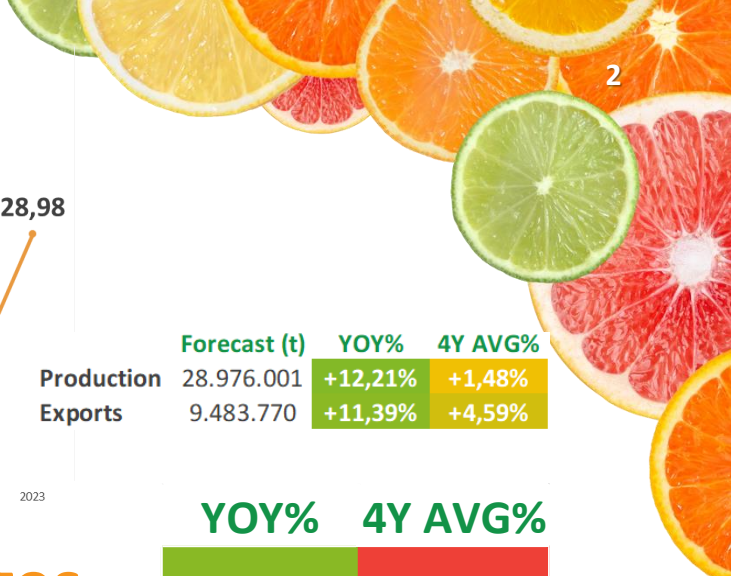




Northern Hemisphere Citrus Forecast 2023/2024

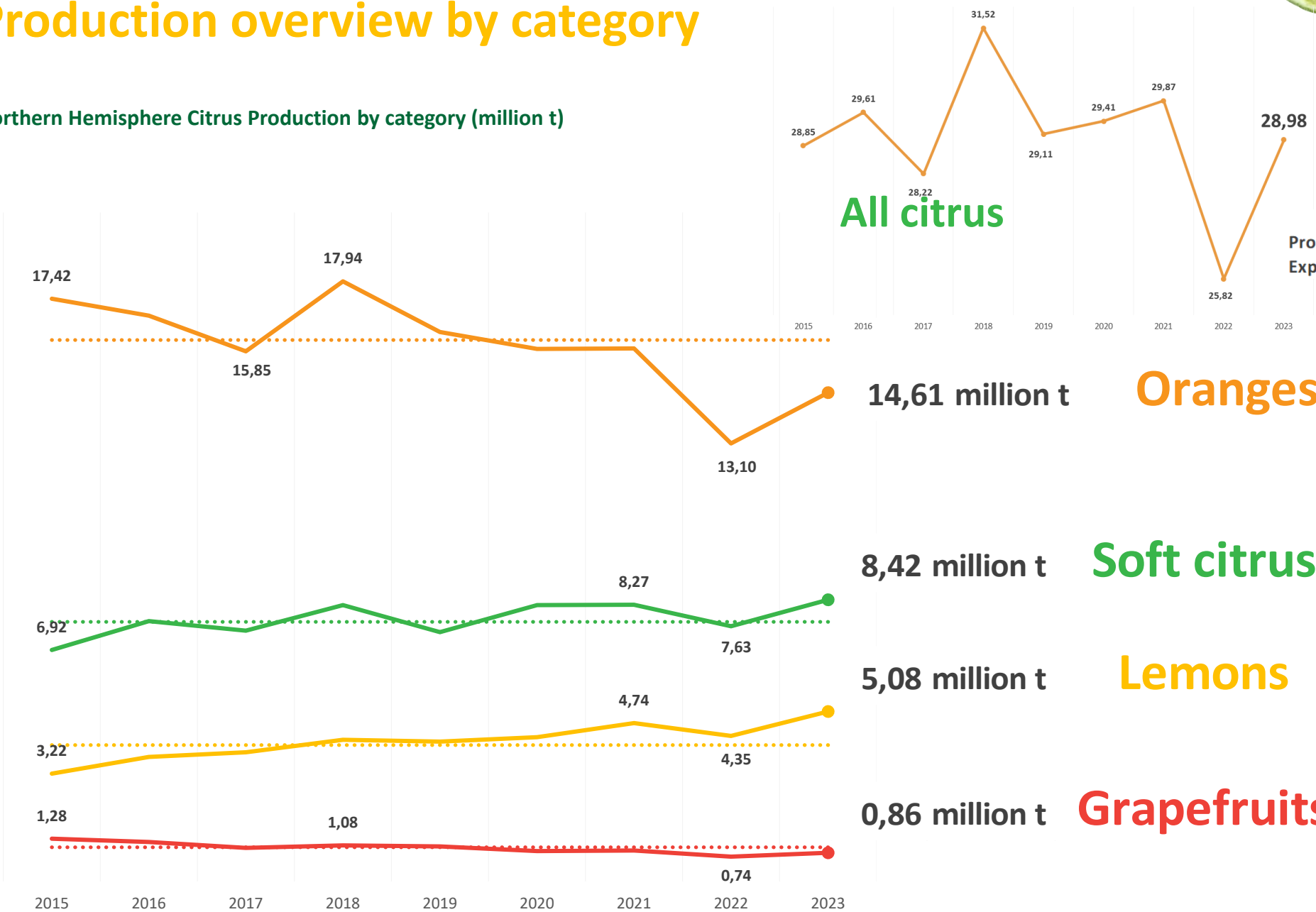
Jose Antonio Garcia Fernandez
Ailimpo/ World Citrus Organisation





