



Specialised crops

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#AgriOutlook

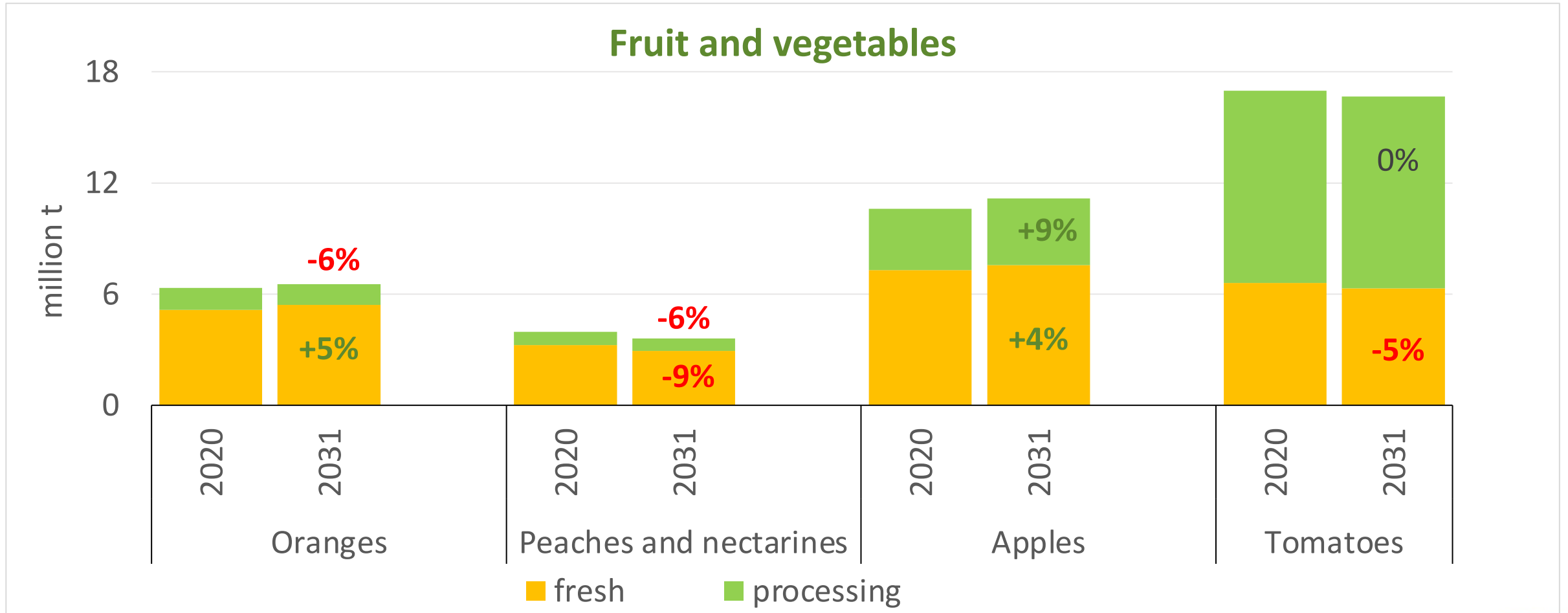
THE EU AGRICULTURAL OUTLOOK

CONFERENCE

