



EU UK TRADE



Beef CDG 18 October 2021

TRADE

EU EXPORTS

Beef & Live Animals

EU Exports of Beef and Live Animals (1): Trade figures (COMEXT – tonnes cwe)

Destinations	2019		2020		Jan to Jul 2021		Compared to Jan to Jul 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	434.796	38,5%	448.929	39,1%	183.330	30,5%	-20,3%
Israel	49.525	4,4%	56.926	5,0%	39.424	6,6%	+29,5%
Hong Kong	46.687	4,1%	56.782	4,9%	30.205	5,0%	+2,8%
Ghana	39.196	3,5%	47.394	4,1%	28.847	4,8%	+6,4%
Philippines	34.104	3,0%	39.194	3,4%	27.914	4,6%	+19,0%
Bosnia-Herz.	40.787	3,6%	35.447	3,1%	22.917	3,8%	+16,4%
Switzerland	23.018	2,0%	28.283	2,5%	19.405	3,2%	+19,2%
Ivory Coast	33.396	3,0%	32.460	2,8%	18.852	3,1%	-3,9%
Algeria	57.152	5,1%	39.416	3,4%	18.617	3,1%	-24,7%
Lebanon	36.232	3,2%	33.656	2,9%	13.479	2,2%	-24,5%
Norway	7.646	0,7%	12.936	1,1%	13.312	2,2%	+77,1%
Other Destinations	326.904	28,9%	316.840	27,6%	184.394	30,7%	+1,1%
Extra-EU	1.129.443		1.148.262		600.695		-4,4%
% Change				+1,7%			

EU TRADE with UK

EU EXPORTS Beef and Beef Products

EU Export of BEEF to UK by Products from Jan to Jul

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	6 106	132 454	4.6%	8 325	123 240	6.8%	7 665	127 153	6.0%	-7.9%	+3.2%
Meats	249 042	519 942	47.9%	221 779	505 379	43.9%	175 665	473 543	37.1%	-20.8%	-6.3%
Fresh	135 501	199 059	68.1%	127 062	186 426	68.2%	101 552	167 542	60.6%	-20.1%	-10.1%
Frozen	35 690	114 706	31.1%	28 440	127 115	22.4%	38 832	144 495	26.9%	+36.5%	+13.7%
Salted Meat	12 757	13 485	94.6%	12 103	12 978	93.3%	391	1 220	32.0%	-96.8%	-90.6%
Prepared	26 446	41 994	63.0%	25 976	41 600	62.4%	21 257	36 712	57.9%	-18.2%	-11.7%
Fresh Offals	12 663	14 360	88.2%	11 632	13 369	87.0%	2 926	4 443	65.8%	-74.8%	-66.8%
Frozen Offals	9 524	104 240	9.1%	8 509	102 272	8.3%	6 845	99 762	6.9%	-19.6%	-2.5%
Salted Offals	15 210	26 199	58.1%	7 292	14 509	50.3%	149	5 855	2.5%	-98.0%	-59.6%
Prepared Offal	339	418	81.3%	261	367	71.1%	190	291	65.4%	-27.2%	-20.8%
Fat	911	5 480	16.6%	503	6 744	7.5%	3 523	13 223	26.6%	+600.1%	+96.1%
Total Beef	255 149	652 396	39.1%	230 104	628 619	36.6%	183 330	600 695	30.5%	-20.3%	-4.4%