Production overview by category

Northern Hemisphere Citrus Production by category (million t)



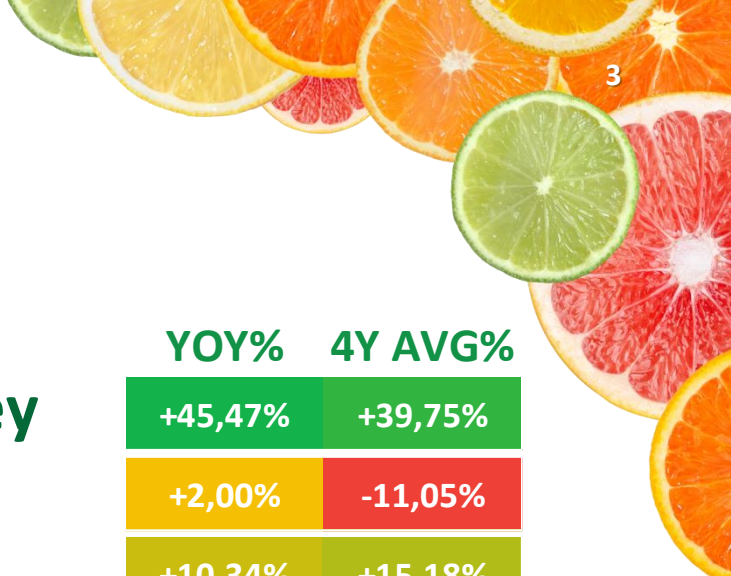
	Forecast (t)	YOY%	4Y AVG%
Production	28.976.001	+12,21%	+1,48%
Exports	9.483.770	+11,39%	+4,59%

