

# EU Market Situation for Poultry



**Working Group on Poultry & Eggs**

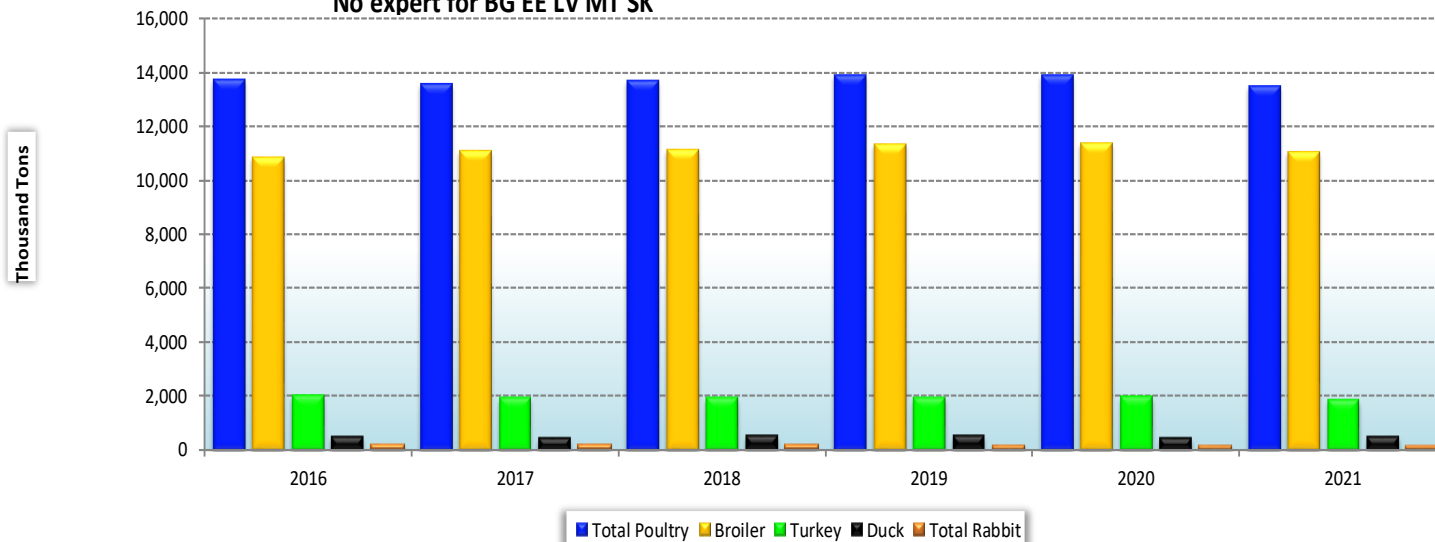
**3 May 2021**

# FORECAST

## Experts EU production forecast on Poultry and Rabbit

Missing or incomplete data for EL LT NL SI

No expert for BG EE LV MT SK



	2016	2017	2018	2019	2020	2021	% 2020/ 2019	% 2021/ 2020
Total Poultry	13,747	13,577	13,718	13,927	13,907	13,514	- 0.1%	- 2.8%
Broiler	10,885	11,106	11,172	11,351	11,392	11,078	+ 0.4%	- 2.8%
Turkey	1,990	1,937	1,921	1,946	1,977	1,868	+ 1.6%	- 5.5%
Duck	477	439	517	518	451	480	- 13.0%	+ 6.6%
Total Rabbit	228	210	191	180	163	151	- 9.4%	- 7.3%

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# FORECAST

## EU production of poultry (expert forecast Spring 2021)

Source : Experts WG

Qty in Tonnes

% change

	2019	2020	2021	%2020/2019	%2021/2020
PL	2,707,790	2,744,030	2,411,880	1.3	-12.1
DE	1,826,100	1,801,800	1,784,600	-1.3	-1.0
FR	1,760,100	1,733,100	1,628,200	-1.5	-6.1
ES	1,373,600	1,419,500	1,374,300	3.3	-3.2
IT	1,366,000	1,390,000	1,391,000	1.8	0.1
NL	1,119,000	1,119,000	1,119,000	0.0	0.0
HU	687,980	666,103	748,280	-3.2	12.3
RO	465,000	415,000	415,000	-10.8	0.0
BE	416,900	448,100	449,200	7.5	0.2
PT	348,300	349,200	352,500	0.3	0.9
IE	238,500	246,000	253,500	3.1	3.0
SE	227,140	172,000	177,100	-24.3	3.0
CZ	195,500	195,500	195,500	0.0	0.0
EL	192,000	192,000	192,000	0.0	0.0
DK	168,500	166,500	166,500	-1.2	0.0
FI	140,100	145,300	148,500	3.7	2.2
AT	134,070	135,130	137,200	0.8	1.5
LT	140,000	140,000	140,000	0.0	0.0
BG	102,000	102,000	102,000	0.0	0.0
SK	86,000	86,000	86,000	0.0	0.0
HR	92,000	98,150	98,150	6.7	0.0
SI	71,370	74,740	74,740	4.7	0.0
CY	26,900	25,850	26,700	-3.9	3.3
LV	21,000	21,000	21,000	0.0	0.0
EE	15,000	15,000	15,000	0.0	0.0
MT	6,000	6,000	6,000	0.0	0.0
<b>EU</b>	<b>13,926,850</b>	<b>13,907,003</b>	<b>13,513,850</b>	<b>-0.1</b>	<b>-2.8</b>

