



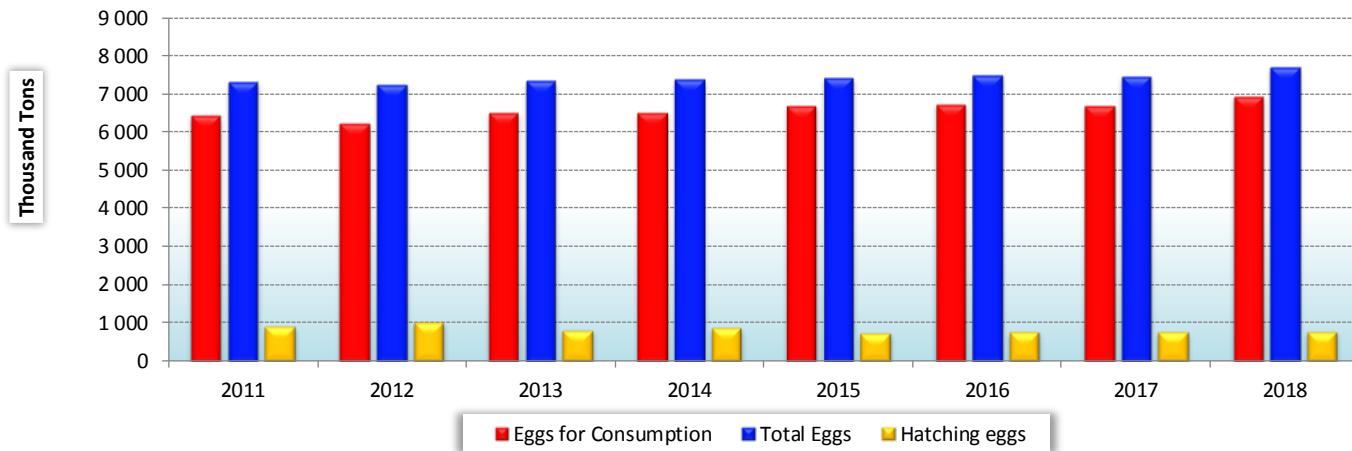
EU Market Situation for eggs

**Forecast Working
Group on Poultry &
eggs**
13 November 2017



Experts EU production forecast on Eggs

(Missing or incomplete data (BE-EL-CY-SI-SE) - No expert (BG-EE-LV-MT-SK)

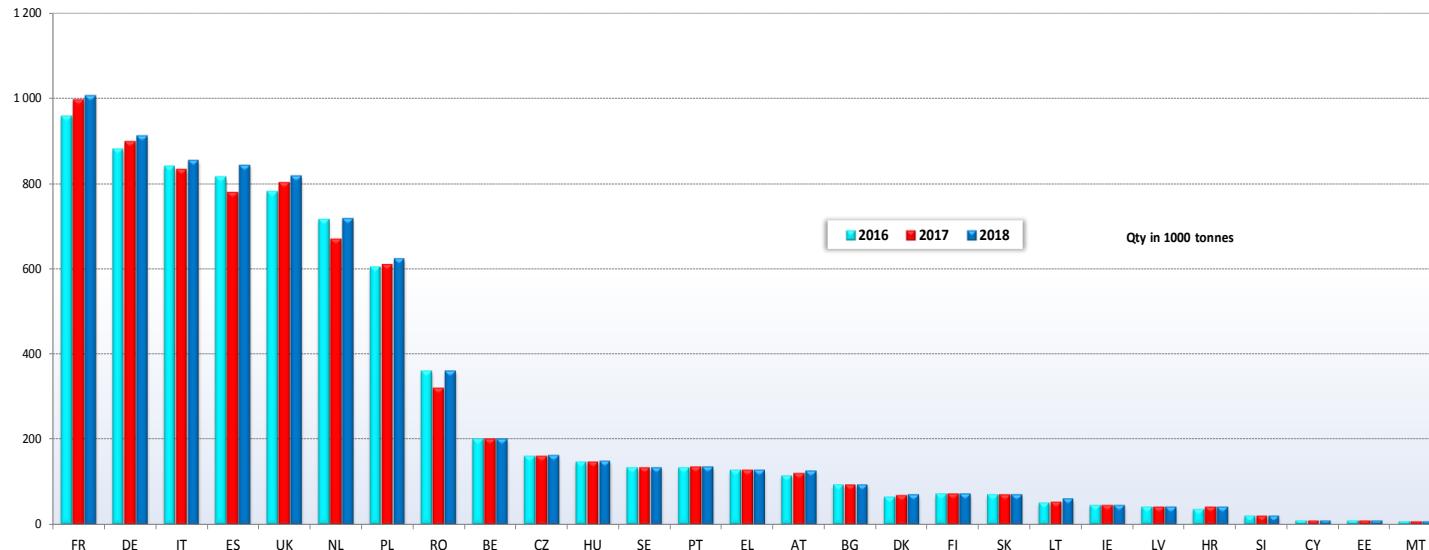


	2010	2011	2012	2013	2014	2015	2016	2017	2018	Change 17/16	Change 18/17
Total Eggs	7 297	7 333	7 256	7 341	7 375	7 427	7 493	7 464	7 703	- 0.4%	+ 3.2%
Eggs for Consumption	6 462	6 433	6 240	6 509	6 509	6 695	6 738	6 694	6 932	- 0.6%	+ 3.5%
Hatching eggs	835	900	1 016	812	867	732	755	770	771	+ 1.9%	+ 0.1%
% of hatching eggs on total eggs	11.4%	12.3%	14.0%	11.1%	11.8%	9.9%	10.1%	10.3%	10.0%		

Experts EU production forecast of Total Eggs

(Eggs in shell + Hatching Eggs)

(Thousands Pieces 2017 = (119 425) & 2018 = (123 243))



