



European
Commission

Market situation in the table olives sector

Working group on olives market situation
and technical issues

13 November 2020

AGRI G.4



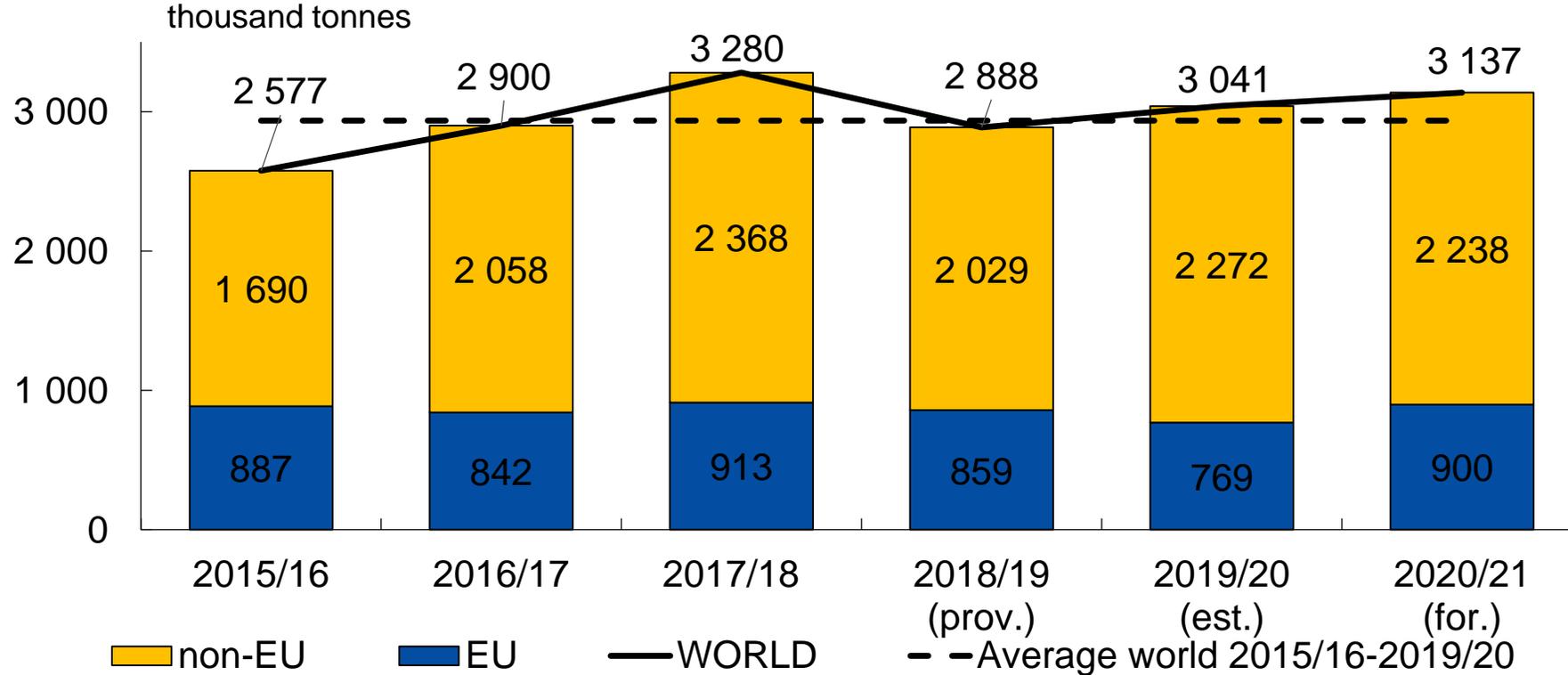
Pl. 215. Olivier d'Europe. *Olea europaea* L.

