



Honey Market Presentation

***Civil Dialogue Group
Beekeeping***

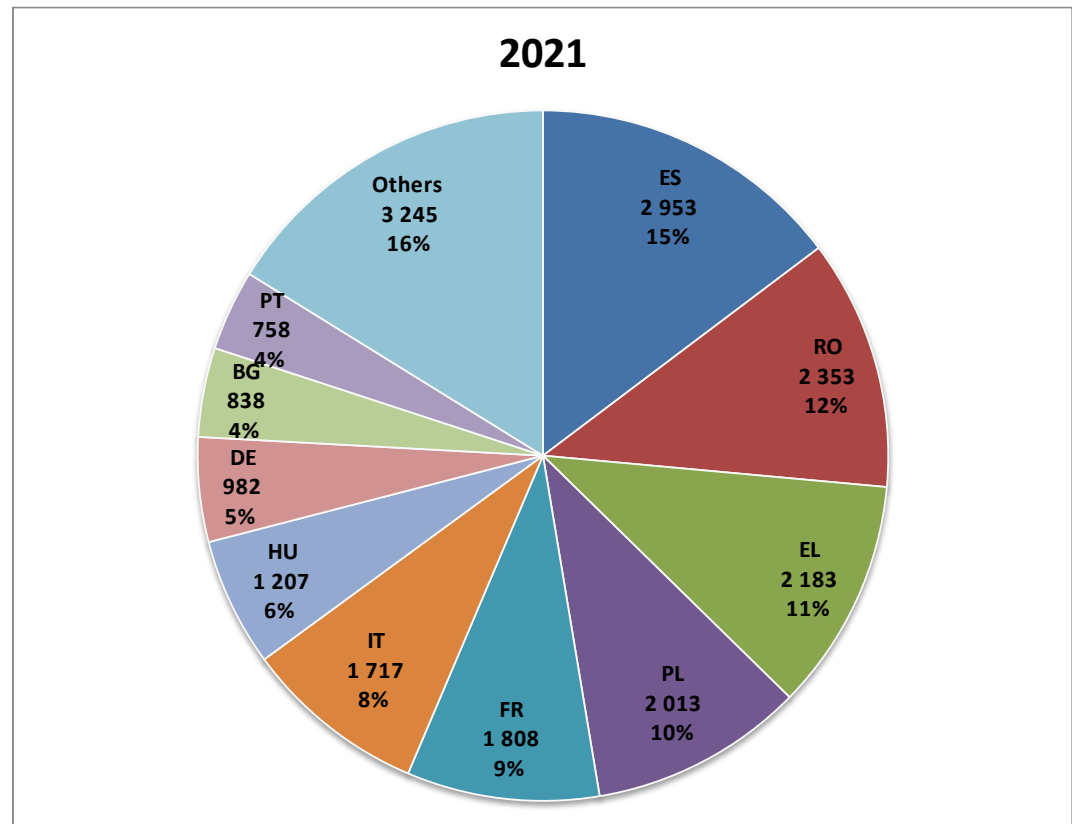
2 December 2022



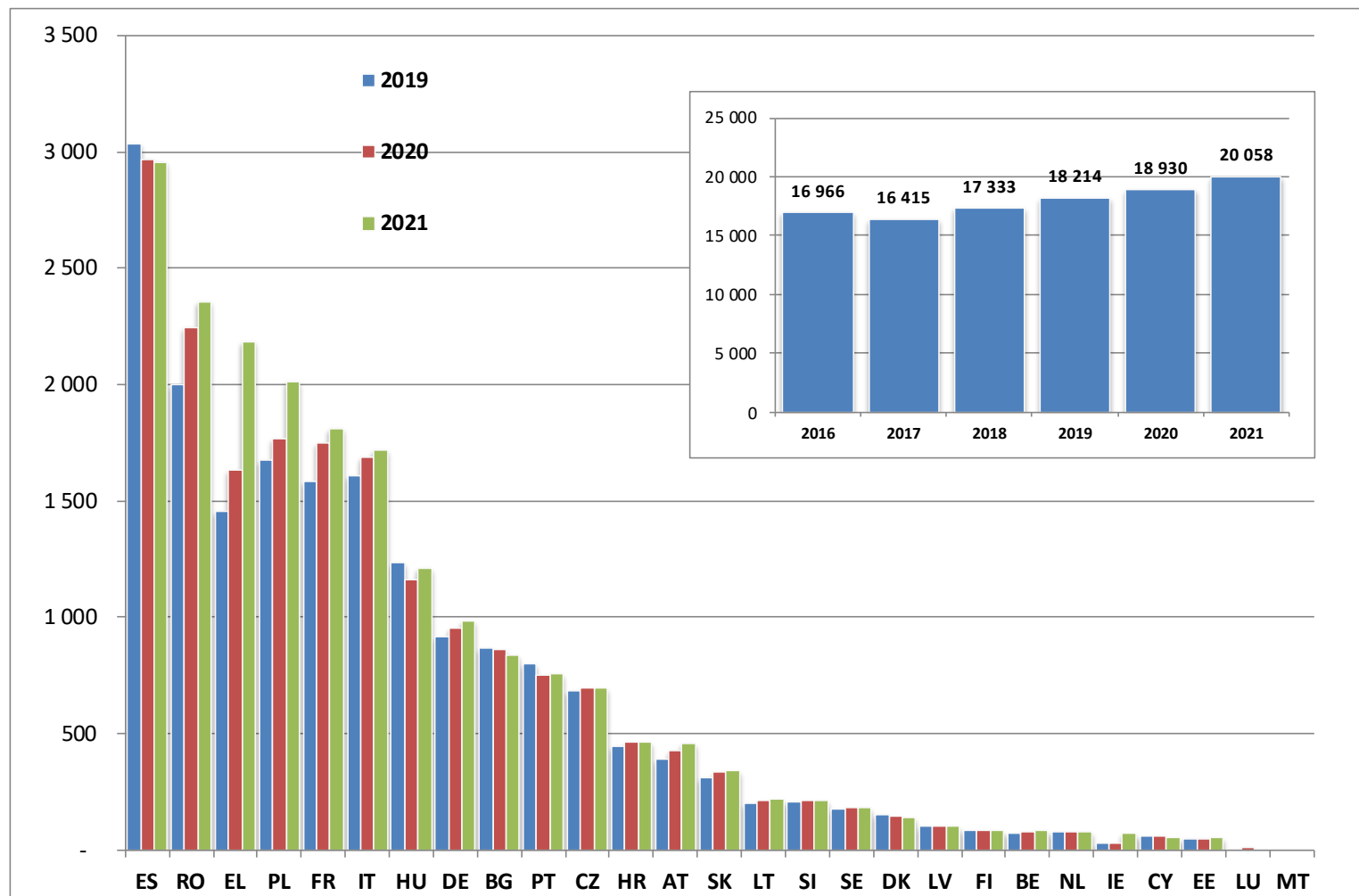
Number (in thousand) and share of beehives per MS in 2021



In thousand hives	2020	2021		
ES	2 967	2 953	↓	-0.5%
RO	2 247	2 353	↑	+4.7%
EL	1 631	2 183	↑	+33.8%
PL	1 766	2 013	↑	+14.0%
FR	1 751	1 808	↑	+3.3%
IT	1 687	1 717	↑	+1.8%
HU	1 163	1 207	↑	+3.8%
DE	951	982	↑	+3.3%
BG	863	838	↓	-2.9%
PT	754	758	↑	+0.5%
CZ	694	695	↑	+0.1%
HR	461	460	↓	-0.1%
AT	426	456	↑	+7.0%
SK	335	344	↑	+2.6%
LT	209	216	↑	+3.4%
SI	214	213	↓	-0.2%
SE	179	179	→	+0.0%
DK	144	140	↓	-2.6%
LV	104	104	↓	-0.0%
FI	82	86	↑	+4.0%
BE	76	82	↑	+8.1%
NL	80	78	↓	-2.3%
IE	27	74	↑	+172.1%
CY	58	55	↓	-5.8%
EE	48	50	↑	+4.8%
LU	8	7	↓	-16.8%
MT	5	6	↑	+17.6%
EU	18 930	20 058	↑	+6.0%

