



MONITORING EU AGRI-FOOD TRADE: DEVELOPMENTS JANUARY-JULY 2020

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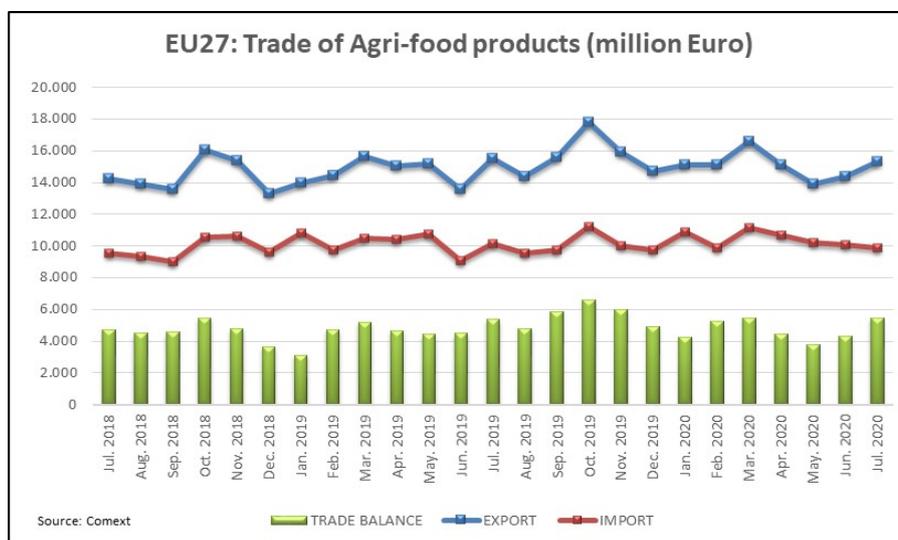
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EU27 does not include the United Kingdom which left the EU on 31/01/2020. Trade with the UK is reported as trade with a third country in this publication, for the current period and the reference periods, although single market conditions still applied to the UK. UK trade data July be underestimated at the time of reporting and official statistics July be corrected at later stage.

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<https://ec.europa.eu/info/food-farming-fisheries/trade/trade-and-international-policy-analysis>



JANUARY - JULY 2020: EU27 AGRI-FOOD TRADE GROWTH DRIVEN BY EXPORTS

During the first seven months of 2020, EU27 agri-food trade (exports plus imports) reached a value of **EUR 178.2 billion**; i.e. 2% more than in January-July 2019. EU27 exports increased by 2.1% compared to the corresponding period in 2019, reaching **EUR 105.5 billion**. EU27 imports attained **EUR 72.6 billion**, 1.7% higher than the same seven months period in 2019. The monthly values of EU27 exports have continued to further increase in July (+7% after a 3% rise in June), whereas the monthly value of EU imports have kept further decreasing (-2% after -1% in June) following the downward trend started in April this year.

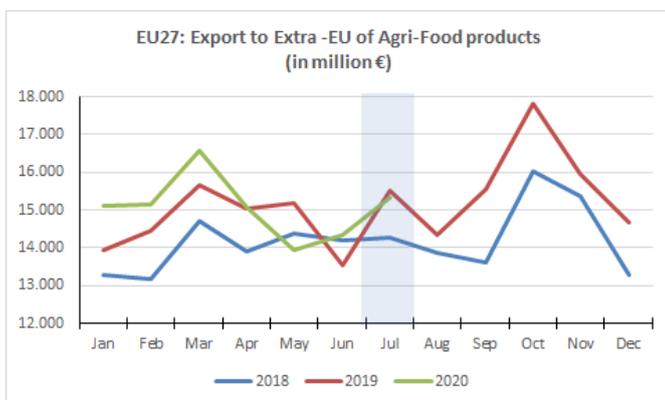
EU27 EXPORTS: FALLING EXPORTS TO THE UK AND THE US MITIGATED BY HIGHER SALES TO CHINA AND SOME NEIGHBOURHOOD COUNTRIES

On a year over year basis, the highest increases in export values (January-July 2020 compared to January-July 2019) continued to be recorded in trade with **China** (EUR +2 547 million, +34%). Tripled increase in EU27 export value of pig meat is reflected in the EU27 overall rise in exports of pig meat (The first case of African Swine Fever in Germany was detected in September). Other products with highest gains in export values to China continued to be wheat (+ EUR 295 million representing 20% of the EU27 overall increase of wheat exports), offal meat (+27%), infant food (+14%) and barley (+106%).