3 May 2021

# FORECAST

## EU production of broiler (expert forecast Spring 2021)

Source : Experts WG

Qty in Tonnes

% change

	2019	2020	2021	%2020/2019	%2021/2020
PL	2,212,000	2,235,000	1,965,000	1.0	-12.1
DE	1,392,100	1,378,900	1,379,000	-0.9	0.0
ES	1,133,000	1,180,000	1,140,000	4.1	-3.4
FR	1,176,200	1,179,400	1,122,800	0.3	-4.8
NL	1,100,000	1,100,000	1,100,000	0.0	0.0
IT	1,055,000	1,068,000	1,070,000	1.2	0.2
HU	436,220	461,977	493,460	5.9	6.8
RO	450,000	400,000	400,000	-11.1	0.0
BE	409,000	440,900	442,000	7.8	0.2
PT	294,000	292,000	294,000	-0.7	0.7
SE	222,340	167,100	172,100	-24.8	3.0
IE	205,000	210,000	215,000	2.4	2.4
EL	185,000	185,000	185,000	0.0	0.0
CZ	174,000	174,000	175,000	0.0	0.6
DK	167,000	165,000	165,000	-1.2	0.0
FI	132,000	136,900	140,000	3.7	2.3
LT	130,000	130,000	130,000	0.0	0.0
AT	116,560	117,000	118,000	0.4	0.9
SK	80,100	80,100	80,100	0.0	0.0
BG	75,000	75,000	75,000	0.0	0.0
HR	76,500	82,400	82,400	7.7	0.0
SI	65,350	69,000	69,000	5.6	0.0
CY	26,700	25,700	26,500	-3.7	3.1
LV	17,000	17,000	17,000	0.0	0.0
EE	13,780	13,780	13,780	0.0	0.0
MT	7,400	7,400	7,400	0.0	0.0
<b>EU</b>	<b>11,351,250</b>	<b>11,391,557</b>	<b>11,077,540</b>	<b>0.4</b>	<b>-2.8</b>

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# FORECAST

## EU production of turkey (expert forecast Spring 2021)

Source : Experts WG

Qty in Tonnes

% change

	2019	2020	2021	%2020/2019	%2021/2020
PL	404,000	408,000	350,000	1.0	-14.2
DE	387,900	392,300	375,000	1.1	-4.4
FR	327,000	328,500	298,600	0.5	-9.1
IT	301,000	313,000	313,000	4.0	0.0
ES	236,000	235,000	230,000	-0.4	-2.1
HU	95,990	100,424	97,024	4.6	-3.4
PT	43,700	47,200	48,500	8.0	2.8
IE	29,000	31,000	33,000	6.9	6.5
NL	28,000	28,000	28,000	0.0	0.0
AT	16,440	17,000	18,000	3.4	5.9
RO	15,000	15,000	15,000	0.0	0.0
HR	15,000	15,250	15,250	1.7	0.0
CZ	10,000	10,000	10,000	0.0	0.0
FI	8,100	8,400	8,500	3.7	1.2
BE	7,900	7,200	7,200	-8.9	0.0
SI	6,020	5,740	5,740	-4.7	0.0
LT	5,500	5,500	5,500	0.0	0.0
SE	4,800	4,900	5,000	2.1	2.0
EL	2,500	2,500	2,500	0.0	0.0
SK	1,000	1,000	1,000	0.0	0.0
DK	500	500	500	0.0	0.0
CY	200	150	200	-25.0	33.3
BG	100	100	100	0.0	0.0
LV					
EE					
MT					
<b>EU</b>	<b>1,945,650</b>	<b>1,976,664</b>	<b>1,867,614</b>	<b>1.6</b>	<b>-5.5</b>

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# FORECAST

## EU production of duck (expert forecast Spring 2021)

Source : Experts WG

Qty in Tonnes

% change

	2019	2020	2021	%2020/2019		%2021/2020	
FR	220,700	193,500	177,200	-12.3	-8.4		
HU	118,390	82,465	128,901	-30.3	56.3		
PL	58,550	70,120	71,100	19.8	1.4		
DE	41,300	25,900	26,000	-37.3	0.4		
BG	22,000	22,000	22,000	0.0	0.0		
NL	19,000	19,000	19,000	0.0	0.0		
CZ	11,000	11,000	10,000	0.0	-9.1		
PT	10,600	10,000	10,000	-5.7	0.0		
IE	4,500	5,000	5,500	11.1	10.0		
IT	4,000	4,000	3,000	0.0	-25.0		
ES	4,600	4,500	4,300	-2.2	-4.4		
DK	1,500	1,500	1,500	0.0	0.0		
SK	600	600	600	0.0	0.0		
HR	400	400	400	0.0	0.0		
AT	520	550	600	5.8	9.1		
EL	100	100	100	0.0	0.0		
LT	5	5	5	0.0	0.0		
BE							
SI							
SE							
RO							
FI							
CY							
LV							
EE							
MT							
<b>EU</b>	<b>517,765</b>	<b>450,640</b>	<b>480,206</b>	<b>-13.0</b>	<b>6.6</b>		

