



# Market transparency

## Price reporting in the beef sector

# Outline

- **New notification obligations**
- **State of play**
- **Focus on production data**



## LEGAL BASIS

- *Commission Implementing Regulation (EU) 2017/1185 laying down rules for the application of Regulations (EU) No 1307/2013 and (EU) No 1308/2013 of the European Parliament and of the Council as regards notifications to the Commission of information and documents as amended by Implementing Regulation (EU) 2019/1746 of 1 October 2019 amending Implementing Regulation (EU)*
- *Consolidated versions of ISAMM Regulation (Commission Implementing Regulation (EU) 2017/1185)*
- *<https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=CELEX%3A02017R1185-20210101>*
- *Sectorial technical fiches available for Member States*



## WHO AND WHAT

### Weekly notifications - Annex I

#### Requirements relating to weekly price notifications referred to in Article 11

##### 6. Meat

*Content of the notification:* prices for beef, pig and sheep carcasses and **cuts** and certain live cattle, calves and piglets in accordance with Regulation (EU) No 1308/2013 and for carcasses according to the classification of beef, pig and sheep carcasses expressed per 100 kg of product.

*Member States concerned:* for carcasses and live animals, all Member States. **For cuts, Member States whose national production represents 2% or more of Union production.**

*Other:* where in the opinion of the competent authority of the Member State concerned there are insufficient numbers of carcasses or live animals to notify, the Member State concerned may decide for the period in question to suspend the recording of prices for such carcasses or live animals and shall notify the Commission of the reason for its decision.

Concerning cuts, Member States concerned shall report prices for **beef hindquarter, beef forequarter, beef minced meat**, pig meat loin, pig meat belly, pig meat shoulder, pig minced meat and pig meat ham.

##### **Buying prices**

*Content of the notification:* retailers' and other food business operators' representative buying prices for pig and **beef minced meat**, expressed per 100 kg of product.



## WHO AND WHAT

### Monthly notifications - Annex II

Requirements relating to non-weekly price notifications referred to in point (a) of Article 12

#### 9. Meat

*Content of the notification:* representative selling prices of **organic beef carcasses** according to the classification of beef carcasses as in the case of the notification foreseen in point (a) of point 6 of Annex I, expressed per 100 kg of product.

*Period of notification:* by the 25th each month in respect of the preceding month.

**MS concerned: threshold is 4% of the production (1<sup>st</sup> paragraph of Annex II to Reg. 2017/1185)**



## WHO AND WHAT

### Market information- Annex III

Requirements relating to production and market information notifications as referred to in point (b) of Article 12

#### 11. Meat

*Content of the notification:*

(a) **beef: number and weight of classified carcasses** per category and broken down by classes of conformation and fat cover;

(b) pig: number and weight of classified carcasses per classes of lean meat content;

(c) beef: number and weight of **classified organic carcasses** per category and broken down by classes of conformation and fat cover.

*Period of notification:* **weekly for points (a) and (b)**, together with the price notification foreseen in Annex I paragraph 6, point (a); monthly for point (c), together with the price notification foreseen in Annex II paragraph 9.

*Member States concerned:* **all Member States**.

# State of play – beef and pig

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE
<b>Weekly selling prices</b>																											
Beef cuts form 821			√		√					√		√								√	√	√					
Beef minced meat form 821			√		√															√	√						
<b>Weekly buying-in prices</b>																											
Beef minced meat form 821				√	√			√											√	√	√						√
<b>Monthly prices</b>																											
Organic beef carcasses			√		√					√		√				√				√				√			√
<b>Market information</b>																											
Beef weekly production	√	√	√	√	√	√	√		√	√	√	√	√	√	√	√	√			√	√	√	√	√	√	√	√

Legend		Reporting obligation
	√	Notifying
		New compared to last month
		No market notification
	√	Voluntary notification
	Susp.	Notification suspended

