

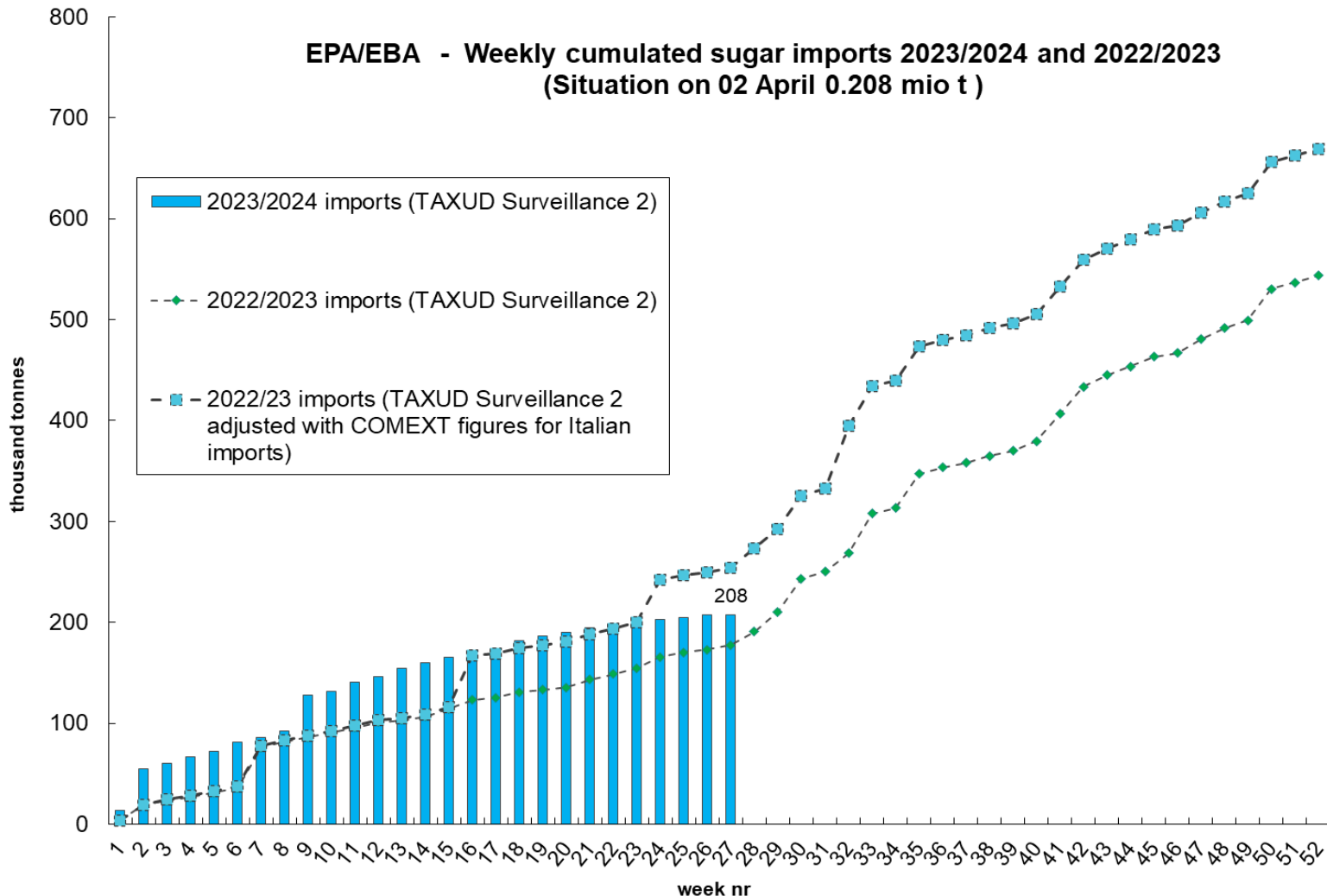


# Sugar Trade statistics

AGRI E 4 - Expert Group Common Market Organisation on  
Arable Crops

*25 April 2024*

# Imports EPA / EBA in 2023/2024

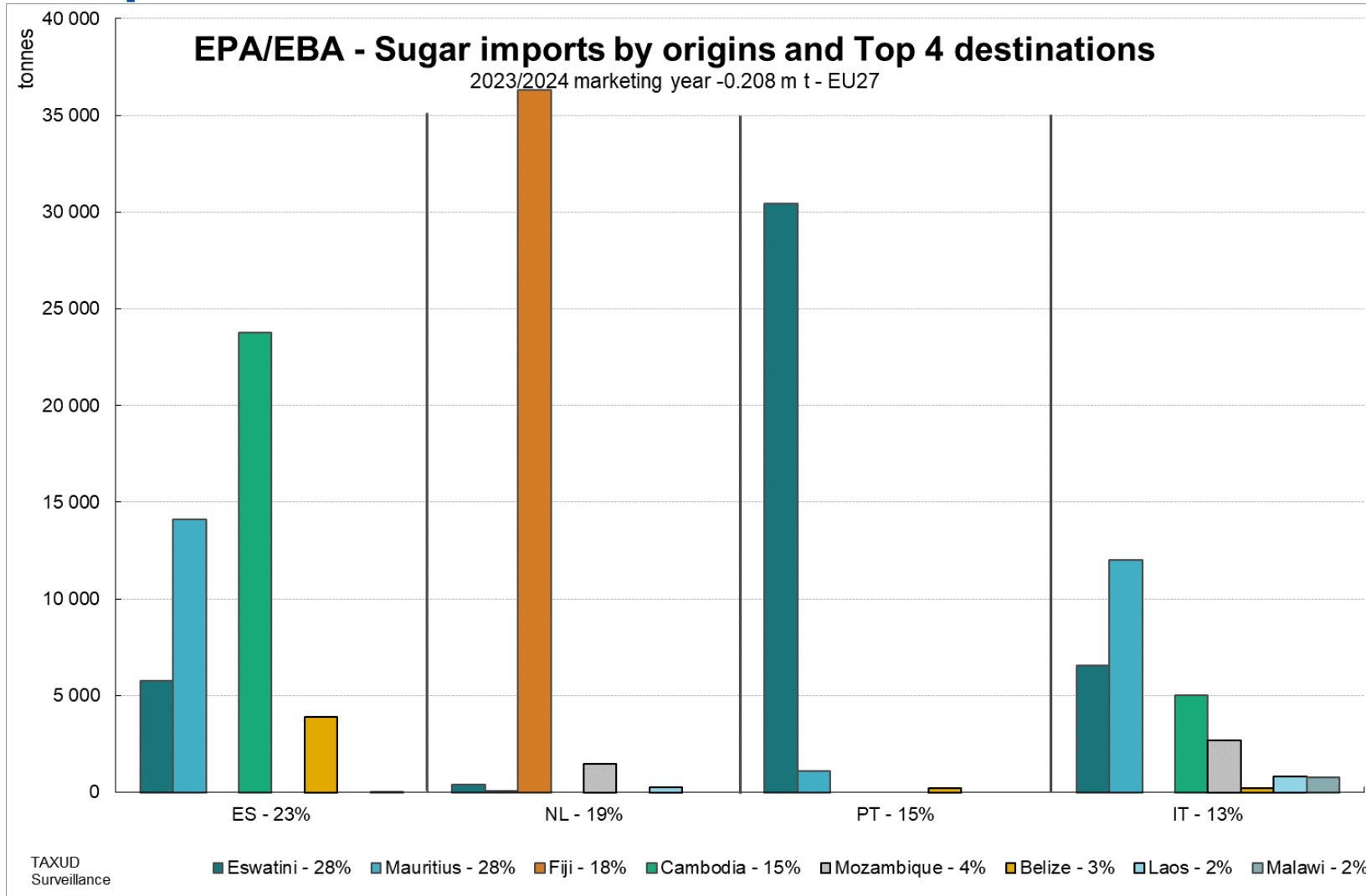


Source: DG TAXUD - DG AGRI,

