



Ukrainian grains exports and production prospects

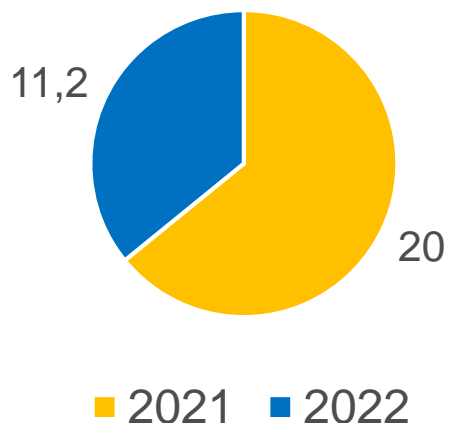
AGRI E4

CDG COP- 14 March 2023

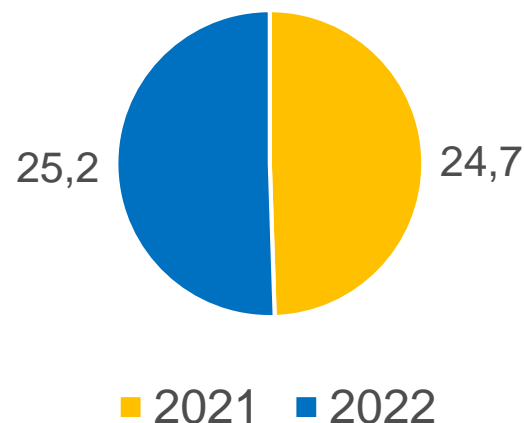
Ukrainian cereals and oilseeds exports

Evolution of Ukrainians exports in 2021 and 2022

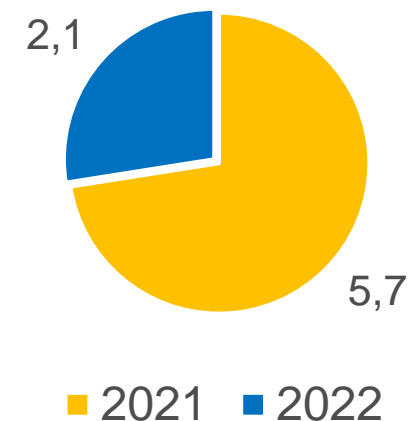
Wheat (million tonnes)



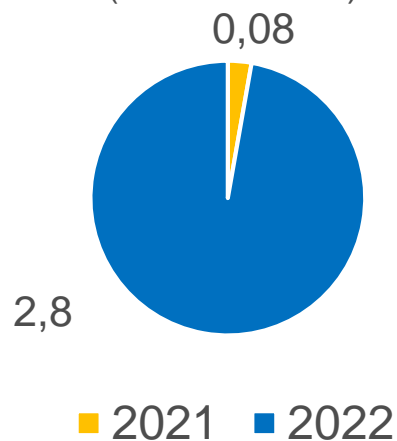
Maize (million tonnes)



Barley (million tonnes)

