



## MONITORING EU AGRI-FOOD TRADE: DEVELOPMENTS JANUARY-DECEMBER 2020

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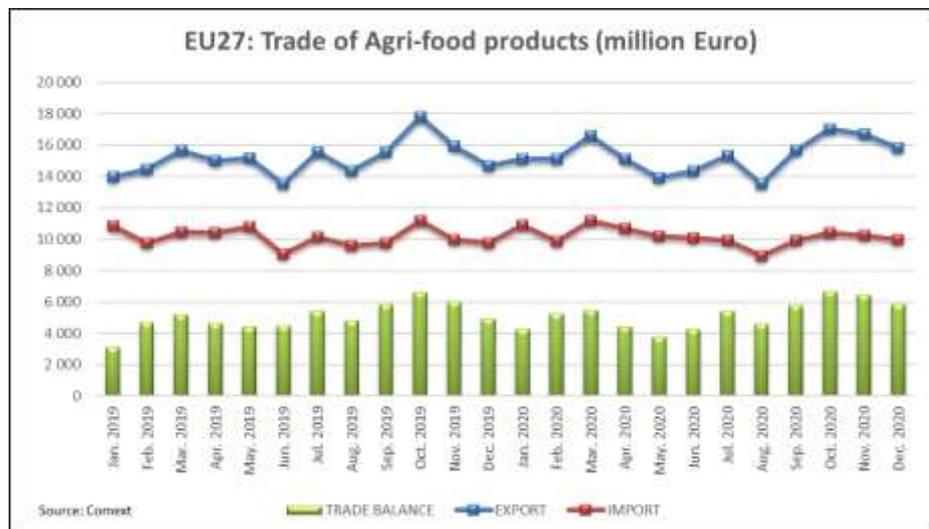
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**EU27 does not include the United Kingdom** which left the EU on 31/01/2020. Trade with the UK is reported as trade with a third country in this publication, for the current period and the reference periods, although single market conditions still applied to the UK. UK trade data may be underestimated at the time of reporting and official statistics may be corrected at later stage.

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<https://ec.europa.eu/info/food-farming-fisheries/trade/trade-and-international-policy-analysis>



### JANUARY - DECEMBER 2020: EU27 AGRI-FOOD TRADE FURTHER INCREASES DESPITE THE DIFFICULT ENVIRONMENT

Over the course of 2020, EU27 agri-food trade (exports plus imports) reached a value of **€306.5 billion**; i.e. 1% more than in 2019. EU27 exports increased by 1.4% compared to 2019, reaching **€184.3 billion**. EU27 imports attained **€122.2 billion**, 0.5% higher than in 2019. In regard to the developments from the previous month, in December the monthly value for EU27 exports fell by 5% after another decrease observed in November (-2%). The monthly value of EU imports also decreased by 3% following a similar downward trend in November (-1%).

## EU27 EXPORTS: CHINA STILL WITH HIGHEST INCREASE BUT AT A SLOWER PACE

In 2020, the highest increases in export values compared to 2019 were recorded in trade with **China** (+€3 216 million, +22%). This continued to be primarily driven by an increase in the EU exports of pig meat (+€2 439 m, +74%), however at a slower pace than recorded in previous months due to the Chinese sanitary restrictions on pig meat imports from some EU countries<sup>1</sup>. Other products with highest gains in export values to China continued to be wheat (+€410 m), and infant food (+€203 m, +8%).

Apart from China, the main 2020 increases in export values were with EU neighbour countries. **Switzerland** (+€675 m, +8%) came second for the increase in value of EU exports comprising a wide range of agri-food products.

Other top destinations, for which the value of EU27 agri-food exports have increased in 2020 compared to 2019 were **Saudi Arabia** (+€648 m, +18%), boosted by increased trade in barley, certain dairy products, live animals and cigarettes. **Algeria** (+€494 m, +20%) and **Morocco** (+€413 m, +24%) continued to report higher trade flows, both driven by increased EU exports of cereals (mainly wheat) and, to some extent, dairy products (milk and cream for Algeria, cheese and curd, butter and other fats for Morocco). EU27 exports continued to increase significantly as well to **Ukraine** (+€388 m, +16% - dairy products, spirits and beverages, tobacco) and **Norway** (+€389 m, +9% - wide range of agri-food products).

