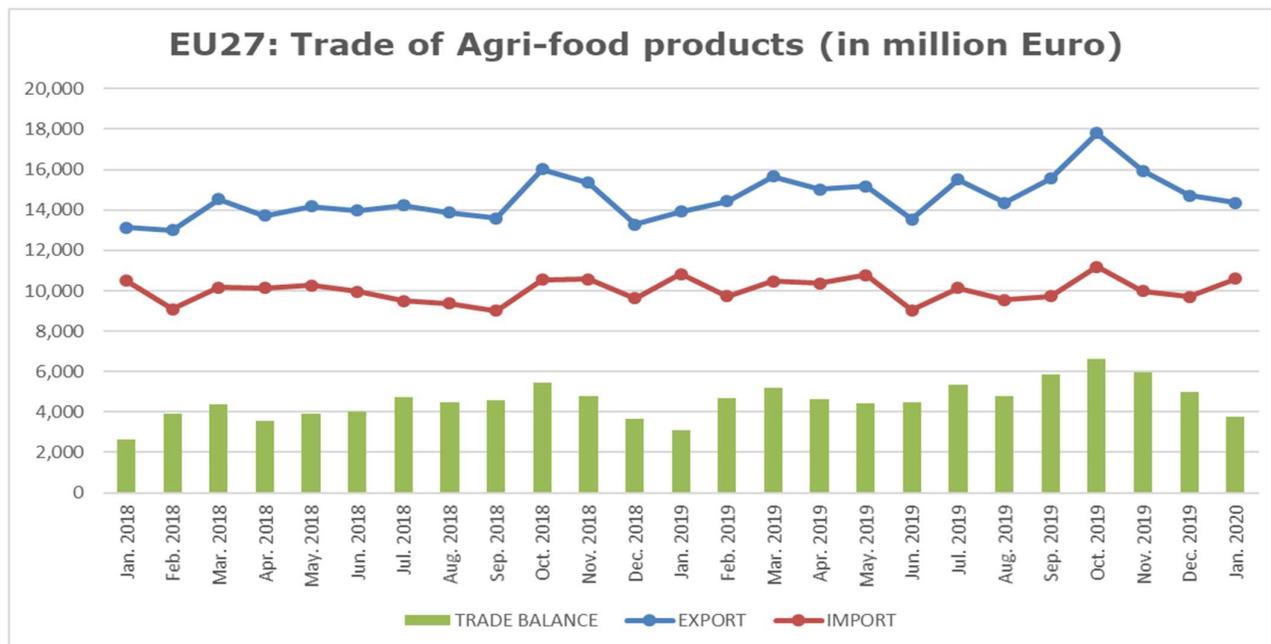


Monitoring EU27 Agri-Food Trade: Developments until January 2020



January 2020: EU27¹ monthly agri-food trade

The monthly value of the EU27 agri-food exports in January 2020 was lower than the three months before but continued to grow compared to the level in January 2019, reaching EUR 14.36 billion, 3.1% above the year before. Despite an increase in imports compared to previous months, the year-on-year import value slightly decreased to EUR 10.6 billion - 2.2% below the level of January 2019. As a result, the monthly agri-food trade surplus stood at EUR 3.76 billion - a 22% increase compared to January 2019.

¹ EU27 excludes the UK which left the EU on 31/01/2020. Trade with the UK is reported as trade with a third country in this note, for the current period and the reference periods, although single market conditions still applied to the UK.

EU27 exports to China still at high level, while exports to UK are going down

On a year over year basis, the highest increases in monthly export values (January 2020 compared to January 2019, EUR million) were recorded for China (+483, +49%). Thus, the impact of the COVID-19 outbreak in China seems not yet to be reflected in EU agri-food exports to this country. For other countries as well, the value of EU agri-food exports increased, notably the USA (+150, +9%), Morocco (+103, +78%), Saudi Arabia (+90, +35%) and Japan (+80, +16%).

EU27 exports decreased most to the United Kingdom (-878, -27%), which in both periods still happened under single market conditions. Exports also decreased to Lebanon (-39, -44%),

Philippines (-25, -20%), Libya (-25, -34%) and Sudan (-23, -77%).

Looking at product categories, the increase in monthly exports values was driven in particular by pork (+302, +60%), wheat (+223, +73%), coarse grains (+87, +43%), offal meat (+81, +36%) and infant food (+66, +10%). On the other hand, exports of meat preparations (-60, -19%), chocolate and confectionary (-47, -7%), fruit juices (-36, -25%), cigars and cigarettes (-34, -10%), raw hides and skins (-29, -44%) decreased most in value terms.

Imports from Canada went back to historical trends

The value of January 2020 EU27 agri-food imports compared to January 2019 increased most from Canada (+175, +97% compared to below-trend imports in January 2019), Indonesia (+103, +34%), Turkey (+52, +13%), Russia (+33, +23%) and Malaysia (+30, +26%). The value of monthly imports went down most from the UK (-261, -20%), Ukraine (-197, -24%), Brazil (-83, -10%), the USA (-68, -6%) and India (-28, -13%).

