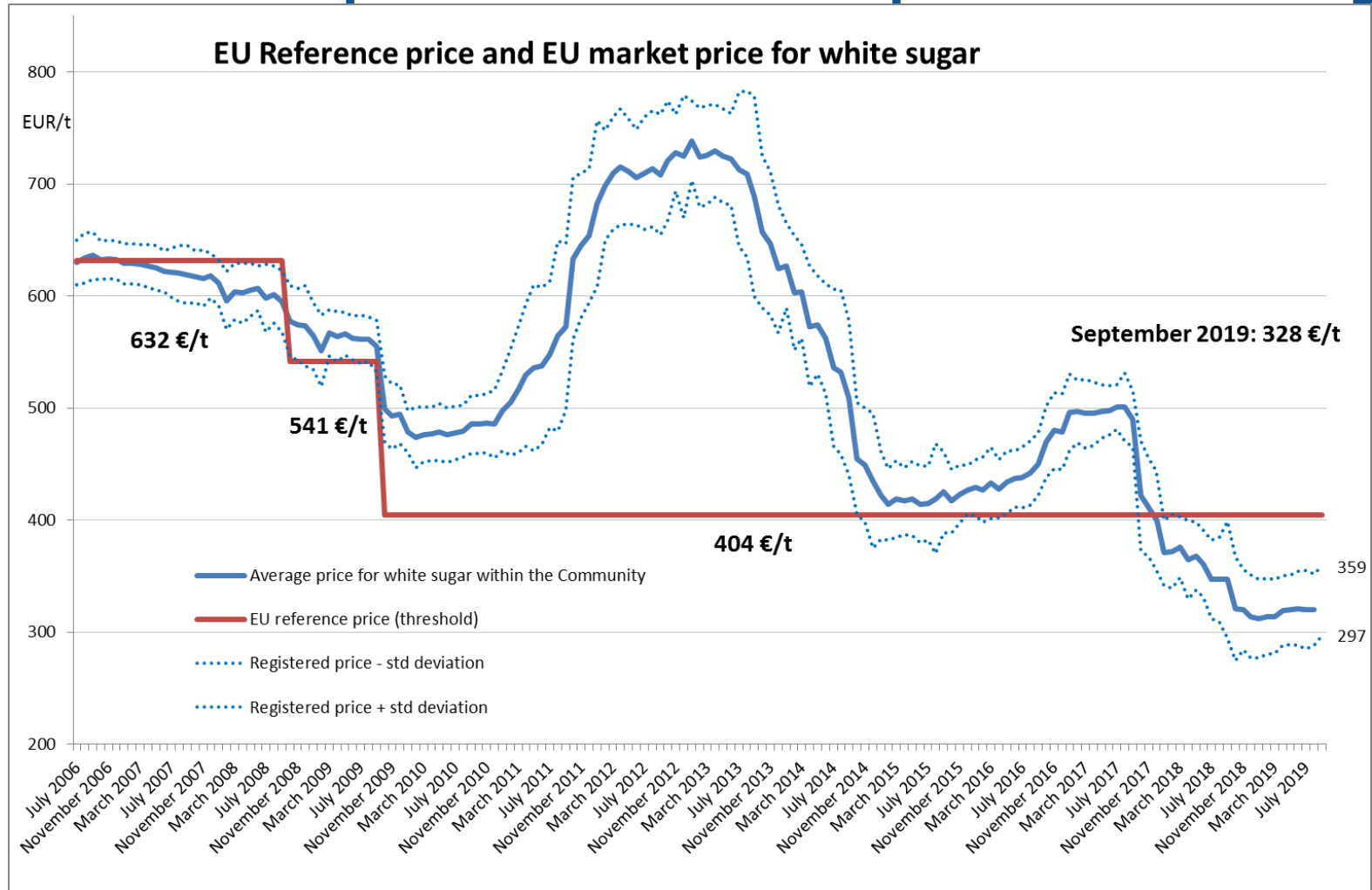


Sugar Price reporting

AGRI G 4
Economic Board of the
Sugar Market Observatory
15 November 2019

EU Reference price and EU market price for white sugar



EU and Regional market prices for white sugar

Commission Regulation - R 2017/1185 Art. 12 (a) - Annex II 1.

Average price for white sugar within the Community

Ex-work prices for homogeneous granulated crystal, standard quality, in bulk or big bags

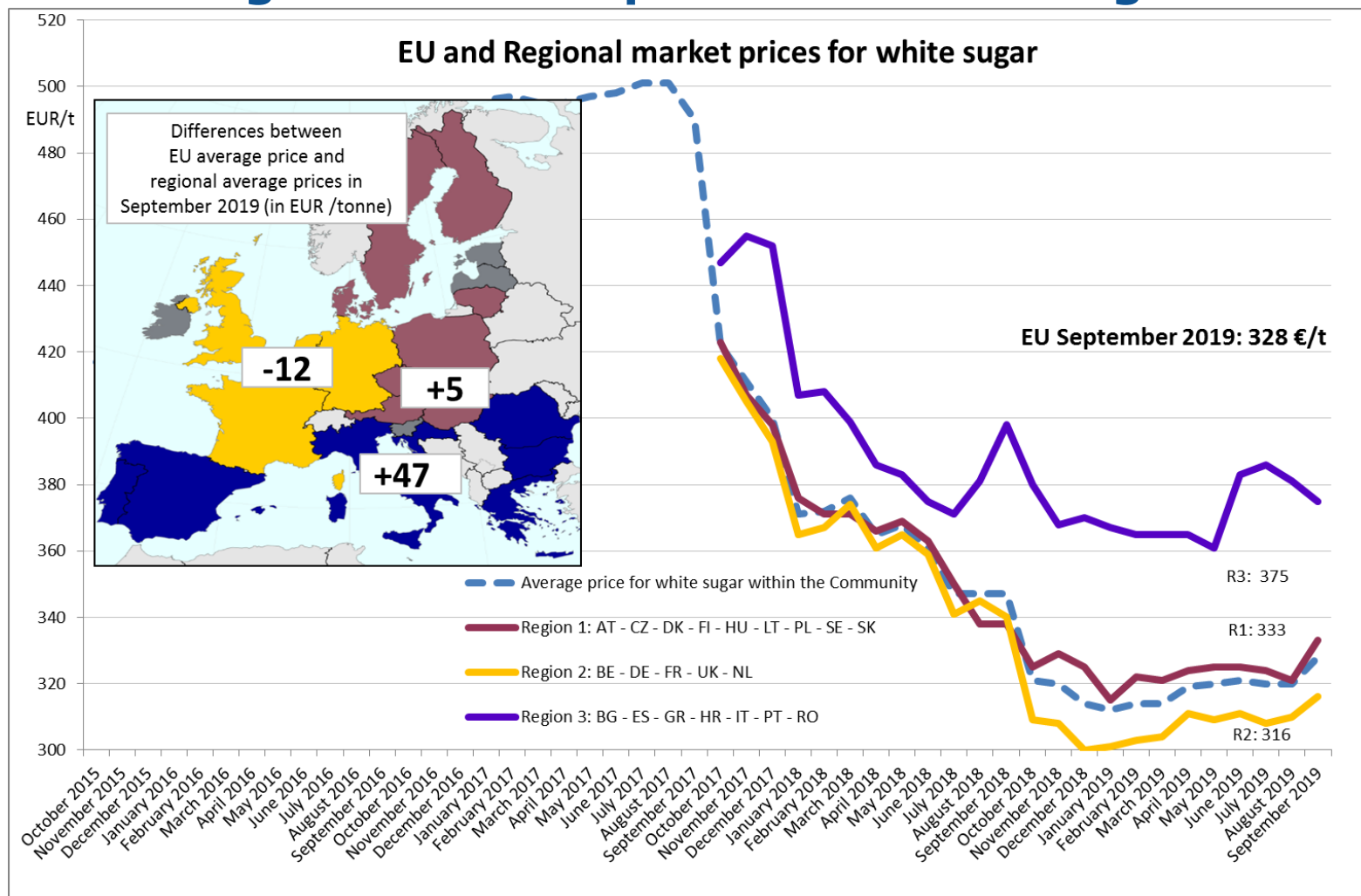
Region 1: AT – CZ – DK – FI – HU – LT – PL – SE – SK

Region 2: BE – DE – FR – UK – NL

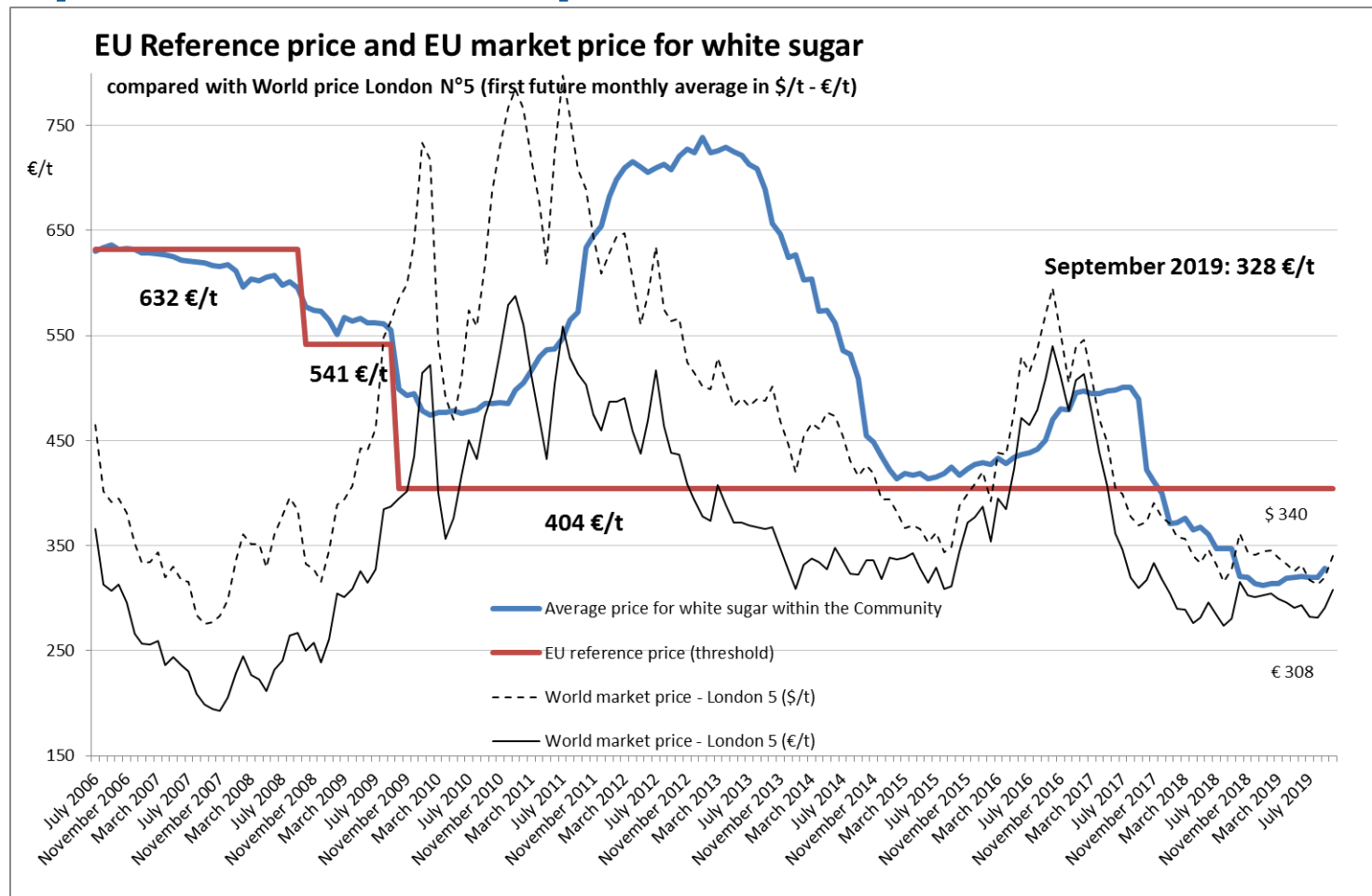
Region 3: BG – ES – GR – HR – IT – PT – RO

in €/t	EU		Region 1	Region 2	Region 3
	average (1)	std dev (2)	average (1)	average (1)	average (1)
September 2018	347	52	338	340	398
October 2018	321	46	325	309	380
November 2018	320	36	329	308	368
December 2018	314	37	325	300	370
January 2019	312	35	315	301	367
February 2019	314	34	322	303	365
March 2019	314	33	321	304	365
April 2019	319	31	324	311	365
May 2019	320	31	325	309	361
June 2019	321	33	325	311	383
July 2019	320	35	324	308	386
August 2019	320	32	321	310	381
September 2019	328	31	333	316	375