Other destinations, for which the value of EU27 agri-food exports has decreased most in 2020 compared to 2019, include **Singapore** (-€346 m, -28%- wine and spirits) and **Japan** (-€276 m, -4%- pig meat, wine and spirits). EU agri-food exports fell significantly also to **Lebanon** (-€274 m, -30%); **Turkey** (-€360 m, -11%) and **United Arab Emirates** (-€265 m, -11%).

In regard to trade with the **United Kingdom**, over the course of 2020 EU27 export values increased by €467 m (+1%) compared to the year 2019<sup>2</sup>. For the month of December 2020 only, the value of EU27 exports to the UK were 14% higher than for the same month in 2019 but also 9% lower than in November 2020. Product categories that reported highest gains in 2020 included wheat (+144%)<sup>3</sup>, cigars and cigarettes (+28%), pasta and bakery products (+4%). On the other hand, significant losses continued to be recorded for butter (-27%), live animals (-26%), poultry meat (-15%) and wine (-4%).

The most important EU27 export destinations in 2020 were the UK, the USA, China, Switzerland and Japan. More than 52% of EU agri-food exports went to these five countries.

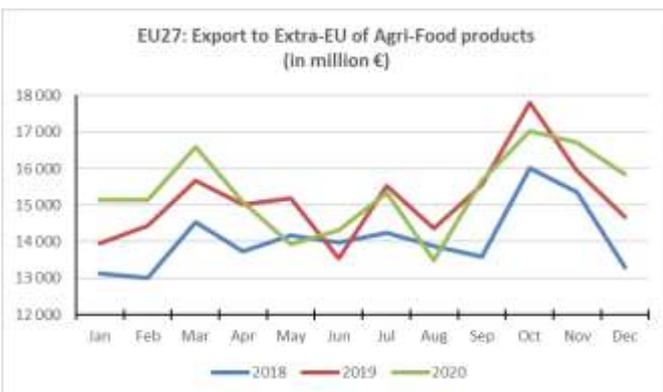
## EU27 EXPORTS: GROWTH DRIVEN BY PIGMEAT AND WHEAT

Looking at product categories, the increase in export values in 2020 compared to 2019 was driven by increased exports of **pig meat** (+€2 118 m, +27% - mainly to China with a clear shift in the Member States' origin following the restrictions on pig meat imports from certain EU countries) and related to low prices on the EU market. Export values also increased for **wheat** (+€1 703 m, +31%), **pet food** (+€557 m, +11%). Other product categories that displayed solid growth rates include cigars and cigarettes (+€554 m, +13%), rapeseed and sunflower oils (+€467 m, +18%), pasta and pastry (+€391 m, +5%).

On the other hand, significant reductions in EU exports in value terms were noted in sectors most affected by lockdowns and economic crises induced by the COVID-19 pandemic. Biggest decline continued to be reported in exports of **spirits and liqueurs** (-€1 582 m, -19%), **wine** (-€1 223 m, -8%), which not only relates to COVID but also to the USA punitive tariffs. Important reductions were also observed for **raw hides and skins** (-€582 m, -46%), cotton (-€413 m, -30%), poultry meat (-€314 m, -11%) and live animals (-€279 m, -9%).

<sup>2</sup> EU27 trade with UK was influenced by the combined effect of their imminent departure from the single market, with or without deal, the traditional increase in exports to UK in autumn and the COVID-pandemic, which hit the UK hard in December. It is not straightforward to disentangle how this affected different product groups.

<sup>3</sup> UK is importing wheat due to a reduced availability of domestic wheat in 2020.



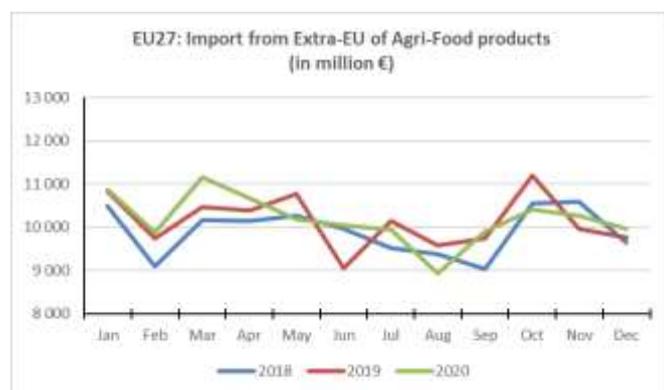
On the other hand, during the year 2020, the EU27 export values continued to fall most to the **United States** (-€392 m, -2%). The overall reduction was primarily driven by a significant fall in EU27 exports of spirits (-16%) and wine (-12%).