YOY%	4Y AVG%
+11,58%	-4,77%

+10,37%	+6,54%
---------	--------

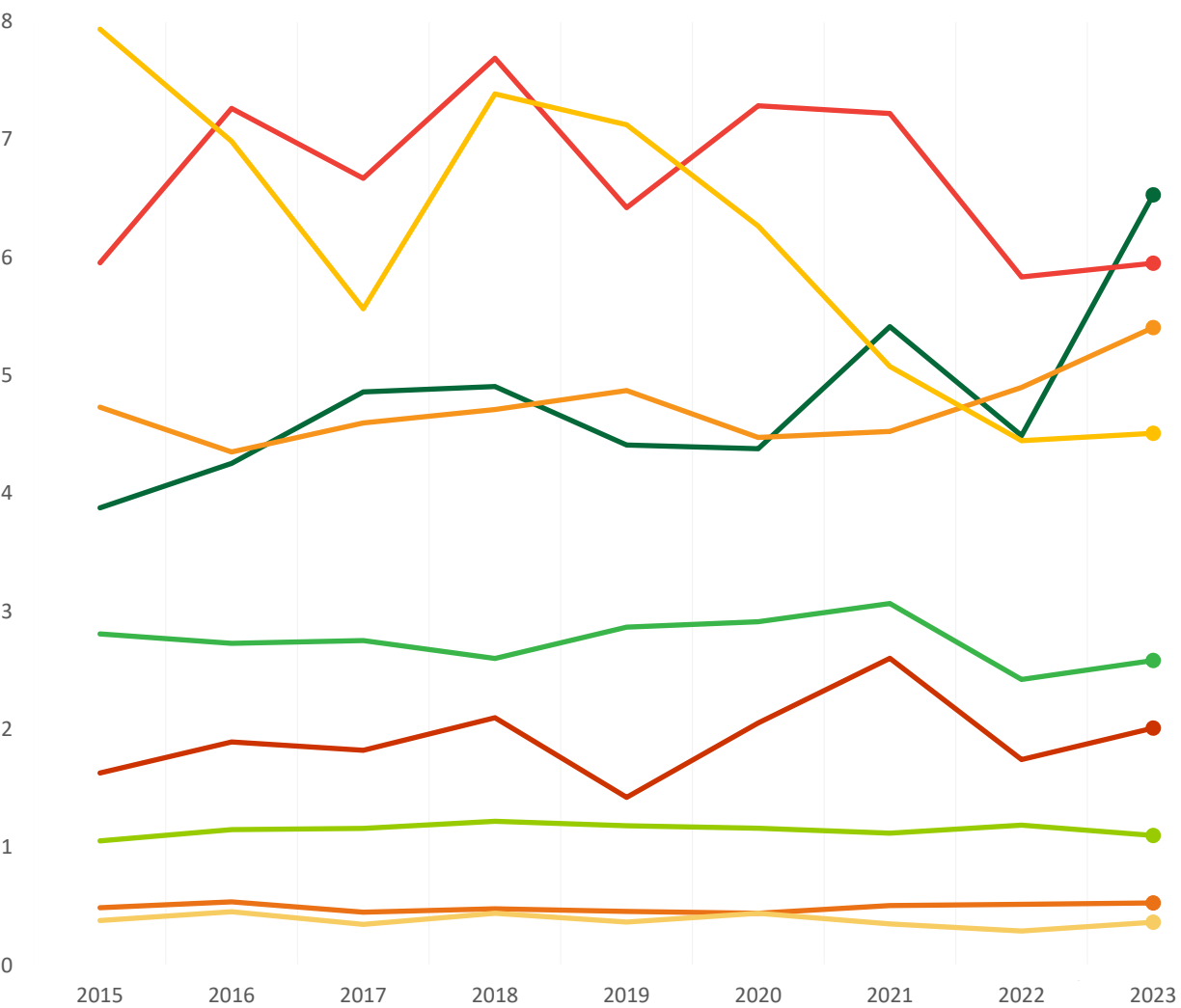
+16,77%	+15,61%
---------	---------

+15,35%	-5,43%
---------	--------



Production overview by country

Northern Hemisphere Citrus Production by country (million t)

