

# PIGMEAT MARKET SITUATION



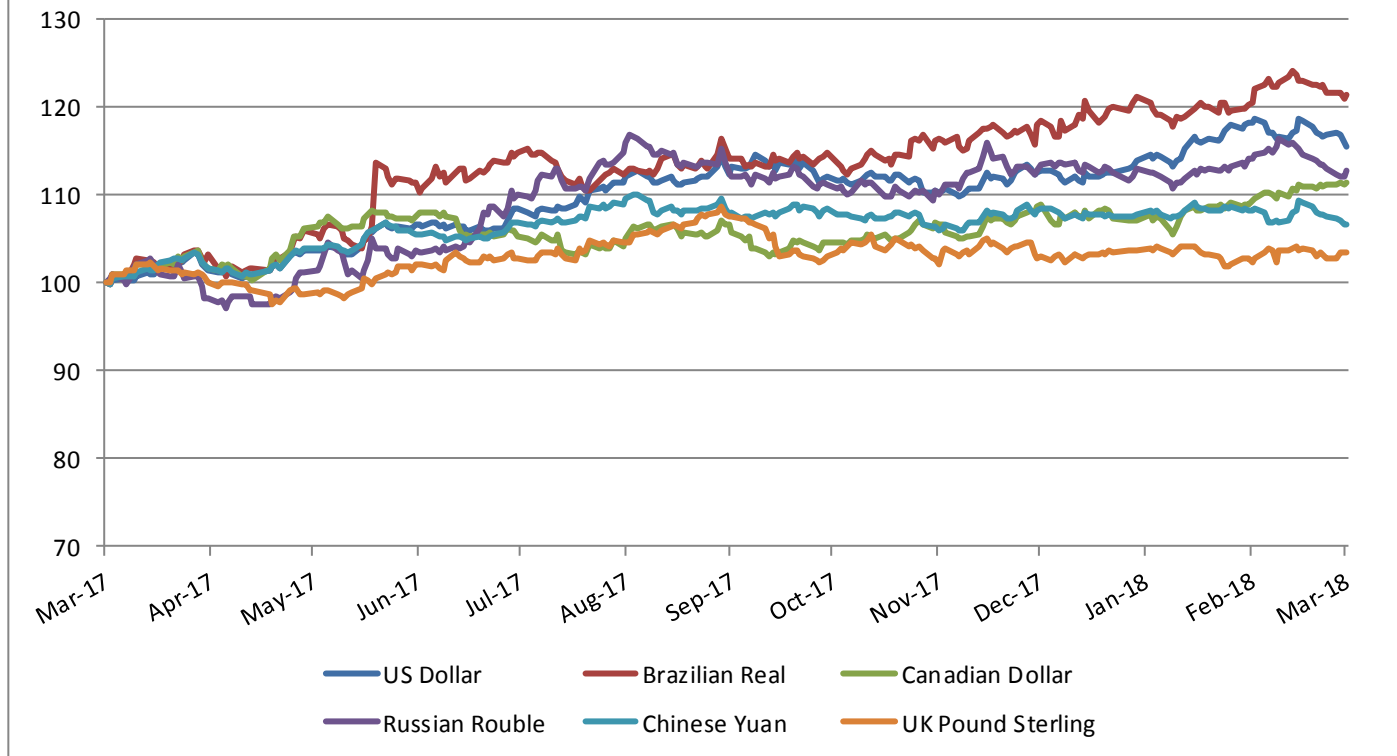
***Meat Market Observatory – Economic Board Meeting***

