

EU Pigmeat Market Situation

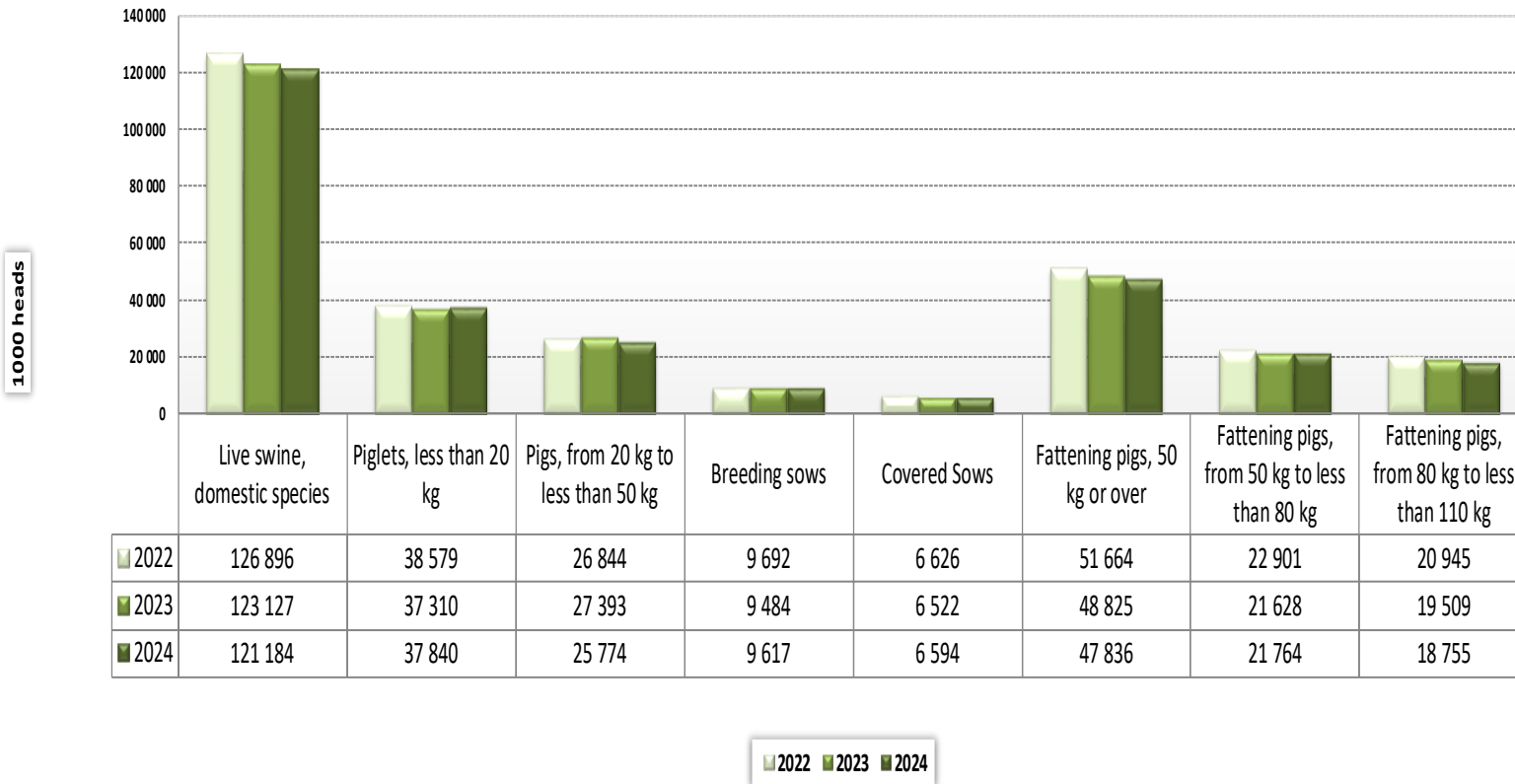
20 February 2025



LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

Pig population - Livestock survey results May-June 2024



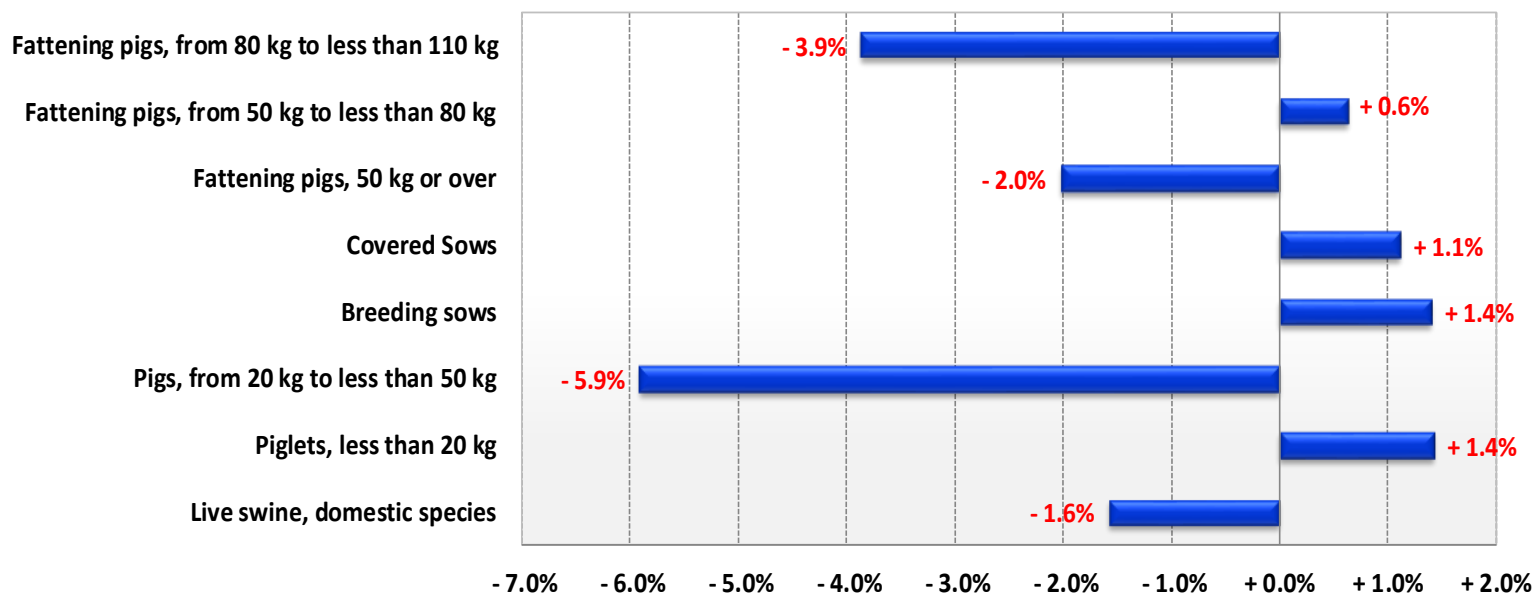
Source: Eurostat



LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

Change in pig population - Livestock survey results May-June 2024 compared to May-June 2023



