

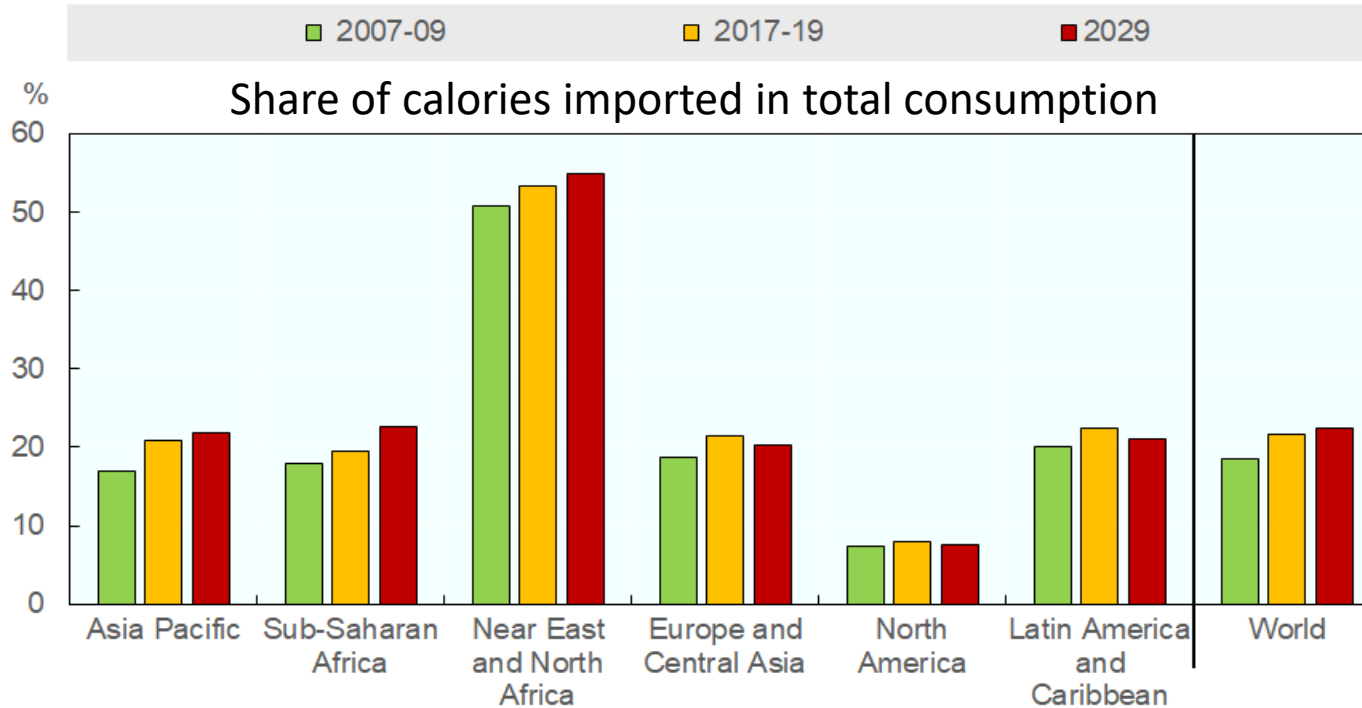


2020 EU Agricultural Outlook Conference

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2020 EU Agricultural Outlook Conference
17 December 2020