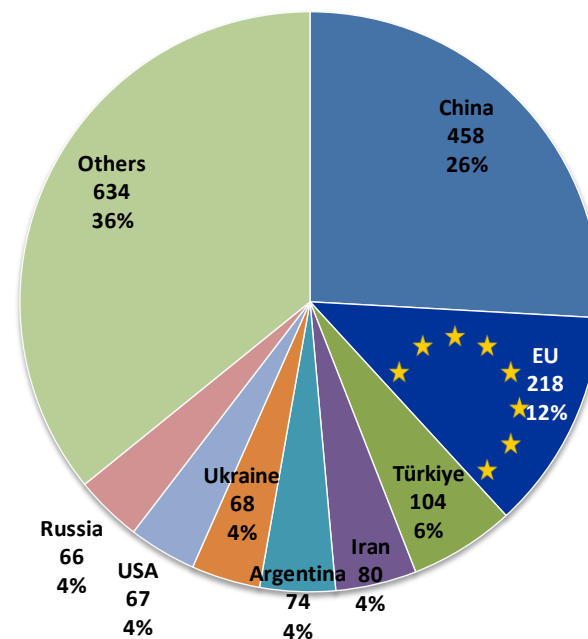


Evolution of the number of hives (in thousand)



World Production of Honey per Country (1 000 T)

	2019	2020	Share of World Production
China, mainland	444	458	26%
European Union (27)	226	218	12%
Türkiye	109	104	6%
Iran (Islamic Republic of)	78	80	5%
Argentina	79	74	4%
Ukraine	70	68	4%
United States of America	71	67	4%
Russian Federation	64	66	4%
India	62	62	4%
Mexico	62	54	3%
Brazil	46	52	3%
Canada	39	38	2%
United Republic of Tanzania	31	31	2%
Republic of Korea	30	29	2%
New Zealand	23	27	2%
Angola	23	24	1%
Viet Nam	22	22	1%
Uruguay	20	20	1%
Kenya	14	18	1%
Central African Republic	16	17	1%
Uzbekistan	13	13	1%
Ethiopia	15	13	1%
Australia	13	13	1%
Other	196	202	11%
	1 766	1 770	

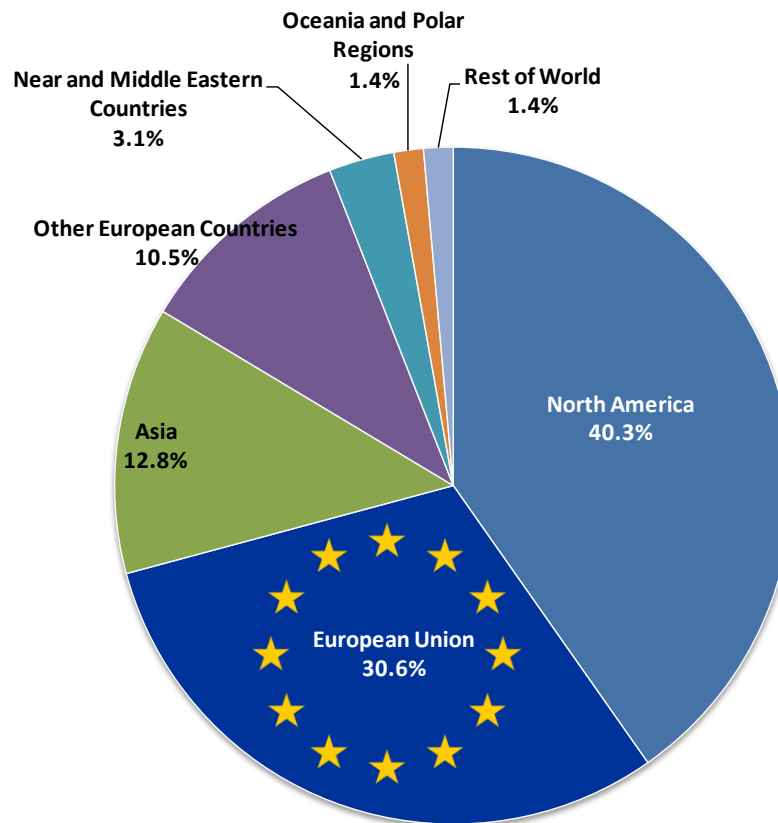


World Imports of Honey by Region

	2020		2021		Share of World Imports	
	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €
North America	203 866	414 638	228 432	595 557	40.3%	37.8%
<i>of which</i> USA	196 641	386 424	220 232	563 566	38.8%	35.8%
European Union	174 912	359 961	173 403	406 073	30.6%	25.8%
Asia	83 046	328 116	72 575	308 072	12.8%	19.6%
<i>of which</i> Japan	49 348	152 043	47 132	143 515	8.3%	9.1%
China	4 222	77 824	4 809	88 956	0.8%	5.7%
Other European Countries	64 897	152 661	59 313	166 129	10.5%	10.6%
Near and Middle Eastern Countries	43 150	163 432	17 749	54 404	3.1%	3.5%
Oceania and Polar Regions	7 993	36 018	7 984	31 089	1.4%	2.0%
Africa	15 704	24 216	6 317	8 501	1.1%	0.5%
Central America and Carribeans	1 191	3 488	1 018	2 373	0.2%	0.2%
South America	932	2 263	605	1 707	0.1%	0.1%
Total	595 691	1 484 793	567 396	1 573 905		

