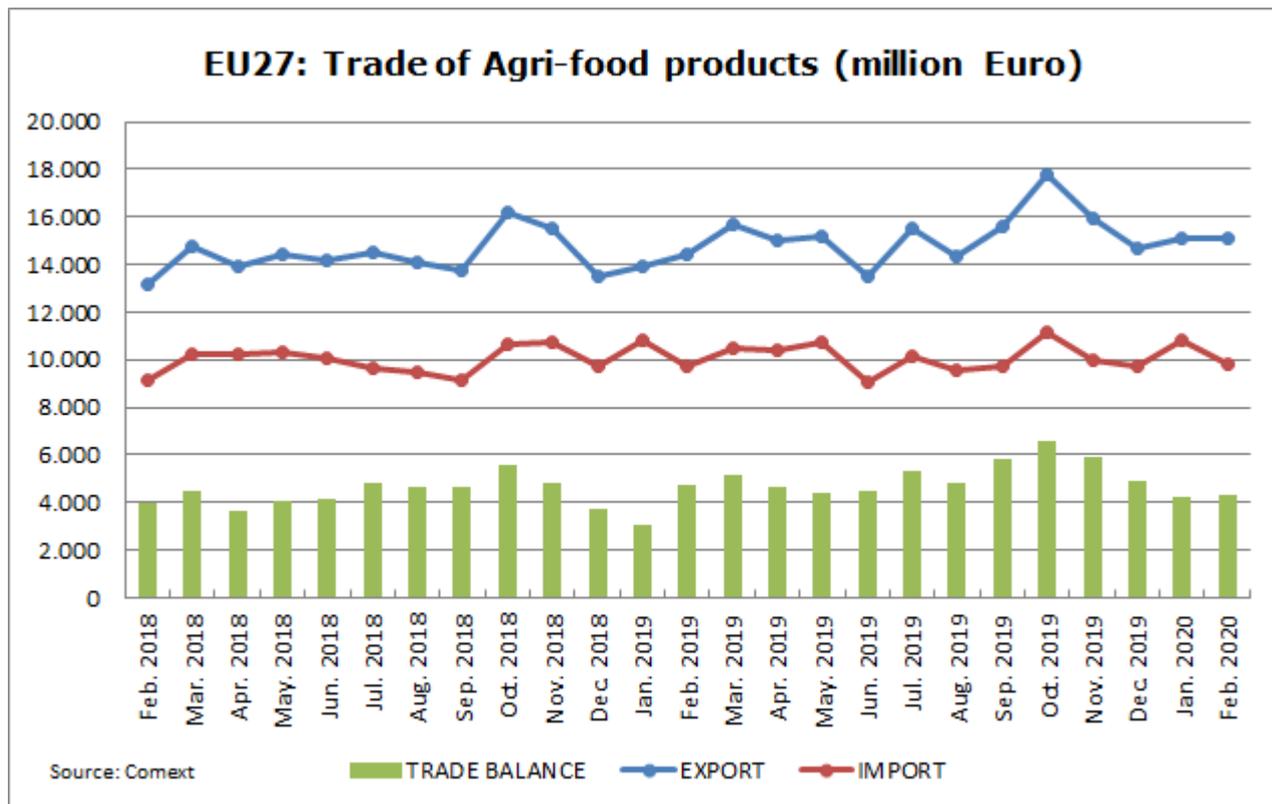


Monitoring EU Agri-Food Trade: Developments in February 2020



February 2020: EU27¹ monthly agri-food trade slowing down

During the first month of a wider spread of the COVID-19 virus in February 2020, the monthly value of the EU27 agri-food trade (exports + imports) reached a value of EUR 24.9 billion; i.e. 3% more than in February 2019. While agri-food exports attained a similar value as in the previous month, they increased by 4.6% compared to February 2019, reaching EUR 15.1 billion. On the other hand, EU27 imports went back to their downward trend and reached EUR 9.8 billion, although still 0.7% above the level of February 2019.

EU27 exports to China still at high level, while exports to UK and US continue to fall

On a year over year basis, the highest increases in monthly export values (February 2020 compared to February 2019, EUR million) were recorded for China (+291, +35%). There seems to be no clear impact of the COVID-19 outbreak in February statistics for EU exports. On the other hand, consequences of African Swine Fever in China are still prevalent: EU27 exports to China have been exceptionally high for pork (+260% compared to February 2019). High export values were recorded also for infant food, offal meat, wheat and coarse grains.

¹ EU27 excludes the UK which left the EU on 31/01/2020. Trade with the UK is reported as trade with a third country in this note, for the current period and the reference periods, although single market conditions still applied to the UK. This also means that UK trade data may be underestimated and may be corrected at later stage.

Other top destinations, for which the value of EU agri-food exports increased most, include Algeria (+110, +73%), Saudi Arabia (+84, +27%), Japan (+69, +13%), and the Russian Federation (+61, +10%).

EU27 monthly export values continued to fall most to the United Kingdom (-364, -10%), although single market conditions still apply to trade with the UK. The reduction may be related to higher than usual exports in the first months of 2019, as well as a slow-down of the UK economy and the business climate given the negotiations with the UK on the future relationship just started. While decreasing exports to the UK seem to have affected the majority of agri-food products, categories such as cigars and cigarettes (-61%), wine and vermouth, preparations of fruits and vegetables, cheese, spirits and liqueurs declined most in value terms.

EU27 exports started to also decline to the USA (-66, -4%), driven in particular by a fall in exports of wine (-21%), cheese and olive oil, which are affected by the US punitive tariffs. Other destinations with high reductions in exports include Hong Kong (-48, -22%), Lebanon (-36, -38%) and Yemen (-15, -39%).

EU27 exports of primary commodities on rise but those of processed products decline

Looking at product categories, the increase in monthly export values (February 2020 compared to February 2019) was driven in particular by continued strong export growth of pork (+278, +57%), wheat (+228, +45%), coarse grains (+145, +74%), infant food (+55, +11%) and milk powders and whey (+47, +7%). On the other hand, major losses (in value terms) have reported EU exports of wine (-142, -12%), raw hides and skins (-34, -60%), spirits and liqueurs (-32, -5%), cotton (-31, -23%), beet and cane sugar (-31, -43%) and olive oil (-29, -12%).

