



Ukrainian grains exports and production prospects

AGRI E4

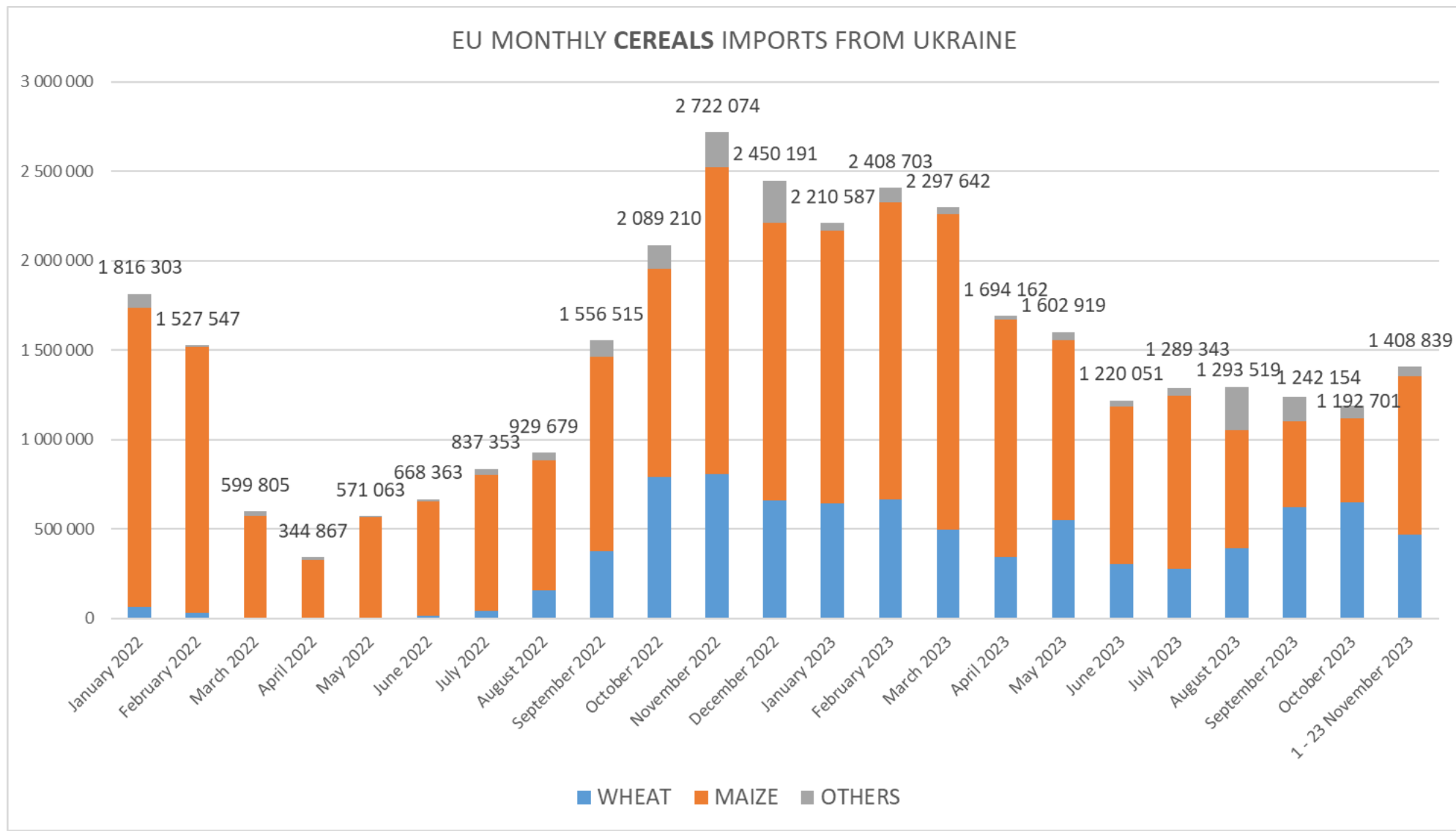
Crops Market Observatory – 4 December 2023