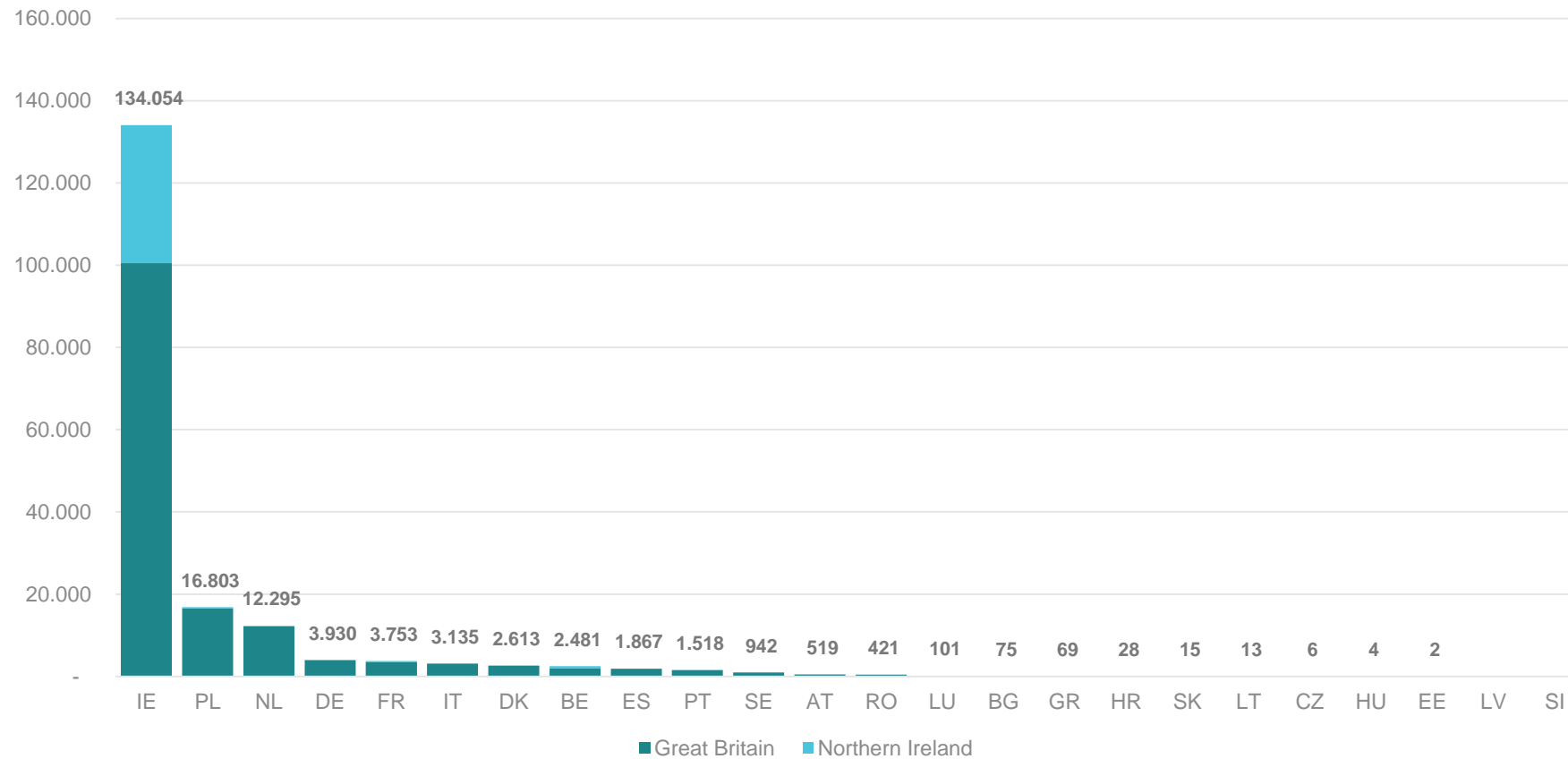
Source : Comext

18 October 2021

EU TRADE with UK

EU EXPORTS Beef and Beef Products

EU Exports of Beef and Beef products to UK
from Jan to Jul 2021 in Tons of carcase weight



TRADE

EU IMPORTS Beef & Live Animals

EU Imports of Beef and Live Animals (1): Trade Figures (COMEXT – tonnes cwe)

Origins	2019		2020		Jan to Jul 2021		Compared to Jan to Jul 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Brazil	99.569	23,4%	84.172	24,4%	45.877	26,7%	-4,3%
United Kingdom	152.050	35,7%	121.403	35,2%	45.364	26,4%	-36,2%
Uruguay	40.483	9,5%	34.595	10,0%	27.960	16,3%	+30,4%
Argentina	65.324	15,4%	56.421	16,3%	27.249	15,9%	-10,3%
USA	16.852	4,0%	16.532	4,8%	7.275	4,2%	-20,5%
Australia	16.516	3,9%	11.058	3,2%	6.436	3,7%	-21,8%
Switzerland	4.401	1,0%	4.197	1,2%	2.568	1,5%	+15,1%
New Zealand	6.726	1,6%	6.145	1,8%	2.306	1,3%	-36,0%
Paraguay	5.203	1,2%	4.234	1,2%	1.935	1,1%	-21,9%
N.det.Extra	196	0,0%	94	0,0%	1.278	0,7%	+++
Canada	2.518	0,6%	1.550	0,4%	998	0,6%	+95,8%
Other Destinations	15.524	3,6%	4.755	1,4%	2.481	1,4%	-8,5%
Extra-EU	425.362		345.155		171.725		-14,1%
% Change				-18,9%			