TAXUD Surveillance data might be provisional from week 23

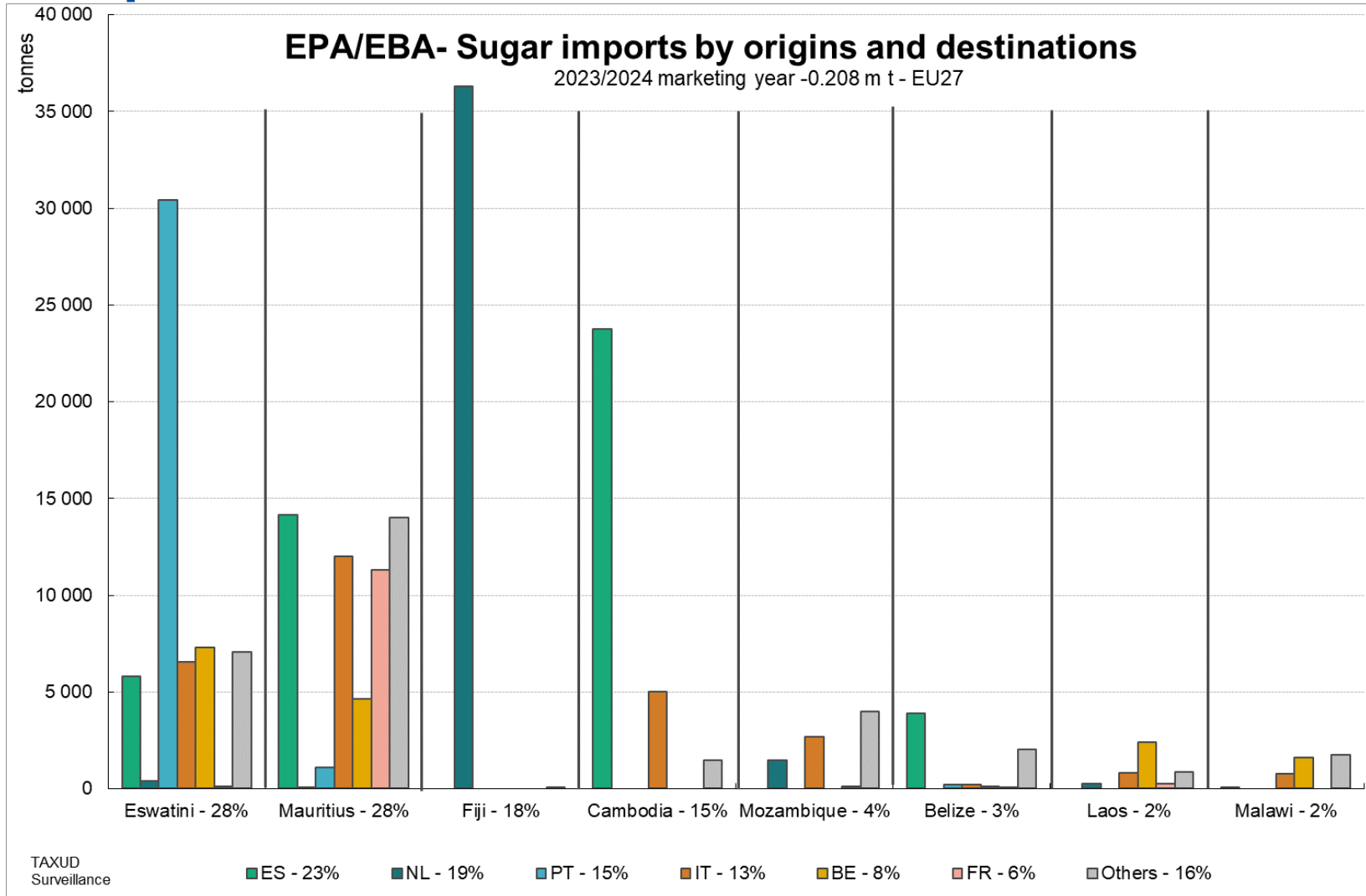


# Imports EPA / EBA in 2023/2024



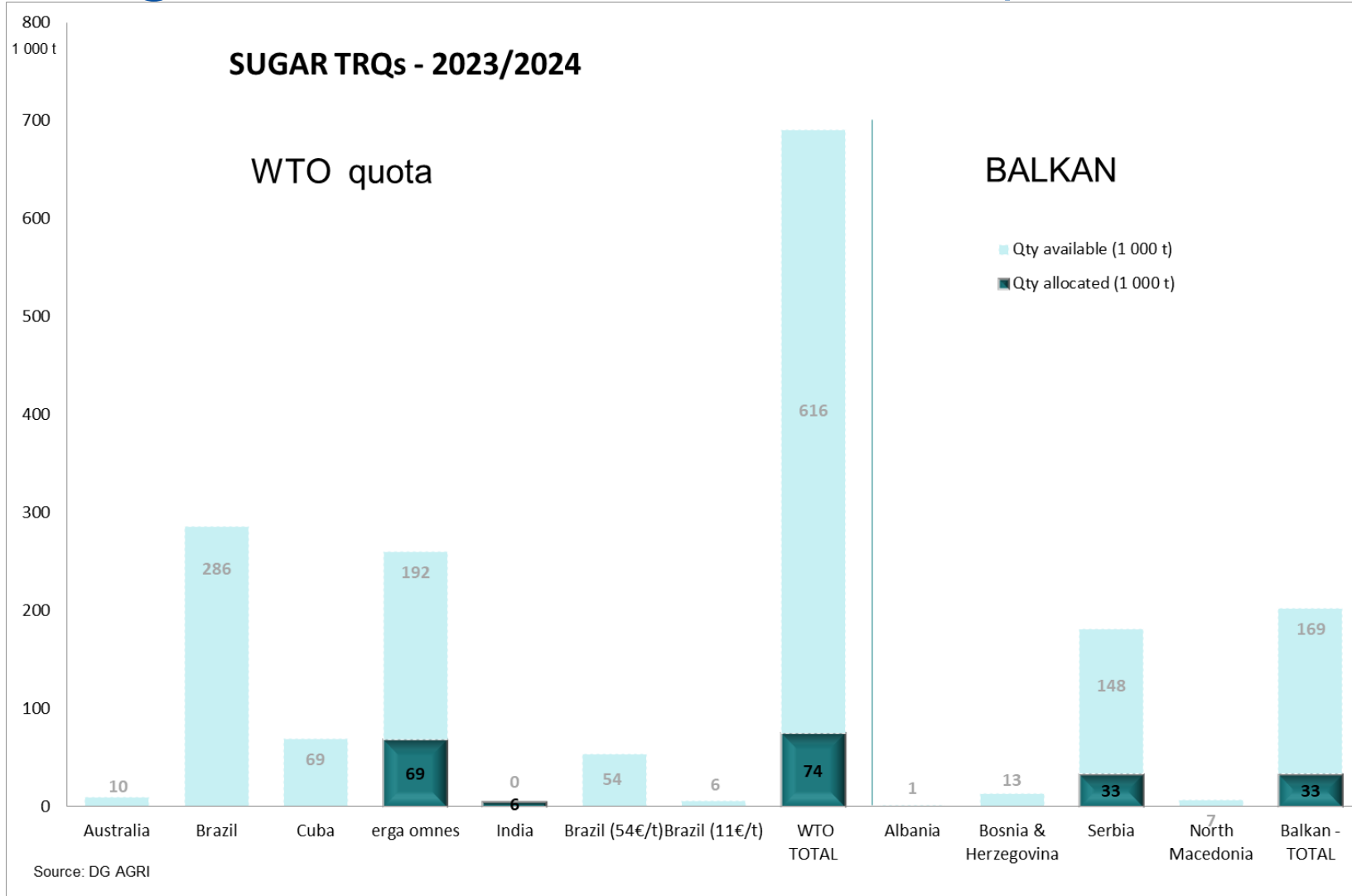
TAXUD Surveillance data might be provisional from week 23