Ukrainian cereals and oilseeds exports

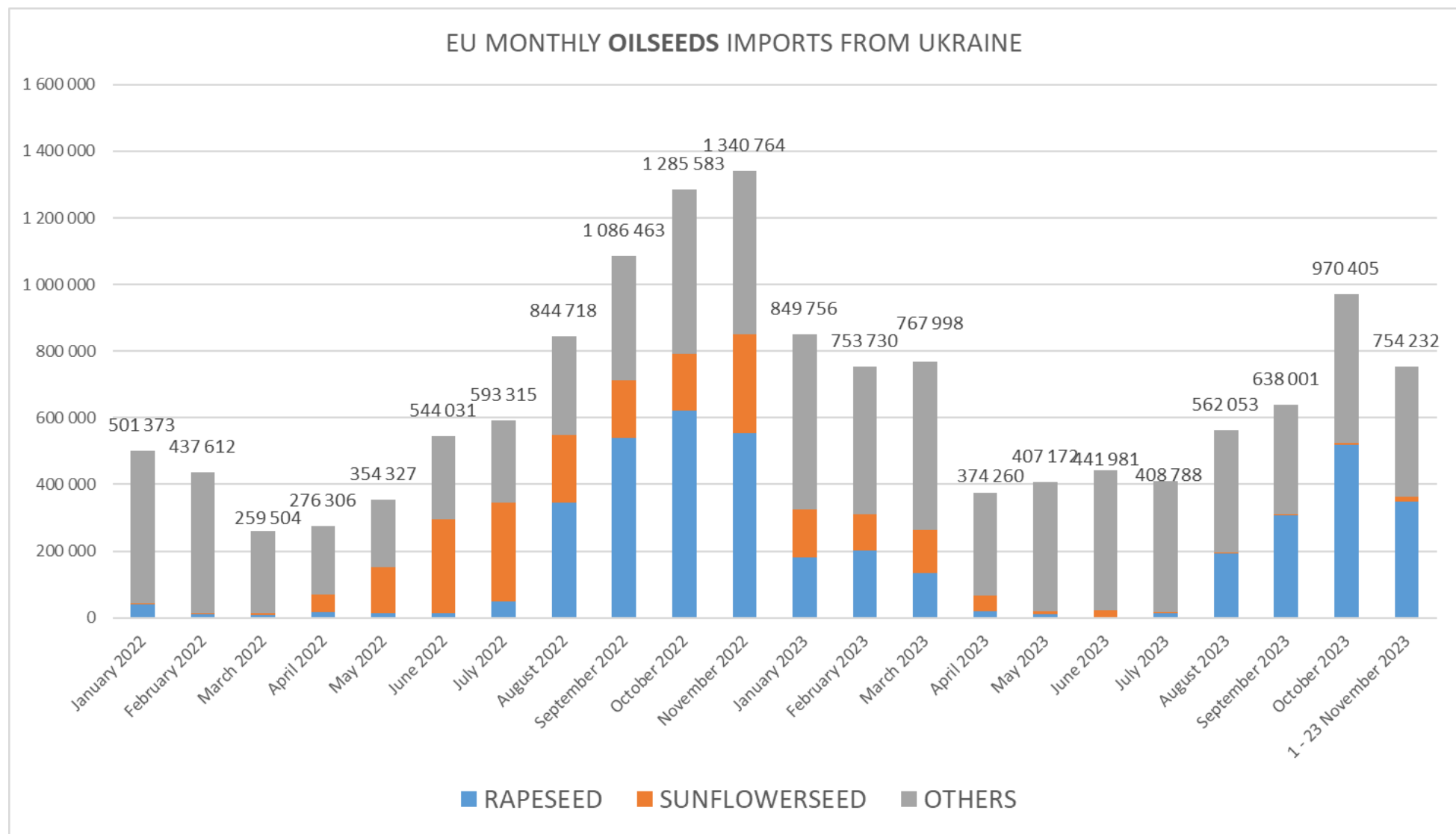
Ukrainian cereals exports

(in thousand tonnes)	2023/2024		2022/2023
	From 01.07.2023 to 30.11.2023	November 2023	Until 02.12.2022
Cereals and legumes, total	13 097	3 857	18 082
Wheat	5 909	1278	6 867
Barley	874	192	1 480
Maize	6 180	2376	9 662
Wheat flour	47,7	6,3	53,2
Export together (grain + flour)	13 163	3 866	18 157