Poland's data is the average of data reported by Industry and Copa

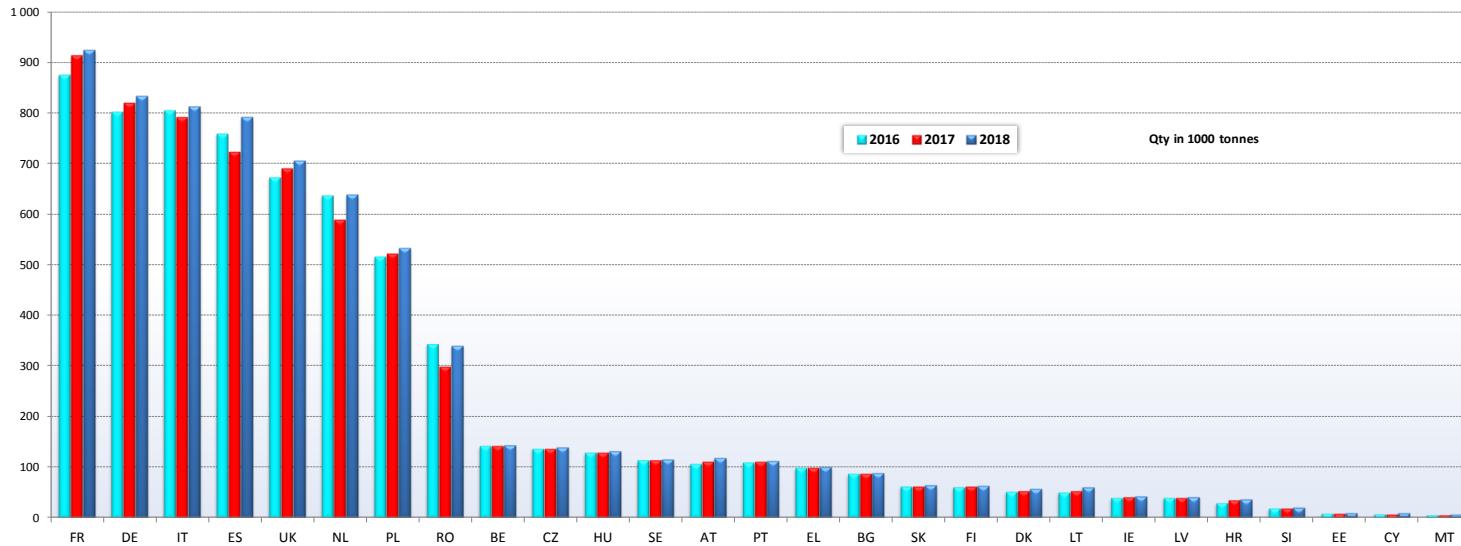
	FR	DE	IT	ES	UK	NL	PL	RO	BE	CZ	HU	SE	PT	EL	AT	BG	DK	FI	SK	LT	IE	LV	HR	SI	CY	EE	MT	EU
2017	995	897	832	779	800	668	610	320	200	162	148	134	135	128	120	94	68	72	71	54	46	42	41	21	10	10	7	7 464
17/16	+ 4.1%	+ 1.9%	- 1.0%	- 4.3%	+ 2.5%	- 6.6%	+ 1.1%	- 11.1%	+ 0.0%	+ 0.2%	+ 0.5%	+ 0.0%	+ 0.7%	+ 0.0%	+ 4.5%	+ 0.0%	+ 3.2%	+ 0.7%	+ 0.0%	+ 4.4%	+ 2.2%	+ 0.0%	+ 17.1%	+ 0.0%	+ 0.0%	+ 0.0%	- 0.4%	
2018	1 005	910	852	842	816	716	623	360	200	162	149	134	135	128	126	94	71	72	71	60	46	42	41	21	10	10	7	7 703
18/17	+ 1.0%	+ 1.4%	+ 2.4%	+ 8.1%	+ 2.0%	+ 7.2%	+ 2.0%	+ 12.5%	+ 0.0%	+ 0.3%	+ 0.8%	+ 0.0%	+ 0.0%	+ 0.0%	+ 4.5%	+ 0.0%	+ 4.0%	+ 0.3%	+ 0.0%	+ 11.1%	+ 0.0%	+ 0.0%	+ 0.0%	+ 1.0%	+ 0.0%	+ 0.0%	+ 3.2%	

FORECAST



Experts EU production forecast of Eggs for consumption

(Thousands Pieces 2017 = (107 104) & 2018 = (110 904)



Poland's data is the average of data reported by Industry and Copra

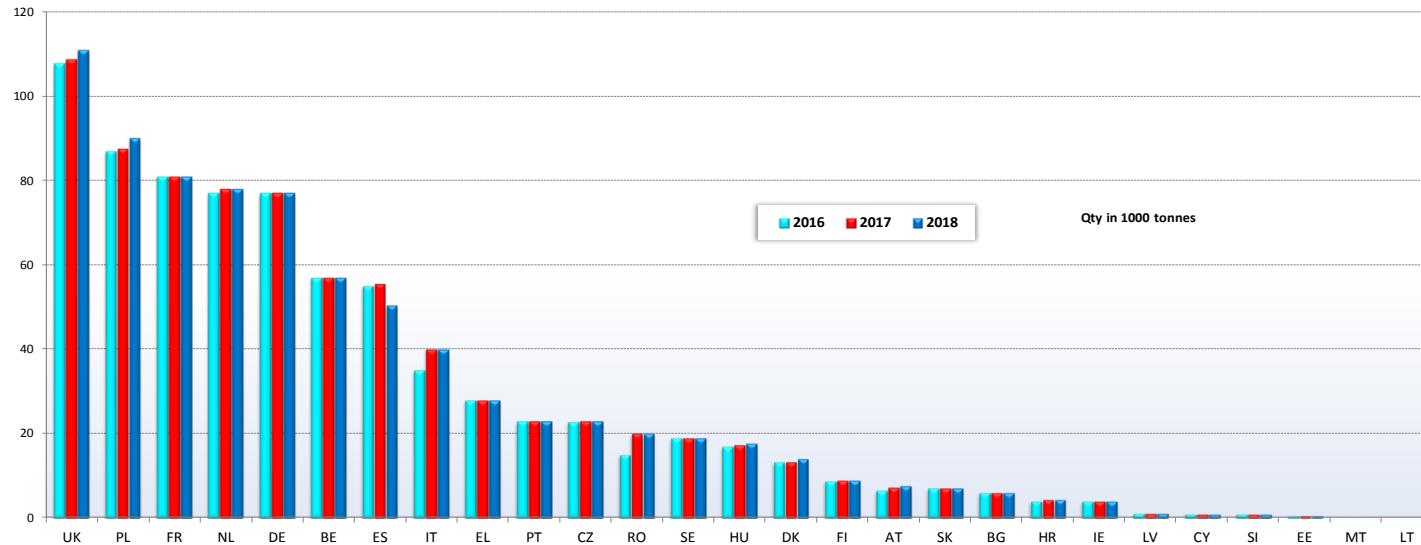
	FR	DE	IT	ES	UK	NL	PL	RO	BE	CZ	HU	SE	AT	PT	EL	BG	SK	FI	DK	LT	IE	LV	HR	SI	EE	CY	MT	EU
2017	914.0	820.0	792.0	723.5	691.5	590.0	522.5	300.0	143.0	138.5	130.7	115.0	113.0	112.0	100.0	88.0	63.9	63.0	54.5	54.0	42.0	41.1	36.7	20.0	9.2	9.0	6.9	6 694.0
17/16	+ 4.5%	+ 2.1%	- 1.6%	- 4.7%	+ 2.7%	- 7.5%	+ 1.2%	- 13.0%	+ 0.0%	+ 0.1%	+ 0.3%	+ 0.0%	+ 4.0%	+ 0.9%	+ 0.0%	+ 0.0%	+ 0.0%	+ 0.5%	+ 4.0%	+ 4.4%	+ 2.4%	+ 0.0%	+ 18.4%	+ 0.0%	+ 0.0%	- 1.1%	+ 0.0%	- 0.6%
2018	924.0	833.0	812.0	791.5	705.3	638.0	532.5	340.0	143.0	139.0	131.5	115.0	118.1	112.0	100.0	88.0	63.9	63.2	56.5	60.0	42.0	41.1	36.7	20.0	9.2	9.1	6.9	6 931.5
18/17	+ 1.1%	+ 1.6%	+ 2.5%	+ 9.4%	+ 2.0%	+ 8.1%	+ 1.9%	+ 13.3%	+ 0.0%	+ 0.4%	+ 0.6%	+ 0.0%	+ 4.5%	+ 0.0%	+ 0.0%	+ 0.0%	+ 0.0%	+ 0.3%	+ 3.7%	+ 11.1%	+ 0.0%	+ 0.0%	+ 0.0%	+ 0.0%	+ 0.0%	+ 1.1%	+ 0.0%	+ 3.5%