# Market transparency — work in progress

## Example of selling prices for beef cuts and minced meat

### Beef Cuts Price Evolution for Czechia

Year Selection: 2021 | Category: Forequarter (Selling price), Hindquarter (Selling price), Minced meat (Selling price)

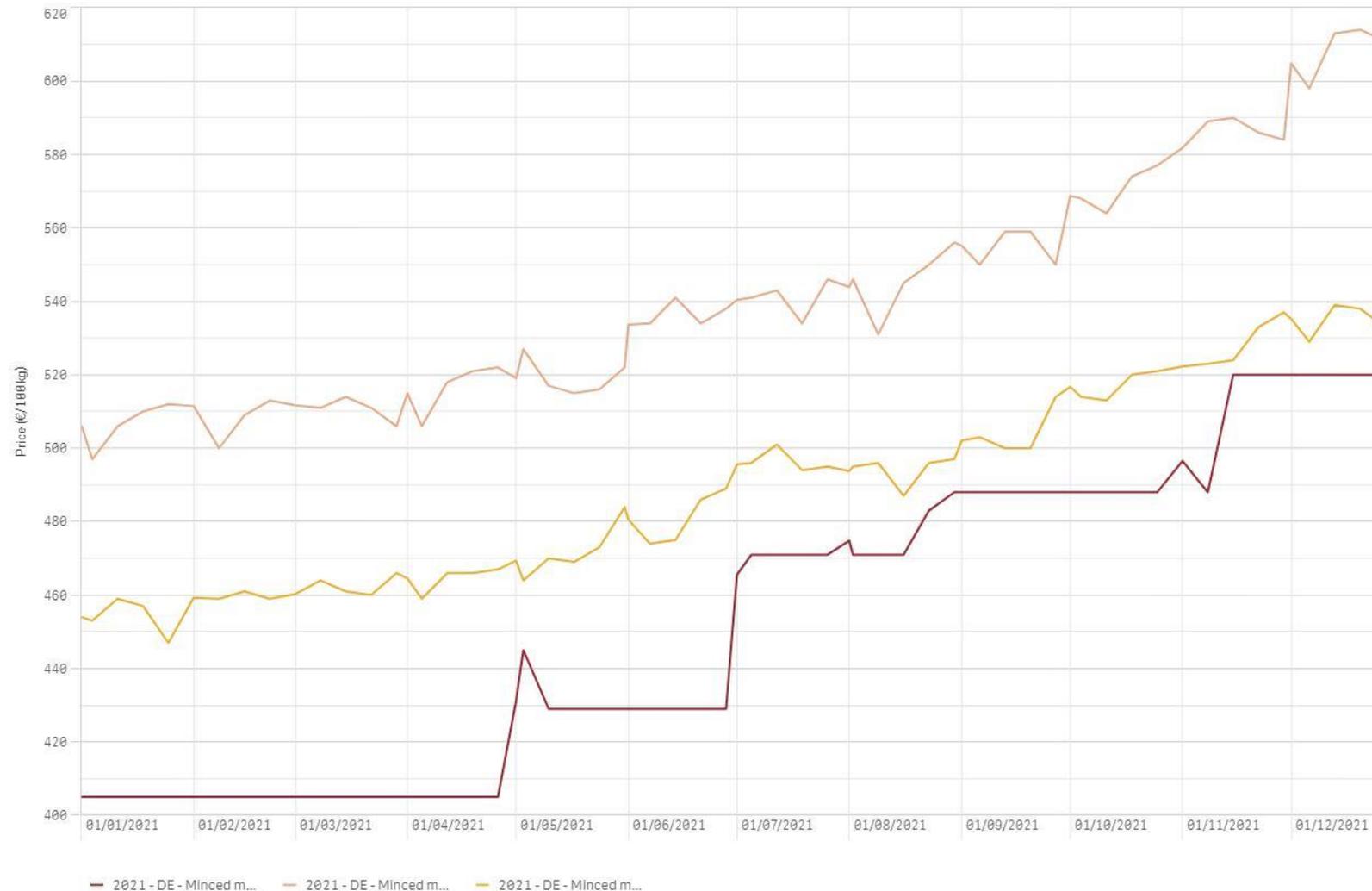


# Market transparency — work in progress

## Example of selling and buying prices for beef minced meat

Beef Cuts Price Evolution for Germany

Year Selection: 2021 | Category: Minced meat (Non-retail buying price), Minced meat (Retail buying price), Minced meat (Selling price)