In products, the highest increases in import values were recorded for tropical fruits (+202, +19%), palm and palm kernel oil (+127, +35%), oilseeds other than soybeans (+109, +31%), fatty acids and waxes (+33, +18%) and fresh and dried fruits (+23, +5%). On the other hand, imports decreased most for coarse grains (-185, -33%), raw tobacco (-114, -39%), oilcakes (-86, -15%), bovine meat (-38, -17%) and pet food (-35, -19%).

EU27 agri-food trade: Year over year developments

For the 12-month period from February 2019 to January 2020, EU agri-food exports reached EUR 182.1 billion, i.e. a significant increase of +7.3% compared to the same period one year ago.

The main export destinations in that period (in EUR billion, % share in EU27 exports) were the UK (40.4, 22%), the USA (22.0, 12%), China (14.9, 8%), Switzerland (8.4, 5%), Japan (7.4, 4%) and Russia (7.1, 4%). Other significant destinations were Norway (4.5, 2.5%), Saudi Arabia (3.7, 2%) and Canada (3.5, 2%). These destinations have received over 60% of EU27 exports.

Exports to China increased by over 40%

Major gains in annual values (in EUR billion, % change from 2018-19) have been achieved in agri-food exports to China (+4.36, +41%), the USA (+1.98, +10%), Japan (+1.06, +17%), Russia (+0.59, +9%), Turkey (+0.52, +17%), Egypt (+0.47, +33%) and Ukraine (+0.4, +20%).

EU27 exports in the last 12 months fell significantly (in EUR billion, % change from 2019 to 2018) to the UK (-1.33, -3%), Hong Kong (-0.34, -11%) and Algeria (-0.11, -4%).

Exports of pork meat and wheat increased by almost 50%

In products, pork (+2.57, +45%), wheat (+1.87, +49%), spirits and liqueurs (+0.87, +12%), offal meat (+0.45, +12%) and milk powders together with whey (+0.59, +14%) have recorded the most important increases (% change for the 12 months period). The EU27 export performance on a yearly basis also improved notably for pasta and pastry (+0.58, +7.5%), wine and vermouth (+0.53, +4%) and infant food (+0.5, +6%).

On the other hand, annual exports of sugar (-0.6, -48%), bovine meat (-0.18, -8%), vegetable oils (-0.17, -6%), raw hides and skins (-0.16, -11%) and olive oil (-0.15, -5%) have experienced the most significant drop in value terms.

Ukraine and Canada account for most of EU agri-food import growth

For the year 12-month period from February 2019 to January 2020, agri-food imports from third countries accounted for EUR 121.3 billion, i.e. an increase of 1.8% compared to February 2018 – January 2019.

The most important origins for EU agri-food imports over the past 12 months (EUR billion, % share in EU27 imports) were the UK (16.5, 14%), Brazil (10.7, 9%), the USA (10.1, 8%), Ukraine (6.8, 6%) followed by China (5.3, 4.4%) and Switzerland (4.6, 3.8%). Other significant origins were Argentina (4.4, 3.6%), Turkey (4.25, 3.5%) and Indonesia (4.0, 3.3%). Over 55% of EU27 imports have been sourced from these origins.

On a year over year basis, the value of agri-food imports (in EUR billion, % change) continued to grow notably from Ukraine (+1.19, +21%) and Canada (+0.64, +40%, after two years of

decreasing imports). Other significant import increases were recorded from China (+0.33, +7%), Peru (+0.3, +15%) and Turkey (+0.2, +5%). By contrast, significantly fewer imports in value terms have been received in the same period from the USA (-0.54, -5%), Australia (-0.25, -15%), Brazil (-0.18, -2%), Indonesia (-0.11, -3%) and the UK (-0.11, -0.6%).

Import growth driven by tropical fruits, oilseeds other than soybeans (notably rapeseed) and vegetables oils

Looking at product categories, the highest increases in import values over the last months (in EUR billion, % change) were observed for tropical fruits fresh and dried (+0.93, +8%), oilseeds other than soybeans (+0.77, +21%), other vegetables oils (+0.53, +22%), vegetables (+0.34, +8%) and beet and cane sugar (+0.26, +35%). On the other hand, annual import values decreased most significantly for oil cakes (-0.25, -4%), citrus fruit (-0.23, -13%), olive oil (-0.22, -36%), soybeans (-0.19, -4%) and fruit juices (-0.19, -8%).

Trade surplus increases further as EU agri-food export growth outpaces import rise

With the increasing export values and somewhat weaker growth in imports, the trade surplus for the 12-month period from February 2019 to January 2020 was 20% higher than in February 2018 - January 2019 and has reached EUR 10.27 billion. This net trade balance has been driven by particularly strong exports of pork, wheat and coarse grains.

