



Civil Dialogue Group on Pigmeat

30 October 2020

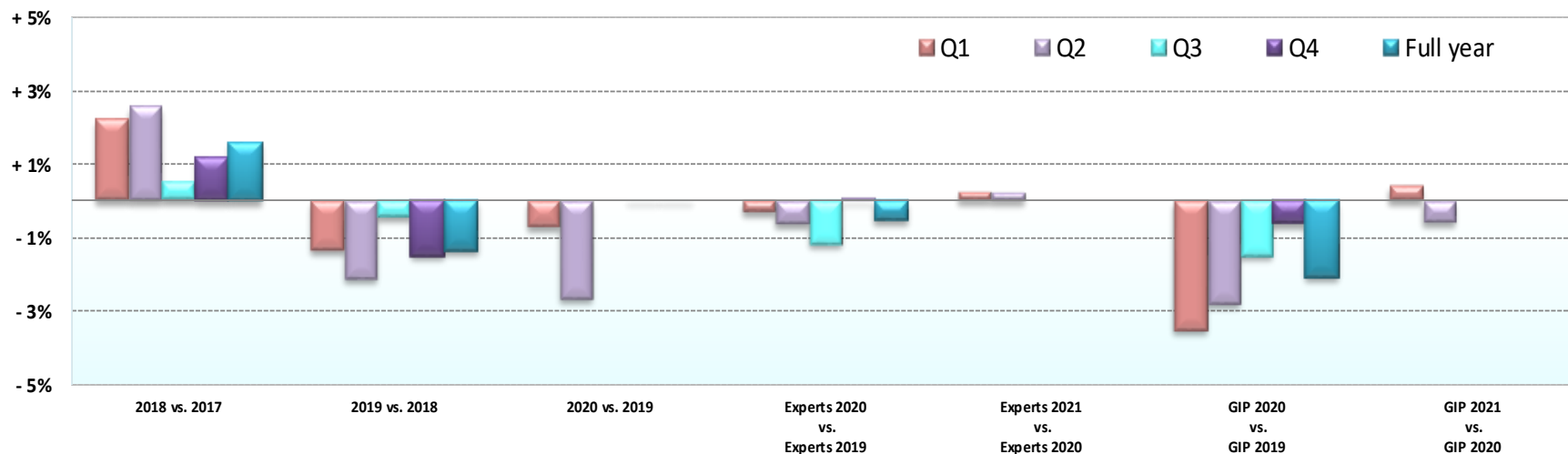
MAY_JUNE 2020 SURVEY (1000 Heads)

Pig population - Livestock survey results May-June 2020



Source: Eurostat

Change in EU pigmeat slaughter (heads)
(2020Q3-2021Q2 forecast based on GIP and experts estimations)

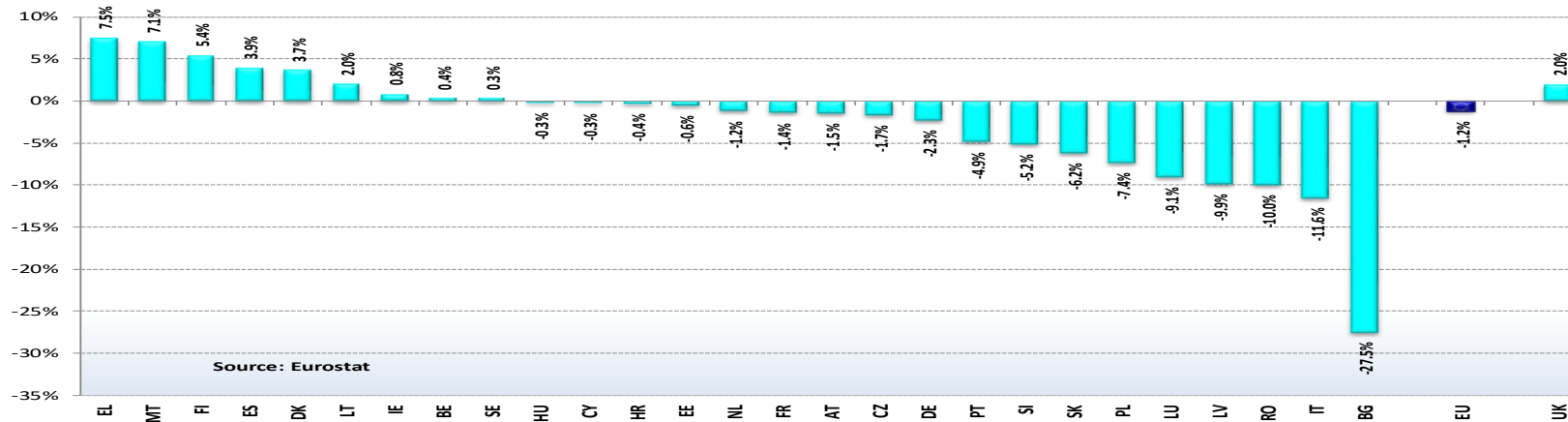


	Real Slaughter			Experts 2020 vs. Experts 2019	Experts 2021 vs. Experts 2020	GIP 2020 vs. GIP 2019	GIP 2021 vs. GIP 2020
	2018 vs. 2017	2019 vs. 2018	2020 vs. 2019				
Q1	+ 2.2%	- 1.3%	- 0.7%	- 0.3%	+ 0.2%	- 3.5%	+ 0.4%
Q2	+ 2.6%	- 2.1%	- 2.7%	- 0.6%	+ 0.2%	- 2.8%	- 0.6%
Q3	+ 0.5%	- 0.5%		- 1.2%		- 1.5%	
Q4	+ 1.2%	- 1.5%		+ 0.0%		- 0.6%	
Full year	↑ + 1.6%	↑ - 1.4%		↑ - 0.5%		↑ - 2.1%	