Source: Eurostat

LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

	Live swine, domestic species				Piglets, live weight of under 20 kg				Breeding pigs				Breeding sows, live weight 50 kg or more				Covered sows			
	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023
BE	5 847	5 418	5 373	-0.8%	1 612	1 543	1 511	-2.0%	373	357	353	-1.2%	370	354	350	-1.3%	301	291	284	-2.5%
BG																				
CZ																				
DK	12 179	11 007	11 259	+2.3%	4 400	4 079	4 226	+3.6%	1 201	1 133	1 151	+1.6%	1 191	1 123	1 142	+1.7%	734	704	708	+0.6%
DE	22 337	20 950	21 174	+1.1%	6 801	6 100	6 409	+5.1%	1 510	1 408	1 437	+2.1%	1 494	1 394	1 414	+1.4%	1 080	1 017	1 030	+1.3%
EE																				
EL																				
ES	32 553	33 859	32 608	-3.7%	9 700	9 863	9 812	-0.5%	2 699	2 756	2 794	+1.4%	2 673	2 725	2 771	+1.7%	1 758	1 787	1 833	+2.6%
FR	12 661	12 146	11 802	-2.8%	4 783	4 582	4 469	-2.5%	917	887	860	-3.0%	907	879	848	-3.5%	635	612	588	-4.0%
HR																				
IE	1 635	1 661	1 680	+1.1%	409	414	405	-2.0%	137	146	153	+5.0%	136	145	152	+5.0%	93	96	97	+1.2%
IT	8 786	8 386	8 062	-3.6%	1 391	1 539	1 911	+24.2%	602	637	630	-1.1%	580	617	612	-0.8%	474	504	499	-1.0%
CY																				
LV																				
LT																				
LU																				
HU	2 715	2 560	2 745	+7.2%	741	732	805	+10.0%	243	234	244	+4.3%	240	232	242	+4.4%	161	158	165	+4.2%
MT																				
NL	11 235	10 881	10 474	-3.7%	5 120	4 973	4 845	-2.6%	926	889	858	-3.5%	920	883	853	-3.4%	594	570	559	-1.9%
AT	2 633	2 573	2 521	-2.0%	628	618	606	-1.8%	224	217	212	-2.1%	219	212	208	-2.1%	152	147	144	-2.0%
PL	9 611	9 436	9 132	-3.2%	2 019	2 015	1 981	-1.7%	617	601	694	+15.4%	606	591	683	+15.6%	418	422	468	+10.9%
PT																				
RO	3 332	3 004	3 020	+0.5%	604	524	502	-4.1%	234	228	230	+1.3%	229	224	227	+1.2%	139	137	137	+0.2%
SI																				
SK																				
FI																				
SE	1 393	1 266	1 334	+5.4%	371	330	358	+8.6%	127	108	117	+8.6%	126	106	116	+8.7%	88	76	82	+7.8%
13 MS	126 896	123 127	121 184	-1.6%	38 579	37 310	37 840	+1.4%	9 809	9 600	9 734	+1.4%	9 692	9 484	9 617	+1.4%	6 626	6 522	6 594	+1.1%



LIVESTOCK

MAY-JUNE SURVEY (1000 heads)

	Sows covered for the first time				Sows, not covered				Gilts not yet covered				Pigs, from 20 kg to less than 50 kg				Fattening pigs, live weight 50 kg or			
	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023
BE	51	52	50	-4.4%	69	63	66	+4.1%	35	33	34	+4.1%	1 160	1 052	896	-14.8%	2 701	2 467	2 613	+5.9%
BG																				
CZ																				
DK	186	184	178	-3.3%	457	419	434	+3.6%	223	202	209	+3.5%	3 776	3 458	3 601	+4.1%	2 802	2 337	2 281	-2.4%
DE	173	168	171	+1.8%	414	377	384	+1.8%	178	158	165	+4.1%	3 769	3 762	3 875	+3.0%	10 258	9 679	9 454	-2.3%
EE																				
EL																				
ES	275	292	287	-2.0%	916	937	938	+0.1%	334	360	398	+10.5%	7 134	8 267	7 234	-12.5%	13 019	12 972	12 768	-1.6%
FR	113	110	109	-1.3%	272	266	260	-2.2%	106	103	103	+0.3%	1 867	1 821	1 667	-7.4%	5 094	4 857	4 785	-1.5%
HR																				
IE	19	21	22	+5.7%	43	49	55	+12.4%	16	19	20	+9.6%	423	415	429	+3.4%	665	687	693	+0.8%
IT	62	65	65		105	113	112	-0.9%	51	52	53	+1.9%	1 476	1 639	1 283	-21.7%	5 297	4 551	4 238	-6.9%
CY																				
LV																				
LT																				
LU																				
HU	37	37	35	-5.2%	79	74	77	+4.9%	44	45	45	+1.1%	584	518	553	+6.7%	1 147	1 076	1 143	+6.2%
MT																				
NL	110	107	101	-5.5%	326	313	295	-5.7%	132	123	116	-5.7%	1 611	1 564	1 465	-6.3%	3 578	3 455	3 306	-4.3%
AT	24	22	22	-2.0%	67	65	64	-2.1%	21	20	19	-3.8%	738	719	705	-1.9%	1 043	1 019	998	-2.1%
PL	71	76	88	+16.9%	189	169	215	+27.2%	42	32	54	+64.9%	2 828	2 871	2 674	-6.9%	4 148	3 949	3 784	-4.2%
PT																				
RO	34	34	36	+5.0%	89	87	89	+2.8%	37	34	40	+16.9%	1 129	998	1 036	+3.9%	1 365	1 256	1 252	-0.3%
SI																				
SK																				
FI																				
SE	32	25	24	-4.6%	38	30	34	+11.4%	22	20	21	+9.3%	349	309	336	+8.7%	546	519	523	+0.8%
13 MS	1 186	1 193	1 187	-0.5%	3 065	2 963	3 023	+2.0%	1 241	1 201	1 278	+6.4%	26 844	27 393	25 774	-5.9%	51 664	48 825	47 836	-2.0%

LIVESTOCK

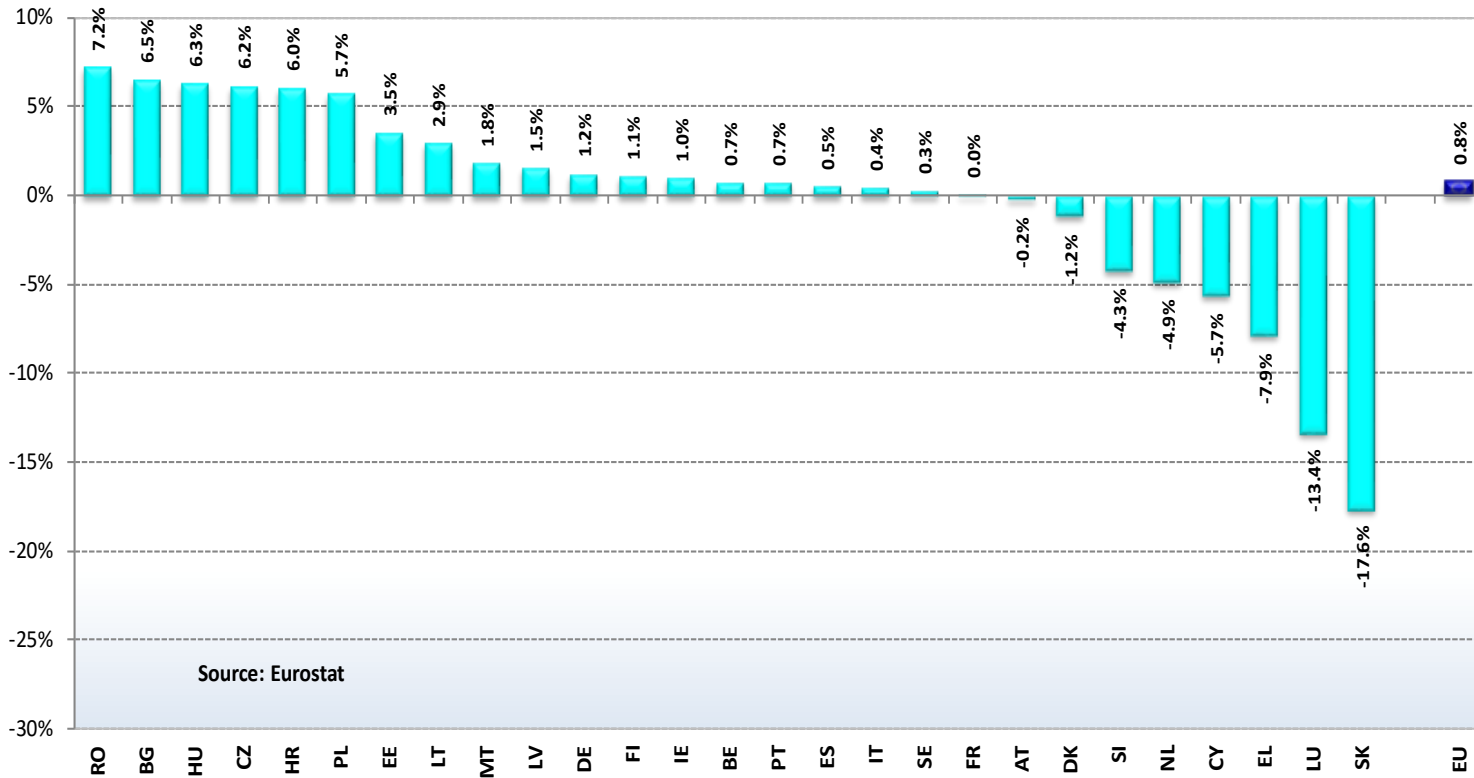
MAY-JUNE SURVEY (1000 heads)