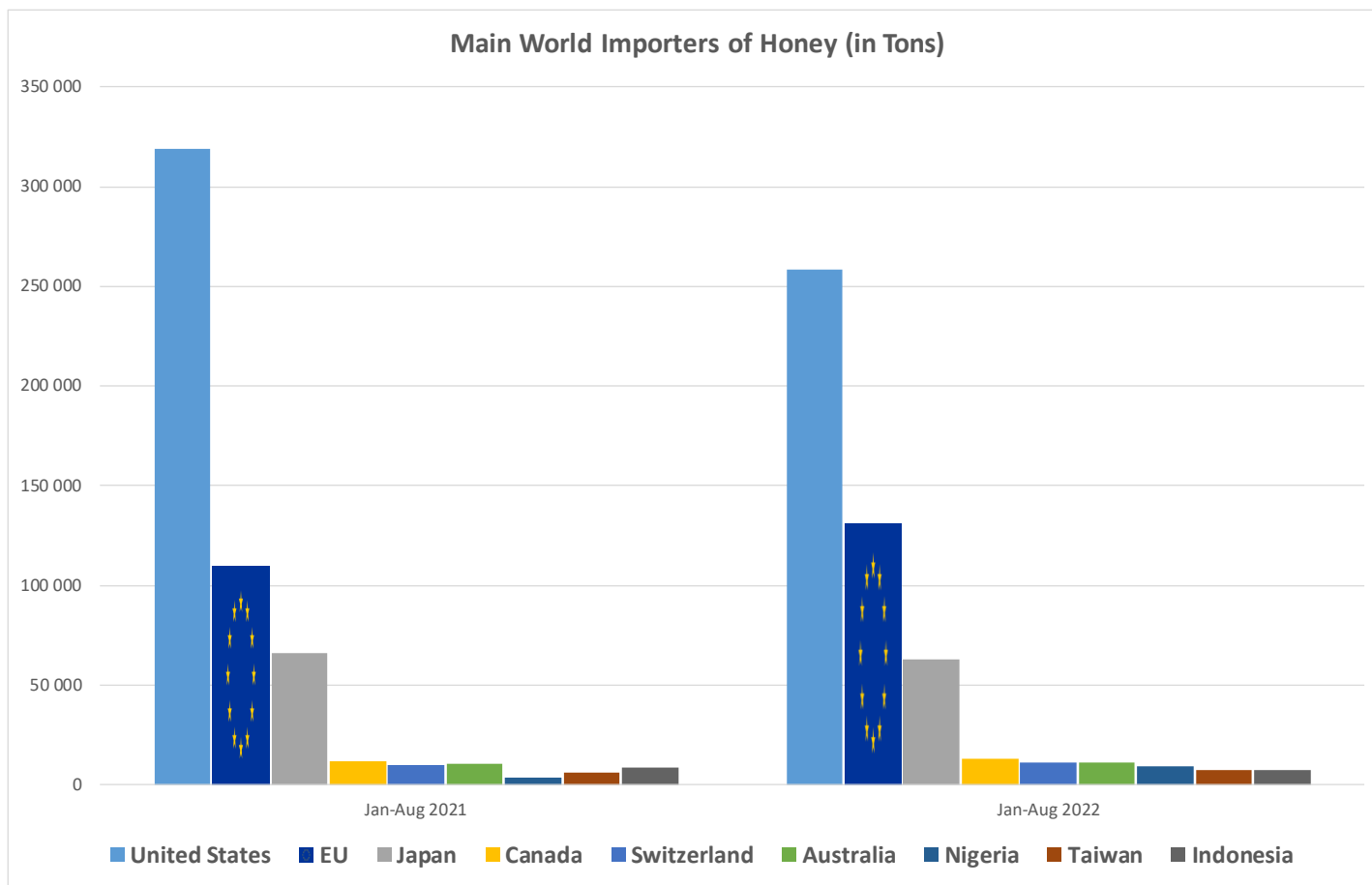
Source : UN Comtrade

The World's Honey importers (2021)



Source : UN Comtrade

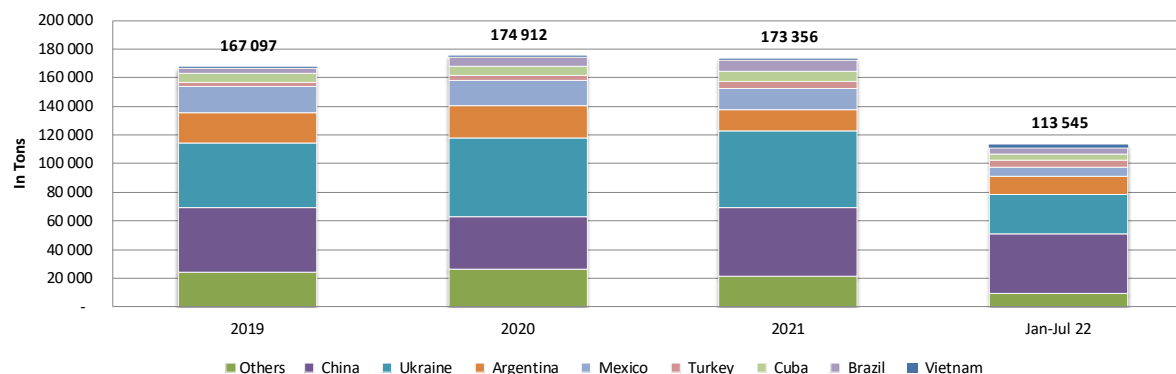
Main World Importers of Honey (2022/2021)



Source : Global Trade Atlas

EU Imports of Honey by Origin (in Tons)

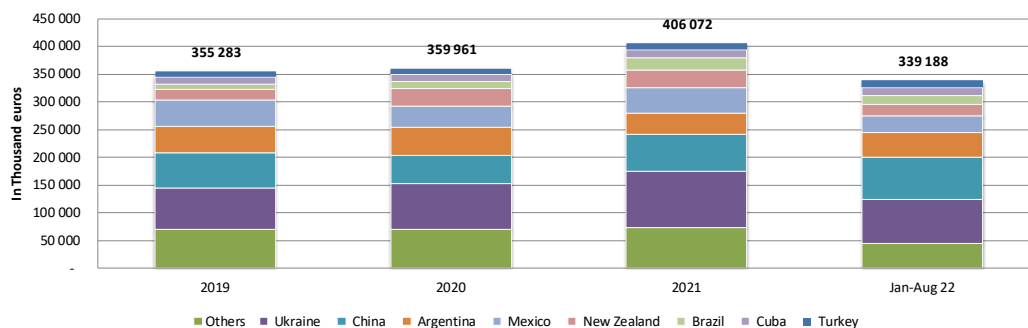
	2019 % Extra EU		2020 % Extra EU		2021 % Extra EU		Jan-Aug 22 % Extra EU		Compared to Jan-Jun 21	
China	45 108	27.0%	36 790	21.0%	48 109	27.7%	47 369	36.2%	↑	+71.0%
Ukraine	44 523	26.6%	54 802	31.3%	53 777	31.0%	30 869	23.6%	↓	-16.9%
Argentina	21 269	12.7%	22 816	13.0%	14 396	8.3%	13 896	10.6%	↑	+52.9%
Mexico	18 205	10.9%	17 393	9.9%	15 486	8.9%	8 359	6.4%	↓	-14.1%
Turkey	2 977	1.8%	3 186	1.8%	4 676	2.7%	5 339	4.1%	+++	
Cuba	6 477	3.9%	6 993	4.0%	7 052	4.1%	5 301	4.1%	↑	+3.1%
Brazil	3 562	2.1%	6 079	3.5%	7 934	4.6%	4 629	3.5%	↓	-5.8%
Vietnam	504	0.3%	598	0.3%	924	0.5%	3 664	2.8%	+++	
Others	24 473	14.6%	26 256	15.0%	21 049	12.1%	11 263	8.6%	↓	-13.7%
Extra EU	167 097		174 912		173 403		130 688		↑	+19.4%
% Change			↑ +4.7%		↓ -0.9%					



Source : Eurostat Comext

EU Imports of Honey by Origin (in Thousand Euros)

	2019 % Extra EU		2020 % Extra EU		2021 % Extra EU		Jan-Aug 22 % Extra EU		Compared to Jan-Jun 21	
Ukraine	74 690	21.0%	83 696	23.3%	101 477	25.0%	80 561	23.8%	↑	+25.7%
China	63 182	17.8%	50 613	14.1%	65 595	16.2%	75 028	22.1%	+++	
Argentina	48 544	13.7%	50 121	13.9%	39 412	9.7%	45 126	13.3%	↑	+91.0%
Mexico	46 557	13.1%	38 600	10.7%	44 634	11.0%	29 809	8.8%	↑	+12.7%
New Zealand	18 785	5.3%	30 759	8.5%	32 663	8.0%	20 673	6.1%	↓	-1.5%
Brazil	9 522	2.7%	13 209	3.7%	21 982	5.4%	16 361	4.8%	↑	+26.0%
Cuba	13 654	3.8%	12 806	3.6%	14 653	3.6%	13 923	4.1%	↑	+33.3%
Turkey	10 302	2.9%	10 623	3.0%	11 830	2.9%	13 378	3.9%	+++	
Others	70 045	19.7%	69 534	19.3%	73 827	18.2%	44 329	13.1%	↑	+1.0%
Extra EU	355 283		359 961		406 072		339 188		↑	+38.1%
% Change			↑ +1.3%		↑ +12.8%					



Source : Eurostat Comext

EU Imports from Third Countries by Member State (in Tons)

	2020		2021		Jan-Aug 2022		Compared to	
	% Extra EU		% Extra EU		% Extra EU		Jan-Aug 21	
DE	57 197	32.7%	51 886	29.9%	38 121	29.2%	↑	+11.4%
BE	25 645	14.7%	25 645	14.8%	21 320	16.3%	↑	+35.3%
PL	32 114	18.4%	32 114	18.5%	16 709	12.8%	↓	-17.6%
ES	14 480	8.3%	14 480	8.4%	13 190	10.1%	↑	+43.2%
NL	5 020	2.9%	5 020	2.9%	8 280	6.3%	↑	+167.7%
PT	7 079	4.0%	7 079	4.1%	7 469	5.7%	↑	+46.6%
IT	4 301	2.5%	4 301	2.5%	3 901	3.0%	↑	+94.8%
FR	6 771	3.9%	6 771	3.9%	3 858	3.0%	↓	-15.0%
IE	2 467	1.4%	2 467	1.4%	3 252	2.5%	↑	+105.1%
RO	4 126	2.4%	4 126	2.4%	2 629	2.0%	↑	+9.9%
CZ	3 832	2.2%	3 832	2.2%	2 457	1.9%	↑	+16.5%
Others	11 882	6.8%	15 684	9.0%	9 502	7.3%	↑	+3.6%
EU	174 912		173 403		130 688		↑	+19.4%

