

Sugar Price reporting

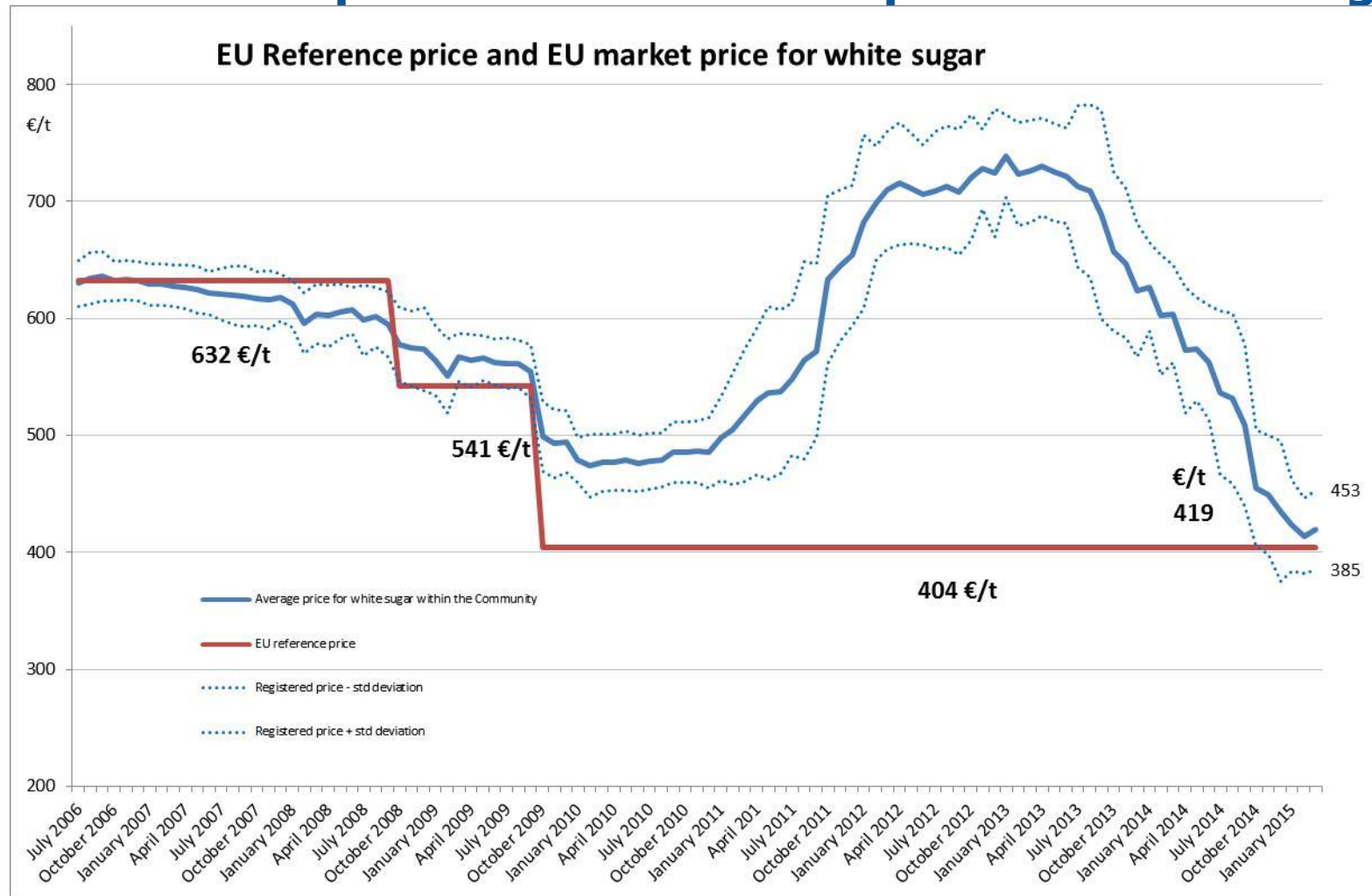
AGRI C 4

Civil Dialogue Group - Arable Crops

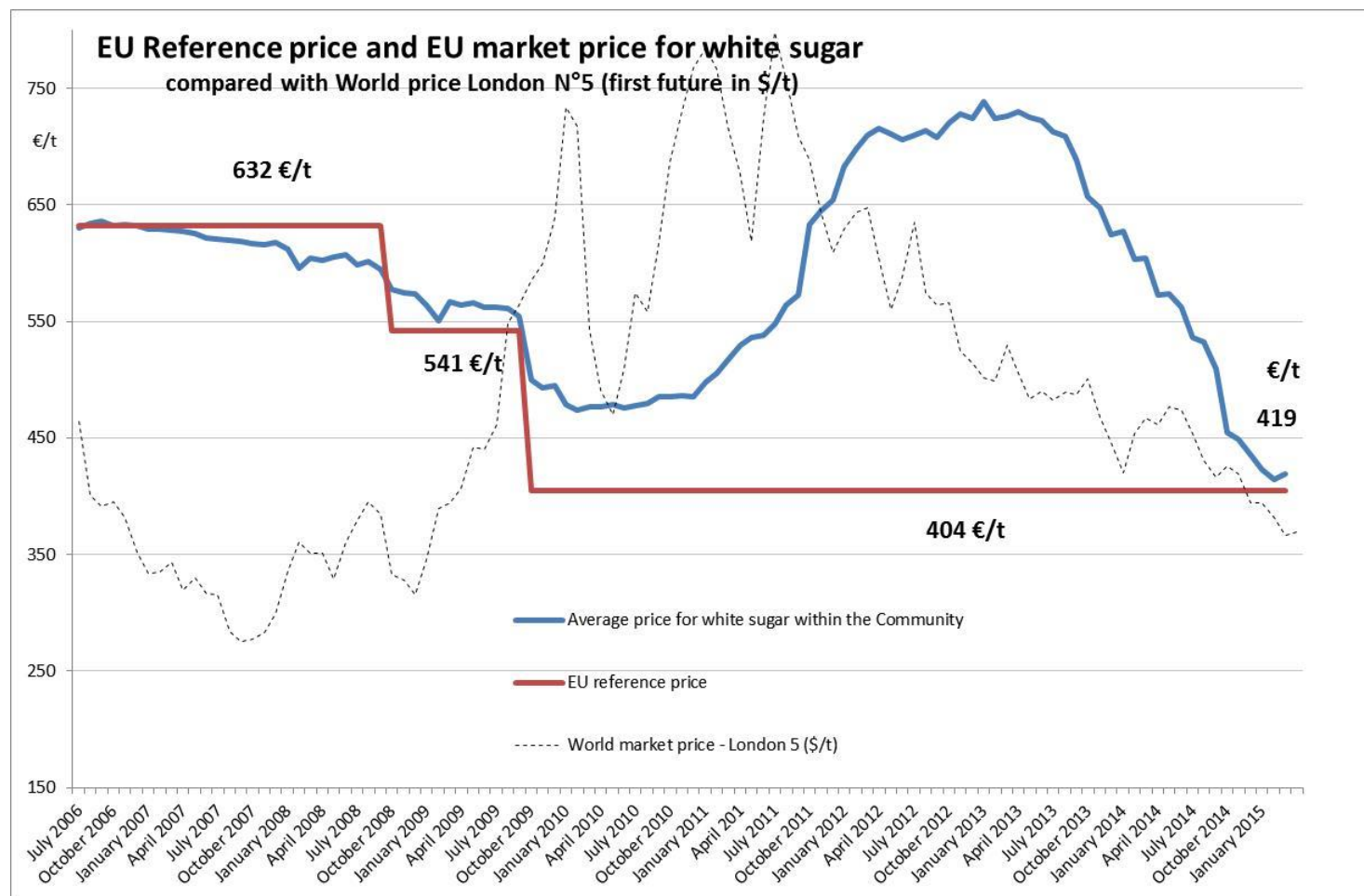
Sugar sector

17 June 2015

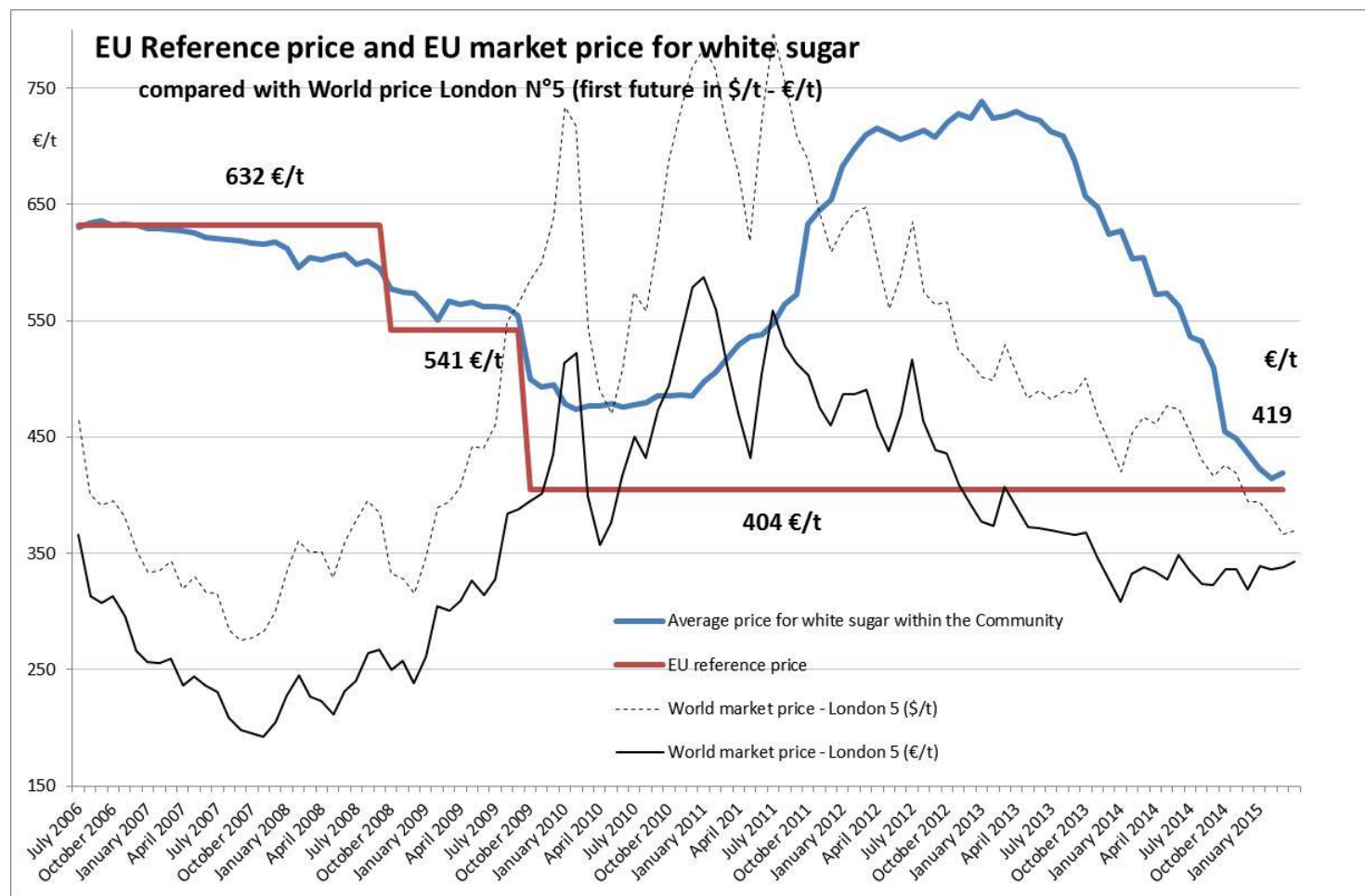
EU Reference price and EU market price for white sugar



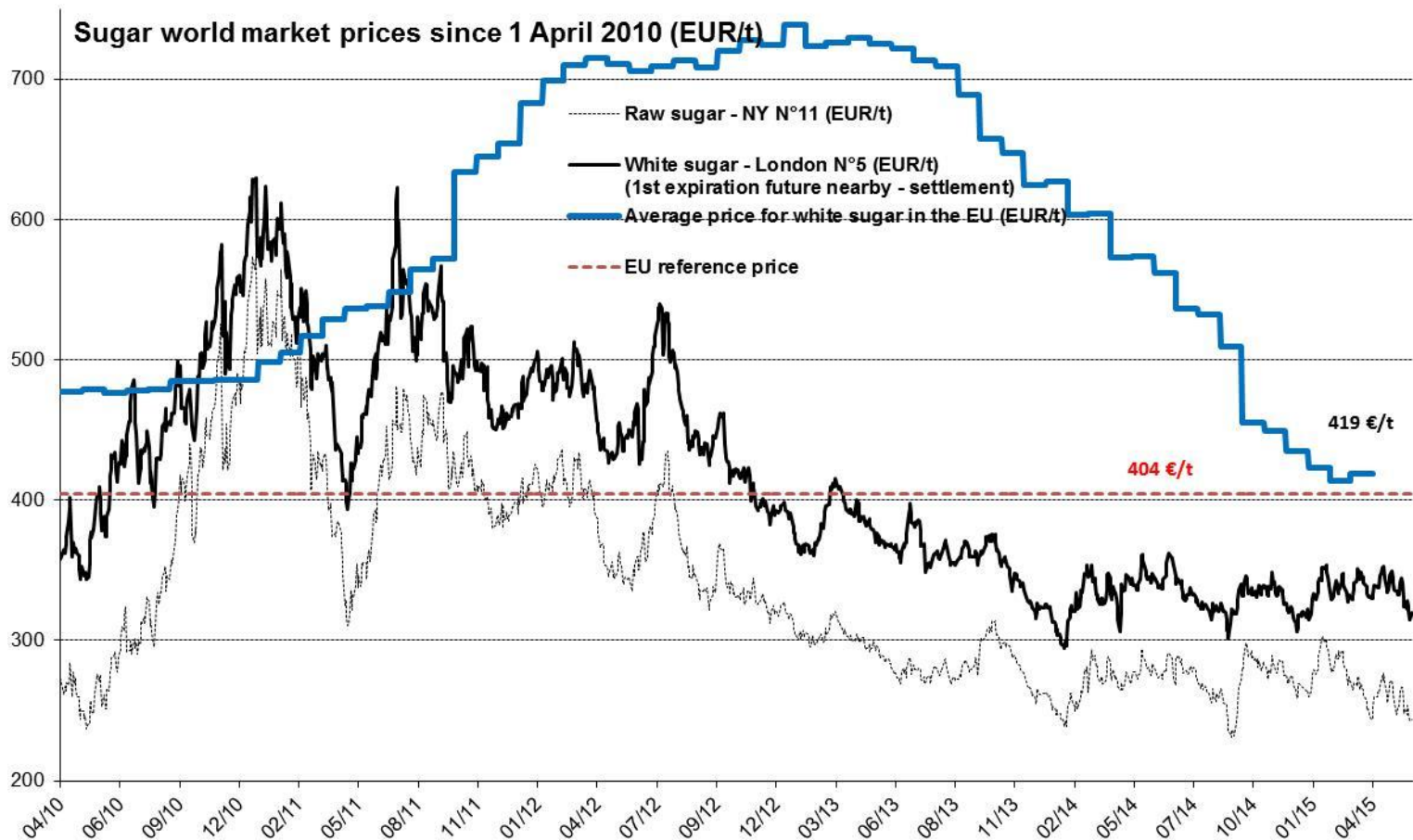
EU Reference price and EU market price for white sugar compared with World price London N°5 (first future in \$/t)