Strong rise of imports from Cote d'Ivoire and Canada

In regard to EU27 agri-food imports, their monthly value in February 2020 compared to February 2019 increased most from Cote d'Ivoire - driven by higher imports of cocoa beans in terms of value and quantity - (+82, +33% compared to value of imports in February 2019), Canada (+74, +83%), Indonesia (+60, +19%), Brazil (+46, +7%) and Turkey (+46, +14%).

The value of monthly imports went down most from the UK (-113, -8%), in particular for spirits and liqueurs, chocolate and confectionary and coarse grains. Other countries for which EU27 imports fell most include Argentina (-62, -19%), the USA (-55, -5%- decreases primarily driven by smaller imports of soybeans and oilcakes), India (-51, -21%) and Madagascar (-38, -55%).

EU27 imports fall for most products slightly counterbalanced with higher imports of sunflower oil, fruits and cocoa

Looking at product categories, the highest increases in import values were reported for other vegetable oils- primarily sunflower oil- (+138, +62%), fresh and dried tropical fruit (+98, +10%), oilseeds other than soybeans (+69, +23%), fresh and dried fruits (+67, +15%) and cocoa beans (+65, +20%). On the other hand, imports of oilcakes (-219, -36%), coarse grains (-107, -28%), wheat (-83, -80%), raw tobacco (-53, -23%) decreased most in value terms. Furthermore, import values for a number of other products such as other feed, rice, wool and silk, unroasted coffee - decreased each by around EUR 24 billion.

As a result, the monthly agri-food trade surplus stood at EUR 5.3 billion, an increase by 13% compared to February 2019.

EU27 agri-food trade: Year over year developments

For the 12-month period from March 2019 to February 2020, EU agri-food exports reached EUR 183.4 billion, i.e. a significant increase of +7.2% compared to the same period one year ago.

The main export destinations in that period (in EUR billion, % share in EU27 exports) were the UK (40.7, 22%), the USA (22.0, 12%), China (15.2, 8%), Switzerland (8.4, 5%), Japan (7.4, 4%) and Russia (7.2, 4%). Other significant countries were Norway (4.5, 2.5%), Saudi Arabia (3.8, 2%), Canada (3.6, 2%) and Turkey (3.5, 2%). These destinations have received over 63% of EU27 exports.

Annual exports to China increased by over 40%

Major gains in annual values (in EUR billion, % change from 2018-19) have been achieved in agri-food exports to China (+4.57, +43%), the USA (+1.7, +8%), Japan (+1.03, +16%), Russia (+0.58, +9%) and Turkey (+0.53, +18%).

EU27 exports in the last 12 months have continued to fall significantly (in EUR billion, % change from 2019 to 2018) to the UK (-1.46, -3%), Hong Kong (-0.37, -12%), Libya (-0.22, -19%) and Lebanon (-0.17, -17%).

Exports of pork and wheat continued impressive growth of nearly 50%

In products, pork fresh and frozen (+2.9, +50%), wheat (+1.8, +44%), spirits and liqueurs (+0.74, +10%), offal meat fresh and frozen (+0.7, +26%), as well as milk powders and whey (+0.59, +14%) have recorded the most important increases (% change for the 12 months period). The EU27 export performance on a yearly basis also improved notably for pasta and pastry (+0.58, +7%), coarse grains (+0.57, +28%) and infant food (+0.53, +7%).

On the other hand, annual exports of sugar (-0.56, -48%), olive oil (-0.18, -6%), bovine meat (-0.15, -7%), raw hides and skins (-0.14, -10%) and other vegetable oils (-0.13, -5%) have experienced the most significant drop in value terms.

Ukraine and Canada account for most of EU agri-food import growth

For the 12-month period from March 2019 to February 2020, agri-food imports from third countries accounted for EUR 121.7 billion, i.e. an increase of 1.6% compared to March 2018 – February 2019.

The most important origins for EU agri-food imports over the past 12 months (EUR billion, % share in EU27 imports) were the UK (16.6, 14%), Brazil (10.7, 9%), the USA (10.1, 8%), Ukraine (6.9, 6%) followed by China (5.3, 4.4%) and Switzerland (4.6, 3.8%). Other significant origins were Argentina (4.3, 3.5%), Turkey (4.3, 3.5%), Indonesia (4.1, 3%) and Cote d'Ivoire (3.4, 3%). Over 58% of EU27 imports have been sourced from these origins.

On a year over year basis, the increase in value of agri-food imports (in EUR billion, % change) was primarily driven by the continued growth from Ukraine (+1.10, +19%) and Canada (+0.73, +47%, after two years of decreasing imports). Other important increases in imports flows continued to originate from China (+0.29, +6%), Cote d'Ivoire (+0.28, +9%), Peru (+0.28, +14%) and Turkey (+0.26, +6%). By contrast, in the same period imports in value terms have continued to fall further from the USA (-0.88, -8%), Australia (-0.25, -16%), Madagascar (-0.19, -36%) and Argentina (-0.16, -4%). New Zealand and Paraguay have also experienced a fall in their imports to the EU,

each of a similar amount close to EUR 0.15 billion, representing (-9%) and (-27%), respectively.

Import growth driven by tropical fruits, sunflower seeds and sunflower-seed oil

Looking at product categories, the highest increases in import values over the last months (in EUR billion, % change) were observed for fresh and dried tropical fruits (+1.0, +8%), oilseeds other than soybeans (+0.85, +24%), other vegetable oils (+0.63, +25%), beet and cane sugar (+0.31, +43%), cocoa beans (+0.30, +8%) and fresh with dried vegetables (+0.3, +7%). On the other hand, annual import values decreased most significantly for oil cakes (-0.64, -9%), raw tobacco (-0.25, -10%), palm and palm kernel oil (-0.23, -4%), soybeans (-0.20, -4%), citrus fruit (-0.19, -11%) and olive oil (-0.19, -34%).

Trade surplus increases further as EU agri-food export growth outpaces import rise

With the increasing export values and somewhat weaker growth in imports, the trade surplus for the 12-month period from March 2019 to February 2020 was 20% higher than in March 2018 – February 2019 and has reached EUR 10.42 billion. This net trade balance has been driven by particularly strong exports of pork, wheat, spirits with liqueurs and offal meat. By contrast, the EU27 net trade balance further deteriorated to reach negative values in particular for sugar, oilseeds other than soybeans and bovine meat.