Saudi Arabia (+562, +30%) came second with EU exports going back to its high level in 2018, boosted by increased trade in barley, wheat, live animals and some dairy products (butter and other fats).

Other top destinations, for which the value of EU27 agri-food exports have increased most since January 2020 (EUR million), were **Morocco** (+368, +35%) and **Algeria** (+337, +23%) - in both cases driven by increased exports of cereals (mainly wheat) and of certain dairy products (Algeria –milk and cream, Morocco- cheese and curd, butter and other fats). EU27 exports continued to increase significantly as well to Switzerland (+365, +7% - wide range of agri-food products).

For the first seven months of 2020, EU27 continued to record major export gains to Ukraine (+275, +20%), Nigeria (+233, +47%- wheat) and Norway (+199, +8%).



On the other hand, for the period January-July 2020, the EU27 export values fell most to the **United States** (-452, -4%) compared to the same period in 2019, despite the fact that the monthly values of the EU27 exports went up by 27% from the level in June 2020. The overall reduction since

January was primarily driven by a significant fall in EU27 exports of spirits (-18%) and wine (-13%). Other product categories that reported relatively important losses included fruit juices (-48%), cheese (-11%), and tropical fruit (-29%). On the other hand, solid growth in exports of product categories such as pasta and pastry (+16%), preparations of vegetables and fruit (+8%), as well as vegetable oils (+67%) partially compensated for those falls.

Similarly, for the period January-July 2020, the EU27 export values to **the United Kingdom** (-359, -1%) continued to steadily decline in comparison to January-July 2019, though this downward trend was partially mitigated by slight increases displayed in the monthly values of EU27 exports (in July 2020-1% up in comparison to the previous month). Decreasing exports have been primarily driven by important drops in sales of wine (-14%), poultry meat (-13%), butter (-35%), preparations of fruit and vegetables (-6%) and live animals (-32%). On the other hand, product categories such as pasta and pastry (+7%), oilcakes (+55%) and wheat (+90%) reported major exports gains.

Other destinations, for which the value of EU27 agri-food exports have decreased most since January 2020, remained to be **Hong Kong** (-288, -17%) and **Singapore** (-284, -25%) - in both cases, this was driven by reduced sales of wine and spirits. EU agri-food exports continued to fall significantly to Lebanon (-233, -40%), but as well to India (-29%), Cambodia (-54%), Thailand (-16%) and Indonesia (-21%).

The most important EU27 export destinations in the first seven months of 2020 were the UK, the USA, China, Switzerland and Japan. More than 52% of EU agri-food exports went to these five countries.

CONTINUED STRONG GROWTH OF EU27 EXPORTS OF CEREALS AND PIGMEAT UNTIL JULY 2020

Looking at product categories, the increase in export values (January-July 2020 compared to January-July 2019, EUR million) was driven by continued exceptionally high exports of **pig meat** (+1803, +47% - principally to China); **wheat** (+1599, +54%) and **coarse grains** (+454, +36%) following increased availability and strengthened international demand from the neighbourhood countries, but also to Africa and China. Other product categories that displayed solid growth rates include pet food (+316, +13%); rapeseed and sunflower oils (+325, +20%); pasta and pastry (+322, +7%); and infant food (+286, +7%).

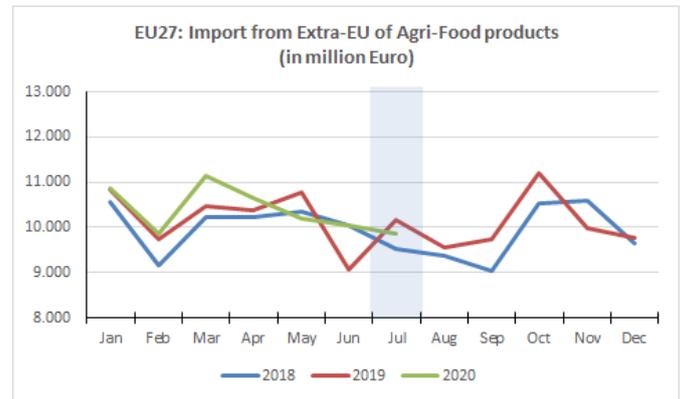
On the other hand, significant reductions in EU exports in value terms are to be noted in sectors most affected by decreasing trade with the US and the UK as well as by the economic crisis sparked by COVID-19. Biggest losses continued to be reported in sales of **wine** (-1162, -13%), **spirits and liqueurs** (-1106, -24%), raw hides and skins (-650, -70%), cotton (-308, -37%), chocolate and confectionary (-225, -5%).