<sup>1</sup> During the year 2020, the US has tripled its exports of pig meat and become its second largest exporter to China, after Spain. Canada and Brazil are now also exporting greater volumes on the expense of Germany's exclusion from the Chinese market.

The top EU agri-food export products in 2020 included wine, pig meat, pasta and bakery products, infant food, as well as chocolate and confectionary. These products accounted for more than 26% of EU27 total agri-food exports.

### EU27 IMPORTS: GROWTH ACROSS DIFFERENT ORIGINS COMPENSATES FOR MAJOR FALLS OF IMPORTS FROM THE UK, UKRAINE AND THE US

Over the year 2020, the value of EU27 agri-food imports increased by around 0.5% compared to 2019. Strong rise in rapeseed and durum wheat imports in value has put **Canada** (+€1 053 m, +51%) as origin with the biggest increase in absolute terms. **Indonesia** (+€ 580 m, +15%) and **Brazil** (+€580 m, +5%) conclude the year with a similar absolute increase in EU imports from these countries, however in the case of Indonesia this is mainly due to an increase in purchases of palm oil, while in Brazil it is due to an increase in soya beans imports. Increase in purchases of palm oil further boosted imports from **Malaysia** (+€503 m, +28%). Other origins for which the value of EU27 agri-food imports increased most included Turkey (+€456 m, +11% - nuts and citrus fruit, preparations of vegetables and fruit), Cote d'Ivoire (+€319 m, +10% - cocoa beans and products), the Russian Federation (+€250 m, +16% - sunflower seeds, animal feed), and South Africa (+€189 m, +9% - citrus and other fruits).



For the year 2020, the value of monthly imports from the **United Kingdom** continued to fall most (-€1 199 m, -7%) compared to 2019. This relates to anticipating the UK departure from the EU single market. While decreasing imports from the UK have affected the majority of agri-food products, the highest loss in value was reported for spirits and liqueurs (-16%). Other countries, for which EU27 imports decreased most in value terms, included **Ukraine** (-€1 004 m, -14%, maize); and **the United States** (-€626 m, -6% - soya beans and oilcakes). Significant falls in agri-food imports remained also to be reported for India (-€247 m,

-9% - oilcakes); Australia (-€233 m, -17% - oil-seeds and wool) and China (-€218 m, -4% - wool).

The top origins for EU agri-food imports in 2020 included the UK, Brazil, USA, Ukraine and China. These countries have accounted for almost 39% of EU27 agri-food imports in value terms.

### EU27 IMPORTS: FALLING IMPORTS OF COARSE GRAINS, OILCAKES AND SPIRITS

Looking at product categories imported in 2020 compared to 2019, the highest increases in import values were reported for **palm and palm kernel oil** (+€719 m, +15%), **fatty acids and waxes** (+€689 m, +29%), **rapeseed and sunflower seeds** (+€602 m, +14%), fresh and dried fruit (+€491 m, +9%) and tropical fruit (+ €474 m, +4%).

On the other hand, imports of **coarse grains** (-€1 222 m, -28%), **spirits and liqueurs** (-€493 m, -14%), **oilcakes** (-€411 m, -6%), bovine meat (-€404 m, -20%), wool and silk (-€342 m, -38%) have continued to decrease most in value terms. Furthermore, EU27 import values of raw tobacco (-12%), meat preparations (-16%), beet and cane sugar (-19%) remained on a downward trend.

The top EU agri-food import products in 2020 included fruit (tropical and other than citrus), oilcakes, unroasted coffee and tea, palm and palm kernel oil. These products accounted for nearly 31% of EU27 agri-food imports.

### EXPANDING SURPLUS IN EU27 AGRIFOOD TRADE

As a result, the agri-food trade surplus in 2020 stood at **€62 billion**, an increase of 3% compared to 2019, despite the difficult trading environment. This net trade balance remained boosted by strong exports of **pig meat** (with very different developments in individual Member States) and **wheat**. This contrasts the decreasing exports of important product categories such as **wine, spirits, raw hides and skins**.