# Imports EPA / EBA in 2023/2024

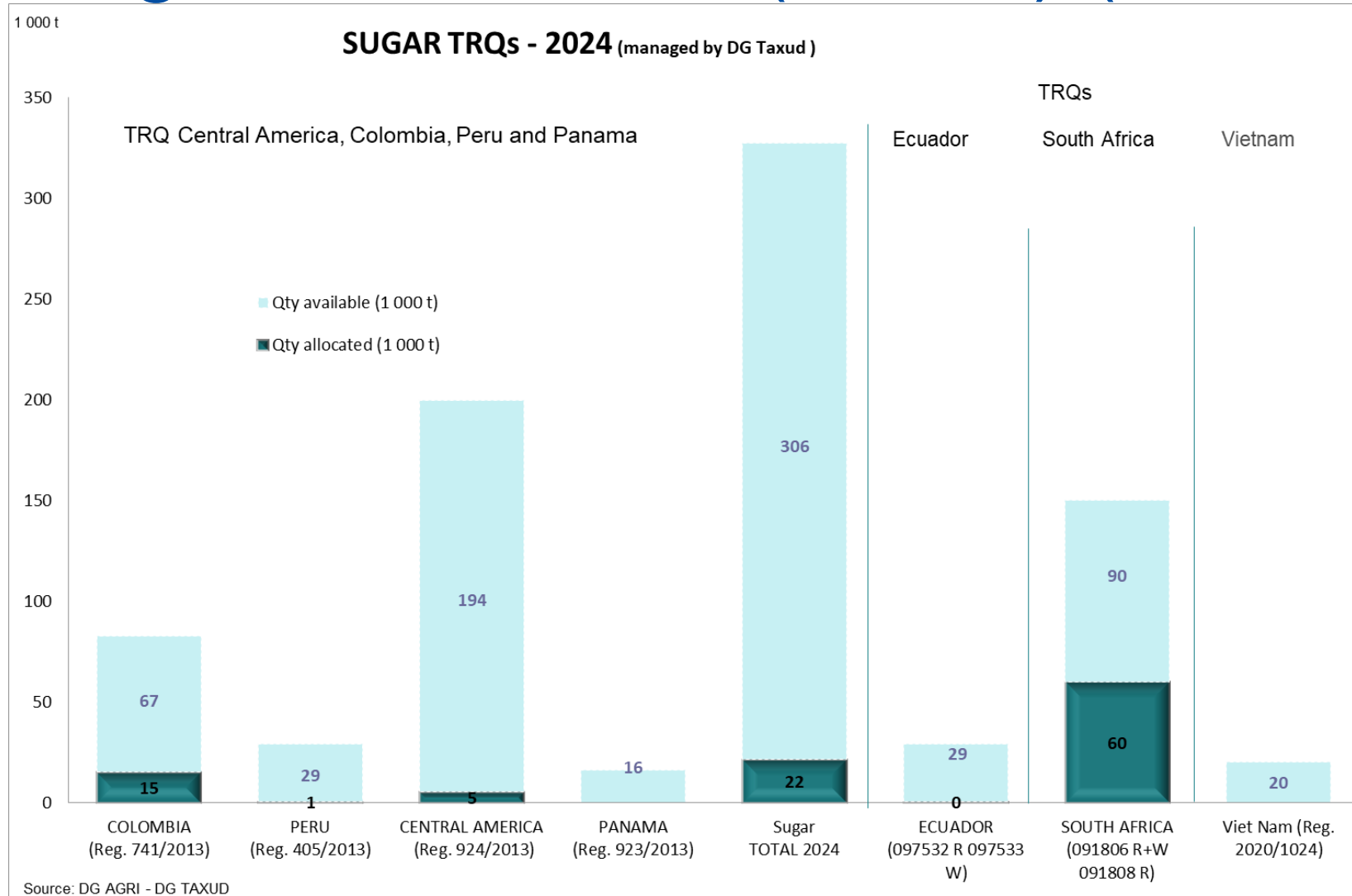


TAXUD Surveillance data might be provisional from week 23

# Sugar TRQs 2023-2024 (19/04/2024)



# Sugar TRQs 2024 (EU 27) (19/04/2024)



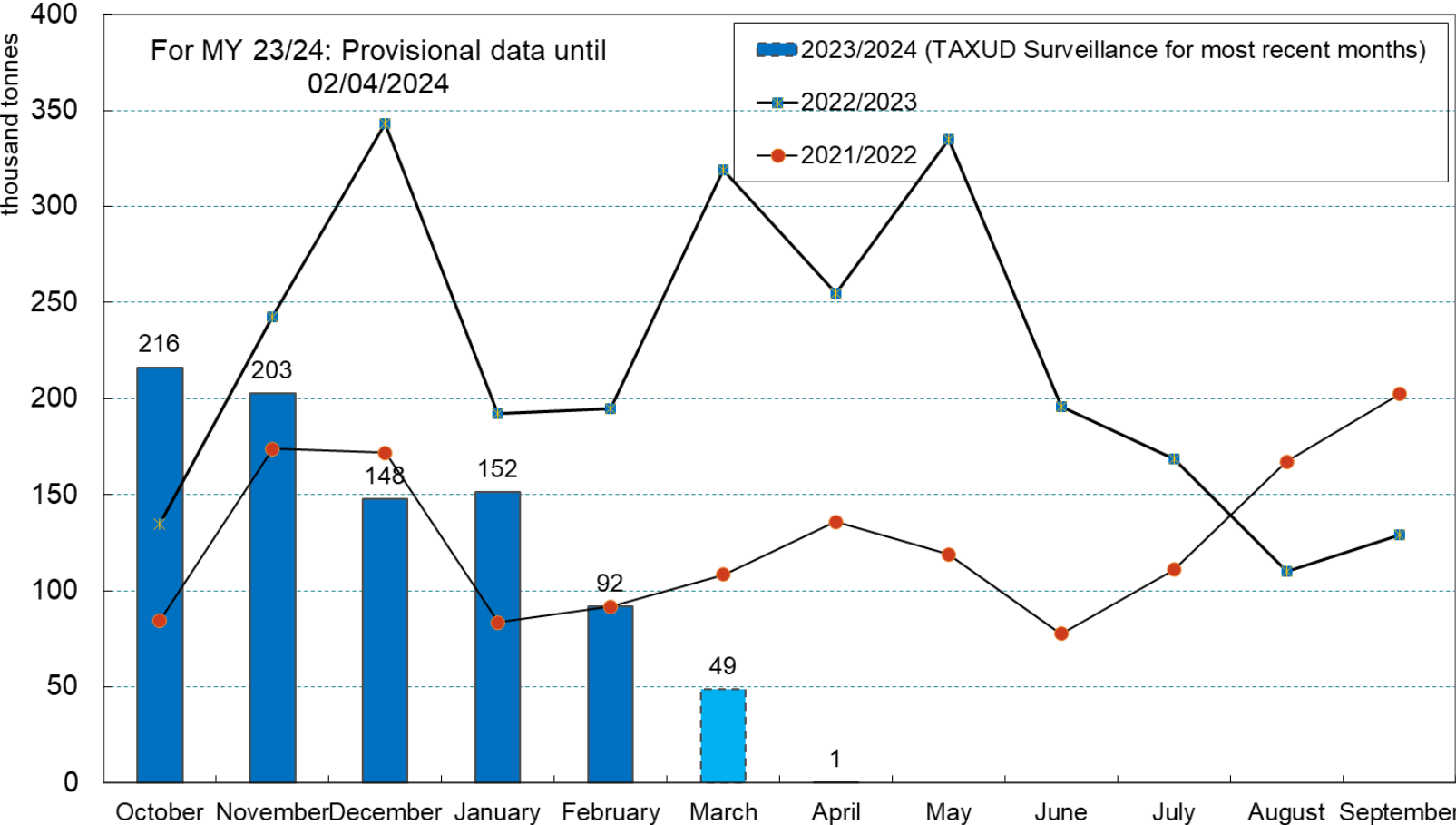
# EU Total Sugar Trade Flows

# EU Sugar Imports

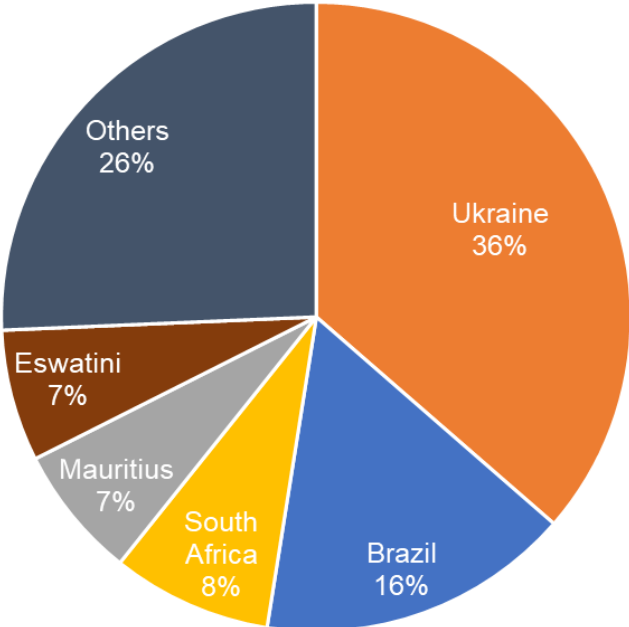