FORECAST



Experts EU production forecast of Hatching Eggs

(Thousands Pieces 2017 = (12 231) & 2018 = (12 339)

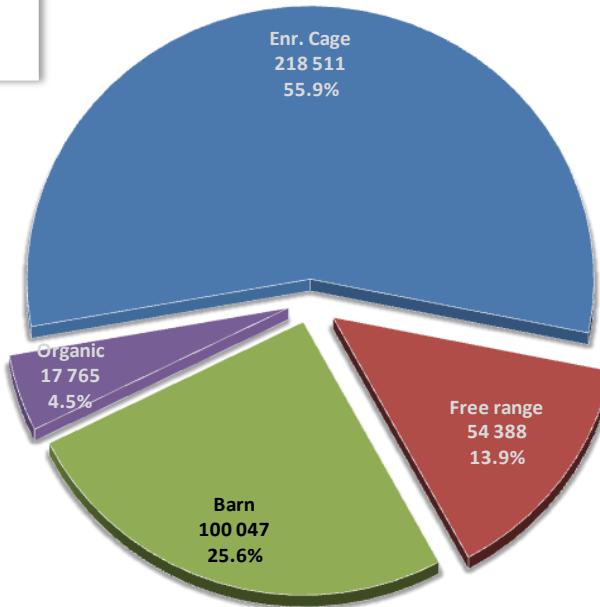


Poland's data is the average of data reported by Industry and Copa

	UK	PL	FR	NL	DE	BE	ES	IT	EL	PT	CZ	RO	SE	HU	DK	FI	AT	SK	BG	HR	IE	LV	CY	SI	EE	MT	LT	EU
2017	109	88	81	78	77	57	56	56	40	28	23	23	20	19	17	13	9	7	7	6	4	4	1	1	1	0	0	770
17/16	+0.8%	+0.6%	+0.0%	+1.3%	+0.0%	+0.0%	+0.9%	+14.3%	+0.0%	+0.0%	+0.4%	+33.3%	+0.0%	+2.0%	-0.0%	+2.3%	+12.7%	+0.0%	+0.0%	+7.3%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+1.9%	
2018	111	90	81	78	77	57	51	40	28	23	23	20	19	18	14	9	8	7	6	4	4	1	1	1	1	0	0	771
18/17	+2.0%	+2.9%	+0.0%	+0.0%	+0.0%	+0.0%	-9.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+2.1%	+5.3%	+0.0%	+4.5%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.1%

Number of Laying Hens 2016 by way of keeping based on the EU Member States that communicate according to Reg. 589/2008, Art. 31

27 MS communicated data
Missing (MT)



Total alternative
172 200 779 laying hens = 44.1%

Total Enr. cage
218 510 860 laying hens = 55.9%

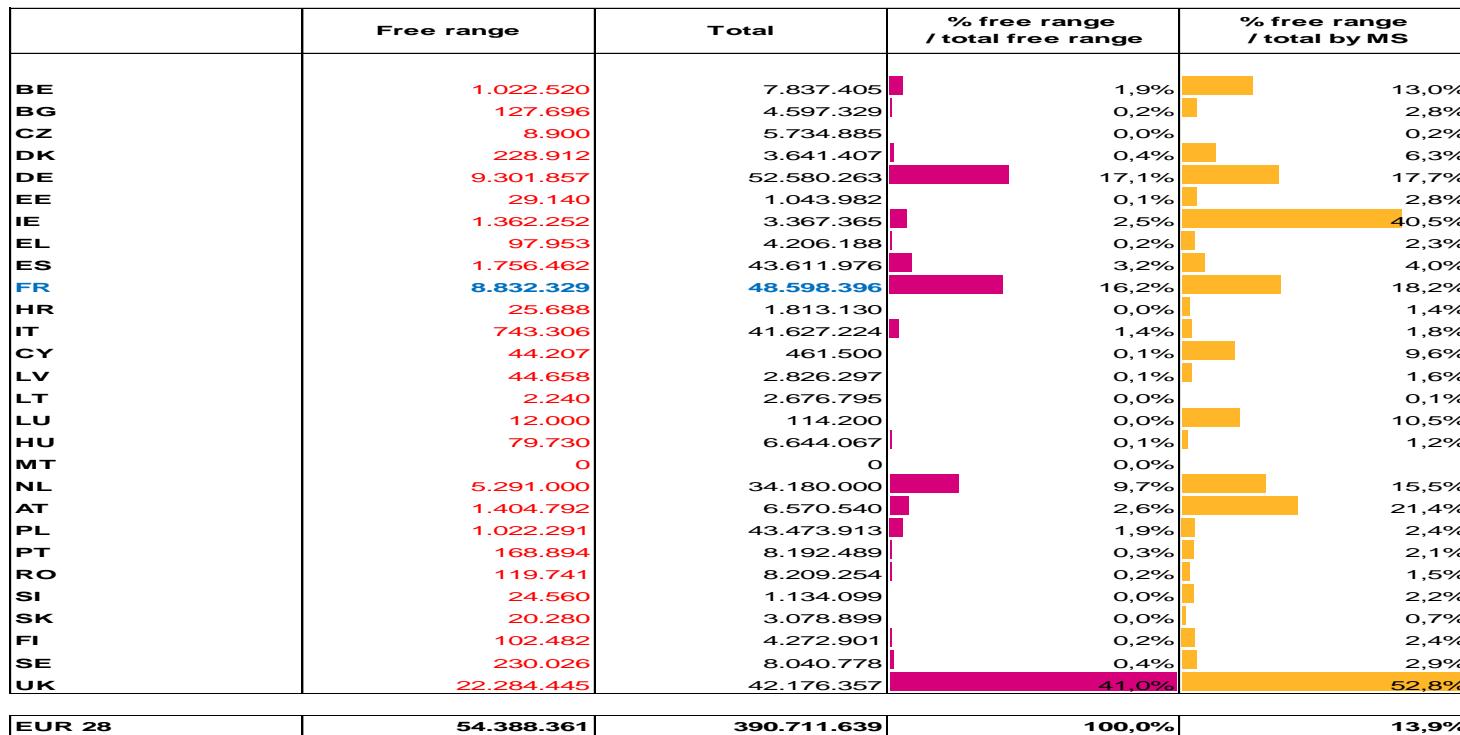
Total Laying Hens
390 711 639 laying hens



