

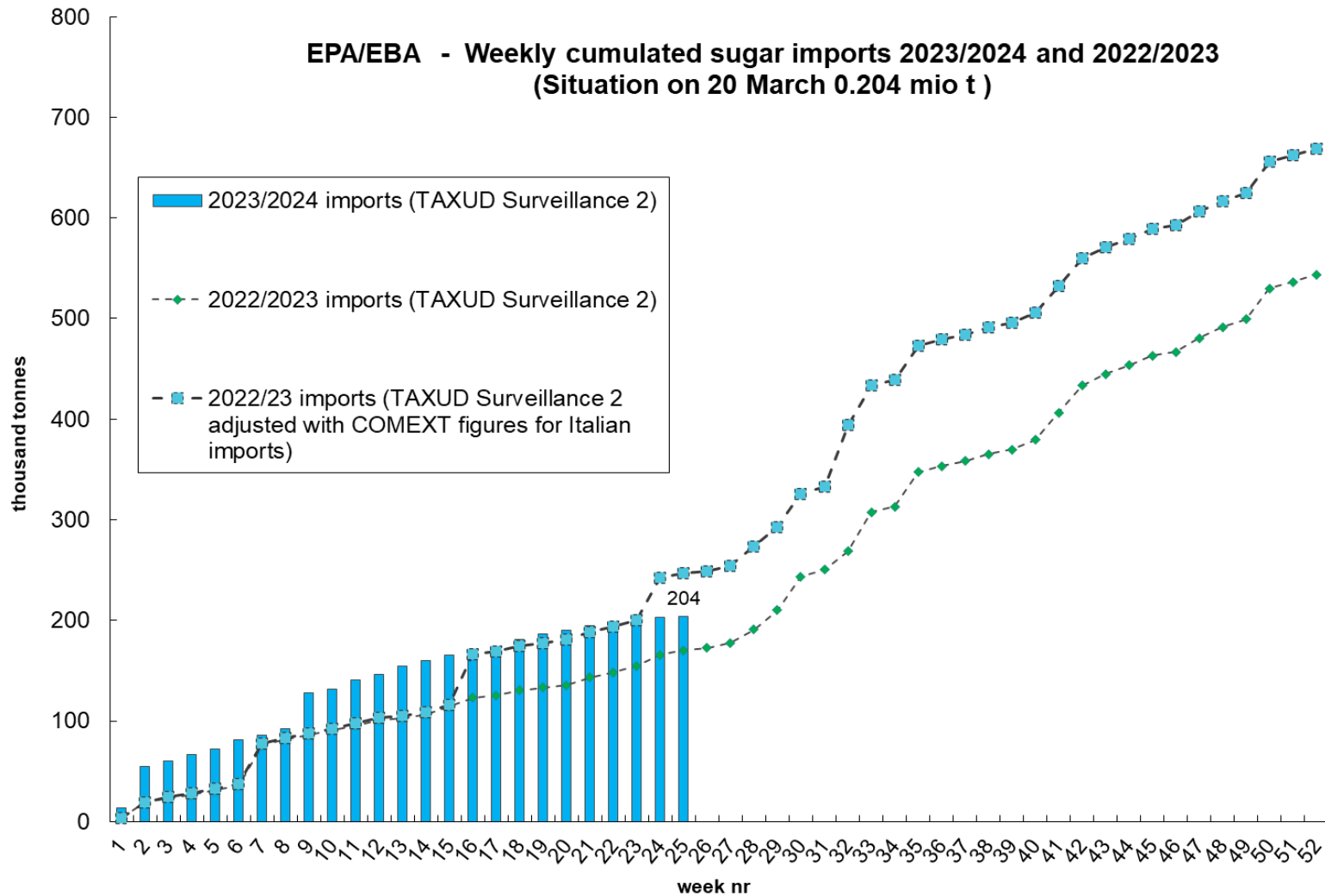


# Sugar Trade statistics

AGRI E 4 - Expert Group Common Market Organisation on  
Arable Crops

*27 March 2024*

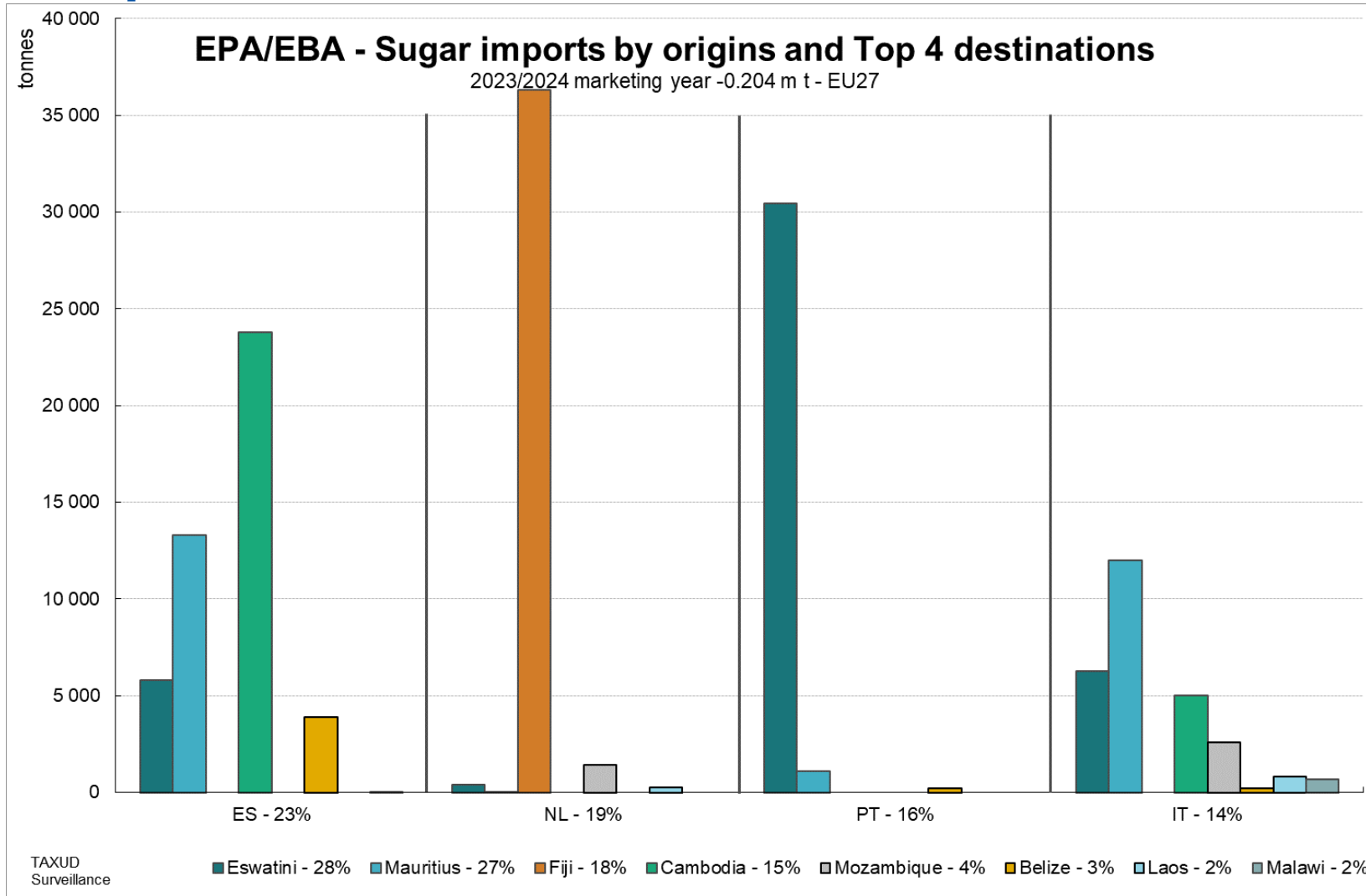
# Imports EPA / EBA in 2023/2024



Source: DG TAXUD - DG AGRI,