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# FORECAST

## EU production of rabbit (expert forecast Spring 2021)

Source : Experts WG

Qty in Tonnes

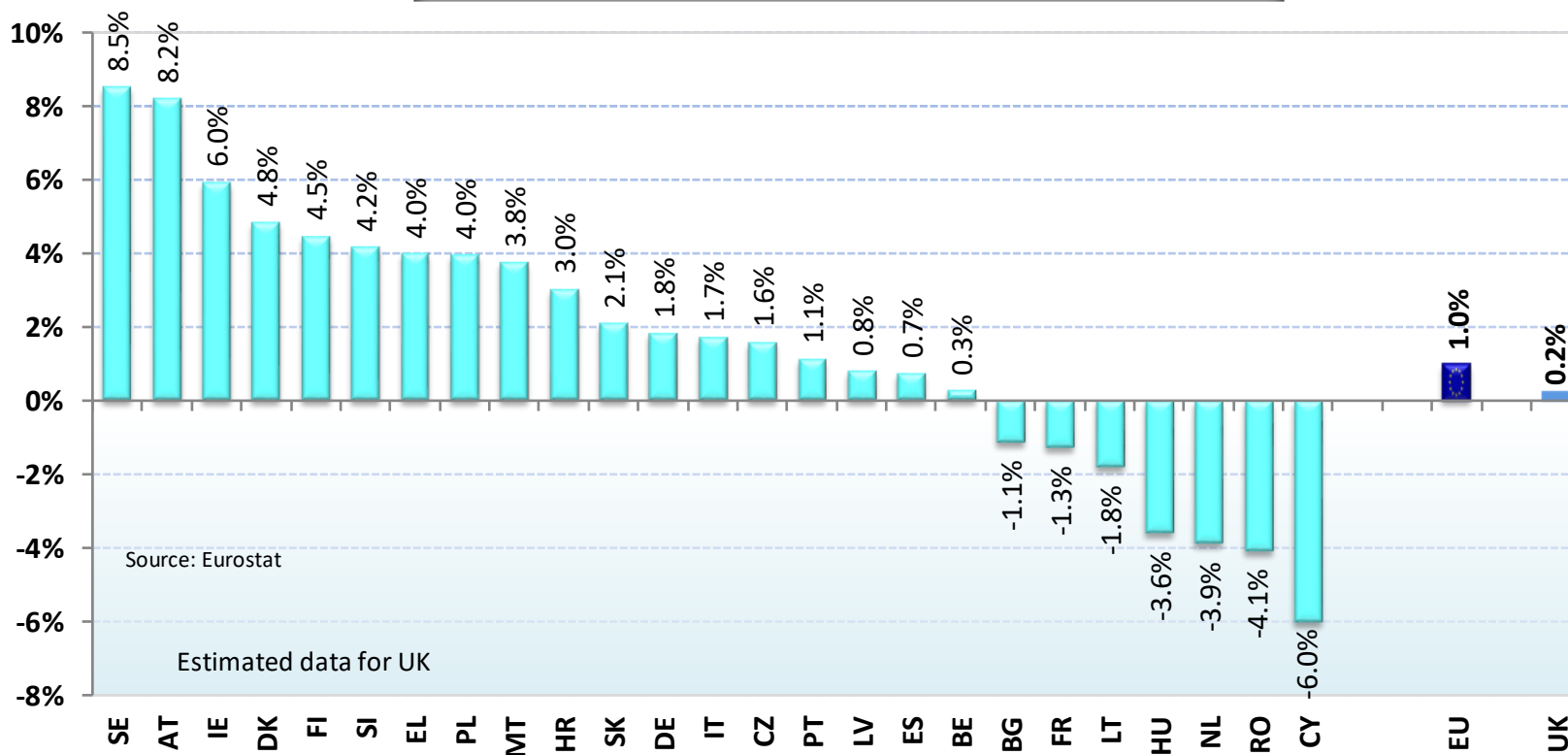
% change

	2019	2020	2021	%2020/2019	%2021/2020
ES	53,000	51,000	50,000	-3.8	-2.0
FR	41,000	39,100	36,300	-4.6	-7.2
IT	38,000	33,000	30,000	-13.2	-9.1
PL	24,000	16,000	11,000	-33.3	-31.3
CZ	9,100	9,100	9,100	0.0	0.0
PT	5,700	5,700	5,700	0.0	0.0
EL	5,000	5,000	5,000	0.0	0.0
SK	3,600	3,600	3,600	0.0	0.0
CY	400	440	400	10.0	-9.1
BE	250	250	250	0.0	0.0
LT	2	2	2	0.0	0.0
MT					
AT	0	0	0		
DK	0	0	0		
IE	0	0	0		
NL					
BG					
DE					
HU					
SE					
RO					
FI					
HR					
LV					
EE					
SI					
<b>EU</b>	<b>180,052</b>	<b>163,192</b>	<b>151,352</b>	<b>-9.4</b>	<b>-7.3</b>

