

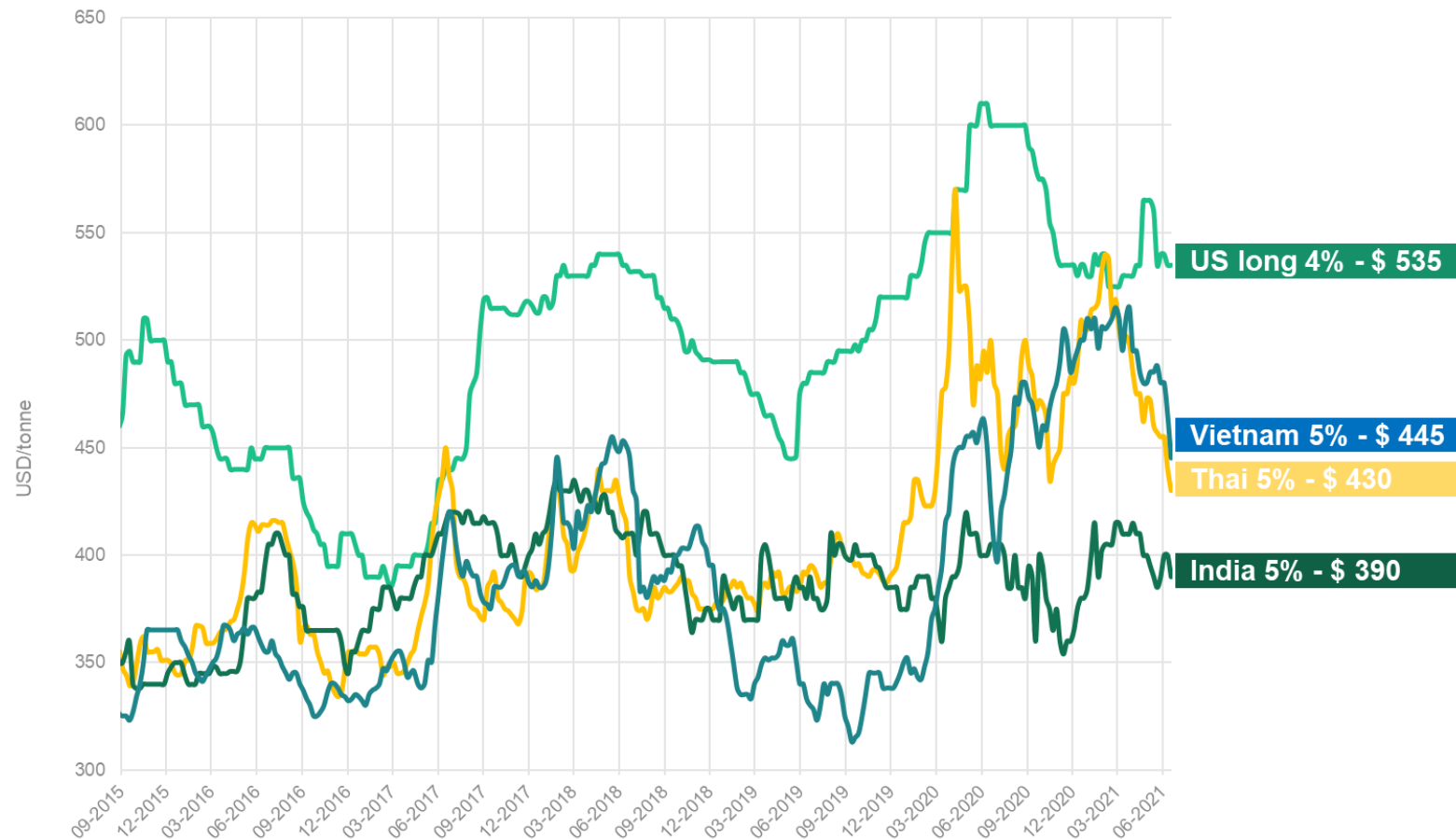


# Rice Market Situation

Rice Civil Dialogue Group

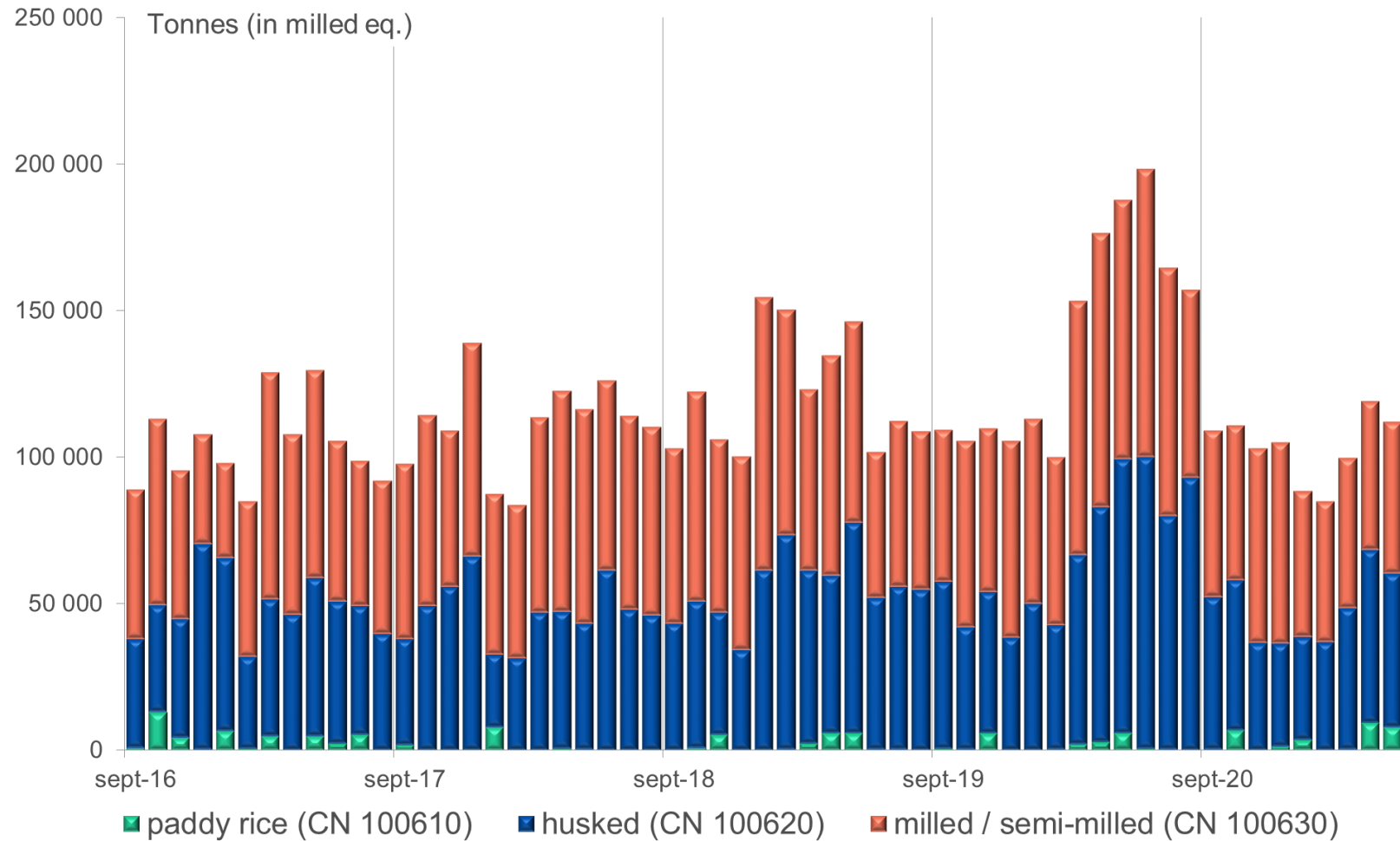
*2 July 2021*

# International Rice Prices in USD/tonne



Source: Live Rice Index