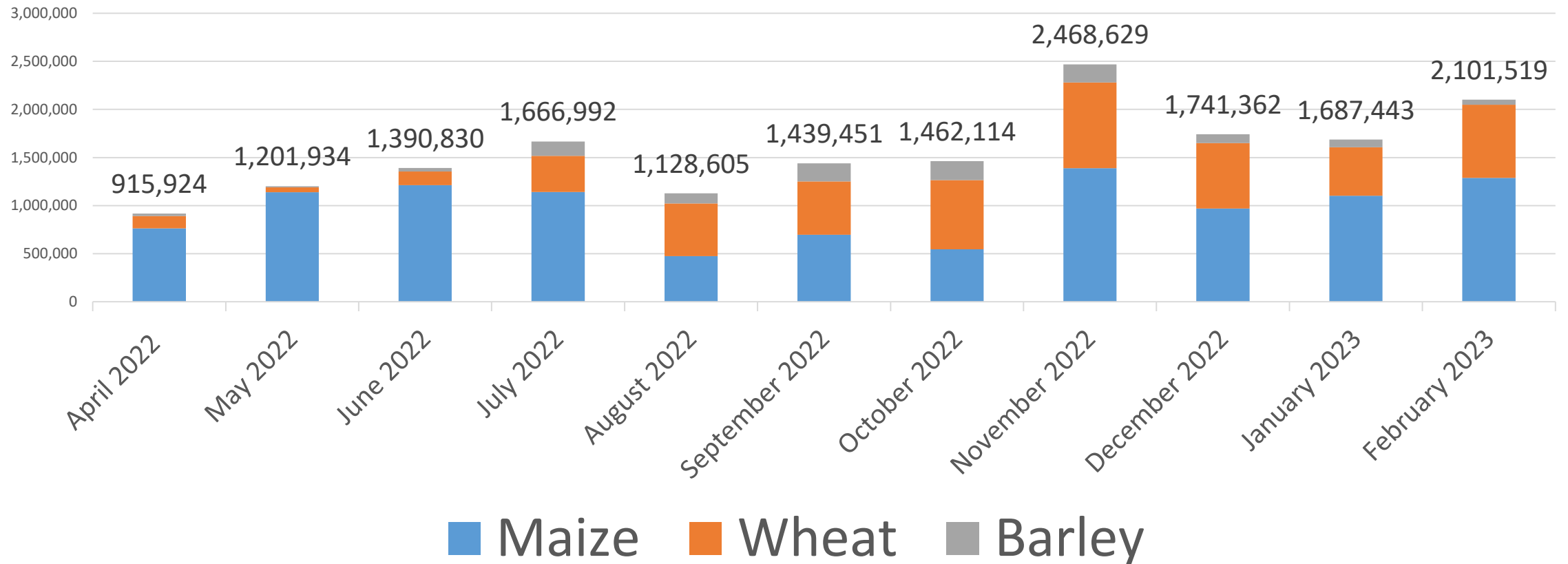


Sunflower seeds
(million tonnes)