# EU Total imports

EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

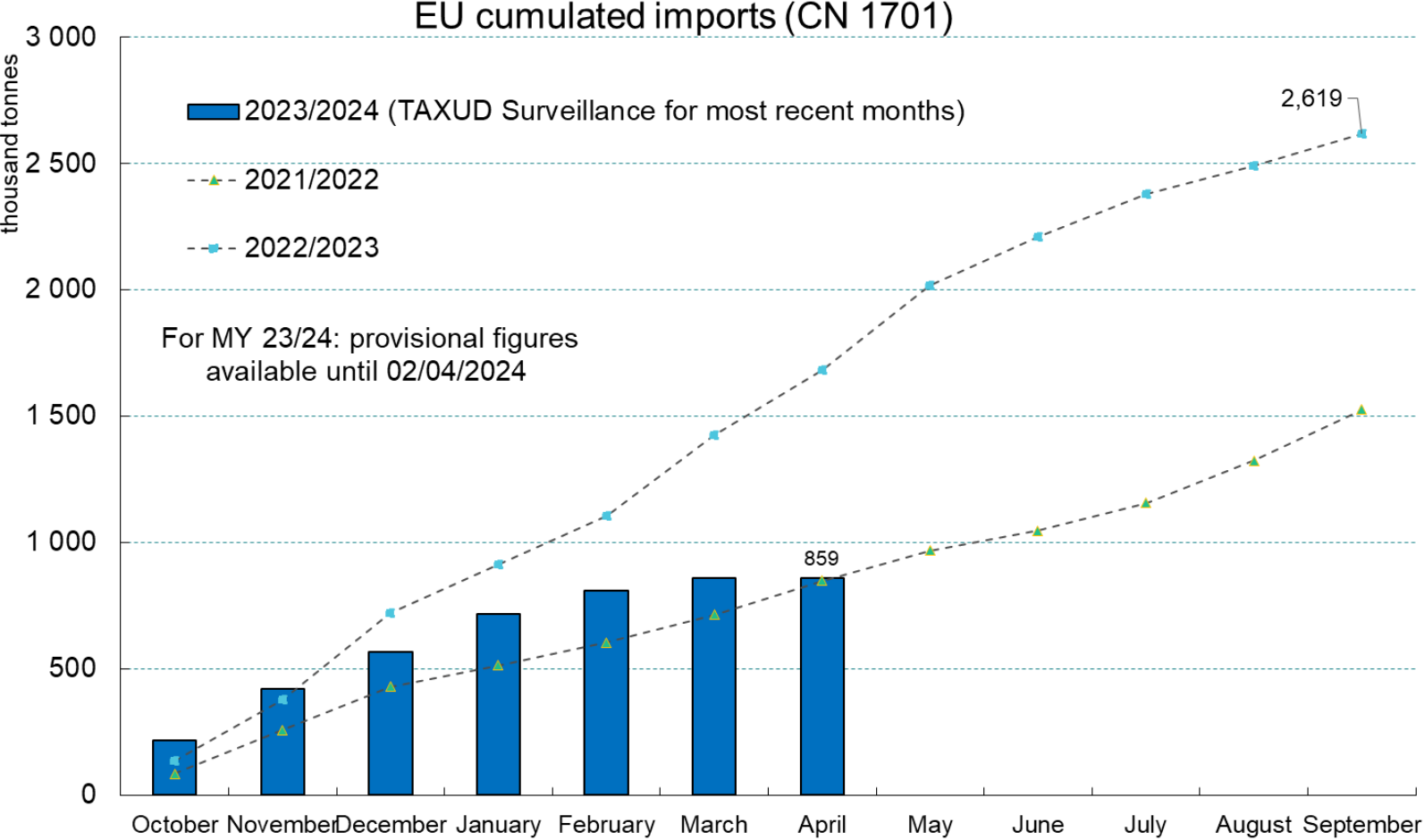


EU imports by main origins in Marketing Year 2023/24 (Oct.-Mar.) (COMEXT and TAXUD)



TAXUD Surveillance data (provisional and under revision) for March and 2 days of April. UK figures provisional for February 2024.