	Fattening pigs, from 50 kg to less than 80 kg				Fattening pigs, from 80 kg to less than 110 kg				Fattening pigs, live weight 110 kg or more				Breeding boars			
	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023	2022	2023	2024	% Var 2024 2023
BE	1 246	1 164	1 189	+ 2.2%	1 171	1 035	1 207	+ 16.6%	284	268	217	- 18.9%	3	3	3	+ 13.5%
BG																
CZ																
DK	2 235	1 866	1 821	- 2.4%	559	466	455	- 2.4%	8	5	5		10	10	9	- 10.0%
DE	4 650	4 385	4 285	- 2.3%	4 463	4 250	4 168	- 1.9%	1 144	1 045	1 000	- 4.3%	15	14		- 100.0%
EE																
EL																
ES	5 258	5 551	6 042	+ 8.8%	6 225	5 647	5 335	- 5.5%	1 536	1 774	1 391	- 21.6%	26	31	22	- 29.0%
FR	2 318	2 192	2 129	- 2.9%	2 073	1 972	1 954	- 0.9%	702	692	702	+ 1.4%	10	8	12	+ 51.3%
HR																
IE	326	324	330	+ 1.6%	312	332	329	- 0.8%	27	31	34	+ 9.4%	1	1	1	- 8.7%
IT	1 298	1 106	856	- 22.6%	1 496	1 246	975	- 21.7%	2 504	2 199	2 406	+ 9.4%	22	20	18	- 10.0%
CY																
LV																
LT																
LU																
HU	482	458	508	+ 10.8%	455	430	424	- 1.5%	210	187	211	+ 12.8%	2	2	2	- 9.1%
MT																
NL	1 551	1 506	1 416	- 6.0%	1 492	1 447	1 381	- 4.6%	535	502	510	+ 1.5%	6	6	5	- 15.4%
AT	514	504	495	- 1.7%	416	409	403	- 1.4%	113	106	99	- 7.0%	5	5	5	- 4.5%
PL	1 949	1 614	1 728	+ 7.1%	1 699	1 728	1 555	- 10.0%	501	608	500	- 17.7%	11	10	11	+ 7.0%
PT																
RO	851	741	745	+ 0.5%	372	348	363	+ 4.1%	143	166	144	- 13.1%	6	4	4	+ 5.6%
SI																
SK																
FI																
SE	223	216	221	+ 2.6%	212	200	205	+ 2.9%	111	103	96	- 7.1%	2	2	2	- 0.6%
13 MS	22 901	21 628	21 764	+ 0.6%	20 945	19 509	18 755	- 3.9%	7 820	7 687	7 317	- 4.8%	117	116	94	- 19.2%

PRODUCTION

% EVOLUTION IN HEADS

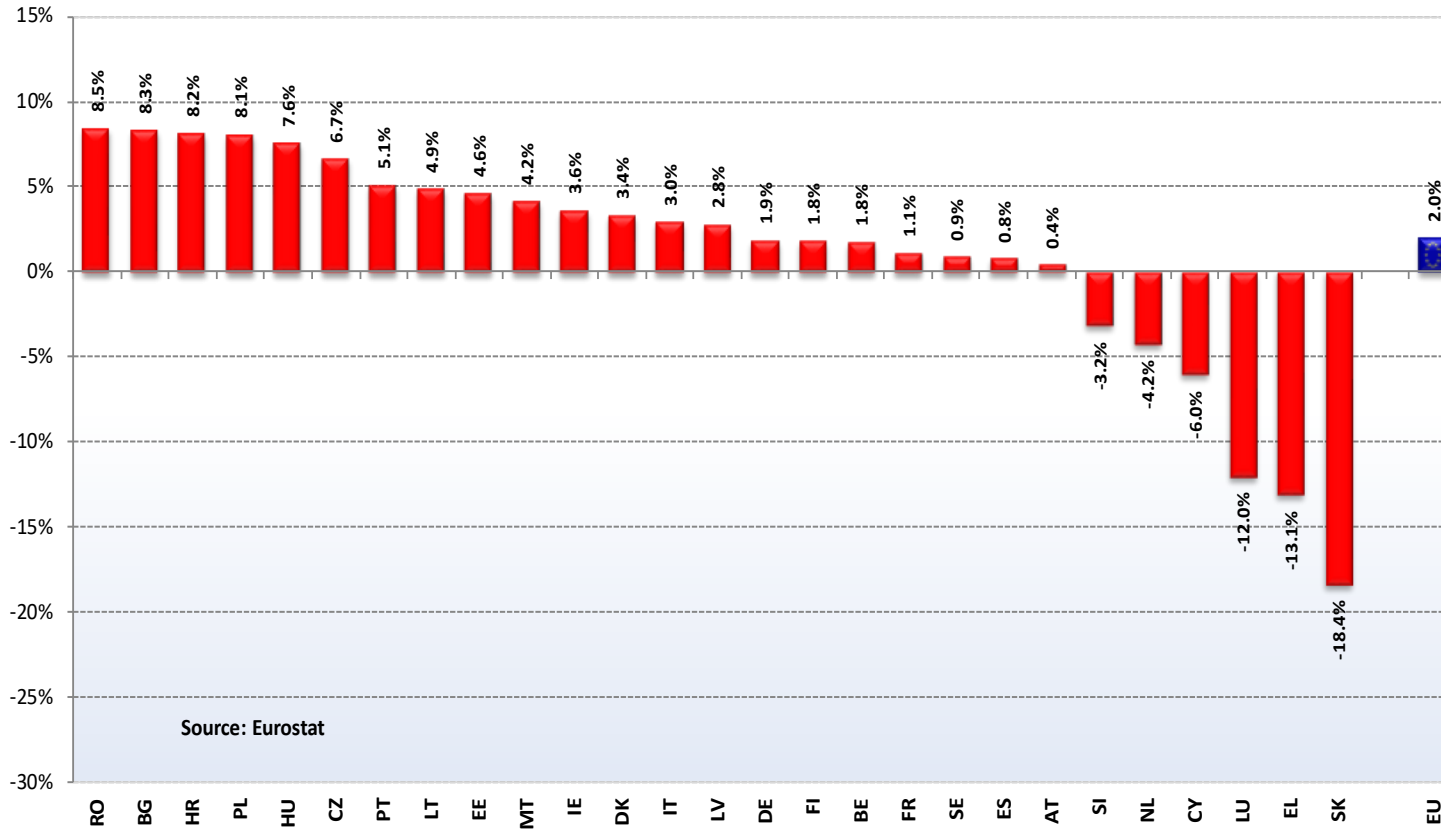
Change in Pig Slaughter ('000 Heads)
2024/2023 (up to November)



PRODUCTION

% EVOLUTION IN TONNES

Change in Pig Slaughter ('000 tonnes)
2024/2023 (up to November)



Source: Eurostat

PRICES

EU Prices	Week 7	Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	185.0	+ 0.5%	- 1.1%	- 11.7%
Class S	187.1	+ 0.4%	- 1.1%	- 10.9%
Class E	180.6	+ 0.7%	- 1.0%	- 13.3%
Piglet	66.9	+ 2.7%	+ 0.6%	- 17.5%