***06 March 2018***

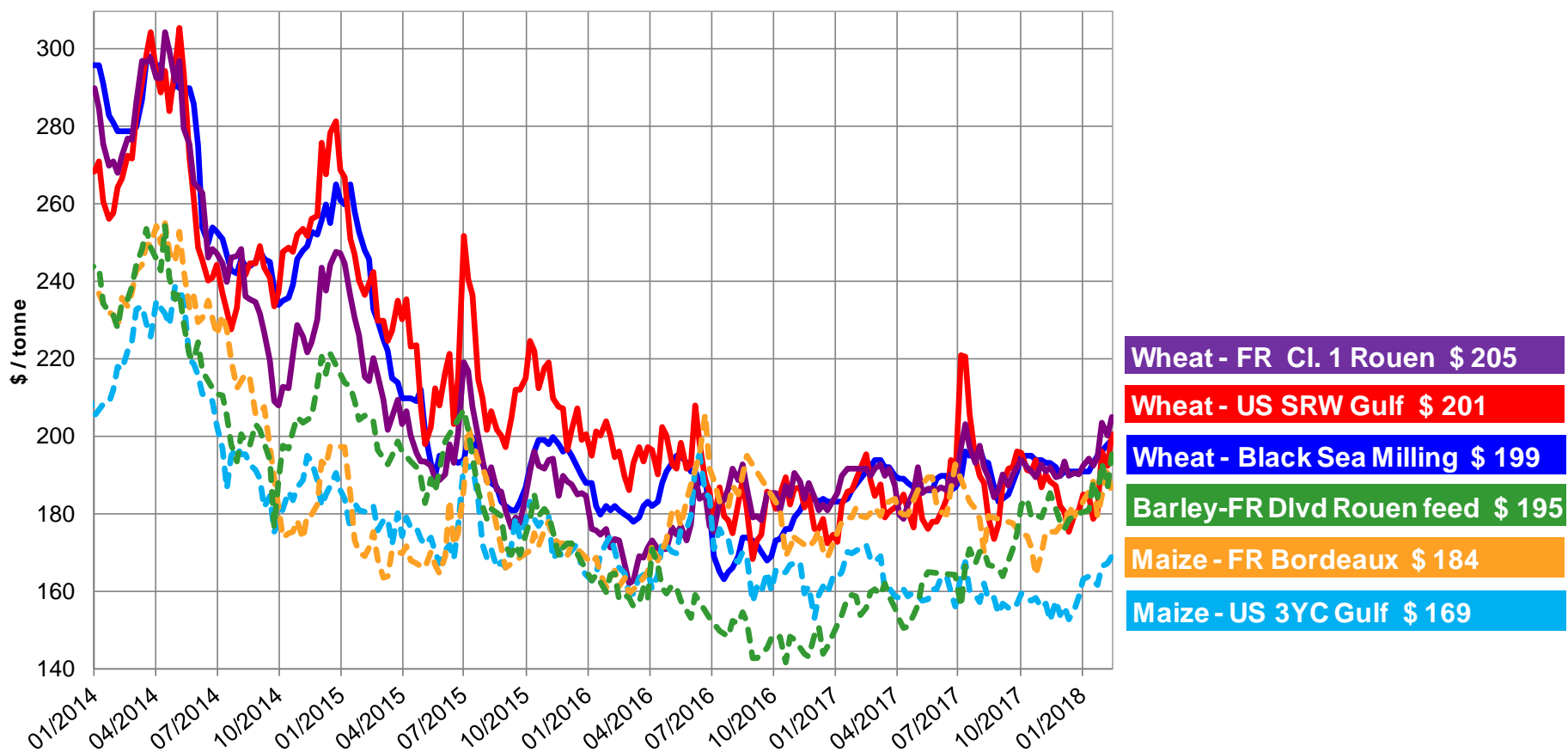
# EXCHANGE RATE INDEX/EURO



**Index of daily exchange rates of the main trading partners compared to the Euro**



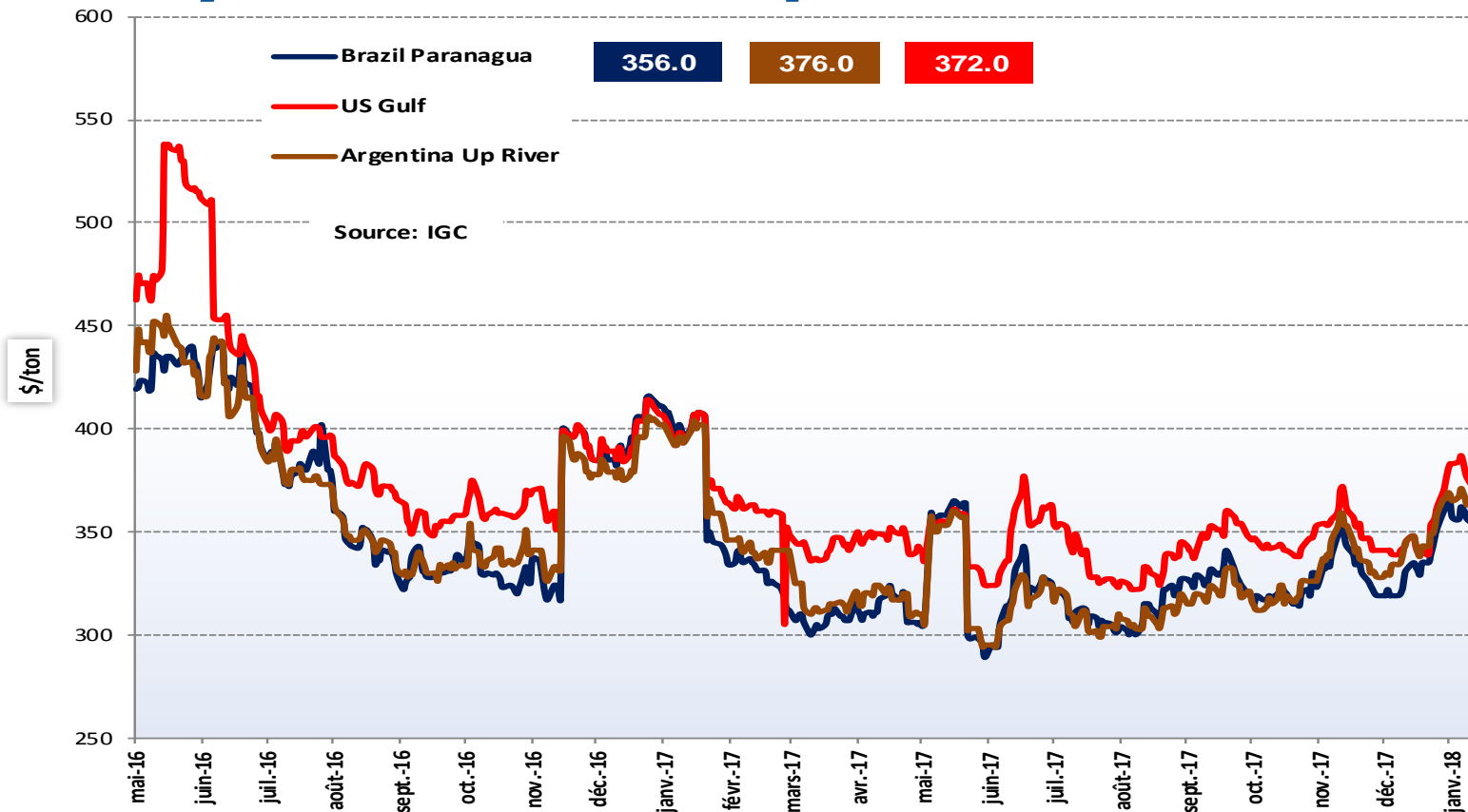
## World cereal prices (\$/t)