TABLE 1: EU27 AGRI-FOOD EXPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

PARTNER/PERIOD	Yearly data					
	Share 2020	2018	2019	2020	Difference 2020 to 2019	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100.0</b>	<b>168 964</b>	<b>181 711</b>	<b>184 298</b>	<b>2 587</b>	<b>1.4</b>
China	9.6	10 476	14 477	17 693	3 216	22.2
Switzerland	4.9	8 097	8 359	9 034	675	8.1
Saudi Arabia	2.3	3 660	3 658	4 307	648	17.7
Algeria	1.6	2 634	2 491	2 985	494	19.8
United Kingdom	22.7	41 405	41 351	41 818	467	1.1
Morocco	1.2	1 459	1 756	2 169	413	23.5
Norway	2.6	4 290	4 456	4 845	389	8.7
Ukraine	1.5	2 039	2 454	2 842	388	15.8
Nigeria	0.7	768	961	1 209	248	25.8
Australia	1.7	2 860	2 999	3 188	189	6.3
Russian Federation	3.7	6 485	7 024	6 845	- 179	-2.5
Egypt	0.9	1 442	1 878	1 694	- 184	-9.8
Indonesia	0.4	758	931	746	- 185	-19.9
Hong Kong	1.4	3 152	2 797	2 540	- 257	-9.2
United Arab Emirates	1.1	2 205	2 383	2 119	- 265	-11.1
Lebanon	0.3	979	913	639	- 274	-30.0
Japan	3.8	6 276	7 254	6 977	- 276	-3.8
Singapore	0.9	1 923	1 940	1 593	- 346	-17.8
Turkey	1.7	2 993	3 413	3 054	- 360	-10.5
United States	11.6	19 842	21 839	21 448	- 392	-1.8
<i>Other countries</i>	25.3	45 220	48 377	46 553	- 1 824	-3.8

TABLE 2: EU27 AGRI-FOOD EXPORTS – TOP 20 DESTINATIONS

PARTNER/PERIOD	Yearly data					
	Share 2020	2018	2019	2020	Difference 2020 to 2019	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100.0</b>	<b>168 964</b>	<b>181 711</b>	<b>184 298</b>	<b>2 587</b>	<b>1.4</b>
United Kingdom	22.7	41 405	41 351	41 818	467	1.1
United States	11.6	19 842	21 839	21 448	- 392	-1.8
China	9.6	10 476	14 477	17 693	3 216	22.2
Switzerland	4.9	8 097	8 359	9 034	675	8.1
Japan	3.8	6 276	7 254	6 977	- 276	-3.8
Russian Federation	3.7	6 485	7 024	6 845	- 179	-2.5
Norway	2.6	4 290	4 456	4 845	389	8.7
Saudi Arabia	2.3	3 660	3 658	4 307	648	17.7
Canada	2.0	3 347	3 547	3 637	89	2.5
Australia	1.7	2 860	2 999	3 188	189	6.3
Turkey	1.7	2 993	3 413	3 054	- 360	-10.5
Korea, Republic of	1.6	2 837	2 967	3 029	62	2.1
Algeria	1.6	2 634	2 491	2 985	494	19.8
Ukraine	1.5	2 039	2 454	2 842	388	15.8
Hong Kong	1.4	3 152	2 797	2 540	- 257	-9.2
Morocco	1.2	1 459	1 756	2 169	413	23.5
Israel	1.2	1 843	2 012	2 140	129	6.4
United Arab Emirates	1.1	2 205	2 383	2 119	- 265	-11.1
Brazil	1.0	1 666	1 798	1 751	- 47	-2.6
Egypt	0.9	1 442	1 878	1 694	- 184	-9.8
<i>Other countries</i>	21.8	39 954	42 797	40 184	- 2 614	-6.1

