



BEEF & VEAL MARKET SITUATION



Civil Dialogue Group on Animal Products

Beef and Veal

30 March 2022

LIVESTOCK

DECEMBER SURVEY

EU EVOLUTION TOTAL BOVINE

Dec 1000 Hd	TOTAL LIVESTOCK				%Var 2021 2020	BOVINE < 1 Year				%Var 2021 2020	BOVINE 1-2 Year				%Var 2021 2020	BOVINE > 2 Year				%Var 2021 2020
	2018	2019	2020	2021		2018	2019	2020	2021		2018	2019	2020	2021		2018	2019	2020	2021	
BE	2 398	2 373	2 335	2 310	-1.1%	724	722	712	713	+0.1%	464	464	461	454	-1.4%	1 210	1 188	1 163	1 143	-1.7%
BG	542	527	589	610	+3.6%	108	100	112	121	+8.5%	59	58	71	67	-6.1%	375	369	406	422	+4.0%
CZ	1 365	1 367	1 340	1 359	+1.4%	404	411	405	408	+0.9%	304	299	295	296	+0.3%	657	657	640	655	+2.3%
DK	1 530	1 500	1 500	1 480	-1.3%	534	522	524	516	-1.5%	284	280	279	280	+0.4%	712	698	697	684	-1.9%
DE	11 949	11 640	11 302	11 040	-2.3%	3 584	3 485	3 405	3 355	-1.5%	2 829	2 751	2 639	2 569	-2.7%	5 536	5 403	5 258	5 116	-2.7%
EE	252	254	253	251	-1.0%	71	71	72	69	-4.7%	49	50	49	51	+3.0%	132	133	132	131	-0.5%
IE	6 593	6 560	6 529	6 649	+1.8%	2 000	1 962	2 057	2 108	+2.5%	1 790	1 741	1 708	1 775	+3.9%	2 804	2 856	2 765	2 766	+0.1%
EL	542	530	539	566	+5.0%	141	157	154	150	-2.6%	96	91	90	128	+42.2%	305	283	295	288	-2.4%
ES	6 511	6 600	6 636	6 576	-0.9%	2 494	2 529	2 541	2 319	-8.7%	847	857	853	1 016	+19.2%	3 170	3 214	3 242	3 240	-0.1%
FR	18 613	18 173	17 816	17 330	-2.7%	5 304	5 125	5 119	4 945	-3.4%	3 180	3 183	3 063	3 021	-1.4%	10 129	9 865	9 634	9 364	-2.8%
HR	414	420	423	428	+1.2%	153	151	146	156	+6.8%	96	107	111	107	-3.6%	165	162	166	165	-0.6%
IT	6 311	6 377	6 400	6 280	-1.9%	1 703	1 759	1 774	1 722	-2.9%	1 538	1 588	1 595	1 562	-2.1%	3 071	3 030	3 031	2 997	-1.1%
CY	71	74	83	88	+5.4%	24	25	27	28	+4.1%	12	12	14	15	+6.2%	35	38	42	45	+6.0%
LV	395	395	399	393	-1.4%	106	108	112	107	-4.3%	65	65	65	68	+3.8%	225	222	222	219	-1.4%
LT	654	635	630	629	-0.1%	173	167	169	166	-1.7%	133	132	129	135	+4.7%	348	336	332	329	-1.2%
LU	194	192	191	187	-1.8%	50	50	50	49	-2.5%	42	41	41	40	-0.6%	103	101	100	98	-2.0%
HU	885	909	933	902	-3.3%	251	258	266	268	+0.6%	182	193	195	152	-22.2%	451	458	472	483	+2.4%
MT	14	14	14	14	-1.9%	4	4	4	4	-2.1%	3	3	3	3	+3.4%	7	7	7	7	-4.0%
NL	3 690	3 721	3 691	3 705	+0.4%	1 510	1 528	1 510	1 519	+0.6%	465	440	465	482	+3.7%	1 715	1 752	1 716	1 704	-0.7%
AT	1 913	1 880	1 855	1 870	+0.8%	618	605	599	611	+2.1%	428	426	414	421	+1.6%	866	848	842	838	-0.5%
PL	6 183	6 262	6 279	6 372	+1.5%	1 709	1 748	1 735	1 800	+3.8%	1 732	1 757	1 800	1 909	+6.1%	2 742	2 758	2 744	2 662	-3.0%
PT	1 632	1 675	1 691	1 641	-3.0%	497	531	526	528	+0.4%	236	240	257	214	-16.6%	899	903	909	899	-1.1%
RO	1 977	1 923	1 911	1 833	-4.1%	418	400	376	359	-4.5%	241	223	233	220	-5.3%	1 318	1 300	1 302	1 253	-3.8%
SI	477	483	486	482	-0.7%	153	151	153	156	+2.2%	128	136	133	131	-1.9%	196	197	199	195	-2.0%
SK	439	432	442	435	-1.7%	123	122	126	125	-1.1%	83	83	87	82	-5.4%	232	227	229	228	-0.6%
FI	859	841	835	830	-0.6%	296	287	292	287	-1.6%	210	205	199	205	+2.9%	354	349	344	338	-1.9%
SE	1 435	1 405	1 391	1 390	-0.1%	468	453	464	460	-0.9%	343	339	323	334	+3.3%	625	613	603	596	-1.2%
EU	77 840	77 161	76 494	75 650	-1.1%	23 619	23 431	23 427	23 048	-1.6%	15 838	15 764	15 574	15 739	+1.1%	38 382	37 966	37 494	36 864	-1.7%
UK	9 610	9 459				2 869	2 860				2 405	2 335				4 336	4 264			

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2020 AND 2021

LIVESTOCK

DECEMBER SURVEY

EU EVOLUTION COWS

Dec 1000 Hd	TOTAL COWS				%Var 2021 2020	DAIRY COWS				%Var 2021 2020	OTHER COWS				%Var 2021 2020
	2018	2019	2020	2021		2018	2019	2020	2021		2018	2019	2020	2021	
BE	942	939	921	917	-0.5%	529	538	538	537	-0.1%	412	401	383	379	-1.0%
BG	351	343	382	396	+3.8%	244	227	242	230	-4.9%	107	116	140	166	+18.8%
CZ	570	570	560	574	+2.6%	359	361	357	362	+1.5%	212	209	203	212	+4.4%
DK	655	645	646	635	-1.7%	570	563	565	559	-1.1%	85	83	80	76	-5.0%
DE	4 751	4 651	4 548	4 445	-2.3%	4 101	4 012	3 921	3 833	-2.3%	650	640	626	612	-2.3%
EE	116	116	116	115	-0.9%	85	85	84	84	-0.8%	30	31	32	31	-0.9%
IE	2 351	2 383	2 379	2 395	+0.7%	1 369	1 426	1 456	1 505	+3.4%	982	957	923	890	-3.6%
EL	269	242	258	178	-31.0%	95	86	86	80	-7.0%	174	156	171	98	-42.7%
ES	2 819	2 881	2 909	2 900	-0.3%	817	813	811	809	-0.2%	2 002	2 068	2 099	2 091	-0.4%
FR	7 650	7 505	7 379	7 204	-2.4%	3 554	3 491	3 406	3 322	-2.5%	4 095	4 014	3 974	3 882	-2.3%
HR	146	142	144	142	-1.4%	136	130	110	102	-7.3%	10	12	34	40	+17.6%
IT	2 263	2 237	2 243	2 193	-2.2%	1 939	1 876	1 871	1 844	-1.4%	324	362	372	349	-6.2%
CY	32	35	40	42	+6.4%	32	35	39	42	+6.5%	0	0	0	0	idem
LV	196	195	196	193	-1.7%	144	138	136	131	-3.6%	52	56	60	61	+2.4%
LT	312	299	295	290	-1.5%	256	241	233	225	-3.3%	56	58	62	65	+5.2%
LU	78	79	78	78	-0.6%	53	54	54	55	+0.6%	25	25	24	23	-3.4%
HU	403	412	414	420	+1.5%	239	243	247	281	+13.9%	164	169	167	139	-16.7%
MT	6	6	6	6	-4.1%	6	6	6	6	-3.1%	0	0	0	0	-26.7%
NL	1 594	1 633	1 612	1 599	-0.8%	1 552	1 590	1 569	1 554	-1.0%	42	43	43	45	+4.7%
AT	733	720	715	712	-0.5%	533	524	525	526	+0.3%	200	195	191	186	-2.6%
PL	2 417	2 406	2 391	2 289	-4.3%	2 214	2 167	2 126	2 035	-4.3%	203	239	266	254	-4.4%
PT	723	731	739	739	-0.1%	235	234	233	230	-1.2%	487	497	507	509	+0.4%
RO	1 173	1 166	1 165	1 120	-3.9%	1 158	1 139	1 140	1 097	-3.8%	15	27	25	23	-7.7%
SI	166	166	167	165	-0.9%	103	101	99	101	+1.7%	64	65	68	65	-4.8%
SK	195	192	192	192	+0.0%	128	126	122	120	-1.6%	67	66	69	71	+2.8%
FI	322	318	316	311	-1.9%	264	259	256	249	-2.8%	58	59	61	62	+2.0%
SE	514	500	499	497	-0.3%	313	301	304	300	-1.6%	201	198	194	197	+1.6%
EU	31 749	31 513	31 309	30 745	-1.8%	21 029	20 766	20 536	20 219	-1.5%	10 719	10 748	10 771	10 526	-2.3%
UK	3 382	3 337				1 879	1 867				1 503	1 470			

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2020 AND 2021

PRODUCTION

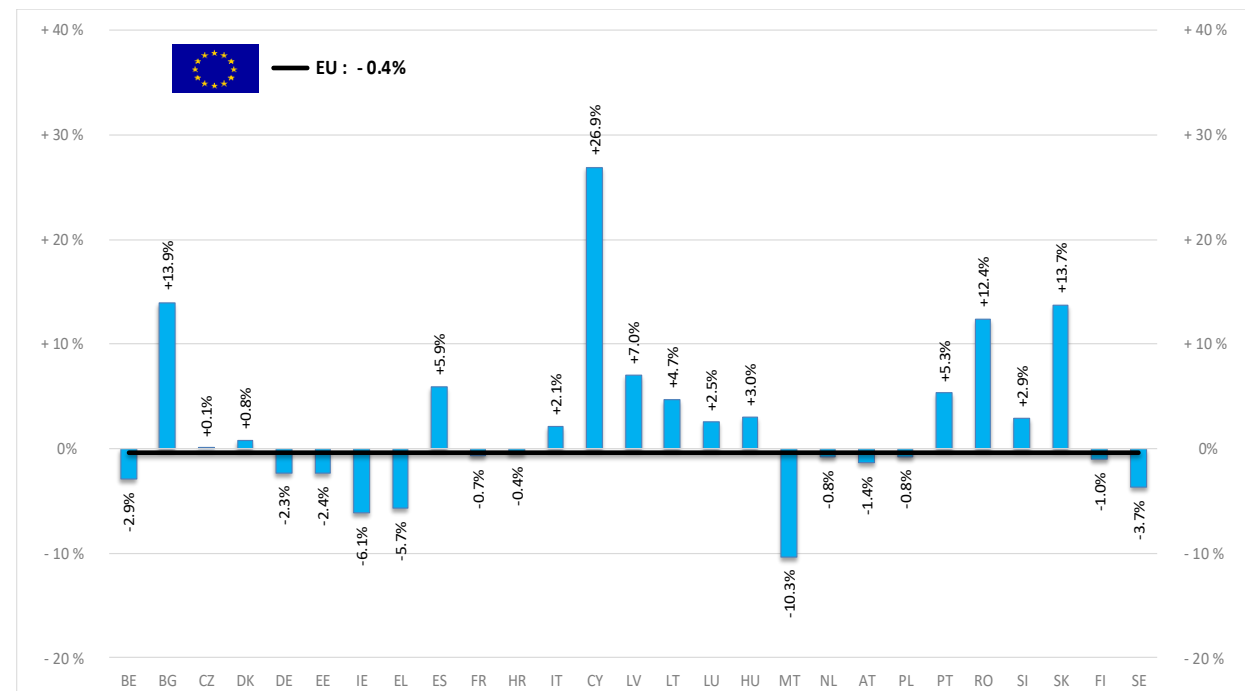
% EVOLUTION HEADS

HEADS	Jan-Dec 21/20
EU	
Bull	-0.1%
Bullock	-1.9%
Cow	+2.1%
Heifer	+0.5%
Calve	-0.8%
Young cattle	+1.5%
Meat of bovine animals	+0.5%