PRODUCTION, CONSUMPTION & ENDING STOCKS



World production above average in 2020/21 for the second consecutive marketing year

WORLD TABLE OLIVE PRODUCTION

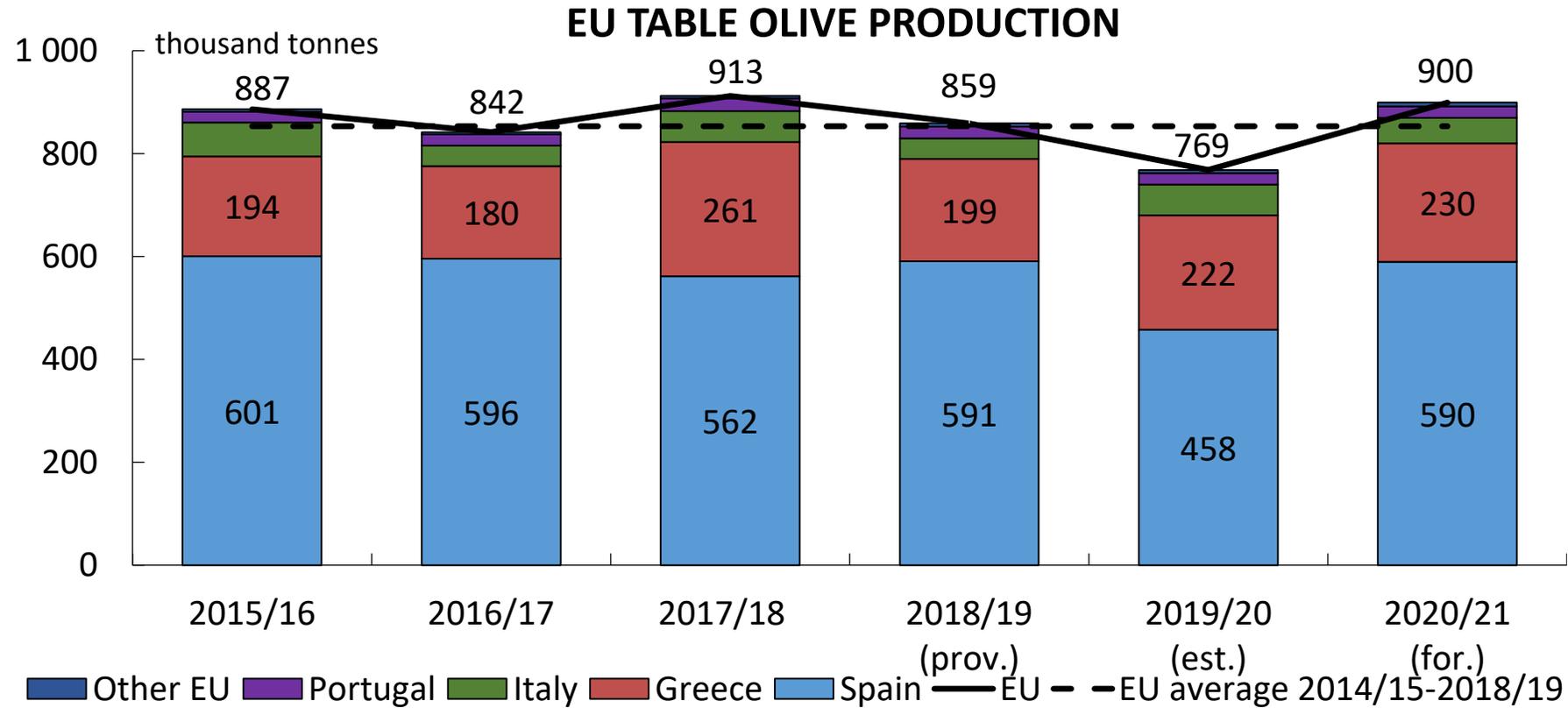


Source: International Olive Council.