Source : Eurostat Comext

EU Imports of Honey from Ukraine by Member State (in Tons)

	2018		2019		2020		2021		Jan-Aug 22		% change	
	% of EU		% of EU		% of EU		% of EU		% of EU		Jan-Aug 21	
DE	9 228	22.7%	11 108	24.9%	11 692	21.3%	11 692	21.7%	9 480	30.7%	↑	+3.5%
PL	12 426	30.6%	12 597	28.3%	21 677	39.6%	16 918	31.5%	6 662	21.6%	↓	-42.5%
BE	5 812	14.3%	6 911	15.5%	6 160	11.2%	6 225	11.6%	2 821	9.1%	↓	-38.8%
FR	4 779	11.8%	6 085	13.7%	4 203	7.7%	4 337	8.1%	2 350	7.6%	↓	-17.3%
CZ	576	1.4%	1 174	2.6%	1 074	2.0%	2 673	5.0%	1 688	5.5%	↑	+20.5%
ES	1 426	3.5%	1 420	3.2%	1 246	2.3%	1 863	3.5%	1 641	5.3%	↑	+31.7%
IT	1 477	3.6%	869	2.0%	959	1.8%	1 294	2.4%	1 167	3.8%	+++	
HU	0	0.0%	0	0.0%	0	0.0%	1 806	3.4%	914	3.0%	↓	-33.8%
DK	1 714	4.2%	1 727	3.9%	1 797	3.3%	1 614	3.0%	814	2.6%	↓	-7.9%
NL	554	1.4%	0	0.0%	0	0.0%	432	0.8%	803	2.6%	+++	
LT	610	1.5%	792	1.8%	1 483	2.7%	1 630	3.0%	762	2.5%	↓	-37.5%
SK	419	1.0%	812	1.8%	1 015	1.9%	996	1.9%	572	1.9%	↓	-17.1%
BG	380	0.9%	323	0.7%	421	0.8%	518	1.0%	517	1.7%	↑	+93.3%
AT	398	1.0%	501	1.1%	630	1.1%	428	0.8%	435	1.4%	↑	+54.0%
RO	509	1.3%	23	0.1%	2 094	3.8%	1 169	2.2%	185	0.6%	↓	-81.0%
SI	62	0.2%	62	0.1%	40	0.1%	41	0.1%	21	0.1%	↓	-50.0%
HR	0	0.0%	0	0.0%	41	0.1%	123	0.2%	20	0.1%	↓	-50.5%
EE	269	0.7%	121	0.3%	270	0.5%	19	0.0%	20	0.1%	↑	+3.7%
LV	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	#DIV/0!	
SE	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	#DIV/0!	
EU	40 636		44 523		54 802		53 777		30 869		↓	-16.9%

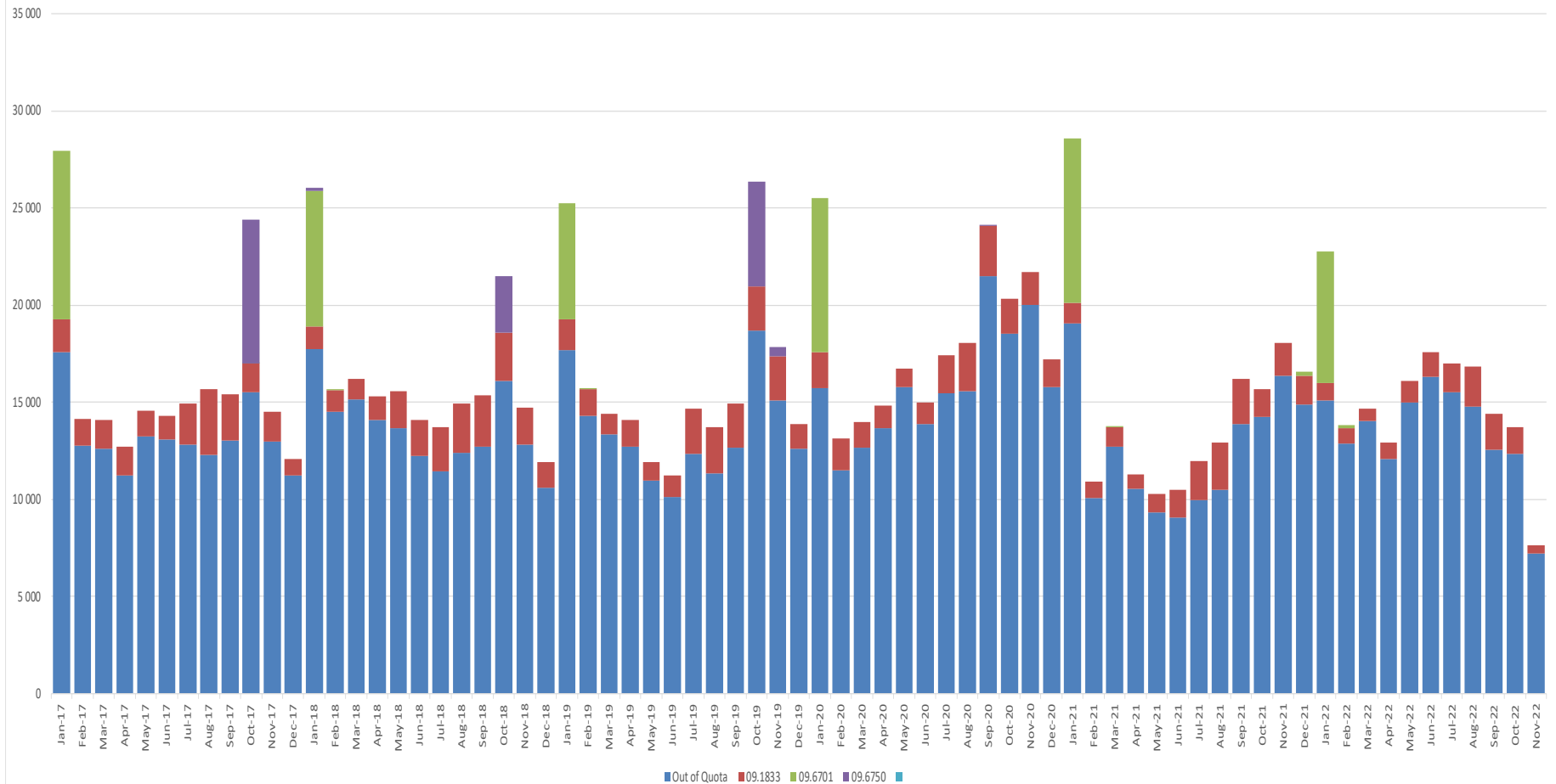
Source : Eurostat Comext

EU Imports of Honey from Ukraine by Member State (in Thousand Euros)