Table 1: EU27 agri-food exports – most important changes per partner countries

EU27 EXPORTS	Yearly data				Monthly data		
PARTNER/PERIOD	Share	Mar-19 to Feb-20	Change Mar-19 - Feb-20 to Mar-18 - Feb-19		Feb-20	Change Feb-20 to Feb-19	
	%	mio €	mio €	%	mio €	mio €	%
Extra-EU27	100	183.403	12.342	7,2	15.104	667	4,6
China	8,3	15.216	4.574	43,0	1.127	291	34,8
Algeria	1,4	2.640	28	1,1	261	110	73,1
Saudi Arabia	2,1	3.823	209	5,8	390	84	27,5
Japan	4,1	7.429	1.034	16,2	616	69	12,6
Russian Federation	3,9	7.159	582	8,8	698	61	9,6
Ukraine	1,4	2.527	450	21,7	259	55	26,7
Morocco	1,0	1.909	401	26,6	229	50	27,9
Sudan	0,2	300	133	79,5	78	35	80,2
Switzerland	4,6	8.414	253	3,1	713	31	4,6
Libya	0,5	939	-217	-18,8	110	29	35,3
Singapore	1,0	1.922	-32	-1,6	143	-7	-4,9
Indonesia	0,5	908	124	15,8	69	-10	-12,2
Ceuta	0,1	206	-46	-18,3	8	-13	-61,8
Ethiopia	0,1	171	-12	-6,3	9	-14	-60,0
Taiwan	0,6	1.144	-32	-2,7	88	-14	-13,6
Yemen	0,2	301	51	20,2	24	-15	-39,5
Lebanon	0,5	839	-170	-16,8	60	-36	-37,7
Hong Kong	1,5	2.732	-368	-11,9	174	-48	-21,6
United States	12,0	21.930	1.718	8,5	1.637	-66	-3,9
United Kingdom	22,2	40.679	-1.457	-3,5	3.193	-364	-10,2
<i>other countries</i>	33,9	62.214	5.118	9,0	5.219	440	9,2

Table 2: EU27 agri-food exports – top 20 destinations

EU27 EXPORTS	Yearly data				Monthly data		
PARTNER/PERIOD	Share	Mar-19 to Feb-20	Change Mar-19 - Feb-20 to Mar-18 - Feb-19		Feb-20	Change Feb-20 to Feb-19	
	%	mio €	mio €	%	mio €	mio €	%
Extra-EU27	100	183.403	12.342	7,2	15.104	667	4,6
United Kingdom	22,2	40.679	-1.457	-3,5	3.193	-364	-10,2
United States	12,0	21.930	1.718	8,5	1.637	-66	-3,9
China	8,3	15.216	4.574	43,0	1.127	291	34,8
Switzerland	4,6	8.414	253	3,1	713	31	4,6
Japan	4,1	7.429	1.034	16,2	616	69	12,6
Russian Federation	3,9	7.159	582	8,8	698	61	9,6
Norway	2,5	4.495	158	3,6	360	17	5,0
Saudi Arabia	2,1	3.823	209	5,8	390	84	27,5
Canada	1,9	3.568	216	6,4	281	20	7,6
Turkey	1,9	3.502	534	18,0	324	14	4,4
Korea, Republic of	1,7	3.037	205	7,2	256	27	12,0
Australia	1,6	3.012	131	4,6	232	12	5,5
Hong Kong	1,5	2.732	-368	-11,9	174	-48	-21,6
Algeria	1,4	2.640	28	1,1	261	110	73,1
Ukraine	1,4	2.527	450	21,7	259	55	26,7
United Arab Emirates	1,3	2.441	246	11,2	202	19	10,4
Israel	1,1	2.026	117	6,1	187	7	4,0
Egypt	1,1	1.955	425	27,7	183	27	17,0
Singapore	1,0	1.922	-32	-1,6	143	-7	-4,9
Morocco	1,0	1.909	401	26,6	229	50	27,9
<i>other countries</i>	23,4	42.986	2.918	7,3	3.639	258	7,6

Table 3: EU27 agri-food exports – most important changes per product categories

EU 27 EXPORT	Yearly data				Monthly data		
	PRODUCT/PERIOD	Share	Mar-19 - Feb-20	Difference Mar-19 - Feb-20 Mar-18 - Feb-19	Feb-20	Difference Feb-20 to Feb-19	
						%	mio €
All agri-food products	100	183.403	12.342	7,2	15.104	667	4,6
Pork meat, fresh, chilled and frozen	4,7	8.555	2.862	50,3	768	278	56,8
Wheat	3,2	5.908	1.802	43,9	741	228	44,5
Cereals, other than wheat and rice	1,4	2.593	574	28,4	340	145	74,0
Vegetables, fresh, chilled and dried	3,2	5.886	251	4,4	539	55	11,4
Infant food and other cereals, flour, starch or milk prep	4,7	8.598	530	6,6	707	47	7,1
Pasta, pastry, biscuits and bread	4,6	8.396	577	7,4	674	34	5,4
Waters and soft drinks	3,1	5.602	371	7,1	458	29	6,7
Fruit, fresh or dried, excl. citrus & tropical fruit	2,2	3.984	252	6,8	323	26	8,6
Milk powders and whey	2,6	4.791	595	14,2	385	24	6,8
starches	1,3	2.447	346	16,5	200	22	12,2
Raw tobacco	0,5	889	-12	-1,4	58	-16	-21,2
Poultry meat, fresh, chilled and frozen	1,6	2.965	94	3,3	211	-16	-7,0
Fruit juices	0,9	1.682	-16	-1,0	130	-20	-13,1
Unspecified in non-edible products	0,7	1.277	-124	-8,8	78	-28	-26,6
Olive oil	1,5	2.749	-181	-6,2	213	-29	-11,9
Beet and cane sugar	0,3	609	-565	-48,2	40	-31	-43,4
Cotton, flax and hemp, and plaiting materials	0,7	1.375	333	32,0	102	-31	-23,4
Spirits and liqueur	4,6	8.369	736	9,6	563	-32	-5,4
Raw hides, skins and furskins	0,7	1.208	-139	-10,3	23	-34	-59,5
Wine, Vermouth, Cidre and Vinegar	8,2	15.068	277	1,9	1.027	-142	-12,2
<i>Other remainiq products</i>	<i>49,3</i>	<i>90.452</i>	<i>3.780</i>	<i>4,4</i>	<i>7523</i>	<i>157</i>	<i>2,1</i>