Estimates for last month of period : EL

TONNES	Jan-Dec 21/20
EU	
Bull	-1.5%
Bullock	-2.7%
Cow	+1.0%
Heifer	-0.4%
Calve	+0.3%
Young cattle	+0.7%
Meat of bovine animals	-0.4%

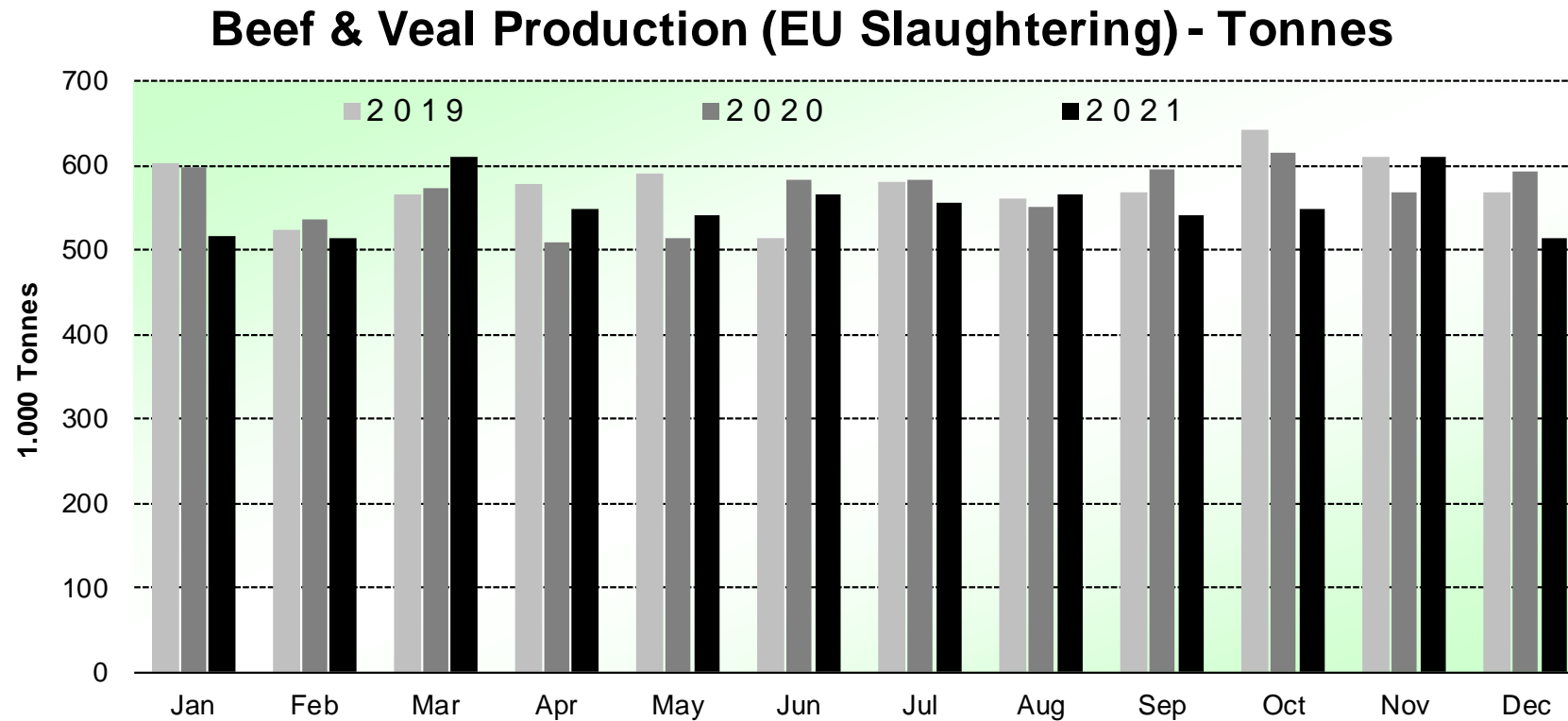
Estimates for last month of period : EL



Source : EStat - Newcronos

PRODUCTION

HISTORIC
TONNES



Source: EStat-Newcronos

PRICES CARCASSES

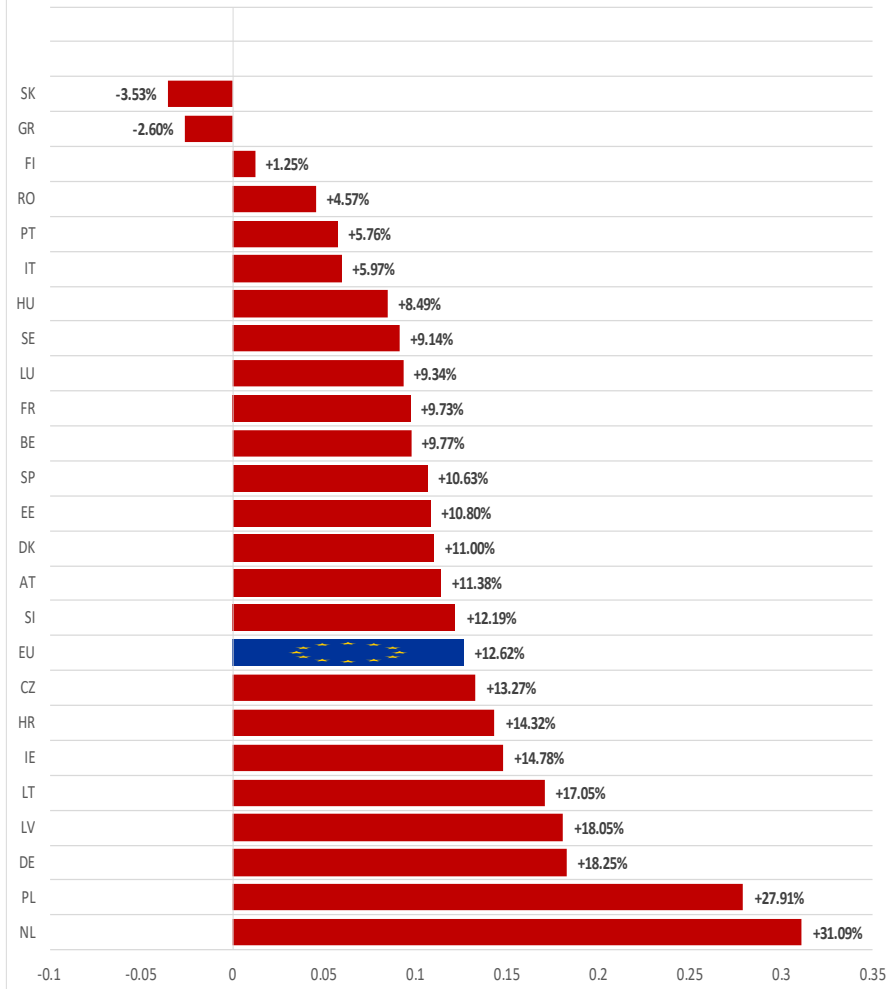
Dashboard

EU Prices week		9	Evolution since last week	Evolution since last month	Evolution since last year
Carcasse	Average A/C/Z -R3	464.6	+ 0.9%	+ 4.2%	+ 26.0%
	Young Bovines (Z)	447.3	+ 1.3%	+ 3.9%	+ 1.3%
	Young Bulls (A)	469.1	+ 0.8%	+ 3.9%	+ 27.0%
	Steers (C)	465.0	+ 1.2%	+ 6.7%	+ 23.0%
	Cows (D)	407.9	+ 1.7%	+ 8.8%	+ 41.7%
	Heifers (E)	465.4	+ 1.1%	+ 4.5%	+ 22.5%
	Calves slaughtered <8M	575.7	- 1.0%	+ 1.1%	+ 16.3%
Live Animals	Male Calves Dairy Type	99.87	+ 7.0%	+ 11.4%	+ 48.6%
	Male Calves Beef Type	232.5	+ 0.2%	+ 4.6%	+ 22.2%
	Young Store Cattle	2.94	+ 0.9%	+ 5.8%	+ 13.8%
	Yearling Male Store Cattle	3.63	+ 2.0%	+ 6.0%	+ 25.1%
	Yearling Female Store Cattle	2.72	+ 1.8%	+ 4.3%	+ 12.1%

Sources : MSs notifications (Regulation (EU) 1182/2017 and 1184/2017)

PRICES CARCASSES

EU ACZ R3 Price Comparison between average monthly price March 2021 - February 2022 compared to March 2020 - February 2021