**TABLE 3: EU27 AGRIFOOD EXPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES**

PRODUCT/PERIOD	Yearly data					
	Share 2020	2018	2019	2020	Difference 2020 to 2019	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100.0</b>	<b>168 964</b>	<b>181 711</b>	<b>184 298</b>	<b>2 587</b>	<b>1.4</b>
Pig meat, fresh, chilled and frozen	5.5	5 650	7 945	10 063	2 118	26.7
Wheat	3.9	3 825	5 462	7 165	1 703	31.2
Pet food	3.0	4 795	5 049	5 606	557	11.0
Cigars and cigarettes	2.6	3 855	4 277	4 831	554	13.0
Vegetable oils other than palm & olive oil	1.7	2 788	2 668	3 137	469	17.6
Food preparations, not specified	4.2	6 956	7 336	7 727	391	5.3
Pasta, pastry, biscuits and bread	4.8	7 671	8 376	8 766	391	4.7
Soups and sauces	1.3	1 962	2 143	2 381	238	11.1
Miscellaneous seeds and hop cones	1.1	1 853	1 899	2 110	212	11.2
Cereals, other than wheat and rice	1.4	2 056	2 360	2 569	210	8.9
Non edible animal products	0.2	573	567	450	- 118	-20.7
Beet and cane sugar	0.3	1 288	665	541	- 124	-18.7
Raw tobacco	0.4	889	912	775	- 137	-15.0
Chocolate, confectionery and ice cream	4.5	7 895	8 424	8 222	- 202	-2.4
Live animals	1.6	3 130	3 167	2 888	- 279	-8.8
Poultry meat, fresh, chilled and frozen	1.5	2 845	2 997	2 683	- 314	-10.5
Cotton, flax and hemp, and plaiting materials	0.5	934	1 399	986	- 413	-29.5
Raw hides, skins and furskins	0.4	1 390	1 271	689	- 582	-45.8
Wine, Vermouth, Cidre and Vinegar	7.6	14 574	15 153	13 931	- 1 223	-8.1
Spirits and liqueurs	3.7	7 479	8 389	6 807	- 1 582	-18.9
<i>Other products</i>	<i>49.90</i>	<i>86 556</i>	<i>91 250</i>	<i>91 968</i>	<i>718</i>	<i>0.8</i>

**TABLE 4: EU27 AGRIFOOD EXPORTS – TOP 20 PRODUCT CATEGORIES**

PRODUCT/PERIOD	Yearly data					
	Share 2020	2018	2019	2020	Difference 2020 to 2019	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100.0</b>	<b>168 964</b>	<b>181 711</b>	<b>184 298</b>	<b>2 587</b>	<b>1.4</b>
Wine, Vermouth, Cidre and Vinegar	7.6	14 574	15 153	13 931	- 1 223	-8.1
Pig meat, fresh, chilled and frozen	5.5	5 650	7 945	10 063	2 118	26.7
Pasta, pastry, biscuits and bread	4.8	7 671	8 376	8 766	391	4.7
Infant food and other cereals, flour, starch or milk prep	4.7	8 041	8 472	8 656	184	2.2
Chocolate, confectionery and ice cream	4.5	7 895	8 424	8 222	- 202	-2.4
Food preparations, not specified	4.2	6 956	7 336	7 727	391	5.3
Preparations of vegetables, fruit or nuts	3.9	6 817	7 248	7 214	- 33	-0.5
Wheat	3.9	3 825	5 462	7 165	1 703	31.2
Spirits and liqueurs	3.7	7 479	8 389	6 807	- 1 582	-18.9
Cheese	3.4	5 662	6 070	6 204	134	2.2
Vegetables, fresh, chilled and dried	3.2	5 556	5 809	5 932	123	2.1
Waters and soft drinks	3.1	5 154	5 560	5 633	72	1.3
Pet food	3.0	4 795	5 049	5 606	557	11.0
Milk powders and whey	2.7	4 104	4 766	4 928	162	3.4
Cigars and cigarettes	2.6	3 855	4 277	4 831	554	13.0
Meat preparations	2.4	4 222	4 273	4 349	77	1.8
Fruit, fresh or dried, excl. citrus & tropical fruit	2.1	3 688	3 966	3 947	- 18	-0.5
Beer	1.9	3 394	3 582	3 553	- 29	-0.8
Offal, animal fat and other meats, fresh, chilled and frozen	1.9	2 720	3 306	3 454	147	4.5
Vegetable oils other than palm & olive oil	1.7	2 788	2 668	3 137	469	17.6
<i>Other products</i>	<i>29.4</i>	<i>54,119</i>	<i>55,581</i>	<i>54,172</i>	<i>-1,409</i>	<i>-2.5</i>

