

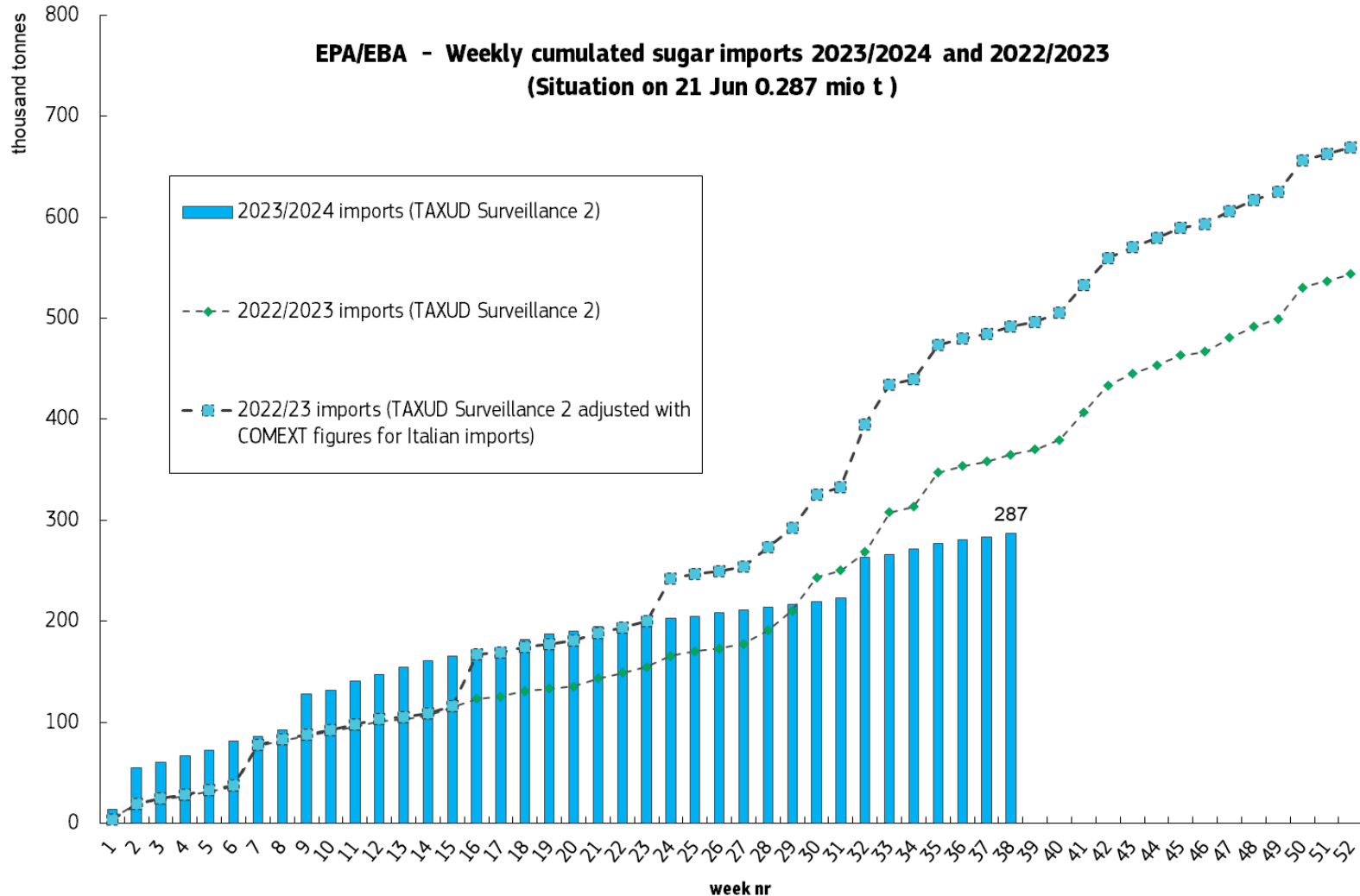


# Sugar Trade statistics

AGRI E 4 - Expert Group Common Market Organisation on  
Arable Crops

*27 June 2024*

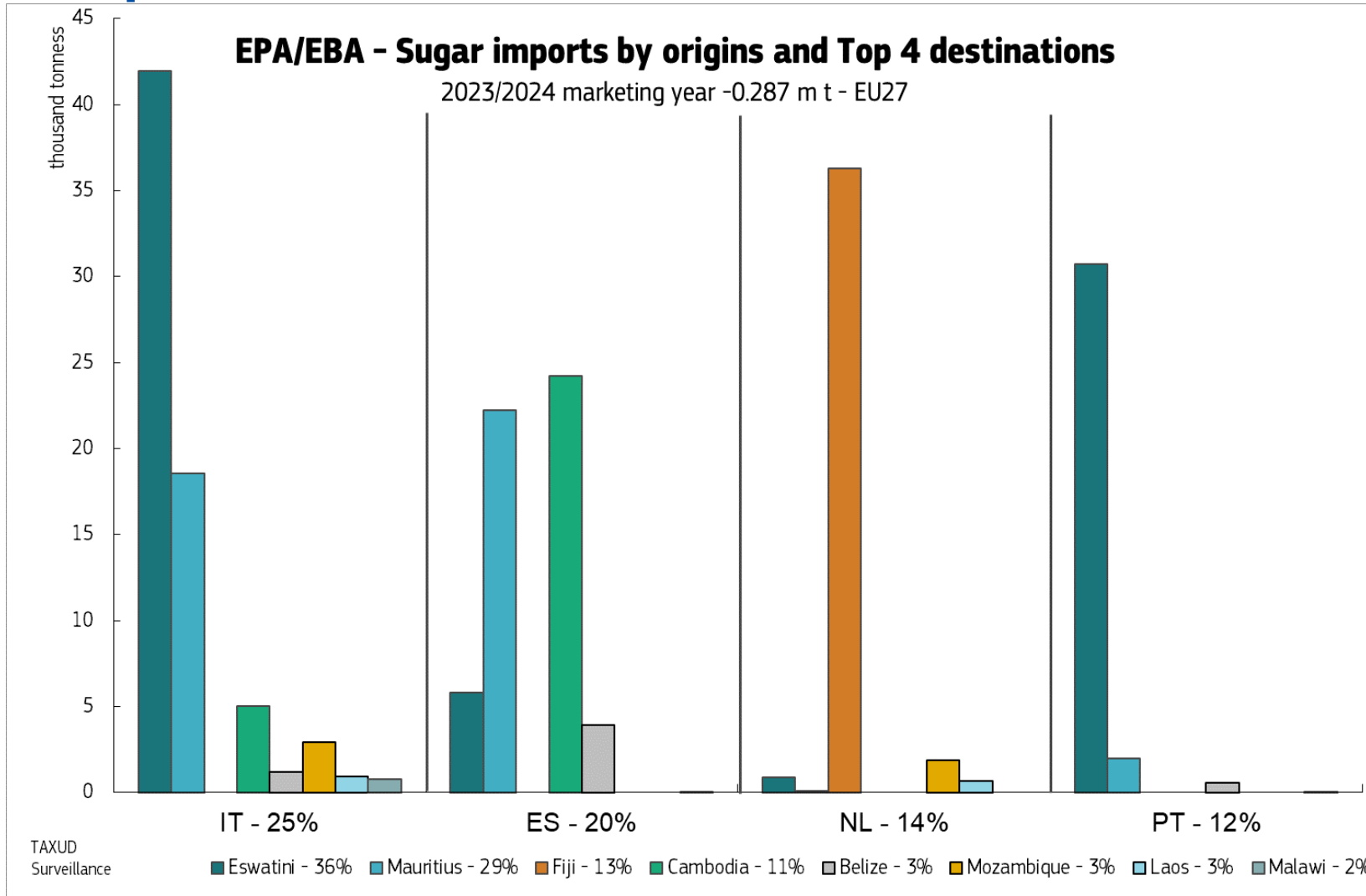
# Imports EPA / EBA in 2023/2024



Source: DG TAXUD - DG AGRI,

