



#EU  
AgriFood  
Days

# AGRICULTURAL OUTLOOK

*Sowing the Future of EU Agriculture*



Medium-term outlook of DG AGRI  
Wine Market Observatory

10 June 2024



European  
Commission

# Short-term Outlook

- **WHAT?** Short-term and up-to-date analysis of EU agricultural markets
- **HOW?** In-house markets' expertise from different units ("outlook groups")
- **WHY?** Contribution to **more transparency** in market developments worldwide

# Medium-term Outlook

- **WHAT?** Assessment of the likely developments in the current policy framework
- **HOW?** In-house markets' expertise from different units ("outlook groups") + external experts
- **WHY?** Support to **an evidence-based policy-making**





# MTO Questionnaire

- **Key tool** to gather market knowledge
- Individual replies are **confidential** and not shared anywhere, the results of the questionnaires are **aggregated** and analyzed
- **Timing:**
  - June: questionnaire launched / replies by end August
  - September/October: results used as an input for MTO exercise
  - October/November: wine balance sheet shared for comments
  - December: MTO report published



# Balance sheet 2023

- Needed expert knowledge to estimate:

EU wine balance sheet	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Area (million ha)	3.2	3.2	3.2	3.2	3.2	3.2	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1
Yield (hl/ha)	54.3	44.7	48.9	47.6	50.4	47.4	48.0	48.0	47.9	47.9	47.8	47.8	47.7	47.7	47.6	47.6	47.5	47.5
Production	174	144	157	153	159	149	151	150	150	149	149	148	148	147	147	146	146	145
of which 5 main producer MS	157	130	143	138	145	137	138	137	137	136	136	135	135	134	134	133	133	133
other EU MS	18	14	14	15	14	13	13	13	13	13	13	13	13	13	13	13	13	13
Imports	8	8	7	7	6	6	6	6	6	6	6	6	6	6	6	6	6	6
Exports	30	29	32	32	31	29	31	31	31	31	31	31	32	32	32	32	32	32
Domestic use	130	125	130	132	125	128	126	125	125	124	123	123	122	121	121	120	120	119
Human consumption	105	100	97	103	96	96	95	95	94	93	93	92	92	91	90	90	89	89
per capita consumption (l)	23.5	22.3	21.7	23.0	21.5	21.2	21.1	21.0	20.9	20.8	20.7	20.5	20.4	20.3	20.2	20.1	20.0	19.9
Other uses	25	25	33	29	29	32	31	30	31	31	30	30	30	30	30	30	30	30
Ending stocks	170	168	171	166	175	173	173	173	173	173	173	173	173	173	173	173	173	173



# Useful links

- MTO reports: [https://agriculture.ec.europa.eu/data-and-analysis/markets/outlook/medium-term\\_en](https://agriculture.ec.europa.eu/data-and-analysis/markets/outlook/medium-term_en)
- STO reports: [https://agriculture.ec.europa.eu/data-and-analysis/markets/outlook/short-term\\_en](https://agriculture.ec.europa.eu/data-and-analysis/markets/outlook/short-term_en)
- STO interactive balance sheets: <https://agridata.ec.europa.eu/extensions/DataPortal/short-term-outlook.html>
- Estimated MS balance sheets: [https://datam.jrc.ec.europa.eu/datam/mashup/PROD\\_TRADE\\_USE/](https://datam.jrc.ec.europa.eu/datam/mashup/PROD_TRADE_USE/)
- Food supply and security dashboard: <https://agridata.ec.europa.eu/extensions/DataPortal/food-supply-security.html>

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