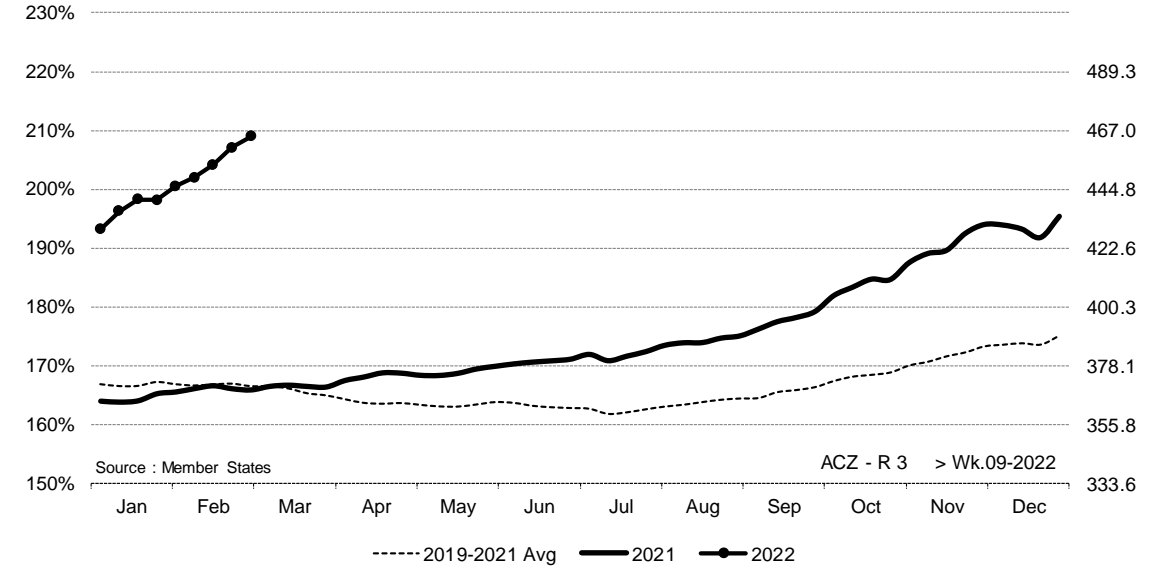


EU EVOLUTION A/C/Z.R3

ACZ - R 3 > Wk.09-2022

% of Reference Price

€/100 kg cwe



Price in week 09 : **464.69**

% change y/y : **+ 26.02%**

% Ref. Price in wk 0 : **208.9%**

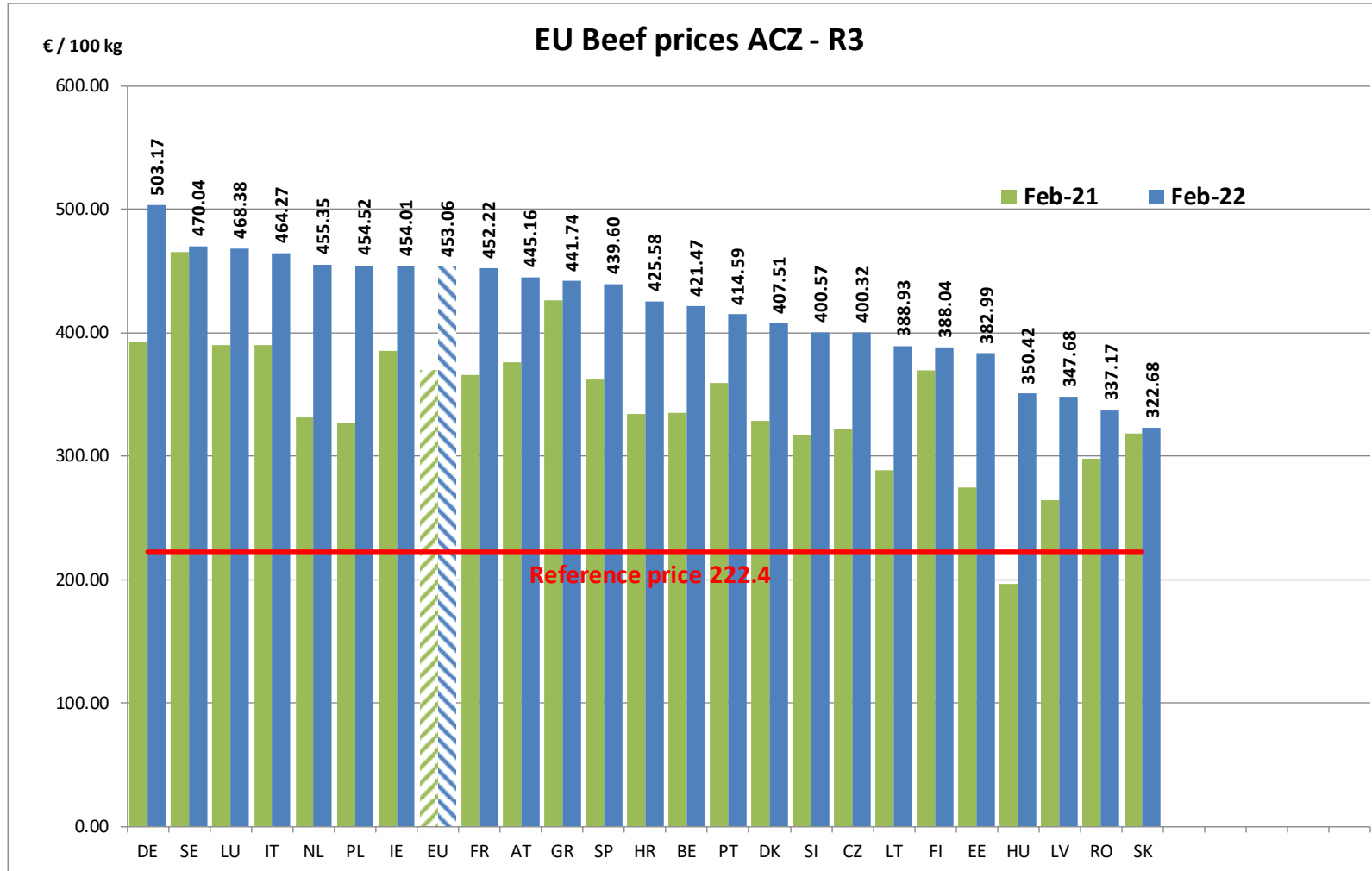
Average price in February 2022 : **453.06**