<u>2020/21 vs. 2019/20</u>	
WORLD	3%
EU	17%
non-EU	-2%

<u>2020/21 vs. 5-y average</u>	
WORLD	7%
EU	5%
non-EU	7%

2020/21: production recovery in ES and EL

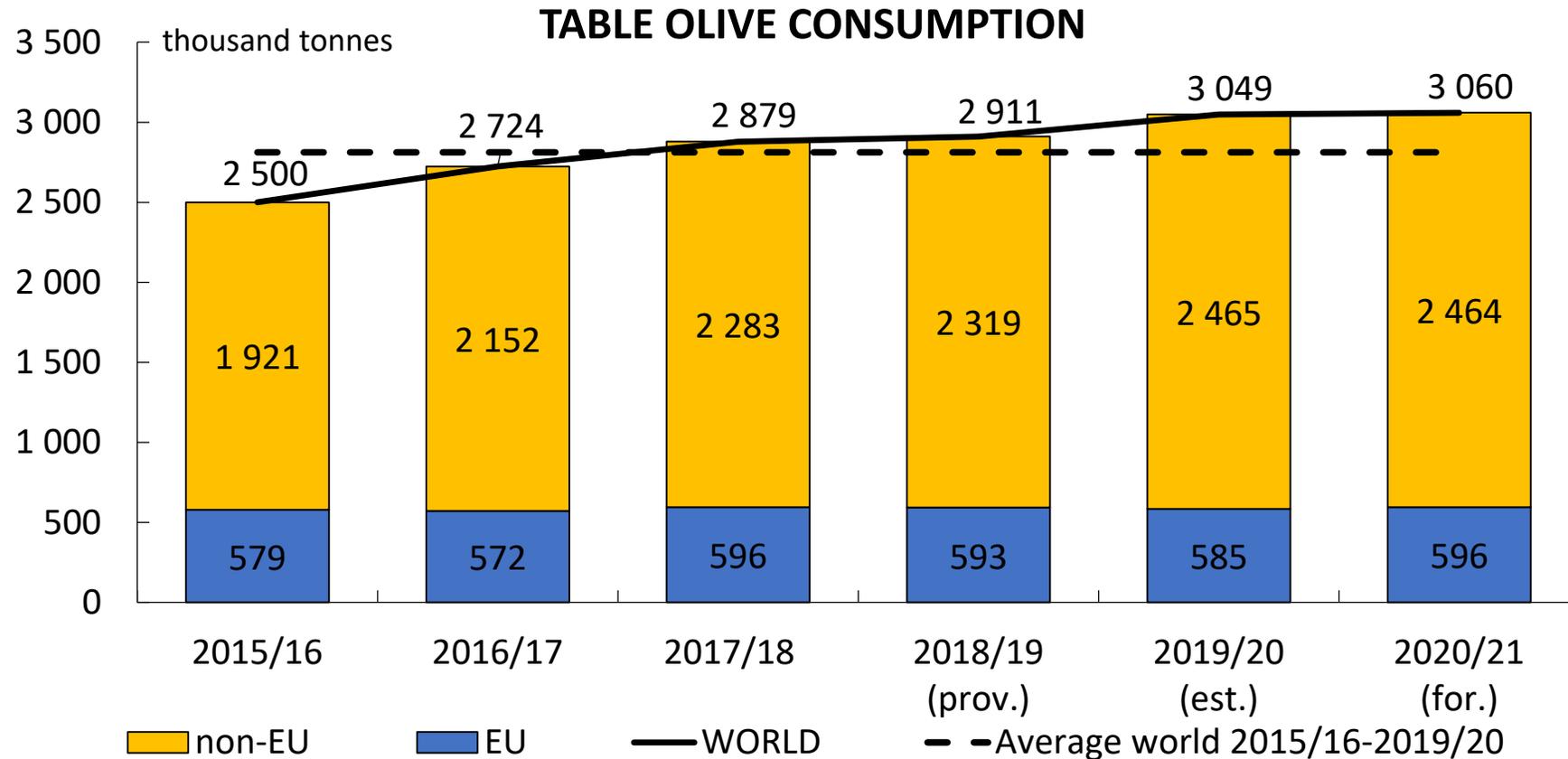


Source: International Olive Council.