AGRI G3

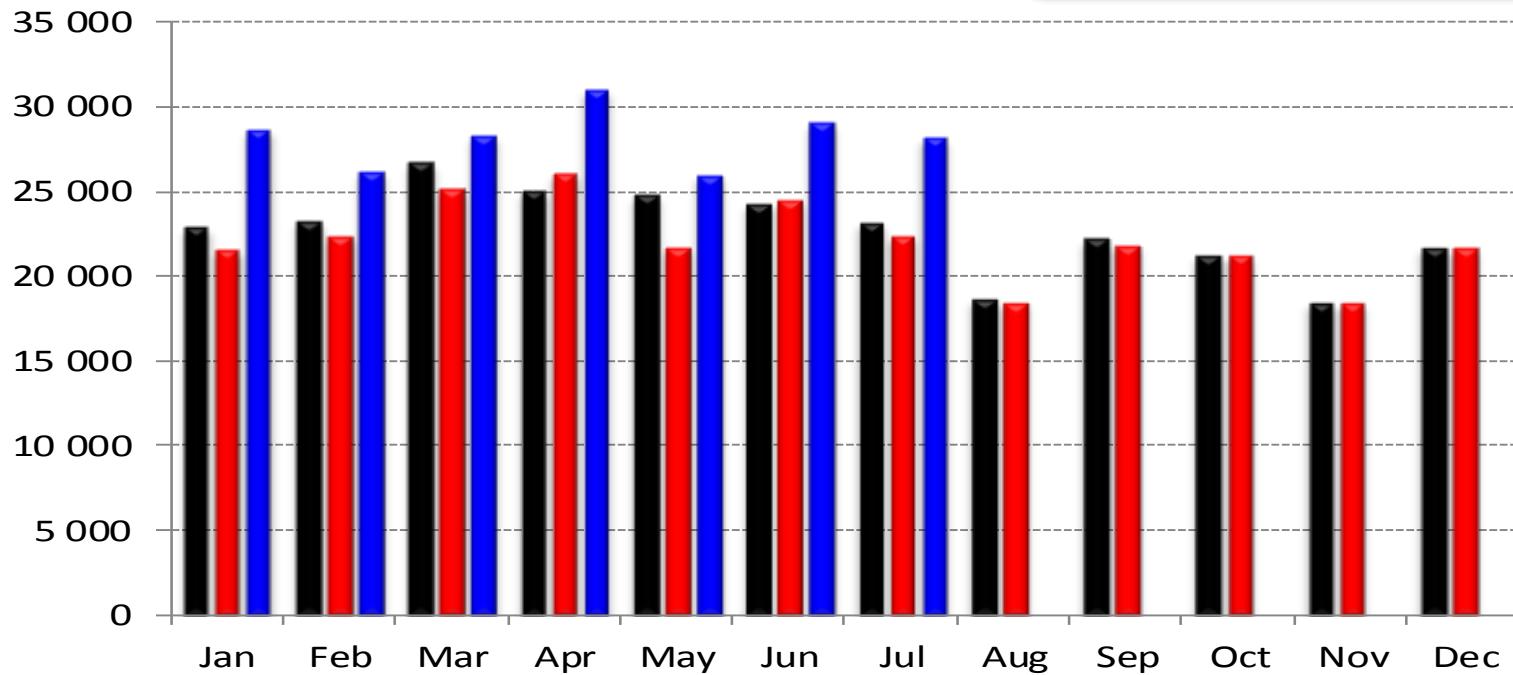
21.09.2017

Moyenne poules pondeuses présentes par type d'élevage
Average number of laying hens
R. 589/2008, Art. 31
2016



Placings of laying chicks (1 000 pieces)

■ 2015 ■ 2016 ■ 2017





PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
Method A																												
Nº OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	20	15		14	13	13		14	14	13	16	13	20	13	15	13	
TOTAL LAY EGGS	322,0		309,5		330,1	288,0	354,0	319,8	328,9	338,6	361,0	370,0	343,0		316,8	328,6	307,9		354,0	324,0	342,0	332,2	320,0	359,0	310,4	342,9	348,9	303,0
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	20%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	
DEATH-RATE	5,0%		6,0%		5,0%	5,1%	6,0%	4,0%	5,0%	6,0%	3,7%	4,0%	15,0%		5,0%	8,0%	3,9%		9,0%	5,0%	3,0%		5,0%	9,0%	8,0%	3%	5,0%	3,0%

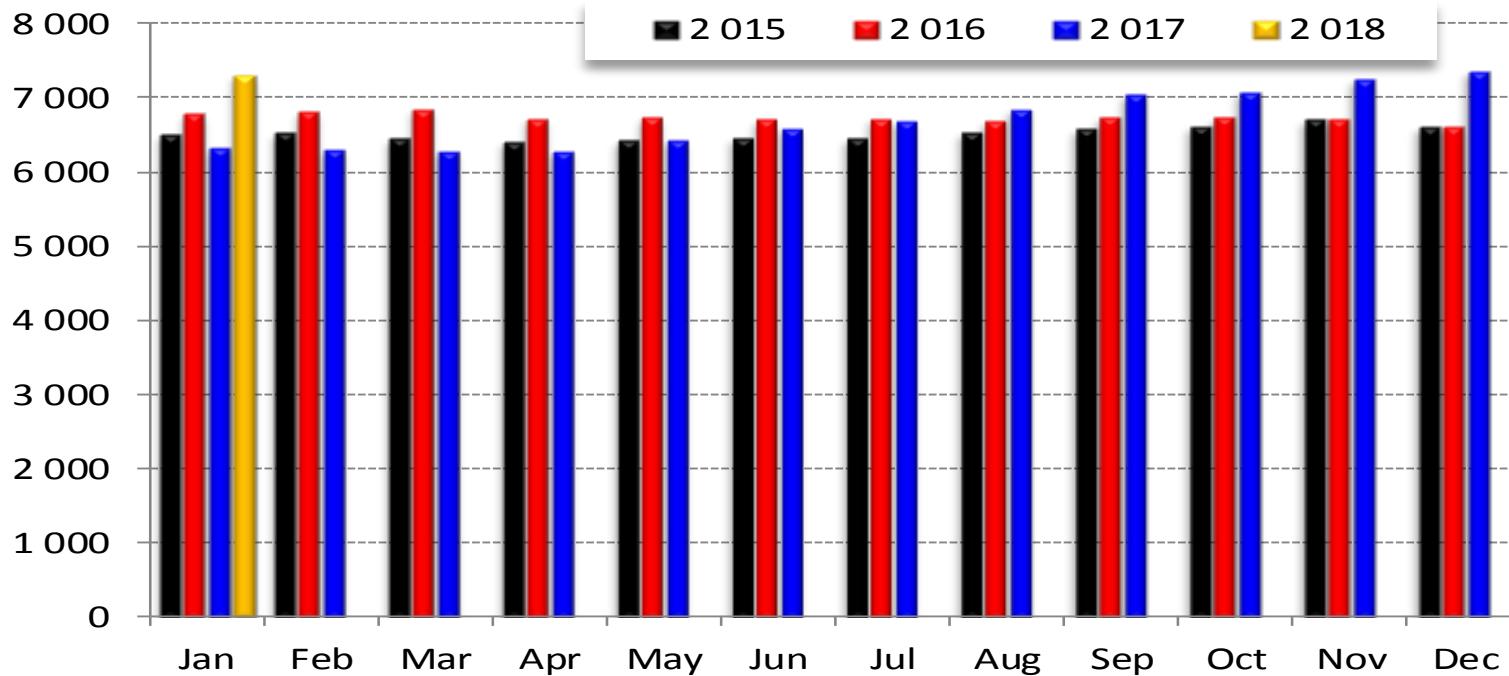
Method B																											
Nº OF MONTHS					21		21	21	12		14 (2)	20															
TOTAL LAY EGGS					471,1		501,7	460,6	287,0		330,0	326,0															
PERCENTAGE					10%		20%	30%	32%		44%	80%															
DEATH-RATE					7%		9-11%	5%		3,5%	6,0%																