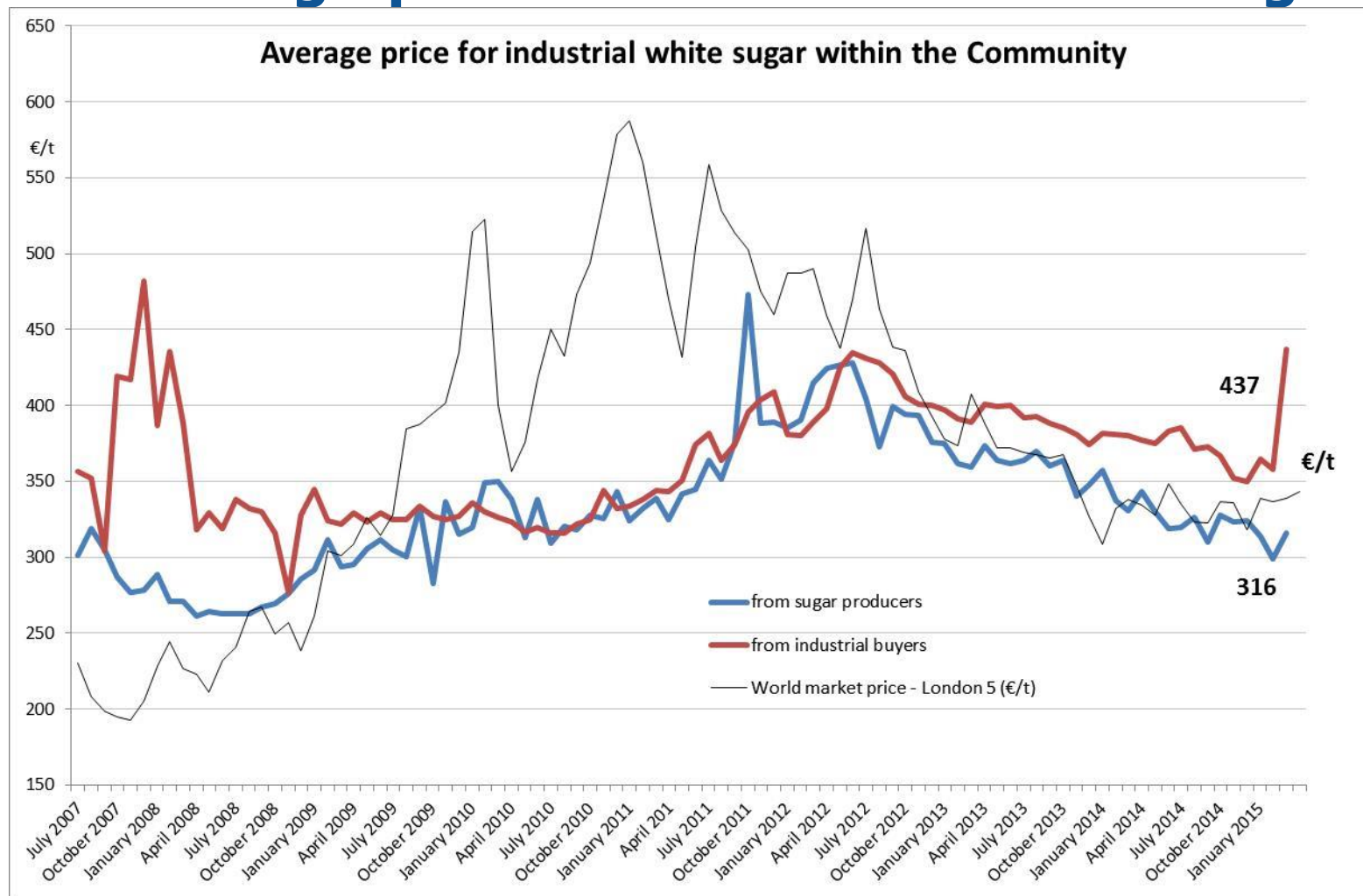
EU Reference price and EU market price for white sugar compared with World price London N°5 (first future - \$/t - €/t)



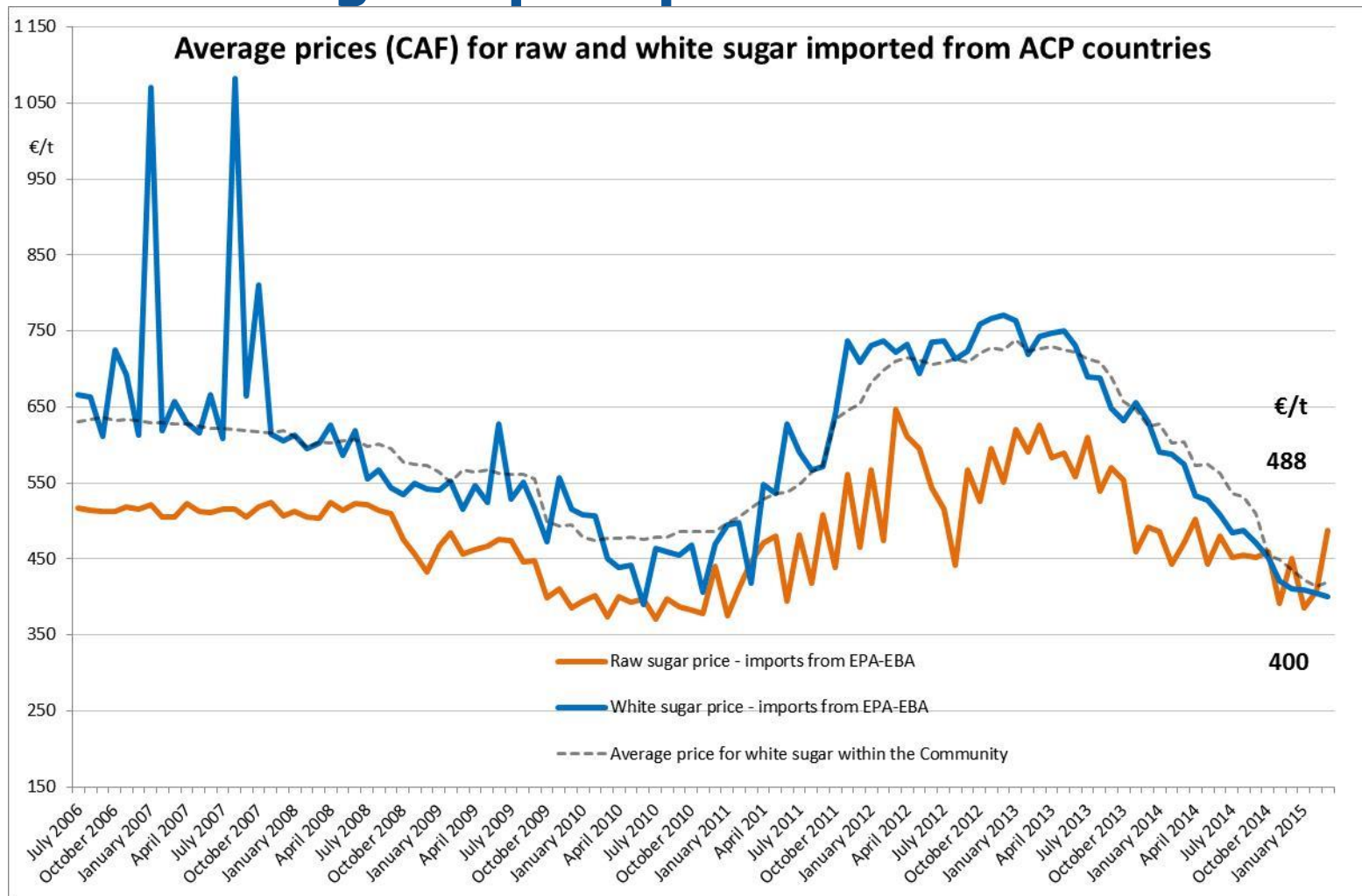
EU market price and world market prices London 5 and NY 11 - first future - €/t