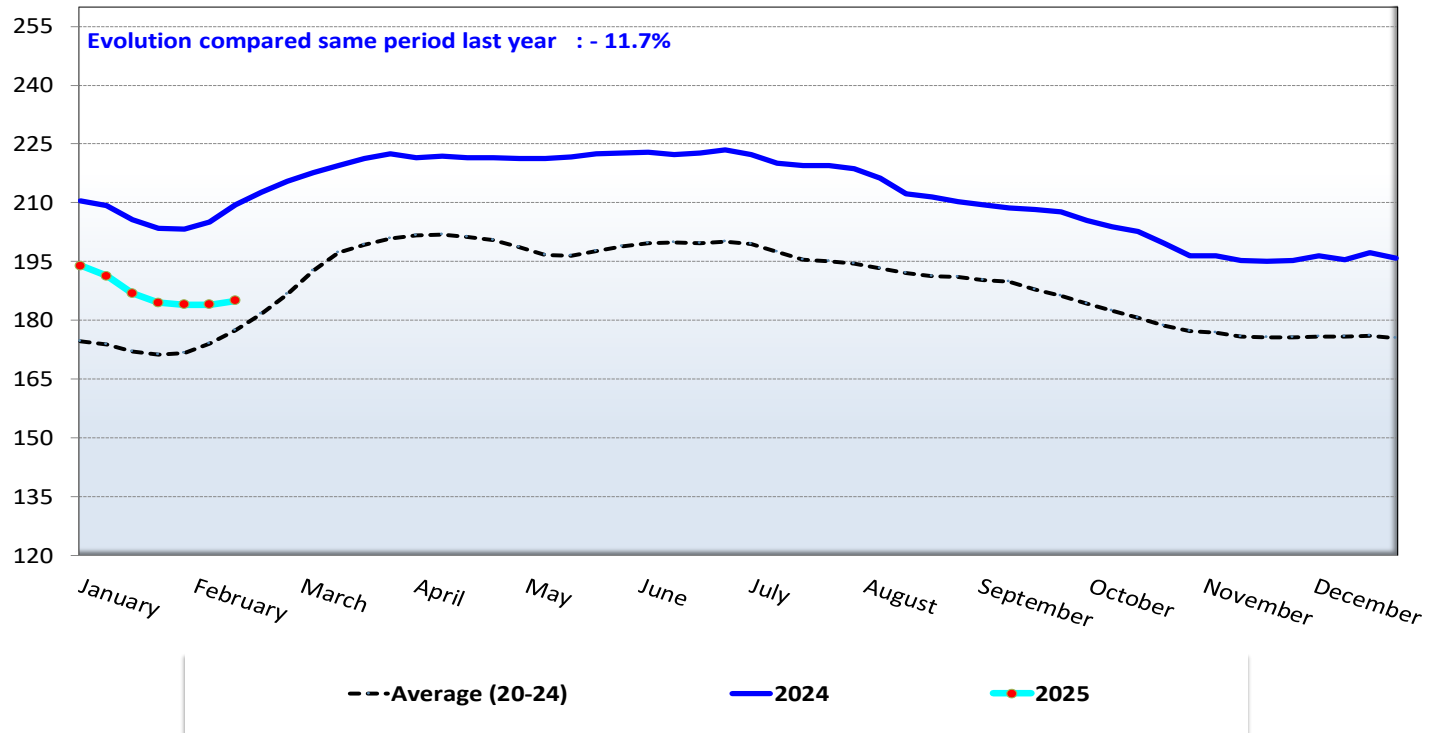
€/100 kg carcass weight

€/head

CARCASS PRICES

Evolution of the EU pig carcass prices (average class E & S)

Week 7 latest price ==> 184.95 EUR/100 kg/cw



CARCASS PRICES

Classe E

	Jan-2024	Jan-2025
BG	256.81	254.53
MT	225.68	244.90
SE	228.89	239.69
CY	254.41	234.70
GR	235.05	216.90
FI	217.81	211.59
PT	217.96	210.00
SK	225.06	201.34
IE	195.02	200.94
LV	234.09	198.89
AT	221.68	198.41
SI	220.21	193.96
RO	239.42	193.41
ES	199.30	193.36
LT	223.48	193.26
DE	215.76	190.89
CZ	210.77	187.45
EE	c	186.39
FR	191.19	184.81
HU	216.71	184.12
HR	206.06	180.44
BE	201.05	177.32
PL	207.15	175.67
DK	190.77	166.01
NL	175.87	150.90
EU	205.42	183.69

Classe S

	Jan-2024	Jan-2025
MT	226.14	248.97
SE	232.54	243.46
FI	224.58	219.08
GR	235.05	216.90
SI	237.12	211.97
AT	232.64	209.21
PT	216.90	208.91
IE	195.46	201.12
ES	207.08	200.23
RO	243.52	194.41
DE	219.11	194.25
LT	220.25	192.60
CZ	215.07	192.21
FR	198.29	192.00
LV	224.60	191.83
HR	217.53	190.61
SK	218.05	188.57
EE	c	188.14
HU	220.38	188.03
BE	208.32	183.05
PL	209.15	178.69
DK	193.65	169.96
NL	177.01	152.04
EU	207.41	190.00

Classe R

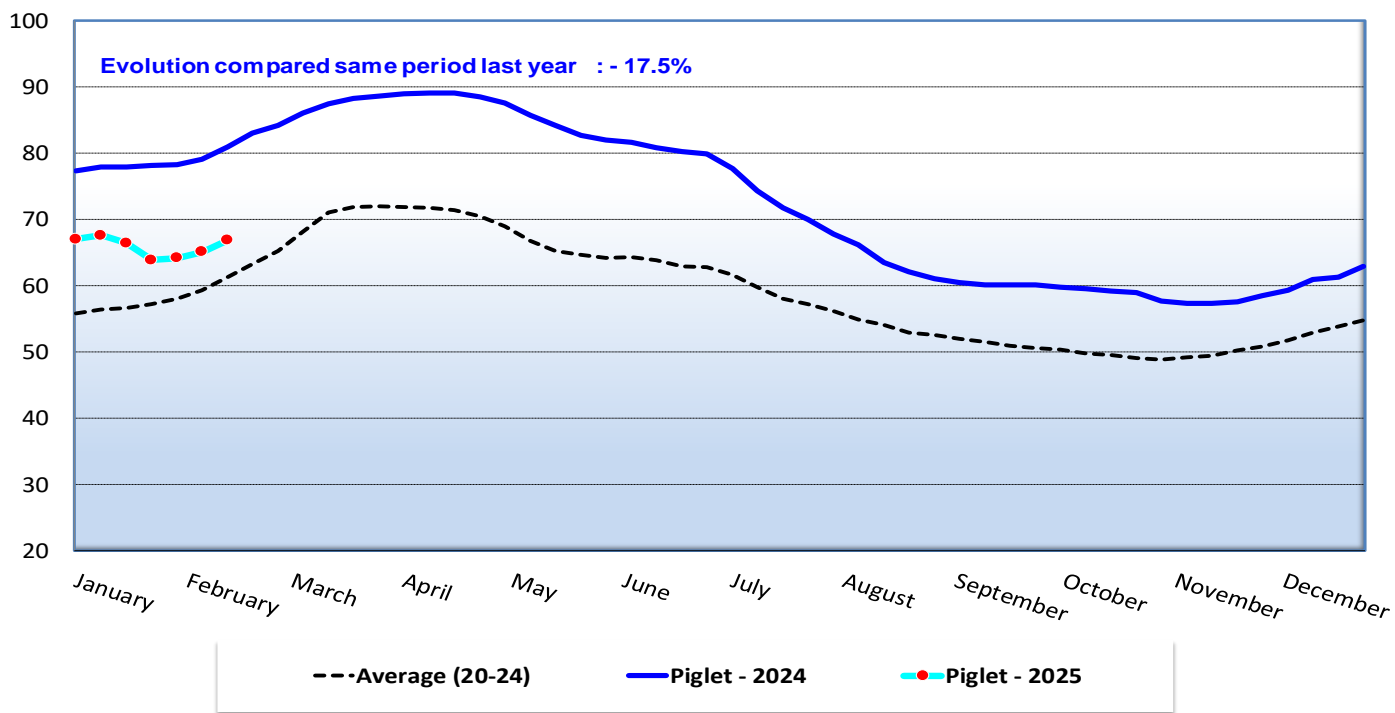
	Jan-2024	Jan-2025
IT	265.94	250.18
GR	235.05	216.90
ES	207.74	198.55
LT	212.94	181.85
DE	188.94	163.90
CZ	181.46	155.64
EU	256.98	241.55