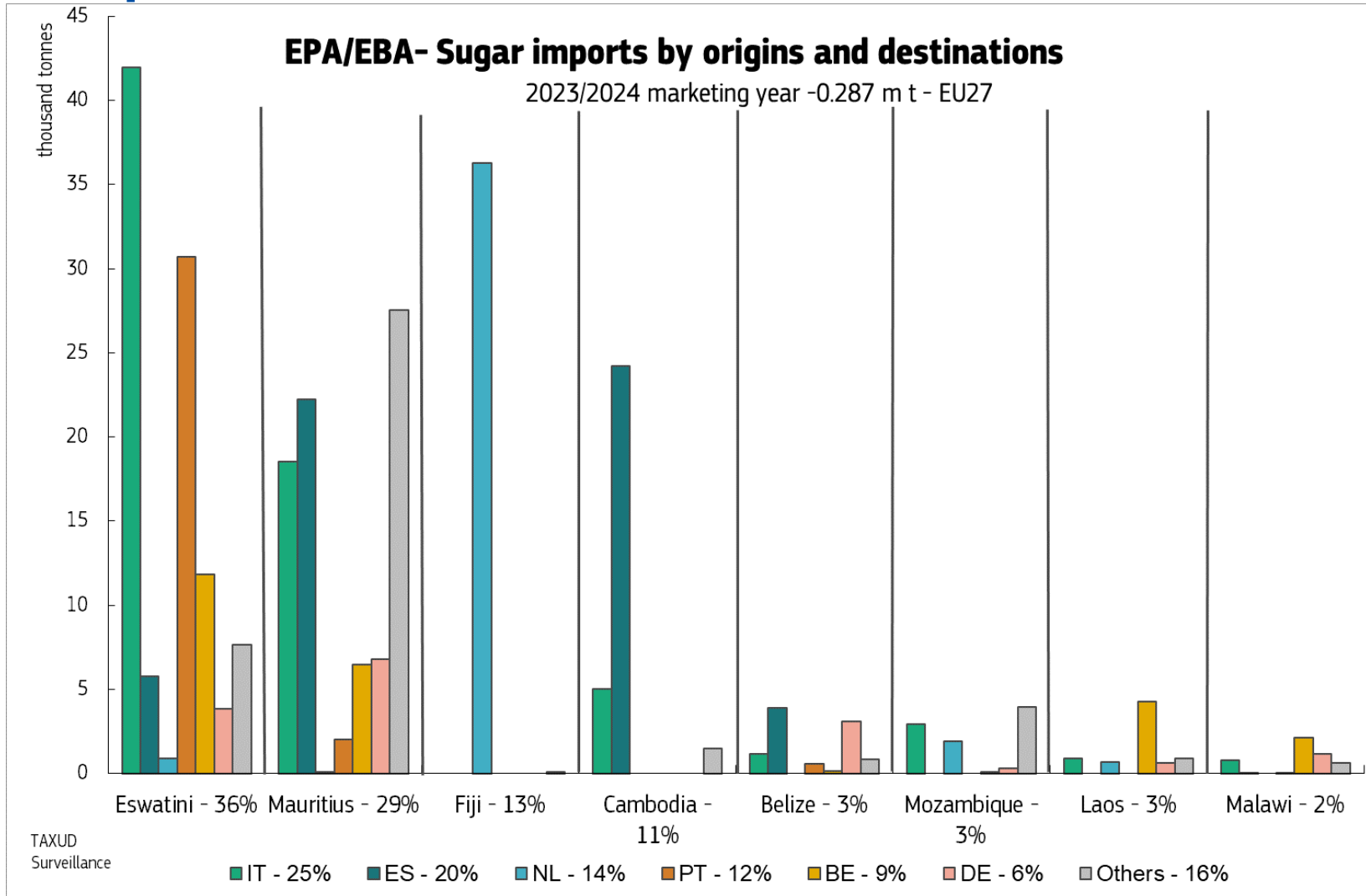
TAXUD Surveillance data might be provisional from week 32

# Imports EPA / EBA in 2023/2024



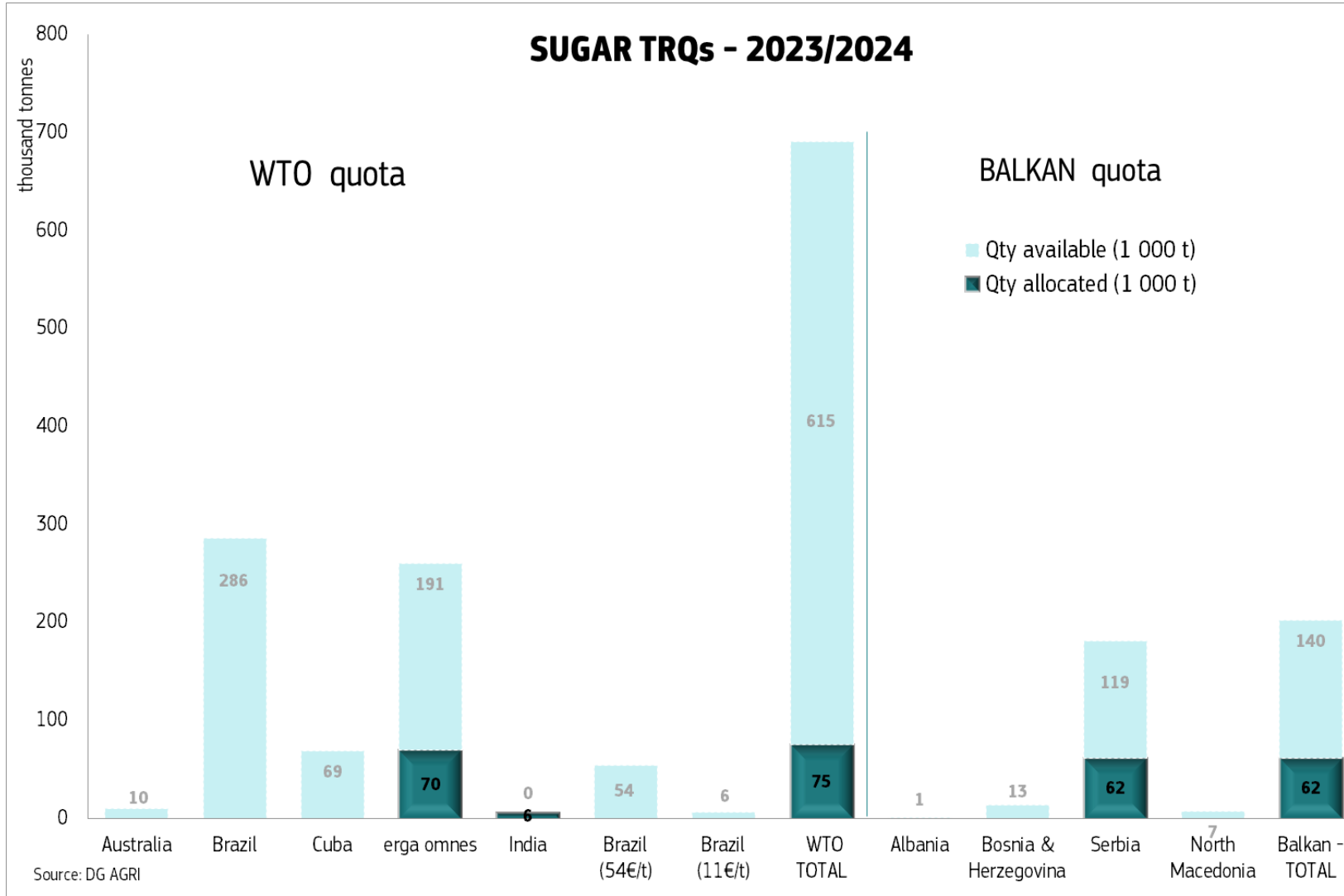
TAXUD Surveillance data might be provisional from week 32