FIT FOR 2030 Resilient EU agri-food systems & rural areas



Overall stability of EU F&V production



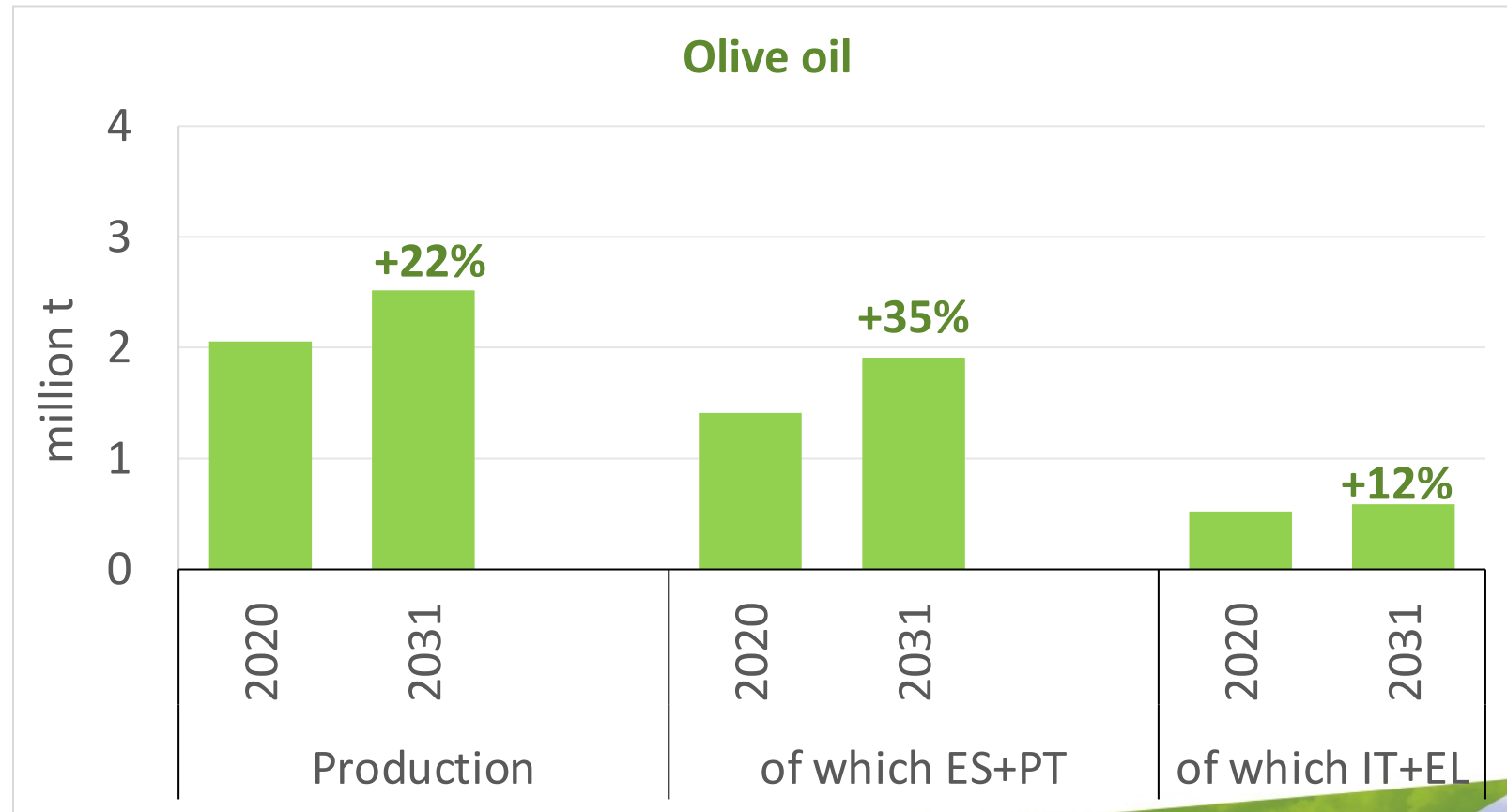
* Data for 2020 based on 5-year trimmed average

