



Apples and pears data SH season2022



Consolidated SH production: Apple forecast by country

Apples

Country	x 1000 tons											
	2013	2014	2015	2016	2017	2018	2019	2020	2021	F2022 (1)	(2)	
Argentina	776	744	760	774	545	557	550	578	502	445	-11	-18
Australia	289	275	309	301	306	292	288	263	321	311	-3	7
Brazil	1.063	1.165	1.145	826	1.329	1.094	1.101	939	1.277	900	-30	-19
Chile	1.746	1.670	1.708	1.635	1.675	1.761	1.665	1.515	1.485	1.455	-2	-6
New Zealand	550	478	554	539	506	576	554	575	515	590	15	8
South Africa	907	794	924	902	940	884	878	991	1.117	1.163	4	17
Total	5.331	5.126	5.400	4.977	5.300	5.165	5.035	4.861	5.217	4.864	-7	-3

Crop = - 7%
 4.864.000 T
 Up: RSA, NZ and AUS
 Down: ARG, BR, CL

Up: Cripps Pink , Golden
 Down: Fuji, Gala

Variety	x 1000 tons											
	2013	2014	2015	2016	2017	2018	2019	2020	2021	F2022 (1)	(2)	
Braeburn	165	135	142	126	119	122	104	72	80	86	8	0
Cripps pink	364	362	429	396	385	408	398	409	580	589	2	27
Fuji	672	749	700	636	941	676	774	616	797	561	-30	-23
Gala	1.845	1.796	1.984	1.746	1.968	2.096	1.931	1.864	1.841	1.706	-7	-9
Golden Delicious	232	159	232	224	234	215	206	224	242	252	4	12
Granny Smith	650	582	579	534	507	476	465	492	515	504	-2	3
Red Delicious	819	770	810	824	669	664	642	607	486	455	-6	-21
Others	585	572	523	492	477	507	514	577	676	711	5	21
Total:	5.331	5.126	5.400	4.977	5.300	5.165	5.035	4.861	5.217	4.864	-7	-3



Consolidated SH Apple export forecast

Country	2018	2019	2020	2021	F2022	(1)	(2)
Argentina	102.100	111.000	97.206	80.320	72.000	-10.36%	-25.14%
Australia	4.220	5.812	2.150	2.664	2.489	-6.57%	-29.73%
Brazil	71.000	57.000	62.000	99.048	35.000	-64.66%	-51.85%
Chile	774.710	732.556	652.163	639.197	626.076	-2.05%	-7.20%
New Zealand	372.373	391.597	399.581	353.989	415.822	17.47%	8.93%
South Africa	393.148	412.600	458.920	559.247	593.375	6.10%	24.42%
Total	1.717.551	1.710.565	1.672.020	1.734.465	1.744.762	0.59%	2.29%



Consolidated SH production Pear forecast by country

Pears

x 1000 tons

Country	2013	2014	2015	2016	2017	2018	2019	2020	2021	F2022	(1)	(2)
Argentina	801	702	782	815	578	579	600	648	603	522	-13	-15
Australia	129	107	104	100	102	105	94	85	86	81	-6	-8
Chile	200	170	188	177	149	185	193	166	136	122	-11	-26
New Zealand	12	10	12	12	11	14	12	13	9	11	31	2
South Africa	379	399	415	432	436	423	411	438	467	492	5	12
Total	1.521	1.388	1.500	1.535	1.276	1.305	1.310	1.350	1.302	1.229	-6	-7

Crop = - 6%
 1.229.000 T
 Up: RSA, NZ
 Down: ARG, AUS, CL

Up: Forelle
 Down: Williams , Packham

x 1000 tons

Variety	2013	2014	2015	2016	2017	2018	2019	2020	2021	F2022	(1)	(2)
Beurre Bosc	38	33	30	13	13	13	13	11	6	6	-3	-41
Forelle	115	120	132	139	110	113	107	111	115	121	6	9
Packham's T	513	436	505	526	439	450	455	493	464	444	-4	-6
Williams BC	519	488	478	490	383	387	391	359	351	306	-13	-17
Others	336	309	354	367	331	342	344	376	365	352	-4	-3
Total:	1.521	1.388	1.500	1.535	1.276	1.305	1.310	1.350	1.302	1.229	-6	-7



Consolidated SH: Pear export forecast

Country	2018	2019	2020	2021	F2022	(1)	(2)
Argentina	337.900	350.400	336.297	315.000	271.000	-13.97%	-18.84%
Australia	11.912	9.434	8.522	9.334	8.131	-12.89%	-10.62%
Chile	129.541	134.843	112.043	125.043	111.665	-10.70%	-9.93%
New Zealand	4.816	3.864	2.638	2.179	2.469	13.31%	-14.68%
South Africa	212.149	213.666	210.264	229.528	247.942	8.02%	13.83%
Total	696.318	712.207	669.764	681.084	641.207	-5.85%	-6.76%





SH apples – Qualitative comparison: Climatic conditions during spring up to summer

Country	Temperature trends	Frost	Heat wave	Hail	Droughts	Floods	Storms/strong winds
Argentina	Extreme highs and lows	Light but at critical times	Twice, moderate	Random storms in production area	In irrigation area	None	None
Australia	Wetter, cooler spring; milder summer	None	None	Isolated hail storms, particularly in Tasmania, South Australia	Easing drought in NSW and Qld with rains in early 2021	None	Associated with hail storms
Brazil		Some minor episodes	Yes	Some minor episodes	Severe	None	None
Chile							
New Zealand	None	None	None	None	None	None	None
South Africa	Cool, natural spring	None	None	None	None	None	None



General comments for SH season

- Still impact of COVID pandemic, among other on shortage of labour
- On-going move towards new varieties
- For both apples and pears seasons to be in advance (one week) in South America, on average in South Africa and late (one week) in Oceania
- Sizing average to good for apples in all countries expect for Brazil (smaller) and for pears averages in South Africa and slightly bigger in South America