

Market situation in the table olives sectors

Working group on olives market situation
and technical issues

4 June 2021

AGRI G.4

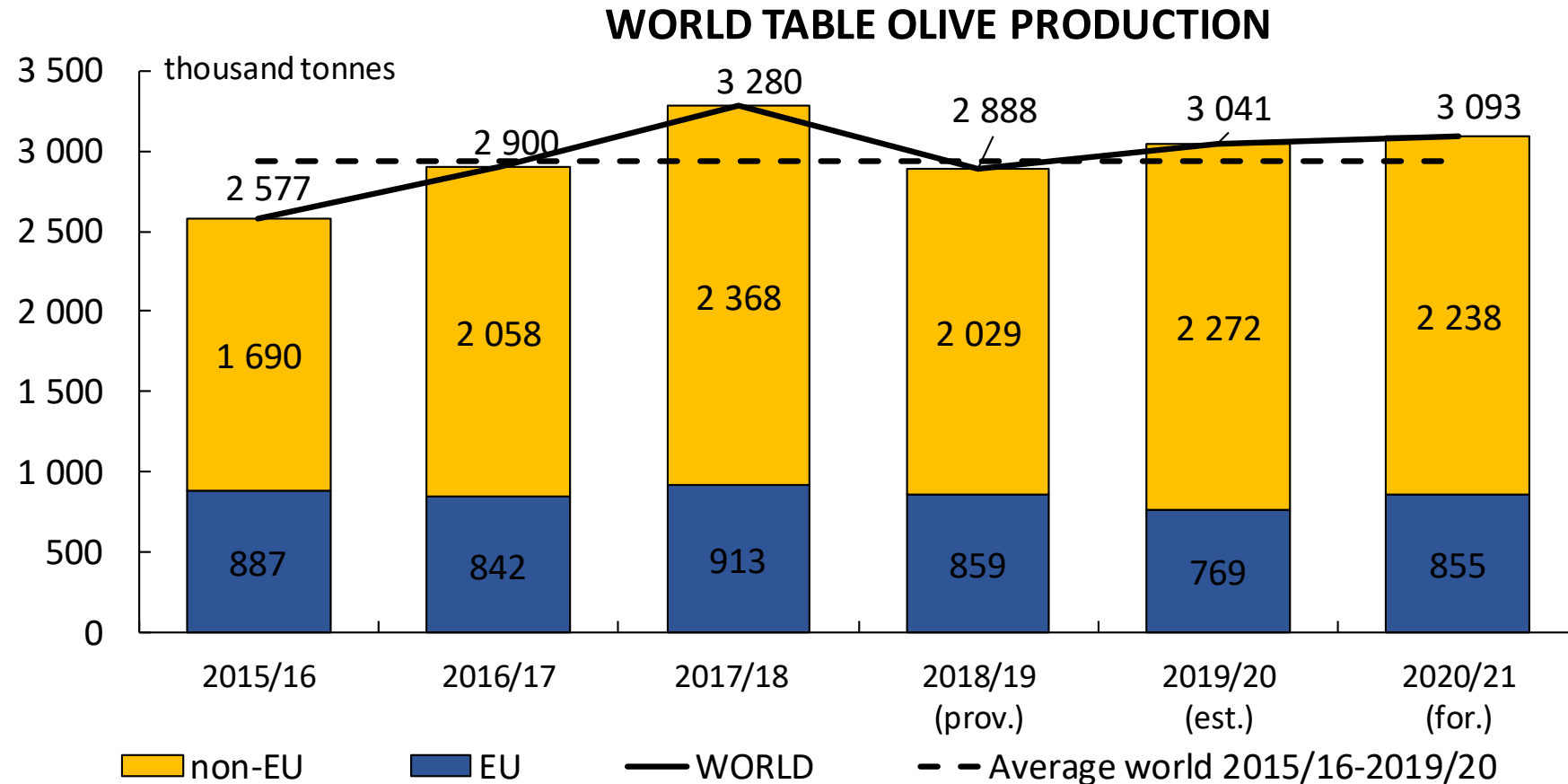


Pl. 215. *Olivier d'Europe. Olea europaea L.*

PRODUCTION, CONSUMPTION & ENDING STOCKS



World production above average in 2020/21 for the second consecutive marketing year