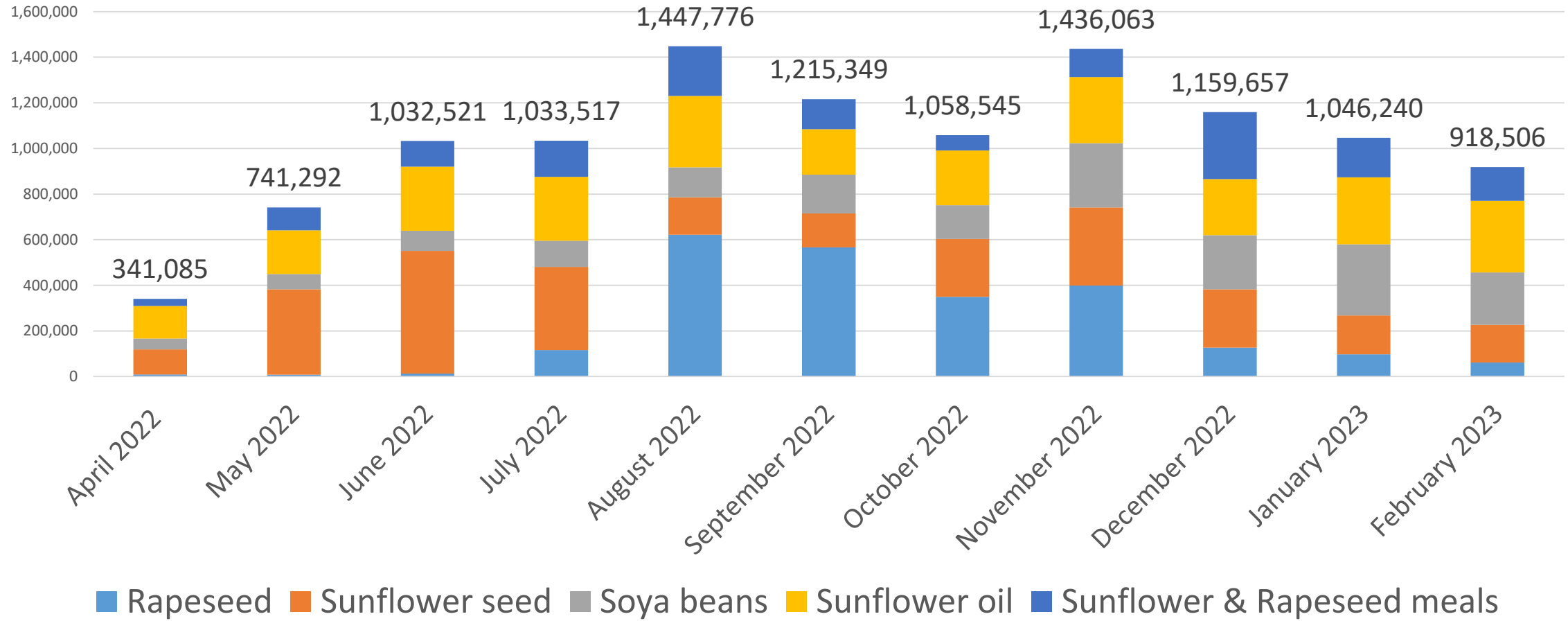
Source: Ukrainian Customs Services

Estimated monthly Ukraine cereals exports through Solidarity Lanes



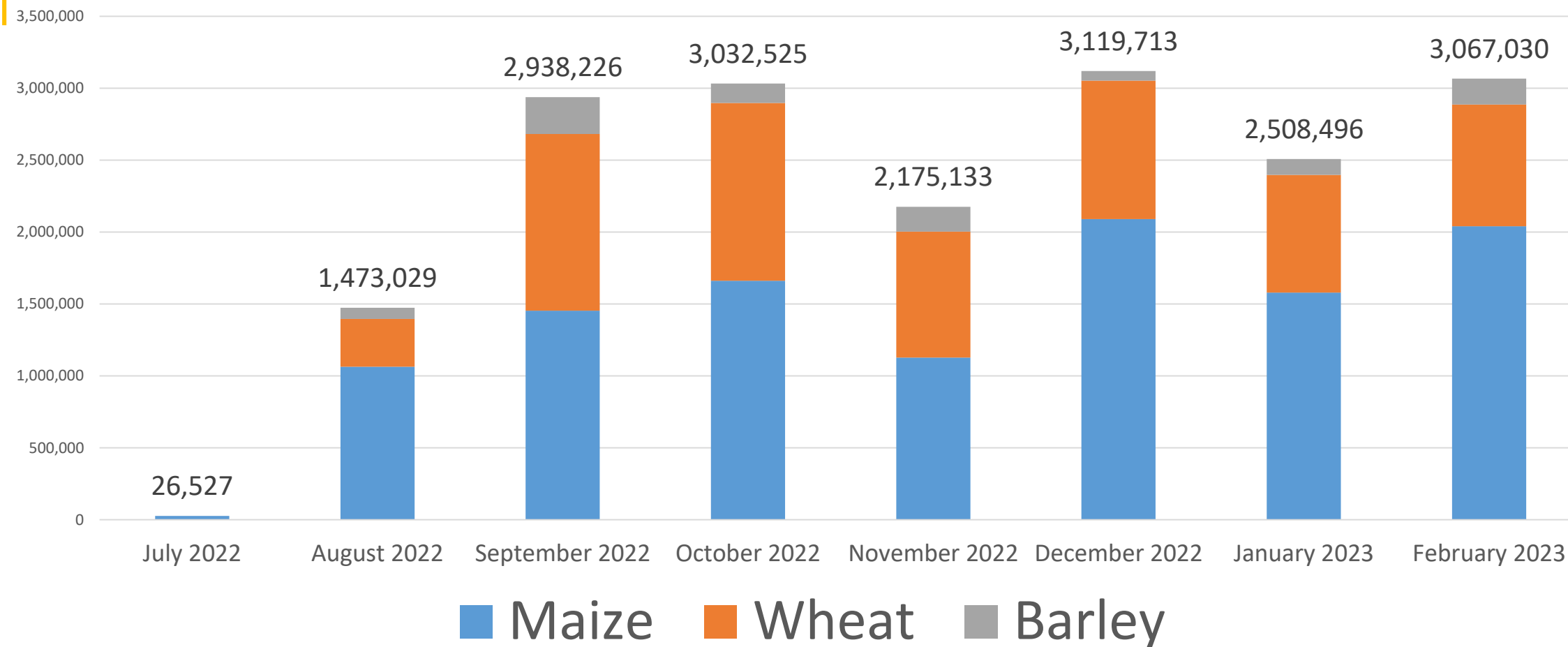
Source: DG AGRI calculations based on Ukrainian State Customs Service and United Nations Black Sea Grain Initiative Joint Coordination Centre