The top EU agri-food export products in the period January-July 2020 included wine, pig meat, infant food, pasta and pastry, as well as wheat. These products accounted for more than 26% of EU27 total agri-food exports.

STRONG INCREASE OF IMPORTS FROM INDONESIA AND MALAYSIA

During the first seven months of 2020, the value of EU27 agri-food imports has increased by 1.7% (compared to January-July 2019). Continued strong rise of palm oil imports has placed **Indonesia** (+622, +28%) and **Malaysia** (+352, +34%) as the first and fifth top origin with the biggest increases. **Canada** (+590, +59%) came second with high imports of rape and colza seeds (+250%), wheat (+56%) and soya beans (+119%). Other major increases included **Brazil** (+519, +8% - soya beans), and **Turkey** (+404, +18% - nuts and citrus fruit, preparations of vegetables and fruit). Other origins for which the value of EU27 agri-food imports increased most, were Cote d'Ivoire (+274, +14% - cocoa beans), Russian Federation (+167, +21%- sunflower seeds, oilcakes), Morocco (+161, +10%- fruit and tropical fruit) and Peru (+156, +13% - tropical fruit).

For the period January-July 2020, the value of monthly imports from the **United Kingdom** continued to fall most (-927, -10%) compared to the same period in 2019. While decreasing imports from the UK have affected the majority of agri-food products, the highest losses were continuously reported for **spirits and liqueurs** (-24%), **pasta and pastry** (-16%), and **chocolate and confectionary** (-13%). Other countries, for which EU27 imports decreased most in value terms, include **Ukraine** (-457, -12%; decline largely driven by falling imports of wheat, but imports of sunflower oil and oilseeds on rise); and **the United States** (-451, -7% - mainly driven by reductions in soybeans and oilcake imports). Decreasing imports continued to be also reported for **India** (-253, -15% - other feed and feed ingredients, oilcakes); **Australia** (-175, -17%; oilseeds, wool); **Singapore** (-108, -42% - malt extract); **Nigeria** (-84, -23% - cocoa beans) and **Mexico** (-81, -12% - beer, spirits, fruit).



The top EU agri-food origins in the seven months period include the UK, Brazil, USA, Ukraine and China. These countries have accounted for almost 38% of EU27 agri-food imports.

EU27 IMPORT INCREASE DRIVEN BY FRUIT, PALM OIL AND OILSEEDS

Looking at product categories, since the beginning of 2020, the highest increases in import values were reported for **fresh and dried tropical fruit** (+767, +10%), oilseeds other than soybeans - mainly **rapeseed and sunflower seeds** (+539, +27%), **palm and palm kernel oil** (+523, +18%), fatty acids and waxes (+497, +36%) and fruit fresh and dried (+374, +10%).

On the other hand, imports of **coarse grains** (-850, -32%), **oilcakes** (-420, -10%), **spirits and liqueurs** (-349, -19%), bovine meat (-267, -22%), wool and silk (-225, -36%) have continued to decrease most in value terms. Furthermore, EU27 import values of raw tobacco, infant food and meat preparations have remained on a downward trend.

The top EU agri-food import products in the first seven months of 2020 included fruit (tropical and other than citrus), unroasted coffee and tea, oilcakes, palm and palm kernel oil. These products accounted for nearly 32% of EU27 agri-food imports.

As a result, the agri-food export surplus during the period January-July 2020 stood at EUR **32.9 billion**, an increase by 3% compared to the corresponding period in 2019, despite the Covid-19 crisis. This net trade balance remained boosted by continued strong exports of **pig meat, wheat and coarse grains**. It also mitigated the negative impact of decreasing exports of important product categories such as **wine, spirits, raw hides and skins**.