% change y/y : **+ 22.73%**

17 March 2022

PRICES CARCASSES

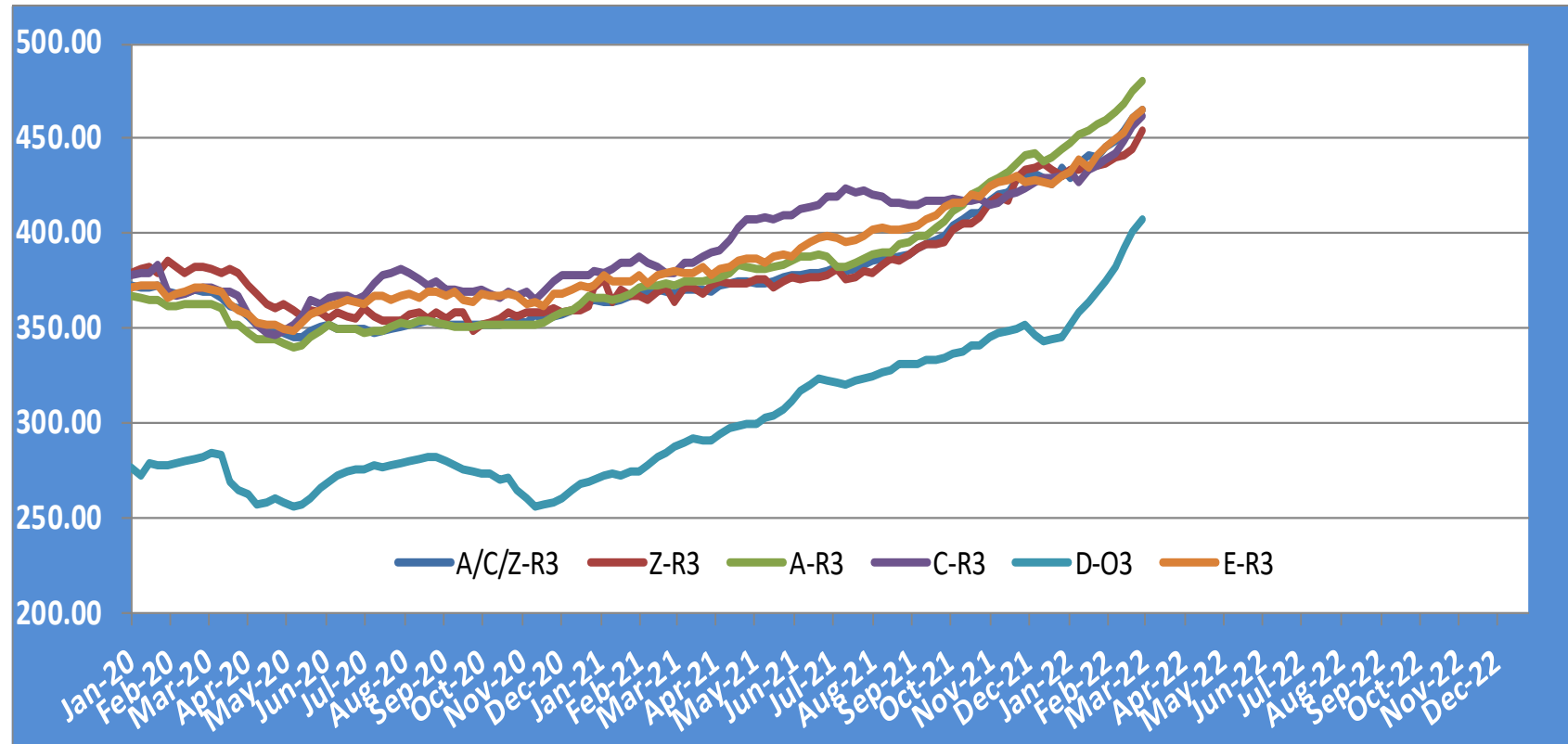
EU EVOLUTION
A/C/Z.R3



17 March 2022

PRICES CARCASSES

EU EVOLUTION All CAT GLOBAL VIEW



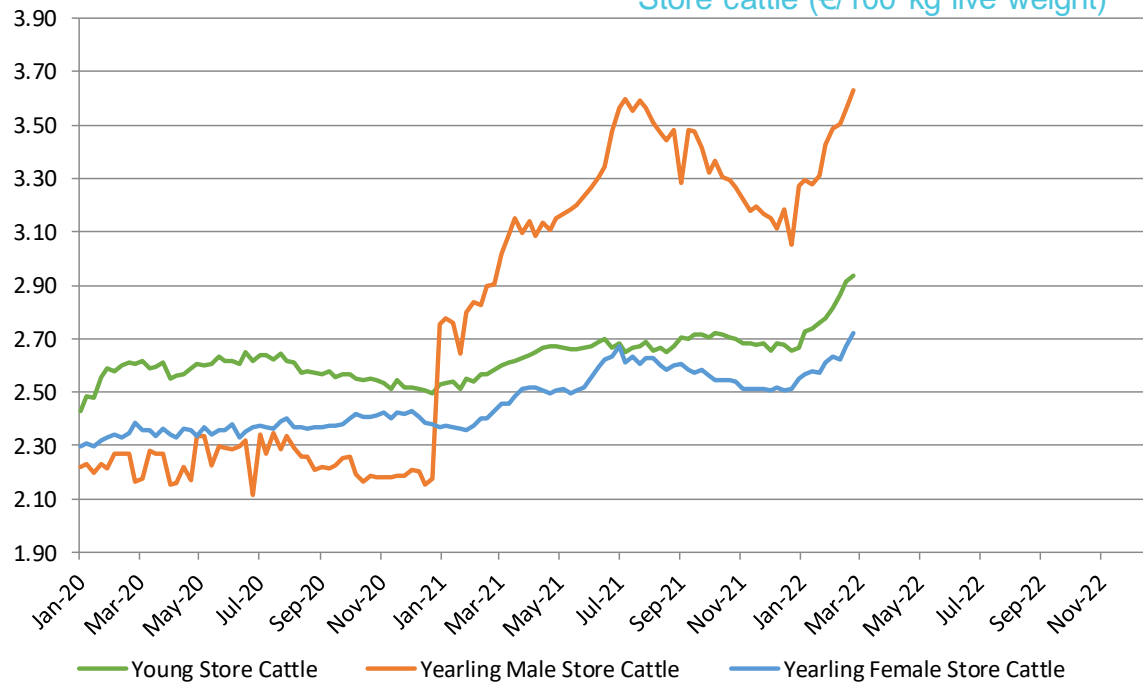
PRICES LIVE BOVINES

EU EVOLUTION STORE CATTLE

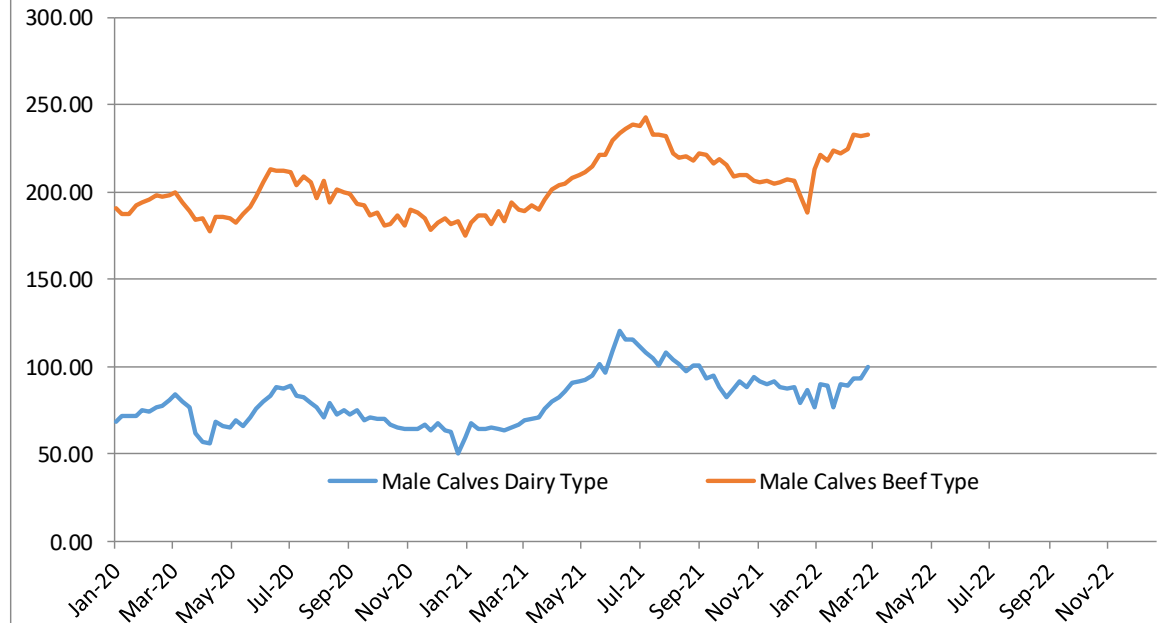
Male calves aged between 8 days and 4 weeks (€/head)

Young Store Cattle Prices

Store cattle (€/100 kg live weight)



Male Rearing Calves Prices



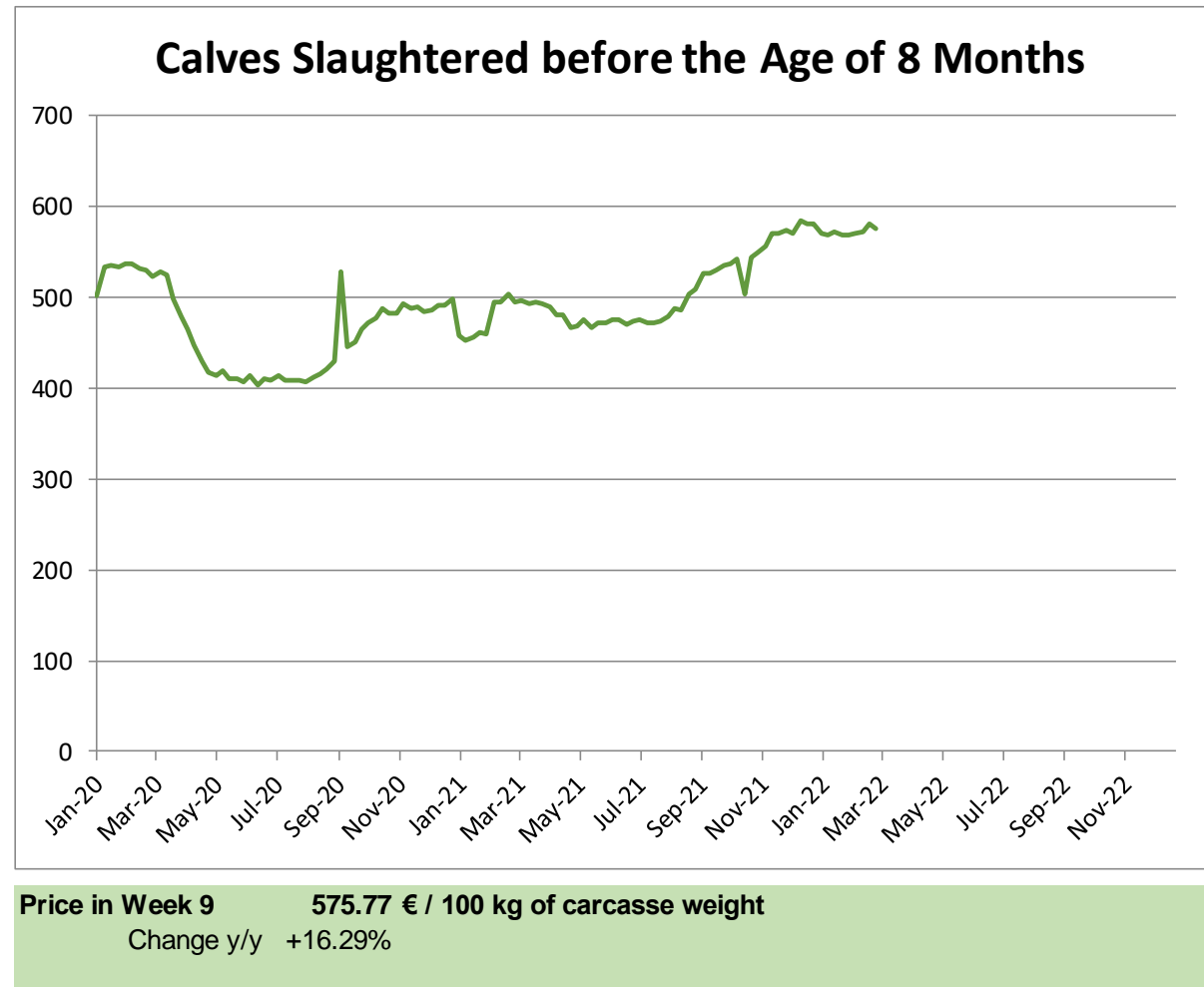
Young Store Cattle Price in	Week 9	2.94	Yearling Male Store Cattle Price	3.63
	Change y/y	+13.80%	Change y/y	+25.07%
Yearling Female Store Cattle Price		2.72		
	Change y/y	+12.10%		

Male Rearing Calves Beef type			Male Rearing Calves Dairy type		
Price in	Week 9	232.56	Price in	Week 9	99.87
Change y/y		+22.22%	Change y/y		+48.62%

PRICES LIVE BOVINES

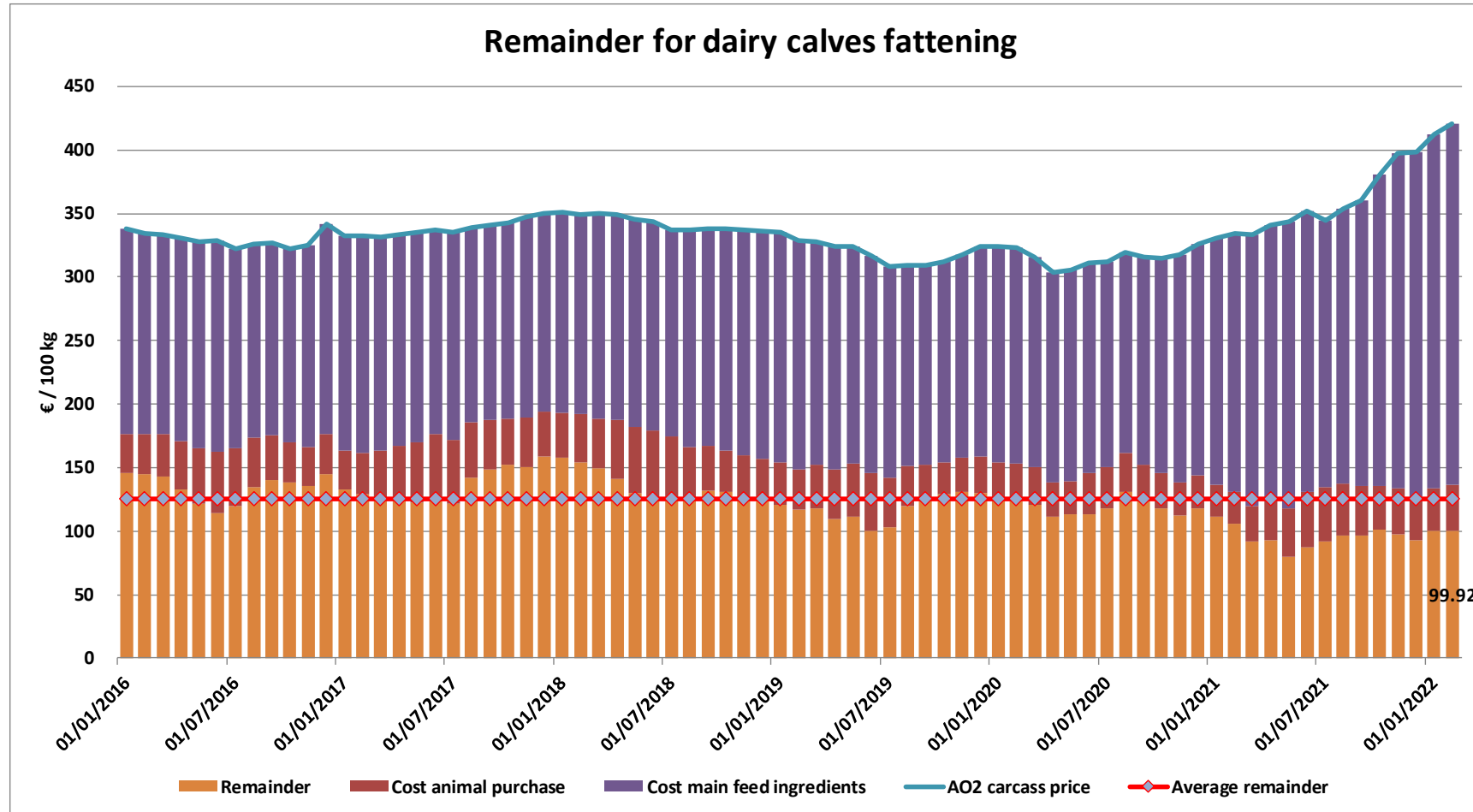
EU EVOLUTION Butcher Calves

Calves slaughtered before the age of less than 8 months
(€/100 kg cw)