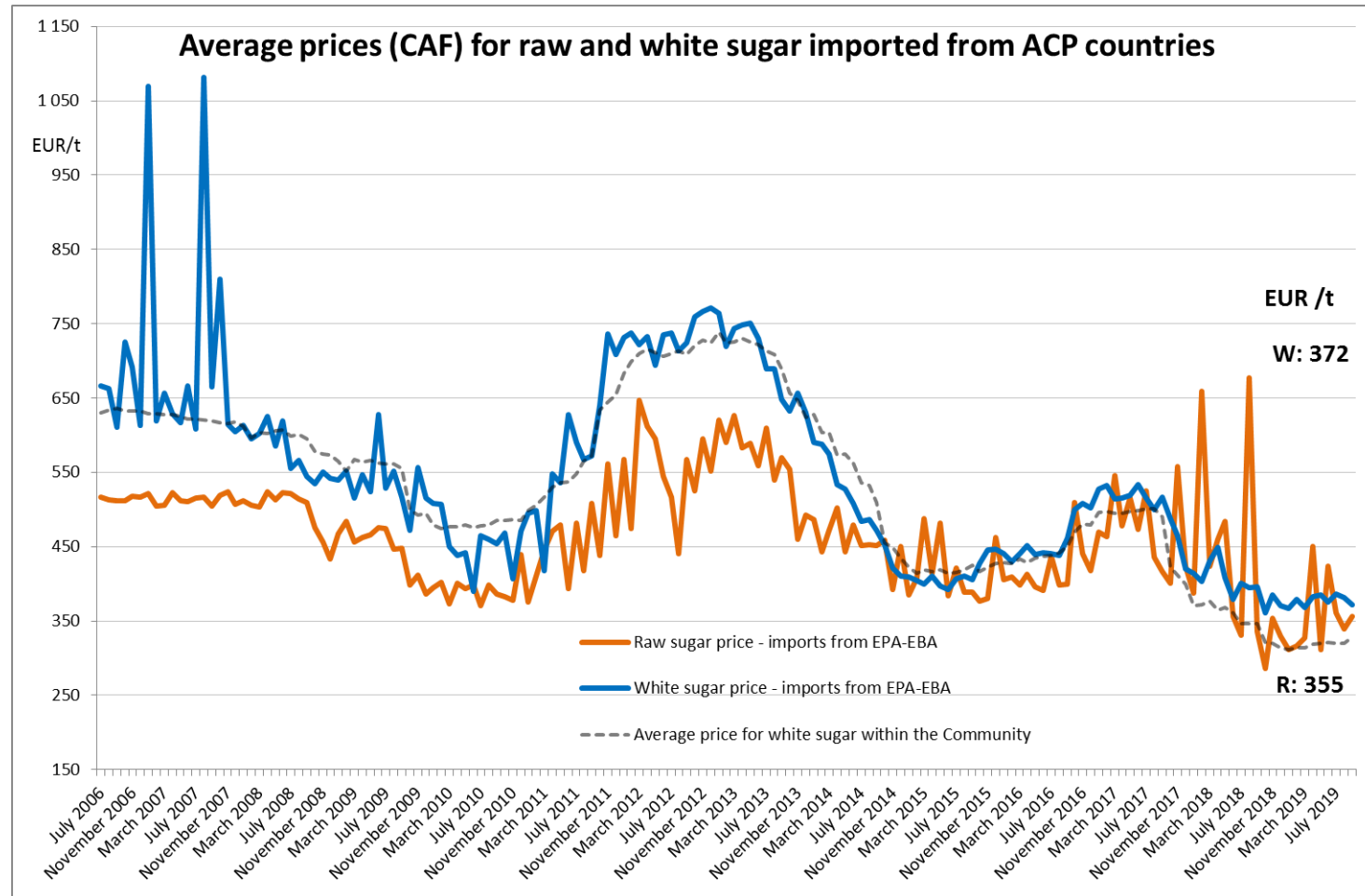
EU and Regional market prices for white sugar



EU Reference price and EU market price for white sugar compared with World price London N°5 (first future - \$/t - €/t)



ACP average import price



Sugar Beet Price



AGRICULTURE AND RURAL DEVELOPMENT
ISAMM CM

ISAMM CM > Communication Preview

Average price for sugar beet : *R 2017/1185 Art 12 (a) - Annex II 1.*

Reference period: 1/10/2017 to 30/09/2018

EU weighted average price: EUR 25.7/t

METHODOLOGY

FOR THE ESTABLISHMENT OF SUGAR BEET PRICES

The price shall be notified as follows:

- one weighted average price per marketing year;
- in national currency, per tonne;
- taking account of all of the quantities purchased by sugar beet processors from beet growers in respect of the marketing year for which the price is notified;
- converted to 16% equivalent sugar content.

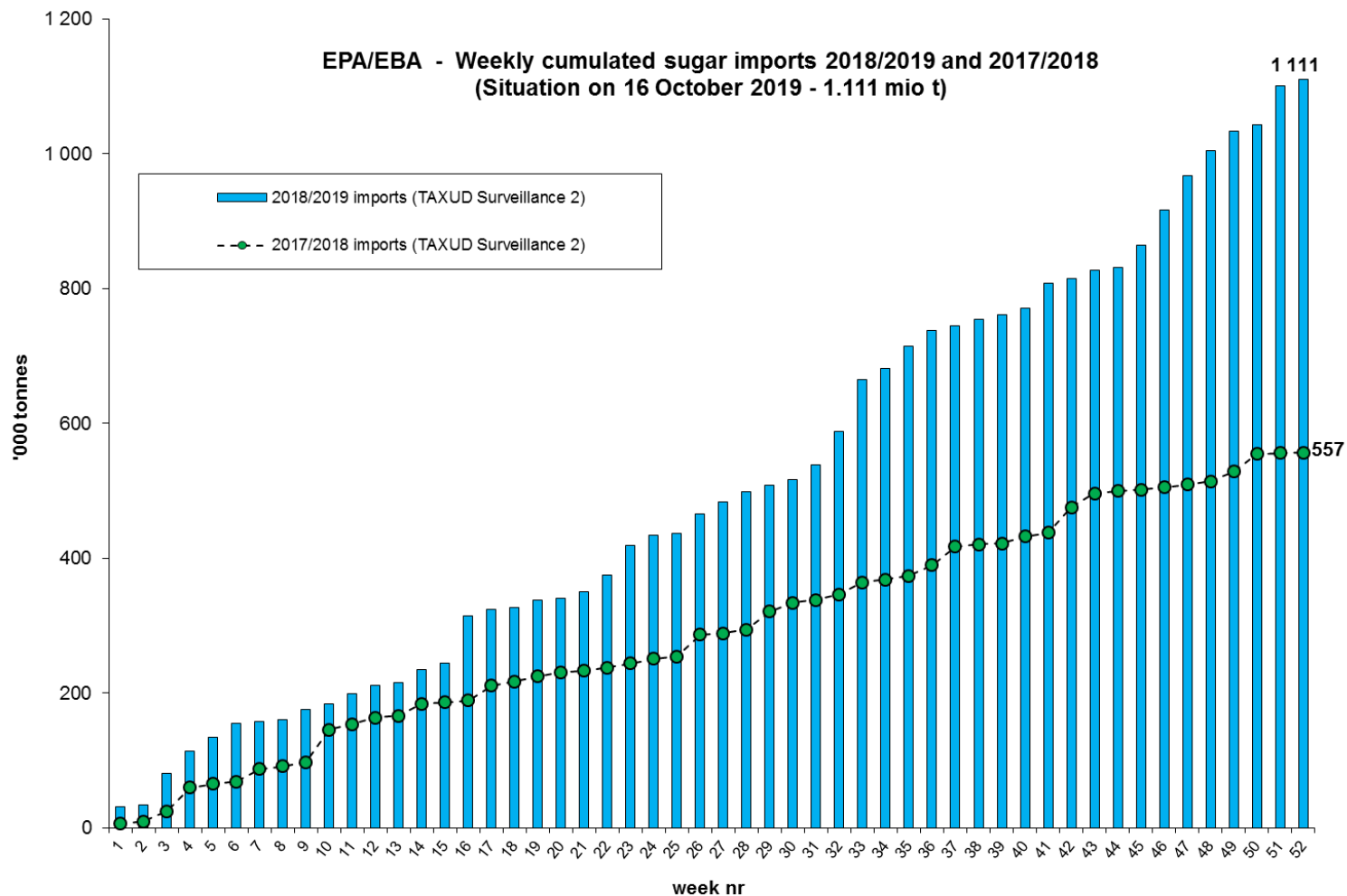
The total corresponding quantity of sugar beet shall be notified in tonnes.

Sugar Trade statistics

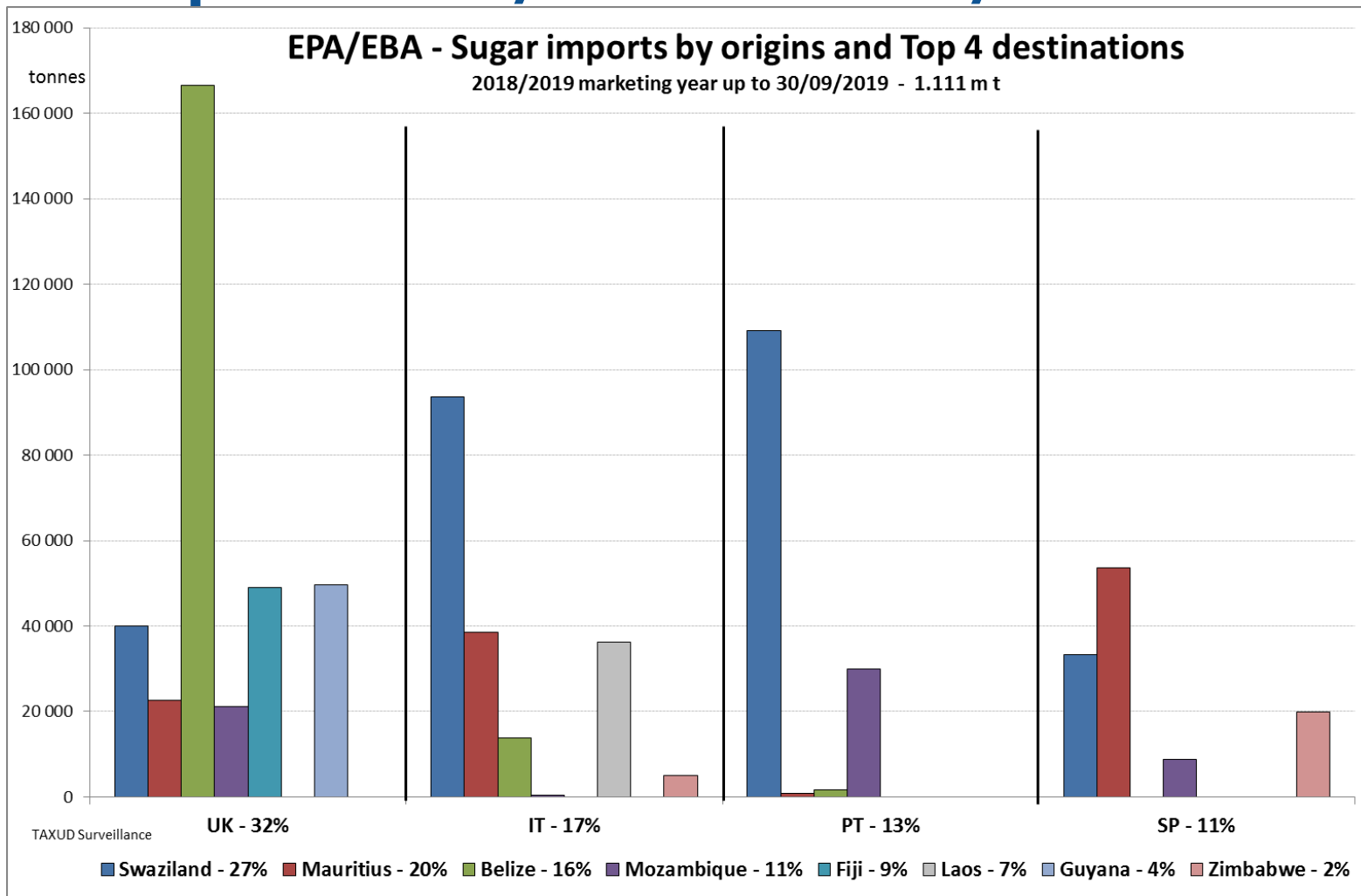
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Sugar Market Observatory
15 November 2019