- Minced meat – retail buying price
- Minced meat – FBO buying price
- Minced meat – selling price

# Focus on beef weekly production data

- From 1 January 2021 – notifications together with carcasses price of number of heads and quantity of slaughtered carcasses;
- Do not cover the whole production, only classes provided in article 7 of Regulation 2017/1184

## Article 7

### Classes for recording of market prices for beef carcasses

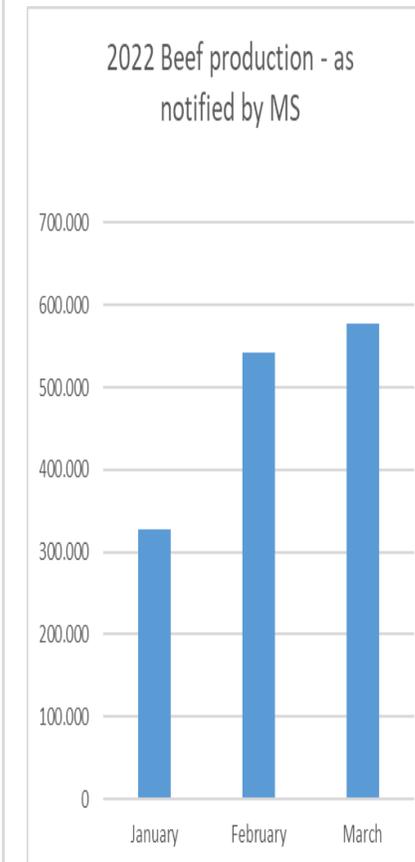
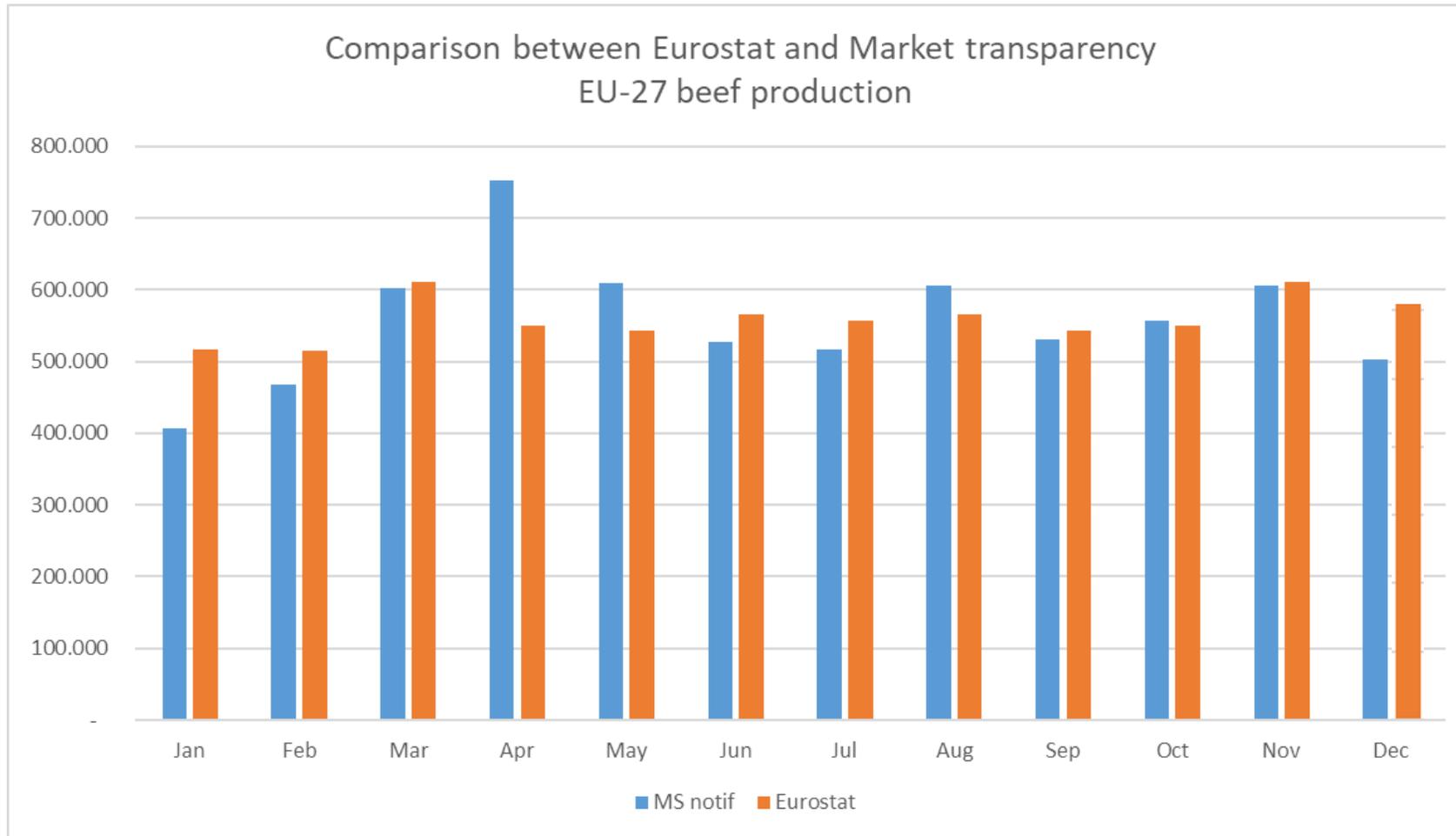
Recording of market prices on the basis of the Union scales referred to in Article 10 of Regulation (EU) No 1308/2013 shall relate to the categories specified in point A.II of Annex IV to that Regulation and to the following conformation and fat cover classes:

- (a) carcasses of animals aged from eight months to less than 12 months: U2, U3, R2, R3, O2, O3;
- (b) carcasses of uncastrated male animals aged from 12 months to less than 24 months: U2, U3, R2, R3, O2, O3;
- (c) carcasses of uncastrated male animals aged from 24 months: R3;
- (d) carcasses of castrated male animals aged from 12 months: U2, U3, U4, R3, R4, O3, O4;
- (e) carcasses of female animals that have calved: R3, R4, O2, O3, O4, P2, P3;
- (f) carcasses of other female animals aged from 12 months: U2, U3, U4, R2, R3, R4, O2, O3, O4.

- 24 MS actually notifying

# Market transparency — work in progress

## Example of EU beef production



# Publication planning on the agri-food data portal

## FIRST PRIORITY

(data will be published in the coming weeks/months even with missing Member States)

- **Beef cuts prices (selling prices)**
  - Missing MSs with reporting obligations: **BE-IE-ES-NL** (out of 10) for quarters and **IE-ES-IT-NL** for **minced meat selling price**. **BE and FR** reported no market for minced meat
  - Cut prices will be in a separate page than carcass prices and production

## SECOND PRIORITY

- **Beef weekly production**
  - Missing MSs with reporting obligations: **EL-MT-NL** (out of 27)
  - Data need to be coherent with EUROSTAT figures (**Working with MS**)
- **Beef organic carcasses prices and production**



**THANKS YOU FOR YOUR ATTENTION**