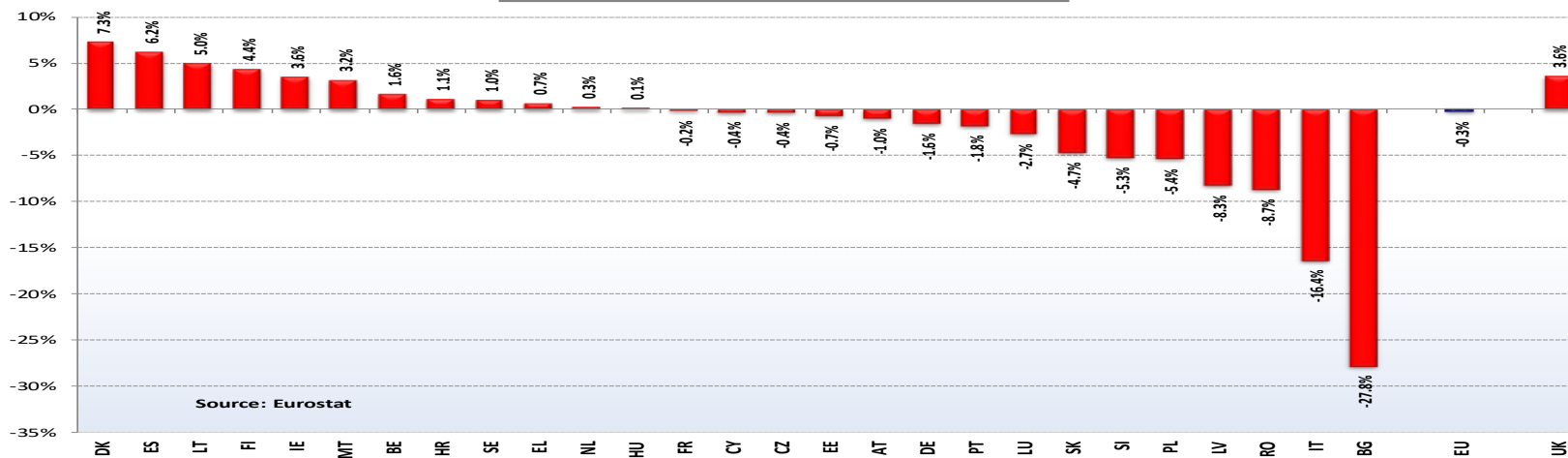
PRODUCTION

% EVOLUTION IN HEADS IN TONNES

**Change in Pig Slaughter ('000 Heads)
2020/2019 (up to July)**



**Change in Pig Slaughter ('000 tonnes)
2020/2019 (up to July)**



PIG PRICES

EU EVOLUTION

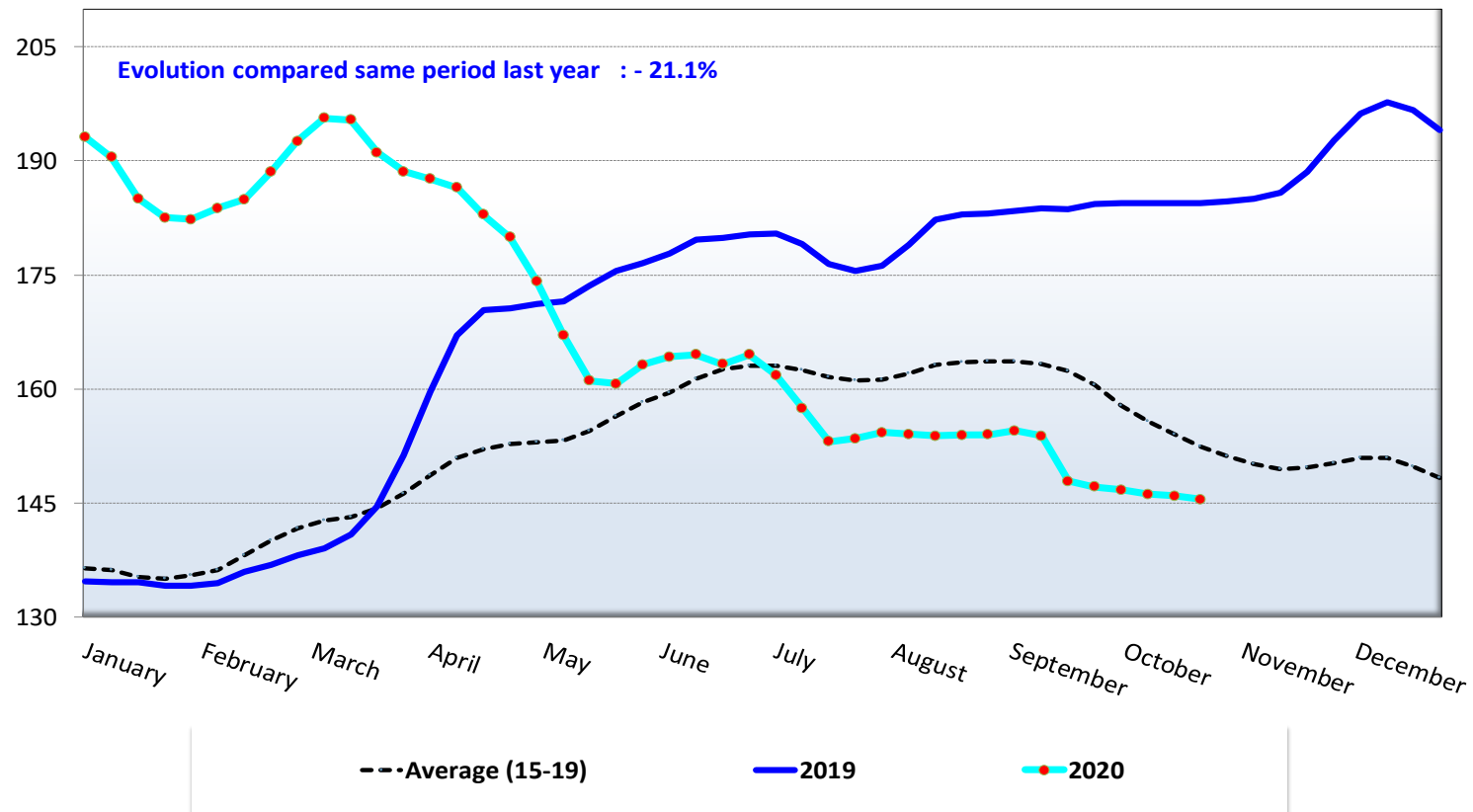
EU Prices	Week 43		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	145.4	€/100 kg carcass weight	- 0.3%	- 1.1%	- 21.1%
Class S	148.3		- 0.2%	- 1.0%	- 19.9%
Class E	139.6		- 0.6%	- 1.4%	- 23.7%
Piglet	34.5	€/head	- 3.8%	- 5.0%	- 35.4%

PRICES CARCASSES

EU EVOLUTION AVERAGE CLASSES S & E

evolution of the EU pig **carcass prices** (average class E & S)

