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MONITORING EU AGRI-FOOD TRADE: DEVELOPMENTS JANUARY-JUNE 2020

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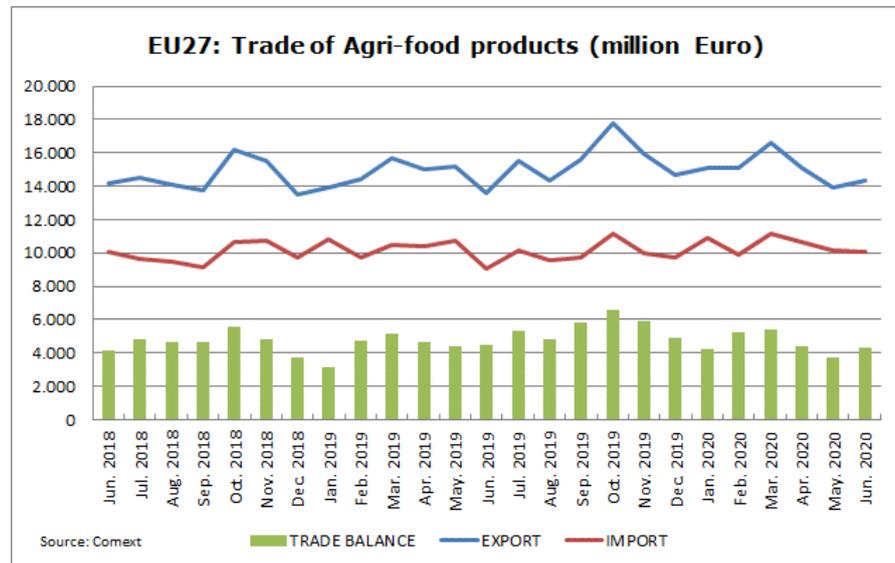
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EU27 does not include the United Kingdom which left the EU on 31/01/2020. Trade with the UK is reported as trade with a third country in this publication, for the current period and the reference periods, although single market conditions still applied to the UK. UK trade data June be underestimated at the time of reporting and official statistics June be corrected at later stage.

Data source: Eurostat COMEXT
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<https://ec.europa.eu/info/food-farming-fisheries/trade/trade-and-international-policy-analysis>



JANUARY - JUNE 2020: EU27 AGRI-FOOD TRADE BACK ON AN UPWARD TREND

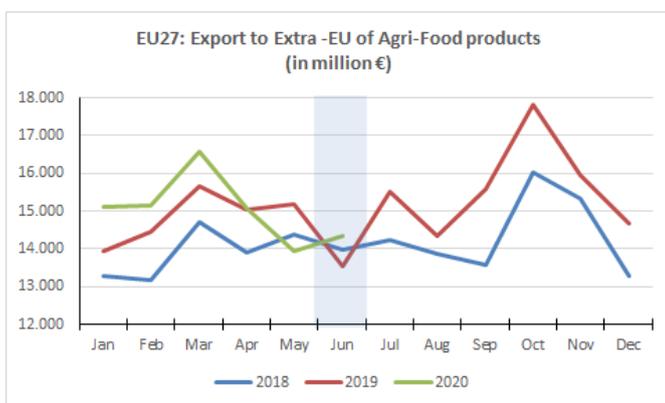
During the first six months of 2020, EU27 agri-food trade (exports plus imports) reached a value of **EUR 152.9 billion**; i.e. 2.6% more than in January-June 2019. The current growth remained to be driven by higher agri-food exports which increased by 2.7% compared to the corresponding period in 2019, reaching **EUR 90.2 billion**. EU27 imports attained **EUR 62.7 billion**, 2.4% higher than the same six months period in 2019. The monthly values of EU27 exports picked up in June after a fall in May, whereas the monthly value of EU imports have continued to further decrease following the downward trend since March this year.

EU27 EXPORTS: RECORD HIGH TO CHINA AND STRONG GROWTH TO MENA COUNTRIES

On a year over year basis, the highest increases in export values (January-June 2020 compared to January-June 2019) continued to be recorded in trade with **China** (EUR +2 234 million, +36%). Record high exports of pig meat (EUR +1 743 million, + 200%) remained to drive this growth. Other products with highest gains in export values to China continued to be reported for wheat (EUR +278 million from minimal level during the reference period), offal meat (+33%), infant food (+15%) and vegetable oils other than palm and olive oil (+144% - rapeseed/colza oil with low erucic acid).