TABLE 1: EU27 AGRICULTURE-FOOD EXPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jul-20	Difference Jan-20 - Jul-20 to Jan-19 - Jul-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,00	168.963	181.728	105.523	2.143	2,1
China	8,0	10.476	14.478	9.925	2.547	34,5
Saudi Arabia	2,0	3.660	3.660	2.454	562	29,7
Morocco	1,0	1.459	1.756	1.410	368	35,3
Switzerland	4,6	8.097	8.365	5.304	365	7,4
Algeria	1,4	2.634	2.493	1.803	337	23,0
Ukraine	1,4	2.039	2.455	1.602	275	20,7
Nigeria	0,5	768	962	728	233	47,1
Norway	2,5	4.290	4.455	2.764	199	7,8
Korea, Republic of	1,6	2.837	2.968	1.857	133	7,7
Iran, Islamic Republic of	0,3	477	578	488	128	35,4
Turkey	1,9	2.993	3.414	1.833	-101	-5,2
Indonesia	0,5	758	931	430	-112	-20,7
Thailand	0,6	991	1.170	589	-112	-16,0
Cambodia	0,2	301	324	107	-124	-53,7
India	0,4	651	744	323	-131	-28,8
Lebanon	0,5	979	914	354	-233	-39,6
Singapore	1,1	1.923	1.943	846	-284	-25,2
Hong Kong	1,5	3.152	2.797	1.366	-288	-17,4
United Kingdom	22,7	41.404	41.251	23.348	-359	-1,5
United States	12,0	19.842	21.845	12.193	-452	-3,6
<i>other countries</i>	35,3	59.230	64.226	35.797	-809	-0,9

TABLE 2: EU27 AGRICULTURE-FOOD EXPORTS – TOP 20 DESTINATIONS

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jul-20	Difference Jan-20 - Jul-20 to Jan-19 - Jul-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	168.963	181.728	105.523	2.143	2,1
United Kingdom	22,7	41.404	41.251	23.348	-359	-1,5
United States	12,0	19.842	21.845	12.193	-452	-3,6
China	8,0	10.476	14.478	9.925	2.547	34,5
Switzerland	4,6	8.097	8.365	5.304	365	7,4
Japan	4,0	6.276	7.277	4.170	-85	-2,0
Russian Federation	3,9	6.485	7.028	3.872	-55	-1,4
Norway	2,5	4.290	4.455	2.764	199	7,8
Saudi Arabia	2,0	3.660	3.660	2.454	562	29,7
Canada	2,0	3.347	3.548	1.991	0	0,0
Korea, Republic of	1,6	2.837	2.968	1.857	133	7,7
Turkey	1,9	2.993	3.414	1.833	-101	-5,2
Algeria	1,4	2.634	2.493	1.803	337	23,0
Australia	1,7	2.860	2.999	1.774	87	5,2
Ukraine	1,4	2.039	2.455	1.602	275	20,7
Morocco	1,0	1.459	1.756	1.410	368	35,3
Hong Kong	1,5	3.152	2.797	1.366	-288	-17,4
United Arab Emirates	1,3	2.205	2.387	1.243	-39	-3,0
Israel	1,1	1.843	2.013	1.219	41	3,5
Egypt	1,0	1.442	1.878	1.097	30	2,8
South Africa	1,0	1.452	1.733	973	-25	-2,5
<i>Other countries</i>	23,6	40.169	42.927	23.325	-1.398	-3,7

