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MONITORING EU AGRI-FOOD TRADE: DEVELOPMENTS JANUARY-OCTOBER 2020

Contents

[January - October 2020:
EU27 Agri-food trade
continues to rise](#)

[EU27 EXPORTS](#)

[EU27 IMPORTS](#)

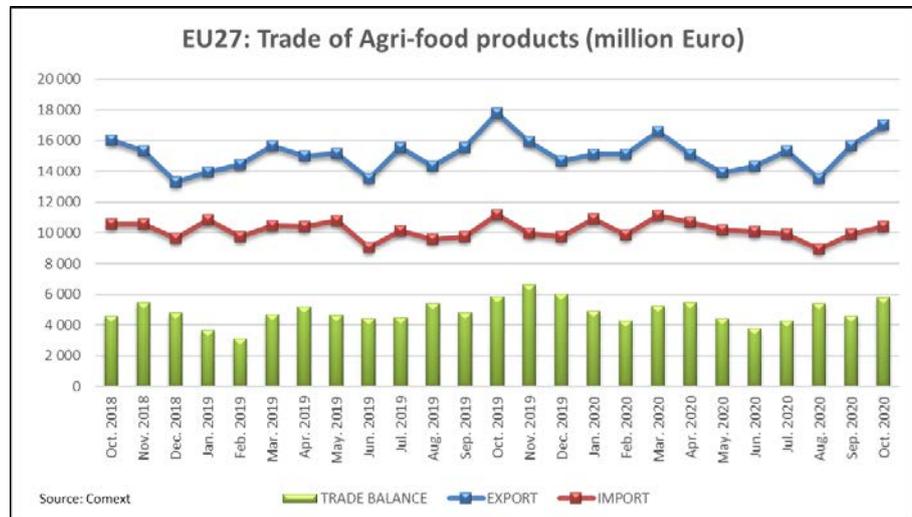
[TABLES](#)

EU27 does not include the United Kingdom which left the EU on 31/01/2020. Trade with the UK is reported as trade with a third country in this publication, for the current period and the reference periods, although single market conditions still applied to the UK. UK trade data August may be under-estimated at the time of reporting and official statistics August may be corrected at later stage.

Data source: Eurostat COMEXT
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Editorial: Agri-A1@ec.europa.eu
Unit A.1, Directorate-General for
Agriculture and Rural Development

<https://ec.europa.eu/info/food-farming-fisheries/trade/trade-and-international-policy-analysis>



JANUARY - OCTOBER 2020: EU27 AGRI-FOOD TRADE ON A SLIGHT INCREASE

During the first ten months of 2020, EU27 agri-food trade (exports plus imports) reached a value of **€253.7 billion**; i.e. 0.3% more than in January-October 2019. EU27 exports increased by 0.5% compared to the corresponding period in 2019, reaching **€151.8 billion**. EU27 imports attained **€102 billion**, just 0.1% higher than for the same ten months period in 2019. In regard to the developments from the previous month, in October the monthly value for EU27 exports continued to increase by 9% after the significant increase observed in September (+16%). The monthly value of EU imports also increased by 5% confirming the upward trend observed in September (+11%) after a downward trend observed since April 2020.

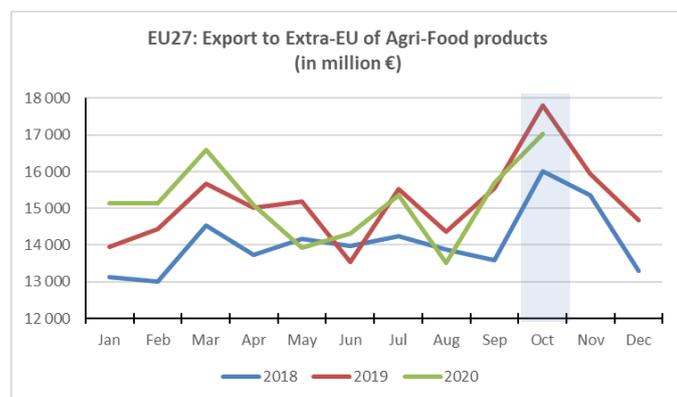
EU27 EXPORTS: CHINA AND SOME NEIGHBOURHOOD COUNTRIES STILL WITH HIGHEST INCREASES

On a year over year basis, the highest increases in export values (January-October 2020 compared to January-October 2019) continued to be recorded in trade with **China** (+€3 090 million, +27%). This was driven by a more than double increase in EU27 export values of pig meat (+€2 529 m, +120%), despite the African Swine Fever cases in some EU Member States. Other products with highest gains in export values continue to be wheat (+€376 m), and infant food (+€214 m, +10%).