Saudi Arabia (+484, +29%) came second with EU exports going back to its historical level from 2018, boosted by increased trade of barley, wheat, live animals and some dairy products (butter and other fats). Other top destinations, for which the value of EU27 agri-food exports have increased most since January 2020 (EUR million), were **Algeria** (+385, +31%) and **Morocco** (+350, +37%) - in both cases driven by increased exports of cereals (mainly wheat and meslin) and of certain dairy products (Algeria -milk and cream, Morocco-cheese and curd, butter and other fats). EU27 exports continued to increase significantly as well to Switzerland (+305, +7% - wide range of agri-food products).

For the first six months of 2020, EU27 also recorded major export gains to Ukraine (+236, +21%), Nigeria (+205, +48%) and Iran (+157, +52%) - in both cases primarily driven by higher exports of wheat.



On the other hand, EU27 export values continued to fall most to the **United Kingdom** (-521, -3%), although single market conditions still apply. Similarly to developments in previous months, while decreasing exports to the UK have affected the majority of EU agri-food products, categories

such as wine (-14%), poultry meat (-12%), preparations of fruit and vegetables (-6%), butter (-33%), waters and soft drinks (-9%) declined most in value terms.

Since January 2020, EU27 exports to **the United States** (-440, -4%) have been also steadily declining, primarily driven by a significant fall in exports of spirits and liqueurs (-22%) and wine (-15%). Other product categories that reported relatively important losses include fruit juices (-48%), beer (-8%), and cheese (-12%).

Other destinations, for which the value of EU27 agri-food exports have decreased most since January 2020, were **Hong Kong** (-245, -17%) and **Singapore** (-219, -23%) - in both cases, this was driven by reduced sales of wine, spirits and liqueurs. EU agri-food exports continued to fall significantly to Lebanon (-170, -34% - most EU agri-food categories) that remains deeply impacted by the economic crisis.

The most important EU27 export destinations in the first six months of 2020 were the UK, the USA, China, Switzerland and Japan. More than 51% of EU agri-food exports went to these six countries.

CONTINUED STRONG GROWTH OF EU27 EXPORTS OF CEREALS AND PIGMEAT UNTIL JUNE 2020

Looking at product categories, the increase in export values (January-June 2020 compared to January-June 2019, EUR million) was boosted primarily by continued strong export growth of **wheat** (+1697, +66%- thanks to increased availability, competitive prices and strengthened international demand) and **pig meat** (+1593, +49%- largely to China). Other product categories that reported relatively important gains included **coarse grains** (+427, +39%), pet food (+316, +13%) and infant food (+286, +7%).

On the other hand, biggest losses for EU exports (in value terms) remained to be reported for sectors affected by the economic crisis sparked by the COVID-19, namely **wine** (-1076, -15%), **spirits and liqueurs** (-945 -25%), **raw hides and skins** (-516, -70%), cotton (-275, -37%), chocolate and confectionary (-192, -5%).

The top EU agri-food export products in the period January-June 2020 included wine, pig meat, infant food, wheat, as well as pasta and pastry. These products accounted for more than 26% of EU27 total agri-food exports.

STRONG DECREASE OF IMPORTS FROM THE UK

During the first six months of 2020, the value of EU27 agri-food imports has slightly increased by almost 2.4% (compared to January-June 2019). Continued strong rise of palm oil imports has placed **Indonesia** (+574, +30%) and Malaysia (+326, +38%) as the first and fifth top origin with the biggest increases. **Canada** (+535, +64%) came second with record high imports of rape and colza seeds (+302%) and imports of soya beans (+310%), going back to its historical levels. Other major increases included **Brazil** (+496, +9% - soya beans), and Turkey (+364, +19% - nuts and citrus fruit, preparations of vegetables and fruit). Other origins for which the value of EU27 agri-food imports increased most, were Cote d'Ivoire (+267, +16% - cocoa beans), Morocco (+181, +12% - fruit and tropical fruit), Peru (+175, +17% - tropical fruit) and Argentina (+175, +9% - groundnuts, fruit and citrus fruit).