# EU Total imports

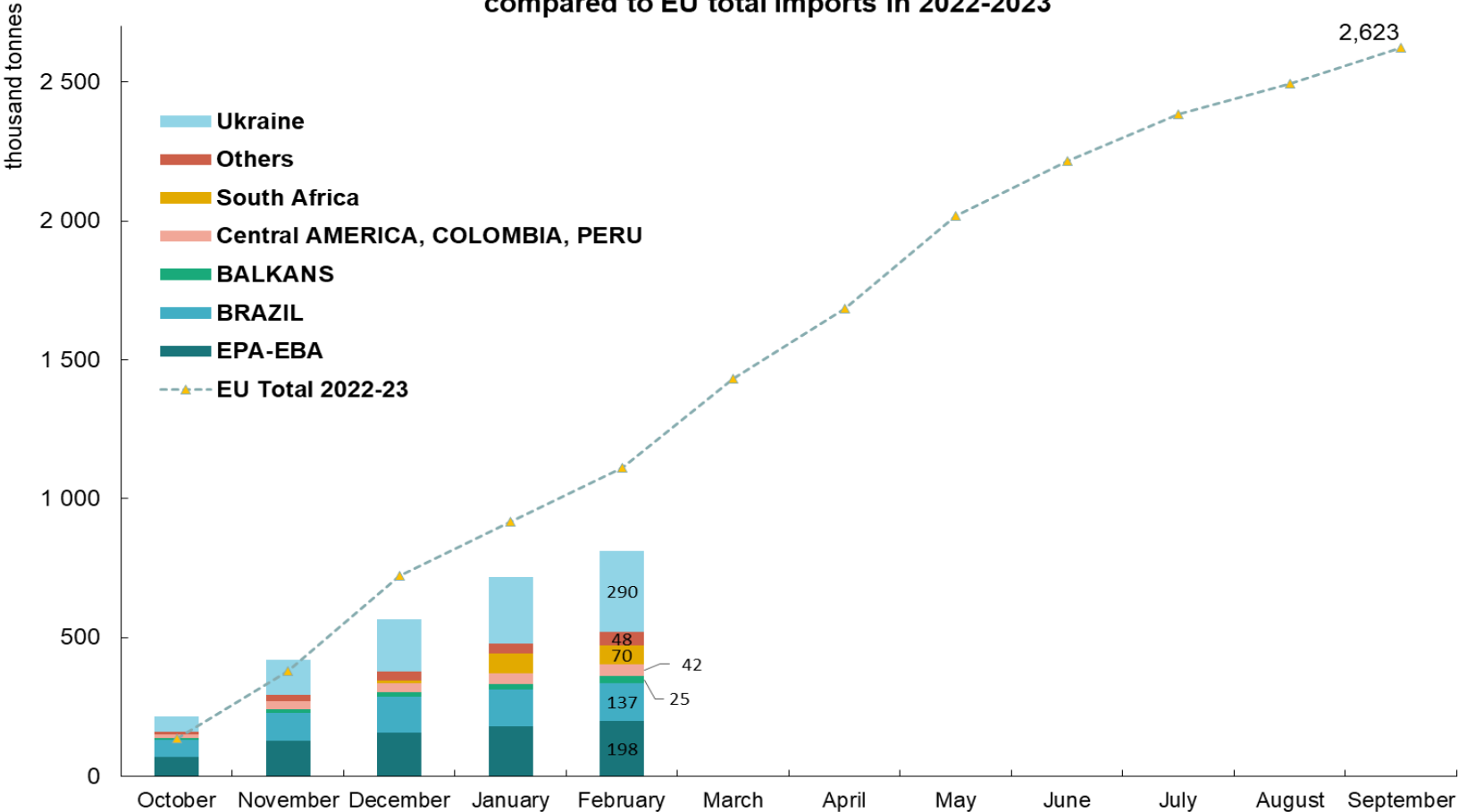


Source: EUROSTAT, Taxud

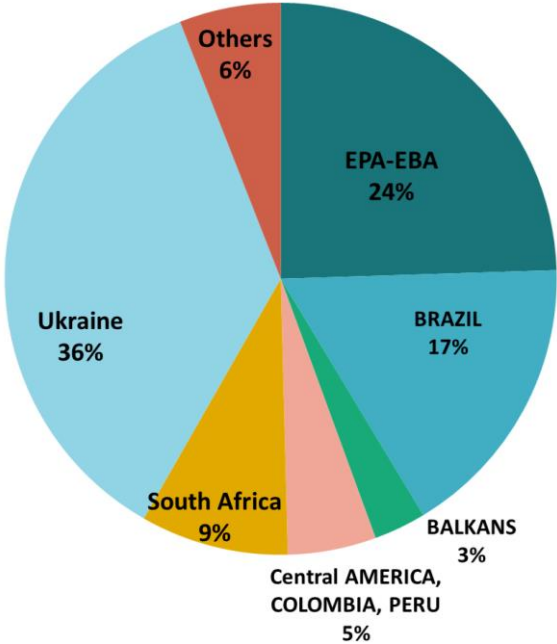


# EU Total imports

EU Sugar main imports origins in 2023-2024 compared to EU total imports in 2022-2023



Source: EUROSTAT.