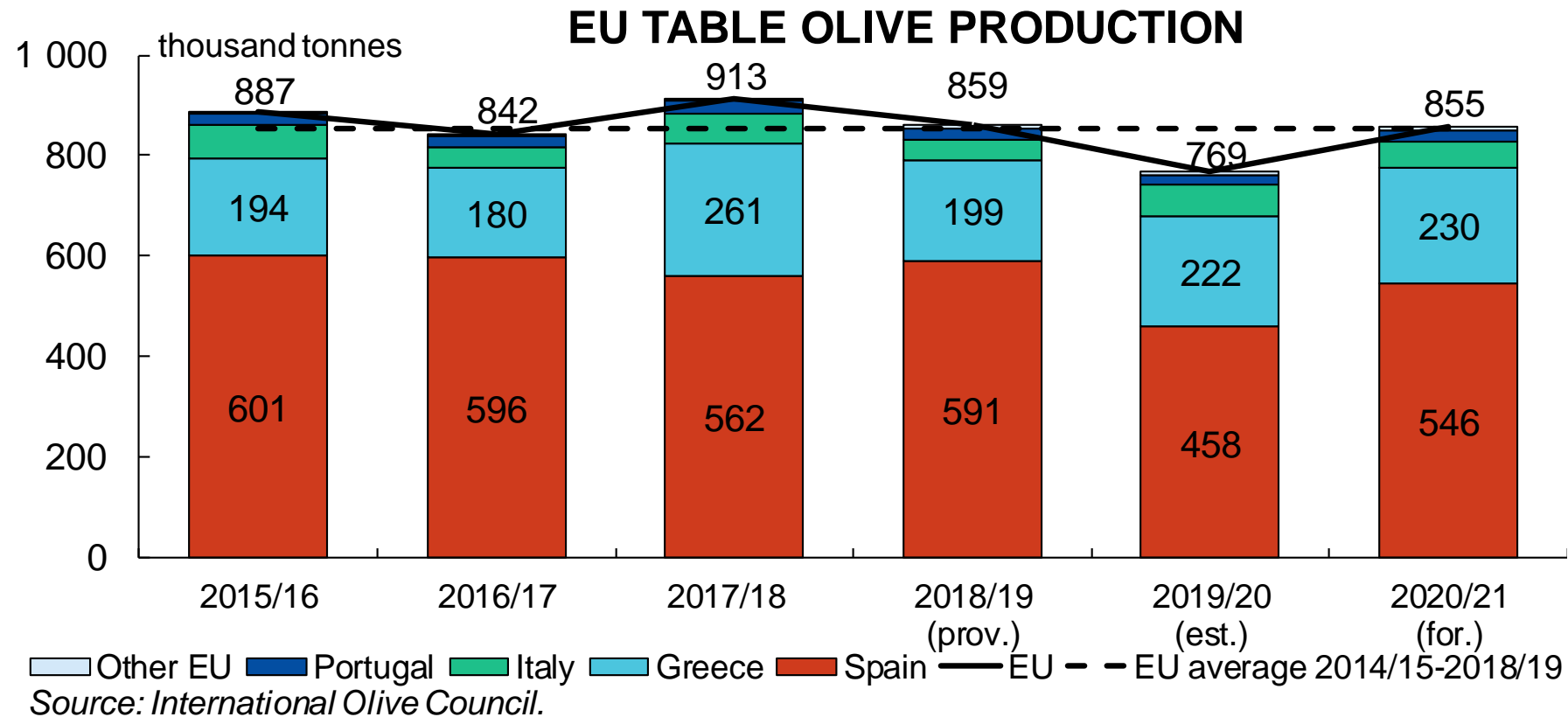


Source: International Olive Council.