EU Average price for industrial white sugar



ACP average import price



Sugar Trade statistics

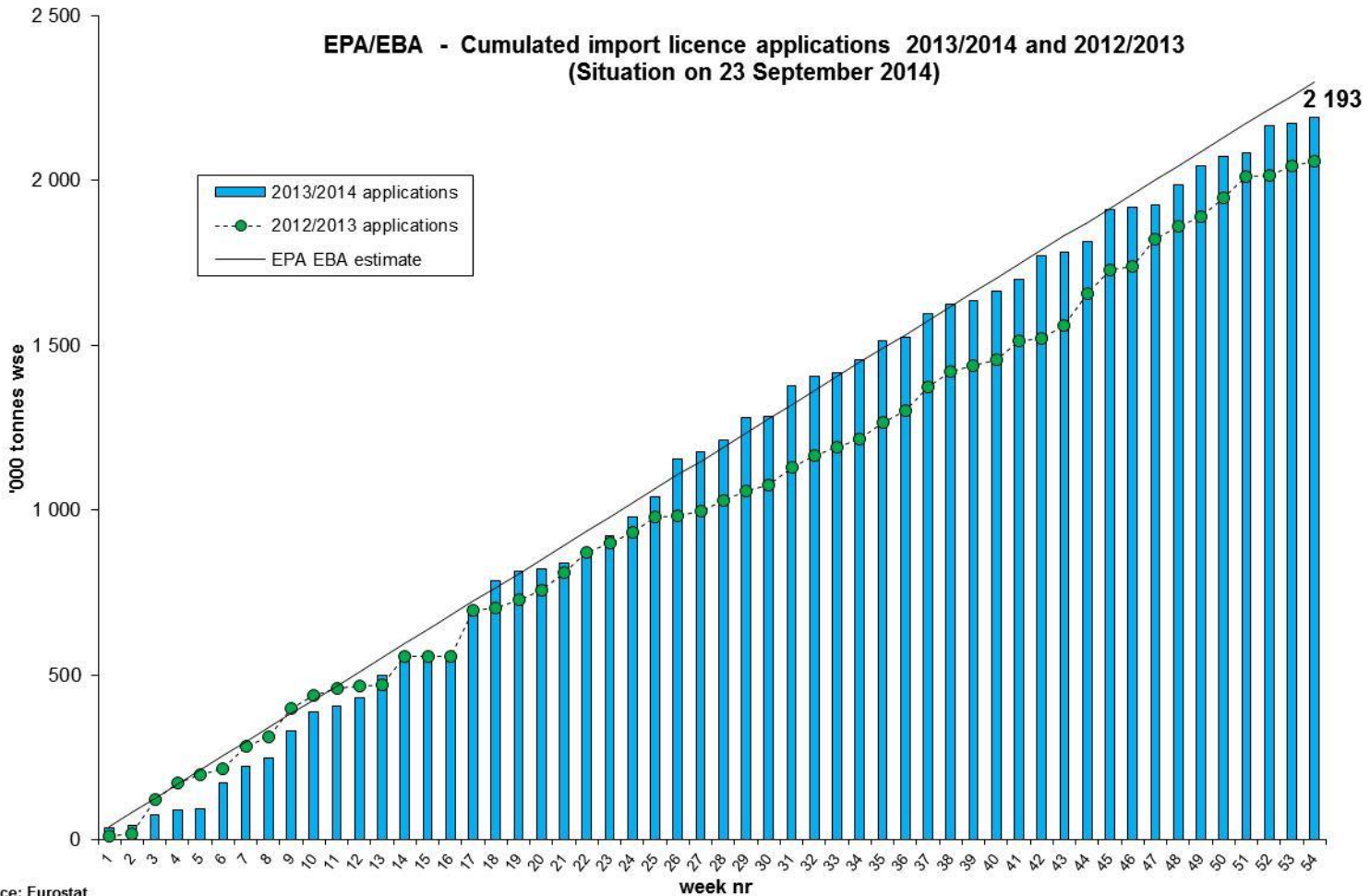
AGRI C 4

Civil Dialogue Group - Arable Crops

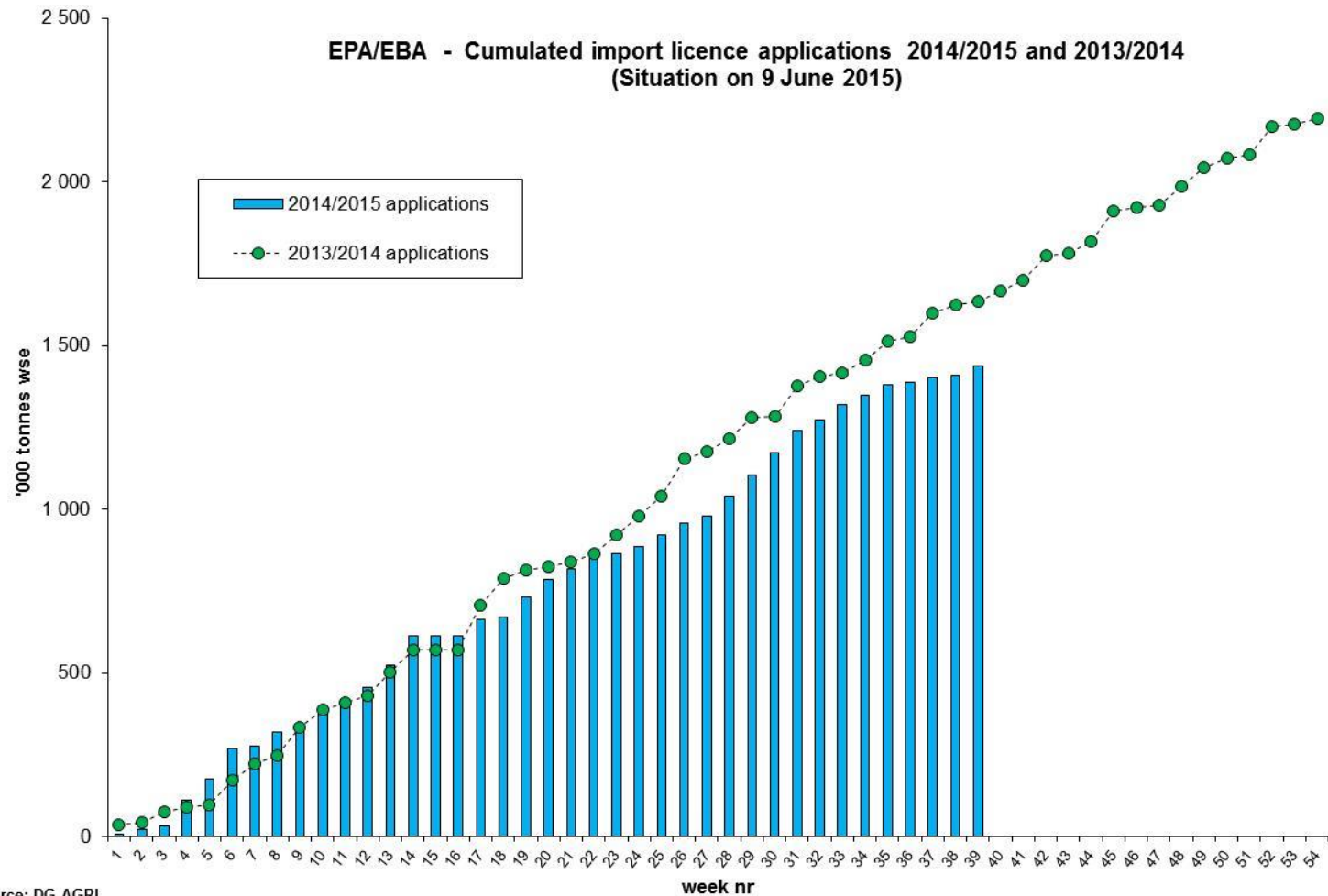
Sugar sector

17 June 2015

1. Imports EPA / EBA in 2013/2014



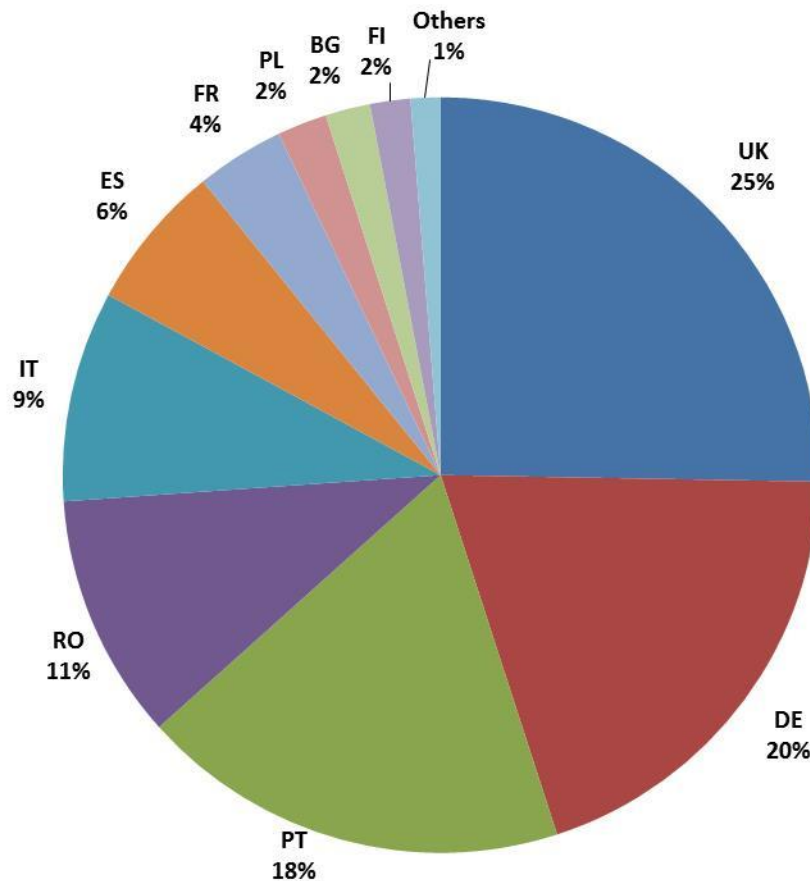
1. Imports EPA / EBA in 2014/2015



Source: DG AGRI

1. Imports EPA / EBA in 2014/2015

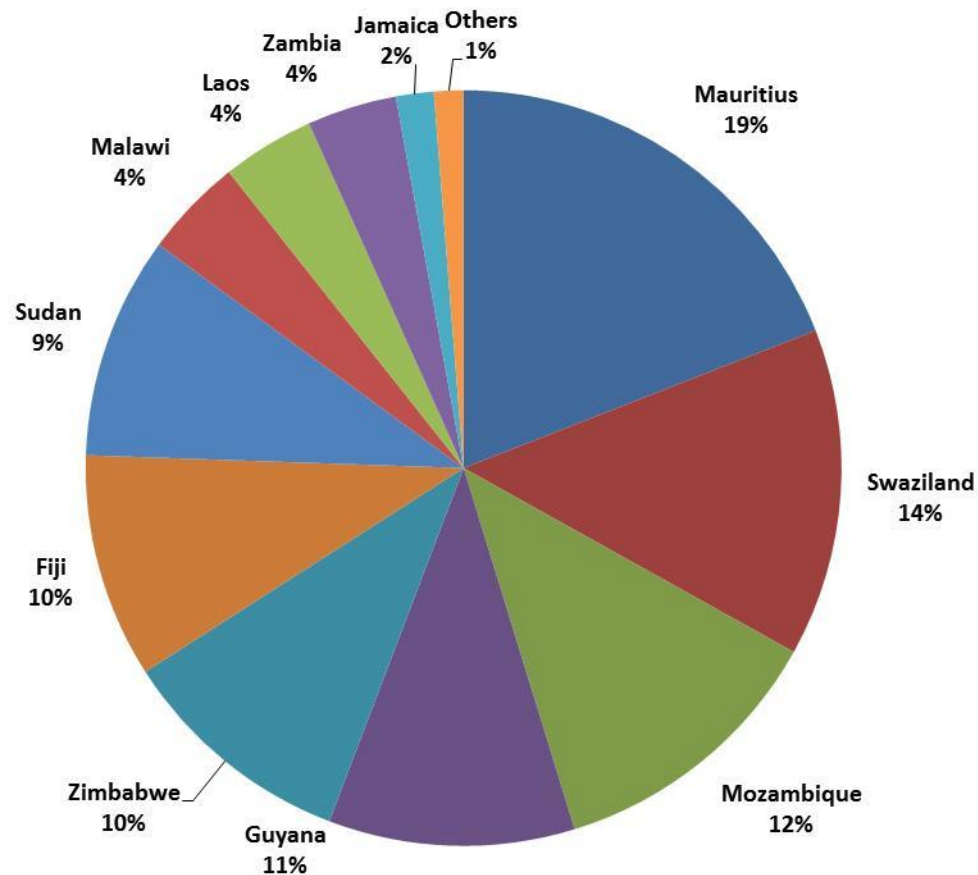
Licences requested by Member States
2014/15 Marketing Year: 1.320 mio t (7 months)



Source: DG AGRI

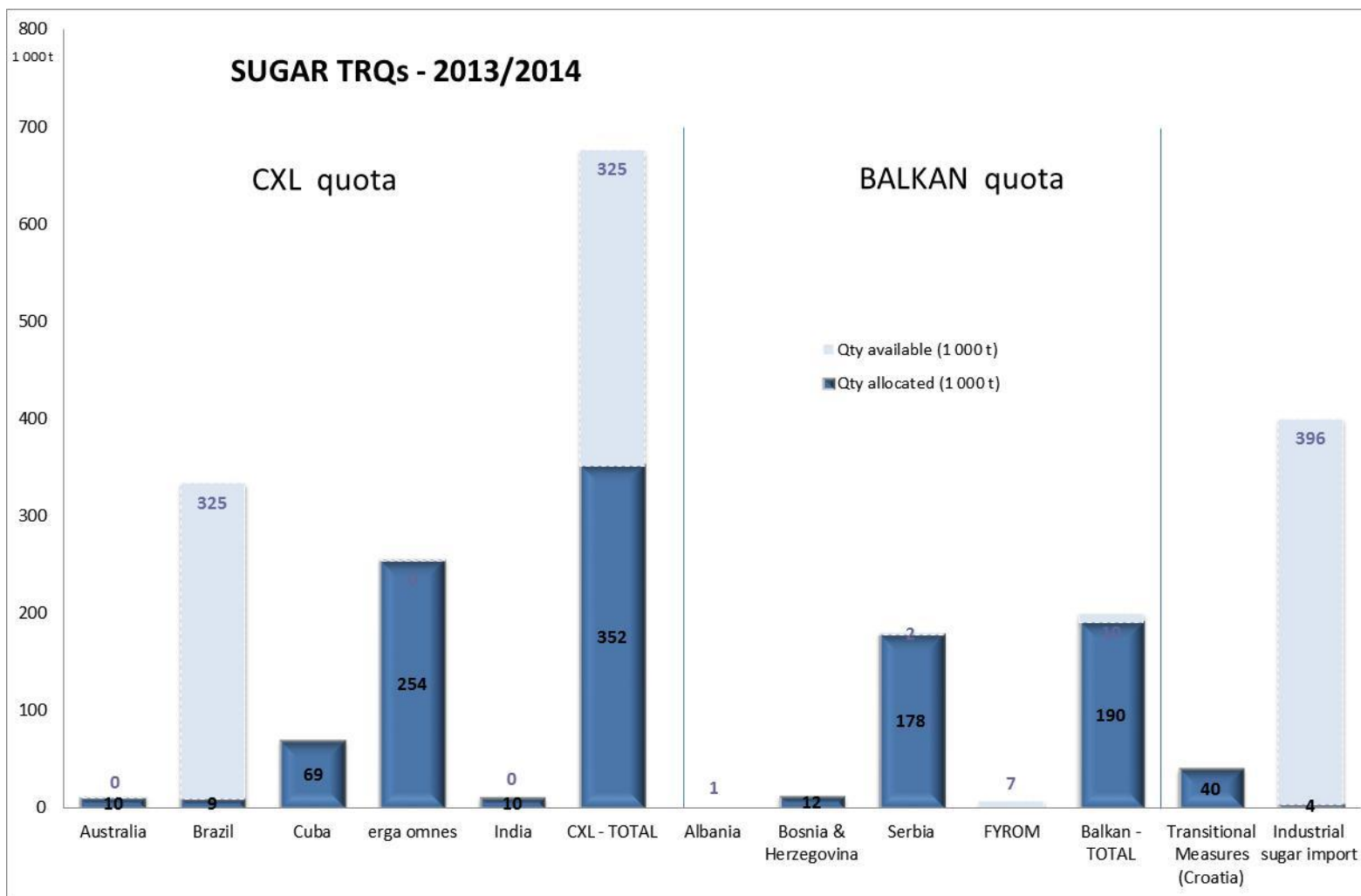
1. Imports EPA / EBA in 2014/2015

Licences requested by origins
2014/15 Marketing Year: 1.320 mio t (7 months)