TABLE 3: EU27 AGRI-FOOD EXPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

PRODUCT/PERIOD	Share 2019	2018	2019	Jan-20 - Jul-20	Difference Jan-20 - Jul-20 to Jan-19 - Jul-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	168.963	181.728	105.523	2.143	2,1
Pig meat, fresh, chilled and frozen	4,4	5.650	7.941	5.662	1.803	46,7
Wheat	3,0	3.825	5.462	4.560	1.599	54,0
Cereals, other than wheat and rice	1,3	2.056	2.360	1.718	454	35,9
Pet food	2,8	4.795	5.047	3.261	356	12,3
Vegetable oils other than palm & olive oil	1,5	2.788	2.663	1.906	325	20,5
Pasta, pastry, biscuits and bread	4,6	7.670	8.339	4.861	322	7,1
Infant food and other cereals, flour, starch or milk prep	4,7	8.041	8.471	5.259	290	5,8
Milk powders and whey	2,6	4.104	4.767	3.066	259	9,2
Cigars and cigarettes	2,4	3.855	4.295	2.709	234	9,4
Offal, animal fat and other meats, fresh, chilled and frozen	1,8	2.720	3.304	1.991	192	10,7
Cut flowers and plants	0,8	1.357	1.468	800	-95	-10,6
Malt	0,6	948	1.016	492	-119	-19,4
Beet and cane sugar	0,4	1.288	666	294	-125	-29,9
Poultry meat, fresh, chilled and frozen	1,6	2.845	2.984	1.534	-159	-9,4
Live animals	1,7	3.130	3.165	1.491	-176	-10,6
Chocolate, confectionery and ice cream	4,6	7.895	8.419	4.295	-225	-5,0
Cotton, flax and hemp, and plaiting materials	0,8	934	1.399	519	-308	-37,3
Raw hides, skins and furskins	0,7	1.390	1.272	285	-650	-69,6
Spirits and liqueurs	4,6	7.479	8.408	3.510	-1.106	-24,0
Wine, Vermouth, Cidre and Vinegar	8,3	14.574	15.163	7.426	-1.162	-13,5
<i>other products</i>	46,84	81.618	85.118	49.886	434	1,4

TABLE 4: EU27 AGRI-FOOD EXPORTS – TOP 20 PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jul-20	Difference Jan-20 - Jul-20 to Jan-19 - Jul-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	168.963	181.728	105.523	2.143	2,1
Wine, Vermouth, Cidre and Vinegar	8,3	14.574	15.163	7.426	-1.162	-13,5
Pig meat, fresh, chilled and frozen	4,4	5.650	7.941	5.662	1.803	46,7
Infant food and other cereals, flour, starch or milk preparations	4,7	8.041	8.471	5.259	290	5,8
Pasta, pastry, biscuits and bread	4,6	7.670	8.339	4.861	322	7,1
Wheat	3,0	3.825	5.462	4.560	1.599	54,0
Food preparations, not specified	4,0	6.956	7.350	4.422	138	3,2
Chocolate, confectionery and ice cream	4,6	7.895	8.419	4.295	-225	-5,0
Preparations of vegetables, fruit or nuts	4,0	6.817	7.247	4.053	-92	-2,2
Cheese	3,3	5.662	6.065	3.548	139	4,1
Spirits and liqueurs	4,6	7.479	8.408	3.510	-1.106	-24,0
Vegetables, fresh, chilled and dried	3,2	5.556	5.806	3.414	101	3,1
Pet food	2,8	4.795	5.047	3.261	356	12,3
Waters and soft drinks	3,1	5.154	5.556	3.226	-75	-2,3
Milk powders and whey	2,6	4.104	4.767	3.066	259	9,2
Cigars and cigarettes	2,4	3.855	4.295	2.709	234	9,4
Meat preparations	2,3	4.222	4.269	2.407	15	0,6
Fruit, fresh or dried, excl. citrus & tropical fruit	2,2	3.688	3.965	2.240	33	1,5
Beer	2,0	3.394	3.572	2.042	-69	-3,3
Offal, animal fats and other meats, fresh, chilled and frozen	1,8	2.720	3.304	1.991	192	10,7
Vegetable oils other than palm & olive oil	1,5	2.788	2.663	1.906	325	20,5
<i>Other products</i>	30,6	54.119	55.619	31.665	-935	-2,9

TABLE 5: EU27 AGRI-FOOD IMPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jul-20	Difference Jan-20 - Jul-20 to Jan-19 - Jul-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	118.809	121.673	72.643	1.223	1,7
Indonesia	3,2	4.177	3.904	2.828	622	28,2
Canada	1,7	1.627	2.052	1.587	590	59,2
Brazil	8,8	11.004	10.760	6.894	519	8,1
Turkey	3,4	4.021	4.196	2.683	404	17,7
Malaysia	1,5	1.799	1.784	1.384	352	34,1
Côte d'Ivoire	2,7	3.125	3.265	2.217	274	14,1
Russian Federation	1,2	1.521	1.510	976	167	20,6
Morocco	1,9	2.215	2.304	1.739	161	10,2
Peru	1,8	1.956	2.251	1.353	156	13,0
Chile	1,6	1.973	1.930	1.333	129	10,7
Uruguay	0,4	489	511	236	-74	-23,8
Malawi	0,2	280	265	120	-74	-38,3
Mexico	1,0	1.023	1.187	575	-81	-12,4
Nigeria	0,5	549	574	283	-84	-22,9
Singapore	0,3	339	424	150	-108	-41,9
Australia	1,1	1.627	1.388	860	-175	-16,9
India	2,1	2.621	2.610	1.453	-253	-14,8
United States	8,4	10.389	10.204	5.706	-451	-7,3
Ukraine	5,8	5.416	7.033	3.421	-457	-11,8
United Kingdom	13,8	16.524	16.747	8.489	-927	-9,8
<i>other countries</i>	38,4	46.134	46.777	28.357	534	1,4