Week 43 latest price ==> 145.44 EUR/100 kg/cw



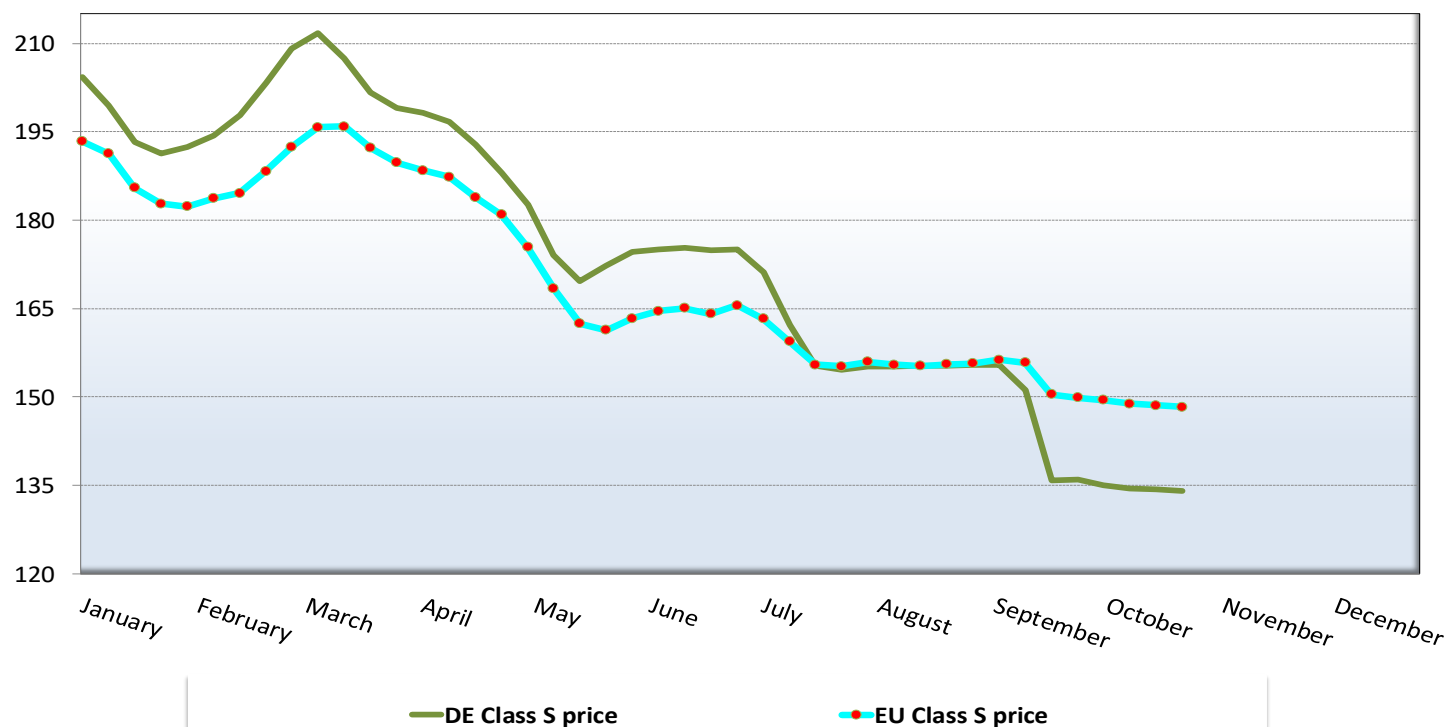
PRICES

Carcass Class S

EVOLUTION

GERMAN PRICE

evolution of the DE and EU pig carcass prices (class S)
in 2020

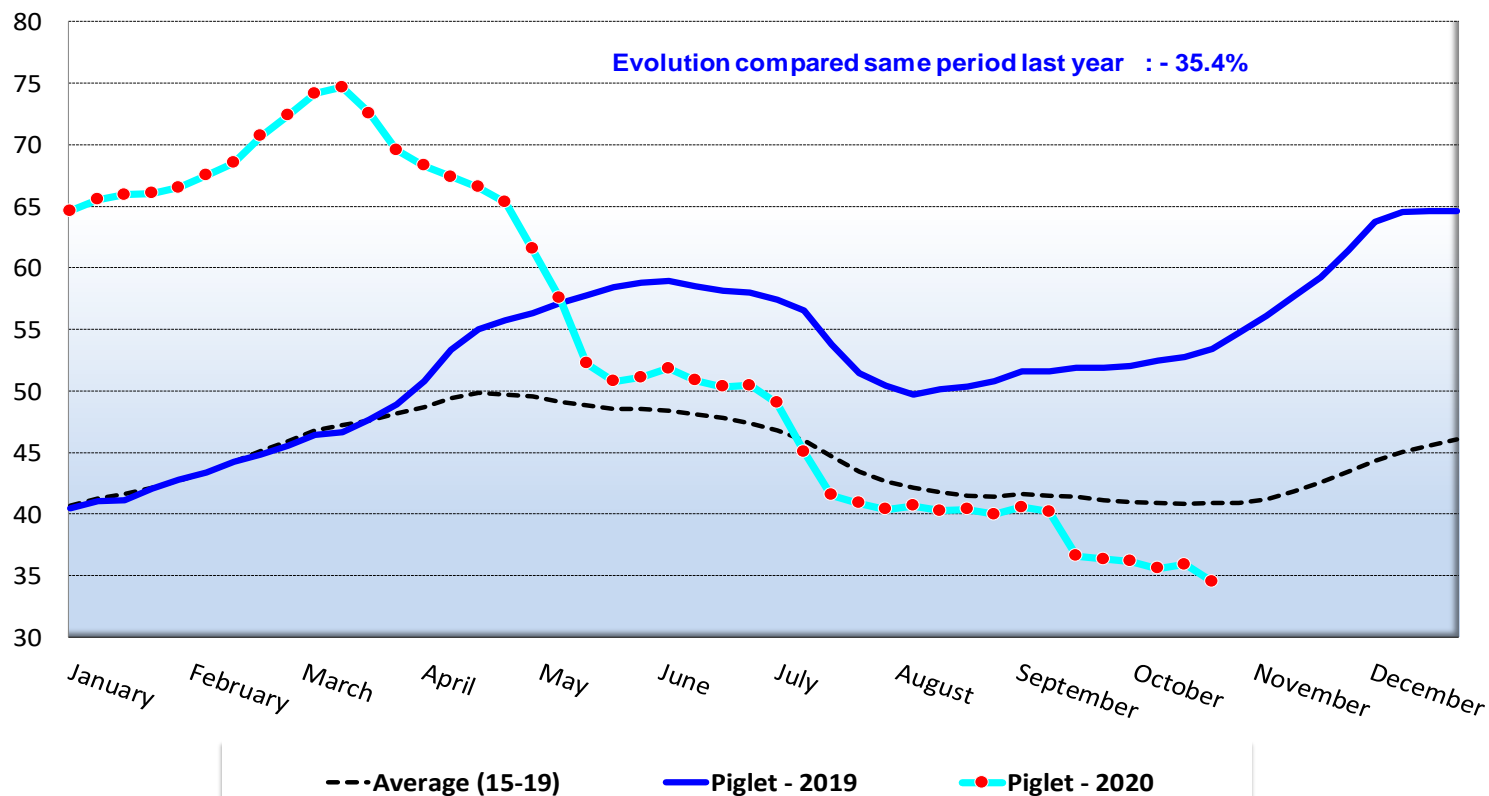


PRICES PIGLET

EU EVOLUTION

evolution of the EU average piglet prices
(€/head)