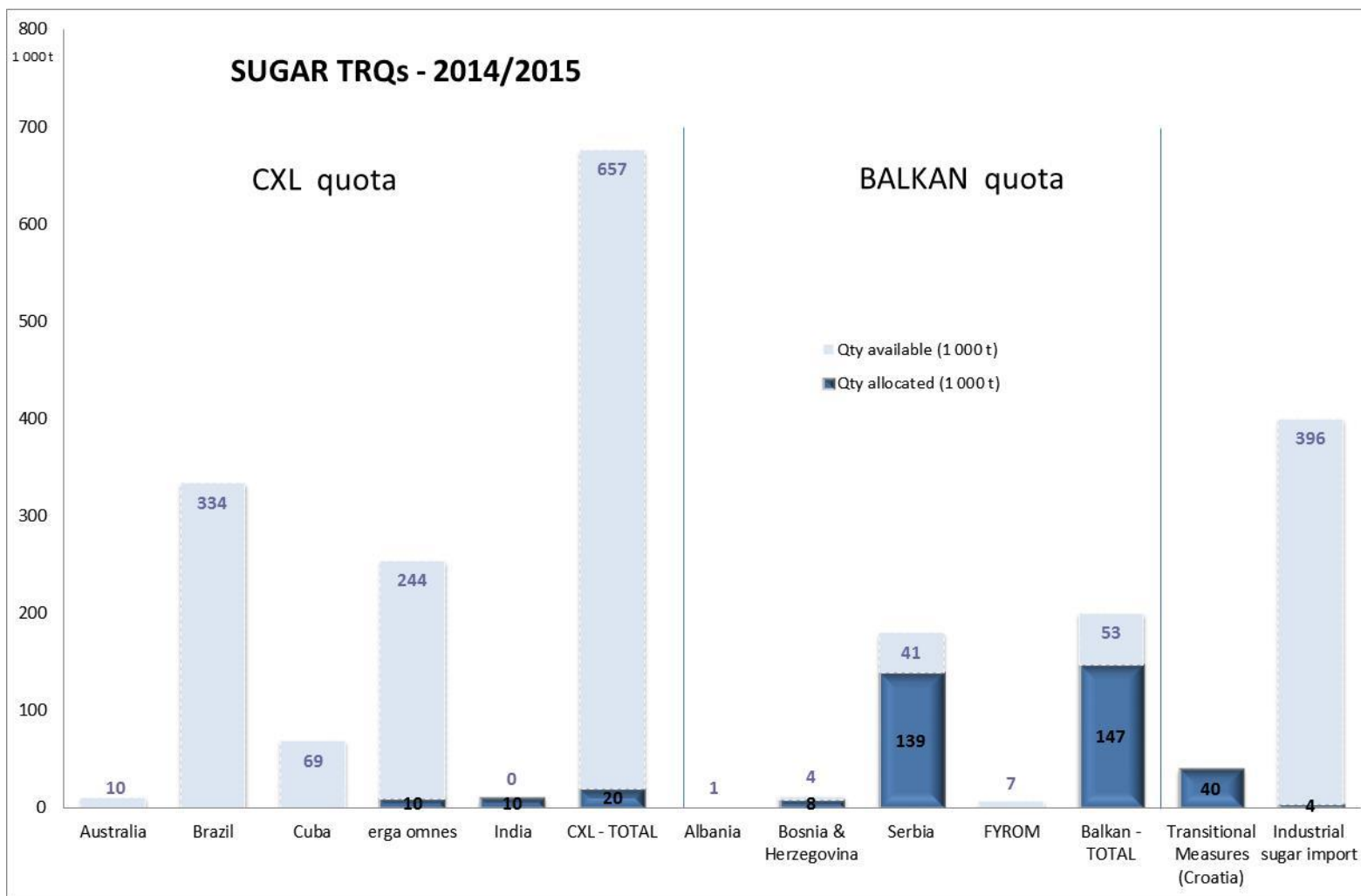


Source: DG AGRI

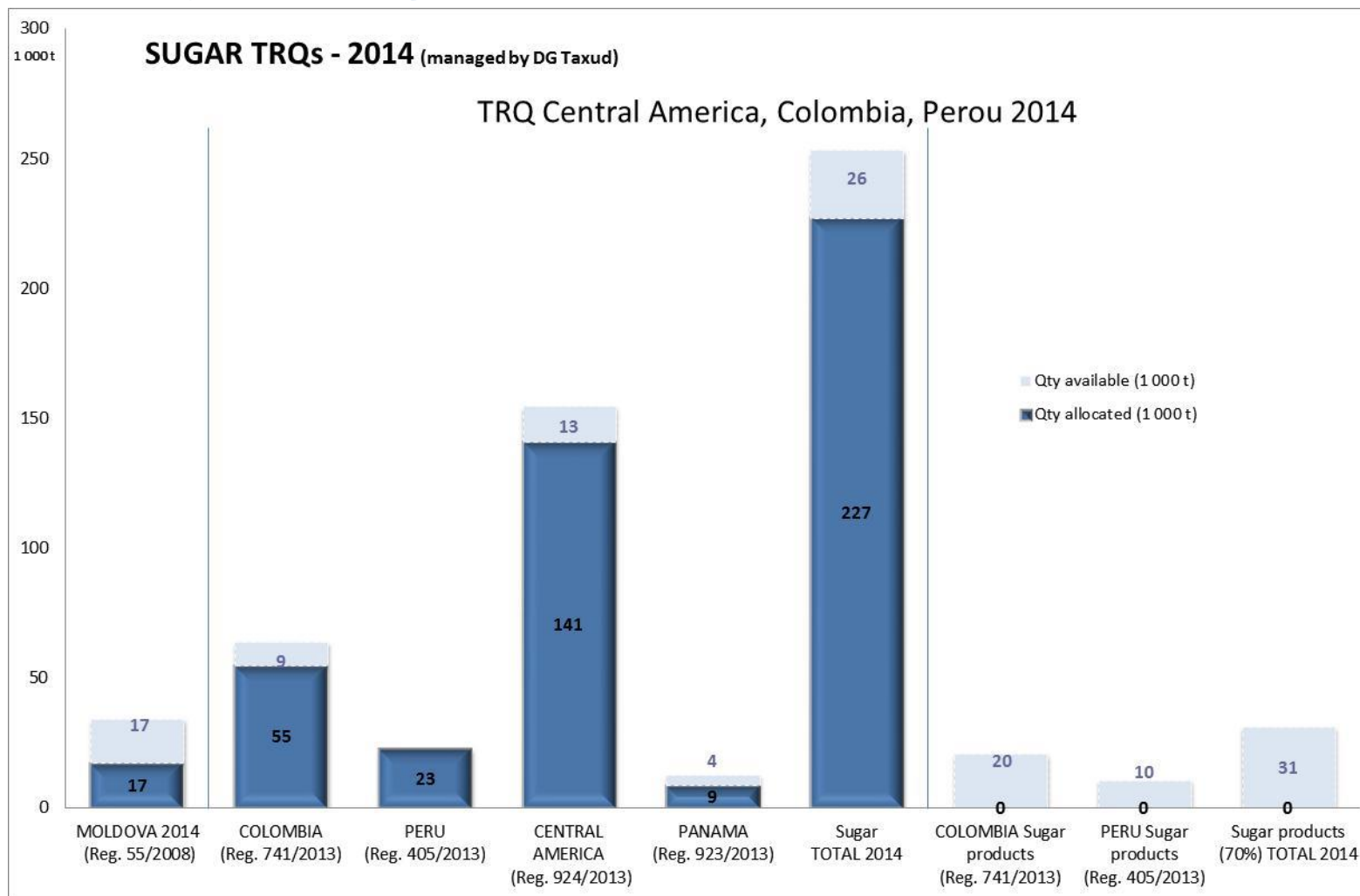
2. Sugar TRQs 2013-2014



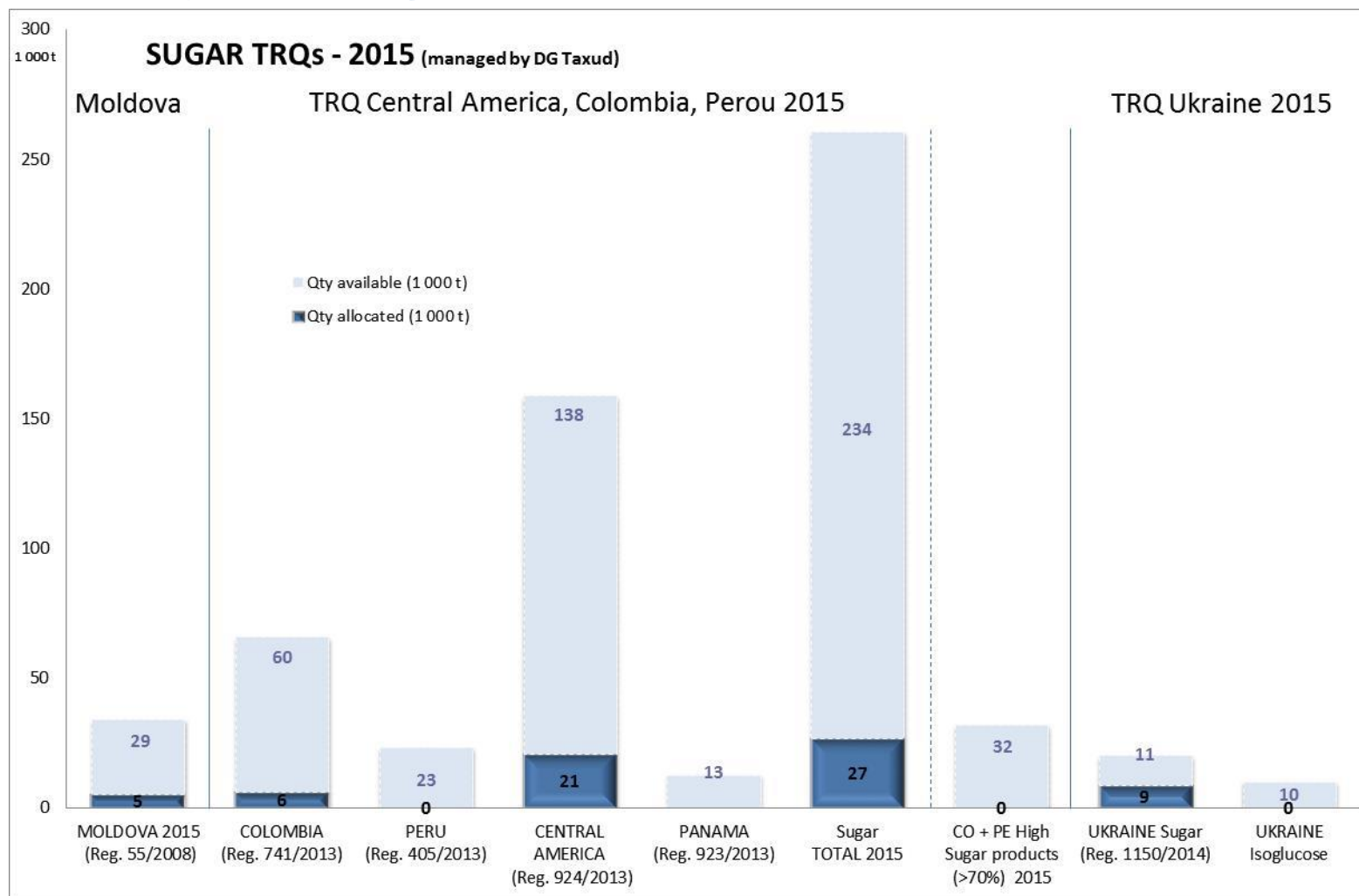
2. Sugar TRQs 2014-2015



2. Sugar TRQs 2014

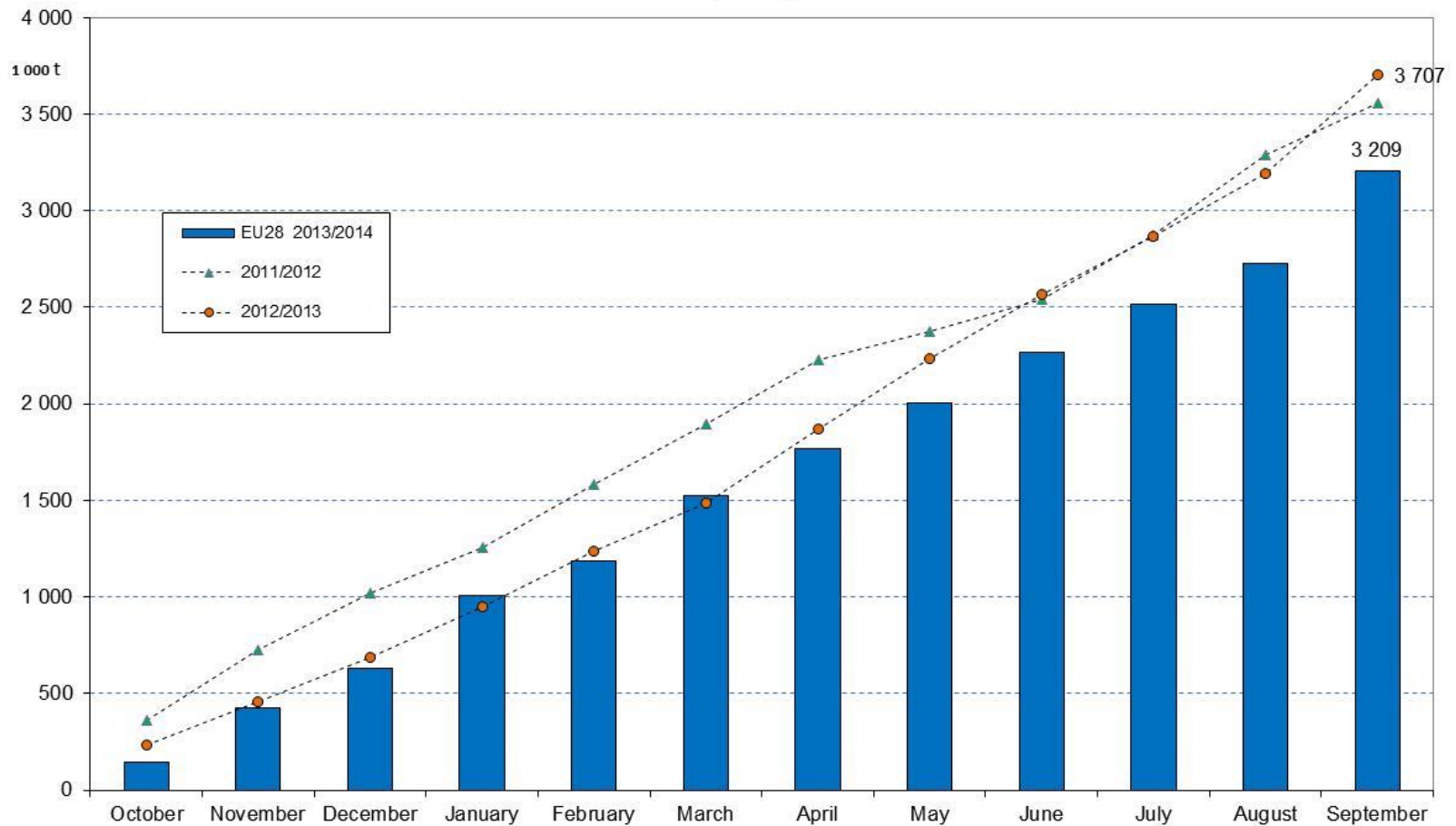


2. Sugar TRQs 2015



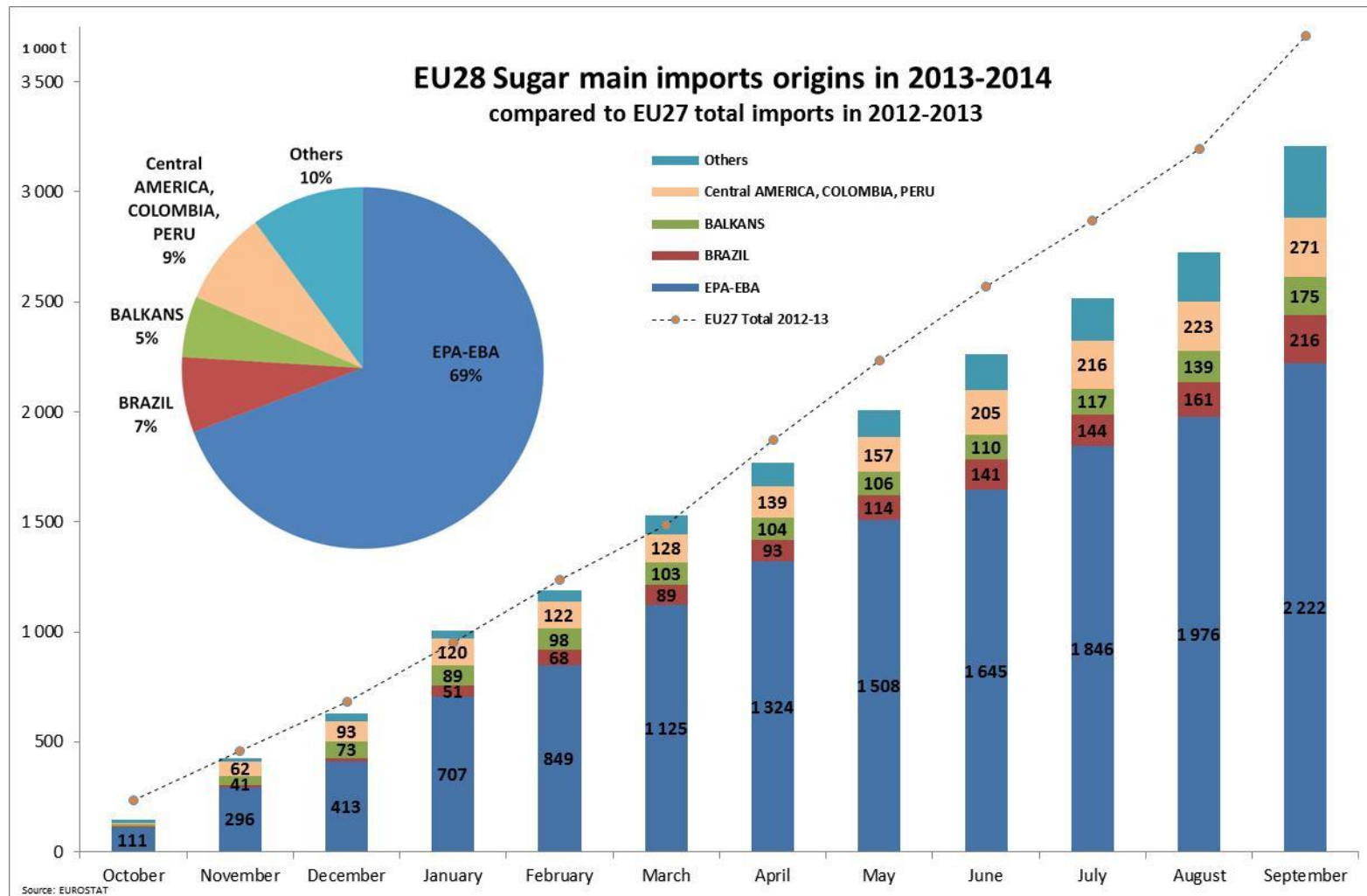