Source; UA Ministry of agriculture (<https://minagro.gov.ua>), update 1 December 2023



Source: Taxud Surveillance



Source: Taxud Surveillance

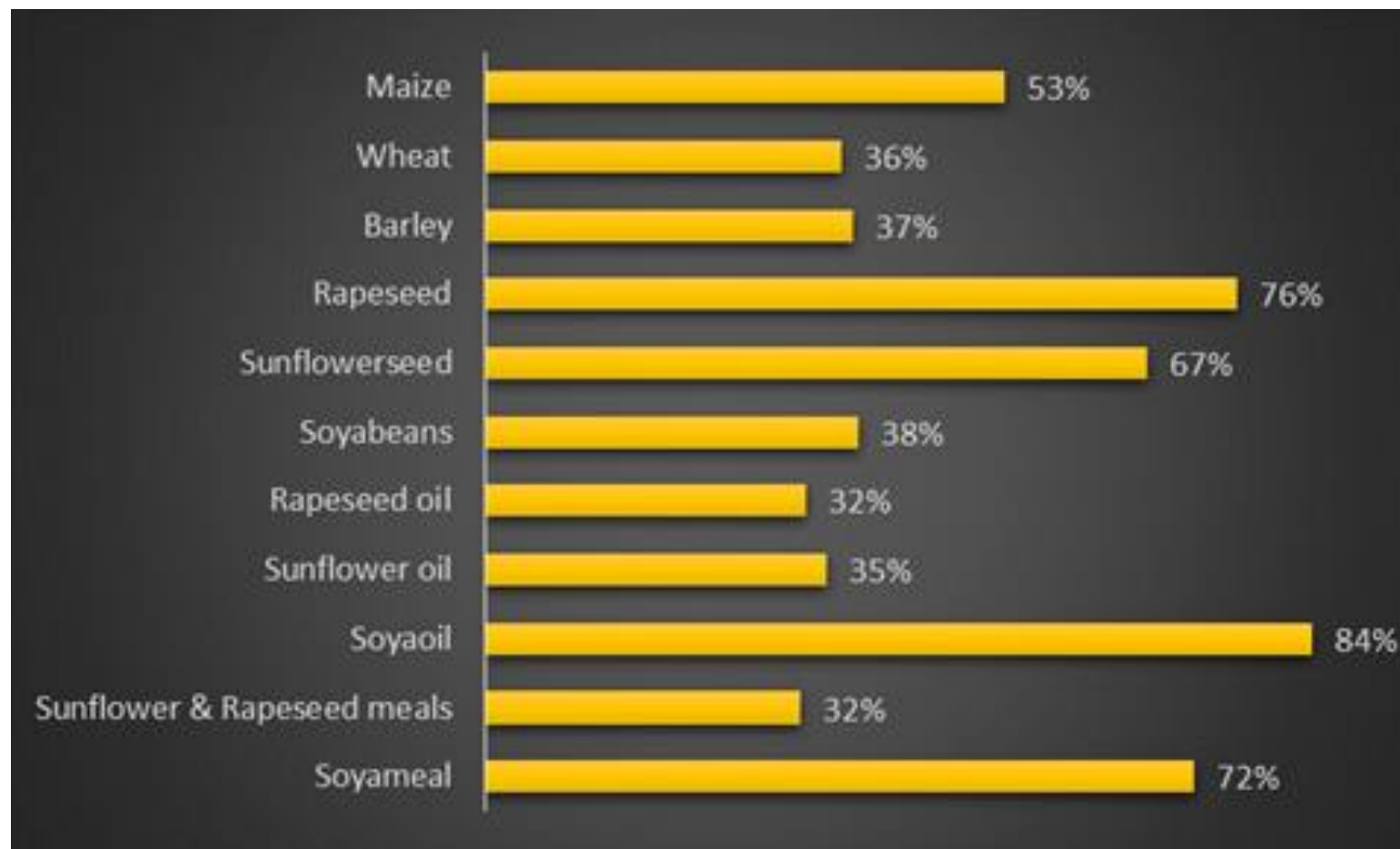
From 24/03/2022 to 23/11/2023											
Table 5. EU cereals imports from Ukraine per Member State											
Importing MS	Common wheat	Common wheat flour (grain equivalent)	Durum wheat	Durum wheat meal (grain equivalent)	Barley	Malt (grain equivalent)	Maize	Rye	Oats	Sorghum	TOTAL CEREALS
BE	454	29	0	0	0	0	478 092	0	0	839	479 414
BG	18 987	2 209	1 112	6	5 185	0	19 229	0	94	182	47 005
CZ	19 489	12 369	46	28	22	0	65 520	2 547	22	68	100 110
DK	0	0	960	0	0	0	30 964	0	0	0	31 924
DE	135 740	5 582	215	17	20 078	0	881 650	1 701	262	1 527	1 046 771
EE	170	241	0	0	0	0	10 767	0	0	0	11 178
IE	0	0	0	0	0	0	67 015	0	0	0	67 015
EL	475 648	28	9 351	0	61 647	0	270 526	0	0	383	817 583
ES	4 741 893	211	12 833	0	870 418	0	4 756 643	4 799	45	4 923	10 391 766
FR	0	4 227	0	0	0	0	5 319	0	0	0	9 547