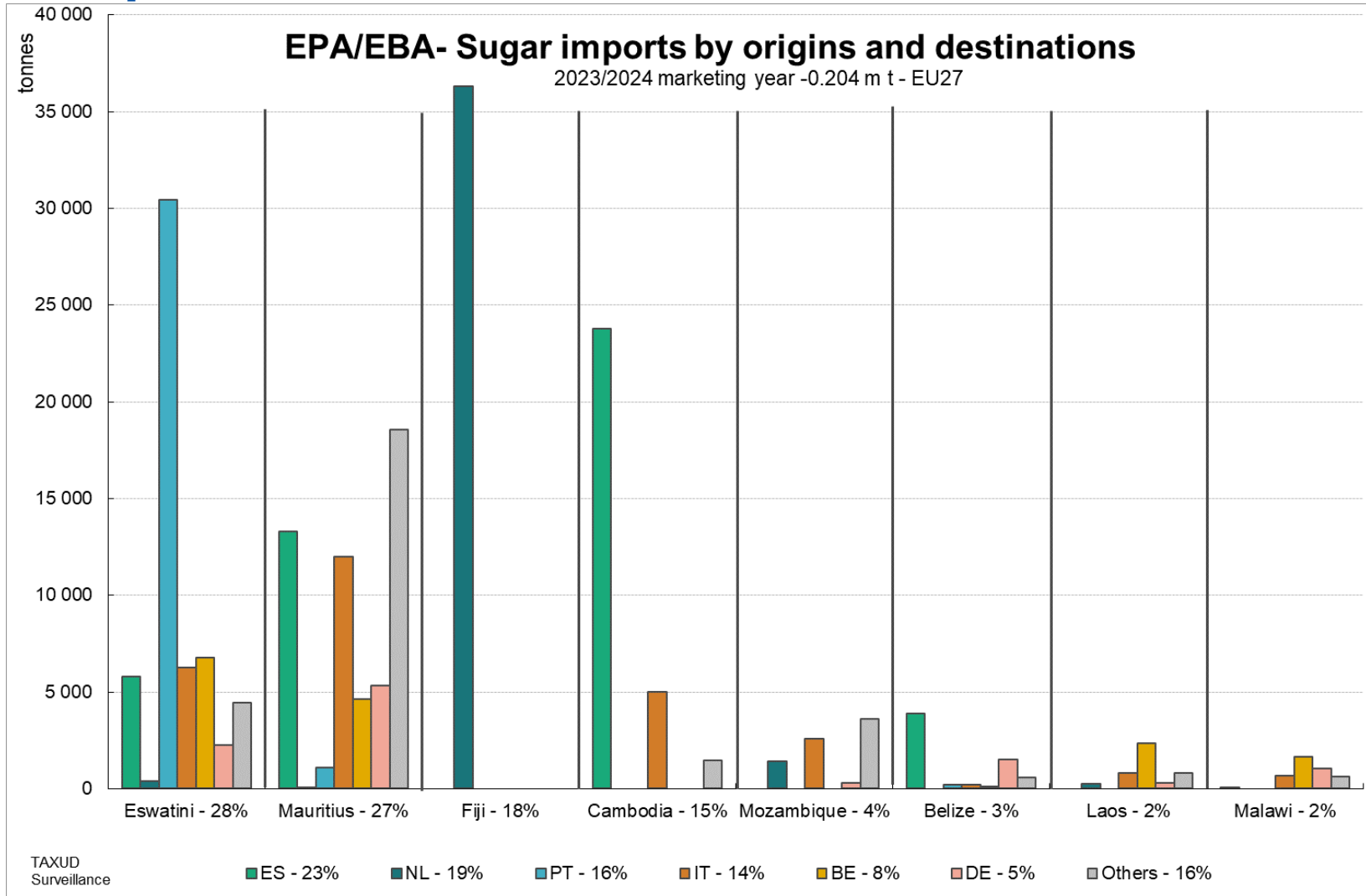
TAXUD Surveillance data under revision- mainly from week 14.

# Imports EPA / EBA in 2023/2024



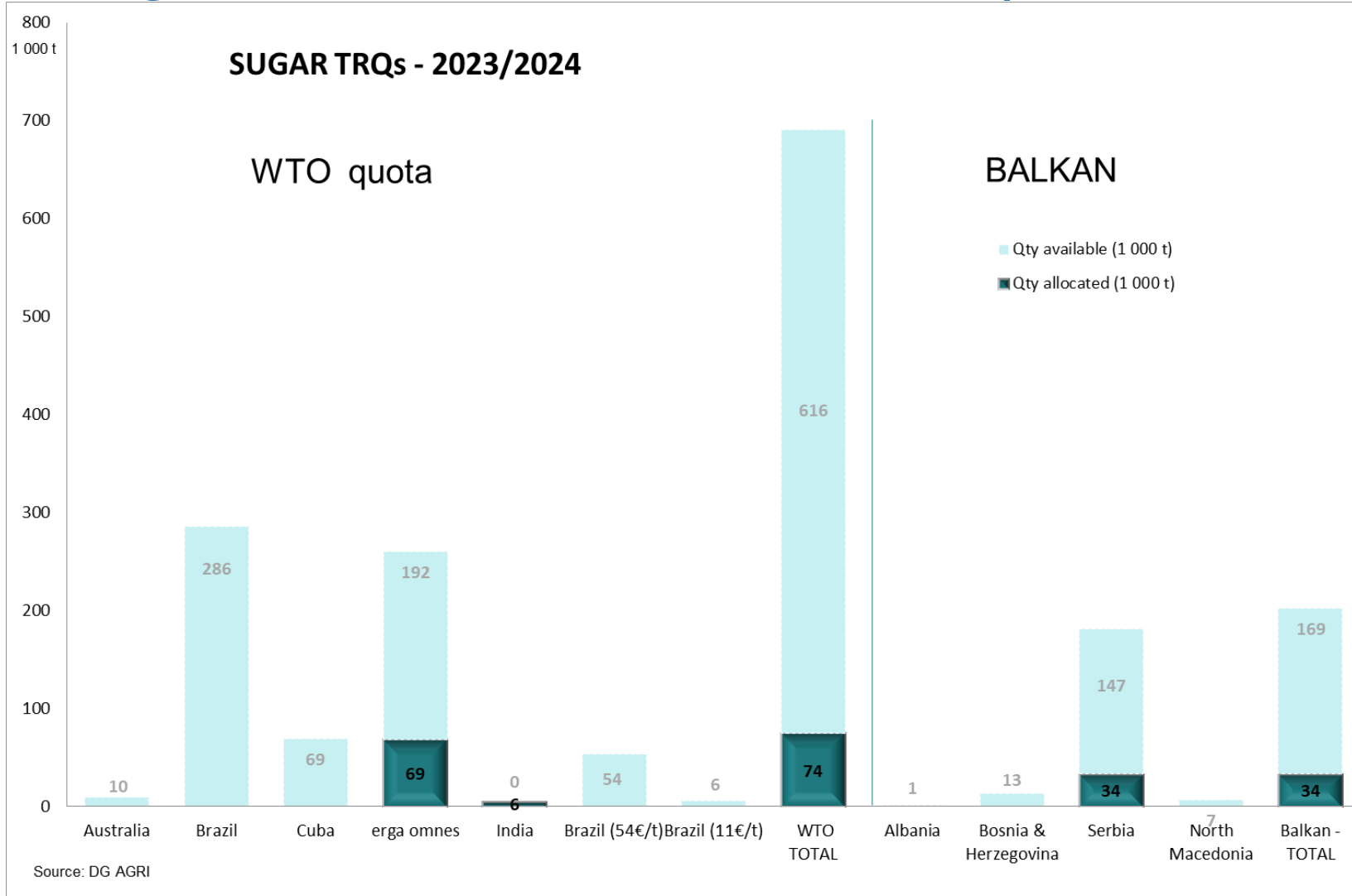
TAXUD Surveillance data under revision- mainly from week 14.