EU Sugar Preferential Imports

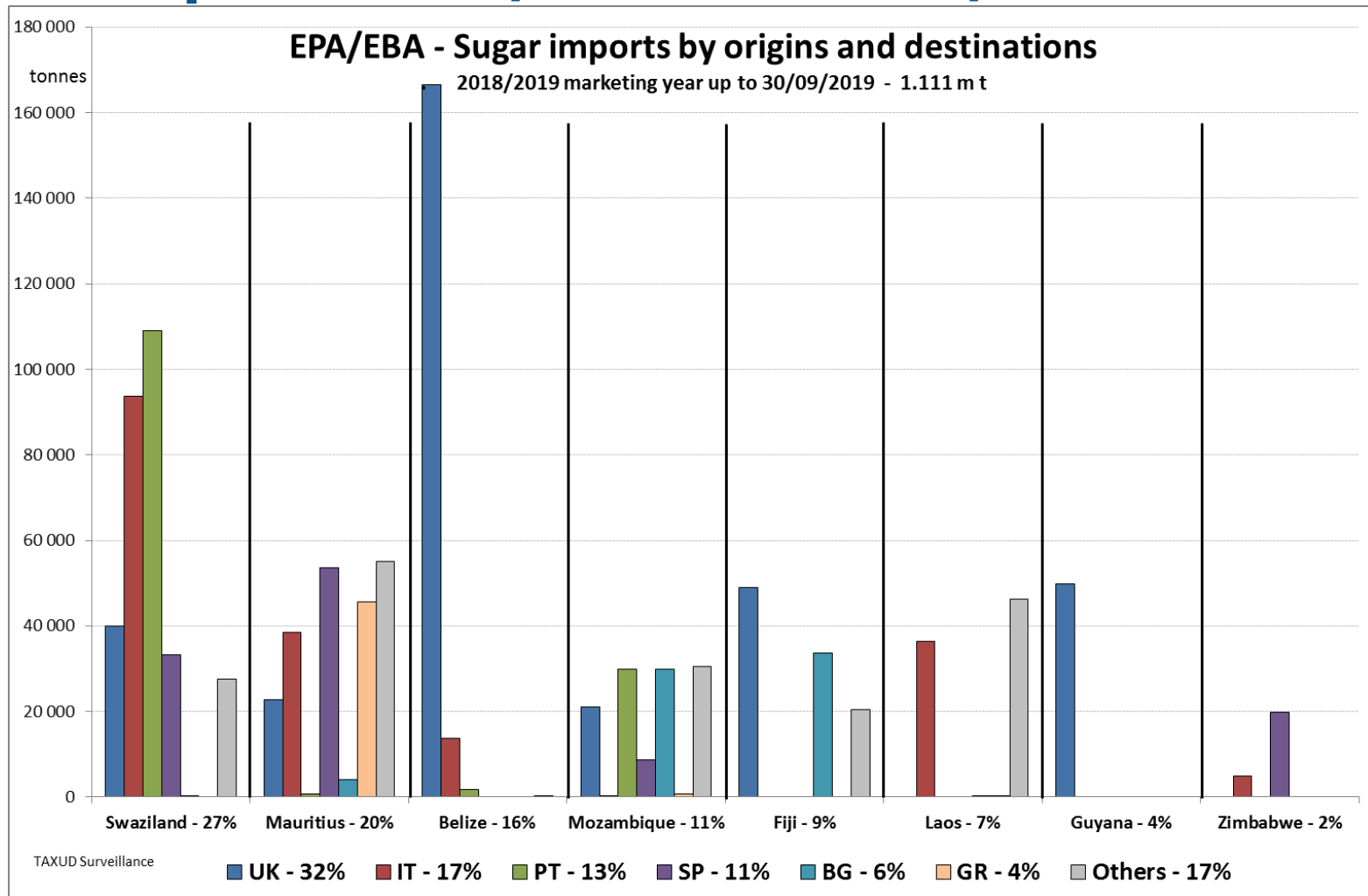
1. Imports EPA / EBA in 2018/2019



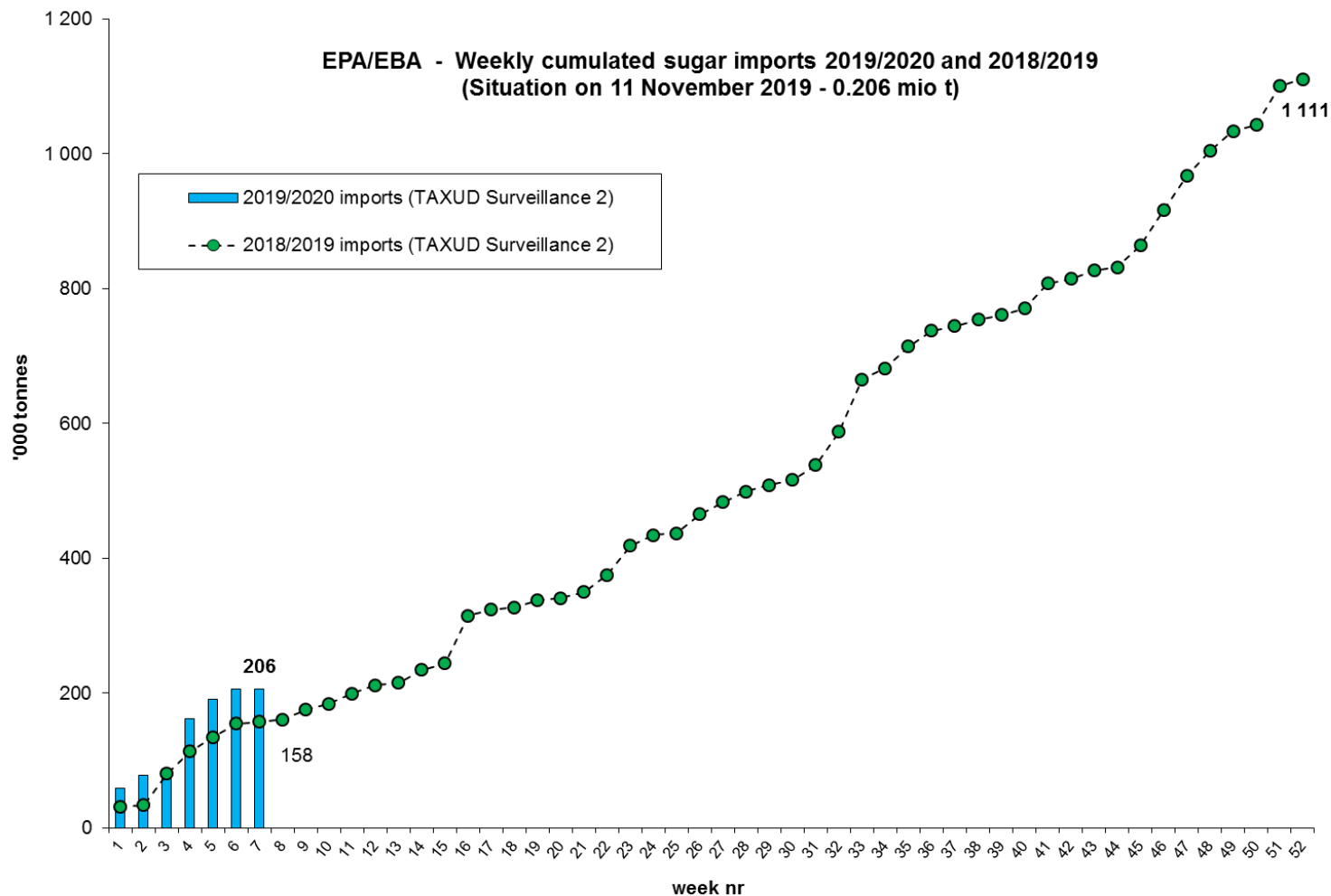
1. Imports EPA / EBA in 2018/2019



1. Imports EPA / EBA in 2018/2019

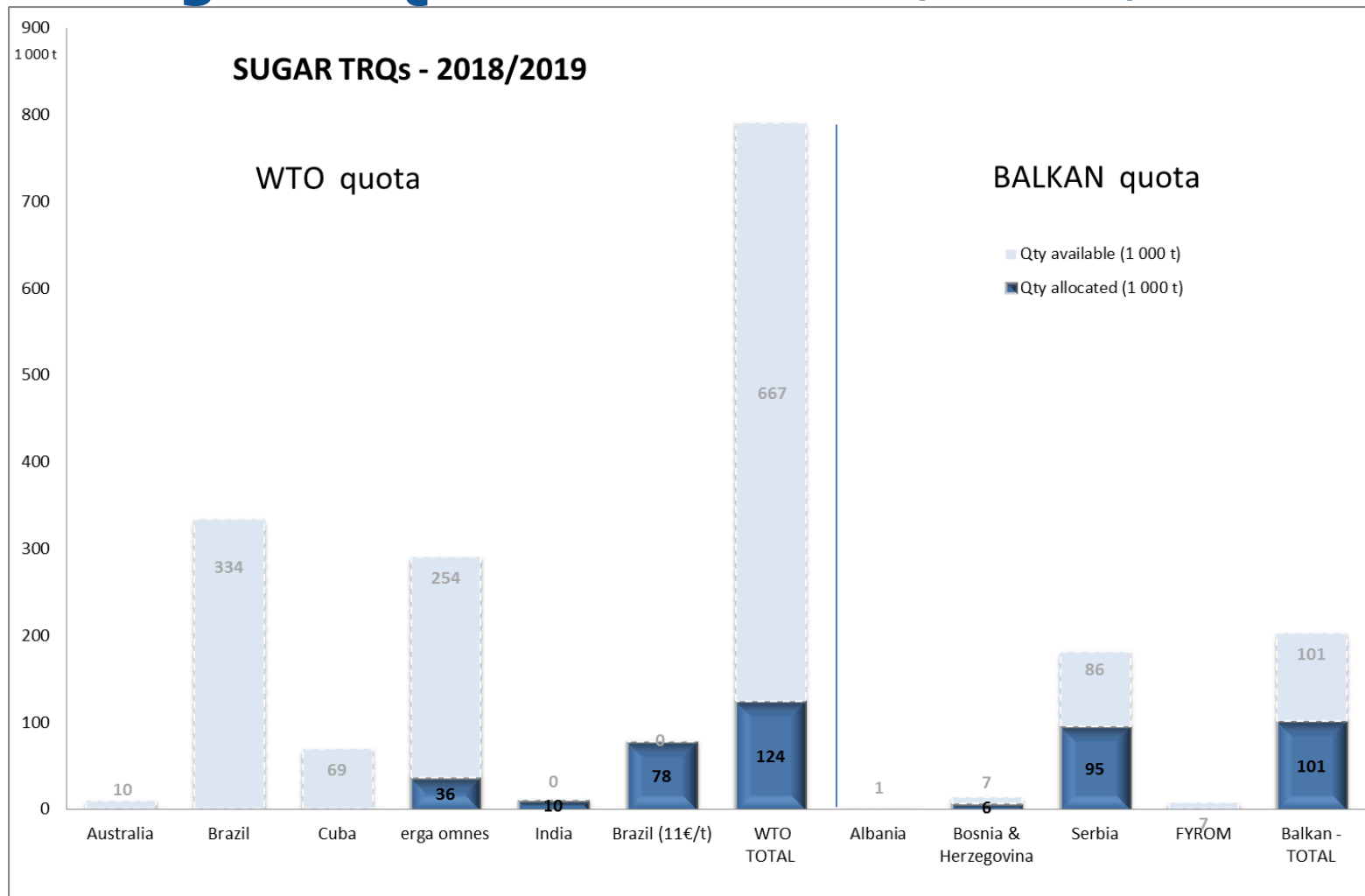


1. Imports EPA / EBA in 2019/2020

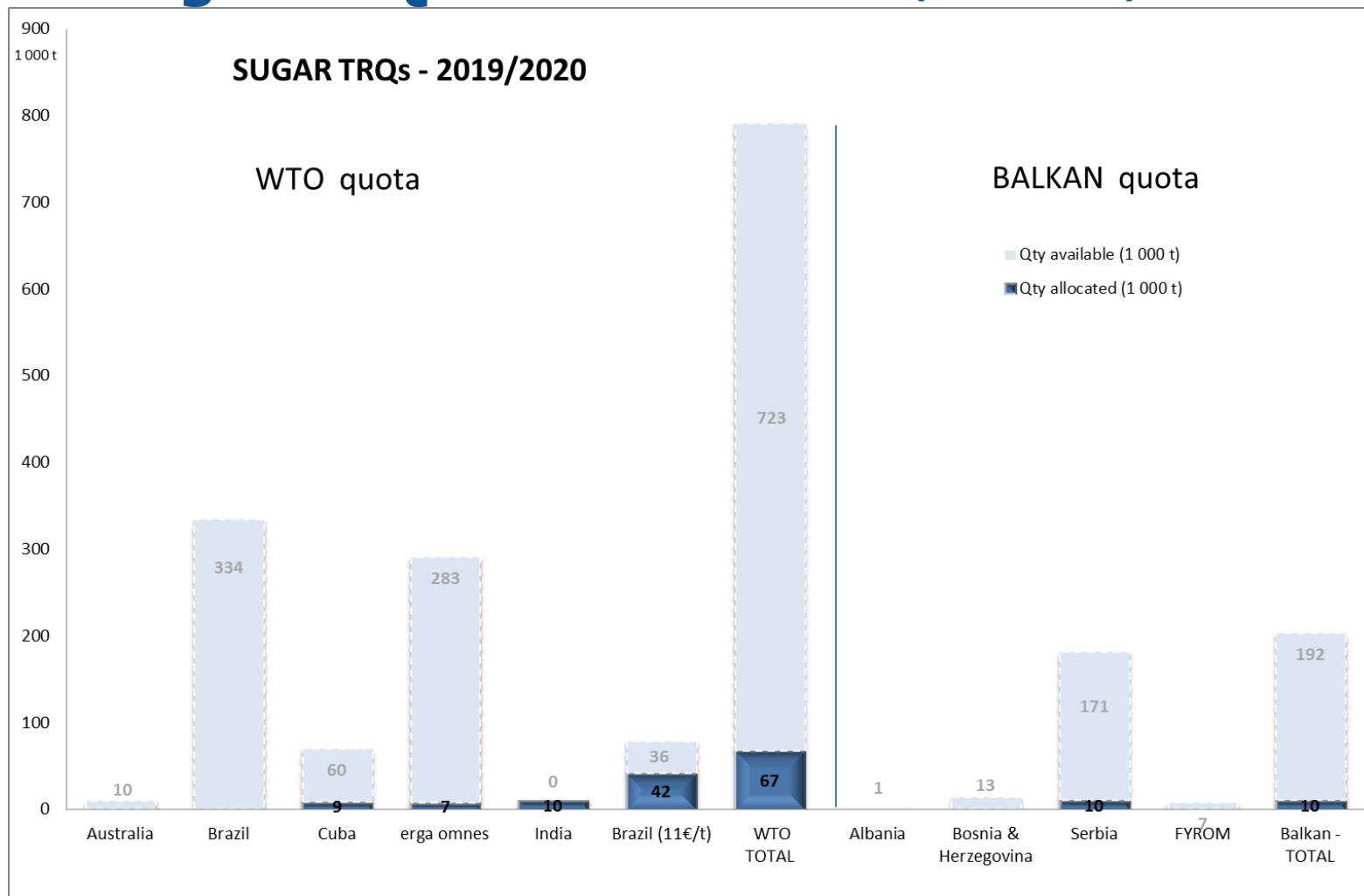


Source: DG TAXUD - DG AGRI

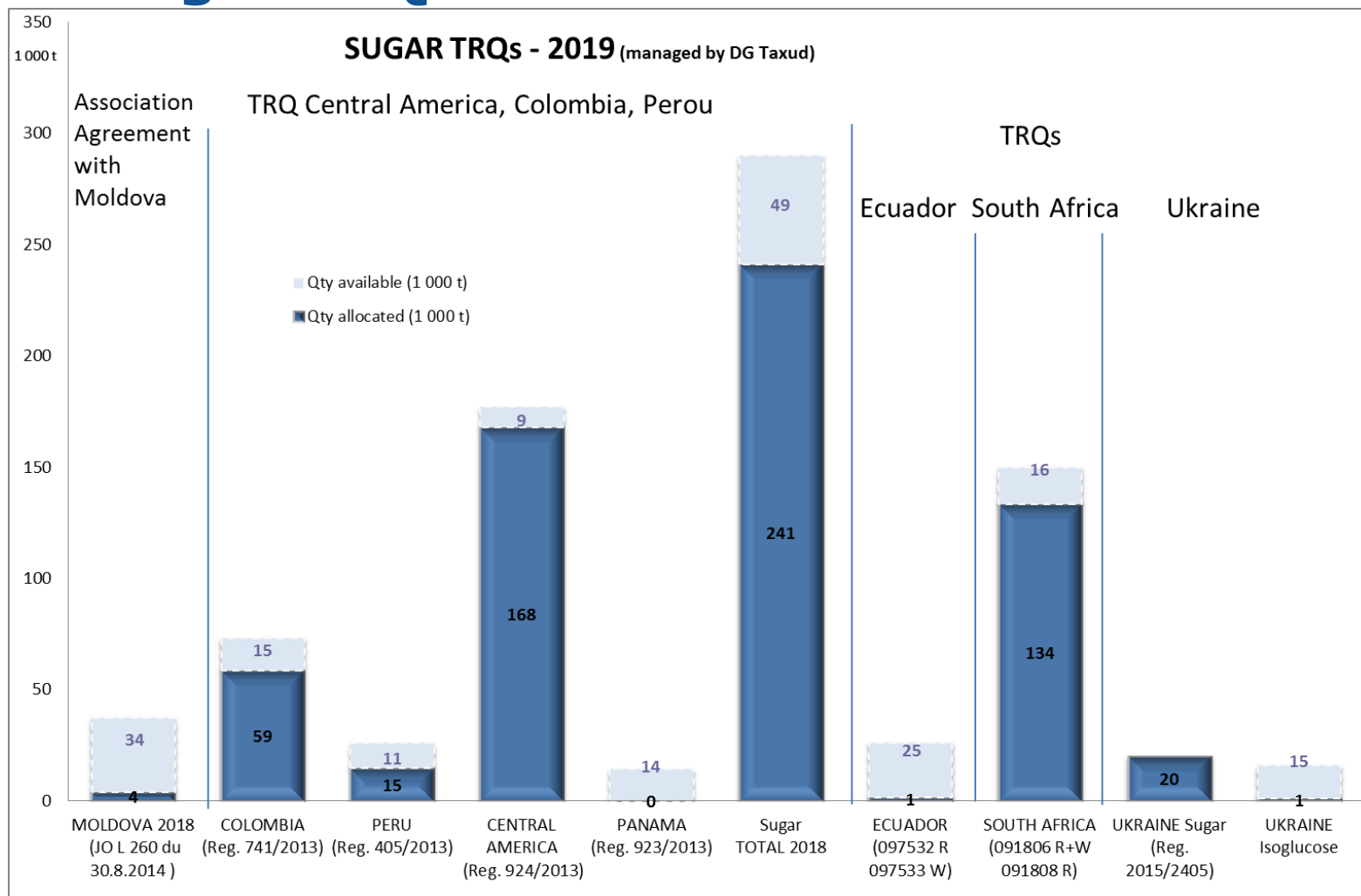