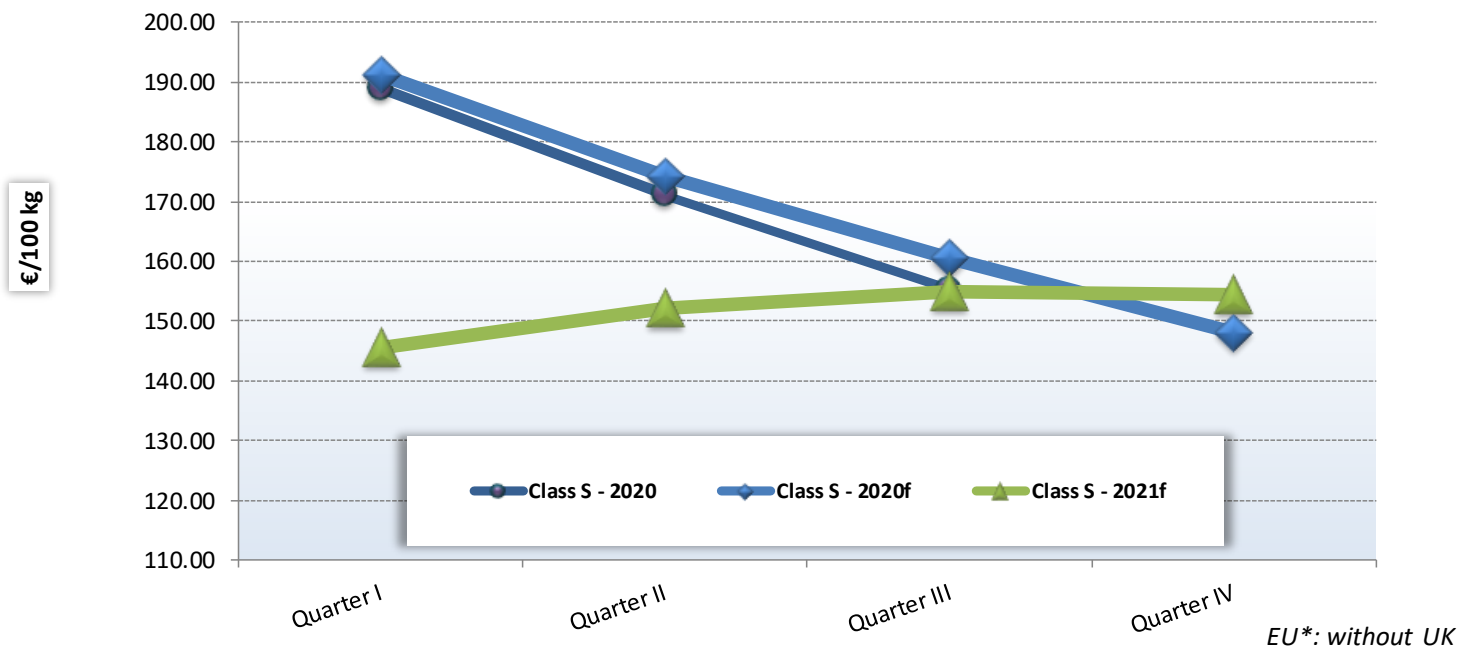
Week 43 latest price ==> 34.51 EUR/head



PRICE FORECAST

CLASS S

Forecast evolution of EU* average price
for pig carcasses - **Class S**

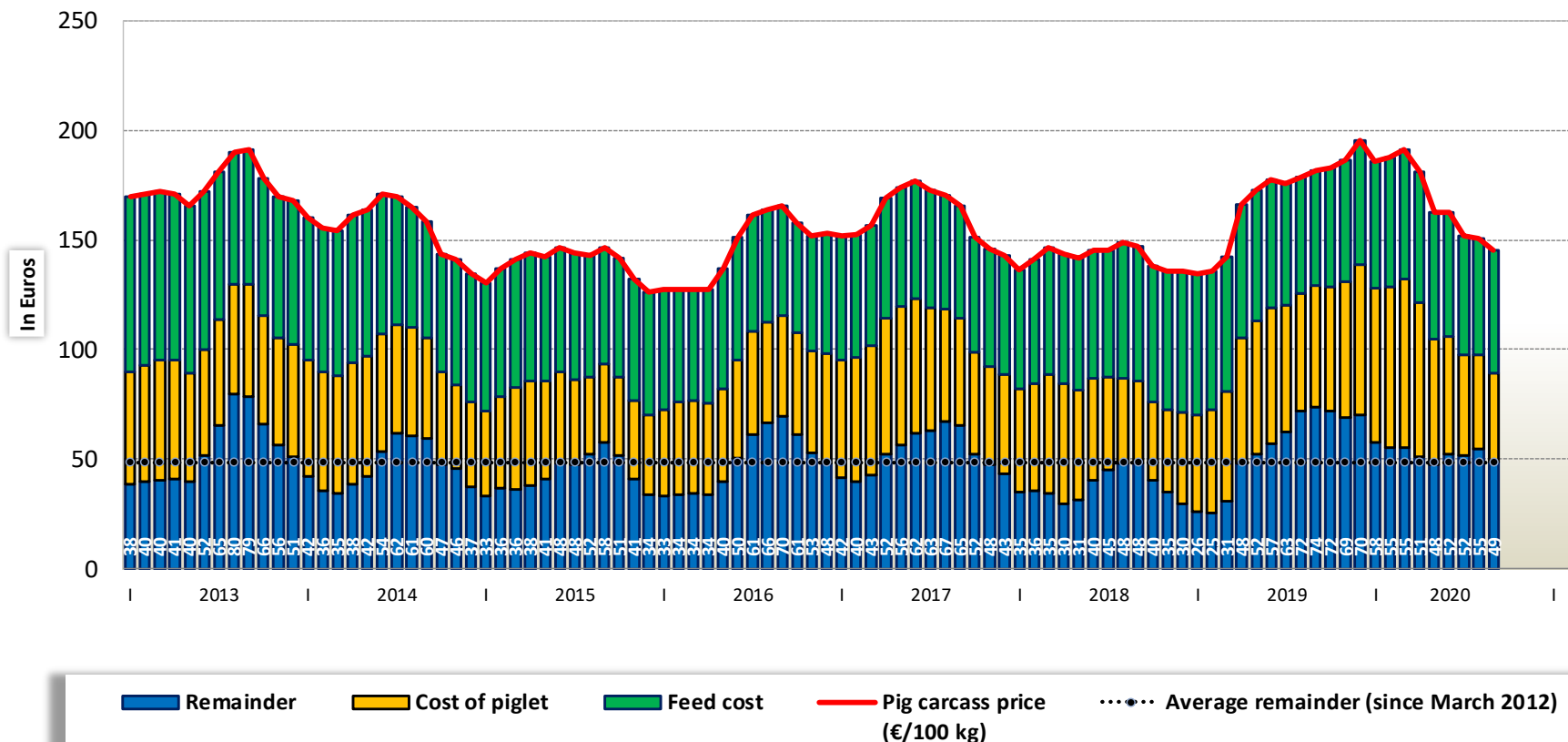


	Quarter I	Quarter II	Quarter III	Quarter IV
Class S - 2019	138.60	173.93	181.83	189.84
Class S - 2020	188.93	171.12	155.28	#N/A
Class S - 2020f	191.29	174.33	160.46	148.16
Class S - 2021f	145.46	152.22	154.89	154.40