HR	5 215	21 247	0	0	0	30	155 096	0	0	0	181 588
IT	472 996	125	5 032	2	17 655	0	2 183 842	0	238	13 362	2 693 251
CY	19 275	127	0	0	142 136	0	285 769	0	0	0	447 307
LV	49 247	1 709	2 172	0	403	0	11 838	0	0	0	65 369
LT	58 060	6 134	4 814	16	357	56	135 241	0	0	0	204 678
LU	0	0	0	0	0	0	137	0	0	0	137
HU	241 481	11 310	7 258	0	4 881	0	1 740 984	1 643	244	201	2 008 002
MT	0	0	0	0	0	0	0	0	0	0	0
NL	85 181	509	168	0	3 070	0	2 710 957	0	0	265	2 800 149
AT	6 199	152	0	0	763	0	179 240	0	23	0	186 377
PL	840 836	34 620	27 391	7	86 803	17 834	2 398 847	7 382	1 595	10 267	3 425 582
PT	133 339	0	0	0	14 036	0	902 823	0	0	269	1 050 466
RO	700 349	18 671	11 027	0	127 763	7 685	1 315 777	170	46	1 398	2 182 885
SI	88 499	2 103	0	0	25	0	1 006 100	0	66	0	1 096 793
SK	86 330	10 385	12 202	2	20 566	0	657 637	0	0	0	787 121
FI	0	0	0	0	0	0	0	0	0	0	0
SE	0	1 732	0	0	0	0	46	0	23	0	1 801
EU	8 179 387	133 719	94 580	78	1 375 808	25 605	20 270 058	18 243	2 658	33 684	30 133 820