EU Imports of Honey from Ukraine in Thousand Euros

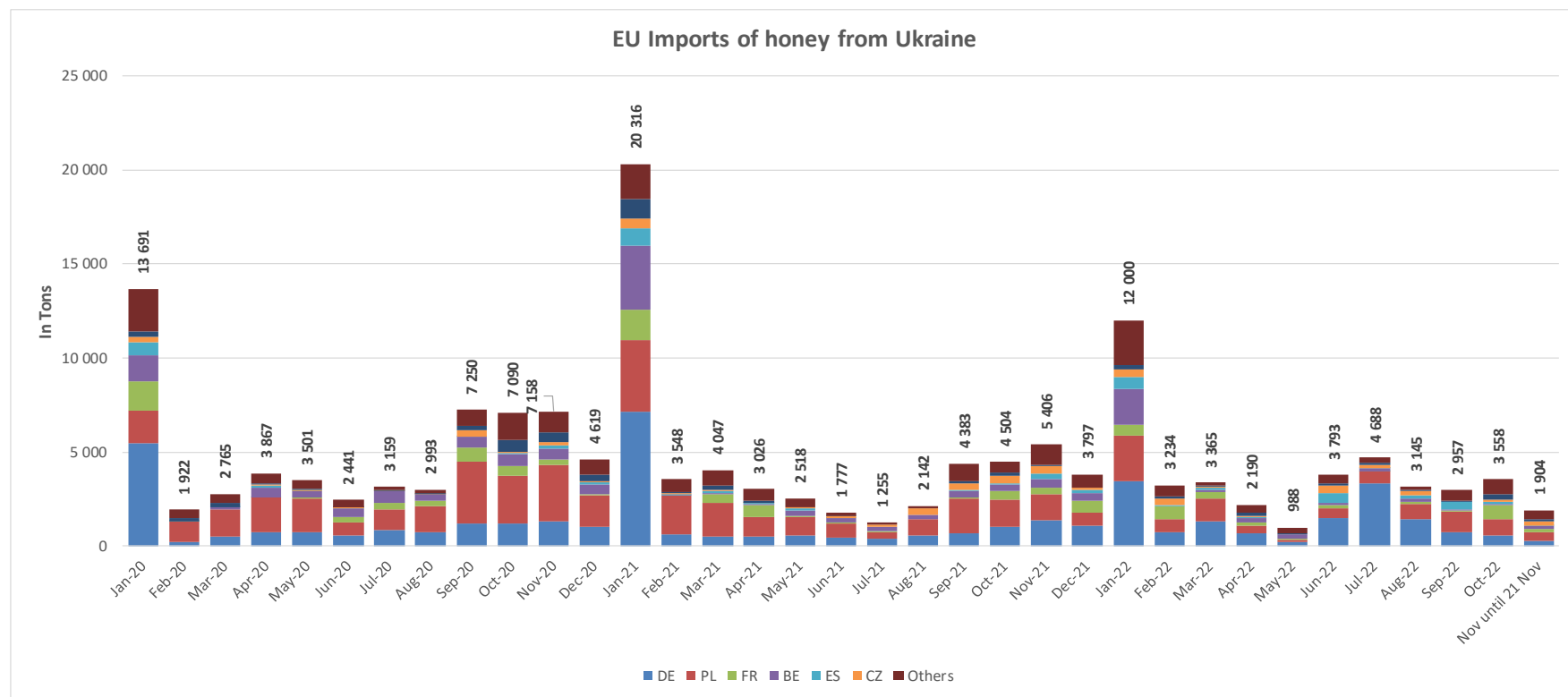
	2018		2019		2020		2021		Jan-Aug 22		% change	
		% of EU		% of EU		% of EU		% of EU		% of EU		Jan-Aug 21
DE	16 927	22.7%	18 549	24.8%	17 659	21.1%	20 230	19.9%	25 817	32.0%	↑	+75.9%
PL	21 953	29.5%	20 858	27.9%	32 181	38.4%	33 211	32.7%	16 747	20.8%	↓	-20.9%
BE	10 825	14.5%	11 603	15.5%	9 679	11.6%	10 496	10.3%	7 276	9.0%	↑	+0.2%
FR	9 149	12.3%	10 467	14.0%	6 744	8.1%	8 483	8.4%	6 100	7.6%	↑	+23.9%
ES	2 926	3.9%	2 356	3.2%	2 027	2.4%	3 440	3.4%	4 264	5.3%	+++	
CZ	1 048	1.4%	1 967	2.6%	1 631	1.9%	5 477	5.4%	4 229	5.2%	↑	+59.4%
IT	2 892	3.9%	1 586	2.1%	1 667	2.0%	3 091	3.0%	3 401	4.2%	+++	
HU	0	0.0%	0	0.0%	0	0.0%	3 354	3.3%	2 315	2.9%	↓	-3.5%
DK	3 069	4.1%	3 017	4.0%	2 826	3.4%	3 454	3.4%	2 274	2.8%	↑	+28.7%
NL	1 018	1.4%	0	0.0%	0	0.0%	941	0.9%	1 838	2.3%	+++	
LT	1 006	1.3%	1 226	1.6%	2 055	2.5%	2 616	2.6%	1 677	2.1%	↓	-6.8%
SK	733	1.0%	1 297	1.7%	1 551	1.9%	1 858	1.8%	1 387	1.7%	↑	+16.8%
BG	673	0.9%	575	0.8%	656	0.8%	1 020	1.0%	1 363	1.7%	+++	
AT	732	1.0%	889	1.2%	962	1.1%	964	0.9%	1 173	1.5%	↑	+90.6%
RO	994	1.3%	12	0.0%	3 608	4.3%	2 455	2.4%	539	0.7%	↓	-72.7%
SI	106	0.1%	100	0.1%	51	0.1%	91	0.1%	62	0.1%	↓	-32.7%
HR	0	0.0%	0	0.0%	76	0.1%	274	0.3%	53	0.1%	↓	-33.2%
EE	464	0.6%	187	0.3%	321	0.4%	21	0.0%	47	0.1%	+++	
LV	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%		
EU	74 514		74 690		83 696		101 477		80 561		↑	+25.7%

Imports of Honey In and Out of Quota in Tons



EU Imports from Ukraine by Member State (in Tons)

most recent preliminary data



DG AGRI E3, source: TAXUD surveillance

EU Imports of Honey by Origin (in Tons)

most recent preliminary data

	Week 1 to 46 2019		Week 1 to 46 2020		Week 1 to 46 2021		Week 1 to 46 2022		Compared to Week 1 to 46 2021	
	% Extra EU		% Extra EU		% Extra EU		% Extra EU			
China	64 248	37.5%	64 681	34.3%	38 823	26.1%	58 671	35.9%	↑	+51.1%
Ukraine	43 592	25.4%	52 011	27.6%	49 830	33.5%	40 984	25.1%	↓	-17.8%
Argentina	15 414	9.0%	16 784	8.9%	10 466	7.0%	13 954	8.5%	↑	+33.3%
Mexico	18 391	10.7%	17 576	9.3%	15 088	10.1%	12 600	7.7%	↓	-16.5%
Cuba	5 504	3.2%	6 239	3.3%	6 862	4.6%	6 864	4.2%	↑	+0.0%
Turkey	2 220	1.3%	2 655	1.4%	3 230	2.2%	6 755	4.1%	+++	
Brazil	3 547	2.1%	6 069	3.2%	6 742	4.5%	5 289	3.2%	↓	-21.6%
Others	18 442	10.8%	22 414	11.9%	17 721	11.9%	18 359	11.2%	↑	+3.6%
Extra EU	171 359		188 429		148 762		163 477		↑	+9.9%
% Change			↑ +10.0%		↓ -21.1%					

Source : Taxud Surveillance - preliminary data

EU Average Unit Value for Imported Honey (€/Kg) by Origin

	2019	2020	2021	Jan-Aug 2022		2022/2021 %
China	1.40	1.38	1.36	1.58	↑	+16.2%
Ukraine	1.68	1.53	1.89	2.61	↑	+38.3%
Argentina	2.28	2.20	2.74	3.25	↑	+18.6%
Mexico	2.56	2.22	2.88	3.57	↑	+23.7%
Turkey	3.46	3.33	2.53	2.51	↓	-1.0%
Cuba	2.11	1.83	2.08	2.63	↑	+26.4%
Brazil	2.67	2.17	2.77	3.53	↑	+27.6%
Vietnam	1.39	1.33	1.71	1.95	↑	+13.9%
Chile	2.71	2.72	3.50	3.95	↑	+12.9%
Uruguay	1.99	1.78	2.69	3.20	↑	+19.0%
Moldova	2.69	2.26	3.24	3.38	↑	+4.1%
New Zealand	28.52	29.13	28.10	18.20	↓	-35.2%
United Kingdom	4.29	4.23	4.13	4.12	↓	-0.2%
India	1.66	1.70	1.70	1.73	↑	+1.9%
Thailand	1.92	1.81	1.93	2.23	↑	+15.1%
Extra EU	2.13	2.06	2.34	2.60	↑	+10.8%
Extra EU (excl. NZ)	1.92	1.76	1.98	2.26	↑	+13.9%