2020/21 vs. 2019/20	
WORLD	2%
EU	11%
non-EU	-2%

2020/21 vs. 5-y average	
WORLD	5%
EU	0%
non-EU	7%

2020/21: production recovery in ES, broadly unchanged in EL



2020/21 vs. 2019/20	
Spain	19%
Greece	4%
Italy	-17%
Portugal	0%

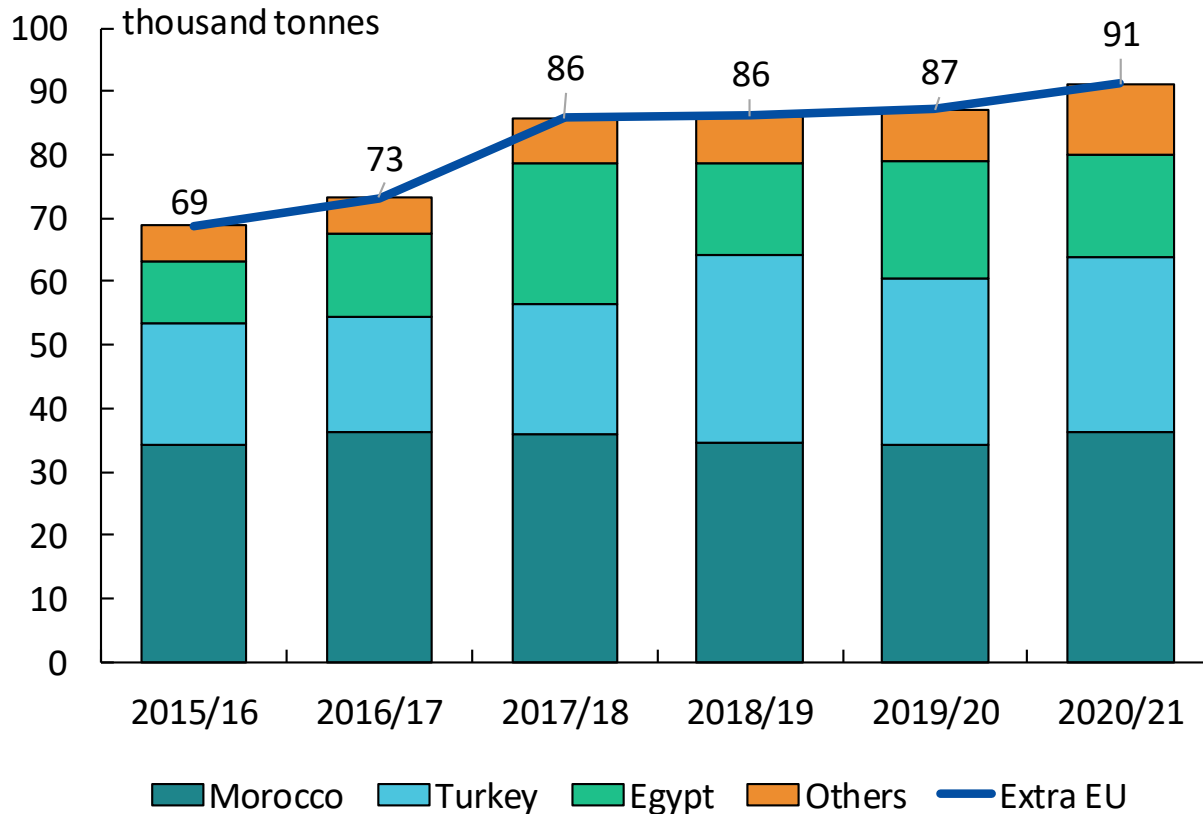
2020/21 vs. 5-y average	
Spain	-3%
Greece	9%
Italy	-6%
Portugal	-2%