TABLE 6: EU27 AGRI-FOOD IMPORTS – TOP 20 ORIGINS

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jul-20	Difference Jan-20 - Jul-20 to Jan-19 - Jul-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	118.809	121.673	72.643	1.223	1,7
United Kingdom	13,8	16.524	16.747	8.489	-927	-9,8
Brazil	8,8	11.004	10.760	6.894	519	8,1
United States	8,4	10.389	10.204	5.706	-451	-7,3
Ukraine	5,8	5.416	7.033	3.421	-457	-11,8
China	4,4	4.970	5.346	3.164	1	0,0
Indonesia	3,2	4.177	3.904	2.828	622	28,2
Turkey	3,4	4.021	4.196	2.683	404	17,7
Switzerland	3,8	4.467	4.598	2.574	4	0,2
Argentina	3,6	4.387	4.357	2.500	126	5,3
Côte d'Ivoire	2,7	3.125	3.265	2.217	274	14,1
Morocco	1,9	2.215	2.304	1.739	161	10,2
Canada	1,7	1.627	2.052	1.587	590	59,2
India	2,1	2.621	2.610	1.453	-253	-14,8
Malaysia	1,5	1.799	1.784	1.384	352	34,1
Viet Nam	1,8	2.217	2.134	1.377	93	7,2
Peru	1,8	1.956	2.251	1.353	156	13,0
Chile	1,6	1.973	1.930	1.333	129	10,7
South Africa	1,6	2.073	2.002	1.225	87	7,6
Colombia	1,6	1.867	1.935	1.184	29	2,5
Russian Federation	1,2	1.521	1.510	976	167	20,6
<i>Other countries</i>	25,3	30.460	30.753	18.557	-403	-2,9

TABLE 7: EU27 AGRICULTURE-FOOD IMPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jul-20	Difference Jan-20 - Jul-20 to Jan-19 - Jul-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	118.809	121.673	72.643	1.223	1,7
Tropical fruit, fresh or dried, nuts and spices	10,6	12.187	12.875	8.172	767	10,4
Oilseeds, other than soyabeans	3,5	3.595	4.297	2.563	539	26,6
Palm & palm kernel oil	4,0	5.427	4.843	3.384	523	18,3
Fatty acids and waxes	2,0	2.391	2.417	1.890	497	35,7
Fruit, fresh or dried, excl. citrus & tropical fruit	4,6	5.552	5.581	3.996	374	10,3
Citrus fruit	1,3	1.812	1.576	1.050	323	44,5
Vegetable oils other than palm & olive oil	2,5	2.389	2.997	2.047	302	17,3
Soyabeans	3,9	4.872	4.719	3.186	290	10,0
Ethanol	0,5	514	640	532	204	62,1
Cocoa beans	3,3	3.770	4.058	2.584	163	6,7
Waters and soft drinks	1,3	1.461	1.546	838	-93	-10,0
Vegetables, fresh, chilled and dried	3,8	4.268	4.607	2.836	-99	-3,4
Infant food and other cereals, flour, starch or milk preparations	1,0	1.127	1.245	638	-110	-14,7
Meat preparations	1,1	1.374	1.370	716	-120	-14,3
Raw tobacco	1,9	2.383	2.371	1.273	-221	-14,8
Wool and silk	0,7	992	897	393	-225	-36,5
Bovine meat, fresh, chilled and frozen	1,7	2.024	2.026	955	-267	-21,9
Spirits and liqueurs	2,9	3.524	3.554	1.522	-349	-18,7
Oilcakes	5,5	6.782	6.705	3.617	-420	-10,4
Cereals, other than wheat and rice	3,6	3.959	4.394	1.819	-850	-31,8
<i>other countries</i>	<i>40,2</i>	<i>48.405</i>	<i>48.954</i>	<i>28.634</i>	<i>-4</i>	<i>0,0</i>