Table 4: EU27 agri-food exports – top 20 product categories

EU 27 EXPORT	Yearly data				Monthly data		
	PRODUCT/PERIOD	Share	Mar-19 - Feb-20	Difference Mar-19 - Feb-20 Mar-18 - Feb-19	Feb-20	Difference Feb-20 to Feb-19	
						%	mio €
All agri-food products	100	183.403	12.342	7,2	15.104	667	4,6
Wine, Vermouth, Cidre and Vinegar	8,2	15.068	277	1,9	1.027	-142	-12,2
Infant food & other prep of cereals, flour, starch or milk	4,7	8.598	530	6,6	707	47	7,1
Pork meat, fresh, chilled and frozen	4,7	8.555	2.862	50,3	768	278	56,8
Spirits and liqueurs	4,6	8.434	388	4,8	660	0	0,0
Chocolate, confectionery and ice cream	4,6	8.396	577	7,4	674	34	5,4
Pasta, pastry, biscuits and bread	4,6	8.369	736	9,6	563	-32	-5,4
Food preparations, not specified	4,0	7.351	276	3,9	610	9	1,5
Preparations of vegetables, fruit or nuts	4,0	7.284	367	5,3	603	2	0,3
Cheese	3,3	6.119	365	6,3	463	-11	-2,3
Wheat	3,2	5.908	1.802	43,9	741	228	44,5
Vegetables, fresh, chilled and dried	3,2	5.886	251	4,4	539	55	11,4
Waters and soft drinks	3,1	5.602	371	7,1	458	29	6,7
Pet food	2,8	5.072	247	5,1	422	16	3,9
Milk powders and whey	2,6	4.791	595	14,2	385	24	6,8
Cigars and cigarettes	2,3	4.297	314	7,9	380	4	1,2
Meat preparations	2,3	4.291	46	1,1	349	12	3,5
Fruit, fresh or dried, excl. citrus & tropical fruit	2,2	3.984	252	6,8	323	26	8,6
Beer	1,9	3.576	165	4,8	278	4	1,3
Offal, animal fat & other meats, fresh, chilled & frozen	1,9	3.405	706	26,1	251	16	6,7
Live animals	1,7	3.176	29	0,9	184	-5	-2,7
<i>Other remainiq products</i>	<i>30,1</i>	<i>55.239</i>	<i>1.188</i>	<i>2,2</i>	<i>4.721</i>	<i>73</i>	<i>1,6</i>

Table 5: EU27 agri-food imports – most important changes per partner countries

EU27 IMPORTS	Yearly data				Monthly data		
PARTNER/PERIOD	Share	Mar-19 to Feb-20	Change Mar-19 - Feb-20 to Mar-18 - Feb-19		Feb-20	Change Feb-20 to Feb-19	
	%	mio €	mio €	%	mio €	mio €	%
Extra-EU27	100	121.685	1.923	1,6	9.798	68	0,7
Côte d'Ivoire	2,8	3.366	279	9,0	327	82	33,3
Canada	1,9	2.295	730	46,7	163	74	82,9
Indonesia	3,4	4.077	-23	-0,6	380	60	18,7
Brazil	8,8	10.722	-13	-0,1	690	46	7,1
Turkey	3,5	4.296	256	6,3	375	46	13,9
Ukraine	5,6	6.869	1.101	19,1	573	40	7,6
Morocco	1,9	2.352	123	5,5	286	38	15,4
Honduras	0,7	878	41	4,9	73	25	50,5
South Africa	1,7	2.019	-53	-2,6	159	20	14,5
Malaysia	1,5	1.846	103	5,9	194	17	9,6
Malawi	0,2	228	-48	-17,5	17	-16	-48,8
Mexico	1,0	1.160	121	11,6	71	-17	-19,5
New Zealand	1,3	1.534	-151	-9,0	65	-17	-21,0
Paraguay	0,3	394	-146	-27,0	15	-22	-59,8
Australia	1,1	1.331	-253	-16,0	125	-24	-16,1
Madagascar	0,3	342	-189	-35,6	30	-38	-55,5
India	2,1	2.530	-80	-3,0	188	-51	-21,2
United States	8,3	10.057	-880	-8,0	969	-55	-5,4
Argentina	3,5	4.317	-165	-3,7	260	-62	-19,2
United Kingdom	13,6	16.605	-42	-0,3	1.220	-113	-8,5
<i>other countries</i>	36,5	44.467	1.212	2,8	3.618	35	1,0

Table 6: EU27 agri-food imports – top 20 origins

EU27 IMPORTS	Yearly data				Monthly data		
PARTNER/PERIOD	Share	Mar-19 to Feb-20	Change Mar-19 - Feb-20 to Mar-18 - Feb-19		Feb-20	Change Feb-20 to Feb-19	
	%	mio €	mio €	%	mio €	mio €	%
Extra-EU27	100	121.685	1.923	1,6	9.798	68	0,7
United Kingdom	13,6	16.605	-42	-0,3	1.220	-113	-8,5
Brazil	8,8	10.722	-13	-0,1	690	46	7,1
United States	8,3	10.057	-880	-8,0	969	-55	-5,4
Ukraine	5,6	6.869	1.101	19,1	573	40	7,6
China	4,4	5.318	292	5,8	451	-6	-1,3
Switzerland	3,8	4.615	142	3,2	355	10	3,0
Argentina	3,5	4.317	-165	-3,7	260	-62	-19,2
Turkey	3,5	4.296	256	6,3	375	46	13,9
Indonesia	3,4	4.077	-23	-0,6	380	60	18,7
Côte d'Ivoire	2,8	3.366	279	9,0	327	82	33,3
India	2,1	2.530	-80	-3,0	188	-51	-21,2
Morocco	1,9	2.352	123	5,5	286	38	15,4
Canada	1,9	2.295	730	46,7	163	74	82,9
Peru	1,9	2.280	277	13,9	185	11	6,3
Viet Nam	1,7	2.119	-83	-3,8	173	-6	-3,4
South Africa	1,7	2.019	-53	-2,6	159	20	14,5
Chile	1,6	1.948	-67	-3,3	144	-3	-2,1
Colombia	1,6	1.936	17	0,9	176	-2	-1,3
Malaysia	1,5	1.846	103	5,9	194	17	9,6
Thailand	1,3	1.586	-50	-3,1	105	-8	-6,9
<i>other countries</i>	25,1	30.532	58	0,2	2.426	-71	-2,9