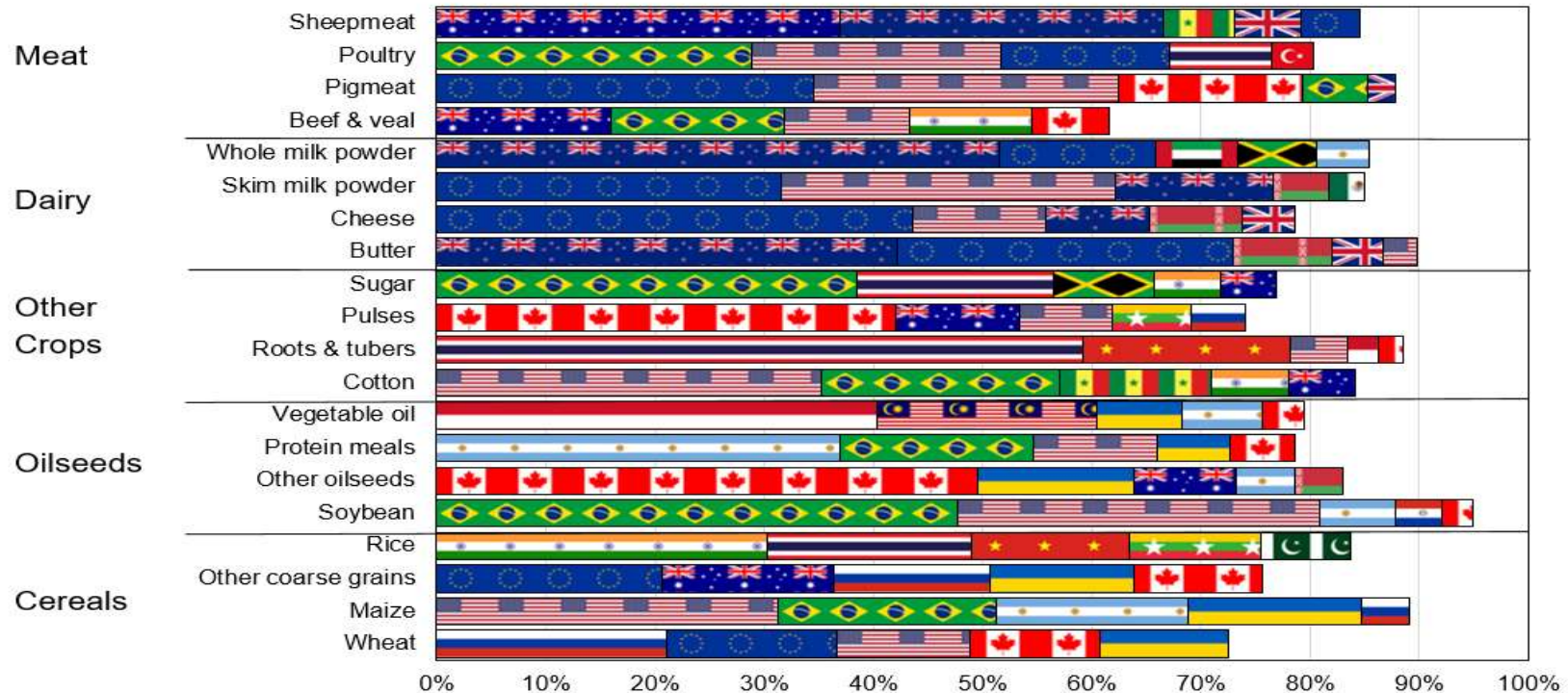
Trade is essential for global food security



