

The EU fruit and vegetable trade with EU candidate and potential candidate (CPC) countries

November 2023

Commission state of play 8th November



Ukraine: Commission recommends to Council to open accession negotiations.

Moldova: Commission recommends to Council to open accession negotiations.

Georgia: Commission recommends to Council to grant Georgia the status of a candidate country

Bosnia and Herzegovina, Commission recommends opening of accession negotiations upon conditions

Montenegro : progress in accession negotiations depend on reforms

North Macedonia: Screening process of the EU *acquis* progressed smoothly

Albania Screening process of the EU *acquis* progressed smoothly

Serbia continued the implementation of EU accession related reform to be fully in line with the EU *acquis* and European standards.

Kosovo : Some legislative achievements (electoral reform. action plan on justice reforms. visa liberalisation)

Türkiye accession negotiations remain at a standstill since 2018 and a report to the Council on the state of play of EU-Türkiye relations, building on the instruments and proceeding in a strategic and forward-looking manner.

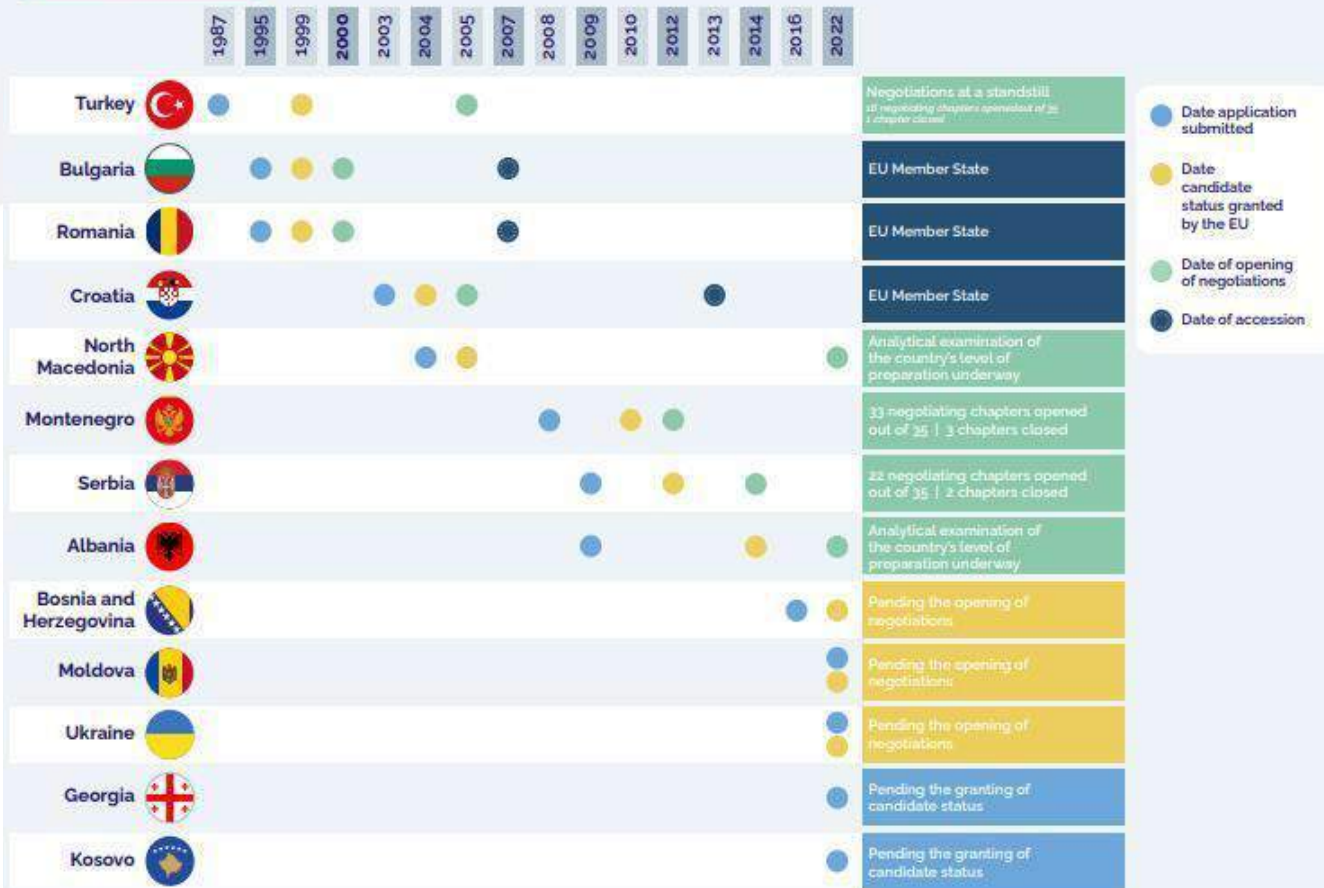
Clusters of negotiating chapters

Following the introduction of the revised methodology for the accession negotiations in February 2020, negotiating chapters are now divided in six thematic clusters:

- 1 Fundamentals
- 2 Internal market
- 3 Competitiveness & inclusive growth
- 4 Green agenda & sustainable connectivity
- 5 Resources, agriculture & cohesion
- 6 External relations



2022: a pivotal year



- Date application submitted
- Date candidate status granted by the EU
- Date of opening of negotiations
- Date of accession

F&V Production in CPC



40,06

	2013	2014	2015	2016	2017	2018	2019	2020	2021
Total in T	50.764.523	47.984.642	49.684.088	51.511.058	52.362.941	53.787.665	54.246.769	55.058.313	56.887.834
Turkey	33.262.856	32.327.888	33.735.423	35.244.587	36.696.971	36.815.700	37.591.716	38.621.374	40.060.575
Ukraine	11.033.573	9.841.196	9.620.569	9.600.029	9.386.044	10.083.190	9.858.672	9.643.221	10.061.057
Serbia	2.320.950	1.857.806	2.123.215	2.203.797	2.052.970	2.001.763	2.041.506	2.089.725	1.984.074
Albania	1.004.000	1.027.404	1.110.024	1.223.805	1.230.501	1.256.349	1.329.344	1.367.882	1.416.531
Moldova	777.861	850.420	775.008	927.062	1.004.208	1.183.218	1.139.909	852.265	1.043.681
Bosnia and Herzegovina	1.006.916	777.468	922.515	979.858	857.828	1.055.030	962.857	1.035.910	952.321
North Macedonia	834.167	859.365	1.002.773	937.760	791.244	951.369	877.835	926.116	888.521
Georgia	524.200	443.095	394.560	394.160	343.175	441.045	444.930	521.820	481.075