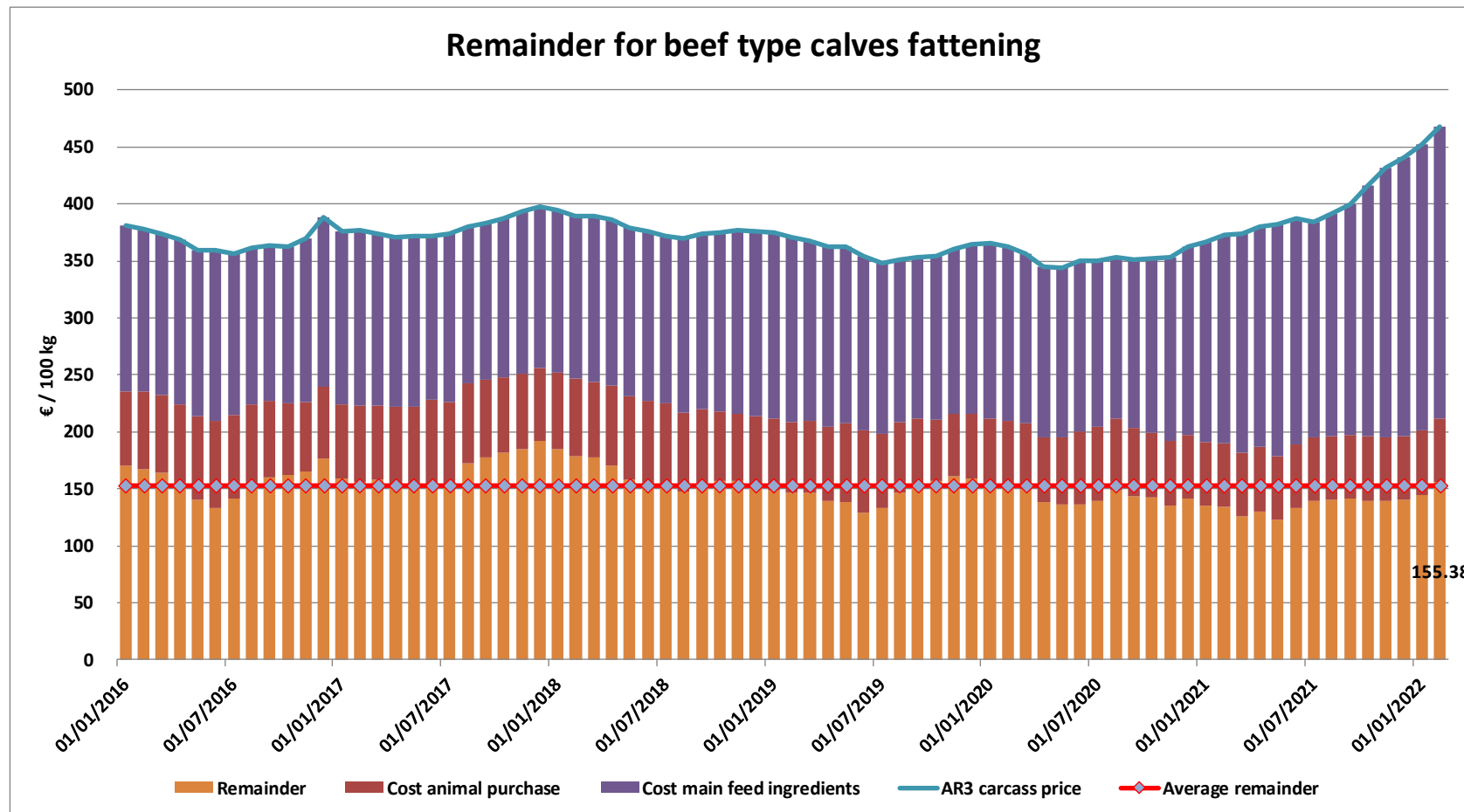


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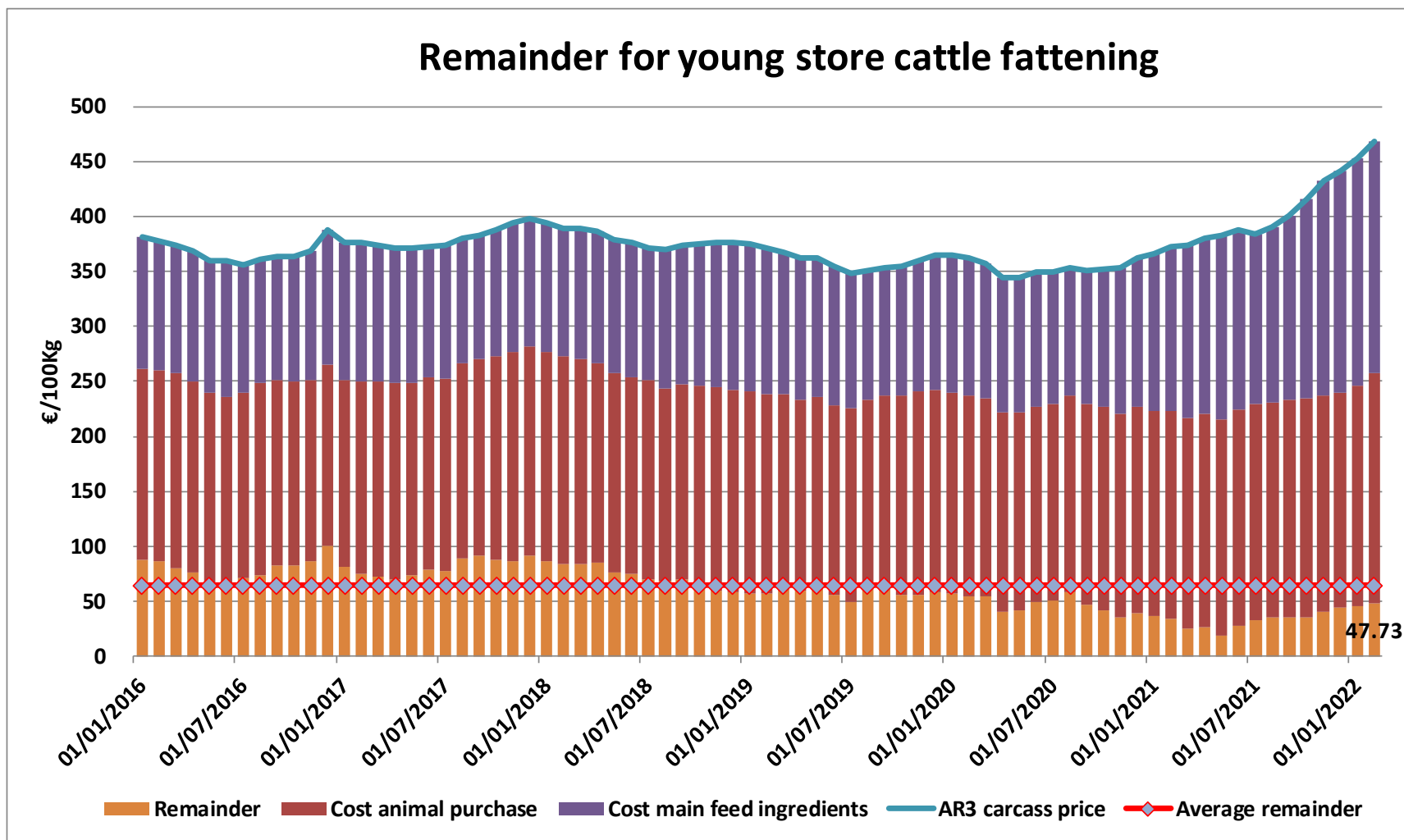
REMAINDERS



REMAINDERS



REMAINDERS



Forecast Summary

	2020	2021	2022	2023
EU PRODUCTION (1000T)	- 1,24% 6 822	- 0,36% 6 798	- 0,77% 6 745	- 0,60% 6 705
CONSUMPTION (1000T)	- 3,66% 6 406	- 0,81% 6 354	- 0,43% 6 327	- 0,76% 6 279
BALANCE	416	444	418	426
EU - CARCASS PRICES	2020	2021	2022	2023
ADULT MALE BOVINES (€/100 kg)	↓	↑	↑	↓
COWS (€/100 kg)	↓	↑	↑	↑

Sources : EStat New Cronos, Member States

17 March 2022

TRADE

EU EXPORTS

Beef & Live Animals

EU Exports of Beef and Live Animals (not including fats):
Trade figures (COMEXT – tonnes cwe)

In Tons of Carcase Weight

Destinations	2019		2020		Jan to Dec 2021		Compared to Jan to Dec 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	440 289	38.6%	456 999	39.3%	343 013	33.4%	-23.9%
Israel	49 629	4.4%	56 974	4.9%	66 069	6.4%	+17.7%
Ghana	39 196	3.4%	47 358	4.1%	47 640	4.6%	+0.6%
Hong Kong	46 748	4.1%	56 860	4.9%	44 823	4.4%	-21.0%
Bosnia-Herz.	41 119	3.6%	35 744	3.1%	40 468	3.9%	+16.0%
Philippines	34 158	3.0%	39 844	3.4%	34 666	3.4%	+3.0%
Ivory Coast	33 396	2.9%	32 433	2.8%	29 236	2.8%	-9.9%
Switzerland	25 188	2.2%	29 993	2.6%	28 718	2.8%	+9.5%
Algeria	57 152	5.0%	39 396	3.4%	24 127	2.3%	-38.8%
Japan	8 007	0.7%	11 885	1.0%	21 888	2.1%	+84.2%
Canada	6 806	0.6%	20 450	1.8%	20 676	2.0%	+1.1%
Other Destinations	358 842	31.5%	333 633	28.7%	325 822	31.7%	-1.2%
Extra-EU	1 140 531		1 161 570		1 027 145		-9.9%
% Change				+1.8%			

