## **H**KSC1N

Shifting consumer preferences for types of meat and main drivers behind

Tero Hemmilä, CEO 17 December 2020

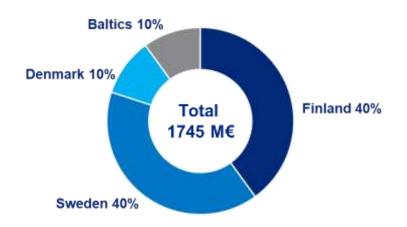






### HKScan is a major food company in the Baltic Sea region

#### Net sales 2019



#### Our people

Delicious food, quality and sustainability is ensured by our

7 000

professionals

#### **Our brands**

Delicious food from well-known brands valued by consumers









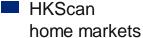








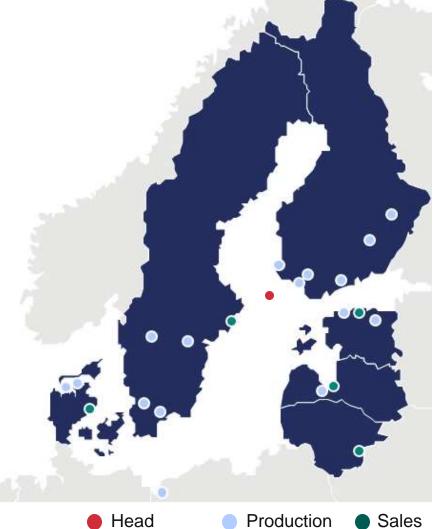




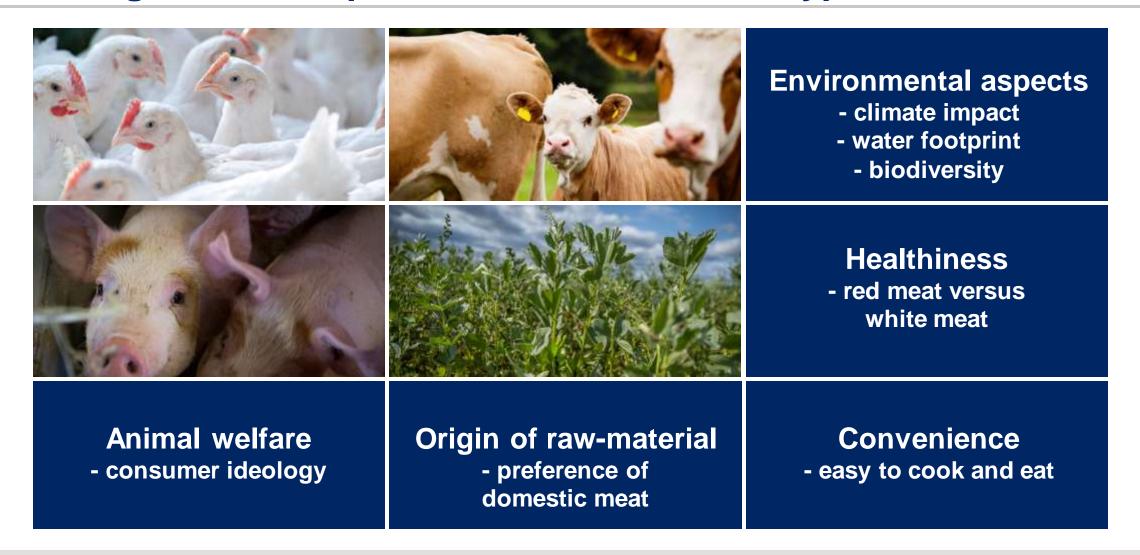








#### Shifting consumer preferences for different types of meat



# Developing sustainability, animal welfare, transparency and data sharing via ecosystem model enabled by digitalization



#### Why

- Sustainability & animal welfare are of key importance in animal based food production
- Lack of reliable information and lively discussions in social media confuse people
- Need to lead the change



#### How

- Ecosystem to cover the whole meat chain, ensuring relevant players connect to the ecosystem
- Ecosystem collects information
   & best knowledge via digital tools



#### **Aim**

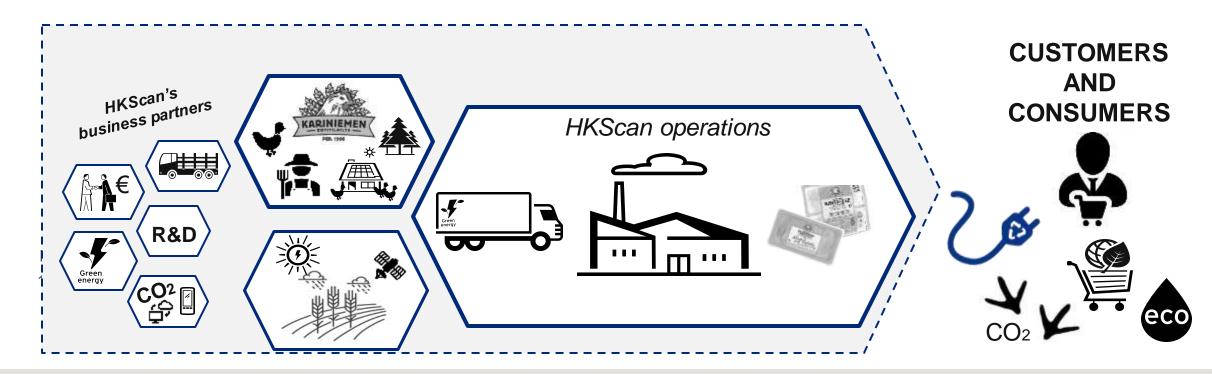
- Develop sustainability & animal welfare by data
- Traceable, digital sustainability data & animal welfare help consumers to make responsible choices
- Target to measure:
  - CO<sub>2</sub> footprint
  - H<sub>2</sub>O footprint
  - Animal welfare
  - Eutrophication footprint
  - Biodiversity footprint



## Community of HKScan, farmers and partners add value by developing new methods to respond to evolving market needs

#### **Agrofood Ecosystem®**

In the future value chains will be integrated and operate as one ecosystem. Sharing data between partners to ensure full transparency and increase trust of our customers and consumers. This is the core of HKScan's Agrofood ecosystem®





**H**KSC1N

# We make life tastier - today and tomorrow