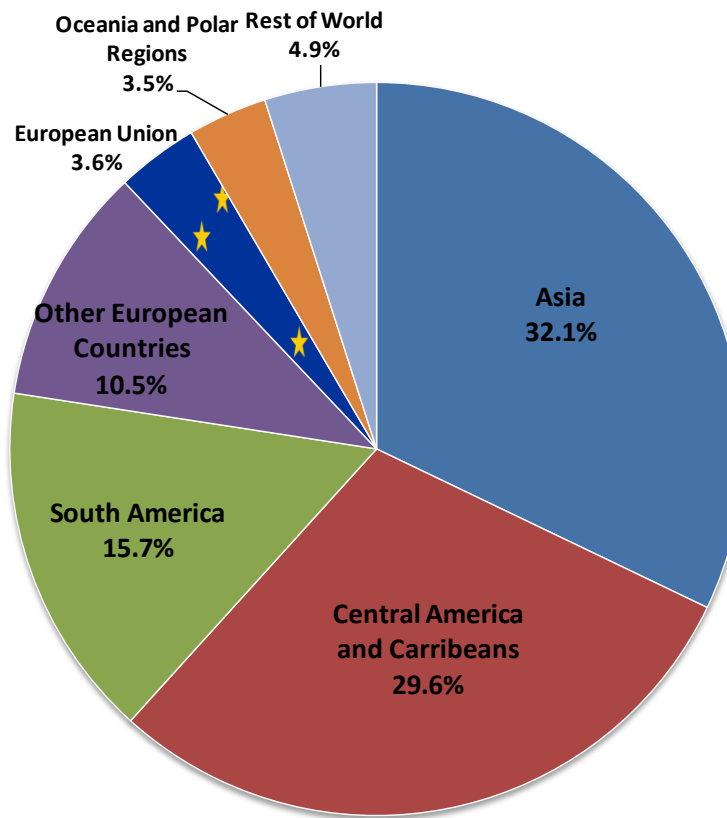
Source : Eurostat Comext

World Exports of Honey by Region

	2020		2021		Share of World Imports	
	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €
Asia	219 006	394 913	226 431	355 729	32.1%	21.0%
<i>of which China</i>	132 441	222 291	145 865	219 807	20.7%	13.0%
Central America and Carribeans	129 398	283 845	208 496	89 103	29.6%	5.3%
South America	132 600	262 659	110 903	321 101	15.7%	18.9%
Other European Countries	95 244	175 566	74 134	171 595	10.5%	10.1%
European Union	31 436	163 759	25 421	146 431	3.6%	8.6%
Oceania and Polar Regions	16 775	322 690	24 693	502 138	3.5%	29.6%
North America	17 884	53 886	16 141	54 934	2.3%	3.2%
<i>of which USA</i>	8 458	22 518	8 610	8 610	1.2%	0.5%
<i>Canada</i>	9 426	31 368	7 531	30 888	1.1%	1.8%
Near and Middle Eastern Countries	12 304	52 587	14 976	43 339	2.1%	2.6%
Africa	3 688	3 688	3 688	12 476	0.5%	0.7%
Total	676 220	1 767 479	704 882	1 696 847		

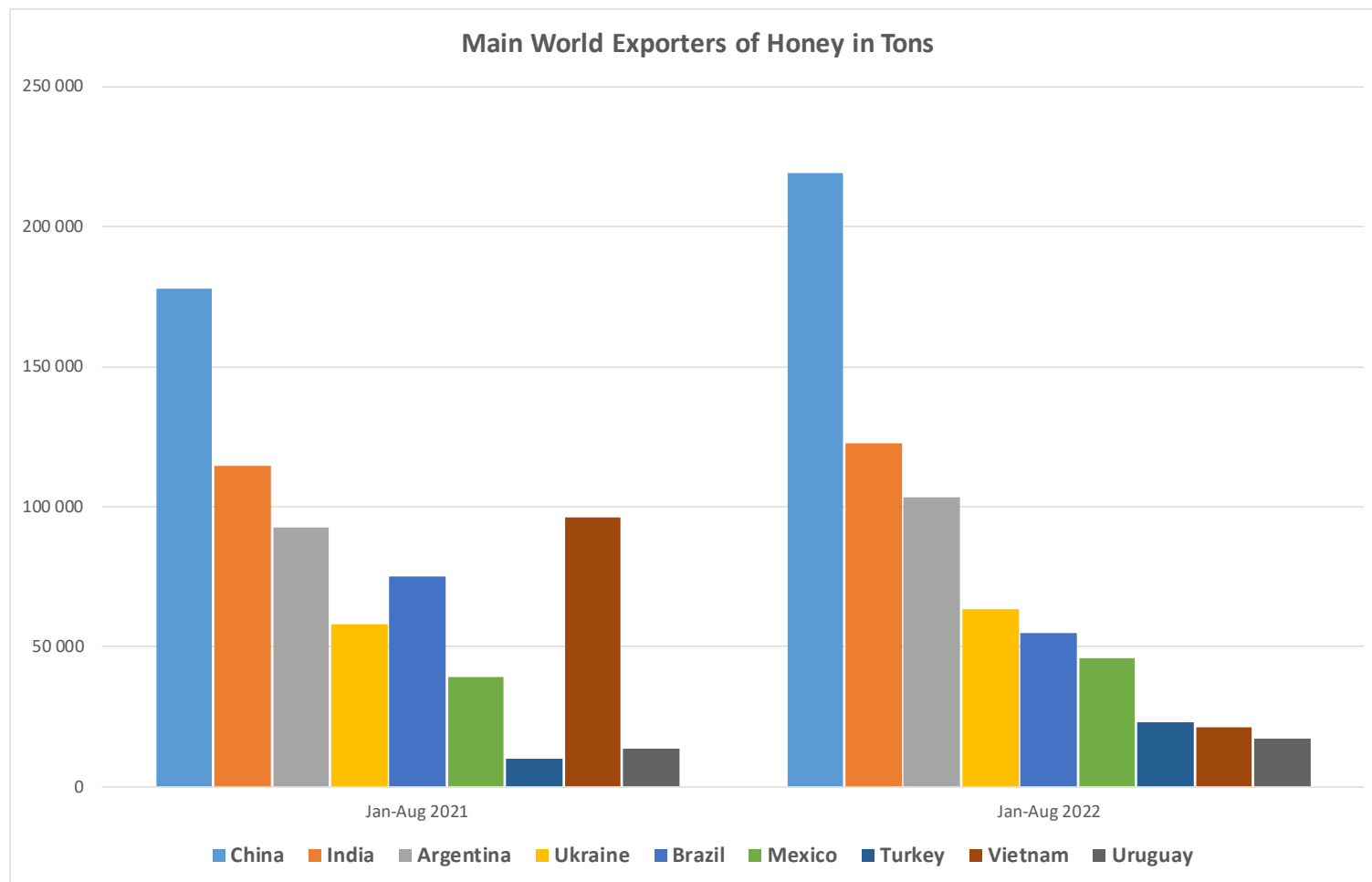
Source : UN Comtrade

The World's Honey exporters (2021)