2. Sugar TRQs 2018-2019 (20/10/2019)



2. Sugar TRQs 2019-2020 (20/10/2019)



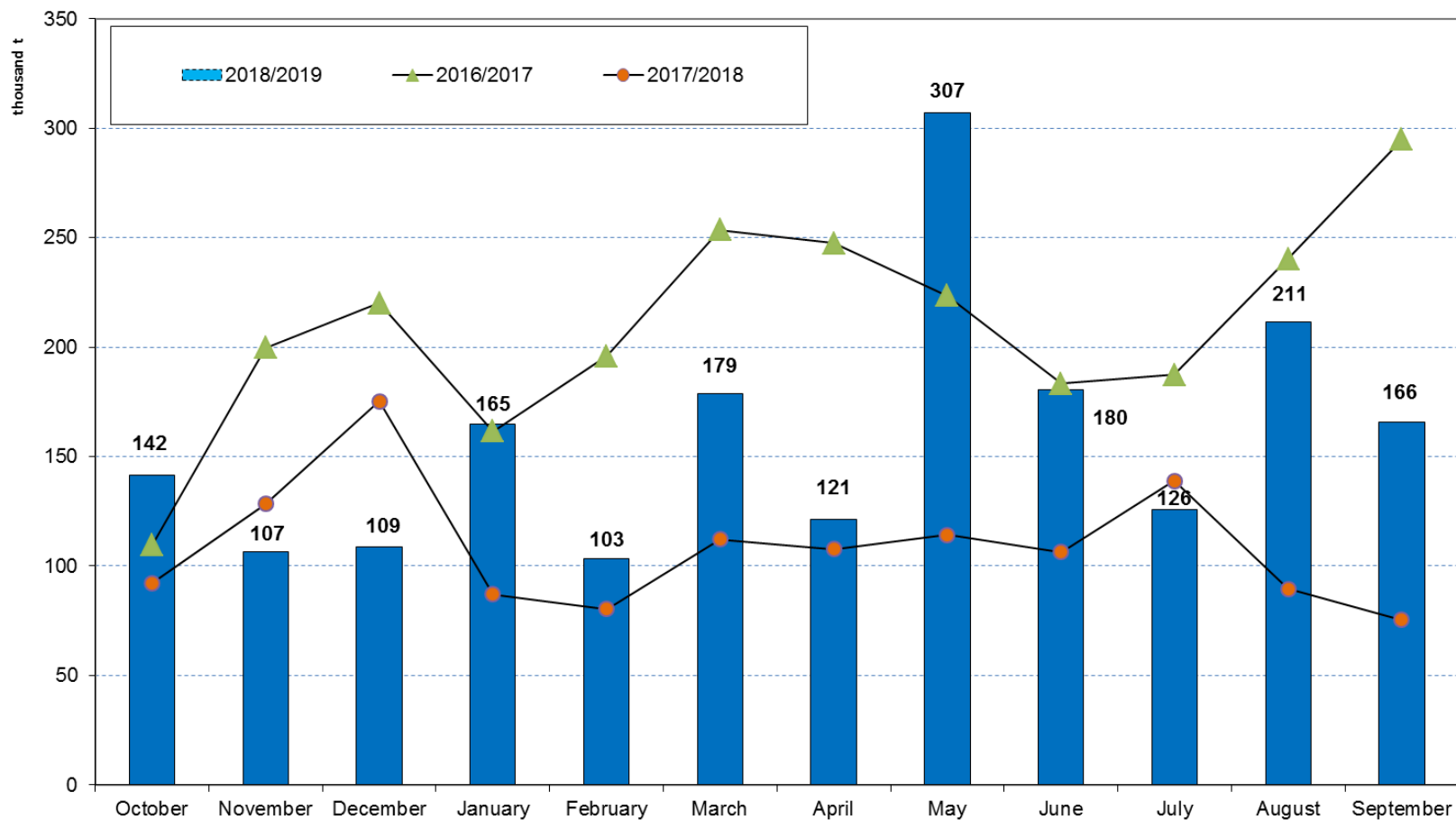
2. Sugar TRQs 2019 (14/11/2019)



EU Sugar Imports

3. EU Total imports

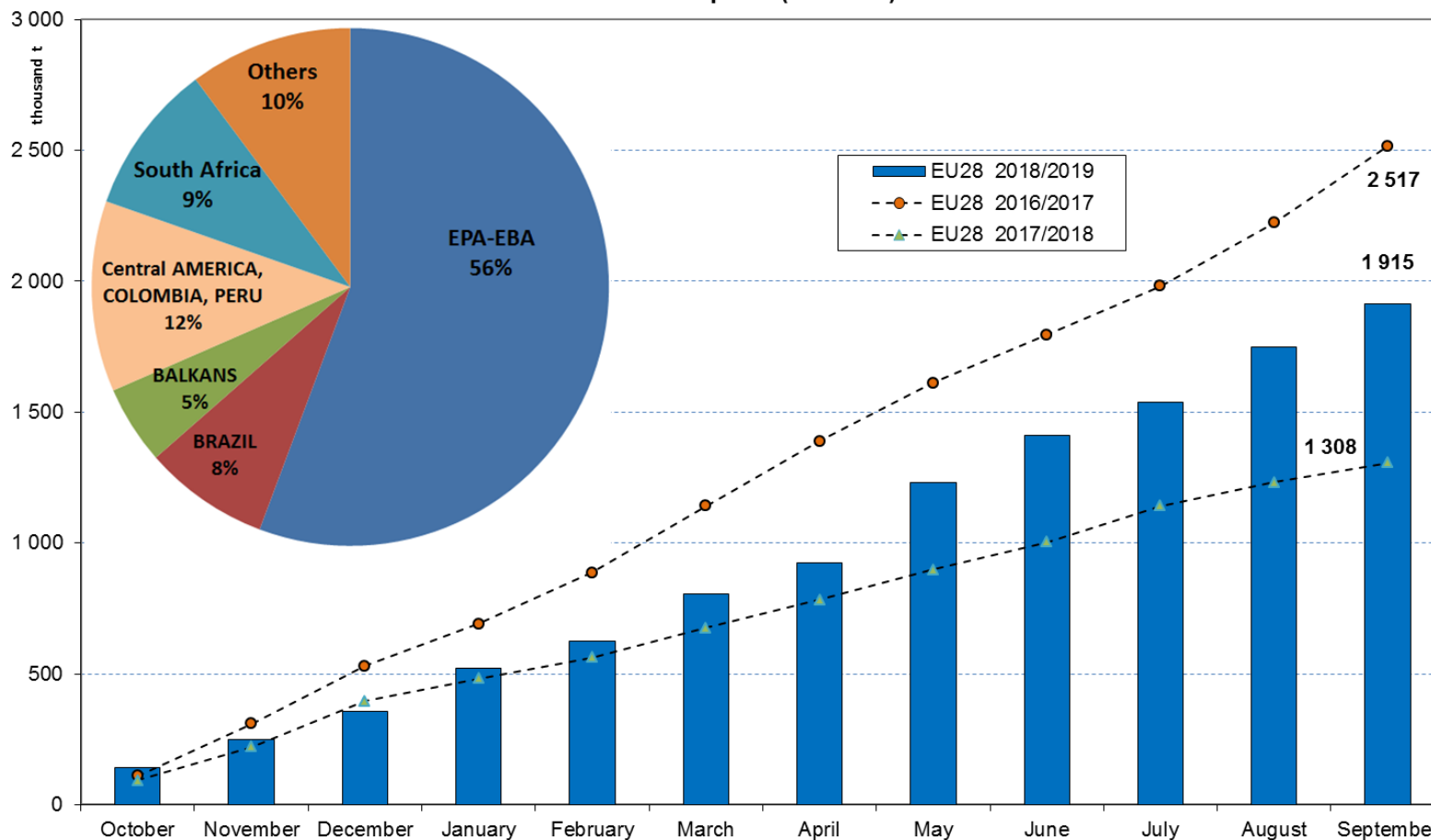
EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

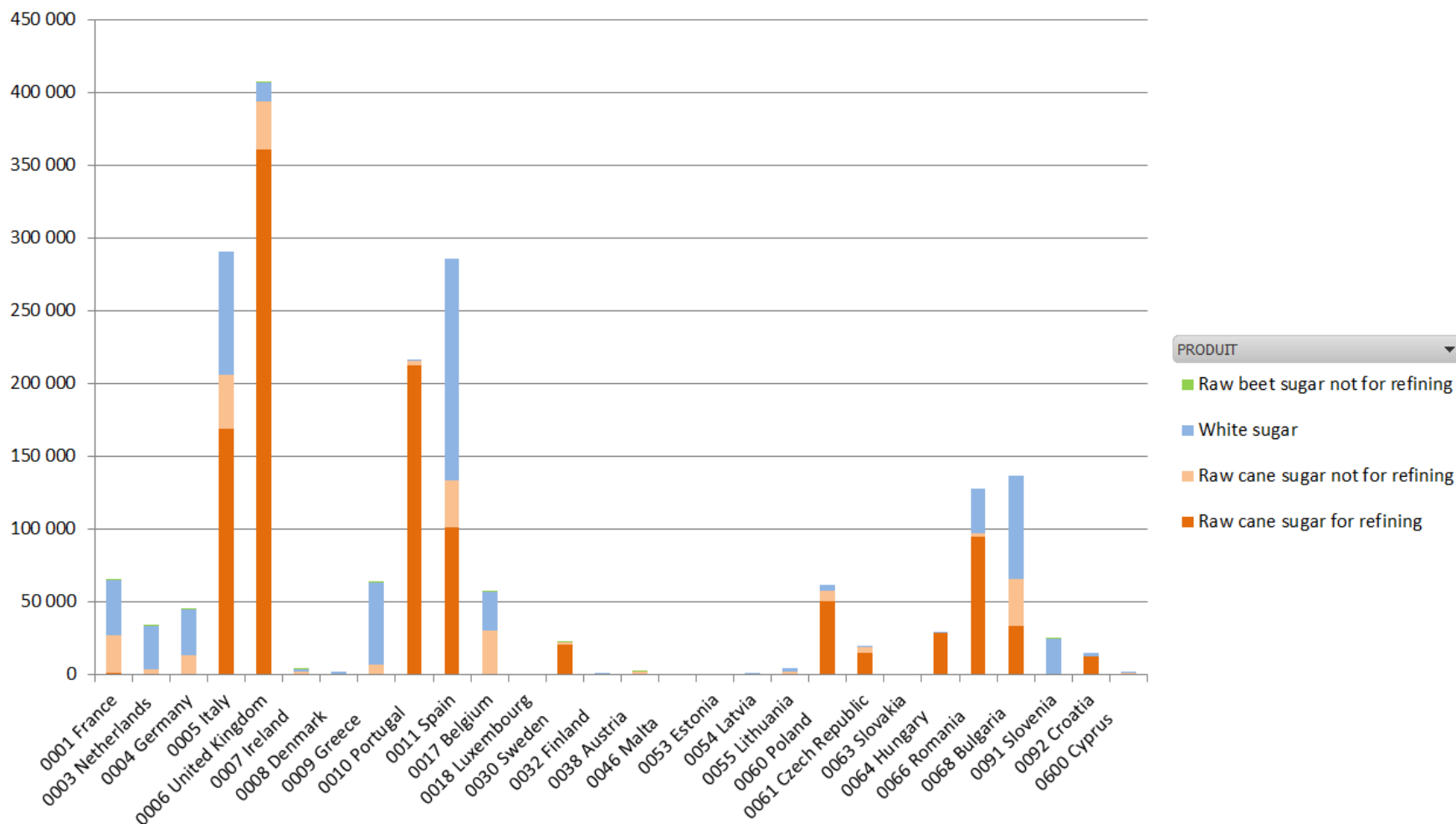
3. EU Total imports

EU cumulated imports (CN 1701)