OECD-FAO Agricultural Outlook 2020-2029

Few countries dominate global food exports

Export share of world's five largest exporters in 2029

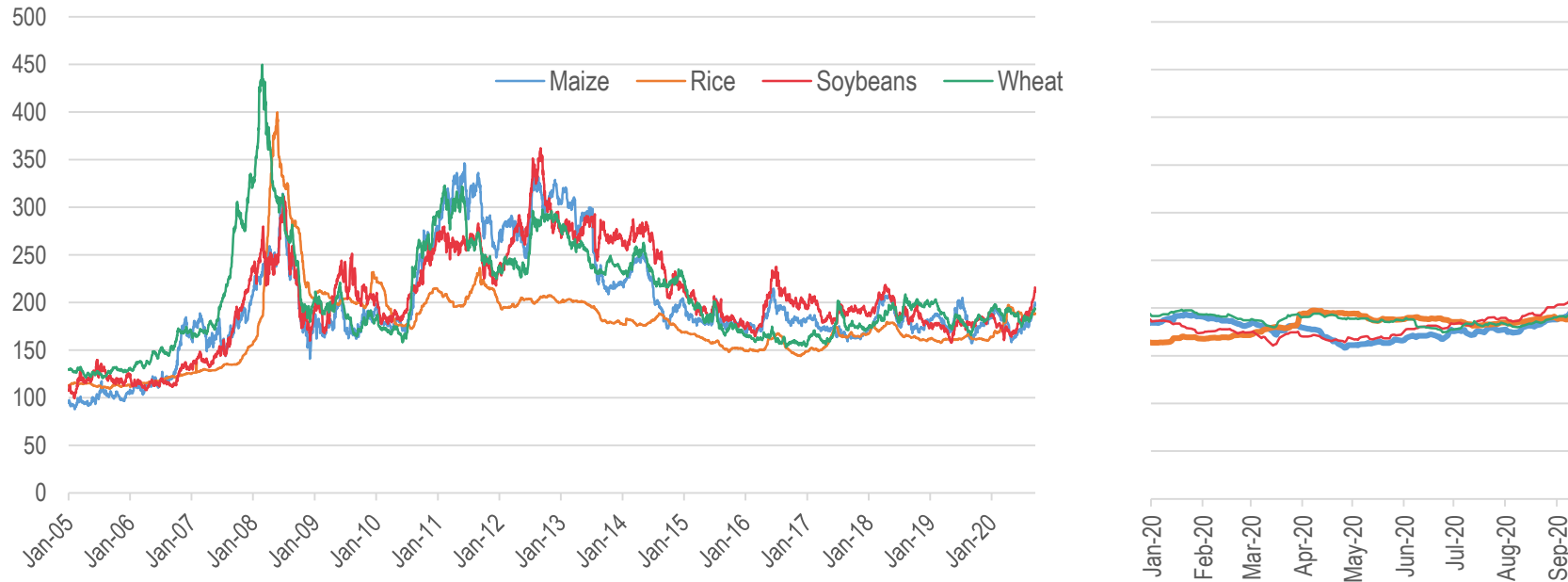


Based on the OECD-FAO Agricultural Outlook 2020-2029 database.



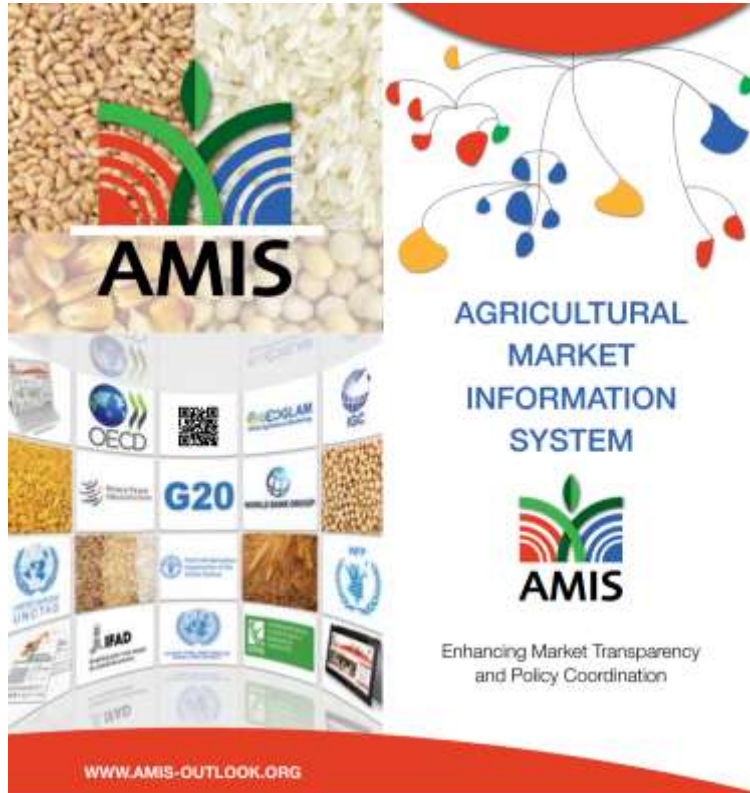
Agricultural supply chains were remarkably resilient

Agricultural Commodity Prices



Source: International Grains Council

» Thanks to transparency?