Source: Taxud Surveillance

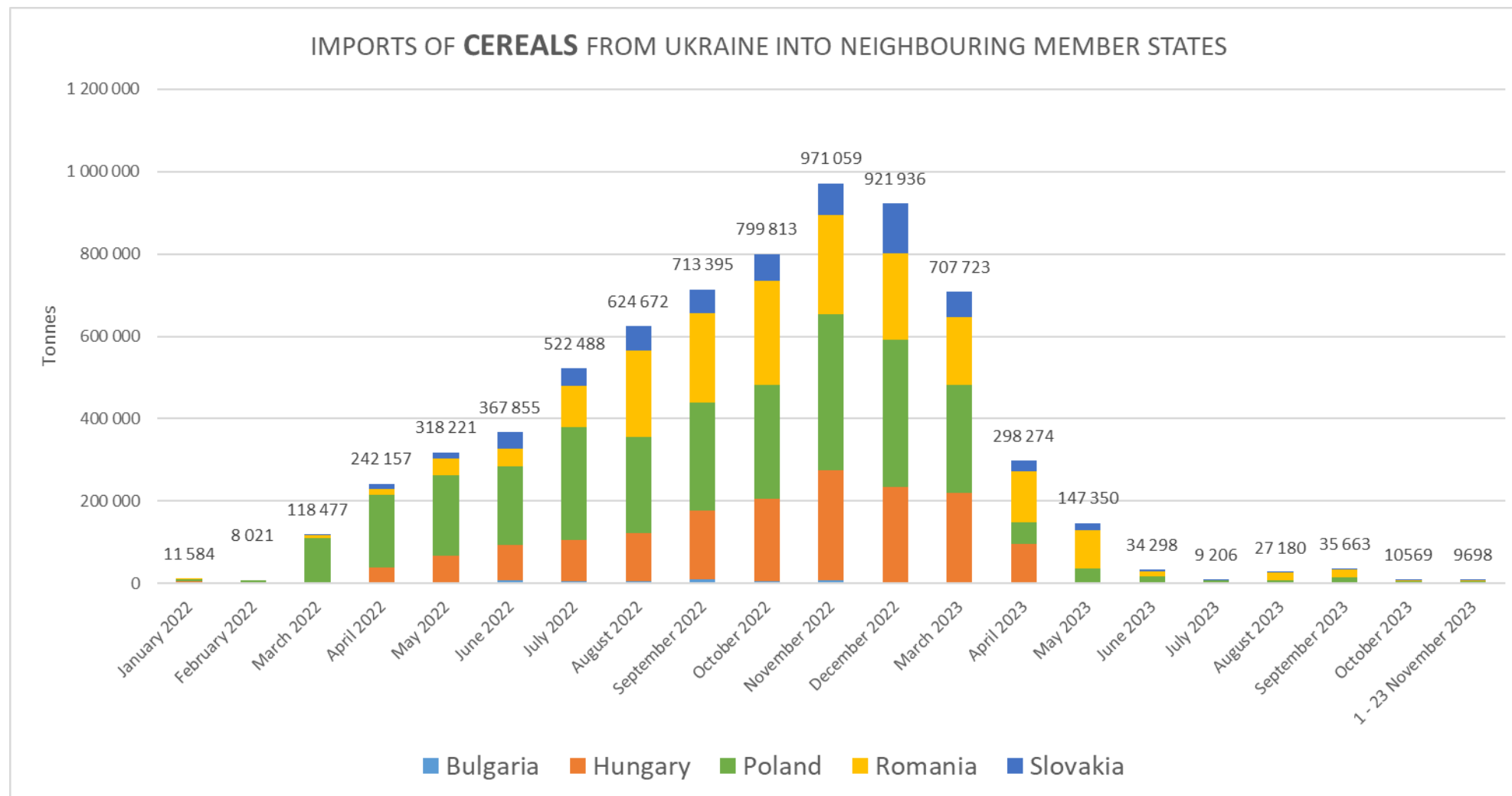
From 24/03/2022 to 23/11/2023 Table 6. EU oilseeds imports from Ukraine per Member State										
Importing MS	Soya beans	Rapeseed	Sunflower-seed	Soya meal	Rapeseed meal	Sunflower-seed meal	Soyaoil	Rapeseed oil	Sunflower-seed oil	TOTAL OILSEEDS
BE	5 411	863 208		88		6 490	431	1	8 627	884 255
BG	1 420	38 885	1 057 250	892	197	155 578	1 463	1 622	391 768	1 649 074
CZ	7 917	113 942	5 922	10	23	5 279	3 832	167	21 861	158 954
DK	67		824	59		3 292		65	2 080	6 388
DE	225 970	713 852	8 579	5 294		19 645	179	3 425	29 493	1 006 438
EE		2 561	6 786	3 354	2 466	6 684	65	193	1 918	24 027
IE			43			580			65	689
EL	65 200	54 811	8 361	157	6 172	15 340	2 120	96	6 410	158 664
ES	47 679	19 416	75 895		31 373	88 668			476 694	739 724
FR	59 949	376 780	109 373	25	1 247	141 294			125 893	814 560
HR	541	3 937	15 108	197	45	1 689			2 729	24 246