Table 7: EU27 agri-food imports – most important changes per product categories

EU27 IMPORTS	Yearly data				Monthly data		
	PRODUCT/PERIOD	Share	Mar-19 - Feb-20	Difference Mar-19 - Feb-20 Mar-18 - Feb-19	Feb-20	Difference Feb-20 to Feb-19	
						mio €	mio €
	%	mio €	mio €	%	mio €	mio €	%
All agri-food products	100	121.685	1.923	1,6	9.798	68	0,7
Vegetable oils other than palm & olive oil	2,6	3.112	626	25,2	358	138	62,5
Tropical fruit, fresh or dried, nuts and spices	10,8	13.180	1.014	8,3	1.118	98	9,6
Oilseeds, other than soyabeans	3,7	4.459	853	23,6	377	69	22,6
Fruit, fresh or dried, excl. citrus & tropical fruit	4,7	5.671	58	1,0	514	67	14,9
Cocoa beans	3,4	4.131	305	8,0	394	65	19,8
Palm & palm kernel oil	4,1	5.029	-231	-4,4	470	57	13,8
Cocoa paste and powder	1,7	2.055	203	11,0	182	52	40,1
Citrus fruit	1,3	1.606	-190	-10,6	127	23	22,2
Fruit juices	1,7	2.114	-149	-6,6	176	22	14,2
Fatty acids and waxes	2,0	2.493	165	7,1	204	21	11,8
Infant food & other prep of cereals, flour, starch or mill	1,0	1.235	113	10,0	76	-16	-17,2
Poultry meat, fresh, chilled and frozen	0,5	631	-123	-16,3	35	-18	-33,6
Unroasted coffee, tea in bulk & mate	5,0	6.133	-135	-2,2	465	-24	-4,8
Wool and silk	0,7	843	-164	-16,3	65	-24	-26,9
Rice	0,9	1.124	8	0,7	83	-24	-22,6
Other feed and feed ingredients	0,8	931	-123	-11,6	69	-25	-26,5
Raw tobacco	1,8	2.221	-248	-10,0	181	-53	-22,6
Wheat	0,8	1.007	-167	-14,2	21	-83	-79,7
Cereals, other than wheat and rice	3,4	4.106	-157	-3,7	281	-107	-27,7
Oilcakes	5,3	6.407	-637	-9,0	394	-219	-35,8
<i>Other remaining products</i>	<i>43,3</i>	<i>53.198</i>	<i>-737</i>	<i>-1,4</i>	<i>5.591</i>	<i>1.308</i>	<i>31</i>

Table 8: EU27 agri-food imports – top 20 product categories

EU27 IMPORTS	Yearly data				Monthly data		
	PRODUCT/PERIOD	Share	Mar-19 - Feb-20	Difference Mar-19 - Feb-20 Mar-18 - Feb-19	Feb-20	Difference Feb-20 to Feb-19	
						mio €	mio €
	%	mio €	mio €	%	mio €	mio €	%
All agri-food products	100%	121.685	1.923	1,6	9.798	68	0,7
Tropical fruit, fresh or dried, nuts and spices	10,8	13.180	1.014	8,3	1.118	98	9,6
Oilcakes	5,3	6.407	-637	-9,0	394	-219	-35,8
Unroasted coffee, tea in bulk & mate	5,0	6.133	-135	-2,2	465	-24	-4,8
Fruit, fresh or dried, excl. citrus & tropical fruit	4,7	5.671	58	1,0	514	67	14,9
Palm & palm kernel oil	4,1	5.029	-231	-4,4	470	57	13,8
Soyabeans	3,9	4.698	-205	-4,2	393	3	0,8
Vegetables, fresh, chilled and dried	3,8	4.625	304	7,0	443	3	0,6
Oilseeds, other than soyabeans	3,7	4.459	853	23,6	377	69	22,6
Cocoa beans	3,4	4.131	305	8,0	394	65	19,8
Cereals, other than wheat and rice	3,4	4.106	-157	-3,7	281	-107	-27,7
Spirits and liqueurs	2,9	3.565	46	1,3	247	7	2,9
Preparations of vegetables, fruit or nuts	2,8	3.464	106	3,2	278	12	4,4
Vegetable oils other than palm & olive oil	2,6	3.112	626	25,2	358	138	62,5
Food preparations, not specified	2,2	2.623	78	3,1	205	-4	-1,9
Fatty acids and waxes	2,0	2.493	165	7,1	204	21	11,8
Raw tobacco	1,8	2.221	-248	-10,0	181	-53	-22,6
Chocolate, confectionery and ice cream	1,8	2.148	67	3,2	164	-1	-0,7
Pasta, pastry, biscuits and bread	1,8	2.143	151	7,6	168	-10	-5,8
Fruit juices	1,7	2.114	-149	-6,6	176	22	14,2
Cocoa paste and powder	1,7	2.055	203	11,0	182	52	40,1
<i>Other remaining products</i>	<i>30,7</i>	<i>37.308</i>	<i>-291</i>	<i>-0,8</i>	<i>2.785</i>	<i>-128</i>	<i>-4,4</i>