For the period January-June 2020, the value of monthly imports from the **United Kingdom** continued to fall (-863, -11%). While decreasing imports from the UK have affected the majority of agri-food products, the highest losses were reported for spirits and liqueurs (-26%), pasta and pastry (-16%), and chocolate and confectionary (-13%). Other countries, for which EU27 imports decreased most in value terms, include **Ukraine** (-328, -10%; decline largely driven by falling imports of corn, wheat and oilcakes); **the United States** (-304, -6% - mainly driven by reductions in soybeans and oilcake imports); India (-241, -16% - other feed and feed ingredients, oilcakes); and Australia (-154, -16%; oilseeds, wool).

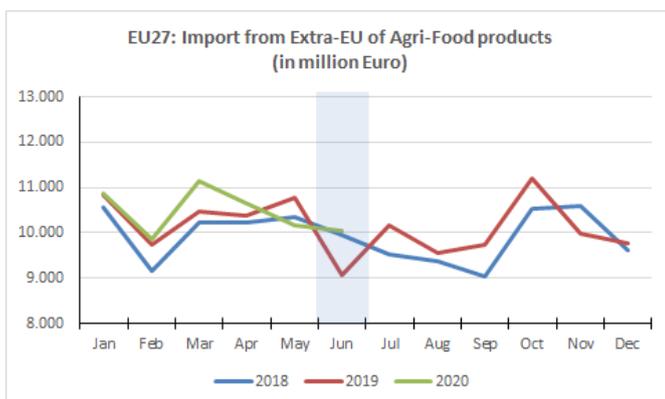
EU27 IMPORT INCREASE DRIVEN BY FRUIT, PALM OIL AND OILSEEDS

Looking at product categories, since the beginning of 2020, the highest increases in import values were reported for **fresh and dried tropical fruit** (+768, +12%), oilseeds other than soybeans - mainly **rapeseed and sunflower seeds** (+489, +27%), **palm and palm kernel oil** (+478, +19%), fatty acids and waxes (+433, +37%) and fruit fresh or dried (+358, +11%).

On the other hand, imports of **coarse grains** (-664, -29%), **spirits and liqueurs** (-295, -18%) **oilcakes** (-262, -8%), raw tobacco (-201, -15%), and bovine meat (-184, -19%) have continued to decrease most in value terms. Furthermore, EU27 import values of wool, infant food and meat preparations have remained on a downward trend.

The top EU agri-food import products in the first six months of 2020 included fruit (tropical and other than citrus), unroasted coffee and tea, oilcakes and palm and palm kernel oil. They have accounted for nearly 32% of EU27 agri-food imports.

As a result, the agri-food export surplus during the period January-June 2020 stood at EUR **27.4 billion**, an increase by 3% compared to the corresponding period in 2019, despite the Covid-19 crisis. This net trade balance remained boosted by continued strong exports of **pig meat, wheat and coarse grains**. By contrast, the EU27 net trade balance further deteriorated to reach negative values for **raw hides and skins, citrus fruit and ethanol**.



The top EU agri-food origins in the six months period include the UK, Brazil, USA, Ukraine and China. These countries have accounted for almost 38% of EU27 agri-food imports.

TABLE 1: EU27 AGRIFOOD EXPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jun-20	Difference Jan-20 - Jun-20 to Jan-19 - Jun-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,00	168.965	181.738	90.180	2.332	2,7
China	8,0	10.476	14.487	8.402	2.234	36,2
Saudi Arabia	2,0	3.660	3.660	2.135	484	29,3
Algeria	1,4	2.634	2.493	1.622	385	31,2
Morocco	1,0	1.459	1.756	1.288	350	37,4
Switzerland	4,6	8.097	8.365	4.585	305	7,1
Ukraine	1,4	2.039	2.455	1.367	236	20,9
Nigeria	0,5	768	962	636	205	47,6
Iran, Islamic Republic of	0,3	477	578	458	157	52,3
Korea, Republic of	1,6	2.837	2.968	1.608	121	8,1
Norway	2,5	4.290	4.456	2.324	116	5,2
Cuba	0,2	367	414	160	-58	-26,4
Thailand	0,6	991	1.170	496	-70	-12,4
Indonesia	0,5	758	932	370	-80	-17,8
India	0,4	652	744	286	-88	-23,5
Cambodia	0,2	301	324	81	-107	-56,7
Lebanon	0,5	979	914	330	-170	-34,0
Singapore	1,1	1.923	1.943	716	-219	-23,4
Hong Kong	1,5	3.152	2.797	1.160	-245	-17,5
United States	12,0	19.843	21.845	10.071	-440	-4,2
United Kingdom	22,7	41.404	41.240	19.878	-521	-2,6
<i>other countries</i>	37,0	61.857	67.236	32.207	-262	0,4