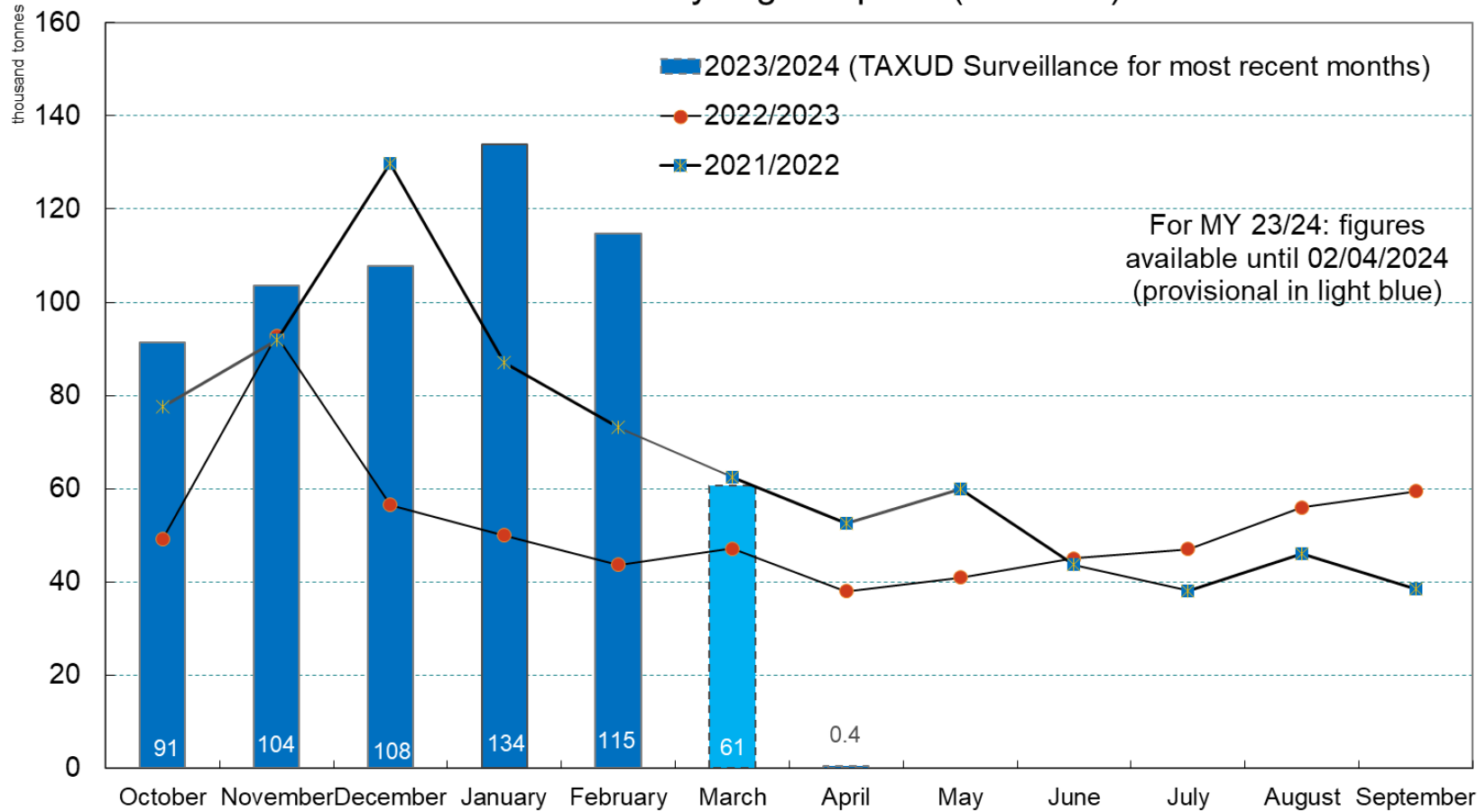


UK figures provisional for February 2024.

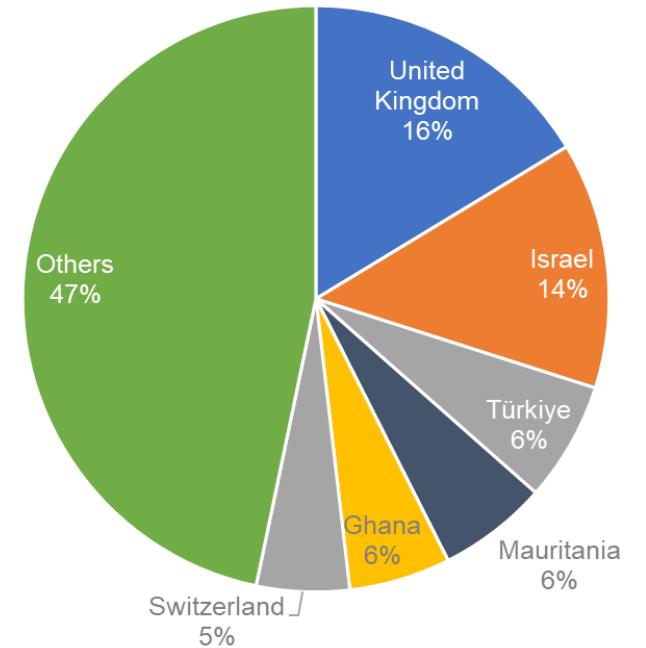
# EU Sugar Exports

# EU Total exports

EU Monthly sugar exports (CN 1701)



Source: EUROSTAT - DG TAXUD

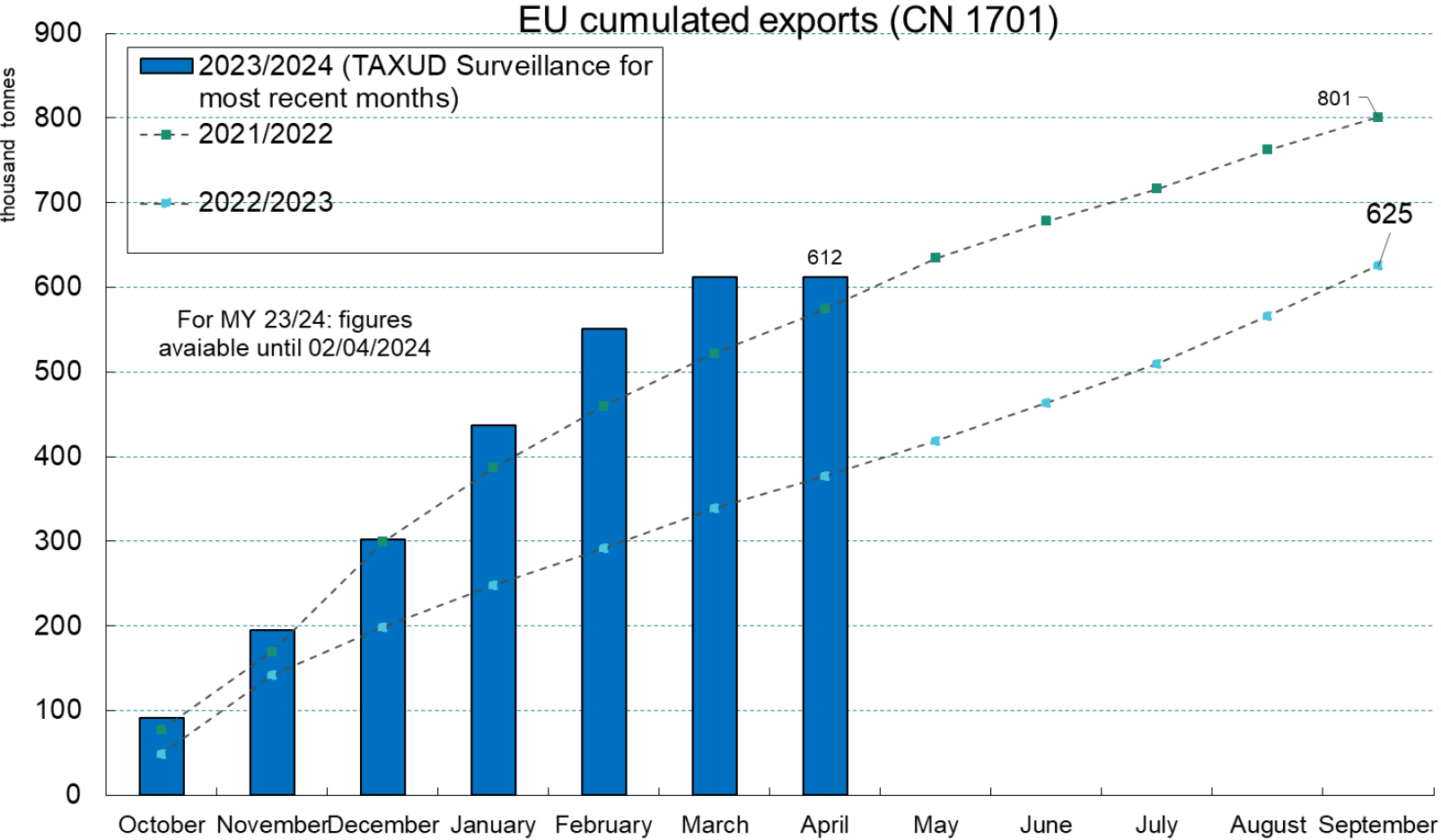


EU exports by main destination in Marketing Year 2023/24 (Oct.-Mar) (COMEXT and TAXUD)



TAXUD Surveillance data (provisional and under revision) for March and 2 days of April. UK figures provisional for February 2024.