IT	220 943	659	888	833	8 874	199 737			253 231	685 164
CY						8 190	1 160		5 509	14 859
LV	91	87 763	44	201	595	4 292	452	9 047	5 895	108 381
LT	44	63 844	847	2 676	3 822	8 765	4 323	31 927	30 489	146 736
LU									351	351
HU	149 083	92 736	400 866	130 821	8 853	37 447	1 420	5 704	224 234	1 051 165
MT							53		1 641	1 694
NL	268 550	692 911	66 005	11 673		25 175	2 093	4 643	292 319	1 363 369
AT	40 642	8 706	15 865	3 332		2 385	125	578	22 872	94 504
PL	240 313	731 760	19 050	358 953	97 874	945 239	348 864	75 629	751 970	3 569 653
PT		68 322	78 233						17 328	163 883
RO	288 188	334 428	440 313	59 150	1 582	49 789	6 380	4 022	55 167	1 239 018
SI	97 282	719	5 598	266	789	27 155	241		42 585	174 637
SK	44 999	119 134	27 104	1 893	333	5 879	597	433	15 656	216 027
FI		23	86			1 520			314	1 943
SE			215			3 078		28	11 036	14 357
EU	1 764 289	4 388 399	2 343 257	579 872	164 244	1 763 188	373 797	137 579	2 798 135	14 312 761