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# PRODUCTION

## Change in Poultry Meat Production in % 2020/2019 (up to December)

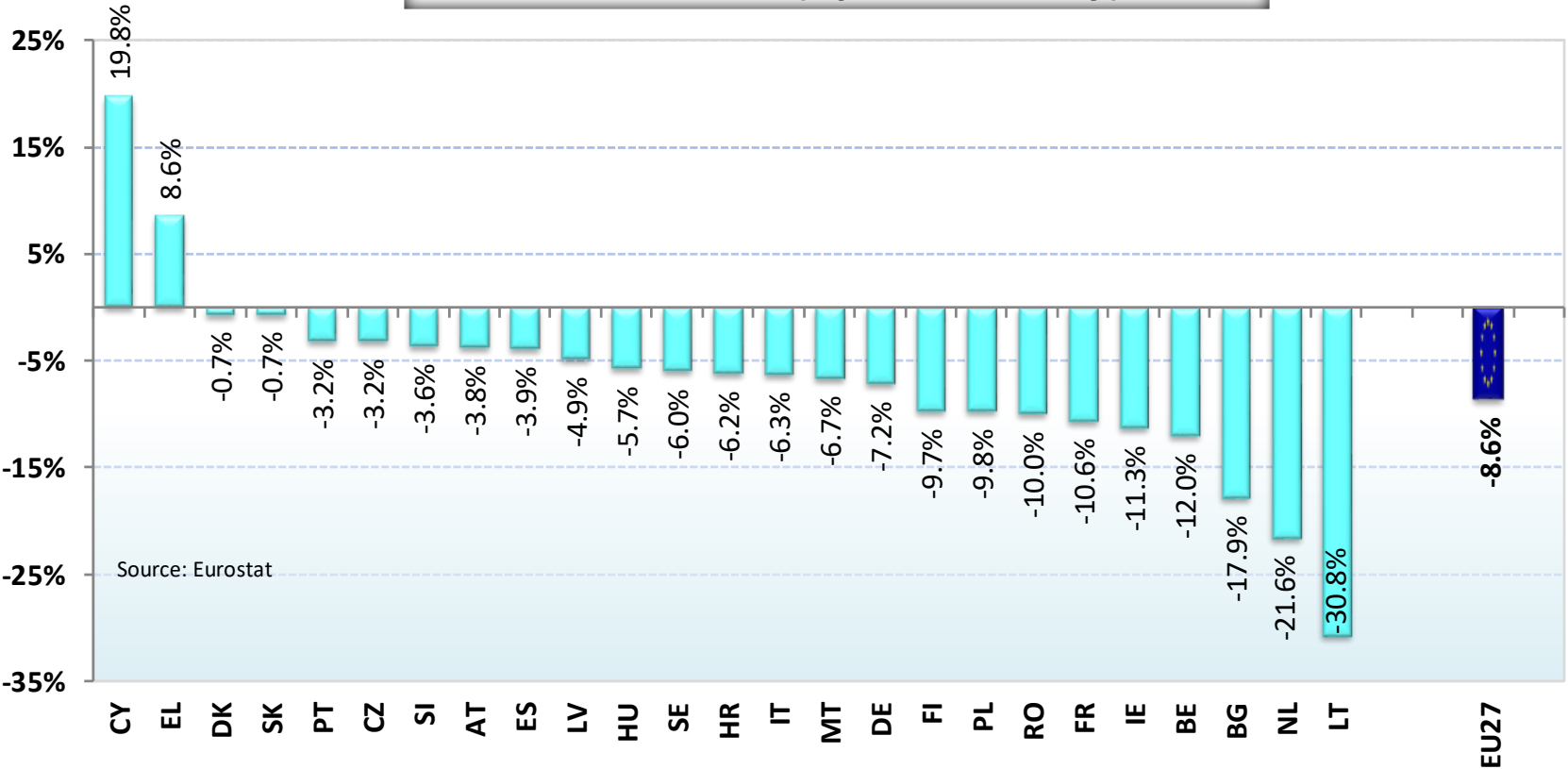


18 March 2021



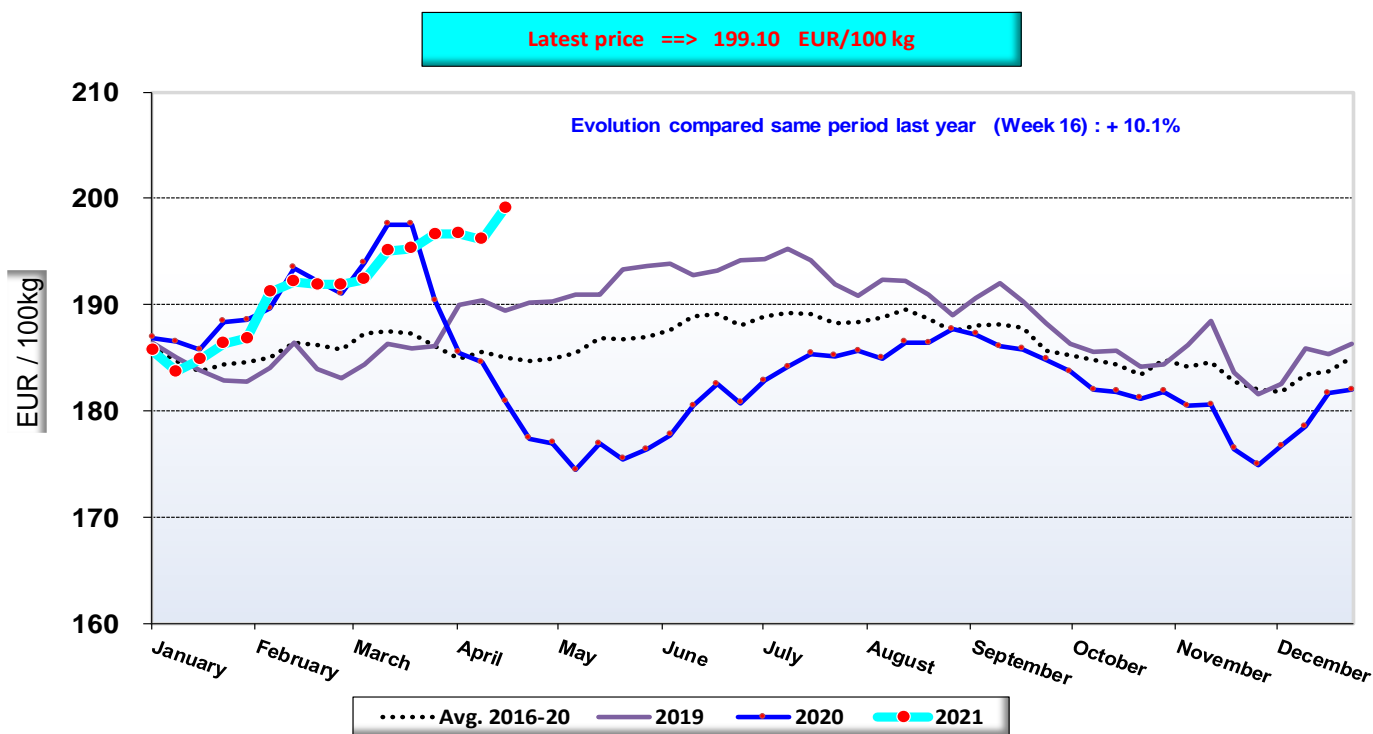
# PRODUCTION

Change in Poultry Meat Production in %  
2021/2020 (up to January)



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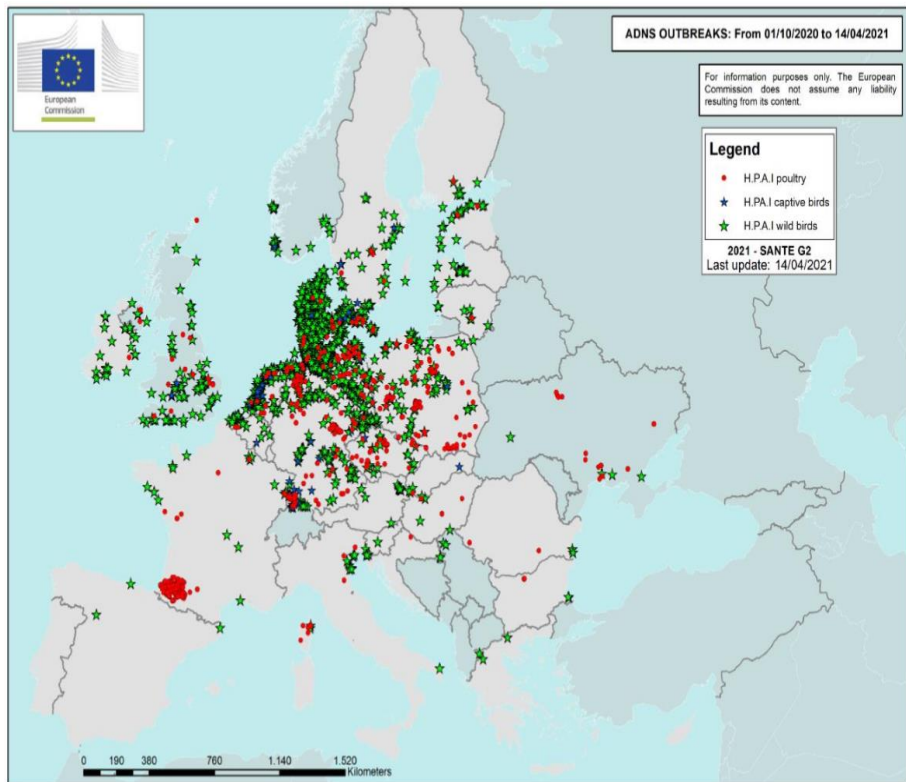
## Evolution of the weekly EU\* average price for **Broiler**



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

\* EU without UK

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## ***Third countries currently imposing country-wide import bans on EU poultry due to recent AI outbreaks:***

- Japan, South Korea, **China**, Kuwait,
- **South Africa**,
- **Cuba**,
- **United Arab Emirates**,
- Morocco, Kenya, Cameroon, Sudan, Tanzania, Algeria