# Imports EPA / EBA in 2023/2024

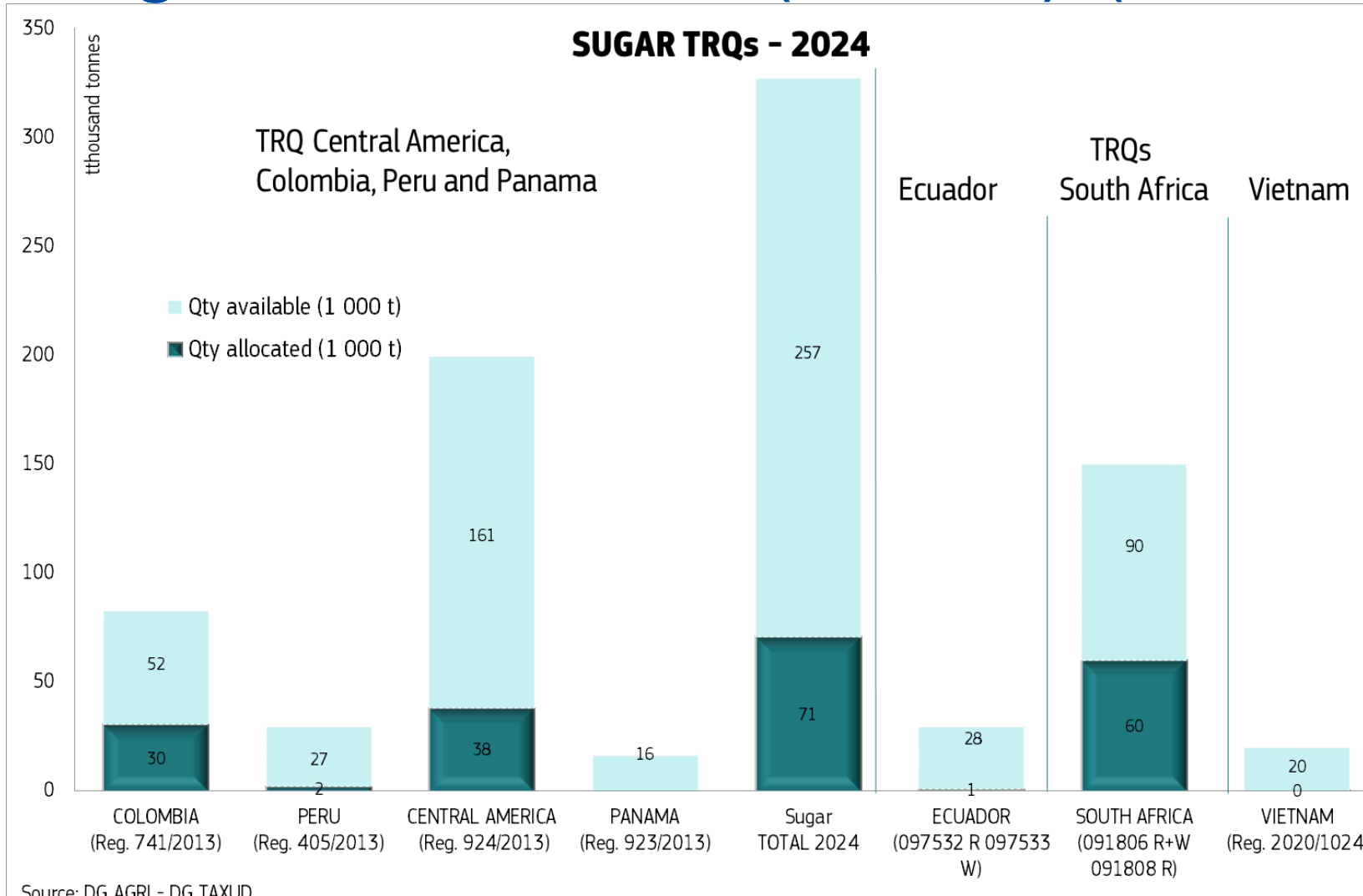


TAXUD Surveillance data might be provisional from week 32

# Sugar TRQs 2023-2024 (22/06/2024)



# Sugar TRQs 2024 (EU 27) (23/06/2024)



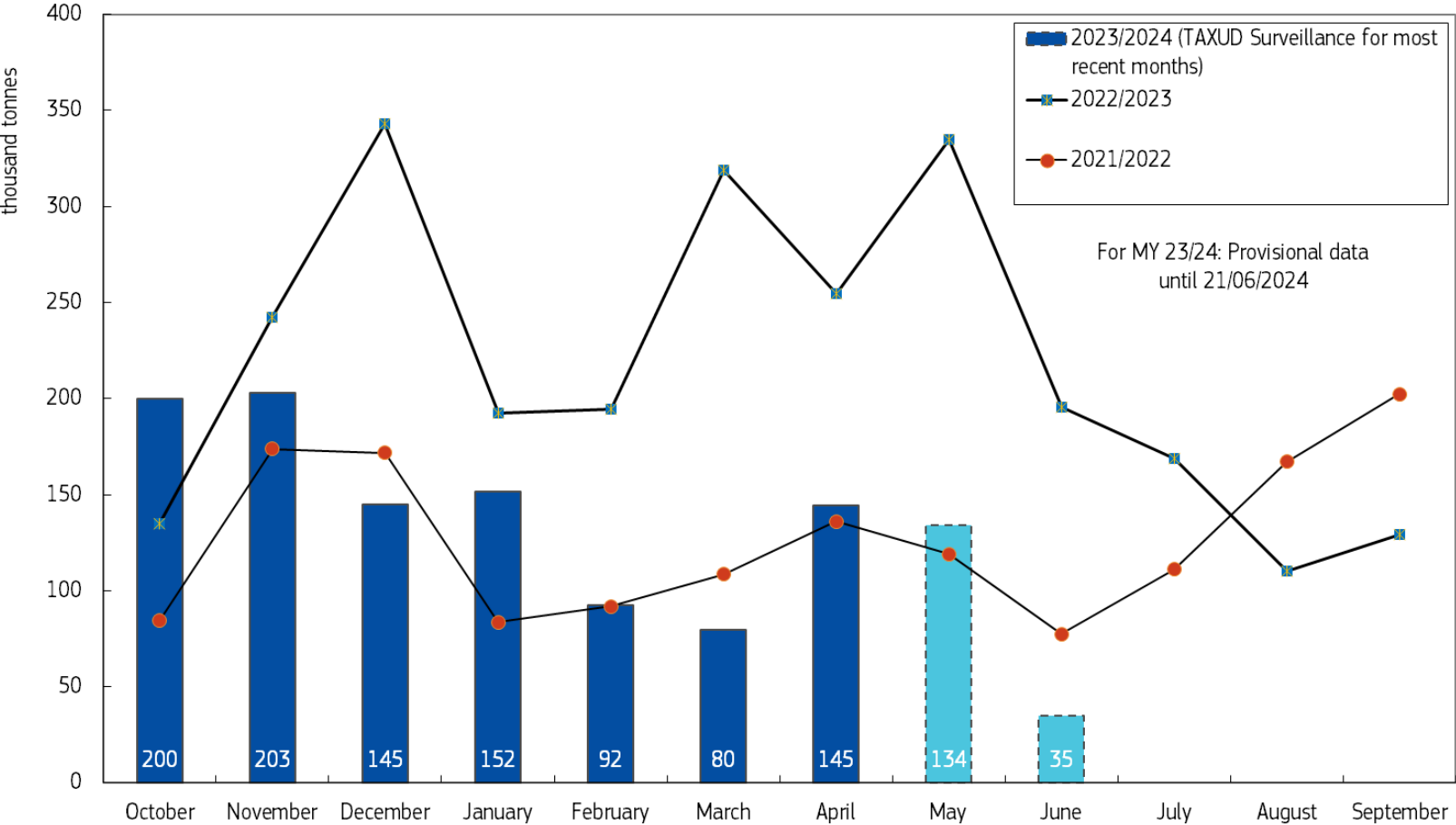
# EU Total Sugar Trade Flows

# EU Sugar Imports

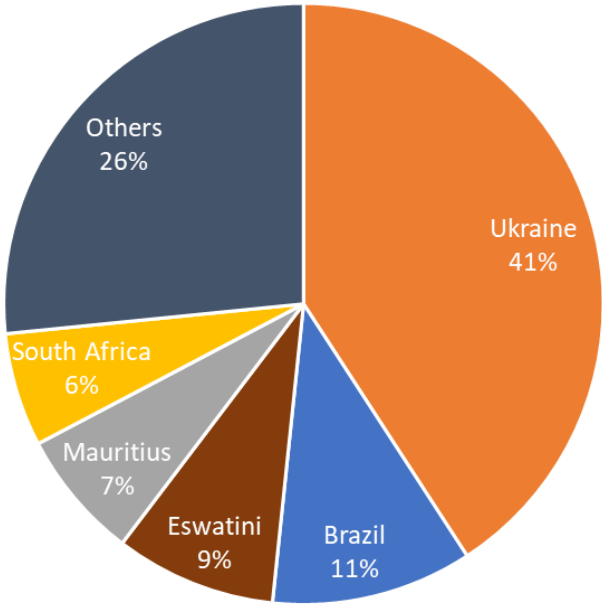