Table 1: EU27 agri-food exports – top 20 destinations

EU27 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2019/20	Feb-18 - Jan-19	Feb-19 - Jan-20	Feb-19 - Jan-20 to Feb-18 - Jan-19		Jan-19	Jan-20	Difference Jan-20 to Jan-19	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU27		169.622	182.078	12.456	7,3	13.922	14.359	437	3,1
United Kingdom	1	41.682	40.350	-1.332	-3,2	3.426	2.549	-878	-25,6
United States	2	20.014	21.995	1.981	9,9	1.658	1.808	150	9,1
China	3	10.569	14.928	4.359	41,2	886	1.324	438	49,5
Switzerland	4	8.132	8.383	251	3,1	706	722	17	2,4
Japan	5	6.299	7.360	1.061	16,8	506	587	80	15,9
Russian Federation	6	6.510	7.097	587	9,0	561	631	71	12,6
Norway	7	4.308	4.476	168	3,9	356	377	21	5,9
Saudi Arabia	8	3.619	3.739	120	3,3	254	344	90	35,5
Canada	9	3.350	3.549	199	5,9	258	259	0	0,2
Turkey	10	2.970	3.488	518	17,4	247	322	75	30,5
Korea, Republic of	11	2.841	3.009	169	5,9	236	277	41	17,3
Australia	12	2.869	3.001	132	4,6	239	241	1	0,5
Hong Kong	13	3.118	2.781	-337	-10,8	205	189	-16	-7,8
Algeria	14	2.641	2.530	-111	-4,2	176	213	36	20,7
Ukraine	15	2.065	2.472	407	19,7	203	220	18	8,8
United Arab Emirates	16	2.191	2.422	231	10,6	172	208	35	20,5
Israel	17	1.873	2.019	146	7,8	171	176	5	2,9
Singapore	18	1.936	1.929	-7	-0,3	149	135	-14	-9,2
Egypt	19	1.455	1.928	474	32,6	119	169	50	41,7
Morocco	20	1.464	1.859	396	27,0	132	235	103	77,7
<i>other countries</i>		<i>39.720</i>	<i>42.764</i>	<i>3.044</i>	<i>7,7</i>	<i>3.262</i>	<i>3.374</i>	<i>112</i>	<i>3,4</i>

Table 2: EU27 agri-food exports – most important changes in January 2020

EU27 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2019/20	Feb-18 - Jan-19	Feb-19 - Jan-20	Feb-19 - Jan-20 to Feb-18 - Jan-19		Jan-19	Jan-20	Difference Jan-20 to Jan-19	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU27		169.622	182.078	12.456	7,3	13.922	14.359	437	3,1
China	3	10.569	14.928	4.359	41,2	886	1.324	438	49,5
United States	2	20.014	21.995	1.981	9,9	1.658	1.808	150	9,1
Morocco	20	1.464	1.859	396	27,0	132	235	103	77,7
Saudi Arabia	8	3.619	3.739	120	3,3	254	344	90	35,5
Japan	5	6.299	7.360	1.061	16,8	506	587	80	15,9
Turkey	10	2.970	3.488	518	17,4	247	322	75	30,5
Russian Federation	6	6.510	7.097	587	9,0	561	631	71	12,6
Egypt	19	1.455	1.928	474	32,6	119	169	50	41,7
Korea, Republic of	11	2.841	3.009	169	5,9	236	277	41	17,3
Iran, Islamic Republic of	42	461	616	155	33,7	33	71	38	115,2
Chile	38	707	689	-18	-2,5	60	52	-7	-12,1
Taiwan	27	1.163	1.158	-6	-0,5	99	89	-10	-10,3
Singapore	18	1.936	1.929	-7	-0,3	149	135	-14	-9,2
Indonesia	31	770	917	147	19,2	73	59	-14	-19,1
Hong Kong	13	3.118	2.781	-337	-10,8	205	189	-16	-7,8
Sudan	63	129	277	148	115,3	30	7	-23	-77,2
Libya	32	1.127	910	-217	-19,3	72	47	-25	-34,4
Philippines	24	1.286	1.430	143	11,1	123	98	-25	-20,3
Lebanon	34	987	875	-112	-11,4	88	49	-39	-44,1
United Kingdom	1	41.682	40.350	-1.332	-3,2	3.426	2.549	-878	-25,6
<i>other countries</i>		<i>60.516</i>	<i>64.743</i>	<i>4.226</i>	<i>7,0</i>	<i>4.965</i>	<i>5.316</i>	<i>351</i>	<i>7,1</i>