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European Commission

Production of wine down, while olive oil production is growing



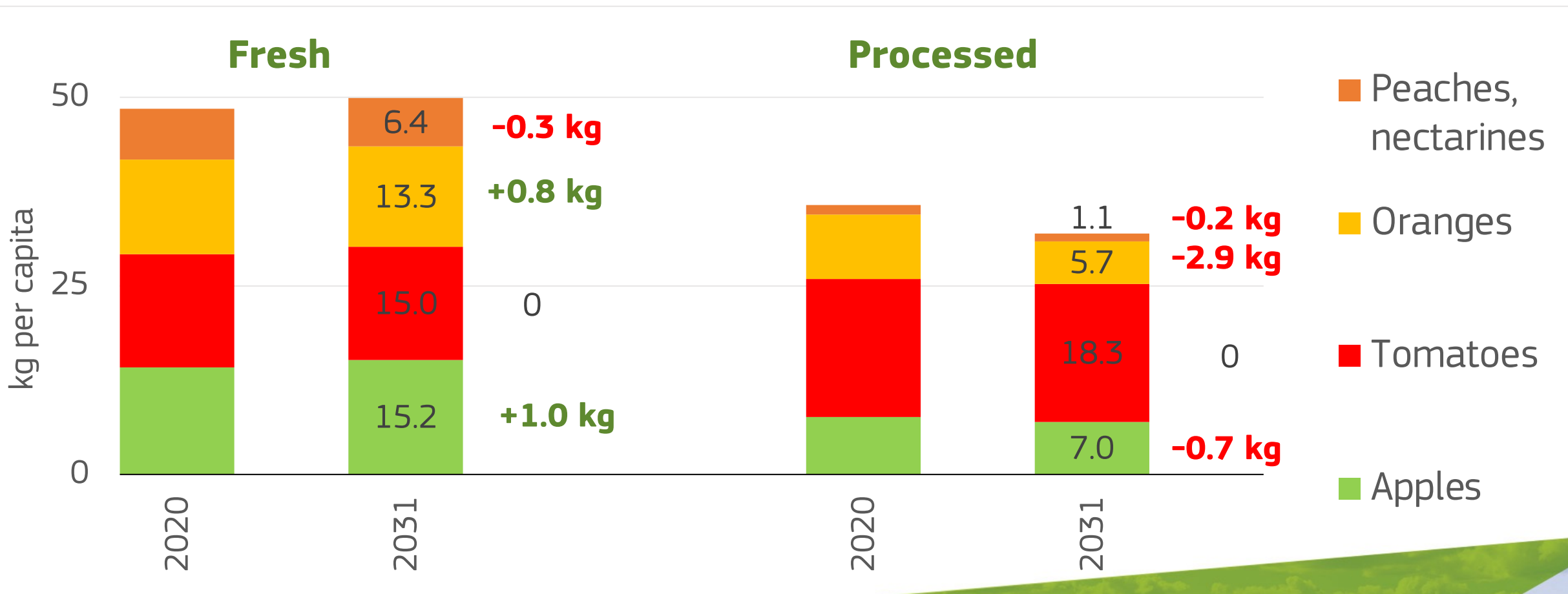
* Data for 2020 based on 5-year trimmed average