1= enr. Cage
 2= Free range

PRODUCTION



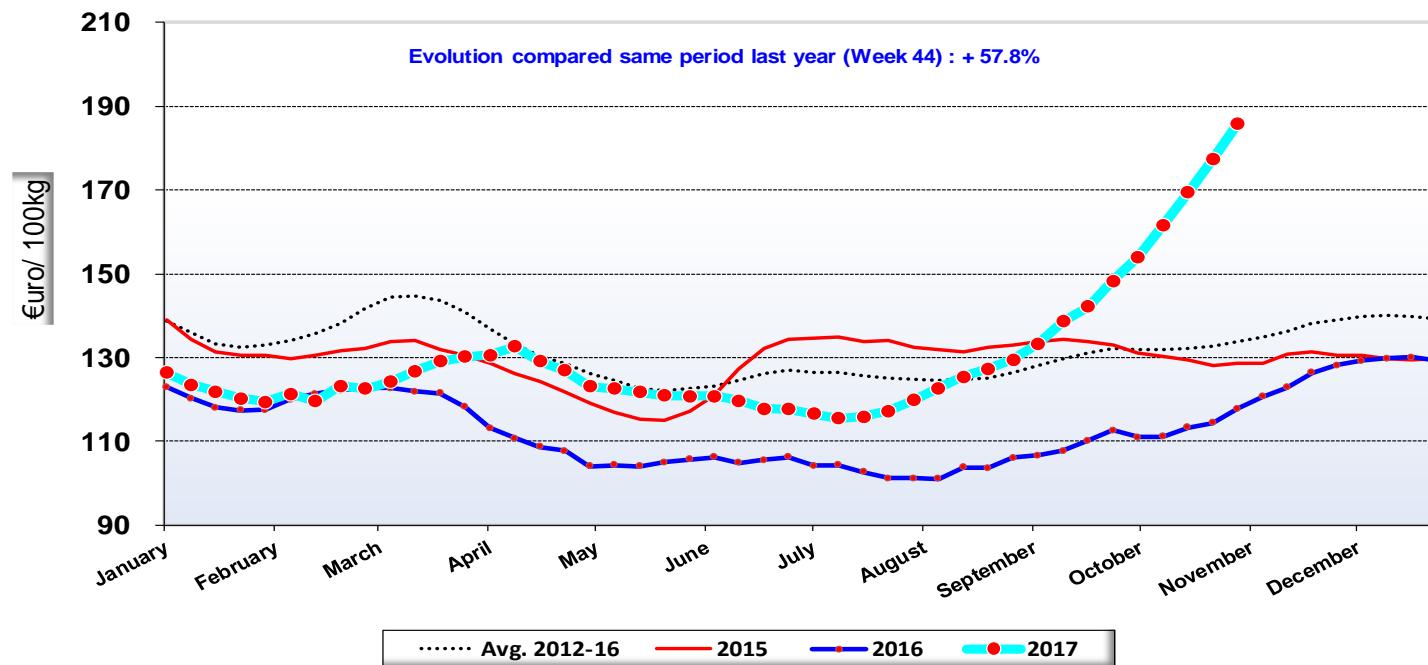
Production forecast of eggs in shell (Mio pieces)





Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 185.91 EUR/100 kg



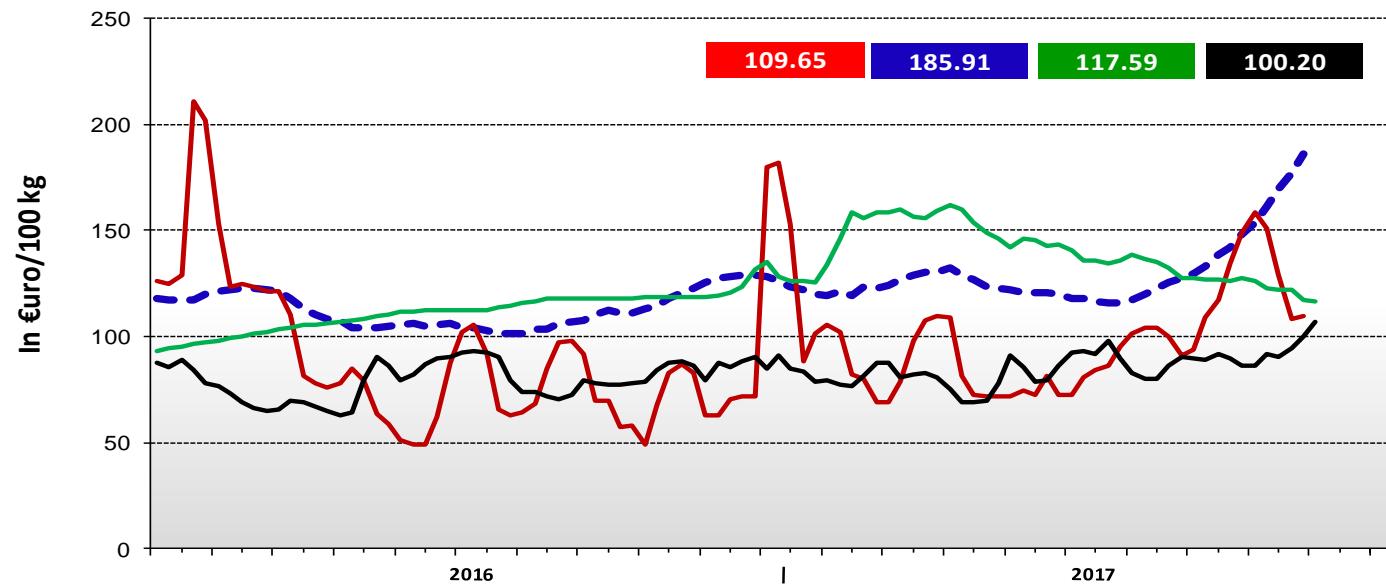
Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)