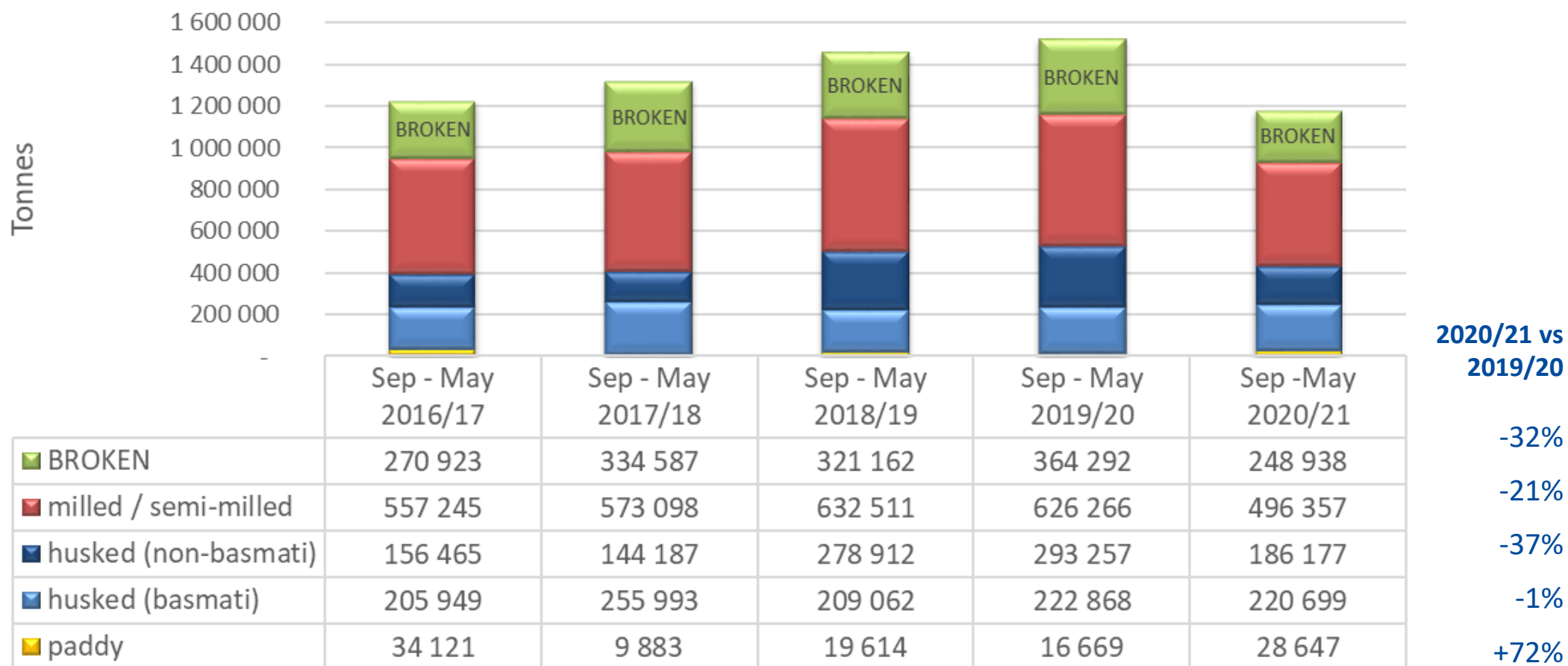
## EU\*: Total Rice Imports 2020/21: DOWN 20% vs 2019/20



\* Including UK imports until 31/12/2020

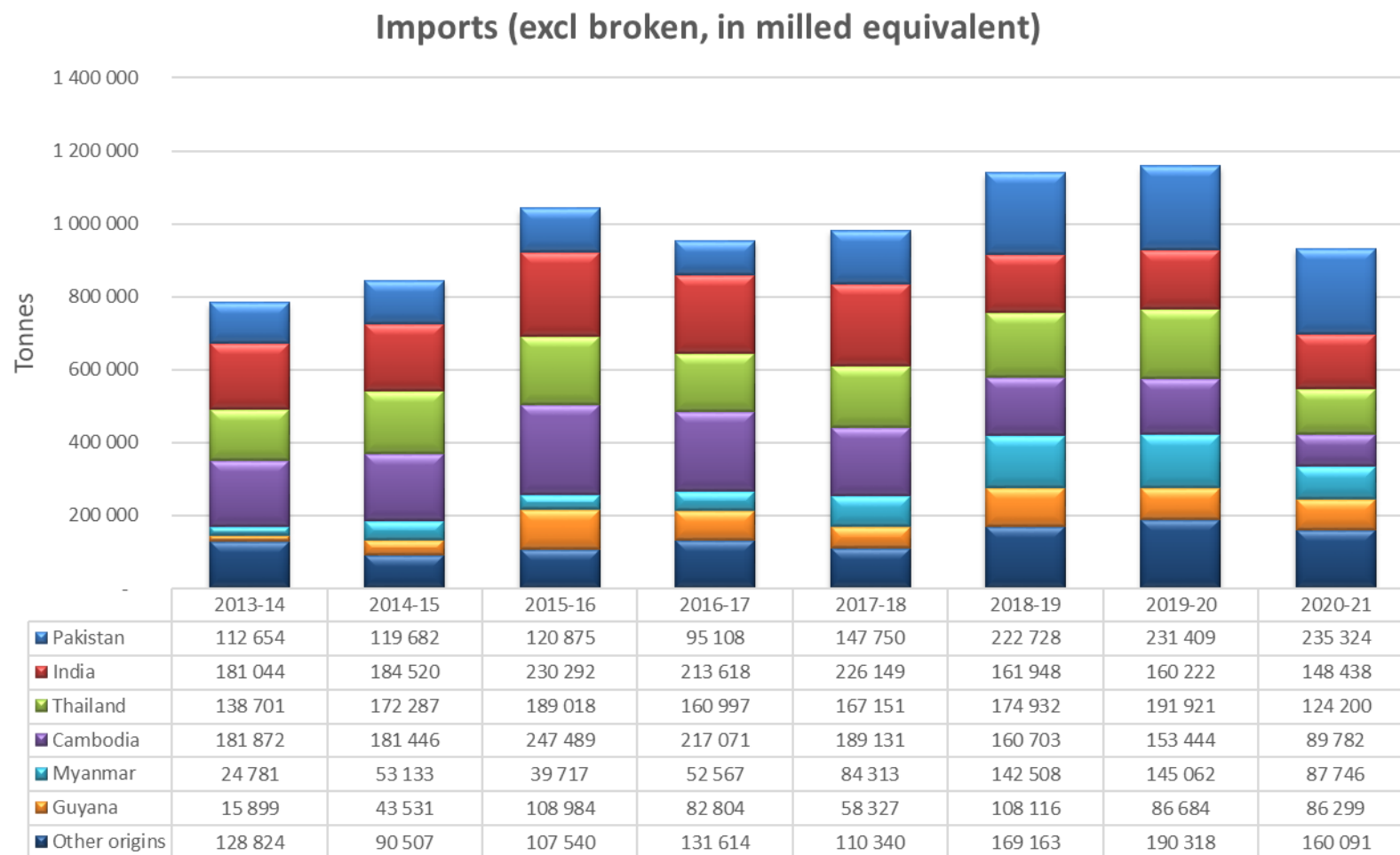
# Total EU\* Rice Imports: DOWN 20% in 2020/21