PIGLET PRICES

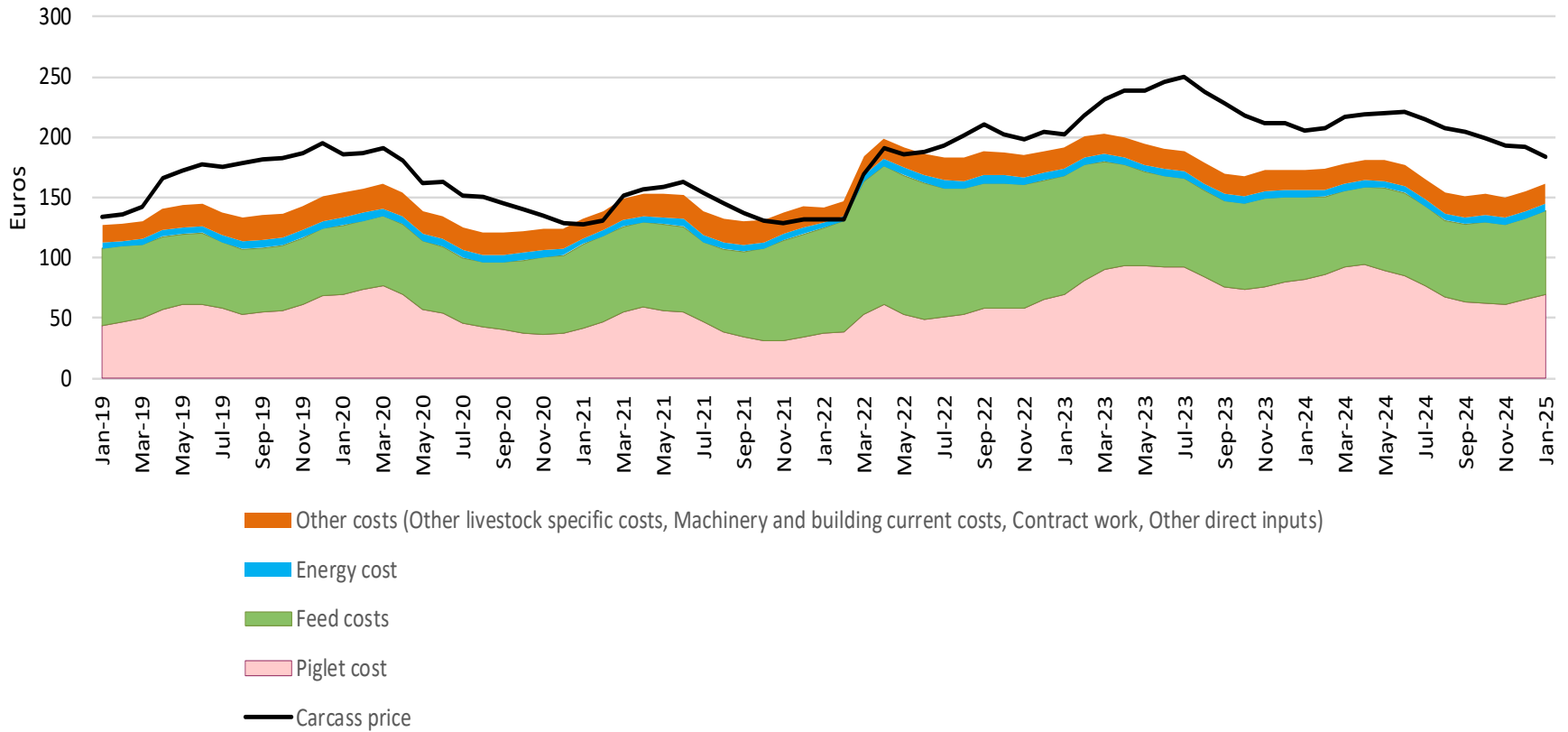
Evolution of the EU average piglet prices
(€/head)

Week 7 latest price ==> 66.87 EUR/head



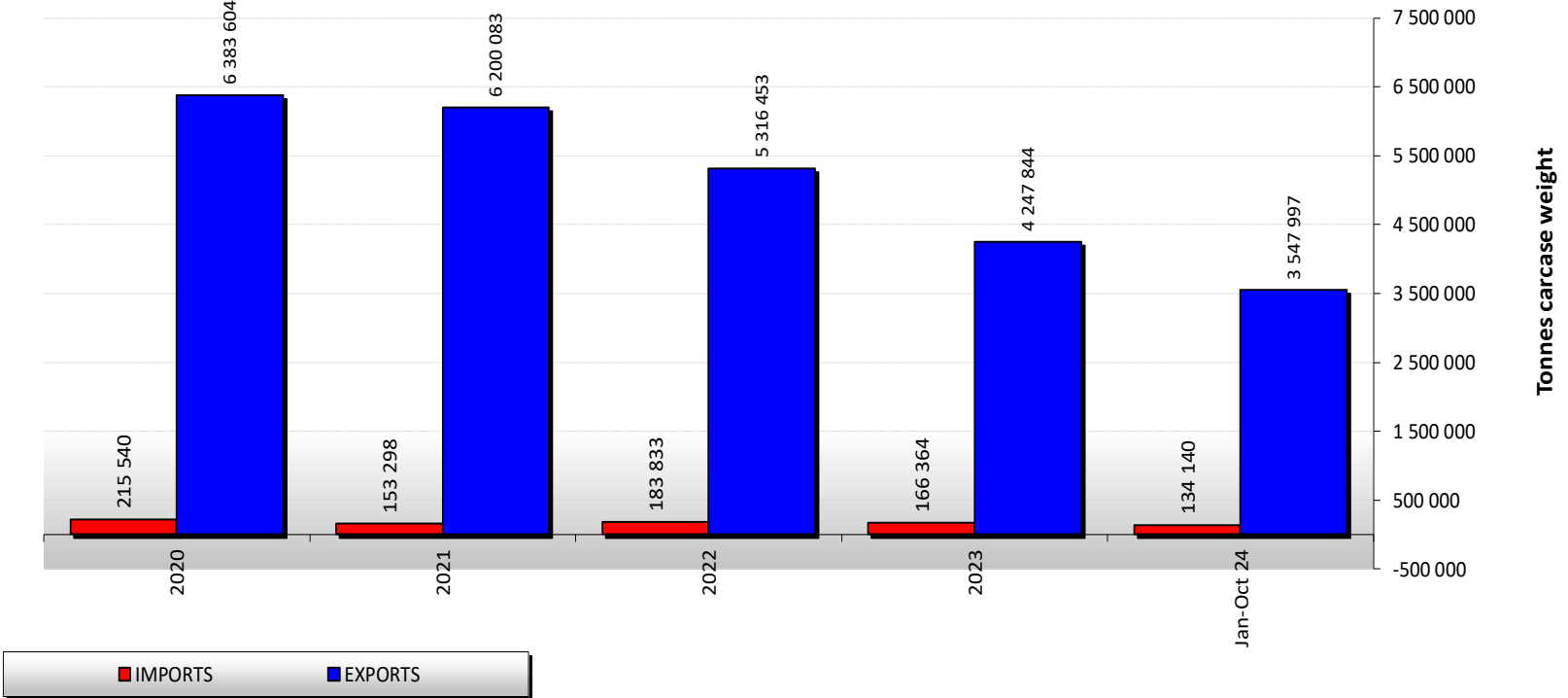
PIG FATTENING – COSTS VS. CARCASS PRICE

Pig fattening - costs vs. carcass price
(€ / 100 kg cwe)



EU TRADE BALANCE

EU Trade of PIG products (Quantity)

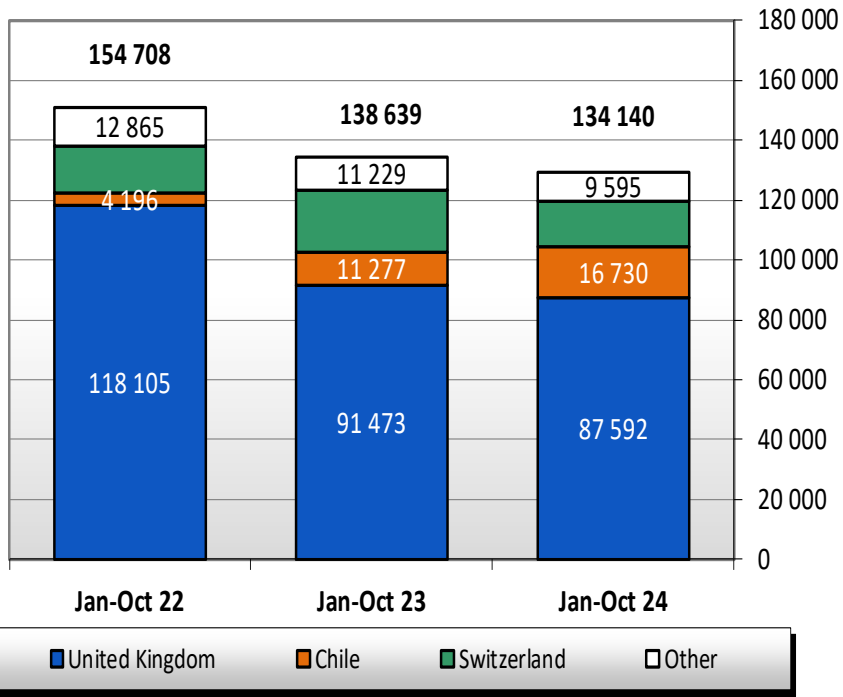


EU imports of selected PIG products (COMEXT – tonnes carcass weight)