**TABLE 5: EU27 AGRIFOOD IMPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES**

PARTNER/PERIOD	Yearly data					
	Share 2020	2018	2019	2020	Difference 2020 to 2019	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100.0</b>	<b>118 810</b>	<b>121 636</b>	<b>122 243</b>	<b>607</b>	<b>0.5</b>
Canada	2.5	1 627	2 053	3 106	1 053	51.3
Indonesia	3.7	4 177	3 897	4 477	580	14.9
Brazil	9.3	11 004	10 760	11 340	580	5.4
Malaysia	1.9	1 799	1 783	2 287	503	28.2
Turkey	3.8	4 021	4 196	4 652	456	10.9
Côte d'Ivoire	2.9	3 125	3 266	3 585	319	9.8
Russian Federation	1.5	1 521	1 523	1 774	250	16.4
South Africa	1.8	2 073	2 002	2 191	189	9.4
Tunisia	0.6	657	533	718	185	34.7
Peru	2.0	1 956	2 251	2 433	182	8.1
Thailand	1.2	1 611	1 613	1 511	- 102	-6.3
Uruguay	0.3	489	511	390	- 120	-23.6
Mexico	0.9	1 023	1 187	1 046	- 141	-11.9
Singapore	0.2	339	424	235	- 189	-44.6
China	4.2	4 970	5 348	5 130	- 218	-4.1
Australia	0.9	1 627	1 388	1 154	- 233	-16.8
India	1.9	2 621	2 610	2 363	- 247	-9.4
United States	7.8	10 389	10 206	9 581	- 626	-6.1
Ukraine	4.9	5 416	7 023	6 019	- 1 004	-14.3
United Kingdom	12.7	16 525	16 702	15 503	- 1 199	-7.2
<i>Other countries</i>	<i>35.0</i>	<i>41 840</i>	<i>42 360</i>	<i>42 748</i>	<i>388</i>	<i>0.9</i>

**TABLE 6: EU27 AGRIFOOD IMPORTS – TOP 20 ORIGINS**

PARTNER/PERIOD	Yearly data					
	Share 2020	2018	2019	2020	Difference 2020 to 2019	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100.0</b>	<b>118 810</b>	<b>121 636</b>	<b>122 243</b>	<b>607</b>	<b>0.5</b>
United Kingdom	12.7	16 525	16 702	15 503	- 1 199	-7.2
Brazil	9.3	11 004	10 760	11 340	580	5.4
United States	7.8	10 389	10 206	9 581	- 626	-6.1
Ukraine	4.9	5 416	7 023	6 019	- 1 004	-14.3
China	4.2	4 970	5 348	5 130	- 218	-4.1
Turkey	3.8	4 021	4 196	4 652	456	10.9
Switzerland	3.8	4 467	4 599	4 598	- 1	0.0
Indonesia	3.7	4 177	3 897	4 477	580	14.9
Argentina	3.6	4 387	4 356	4 394	38	0.9
Côte d'Ivoire	2.9	3 125	3 266	3 585	319	9.8
Canada	2.5	1 627	2 053	3 106	1 053	51.3
Morocco	2.0	2 215	2 304	2 463	159	6.9
Peru	2.0	1 956	2 251	2 433	182	8.1
India	1.9	2 621	2 610	2 363	- 247	-9.4
Malaysia	1.9	1 799	1 783	2 287	503	28.2
South Africa	1.8	2 073	2 002	2 191	189	9.4
Viet Nam	1.8	2 217	2 134	2 168	34	1.6
Colombia	1.7	1 867	1 934	2 038	104	5.4
Chile	1.6	1 973	1 929	1 981	52	2.7
Russian Federation	1.5	1 521	1 523	1 774	250	16.4
<i>Other countries</i>	<i>24.7</i>	<i>30 460</i>	<i>30 760</i>	<i>30 161</i>	<i>- 599</i>	<i>-1.9</i>