## Sep-May 2020/21: 0.9 million t (milled eq, excl. broken)



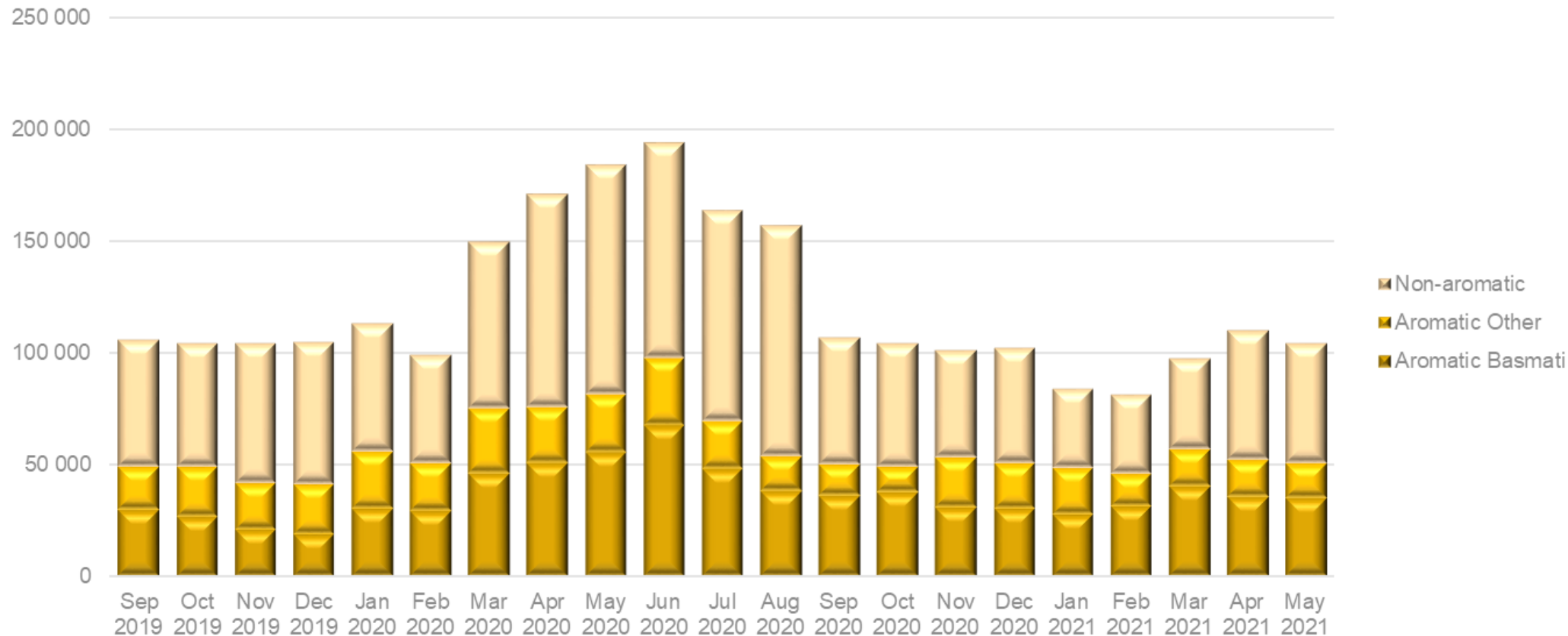
\* Including UK imports until 31/12/2020

# EU\*: Rice Imports September-May per MY and main origins



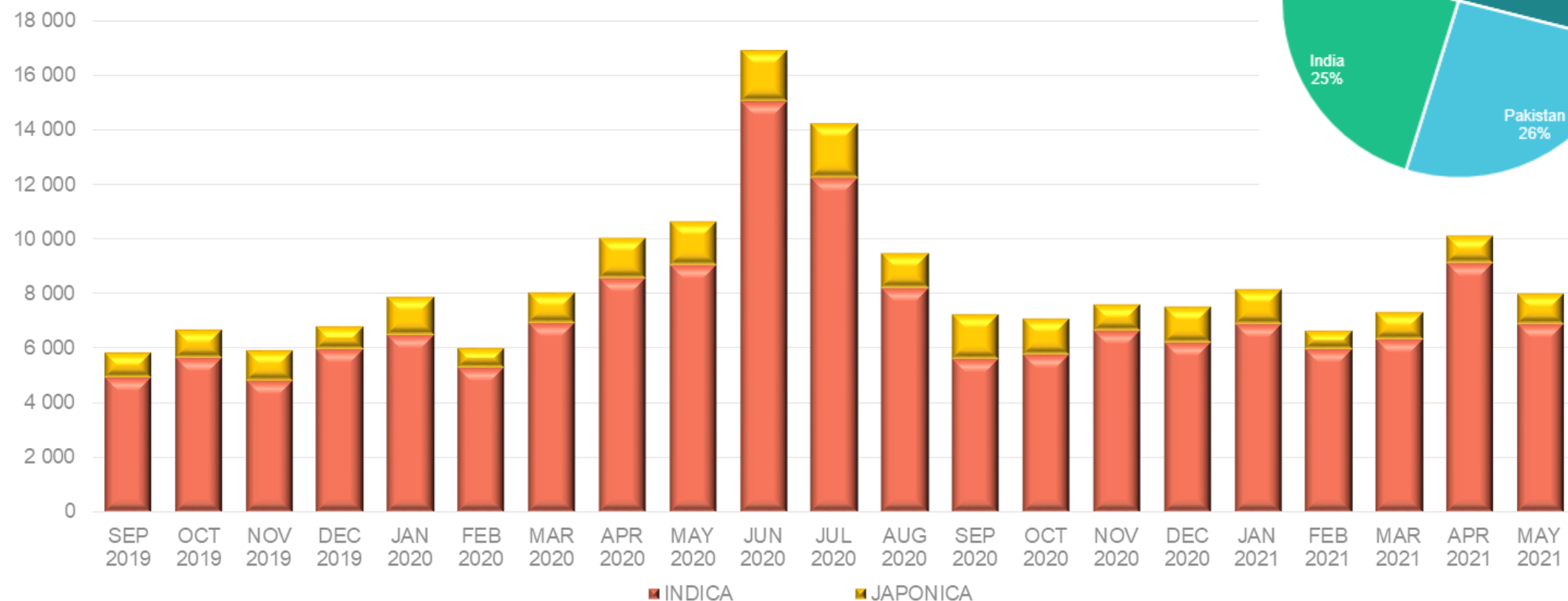
\* Including UK imports until 31/12/2020

