

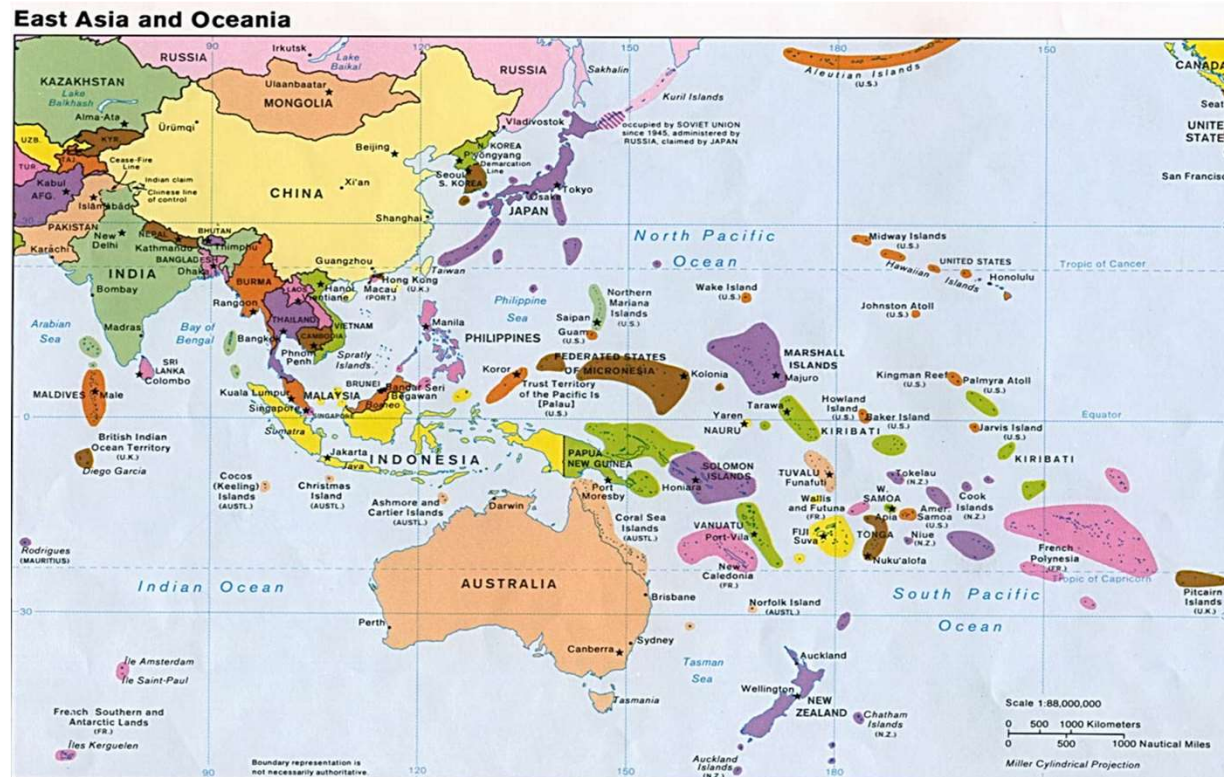
Asia and Australasia

(AGRI G3)



**Civil Dialogue Group –
International Aspects
of Agriculture
Brussels 11.04.2024**

The region



Key facts

- *Demography...over 50% of the world's population (over 4 billion, including 4 of the 5 most populous countries : India, China, Indonesia and Pakistan)*
- *Economy...Over 30% of the world's economy*
- *Dynamism...economic growth esp. in India, Thailand, Indonesia*
- *Potential for EU agri food exports...*
- *EU agri food exports to the region : € 50 Bio in 2022, inc 17 Bio via FTAs*



Ongoing negotiations

Australia

- *15 formal rounds → end game stage in 2023*
- *2 Ministerial meetings in July (Brussels) and October (Osaka); current uncertainty on the timeframe to conclude negotiations*
- *AUS main offensive interests: agriculture including beef, sheepmeat and sugar*
- *EU main offensive interests: GIs, SPS, elements of market access, better access to industrial goods, to energy and raw materials, trade and sustainable development, etc.*



India

- *FTA: 7th round in February 2024 in New Delhi*
- *First market offer for goods exchanged in August 2023*
- *Next round (8th) in Brussels*
- *GIs: 6th round in March 2024 online*
- *Other negotiations*
 - *India/EFTA: concluded in March 2024*
 - *India/UK: negotiations ongoing*



Indonesia

- *17th round from 26.02 to 1.03 2024 in Bandung*
- *Next round (18th) in May 2024 in Brussels*
- *Last exchange of market access offers in December 2019*
- *Negotiations are on-going with the political objective to conclude before October 2024*



Thailand

- *Second round of negotiations took place in January 2024 in Bangkok in a positive and constructive atmosphere*
- *Third round in June 2024 in Brussels*



Malaysia, Philippines

- *FTA negotiations launched in 2010 (Malaysia) and 2015 (Philippines)*
- *Scoping exercise in 2022-2023.*
- *Philippines: resumption of negotiations announced on 18th March 2024*

Recently concluded



New Zealand

- *Conclusion on 30 June 2022 → signed on 9 July 2023*
- *Parliamentary consents of EU (on 22/11/2023) and NZ (March 2024)*
- *Entry into force on 1st May 2024*
- *EUR-Lex - 22024A00229 - EN - EUR-Lex (europa.eu)*



Completed negotiations / implementation



Japan

- *EPA into force on 1 February 2019*
- *Additional GIs: +28 EU GIs in 2023 . Total : 291 EU GIs protected in Japan and 132 Japanese GIs protected in the EU*
- *Japan offered 25 TRQs in the agri-food sector*
- *High Level Mission to Japan from 2 to 6 July 2023*



Vietnam

- *Conclusion of negotiations in 2015 → EVFTA into force on 1 August 2020*
- *Increasing and flourishing EU-Vietnam trade relations, but with faster growth of VTN exports*
- *Main EU agri-food exports: meat, dairy, wines and spirits, inputs for agri-food industry*
- *Main Vietnamese exports: coffee, pepper, cashews, rice, tropical fruit and spices*



Singapore

- *EUSFTA entered into force on 21 November 2019*
- *First Trade Committee meeting on 7 December 2021*
- *Currently 165 GIs protected in domestic register in Singapore*
- *Trade Committee Decision is in preparation to include the last registered EU names (24) in the FTA Annex 10-B*
- *Good cooperation on SPS*



CHINA

- *HLM : 21-26 April 2024*
- *Wkg group on alcoholic beverages*
- *Brandy case*
- *Extension of GI list*



Thank you !

Countries and Regions - European Commission (europa.eu)
Trade in value - European Commission (europa.eu)