# Imports EPA / EBA in 2023/2024

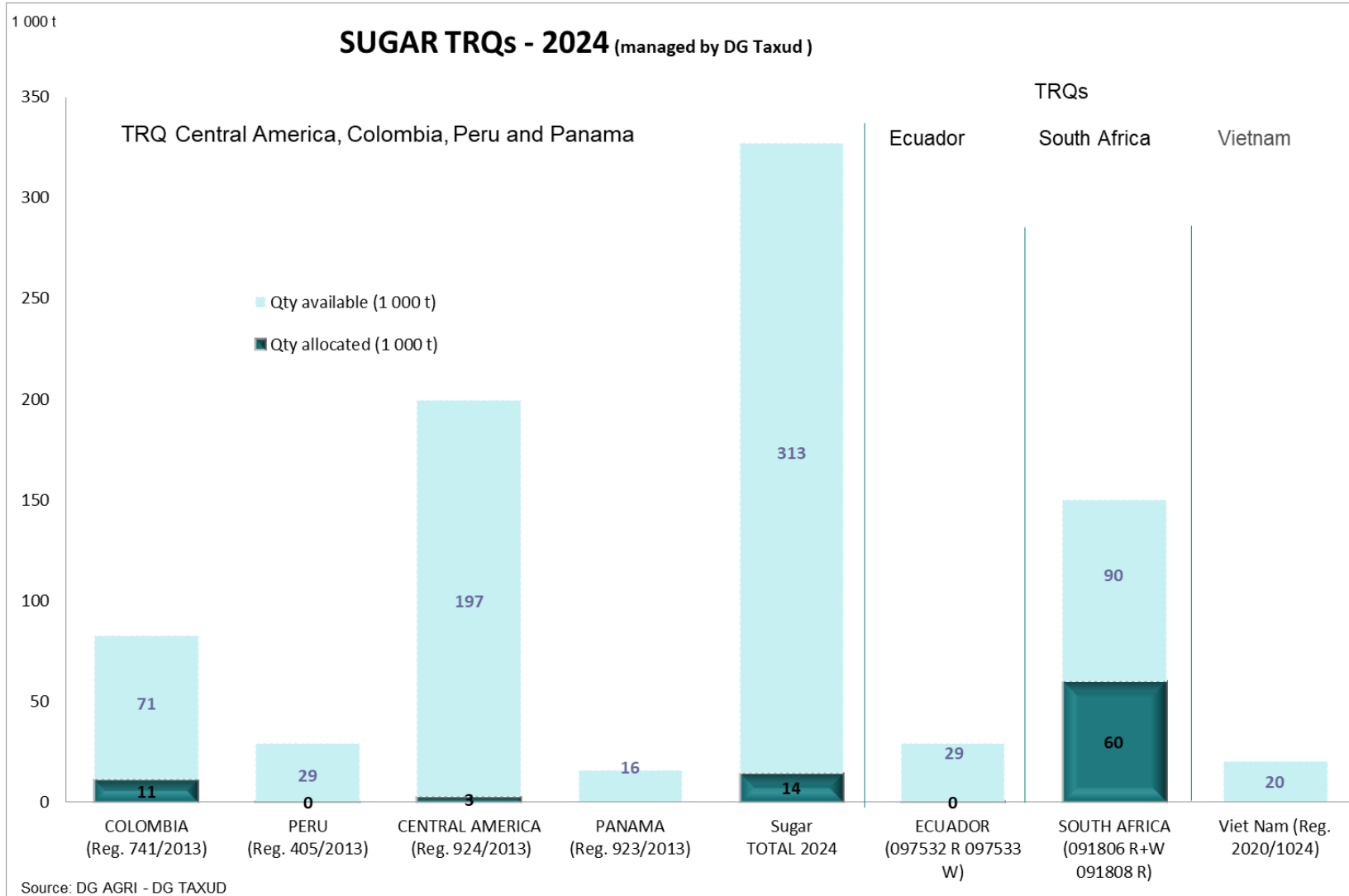


TAXUD Surveillance data under revision- mainly from week 14.