10,06

1,98

1,42

1,04

0,95

0,89

0,48

Turkey

Ukraine

Serbia

Albania

Moldova

Bosnia and
Herzegovina

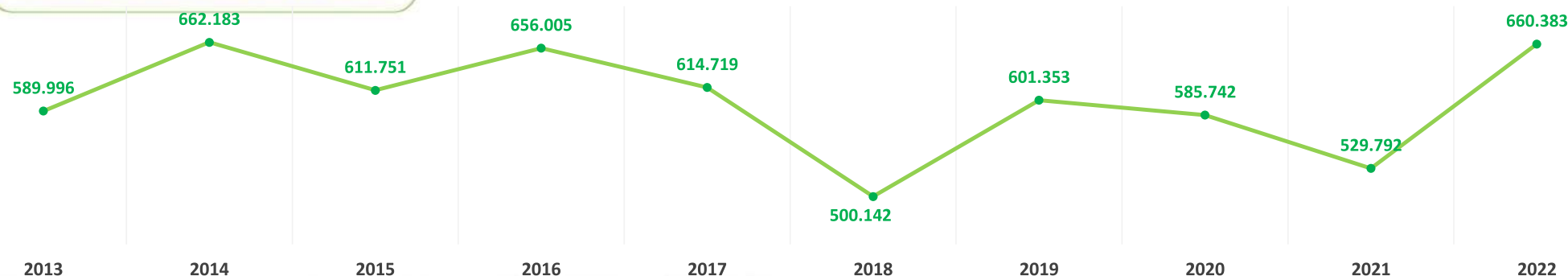
North Macedonia

Georgia

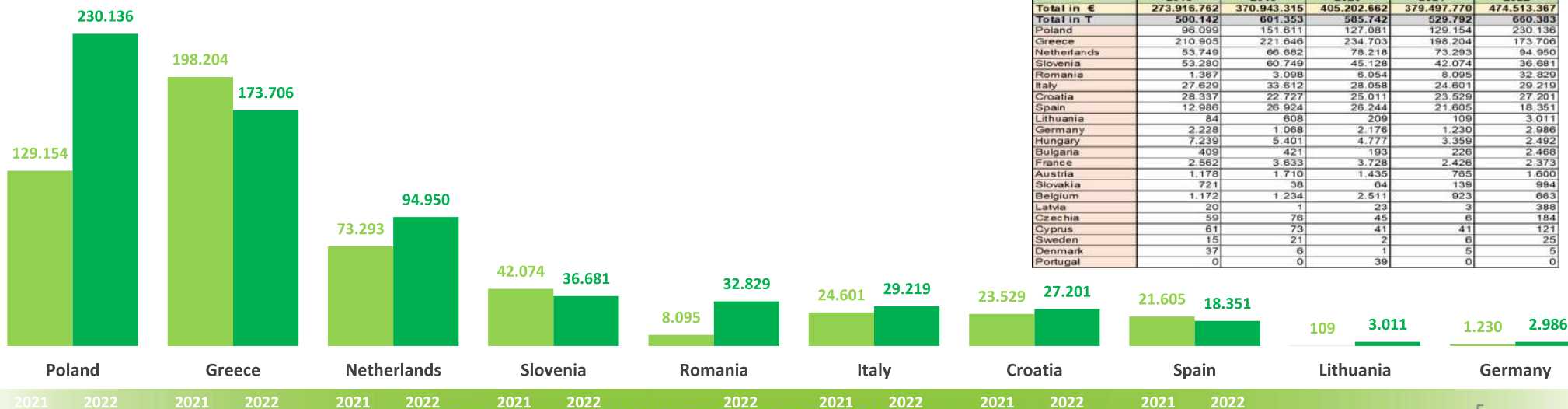
Kosovo

Montenegro

EU F&V exports to CPC



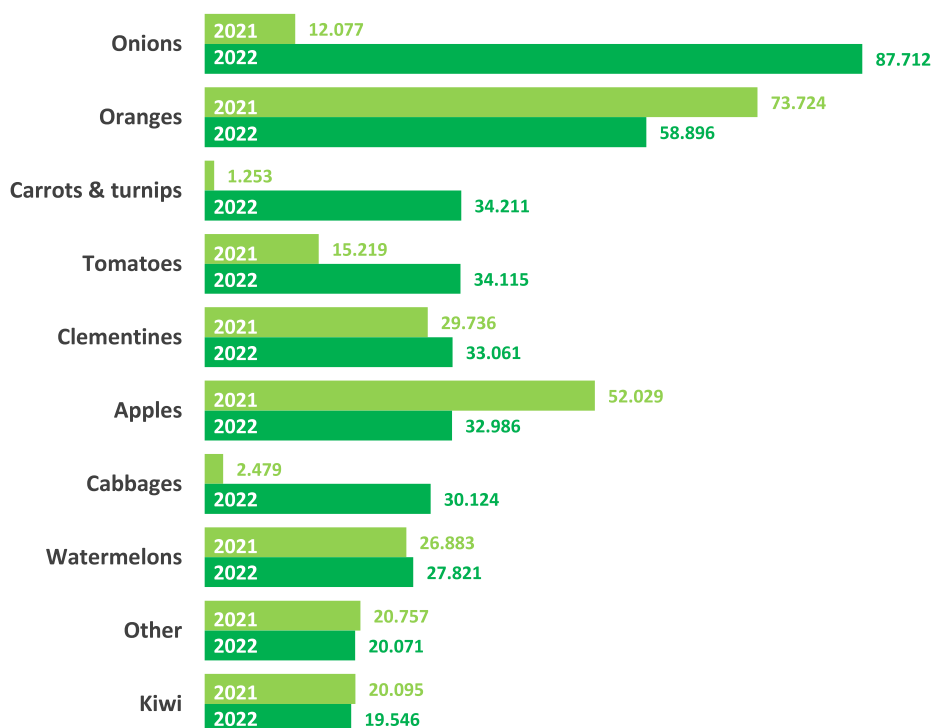
Top 10 EU exporters of fruit and vegetables to CPC in 2021 and 2022 (t)