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European
Commission

Increase of consumption of fresh F&V, while processed goes down



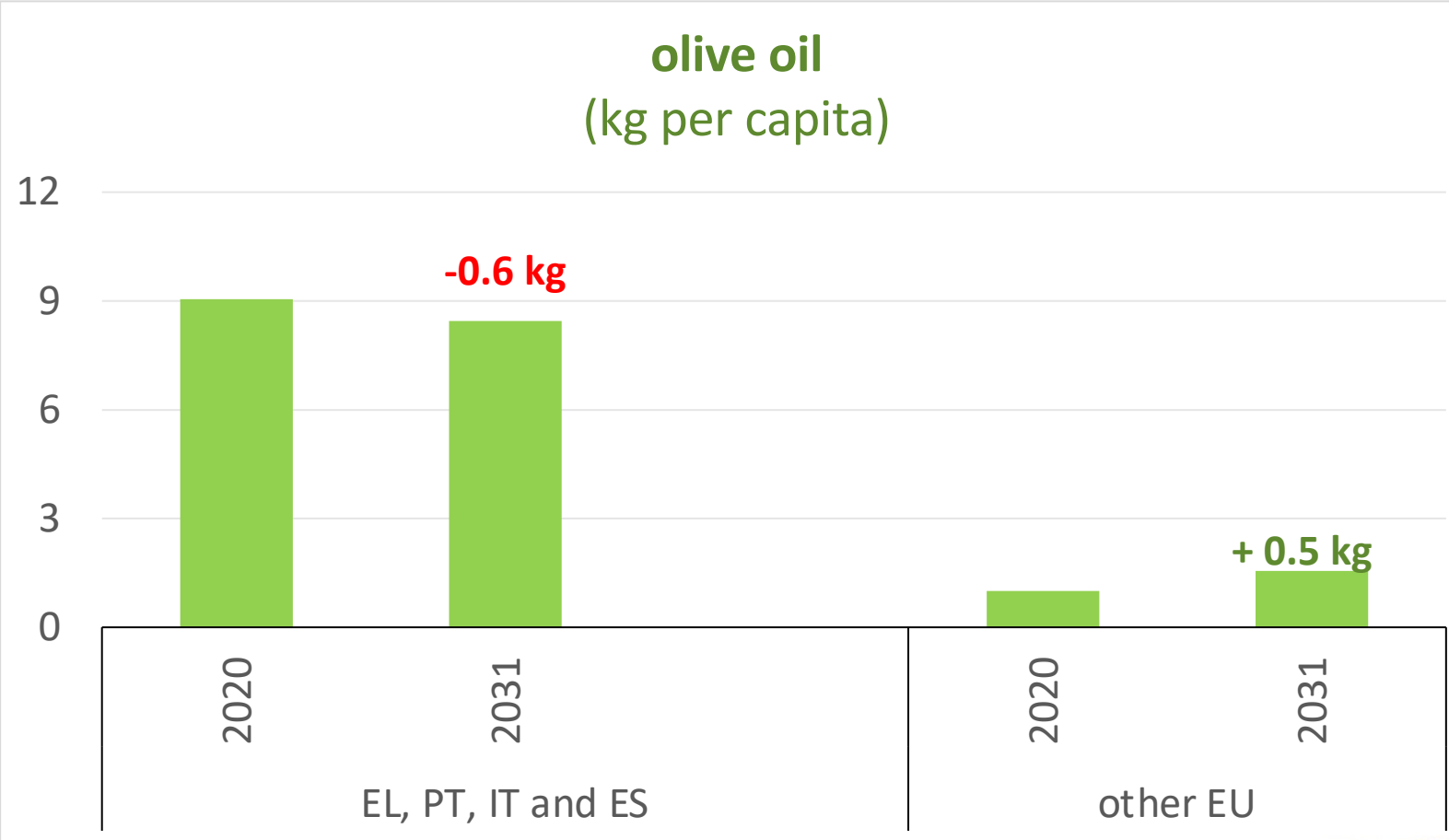
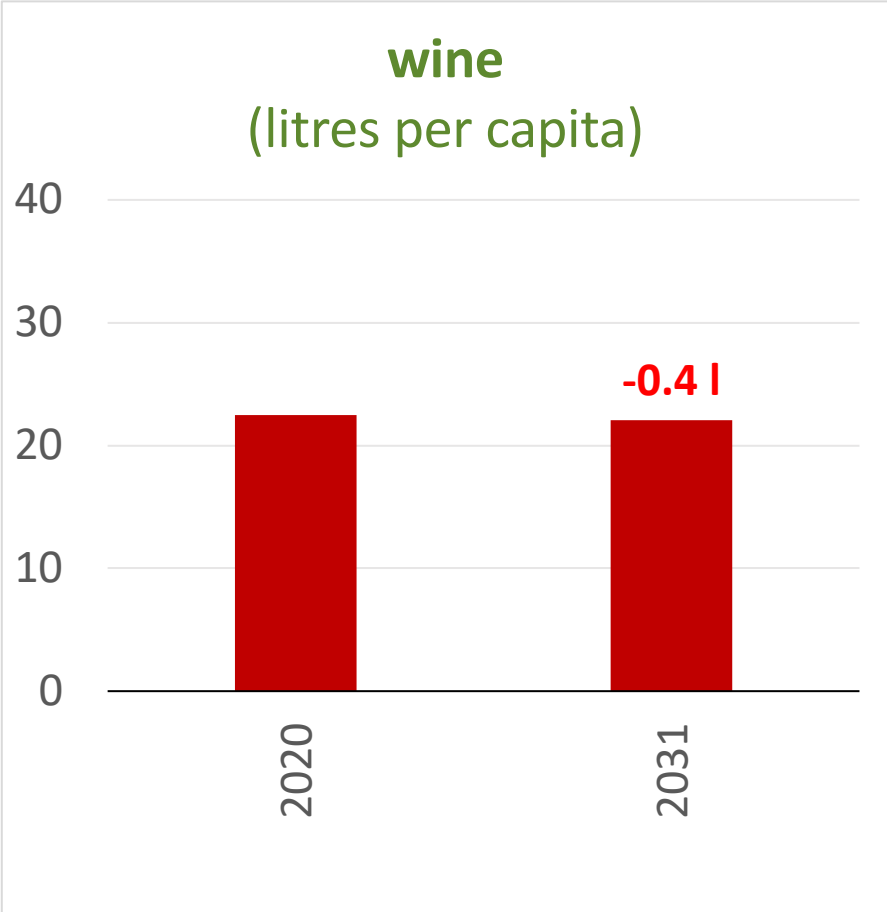
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