**TABLE 7: EU27 AGRIFOOD IMPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES**

PRODUCT/PERIOD	Yearly data					
	Share 2020	2018	2019	2020	Difference 2020 to 2019	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100.0</b>	<b>118 810</b>	<b>121 636</b>	<b>122 243</b>	<b>607</b>	<b>0.5</b>
Palm & palm kernel oil	4.6	5 427	4 844	5 562	719	14.8
Fatty acids and waxes	2.5	2 391	2 411	3 100	689	28.6
Oilseeds, other than soyabeans	4.0	3 595	4 288	4 890	602	14.0
Fruit, fresh or dried, excl. citrus & tropical fruit	5.0	5 552	5 582	6 073	491	8.8
Tropical fruit, fresh or dried, nuts and spices	10.9	12 187	12 881	13 356	474	3.7
Soyabeans	4.2	4 872	4 720	5 114	394	8.3
Citrus fruit	1.6	1 812	1 575	1 898	322	20.5
Ethanol	0.8	514	652	945	293	45.0
Pet food	1.8	1 934	1 976	2 199	223	11.3
Vegetable oils other than palm & olive oil	2.6	2 389	2 996	3 216	220	7.3
Poultry meat, fresh, chilled and frozen	0.4	754	650	497	- 153	-23.6
Infant food and other cereals, flour, starch or milk prep	0.9	1 127	1 234	1 060	- 174	-14.1
Beet and cane sugar	0.7	710	1 017	827	- 190	-18.7
Meat preparations	0.9	1 374	1 370	1 157	- 213	-15.6
Raw tobacco	1.7	2 383	2 371	2 094	- 277	-11.7
Wool and silk	0.5	992	896	555	- 342	-38.1
Bovine meat, fresh, chilled and frozen	1.3	2 025	2 027	1 623	- 404	-19.9
Oilcakes	5.1	6 782	6 705	6 294	- 411	-6.1
Spirits and liqueurs	2.5	3 524	3 552	3 059	- 493	-13.9
Cereals, other than wheat and rice	2.6	3 959	4 394	3 172	- 1 222	-27.8
<i>Other products</i>	<i>45.4</i>	<i>54 505</i>	<i>55 492</i>	<i>55 551</i>	<i>59</i>	<i>0.1</i>

**TABLE 8: EU27 AGRIFOOD IMPORTS – TOP 20 PRODUCT CATEGORIES**

PRODUCT/PERIOD	Yearly data					
	Share 2020	2018	2019	2020	Difference 2020 to 2019	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100.0</b>	<b>118 810</b>	<b>121 636</b>	<b>122 243</b>	<b>607</b>	<b>0.5</b>
Tropical fruit, fresh or dried, nuts and spices	10.9	12 187	12 881	13 356	474	3.7
Oilcakes	5.1	6 782	6 705	6 294	- 411	-6.1
Unroasted coffee, tea in bulk & mate	5.0	6 328	6 191	6 108	- 84	-1.4
Fruit, fresh or dried, excl. citrus & tropical fruit	5.0	5 552	5 582	6 073	491	8.8
Palm & palm kernel oil	4.6	5 427	4 844	5 562	719	14.8
Soyabeans	4.2	4 872	4 720	5 114	394	8.3
Oilseeds, other than soyabeans	4.0	3 595	4 288	4 890	602	14.0
Vegetables, fresh, chilled and dried	3.8	4 268	4 606	4 594	- 12	-0.3
Cocoa beans	3.5	3 770	4 058	4 248	190	4.7
Preparations of vegetables, fruit or nuts	3.0	3 309	3 421	3 640	218	6.4
Vegetable oils other than palm & olive oil	2.6	2 389	2 996	3 216	220	7.3
Cereals, other than wheat and rice	2.6	3 959	4 394	3 172	- 1 222	-27.8
Fatty acids and waxes	2.5	2 391	2 411	3 100	689	28.6
Spirits and liqueurs	2.5	3 524	3 552	3 059	- 493	-13.9
Food preparations, not specified	2.2	2 501	2 613	2 726	113	4.3
Pet food	1.8	1 934	1 976	2 199	223	11.3
Pasta, pastry, biscuits and bread	1.7	1 958	2 131	2 131	0	0.0
Cocoa paste and powder	1.7	1 839	1 995	2 110	115	5.8
Raw tobacco	1.7	2 383	2 371	2 094	- 277	-11.7
Chocolate, confectionery and ice cream	1.7	2 052	2 160	2 094	- 66	-3.1
<i>Other products</i>	<i>29.8</i>	<i>37 790</i>	<i>37 738</i>	<i>36 463</i>	<i>- 1 275</i>	<i>-3.4</i>