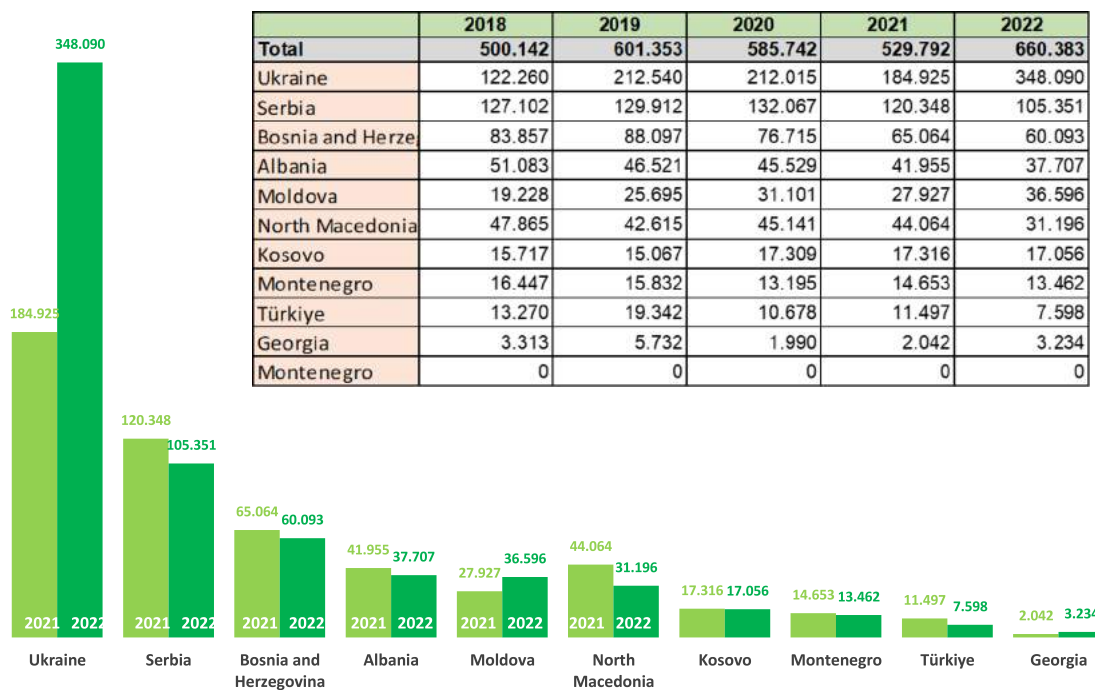
	2018	2019	2020	2021	2022
Total in €	273.916.762	370.943.315	405.202.662	379.497.770	474.513.367
Total in t	500.142	601.353	585.742	529.792	660.383
Poland	96.099	151.611	127.081	129.154	230.136
Greece	210.905	221.846	234.703	198.204	173.706
Netherlands	53.749	66.682	78.218	73.293	94.950
Slovenia	53.280	60.749	45.128	42.074	36.681
Romania	1.367	3.098	6.054	8.095	32.829
Italy	27.629	33.612	28.058	24.601	29.219
Croatia	28.337	22.727	25.011	23.529	27.201
Spain	12.986	26.924	26.244	21.605	18.351
Lithuania	84	608	209	109	3.011
Germany	2.228	1.068	2.176	1.230	2.986
Hungary	7.239	5.401	4.777	3.359	2.492
Bulgaria	409	421	193	226	2.468
France	2.562	3.633	3.728	2.426	2.373
Austria	1.178	1.710	1.435	765	1.600
Slovakia	721	38	64	139	994
Belgium	1.172	1.234	2.511	923	663
Latvia	20	1	23	3	388
Czechia	59	76	45	6	184
Cyprus	61	73	41	41	121
Sweden	15	21	2	6	25
Denmark	37	8	1	5	5
Portugal	0	0	39	0	0

EU F&V exports to CPC

Top 10 products exported to candidate and potential candidate countries in 2021 and 2022 (t)