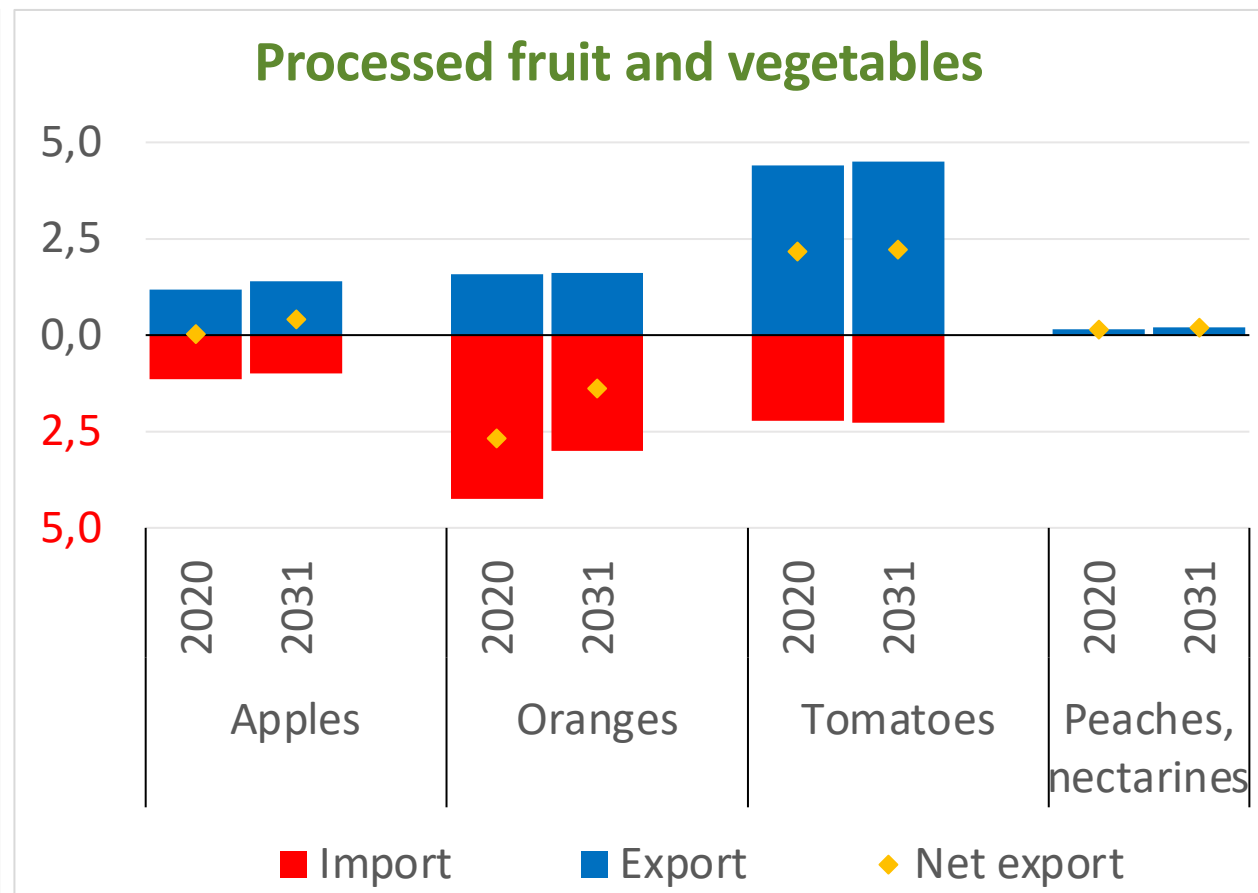
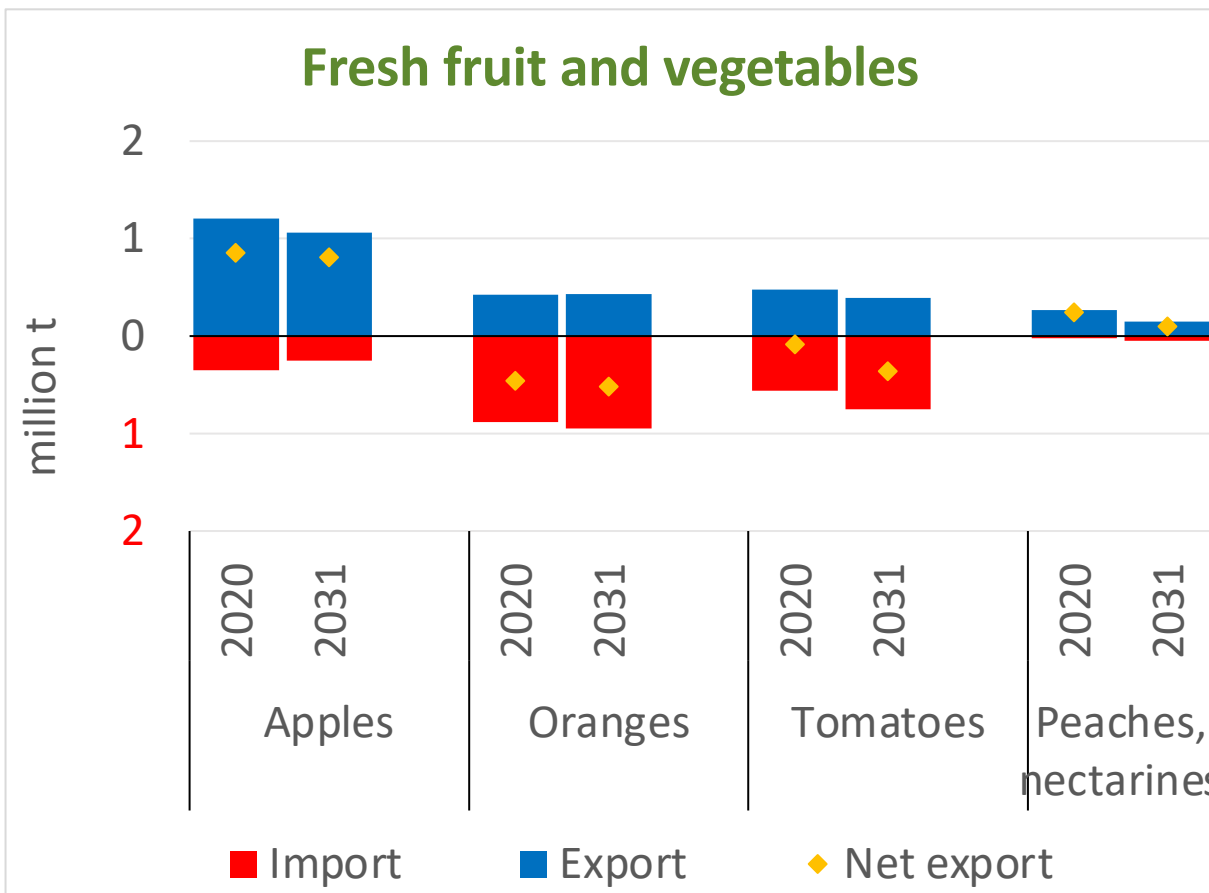
European Commission