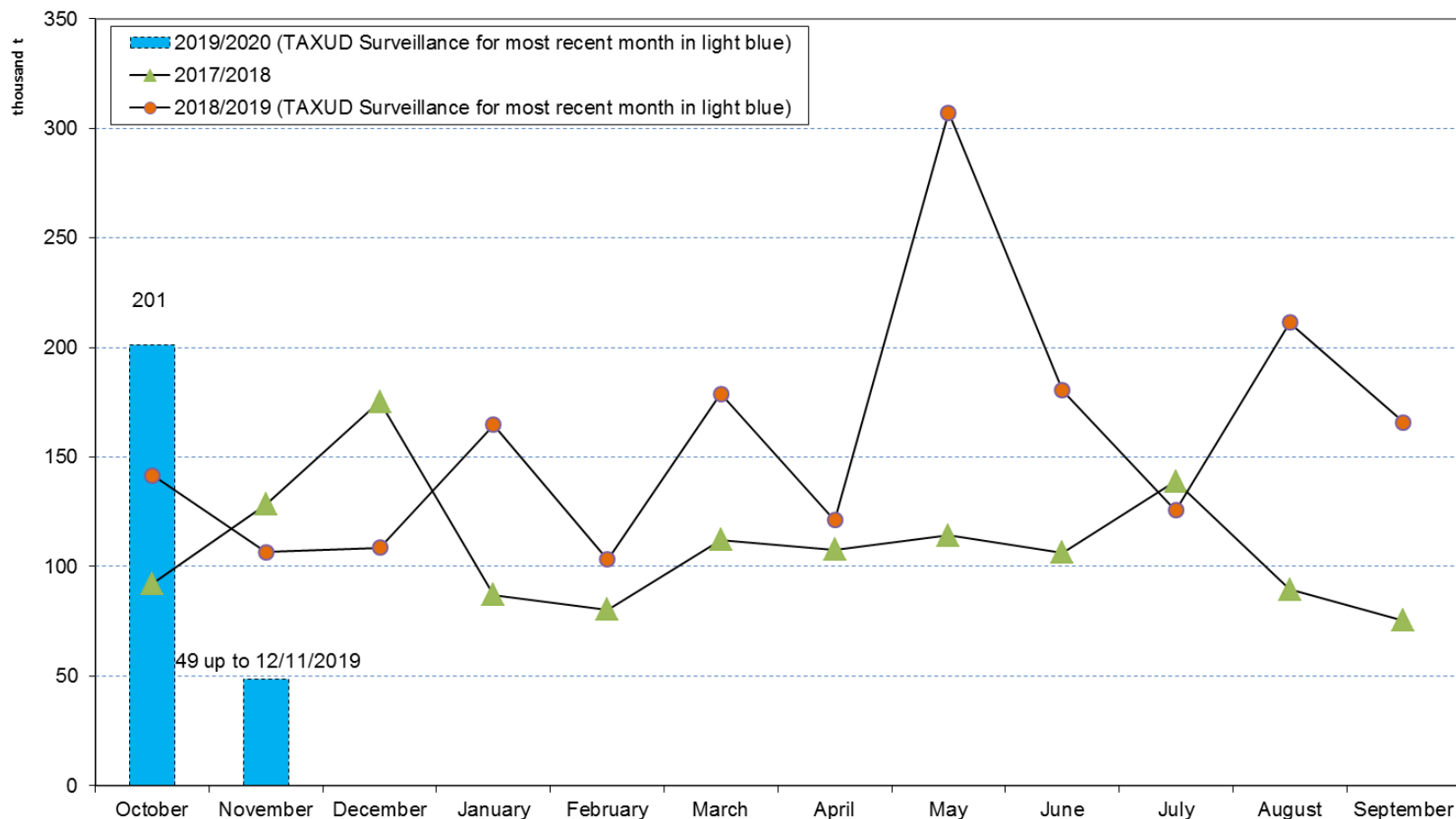
Source: EUROSTAT

3. EU Total imports (2018/2019 – 1.915 m t)



3. EU Total imports

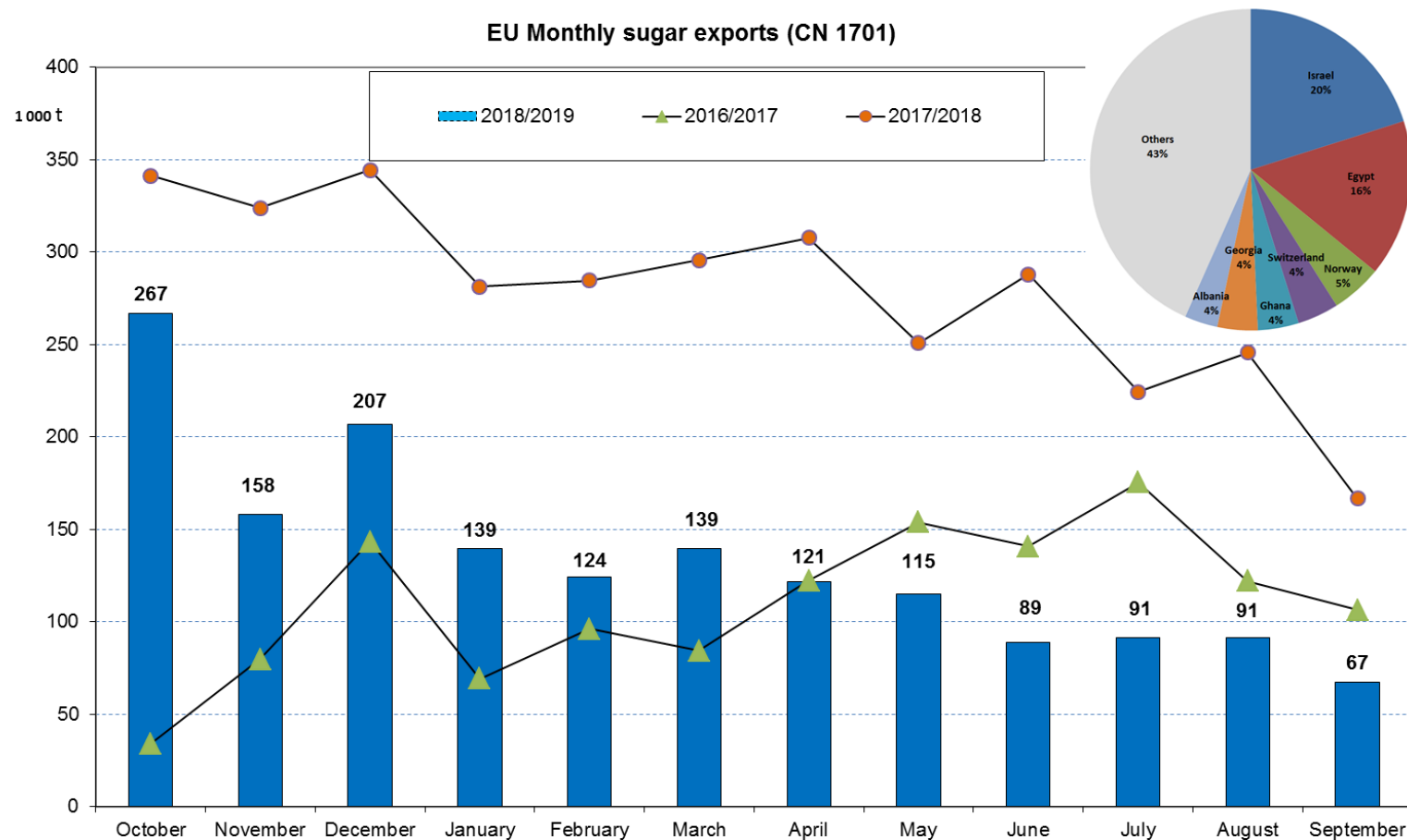
EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