# EU Total imports

EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD



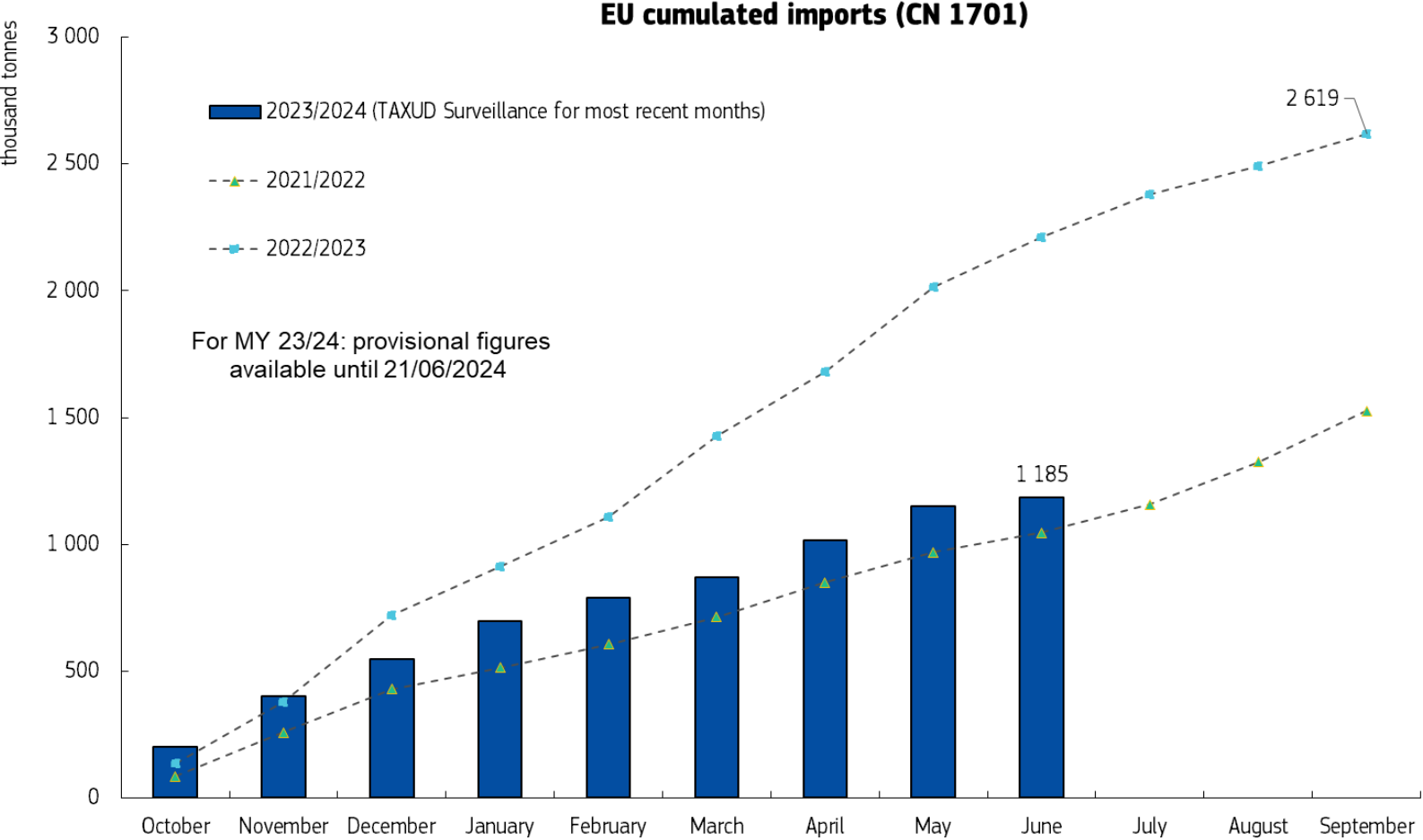
EU imports by main origins in Marketing Year 2023/24 (Oct.-May.) (COMEXT and TAXUD)

Revisions for first quarter MY 2023/24.

TAXUD Surveillance data (provisional) for May and 21 days of June. Figures for the UK might be revised for April 2024.



