



# The 2017 EU Agricultural Outlook conference

Brussels 18 -19 December 2017

#AgriOutlook

Agriculture  
and Rural  
Development





# The 2017 EU Agricultural Outlook conference

Concluding remarks Day 2 - EU Agricultural Outlook to 2030

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# *The big picture for EU agriculture*

***This is a focus on the real world, not the world as we like it ...***

***Climate change adaptation strategies/practices already in place ...***

- ***... with significant positive results, but also important adoption gaps***

***Present policy assumptions and identifiable trends point to ...***

- ***... very modest farm income growth, linked to (slower) labour outflow***

***Present policies and practices lead to modest emission impacts ...***

- ***... thus the need for a shift in policy priorities and performance***



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# *The sectoral picture for EU agriculture*

***...with 90% of EU food products consumed within the EU***

***Specialised crops: the tension between price and health considerations ...***

- ***... leads to mixed trends, more product diversification, strong export demand***

***Meat and dairy: expected to continue on a mixed picture ...***

- ***... with strong export performance, but specific problems/environmental challenges***

***Arable crop driver continues to be in domestic feed demand ...***

- ***... with constant food demand and lower biofuel use***



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# *For more information...*

## ***Information on the Conference***

***[https://ec.europa.eu/info/events/2017-eu-agricultural-outlook-conference\\_en](https://ec.europa.eu/info/events/2017-eu-agricultural-outlook-conference_en)***

## ***Information on the Agricultural Outlook***

***[https://ec.europa.eu/agriculture/markets-and-price/medium-term-outlook\\_en](https://ec.europa.eu/agriculture/markets-and-price/medium-term-outlook_en)***

## ***Information on the Future CAP***

***[https://ec.europa.eu/agriculture/future-cap\\_en](https://ec.europa.eu/agriculture/future-cap_en)***

***Thank you to all!***

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