Estimated monthly Ukraine oilseeds and oilseeds products exports through Solidarity Lanes



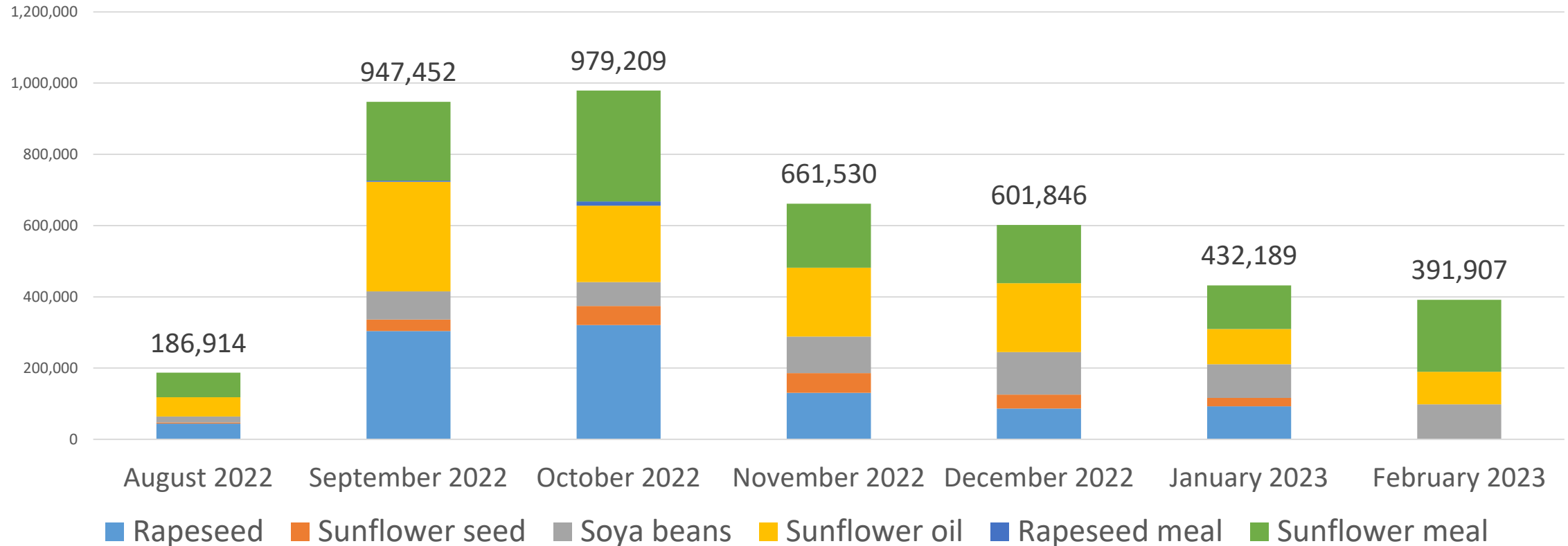
Source: DG AGRI calculations based on Ukrainian State Customs Service and United Nations Black Sea Grain Initiative Joint Coordination Centre