EU EXTRA-TRADE

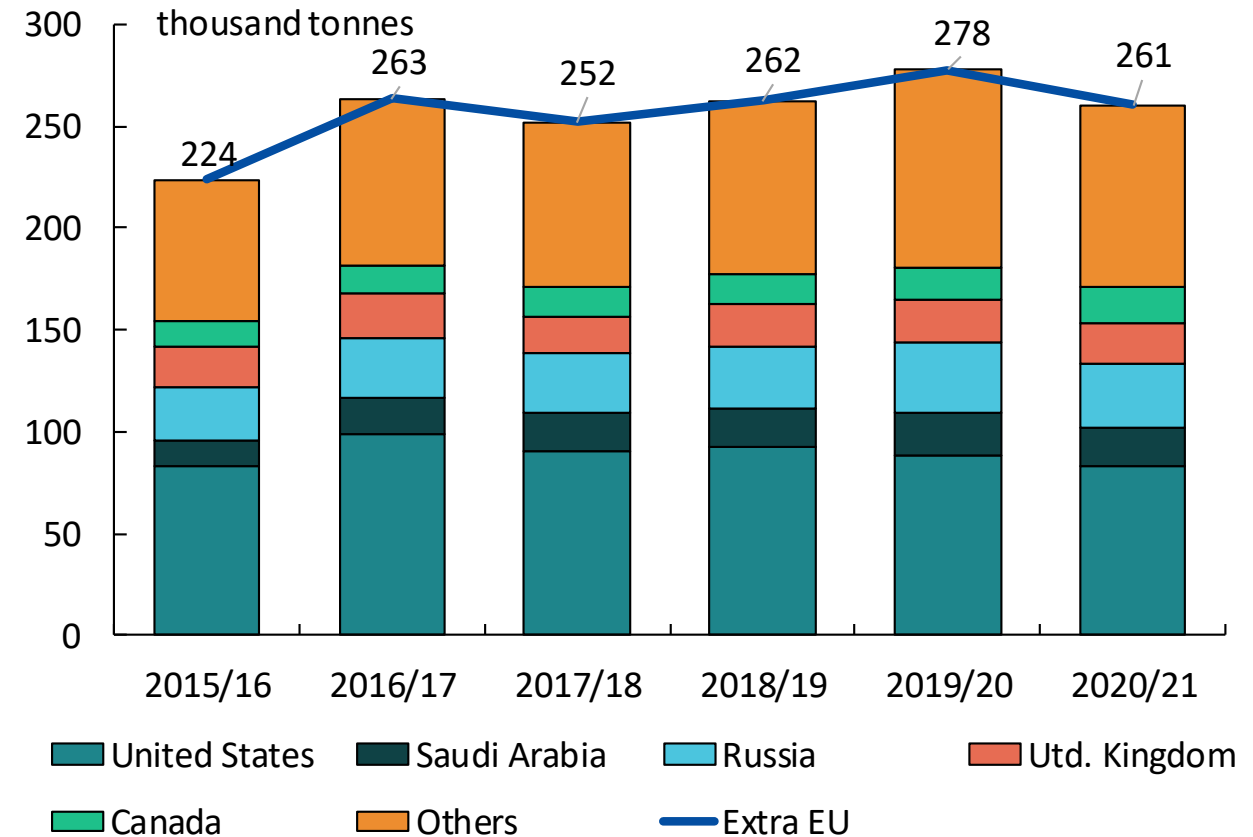


Trade balance decreased in Sep.-Mar. 2020/21

Extra-EU imports of table olives (Sep.-Mar.)