# Sugar TRQs 2023-2024 (22/03/2024)



# Sugar TRQs 2024 (EU 27) (22/03/2024)



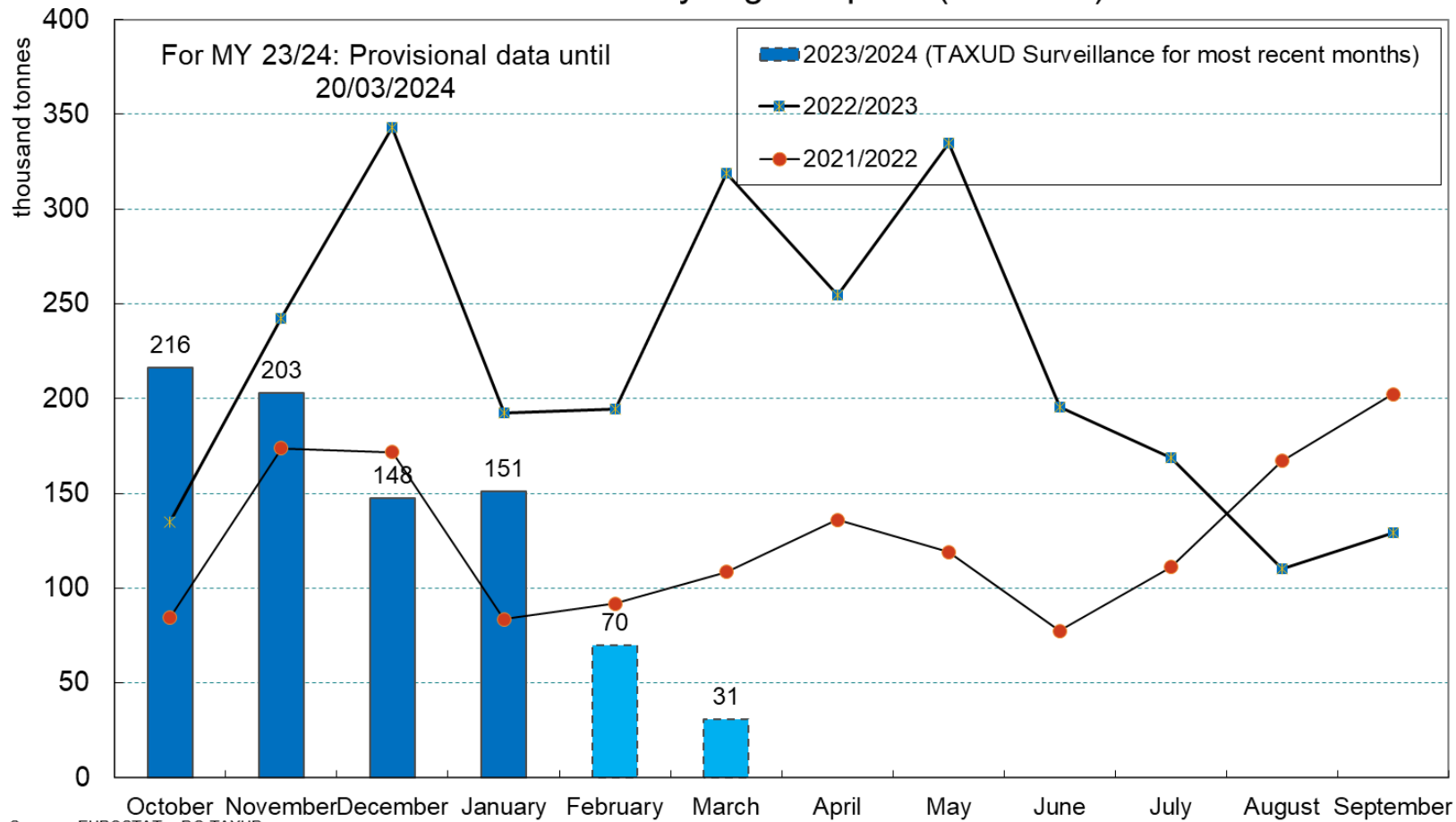
# EU Total Sugar Trade Flows

# EU Sugar Imports

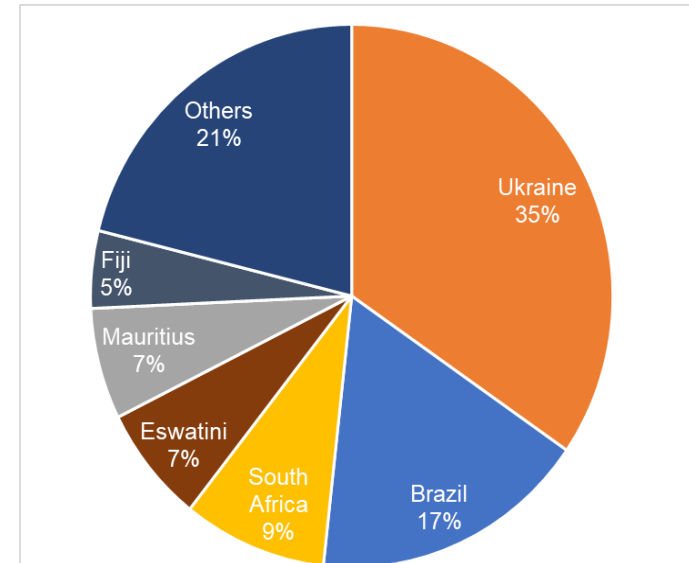


# EU Total imports

## EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

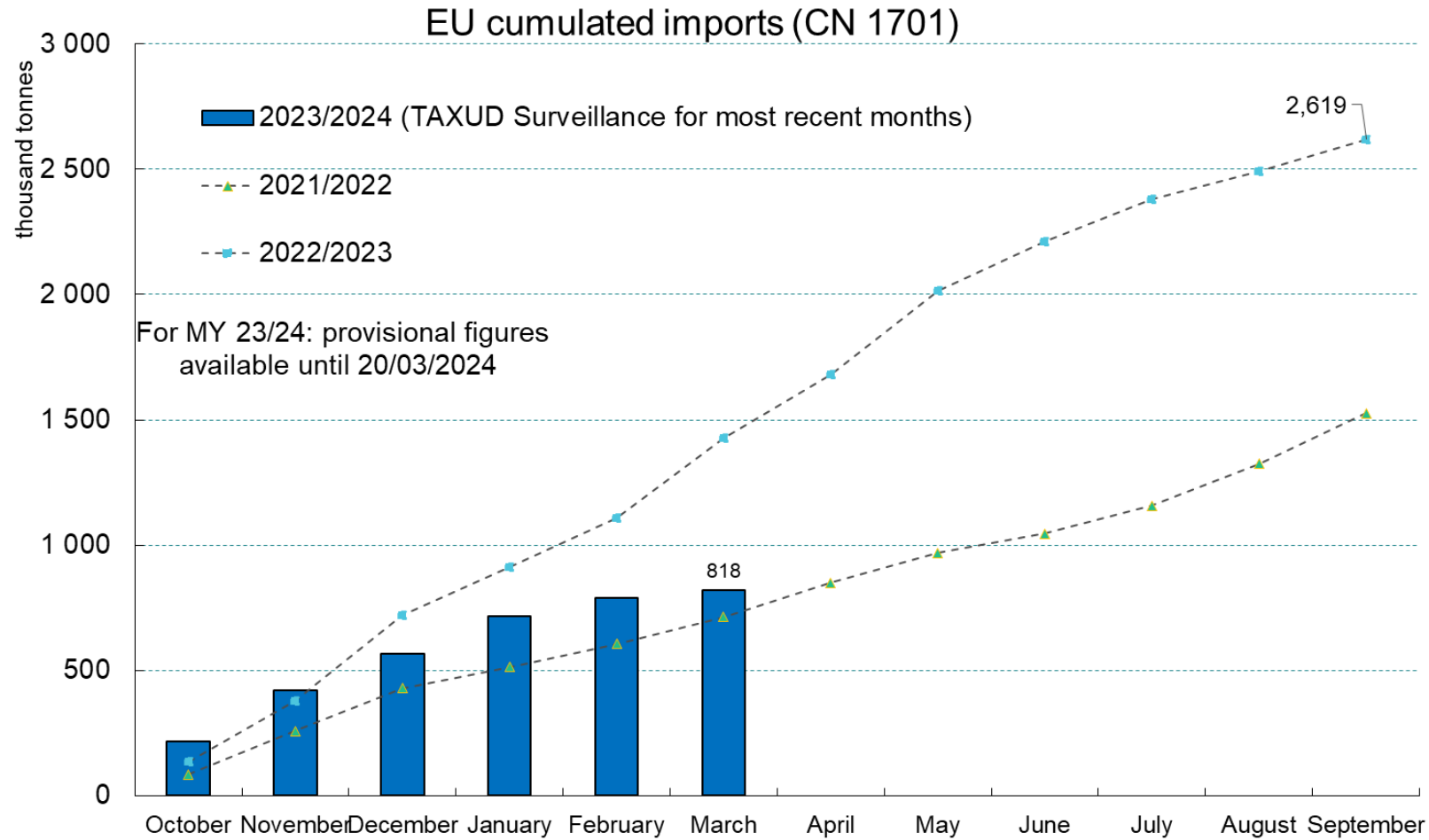


EU imports by main origins in Marketing Year 2023/24 (Oct.-Feb.) (COMEXT and TAXUD)



TAXUD Surveillance data (provisional and under revision) for February and 20 days March 2024. Provisional data for the UK for January.