## Soyabeans export prices \$/ton (fob)



## Soyameal world quotations \$/ton



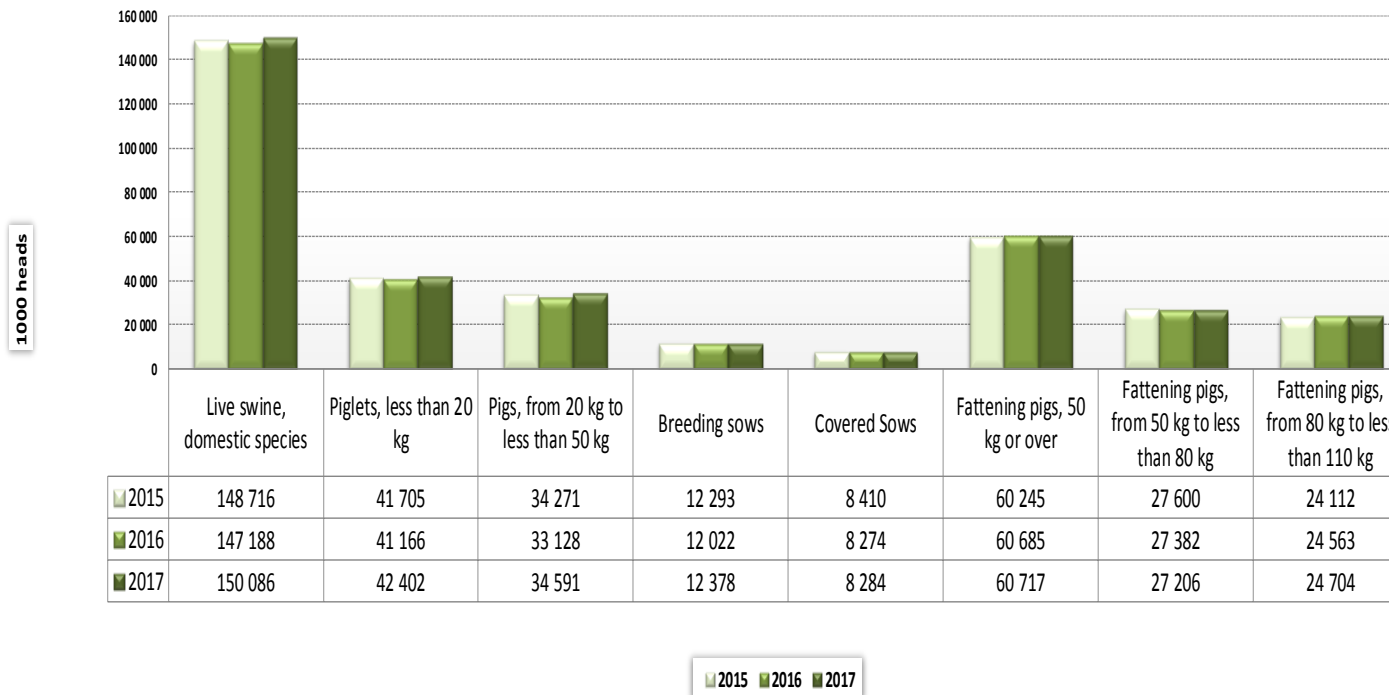
# LIVESTOCK SURVEY



European  
Commission

## Pig population

Livestock survey December 2017



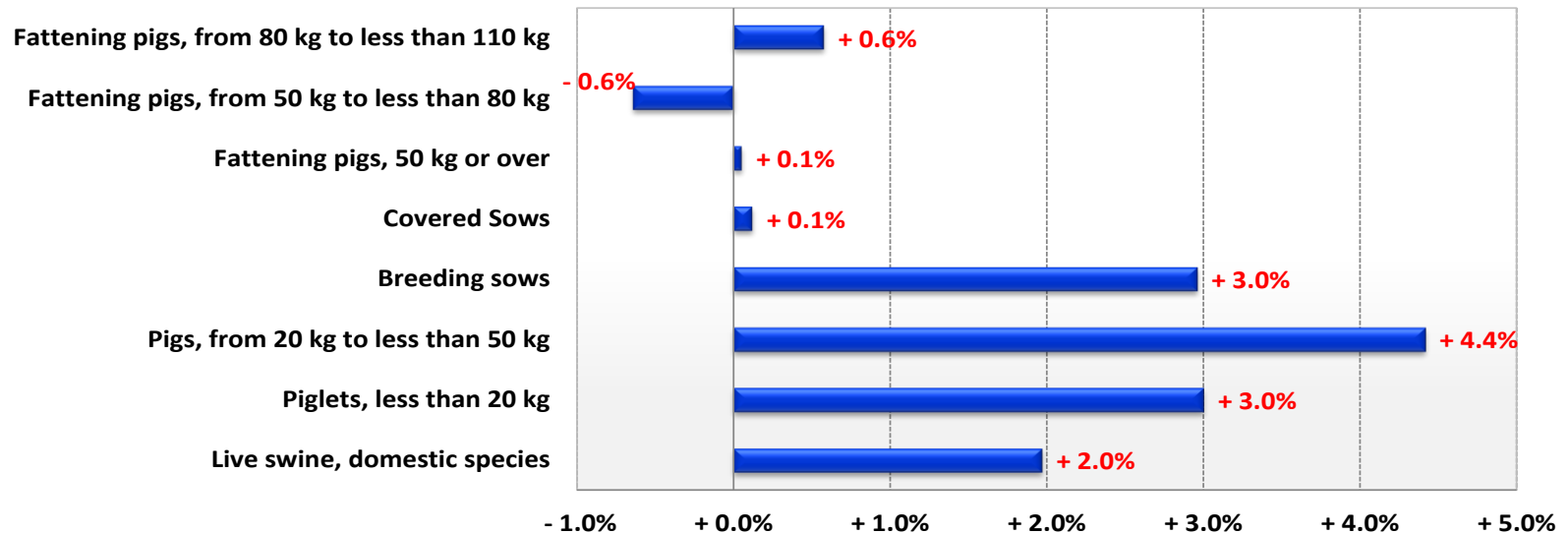
Source: Eurostat

# LIVESTOCK SURVEY



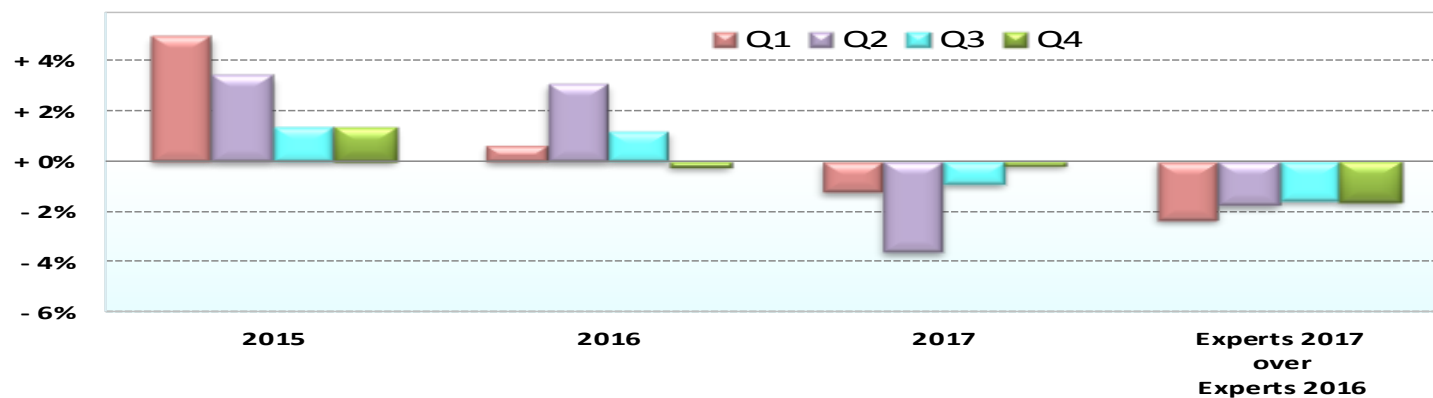
## Change in pig population

Livestock survey December 2017 compared to December 2016



Source: Eurostat