REMAINDER PIG

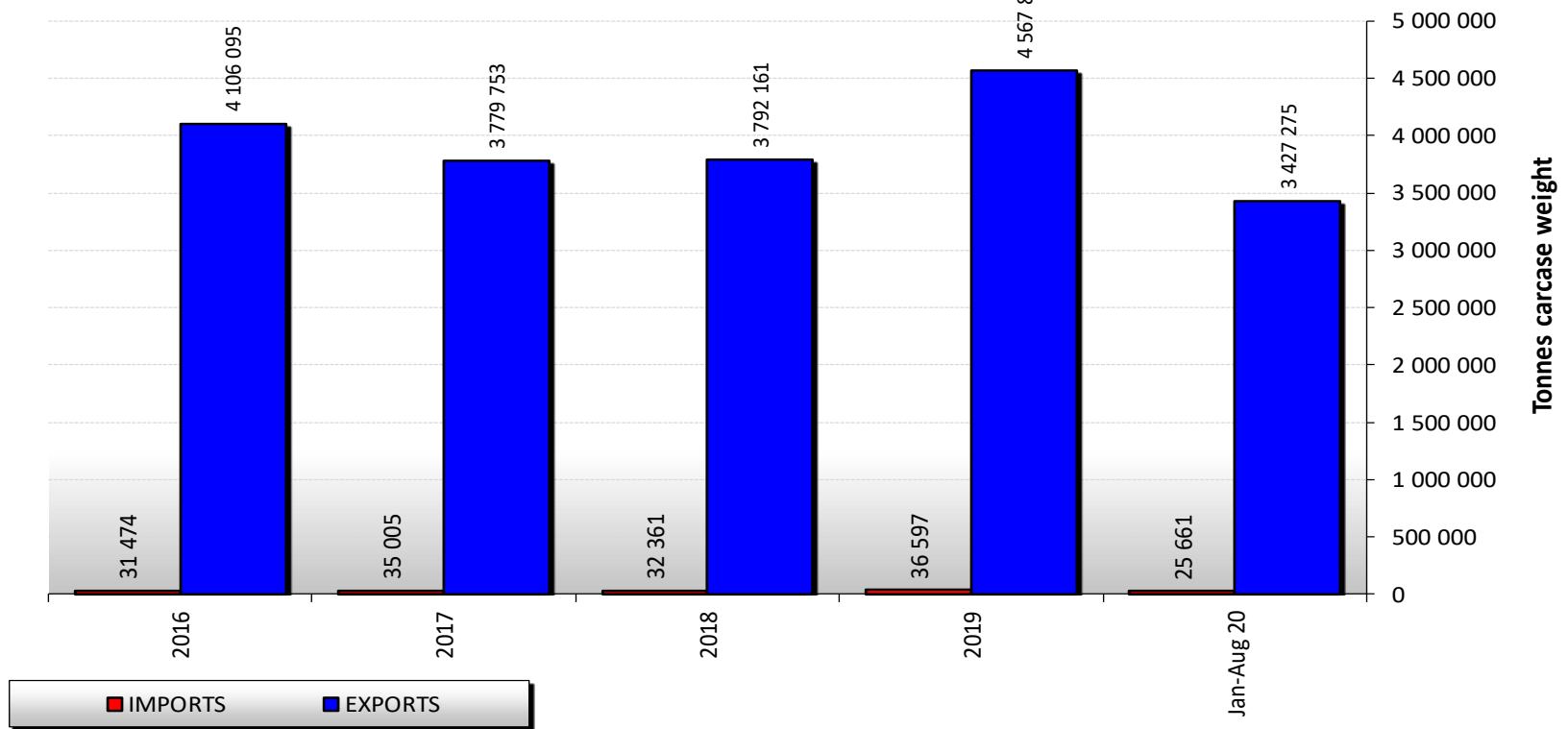
EU EVOLUTION

Remainder for pig fattening



EU trade of PIG products

EU Trade of PIG products (Quantity) without UK

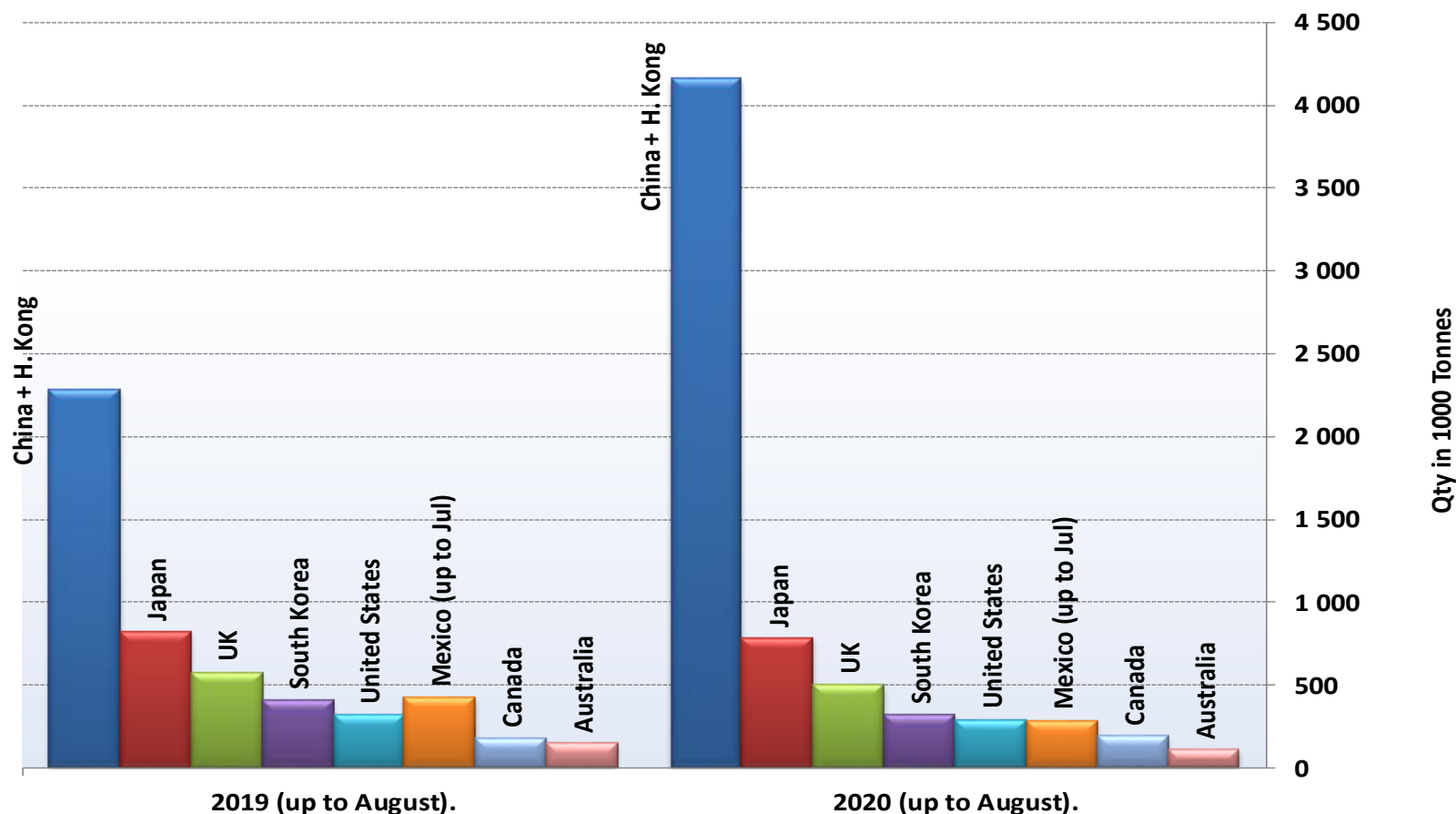


EU imports of selected PIG products

Trade figures (COMEXT – tonnes carcass weight)