Source :UN Comtrade

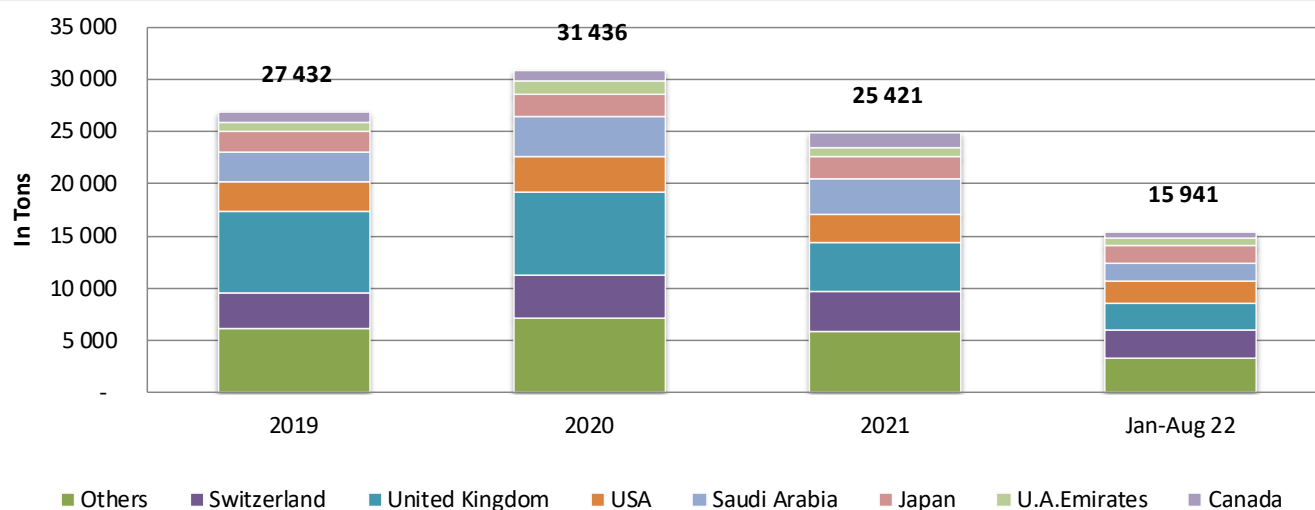
Main World Exporters of Honey (2022)



Source : Global Trade Atlas

EU Exports of Honey by Destination (in Tons)

	2019 % Extra EU		2020 % Extra EU		2021 % Extra EU		Jan-Aug 22 % Extra EU		Compared to Jan-Aug 21
Switzerland	3 438	12.5%	4 034	12.8%	3 908	15.4%	2 629	16.5%	↑ +12.6%
United Kingdom	7 832	28.5%	8 015	25.5%	4 575	18.0%	2 617	16.4%	↓ -2.8%
USA	2 825	10.3%	3 408	10.8%	2 793	11.0%	2 153	13.5%	↑ +16.3%
Saudi Arabia	2 815	10.3%	3 817	12.1%	3 306	13.0%	1 690	10.6%	↓ -29.0%
Japan	1 992	7.3%	2 154	6.9%	2 131	8.4%	1 627	10.2%	↑ +43.1%
U.A.Emirates	815	3.0%	1 201	3.8%	932	3.7%	711	4.5%	↑ +30.2%
Canada	969	3.5%	984	3.1%	1 344	5.3%	590	3.7%	↓ -37.8%
Israel	620	2.3%	680	2.2%	613	2.4%	576	3.6%	↑ +27.0%
Others	6 127	22.3%	7 144	22.7%	5 820	22.9%	3 347	21.0%	↓ -8.9%
Extra EU	27 432		31 436		25 421		15 941		↓ -0.5%
% Change			↑ +14.6%		↓ -19.1%				

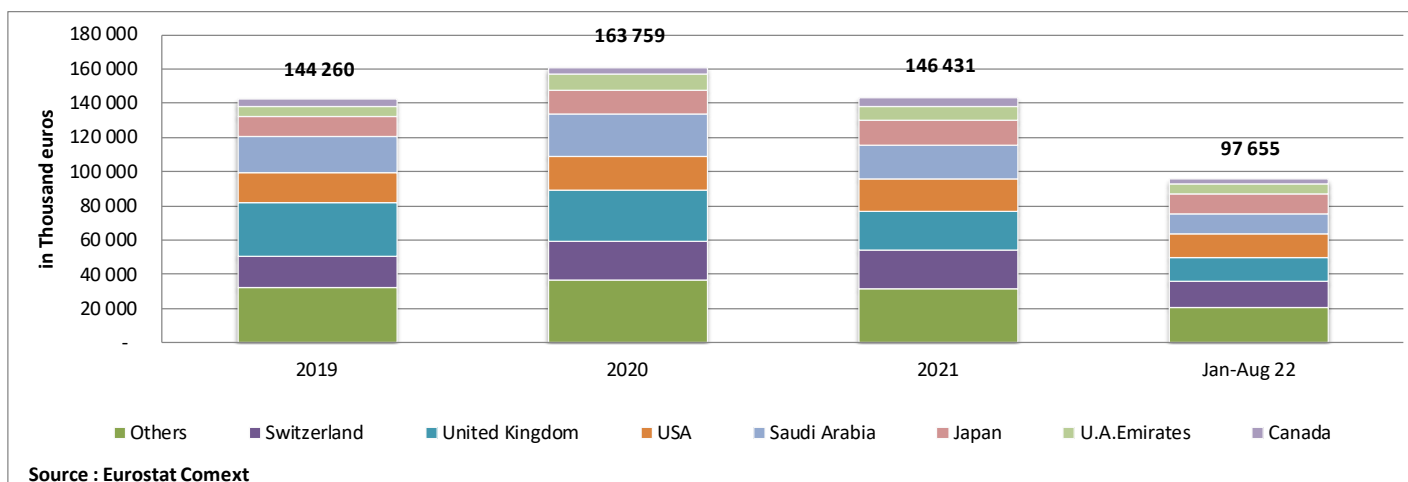


Source : Eurostat Comext



EU Exports of Honey by Destination (in Thousand Euros)

	2019 % Extra EU		2020 % Extra EU		2021 % Extra EU		Jan-Aug 22 % Extra EU		Compared to Jan-Aug 21	
Switzerland	18 585	12.9%	22 902	14.0%	22 756	15.5%	15 491	15.9%	↑	+18.2%
United Kingdom	31 180	21.6%	30 017	18.3%	22 568	15.4%	13 938	14.3%	↑	+8.5%
USA	17 761	12.3%	19 664	12.0%	18 634	12.7%	13 804	14.1%	↑	+19.0%
Saudi Arabia	21 187	14.7%	24 550	15.0%	19 975	13.6%	11 817	12.1%	↓	-21.3%
Japan	11 462	7.9%	14 068	8.6%	14 658	10.0%	11 348	11.6%	↑	+48.7%
U.A.Emirates	6 120	4.2%	9 270	5.7%	7 547	5.2%	5 807	5.9%	↑	+31.6%
Canada	3 765	2.6%	3 795	2.3%	5 478	3.7%	3 022	3.1%	↓	-9.9%
Norway	2 175	1.5%	3 039	1.9%	3 032	2.1%	1 907	2.0%	↓	-2.0%
Others	32 025	22.2%	36 455	22.3%	31 783	21.7%	20 520	21.0%	↑	+0.8%
Extra EU	144 260		163 759		146 431		97 655		↑	+8.2%
% Change			↑ +13.5%		↓ -10.6%					



EU Exports to Third Countries by Member State (in Tons)

	2020 <i>% Extra EU</i>		2021 <i>% Extra EU</i>		Jan-Aug 2022 <i>% Extra EU</i>		Compared to Jan-Aug 21	
ES	7 135	22.7%	6 923	27.2%	4 510	28.3%	↓	-2.2%
DE	6 302	20.0%	6 302	24.8%	3 628	22.8%	↓	-13.2%
HU	1 756	5.6%	1 756	6.9%	1 398	8.8%	↑	+68.1%
FR	1 749	5.6%	1 749	6.9%	1 124	7.1%	↑	+2.6%
RO	916	2.9%	916	3.6%	861	5.4%	↑	+81.7%
IT	762	2.4%	762	3.0%	696	4.4%	↑	+48.2%
EL	1 160	3.7%	1 160	4.6%	673	4.2%	↓	-19.5%
AT	925	2.9%	925	3.6%	548	3.4%	↓	-4.3%
PL	980	3.1%	980	3.9%	521	3.3%	↓	-17.6%
BG	707	2.2%	707	2.8%	366	2.3%	↓	-6.1%
HR	349	1.1%	349	1.4%	258	1.6%	↑	+15.1%
Others	15 830	50.4%	2 892	11.4%	1 358	8.5%	↓	-20.2%
EU	31 436		25 421		15 941		↓	-0.5%