# EU Total exports

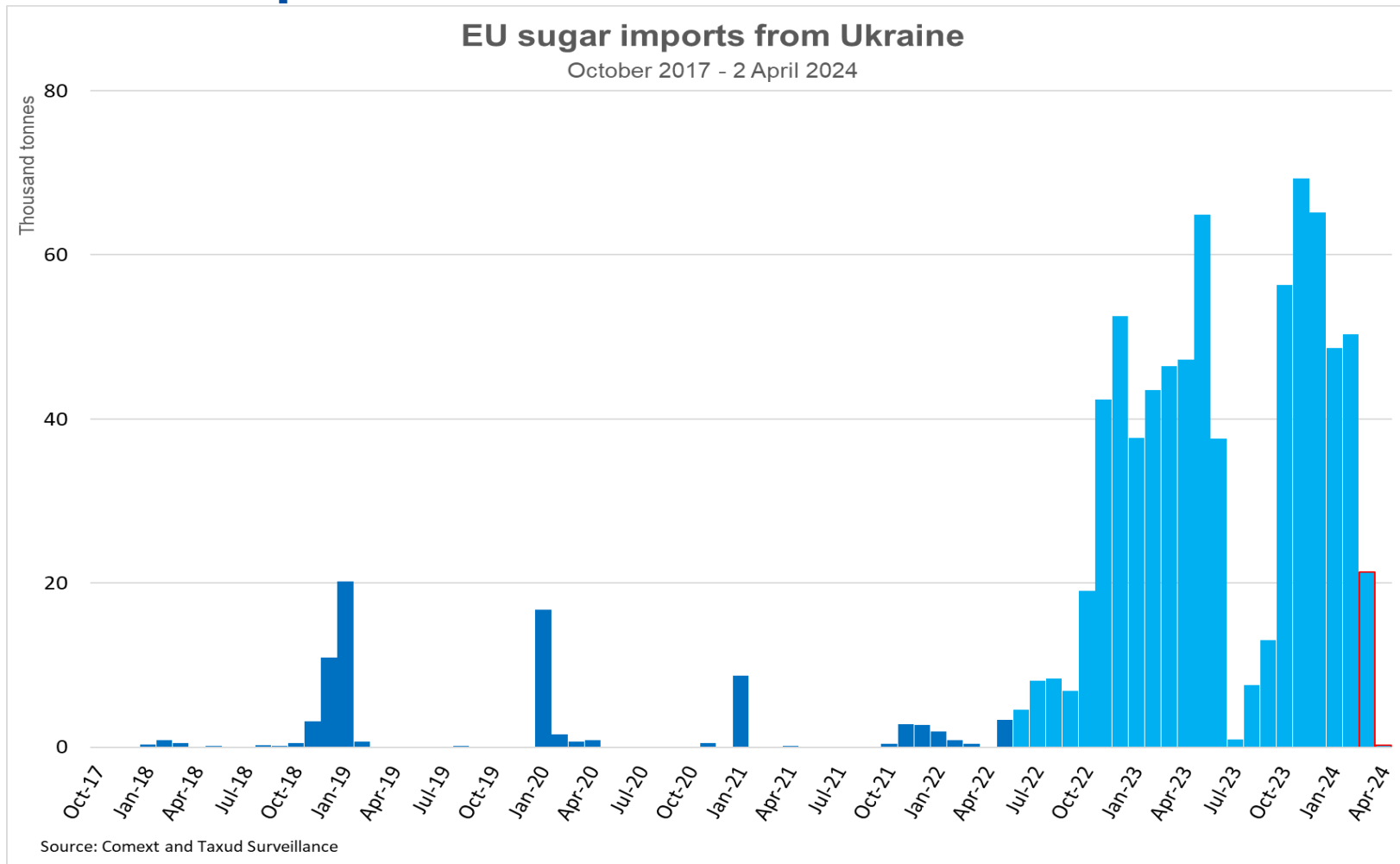


Source: EUROSTAT- DG TAXUD



# Focus on Ukraine

# EU imports from Ukraine



Imports March and 2 days of April 2024 from TAXUD Surveillance (bar outlined in red) which are provisional..

In light blue import data from June 2022 onwards, when the suspension of import duties started.

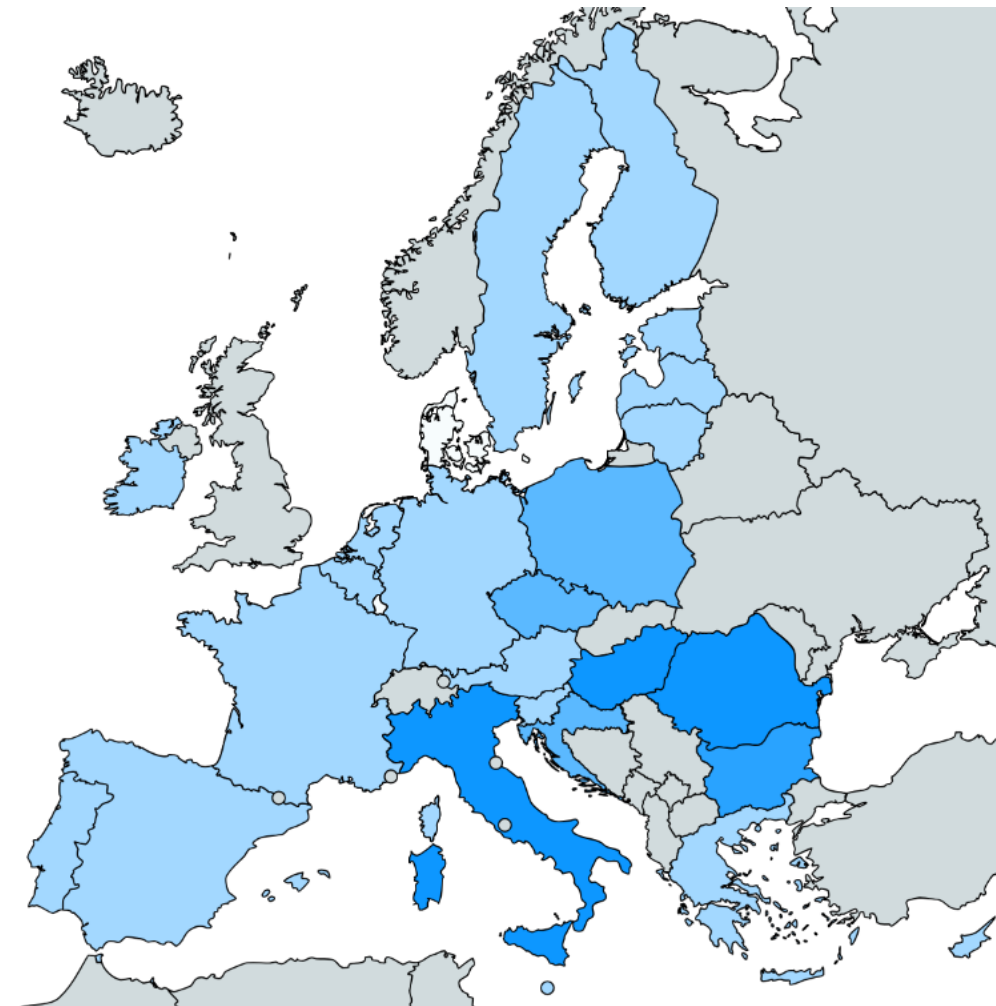
5/06/2023 -15/09/2023 Ukranian sugar export ban in force.