Declining wine and stable olive oil consumption



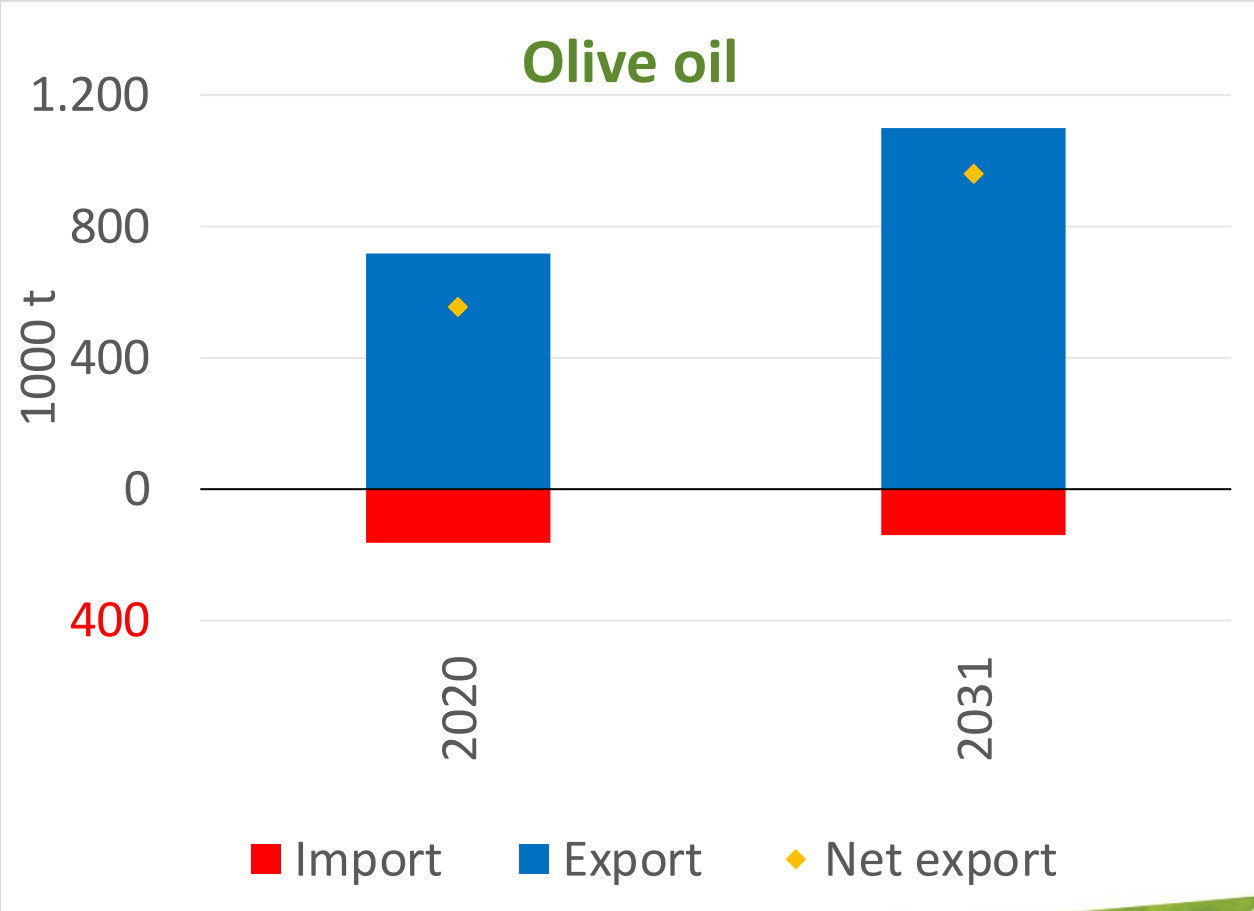
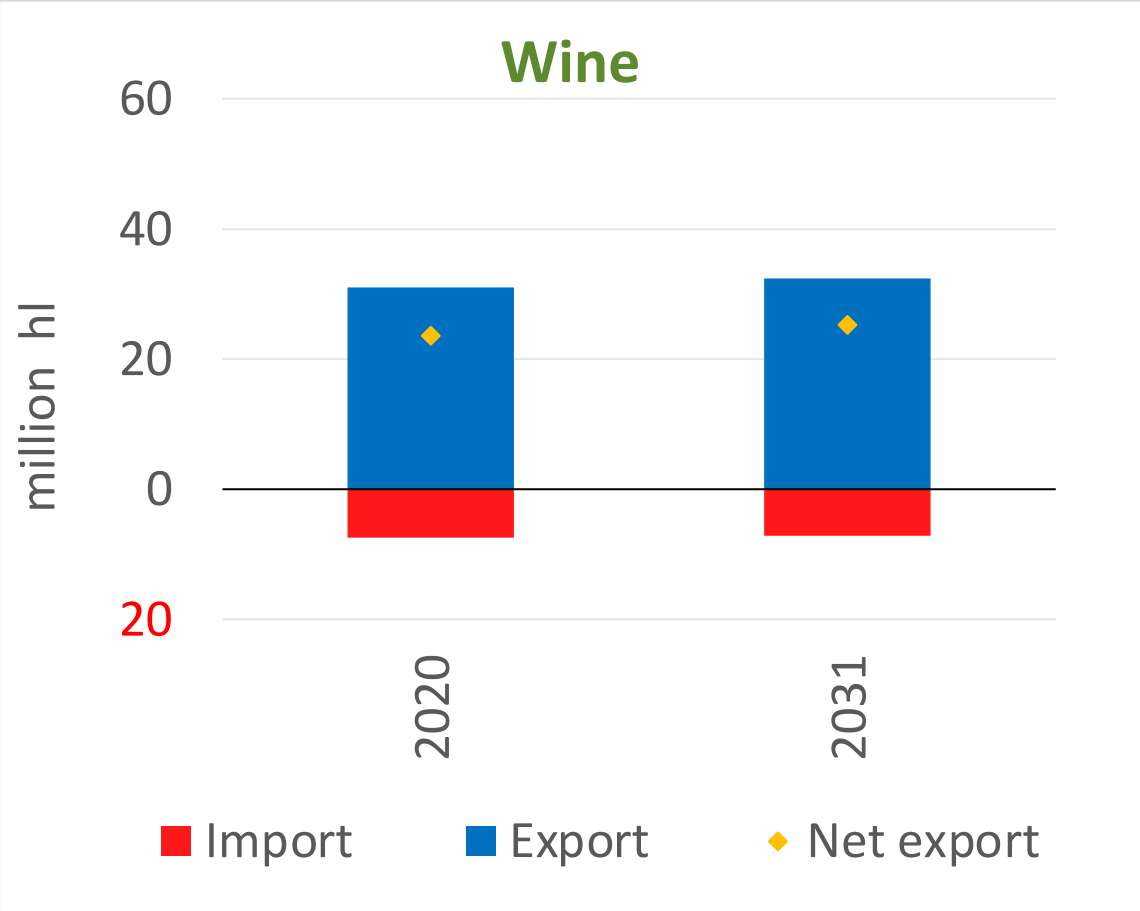
* Data for 2020 based on 5-year trimmed average

EU to gain in trade of processed F&V



* Data for 2020 based on 5-year trimmed average

Growth in wine and olive oil trade



* Data for 2020 based on 5-year trimmed average