Saudi Arabia (+€629 m, +21%) came second with EU export increases, boosted particularly by increased trade in barley, certain dairy products, cigars and cigarettes, and live animals.

Other top destinations, for which the value of EU27 agri-food exports have increased most since January 2020 are **Algeria** (+€408 m, +20%) and **Morocco** (+€393 m, +27%) both driven by increased exports of cereals (mainly wheat) and, to some extent, of some dairy products (milk and cream for Algeria, cheese and curd, butter and other fats for Morocco). EU27 exports continued to increase significantly as well to **Switzerland** (+€531 m, +8%, comprising a wide range of agri-food products).

For the first ten months of 2020, the EU27 continued to record major export gains to Ukraine (+€360 m, +18%), Norway (+€285 m, +8%) and Nigeria (+€213 m, +28%, mainly wheat).



On the other hand, for the period January-October 2020, the EU27 export values continued to fall most to the **United States** (-€705 m, -4%). The overall reduction was primarily driven by a significant fall in EU27 exports of spirits (-17%), and wine (-14%) although compensated by an increase in exports of food preparations (+12%).

Other destinations, for which the value of EU27 agri-food exports has decreased most since January 2020 compared to the same period last year, include **Singapore** (-€347 m, -21%) and

Hong Kong (-€312 m, -13%) - in both cases, this was driven mainly by reduced sales of wine and spirits. EU agri-food exports continued to fall significantly to **Japan** (-€349 m, -5%) and **Lebanon** (-€304 m, -38%).

In regard to the **United Kingdom**, for the period January to October 2020, the EU27 export values decline in comparison to the period January-October 2019 (-€546 m, -2%). The value of EU27 Exports to UK for the month of October 2020 were 8% lower than in 2019, although they were also 7% higher than in September 2020, continuing an upward trend. Product categories that reported highest losses included wine (-9%), poultry meat (-15%), live animals (-38%) and butter (-35%). On the other hand, increased exports were recorded for pasta and pastry (+3%), and wheat (+98%).

The most important EU27 export destinations in the first ten months of 2020 were the UK, the USA, China, Switzerland and Japan. More than 53% of EU agri-food exports went to these five countries.

SUSTAINED GROWTH OF EU27 EXPORTS OF WHEAT AND PIGMEAT UNTIL OCTOBER 2020

Looking at product categories, the increase in export values (January to October 2020 compared to January to October 2019) was driven by continued exceptionally high exports of **pig meat** (+€2 170 m, +36% - principally to China with a clear shift in EU origin depending on sanitary trade restrictions); **wheat** (+€1 439 m, +32%) and **pet food** (+€399 m, +9%). Other product categories that displayed solid growth rates include pasta and pastry (+€297 m, +4%), rapeseed and sunflower oils (+€338 m, +15%), coarse grains (+€296 m, +16%), infant food (+€192, +3%), cigars and cigarettes (+€350, +10%).

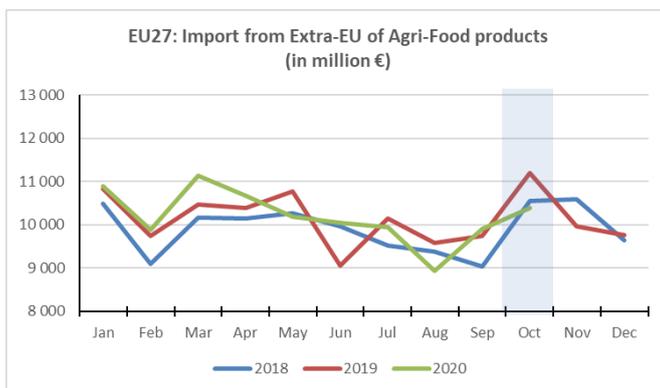
On the other hand, significant reductions in EU exports in value terms are to be noted in sectors most affected by lockdowns and economic crises induced by the COVID-19 pandemic. Biggest losses continued to be reported in sales of **spirits and liqueurs** (-€ 1533 m, -22%), **wine** (-€1 434 m, -11%), **raw hides and skins** (-€617 m, -51%), cotton (-€348 m, -32%), chocolate and confectionary (-€305 m, -4%).