Source: COMEXT and TAXUD Surveillance



# EU imports from Ukraine

(in tonnes)	Oct.22-Mar.23	Oct.23-Mar.24*	Share (current MY)
<i>Italy</i>	27 041	61 899	20%
<i>Hungary</i>	24 161	49 783	16%
<i>Romania</i>	73 470	47 723	15%
<i>Bulgaria</i>	16 720	39 896	13%
<i>Czechia</i>	11 986	23 221	7%
<i>Croatia</i>	14 923	19 436	6%
<i>Poland</i>	35 847	17 777	6%
<i>Germany</i>	476	9 828	3%
<i>Slovenia</i>	5 028	9 123	3%
<i>Lithuania</i>	4 011	6 979	2%
<i>Spain</i>	4 151	7 271	2%
<i>Greece</i>	18 874	6 390	2%
<i>Austria</i>	132	4 462	1%
<i>Latvia</i>	1 946	3 345	1%
<i>France</i>	1 334	1 219	0.4%
<i>Malta</i>	0	650	0.2%
<i>Slovakia</i>	1 525	553	0.2%
<i>Cyprus</i>	0	327	0.1%
<i>Netherlands</i>	0	436	0.1%
<i>Portugal</i>	0	328	0.1%
<i>Sweden</i>	0	245	0.1%
<i>Belgium</i>	0	175	0.1%
<i>Ireland</i>	0	94	0.0%
<i>Finland</i>	0	44	0.0%
<i>Estonia</i>	0	43	0.0%
<b>Total EU</b>	<b>241 627</b>	<b>311 249</b>	



Share of total EU imports from Ukraine  
Oct. 23-Mar\*. 24

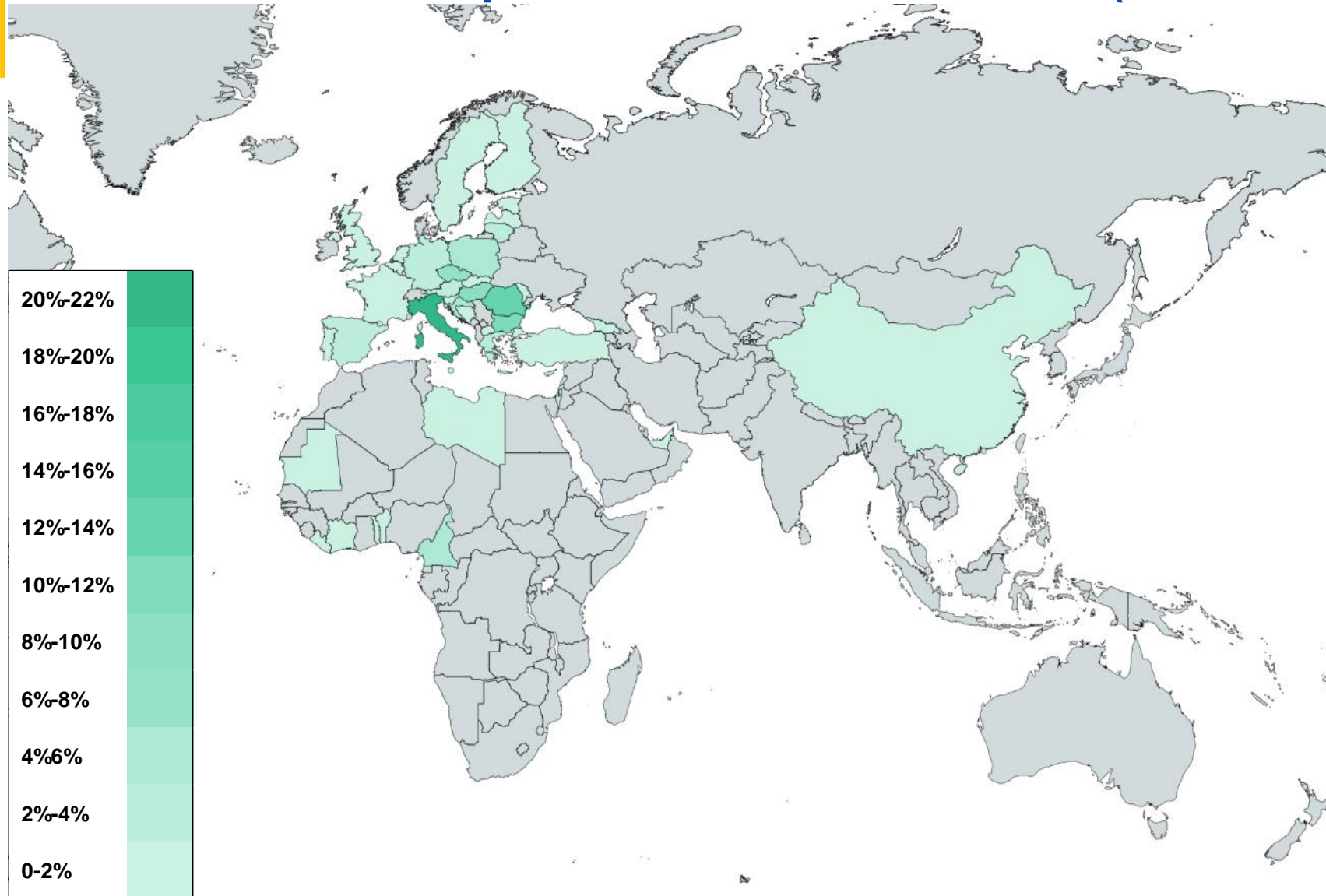
\*Imports for March 2024 from TAXUD Surveillance (provisional)  
Source: COMEXT and TAXUD Surveillance

# Ukrainian exports



Marketing year: October- September  
Source: GTA, ITC and Ukrainian customs.

# Ukrainian exports in 2023/24 (Oct-Mar)



Total UA sugar exports in MY 2023/24 amounted to 429 000 tonnes.

NOTE: The quantity of Ukrainian sugar imported in the EU and then re-exported to third countries is not available.

Source: GTA, ITC, Ukrainian customs.

Thank you