**Change in EU pigmeat slaughter (2017 forecast based on experts estimations) ('000 heads)**

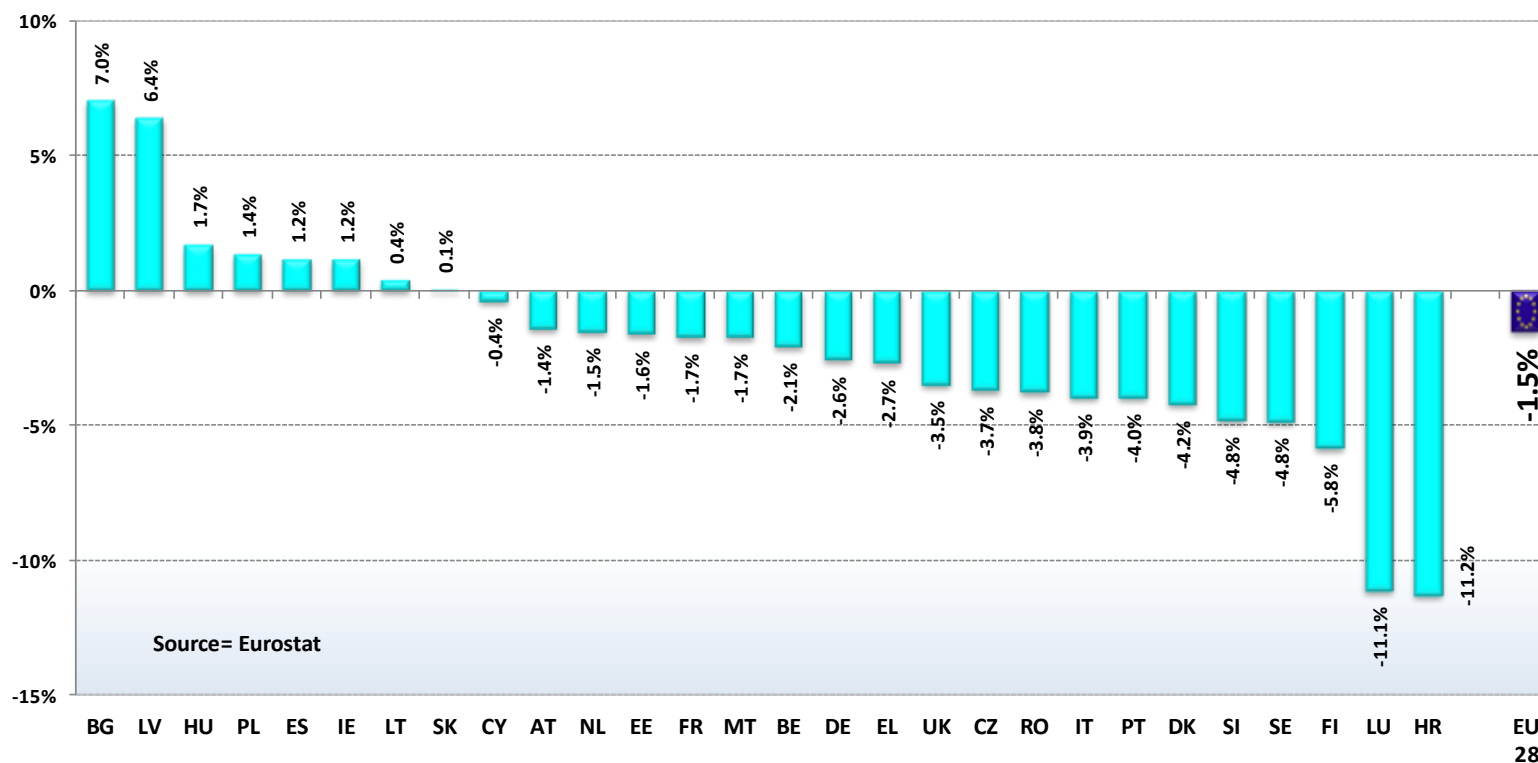


	Real Slaughter			Experts 2017 over 2016
	2015 over 2014	2016 over 2015	2017 over 2016	
<b>Q1</b>	+ 5.0%	+ 0.6%	- 1.2%	- <b>2.3%</b>
<b>Q2</b>	+ 3.4%	+ 3.1%	- 3.6%	- <b>1.7%</b>
<b>Q3</b>	+ 1.3%	+ 1.2%	- 0.9%	- <b>1.5%</b>
<b>Q4</b>	+ 1.3%	- 0.2%	- 0.2%	- <b>1.6%</b>
<b>EU_28</b>	↑ + 2.7%	↗ + 1.1%	↓ - 1.4%	↓ - <b>1.8%</b>