# EU Total imports

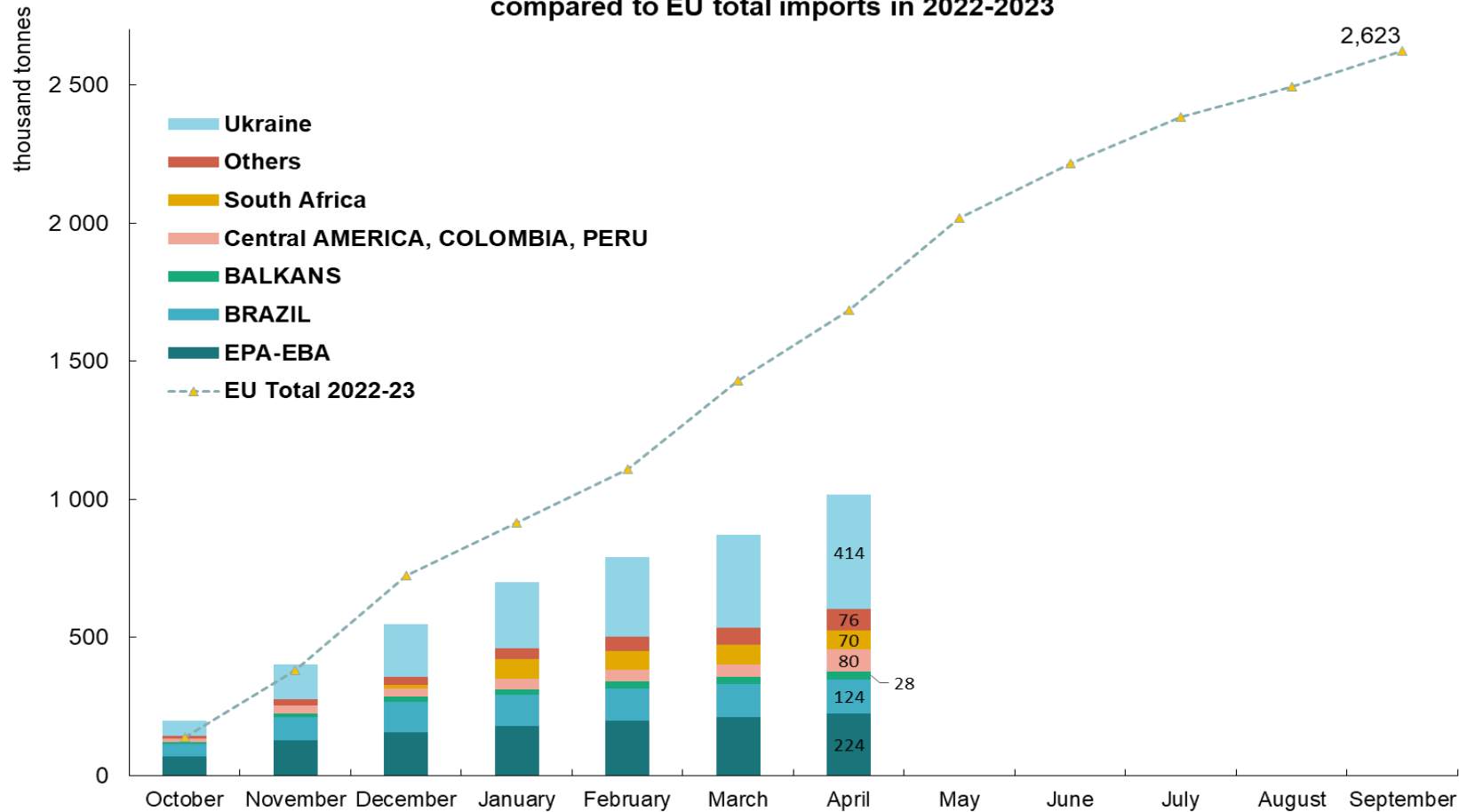


Source: EUROSTAT, Taxud

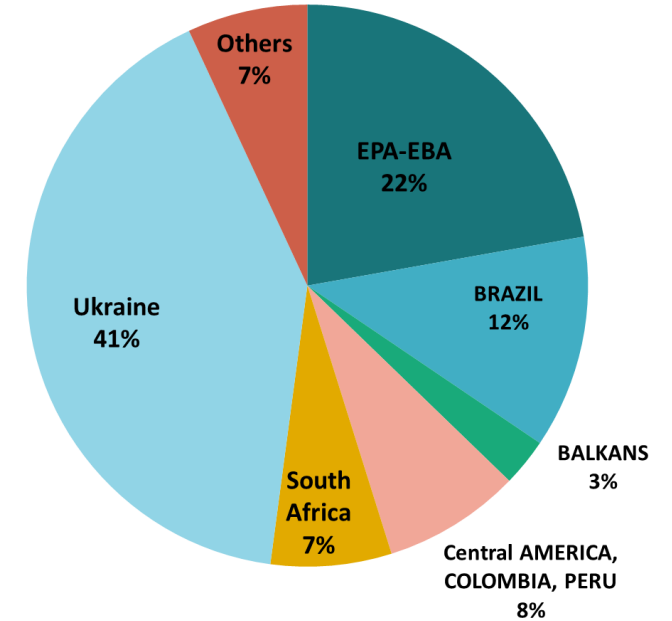
Revisions for first quarter MY 2023/24.  
TAXUD Surveillance data (provisional) for May and 21 days of June. Figures for the UK might be revised for April 2024.

# EU Total imports

EU Sugar main imports origins in 2023-2024 compared to EU total imports in 2022-2023



Source: EUROSTAT.