TRADE

EU EXPORTS

Beef

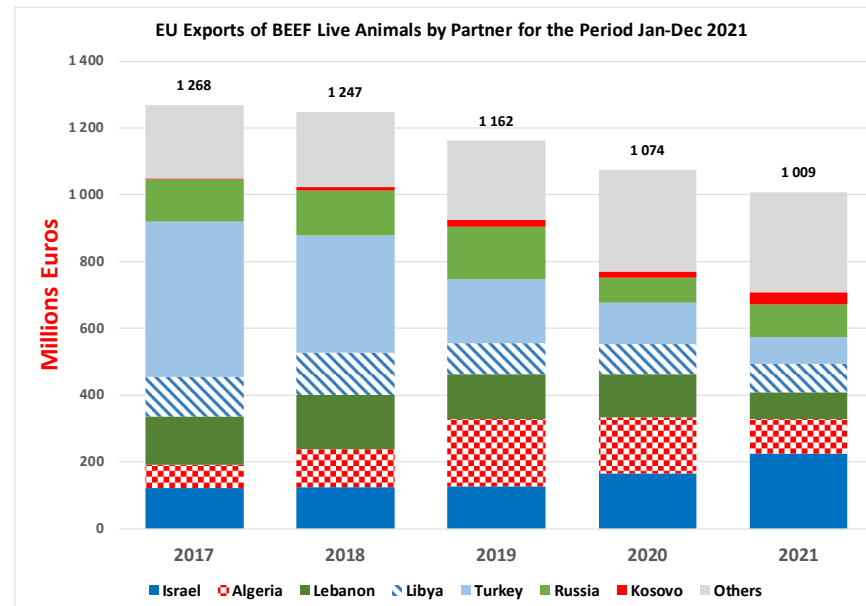
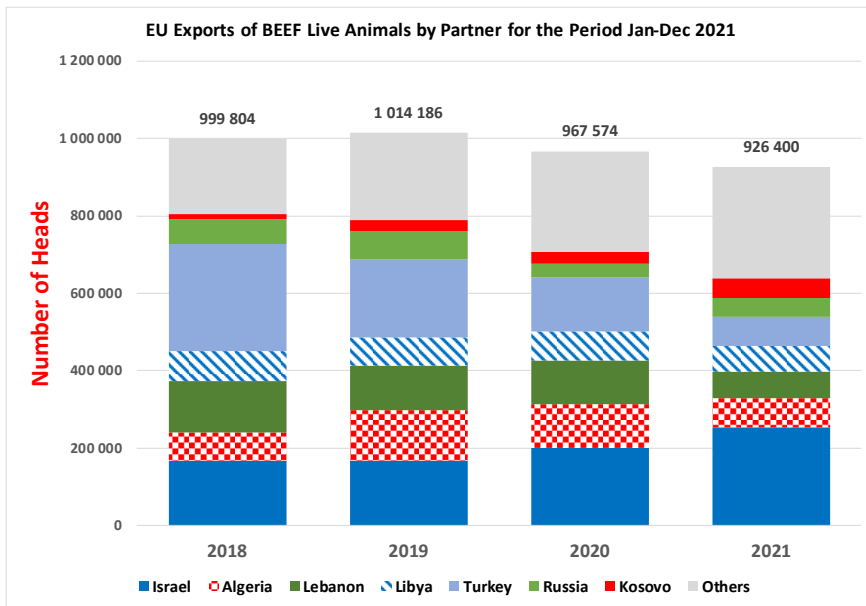
EU Exports of Beef (excluding UK): Trade figures (COMEXT – tonnes cwe)

Destinations

	2017		2018		2019		2020		Jan-Dec 21		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to
Ghana	37 744	7.8%	36 766	8.1%	39 196	8.5%	47 344	10.0%	47 640	9.8%	+ 0.6%
Hong Kong	75 952	15.8%	55 439	12.1%	46 639	10.1%	56 713	11.9%	44 823	9.3%	- 21.0%
Bosnia-Herz.	31 609	6.6%	35 064	7.7%	37 700	8.2%	32 596	6.9%	37 545	7.8%	+ 15.2%
Philippines	35 584	7.4%	27 857	6.1%	31 302	6.8%	33 650	7.1%	34 666	7.2%	+ 3.0%
Ivory Coast	36 028	7.5%	36 064	7.9%	33 396	7.2%	32 433	6.8%	29 236	6.0%	- 9.9%
Switzerland	22 405	4.7%	19 073	4.2%	20 320	4.4%	25 170	5.3%	27 391	5.7%	+ 8.8%
Japan	4 281	0.9%	3 452	0.8%	7 982	1.7%	11 885	2.5%	21 888	4.5%	+ 84.2%
Canada	2 423	0.5%	2 225	0.5%	6 756	1.5%	20 450	4.3%	20 676	4.3%	+ 1.1%
Israel	18 161	3.8%	21 425	4.7%	21 902	4.7%	21 131	4.4%	20 548	4.2%	- 2.8%
Norway	12 771	2.7%	7 780	1.7%	7 622	1.7%	12 873	2.7%	18 217	3.8%	+ 41.5%
Ukraine	6 339	1.3%	9 866	2.2%	12 684	2.7%	13 992	2.9%	13 677	2.8%	- 2.2%
North Macedonia	10 843	2.3%	9 483	2.1%	10 744	2.3%	10 034	2.1%	12 777	2.6%	+ 27.3%
USA	3 756	0.8%	5 441	1.2%	7 866	1.7%	12 308	2.6%	11 531	2.4%	- 6.3%
South Africa	4 555	0.9%	7 214	1.6%	5 391	1.2%	7 743	1.6%	10 262	2.1%	+ 32.5%
Chile	8 961	1.9%	16 410	3.6%	12 461	2.7%	8 664	1.8%	9 915	2.0%	+ 14.4%
Angola	10 982	2.3%	11 470	2.5%	8 410	1.8%	9 324	2.0%	7 600	1.6%	- 18.5%
Other Destinations	158 784	33.0%	151 335	33.2%	151 379	32.8%	118 671	25.0%	115 680	23.9%	
Total (without UK)	481 179		456 364		461 750		474 982		484 072		
% change			- 5%		+ 1%		+ 3%		+ 1.9%		

TRADE

EU EXPORTS Live Animals



TRADE

EU IMPORTS

Beef

EU Imports of Beef (not including Fats): Trade Figures (COMEXT – tonnes cwe)

In Tons of Carcase Weight

Origins	2019		2020		Jan to Dec 2021		Compared to Jan to Dec 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	160 615	36.5%	130 961	36.8%	87 496	28.3%	-27.5%
Brazil	99 569	22.6%	84 139	23.7%	81 531	26.4%	-3.1%
Argentina	70 618	16.1%	56 898	16.0%	52 313	16.9%	-7.3%
Uruguay	40 483	9.2%	34 612	9.7%	42 653	13.8%	+23.2%
USA	16 852	3.8%	16 532	4.6%	14 826	4.8%	-10.3%
Australia	16 516	3.8%	11 058	3.1%	8 925	2.9%	-19.3%
Switzerland	4 433	1.0%	4 325	1.2%	4 714	1.5%	+12.6%
New Zealand	6 726	1.5%	6 146	1.7%	4 378	1.4%	-28.4%
Paraguay	5 203	1.2%	4 234	1.2%	3 933	1.3%	-7.1%
Namibia	7 706	1.8%	1 445	0.4%	1 996	0.6%	+38.1%
Canada	2 518	0.6%	1 550	0.4%	1 816	0.6%	+17.1%
Other Destinations	8 584	2.0%	3 705	1.0%	4 287	1.4%	+27.3%
Extra-EU	439 823		355 604		308 869		-10.3%
% Change				-19.1%			

TRADE

EU IMPORTS

Beef

EU Imports of Beef (not including Fats – excluding UK): Trade Figures (COMEXT – tonnes cwe)

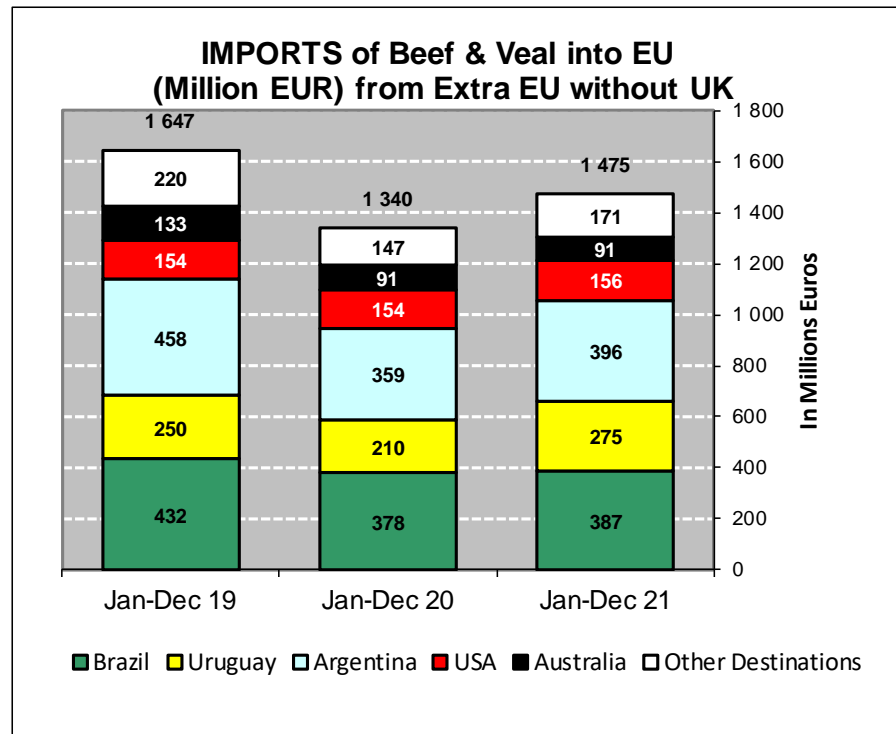
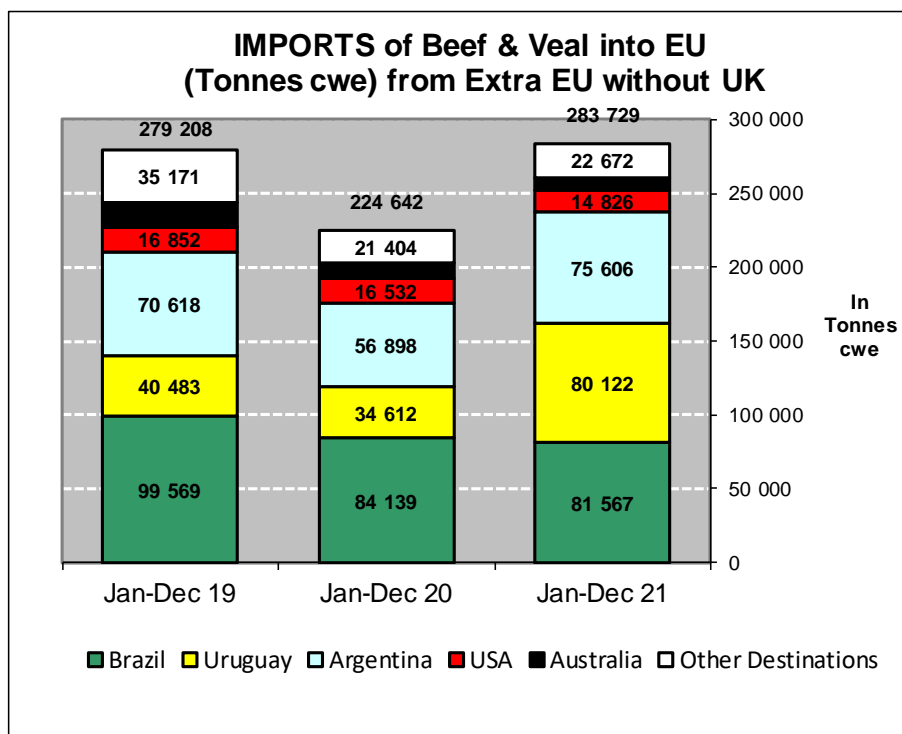
Origins	2017		2018		2019		2020		Jan-Dec 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	86 927	33.9%	103 979	37.3%	99 569	36.5%	84 139	37.6%	79 185	36.2%	- 5.9%
Argentina	49 259	19.2%	61 400	22.0%	65 324	23.9%	56 421	25.2%	52 072	23.8%	- 7.7%
Uruguay	52 078	20.3%	47 922	17.2%	40 483	14.8%	34 611	15.5%	42 255	19.3%	+ 22.1%
USA	21 624	8.4%	19 268	6.9%	16 852	6.2%	16 532	7.4%	14 826	6.8%	- 10.3%
Australia	18 175	7.1%	17 354	6.2%	16 432	6.0%	11 058	4.9%	8 920	4.1%	- 19.3%
Switzerland	5 087	2.0%	5 389	1.9%	4 353	1.6%	4 153	1.9%	4 680	2.1%	+ 12.7%
New Zealand	6 782	2.6%	7 109	2.6%	6 712	2.5%	6 116	2.7%	4 378	2.0%	- 28.4%
Paraguay	5 922	2.3%	5 520	2.0%	5 203	1.9%	4 234	1.9%	3 898	1.8%	- 7.9%
Namibia	5 043	2.0%	3 442	1.2%	7 706	2.8%	1 445	0.6%	1 996	0.9%	+ 38.1%
Canada	512	0.2%	1 343	0.5%	2 518	0.9%	1 550	0.7%	1 809	0.8%	+ 16.7%
Japan	645	0.3%	791	0.3%	997	0.4%	789	0.4%	1 420	0.6%	+ 80.1%
Serbia	553	0.2%	1 134	0.4%	1 052	0.4%	931	0.4%	956	0.4%	+ 2.7%
N.det.Extra	72	0.0%	127	0.0%	188	0.1%	94	0.0%	661	0.3%	+++
Norway	388	0.2%	153	0.1%	125	0.0%	335	0.1%	537	0.2%	+ 60.4%
Botswana	2 686	1.0%	3 119	1.1%	4 950	1.8%	788	0.4%	331	0.2%	- 58.0%
Chile	319	0.1%	356	0.1%	392	0.1%	168	0.1%	214	0.1%	+ 27.2%
Other Destinations	529	0.2%	298	0.1%	216	0.1%	223	0.1%	417	0.2%	
Total to Third Countries	256 600		278 704		273 073		223 586		218 556		
% change			+ 9%		- 2%		- 18%		- 2.2%		