The top EU agri-food export products in the period January-October 2020 included wine, pig meat, infant food, pasta and pastry, as well as chocolate and confectionary. These products accounted for more than 27% of EU27 total agri-food exports.

EU27 IMPORTS: CONTINUED MAJOR FALLS OF IMPORTS FROM THE UK AND US

During the first ten months of 2020, the value of EU27 agri-food imports has increased by around 0.1% (compared to January to October 2019). Strong rise of rapeseeds and wheat imports in value has put **Canada** (+€713 m, +47%) as top origin with the biggest increase in absolute terms. **Brazil** (+€623 m, +7%) came second with sustained high imports of soya beans (+61%), while soya imports from the US went down by 32% over the same period. Increase in purchases of palm oil further boosted imports from **Indonesia** (+€541 m, +16%) and **Malaysia** (+€440 m, +30%). Other origins for which the value of EU27 agri-food imports increased most included Turkey (+€528 m, +16% - nuts and citrus fruit, preparations of vegetables and fruit), Cote d'Ivoire (+€285 m, +10% - cocoa beans and products), Russian Federation (+€241 m, +20% - sunflower seeds, animal feed), and South Africa (+€189 m, +11% - citrus and other fruits).

For the period January to October 2020, the value of monthly imports from the **United Kingdom** continued to fall most (-€1 562 m, -11%) compared to the same period in 2019. While decreasing imports from the UK have affected the majority of agri-food products, the highest loss in value was reported for spirits and liqueurs (-22%). Other countries, for which EU27 imports decreased most in value terms, included **Ukraine** (-€775 m, -14% - maize); and **the United States** (-€663 m, -8% - soya beans and oilcakes). Significant falls in agri-food imports remained to be reported for India (-€258 m, -11% - oilcakes); Australia (-€222 m, -17% - oilseeds and wool) and China (-€170 m, -4% - wool).



The top EU agri-food origins in the ten months period considered include the UK, Brazil, USA, Ukraine and China. These countries have accounted for almost 39% of EU27 agri-food imports in value terms.

EU27 IMPORTS: FALLING IMPORTS OF COARSE GRAINS, OILCAKES AND SPIRITS

Looking at product categories, since the beginning of 2020, the highest increases in import values were reported for **fresh and dried tropical fruit** (+ €666 m, +6%), **fatty acids and waxes** (+€621 m, +31%), **palm and palm kernel oil** (+€566 m, +14%), fresh and dried fruit (+ €504 m, +11%), and oilseeds other than soya beans - mainly rapeseed and sunflower seeds (+€401 m, +12%).

On the other hand, imports of **coarse grains** (-€1 060 m, -29%), **spirits and liqueurs** (-€549 m, -18%), **oilcakes** (-€462 m, -8%), bovine meat (-€349 m, -20%), wool and silk (-€302 m, -38%) have continued to decrease most in value terms. Furthermore, EU27 import values of raw tobacco (-11%), meat preparations (-17%), and infant food (-15%) remained on a downward trend.

The top EU agri-food import products in the first ten months of 2020 included fruit (tropical and other than citrus), unroasted coffee and tea, oilcakes, palm and palm kernel oil. These products accounted for nearly 31% of EU27 agri-food imports.

EXPANDING SURPLUS IN EU27 AGRIFOOD TRADE

As a result, the agri-food trade surplus during the period January to October 2020 stood at **€49.8 billion**, an increase by 1.3% compared to the corresponding period in 2019, despite the Covid-19 crisis. This net trade balance remained boosted by exceptionally strong exports of **pig meat** (with very different developments in individual Member States) and **wheat**. It also mitigated the negative impact of decreasing exports of important product categories such as **wine, spirits, raw hides and skins**.