EU27 agri-food exports by 68 product categories

EU 27 EXPORT	Yearly data				Monthly data			
	PRODUCT/PERIOD	Share	Mar-19 - Feb-20	Difference		Feb-20	Difference	
				Mar-19 - Feb-20	Mar-18 - Feb-19		Feb-20 to Feb-19	
	%	mio €	mio €	%	mio €	mio €	%	
All agri-food products	100	183.403	12.342	7,2	15.104	667	4,6	
Commodities	16,0	29.358	2.868	10,8	2.849	429	17,7	
Other primary	20,4	37.488	4.347	13,1	3.133	403	14,8	
Processed	21,2	38.867	1.028	2,7	2.931	-167	-5,4	
Food preparations	22,4	41.040	2.170	5,6	3.332	102	3,2	
Beverages	9,7	17.747	1.259	7,6	1.317	3	0,3	
Non-edible	10,3	18.902	671	3,7	1.543	-104	-6,3	
Wheat	3,2	5.908	1.802	43,9	741	228	44,5	
Cereals, other than wheat and rice	1,4	2.593	574	28,4	340	145	74,0	
Rice	0,2	397	29	8,0	43	11	34,0	
Flours and other products of the milling industry	0,5	889	27	3,1	77	3	4,7	
Malt	0,6	1.024	70	7,4	87	16	22,8	
Starches, inulin & gluten	0,6	1.037	-12	-1,2	79	-9	-10,0	
Soyabean	0,1	96	24	32,8	4	-10	-72,7	
Oilseeds, other than soyabean	0,6	1.070	137	14,7	136	7	5,4	
Palm & palm kernel oil	0,1	225	-46	-17,0	19	1	7,4	
Vegetable oils other than palm & olive oil	1,5	2.675	-134	-4,8	222	14	6,7	
Oilcakes	0,3	543	-15	-2,8	48	0	0,2	
Other feed and feed ingredients	0,8	1.476	48	3,4	118	-2	-1,4	
Beet and cane sugar	0,3	609	-565	-48,2	40	-31	-43,4	
Sugar, other than beet & cane	0,4	683	33	5,0	58	1	1,9	
Milk powders and whey	2,6	4.791	595	14,2	385	24	6,8	
Butter	0,8	1.540	176	12,9	124	15	13,8	
Gums, resins and plant extracts	0,8	1.470	65	4,6	134	11	8,7	
Unroasted coffee, tea in bulk & mate	0,3	514	10	1,9	38	-1	-2,1	
Cocoa beans	0,0	82	49	151,7	5	3	261,9	
Cocoa paste and powder	0,8	1.540	37	2,5	133	2	1,8	
Agricultural commodities, not specified	0,1	198	-37	-15,7	18	-2	-11,4	
Live animals	1,7	3.176	29	0,9	184	-5	-2,7	
Bovine meat, fresh, chilled and frozen	1,1	1.950	-153	-7,3	160	10	6,6	
Pork meat, fresh, chilled and frozen	4,7	8.555	2.862	50,3	768	278	56,8	
Poultry meat, fresh, chilled and frozen	1,6	2.965	94	3,3	211	-16	-7,0	
Sheep and goat meat, fresh, chilled and frozen	0,1	226	24	11,9	20	4	21,9	
Offal, animal fat and other meats, fresh, chilled and frozen	1,9	3.405	706	26,1	251	16	6,7	
Fresh milk and cream, buttermilk and yoghurt	1,1	1.993	145	7,8	159	17	12,3	
Eggs and honey	0,5	864	23	2,7	69	-3	-4,3	
Vegetables, fresh, chilled and dried	3,2	5.886	251	4,4	539	55	11,4	
Fruit, fresh or dried, excl. citrus & tropical fruit	2,2	3.984	252	6,8	323	26	8,6	
Citrus fruit	0,5	928	61	7,1	110	13	13,3	
Tropical fruit, fresh or dried, nuts and spices	0,9	1.591	55	3,6	137	3	2,5	
Miscellaneous seeds and hop cones	1,0	1.919	54	2,9	199	5	2,5	
Agricultural primary products other than commodities, not specified	0,0	45	-55	-54,8	3	1	34,6	
Meat preparations	2,3	4.291	46	1,1	349	12	3,5	
Cheese	3,3	6.119	365	6,3	463	-11	-2,3	
Olive oil	1,5	2.749	-181	-6,2	213	-29	-11,9	
Preparations of vegetables, fruit or nuts	4,0	7.284	367	5,3	603	2	0,3	
Fruit juices	0,9	1.682	-16	-1,0	130	-20	-13,1	
Wine, Vermouth, Cidre and Vinegar	8,2	15.068	277	1,9	1.027	-142	-12,2	
Roasted coffee and tea	0,9	1.673	171		147	21	16,4	
Chocolate, confectionery and ice cream	4,6	8.434	388	4,8	660	0	0,0	
Infant food and other cereals, flour, starch or milk prep	4,7	8.598	530	6,6	707	47	7,1	
Pasta, pastry, biscuits and bread	4,6	8.396	577	7,4	674	34	5,4	
Soups and sauces	1,2	2.153	164	8,2	179	5	3,0	
Coffee and tea extracts	0,6	1.036	-11	-1,1	82	-9	-10,1	
Food preparations, not specified	4,0	7.351	276	3,9	610	9	1,5	
Pet food	2,8	5.072	247	5,1	422	16	3,9	
Waters and soft drinks	3,1	5.602	371	7,1	458	29	6,7	
Beer	1,9	3.576	165	4,8	278	4	1,3	
Spirits and liqueur	4,6	8.369	736	9,6	563	-32	-5,4	
Odoriferous substances	0,1	200	-13	-5,9	19	3	18,8	
Raw hides, skins and furskins	0,7	1.208	-139	-10,3	23	-34	-59,5	
Non edible animal products	0,3	545	-44	-7,5	41	-12	-22,0	
Wool and silk	0,0	90	-42	-31,8	5	-6	-56,7	
Cotton, flax and hemp, and plaiting materials	0,7	1.375	333	32,0	102	-31	-23,4	
Cut flowers and plants	0,8	1.476	97	7,0	194	4	2,2	
Bulbs, roots and live plants	1,5	2.686	99	3,8	241	-8	-3,1	
Raw tobacco	0,5	889	-12	-1,4	58	-16	-21,2	
Cigars and cigarettes	2,3	4.297	314	7,9	380	4	1,2	
Fatty acids and waxes	0,4	735	-7	-0,9	63	5	7,7	
Sugar alcohols	0,1	153	-42	-21,6	11	-3	-22,7	
Essential oils	0,4	676	-80	-10,6	51	-13	-20,5	
Ethanol	0,3	600	63	11,8	53	8	16,6	
Casein, other albuminoidal substances and modified starch	1,3	2.447	346	16,5	200	22	12,2	
Unspecified in non-edible products	0,7	1.277	-124	-8,8	78	-28	-26,6	
Unspecified, that can not be allocated	0,2	448	-92	-17,0	41	5	13,8	