TABLE 8: EU27 AGRICULTURE-FOOD IMPORTS – TOP 20 PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jul-20	Difference Jan-20 - Jul-20 to Jan-19 - Jul-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	118.809	121.673	72.643	1.223	1,7
Tropical fruit, fresh or dried, nuts and spices	10,6	12.187	12.875	8.172	767	10,4
Fruit, fresh or dried, excl. citrus & tropical fruit	4,6	5.552	5.581	3.996	374	10,3
Unroasted coffee, tea in bulk & mate	5,1	6.328	6.189	3.799	67	1,8
Oilcakes	5,5	6.782	6.705	3.617	-420	-10,4
Palm & palm kernel oil	4,0	5.427	4.843	3.384	523	18,3
Soyabeans	3,9	4.872	4.719	3.186	290	10,0
Vegetables, fresh, chilled and dried	3,8	4.268	4.607	2.836	-99	-3,4
Cocoa beans	3,3	3.770	4.058	2.584	163	6,7
Oilseeds, other than soyabeans	3,5	3.595	4.297	2.563	539	26,6
Preparations of vegetables, fruit or nuts	2,8	3.309	3.427	2.080	138	7,1
Vegetable oils other than palm & olive oil	2,5	2.389	2.997	2.047	302	17,3
Fatty acids and waxes	2,0	2.391	2.417	1.890	497	35,7
Cereals, other than wheat and rice	3,6	3.959	4.394	1.819	-850	-31,8
Food preparations, not specified	2,1	2.501	2.616	1.543	17	1,1
Spirits and liqueurs	2,9	3.524	3.554	1.522	-349	-18,7
Cocoa paste and powder	1,6	1.839	1.995	1.279	161	14,4
Raw tobacco	1,9	2.383	2.371	1.273	-221	-14,8
Pet food	1,6	1.934	1.975	1.252	94	8,2
Fruit juices	1,7	2.297	2.116	1.229	-71	-5,5
Pasta, pastry, biscuits and bread	1,8	1.958	2.133	1.211	-20	-1,6
<i>Other products</i>	<i>31,1</i>	<i>37.544</i>	<i>37.803</i>	<i>21.363</i>	<i>-679</i>	<i>-3,1</i>

