

COUPLED INCOME SUPPORT CY2023-27

CDG sugar - 2/5/2023

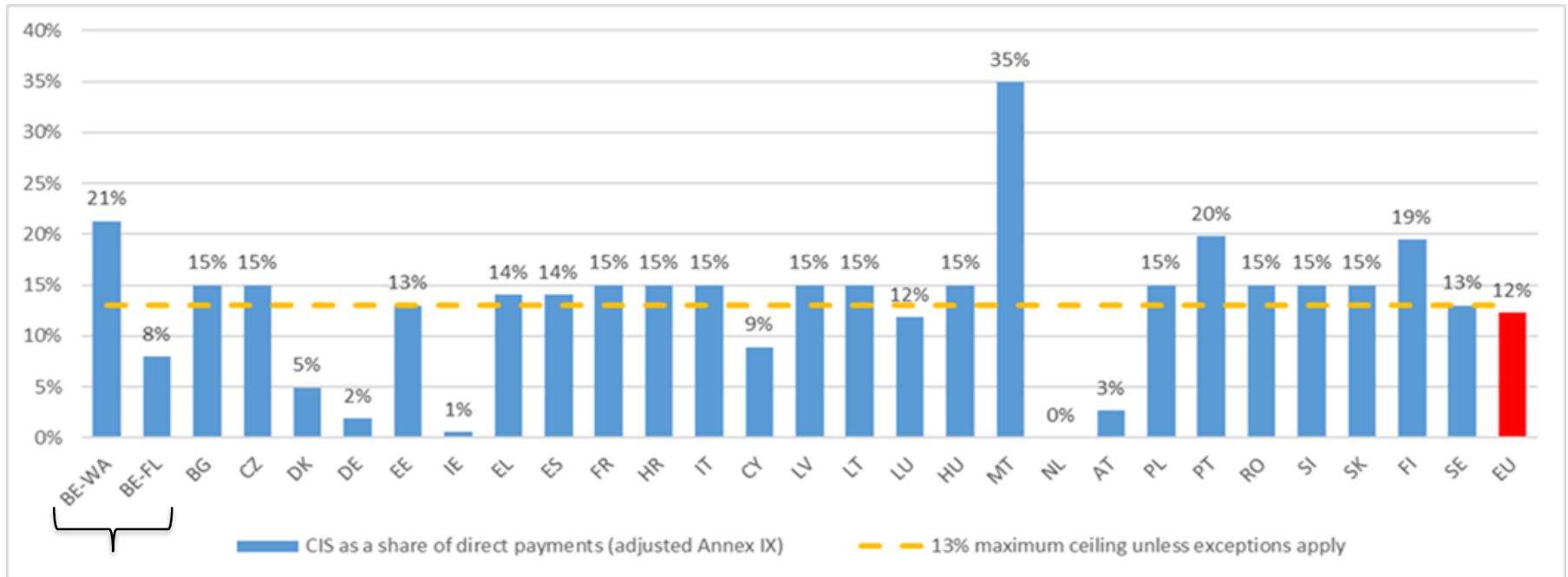
*Unit D.1 / Directorate-General for
Agriculture and Rural Development*



CIS: overview of the EU rules

- Optional use by the MS
- Strict pre-conditions and limits:
 - Closed list of potentially eligible sectors (incl. sugar beet)
 - Difficulty and importance of the targeted sector / type of farming
 - Budgetary limit at MS level: max 13(+2)% of the direct payments envelope (derogations)
 - Min/max variation of the planned unit amount
- MS have substantial flexibility to tailor-make the support (targeting, unit amount) in light of local needs
- CIS must address the identified difficulty in the longer run
- Indicative financial allocations up to the MS level budgetary ceiling
- WTO amber or blue box - MS choice

CIS: budget share (from direct payments)



- 26 MS decided to use CIS (all but NL)
- Total allocation: EUR 4,6 bio per year, which represents 12-13% of the direct payments envelope (i.e. 7% of the total CAP budget)
- 2,1 mio beneficiaries expected, i.e. 21% of all EU farms (substantial variation amongst MS)