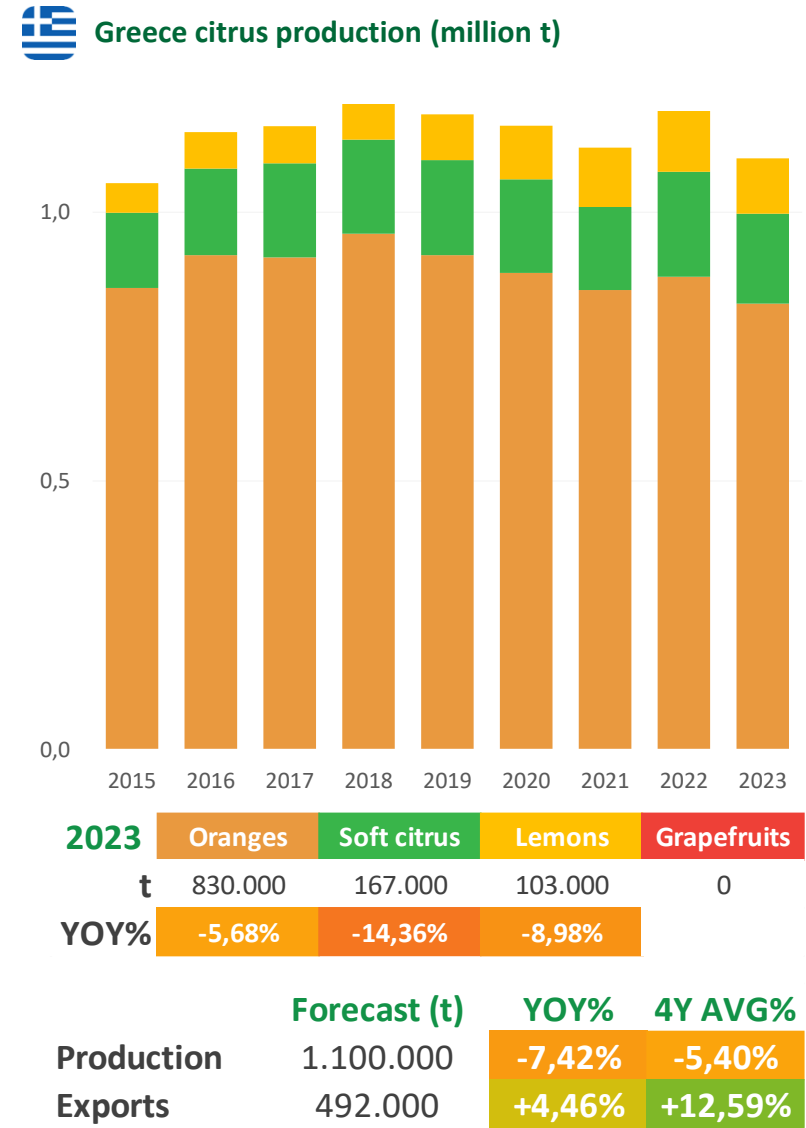
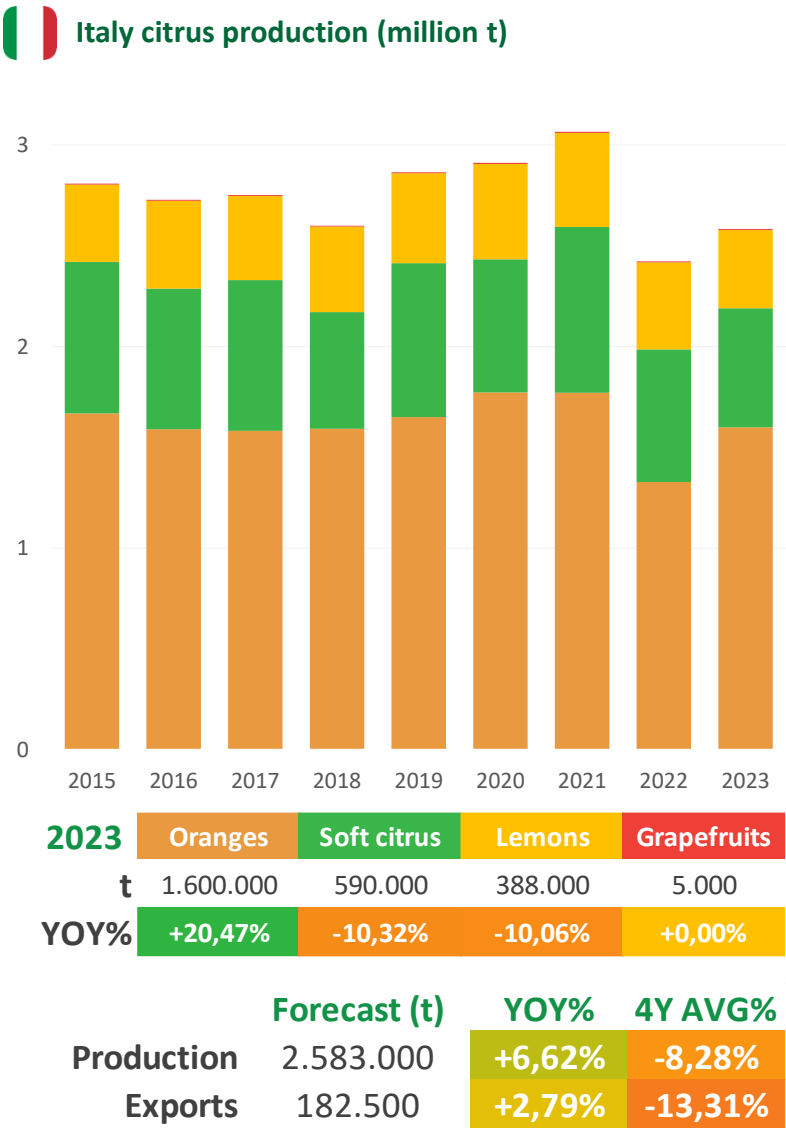
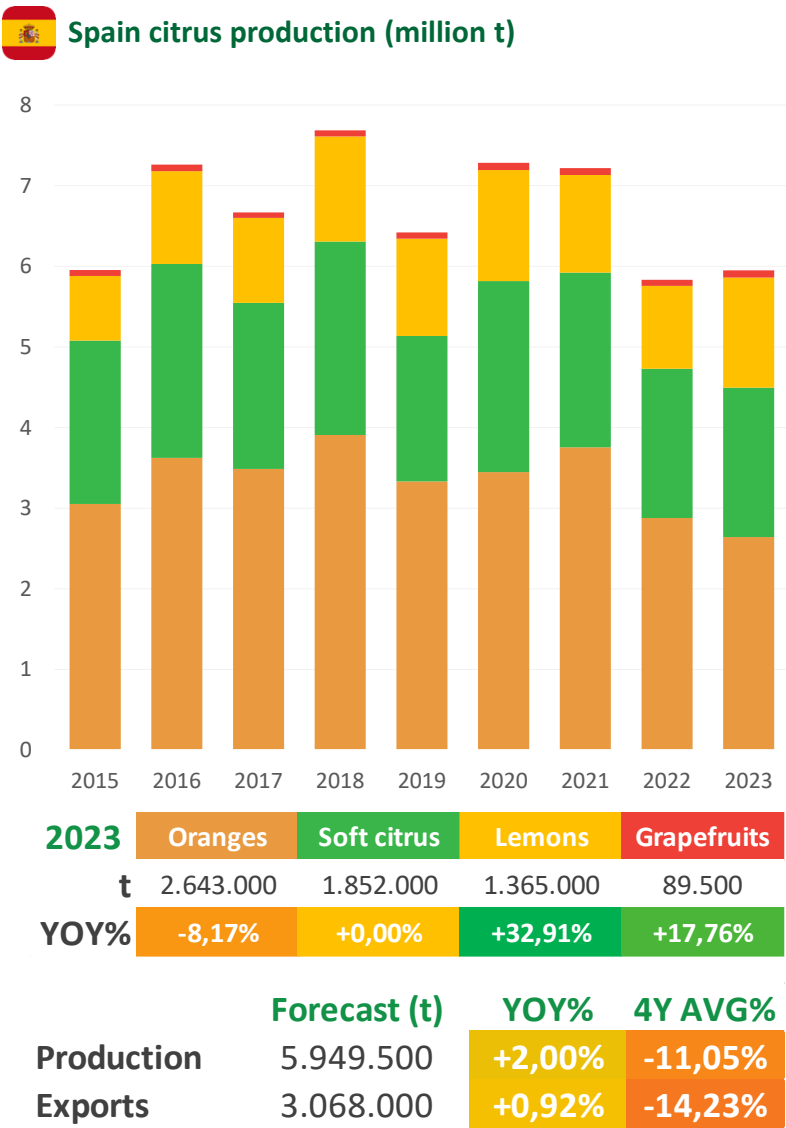