TABLE 1: EU27 AGRICULTURE-FOOD EXPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Oct-20	Difference Jan-20 - Oct-20 to Jan-19 - Oct-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100.00	168 964	181 711	151 778	696	0.5
China	8.0	10 476	14 477	14 548	3 090	27.0
Saudi Arabia	2.0	3 660	3 658	3 570	629	21.4
Switzerland	4.6	8 097	8 359	7 483	531	7.6
Algeria	1.4	2 634	2 491	2 416	408	20.3
Morocco	1.0	1 459	1 756	1 836	393	27.2
Ukraine	1.4	2 039	2 454	2 318	360	18.4
Norway	2.5	4 290	4 456	4 012	285	7.7
Nigeria	0.5	768	961	981	213	27.8
Australia	1.7	2 860	2 999	2 659	136	5.4
Kuwait	0.3	620	615	607	104	20.7
Thailand	0.6	991	1 169	866	-162	-15.7
Indonesia	0.5	758	931	625	-189	-23.2
United Arab Emirates	1.3	2 205	2 383	1 749	-198	-10.2
Turkey	1.9	2 993	3 413	2 476	-229	-8.5
Lebanon	0.5	979	913	498	-304	-37.9
Hong Kong	1.5	3 152	2 797	2 048	-312	-13.2
Singapore	1.1	1 923	1 940	1 301	-347	-21.1
Japan	4.0	6 276	7 254	5 827	-349	-5.7
United Kingdom	22.8	41 405	41 351	34 132	-546	-1.6
United States	12.0	19 842	21 839	17 814	-705	-3.8
<i>other countries</i>	30.5	51 536	55 495	44 012	-2 113	-3.2

TABLE 2: EU27 AGRICULTURE-FOOD EXPORTS – TOP 20 DESTINATIONS

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Oct-20	Difference Jan-20 - Oct-20 to Jan-19 - Oct-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100.0	168 964	181 711	151 778	696	0.5
United Kingdom	22.8	41 405	41 351	34 132	-546	-1.6
United States	12.0	19 842	21 839	17 814	-705	-3.8
China	8.0	10 476	14 477	14 548	3 090	27.0
Switzerland	4.6	8 097	8 359	7 483	531	7.6
Japan	4.0	6 276	7 254	5 827	-349	-5.7
Russian Federation	3.9	6 485	7 024	5 618	-133	-2.3
Norway	2.5	4 290	4 456	4 012	285	7.7
Saudi Arabia	2.0	3 660	3 658	3 570	629	21.4
Canada	2.0	3 347	3 547	3 060	48	1.6
Australia	1.7	2 860	2 999	2 659	136	5.4
Korea, Republic of	1.6	2 837	2 967	2 518	37	1.5
Turkey	1.9	2 993	3 413	2 476	-229	-8.5
Algeria	1.4	2 634	2 491	2 416	408	20.3
Ukraine	1.4	2 039	2 454	2 318	360	18.4
Hong Kong	1.5	3 152	2 797	2 048	-312	-13.2
Morocco	1.0	1 459	1 756	1 836	393	27.2
United Arab Emirates	1.3	2 205	2 383	1 749	-198	-10.2
Israel	1.1	1 843	2 012	1 717	62	3.8
Egypt	1.0	1 442	1 878	1 417	-98	-6.5
South Africa	1.0	1 452	1 733	1 388	-94	-6.4
<i>Other countries</i>	23.6	40 169	42 863	33 171	-2 619	0.0

TABLE 3: EU27 AGRICULTURE-FOOD EXPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Oct-20	Difference Jan-20 - Oct-20 to Jan-19 - Oct-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100.0	168 964	181 711	151 778	696	0.5
Pig meat, fresh, chilled and frozen	4.4	5 650	7 945	8 210	2 170	35.9
Wheat	3.0	3 825	5 462	5 878	1 439	32.4
Pet food	2.8	4 795	5 049	4 638	399	9.4
Cigars and cigarettes	2.4	3 855	4 277	3 984	350	9.6
Vegetable oils other than palm & olive oil	1.5	2 788	2 668	2 597	338	15.0
Pasta, pastry, biscuits and bread	4.6	7 671	8 376	7 265	297	4.3
Cereals, other than wheat and rice	1.3	2 056	2 360	2 196	296	15.6
Food preparations, not specified	4.0	6 956	7 336	6 341	228	3.7
Infant food and other cereals, flour, starch or milk prep	4.7	8 041	8 472	7 317	192	2.7
Casein, other albuminoidal substances and modified starches	1.3	2 041	2 401	2 169	171	8.5
Non edible animal products	0.3	573	567	373	-121	-24.6
Malt	0.6	948	1 015	734	-124	-14.5
Beet and cane sugar	0.4	1 288	665	428	-137	-24.2
Poultry meat, fresh, chilled and frozen	1.6	2 845	2 997	2 237	-250	-10.0
Live animals	1.7	3 130	3 167	2 257	-269	-10.7
Chocolate, confectionery and ice cream	4.6	7 895	8 424	6 745	-305	-4.3
Cotton, flax and hemp, and plaiting materials	0.8	934	1 399	735	-348	-32.1
Raw hides, skins and furskins	0.7	1 390	1 271	590	-617	-51.1
Wine, Vermouth, Cidre and Vinegar	8.3	14 574	15 153	11 227	-1 434	-11.3
Spirits and liqueurs	4.6	7 479	8 389	5 580	-1 533	-21.6
<i>other products</i>	<i>46.40</i>	<i>80 229</i>	<i>84 317</i>	<i>70 277</i>	<i>-45</i>	<i>0.5</i>