	2020		2021		2022		2023		Jan-Oct 24		Compared to Jan-Oct 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	176 896	82.1%	110 253	71.9%	139 843	76.1%	110 354	66.3%	87 592	65.3%	- 4.2%
Chile	2 320	1.1%	2 302	1.5%	4 859	2.6%	14 472	8.7%	16 730	12.5%	+ 48.4%
Switzerland	19 296	9.0%	19 957	13.0%	19 147	10.4%	23 699	14.2%	15 300	11.4%	- 25.5%
Norway	5 426	2.5%	5 679	3.7%	4 702	2.6%	4 910	3.0%	4 924	3.7%	+ 19.5%
<i>Other Origins</i>	11 602	5.4%	15 108	9.9%	15 282	8.3%	12 929	7.8%	9 595	7.2%	
Extra-EU	215 540		153 298		183 833		166 364		134 140		
% change			- 29%		+ 20%		- 10%		- 3.2%		

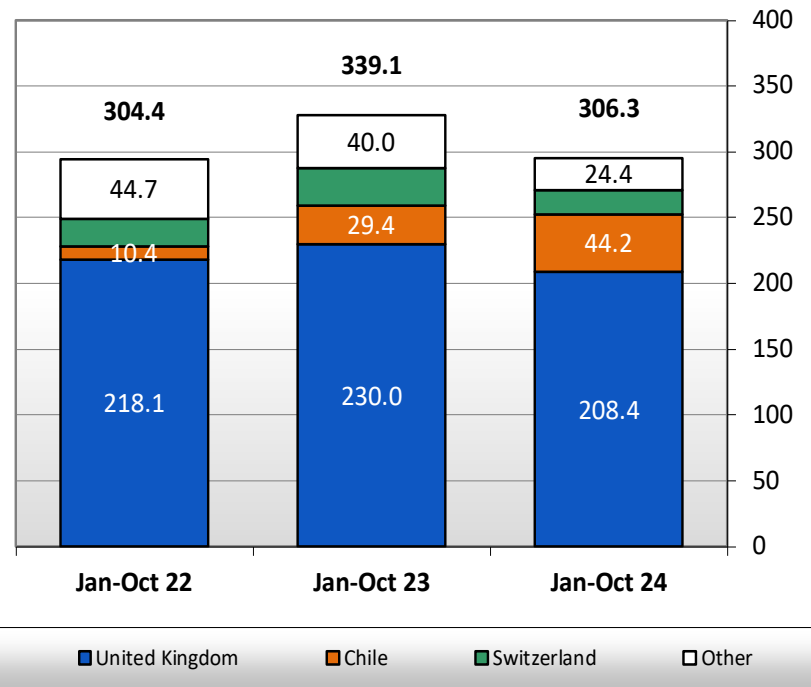
EU imports of selected PIG products (COMEXT – tonnes carcass weight)

IMPORTS of PIG Meat into EU (Tonnes c. weight)



EU*: without UK

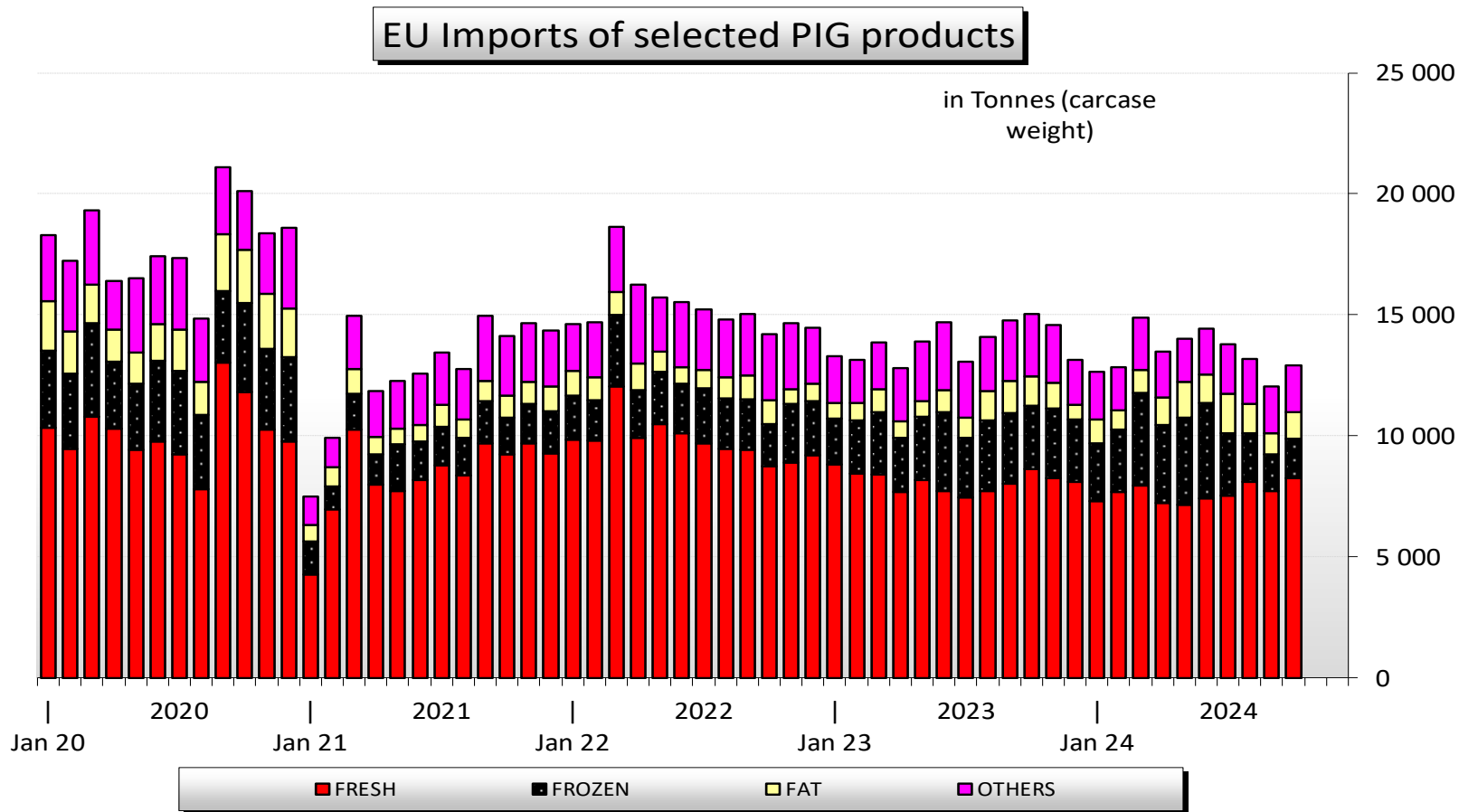
IMPORTS of PIG Meat into EU (Millions EUR)