TABLE 2: EU27 AGRIFOOD EXPORTS – TOP 20 DESTINATIONS

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jun-20	Difference Jan-20 - Jun-20 to Jan-19 - Jun-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	168.965	181.738	90.180	2.332	2,7
United Kingdom	22,7	41.404	41.240	19.878	-521	-2,6
United States	12,0	19.843	21.845	10.071	-440	-4,2
China	8,0	10.476	14.487	8.402	2.234	36,2
Switzerland	4,6	8.097	8.365	4.585	305	7,1
Japan	4,0	6.276	7.277	3.566	60	1,7
Russian Federation	3,9	6.485	7.028	3.365	-20	-0,6
Norway	2,5	4.290	4.456	2.324	116	5,2
Saudi Arabia	2,0	3.660	3.660	2.135	484	29,3
Canada	2,0	3.347	3.548	1.670	-1	-0,1
Turkey	1,9	2.993	3.414	1.659	-43	-2,5
Algeria	1,4	2.634	2.493	1.622	385	31,2
Korea, Republic of	1,6	2.837	2.968	1.608	121	8,1
Australia	1,7	2.860	2.999	1.468	72	5,2
Ukraine	1,4	2.039	2.455	1.367	236	20,9
Morocco	1,0	1.459	1.756	1.288	350	37,4
Hong Kong	1,5	3.152	2.797	1.160	-245	-17,5
United Arab Emirates	1,3	2.205	2.387	1.085	5	0,4
Israel	1,1	1.843	2.014	1.048	41	4,1
Egypt	1,0	1.442	1.878	993	34	3,5
South Africa	1,0	1.452	1.733	840	-22	-2,5
<i>Other countries</i>	23,6	40.170	42.938	20.047	-817	-2,1

TABLE 3: EU27 AGRI-FOOD EXPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jun-20	Difference Jan-20 - Jun-20 to Jan-19 - Jun-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	168.965	181.738	90.180	2.332	2,7
Wheat	3,0	3.825	5.462	4.278	1.697	65,8
Pigmeat, fresh, chilled and frozen	4,4	5.650	7.940	4.871	1.593	48,6
Cereals, other than wheat and rice	1,3	2.056	2.360	1.517	427	39,2
Pet food	2,8	4.795	5.048	2.766	316	12,9
Infant food and other cereals, flour, starch or milk preparations	4,7	8.041	8.472	4.501	286	6,8
Pasta, pastry, biscuits and bread	4,6	7.666	8.338	4.082	257	6,7
Vegetable oils other than palm & olive oil	1,5	2.788	2.664	1.618	241	17,5
Milk powders and whey	2,6	4.104	4.768	2.577	215	9,1
Offal, animal fats and other meats, fresh, chilled and frozen	1,8	2.720	3.304	1.713	189	12,4
Casein, other albuminoidal substances and modified starches	1,3	2.041	2.402	1.336	183	15,9
Live animals	1,7	3.130	3.163	1.272	-104	-7,5
Malt	0,6	948	1.017	430	-104	-19,5
Cut flowers and plants	0,8	1.357	1.468	694	-114	-14,1
Beet and cane sugar	0,4	1.288	666	243	-124	-33,8
Poultry meat, fresh, chilled and frozen	1,6	2.845	2.984	1.313	-130	-9,0
Chocolate, confectionery and ice cream	4,6	7.895	8.419	3.580	-192	-5,1
Cotton, flax and hemp, and plaiting materials	0,8	934	1.399	460	-275	-37,4
Raw hides, skins and furskins	0,7	1.390	1.271	217	-516	-70,4
Spirits and liqueurs	4,6	7.479	8.409	2.843	-945	-24,9
Wine, Vermouth, Cidre and Vinegar	8,3	14.574	15.164	6.096	-1.076	-15,0
<i>other products</i>	<i>47,88</i>	<i>83.438</i>	<i>87.021</i>	<i>43.774</i>	<i>507</i>	<i>1,7</i>