6,53 million t		Turkey	YOY%	4Y AVG%
5,95 million t		Spain	+45,47%	+39,75%
5,40 million t		Egypt	+2,00%	-11,05%
4,51 million t		USA	+10,34%	+15,18%
			+1,39%	-21,29%
2,58 million t		Italy		
2,01 million t		Morocco	+6,62%	-8,28%
1,10 million t		Greece	+15,30%	+2,80%
0,53 million t		Israel	-7,42%	-5,40%
0,37 million t		Tunisia	+2,52%	+10,24%
			+25,86%	+0,90%

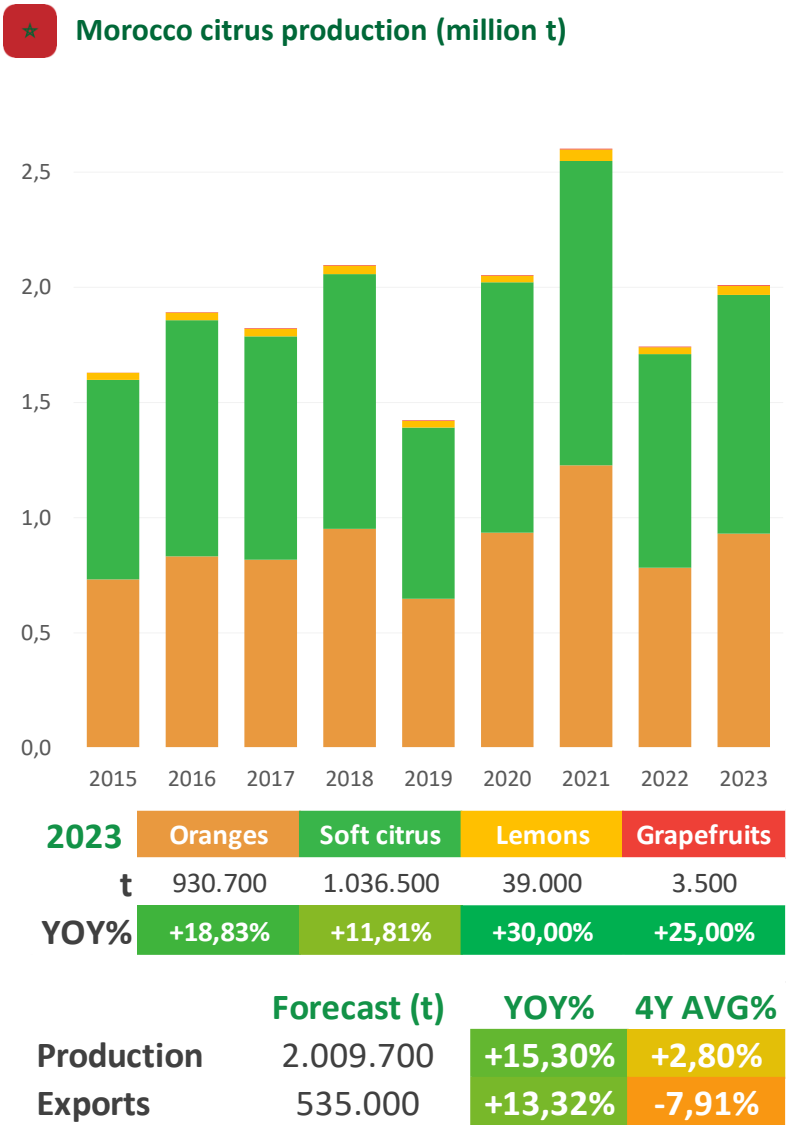
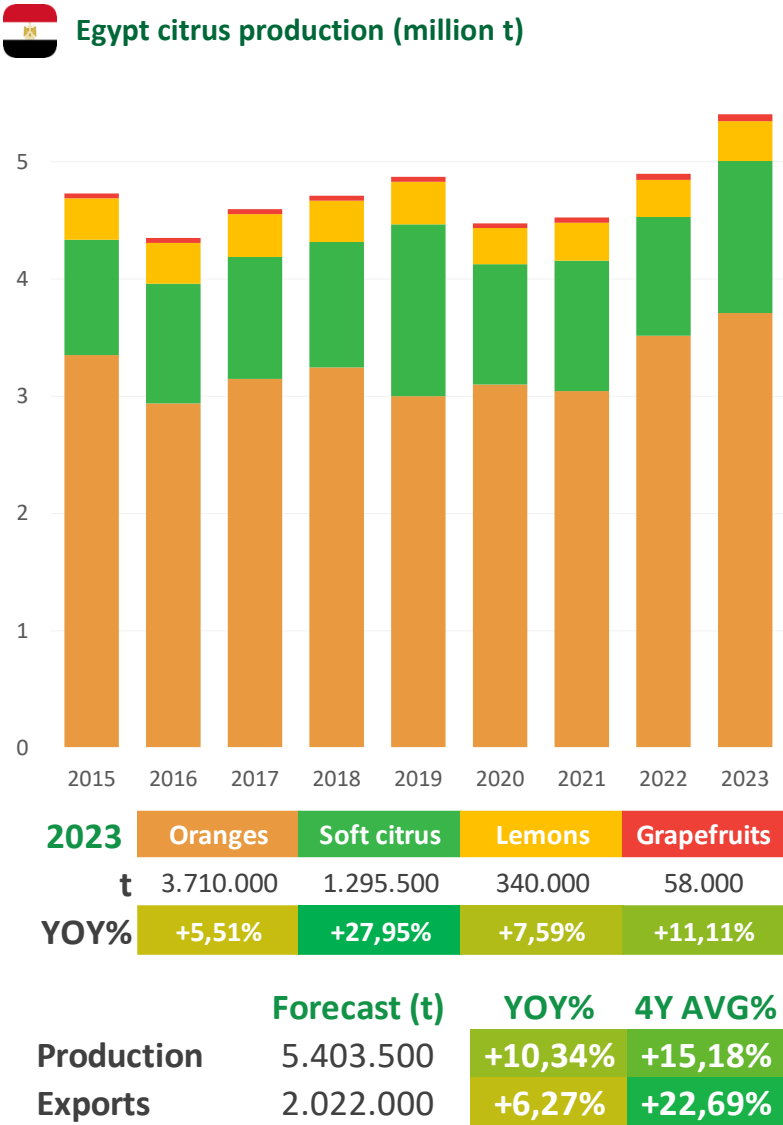
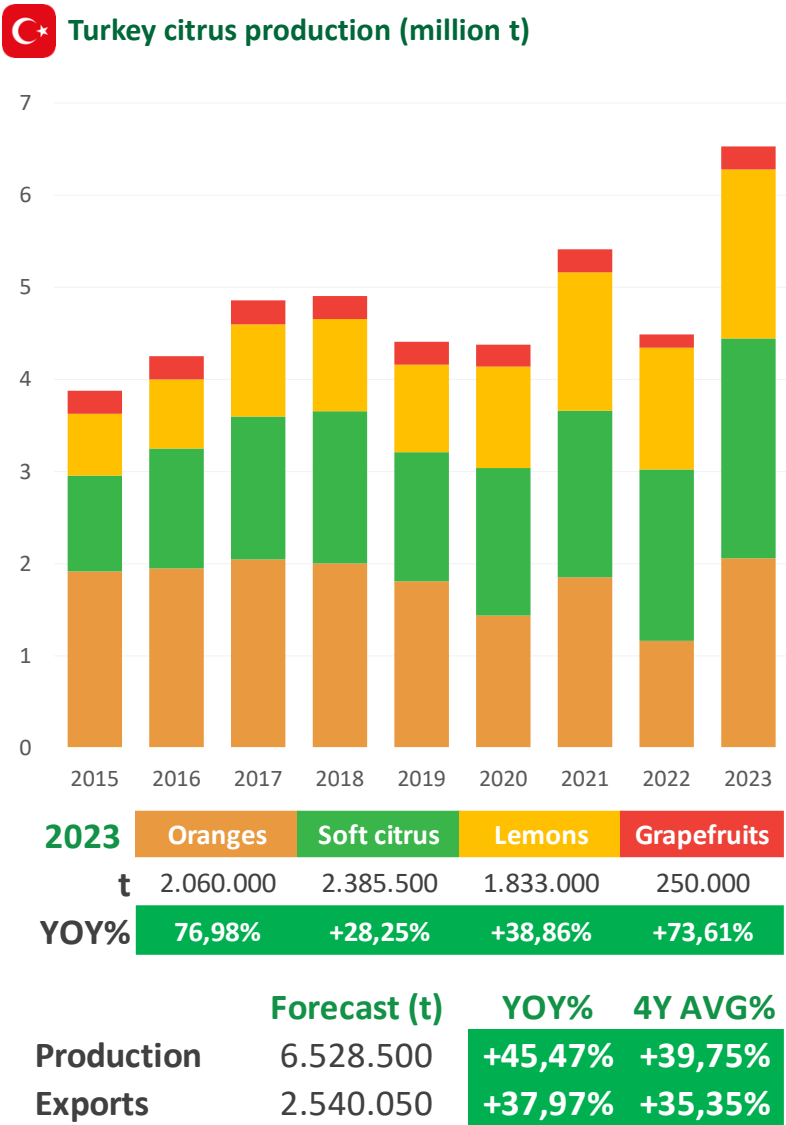
Production overview by country