# EU Total imports

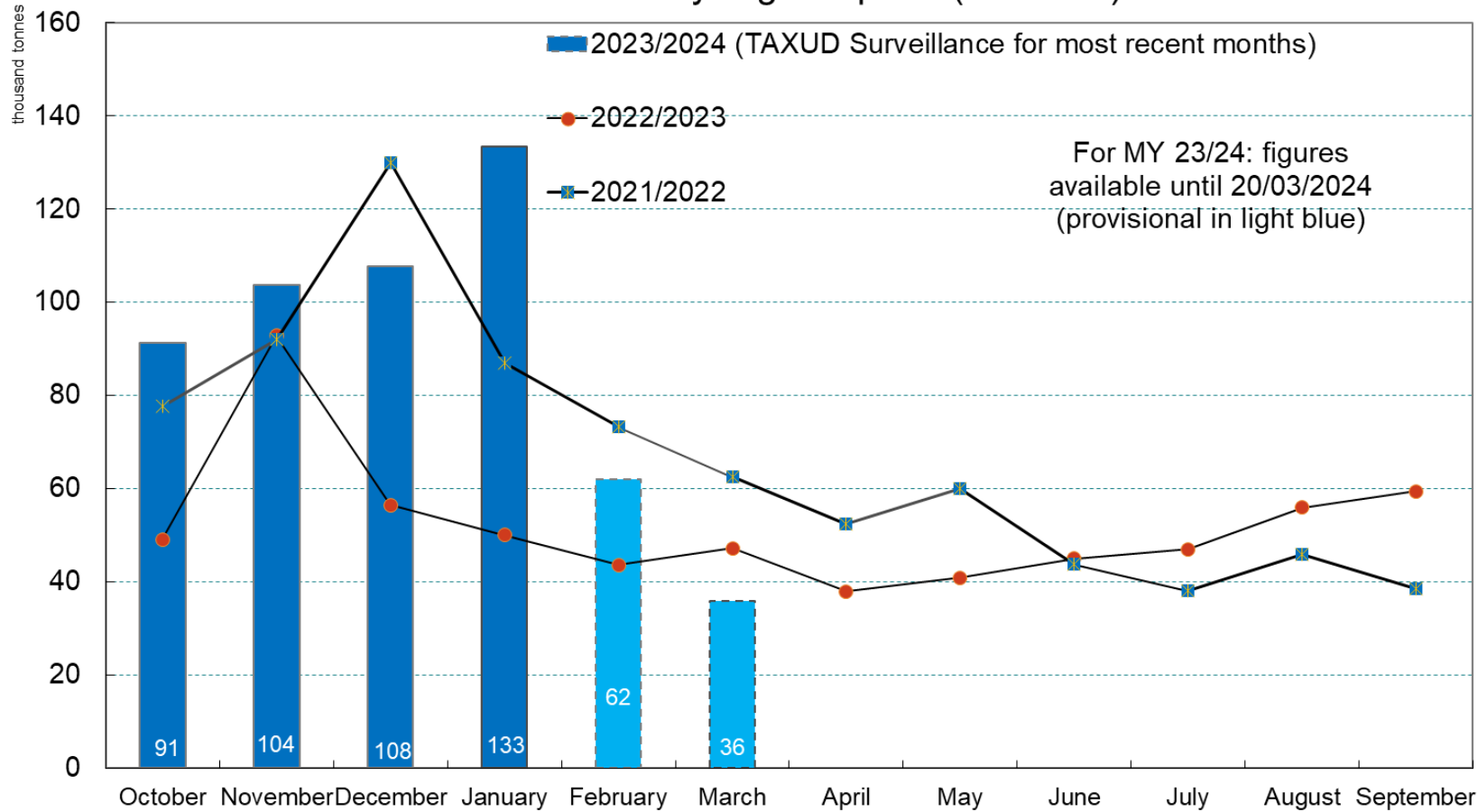


Source: EUROSTAT, Taxud

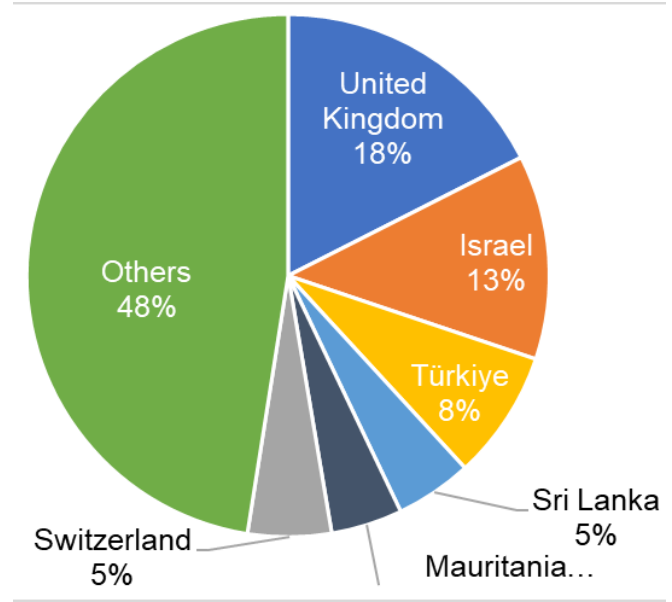
# EU Sugar Exports

# EU Total exports

EU Monthly sugar exports (CN 1701)