TABLE 4: EU27 AGRI-FOOD EXPORTS – TOP 20 PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jun-20	Difference Jan-20 - Jun-20 to Jan-19 - Jun-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	168.965	181.738	90.180	2.332	2,7
Wine, Vermouth, Cidre and Vinegar	8,3	14.574	15.164	6.096	-1.076	-15,0
Pigmeat, fresh, chilled and frozen	4,4	5.650	7.940	4.871	1.593	48,6
Infant food and other cereals, flour, starch or milk preparations	4,7	8.041	8.472	4.501	286	6,8
Wheat	3,0	3.825	5.462	4.278	1.697	65,8
Pasta, pastry, biscuits and bread	4,6	7.666	8.338	4.082	257	6,7
Food preparations, not specified	4,0	6.961	7.347	3.755	112	3,1
Chocolate, confectionery and ice cream	4,6	7.895	8.419	3.580	-192	-5,1
Preparations of vegetables, fruit or nuts	4,0	6.817	7.260	3.488	-65	-1,8
Vegetables, fresh, chilled and dried	3,2	5.557	5.804	3.049	143	4,9
Cheese	3,3	5.662	6.070	2.998	101	3,5
Spirits and liqueurs	4,6	7.479	8.409	2.843	-945	-24,9
Pet food	2,8	4.795	5.048	2.766	316	12,9
Waters and soft drinks	3,1	5.154	5.558	2.732	-26	-1,0
Milk powders and whey	2,6	4.104	4.768	2.577	215	9,1
Cigars and cigarettes	2,4	3.855	4.296	2.274	177	8,4
Meat preparations	2,3	4.222	4.269	2.056	25	1,2
Fruit, fresh or dried, excl. citrus & tropical fruit	2,2	3.688	3.961	1.955	46	2,4
Offal, animal fats and other meats, fresh, chilled and frozen	1,8	2.720	3.304	1.713	189	12,4
Beer	2,0	3.393	3.571	1.691	-95	-5,3
Vegetable oils other than palm & olive oil	1,5	2.788	2.664	1.618	241	17,5
<i>Other products</i>	<i>30,6</i>	<i>54.119</i>	<i>55.615</i>	<i>27.258</i>	<i>-669</i>	<i>-2,4</i>

TABLE 5: EU27 AGRI-FOOD IMPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jun-20	Difference Jan-20 - Jun-20 to Jan-19 - Jun-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	118.811	121.671	62.762	1.500	2,4
Indonesia	3,2	4.177	3.903	2.496	574	29,9
Canada	1,7	1.627	2.052	1.373	535	63,9
Brazil	8,8	11.004	10.759	5.763	496	9,4
Turkey	3,4	4.021	4.196	2.319	364	18,6
Malaysia	1,5	1.799	1.784	1.192	326	37,6
Côte d'Ivoire	2,7	3.125	3.265	1.937	267	16,0
Morocco	1,9	2.215	2.304	1.637	181	12,4
Peru	1,8	1.956	2.251	1.194	175	17,2
Argentina	3,6	4.387	4.357	2.118	175	9,0
Russian Federation	1,2	1.521	1.510	859	147	20,7
Israel	0,7	756	831	456	-64	-12,4
Malawi	0,2	280	265	112	-67	-37,5
Mexico	1,0	1.023	1.187	486	-69	-12,4
Nigeria	0,5	549	574	238	-86	-26,6
Singapore	0,3	339	424	127	-93	-42,4
Australia	1,1	1.627	1.388	792	-154	-16,3
India	2,1	2.621	2.610	1.231	-241	-16,4
United States	8,4	10.389	10.204	5.141	-304	-5,6
Ukraine	5,8	5.416	7.033	3.053	-328	-9,7
United Kingdom	13,8	16.525	16.748	7.202	-863	-10,7
<i>other countries</i>	36,2	43.454	44.027	23.038	530	1,8