# EU\*: Total Aromatic Rice Imports per month and category



\* Including UK imports until 31/12/2020

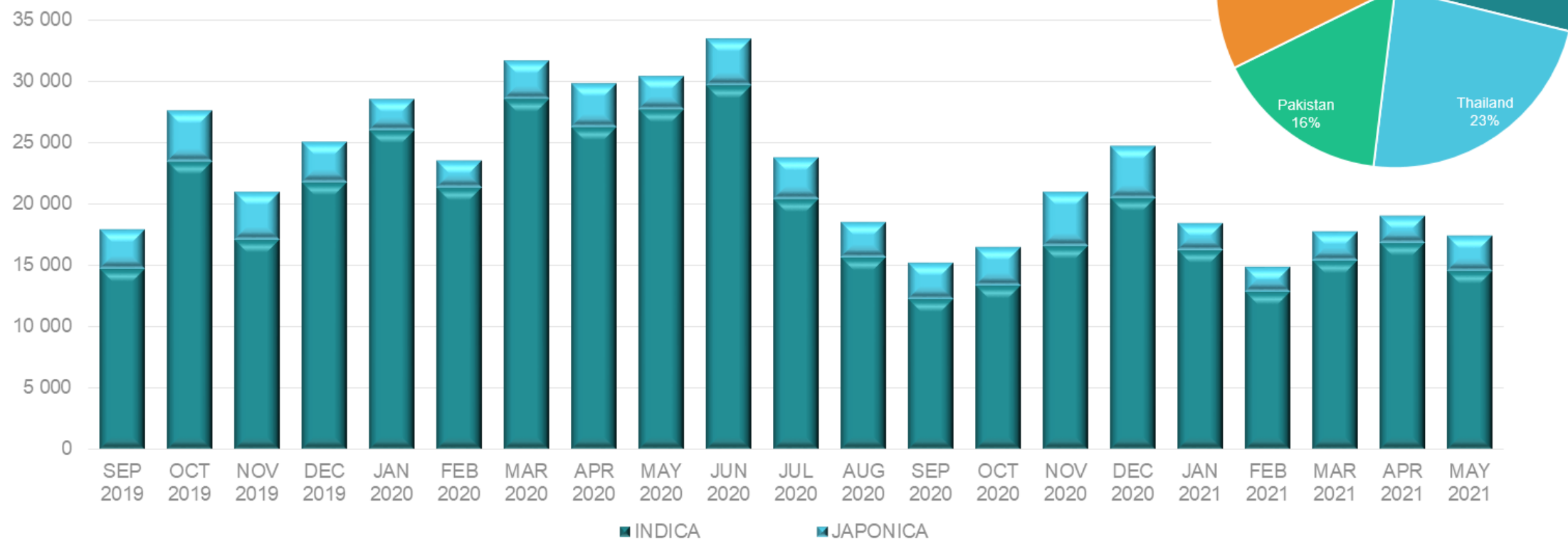
# EU\*: Imports of rice in small packages 0-5 Kg (Sep-May 2020/21: 69 916 t (in milled eq.): UP 3% vs 2019/20 )



\* Including UK imports until 31/12/2020

# EU\*: Imports of rice in small packages 5-20 Kg

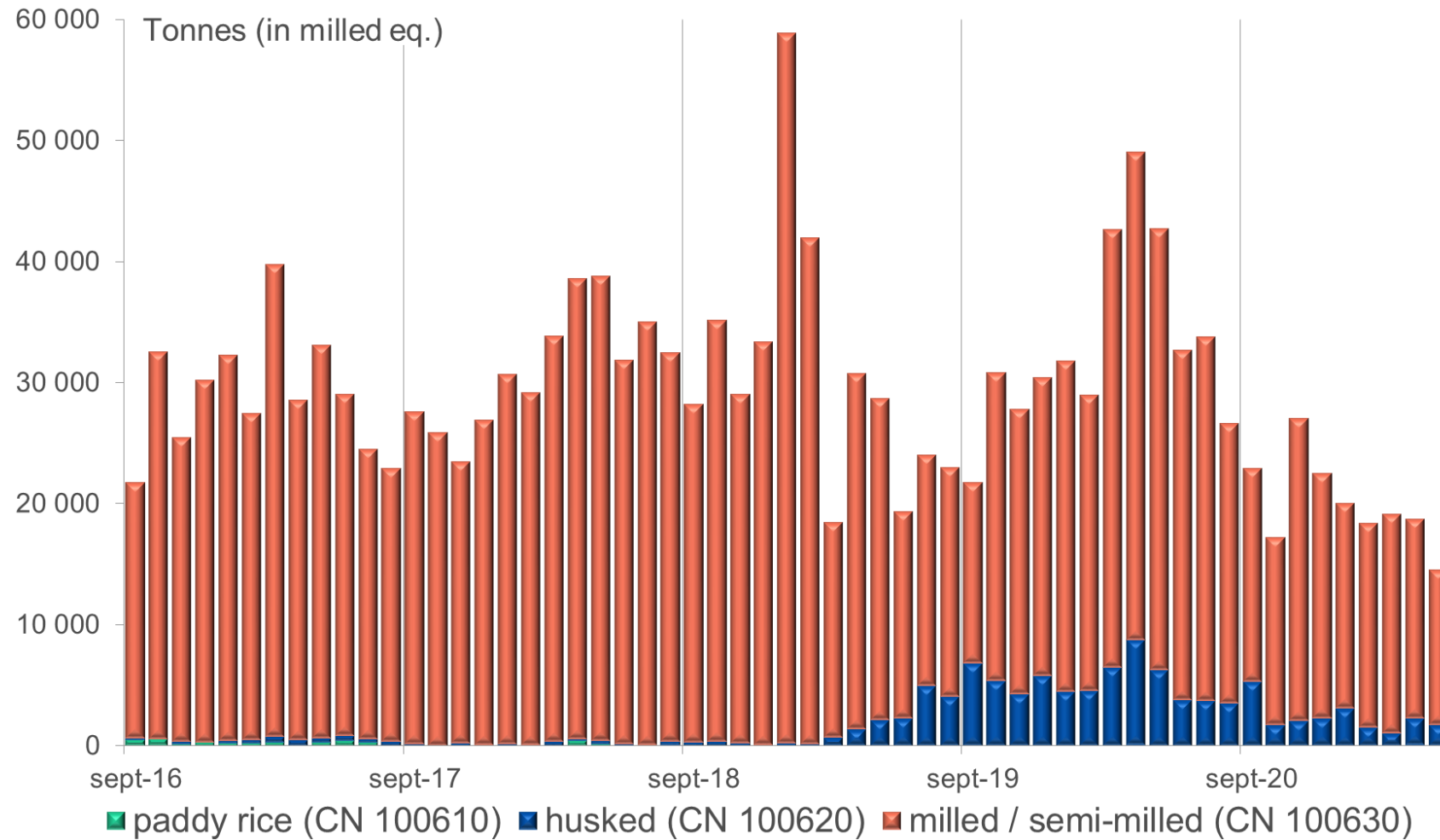
(Sep-May 2020/21: 165 283 (in milled eq.): DOWN 30% vs 2019/20)