## EU27 AGRI-FOOD TRADE BALANCE (EXPORTS – IMPORTS) BY PRODUCT CATEGORY

TRADE BALANCE			
PRODUCT/PERIOD	Exports 2020	Imports 2020	Trade balance 2020
mio €			
<b>All agri-food products</b>	<b>184 298</b>	<b>122 243</b>	<b>62 055</b>
<b>Commodities</b>	31 252	47 379	- 16 127
<b>Other primary</b>	38 862	32 902	5 960
<b>Processed</b>	38 000	12 128	25 872
<b>Food preparations</b>	42 416	11 831	30 585
<b>Beverages</b>	16 167	4 969	11 198
<b>Non-edible</b>	17 602	13 033	4 568
Wheat	7 165	1 157	6 007
Cereals, other than wheat and rice	2 569	3 172	- 603
Rice	427	1 301	- 874
Flours and other products of the milling industry	961	302	658
Malt	911	19	893
Starches, inulin & gluten	1 023	94	929
Soyabean	98	5 114	- 5 016
Oilseeds, other than soyabean	1 054	4 890	- 3 836
Palm & palm kernel oil	194	5 562	- 5 369
Vegetable oils other than palm & olive oil	3 137	3 216	- 79
Oilcakes	642	6 294	- 5 651
Other feed and feed ingredients	1 524	920	604
Beet and cane sugar	541	827	- 286
Sugar, other than beet & cane	799	461	338
Milk powders and whey	4 928	272	4 656
Butter	1 420	182	1 238
Gums, resins and plant extracts	1 525	1 110	415
Unroasted coffee, tea in bulk & mate	477	6 108	- 5 631
Cocoa beans	63	4 248	- 4 185
Cocoa paste and powder	1 587	2 110	- 523
Agricultural commodities, not specified	207	20	187
<b>Live animals</b>	2 888	717	2 171
Bovine meat, fresh, chilled and frozen	1 974	1 623	350
Pig meat, fresh, chilled and frozen	10 063	262	9 801
Poultry meat, fresh, chilled and frozen	2 683	497	2 186
Sheep and goat meat, fresh, chilled and frozen	234	946	- 712
Offal, animal fat & other meats, fresh, chilled & frozen	3 454	1 189	2 264
Fresh milk and cream, buttermilk and yoghurt	2 073	375	1 699
Eggs and honey	895	489	406
Vegetables, fresh, chilled and dried	5 932	4 594	1 338
Fruit, fresh or dried, excl. citrus & tropical fruit	3 947	6 073	- 2 126
Citrus fruit	942	1 898	- 956
Tropical fruit, fresh or dried, nuts and spices	1 627	13 356	- 11 729
Miscellaneous seeds and hop cones	2 110	865	1 246
Agricultural primary products, not specified	40	18	22
<b>Meat preparations</b>	4 349	1 157	3 193
Cheese	6 204	1 032	5 171
Olive oil	2 904	526	2 378
Preparations of vegetables, fruit or nuts	7 214	3 640	3 575
Fruit juices	1 663	1 979	- 316
Wine, vermouth, cider and vinegar	13 931	1 827	12 103
Roasted coffee and tea	1 734	1 967	- 232
Chocolate, confectionery and ice cream	8 222	2 094	6 129
Infant food & other prep of cereals, flour, starch or milk	8 656	1 060	7 595
Pasta, pastry, biscuits and bread	8 766	2 131	6 635
Soups and sauces	2 381	963	1 419
Coffee and tea extracts	1 057	658	399
Food preparations, not specified	7 727	2 726	5 001
Pet food	5 606	2 199	3 407
<b>Waters and soft drinks</b>	5 633	1 437	4 195
Beer	3 553	456	3 097
Spirits and liqueurs	6 807	3 059	3 748
Odoriferous substances	174	16	157
Raw hides, skins and furskins	689	463	226
Non edible animal products	450	411	39
Wool and silk	55	555	- 500
Cotton, flax and hemp, and plaiting materials	986	551	436
Cut flowers and plants	1 382	1 188	195
Bulbs, roots and live plants	2 735	1 001	1 734
Raw tobacco	775	2 094	- 1 319
Cigars and cigarettes	4 831	356	4 476
Fatty acids and waxes	672	3 100	- 2 427
Sugar alcohols	162	64	98
Essential oils	702	904	- 202
Ethanol	604	945	- 341
Casein, other albuminoidal sub. & mod. Starches	2 595	942	1 653
Non-edible, not specified	528	12	516
Products non-attributable	433	448	- 15