Table 3: EU27 agri-food exports by product category

PRODUCT/PERIOD	EU 27 EXPORT							
	Feb-18 - Jan-19	Feb-19 - Jan-20	Difference Feb-19 - Jan-20 Feb-18 - Jan-19		Jan-19	Jan-20	Difference Jan-20 to Jan-19	
	mio €				%			
All agri-food products	169.622	182.078	12.456	7.3	13.922	14.359	437	3.1
Commodities	26.240	28.884	2.644	10,1	2.367	2.573	205	8,7
Other primary	33.012	36.925	3.914	11,9	2.838	3.208	370	13,0
Processed	37.539	38.837	1.298	3,5	2.869	2.840	-29	-1,0
Food preparations	38.528	40.743	2.215	5,7	3.140	3.103	-36	-1,2
Beverages	16.290	17.698	1.408	8,6	1.247	1.242	-6	-0,5
Non-edible	18.013	18.990	977	5,4	1.461	1.394	-67	-4,6
Wheat	3.813	5.690	1.877	49,2	304	527	223	73,5
Cereals, other than wheat and rice	2.050	2.448	398	19,4	200	287	87	43,4
Rice	373	383	10	2,8	30	30	0	0,6
Flours and other products of the milling industry	872	883	11	1,3	74	71	-3	-4,1
Malt	967	1.008	40	4,2	92	82	-10	-10,5
Starches, inulin & gluten	1.037	1.064	27	2,6	101	86	-15	-14,9
Soyabean	64	105	41	65,0	6	7	1	14,9
Oilseeds, other than soyabean	949	1.059	110	11,6	139	139	0	-0,2
Palm & palm kernel oil	276	223	-53	-19,1	18	18	0	0,0
Vegetable oils other than palm & olive oil	2.814	2.649	-166	-5,9	248	227	-21	-8,4
Oilcakes	546	540	-6	-1,1	52	52	0	0,9
Other feed and feed ingredients	1.425	1.473	48	3,4	128	114	-14	-10,8
Beet and cane sugar	1.230	639	-592	-48,1	71	43	-28	-39,5
Sugar, other than beet & cane	640	680	40	6,3	62	60	-2	-3,8
Milk powders and whey	4.162	4.756	593	14,3	400	393	-8	-1,9
Butter	1.371	1.518	147	10,7	110	125	15	13,2
Gums, resins and plant extracts	1.390	1.458	68	4,9	124	125	1	0,6
Unroasted coffee, tea in bulk & mate	509	514	5	1,0	42	41	-1	-1,7
Cocoa beans	32	78	46	143,8	4	6	2	47,2
Cocoa paste and powder	1.488	1.537	49	3,3	142	120	-22	-15,5
Agricultural commodities, not specified	231	180	-51	-21,9	21	21	0	0,8
Live animals	3.133	3.180	47	1,5	224	248	23	10,4
Bovine meat, fresh, chilled and frozen	2.108	1.931	-177	-8,4	157	153	-4	-2,6
Pork meat, fresh, chilled and frozen	5.669	8.241	2.572	45,4	509	811	302	59,3
Poultry meat, fresh, chilled and frozen	2.859	2.940	81	2,8	234	192	-41	-17,7
Sheep and goat meat, fresh, chilled and frozen	201	222	21	10,5	15	16	1	9,9
Offal, animal fat & other meats, fresh, chilled & frozen	2.708	3.386	678	25,0	223	304	81	36,3
Fresh milk and cream, buttermilk and yoghurt	1.840	1.962	122	6,6	154	164	9	6,0
Eggs and honey	833	865	33	3,9	73	66	-7	-9,9
Vegetables, fresh, chilled and dried	5.591	5.802	211	3,8	538	537	-1	-0,2
Fruit, fresh or dried, excl. citrus & tropical fruit	3.704	3.947	243	6,6	287	293	6	2,1
Citrus fruit	886	915	29	3,2	108	104	-3	-3,2
Tropical fruit, fresh or dried, nuts and spices	1.527	1.584	57	3,7	134	130	-4	-3,3
Miscellaneous seeds and hop cones	1.852	1.905	53	2,9	179	185	6	3,1
Agricultural primary products, not specified	102	47	-55		2	5	3	135,1
Meat preparations	4.228	4.203	-25	-0,6	321	261	-60	-18,6
Cheese	5.702	6.092	390	6,8	459	493	34	7,4
Olive oil	2.927	2.777	-150	-5,1	223	210	-13	-6,0
Preparations of vegetables, fruit or nuts	6.841	7.234	392	5,7	563	544	-18	-3,3
Fruit juices	1.674	1.678	3	0,2	145	108	-36	-25,0
Wine, vermouth, cider and vinegar	14.680	15.206	526	3,6	1.039	1.090	51	4,9
Roasted coffee and tea	1.487	1.647	161	10,8	120	133	13	11,0
Chocolate, confectionery and ice cream	7.962	8.367	405	5,1	649	602	-47	-7,3
Infant food & other prep of cereals, flour, starch or milk	8.026	8.534	508	6,3	644	710	66	10,2
Pasta, pastry, biscuits and bread	7.731	8.312	581	7,5	624	605	-19	-3,1
Soups and sauces	1.964	2.134	170	8,7	158	155	-3	-2,0
Coffee and tea extracts	1.043	1.043	-1	-0,1	82	79	-3	-3,7
Food preparations, not specified	6.998	7.317	319	4,6	580	554	-26	-4,5
Pet food	4.804	5.037	233	4,9	402	399	-3	-0,7
Waters and soft drinks	5.173	5.535	363	7,0	393	380	-12	-3,2
Beer	3.379	3.569	190	5,6	257	276	19	7,2
Spirits and liqueurs	7.527	8.397	870	11,6	580	569	-11	-1,9
Odoriferous substances	212	196	-15	-7,2	17	16	-1	-5,3
Raw hides, skins and furskins	1.402	1.242	-160	-11,4	66	37	-29	-43,7
Non edible animal products	580	556	-24	-4,1	50	39	-11	-22,0
Wool and silk	130	96	-34	-26,3	8	8	-1	-8,4
Cotton, flax and hemp, and plaiting materials	988	1.406	418	42,3	124	131	7	5,4
Cut flowers and plants	1.363	1.471	108	7,9	107	122	14	13,2
Bulbs, roots and live plants	2.561	2.687	126	4,9	186	204	18	9,5
Raw tobacco	891	905	14	1,6	83	75	-7	-8,9
Cigars and cigarettes	3.880	4.253	373	9,6	326	292	-34	-10,4
Fatty acids and waxes	737	727	-10	-1,4	65	54	-11	-16,4
Sugar alcohols	198	156	-43	-21,4	15	13	-2	-12,8
Essential oils	755	689	-67	-8,8	61	53	-8	-13,4
Ethanol	527	595	68	13,0	41	39	-2	-4,5
Casein, other albuminoid sub. & mod. starches	2.077	2.454	378	18,2	196	199	3	1,7
Non-edible, not specified	1.386	1.299	-87	-6,3	100	84	-16	-16,4
Products non-attributable	540	456	-84	-15,6	32	44	12	37,5

