



# **Civil Dialogue Group on Animal Products – Sheep & goat developments in market access for third countries - *SPS Barriers* -**

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# Outline presentation

- **EU priority countries – SPS – sheep/goat**
- **SPS Trade barriers**
- **Country-specific developments**
- **What can be done,...more?**

# Exports value live animals – CN 104: 2014-2017

Indicators	Export Value from the EU/MS (EURO)	Export Value from the EU/MS (EURO)
EU Member State(s)	EU28	EU28
YEAR	2014	2017
Total EXTRA-EU28	205.383.721	278.681.553
Libyan Arab Jamahiriya	146.948.905	165.578.998
Jordan	38.240.418	46.279.645
Israel		26.439.572
Turkey	695.291	14.290.328
Lebanon	10.741.079	9.281.113
Vietnam		3.634.540
Bosnia and Herzegovina	1.304.990	2.635.813
United Arab Emirates	1.517.380	2.066.596
Iran, Islamic Republic of	60.518	1.310.004
Palestinian Territory Occupied		1.185.075
Ukraine	24.250	756.867
Serbia	66.241	751.946
Ceuta	609.431	666.588
Uzbekistan		530.507
Russian Federation	377.813	521.178
Melilla	43.840	383.836
Qatar	137.490	381.900
Kazakhstan		314.839
Sudan		288.000
Mongolia		277.083

# Exports meat CN 0204: 2014-2017

Indicators	Export Value from the EU/MS (EURO)	Export Value from the EU/MS (EURO)
EU Member State(s)	EU28	EU28
YEAR	2014	2017
Total EXTRA-EU28	102.486.816	139.408.220
Switzerland	20.150.313	38.437.119
Jordan	2.305.162	18.125.061
Hong Kong	30.452.330	16.981.744
Algeria	9.256.375	8.780.721
United Arab Emirates	6.314.719	5.688.025
Israel	94.725	4.681.624
Canada	232.027	4.316.050
Qatar	55.803	3.031.868
Kuwait	161.658	2.966.341
Oman	364.916	2.651.342
Turkey	230.391	2.494.617
Bahrain	776	2.031.229
Andorra	1.588.139	1.787.079
Libyan Arab Jamahiriya	966.561	1.556.207
Saudi Arabia		1.469.741
Japan	133.551	1.246.678
Norway	10.815.752	1.205.911
Mali	592.535	1.162.303
Ghana	1.129.751	1.158.190
Angola	1.643.790	1.073.624
Central African Republic	433.713	1.021.834
Mauritius	129.524	988.175
Vietnam	116	973.853
China, People's Republic of	96.310	810.682

## SPS priority countries

- Prioritisation exercise: COM (TRADE/SANTE/AGRI), Member States and businesses
  - **Evaluation of export markets which are hampered for SPS reasons**
  - **Different types of markets:**
    - (1) Markets which are already open or partly open (only certain MS/certain establishments/difficult import conditions)
    - (2) Markets which are closed

# SPS priority countries - objectives

- Focus on key priority markets
- To give an extra push to markets where SPS barriers exist
- Non-priority countries – when SPS barriers seen – continued follow-up

# Priority markets

- Periodical review
- Market Access Database
- Intensified information exchange
- Coherent message
- Extra push technical/political

## Priority markets – which countries?

- **USA** – sheep/goat meat market access
- **China:** sheep/goat meat market access progress in removal of scrapie/FMD (7 MS at least);
- **Iran:** harmonised certificates for beef and sheep meat
- Other priority countries – general priority objective on animal products: **Brazil; Canada; The Philippines; Japan; Korea; Vietnam...**



# SPS trade barriers

- Trade with small ruminants and their products should follow international standards.

## Main SPS issues for EU exports:

- Animal health conditions TSE (scrapie), bluetongue, FMD, sheep/goat pox,... OIE standards exist
- Overly lengthy and burdensome import procedures
- MS by MS
- Non-recognition of regionalisation (AH e.g. FMD,...)

# Countries with sheep/goat exports in the EU overview application tables

- **BRAZIL (CY pending application)**
- **CANADA**
  - 15 EU MS approved: AT, BE, CY, CZ, DE, ES, FI, FR, GR, IE, NL, PT, SV, SE, and UK.
- **CHINA: closed - ban due to scrapie (AT, BE, CZ, DE, CY, FI, FR, IE, NL, RO, SE, UK) and FMD (CY, BG)**  
COM aware of pending applications for: BG, ES, IE, LV, NL, PL and UK

# Countries with sheep/goat exports in the EU applications overview tables

- **INDIA: UK pending**
- **JAPAN: (TSE/scrapie ban) – EU MS applications FR and IT**
- **MEXICO (TSE ban) – EU MS applications: UK**
- **THE PHILIPPINES – IE access; UK pending**
- **UNITED ARAB EMIRATES: market open (and exporting) for DE, FR, IE, IT, NL, PT, (RO), ES and UK**

# Countries with sheep/goat exports in the EU applications overview tables

- **SAUDI ARABIA:** approved EU MS: ES, IE and UK
  - End 2017: Ban lifted for RO (Scrapie)Banned EU MS (TSE): AT, BE, BG, CZ, CY, DE, DK, FI, FR, GR, HR, HU, IT, LU, LV, MT, NL, PL, PT, SE and SI.
- **SOUTH KOREA:** market closed: COM not aware of any MS appl
- **THAILAND:** pending PL and UK
- **VIETNAM:** pending IE
- **USA:** LT eligible - Publication new TSE rule awaiting
  - market closed (TSE): ES, IE, GR, UK (England, Wales, Scotland)

# Recent positive developments sheep/goat meat market access

- **SAUDI ARABIA:** End 2017: scrapie ban was lifted for RO  
Market access granted to PT, IE and UK.
- **SOUTH KOREA:** market closed: COM not aware of any MS appl
- **THAILAND:** pending PL and UK
- **VIETNAM:** pending IE and UK
- **USA:** LT eligible - Publication new TSE rule awaiting
  - market closed (TSE): ES, IE, GR, UK (England, Wales, Scotland)

# Updated information in MADB

- Sector to prioritise markets
- Inform about trade barriers;
- Contribute commenting on new draft legislation in third countries;
- Participation in Market Access activities of the Commission : SPS Market Access WG for sharing the information between Commission, Member States and industry;
- Inform when problems solved.

# THANK YOU

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