\* Including UK imports until 31/12/2020



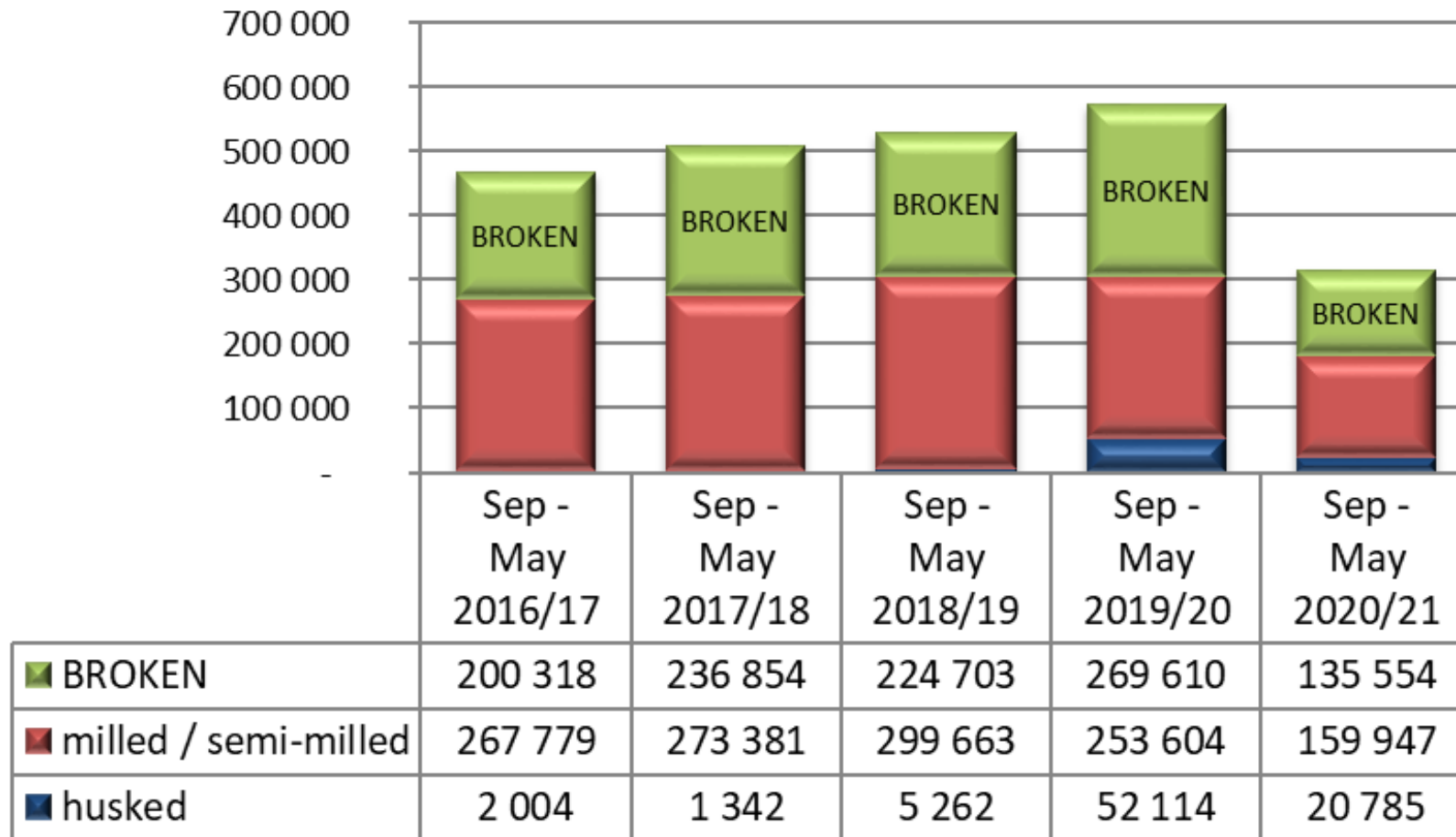
## EU\*: Total EBA Rice Imports 2020/21: DOWN 41% vs 2019/20