WORLD MARKET



EGG PRICES
EU – US – BR & IN

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

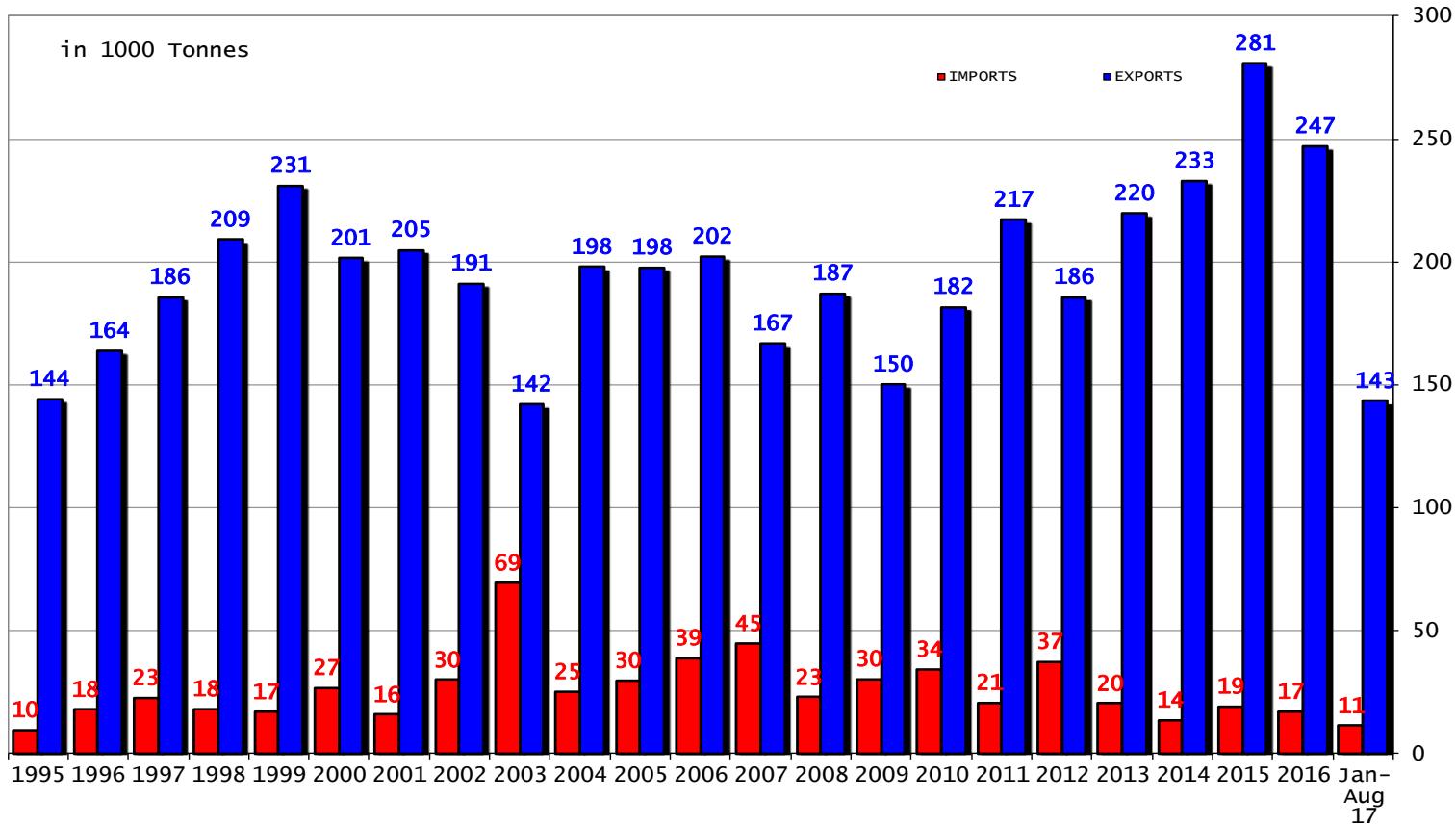
BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU Egg Trade Balance

(not including Hatching eggs)



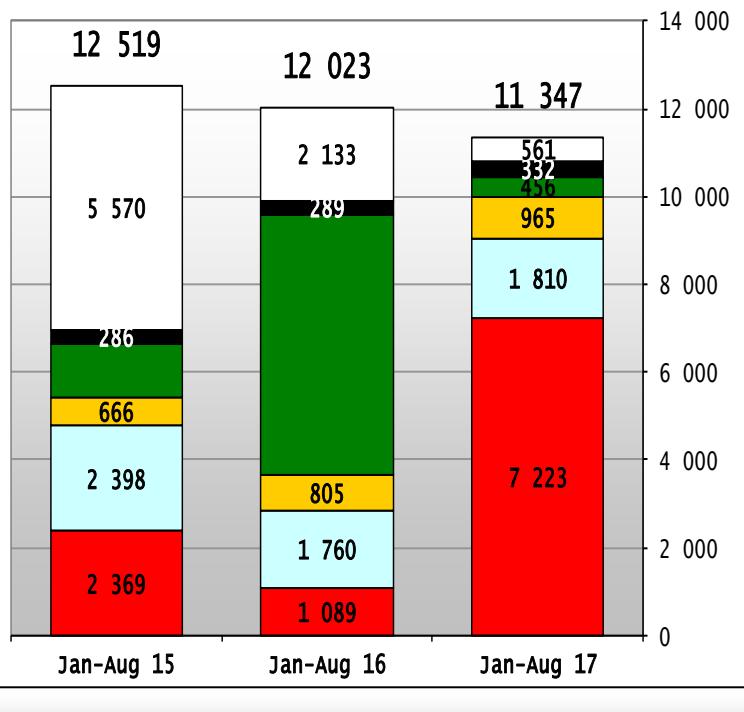
EU Imports of Eggs:

Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

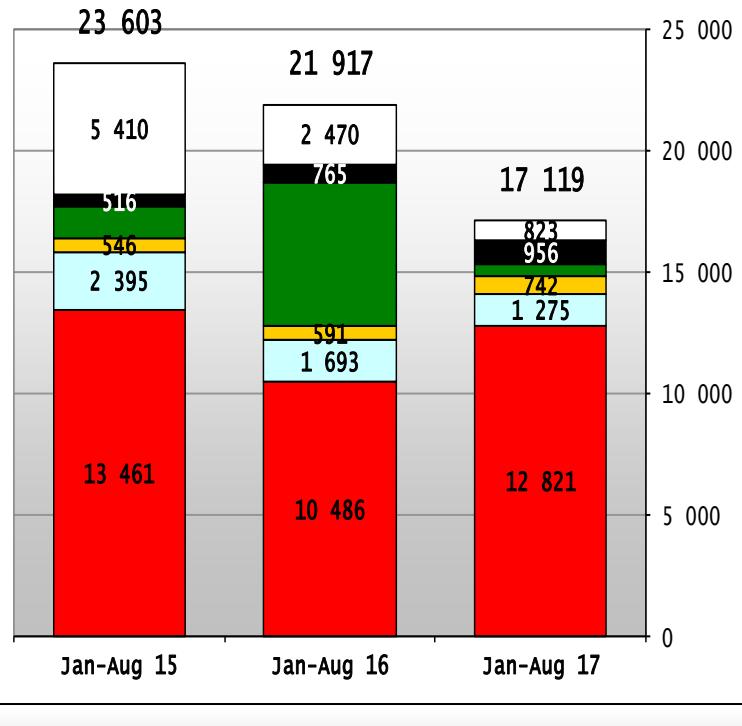
	2013		2014		2015		2016		Jan-Aug 17		Compared to Jan-Aug 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
USA	6 857	33.6%	4 156	30.5%	2 745	14.2%	3 448	20.1%	7 223	63.7%	+++
Argentina	5 797	28.4%	1 433	10.5%	3 232	16.7%	1 864	10.9%	1 810	16.0%	+ 3%
Albania	387	1.9%	0	0.0%	1 554	8.0%	824	4.8%	965	8.5%	+ 20%
Ukraine	0	0.0%	163	1.2%	3 665	19.0%	8 043	46.9%	456	4.0%	- 92%
Switzerland	566	2.8%	720	5.3%	584	3.0%	427	2.5%	332	2.9%	+ 15%
China	11	0.1%	7	0.0%	231	1.2%	247	1.4%	158	1.4%	- 3%
Others	6 759	0.2%	7 147	0.0%	7 292	0.0%	2 284	0.0%	404	3.6%	
Extra-EU	20 378		13 626		19 304		17 137		11 347		
% change			- 33%		+ 42%		- 11%		- 5.6%		

EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



**Total EU Import of Eggs - not incl. Hatching eggs
(1000 EUR)**



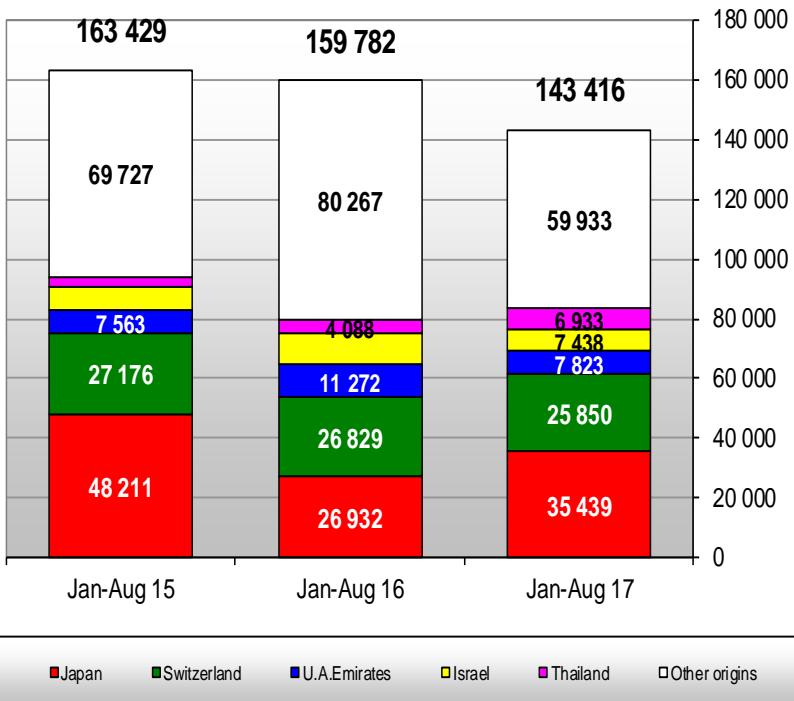
EU Exports of Eggs:

Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

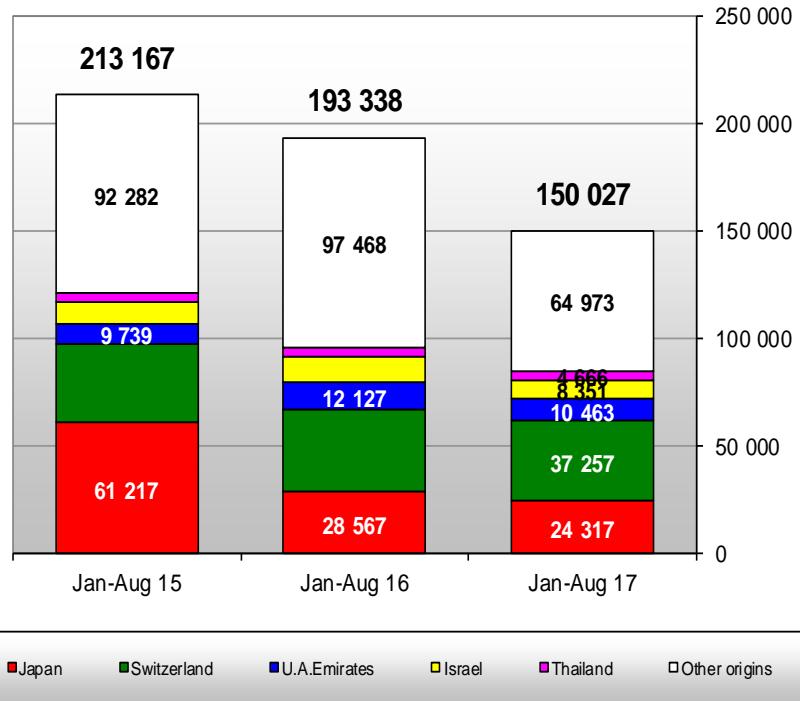
	2013		2014		2015		2016		Jan-Aug 17		Compared to Jan-Aug 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	64 522	29%	78 765	34%	73 487	26%	46 086	19%	35 439	25%	+ 31.6%
Switzerland	45 160	21%	41 483	18%	41 257	15%	40 371	16%	25 850	18%	- 4%
U.A.Emirates	9 508	4%	8 204	4%	12 958	5%	17 424	7%	7 823	5%	- 31%
Israel	929	0%	3 532	2%	11 750	4%	12 530	5%	7 438	5%	- 28%
Thailand	5 913	3%	4 939	2%	5 147	2%	5 728	2%	6 933	5%	+ 70%
South Korea	3 646	2%	2 661	1%	3 455	1%	5 162	2%	5 109	4%	+ 65%
Taiwan	3 411	2%	3 445	1%	4 082	1%	6 569	3%	4 763	3%	+ 31%
Russia	10 577	5%	7 659	3%	3 854	1%	5 447	2%	2 985	2%	- 16%
Hong Kong	314	0%	2 641	1%	4 171	1%	6 742	3%	2 716	2%	- 36%
Turkey	2 831	1%	1 639	1%	1 651	1%	2 972	1%	2 300	2%	+ 32%
Gambia	432	0%	2 647	1%	2 527	1%	2 985	1%	2 264	2%	+ 5%
Others	72 440	33%	75 245	32%	116 308	41%	94 931	38%	39 796	28%	
Extra-EU	219 683		232 859		280 647		246 947		143 416		
% change			+ 6%		+ 21%		- 12%		- 10.2%		