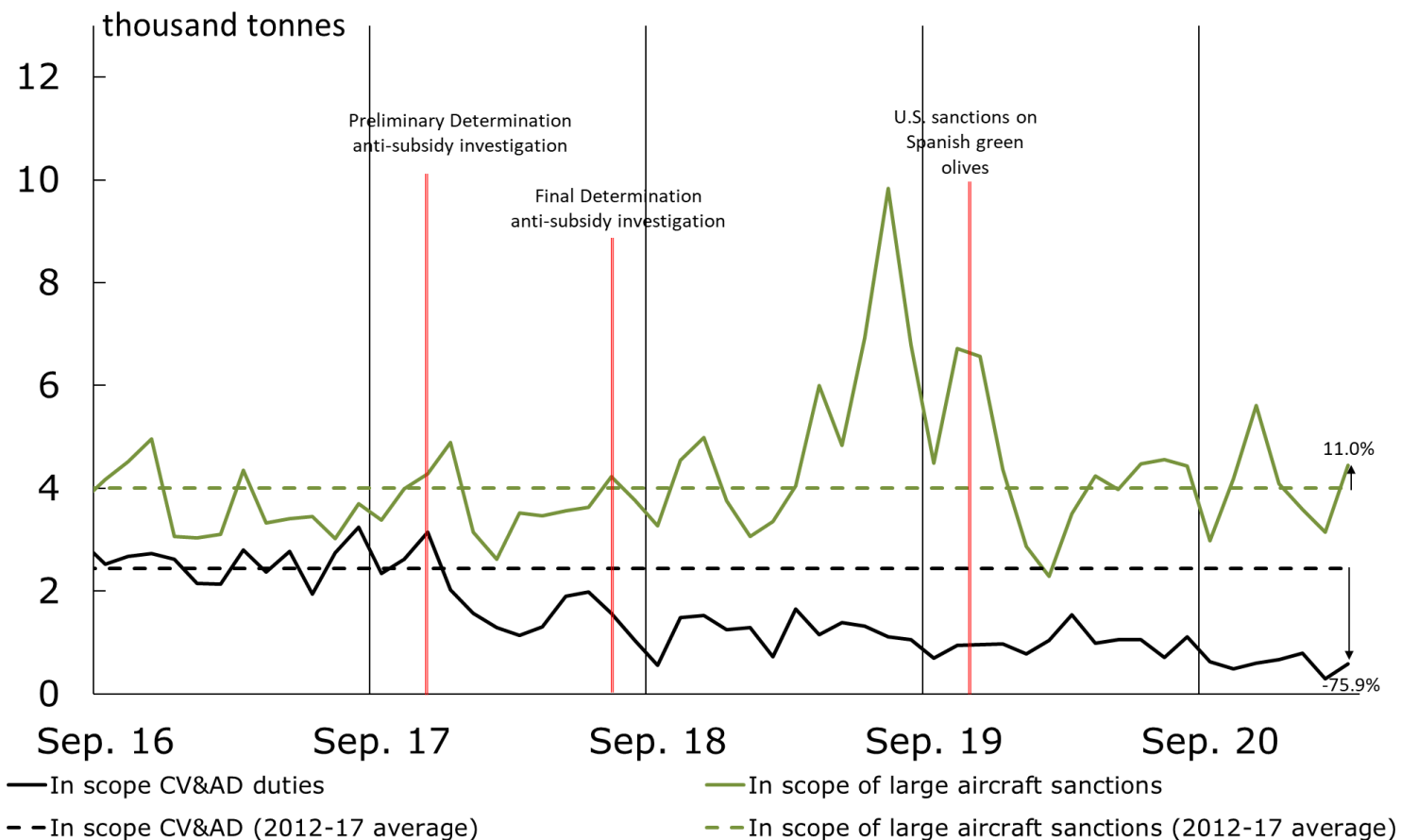
Extra-EU exports of table olives (Sep.-Mar.)