EU TRADE with UK

EU IMPORTS Beef and Beef Products

EU Import of BEEF from UK by Products from Jan to Jul

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	1 664	1 782	93.4%	1 231	1 280	96.1%	534	625	85.5%	-56.6%	-51.2%
Meats	86 637	252 692	34.3%	69 875	198 543	35.2%	44 830	171 101	26.2%	-35.8%	-13.8%
Fresh	59 899	160 889	37.2%	44 287	117 631	37.6%	28 130	96 050	29.3%	-36.5%	-18.3%
Frozen	14 043	65 946	21.3%	12 492	54 001	23.1%	9 766	56 968	17.1%	-21.8%	+5.5%
Salted Meat	522	1 962	26.6%	316	1 678	18.8%	135	1 817	7.4%	-57.2%	+8.3%
Prepared	5 108	15 448	33.1%	5 135	16 255	31.6%	3 565	11 648	30.6%	-30.6%	-28.3%
Fresh Offals	2 036	2 839	71.7%	2 170	2 930	74.0%	2 185	2 904	75.2%	+0.7%	-0.9%
Frozen Offals	3 051	3 523	86.6%	3 458	3 968	87.2%	555	1 147	48.4%	-83.9%	-71.1%
Salted Offals	1 044	1 045	99.9%	1 201	1 203	99.8%	15	16	91.8%	-98.8%	-98.7%
Prepared Offal	77	90	85.9%	24	36	66.3%	6	14	42.9%	-74.7%	-60.9%
Fat	857	951	90.1%	793	840	94.3%	475	536	88.5%	-40.1%	-36.2%
Total Beef	88 301	254 474	34.7%	71 106	199 823	35.6%	45 364	171 725	26.4%	-36.2%	-14.1%