<u>2020/21 vs. 2019/20</u>	
Spain	29%
Greece	4%
Italy	-17%
Portugal	0%

<u>2020/21 vs. 5-y average</u>	
Spain	5%
Greece	9%
Italy	-6%
Portugal	-2%

World consumption steadily increasing in the last five marketing years

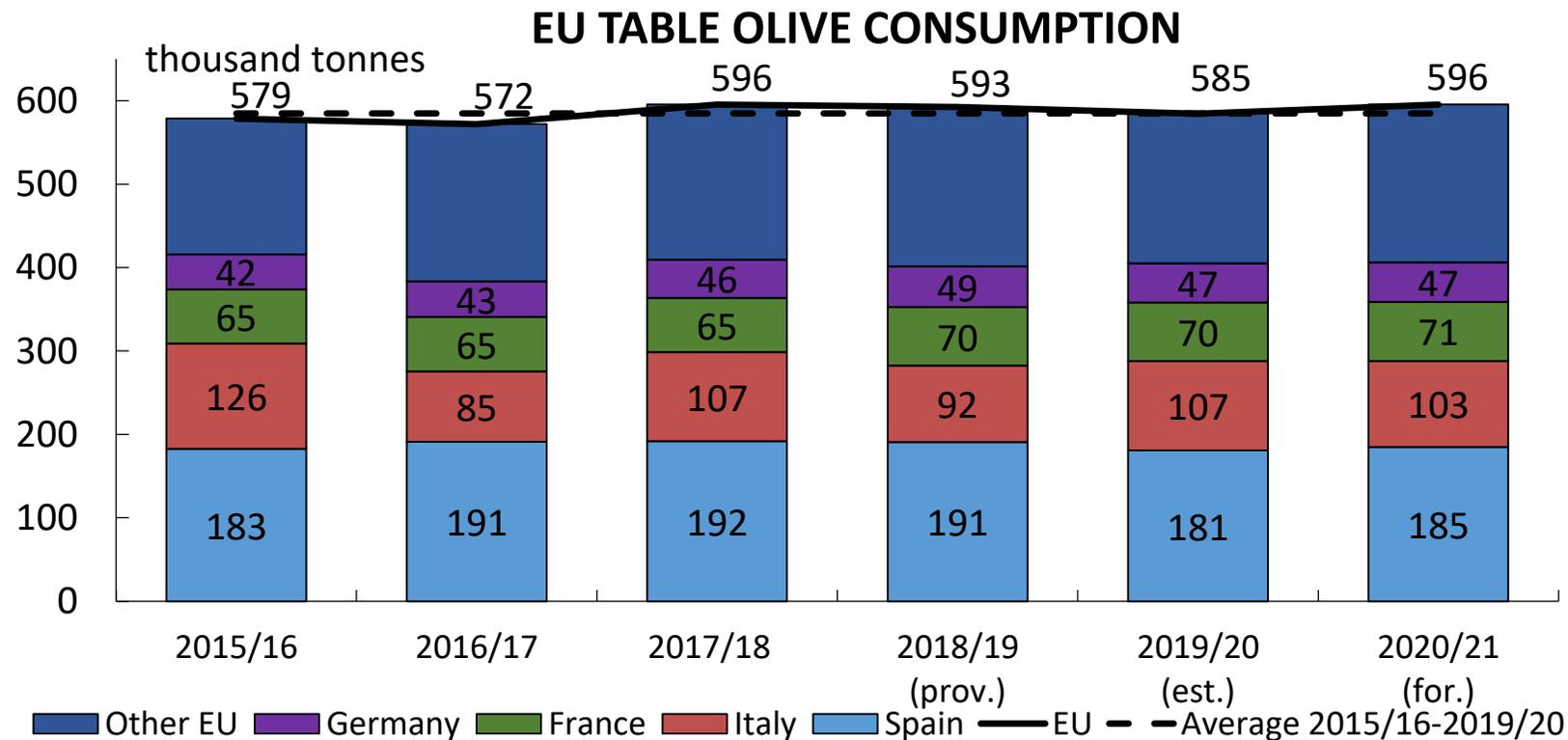


Source: International Olive Council.