Table 4: EU27 agri-food imports – top 20 origins

EU27 agri-food imports from	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2019/20	Feb-18 - Jan-19	Feb-19 - Jan-20	Feb-19 - Jan-20 to Feb-18 - Jan-19		Jan-19	Jan-20	Difference Jan-20 to Jan-19	
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU27			119.131	121.312	2.181	1,8	10.835	10.598	-237	-2,2
United Kingdom	1	16.597	16.490	-107	-0,6	1.306	1.045	-261	-20,0	
Brazil	2	10.860	10.677	-183	-1,7	806	723	-83	-10,3	
United States	3	10.644	10.105	-539	-5,1	1.129	1.061	-68	-6,0	
Ukraine	4	5.636	6.827	1.191	21,1	835	638	-197	-23,6	
China	5	4.985	5.315	330	6,6	521	511	-11	-2,1	
Switzerland	6	4.469	4.605	136	3,0	362	369	7	2,0	
Argentina	7	4.412	4.379	-33	-0,8	324	337	14	4,2	
Turkey	8	4.029	4.250	220	5,5	403	455	52	13,0	
Indonesia	9	4.091	3.983	-108	-2,6	304	407	103	33,8	
Côte d'Ivoire	10	3.113	3.284	171	5,5	293	312	19	6,6	
India	11	2.580	2.581	0	0,0	222	194	-28	-12,7	
Morocco	12	2.227	2.314	87	3,9	242	260	18	7,2	
Peru	13	1.973	2.271	298	15,1	232	249	17	7,4	
Canada	14	1.581	2.219	638	40,3	181	356	175	96,9	
Viet Nam	15	2.209	2.124	-84	-3,8	214	205	-9	-4,1	
South Africa	16	2.073	1.999	-74	-3,6	177	174	-3	-1,7	
Chile	17	1.991	1.953	-37	-1,9	163	188	25	15,6	
Colombia	18	1.884	1.942	57	3,0	169	176	8	4,5	
Malaysia	19	1.738	1.797	59	3,4	117	148	30	25,9	
Thailand	20	1.638	1.594	-44	-2,7	169	150	-18	-10,9	
<i>other countries</i>		30.400	30.604	203	0,7	2.667	2.640	-27	-1,0	

Table 5: EU27 agri-food imports – most important changes in January 2020

EU27 agri-food imports from	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2019/20	Feb-18 - Jan-19	Feb-19 - Jan-20	Feb-19 - Jan-20 to Feb-18 - Jan-19		Jan-19	Jan-20	Difference Jan-20 to Jan-19	
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU27			119.131	121.312	2.181	1,8	10.835	10.598	-237	-2,2
Canada	14	1.581	2.219	638	40,3	181	356	175	96,9	
Indonesia	9	4.091	3.983	-108	-2,6	304	407	103	33,8	
Turkey	8	4.029	4.250	220	5,5	403	455	52	13,0	
Russian Federation	23	1.545	1.535	-10	-0,7	141	173	33	23,2	
Malaysia	19	1.738	1.797	59	3,4	117	148	30	25,9	
Cameroon	34	571	729	159	27,8	50	79	29	58,2	
Chile	17	1.991	1.953	-37	-1,9	163	188	25	15,6	
Moldova, Republic of	36	578	612	35	6,0	45	69	24	52,8	
Honduras	31	854	854	0	0,0	45	65	20	44,4	
Côte d'Ivoire	10	3.113	3.284	171	5,5	293	312	19	6,6	
Bangladesh	91	78	43	-34	-44,3	22	5	-16	-74,8	
Thailand	20	1.638	1.594	-44	-2,7	169	150	-18	-10,9	
Malawi	55	282	246	-36	-12,8	40	20	-19	-48,4	
Tanzania	57	266	229	-37	-13,9	45	24	-21	-45,9	
Australia	25	1.602	1.355	-247	-15,4	164	139	-25	-15,0	
India	11	2.580	2.581	0	0,0	222	194	-28	-12,7	
United States	3	10.644	10.105	-539	-5,1	1.129	1.061	-68	-6,0	
Brazil	2	10.860	10.677	-183	-1,7	806	723	-83	-10,3	
Ukraine	4	5.636	6.827	1.191	21,1	835	638	-197	-23,6	
United Kingdom	1	16.597	16.490	-107	-0,6	1.306	1.045	-261	-20,0	
<i>other countries</i>		48.857	49.948	1.091	2,2	4.358	4.347	-11	-0,2	