TABLE 4: EU27 AGRICULTURE-FOOD EXPORTS – TOP 20 PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Oct-20	Difference Jan-20 - Oct-20 to Jan-19 - Oct-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100.0	168 964	181 711	151 778	696	0.5
Wine, Vermouth, Cidre and Vinegar	8.3	14 574	15 153	11 227	-1 434	-11.3
Pig meat, fresh, chilled and frozen	4.4	5 650	7 945	8 210	2 170	35.9
Infant food and other cereals, flour, starch or milk prep	4.7	8 041	8 472	7 317	192	2.7
Pasta, pastry, biscuits and bread	4.6	7 671	8 376	7 265	297	4.3
Chocolate, confectionery and ice cream	4.6	7 895	8 424	6 745	-305	-4.3
Food preparations, not specified	4.0	6 956	7 336	6 341	228	3.7
Preparations of vegetables, fruit or nuts	4.0	6 817	7 248	5 951	-87	-1.4
Wheat	3.0	3 825	5 462	5 878	1 439	32.4
Spirits and liqueurs	4.6	7 479	8 389	5 580	-1 533	-21.6
Cheese	3.3	5 662	6 070	5 115	41	0.8
Vegetables, fresh, chilled and dried	3.2	5 556	5 809	4 785	155	3.4
Waters and soft drinks	3.1	5 154	5 560	4 686	-60	-1.3
Pet food	2.8	4 795	5 049	4 638	399	9.4
Milk powders and whey	2.6	4 104	4 766	4 182	141	3.5
Cigars and cigarettes	2.4	3 855	4 277	3 984	350	9.6
Meat preparations	2.4	4 222	4 273	3 552	1	0.0
Fruit, fresh or dried, excl. citrus & tropical fruit	2.2	3 688	3 966	3 204	-19	-0.6
Beer	2.0	3 394	3 582	3 022	-45	-1.5
Offal, animal fat and other meats, fresh, chilled and frozen	1.8	2 720	3 306	2 868	163	6.0
Vegetable oils other than palm & olive oil	1.5	2 788	2 668	2 597	338	15.0
<i>Other products</i>	<i>30.6</i>	<i>54 119</i>	<i>55 581</i>	<i>44 629</i>	<i>-1 734</i>	<i>-3.7</i>

TABLE 5: EU27 AGRICULTURE-FOOD IMPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Oct-20	Difference Jan-20 - Oct-20 to Jan-19 - Oct-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100.0	118 810	121 636	101 967	58	0.1
Canada	1.7	1 627	2 053	2 221	713	47.2
Brazil	8.8	11 004	10 760	9 823	623	6.8
Indonesia	3.2	4 177	3 897	3 856	541	16.3
Turkey	3.4	4 021	4 196	3 849	528	15.9
Malaysia	1.5	1 799	1 783	1 918	440	29.8
Côte d'Ivoire	2.7	3 125	3 266	3 045	285	10.3
Russian Federation	1.3	1 521	1 523	1 424	241	20.4
South Africa	1.6	2 073	2 002	1 965	189	10.7
Tunisia	0.4	657	533	601	173	40.3
Morocco	1.9	2 215	2 304	2 036	157	8.4
Nigeria	0.5	549	574	407	-104	-20.4
Mexico	1.0	1 023	1 187	854	-118	-12.1
Uruguay	0.4	489	511	348	-127	-26.8
Singapore	0.3	339	424	208	-156	-42.9
China	4.4	4 970	5 348	4 310	-170	-3.8
Australia	1.1	1 627	1 388	1 046	-222	-17.5
India	2.1	2 621	2 610	2 022	-258	-11.3
United States	8.4	10 389	10 206	7 907	-663	-7.7
Ukraine	5.8	5 416	7 023	4 823	-775	-13.8
United Kingdom	13.7	16 525	16 702	12 499	-1 562	-11.1
<i>other countries</i>	35.6	42 643	43 346	36 805	326	0.2