EU*: without UK



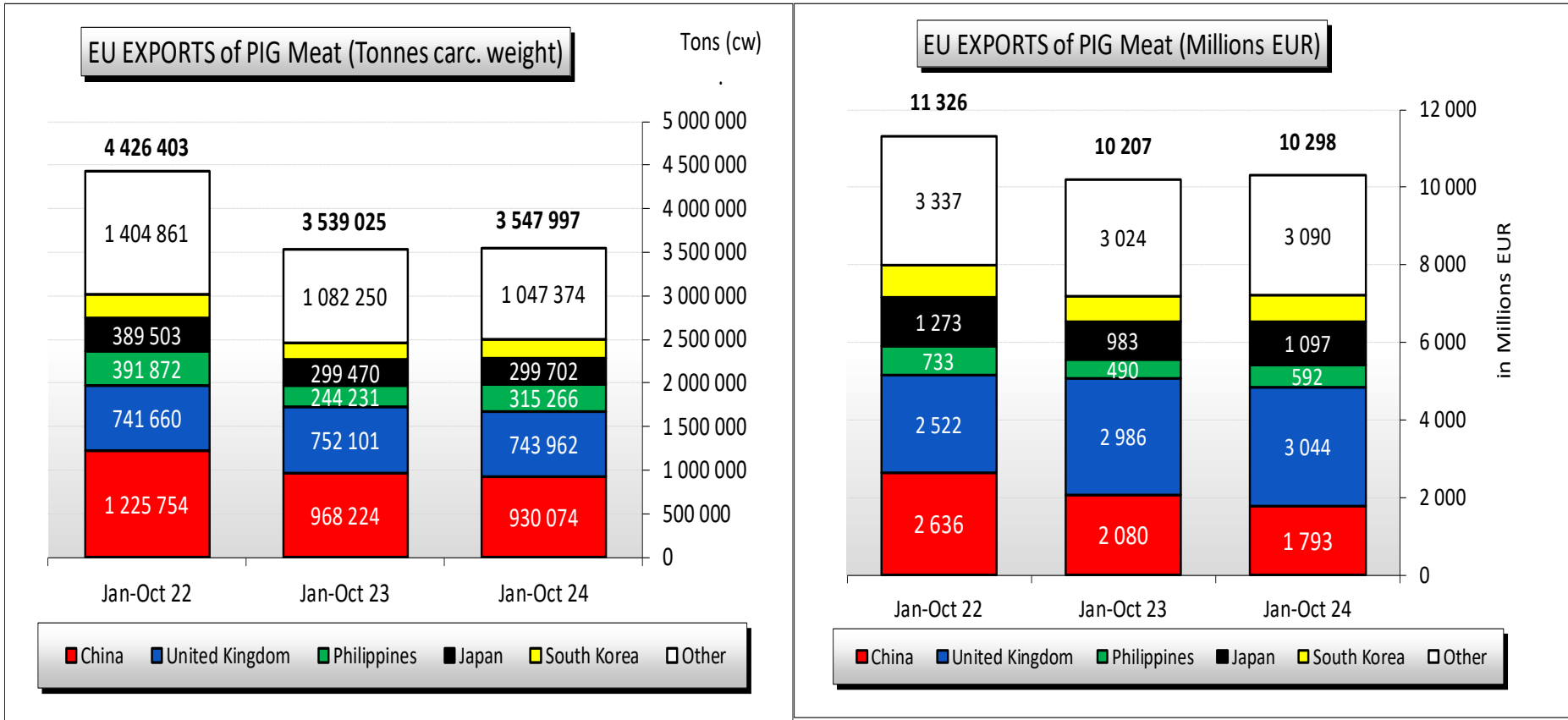
EU imports of selected PIG products



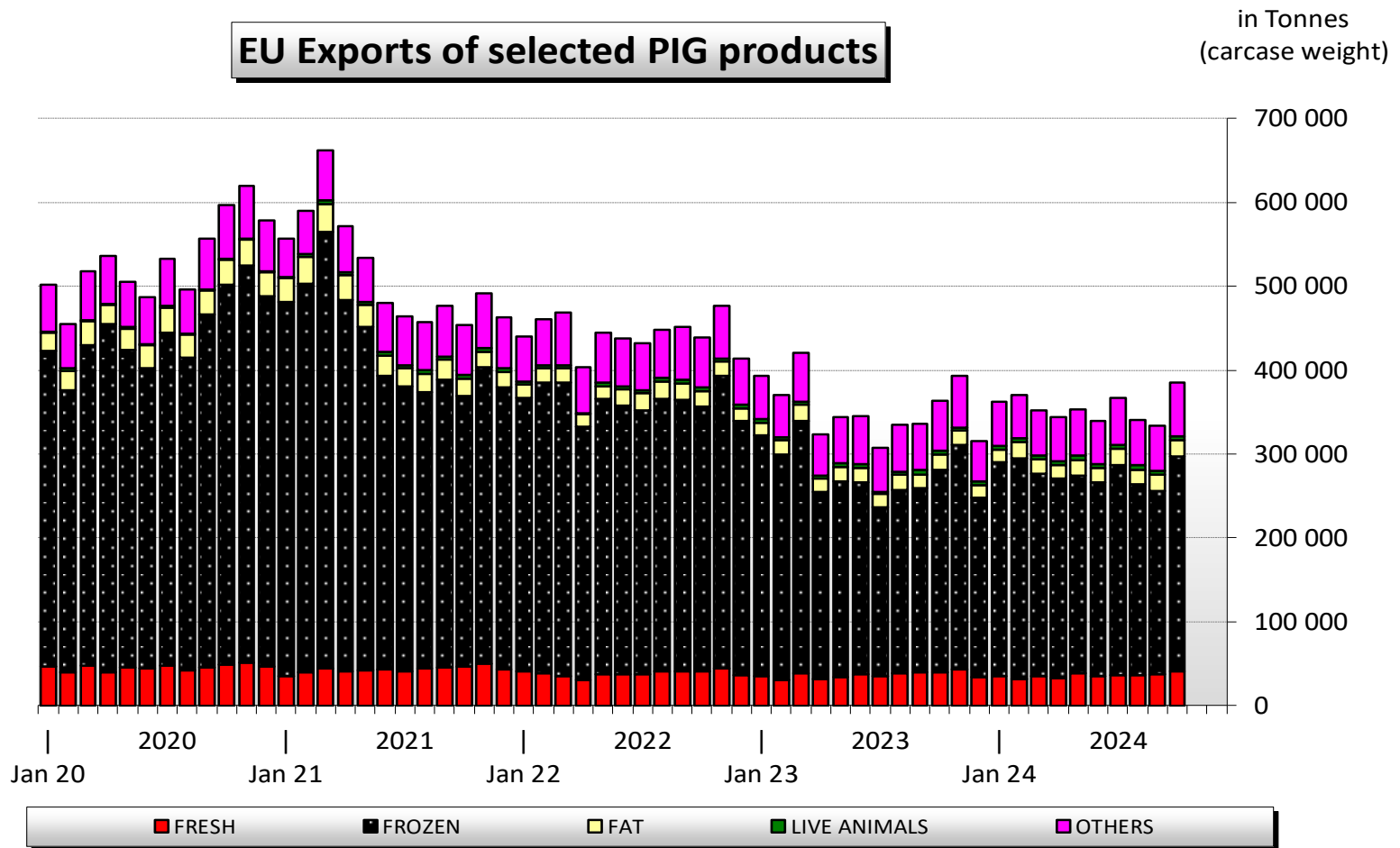
EU exports of selected PIG products (COMEXT – tonnes carcass weight)

	2020		2021		2022		2023		Jan-Oct 24		Compared to Jan-Oct 23
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	3 337 529	52.3%	2 574 644	41.5%	1 553 386	29.2%	1 160 323	27.3%	930 074	26.2%	- 3.9%
United Kingdom	963 955	15.1%	921 136	14.9%	891 037	16.8%	902 376	21.2%	743 962	21.0%	- 1.1%
Philippines	152 947	2.4%	350 650	5.7%	428 669	8.1%	290 639	6.8%	315 266	8.9%	+ 29.1%
Japan	360 071	5.6%	380 327	6.1%	466 535	8.8%	356 037	8.4%	299 702	8.4%	+ 0.1%
South Korea	195 115	3.1%	284 447	4.6%	320 233	6.0%	242 323	5.7%	211 618	6.0%	+ 9.8%
Vietnam	96 366	1.5%	131 706	2.1%	89 650	1.7%	118 400	2.8%	115 528	3.3%	+ 17.2%
USA	104 388	1.6%	144 399	2.3%	135 555	2.5%	102 008	2.4%	97 375	2.7%	+ 16.3%
Australia	83 887	1.3%	133 836	2.2%	157 372	3.0%	94 497	2.2%	81 578	2.3%	+ 3.3%
Ivory Coast	59 578	0.9%	90 159	1.5%	100 219	1.9%	80 824	1.9%	67 617	1.9%	+ 1.3%
Serbia	54 453	0.9%	63 389	1.0%	86 530	1.6%	78 315	1.8%	63 600	1.8%	+ 3.6%
Congo	36 383	0.6%	44 981	0.7%	53 710	1.0%	53 427	1.3%	46 117	1.3%	+ 1.5%
Hong Kong	283 590	4.4%	153 858	2.5%	78 469	1.5%	68 429	1.6%	42 607	1.2%	- 27.1%
Malaysia	14 846	0.2%	16 220	0.3%	38 438	0.7%	55 351	1.3%	41 057	1.2%	- 12.4%
Taiwan	40 945	0.6%	78 457	1.3%	82 172	1.5%	61 030	1.4%	38 990	1.1%	- 26.0%
New Zealand	33 263	0.5%	48 867	0.8%	46 134	0.9%	30 168	0.7%	30 184	0.9%	+ 20.5%
Singapore	35 545	0.6%	34 128	0.6%	36 215	0.7%	33 302	0.8%	27 517	0.8%	- 4.4%
Bosnia-Herz.	19 035	0.3%	23 142	0.4%	27 039	0.5%	28 771	0.7%	23 175	0.7%	+ 7.7%
<i>Other Destinations</i>	<i>511 709</i>	<i>8.0%</i>	<i>725 736</i>	<i>11.7%</i>	<i>725 089</i>	<i>13.6%</i>	<i>491 625</i>	<i>11.6%</i>	<i>372 028</i>	<i>10.5%</i>	
Extra-EU	6 383 604		6 200 083		5 316 453		4 247 844		3 547 997		
% change			- 3%		- 14%		- 20%		+ 0.3%		