<u>2020/21 vs. 2019/20</u>	
WORLD	0%
EU	2%
non-EU	0%

<u>2020/21 vs. 5-y average</u>	
WORLD	9%
EU	2%
non-EU	11%

EU consumption stable over the last four marketing years



Source: International Olive Council.

<u>2020/21 vs. 2019/20</u>	
Spain	2%
Italy	-4%
France	1%
Germany	0%
Other EU	6%

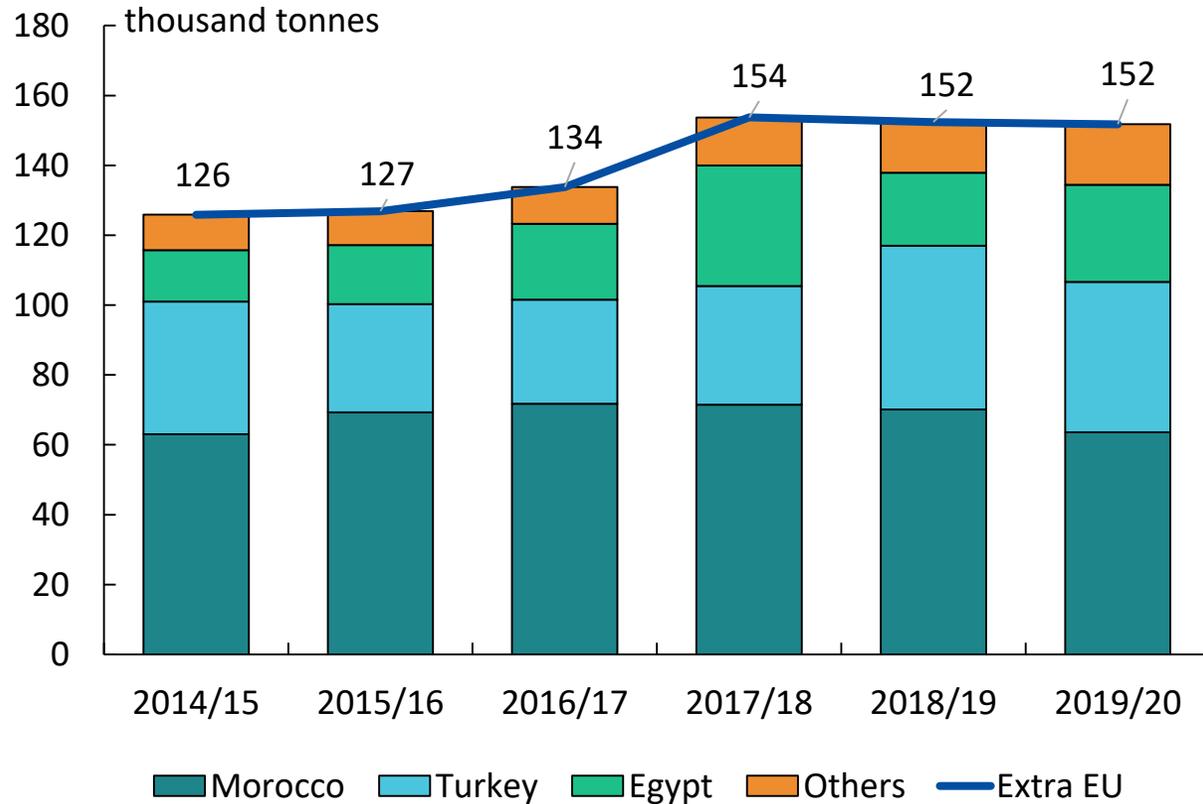
<u>2020/21 vs. 5-y average</u>	
Spain	-1%
Italy	0%
France	6%
Germany	4%
Other EU	4%