TABLE 6: EU27 AGRI-FOOD IMPORTS – TOP 20 ORIGINS

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jun-20	Difference Jan-20 - Jun-20 to Jan-19 - Jun-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	118.811	121.671	62.762	1.500	2,4
United Kingdom	13,8	16.525	16.748	7.202	-863	-10,7
Brazil	8,8	11.004	10.759	5.763	496	9,4
United States	8,4	10.389	10.204	5.141	-304	-5,6
Ukraine	5,8	5.416	7.033	3.053	-328	-9,7
China	4,4	4.970	5.346	2.730	52	2,0
Indonesia	3,2	4.177	3.903	2.496	574	29,9
Turkey	3,4	4.021	4.196	2.319	364	18,6
Switzerland	3,8	4.467	4.598	2.175	-12	-0,5
Argentina	3,6	4.387	4.357	2.118	175	9,0
Côte d'Ivoire	2,7	3.125	3.265	1.937	267	16,0
Morocco	1,9	2.215	2.304	1.637	181	12,4
Canada	1,7	1.627	2.052	1.373	535	63,9
India	2,1	2.621	2.610	1.231	-241	-16,4
Peru	1,8	1.956	2.251	1.194	175	17,2
Malaysia	1,5	1.799	1.784	1.192	326	37,6
Viet Nam	1,8	2.217	2.134	1.163	98	9,2
Chile	1,6	1.973	1.930	1.144	107	10,4
Colombia	1,6	1.867	1.934	1.023	2	0,2
South Africa	1,6	2.073	2.002	986	48	5,1
Russian Federation	1,2	1.521	1.510	859	147	20,7
<i>Other countries</i>	25,3	30.461	30.751	16.027	-301	-2,6

TABLE 7: EU27 AGRIFOOD IMPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jun-20	Difference Jan-20 - Jun-20 to Jan-19 - Jun-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	118.811	121.671	62.762	1.500	2,4
Tropical fruit, fresh or dried, nuts and spices	10,6	12.187	12.875	7.120	768	12,1
Oilseeds, other than soyabeans	3,5	3.595	4.297	2.299	489	27,0
Palm & palm kernel oil	4,0	5.427	4.843	2.948	478	19,3
Fatty acids and waxes	2,0	2.391	2.417	1.605	433	36,9
Fruit, fresh or dried, excl. citrus & tropical fruit	4,6	5.552	5.581	3.547	358	11,2
Vegetable oils other than palm & olive oil	2,5	2.389	2.997	1.748	296	20,4
Citrus fruit	1,3	1.812	1.576	808	267	49,3
Soyabeans	3,9	4.872	4.719	2.750	258	10,3
Ethanol	0,5	514	640	477	189	65,6
Cocoa paste and powder	1,6	1.839	1.995	1.072	148	16,0
Waters and soft drinks	1,3	1.461	1.546	687	-81	-10,5
Vegetables, fresh, chilled and dried	3,8	4.268	4.606	2.560	-92	-3,5
Meat preparations	1,1	1.374	1.370	632	-94	-13,0
Infant food and other cereals, flour, starch or milk preparations	1,0	1.127	1.245	545	-99	-15,4
Wool and silk	0,7	992	897	362	-176	-32,8
Bovine meat, fresh, chilled and frozen	1,7	2.024	2.025	794	-184	-18,8
Raw tobacco	1,9	2.383	2.371	1.129	-201	-15,1
Oilcakes	5,5	6.782	6.705	3.091	-262	-7,8
Spirits and liqueurs	2,9	3.524	3.555	1.306	-295	-18,4
Cereals, other than wheat and rice	3,6	3.959	4.394	1.634	-664	-28,9
<i>other countries</i>	<i>41,9</i>	<i>50.336</i>	<i>51.017</i>	<i>25.650</i>	<i>-32</i>	<i>-0,1</i>