TABLE 6: EU27 AGRICULTURE-FOOD IMPORTS – TOP 20 ORIGINS

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Oct-20	Difference Jan-20 - Oct-20 to Jan-19 - Oct-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100.0	118 810	121 636	101 967	58	0.1
United Kingdom	13.7	16 525	16 702	12 499	-1 562	-11.1
Brazil	8.8	11 004	10 760	9 823	623	6.8
United States	8.4	10 389	10 206	7 907	-663	-7.7
Ukraine	5.8	5 416	7 023	4 823	-775	-13.8
China	4.4	4 970	5 348	4 310	-170	-3.8
Indonesia	3.2	4 177	3 897	3 856	541	16.3
Turkey	3.4	4 021	4 196	3 849	528	15.9
Switzerland	3.8	4 467	4 599	3 778	-6	-0.2
Argentina	3.6	4 387	4 356	3 700	29	0.8
Côte d'Ivoire	2.7	3 125	3 266	3 045	285	10.3
Canada	1.7	1 627	2 053	2 221	713	47.2
Morocco	1.9	2 215	2 304	2 036	157	8.4
India	2.1	2 621	2 610	2 022	-258	-11.3
South Africa	1.6	2 073	2 002	1 965	189	10.7
Peru	1.9	1 956	2 251	1 948	143	7.9
Malaysia	1.5	1 799	1 783	1 918	440	29.8
Viet Nam	1.8	2 217	2 134	1 863	34	1.9
Chile	1.6	1 973	1 929	1 736	55	3.3
Colombia	1.6	1 867	1 934	1 680	64	3.9
Russian Federation	1.3	1 521	1 523	1 424	241	20.4
<i>Other countries</i>	25.3	30 460	30 760	25 563	-547	-3.2

TABLE 7: EU27 AGRI-FOOD IMPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Oct-20	Difference Jan-20 - Oct-20 to Jan-19 - Oct-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100.0	118 810	121 636	101 967	58	0.1
Tropical fruit, fresh or dried, nuts and spices	10.6	12 187	12 881	11 235	666	6.3
Fatty acids and waxes	2.0	2 391	2 411	2 648	621	30.6
Palm & palm kernel oil	4.0	5 427	4 844	4 719	566	13.6
Fruit, fresh or dried, excl. citrus & tropical fruit	4.6	5 552	5 582	5 122	504	10.9
Oilseeds, other than soyabeans	3.5	3 595	4 288	3 858	401	11.6
Citrus fruit	1.3	1 812	1 575	1 743	351	25.2
Soyabeans	3.9	4 872	4 720	4 221	292	7.4
Vegetable oils other than palm & olive oil	2.5	2 389	2 996	2 711	268	11.0
Ethanol	0.5	514	652	759	219	40.7
Cocoa beans	3.3	3 770	4 058	3 603	171	5.0
Poultry meat, fresh, chilled and frozen	0.5	754	650	425	-131	-23.6
Beet and cane sugar	0.8	710	1 017	721	-140	-16.2
Infant food and other cereals, flour, starch or milk prep	1.0	1 127	1 234	892	-154	-14.8
Meat preparations	1.1	1 374	1 370	984	-199	-16.8
Raw tobacco	1.9	2 383	2 371	1 765	-211	-10.7
Wool and silk	0.7	992	896	485	-302	-38.4
Bovine meat, fresh, chilled and frozen	1.7	2 025	2 027	1 412	-349	-19.8
Oilcakes	5.5	6 782	6 705	5 165	-462	-8.2
Spirits and liqueurs	2.9	3 524	3 552	2 415	-549	-18.5
Cereals, other than wheat and rice	3.6	3 959	4 394	2 615	-1 060	-28.8
<i>other countries</i>	43.9	52 670	53 410	44 469	-443	-1.0