EU EXTRA-TRADE

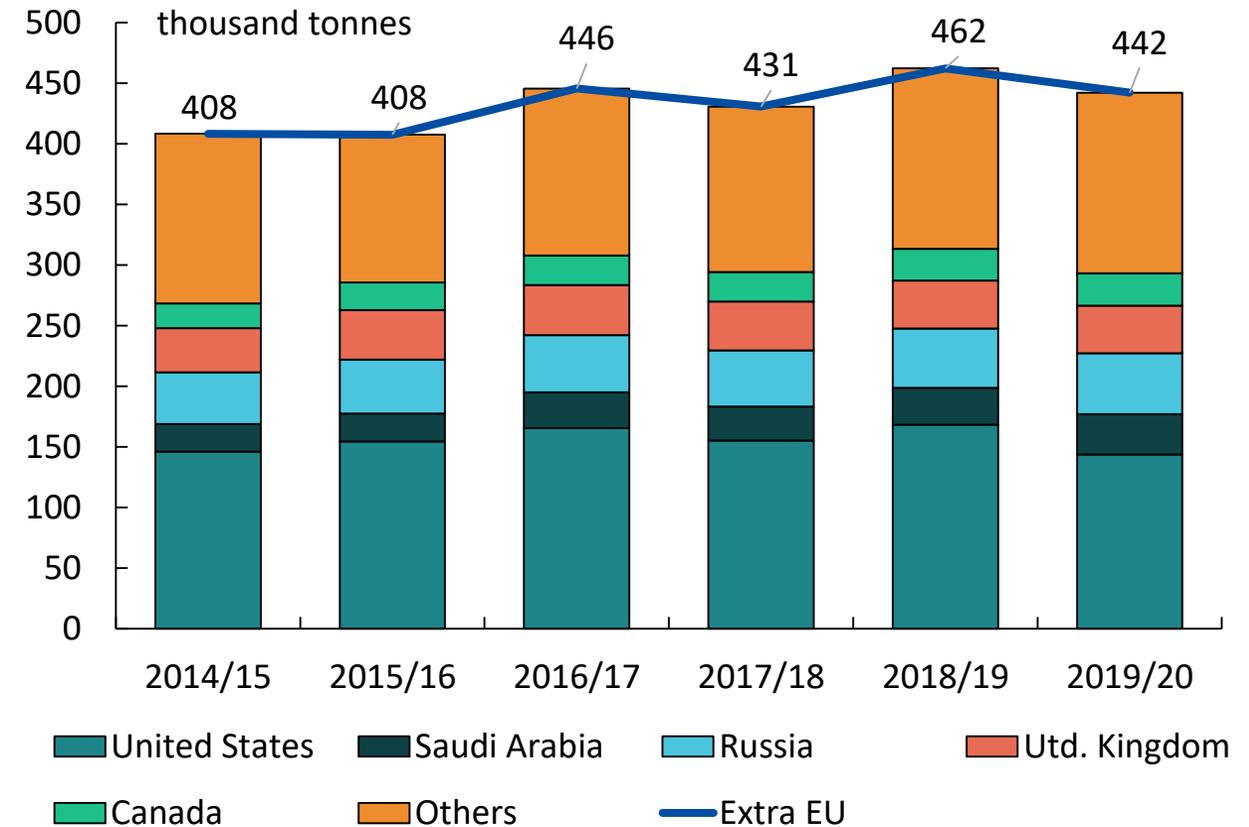


Trade balance decreased in 2019/20

Extra-EU imports of table olives (Sep.-Aug.)



Extra-EU exports of table olives (Sep.-Aug.)



Source: Eurostat COMEXT.

Thank you



Market information

<https://ec.europa.eu/info/food-farming-fisheries/plants-and-plant-products/plant-products/olive-oil>



Agri-Food Data Portal

<https://agridata.ec.europa.eu/extensions/DataPortal/home.html>

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Note: The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period it is still part of the EU Customs Union. Taxud EU trade data therefore also include the UK and it is labelled as EU+UK.

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Slide 23: source: Pixabay.com