\* Including UK imports until 31/12/2020

# Total EU\* EBA Rice Imports: down 41% in 2020/21

## Sep-May 2020/21: 180 786 t (milled eq, excl. broken)



2020/21 vs  
2019/20

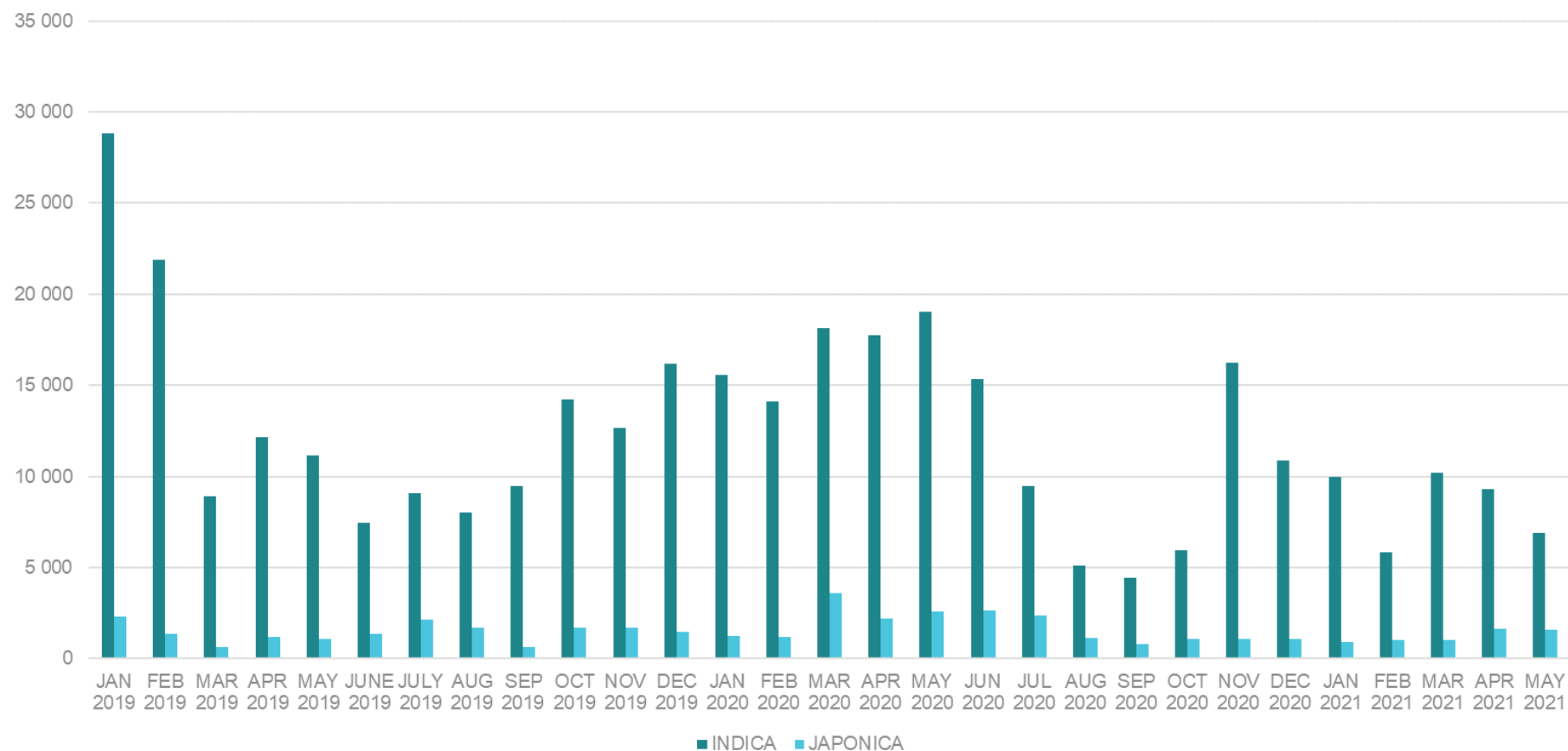
-50%

-37%

-60%

\* Including UK imports until 31/12/2020

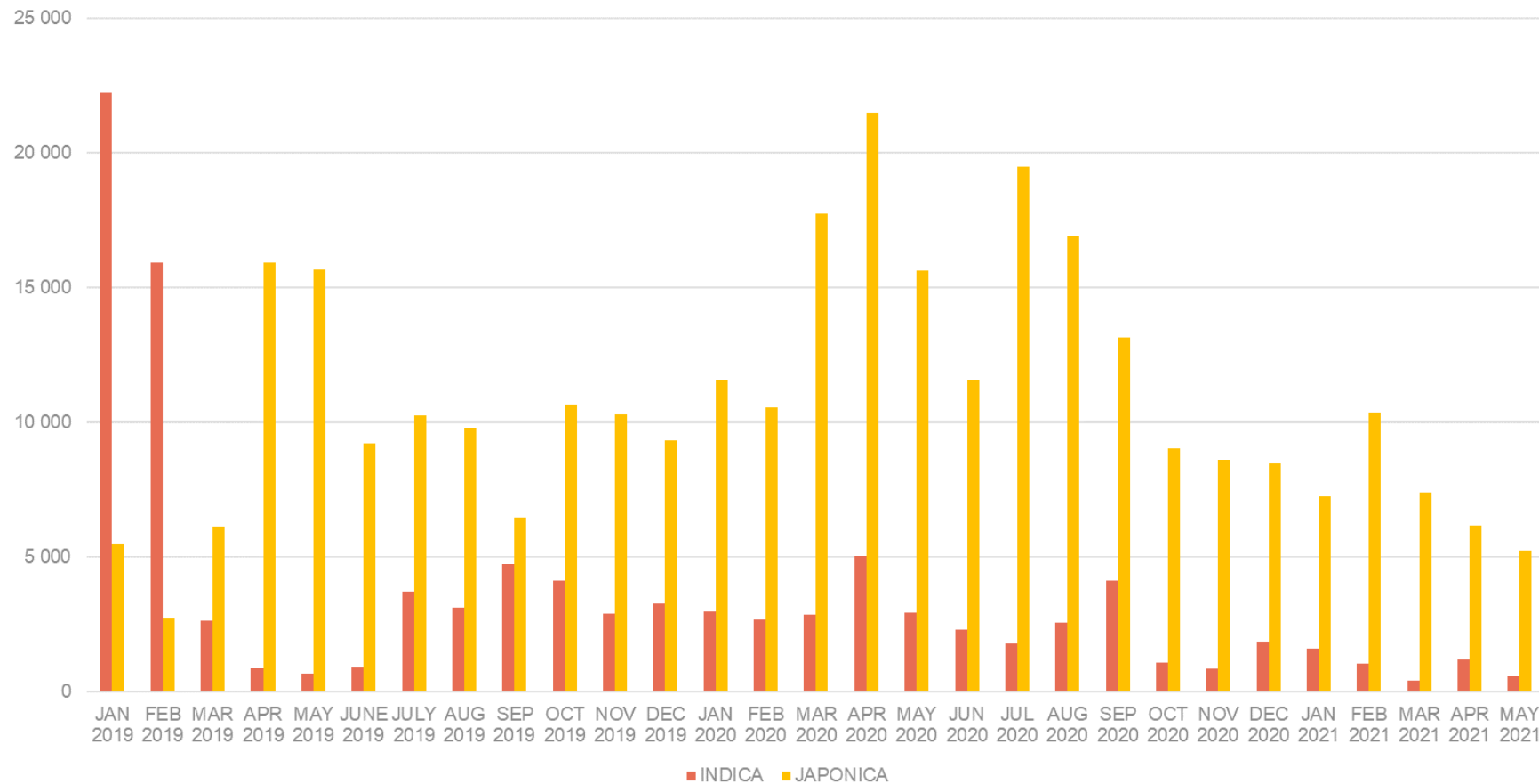
## Total EU\* rice imports from Cambodia: DOWN 41% in 2020/21 Sep-May 2020/21: 89 984 t (in milled eq, excl. broken)



\* Including UK imports until 31/12/2020

# Total EU\* rice imports from Myanmar: DOWN 39% in 2020/21

Sep-May 2020/21: 88 404 t (in milled eq, excl. broken)



\* Including UK imports until 31/12/2020

# The Council on Monday 21 June imposed sanctions on Myanmar

Link:

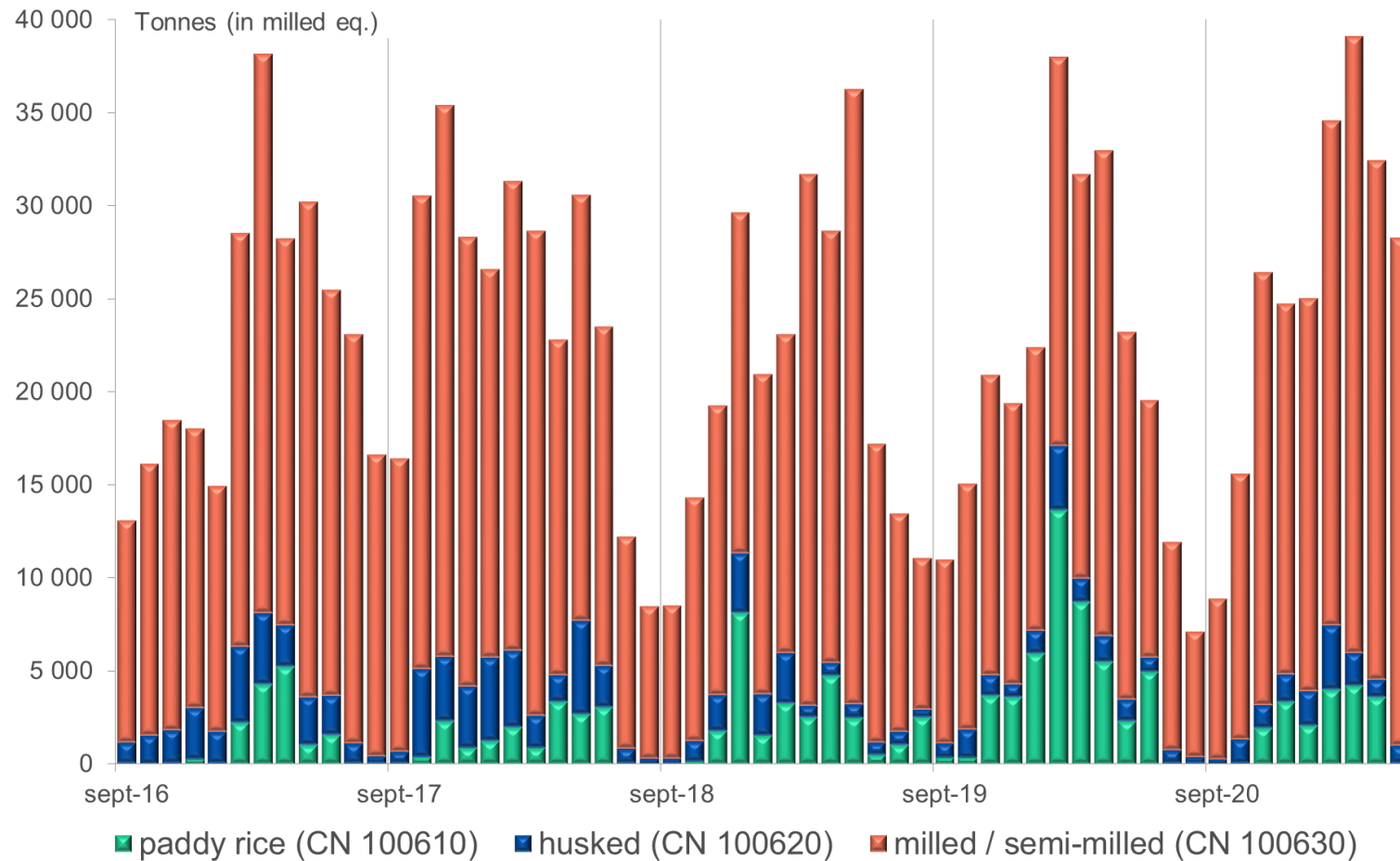
[Myanmar/Burma: third round of EU sanctions over the military coup and subsequent repression - Consilium \(europa.eu\)](#)