TABLE 8: EU27 AGRI-FOOD IMPORTS – TOP 20 PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Oct-20	Difference Jan-20 - Oct-20 to Jan-19 - Oct-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100.0	118 810	121 636	101 967	58	0.1
Tropical fruit, fresh or dried, nuts and spices	10.6	12 187	12 881	11 235	666	6.3
Unroasted coffee, tea in bulk & mate	5.1	6 328	6 191	5 183	-85	-1.6
Oilcakes	5.5	6 782	6 705	5 165	-462	-8.2
Fruit, fresh or dried, excl. citrus & tropical fruit	4.6	5 552	5 582	5 122	504	10.9
Palm & palm kernel oil	4.0	5 427	4 844	4 719	566	13.6
Soyabeans	3.9	4 872	4 720	4 221	292	7.4
Oilseeds, other than soyabeans	3.5	3 595	4 288	3 858	401	11.6
Vegetables, fresh, chilled and dried	3.8	4 268	4 606	3 766	-48	-1.3
Cocoa beans	3.3	3 770	4 058	3 603	171	5.0
Preparations of vegetables, fruit or nuts	2.8	3 309	3 421	2 993	166	5.9
Vegetable oils other than palm & olive oil	2.5	2 389	2 996	2 711	268	11.0
Fatty acids and waxes	2.0	2 391	2 411	2 648	621	30.6
Cereals, other than wheat and rice	3.6	3 959	4 394	2 615	-1 060	-28.8
Spirits and liqueurs	2.9	3 524	3 552	2 415	-549	-18.5
Food preparations, not specified	2.1	2 501	2 613	2 240	46	2.1
Cocoa paste and powder	1.6	1 839	1 995	1 822	152	9.1
Pet food	1.6	1 934	1 976	1 789	123	7.4
Raw tobacco	1.9	2 383	2 371	1 765	-211	-10.7
Pasta, pastry, biscuits and bread	1.8	1 958	2 131	1 750	-26	-1.5
Citrus fruit	1.3	1 812	1 575	1 743	351	25.2
<i>Other products</i>	31.5	38 029	38 322	30 605	-1 828	-5.6