EU27 AGRI-FOOD TRADE BALANCE (EXPORTS – IMPORTS) BY PRODUCT CATEGORY

PRODUCT/PERIOD	ANNUAL TRADE			TRADE BALANCE		
	Exports 2019	Imports 2019	Trade balance 2019	Jan19-Jul19	Jan20-Jul20	Difference Jan-Jul20 to Jan-Jul19
	mio €			mio €		
All agri-food products	181.728	121.673	60.056	31.961	32.880	919
Commodities	28.679	47.052	-18.373	-11.031	-9.067	1.963
Other primary	36.625	32.234	4.391	966	1.997	1.031
Processed	38.879	12.047	26.832	15.207	14.140	-1.067
Food preparations	40.814	11.816	28.997	16.171	17.307	1.137
Beverages	17.733	5.624	12.109	7.011	6.248	-763
Non-edible	18.999	12.900	6.099	3.636	2.255	-1.382
Wheat	5.462	1.101	4.361	2.387	3.944	1.557
Cereals, other than wheat and rice	2.360	4.394	-2.034	-1.405	-101	1.304
Rice	394	1.172	-779	-487	-587	-100
Flours and other products of the milling industry	884	303	581	333	382	49
Malt	1.016	29	987	595	480	-115
Starches, inulin & gluten	1.047	99	948	543	560	17
Soybeans	104	4.719	-4.615	-2.844	-3.145	-301
Oilseeds, other than soybeans	1.061	4.297	-3.236	-1.375	-1.881	-505
Palm & palm kernel oil	223	4.843	-4.620	-2.738	-3.265	-527
Vegetable oils other than palm & olive oil	2.663	2.997	-333	-163	-140	23
Oilcakes	547	6.705	-6.158	-3.730	-3.246	483
Other feed and feed ingredients	1.489	981	509	277	368	91
Beet and cane sugar	666	1.015	-349	-147	-231	-84
Sugar, other than beet & cane	681	471	210	113	174	61
Milk powders and whey	4.767	303	4.465	2.632	2.892	260
Butter	1.501	288	1.213	647	798	150
Gums, resins and plant extracts	1.457	1.079	378	240	252	12
Unroasted coffee, tea in bulk & mate	515	6.189	-5.675	-3.436	-3.520	-84
Cocoa beans	76	4.058	-3.982	-2.389	-2.548	-160
Cocoa paste and powder	1.556	1.995	-439	-202	-374	-173
Agricultural commodities, not specified	210	14	196	119	124	5
Live animals	3.165	609	2.556	1.408	1.180	-227
Bovine meat, fresh, chilled and frozen	1.935	2.026	-92	-115	140	255
Pig meat, fresh, chilled and frozen	7.941	253	7.688	3.716	5.503	1.787
Poultry meat, fresh, chilled and frozen	2.984	651	2.333	1.299	1.229	-70
Sheep and goat meat, fresh, chilled and frozen	221	978	-757	-503	-416	87
Offal, animal fat & other meats, fresh, chilled & frozen	3.304	1.281	2.023	1.065	1.297	231
Fresh milk and cream, buttermilk and yoghurt	1.953	418	1.534	888	1.011	123
Eggs and honey	875	491	384	249	235	-15
Vegetables, fresh, chilled and dried	5.806	4.607	1.199	378	578	200
Fruit, fresh or dried, excl. citrus & tropical fruit	3.965	5.581	-1.617	-1.415	-1.756	-341
Citrus fruit	940	1.576	-636	-147	-473	-326
Tropical fruit, fresh or dried, nuts and spices	1.604	12.875	-11.270	-6.478	-7.246	-768
Miscellaneous seeds and hop cones	1.899	866	1.034	614	703	89
Agricultural primary products, not specified	33	21	11	6	11	5
Meat preparations	4.269	1.370	2.899	1.556	1.691	135
Cheese	6.065	990	5.074	2.875	3.000	124
Olive oil	2.794	387	2.407	1.417	1.390	-26
Preparations of vegetables, fruit or nuts	7.247	3.427	3.820	2.204	1.974	-230
Fruit juices	1.707	2.116	-409	-274	-245	28
Wine, vermouth, cider and vinegar	15.163	1.855	13.309	7.557	6.426	-1.131
Roasted coffee and tea	1.634	1.902	-268	-128	-95	33
Chocolate, confectionery and ice cream	8.419	2.159	6.260	3.290	3.121	-169
Infant food & other prep of cereals, flour, starch or milk	8.471	1.245	7.226	4.220	4.621	401
Pasta, pastry, biscuits and bread	8.339	2.133	6.206	3.309	3.650	341
Soups and sauces	2.145	1.019	1.126	629	804	174
Coffee and tea extracts	1.044	670	374	217	223	6
Food preparations, not specified	7.350	2.616	4.734	2.758	2.879	121
Pet food	5.047	1.975	3.072	1.747	2.009	262
Waters and soft drinks	5.556	1.546	4.010	2.370	2.388	18
Beer	3.572	507	3.065	1.782	1.779	-3
Spirits and liqueurs	8.408	3.554	4.854	2.745	1.988	-757
Odoriferous substances	197	17	181	114	93	-21
Raw hides, skins and furskins	1.272	588	684	560	-36	-596
Non edible animal products	567	453	115	102	33	-69
Wool and silk	96	897	-801	-552	-361	191
Cotton, flax and hemp, and plaiting materials	1.399	561	839	486	164	-322
Cut flowers and plants	1.468	1.273	195	145	112	-33
Bulbs, roots and live plants	2.663	1.004	1.659	1.018	1.002	-17
Raw tobacco	912	2.371	-1.459	-945	-793	152
Cigars and cigarettes	4.295	405	3.891	2.240	2.514	273
Fatty acids and waxes	735	2.417	-1.682	-938	-1.485	-547
Sugar alcohols	158	39	120	76	53	-22
Essential oils	695	928	-232	-136	-107	29
Ethanol	592	640	-47	-13	-176	-163
Casein, other albuminoidal sub. & mod. starches	2.402	884	1.518	840	977	137
Non-edible, not specified	1.318	13	1.305	757	360	-397
Products non-attributable	426	429	-4	-3	0	3