3. EU Total imports

EU cumulated imports (CN 1701)

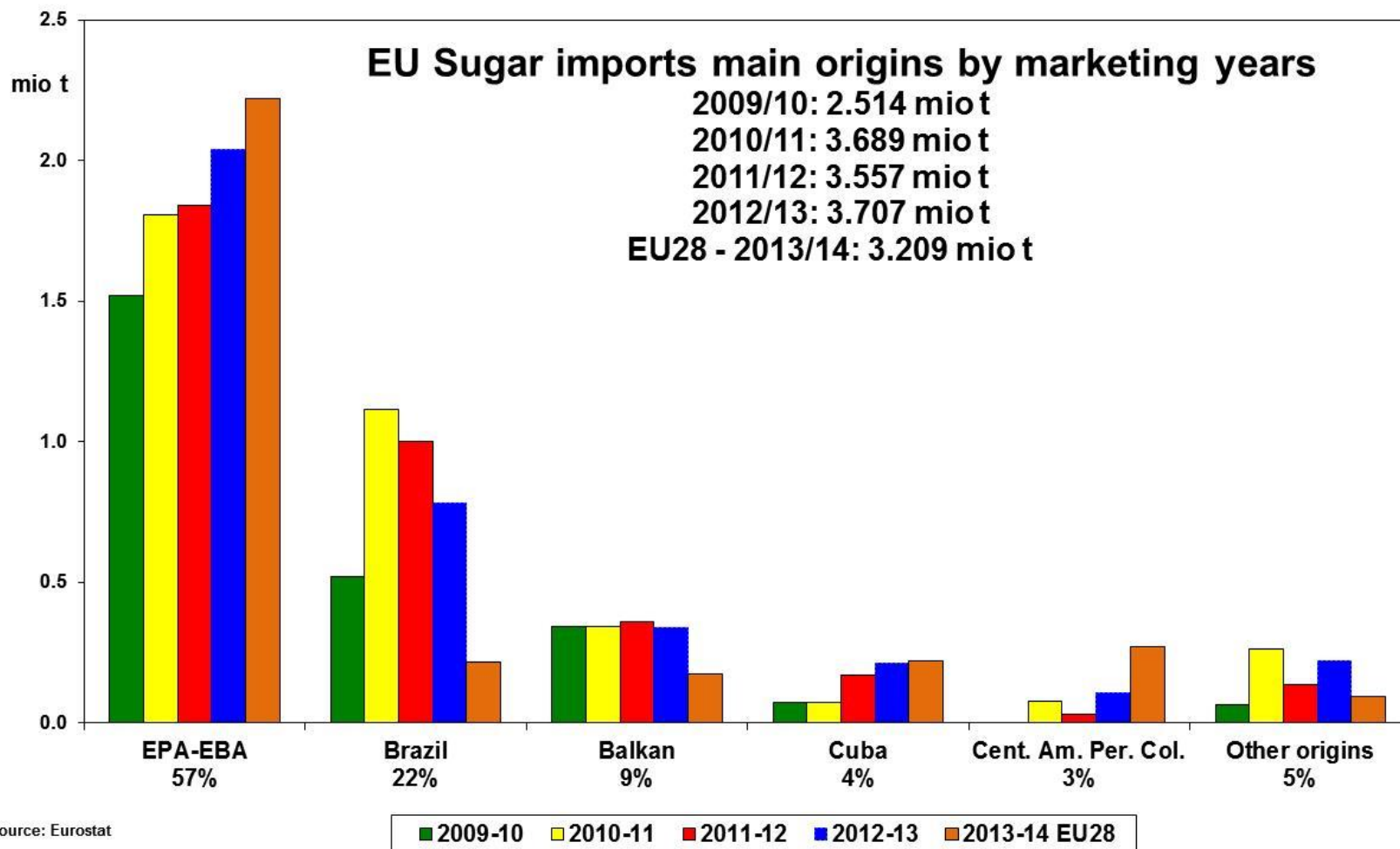


Source: EUROSTAT

3. EU Total imports

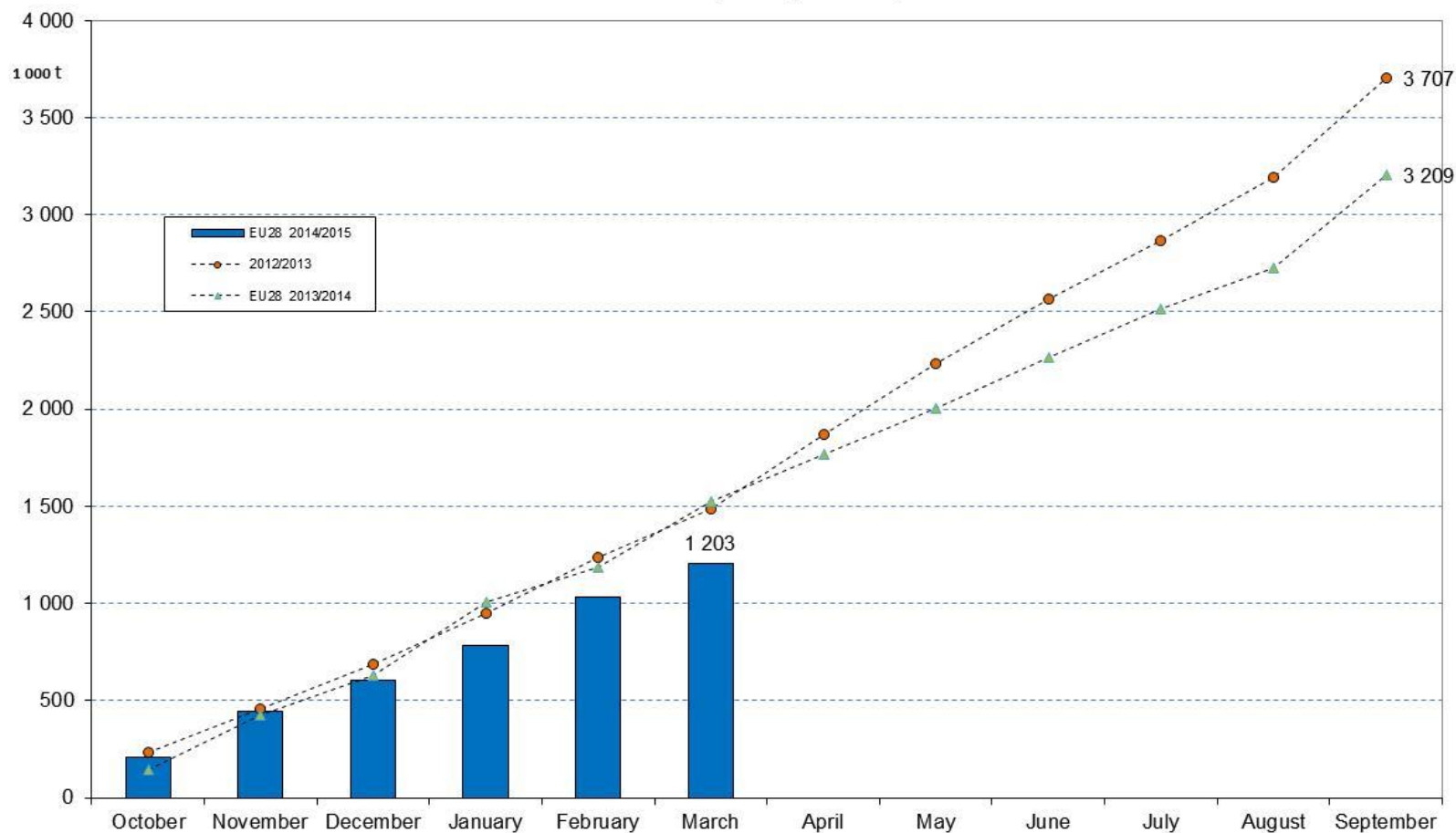


3. EU Total imports



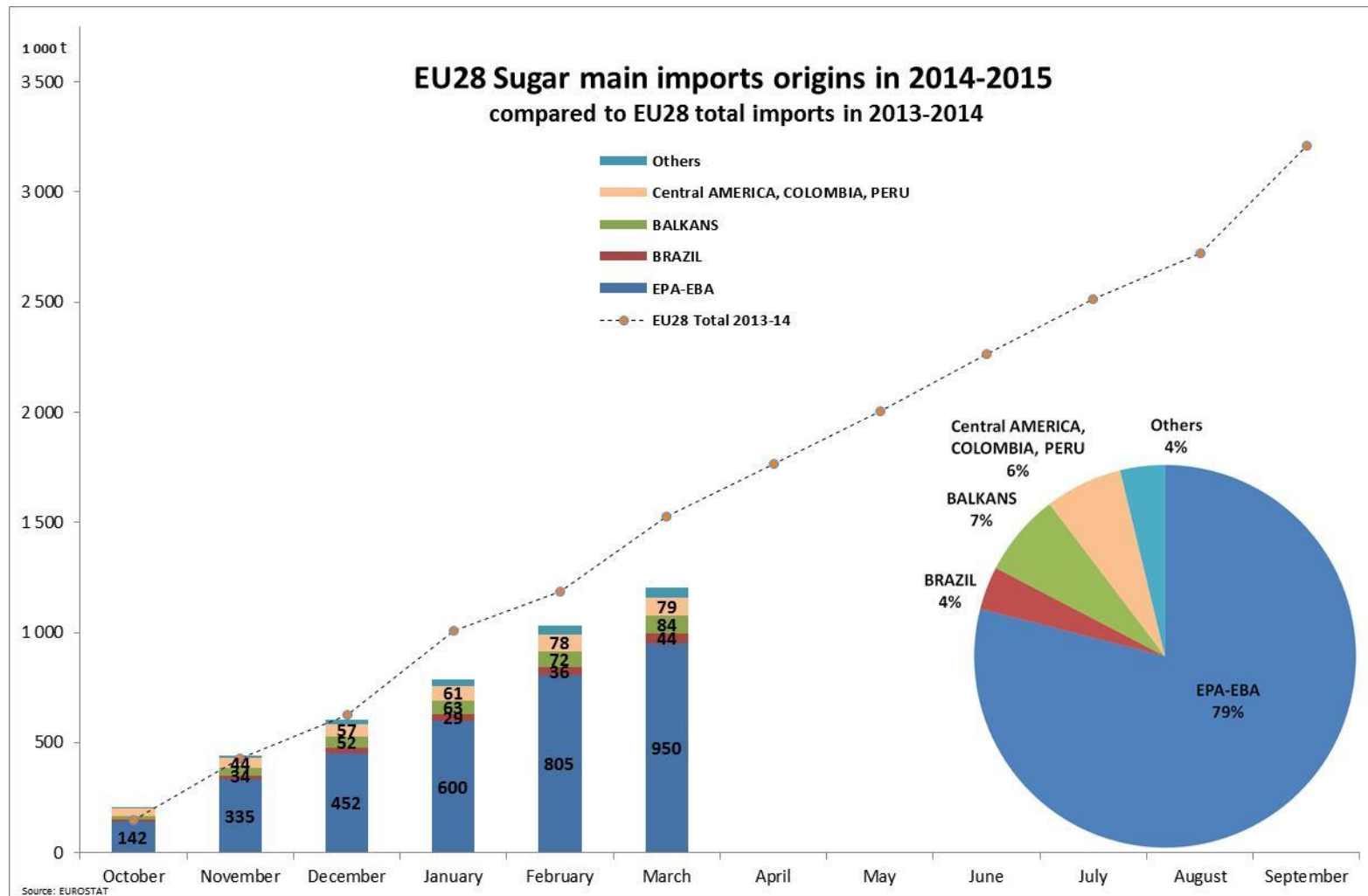
3. EU Total imports

EU cumulated imports (CN 1701)