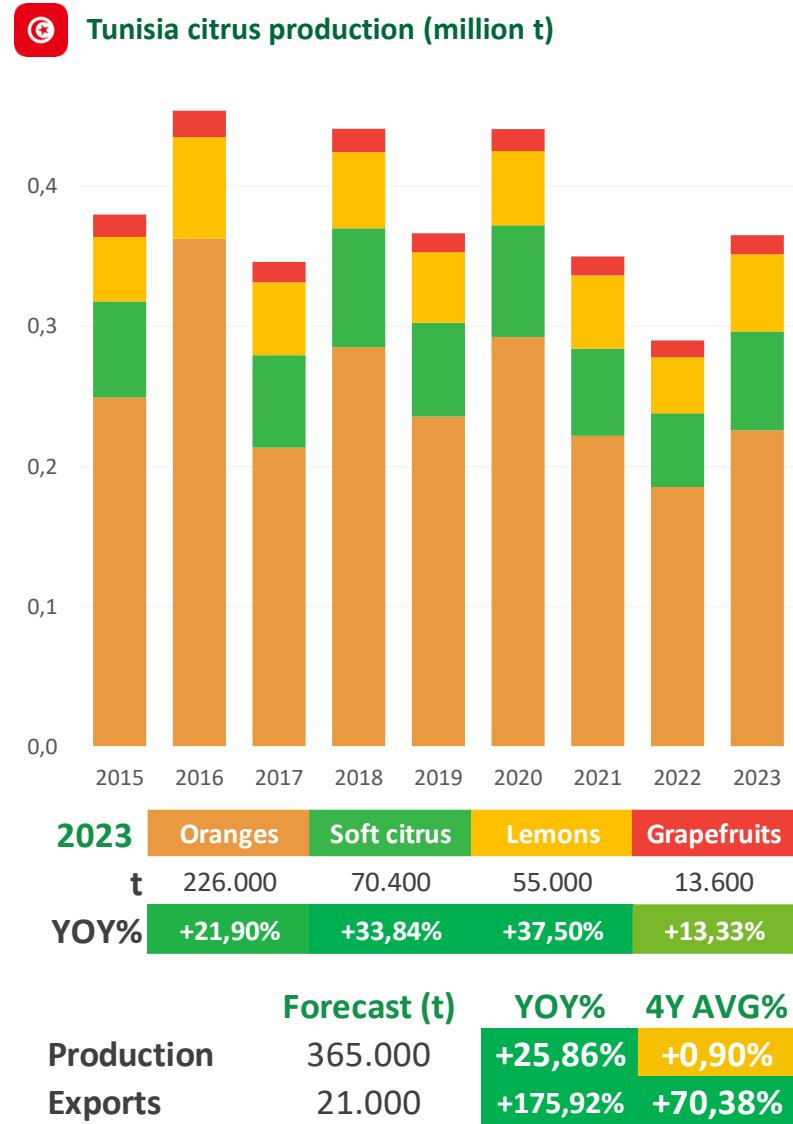
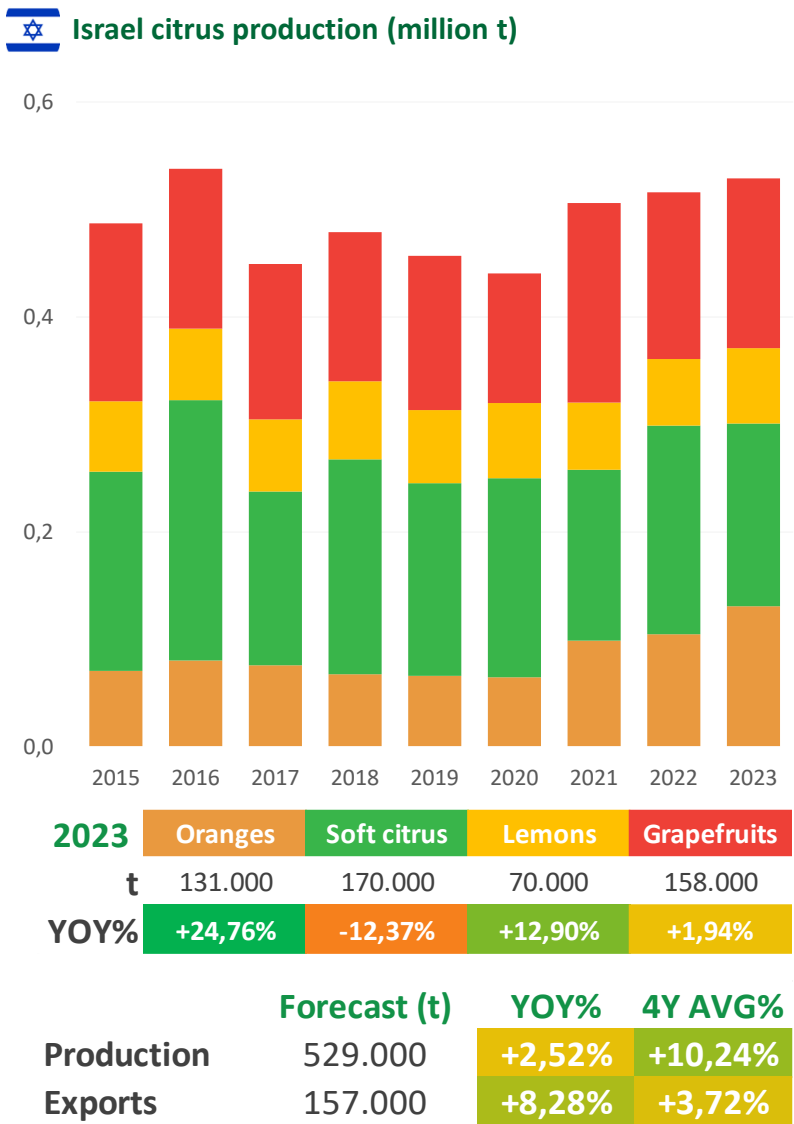