	2016		2017		2018		2019		Jan-Aug 20		Compared to Jan-Aug 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	22 321	70.9%	23 036	65.8%	19 485	60.2%	18 694	51.1%	12 766	49.8%	+ 13.5%
Serbia	622	2.0%	2 699	7.7%	3 625	11.2%	5 045	13.8%	4 332	16.9%	+ 39.8%
Norway	2 069	6.6%	2 398	6.8%	2 830	8.7%	4 740	13.0%	3 423	13.3%	+ 7.0%
Chile	3 197	10.2%	2 636	7.5%	2 886	8.9%	3 469	9.5%	1 615	6.3%	- 29.5%
China	250	0.8%	1 320	3.8%	823	2.5%	931	2.5%	966	3.8%	+++
Israel	362	1.2%	366	1.0%	357	1.1%	361	1.0%	262	1.0%	+ 9.0%
South Korea	195	0.6%	116	0.3%	79	0.2%	115	0.3%	247	1.0%	+++
Russia	83	0.3%	4	0.0%	0	0.0%	0	0.0%	201	0.8%	+++
Singapore	155	0.5%	143	0.4%	85	0.3%	156	0.4%	200	0.8%	+++
Thailand	598	1.9%	415	1.2%	391	1.2%	326	0.9%	196	0.8%	- 15.7%
Albania	160	0.5%	317	0.9%	378	1.2%	213	0.6%	173	0.7%	- 18.6%
Ukraine	42	0.1%	414	1.2%	21	0.1%	28	0.1%	167	0.7%	+++
Malaysia	0	0.0%	64	0.2%	52	0.2%	58	0.2%	149	0.6%	+++
Canada	164	0.5%	215	0.6%	351	1.1%	214	0.6%	133	0.5%	- 16.3%
Hong Kong	0	0.0%	77	0.2%	74	0.2%	0	0.0%	127	0.5%	+++
Bosnia-Herz.	10	0.0%	26	0.1%	0	0.0%	58	0.2%	107	0.4%	
Other Origins	1 246	4.0%	760	2.2%	925	2.9%	2 187	6.0%	596	2.3%	
Total (without UK)	31 474		35 005		32 361		36 597		25 661		
% change			+ 11%		- 8%		+ 13%		+ 14.8%		
United Kingdom	170 537		178 574		197 526		184 036		103 294 up to Jul 20		#N/A

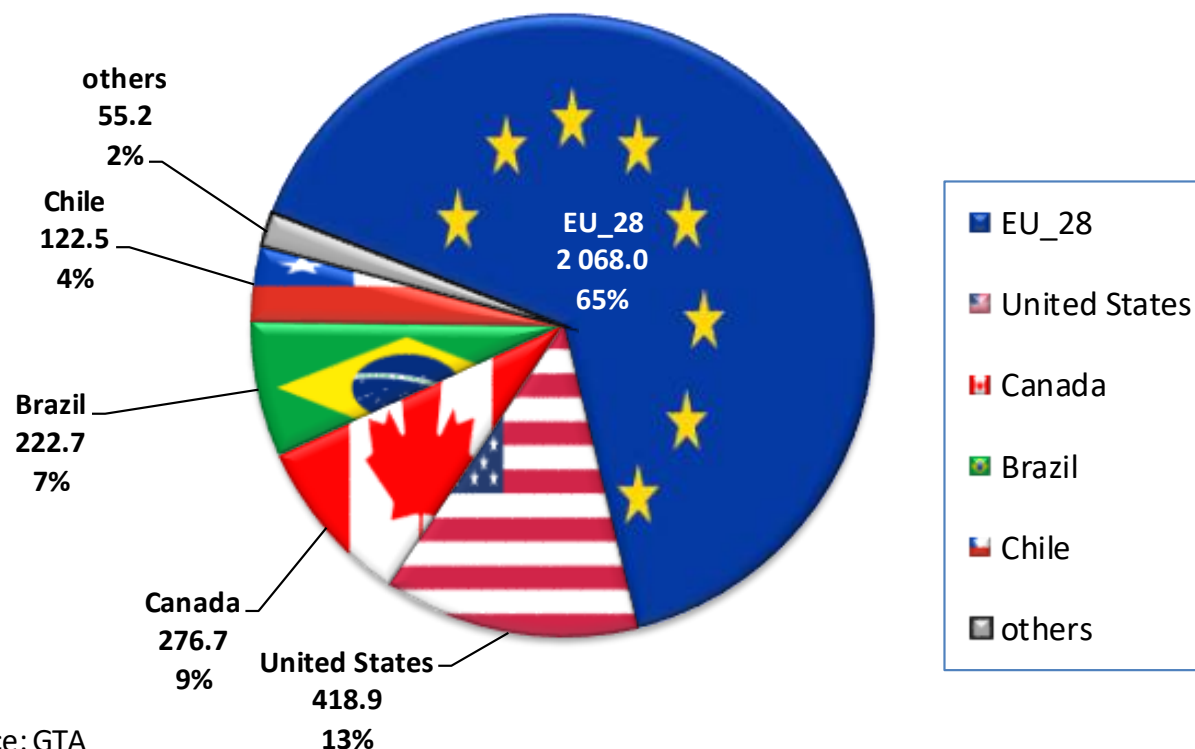
Main Importers of PIG Products (up to August).



Source : GTA

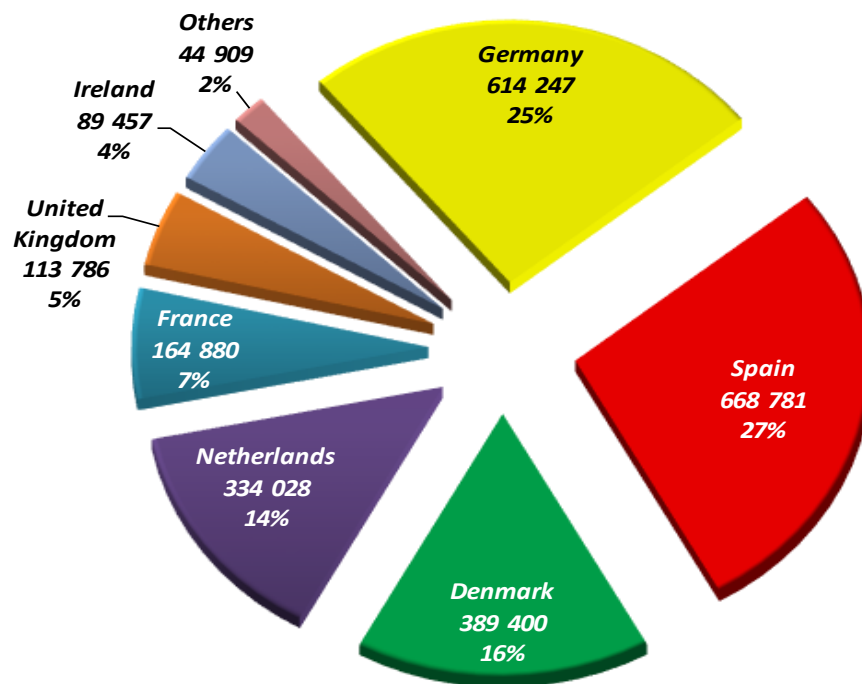
Excl. Live animals

**China pork imports, major exporting country
shares, Jan-Dec 2019
('000 tonnes)**



EU exports to China from
January to December 2019

Main EU MS exporting pigmeat to China
(In tonnes CW)