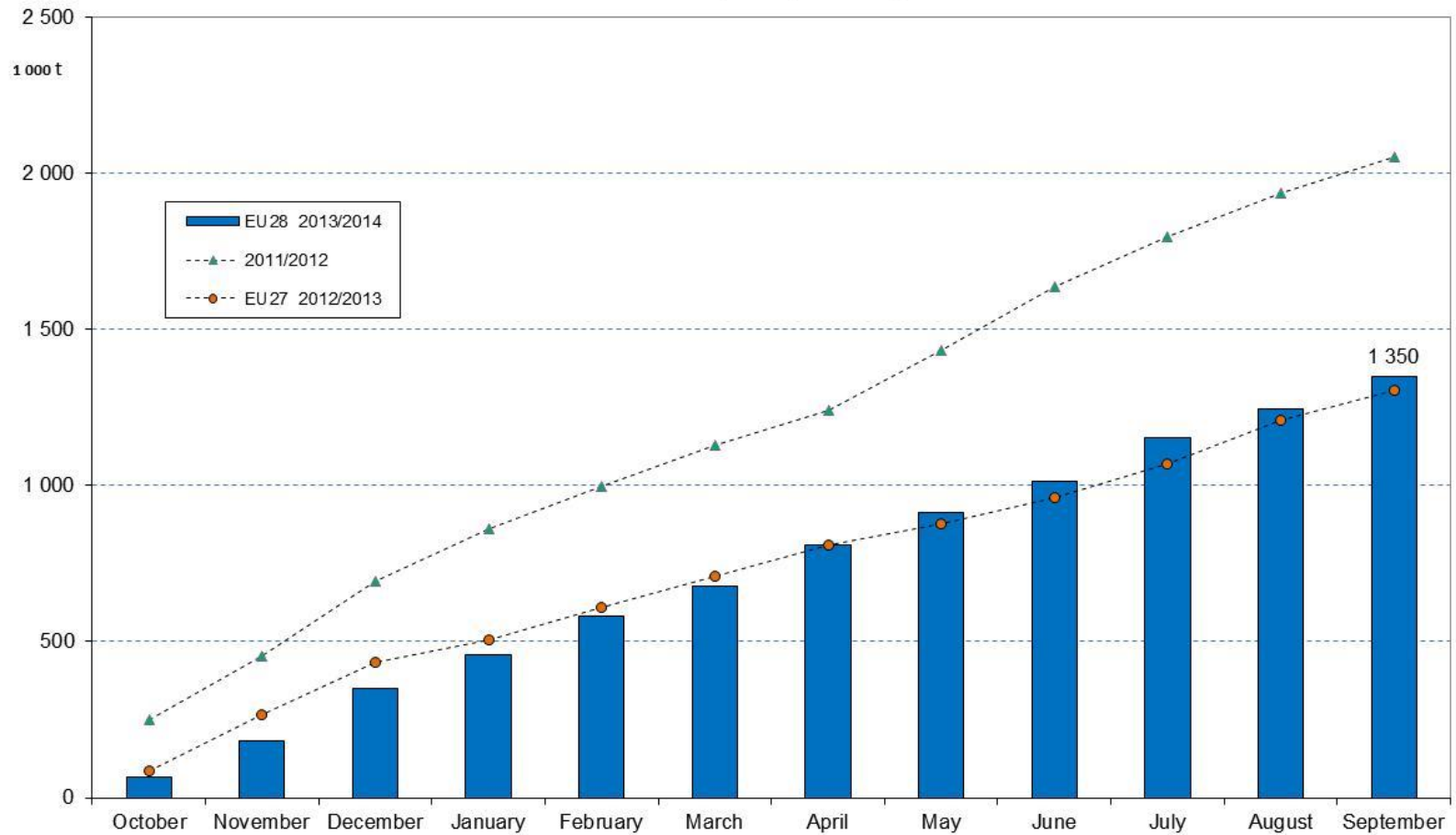
Source: EUROSTAT

3. EU Total imports



4. EU Total exports

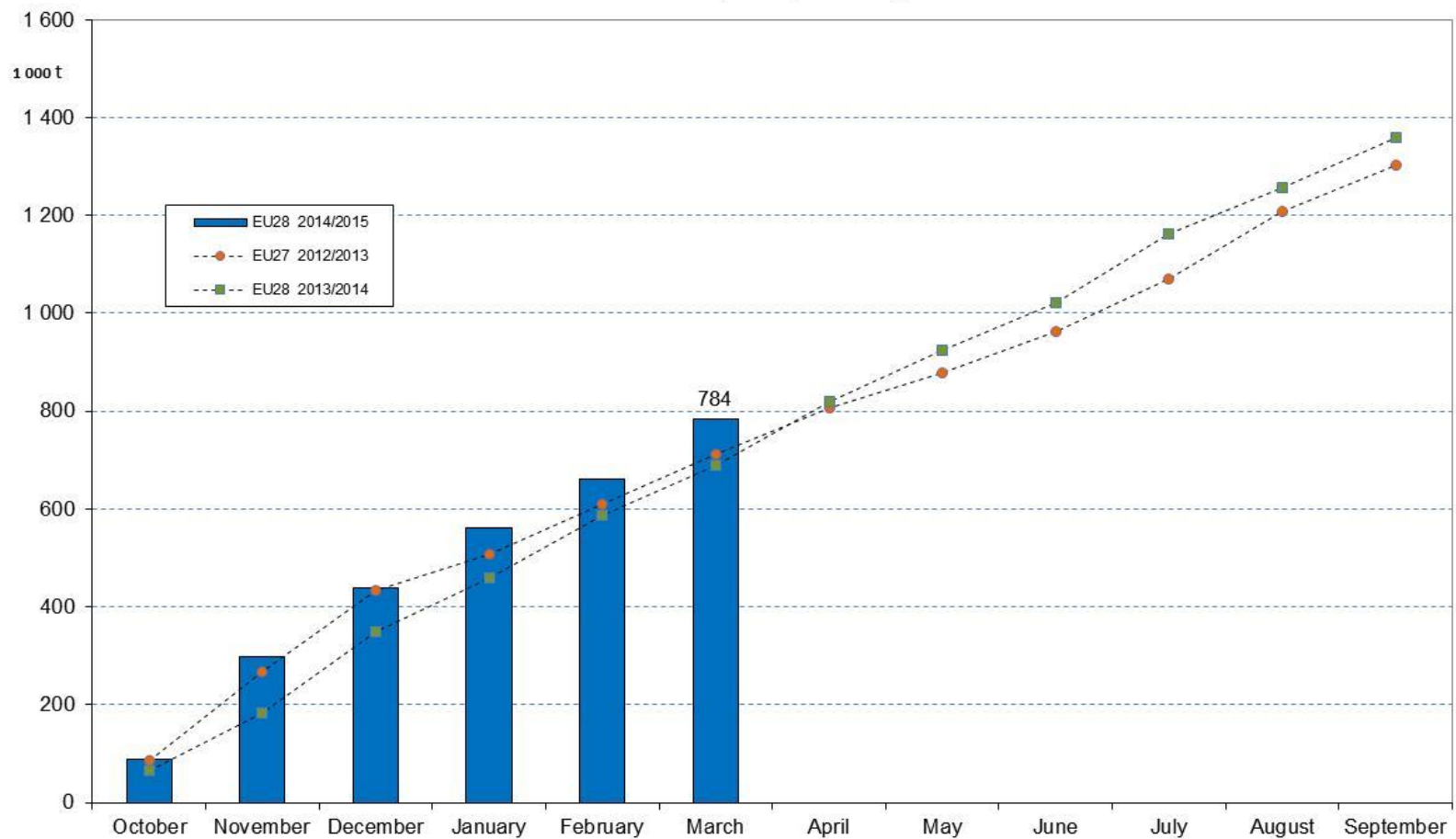
EU cumulated exports (CN 1701)