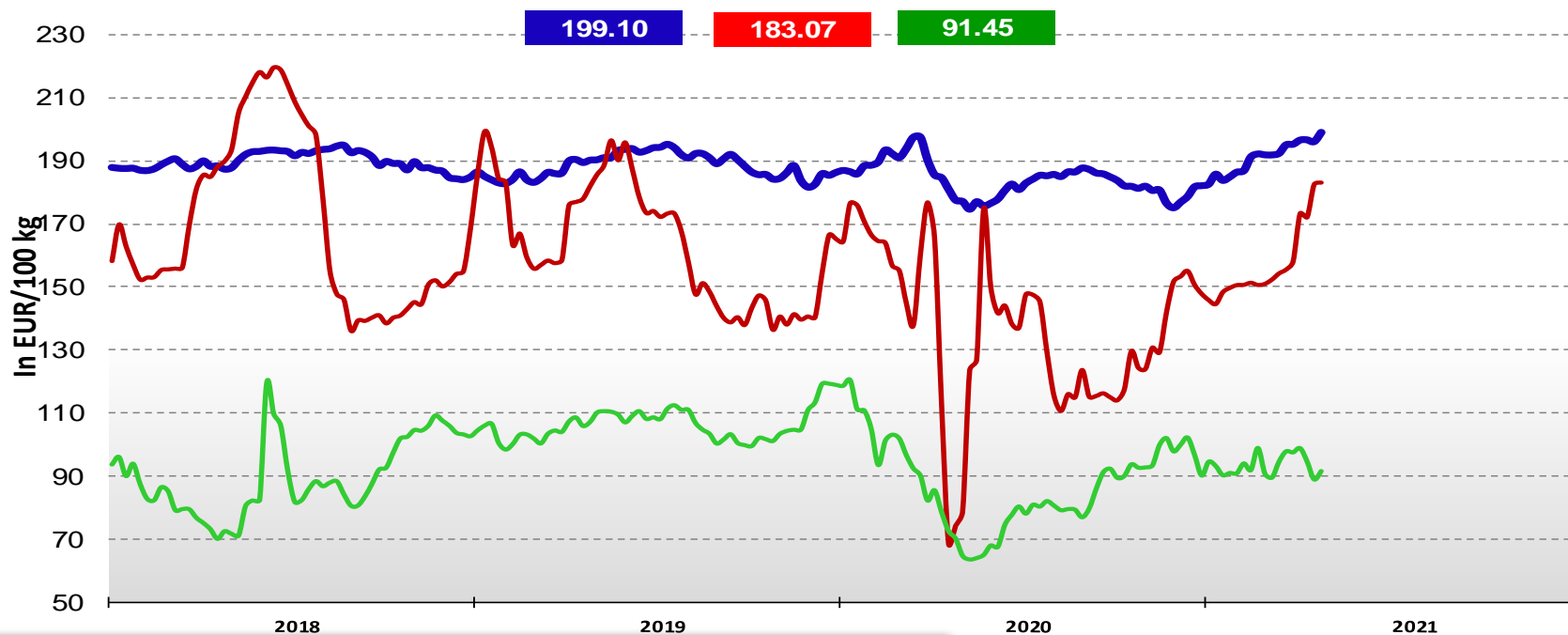
## ***Third countries accepting regionalization (either for all MSs or to some MSs – either for all or some products)***

- the Philippines, Singapore,
- Saudi Arabia, United Arab Emirates

Avian influenza situation updates available at:

[https://ec.europa.eu/food/animals/animal-diseases/control-measures/avian-influenza\\_en](https://ec.europa.eu/food/animals/animal-diseases/control-measures/avian-influenza_en)

## Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of country prices - Broiler65%  
 US = weekly USDA prices - Fresh chicken grade A ,Chicago  
 BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

— EU — US — BR

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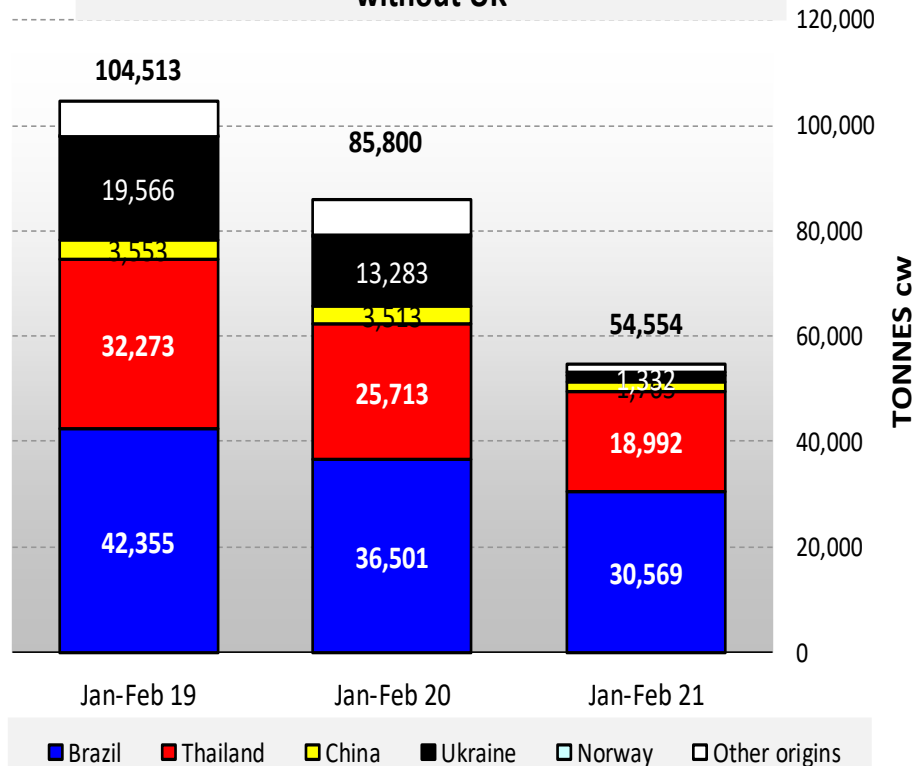
## EU-27 Imports of poultry meat from selected origins