TRADE

EU Imports of Beef and Live Animals (2) including fats Trade Figures (COMEXT)

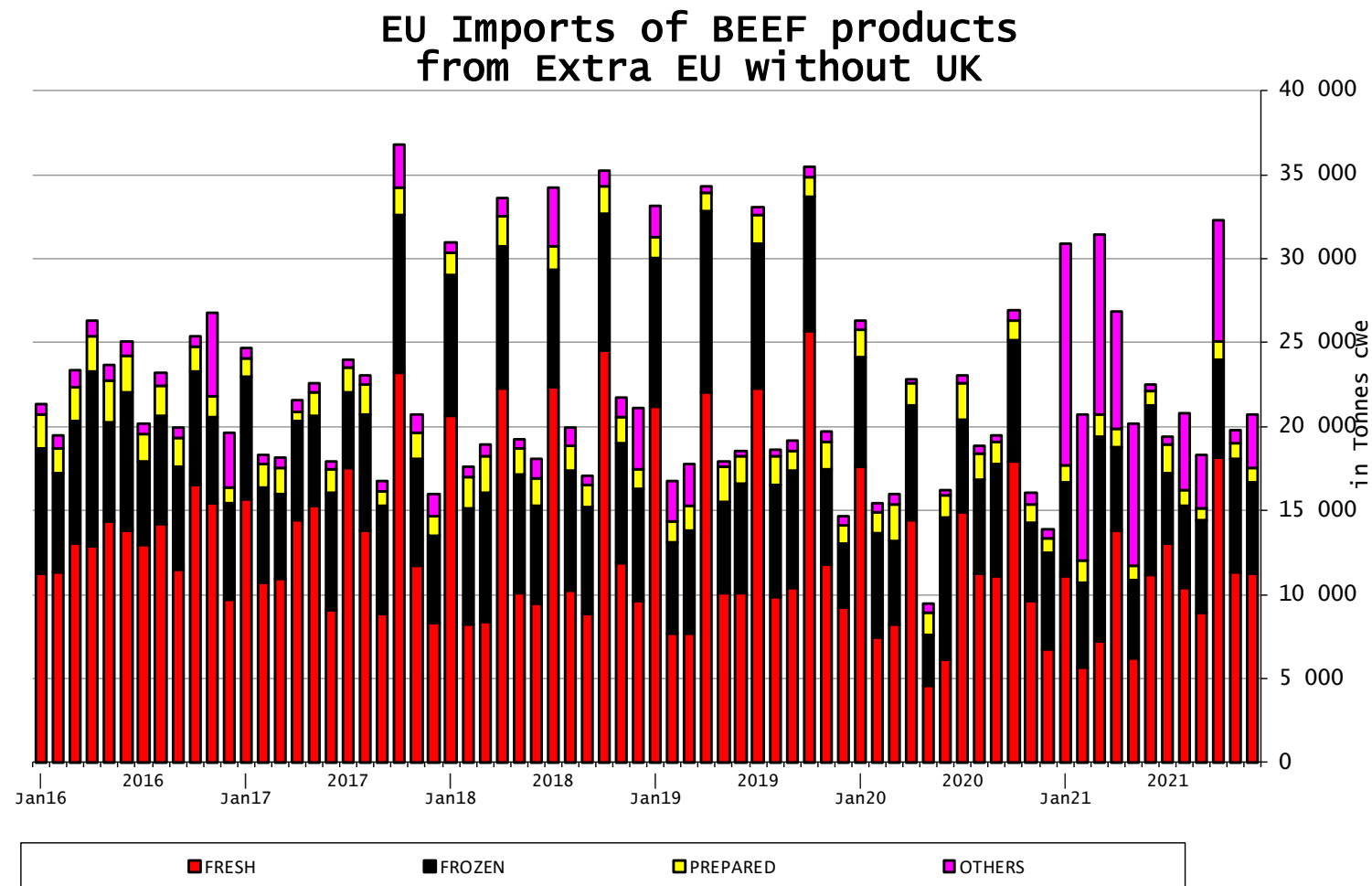
EU IMPORTS

Beef & Live Animals



TRADE

EU IMPORTS Beef Products



17 March 2022

EU TRADE with UK

EU EXPORTS Beef Products

EU Export of BEEF to UK by Products from Jan to Dec

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	10 656	235 583	4.5%	21 161	235 115	9.0%	14 017	214 146	6.5%	-33.8%	-8.9%
Meats	422 733	884 483	47.8%	429 376	904 358	47.5%	328 996	812 999	40.5%	-23.4%	-10.1%
Fresh	232 630	341 309	68.2%	229 226	326 392	70.2%	188 797	295 290	63.9%	-17.6%	-9.5%
Frozen	58 533	206 860	28.3%	70 518	241 200	29.2%	81 989	260 471	31.5%	+16.3%	+8.0%
Salted Meat	22 779	24 027	94.8%	15 165	16 667	91.0%	678	2 456	27.6%	-95.5%	-85.3%
Prepared	48 283	73 659	65.5%	49 921	74 970	66.6%	40 370	67 965	59.4%	-19.1%	-9.3%
Fresh Offals	20 630	23 402	88.2%	20 292	23 152	87.7%	4 786	7 744	61.8%	-76.4%	-66.6%
Frozen Offals	16 308	176 602	9.2%	15 936	181 946	8.8%	11 704	164 315	7.1%	-26.6%	-9.7%
Salted Offals	23 016	37 949	60.7%	27 838	39 411	70.6%	319	14 221	2.2%	-98.9%	-63.9%
Prepared Offal	552	675	81.8%	480	620	77.3%	351	537	65.5%	-26.7%	-13.5%
Total Beef	433 389	1 120 066	38.7%	450 538	1 139 474	39.5%	343 013	1 027 145	33.4%	-23.9%	-9.9%

Source : Comext

EU TRADE with UK

EU IMPORTS Beef Products

EU Import of BEEF from UK by Products from Jan to Dec

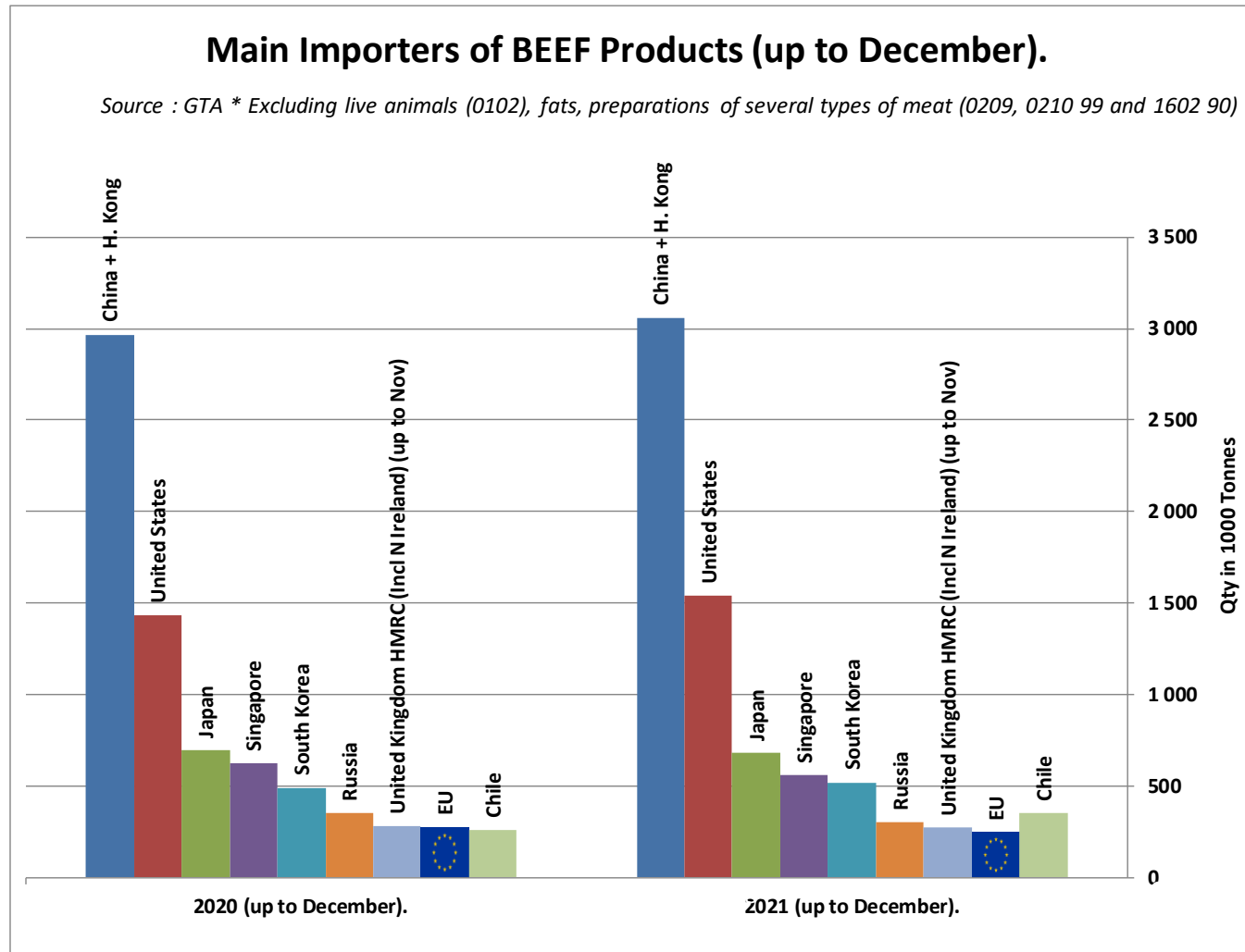
In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	2 222	2 351	94.5%	2 205	2 278	96.8%	709	828	85.6%	-67.9%	-63.7%
Meats	148 609	421 682	35.2%	118 533	342 120	34.6%	86 787	308 041	28.2%	-26.8%	-10.0%
Fresh	102 124	270 129	37.8%	75 683	205 578	36.8%	55 254	183 481	30.1%	-27.0%	-10.7%
Frozen	25 067	108 049	23.2%	19 790	91 236	21.7%	18 429	93 077	19.8%	-6.9%	+2.0%
Salted Meat	725	3 381	21.4%	337	3 024	11.1%	250	3 514	7.1%	-25.7%	+16.2%
Prepared	9 250	26 273	35.2%	9 426	26 493	35.6%	7 105	19 778	35.9%	-24.6%	-25.3%
Fresh Offals	3 712	5 098	72.8%	4 288	5 587	76.7%	3 955	5 236	75.5%	-7.8%	-6.3%
Frozen Offals	5 843	6 785	86.1%	7 208	8 322	86.6%	1 757	2 813	62.5%	-75.6%	-66.2%
Salted Offals	1 777	1 781	99.8%	1 749	1 754	99.7%	25	29	84.0%	-98.6%	-98.3%
Prepared Offal	112	187	60.1%	53	124	43.0%	11	113	10.1%	-78.7%	-8.8%
Total Beef	150 831	424 033	35.6%	120 738	344 398	35.1%	87 496	308 869	28.3%	-27.5%	-10.3%