Or:

[EUR-Lex - L:2021:219I:TOC - EN - EUR-Lex \(europa.eu\)](#)

- Sanctions in line with other partners (USA)
- On 8 individuals, 3 economic entities and the War Veterans Organisation in relation to the military coup. Existing measures remain
- Targeting the gems and timber sectors, these measures are aimed at restricting the junta's ability to profit from Myanmar's natural resources, while being crafted so as to avoid undue harm to the people of Myanmar (not rice)

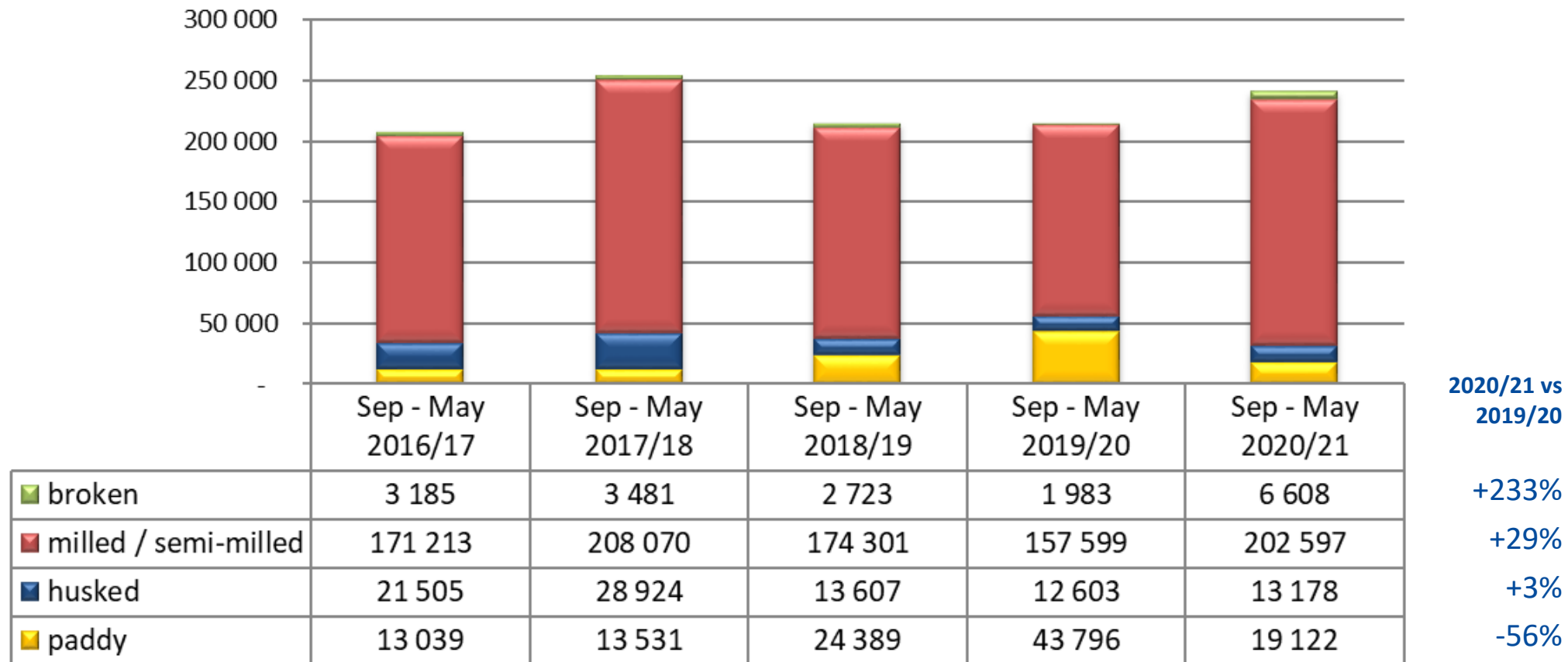
## EU\*: Total Rice Exports 2020/21: UP 10% vs 2020/20



\* Including UK exports until 31/12/2020

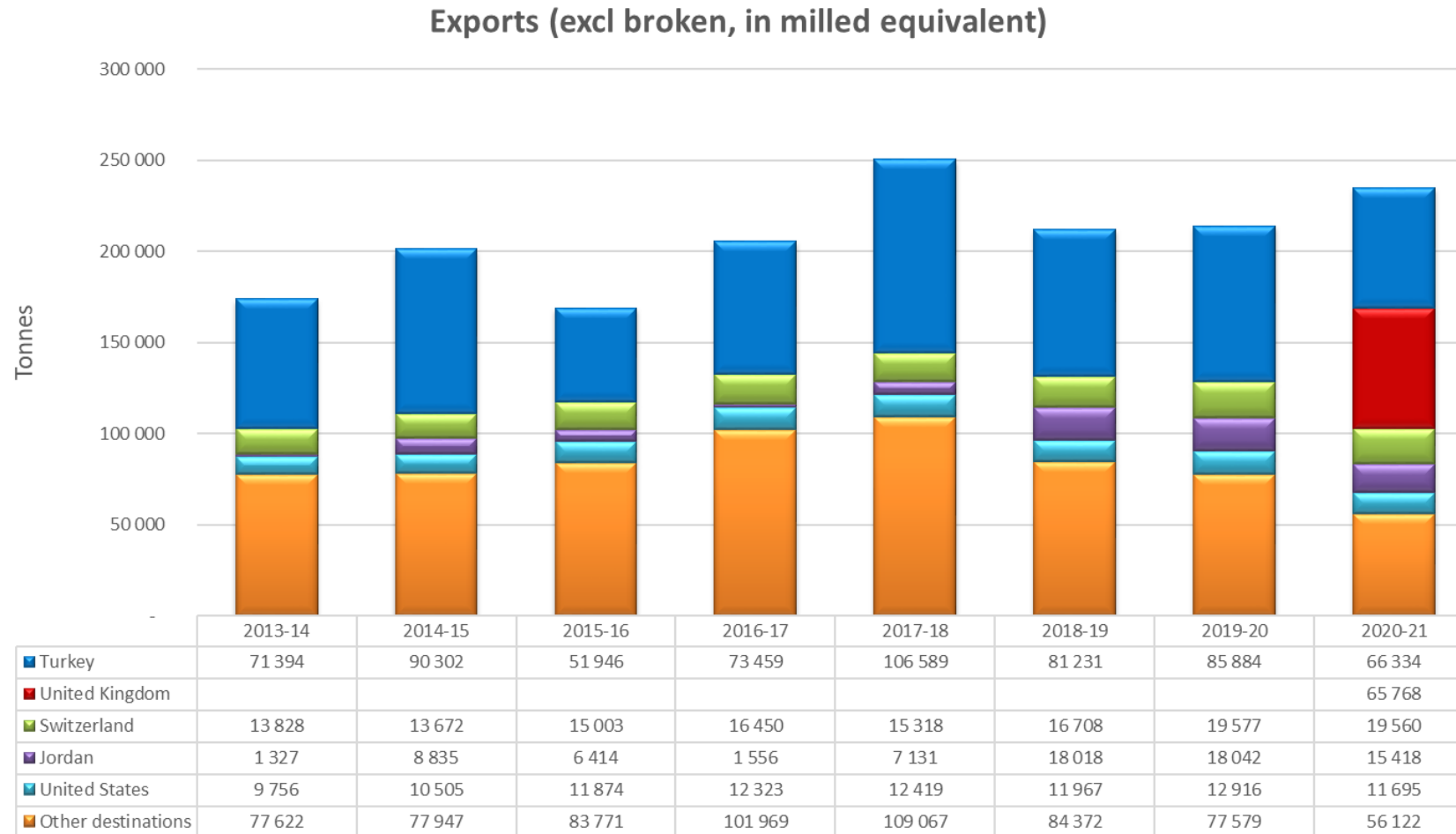
# Total EU\* Rice Exports: UP 10% in 2020/21