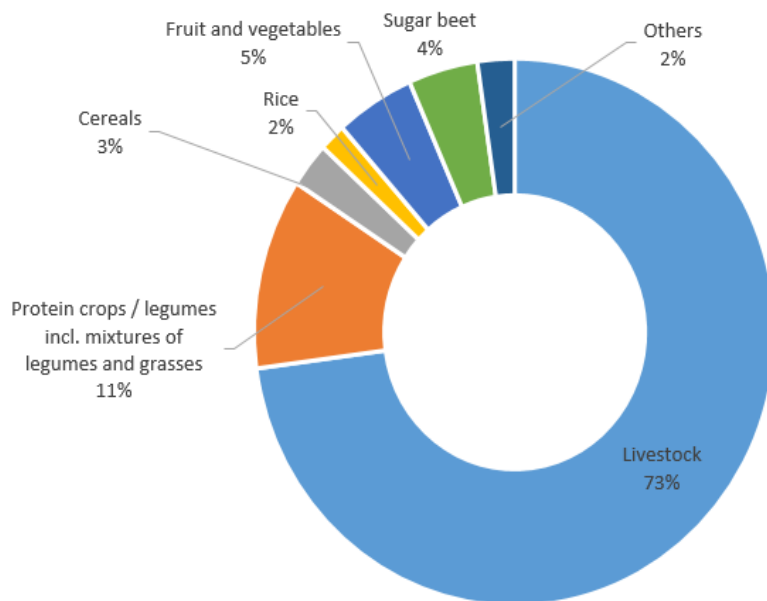
CIS: Targeted sectors per MS

	AT	BE/ F	BE/ W	BG	CY	CZ	DE	DK	EE	EL	ES	FI	FR	HR	HU	IE	IT	LT	LU	LV	MT	NL	PL	PT	RO	SE	SI	SK	Count
Beef & veal	√	√	√	√		√	√	√	√	√	√	√	√	√	√		√	√	√	√	√	×	√	√	√	√	√	×	24
Sheep & goat meat	√		√	√		√	√		√	√	√	√	√	√	√		√	√		√	√	×	√	√	√	√	√	√	22
Milk & milk products			√	√	√	√		√	√		√	√	√	√	√		√	√		√	√		√	√	√		√	√	20
Protein crops / grain legumes / dried fodder			√	√		√			√	√	√	√	√	√	√	√	√	√	√	√			√	√	√		√	√	20
Fruit & vegetables				√	√	√			√	√	√	√	√	√	√		√	√	√	√	√		√	√	√			√	19
Sugar beet (cane and chicory roots)					√					×	√	√		√	√		√	√					√		√			√	10
Seeds									√	√			√	√				√		√				√	√				8
Rice										√	√		√		√		√							√	√				7
Cereals									√	√		√	√				√	×		√				√			×		7
Starch potato					√		√				√	√								√			√						6
Hops				√								√	√										√		√			√	5
Hemp													√										√		√				3
Oilseeds										√	√	√					√			√									3
Nuts										√	√							√											3
Silkworms										√															√				2
Olive oil										√							√												2
Flax																							√						1
Short rotation coppice																													0
Count	2	1	4	5	2	8	2	3	7	8	9	8	11	7	7	1	10	8	3	9	4	0	9	9	11	2	4	6	

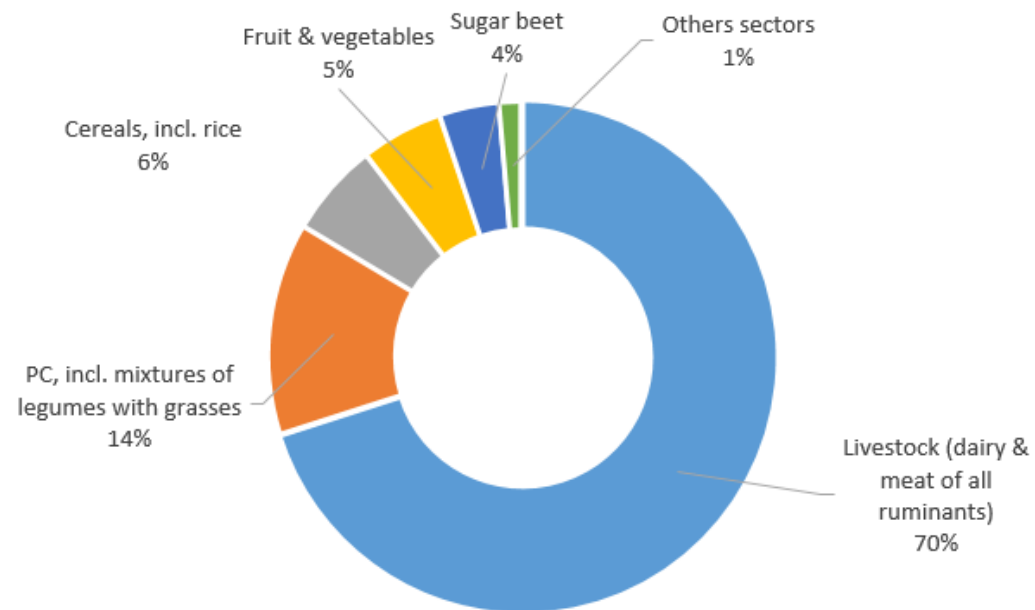
- The MS generally adjusted/re-designed their former (VCS) support decisions, but drastic changes are rare
- Sugar beet: 10 MS grants CIS to sugar beet (same as before except for EL)

VCS vs CIS: Sector split based upon financial allocation (total EU)

VCS: 2015-2022



CIS: 2023-2027



- Livestock sectors (beef, dairy and sheep&goat) still in the focus
- Most important area based sectors: Protein crops (up); cereals (up); fruit&veg and sugar beet