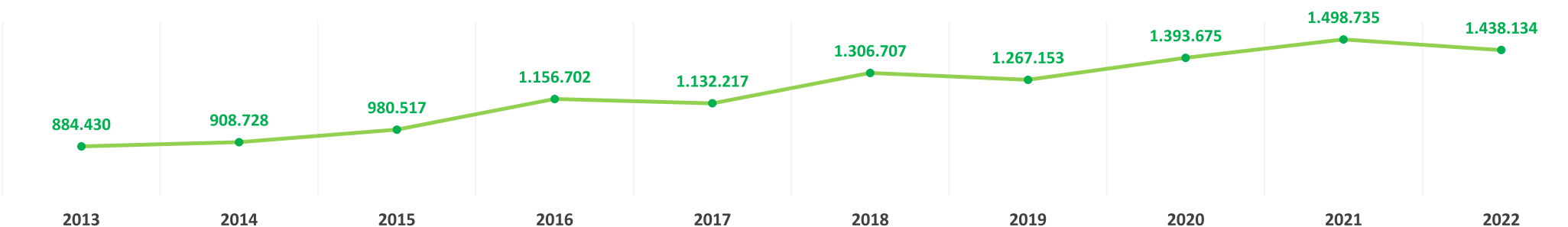
Top 10 destinations for products exported to candidate and potential candidate countries in 2021 and 2022 (t)



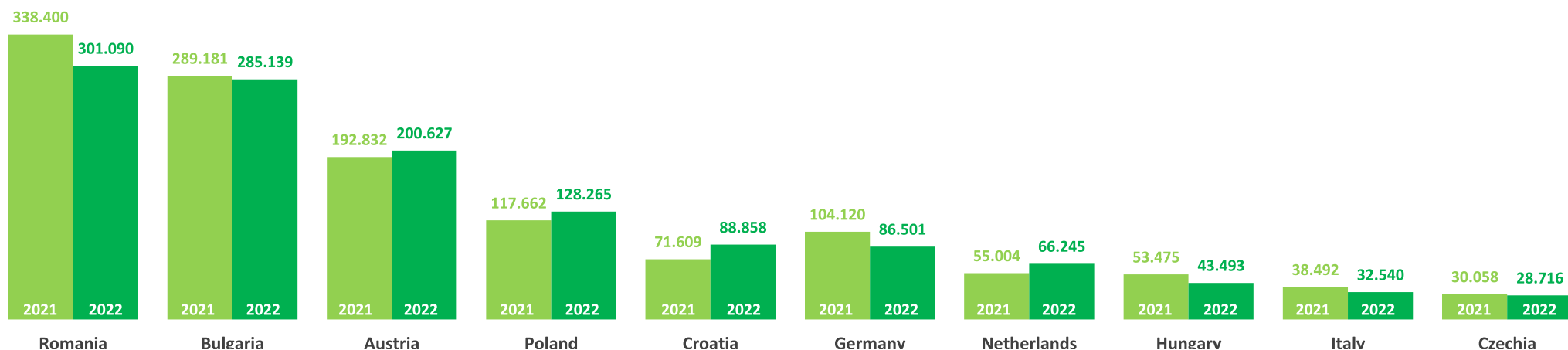
	2018	2019	2020	2021	2022
Total	500.142	601.353	585.742	529.792	660.383
Ukraine	122.260	212.540	212.015	184.925	348.090
Serbia	127.102	129.912	132.067	120.348	105.351
Bosnia and Herze	83.857	88.097	76.715	65.064	60.093
Albania	51.083	46.521	45.529	41.955	37.707
Moldova	19.228	25.695	31.101	27.927	36.596
North Macedonia	47.865	42.615	45.141	44.064	31.196
Kosovo	15.717	15.067	17.309	17.316	17.056
Montenegro	16.447	15.832	13.195	14.653	13.462
Türkiye	13.270	19.342	10.678	11.497	7.598
Georgia	3.313	5.732	1.990	2.042	3.234
Montenegro	0	0	0	0	0

EU F&V imports from CPC

EU fruit and vegetable imports from candidate and potential candidate countries (t)

