



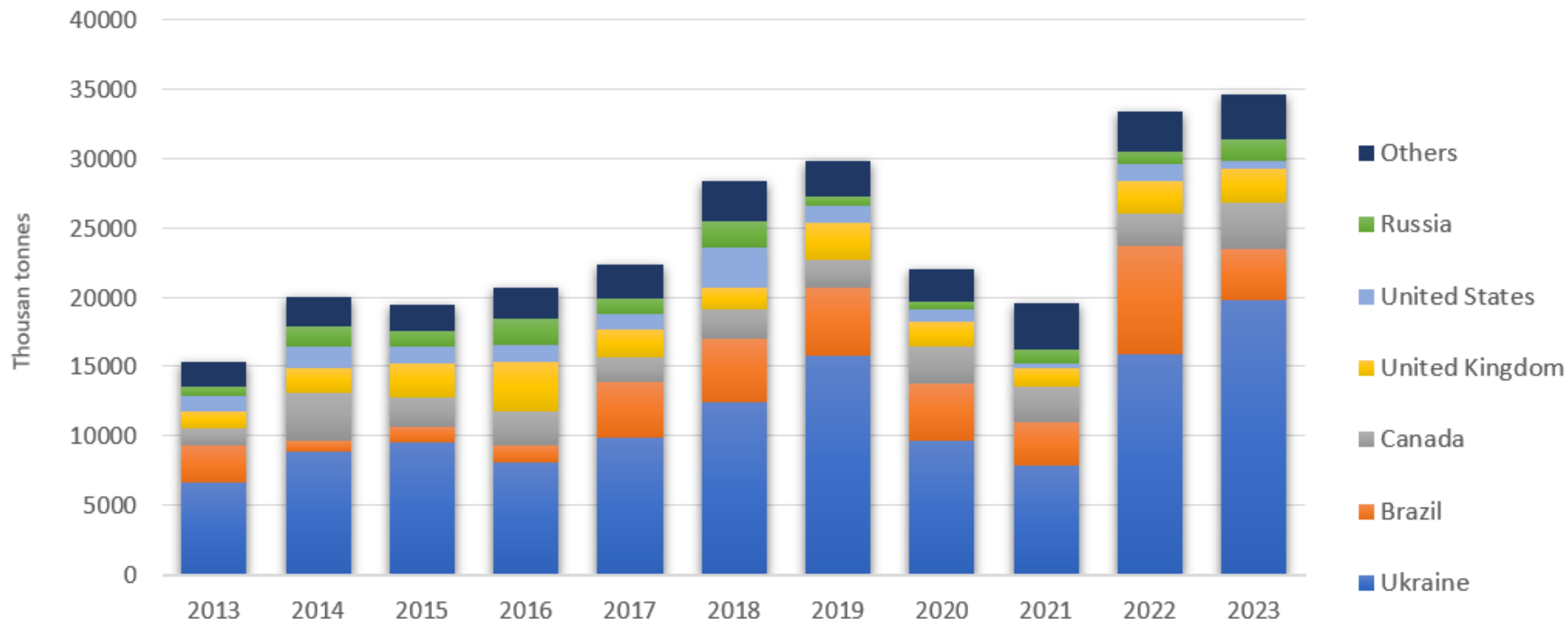
EU imports of Ukrainian cereals and oilseeds, Ukrenian exports

Civil Dialogue group COP

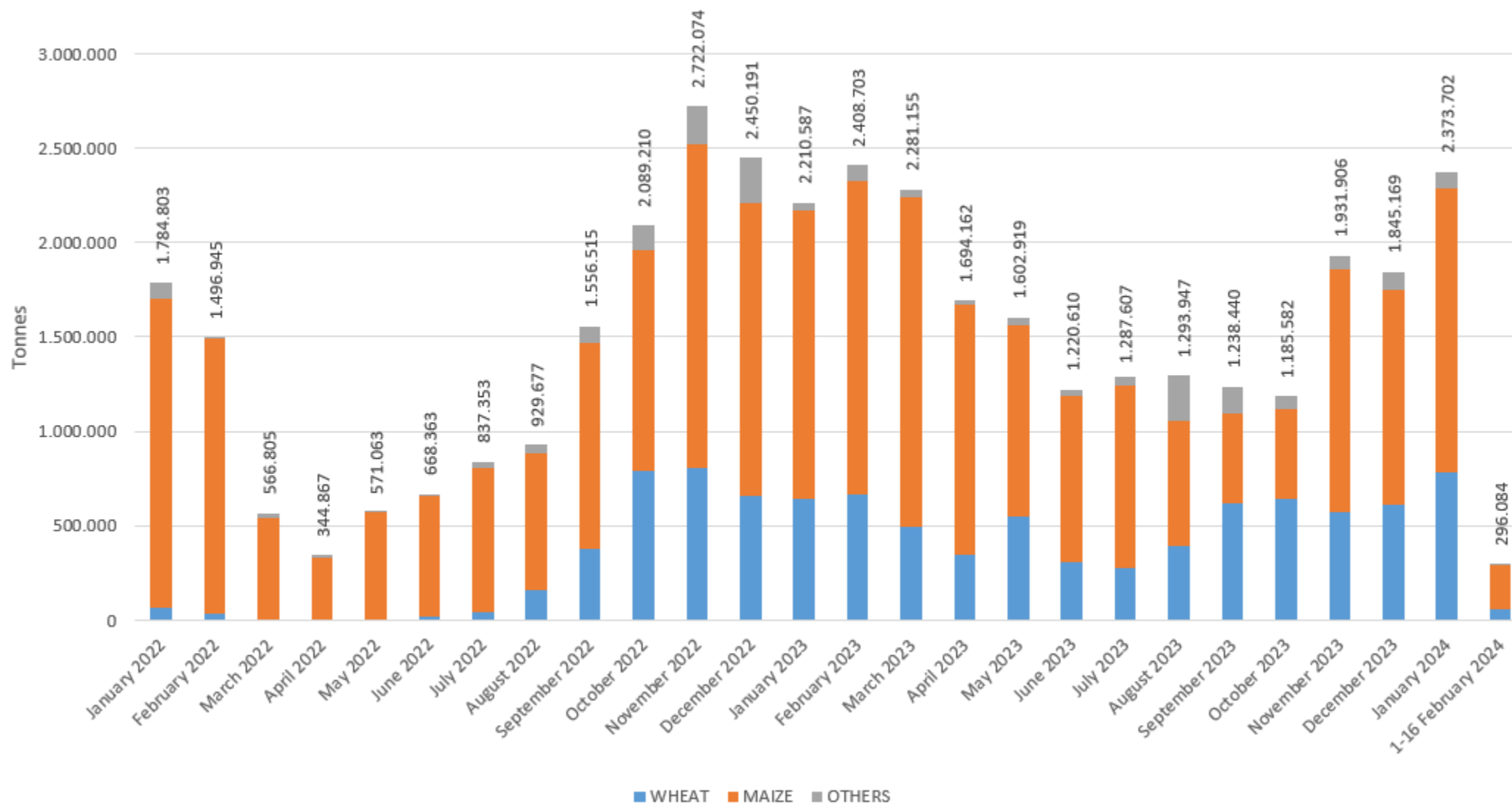
5 March 2024

EU cereals imports from Ukraine

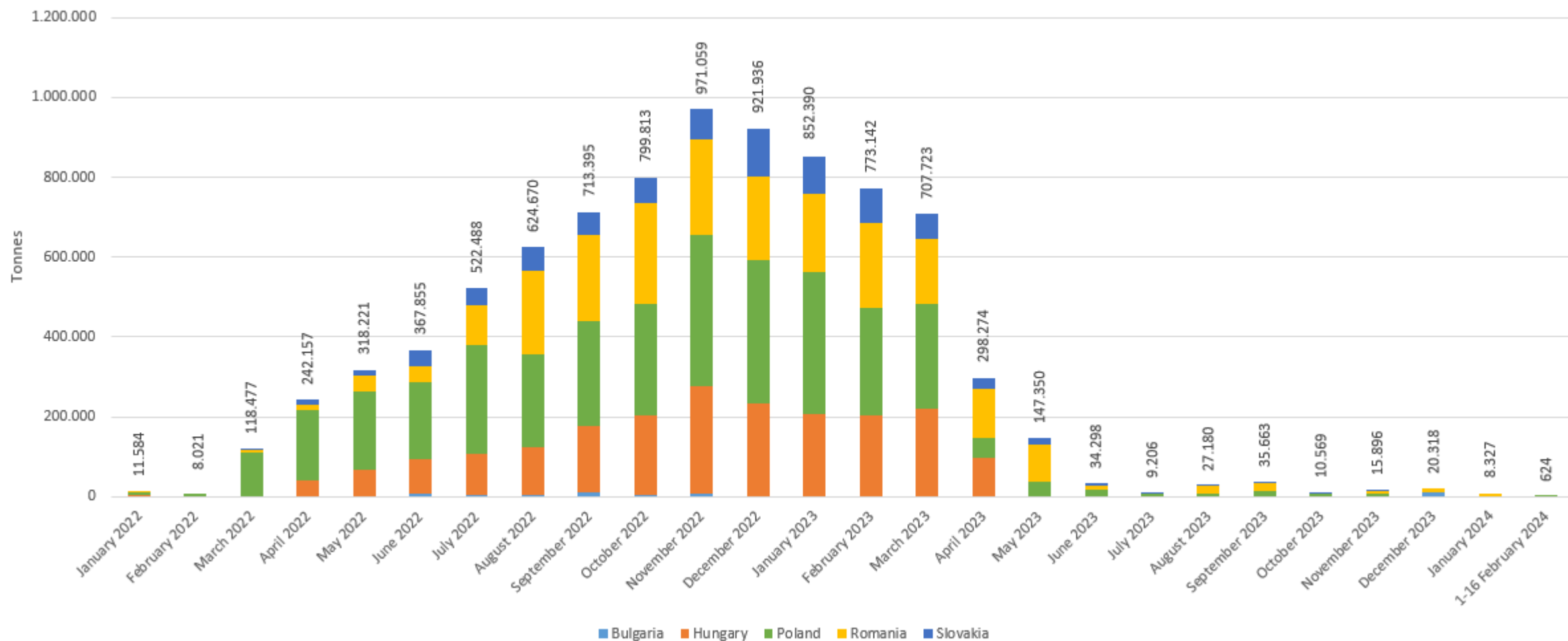
Imports of cereals into the EU per country of origin



EU cereals imports from Ukraine

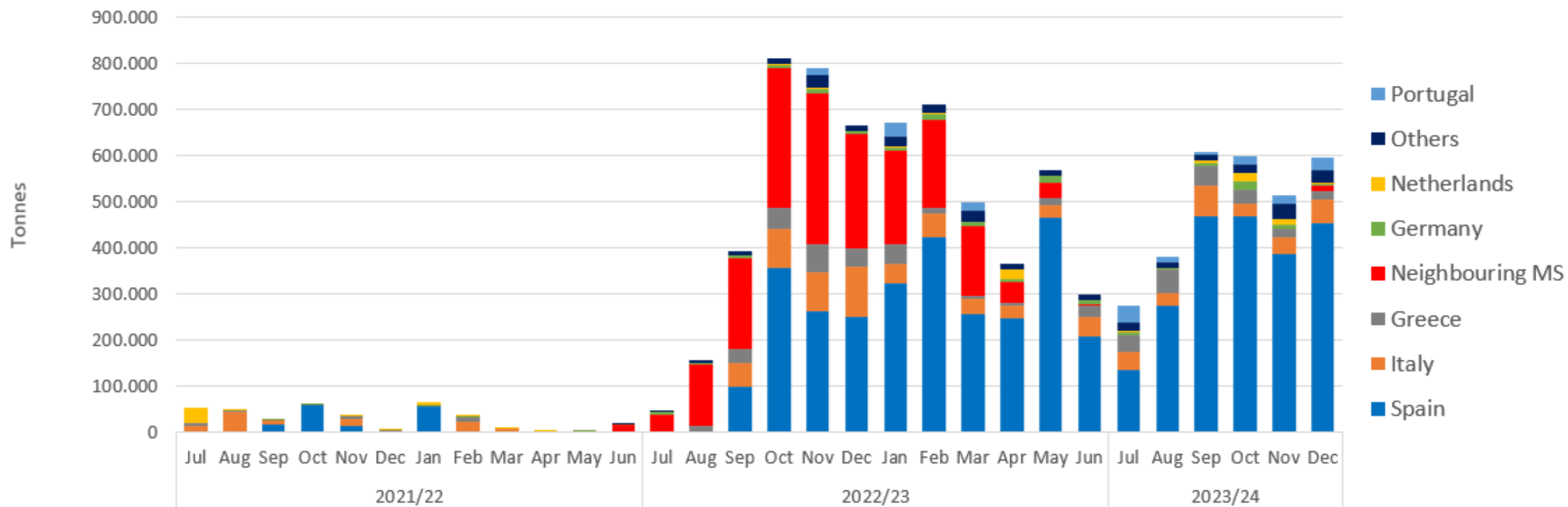


Cereals imports from Ukraine to the 5 neighbouring Member States

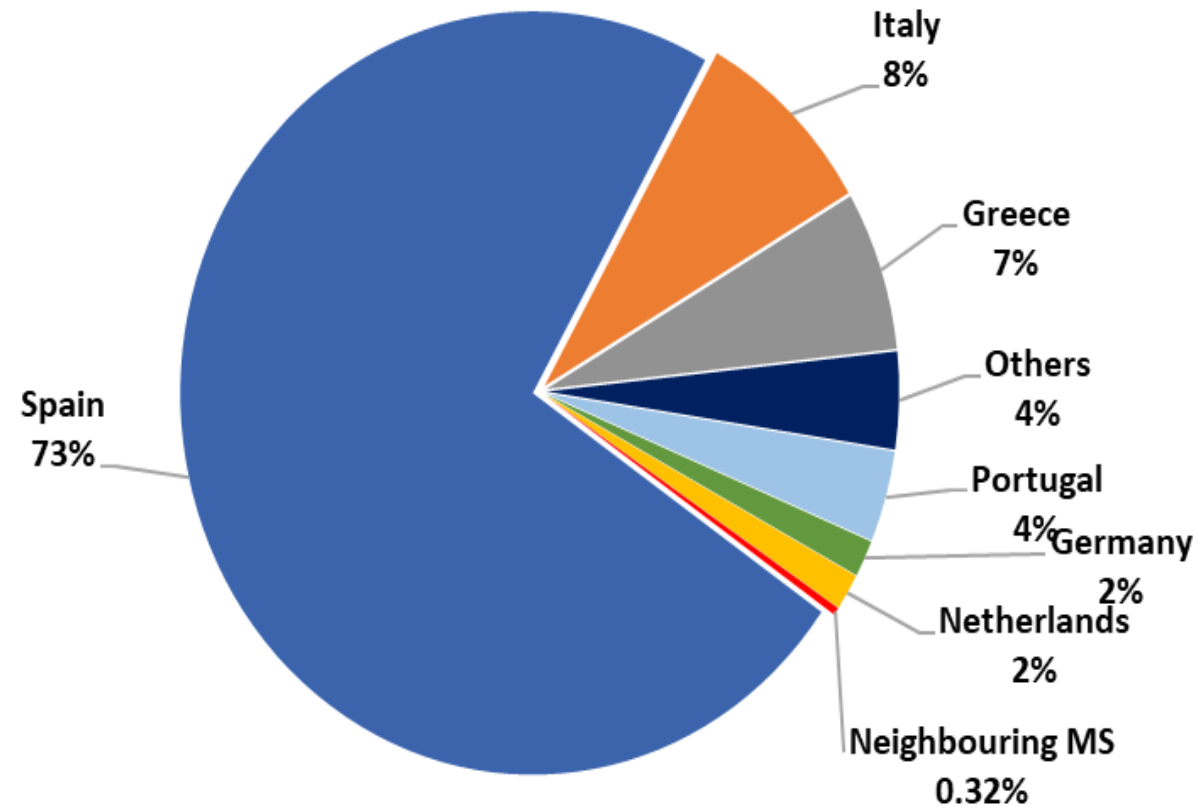


EU monthly imports of **wheat** from Ukraine

(details for the main importing Member States)



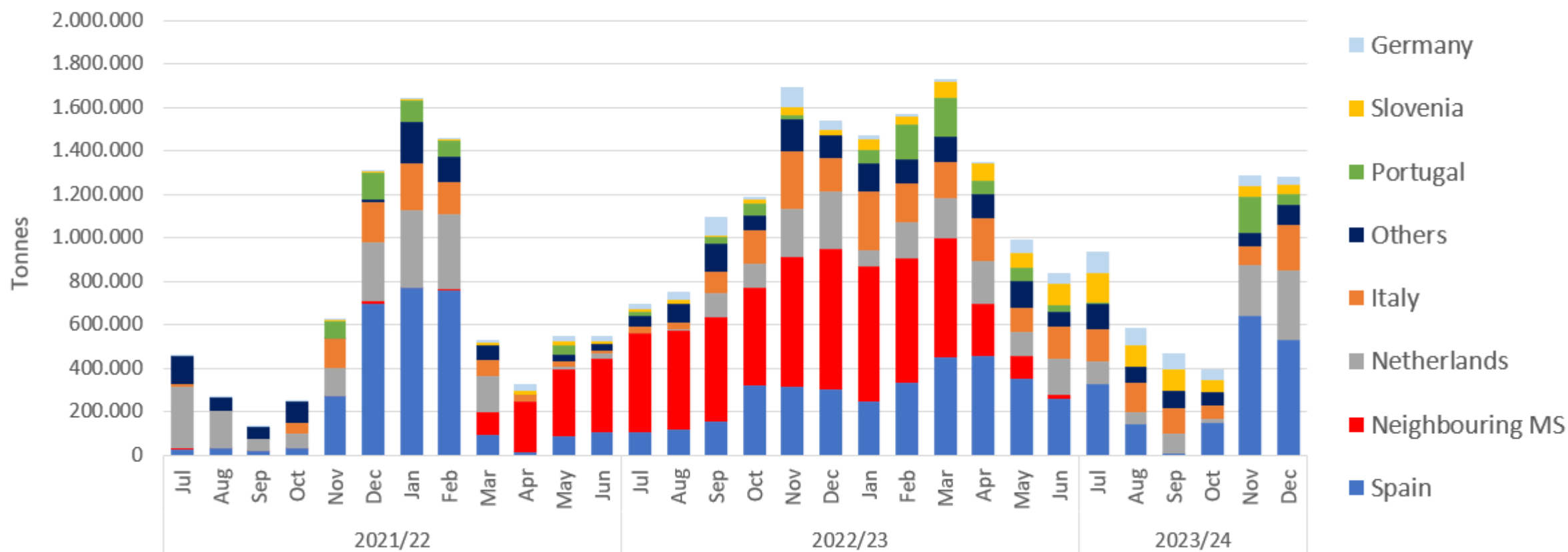
WHEAT IMPORTS FROM UKRAINE SHARE OF THE MAIN IMPORTING MEMBER STATES



Source: Eurostat/Comext; share based on import data for the period July-December 2023

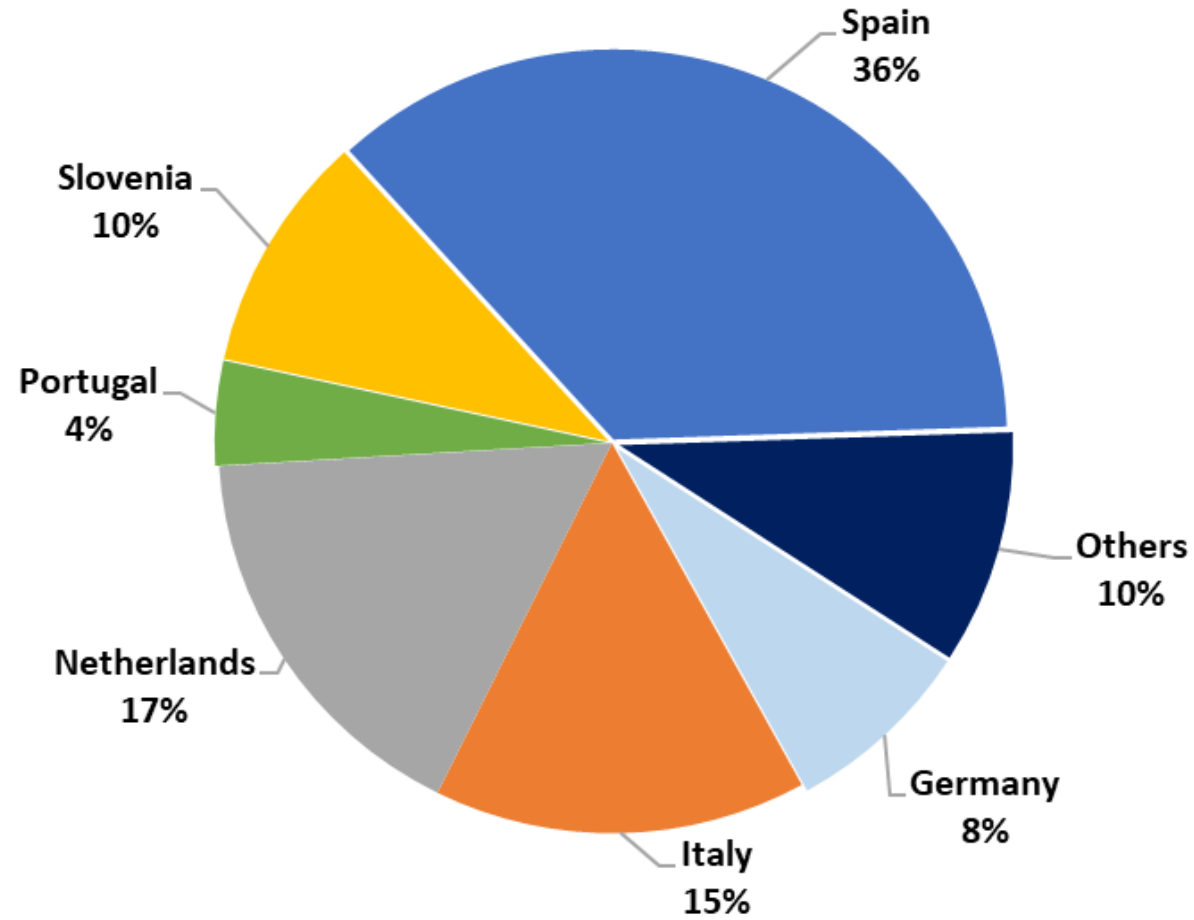
EU monthly imports of **maize** from Ukraine

(details for the main importing Member States)



Source: Eurostat/Comext

MAIZE IMPORTS FROM UKRAINE SHARE OF THE MAIN IMPORTING MEMBER STATES

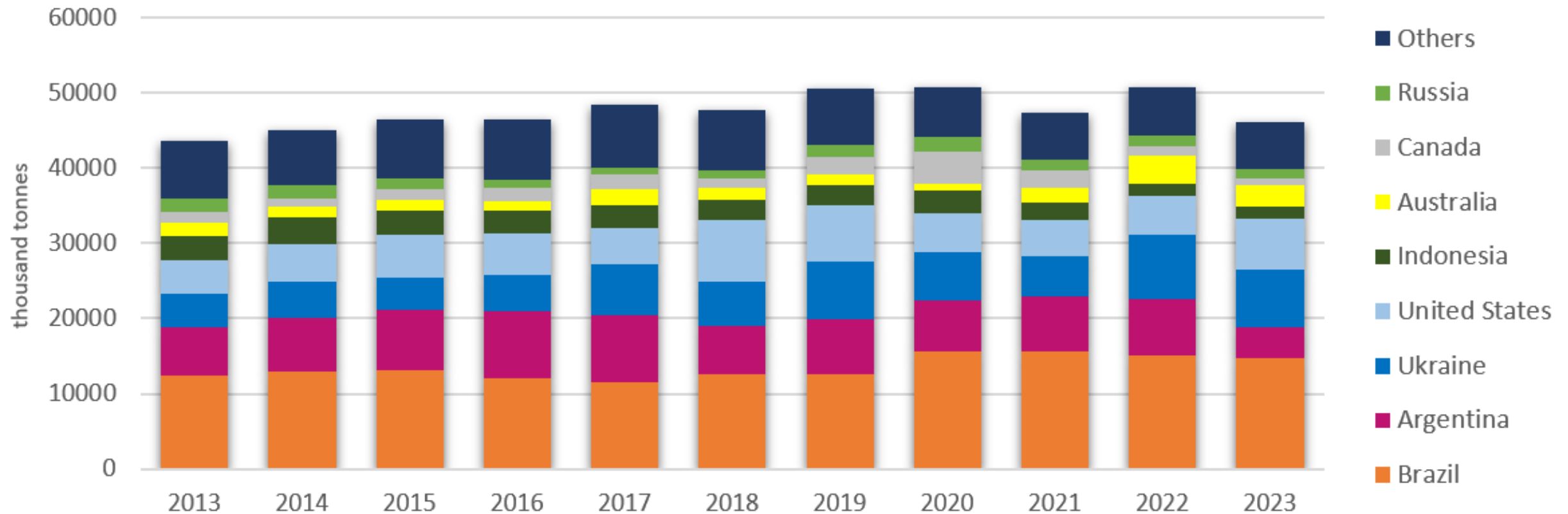


Source: Eurostat/Comext; share based on import data for the period July-December 2023

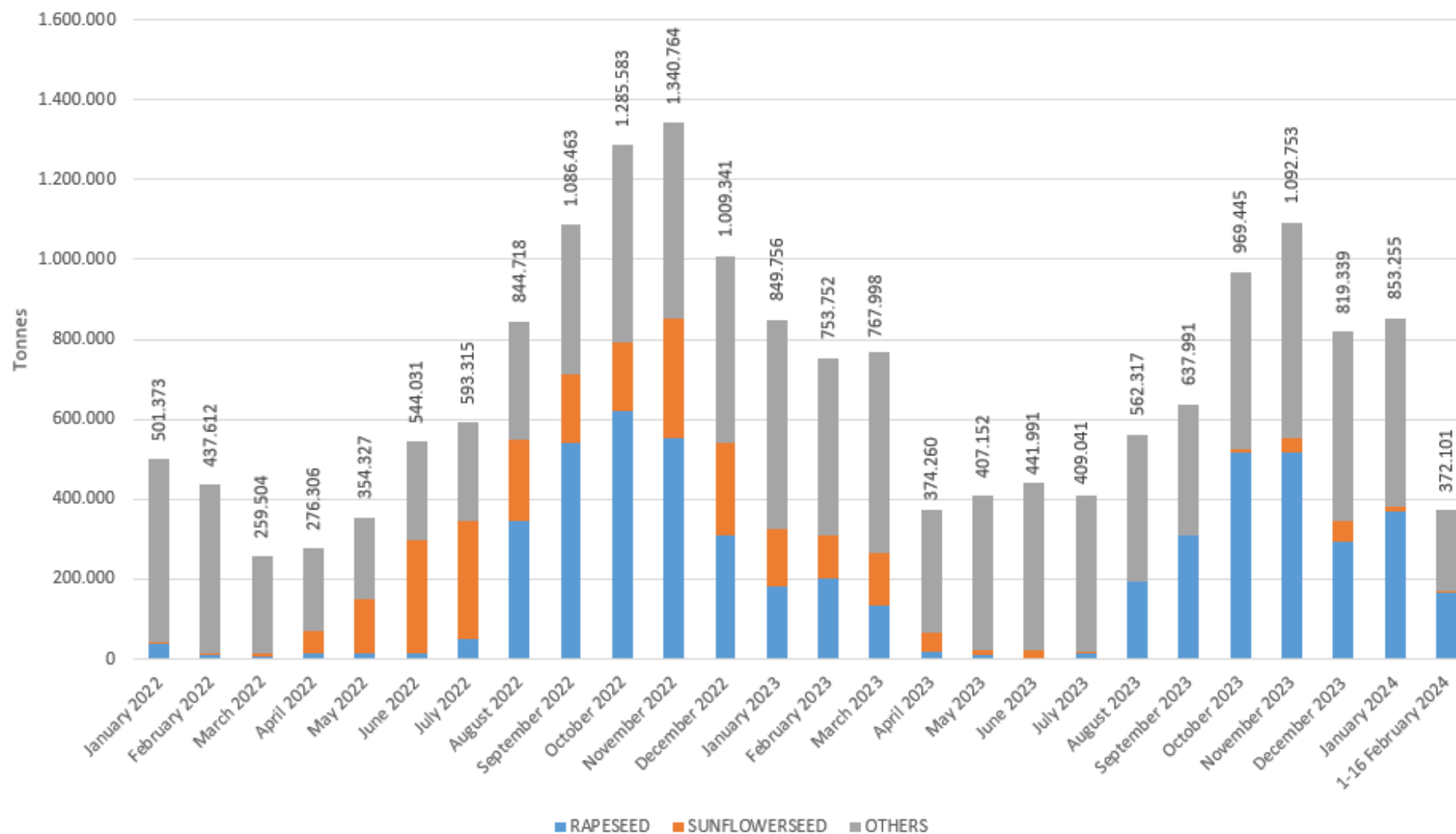
EU oilseeds imports from Ukraine

Imports of oilseeds, oilmeals and vegetable oils into the EU per country of origin

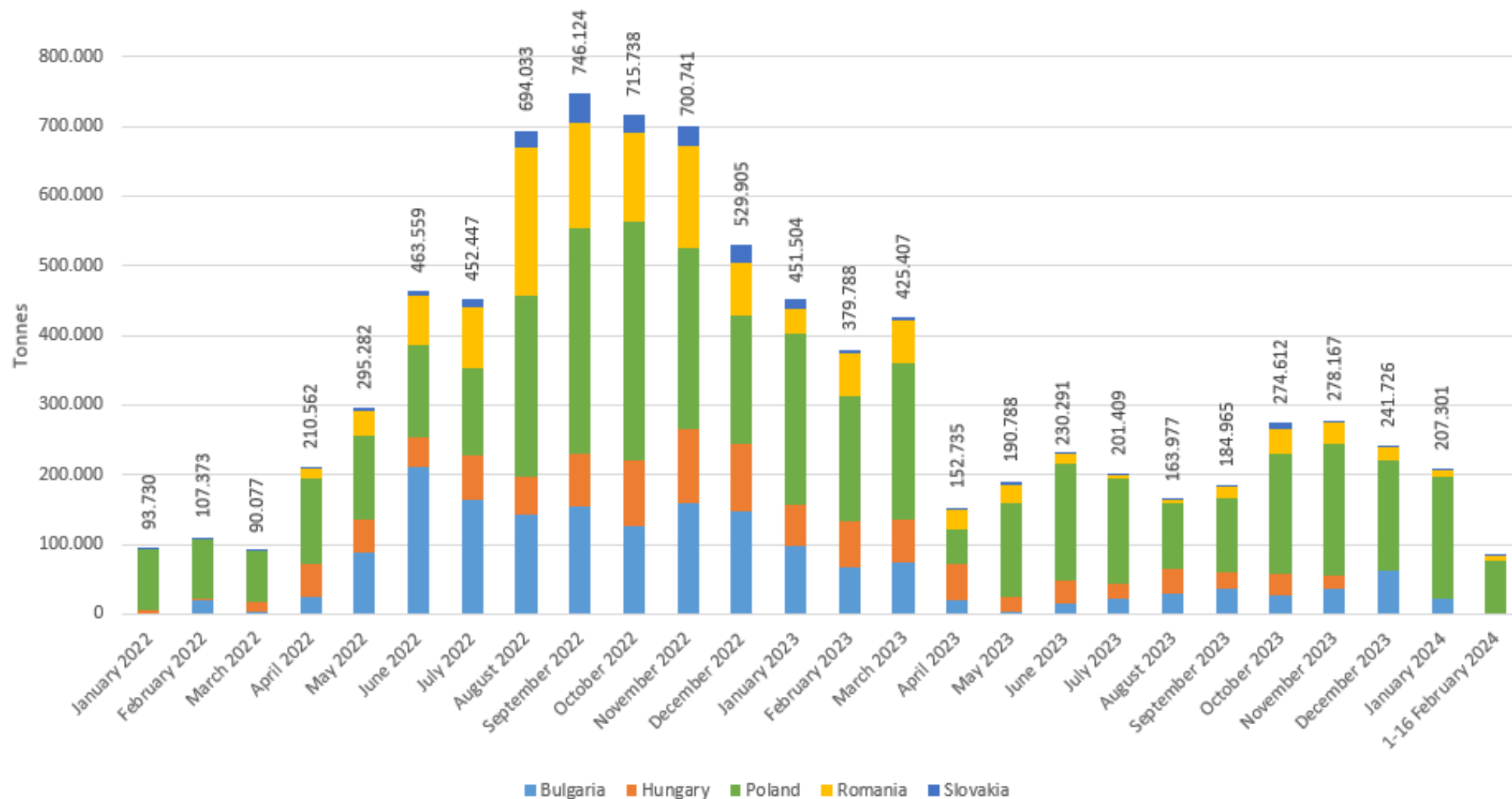
Imports of oilseeds, oilmeals and vegetable oils into the EU per country of origin



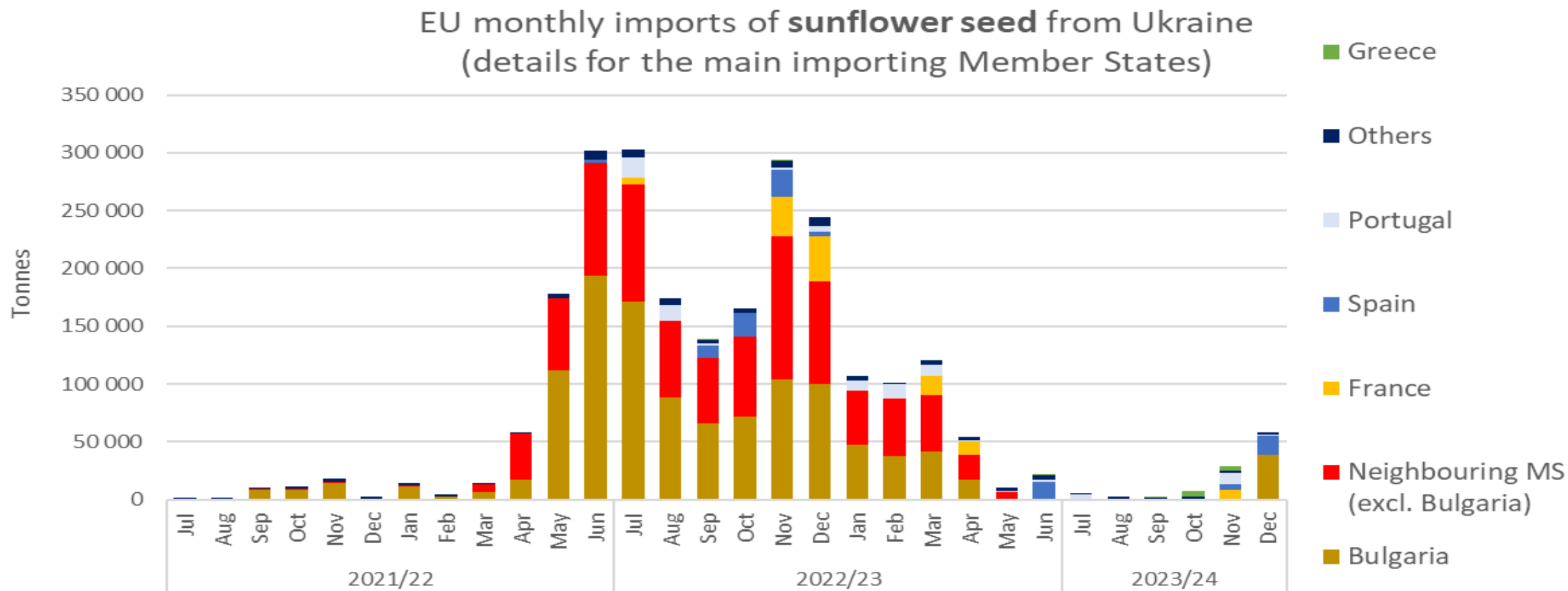
EU oilseeds imports from Ukraine



Oilseeds imports from Ukraine to the 5 neighbouring Member States

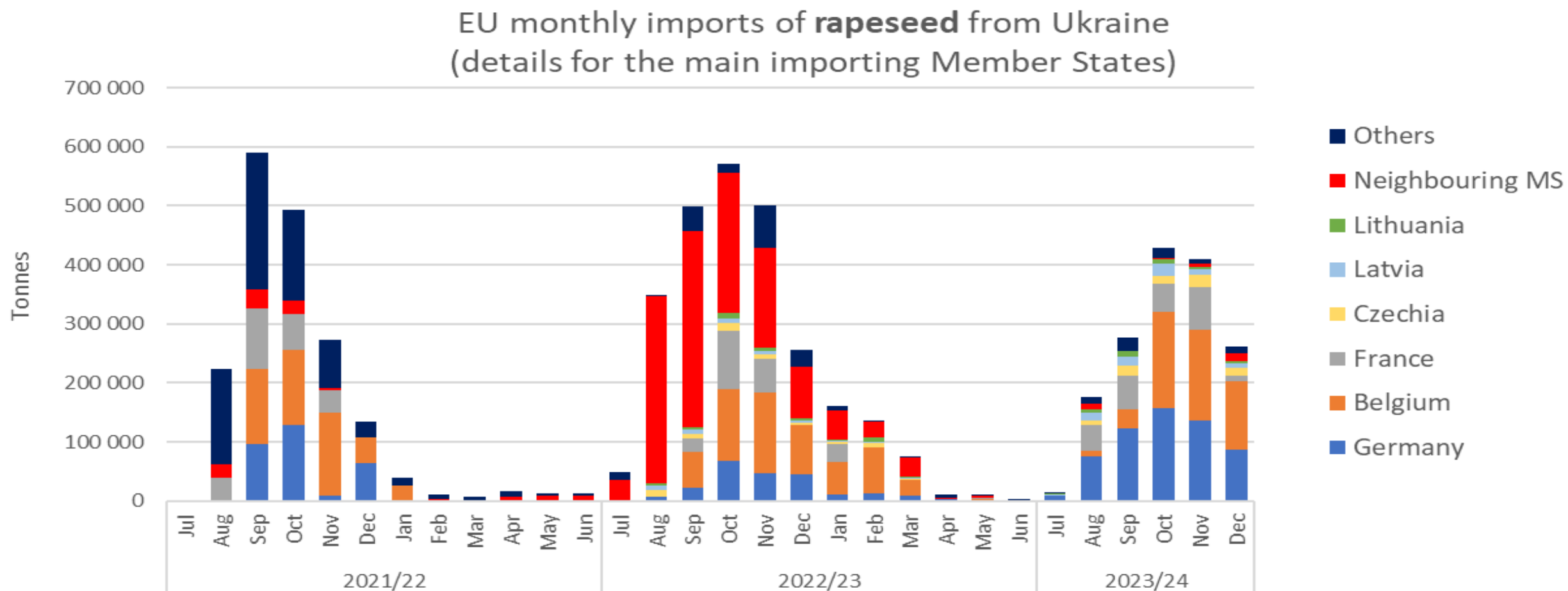


EU imports from Ukraine – sunflower seed



Source: Eurostat/Comext

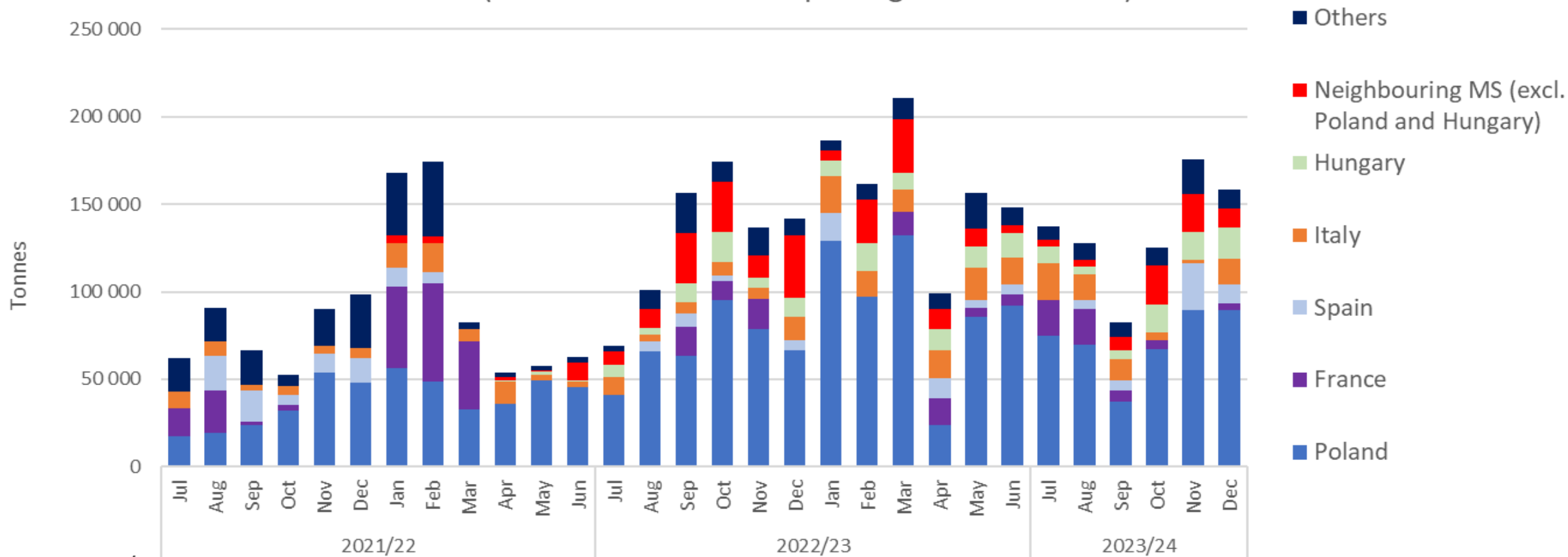
EU imports from Ukraine - rapeseed (in tonnes)



Source: Eurostat/Comext

EU imports from Ukraine – oilseed meals

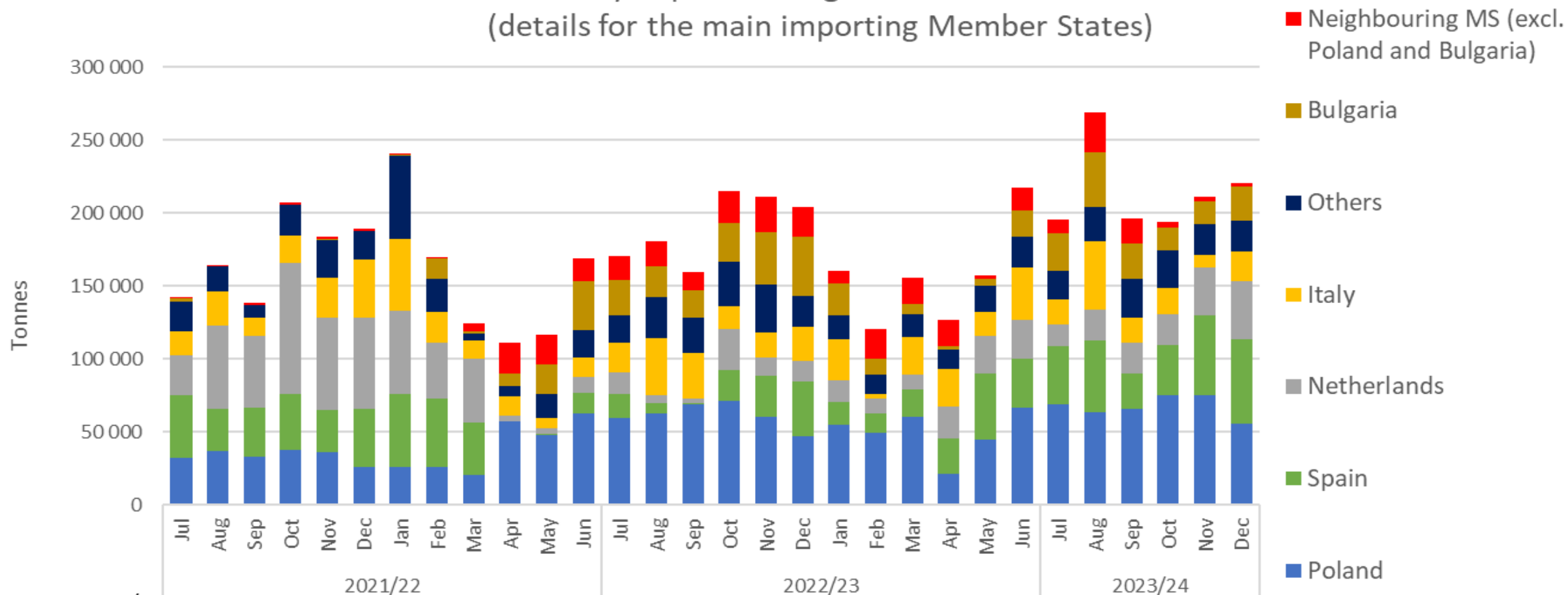
EU monthly imports of **oilseed meals** from Ukraine
(details for the main importing Member States)



Source: Eurostat/Comext

EU imports from Ukraine – vegetable oils

EU monthly imports of **vegetable oils** from Ukraine
(details for the main importing Member States)



Ukrainian exports and production

UA cereals and oilseeds exports – Solidarity Lanes and Black Sea Route

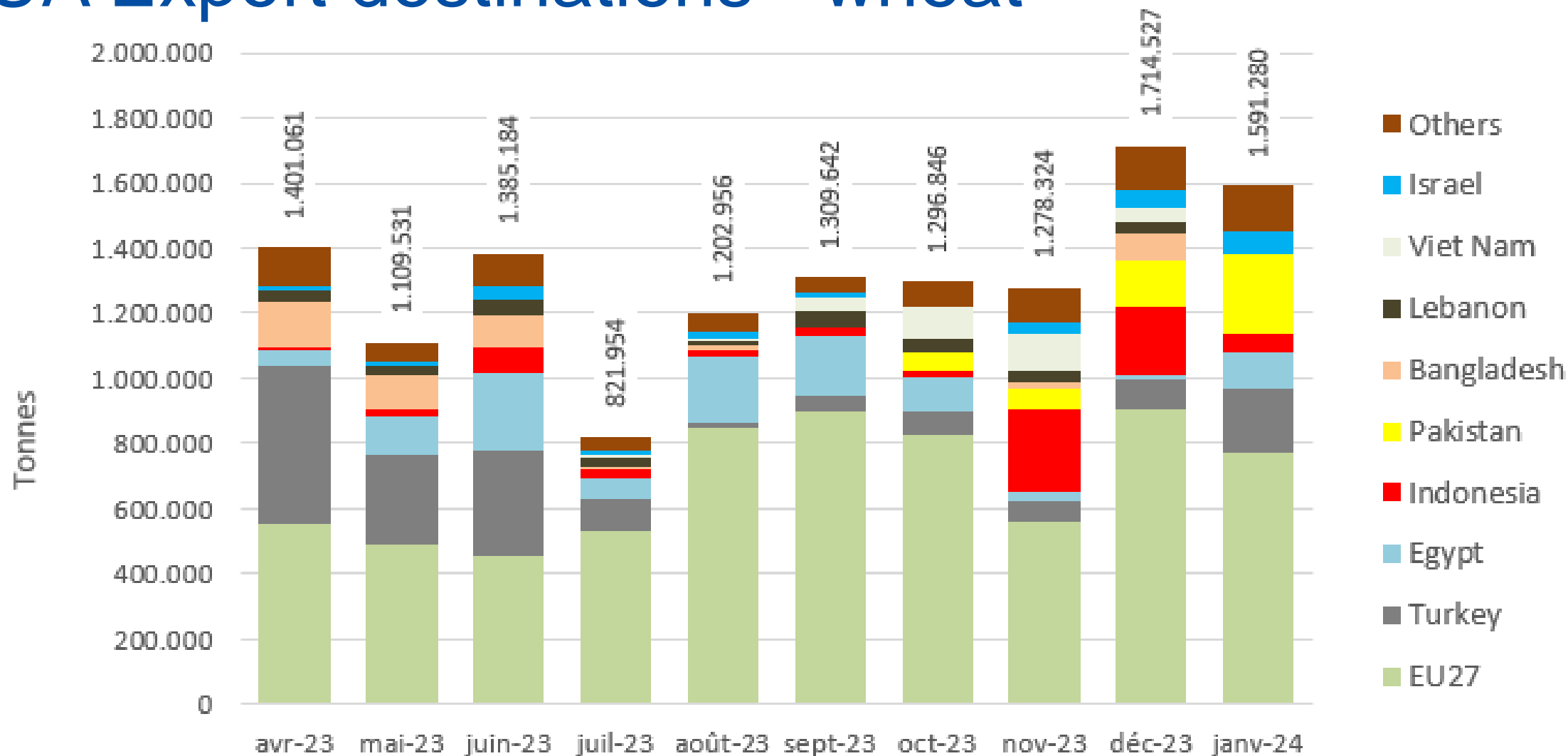
<i>Estimates based on UA data (million tonnes)</i>	Solidarity Lanes	Ukrainian Black Sea ports	Total
May-22	2		2
June-22	2.5		2.5
July-22	2.8		2.8
August-22	2.9	1.4	4.3
Sept-22	2.6	4	6.6
Oct-22	2.7	3.9	6.6
Nov-22	4.2	2.6	6.8
Dec-22	3.1	3.6	6.7
Jan-23	2.9	2.9	5.8
Feb-23	3.3	3.3	6.6
March-23	3.7	3.7	7.4
April-23	2.1	2.9	5
May-23	3.4	1.3	4.7
June-23	3	2	5
July-23	3.2	0.3	3.5
August-23	4	0	4
September-23	3.8	0	3.8
October-23	3.1	1.3	4.4
November-23	3	2.8	5.8
December -23	2.5	4.8	7.3
January -24	3	4.3	7.3
Total	63.7	45.2	108.9

UA production and export forecast for 2023/24

2023/24 (million tonnes)	Production	Export forecast
Soft wheat	22,5	14,3
Maize	29	23
Barley	5,9	2,4
Total cereals	58,3	40,7
Sunflower	13,6	0,4
Rapeseed	4	3,4
Soya bean	4,9	3,3
(vegetable oils)	-	5,8
(oilseeds meals)	-	5,3
Total oilseeds	22,5	18,2
Total	80,8	<u>58,9</u>

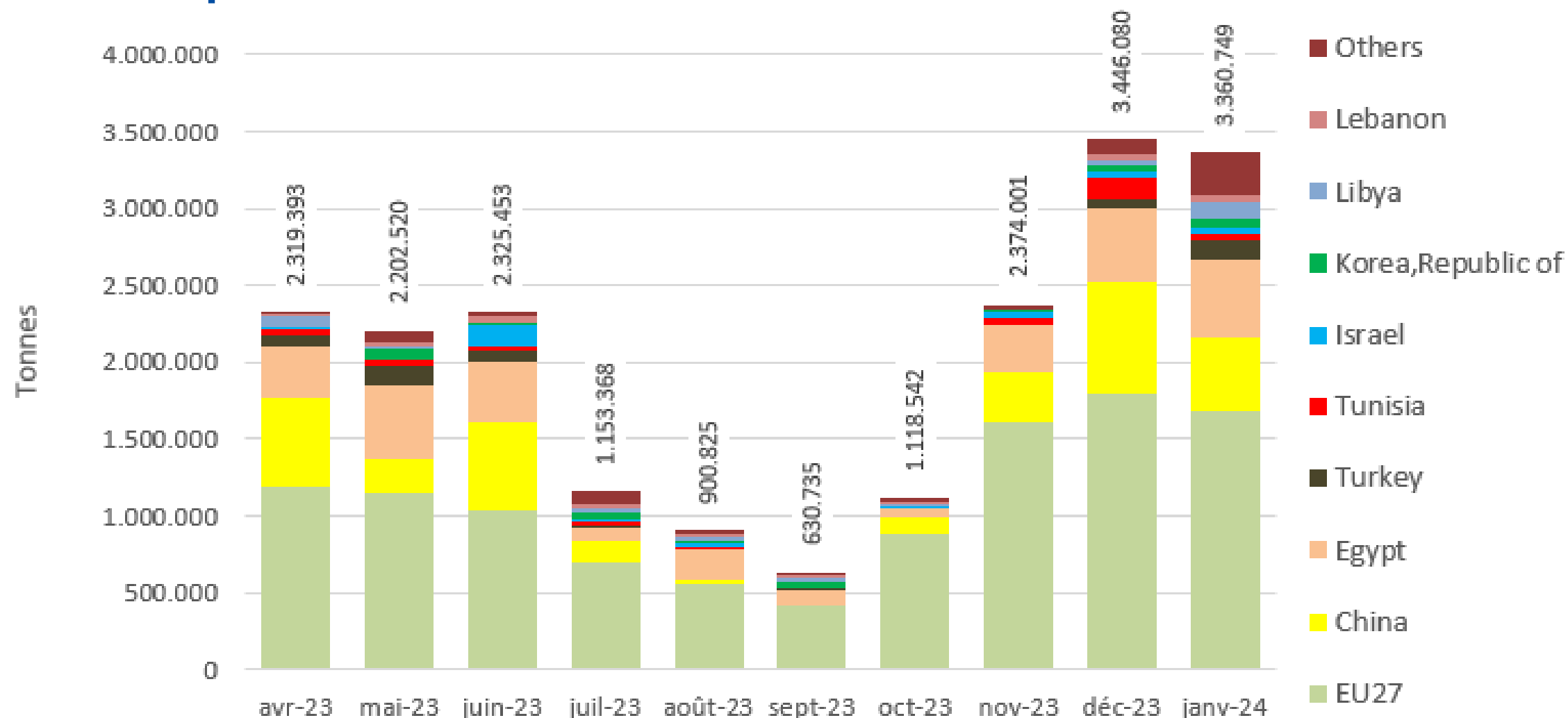
Source: UA Ministry and private forecasters as regards exports projections

UA Export destinations - wheat



Source: Ukrainian State Customs Service

UA Export destinations - maize



Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed



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