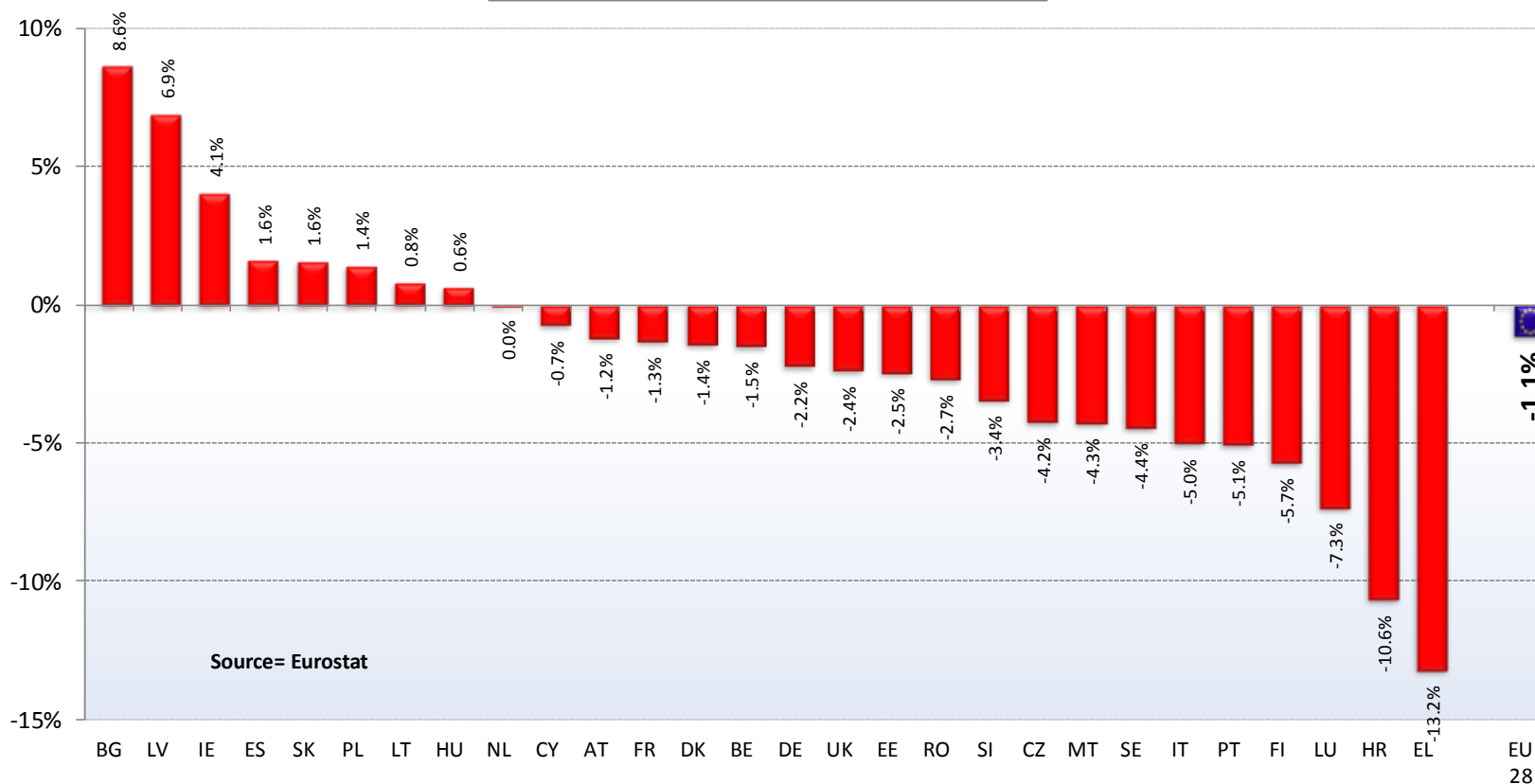


## Change in Pig Slaughter ('000 heads) 2017/2016 (up to December)



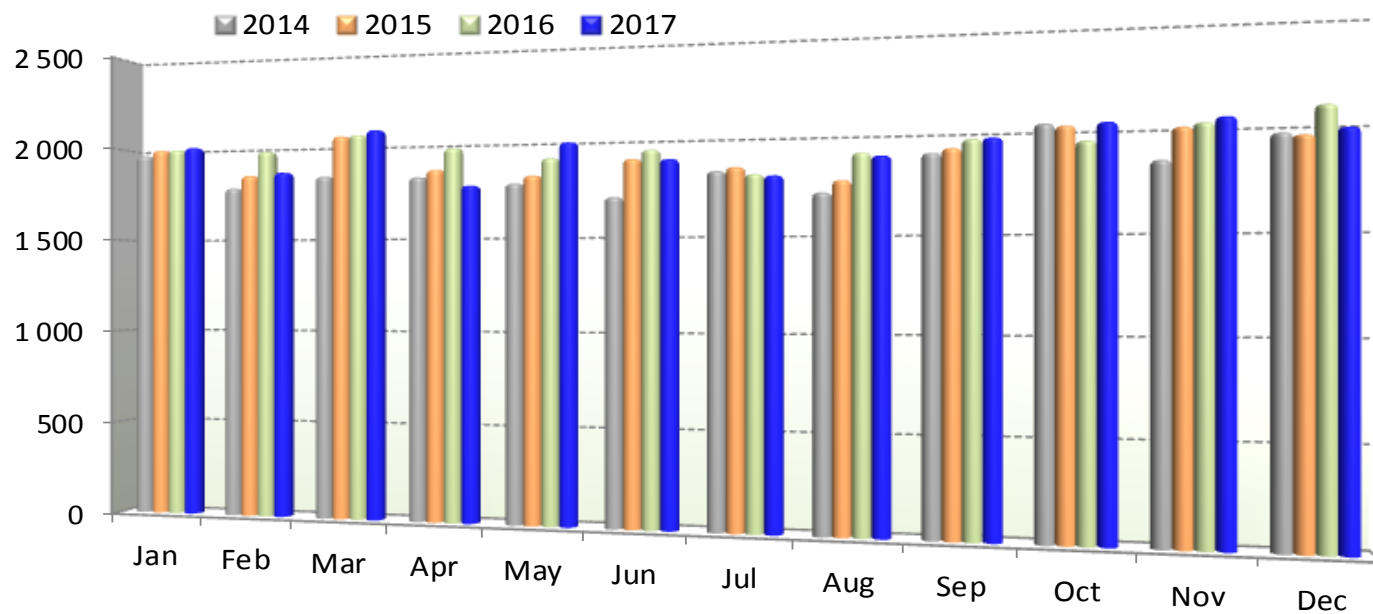


**Change in Pig Slaughter ('000 tonnes)  
2017/2016 (up to December)**