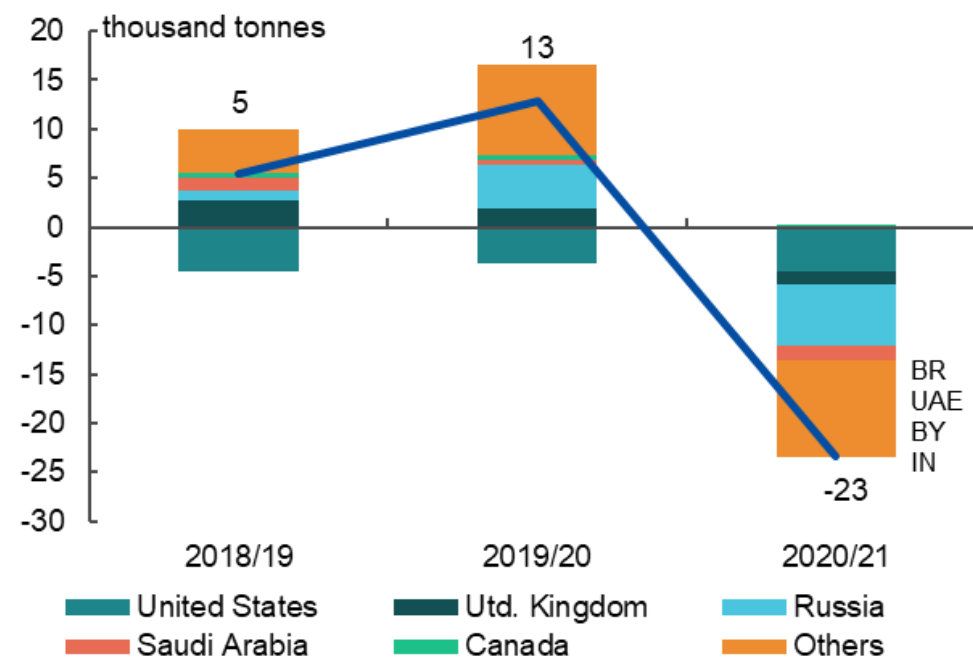
Source: Eurostat COMEXT.

US imports of Spanish table olives

U.S. MONTHLY IMPORTS OF SPANISH TABLE OLIVES, BY CATEGORY



Spain - Changes in export volumes of table olives outside the EU (Sep. - Mar.)



Note: last available data: Mar 2021.

Source: IHS Global Trade Atlas.

EU INTRA-TRADE



Intra trade decreased in 2020/21-H1

EU intra-trade of table olives (September 2020 - February 2021)

Trade partner	Origin (declared exports) (thousand tonnes)										
	Spain		Greece		Italy		Portugal		Others		TOTAL
	volume	share (%)	volume	share (%)	volume	share (%)	volume	share (%)	volume	share (%)	volume
Italy			10.9	21.1	0.0	0.0	0.3	2.9	20.2	116.0	31.4
Germany	13.0	16.0			1.0	24.0	0.1	0.9	14.4	82.7	28.5
France	15.0	18.5	2.4	4.7			0.4	3.8	3.7	21.3	21.6
Poland	8.6	10.5	2.0	3.9	0.3	7.8			0.5	2.9	11.4
Netherlands	3.0	3.7	5.2	10.1	0.2	5.6	0.0	0.0	2.2	12.7	10.6
Spain	0.0	0.0	0.7	1.3	0.0	1.1	8.5	88.8	0.2	1.4	9.5
Romania	1.1	1.4	7.6	14.6	0.2	3.8	0.0	0.0	0.5	2.8	9.3
Portugal	8.5	10.5	0.0	0.0	0.0	0.2	0.0	0.0	0.1	0.3	8.6
Belgium	1.4	1.7	4.3	8.3	0.3	6.5	0.1	1.3	1.4	8.2	7.5
Others	30.8	37.8	18.6	36.0	2.2	51.1	0.2	2.1	-25.8	-148.3	26.0
Total	81.5	100	51.8	100	4.3	100	9.6	100	17.4	100	164.6
Total same period previous campaign	110.3		59.5		4.8		17.2		20.2		212.0
Difference (y-o-y%)	-26.1		-12.9		-11.7		-44.2		-13.6		-22.4

Period: 01/09/2020 - 28/02/2021. Source: COMEXT. All stat. regimes.