EU27 AGRI-FOOD TRADE BALANCE (EXPORTS – IMPORTS) BY PRODUCT CATEGORY

PRODUCT/PERIOD	ANNUAL TRADE			TRADE BALANCE		
	Exports 2019	Imports 2019	Trade balance 2019	Jan-19 - Oct-19	Jan-20 - Oct-20	Difference Jan-Oct20 to Jan-Oct19
	mio €			mio €		
All agri-food products	181.711	121.636	60.076	49.173	49.811	638
Commodities	28.673	47.036	-18.364	-15.612	-13.558	2.054
Other primary	36.645	32.250	4.395	2.579	3.986	1.408
Processed	38.882	12.047	26.835	22.450	21.016	-1.434
Food preparations	40.844	11.804	29.040	24.213	25.405	1.191
Beverages	17.729	5.621	12.108	10.338	9.403	-935
Non-edible	18.938	12.877	6.061	5.206	3.559	-1.647
Wheat	5.462	1.100	4.362	3.480	4.910	1.430
Cereals, other than wheat and rice	2.360	4.394	-2.035	-1.773	-418	1.355
Rice	395	1.172	-778	-672	-783	-111
Flours and other products of the milling industry	884	304	580	483	549	66
Malt	1.015	29	986	832	717	-115
Starches, inulin & gluten	1.047	99	947	792	788	-4
Soyabeans	104	4.720	-4.616	-3.852	-4.158	-306
Oilseeds, other than soyabeans	1.060	4.288	-3.228	-2.588	-2.994	-406
Palm & palm kernel oil	222	4.844	-4.622	-3.968	-4.553	-586
Vegetable oils other than palm & olive oil	2.668	2.996	-328	-185	-114	71
Oilcakes	548	6.705	-6.157	-5.184	-4.654	530
Other feed and feed ingredients	1.487	981	506	447	513	66
Beet and cane sugar	665	1.017	-351	-296	-293	3
Sugar, other than beet & cane	680	468	212	176	263	87
Milk powders and whey	4.766	300	4.466	3.793	3.948	155
Butter	1.499	287	1.212	989	1.069	80
Gums, resins and plant extracts	1.458	1.075	383	316	336	20
Unroasted coffee, tea in bulk & mate	515	6.191	-5.676	-4.836	-4.789	47
Cocoa beans	76	4.058	-3.983	-3.372	-3.550	-178
Cocoa paste and powder	1.557	1.995	-438	-357	-507	-150
Agricultural commodities, not specified	207	13	194	162	162	0
Live animals	3.167	607	2.559	2.069	1.815	-254
Bovine meat, fresh, chilled and frozen	1.935	2.027	-92	-180	176	356
Pig meat, fresh, chilled and frozen	7.945	255	7.690	5.828	7.986	2.158
Poultry meat, fresh, chilled and frozen	2.997	650	2.347	1.931	1.812	-119
Sheep and goat meat, fresh, chilled and frozen	221	983	-762	-648	-586	62
Offal, animal fat & other meats, fresh, chilled & frozen	3.306	1.287	2.020	1.624	1.878	254
Fresh milk and cream, buttermilk and yoghurt	1.950	418	1.532	1.308	1.425	117
Eggs and honey	876	491	385	332	334	2
Vegetables, fresh, chilled and dried	5.809	4.606	1.203	816	1.019	204
Fruit, fresh or dried, excl. citrus & tropical fruit	3.966	5.582	-1.617	-1.394	-1.918	-524
Citrus fruit	942	1.575	-634	-707	-1.052	-344
Tropical fruit, fresh or dried, nuts and spices	1.604	12.881	-11.278	-9.247	-9.898	-651
Miscellaneous seeds and hop cones	1.899	867	1.031	840	976	136
Agricultural primary products, not specified	30	20	10	8	18	10
Meat preparations	4.273	1.370	2.903	2.368	2.569	200
Cheese	6.070	991	5.079	4.269	4.304	35
Olive oil	2.795	386	2.408	2.062	1.968	-94
Preparations of vegetables, fruit or nuts	7.248	3.421	3.826	3.211	2.958	-253
Fruit juices	1.710	2.115	-406	-355	-298	56
Wine, vermouth, cider and vinegar	15.153	1.860	13.294	11.094	9.696	-1.398
Roasted coffee and tea	1.634	1.903	-269	-201	-181	20
Chocolate, confectionery and ice cream	8.424	2.160	6.264	5.217	5.006	-211
Infant food & other prep of cereals, flour, starch or milk	8.472	1.234	7.237	6.078	6.425	347
Pasta, pastry, biscuits and bread	8.376	2.131	6.244	5.192	5.515	323
Soups and sauces	2.143	1.019	1.124	930	1.171	241
Coffee and tea extracts	1.045	670	375	303	337	34
Food preparations, not specified	7.336	2.613	4.723	3.919	4.101	182
Pet food	5.049	1.976	3.073	2.574	2.850	275
Waters and soft drinks	5.560	1.545	4.015	3.415	3.472	57
Beer	3.582	506	3.076	2.619	2.631	12
Spirits and liqueurs	8.389	3.552	4.837	4.150	3.165	-984
Odoriferous substances	197	17	181	155	135	-20
Raw hides, skins and furskins	1.271	585	687	721	196	-524
Non edible animal products	567	452	115	111	36	-75
Wool and silk	97	896	-800	-703	-441	262
Cotton, flax and hemp, and plaiting materials	1.399	559	840	612	258	-354
Cut flowers and plants	1.471	1.273	198	148	113	-35
Bulbs, roots and live plants	2.663	1.005	1.659	1.438	1.447	9
Raw tobacco	912	2.371	-1.459	-1.197	-1.099	98
Cigars and cigarettes	4.277	408	3.869	3.286	3.681	395
Fatty acids and waxes	734	2.411	-1.677	-1.412	-2.095	-682
Sugar alcohols	158	38	121	103	77	-26
Essential oils	694	927	-233	-209	-175	34
Ethanol	593	652	-59	-60	-245	-185
Casein, other albuminoidal sub. & mod. starches	2.401	883	1.517	1.245	1.375	130
Non-edible, not specified	1.303	13	1.290	1.106	459	-647
Products non-attributable	397	405	-9	17	-29	-46