Table 6: EU27 agri-food imports by product category

PRODUCT/PERIOD	EU 27 IMPORT							
	Feb-18 - Jan-19	Feb-19 - Jan-20	Difference Feb-19 - Jan-20 Feb-18 - Jan-19		Jan-19	Jan-20	Difference Jan-20 to Jan-19	
	mio €		%		mio €		%	
All agri-food products	119.131	121.312	2.181	1.8	10.835	10.598	-237	-2.2
Commodities	45.705	46.816	1.111	2.4	4.363	4.186	-177	-4.1
Other primary	31.578	32.355	776	2.5	2.818	2.995	177	6.3
Processed	12.180	12.019	-161	-1.3	1.046	1.000	-46	-4.4
Food preparations	11.259	11.766	507	4.5	1.024	964	-60	-5.9
Beverages	5.475	5.597	122	2.2	354	335	-19	-5.4
Non-edible	12.934	12.759	-174	-1.3	1.230	1.119	-111	-9.0
Wheat	1.172	1.090	-81	-7	157	146	-11	-7
Cereals, other than wheat and rice	4.087	4.210	123	3	559	374	-185	-33
Rice	1.079	1.146	67	6	115	90	-25	-22
Flours and other products of the milling industry	302	302	0	0	28	25	-3	-10
Malt	29	30	1	0	2	4	1	51
Starches, inulin & gluten	103	100	-3	-3	12	13	1	11
Soyabeans	4.888	4.695	-192	-4	421	418	-3	-1
Oilseeds, other than soyabeans	3.615	4.383	768	21	352	461	109	31
Palm & palm kernel oil	5.261	4.957	-304	-6	359	486	127	35
Vegetable oils other than palm & olive oil	2.435	2.965	531	22	277	239	-39	-14
Oilcakes	6.873	6.624	-249	-4	579	493	-86	-15
Other feed and feed ingredients	1.030	956	-73	-7	106	86	-20	-19
Beet and cane sugar	753	1.017	264	35	89	97	8	8
Sugar, other than beet & cane	428	460	32	7	37	33	-5	-12
Milk powders and whey	251	295	45	18	22	14	-8	-35
Butter	374	264	-110	-29	33	8	-25	-75
Gums, resins and plant extracts	1.033	1.086	53	5	91	101	9	10
Unroasted coffee, tea in bulk & mate	6.281	6.155	-126	-2	577	544	-32	-6
Cocoa beans	3.810	4.060	250	7	375	377	2	1
Cocoa paste and powder	1.856	2.001	144	8	170	175	5	3
Agricultural commodities, not specified	47	19	-28		1	2	1	103
Live animals	582	601	18	3	43	52	9	21
Bovine meat, fresh, chilled and frozen	2.028	1.984	-44	-2	230	192	-38	-17
Pork meat, fresh, chilled and frozen	236	252	17	7	19	18	-2	-9
Poultry meat, fresh, chilled and frozen	752	646	-107	-14	58	52	-5	-9
Sheep and goat meat, fresh, chilled and frozen	1.067	975	-92	-9	64	65	1	1
Offal, animal fat & other meats, fresh, chilled & frozen	1.313	1.245	-68	-5	112	96	-17	-15
Fresh milk and cream, buttermilk and yoghurt	441	412	-29	-7	34	29	-5	-16
Eggs and honey	514	489	-26	-5	54	50	-4	-7
Vegetables, fresh, chilled and dried	4.273	4.617	343	8	436	448	12	3
Fruit, fresh or dried, excl. citrus & tropical fruit	5.600	5.606	6	0	495	518	23	5
Citrus fruit	1.810	1.583	-228	-13	113	121	7	7
Tropical fruit, fresh or dried, nuts and spices	12.141	13.074	934	8	1.084	1.286	202	19
Miscellaneous seeds and hop cones	785	856	71	9	74	67	-7	-10
Agricultural primary products, not specified	35	17	-19	-53	1	2	1	63
Meat preparations	1.382	1.347	-35	-3	130	107	-22	-17
Cheese	931	991	61	7	78	77	-1	-1
Olive oil	596	380	-216	-36	30	23	-6	-22
Preparations of vegetables, fruit or nuts	3.327	3.449	122	4	308	324	16	5
Fruit juices	2.281	2.091	-190	-8	219	189	-29	-13
Wine, vermouth, cider and vinegar	1.866	1.859	-7	0	137	138	1	1
Roasted coffee and tea	1.798	1.902	104	6	146	142	-4	-3
Chocolate, confectionery and ice cream	2.065	2.143	78	4	196	180	-16	-8
Infant food & other prep of cereals, flour, starch or milk	1.121	1.244	123	11	106	102	-4	-4
Pasta, pastry, biscuits and bread	1.973	2.135	162	8	179	176	-4	-2
Soups and sauces	953	1.021	68	7	85	86	1	1
Coffee and tea extracts	688	674	-14	-2	54	58	4	7
Food preparations, not specified	2.513	2.612	99	4	217	211	-6	-3
Pet food	1.947	1.937	-10	-1	187	152	-35	-19
Waters and soft drinks	1.466	1.549	83	6	107	109	2	2
Beer	483	499	17	3	35	24	-11	-31
Spirits and liqueurs	3.507	3.533	26	1	211	201	-10	-5
Odoriferous substances	19	16	-3	-16	2	1	-1	-42
Raw hides, skins and furskins	697	587	-110	-16	71	71	0	0
Non edible animal products	419	450	31	8	38	37	-1	-4
Wool and silk	993	867	-126	-13	126	96	-30	-24
Cotton, flax and hemp, and plaiting materials	577	559	-18	-3	54	51	-3	-5
Cut flowers and plants	1.225	1.280	55	4	102	109	7	7
Bulbs, roots and live plants	969	996	26	3	105	95	-9	-9
Raw tobacco	2.447	2.275	-172	-7	291	177	-114	-39
Cigars and cigarettes	372	401	29	8	33	28	-5	-15
Fatty acids and waxes	2.361	2.419	59	2	186	219	33	18
Sugar alcohols	41	39	-2	-5	4	5	0	5
Essential oils	974	908	-65	-7	82	70	-11	-14
Ethanol	510	652	142	28	36	55	19	51
Casein, other albuminoidal sub. & mod. starches	759	888	129	17	70	72	2	3
Non-edible, not specified	29	15	-14	-49	1	1	0	22
Products non-attributable	561	424	-138	-24	32	33	1	4