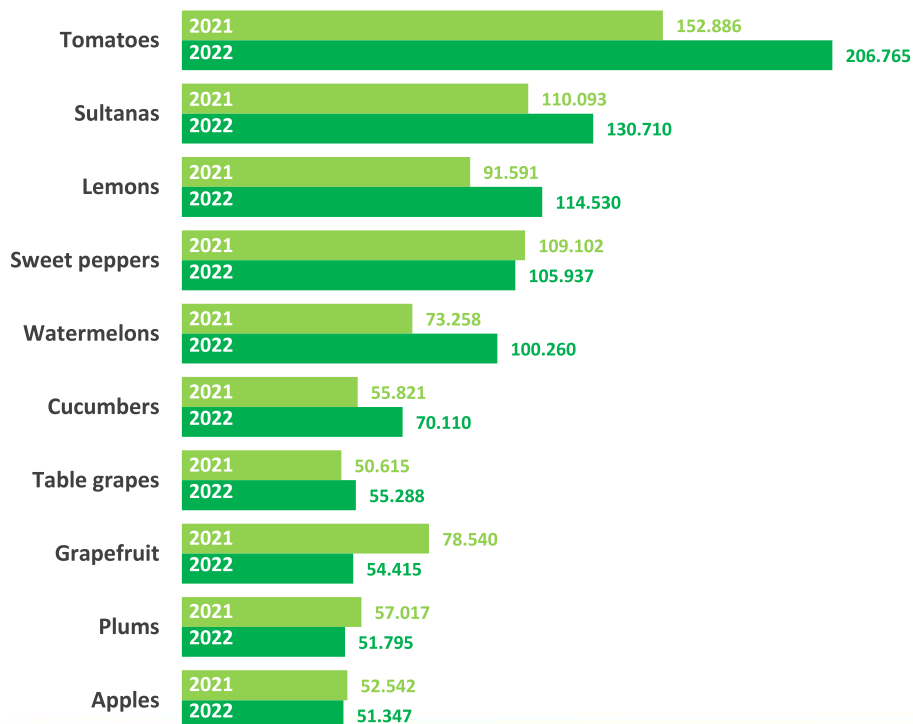


Top 10 EU importers of fruit and vegetables from candidate and potential candidate countries in 2021 and 2022 (t)

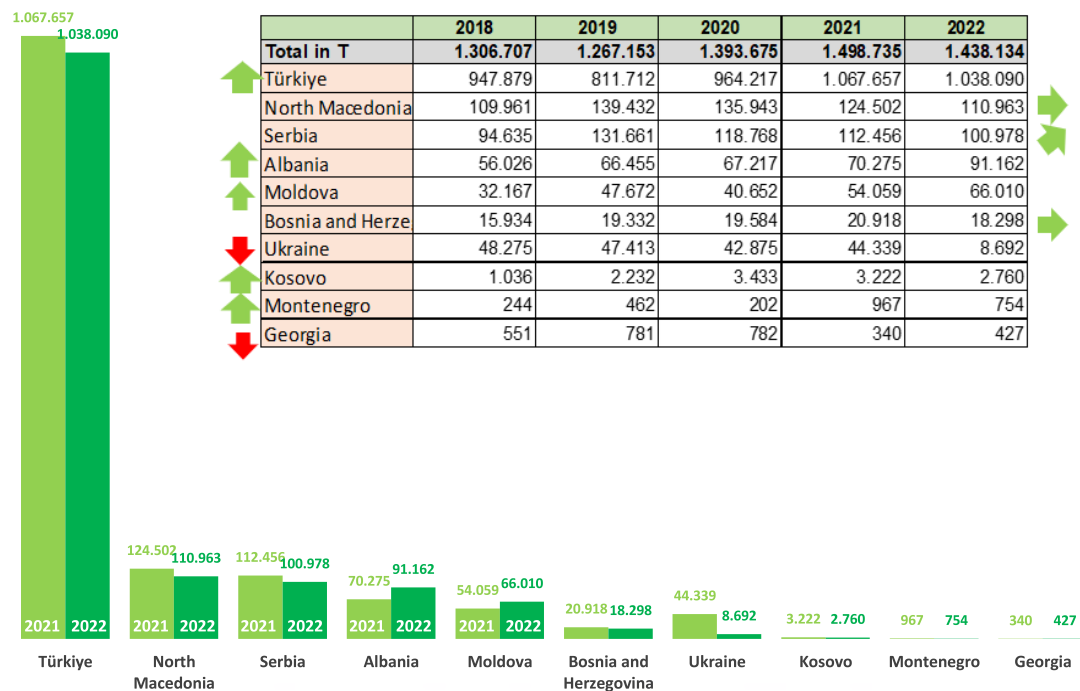


EU F&V imports from CPC

Top 10 products imported from candidate and potential candidate countries in 2021 and 2022 (t)



Top 10 suppliers of products imported from candidate and potential candidate countries in 2021 and 2022 (t)





Thank you for your attention