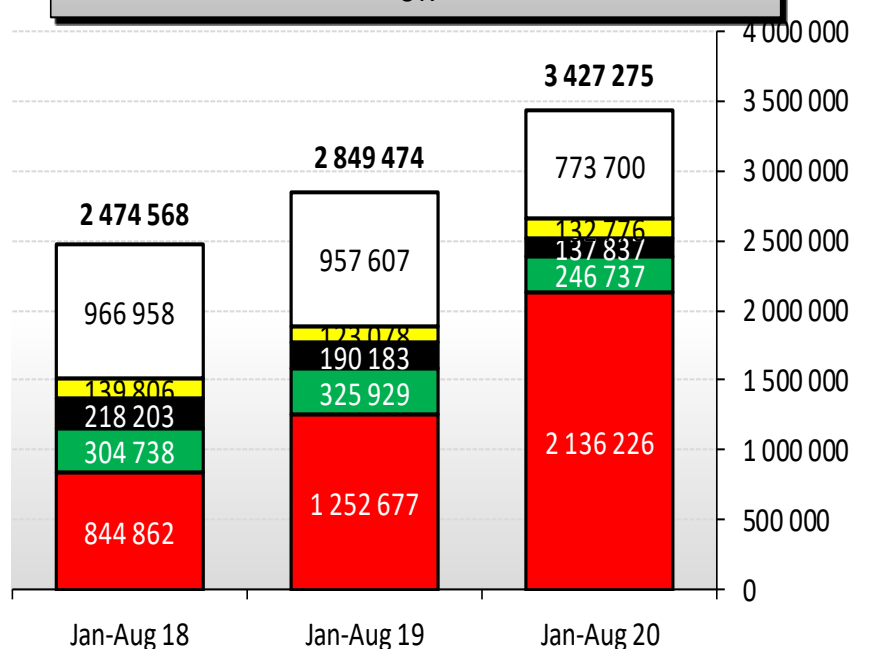


EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

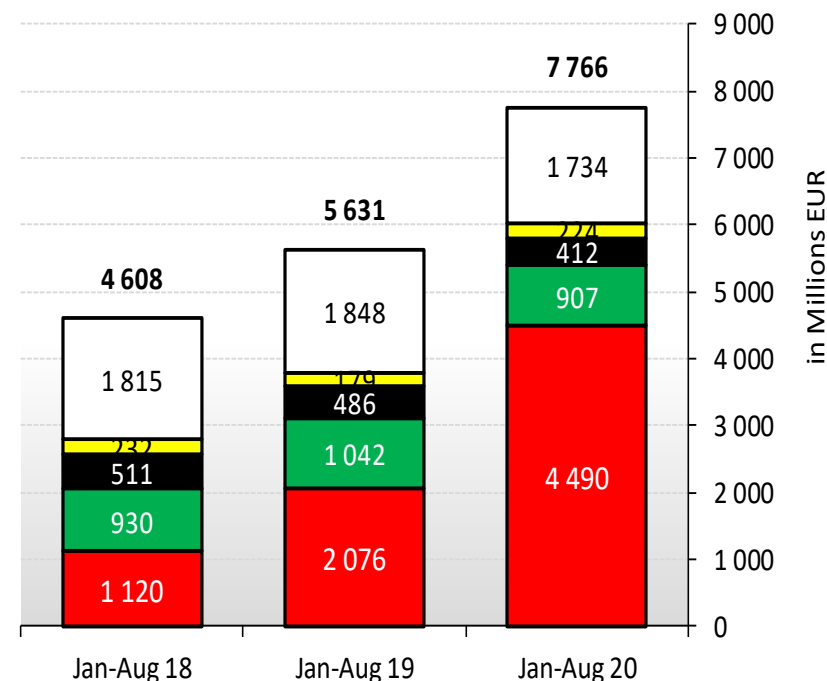
	2016		2017		2018		2019		Jan-Aug 20		Compared to Jan-Aug 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 808 654	44.0%	1 343 719	35.6%	1 280 837	33.8%	2 304 670	50.5%	2 136 226	62.3%	+ 70.5%
Japan	427 684	10.4%	444 861	11.8%	452 549	11.9%	453 888	9.9%	246 737	7.2%	- 24.3%
South Korea	266 715	6.5%	281 984	7.5%	343 477	9.1%	265 545	5.8%	137 837	4.0%	- 27.5%
Hong Kong	339 296	8.3%	357 364	9.5%	211 518	5.6%	202 835	4.4%	132 776	3.9%	+ 7.9%
Philippines	213 131	5.2%	244 728	6.5%	276 025	7.3%	220 144	4.8%	89 491	2.6%	- 48.6%
Vietnam	53 126	1.3%	41 352	1.1%	84 336	2.2%	94 219	2.1%	76 872	2.2%	+ 18.5%
USA	110 340	2.7%	150 824	4.0%	159 005	4.2%	120 385	2.6%	64 523	1.9%	- 28.1%
Australia	107 089	2.6%	100 568	2.7%	102 015	2.7%	109 940	2.4%	54 851	1.6%	- 28.0%
Ukraine	75 822	1.8%	87 296	2.3%	108 359	2.9%	88 914	1.9%	49 149	1.4%	- 21.8%
Ivory Coast	33 934	0.8%	37 937	1.0%	46 590	1.2%	45 922	1.0%	39 029	1.1%	+ 29.2%
Serbia	43 223	1.1%	57 399	1.5%	68 090	1.8%	48 588	1.1%	35 877	1.0%	+ 8.1%
Taiwan	49 849	1.2%	67 267	1.8%	57 709	1.5%	47 468	1.0%	28 102	0.8%	- 28.8%
Singapore	38 514	0.9%	36 291	1.0%	40 608	1.1%	36 703	0.8%	24 278	0.7%	- 5.9%
Congo	21 167	0.5%	27 623	0.7%	27 477	0.7%	35 622	0.8%	21 092	0.6%	- 12.6%
New Zealand	36 088	0.9%	31 540	0.8%	31 237	0.8%	32 792	0.7%	20 208	0.6%	- 12.5%
Thailand	35 410	0.9%	31 107	0.8%	27 318	0.7%	32 964	0.7%	18 163	0.5%	- 24.5%
Other Destinations	446 054	10.9%	437 894	11.6%	475 008	12.5%	427 287	9.4%	252 065	7.4%	
Total (without UK)	4 106 095		3 779 753		3 792 161		4 567 885		3 427 275		
% change			- 8%		+ 0%		+ 20%		+ 20.3%		
United Kingdom	1 088 237		1 140 644		1 119 659		1 015 237		554 329 up to Jul 20		#N/A

EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU EXPORTS of PIG Meat (Tonnes carc. weight) without UK