TABLE 8: EU27 AGRIFOOD IMPORTS – TOP 20 PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Jun-20	Difference Jan-20 - Jun-20 to Jan-19 - Jun-19	
	%	mio €	mio €	mio €	mio €	%
Extra-EU27	100,0	118.811	121.671	62.762	1.500	2,4
Tropical fruit, fresh or dried, nuts and spices	10,6	12.187	12.875	7.120	768	12,1
Fruit, fresh or dried, excl. citrus & tropical fruit	4,6	5.552	5.581	3.547	358	11,2
Unroasted coffee, tea in bulk & mate	5,1	6.327	6.187	3.263	122	3,9
Oilcakes	5,5	6.782	6.705	3.091	-262	-7,8
Palm & palm kernel oil	4,0	5.427	4.843	2.948	478	19,3
Soyabeans	3,9	4.872	4.719	2.750	258	10,3
Vegetables, fresh, chilled and dried	3,8	4.268	4.606	2.560	-92	-3,5
Oilseeds, other than soyabeans	3,5	3.595	4.297	2.299	489	27,0
Cocoa beans	3,3	3.770	4.058	2.219	123	5,8
Preparations of vegetables, fruit or nuts	2,8	3.309	3.427	1.797	139	8,4
Vegetable oils other than palm & olive oil	2,5	2.389	2.997	1.748	296	20,4
Cereals, other than wheat and rice	3,6	3.959	4.394	1.634	-664	-28,9
Fatty acids and waxes	2,0	2.391	2.417	1.605	433	36,9
Food preparations, not specified	2,2	2.505	2.616	1.307	12	0,9
Spirits and liqueurs	2,9	3.524	3.555	1.306	-295	-18,4
Raw tobacco	1,9	2.383	2.371	1.129	-201	-15,1
Pet food	1,6	1.934	1.975	1.072	72	7,1
Cocoa paste and powder	1,6	1.839	1.995	1.072	148	16,0
Fruit juices	1,7	2.297	2.116	1.061	-34	-3,1
Pasta, pastry, biscuits and bread	1,8	1.955	2.133	1.036	-11	-1,1
<i>Other products</i>	<i>31,1</i>	<i>37.544</i>	<i>37.803</i>	<i>18.199</i>	<i>-633</i>	<i>-3,4</i>