Source: Taxud Surveillance

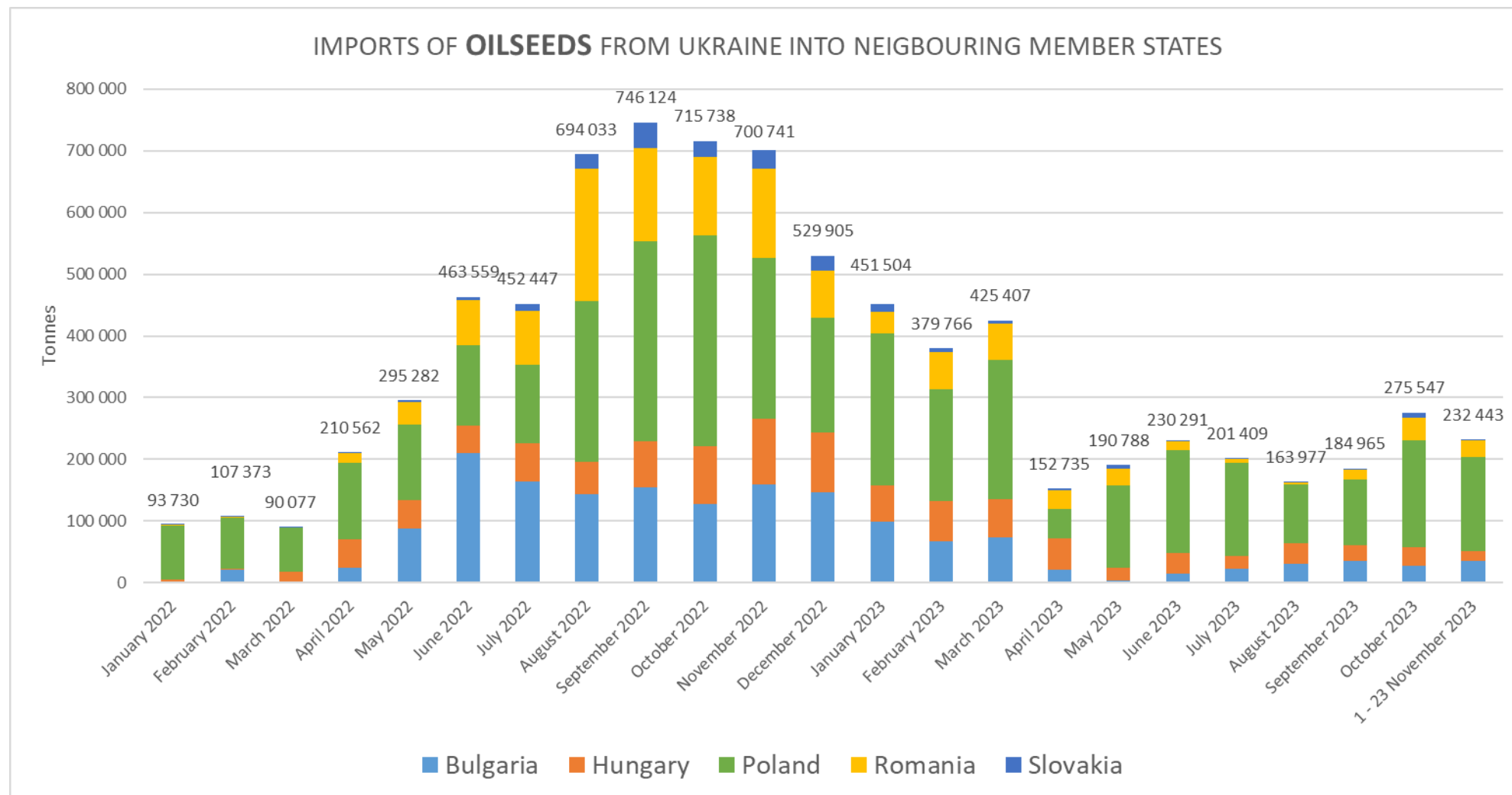
EU share in Ukrainian exports of cereals and oilseeds since the start of the war



Source: DG AGRI calculations based on Ukrainian State Customs Service and Taxud Surveillance data



Source: Taxud Surveillance



Source: Taxud Surveillance

Ukrainian production prospects in 2023/24

Production forecast 2023/24

Production (m t)	2020/21	2021/22	2022/23 est'	2023/24 f'cast	y/y %	23/24 vs 21/22 (%)
<i>Wheat</i>	25,4	33,0	26,8	28,7	7,0	-13,0
<i>Maize</i>	30,3	42,1	27,7	28,8	4,1	-31,6
<i>Barley</i>	7,9	10,0	6,6	6,7	1,1	-33,1
Exports (m t; Jul/Jun)						
<i>Wheat</i>	16,8	18,9	17,1	13,0	-24,0	-31,2
<i>Maize</i>	23,1	23,6	29,3	18,0	-38,6	-23,7
<i>Barley</i>	4,2	5,7	2,7	1,8	-33,5	-68,7
Production (m t)						
<i>Rapeseed</i>	2,6	2,9	3,7	6,1	64,9	108,3
<i>Soya beans</i>	2,8	3,4	3,9	4,7	20,4	39,1
<i>SFS</i>	13,1	16,4	15,8	16,5	4,8	0,7
Exports (m t; Oct/Sep)						
<i>Rapeseed</i>	2,5	2,7	3,4	3,6	5,1	33,5
<i>Soya beans</i>	1,4	1,6	3,0	2,6	-14,8	58,0
<i>SFS</i>	0,2	1,8	1,7	0,9	-48,1	-51,7
IGC GMR 549; 16/NOV/2023						

Source: IGC, the whole Ukraine included (including Crimea as well)

Actual harvest- government controlled territory only

(in million tonnes)	Actual harvest (by 1 December 2023)
Wheat	22,5
Maize	26,1
Barley	5,9
Sunflower	11,9
Rapeseed	4
Soya	4,8
Total	77

Thank you



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