	2017		2018		2019		2020		Jan-Feb 21		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Feb 20
Brazil	318,420	55.4%	232,211	40.1%	235,521	39.6%	227,696	44.6%	30,569	56.0%	- 16.3%
Thailand	140,474	24.4%	173,177	29.9%	172,712	29.1%	131,321	25.7%	18,992	34.8%	- 26.1%
China	14,674	2.6%	17,060	2.9%	21,878	3.7%	17,017	3.3%	1,765	3.2%	- 49.8%
Ukraine	80,128	13.9%	123,412	21.3%	133,819	22.5%	108,669	21.3%	1,332	2.4%	- 90.0%
Norway	889	0.2%	1,026	0.2%	1,280	0.2%	1,346	0.3%	390	0.7%	+ 34.5%
Switzerland	2,736	0.5%	2,901	0.5%	2,580	0.4%	2,333	0.5%	376	0.7%	+ 10.9%
Tunisia	260	0.0%					1,444	0.3%	291	0.5%	+++
Other Destinations	17,305	3.0%	28,985	5.0%	26,617	4.5%	20,849	4.1%	840	1.5%	
Total (without UK)	574,886		578,773		594,406		510,676		54,554		
% change			+ 1%		+ 3%		- 14%		- 36.4%		

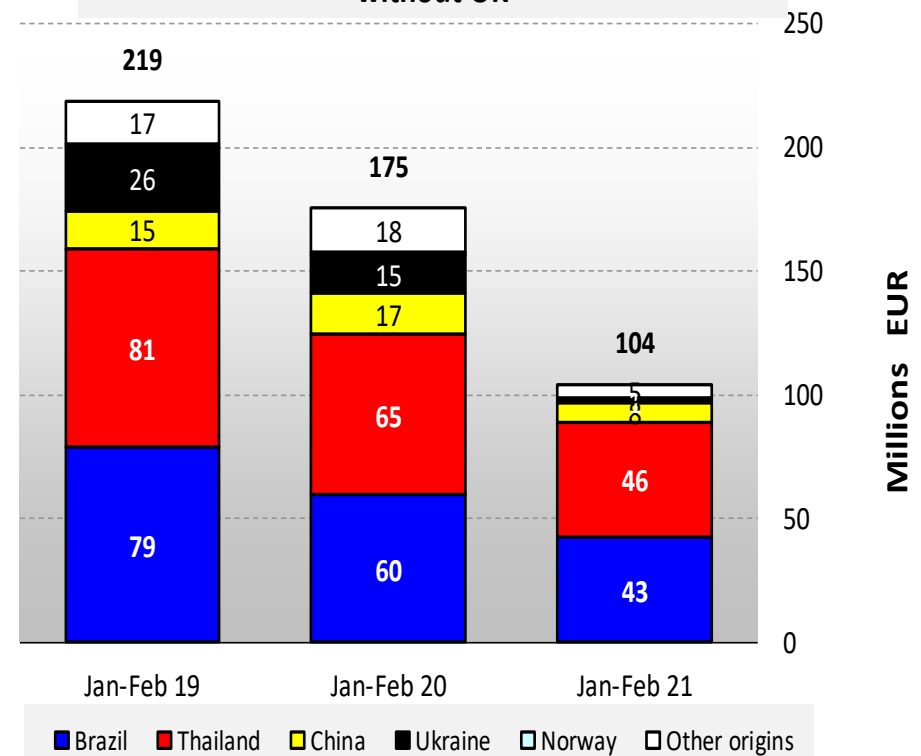
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## EU27 poultry meat imports (by origin)

EU IMPORTS of Poultry Meat (TONNES cwe)  
without UK



EU IMPORTS of Poultry Meat (Millions EUR)  
without UK



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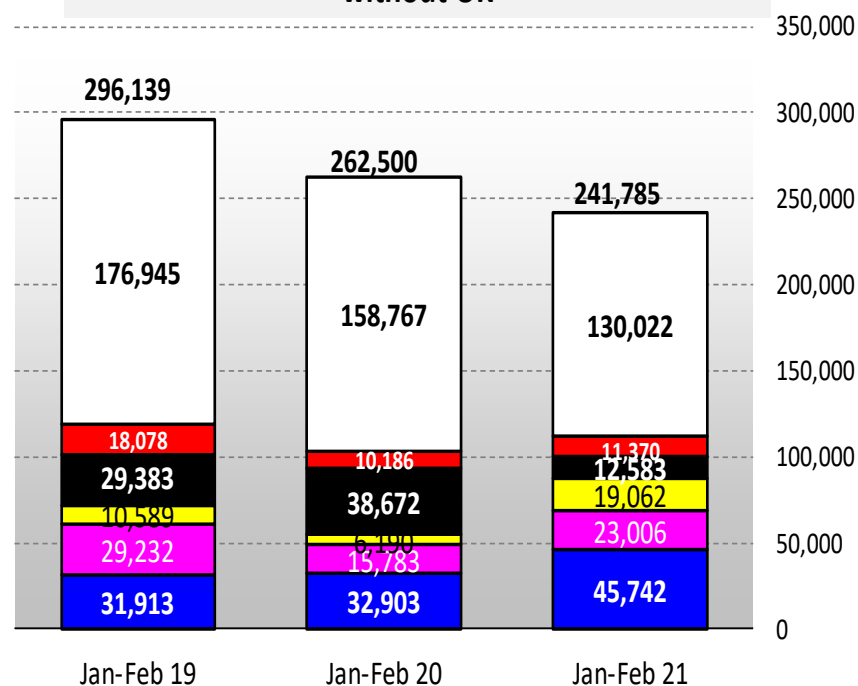
## EU-27 Exports of poultry meat to selected destinations

	2017		2018		2019		2020		Jan-Feb 21		Compared to Jan-Feb 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ghana	143,900	9.1%	163,303	9.7%	184,033	10.3%	213,883	12.5%	45,742	18.9%	+ 39.0%
Ukraine	160,818	10.1%	177,036	10.5%	178,233	10.0%	145,871	8.5%	23,006	9.5%	+ 45.8%
Congo (Dem. Rep.)	58,336	3.7%	74,953	4.5%	78,445	4.4%	101,400	5.9%	19,062	7.9%	+++
Philippines	125,344	7.9%	159,845	9.5%	215,640	12.0%	195,818	11.5%	12,583	5.2%	- 67.5%
Benin	103,562	6.5%	90,594	5.4%	68,909	3.8%	61,482	3.6%	11,370	4.7%	+ 11.6%
Saudi Arabia	98,715	6.2%	82,482	4.9%	67,180	3.8%	75,690	4.4%	10,861	4.5%	+ 30.5%
Gabon	43,471	2.7%	39,224	2.3%	33,459	1.9%	38,192	2.2%	8,214	3.4%	+ 24.0%
Cuba	3,379	0.2%	8,662	0.5%	40,244	2.2%	55,039	3.2%	7,649	3.2%	- 37.5%
Hong Kong	121,063	7.6%	111,926	6.7%	93,812	5.2%	89,358	5.2%	5,851	2.4%	- 53.7%
Guinea	20,455	1.3%	25,464	1.5%	26,674	1.5%	28,576	1.7%	5,006	2.1%	+ 11.1%
Other Destinations	708,528	44.6%	745,008	44.4%	803,664	44.9%	704,028	41.2%	92,440	38.2%	
<b>Total (without UK)</b>	<b>1,587,571</b>		<b>1,678,498</b>		<b>1,790,291</b>		<b>1,709,339</b>		<b>241,785</b>		
% change			+ 6%		+ 7%		- 5%		- 7.9%		