EU27 agri-food imports by 68 product categories

EU27 IMPORTS	Yearly data				Monthly data			
	PRODUCT/PERIOD	Share	Mar-19 - Feb-20	Difference		Feb-20	Difference	
				Mar-19 - Feb-20	Mar-18 - Feb-19		Feb-20 to Feb-19	
	%	mio €	mio €	%	mio €	mio €	%	
All agri-food products	100	121.685	1.923	1,6	9.798	68	0,7	
Commodities	38,5	46.798	626	1,4	3.763	-95	-2,5	
Other primary	26,8	32.590	981	3,1	2.711	194	7,7	
Processed	9,9	12.053	-127	-1,0	926	15	1,6	
Food preparations	9,7	11.794	444	3,9	893	-40	-4,3	
Beverages	4,6	5.629	120	2,2	387	3	0,8	
Non-edible	10,5	12.821	-122	-0,9	1.118	-9	-0,8	
Wheat	0,8	1.007	-167	-14	21	-83	-79,7	
Cereals, other than wheat and rice	3,4	4.106	-157	-4	281	-107	-27,7	
Rice	0,9	1.124	8	1	83	-24	-22,6	
Flours and other products of the milling industry	0,2	299	-7	-2	23	-4	-15,5	
Malt	0,0	29	-1	-2	1	-1	-50,4	
Starches, inulin & gluten	0,1	101	-5	-5	9	0	-4,7	
Soyabean	3,9	4.698	-205	-4	393	3	0,8	
Oilseeds, other than soyabean	3,7	4.459	853	24	377	69	22,6	
Palm & palm kernel oil	4,1	5.029	-231	-4	470	57	13,8	
Vegetable oils other than palm & olive oil	2,6	3.112	626	25	358	138	62,5	
Oilcakes	5,3	6.407	-637	-9	394	-219	-35,8	
Other feed and feed ingredients	0,8	931	-123	-12	69	-25	-26,5	
Beet and cane sugar	0,8	1.032	308	43	66	15	30,3	
Sugar, other than beet & cane	0,4	462	29	7	37	0	-1,0	
Milk powders and whey	0,3	315	67	27	28	8	42,3	
Butter	0,2	266	-115	-30	18	-11	-38,3	
Gums, resins and plant extracts	0,9	1.083	30	3	92	-4	-4,0	
Unroasted coffee, tea in bulk & mate	5,0	6.133	-135	-2	465	-24	-4,8	
Cocoa beans	3,4	4.131	305	8	394	65	19,8	
Cocoa paste and powder	1,7	2.055	203	11	182	52	40,1	
Agricultural commodities, not specified	0,0	19	-22	-54	2	1	62,9	
Live animals	0,5	608	34	6	47	13	39,0	
Bovine meat, fresh, chilled and frozen	1,6	2.001	-12	-1	119	11	10,0	
Pork meat, fresh, chilled and frozen	0,2	263	26	11	24	5	23,3	
Poultry meat, fresh, chilled and frozen	0,5	631	-123	-16	35	-18	-33,6	
Sheep and goat meat, fresh, chilled and frozen	0,8	972	-82	-8	53	-12	-18,1	
Offal, animal fat and other meats, fresh, chilled and frozen	1,0	1.265	-38	-3	95	9	10,1	
Fresh milk and cream, buttermilk and yoghurt	0,3	415	-25	-6	31	2	6,3	
Eggs and honey	0,4	482	-31	-6	32	-6	-16,5	
Vegetables, fresh, chilled and dried	3,8	4.625	304	7	443	3	0,6	
Fruit, fresh or dried, excl. citrus & tropical fruit	4,7	5.671	58	1	514	67	14,9	
Citrus fruit	1,3	1.606	-190	-12	127	23	22,2	
Tropical fruit, fresh or dried, nuts and spices	10,8	13.180	1.014	8	1.118	98	9,6	
Miscellaneous seeds and hop cones	0,7	855	65	8	71	-1	-1,5	
Agricultural primary products other than commodities	0,0	17	-18	-52	2	1	101,9	
Meat preparations	1,1	1.335	-49	-4	98	-15	-12,9	
Cheese	0,8	1.004	71	8	78	7	9,1	
Olive oil	0,3	375	-192	-34	40	-5	-11,5	
Preparations of vegetables, fruit or nuts	2,8	3.464	106	3	278	12	4,4	
Fruit juices	1,7	2.114	-149	-7	176	22	14,2	
Wine, Vermouth, Cidre and Vinegar	1,5	1.856	-16	-1	119	-5	-4,4	
Roasted coffee and tea	1,6	1.905	103	6	136	0	-0,2	
Chocolate, confectionery and ice cream	1,8	2.148	67	0	168	-10	-5,8	
Infant food and other cereals, flour, starch or milk preparations	1,0	1.235	113	10	76	-16	-17,2	
Pasta, pastry, biscuits and bread	1,8	2.143	151	8	164	-1	-0,7	
Soups and sauces	0,8	1.021	57	6	77	-3	-3,7	
Coffee and tea extracts	0,6	677	-10	-2	53	-1	-1,2	
Food preparations, not specified	2,2	2.623	78	3	205	-4	-1,9	
Pet food	1,6	1.948	-11	-1	150	-6	-3,6	
Waters and soft drinks	1,3	1.552	73	5	106	0	0,3	
Beer	0,4	496	4	1	33	-4	-10,6	
Spirits and liqueur	2,9	3.565	46	1	247	7	2,9	
Odoriferous substances	0,0	16	-3	-16	1	0	-23,5	
Raw hides, skins and furskins	0,5	600	-90	-13	71	12	20,7	
Non edible animal products	0,4	450	30	7	35	-2	-5,0	
Wool and silk	0,7	843	-164	-16	65	-24	-26,9	
Cotton, flax and hemp, and plaiting materials	0,5	561	-15	-3	46	3	6,8	
Cut flowers and plants	1,1	1.293	66	5	148	12	9,2	
Bulbs, roots and live plants	0,8	1.000	39	4	93	4	4,0	
Raw tobacco	1,8	2.221	-248	-10	181	-53	-22,6	
Cigars and cigarettes	0,3	402	39	11	27	2	7,3	
Fatty acids and waxes	2,0	2.493	165	7	204	21	11,8	
Sugar alcohols	0,0	39	-3	-7	4	0	-4,5	
Essential oils	0,7	909	-65	-7	65	-6	-8,5	
Ethanol	0,6	681	167	33	64	15	30,9	
Casein, other albuminoid substances and modified starch	0,7	894	114	15	79	6	7,7	
Unspecified in non-edible products	0,0	15	-13	-47	1	0	47,3	
Unspecified, that can not be allocated	0,3	422	-144	-25	36	1	2,5	