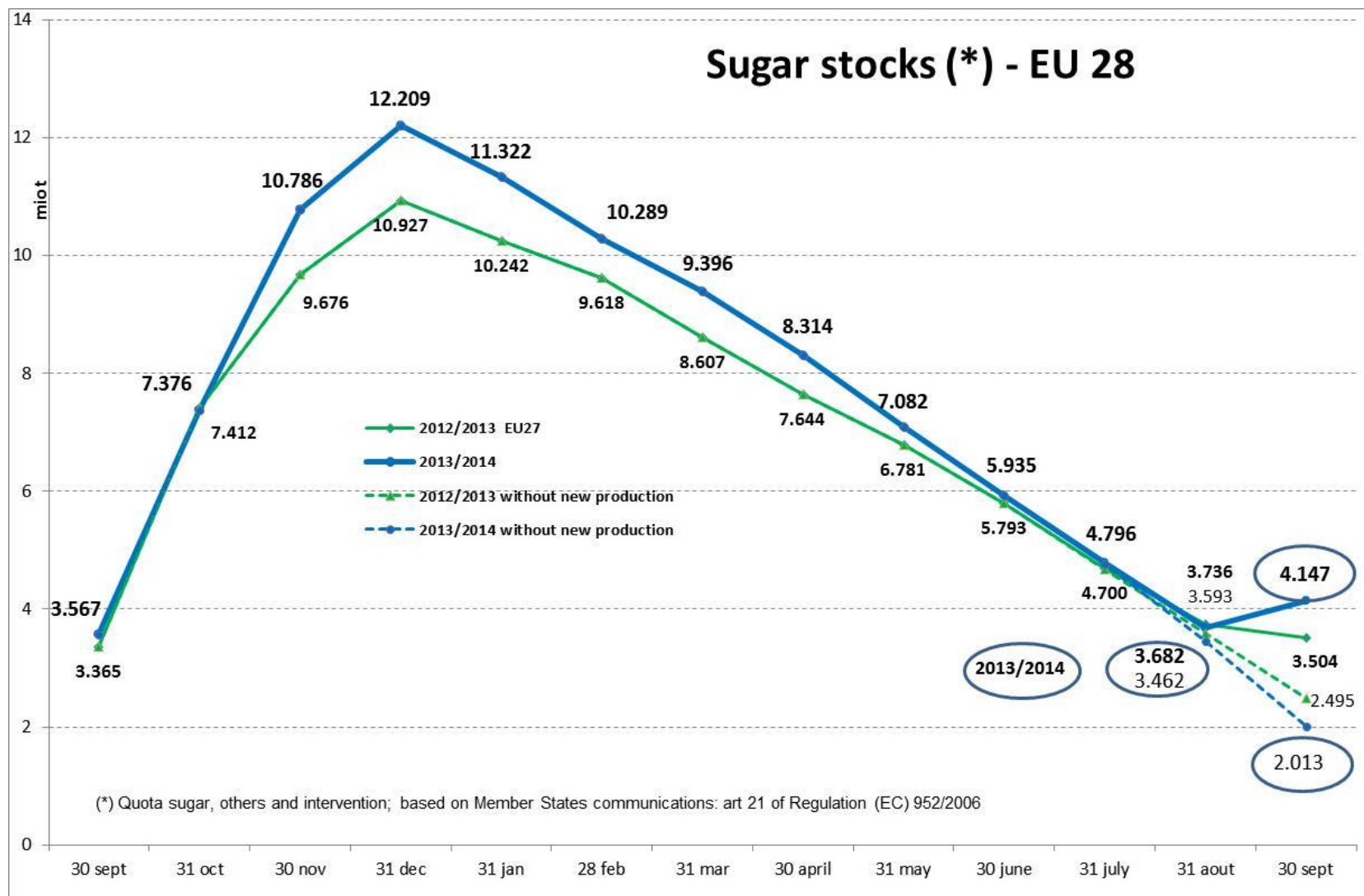
Source: EUROSTAT

4. EU Total exports

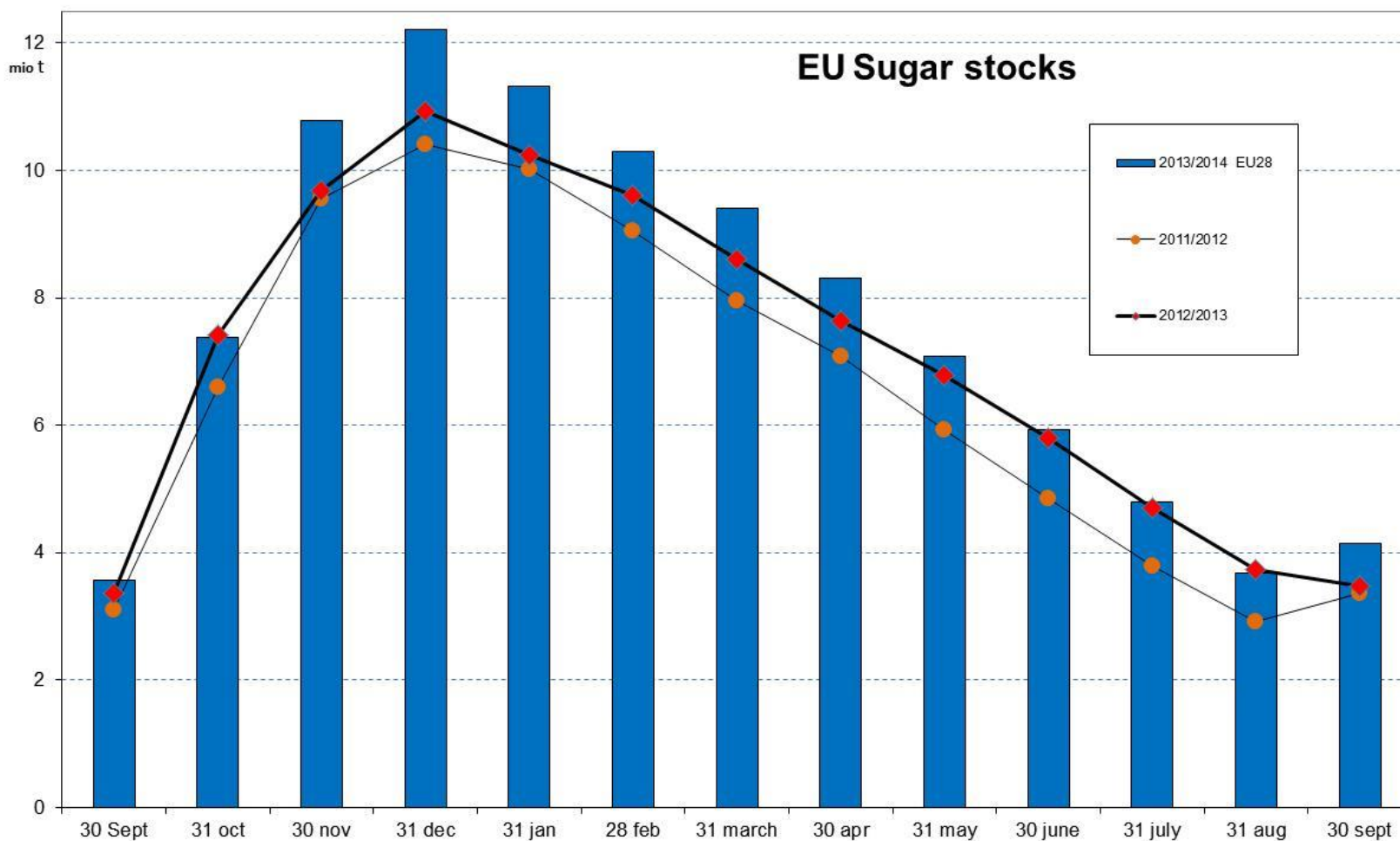
EU cumulated exports (CN 1701)

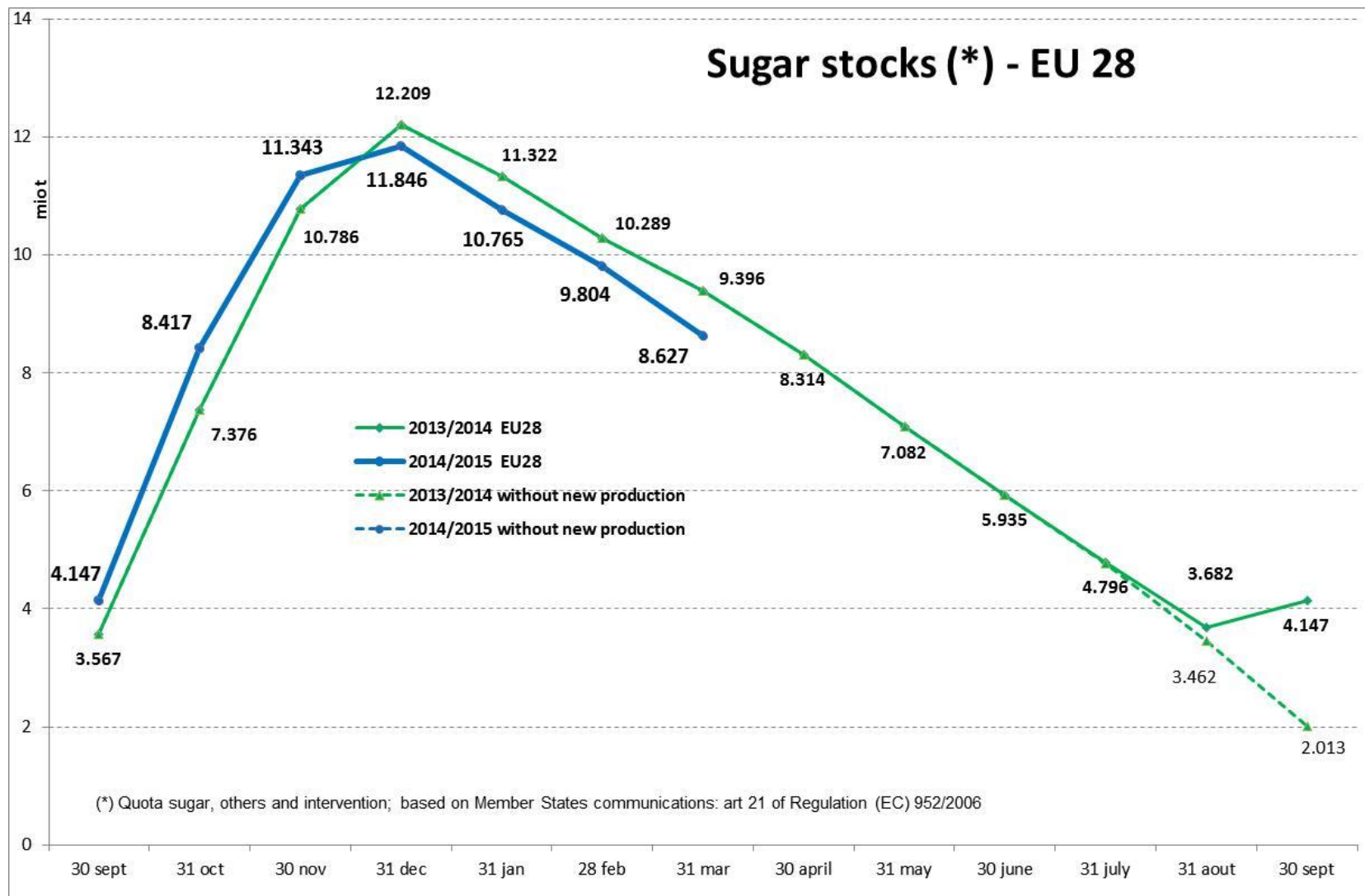


Source: EUROSTAT

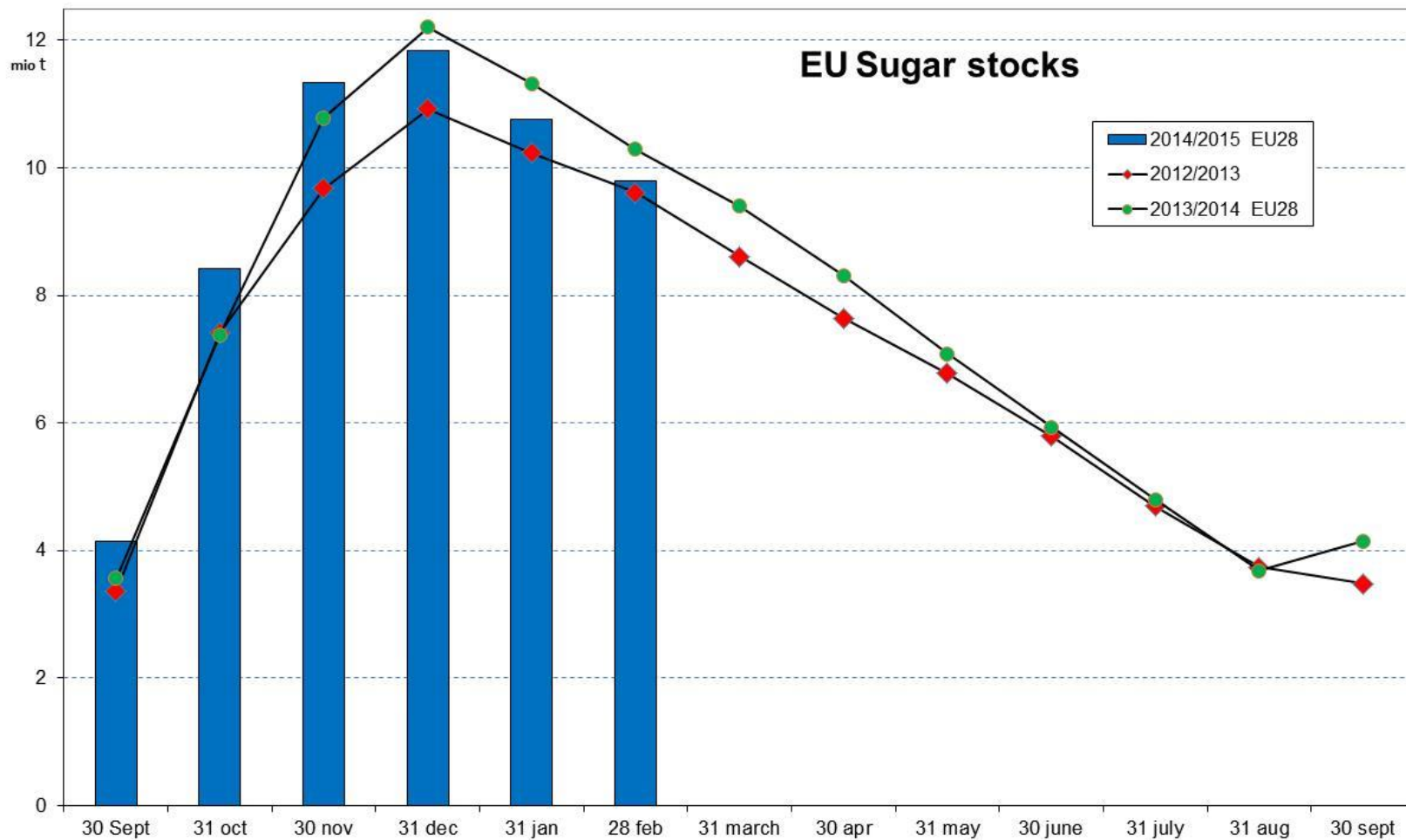


5. Sugar stocks





5. Sugar stocks



5. Sugar stocks

*Monthly communication to the Commission
R 952 / 2006 art 21 para 2*

REMINDER:

..., in the quantities of quota sugar at the end of the months of July, August and September, the **quantity which comes from the production of sugar under the following marketing year shall be specified**



*Thank you
for your attention*

EU Sugar Balance

March 2015 update

AGRI C 4
Expert group
on the future of the sugar market
26 March 2015

EU Sugar Balance

March 2015 update

2012/2013 Final

2013/2014 Final

2014/2015 Provisional

Agri C4
8 1 2 / 2010/2011 - PR3

2012/2013 - EU Sugar - Final Production

Final Production of Marketing year 2012/2013 (EU 27)

Dec-13

Source: Communications from Members States (R 952/2006 art 22§4)

tonnes white sugar equivalent	QUOTA R 183/2009	SUGAR								ISOGLUCOSE		SUGAR + ISOGLUCOSE available QUOTA PRODUCTION (k) = (g) + (i)
		Area '000 ha (a)	yield t/ha (b)	"Fresh" Production (c)	carry over from 11/12 to 12/13 (d)	carry forward from 12/13 to 13/14 (e)	Total production (f) = (c) + (d) - (e)	PRODUCTION Quota (g)	OUT OF QUOTA (indust. + export) (h) = (f) - (g)	QUOTA Production (i)	OUT OF QUOTA export (j)	
Be	676 235	63	12.1	761 533	34 015	35 648	759 900	676 235	83 665	114 580	0	790 815
Bg					0	0		0		89 198	0	89 198
Cz	372 459	52	10.9	565 462	9 363	2 649	572 175	372 459	199 716	0	0	372 459
Dk	372 383	41	11.8	480 366	0	9 000	471 366	372 383	98 983	0	0	372 383
De	2 898 256	350	11.5	4 006 872	414 896	401 973	4 019 795	2 898 256	1 121 539	56 638	5 040	2 954 894
ELL (2)	158 702	9	5.9	158 126	576	0	158 702	158 702	0	0	0	158 702
Es	498 480	36	14.8	531 845	23 735	34 530	521 050	498 480	22 570	53 810	1 000	552 290
F (met.)	3 004 811	341	12.4	4 222 847	97 777	18 895	4 301 729	3 004 811	1 296 918	0	0	3 004 811
F (Dom)	432 220			412 164			412 164	412 164	0	0	0	412 164
It (1)	508 379	52	10.4	546 362	42 388	64 782	523 968	508 379	15 589	32 365	170	540 744
Lt (5)	90 252	19	7.6	190 253	53	0	190 306	90 252	100 054	0	0	90 252
Hu	105 420	18	6.4	111 959	0	0	111 959	105 420	6 539	220 266	40 399	325 686
Nl	804 888	73	13.2	968 459	15 000	0	983 459	804 888	178 571	0	0	804 888
At (*)	351 027	49	9.5	469 024	0	0	469 024	351 027	117 996	0	0	351 027
Pl	1 405 608	192	9.4	1 803 332	68 297	48 051	1 823 578	1 405 608	417 970	42 861	561	1 448 470
Pt (continental)	0				0	0	0	0		11 279	0	11 279
Pt (Açores)	9 953	0		358			358	358	0	0	0	358
Ro	104 689	28	9.3	258 621	0	1 459	257 162	104 689	152 473	0	0	104 689
Sk (3)	112 320	19	11.8	228 698	0	0	228 698	112 320	116 379	66 838	0	179 158
Fi (4)	80 999	12	6.2	140 460	9 673	0	150 133	80 999	69 134	0	0	80 999
Swe	293 186	38	9.6	365 869	7 003	14 000	358 872	293 186	65 686	0	0	293 186
Uk	1 056 474	104	11.0	1 143 875	79 160	43 097	1 179 937	1 056 474	123 463	0	0	1 056 474
TOTAL	13 336 741	1 497	11.3	17 366 485	801 934	674 083	17 494 336	13 307 090	4 187 246	687 836	47 170	13 994 926