EU Sugar Exports

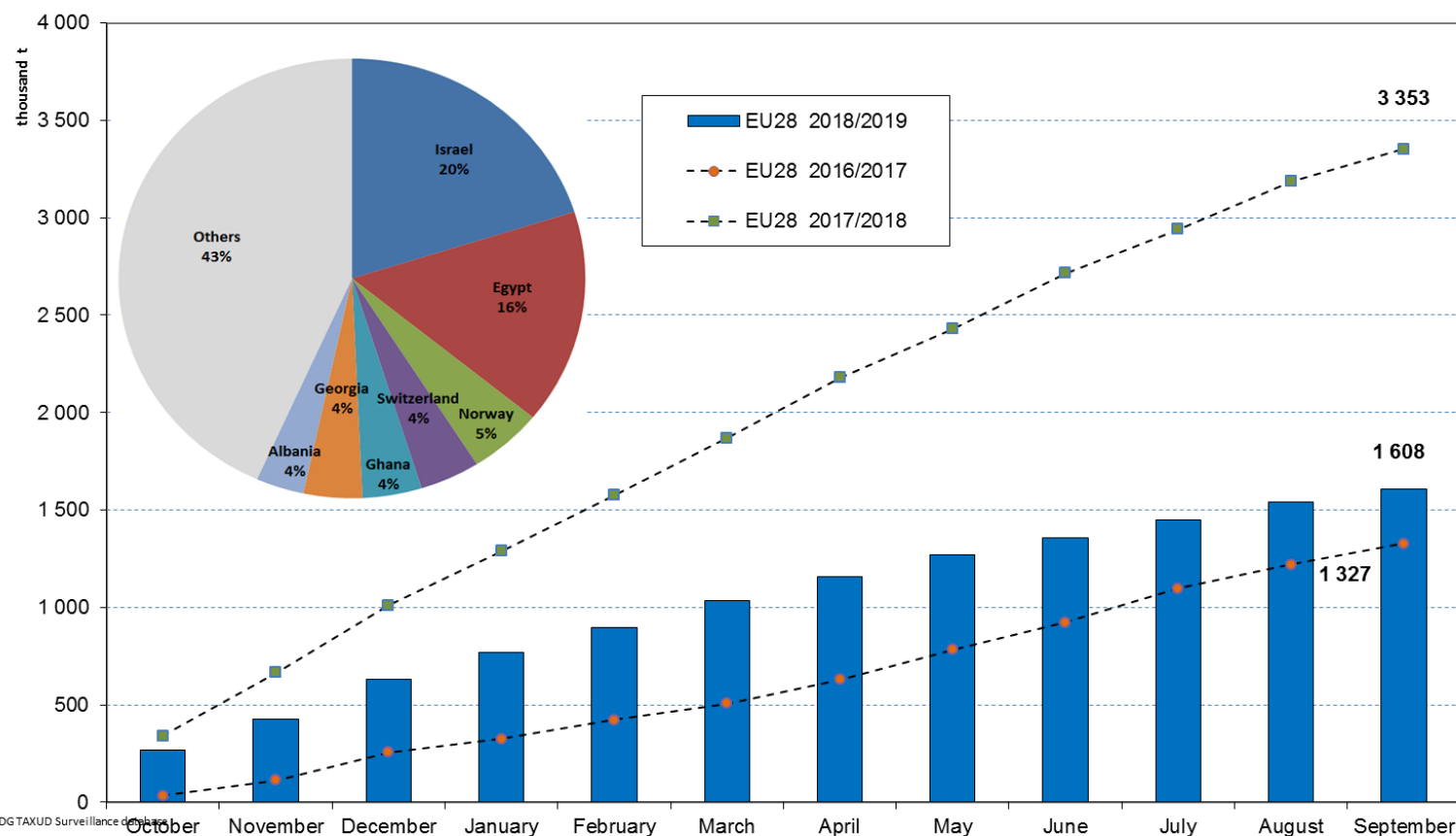
4. EU Total exports



Source: EUROSTAT - DG TAXUD

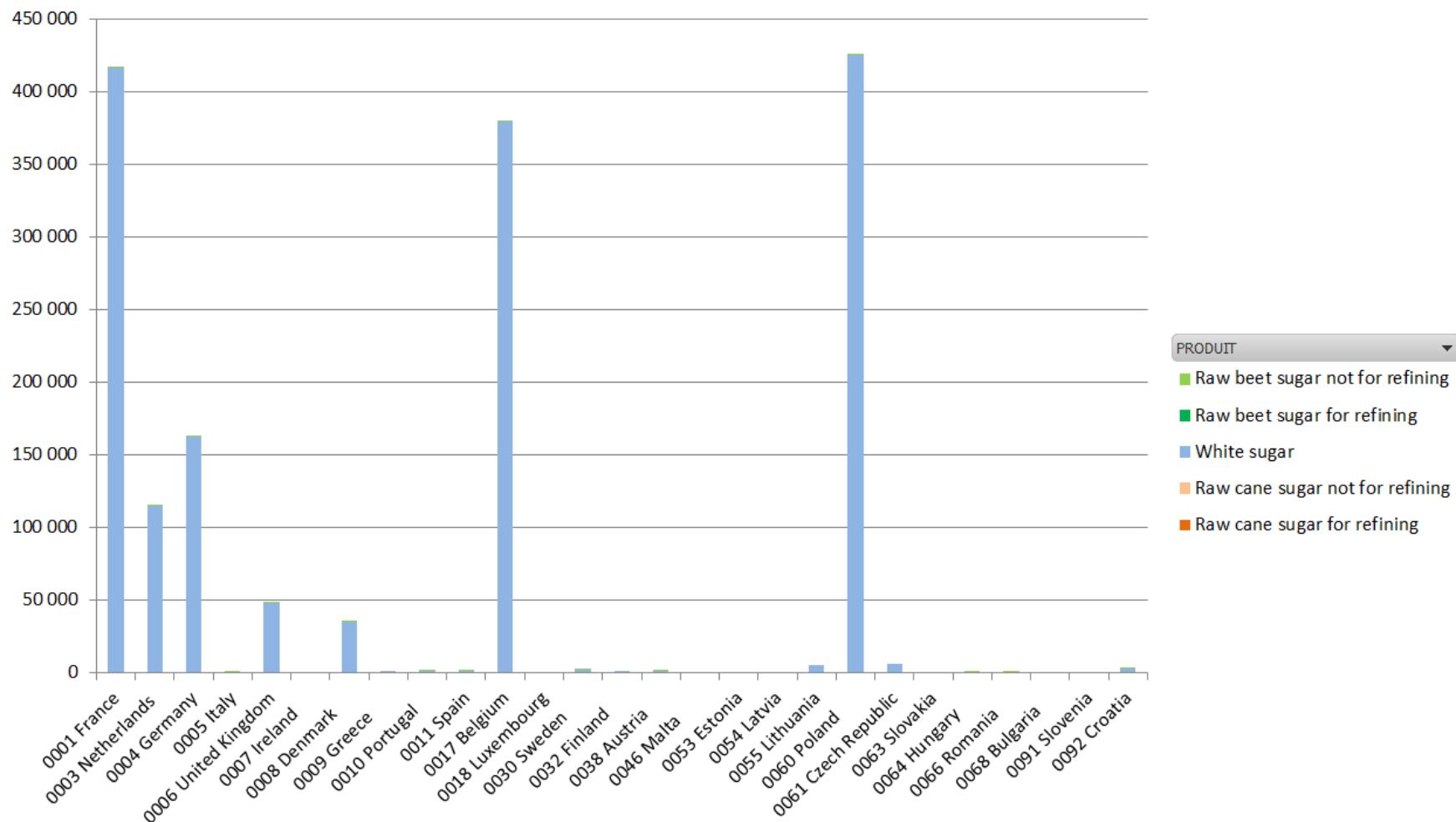
4. EU Total exports

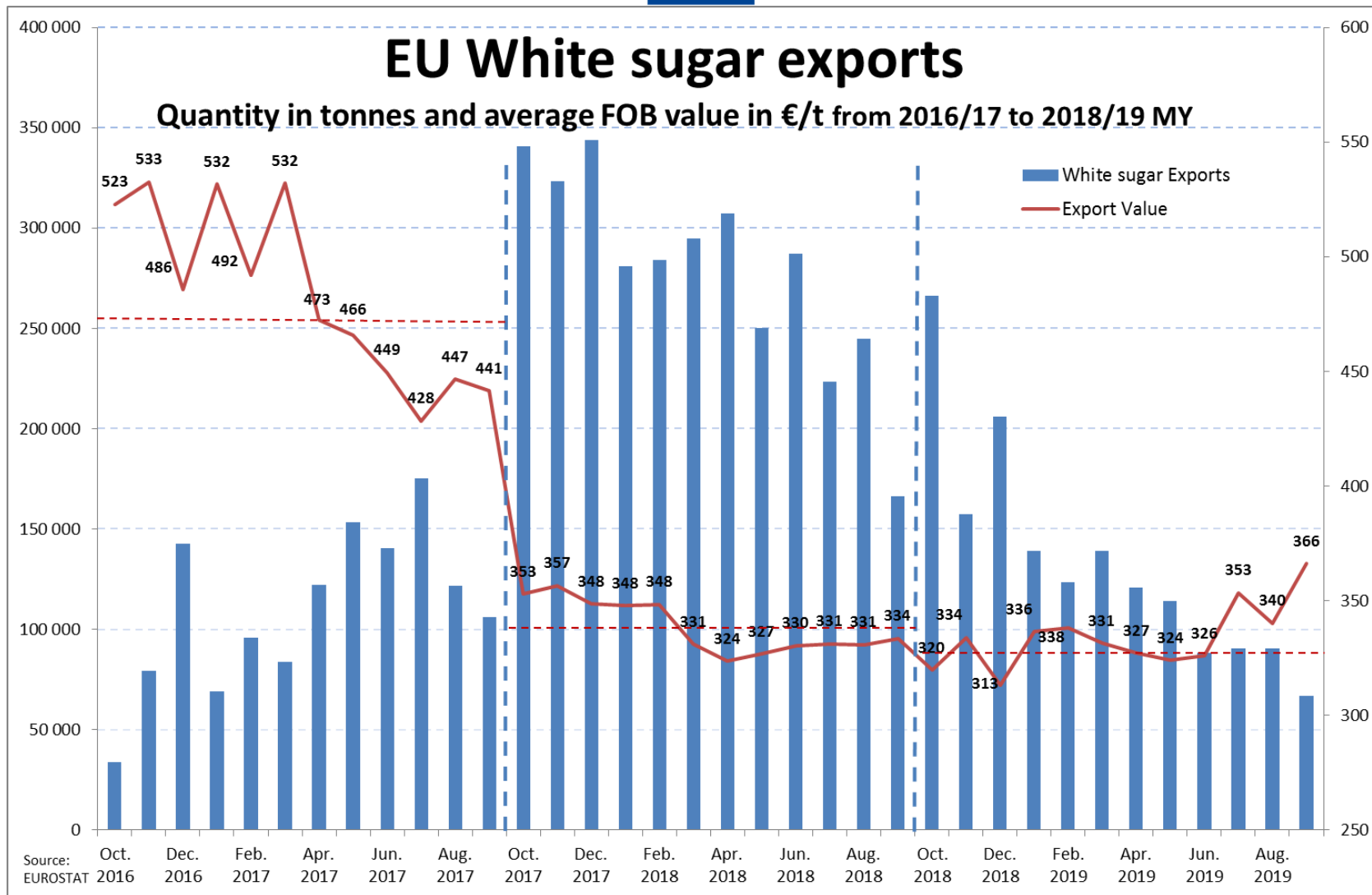
EU cumulated exports (CN 1701)



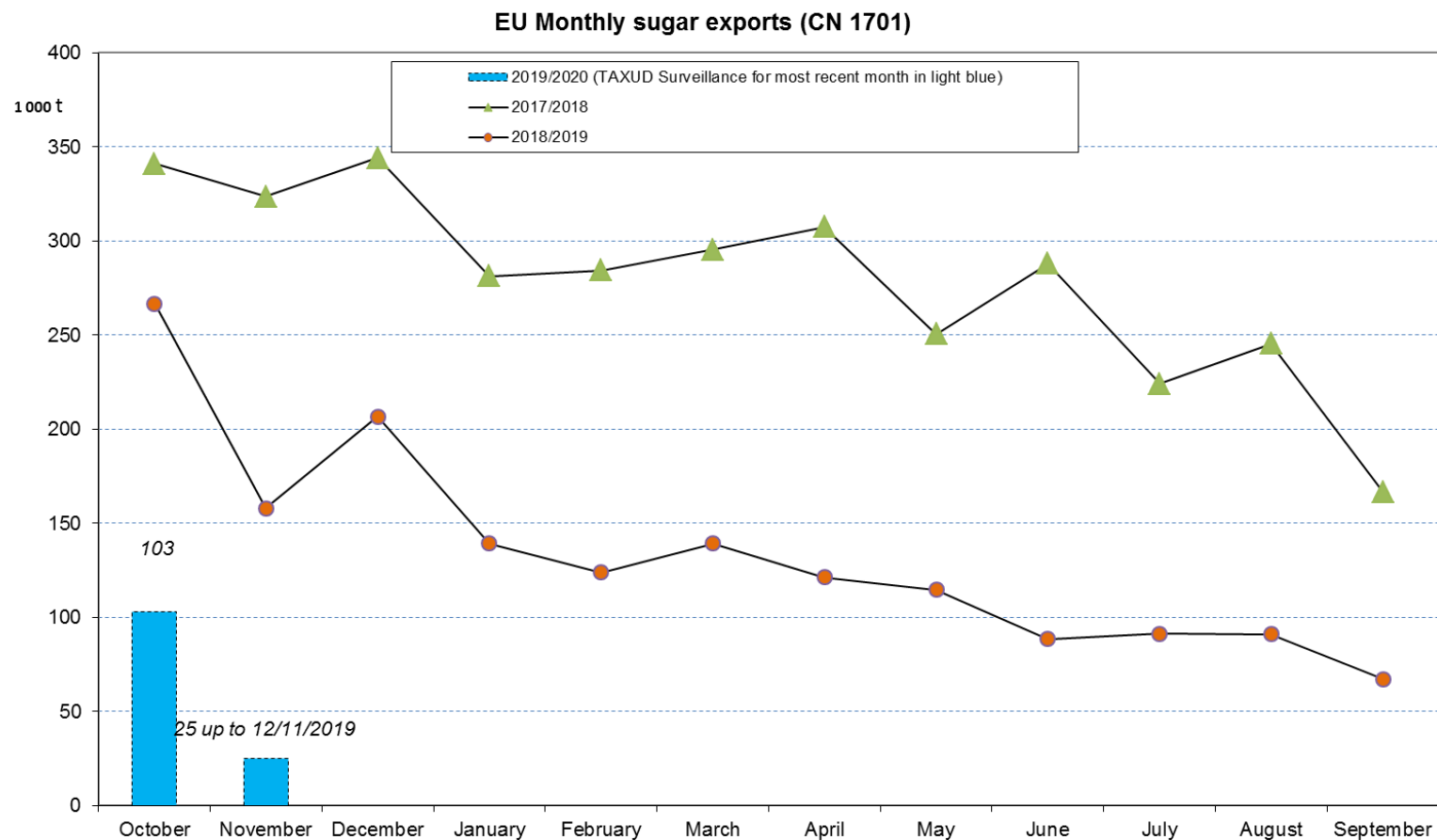
DG TAXUD Surveillance des marchés
Source: EUROSTAT