Source: EUROSTAT - DG TAXUD

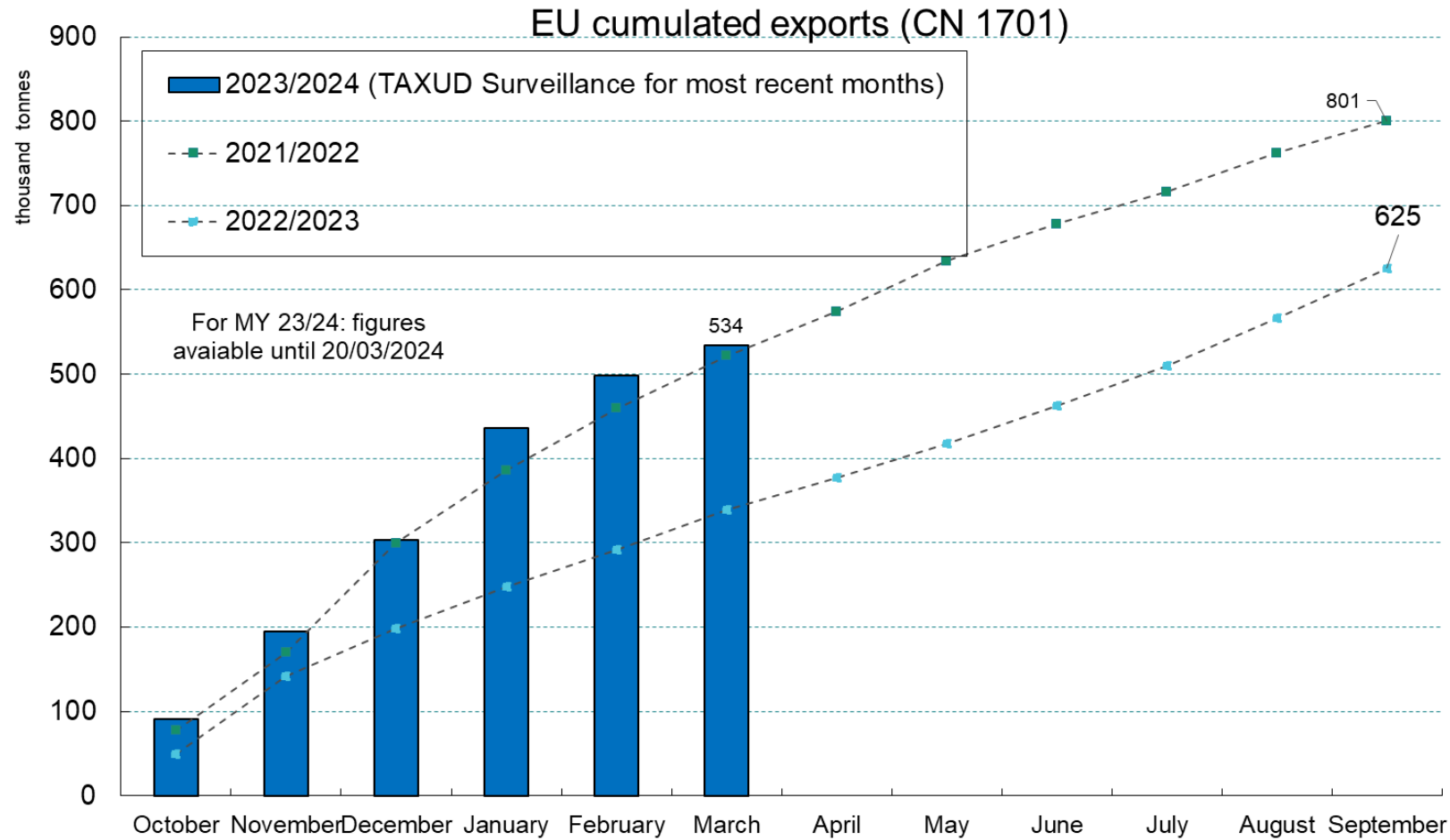


EU exports by main destination in Marketing Year 2023/24 (Oct.-Feb) (COMEXT and TAXUD)



TAXUD Surveillance data (provisional and under revision) for February and 20 days March 2024. Provisional data for the UK for January.

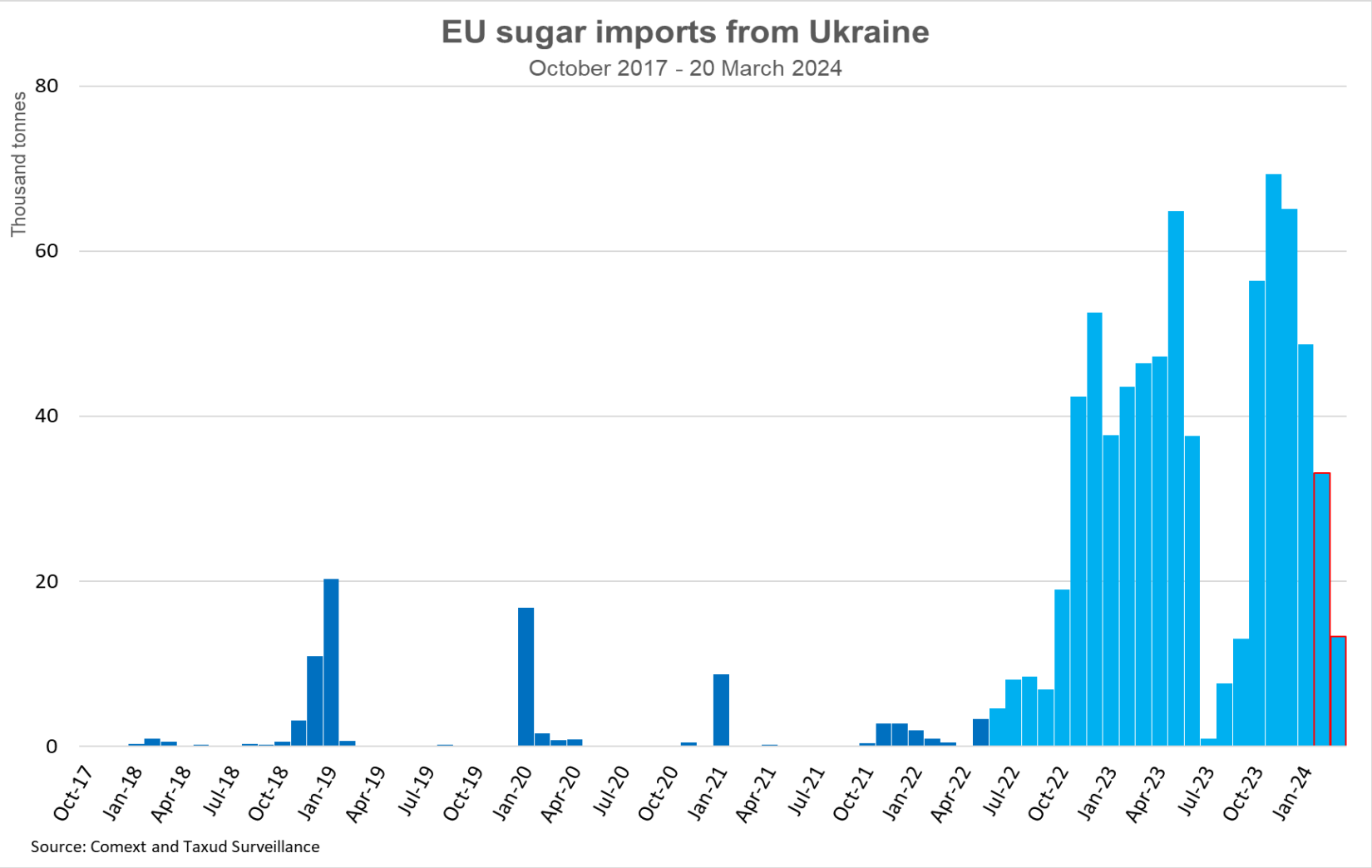
# EU Total exports



Source: EUROSTAT- DG TAXUD

# Focus on Ukraine

# EU imports from Ukraine



Imports for February and 20 days of March 2024 from TAXUD Surveillance (bar outlined in red) which are provisional and under revision.

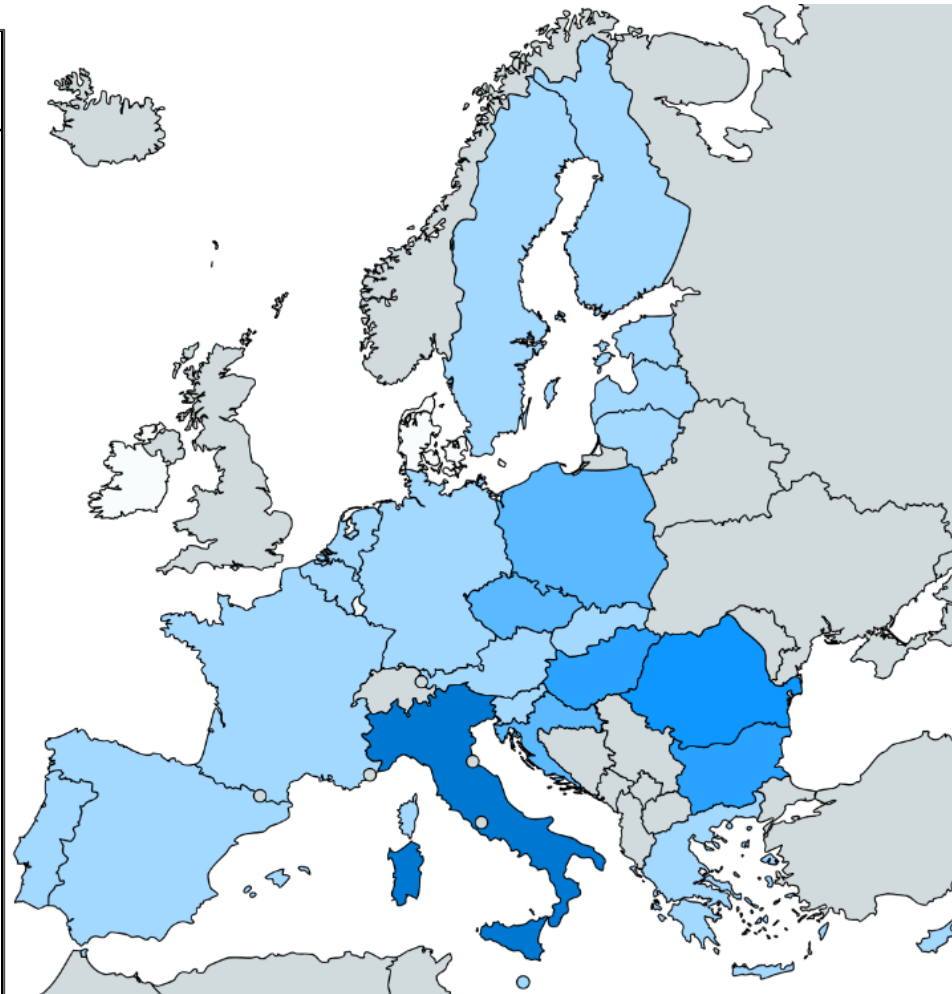
In light blue import data from June 2022 onwards, when the suspension of import duties started.