EU Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



Total EU Export of Eggs
not incl. hatching eggs (1000 EUR)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2013		2014		2015		2016		Jan-Aug17		Compared to Jan-Aug 16
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	27 064	45%	42 326	56%	43 431	51%	37 217	46%	23 075	41%	- 9.4%
Iraq	6 273	10%	6 104	8%	9 404	11%	12 925	16%	11 798	21%	+ 49.0%
Ukraine	1 878	3%	4 483	6%	8 257	10%	3 480	4%	3 278	6%	+ 7.2%
Libya	3 882	6%	3 836	5%	4 693	6%	5 468	7%	3 115	5%	- 9.5%
Saudi Arabia	4 876	8%	3 821	5%	3 762	4%	2 749	3%	1 832	3%	+ 1.1%
Switzerland	2 668	4%	2 935	4%	2 912	3%	2 786	3%	1 721	3%	- 2.8%
U.A.Emirates	1 001	2%	1 010	1%	861	1%	1 963	2%	1 474	3%	+ 22.8%
Others	12 150	20%	11 334	15%	11 401	13%	13 471	17%	10 581	19%	+ 19.0%
Extra-EU	59 793		75 848		84 721		80 058		56 875		
% change		+ 26.9%		+ 11.7%		- 5.5%		+ 6.2%			

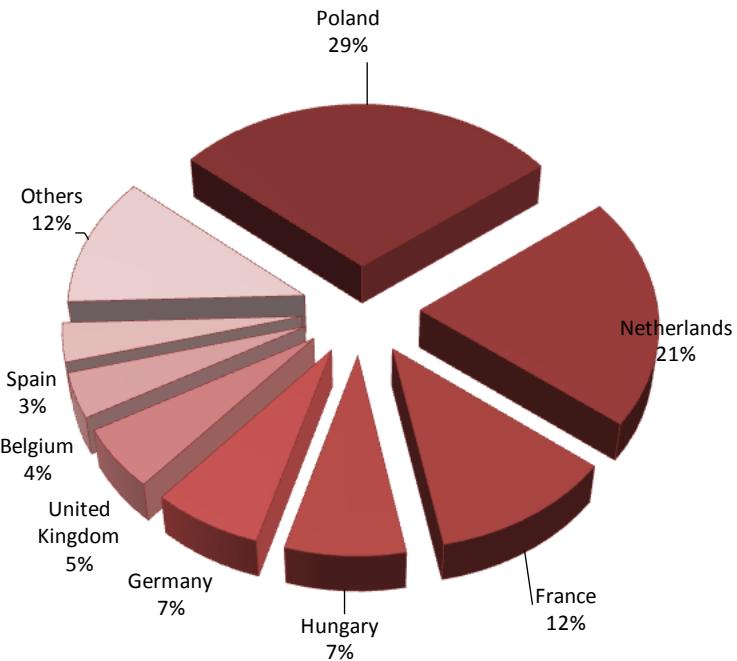
EU Exports of one day chicks

Trade figures (Comext - tonnes)

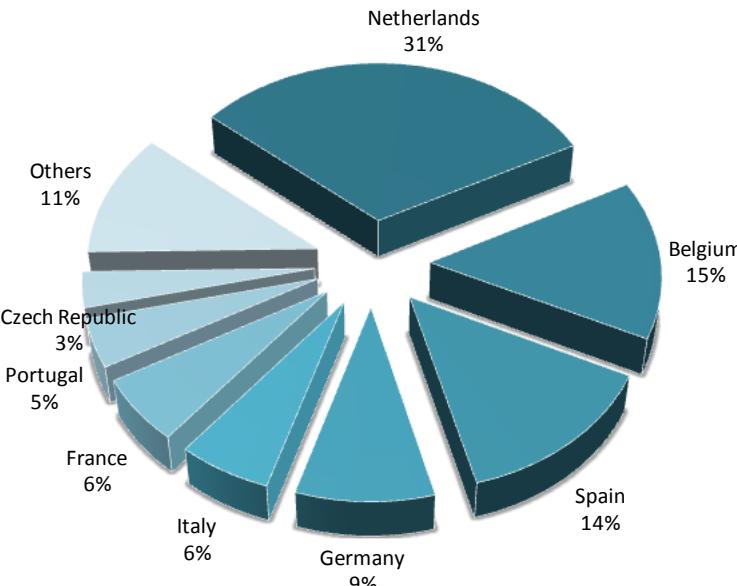
	2013		2014		2015		2016		Jan-Aug17		Compared to Jan-Aug 16
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	3 797	33%	3 708	35%	3 598	35%	3 058	32%	2 009	35%	- 6.5%
Egypt	1 203	11%	1 401	13%	1 107	11%	527	5%	337	6%	+ 12.5%
Russia	776	7%	624	6%	854	8%	577	6%	323	6%	- 13.8%
Serbia	86	1%	343	3%	338	3%	333	3%	264	5%	+ 11.3%
South Korea	38	0%	51	0%	69	1%	90	1%	231	4%	+ 258.9%
Belarus	933	8%	558	5%	755	7%	676	7%	217	4%	- 51.8%
Ghana	165	1%	173	2%	151	1%	208	2%	209	4%	+ 44.1%
Morocco	266	2%	349	3%	299	3%	483	5%	200	3%	- 39.2%
Albania	302	3%	253	2%	239	2%	264	3%	177	3%	+ 3.4%
Algeria	575	5%	296	3%	315	3%	309	3%	155	3%	- 24.6%
Thailand	33	0%	81	1%	74	1%	240	2%	147	3%	- 15.1%
Others	3 280	29%	2 687	26%	2 569	25%	2 895	30%	1 444	25%	- 28.7%
Extra-EU	11 452		10 523		10 364		9 658		5 713		
% change			- 8.1%		- 1.5%		- 6.8%		- 13.8%		

Year 2016 – Quantities in tonnes

EU export of one day chicks



EU export of hatching eggs





Where to find data:

- [**http://ec.europa.eu/agriculture/markets/index_en.htm**](http://ec.europa.eu/agriculture/markets/index_en.htm)
- **Click on link: Eggs**
- **Click on link: Presentations and prices
(righthand side under: in this chapter)**
- **Choose the item (link) you want**