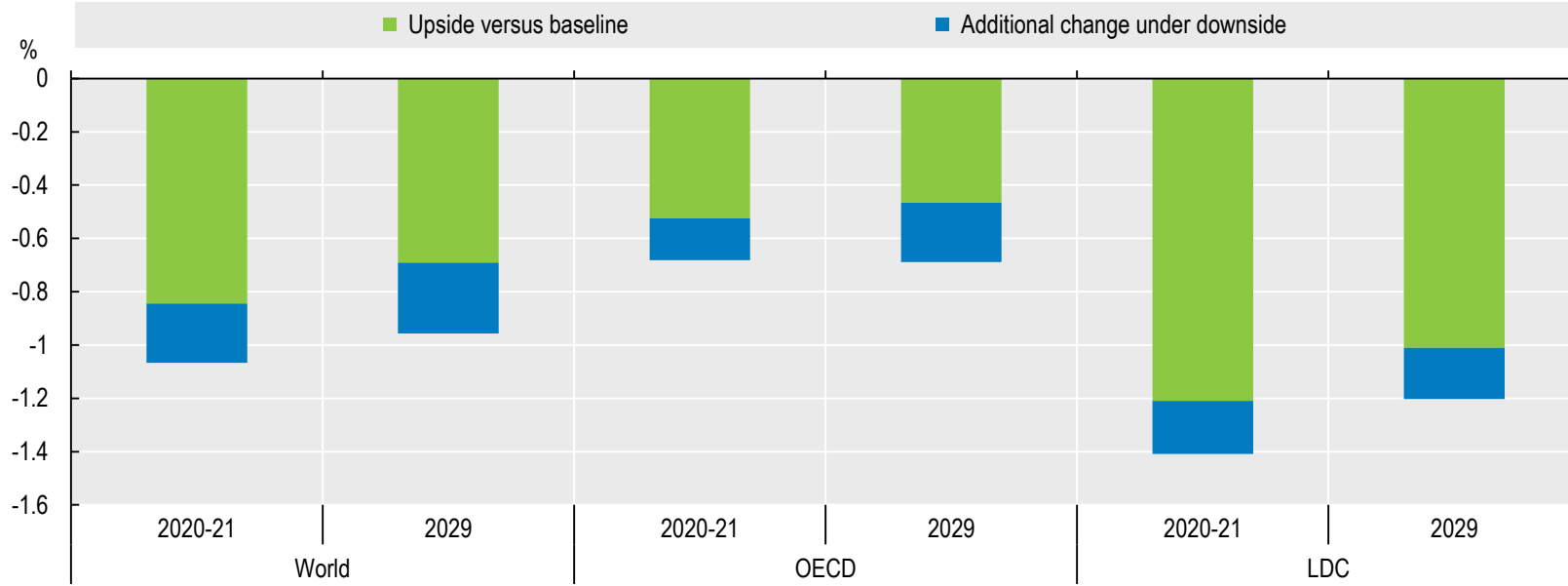


- Transparency underpins trust
- Transparency should cover markets and policies
- Transparency is not automatic but requires infrastructure
- Transparency requires co-operation



Calorie availability reduced as a result of Covid19

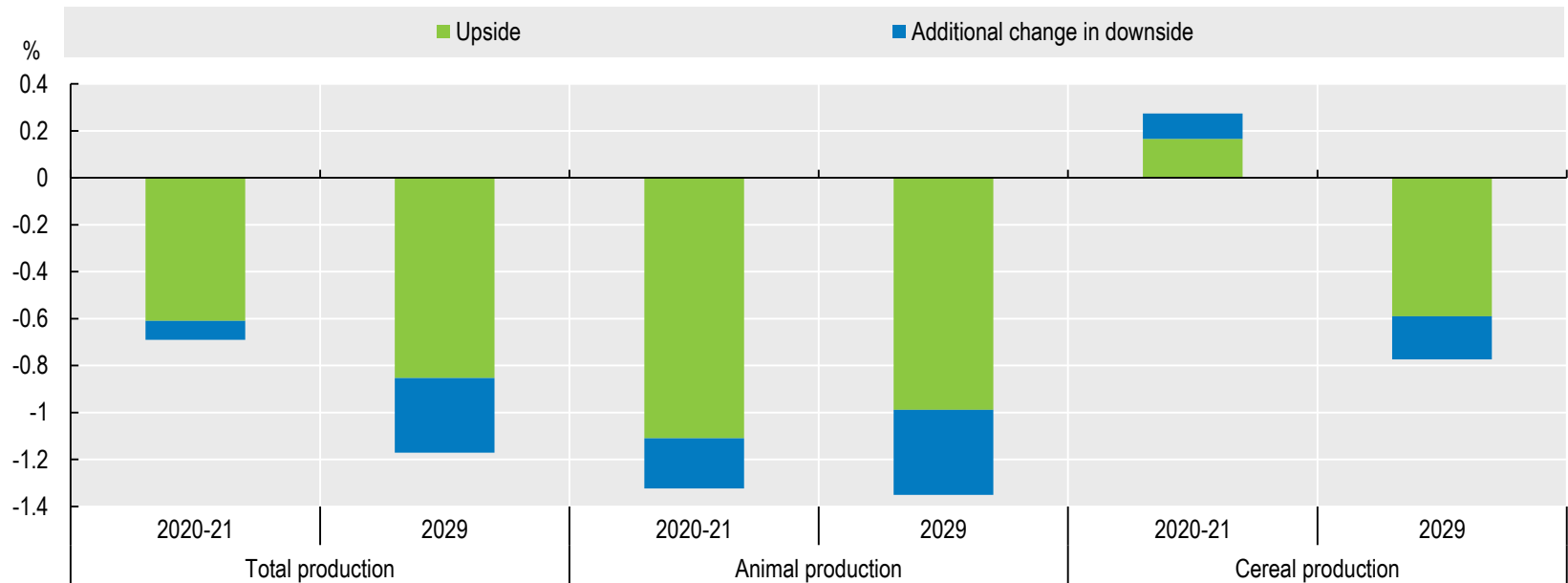
Change in calorie availability in COVID scenario compared to Outlook baseline