5/06/2023 -15/09/2023 Ukranian sugar export ban in force.

Source: COMEXT and TAXUD Surveillance

# EU imports from Ukraine

(in tonnes)	Oct.22-Mar.23	Oct.23-Mar.24*	Share
<b>Total</b>	<b>241,627</b>	<b>285,975</b>	<b>(current MY)</b>
Italy	27,041	58,916	20.6%
Romania	73,470	47,723	16.7%
Hungary	24,161	39,437	13.8%
Bulgaria	16,720	33,247	11.6%
Czechia	11,986	21,856	7.6%
Croatia	14,923	18,957	6.6%
Poland	35,847	16,873	5.9%
Germany	476	9,676	3.4%
Slovenia	5,028	8,270	2.9%
Lithuania	4,011	6,979	2.4%
Spain	4,151	6,917	2.4%
Greece	18,874	6,083	2.1%
Austria	132	4,094	1.4%
Latvia	1,946	3,273	1.1%
France	1,334	1,112	0.4%
Malta	0	628	0.2%
Slovakia	1,525	553	0.2%
Netherlands	0	392	0.14%
Cyprus	0	302	0.1%
Portugal		224	0.08%
Sweden		199	0.07%
Belgium		175	0.06%
Finland		44	0.02%
Estonia		43	0.02%



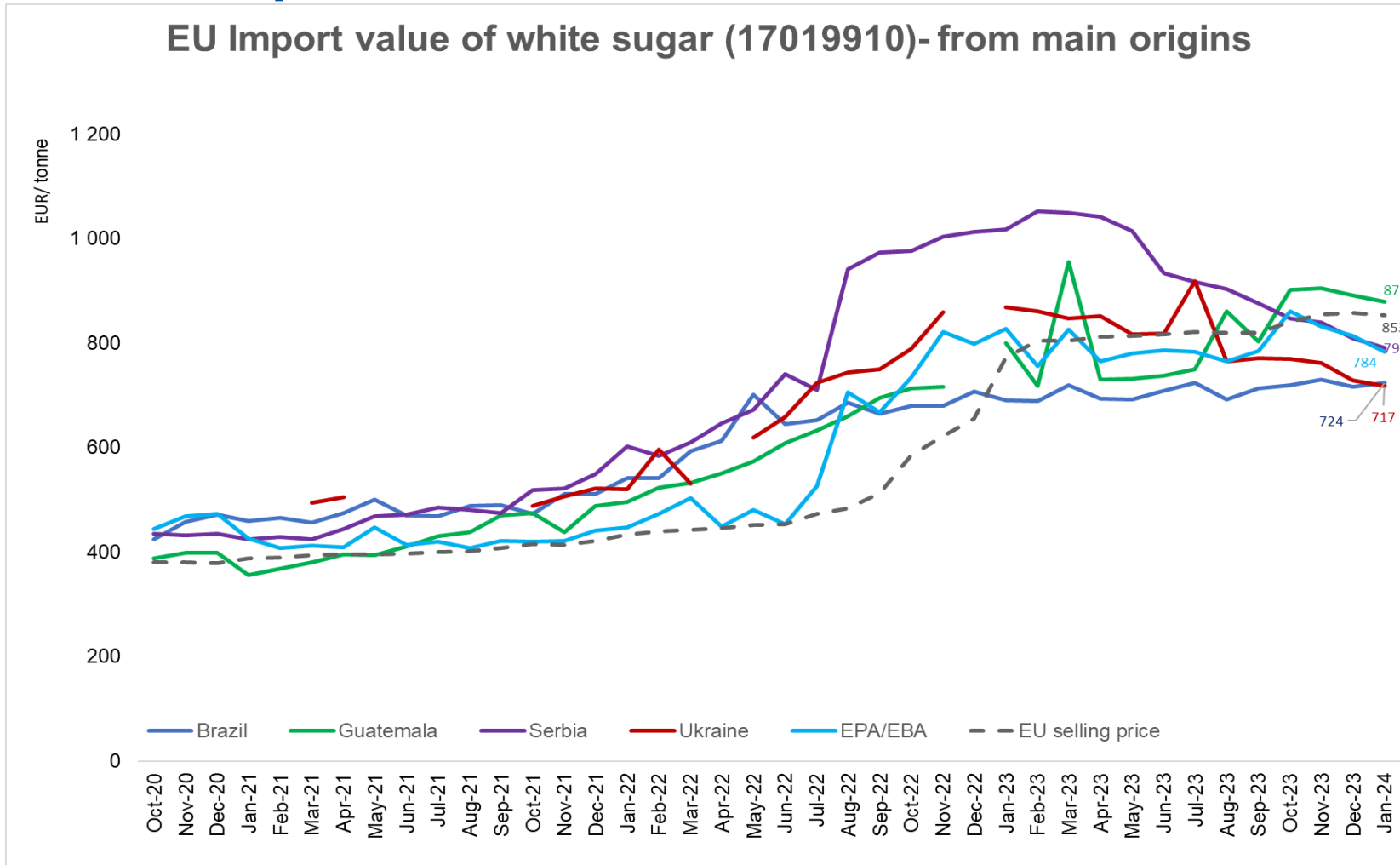
Share of total EU imports from Ukraine  
Oct. 23-Mar\*. 24

\*Imports for February and 20 days of March 2024 from TAXUD Surveillance (bar outlined in red) which are provisional and under revision.