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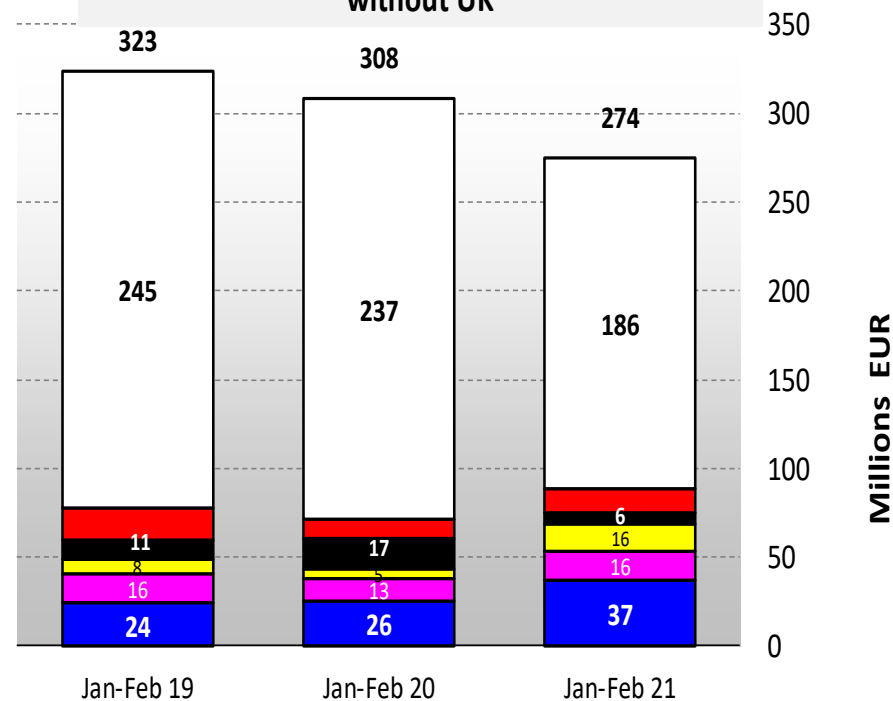
## EU-27 poultry meat export (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)  
without UK



■ Ghana ■ Philippines ■ Benin ■ Ukraine ■ Congo (Dem. Rep.) ■ Other destinations \*

EU EXPORTS of Poultry Meat (Millions EUR)  
without UK



■ Ghana ■ Philippines ■ Benin ■ Ukraine ■ Congo (Dem. Rep.) ■ Other destinations \*

\* countries trading less than 13 ('Millions EUR)

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# TRADE

## EU Poultry Trade with UK in January

*In Tons of Carcase Weight*

	2019	2020	2021	2021/2020
<b>Exports</b>	<b>73,097</b>	<b>67,543</b>	<b>40,849</b>	<b>-40%</b>
Live Animals	338	41	296	616%
Meats	72,759	67,502	40,553	-40%
<b>Imports</b>	<b>26,772</b>	<b>29,812</b>	<b>6,266</b>	<b>-79%</b>
Live Animals	154	165	41	-75%
Meats	26,618	29,647	6,225	-79%

# EU-UK

## EU Poultry Trade with UK in January

*In Thousand Euros*

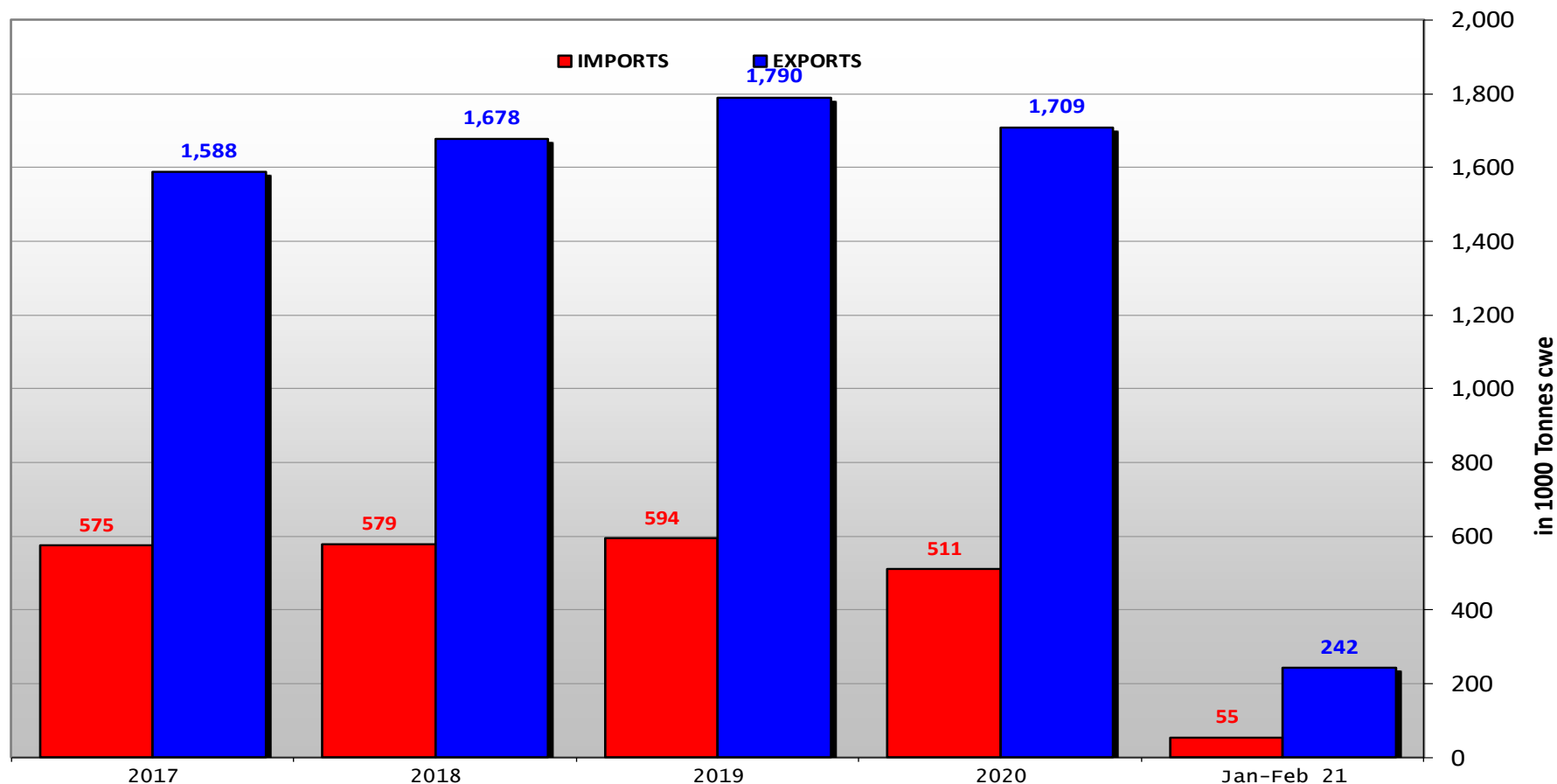
	2019	2020	2021	2021/2020
<b>Exports</b>	<b>183,180</b>	<b>175,229</b>	<b>105,922</b>	<b>-40%</b>
Live Animals	3,381	860	422	-51%
Meats	179,799	174,368	105,500	-39%
<b>Imports</b>	<b>48,740</b>	<b>48,445</b>	<b>6,648</b>	<b>-86%</b>
Live Animals	8,342	11,500	1,789	-84%
Meats	40,397	36,945	4,859	-87%