Monthly exports of main cereals through the BSGI

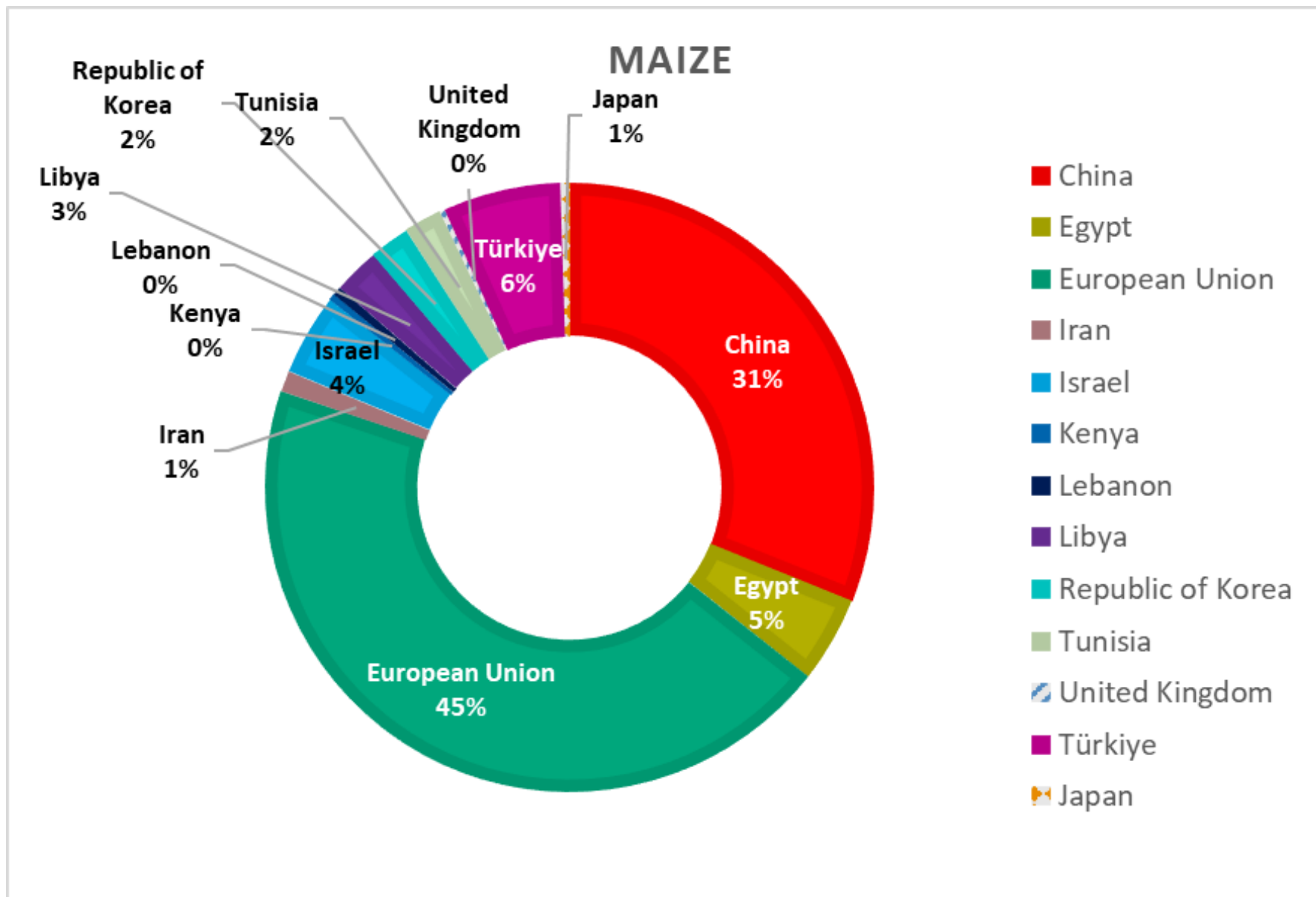


Source: United Nations Black Sea Grain Initiative Joint Coordination Centre

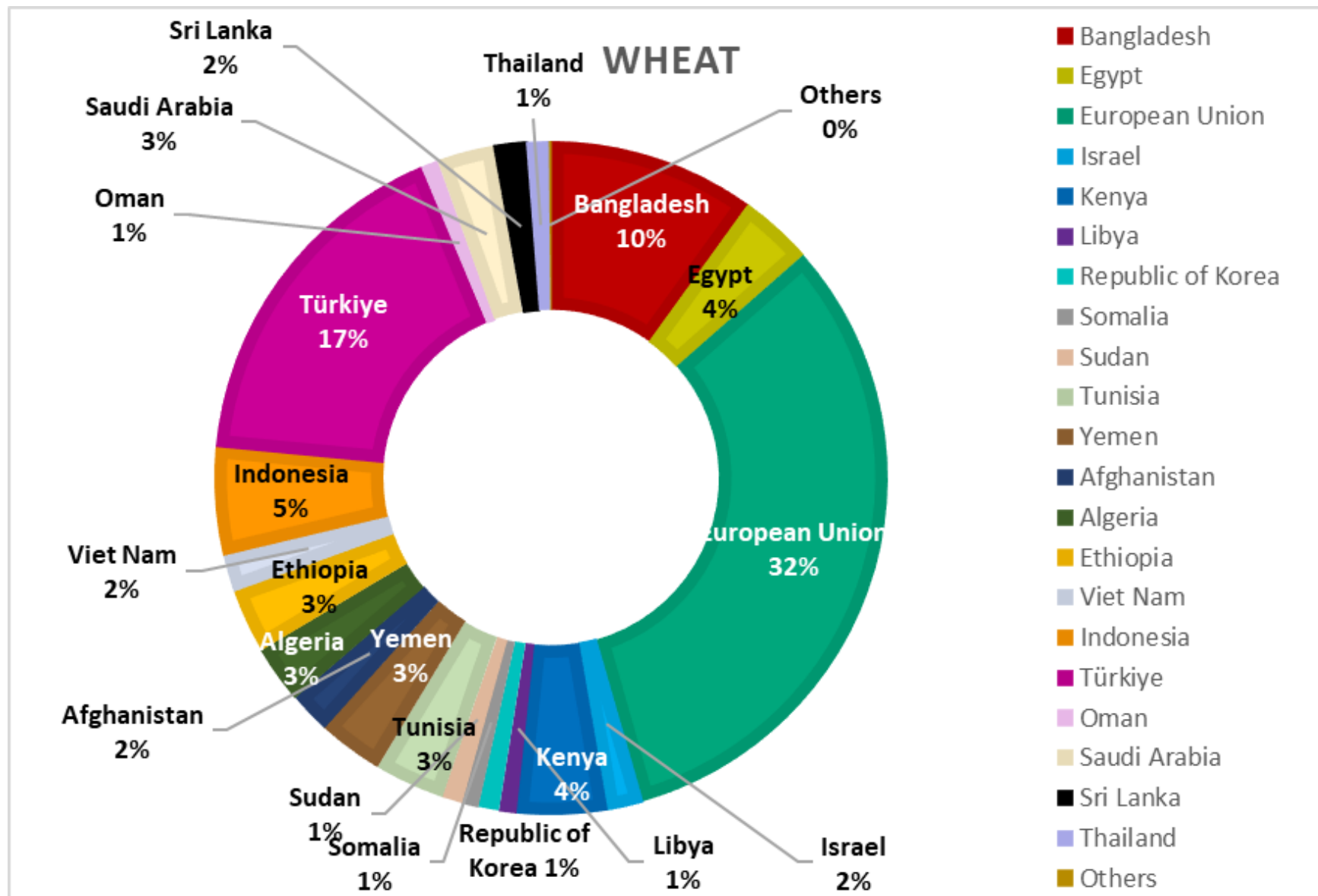
Monthly exports of main oilseeds and oilseeds products through the BSGI



Source: United Nations Black Sea Grain Initiative Joint Coordination Centre



Source: United Nations Black Sea Grain Initiative Joint Coordination Centre



Source: United Nations Black Sea Grain Initiative Joint Coordination Centre

Ukrainian production prospects in 2023/24

Forecast for harvested area in 2023/24

- Wheat

	20/21	21/22 (est.)	22/23 (f'cast)	23/24 (proj.)	m ha y/y change
Europe	25.2	26.7	27.0	26.9	- 0.4%
EU	22.9	24.0	24.2	24.1	- 0.5%
CIS	51.9	52.2	52.6	49.9	- 5.2%
Kazakhstan	12.1	12.7	12.8	12.6	- 1.2%
Russia	28.7	27.6	28.7	27.8	- 3.2%
Ukraine	6.8	7.4	6.6	4.9	- 25.2%

- Maize

	20/21	21/22 (est.)	22/23 (f'cast)	23/24 (proj.)	m ha y/y change
Europe	10.6	10.6	10.2	10.0	- 2.5%
EU	9.4	9.3	8.9	8.7	- 2.8%
CIS	9.2	9.5	7.7	6.7	- 12.0%
Russia	2.7	2.9	2.5	2.6	+ 3.6%
Ukraine	5.4	5.5	4.0	3.2	- 20.0%

Source: IGC, forecast for Ukraine include uncontrolled territories.

Thank you



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