Table 7: EU27 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU27 TRADE BALANCE							
	Feb-18 - Jan-19	Feb-19 - Jan-20	Difference Feb-19 - Jan-20 Feb-18 - Jan-19		Jan-19	Jan-20	Difference Jan-20 to Jan-19	
	mio €		%		mio €			
All agri-food products	50.491	60.766	10.275	20,3%	3.087	3.761	673	21,8%
Commodities	-19.465	-17.932	1.533	7,9%	-1.996	-1.613	383	19,2%
Other primary	1.434	4.571	3.137	218,8%	20	213	193	976,7%
Processed	25.359	26.818	1.459	5,8%	1.823	1.839	17	0,9%
Food preparations	27.269	28.977	1.709	6,3%	2.116	2.140	24	1,1%
Beverages	10.815	12.101	1.286	11,9%	893	906	13	1,5%
Non-edible	5.080	6.230	1.151	22,7%	232	276	44	18,8%
Wheat	2.641	4.599	1.958	74,1%	147	381	234	158,9%
Cereals, other than wheat and rice	-2.037	-1.762	274	13,5%	-358	-86	272	75,9%
Rice	-706	-763	-57	-8,1%	-85	-60	25	29,8%
Flours and other products of the milling industry	571	581	11	1,9%	46	46	0	-0,7%
Malt	938	978	39	4,2%	90	79	-11	-12,2%
Starches, inulin & gluten	934	963	29	3,2%	89	73	-16	-18,4%
Soyabeans	-4.824	-4.590	234	4,8%	-415	-411	4	1,0%
Oilseeds, other than soyabeans	-2.666	-3.324	-658	-24,7%	-213	-323	-109	-51,3%
Palm & palm kernel oil	-4.986	-4.734	252	5,0%	-341	-468	-127	-37,2%
Vegetable oils other than palm & olive oil	380	-317	-696		-29	-12	18	60,6%
Oilcakes	-6.327	-6.084	243	3,8%	-527	-441	86	16,3%
Other feed and feed ingredients	395	517	122	30,8%	22	28	6	28,3%
Beet and cane sugar	477	-378	-856	-179,3%	-18	-54	-36	-194,7%
Sugar, other than beet & cane	211	220	9	4,0%	24	27	2	9,6%
Milk powders and whey	3.912	4.460	548	14,0%	378	378	0	0,0%
Butter	997	1.254	256	25,7%	77	117	39	51,1%
Gums, resins and plant extracts	357	372	14	4,0%	32	24	-9	-26,5%
Unroasted coffee, tea in bulk & mate	-5.772	-5.641	131	2,3%	-535	-503	32	5,9%
Cocoa beans	-3.778	-3.982	-204	-5,4%	-371	-371	0	0,0%
Cocoa paste and powder	-368	-463	-95	-25,8%	-28	-55	-27	-97,0%
Agricultural commodities, not specified	184	162	-22	-12,2%	20	19	-1	-3,9%
Live animals	2.550	2.579	28	1,1%	182	196	15	8,0%
Bovine meat, fresh, chilled and frozen	80	-53	-133	-165,6%	-73	-39	34	47,1%
Pork meat, fresh, chilled and frozen	5.434	7.989	2.555	47,0%	490	794	304	62,0%
Poultry meat, fresh, chilled and frozen	2.106	2.294	188	8,9%	176	140	-36	-20,5%
Sheep and goat meat, fresh, chilled and frozen	-866	-753	113	13,1%	-50	-49	1	1,5%
Offal, animal fat & other meats, fresh, chilled & frozen	1.395	2.141	746	53,5%	111	209	98	88,3%
Fresh milk and cream, buttermilk and yoghurt	1.398	1.550	151	10,8%	120	135	15	12,2%
Eggs and honey	318	377	59	18,4%	19	16	-3	-17,1%