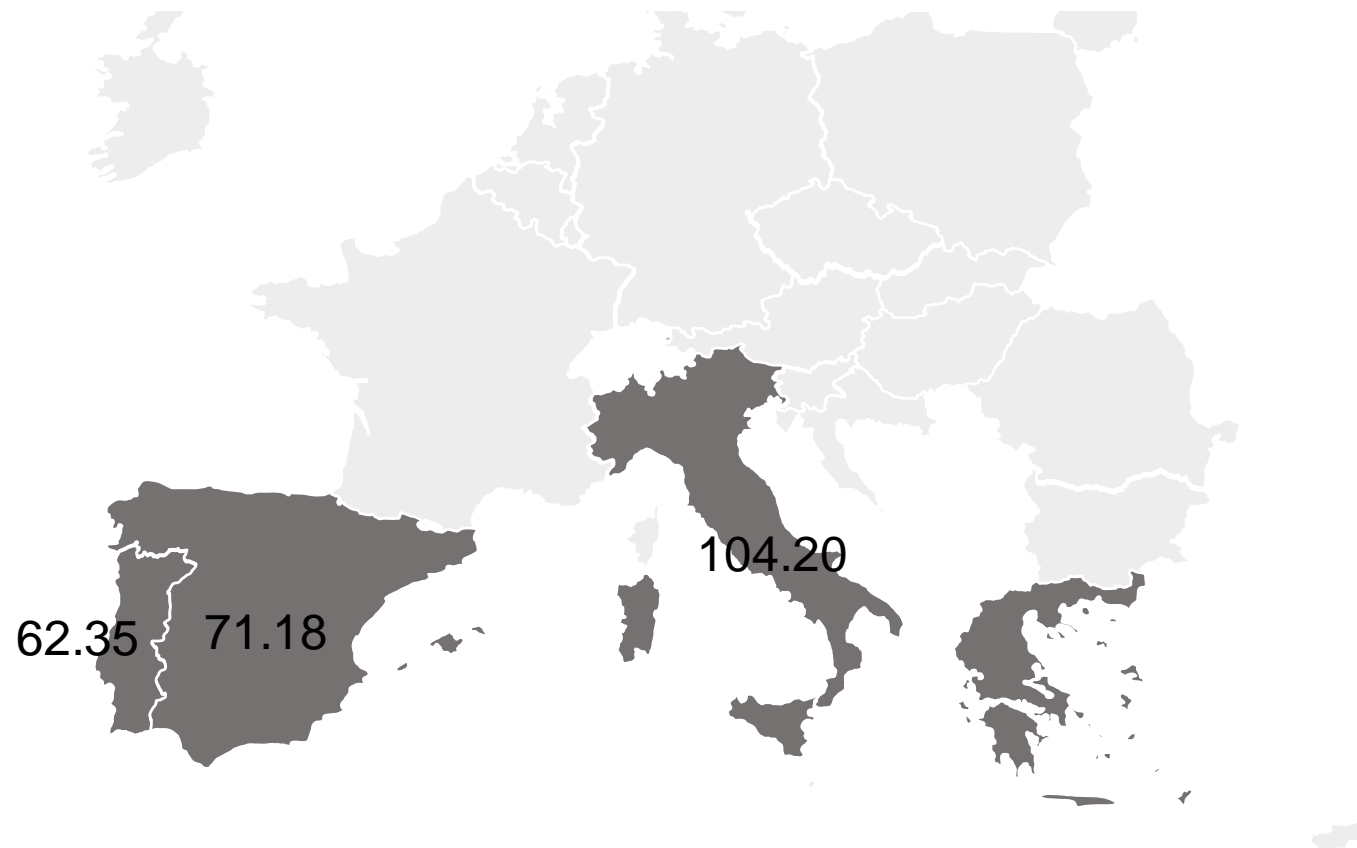
EU PRICES

(until 19.05.2021)



Market selling prices of raw olives (marketing year 2020/21)

Market selling prices of raw olives for table olives in 2020/21,
national weighted average (EUR per 100kg)



Source: Member States communications.

Thank you



Market information

<https://ec.europa.eu/info/food-farming-fisheries/plants-and-plant-products/plant-products/olive-oil>



Agri-Food Data Portal

<https://agridata.ec.europa.eu/extensions/DataPortal/home.html>

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Note: The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period it is still part of the EU Customs Union. Taxud EU trade data therefore also include the UK and it is labelled as EU+UK.

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Slide 23: source: Pixabay.com