EU27 agri-food trade balance (exports – imports) by product category

EU27 TRADE BALANCE	Yearly data			Monthly data			
	PRODUCT/PERIOD	Mar-19 to Feb-20	Change Mar-19 - Feb-20 to Mar-18 - Feb-19		Feb-20	Change Feb-20 to Feb-19	
		mio €	mio €	%	mio €	mio €	%
All agri-food products	61.718	10.419	20,3%	5.306	599	12,7%	
Commodities	-17.439	2.242	11,4%	-914	523	36,4%	
Other primary	4.898	3.365	219,6%	423	209	98,1%	
Processed	26.814	1.154	4,5%	2.005	-181	-8,3%	
Food preparations	29.246	1.726	6,3%	2.438	143	6,2%	
Beverages	12.118	1.139	10,4%	930	0	0,0%	
Non-edible	6.081	792	15,0%	425	-95	-18,3%	
Wheat	-7.272	788	9,8%	-377	130	25,6%	
Cereals, other than wheat and rice	-3.814	1.211	24,1%	-53	364	87,2%	
Rice	-5.737	164	2,8%	-422	35	7,6%	
Flours and other products of the milling industry	-4.781	-31	-0,7%	-437	-63	-16,9%	
Malt	-4.005	301	7,0%	-384	-41	-12,0%	
Starches, inulin & gluten	-3.661	193	5,0%	-314	-12	-4,0%	
Soyabeans	-4.528	-280	-6,6%	-439	-12	-2,9%	
Oilseeds, other than soyabeans	-3.389	-715	-26,7%	-241	-62	-34,9%	
Palm & palm kernel oil	-3.906	-351	-9,9%	-376	-64	-20,5%	
Vegetable oils other than palm & olive oil	-1.431	23	1,6%	-59	121	67,2%	
Oilcakes	-3.023	-61	-2,1%	-199	-7	-3,6%	
Other feed and feed ingredients	-1.988	-58	-3,0%	-160	-13	-9,2%	
Beet and cane sugar	-2.503	-1.191	-90,8%	-318	-168	-112,6%	
Sugar, other than beet & cane	-1.940	-45	-2,4%	-147	5	3,3%	
Milk powders and whey	2.298	430	23,0%	181	3	1,7%	
Butter	-680	424	38,4%	-57	68	54,4%	
Gums, resins and plant extracts	-678	-2	-0,3%	-34	21	38,2%	
Unroasted coffee, tea in bulk & mate	-1.629	-141	-9,5%	-125	0	0,3%	
Cocoa beans	-2.032	199	8,9%	-171	-18	-12,1%	
Cocoa paste and powder	-515	-166	-47,8%	-49	-50		
Agricultural commodities, not specified	-1.803	-25	-1,4%	-101	-13	-14,8%	
Live animals	1.228	40	3,4%	34	1	1,8%	
Bovine meat, fresh, chilled and frozen	45	-257	-85,2%	24	10	75,1%	
Pork meat, fresh, chilled and frozen	6.700	2.878	75,3%	649	284	77,8%	
Poultry meat, fresh, chilled and frozen	1.359	284	26,4%	85	-39	-31,5%	
Sheep and goat meat, fresh, chilled and frozen	-1.326	-49	-3,8%	-86	3	3,5%	
Offal, animal fat & other meats, fresh, chilled & frozen	2.070	755	57,4%	153	30	24,8%	
Fresh milk and cream, buttermilk and yoghurt	701	79	12,6%	11	5	84,4%	
Eggs and honey	-401	61	13,2%	-26	-12	-83,9%	
Vegetables, fresh, chilled and dried	4.651	138	3,1%	463	71	18,0%	
Fruit, fresh or dried, excl. citrus & tropical fruit	2.860	244	9,3%	240	50	26,2%	
Citrus fruit	-155	31	16,8%	18	17		
Tropical fruit, fresh or dried, nuts and spices	559	-253	-31,2%	71	-12	-14,3%	
Miscellaneous seeds and hop cones	898	-3	-0,3%	121	8	6,9%	
Agricultural primary products, not specified	-961	112	10,5%	-18	84	82,2%	
Meat preparations	3.287	-25	-0,7%	271	5	2,0%	
Cheese	5.118	326	6,8%	370	-15	-3,8%	
Olive oil	1.777	-99	-5,3%	160	-17	-9,6%	
Preparations of vegetables, fruit or nuts	6.353	489	8,3%	534	27	5,3%	
Fruit juices	774	49	6,8%	65	-13	-17,3%	
Wine, vermouth, cider and vinegar	14.175	163	1,2%	948	-148	-13,5%	
Roasted coffee and tea	818	105	14,8%	76	22	39,9%	
Chocolate, confectionery and ice cream	7.590	552	7,8%	595	24	4,2%	
Infant food & other prep of cereals, flour, starch or mill	7.918	362	4,8%	643	32	5,2%	
Pasta, pastry, biscuits and bread	7.719	588	8,2%	621	35	6,0%	
Soups and sauces	1.522	287	23,3%	144	23	18,8%	
Coffee and tea extracts	428	-45	-9,5%	35	-22	-39,2%	
Food preparations, not specified	6.752	365	5,7%	539	-3	-0,6%	
Pet food	4.512	262	6,2%	375	13	3,5%	
Waters and soft drinks	5.105	367	7,7%	424	33	8,3%	
Beer	3.095	196	6,8%	246	10	4,2%	
Spirits and liqueurs	7.907	707	9,8%	526	-32	-5,7%	
Odoriferous substances	-250	-43	-20,5%	-16	5	23,0%	
Raw hides, skins and furskins	786	4	0,6%	-13	-35	-156,6%	
Non edible animal products	130	-20	-13,1%	10	-13	-58,4%	
Wool and silk	-312	-80	-34,7%	-22	-8	-60,4%	
Cotton, flax and hemp, and plaiting materials	1.000	525	110,5%	62	-26	-29,5%	
Cut flowers and plants	1.161	30	2,6%	165	-4	-2,5%	
Bulbs, roots and live plants	2.387	106	4,7%	219	-4	-1,6%	
Raw tobacco	623	103	19,8%	41	-5	-10,1%	
Cigars and cigarettes	4.034	289	7,7%	356	0	0,0%	
Fatty acids and waxes	634	-2	-0,2%	54	5	10,1%	
Sugar alcohols	115	-39	-25,6%	8	-3	-29,4%	
Essential oils	647	-80	-11,0%	50	-12	-19,3%	
Ethanol	581	85	17,1%	51	7	15,6%	
Casein, other albuminoidal sub. & mod. starches	2.430	364	17,6%	198	21	11,8%	
Non-edible, not specified	1.261	-121	-8,7%	77	-28	-26,6%	
Products non-attributable	434	-78	-15,3%	40	5	13,3%	