Source : Eurostat Comext

Member States Exports of Honey to United Kingdom (in tons)

	2020		2021		% change 21/20	Jan-Aug 2021		Jan-Aug2022		% change Jan-Aug 22/21
	% of EU		% of EU			% of EU		% of EU		
ES	1 032	12.9%	919	20.1%	↓ -10.9%	589	21.9%	555	21.2%	↓ -5.7%
PL	2 849	35.5%	799	17.5%	↓ -71.9%	530	19.7%	360	13.7%	↓ -32.1%
RO	437	5.4%	401	8.8%	↓ -8.3%	166	6.2%	325	12.4%	↑ +96.4%
IT	342	4.3%	301	6.6%	↓ -12.1%	158	5.9%	287	11.0%	↑ +81.5%
HU	123	1.5%	289	6.3%	↑ +135.6%	123	4.6%	215	8.2%	↑ +75.2%
BE	461	5.8%	521	11.4%	↑ +13.0%	314	11.6%	211	8.0%	↓ -32.8%
IE	650	8.1%	342	7.5%	↓ -47.4%	205	7.6%	157	6.0%	↓ -23.2%
FR	59	0.7%	221	4.8%	↑ +274.6%	107	4.0%	127	4.9%	↑ +19.0%
Others	2 063	25.7%	783	17.1%	↓ -62.1%	501	18.6%	380	14.5%	↓ -24.2%
Total EU	8 015		4 575		↓ -42.9%	2 692		2 617		↓ -2.8%

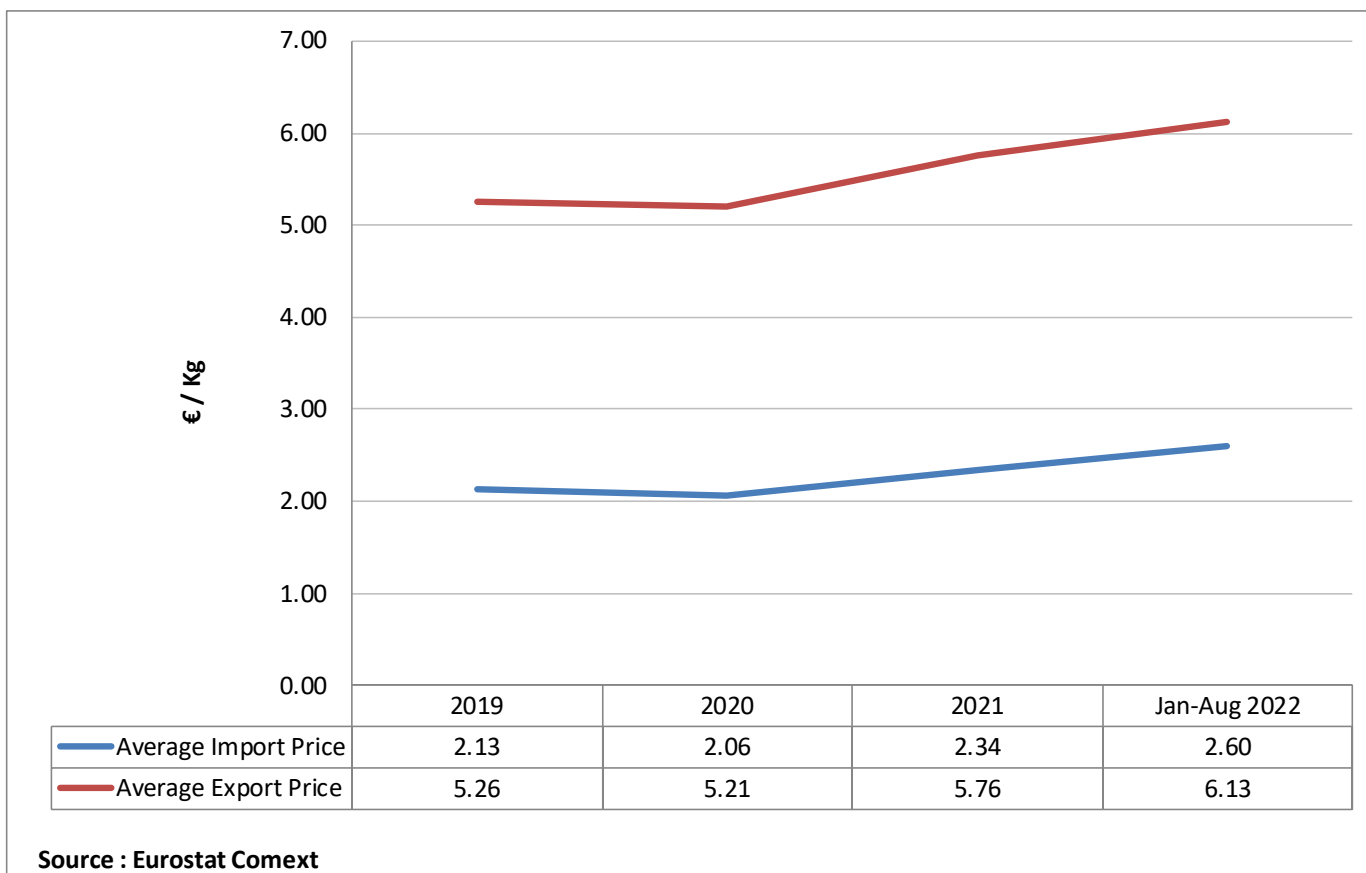
Source : Eurostat Comext

EU Average Unit Value for Exported Honey (€/kg) by Destination

	2019	2020	2021	Jan-Aug 2022	2022/2021 %
Switzerland	5.41	5.68	5.82	5.89	↑ +1.2%
United Kingdom	3.98	3.75	4.93	5.33	↑ +8.0%
USA	6.29	5.77	6.67	6.41	↓ -3.9%
Saudi Arabia	7.53	6.43	6.04	6.99	↑ +15.7%
Japan	5.75	6.53	6.88	6.97	↑ +1.4%
U.A.Emirates	7.51	7.72	8.10	8.17	↑ +0.9%
Canada	3.89	3.86	4.08	5.12	↑ +25.6%
Israel	2.84	2.82	2.81	3.09	↑ +10.0%
Morocco	2.80	2.57	3.43	3.89	↑ +13.4%
Norway	5.39	5.27	5.74	6.42	↑ +11.8%
Hong Kong	6.99	6.79	6.62	7.65	↑ +15.5%
Bosnia-Herz.	4.78	4.58	4.07	3.99	↓ -1.9%
China	7.44	6.32	5.87	6.98	↑ +18.8%
Philippines	6.01	5.89	6.37	6.33	↓ -0.6%
India	5.78	5.35	5.97	6.13	↑ +2.7%
Extra EU	5.26	5.21	5.76	6.13	↑ +6.4%

Source : Eurostat Comext

Import and Export Unit Values



Summary of EU honey market situation (1)

- EU remains second world producer (~220 000 tons) after China
- Total number of beehives keeps increasing (20 millions, 2020) while honey production lagging behind
- Small sector but essential for agriculture for pollinisation



Summary of EU honey market situation (2)

- EU only 60% self-sufficient in honey
- Imports needed to cover EU domestic consumption
- China and Ukraine remain key suppliers
- EU honey trade balance keeps largely negative: Imports > Exports
- Both import and export prices increasing, while import prices remain at comparatively low level



Where to find data:

https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/honey_en