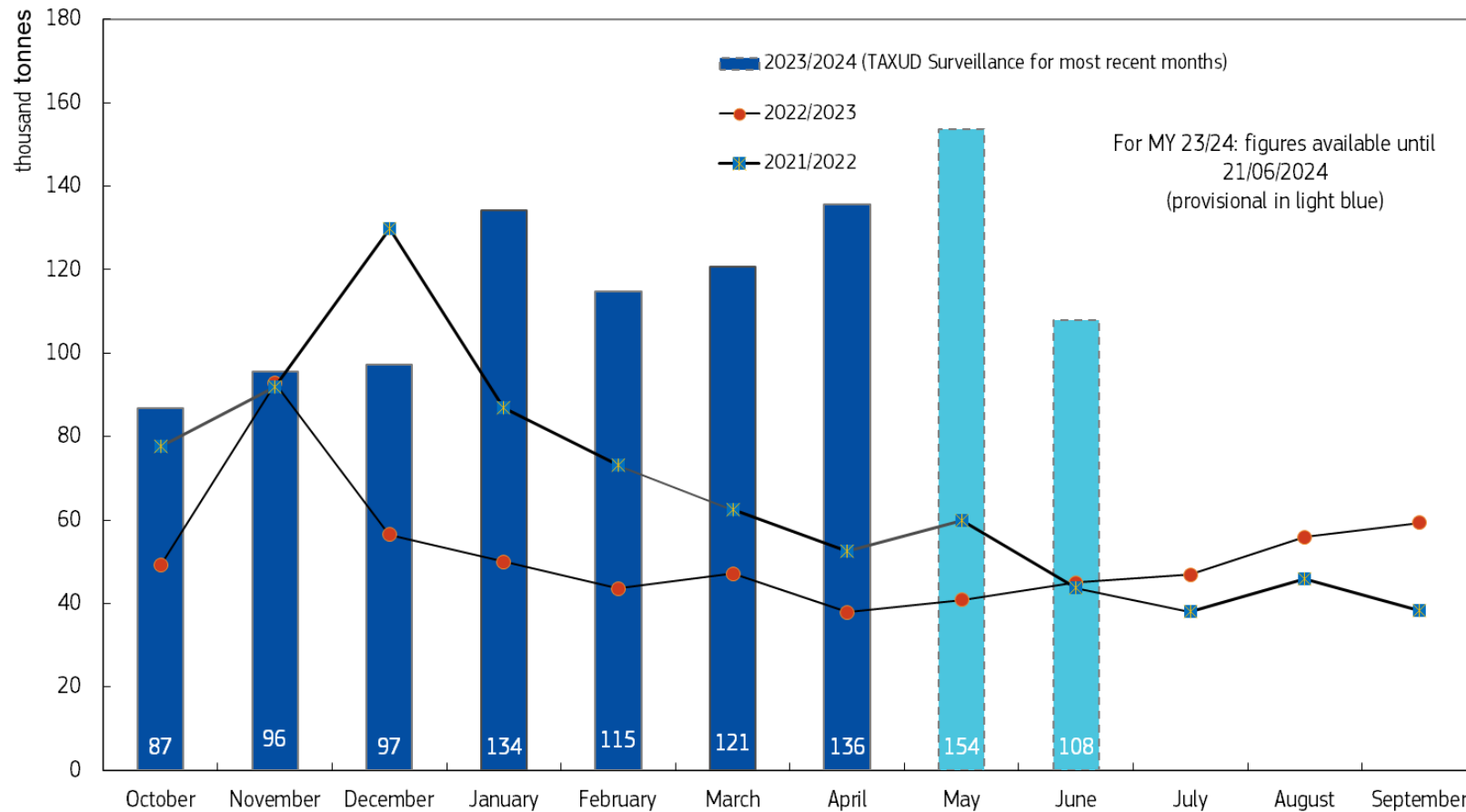


Revisions for first quarter MY 2023/24.  
Figures for the UK might be revised for April 2024.

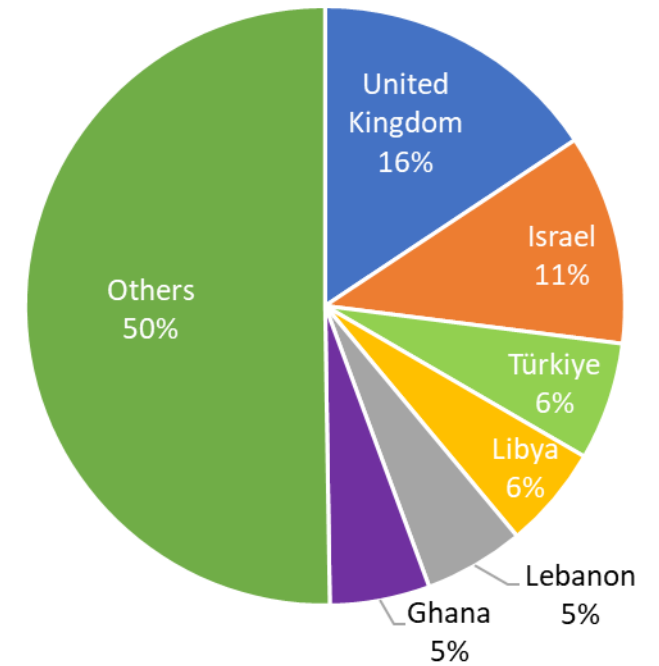
# EU Sugar Exports

# EU Total exports

EU Monthly sugar exports (CN 1701)



Source: EUROSTAT - DG TAXUD

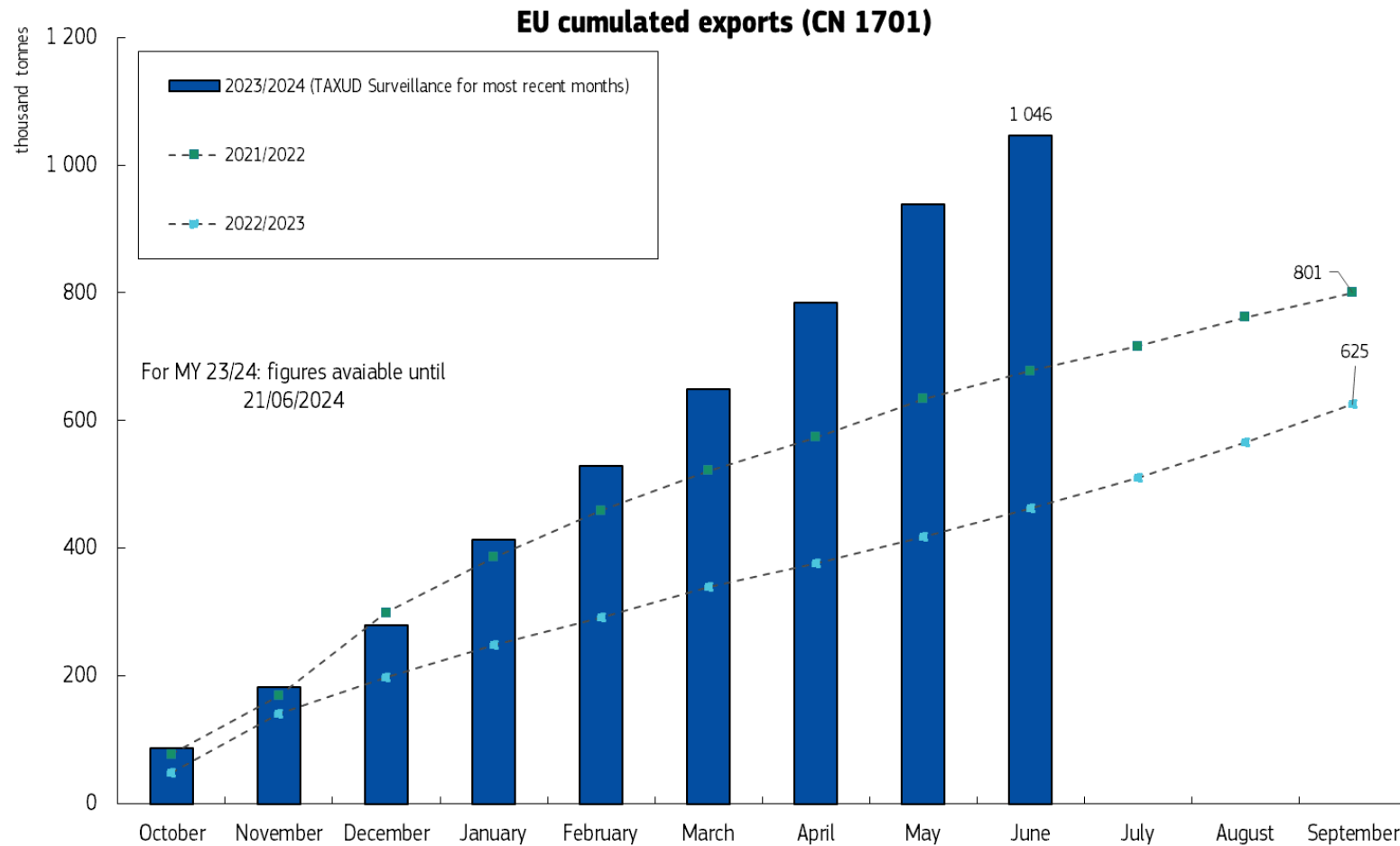


EU exports by main destination in Marketing Year 2023/24 (Oct.-May.) (COMEXT and TAXUD)

Revisions for first quarter MY 2023/24.

TAXUD Surveillance data (provisional) for May and 21 days of June. Figures for the UK might be revised for April 2024.