## Sep-May 2020/21: 234 897 t (milled eq, excl. broken)



\* Including UK exports until 31/12/2020

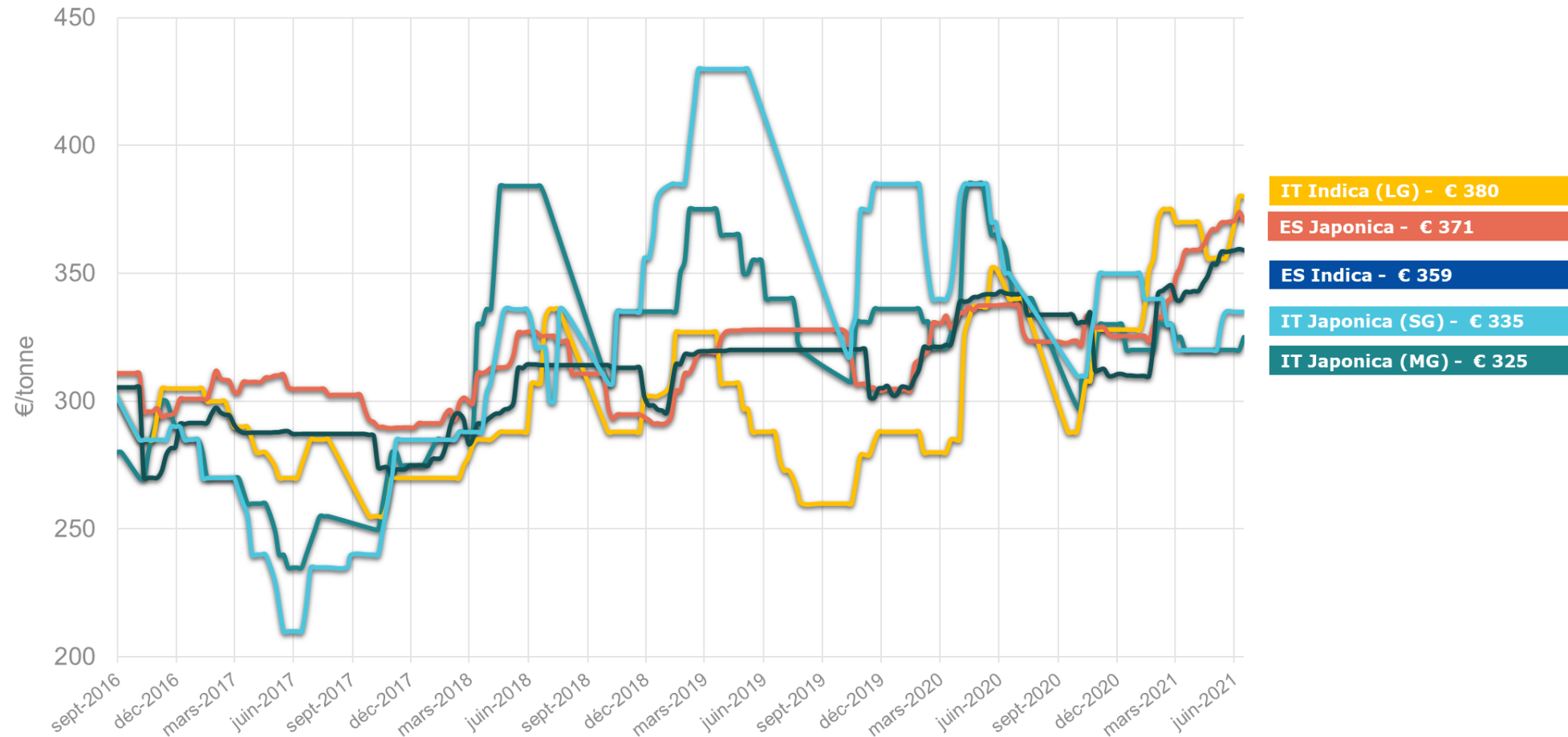
# EU\*: Rice Exports September-May per destination and marketing year



\* Including UK exports until 31/12/2020



# EU Paddy Rice Prices in EUR/tonne



Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2

# EU Rice Balance Sheet MY 2019/20 and 2020/21

EU RICE SUPPLY & DEMAND (thousand metric tonnes, in milled equivalent)	EU 2019/20			EU 2020/21 est.		
	Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
<b>Total beginning stocks</b>	<b>254</b>	<b>182</b>	<b>436</b>	<b>277</b>	<b>182</b>	<b>459</b>
Private	254	182	436	277	182	459
Intervention	-	-	-	-	-	-
Total beginning stocks	254	182	436	277	182	459
Usable production	1 238	450	1 688	1 300	379	1 679
Area ('000 ha)	316	97	413	330	85	415
Agronomic yield (t/ha, on paddy basis)	6.66	7.56	6.87	7.05	7.48	7.13
Milling yield (%)	58.9%	61.2%	59.5%	55.8%	60.0%	56.8%
Imports (from third countries)	294	987	1 281	200	850	1 050
<b>TOTAL SUPPLY</b>	<b>1 786</b>	<b>1 620</b>	<b>3 405</b>	<b>1 776</b>	<b>1 411</b>	<b>3 188</b>
Domestic uses						
Human consumption / Industrial uses / Animal feed	1 170	1 303	2 473	1 060	1 118	2 178
Seed	37	10	47	34	8	42
Total domestic uses	1 207	1 313	2 520	1 094	1 126	2 220
Exports (to third countries)	302	124	427	330	110	440
<b>TOTAL USE</b>	<b>1 509</b>	<b>1 437</b>	<b>2 946</b>	<b>1 424</b>	<b>1 236</b>	<b>2 660</b>
Total final stocks**	277	182	459	270	170	440
Change in stocks	22	1	23	- 7	- 12	- 19

# Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed.



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