EU27 AGRIFOOD TRADE BALANCE (EXPORTS – IMPORTS) BY PRODUCT CATEGORY

PRODUCT/PERIOD	ANNUAL TRADE			TRADE BALANCE		
	Exports 2019	Imports 2019	Trade balance 2019	Jan19-Jun19	Jan20-Jun20	Difference Jan-Jun20 to Jan-Jun19
	mio €			mio €		
All agri-food products	181.738	121.671	60.068	26.585	27.418	832
Commodities	28.672	47.053	-18.381	-9.398	-7.606	1.792
Other primary	36.617	32.230	4.387	833	1.743	910
Processed	38.900	12.047	26.853	12.768	11.743	-1.025
Food preparations	40.812	11.818	28.994	13.592	14.574	983
Beverages	17.736	5.625	12.111	5.786	5.137	-649
Non-edible	19.002	12.899	6.103	3.005	1.827	-1.178
Wheat	5.462	1.101	4.361	2.052	3.761	1.709
Cereals, other than wheat and rice	2.360	4.394	-2.034	-1.208	-117	1.091
Rice	383	1.172	-789	-432	-476	-44
Flours and other products of the milling industry	885	303	581	285	328	43
Malt	1.017	29	988	521	420	-101
Starches, inulin & gluten	1.048	99	949	464	473	9
Soybeans	104	4.719	-4.615	-2.446	-2.714	-268
Oilseeds, other than soybeans	1.061	4.297	-3.236	-1.224	-1.675	-451
Palm & palm kernel oil	223	4.843	-4.620	-2.364	-2.842	-478
Vegetable oils other than palm & olive oil	2.664	2.997	-333	-75	-130	-54
Oilcakes	547	6.705	-6.158	-3.083	-2.773	310
Other feed and feed ingredients	1.489	981	508	208	284	76
Beet and cane sugar	666	1.015	-349	-133	-207	-74
Sugar, other than beet & cane	681	471	210	95	139	44
Milk powders and whey	4.768	304	4.464	2.214	2.429	216
Butter	1.501	290	1.211	522	693	172
Gums, resins and plant extracts	1.457	1.079	378	197	212	15
Unroasted coffee, tea in bulk & mate	515	6.187	-5.673	-2.888	-3.027	-139
Cocoa beans	76	4.058	-3.982	-2.074	-2.190	-117
Cocoa paste and powder	1.556	1.995	-439	-132	-299	-167
Agricultural commodities, not specified	210	14	196	103	106	3
Live animals	3.163	608	2.555	1.167	1.018	-149
Bovine meat, fresh, chilled and frozen	1.934	2.025	-91	-34	136	170
Pigmeat, fresh, chilled and frozen	7.940	254	7.687	3.155	4.732	1.577
Poultry meat, fresh, chilled and frozen	2.984	651	2.333	1.105	1.053	-52
Sheep and goat meat, fresh, chilled and frozen	221	978	-757	-446	-357	89
Offal, animal fat & other meats, fresh, chilled & frozen	3.304	1.281	2.023	919	1.119	200
Fresh milk and cream, buttermilk and yoghurt	1.953	417	1.536	754	859	104
Eggs and honey	876	491	384	221	202	-19
Vegetables, fresh, chilled and dried	5.804	4.606	1.198	253	489	236
Fruit, fresh or dried, excl. citrus & tropical fruit	3.961	5.581	-1.620	-1.280	-1.592	-312
Citrus fruit	940	1.576	-636	12	-257	-269
Tropical fruit, fresh or dried, nuts and spices	1.605	12.875	-11.271	-5.545	-6.320	-775
Miscellaneous seeds and hop cones	1.900	866	1.034	546	651	105
Agricultural primary products, not specified	33	21	11	6	11	5
Meat preparations	4.269	1.370	2.899	1.304	1.424	120
Cheese	6.070	991	5.079	2.439	2.525	86
Olive oil	2.794	387	2.407	1.177	1.163	-14
Preparations of vegetables, fruit or nuts	7.260	3.427	3.833	1.895	1.690	-204
Fruit juices	1.709	2.116	-406	-217	-225	-8
Wine, vermouth, cider and vinegar	15.164	1.855	13.309	6.303	5.254	-1.049
Roasted coffee and tea	1.634	1.902	-268	-132	-88	44
Chocolate, confectionery and ice cream	8.419	2.160	6.259	2.729	2.583	-147
Infant food & other prep of cereals, flour, starch or milk	8.472	1.245	7.227	3.571	3.956	385
Pasta, pastry, biscuits and bread	8.338	2.133	6.205	2.778	3.046	268
Soups and sauces	2.145	1.019	1.126	525	668	143
Coffee and tea extracts	1.044	670	374	190	179	-11
Food preparations, not specified	7.347	2.616	4.731	2.348	2.448	101
Pet food	5.048	1.975	3.072	1.450	1.694	244
Waters and soft drinks	5.558	1.546	4.012	1.991	2.045	54
Beer	3.571	507	3.065	1.513	1.472	-41
Spirits and liqueurs	8.409	3.555	4.853	2.187	1.537	-650
Odoriferous substances	197	17	181	94	82	-12
Raw hides, skins and furskins	1.271	587	684	397	-67	-464
Non edible animal products	568	453	115	94	25	-69
Wool and silk	96	897	-801	-479	-334	145
Cotton, flax and hemp, and plaiting materials	1.399	561	838	437	153	-284
Cut flowers and plants	1.468	1.273	195	138	91	-47
Bulbs, roots and live plants	2.664	1.004	1.660	922	892	-30
Raw tobacco	912	2.371	-1.459	-857	-718	139
Cigars and cigarettes	4.296	405	3.891	1.888	2.111	223
Fatty acids and waxes	735	2.417	-1.681	-800	-1.247	-448
Sugar alcohols	159	39	120	66	40	-27
Essential oils	695	928	-233	-113	-89	24
Ethanol	593	640	-47	-19	-195	-175
Casein, other albuminoidal sub. & mod. starches	2.402	883	1.519	694	843	148
Non-edible, not specified	1.318	13	1.305	636	325	-311
Products non-attributable	426	429	-4	2	-1	-3