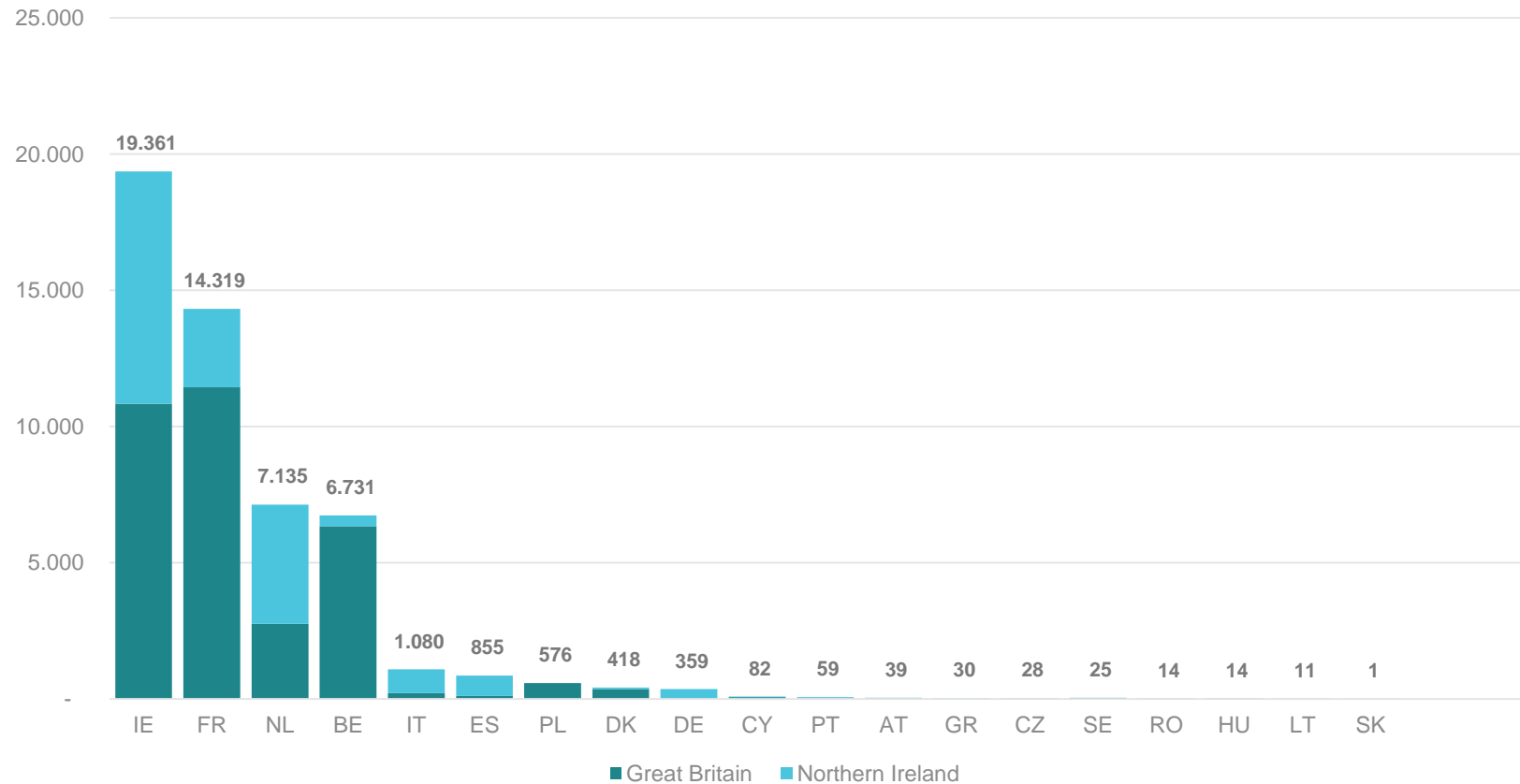
Source : Estat - Comext

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EU TRADE with UK

EU IMPORTS Beef and Beef Products

EU Imports of Beef and Beef products from UK
from Jan to Jul 2021 in Tons of Carcase weight



BREXIT apportionment

- EU WTO Schedule includes quantitative commitments
- Apportionment of EU WTO TRQ on the basis of a joint approach with UK to split the volumes according to trade data during a representative period (2013-2015)
- Methodology: **EU28 volume = new volume EU27+ new volume UK**
- Unilaterally, EU implemented the new volumes implemented as of 1 January 2021 by Implementing Commission **Regulation (EU) 2019/386** (*Regulation (EU) 2019/216 of the European Parliament and of the Council*)
- In parallel, Commission conducted and is conducting with WTO partners negotiation process under Article XXVIII of GATT 1994.
- **22 countries with negotiation or consultation rights** were identified.

TRQs management

- Management of **tariff quotas with licences**
 - Commission Implementing Regulation (EU) 2020/761
 - Volumes adjusted by Regulation (EU) 2020/1739
 - Exclusion of UK for EO TRQ by Regulation (EU) 2021/254
 - Commission Delegated Regulation (EU) 2020/760
- Management of **import tariff quotas First Come First Served (FCFS)**
 - Commission Implementing Regulation (EU) 2020/1988
 - Volumes post apportionment
 - Exclusion of UK for EO TRQ by Regulation (EU) 2021/254
 - Commission Implementing Regulation (EU) 2020/1987

BREXIT apportionment

« **Hilton's** » quotas - Regulation (EU) 593/2013

(in tons)	EU 28	EU27	UK
09.4001 (AUS)	2 250	1 405	845
09.4002 (USA/CAN)	11 500	11 481	19
09.4004 (ARG)	200	200	0
09.4450 (ARG)	29 500	29 389	111
09.4451 (AUS)	7 150	2 481	4 669
09.4452 (URU)	6 376	5 606	770
09.4453 (BRA)	10 000	8 951	1 049
09.4454 (NZL)	1 300	846	454
09.4455 (PAR)	1 000	711	0

BREXIT apportionment

« **Frozen beef** » quotas - Regulation (EC) 431/2008

Frozen beef for processing - Regulation (EC) 412/2008

(in tons)	EU 28	EU27	UK
09.4003 (EO)	54 875	43 732	11 143
(09.4057) 09.0161 - 09.0162 (EO)	50 000	15 443	34 557
(09.4058) 09.0163 – 09.0164 (EO)	13 703	4 233	9 470

WTO apportionment negotiation

First modifications Commission Implementing Regulation (EU) **2021/1401**



For **beef** only change for in-quota duty for
TRQs 09.0161, 09.0162, 09.0163 and 09.0164

THANK YOU VERY MUCH

More Information at:

EU Market Observatory

https://ec.europa.eu/agriculture/market-observatory/meat_en

And

Agri-FOOD data portal:

<http://agridata.ec.europa.eu/>

Thank you



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