4. EU Total exports (2018/2019 – 1.608 m t)





4. EU Total exports

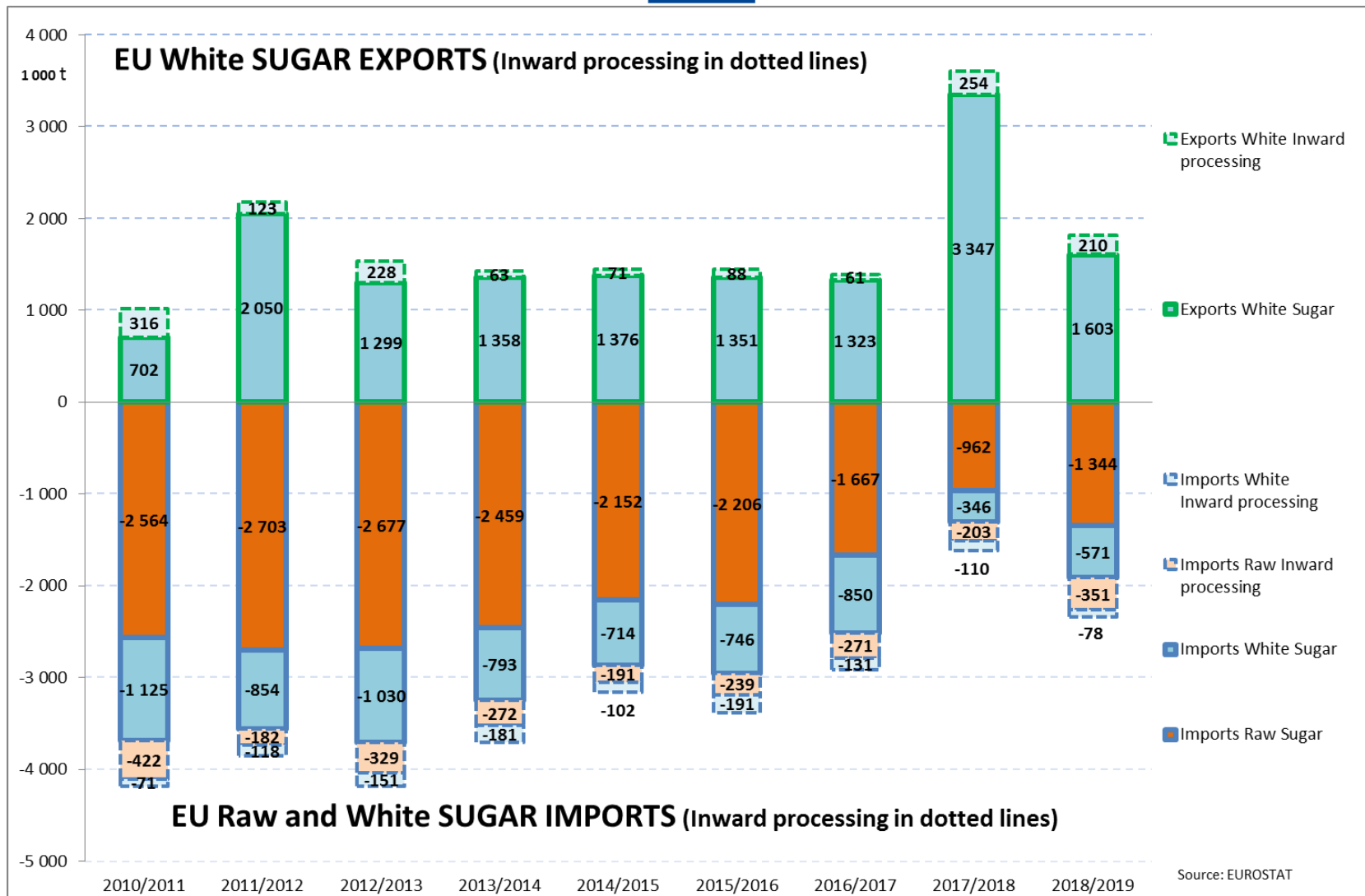


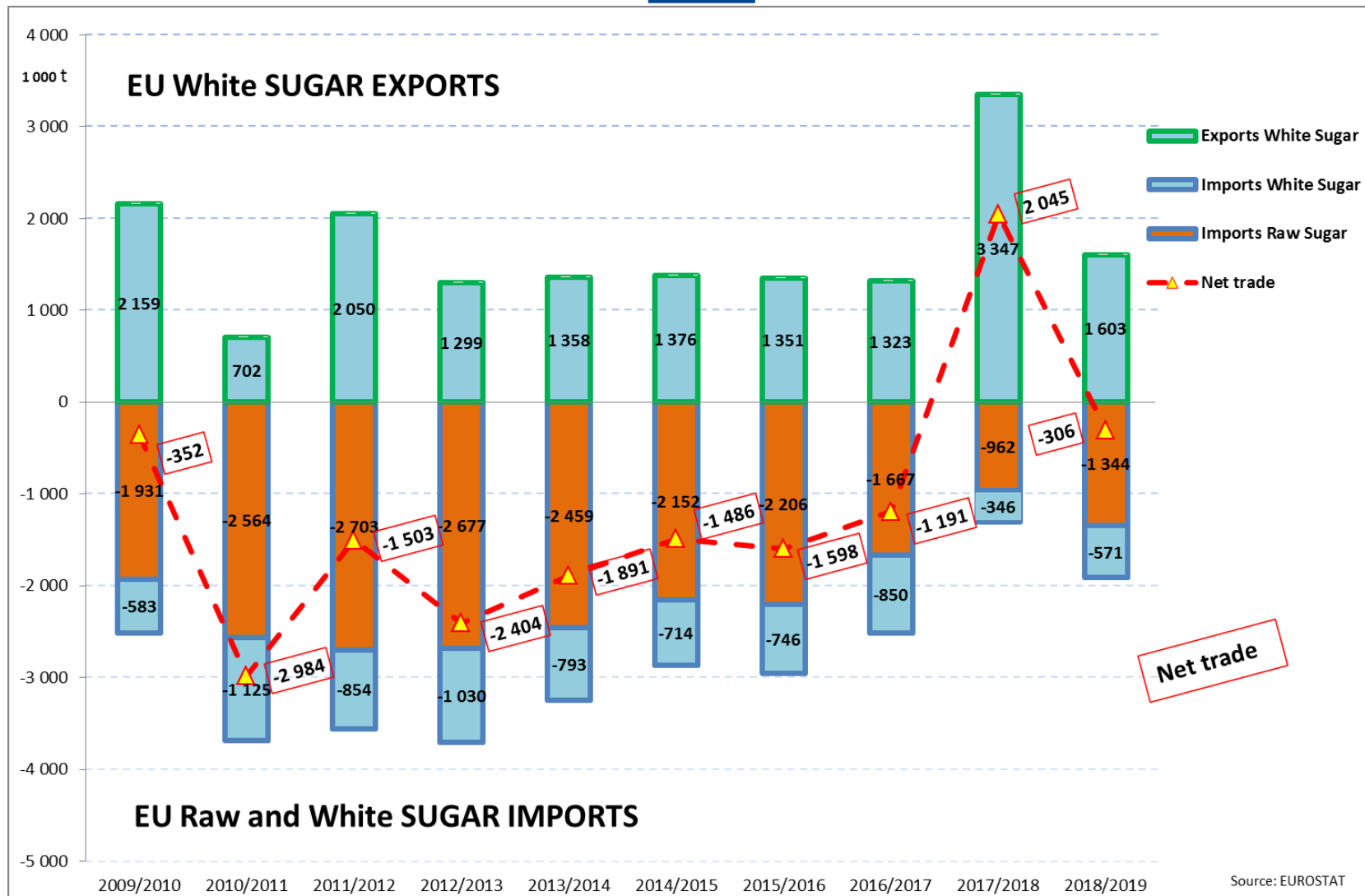
Source: EUROSTAT - DG TAXUD

EU Sugar Trade



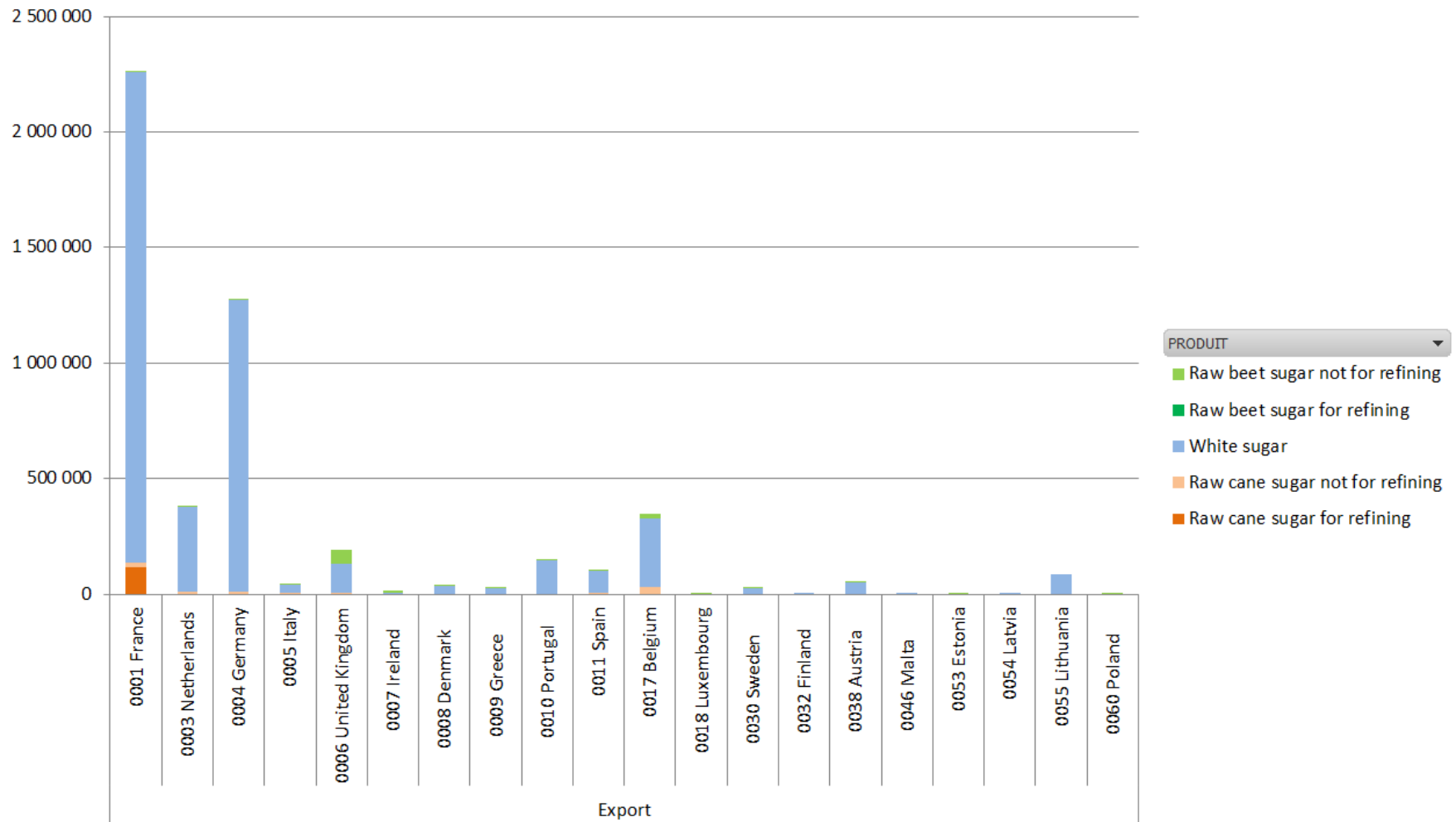
European
Commission



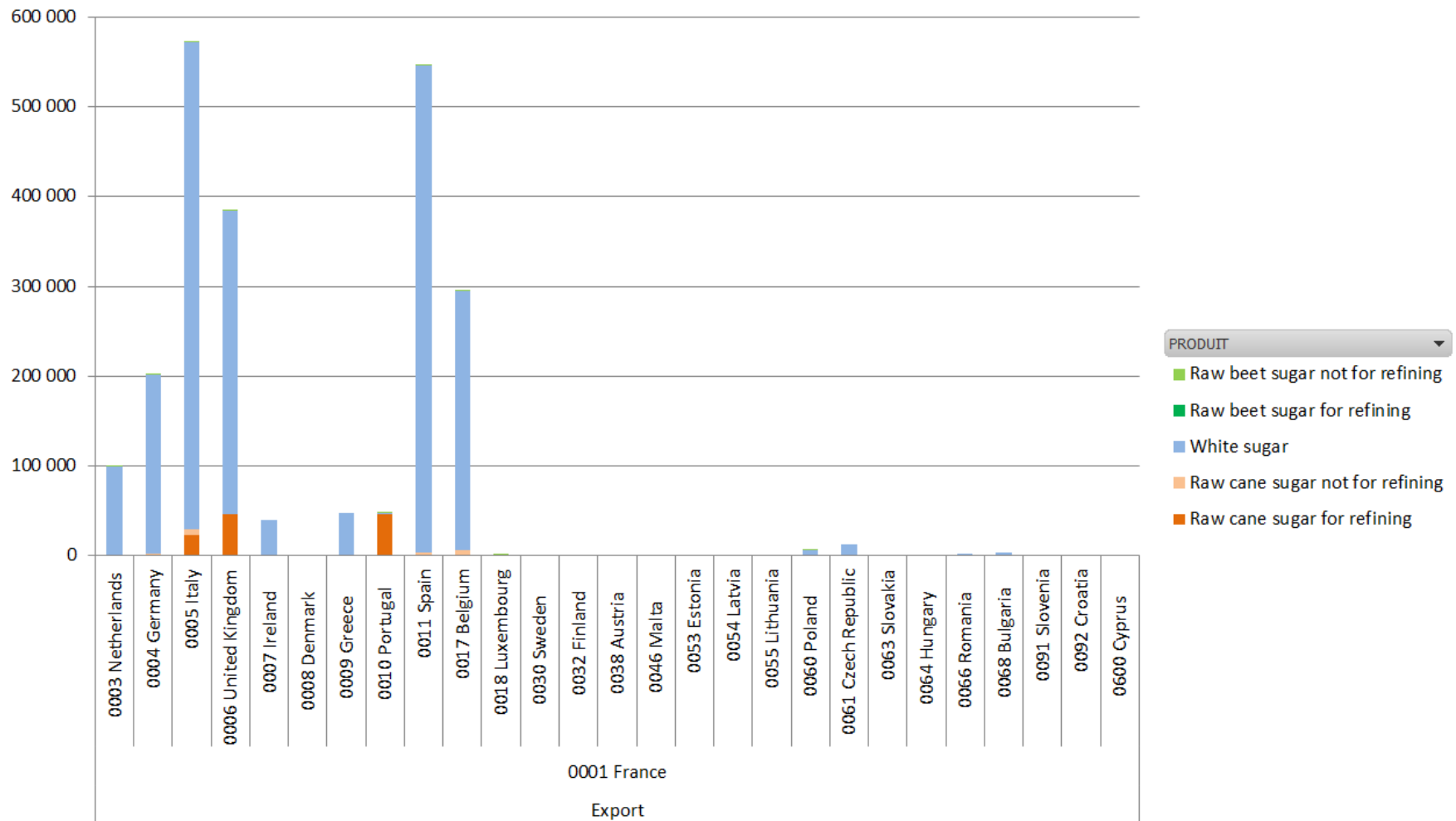


Intra - EU trade Sugar

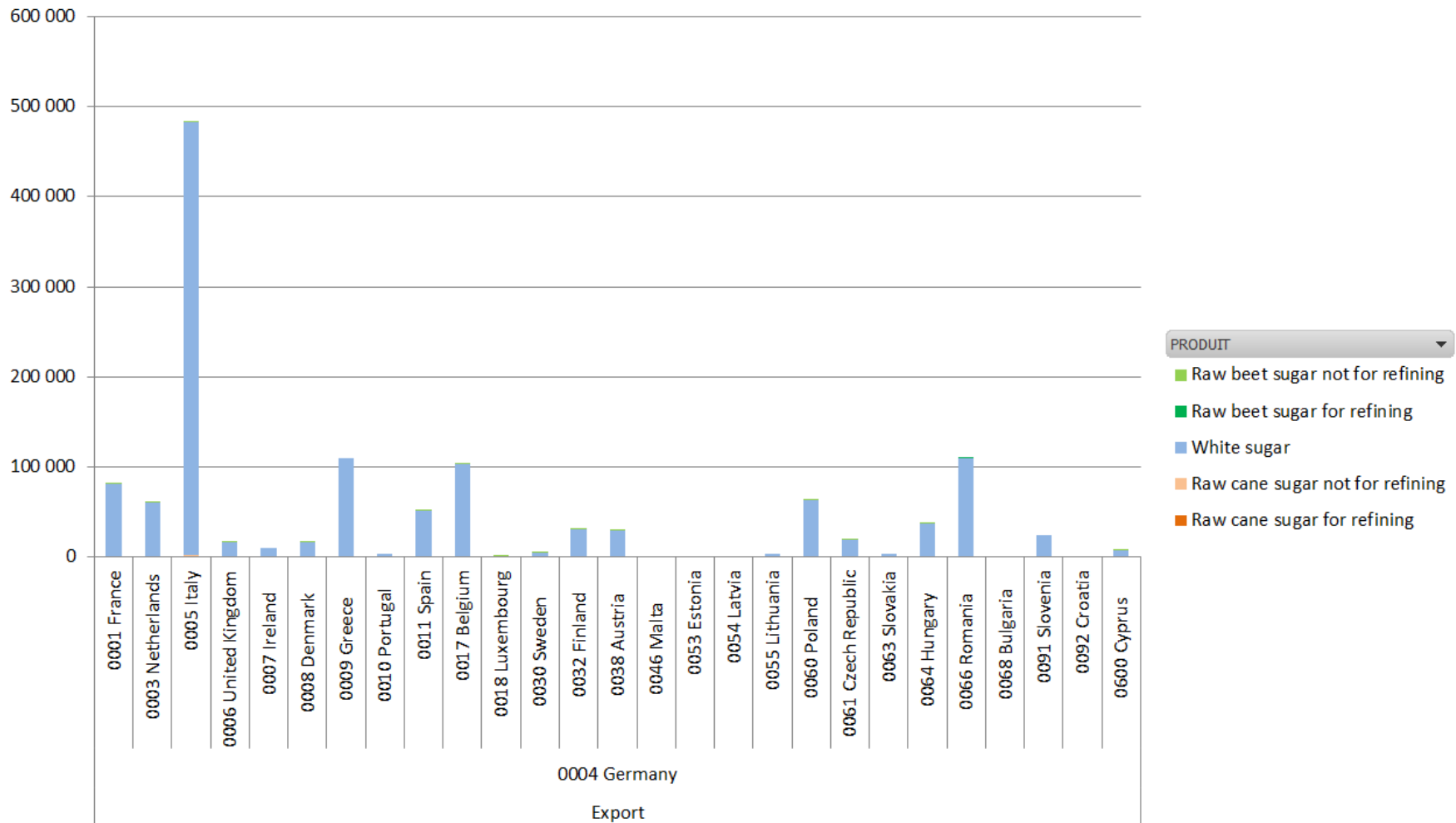
Intra-EU trade for Sugar (Exp 2018/19 – 5 m t)