## Pig Production (E28 Slaughtering) - Tonnes



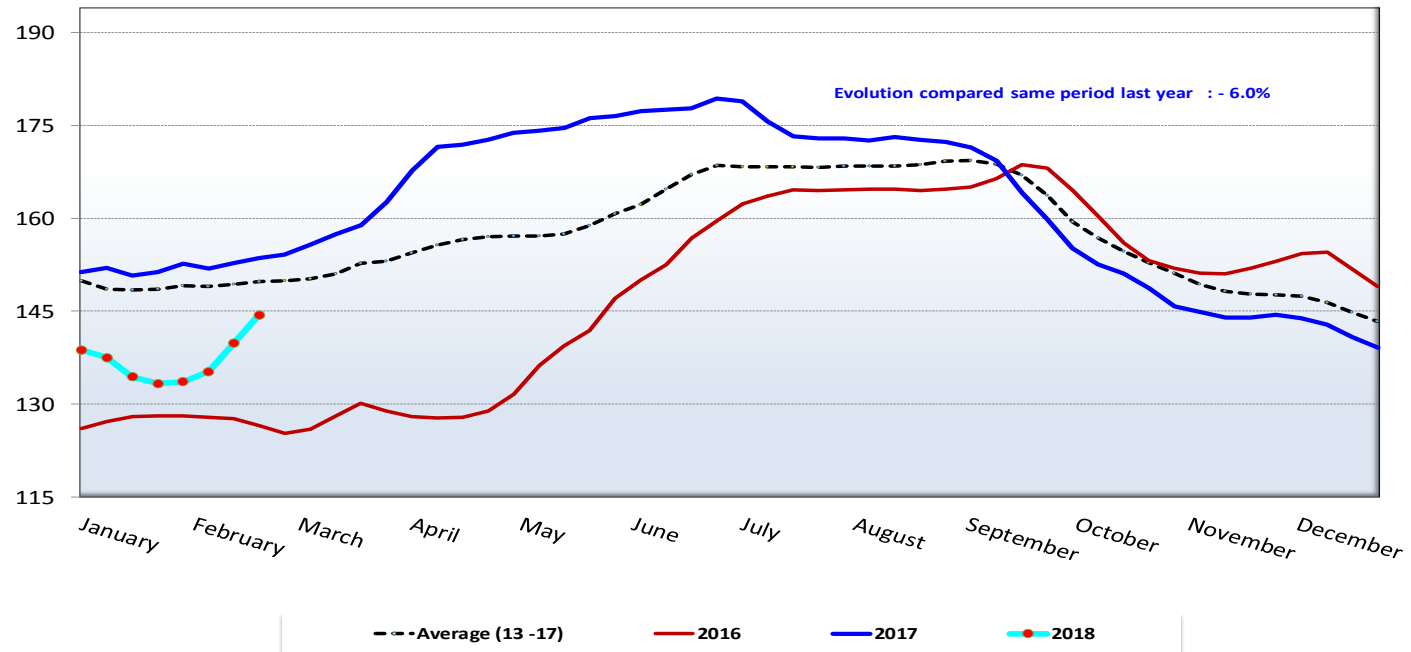
Source - Estat-Newcronos



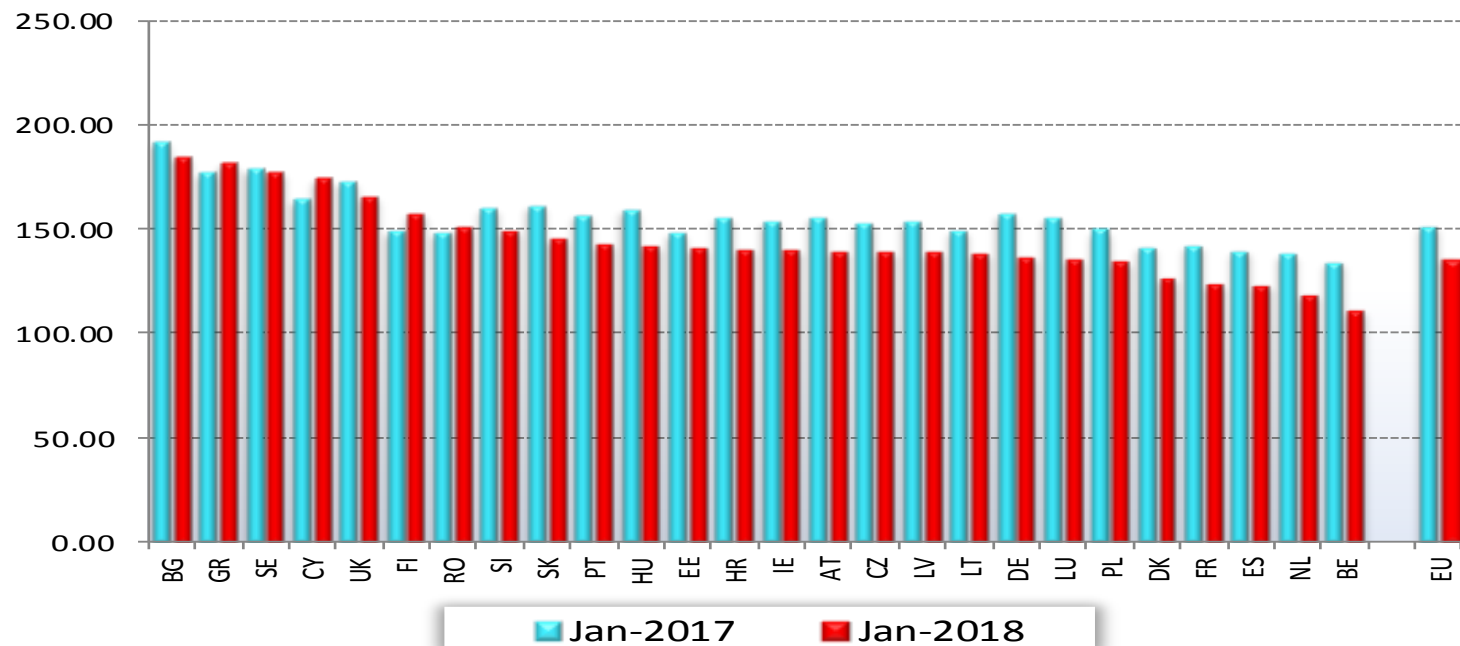
EU Prices	EU Prices	8		Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	144.4	€/100 kg carcass weight	+ 3.2%	+ 8.3%	- 6.0%
	Class S	143.8		+ 3.2%	+ 8.0%	- 6.8%
	Class E	145.3		+ 3.1%	+ 8.7%	- 4.7%
	Piglet	48.0	€/head	+ 4.2%	+ 8.4%	- 10.9%

EU evolution of the EU pig **carcass prices** (average class E & S)  
(€/ 100kg/cw)