(*) AT : including sugar from molasses

(1) IT: of which 208 000 t 'travail à façon' ? Vérifier

(4) FI: of which 69 134 t 'travail à façon'

(2) EL: of which 103 427 tonnes 'travail à façon'

(5) LT: of which 42 000 t 'travail à façon'

(3) SK: of which 101 151 tonnes 'travail à façon'

quota disponible

EU Sugar Balance

March 2015 update

2012/2013 Final

2013/2014 Final

2014/2015 Provisional

2013/2014 - EU Sugar – Final Production

tons white sugar	QUOTA R 183/2009	SUCRE								ISOGLUCOSE	ISOGLUCOSE	SUCRE+ ISOGLUCOSE
		Superficie		Production of the campaign (c)	carry forward from 12/13 to 13/14 (d)	carry forward from 13/14 to 14/15 (e)	Total Production (f) = (c) + (d) - (e)	PRODUCTION under Quota (h)	OUT OF QUOTA (indust. + carry.f.) (g)= (f) -(h)	QUOTA	OUT OF QUOTA (export)	available QUOTA PRODUCTION
		'000 ha (a)	t/ha (b)									
BE	676 235	61.8	12.7	783 168	35 648	36 289	782 527	676 235	106 292	114 580	0	790 815
BG						0	0	0		89 198	14 386	89 198
CZ	372 459	64.6	8.3	539 166	2 649	20 207	521 608	372 459	149 148			372 459
DK	372 383	38.0	12.2	461 997	9 000	31 000	439 997	372 383	67 614			372 383
DE	2 898 256	334.6	11.1	3 421 767	401 973	188 027	3 635 713	2 898 256	737 458	56 638	0	2 954 894
EL	158 702	5.8	6.9	160 199		1 497	158 702	158 702	0	0		158 702
ES(**)	498 480	35.2	12.8	448 856	34 530	1 381	482 005	482 005	0	53 810	0	535 815
FR (met.)	3 004 811	360.7	11.5	4 140 865	18 895	5 712	4 154 048	3 004 811	1 149 236			3 004 811
FR (Dom)	432 220			432 831		0	432 831	431 134	1 697			431 134
HR	192 877	25.8	6.8	192 880		3	192 877	192 877	0			192 877
IT	508 379	40.7	7.0	507 841	64 782	64 244	508 379	508 379	0	32 493	0	540 872
LT	90 252	17.8	8.6	172 153	10	1 050	171 113	90 252	80 861			90 252
HU	105 420	15.6	7.4	115 649	0	10 229	105 420	105 420	0	250 266	5 395	355 686
NL	804 888	73.3	12.9	947 865	0	20 000	927 865	804 888	122 977	0		804 888
AT (*)	351 027	51.0	10.2	484 279	0	277	484 002	351 027	132 974			351 027
PL	1 405 608	184.9	9.6	1 712 914	48 051	47 729	1 713 236	1 405 608	307 628	42 861	0	1 448 470
PT (contine	0			0		0	0	0		10 562	0	10 562
PT (Açores)	9 953	0.4		845		0	845	845	0			845
RO	104 689	28.6	5.8	261 658	1 459	16 381	246 736	104 689	142 047			104 689
SK	112 320	20.1	8.6	219 042	0	0	219 042	112 320	106 722	67 336	0	179 656
FI	80 999	12.0	6.1	116 647	0	0	116 647	80 999	35 648	0		80 999
SE	293 186	35.4	10.7	377 655	14 000	26 000	365 655	293 186	72 469			293 186
UK	1 056 474	106.0	11.6	1 233 598	43 097	89 921	1 186 775	1 056 474	130 301			1 056 474
TOTAL	13 529 618	1 512	11.1	16 731 875	674 093	559 947	16 846 021	13 502 948	3 343 074	717 745	19 782	14 220 692

2013/2014 EU Sugar Balance Quota – January 2015 update

*EU sugar imports : 3.750 mio t wse
based on EUROSTAT Comext data*

*Imports as such: 3.170 mio t wse of which main origins
(quantities rounded in 'tel quel')*

- **ACP/LDC 2.220 mio t tel quel**
- **Brazil 0.215 mio t Cuba 0.220 mio t**
- **Balkan & Moldavia 0.185 mio t**
- **TRQ Cent. Am., Col., Peru 0.270 mio t**
- **Others origins: 0.100 mio t**

Imports in processed products: 0.580 mio t

Carry forward 2013/2014 to 2014/2015

January 2015

*Communication to the
Commission - 2013/2014
R 967/2006 Art 17*

Total : 559 947 tonnes

Member State	SUGAR (tonnes)
Belgium	36 289
Bulgaria	
Czech Republic	20 207
Denmark	31 000
Germany	188 027
Greece	1 497
Spain	1 381
France	5 712
Croatia	3
Italy	64 244
Lithuania	1 050
Hungary	10 229
Netherlands	20 000
Austria	277
Poland	47 729
Portugal	
Romania	16 381
Slovakia	0
Finland	0
Sweden	26 000
United Kingdom	89 921
TOTAL	559 947

2013/2014 2014/2015 Areas

March 2015 Update

*Communication to the
Commission - 2014/2015*

Areas: 1 557 000 Ha

R 952/2006 Art 22 para 3

	areas '000 ha 2014/15	areas '000 ha 2013/14	Difference
BE	59.5	61.8	-3.7%
BG			
CZ	63.0	64.6	-2.5%
DK	35.5	38.0	-6.5%
DE	356.7	334.6	6.6%
EL	7.5	5.8	29.3%
ES	38.1	35.2	-
FR (Met.)	371.7	360.7	3.1%
FR (Dom.)			
HR	26.5	25.8	
IT	49.6	40.7	21.8%
LT	16.2	17.8	-8.8%
HU	15.1	15.6	-3.3%
NL	75.4	73.3	2.9%
AT	50.7	51.0	-0.5%
PL	190.0	184.9	2.8%
PT (Continent)			
PT (Açores)	0.35	0.36	-
RO	29.2	28.6	2.3%
SK	21.8	20.1	8.6%
FI	13.0	12.0	8.3%
SE	34.0	35.4	-4.0%
UK	103.0	106.0	-2.8%
TOTAL	1 557	1 512	3.0%

EU Sugar Balance

March 2015 update

2012/2013 Final

2013/2014 Final

2014/2015 Provisional

2014/2015 - EU Sugar – Provisional Production

tonnes white sugar equivalent	QUOTA R 183/2009	SUCRE							ISOGLUCOSE	ISOGLUCOSE	SUCRE + ISOGLUCOSE	
		areas '000 ha	yield t/ha	Production of the campaign (c)	carry forward from 13/14 to 14/15 (d)	carry forward from 14/15 to 15/16 (e)	Total Production (f) = (c) + (d) - (e)	PRODUCTION under Quota (h)	OUT OF QUOTA (indust. + carry.f.) (g)= (f) -(h)	QUOTA	OUT OF QUOTA (export / release EU market)	available QUOTA PRODUCTION
BE	676 235	60	13.7	845 729	36 289	0	882 018	676 235	205 783	114 580		790 815
BG					0	0	0	0		89 198		89 198
CZ	372 459	63	9.3	586 185	20 207	0	606 392	372 459	233 932			372 459
DK	372 383	36	13.4	476 517	31 000	0	507 517	372 383	135 134			372 383
DE	2 898 256	357	13.1	4 491 076	188 027	0	4 679 103	2 898 256	1 780 847	56 638		2 954 894
EL	158 702	8	7.1	193 535	1 497	6 179	188 853	158 702	30 151	0		158 702
ES	498 480	38	15.2	610 544	1 381	0	611 926	498 480	113 445	53 810		552 290
FR (Met.)	3 004 811	372	13.7	4 695 153	5 712	0	4 700 865	3 004 811	1 696 053			3 004 811
FR (Dom.)	432 220			491 823		0	491 823	429 223	62 600			429 223
HR	192 877	27	8.6	319 891	3	34 413	285 481	192 877	92 604			192 877
IT	508 379	50	9.3	586 128	64 244	0	650 372	508 379	141 993	32 493		540 872
LT	90 252	16	6.8	130 463	1 050	0	131 513	90 252	41 261			90 252
HU	105 420	15	7.0	105 889	10 229	0	116 118	105 420	10 698	250 266		355 686
NL	804 888	76	14.5	1 093 909	20 000	0	1 113 909	804 888	309 021	0		804 888
AT	351 027	51	9.8	380 271	277	0	380 548	351 027	29 521			351 027
PL	1 405 608	190	10.7	1 985 024	47 729	0	2 032 753	1 405 608	627 145	42 861		1 448 470
PT (Continental)	0			0		0	0	0		12 500		12 500
PT (Açores)	9 953	0		800		0	800	800	0			800
RO	104 689	29	6.8	213 987	16 381	0	230 368	104 689	125 680			104 689
SK	112 320	22	9.5	206 983	0	0	206 983	112 320	94 663	68 095		180 414
FI	80 999	13	7.1	138 228	0	0	138 228	80 999	57 229	0		80 999
SE	293 186	34	11.3	383 000	26 000	0	409 000	293 186	115 814			293 186
UK	1 056 474	103	13.9	1 440 000	89 921	0	1 519 921	1 056 474	463 447			1 056 474
TOTAL	13 529 618	1 557	12.1	19 375 135	559 947	40 592	19 884 490	13 517 468	6 377 021	720 441	30 000	14 237 909

2014/2015 EU Sugar Balance Quota – January 2015 update

EU sugar imports forecast: 3.2 mio t

Imports as such: 2.62 mio t of which

- **ACP/LDC forecast at 2.000 mio t**
- **CXL forecast at 0.050 mio t** (before 0.677 mio t)
- **Balkan & Moldavia forecast at 0.220 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.260 mio t**
- **Transitional measures (Croatia): 0.040 mio t**
- **Others: 0.05 mio t (non-preferential)**

Imports in processed products: 0.58 mio t (2013/14 level)

SUGAR AND ISOGLUCOSE BALANCE SHEET

2010/11 – 2014/15

AGRI C4

Data/8.1.2/ 2014/2015 - PR4

EU SUGAR BALANCE SHEETS

FINAL 2010/2011 to 2012/2013

FINAL 2013/2014

PROVISIONAL 2014/2015

Mar-15

SUGAR AND ISOGLUCOSE

x 1000 tonnes	Final		Final		Final		Final		Provisional	
	2010/11 (oct-sept) EU 27		2011/12 (oct-sept) EU 27		2012/13 (oct-sept) EU 27		2013/14 (oct-sept) EU 28		2014/15 (oct-sept) EU 28	
	quota	out of quota	quota	out of quota	quota	out of quota	quota	out of quota	quota	out of quota
1 Beginning stocks	1 007	0	1 068	0	1 595	0	2 557	0	1 854	0
1 1 private	1 007		1 068		1 595		2 494		1 854	
1 2 intervention	0		0		0		0		0	
2 Production	14 361	2 370	14 673	4 967	14 597	4 306	14 221	3 923	14 238	6 448
of which quota / out-of-quota	13 835	2 896	13 998	5 642	13 995	4 908	14 221	3 923	14 238	6 448
release out-of-quota	526	- 526	675	- 675	602	- 602	0	0	0	0
3 Imports	4 118	54	3 998	14	4 180	5	3 750	4	3 200	4
3 1 - as such (*)	3 590		3 493		3 656		3 170		2 620	
3 2 - in processed products	528		505		523		580		580	
4 TOTAL AVAILABLE	19 486	2 424	19 739	4 981	20 371	4 312	20 529	3 927	19 292	6 452
<i>4 = 1 + 2 + 3</i>										
5 Consumption/disappearance	17 235	1 541	16 905	2 101	16 596	2 302	17 334	2 011	17 023	2 150
		637 ind. 904 bioeth.		626 ind. 1 475 bioeth.		801 ind. 1 501 bioeth.		800 ind. 1 211 bioeth.		800 ind. 1 350 bioeth.
6 Exports	1 183	733	1 239	2 078	1 281	1 335	1 340	1 356	1 390	1 380
6 1 - as such (**)	45		63		63		75		125	
6 2 in processed products	1 138		1 176		1 218		1 266		1 266	
7 Ending stocks	1 068	150 carry forward	1 595	802 carry forward	2 494	674 carry forward	1 854	560 carry forward	878	2 922
7 1- private (of which stock declared by manufacturers and refiners)	1 068 (1 068)		1 595		2 494		1 854		878	
7 2- intervention	0		0		0		0		0	
8 TOTAL OUTLETS	19 486	2 424	19 739	4 981	20 371	4 312	20 529	3 927	19 292	6 452
<i>8 = 5 + 6 + 7 = 4</i>										

(*) Imports as such : physical imports for final balance sheet; issued import licences for forecast.

(**) Exports as such: physical exports for final balance sheet; export licences issued during the current and previous MY for estimate



*Thank you
for your attention*