Vegetables, fresh, chilled and dried	1.318	1.186	-132	-10,0%	103	89	-13	-12,9%
Fruit, fresh or dried, excl. citrus & tropical fruit	-1.896	-1.659	237	12,5%	-208	-225	-17	-8,4%
Citrus fruit	-924	-668	256	27,7%	-6	-17	-11	-189,5%
Tropical fruit, fresh or dried, nuts and spices	-10.613	-11.490	-877	-8,3%	-950	-1.157	-207	-21,7%
Miscellaneous seeds and hop cones	1.067	1.049	-18	-1,7%	105	118	13	12,2%
Agricultural primary products, not specified	67	30	-37	-54,6%	1	3	2	
Meat preparations	2.846	2.856	10	0,3%	191	153	-37	-19,5%
Cheese	4.772	5.101	329	6,9%	382	417	35	0,9%
Olive oil	2.331	2.397	66	2,8%	193	187	-7	-3,6%
Preparations of vegetables, fruit or nuts	3.515	3.785	271	7,7%	255	220	-35	-13,6%
Fruit juices	-607	-413	194	31,9%	-74	-81	-7	-9,0%
Wine, vermouth, cider and vinegar	12.814	13.347	533	4,2%	902	952	50	5,5%
Roasted coffee and tea	-311	-255	56	18,1%	-26	-9	17	66,3%
Chocolate, confectionery and ice cream	5.897	6.223	326	5,5%	454	422	-31	-6,9%
Infant food & other prep of cereals, flour, starch or milk	6.905	7.289	385	5,6%	538	608	70	13,0%
Pasta, pastry, biscuits and bread	5.758	6.178	419	7,3%	445	429	-16	-3,6%
Soups and sauces	1.012	1.114	102	10,1%	73	69	-4	-5,9%
Coffee and tea extracts	355	369	13	3,8%	28	21	-7	-24,4%
Food preparations, not specified	4.485	4.705	220	4,9%	364	344	-20	-5,5%
Pet food	2.857	3.100	243	8,5%	215	247	32	14,9%
Waters and soft drinks	3.706	3.986	280	7,6%	286	271	-15	-5,1%
Beer	2.896	3.070	174	6,0%	222	252	30	13,3%
Spirits and liqueurs	4.020	4.865	845	21,0%	369	368	-1	-0,4%
Odoriferous substances	193	181	-12	-6,3%	16	15	0	-1,1%
Raw hides, skins and furskins	705	655	-50	-7,1%	-5	-34	-29	-611,8%
Non edible animal products	161	106	-55	-34,3%	12	2	-10	-81,2%
Wool and silk	-863	-771	92	10,6%	-118	-88	30	25,2%
Cotton, flax and hemp, and plaiting materials	411	847	436	105,9%	70	80	9	13,4%
Cut flowers and plants	138	191	53	38,2%	5	13	7	136,2%
Bulbs, roots and live plants	1.591	1.691	100	6,3%	82	109	27	32,8%
Raw tobacco	-1.557	-1.371	186	12,0%	-208	-102	106	51,1%
Cigars and cigarettes	3.508	3.852	344	9,8%	294	264	-29	-10,0%
Fatty acids and waxes	-1.624	-1.692	-69	-4,2%	-121	-165	-43	-35,7%
Sugar alcohols	158	117	-41	-25,7%	11	9	-2	-20,0%
Essential oils	-219	-220	-1	-0,5%	-21	-18	3	14,9%
Ethanol	16	-57	-73	-450,9%	5	-16	-21	-416,0%
Casein, other albuminoidal sub. & mod. starches	1.318	1.567	249	18,9%	126	127	1	0,7%
Non-edible, not specified	1.357	1.284	-73	-5,4%	100	83	-17	-16,6%
Products non-attributable	-21	32	53	250,0%	0	11	11	3667,7%