Source : Estat - Comext

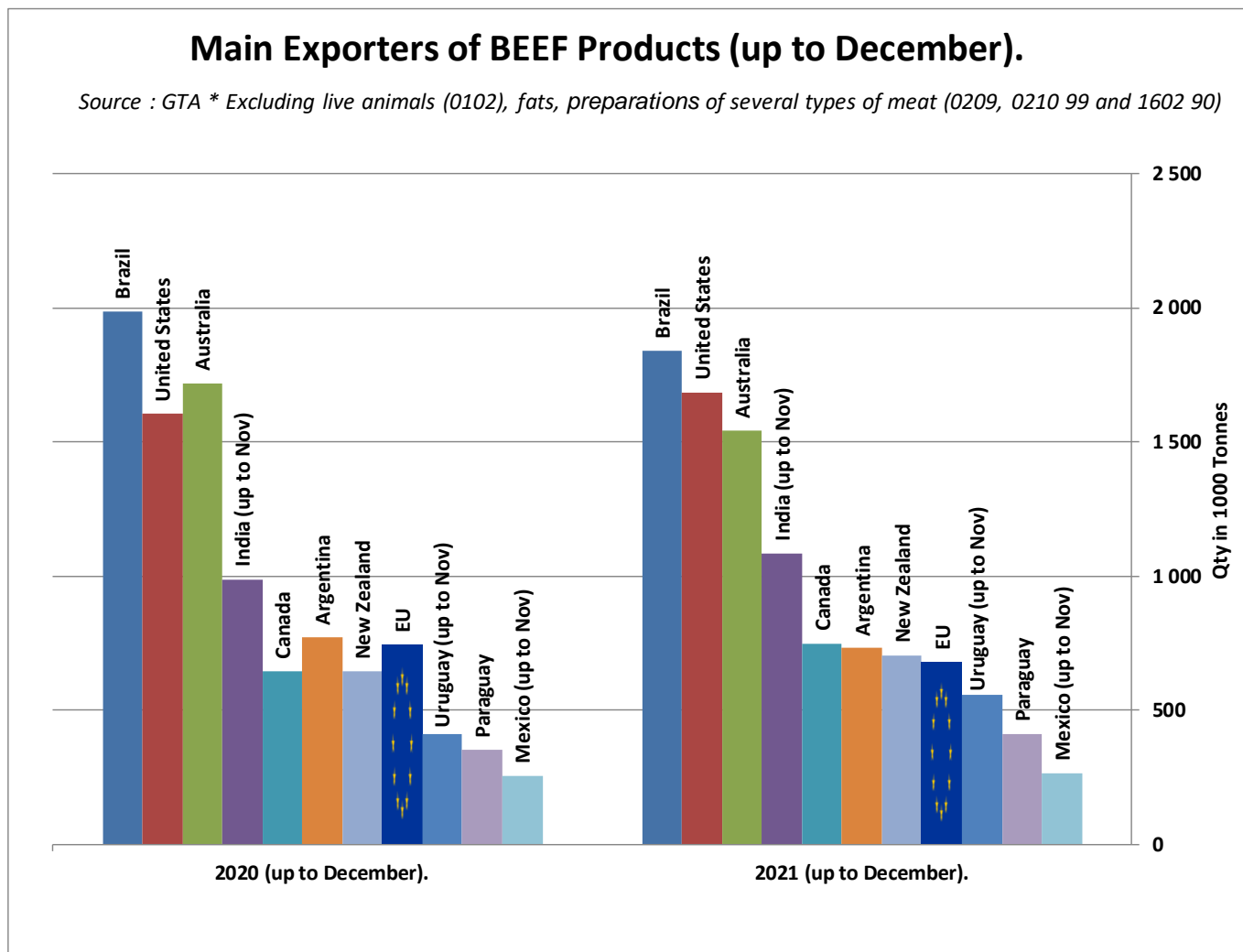
WORLD BEEF MARKET

E.U. + UK IMPORTS BEEF MAIN IMPORTERS



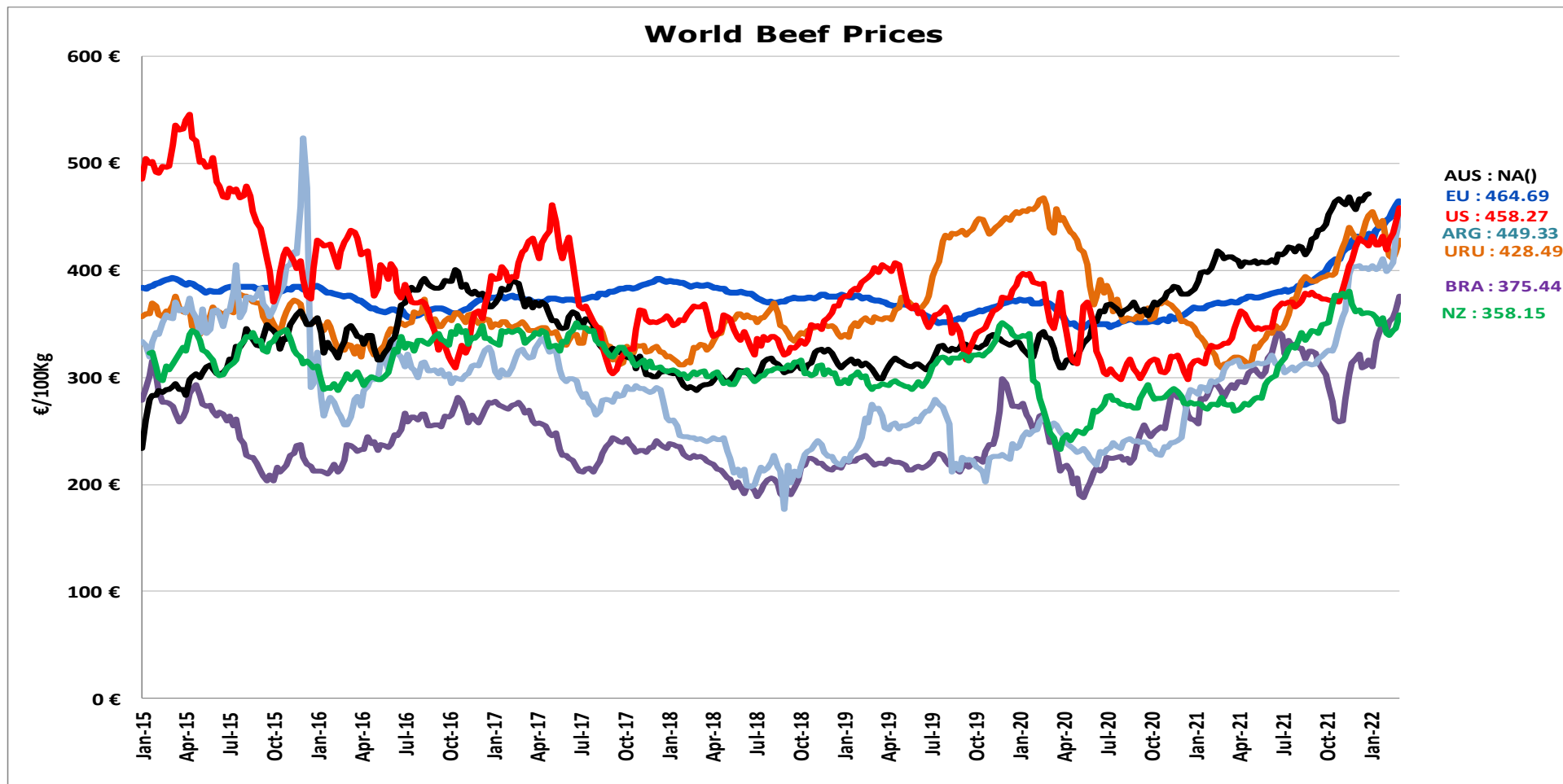
WORLD BEEF MARKET

E.U. + UK EXPORTS BEEF MAIN EXPORTERS



WORLD BEEF MARKET

STEER PRICES
EU, US, AUS, NZ



ECB <http://sdw.ecb.europa.eu/browse.do?node=2018794>
US <https://www.marketnews.usda.gov/mnp/ls-home>
AUS <http://statistics.mla.com.au/Report/RunReport/ae59d4ac-74e4-4c56-93bd-982a044d9760>
UY <http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios>
ARG http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html
BR <http://www.pecuaria.com.br/cotacoes.php>
NZ http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html

THANK YOU VERY MUCH

More Information at:

EU Market Observatory

https://ec.europa.eu/agriculture/market-observatory/meat_en

And

Agri-FOOD data portal:

<http://agridata.ec.europa.eu/>

Thank you



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