CIS - sugar beet: MS support decisions

MS	Intervention name	Planned unit amount					Output indicator				
		CY2023	CY2024	CY2025	CY2026	CY2027	CY2023	CY2024	CY2025	CY2026	CY2027
CZ	Sugar beet coupled income support [?]	259	259	259	252	266	61.471	61.471	61.471	61.471	61.471
ES	Coupled support for sustainable beet production						32.250	32.250	32.250	32.250	32.250
ES	<i>spring sowing</i>	592	592	592	592	592	24.250	24.250	24.250	24.250	24.250
ES	<i>autumn sowing</i>	331	331	331	331	331	8.000	8.000	8.000	8.000	8.000
FI	Special crop premium*	145	145	145	145	145					
HR	Sugar beet	451	451	451	451	451	10.400	10.400	10.400	10.400	10.400
HU	Aid for sugar beet cultivation [?]	653	653	653	653	603	12.120	12.120	12.120	12.120	12.120
IT	Area-based coupled income support – Sugar beet [?]	658	658	658	658	682	30.396	30.396	30.396	30.396	30.396
LT	Coupled income support for sugar beet growers	114	115	117	119	119	14.219	14.219	14.219	14.219	14.219
PL	Coupled income support for sugar beet	301	301	301	301	275	245.316	245.316	245.316	245.316	245.316
RO	Coupled support for sugar Sfecles [?]	900	907	909	916	919	20.000	20.000	20.000	20.000	20.000
SK	Payment for cultivation of sugar beet	514	514	514	514	514	22.000	22.000	22.000	22.000	22.000
TOTAL EU27**							448.172	448.172	448.172	448.172	448.172

* The FI intervention targets several sectors (fruit&vegetables, protein crops, oilseeds, sugar beet). Its total envelope (for all sectors) is EUR 13,2 million per year and the foreseen total support area is 90,1 ha per year. Sub-envelopes and sub-output indicators per sector are not available.

** Not including the FI support for sugar beet for the reason described above.

CIS / sugar beet: MS support decisions

Indicative financial allocation (in EUR)							
MS	Intervention name	CY2023	CY2024	CY2025	CY2026	CY2027	Total
CZ	Sugar beet coupled income support [?]	15.928.506	15.928.506	15.928.506	15.515.104	16.341.909	79.642.531
ES	Coupled support for sustainable beet production	17.000.000	17.000.000	17.000.000	17.000.000	17.000.000	85.000.000
ES	<i>spring sowing</i>						
ES	<i>autumn sowing</i>						
FI	Special crop premium*						
HR	Sugar beet	4.690.400	4.690.400	4.690.400	4.690.400	4.690.400	23.452.000
HU	Aid for sugar beet cultivation [?]	7.915.693	7.915.693	7.915.693	7.915.693	7.303.512	38.966.285
IT	Area-based coupled income support – Sugar beet [?]	19.998.515	19.998.515	19.998.515	19.998.515	20.720.867	100.714.927
LT	Coupled income support for sugar beet growers	1.614.332	1.637.936	1.661.398	1.685.002	1.685.002	8.283.671
PL	Coupled income support for sugar beet	73.779.472	73.779.472	73.779.472	73.779.472	67.382.724	362.500.612
RO	Coupled support for sugar Sfecles [?]	18.000.000	18.140.000	18.182.000	18.310.000	18.370.002	91.002.002
SK	Payment for cultivation of sugar beet	11.300.000	11.300.000	11.300.000	11.300.000	11.300.000	56.500.000
TOTAL EU27**		170.226.918	170.390.522	170.455.984	170.194.187	164.794.416	846.062.028

* The FI intervention targets several sectors (fruit&vegetables, protein crops, oilseeds, sugar beet). Its total envelope (for all sectors) is EUR 13,2 million per year and the foreseen total support area is 90,1 ha per year. Sub-envelopes and sub-output indicators per sector are not available.

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Comparison between VCS (implementation by MS in CY2021) and CIS (MS plans for CY2023)

MS	VCS - CY2021*		
	paid hectares	paid unit rate (EUR/ha)	total payment (EUR)
CZ	61.171	263	16.059.047
EL	344	752	258.217
ES 1	20.232	684	13.833.346
ES 2	8.613	259	2.233.082
ES total	28.845		16.066.428
FI***	11.269	130	1.470.409
HR	9.057	465	4.212.277
HU	12.097	625	7.565.443
IT	27.844	754	21.001.361
LT	15.485	115	1.780.423
PL	243.191	330	80.138.812
RO	19.197	812	15.593.823
SK	21.850	329	7.188.702
EU total	450.350		171.334.941

CIS - CY2023**		
Output indicator (ha)	Planned unit amount (EUR/ha)	Indicative financial allocation (EUR)
61.471	259	15.928.506
-	-	-
24.250	592	
8.000	331	
32.250		17.000.000
	145	
10.400	451	4.690.400
12.120	653	7.915.693
30.396	658	19.998.515
14.219	114	1.614.332
245.316	301	73.779.472
20.000	900	18.000.000
22.000	514	11.300.000
448.172		170.226.918

* VCS: Last year for which implementation data are available

** CIS: MS plans for the 1st year of implementation

*** CIS in FI: See footnote on previous slides

**Thank you for your
attention!**