Intra-EU trade for Sugar (FR Exp 2018/19 – 2.3 m t)



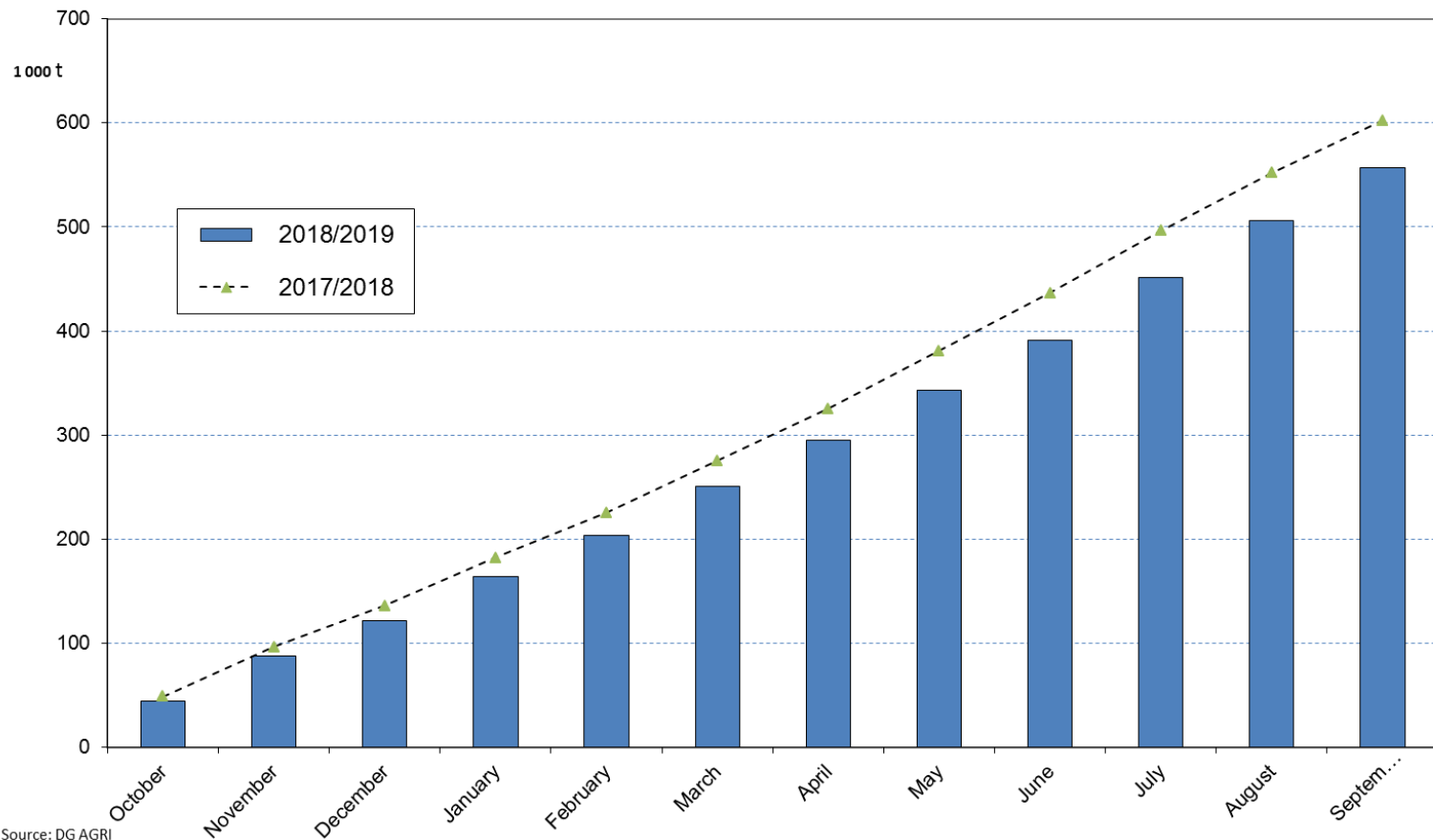
Intra-EU trade for Sugar (DE Exp 2018/19 – 1.3 m t)



EU Isoglucose

Isoglucose production in 2018/19

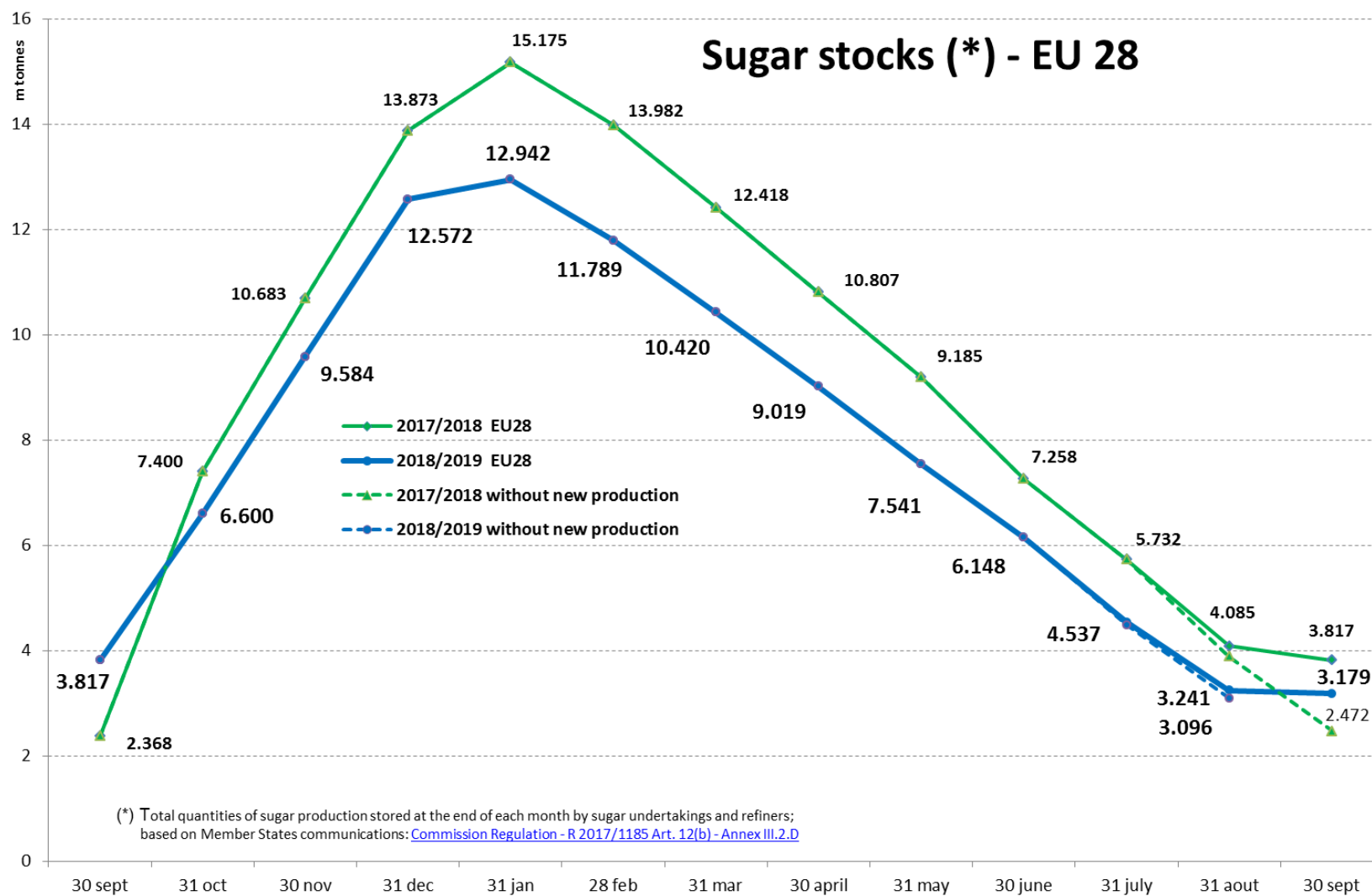
ISOGLUCOSE - EU monthly cumulated production for 2018/2019



Source: DG AGRI

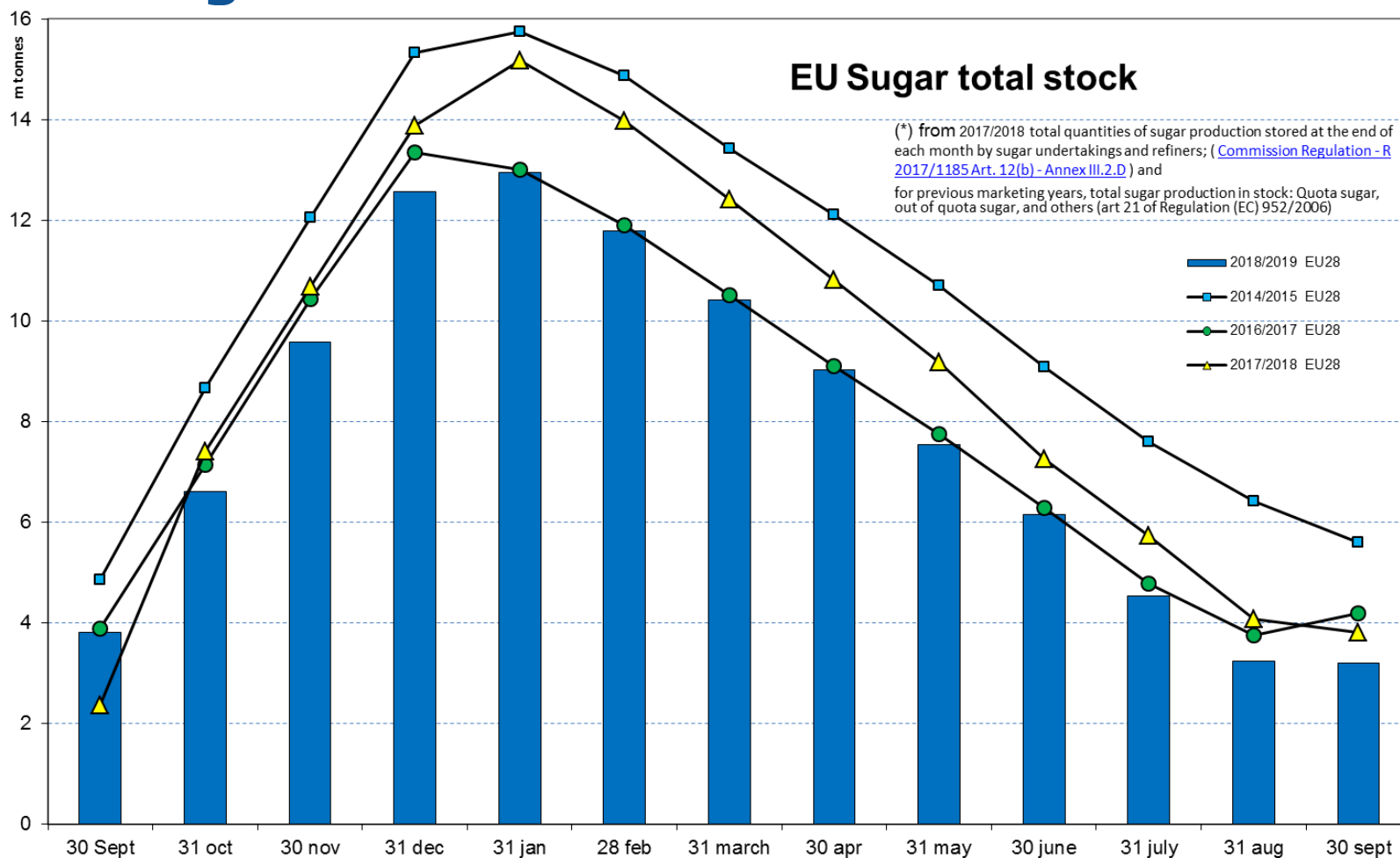
EU Sugar Stocks

Sugar stocks (*) - EU 28



(*) Total quantities of sugar production stored at the end of each month by sugar undertakings and refiners;
based on Member States communications: [Commission Regulation - R 2017/1185 Art. 12\(b\) - Annex III.2.D](#)

5. Sugar stocks





*Thank you
for your attention*