# EU Total exports

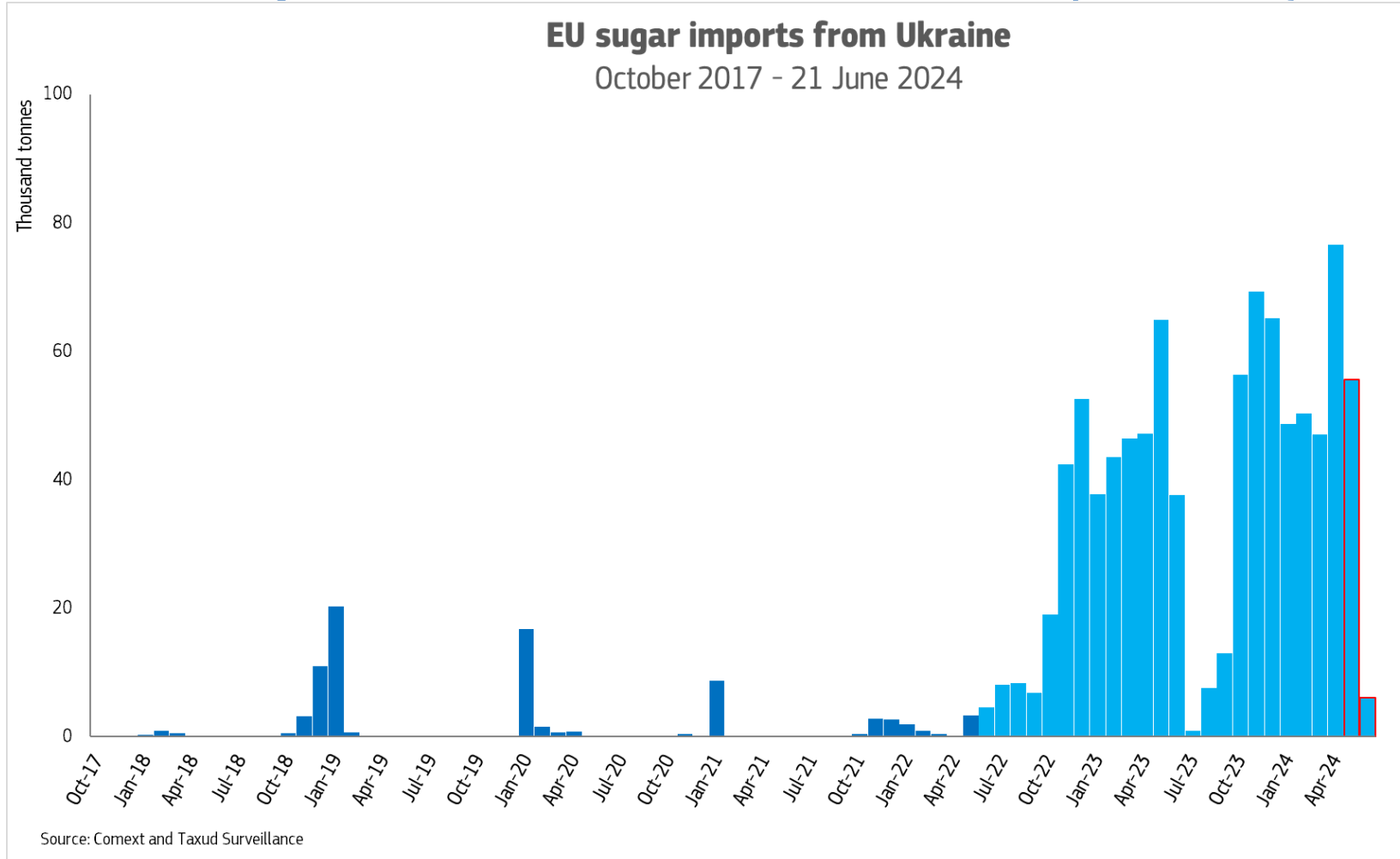


Source: EUROSTAT- DG TAXUD

Revisions for first quarter MY 2023/24.  
TAXUD Surveillance data (provisional) for May and 21 days of June. Figures for the UK might be revised for April 2024.

# Focus on Ukraine

# EU imports from Ukraine (1701)



Imports May and 21 days of June 2024 from TAXUD Surveillance (bar outlined in red) which are provisional..

In light blue import data from June 2022 onwards, when the suspension of import duties started.

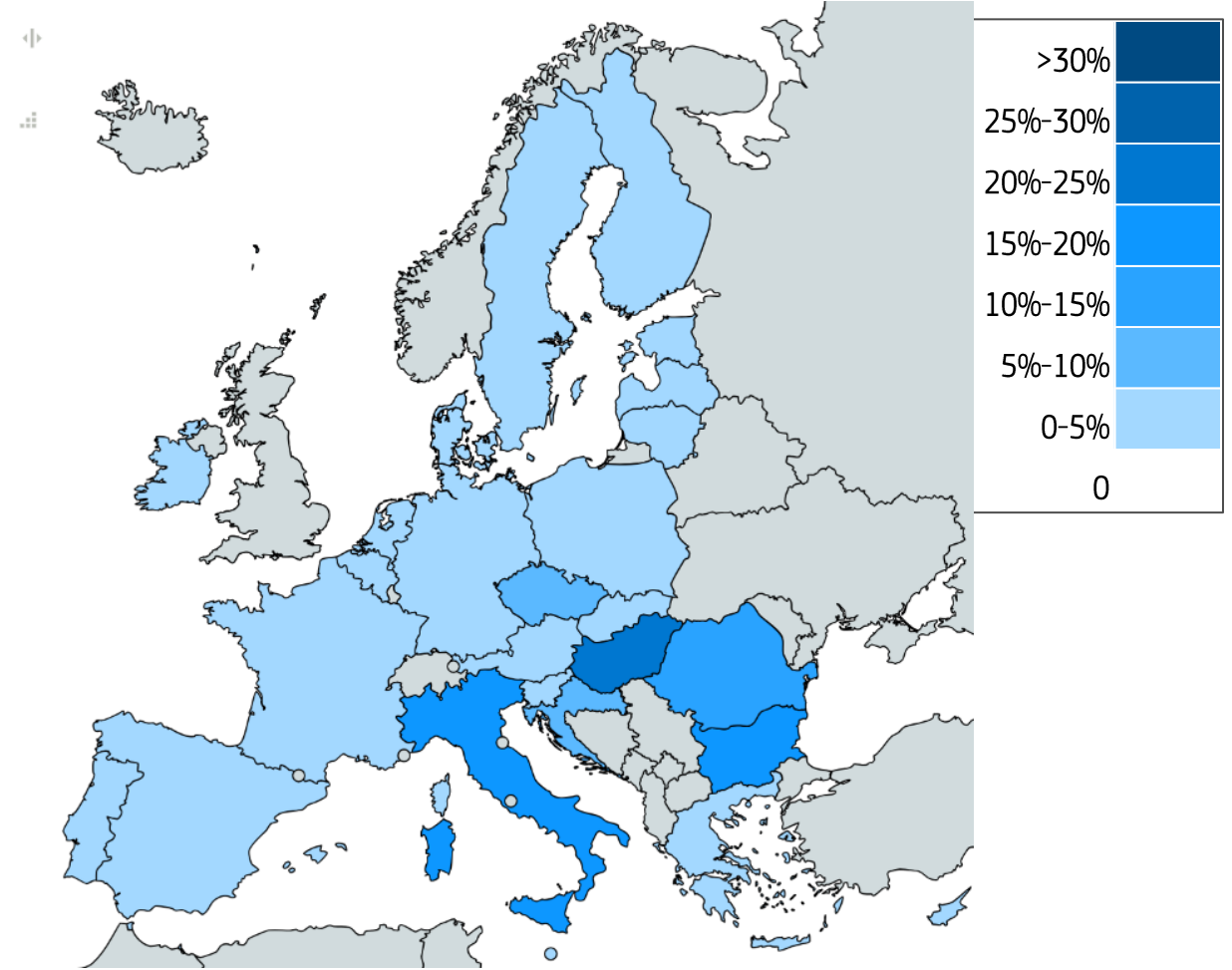
5/06/2023 -15/09/2023 Ukranian sugar export ban in force.