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# TRADE

# BALANCE

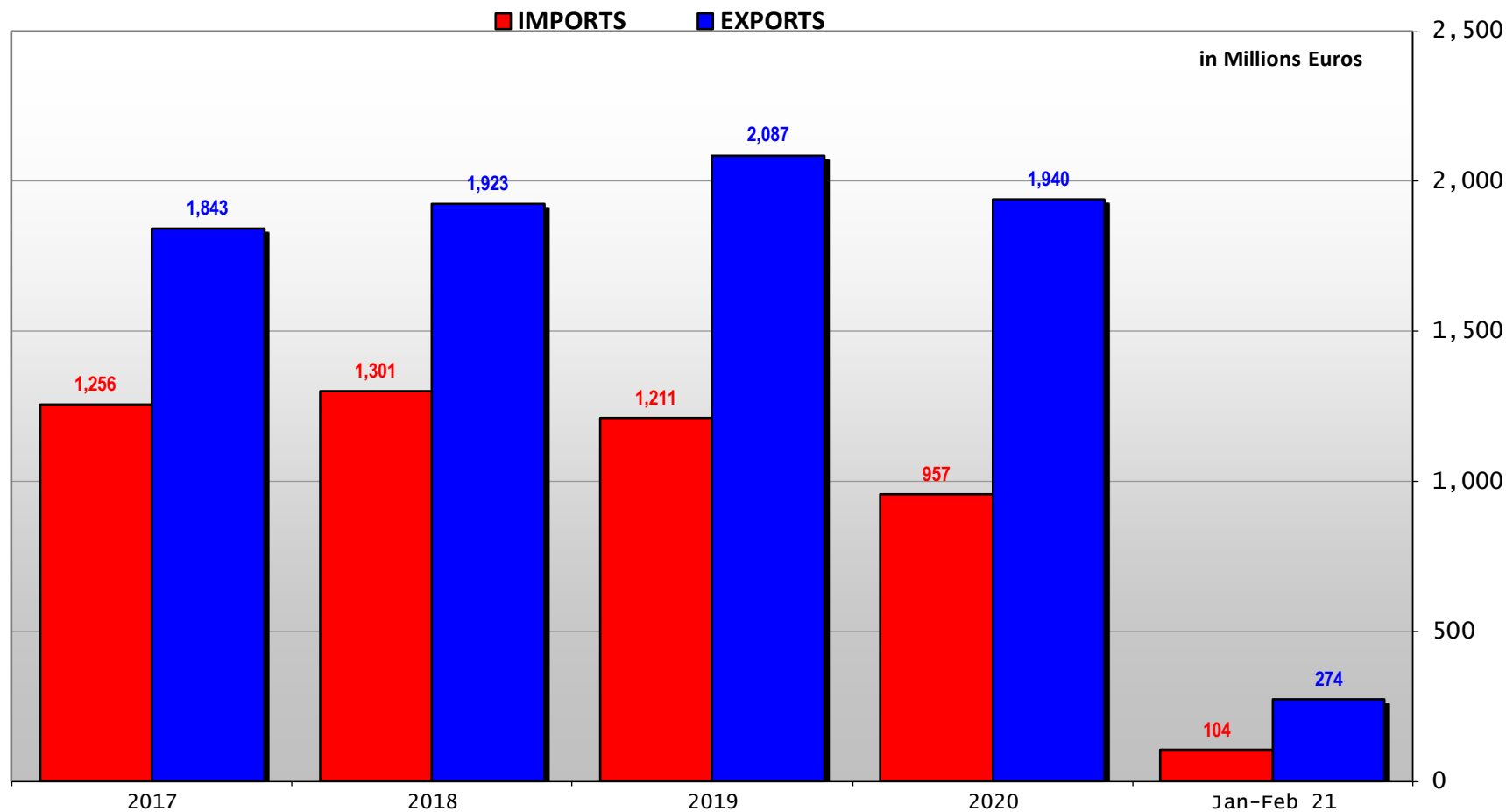
## EU poultry meat trade balance\* (in 1000 tonnes cwe)



\* Without UK trade

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## EU poultry meat trade balance\* (in million euros)



\* Without UK trade

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# Where to find information

- **Poultry overview:**
- [https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat\\_en](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en)
- **Poultry market monitoring:**
- [https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat\\_en#marketmonitoring](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring)
- **Poultry dashboard:**
- [https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard\\_en.pdf](https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf)
- **Poultry and eggs data portal:**
- <https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html>



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