Source: COMEXT and TAXUD Surveillance



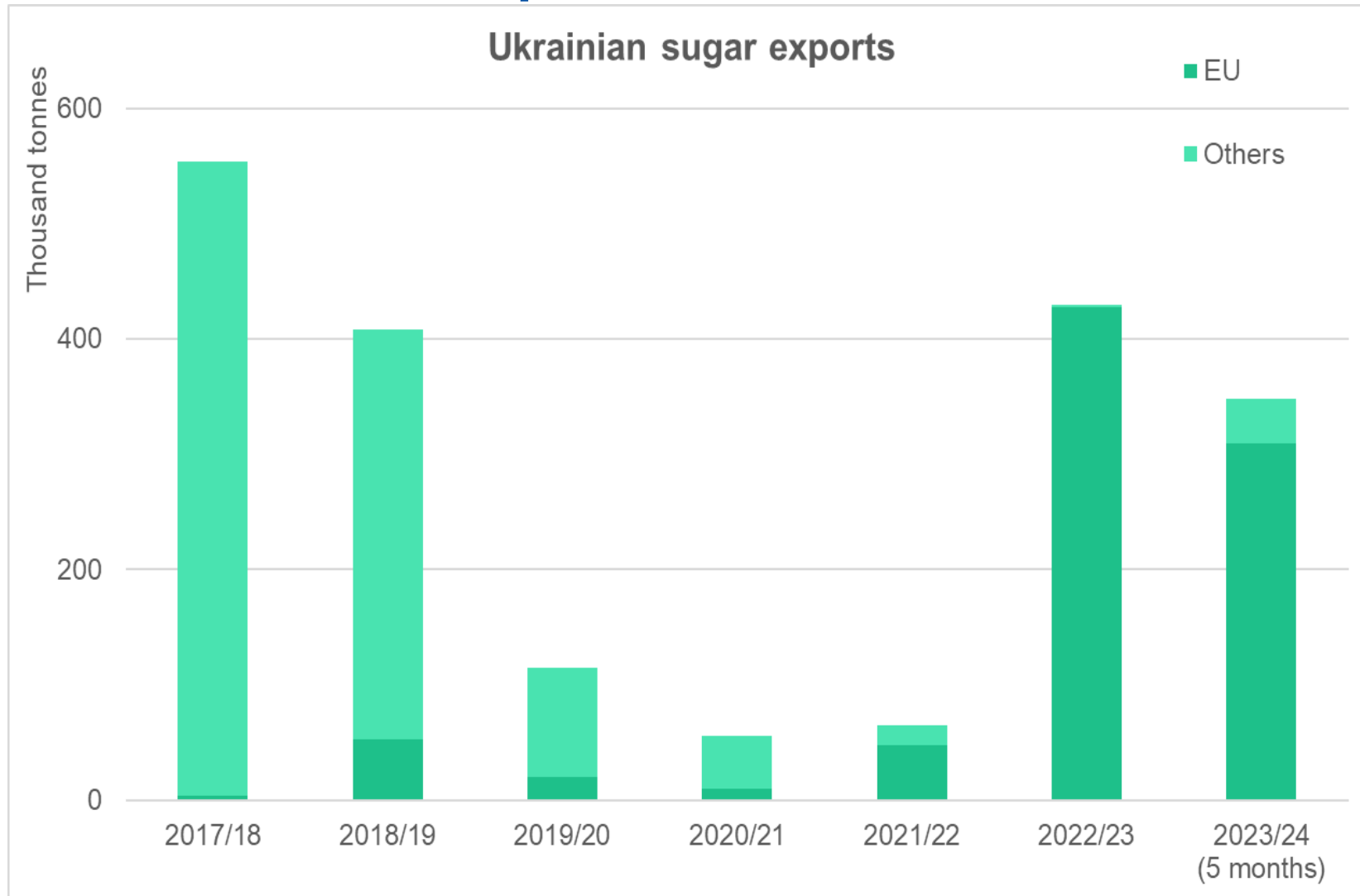
# EU import value from Ukraine vs. other origins



Main origins: countries from which the EU imported on average, between Jan 20 till Jan 24, more than 4,000 tonnes of white sugar per month.

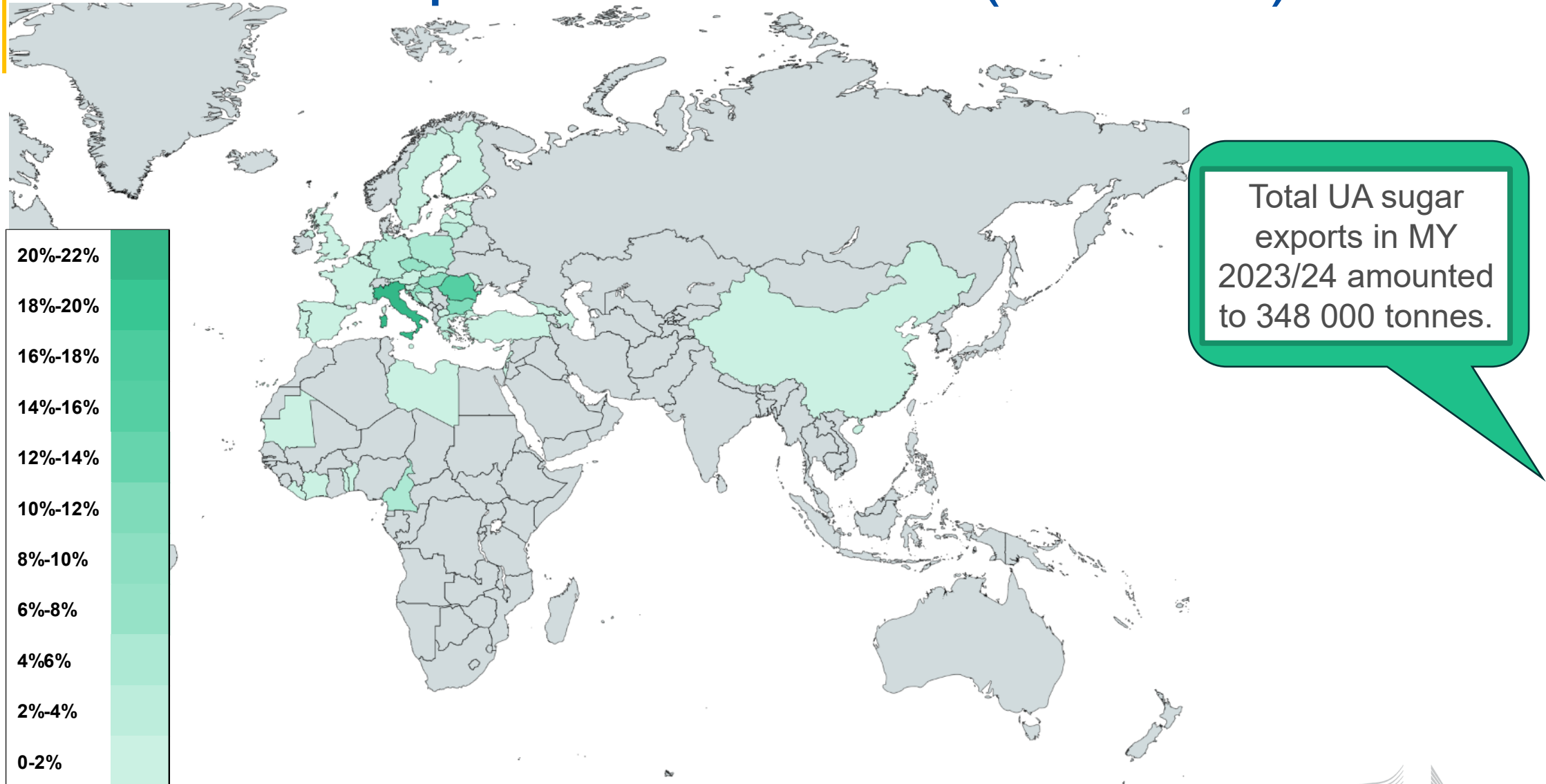
Source: Comext, Communications from MS

# Ukrainian exports



Source: GTA, ITC and Ukrainian customs.

# Ukrainian exports in 2023/24 (Oct-Feb)



NOTE: The quantity of Ukrainian sugar imported in the EU and then re-exported to third countries is not available.

Source: GTA, ITC, Ukrainian customs.

Thank you