EU citrus producers



Main Non-EU Mediterranean citrus producers
































Qualitative aspects for the season



Overall weather conditions	Good	Good				Record hot summer temperatures	Temperature above average
Climatic events	Heat waves		Heat waves	Droughts, floods	Heat waves	Heat waves, hail, droughts	Moderate drought (parts of Florida)
Size	Average/small	Large, average (lemons)	Average	Average, small (oranges, lemons)	Small, average (lemons)	Small	Average (grapefruit), smaller (oranges)
Colouring	Average	Good	Fair		Fair/good	Poor	
Pests							
Soft citrus timing	Few days late	Regular	Regular	Few days late	Few days late	Regular (1+ week later than 2022)	
Orange timing	1+ week late	Regular	Regular	1+ week late	Few days late	Regular (1+ week later than 2022)	
Lemon timing	Few days late	Regular	Regular	1+ week late	Few days late	Regular (few days later than 2022)	
Grapefruit timing	Few days late		Regular		Few days late	Regular	

Domestic Market		All citrus fruits						
Country		2019	2020	2021	2022	2023	YOY%	4Y AVG%
	Spain	1.833.023	1.937.750	2.195.000	1.940.000	1.860.000	-4,12%	-5,89%
	Italy	2.396.195	2.337.459	2.486.900	1.953.701	2.112.000	+8,10%	-7,92%
	Greece	537.000	503.000	547.952	526.066	475.000	-9,71%	-10,12%
Tot. EU		4.766.218	4.778.209	5.229.852	4.419.767	4.447.000	+0,62%	-7,33%
	Turkey	2.659.228	2.238.471	3.155.702	2.486.000	3.722.150	+49,72%	+41,27%
	Egypt	2.822.766	2.417.682	2.367.300	2.435.600	2.768.000	+13,65%	+10,24%
	Morocco	866.528	1.430.820	1.634.800	1.235.900	1.452.000	+17,49%	+12,38%
	Israel	170.000	174.000	195.500	197.000	198.000	+0,51%	+7,54%
	Tunisia	355.980	422.813	336.534	282.389	344.000	+21,82%	-1,55%
Tot. non-EU Mediterranean		6.874.502	6.683.786	7.689.836	6.636.889	8.484.150	+27,83%	+21,70%
Tot. Mediterranean		11.640.720	11.461.995	12.919.688	11.056.656	12.931.150	+16,95%	+9,87%

Exports		All citrus fruits						
Country		2019	2020	2021	2022	2023	YOY%	4Y AVG%
	Spain	3.663.181	3.846.000	3.759.000	3.040.000	3.068.000	+0,92%	-14,23%
	Italy	221.954	227.798	214.756	177.555	182.500	+2,79%	-13,31%
	Greece	404.000	480.000	392.875	471.001	492.000	+4,46%	+12,59%
Tot. EU		4.289.135	4.553.798	4.366.631	3.688.556	3.742.500	+1,46%	-11,41%
	Turkey	1.587.957	1.982.516	2.094.896	1.841.000	2.540.050	+37,97%	+35,35%
	Egypt	1.507.448	1.527.611	1.654.300	1.902.650	2.022.000	+6,27%	+22,69%
	Morocco	526.908	549.100	775.700	472.100	535.000	+13,32%	-7,91%
	Israel	157.000	159.500	144.000	145.000	157.000	+8,28%	+3,72%
	Tunisia	10.438	17.887	13.366	7.611	21.000	+175,92%	+70,38%
Tot. non-EU Mediterranean		3.789.751	4.236.614	4.682.262	4.368.361	5.275.050	+20,76%	+23,56%
Tot. Mediterranean		8.078.886	8.790.412	9.048.893	8.056.917	9.017.550	+11,92%	+6,17%

Processing		All citrus fruits						
Country		2019	2020	2021	2022	2023	YOY%	4Y AVG%
	Spain	923.367	1.499.000	1.264.000	853.000	1.021.500	+19,75%	-9,99%
	Italy	246.860	346.528	363.500	291.255	288.500	-0,95%	-7,54%
	Greece	241.000	178.000	179.200	191.100	133.000	-30,40%	-32,60%
Tot. EU		1.411.227	2.023.528	1.806.700	1.335.355	1.443.000	+8,06%	-12,24%
	Turkey	162.000	156.000	161.000	161.000	266.300	+65,40%	+66,44%
	Egypt	540.631	527.962	502.800	558.750	613.500	+9,80%	+15,20%
	Morocco	29.054	73.145	191.000	35.000	22.700	-35,14%	-72,33%
	Israel	130.000	107.000	166.500	174.000	174.000	—	+20,52%
	Tunisia	0	0	0	0	0		
Tot. non-EU Mediterranean		861.685	864.107	1.021.300	928.750	1.076.500	+15,91%	+17,14%
Tot. Mediterranean		2.272.912	2.887.635	2.828.000	2.264.105	2.519.500	+11,28%	-1,70%
	USA	3.775.000	3.149.000	2.511.000	2.095.697	2.193.598	+4,67%	-23,90%
Tot. Northern Hemisphere		6.047.912	6.036.635	5.339.000	4.359.802	4.713.098	+8,10%	-13,46%

Jose Antonio Garcia Fernandez
Ailimpo/ World Citrus Organisation