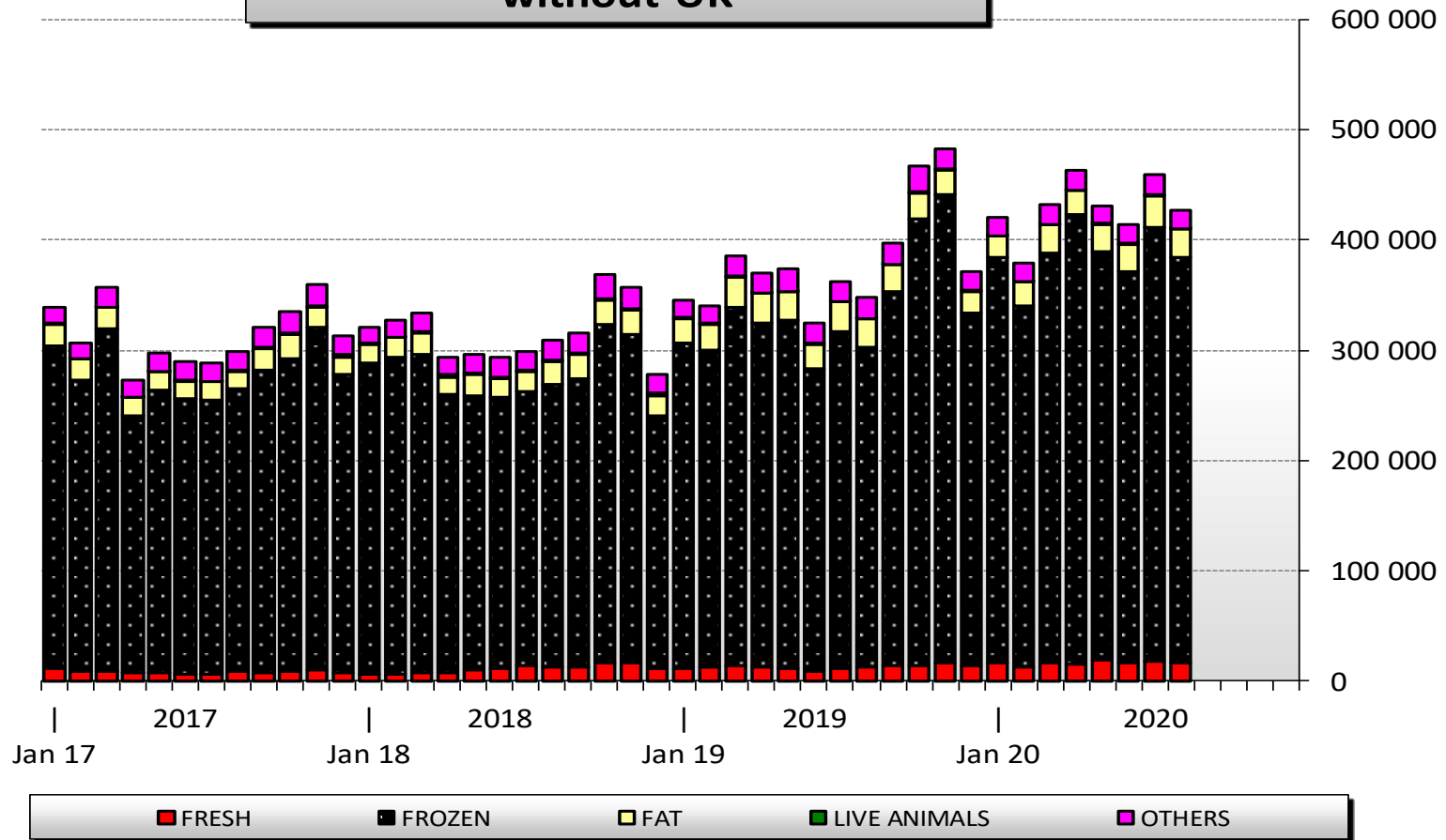


EU EXPORTS of PIG Meat (Millions EUR) without UK

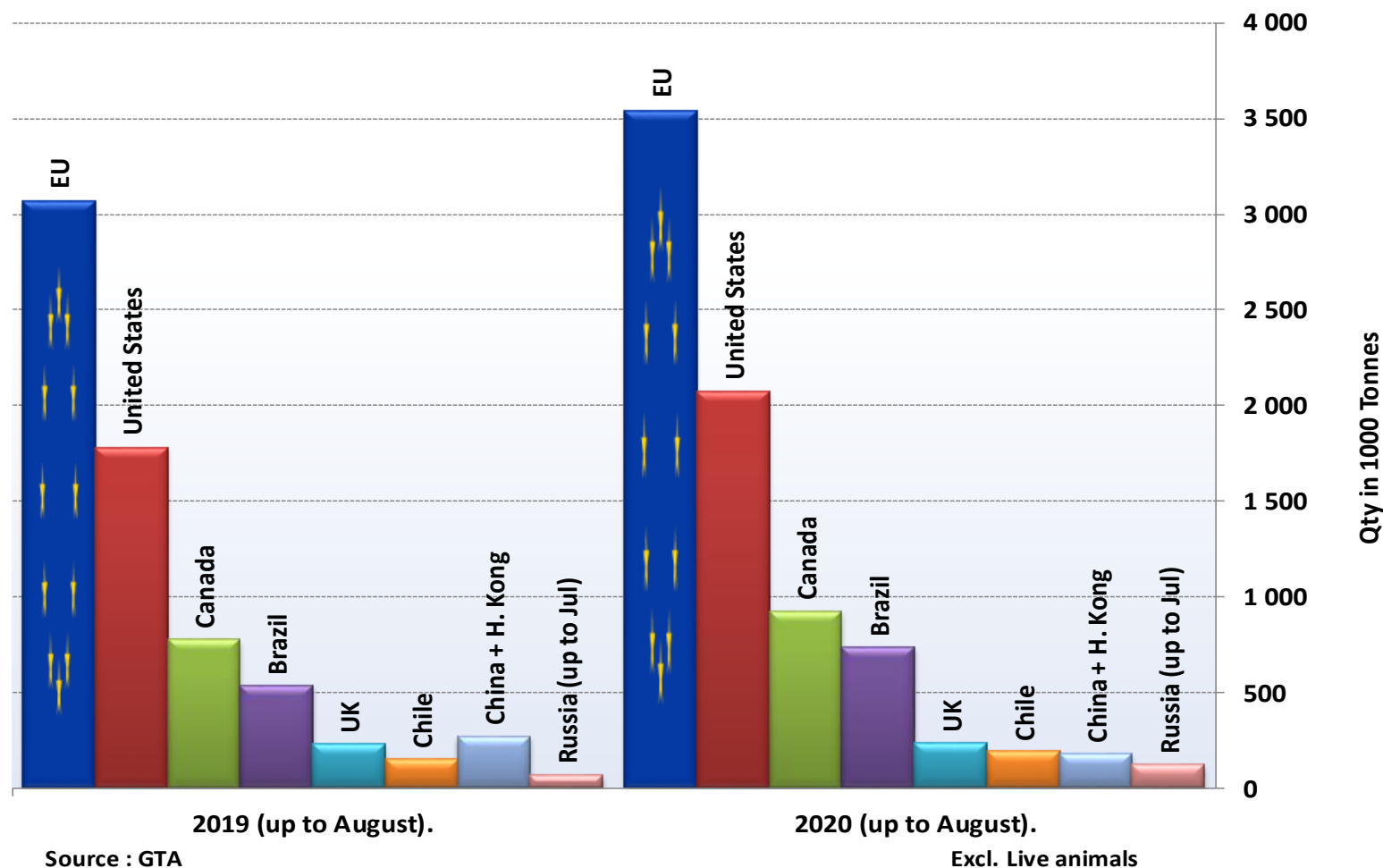


EU Exports of selected PIG products without UK

in Tonnes
(carcase weight)



Main Exporters of PIG Products (up to August).



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http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmeat

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http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat