



ITALY - FORECAST 2022

PEACHES-NECTARINES

and some information about other stone fruit

BRUXELLES WEB-MEETING 01/06/2022

PEACHES-NECTARINES FOCUS ON MARKET TREND 2021

- Scarce quantities available due to the spring frost damages, added by drought during the summer months in particular and some hailstorms
- Quite correct prices at the beginning of the campaign, then rose to good levels, during the second part of the season in particular when the quantities available were very low; decreasing volumes of the South regions have not been balanced by Northern collections more affected by frost than south.
- In general good prices but referable to small quantities; please note that in several cases production zeroed out by frost
- Stocks absent or very reduced quantities even during the most important harvest period
- On the foreign markets active request of product but never too euphoric, demand always correlated to the prices
- Take attention to the costs for covid measures joined by increasing prices of raw materials and difficulty of finding labor

APRICOTS

FOCUS ON MARKET TREND 2021

- ❑ Apricots trend market was similar to pesches-nectarines one:
- ❑ Low product availability due to frost damages
- ❑ Good prices especially from the second half of July for the decreasing volumes from south and the very little quantities from North, together with the European availability decreases too
- ❑ As peaches-nectarins good prices but referred to low quantities... not so high to always balance product losses
- ❑ Good demand of apricots but even better from mid-july

Weather conditions of spring 2022 – impact on peaches-nectarines (and on stone fruit in general)

- Mild winter followed by temperature drops in mid-March
- In general good flowering and fruit setting
- Little frost damages in some area, but insignificant (mostly if compared to last years) and mainly concentrated on earlier flowering varieties
- Low temperatures until mid-May then rising up even above the normal
- Delay of the phenological phases than last year, but now quickly decreasing
- This year productions rising up quite to normal after two-years quantities never so low



PEACHES-NECTARINES –ITALY: forecast 2022

Tons

	2019	2020	2021	F. 2022	var% 2022/2021	var% 2022/2019
PEACHES	534.200	379.600	353.298	469.157	+33	-12
CLINGSTONE PEACHES	92.400	48.100	60.767	74.721	+23	-19
NECTARINES	608.700	371.700	350.235	536.731	+53	-12
TOTAL	1.235.300	799.400	764.301	1.080.608	+41	-13

Source: CSO ITALY

Good productions are expected for 2022 after two years at historical low; take attention to the comparison... the right one is with 2019

Surfaces 2022: decreasing trend, more pronounced decreases for peaches compared to nectarines, more important reduction in the Northern regions than in the South



ITALY: forecast 2022 peaches-nectarines details

PEACHES FRESH CONSUMPTION

Tons

	2019	2020	2021	Forecast 2022	VAR. % 2022/2021	VAR. % 2022/2019
Piemonte+Lombardia+L	47.522	34.981	19.175	42.428	+121	-11
Veneto+Friuli V.G.	22.251	14.843	2.659	17.610	+562	-21
Emilia Romagna	58.026	21.184	30.270	43.519	+44	-25
Central regions	32.688	24.069	18.617	26.468	+42	-19
South regions	373.725	284.523	282.577	339.131	+20	-9
ITALY	534.211	379.600	353.298	469.157	+33	-12

Source: CSO ITALY

NECTARINES

Tons

	2019	2020	2021	Forecast 2022	VAR. % 2022/2021	VAR. % 2022/2019
Piemonte+Lombardia+Liguria	81.764	60.744	26.074	65.415	+151	-20
Veneto+Friuli V.G.	28.035	17.492	2.953	22.349	+657	-20
Emilia Romagna	157.020	30.728	69.828	125.616	+80	-20
Central regions	33.199	22.504	21.209	28.422	+34	-14
South regions	308.635	240.195	230.172	294.929	+28	-4
ITALY	608.653	371.663	350.235	536.731	+53	-12

Source: CSO ITALY

Please remember that last year northern regions showed more important losses than South due to frosts damages; this year the production seems to return to good levels, but less than 2019

PEACHES-NECTARINES – ITALY: forecast 2022



Source: CSO ITALY

ITALY – forecast 2022 peaches-nectarines
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APRICOT – ITALY: forecast 2022



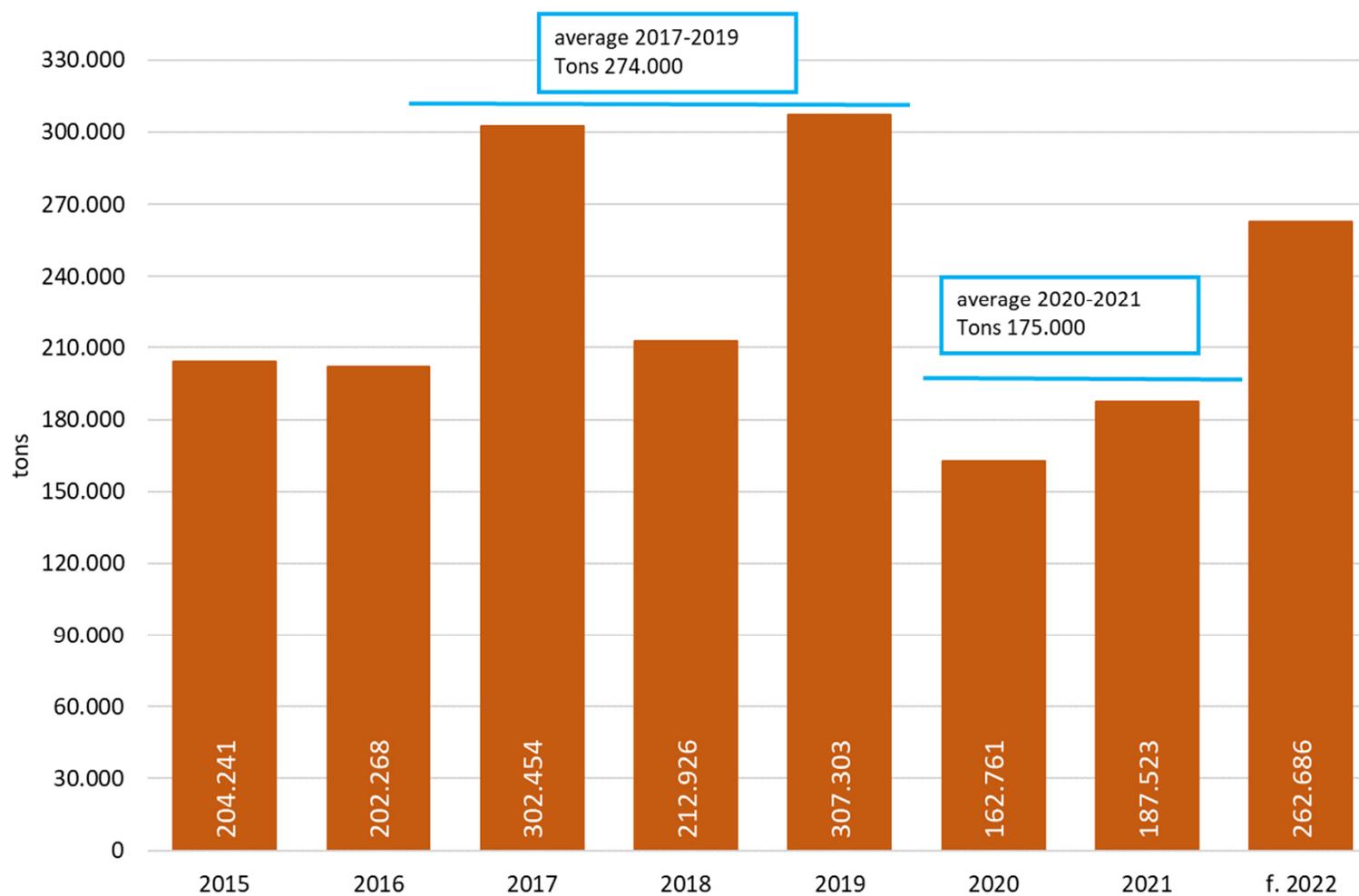
Tons

	2019	2020	2021	f. 2022	var. % 2022/2021	var. % 2021/2019
Emilia-Romagna	107.144	12.983	51.787	77.498	+50	-28
South regions	169.475	136.316	124.891	159.472	+28	-6
other regions centre-north	30.684	13.461	10.845	25.716	+137	-16
ITALY	307.303	162.761	187.523	262.686	+40	-15

Production 2022 came back to quite normal quantities.
As peaches-nectarines, the correct comparison is with 2019.

Surface 2022 trend: after several years of continuous increase, since last year surfaces are in little decline

APRICOT – ITALY: forecast 2022



Source: CSO ITALY

ITALY: PLUMS and CHERRIES forecast 2022- early productive indications

Good productions are expected for plums and cherries too after the very scarce quantities of 2021 affected, even in this case, by frost.

Spring frosts present this year too, but damages has been little

Thank you for your attention