Source: OECD

Agricultural production reduced as a result of Covid19: high value products to be more affected

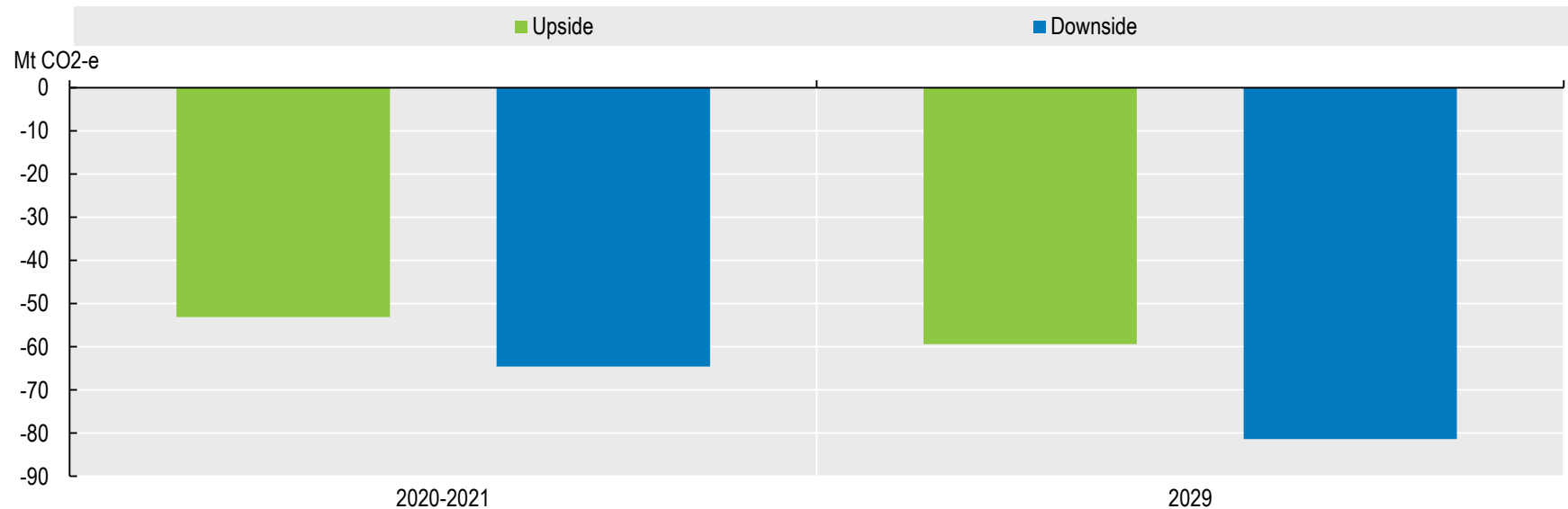
Change in production in COVID scenario compared to Outlook baseline



Source: OECD

GHG emissions are also decreasing

Change in agricultural GHG emissions in COVID scenario compared to Outlook baseline



Source: OECD

Contact us

We look forward to hearing from you!



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www.oecd.org/agriculture



You can reach us via e-mail by sending your message to the following address:

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