Source: COMEXT and TAXUD Surveillance



# EU sugar imports from Ukraine (CN 1701)

| (in tonnes)     | Oct.22-Jun.23  | Oct.23-Jun.24* | Share (current MY) |
|-----------------|----------------|----------------|--------------------|
| Hungary         | 35,925         | 113,822        | 24%                |
| Italy           | 43,775         | 77,596         | 16%                |
| Bulgaria        | 35,404         | 72,563         | 15%                |
| Romania         | 118,420        | 50,542         | 11%                |
| Czechia         | 21,406         | 36,484         | 8%                 |
| Croatia         | 22,752         | 25,245         | 5%                 |
| Poland          | 47,002         | 19,414         | 4%                 |
| Lithuania       | 6,948          | 12,127         | 3%                 |
| Spain           | 16,044         | 11,991         | 3%                 |
| Austria         | 2,007          | 11,518         | 2%                 |
| Slovenia        | 6,788          | 11,450         | 2%                 |
| Germany         | 4,085          | 10,737         | 2%                 |
| Greece          | 21,845         | 10,323         | 2%                 |
| Latvia          | 2,993          | 3,979          | 1%                 |
| France          | 3,497          | 2,266          | 0.477%             |
| Portugal        |                | 1,412          | 0.297%             |
| Malta           | 148            | 775            | 0.163%             |
| Sweden          |                | 624            | 0.131%             |
| Slovakia        | 1,920          | 553            | 0.116%             |
| Cyprus          | 75             | 537            | 0.113%             |
| Ireland         |                | 479            | 0.101%             |
| Netherlands     | 219            | 436            | 0.092%             |
| Belgium         | 21             | 227            | 0.048%             |
| Estonia         | 88             | 65             | 0.014%             |
| Finland         |                | 57             | 0.012%             |
| Denmark         |                | 22             | 0.005%             |
| <b>Total EU</b> | <b>391,365</b> | <b>475,246</b> |                    |



Share of total EU imports from Ukraine  
Oct. 23-Jun\*. 24

Imports for May and Jun from TAXUD Surveillance.

\*Jun.24:21 days

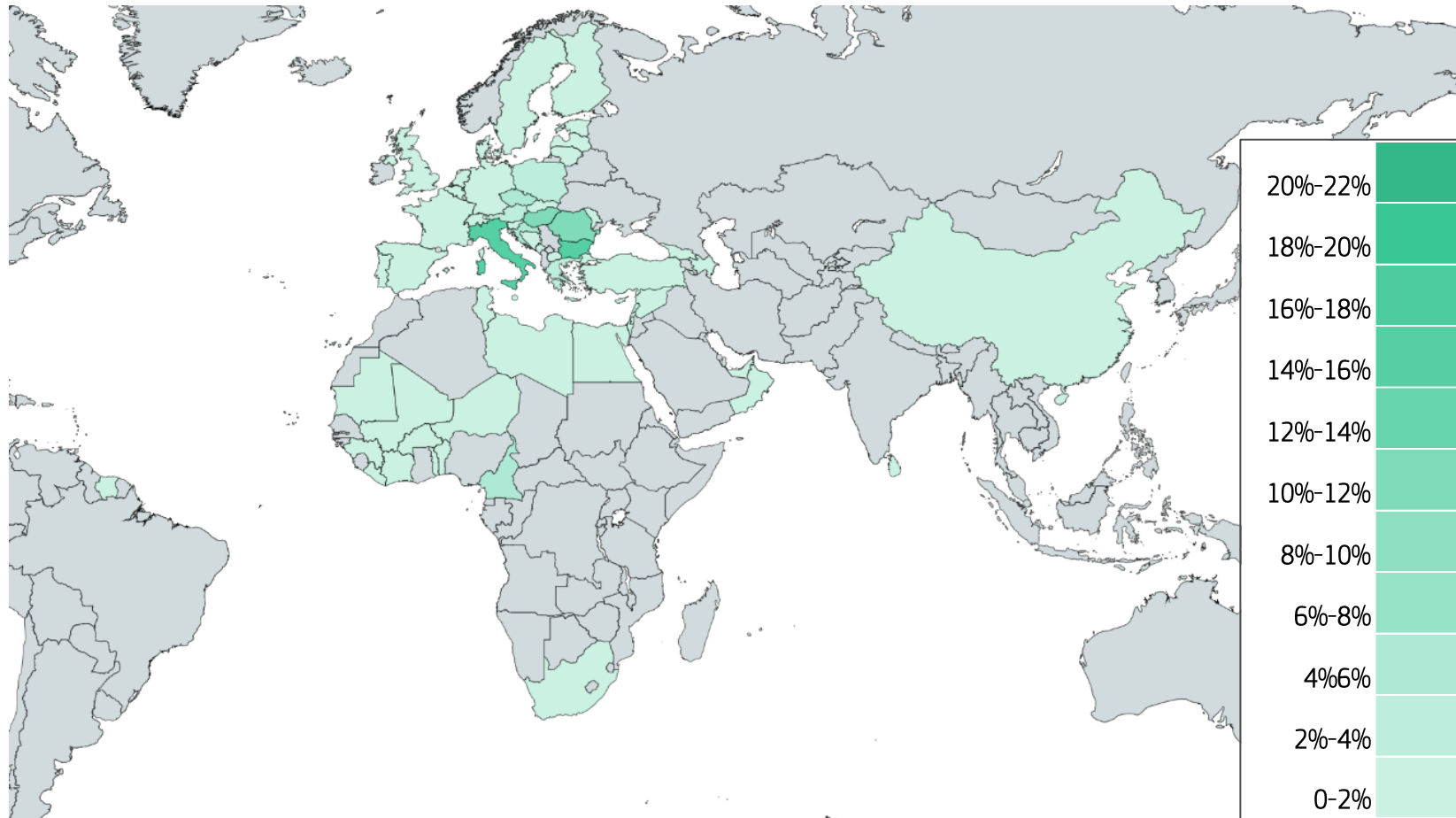
Source: COMEXT and TAXUD Surveillance

# Ukrainian sugar exports (CN 1701)



Marketing year: October- September  
Source: GTA, ITC and Ukrainian customs.

# Ukrainian sugar exports in 2023/24 (Oct-May)



Total UA sugar exports in MY 2023/24 amounted to 637 000 tonnes.

NOTE: The quantity of Ukrainian sugar imported in the EU and then re-exported to third countries is not available. Sugar intended as Tariffs belonging to CN 1701. Country in the map highlighted from more than 15 tonnes.

Source: Ukrainian customs.

Thank you