

Brexit and its Impact on the EU Beef & Pig Meat Markets

UECBV Presentation

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CRISIS



The European
Meat Industry
in a hard
Brexit scenario

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- UK a vital trading partner
- Net importer of meat
- Uniquely high value market
- Meat sector has highest WTO tariffs
- Average tariff = 48%
- On some products tariffs > 100%
- Vet checks an extra cost for meat
- Transport costs impact fresh trade
- Complex supply chain disrupted

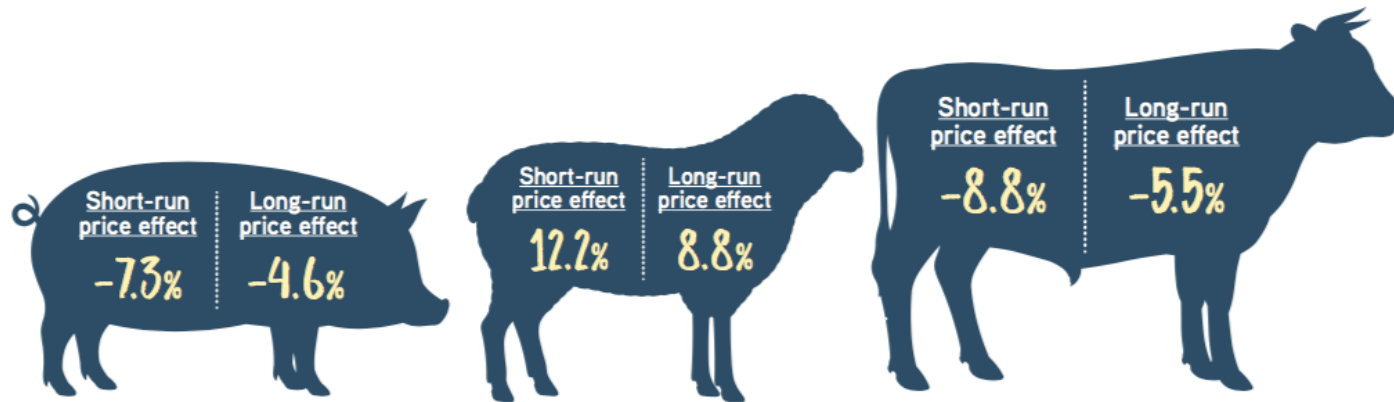
A hard Brexit would devastate the European Meat Industry

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Trade
between the
UK and the
EU would
collapse...

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...with a major impact on producer prices on the EU market

- **Value of EU beef production to fall by almost €2.4 billion**
- **Value of EU pig meat production to fall by €2.3 billion**
- **Job losses estimated to be at least 32,000**
- **Impact would be considerably greater than the Russian food ban crisis**
- **No new markets to replace loss**

This collapse in trade and associated price effect would be felt across Europe

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- **Specific duties will affect cuts in different ways**
 - E.g. while price of striploin will increase by 36%, manufacturing beef price will increase by 100%
- **UK predominantly fresh market**
 - Fresh and just-in-time trade sensitive to increased customs delays
- **UK's role as land-bridge undermined**
 - UK links Ireland with the continent – cutting this link will cause extra cost to intra-EU trade



Other factors
would further
decrease
trade



Key Priorities:

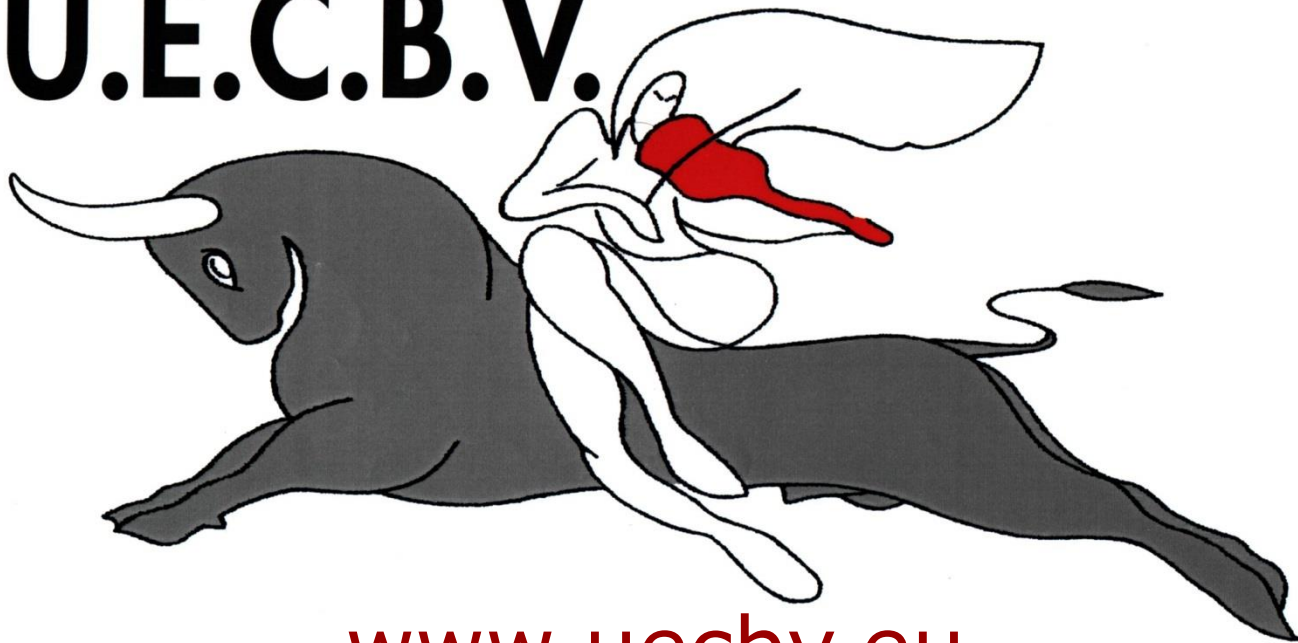
1. Transitional period
2. Future trade partnership
3. Regulatory convergence (equivalence agreement)

Market support measures:

- Increase international market access
- Simplified sealed container system
- Mutual recognition of standards/
- Approved Consignor/Consignee status

Solutions
and
mitigating
measures

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Thank you very much for your attention!