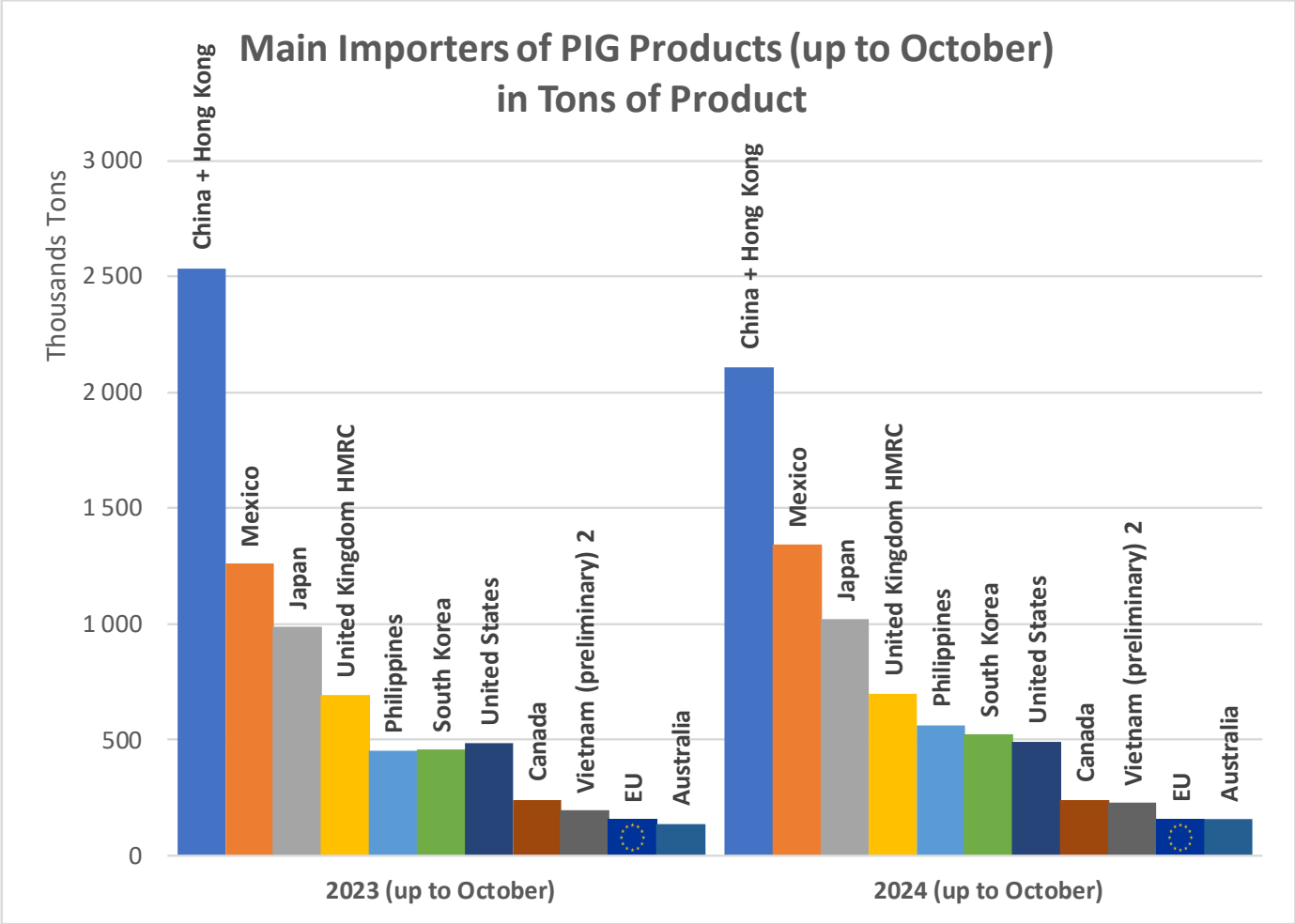
EU exports of selected PIG products (COMEXT – tonnes carcass weight)



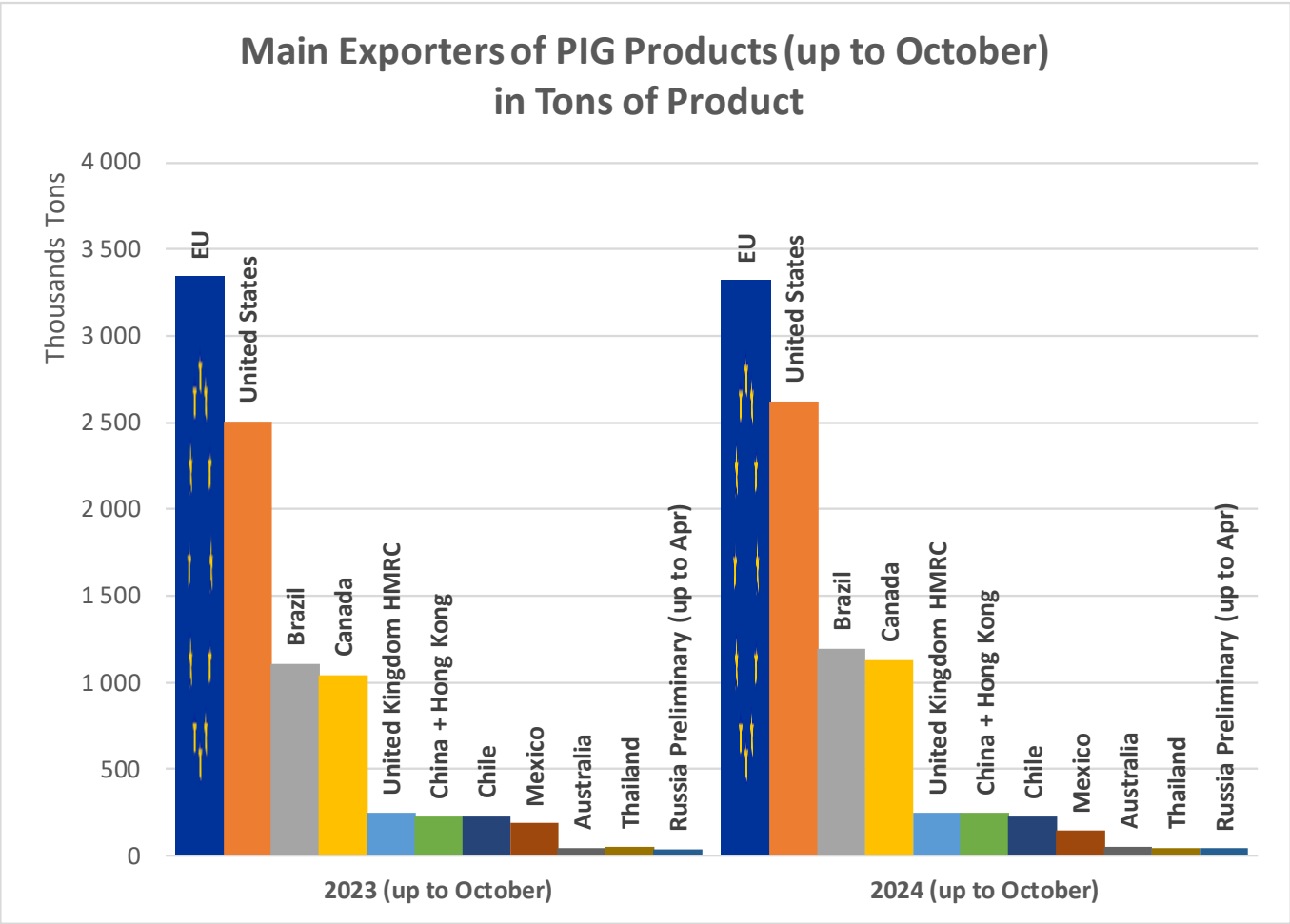
EU exports of selected PIG products



WORLD PIGMEAT MAIN IMPORTERS



WORLD PIGMEAT MAIN EXPORTERS



WORLD PIGMEAT PRICES

World weekly average Pig prices 2023 - 2025 in Euro / 100 kg carcass weight (EU, Brazil, USA and Canada)



Follow market updates via the Meat Market Observatory:

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm

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and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

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Thank you



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