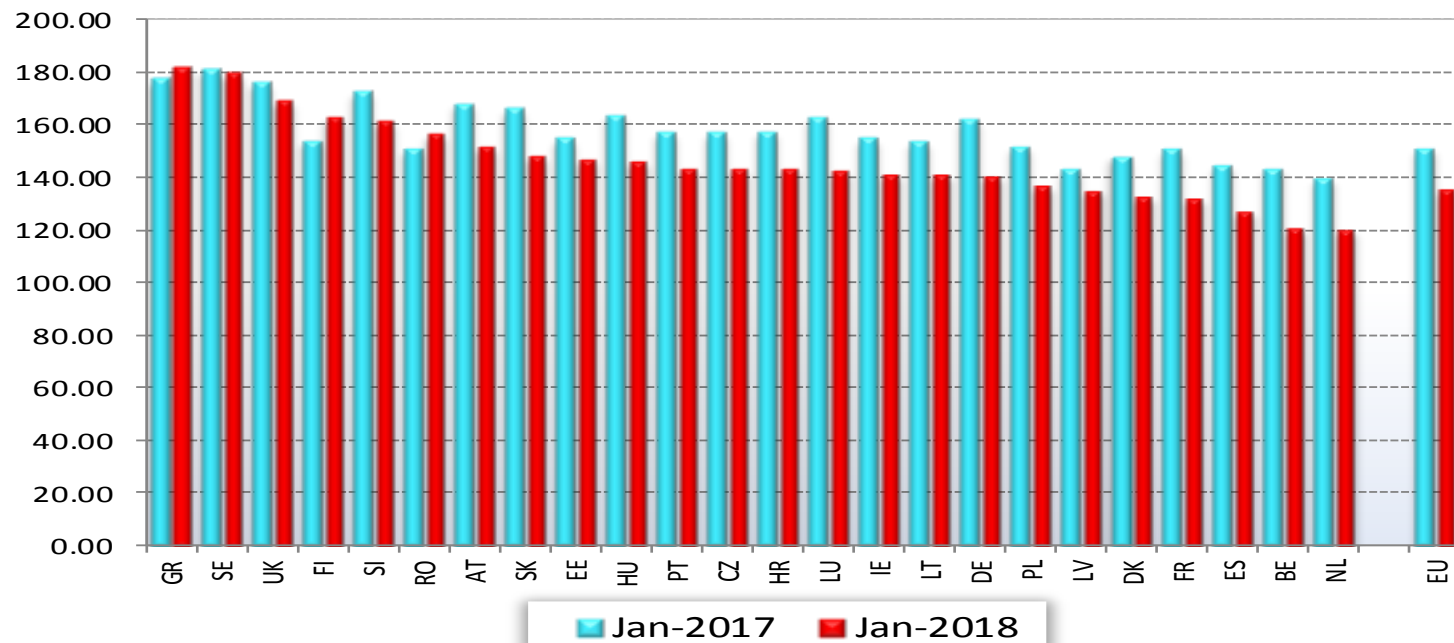
Week 8 latest price ==> 144.36 EUR/100 kg/cw



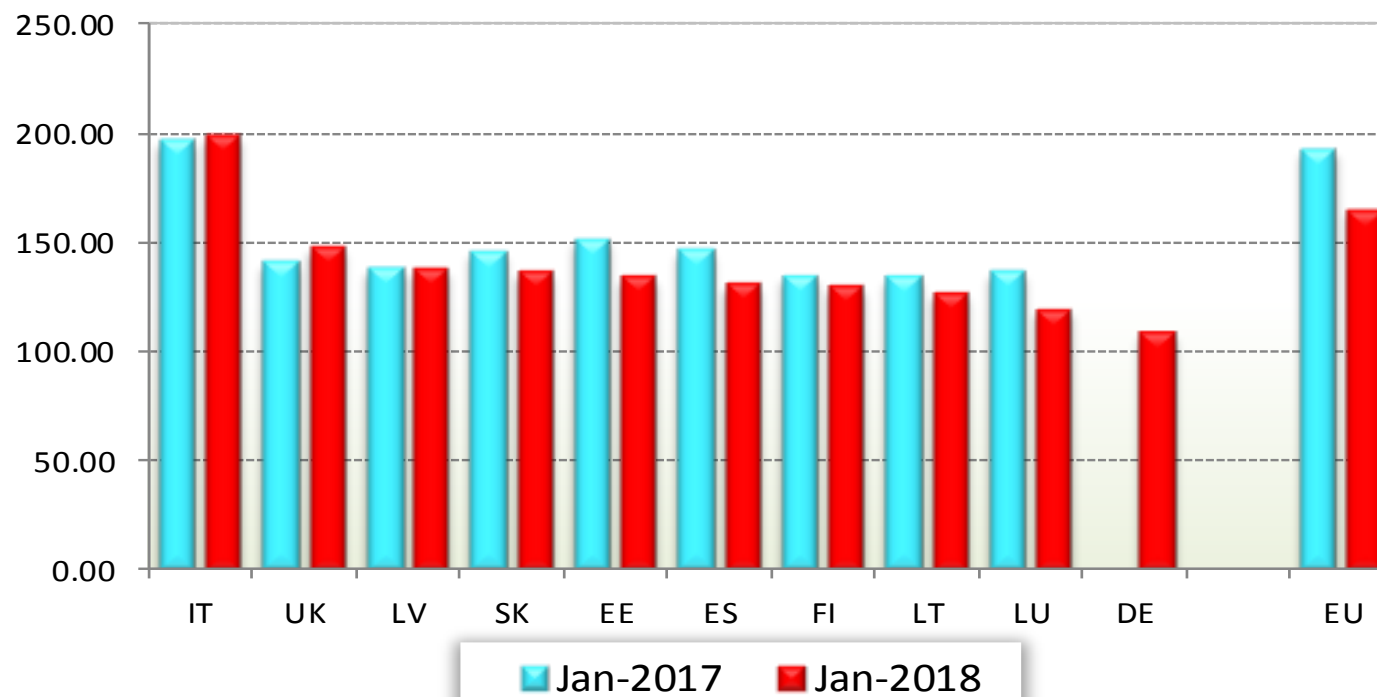
**Class E (monthly prices)  
(€/100 kg)**



**Class S (monthly prices)  
(€/100 kg)**



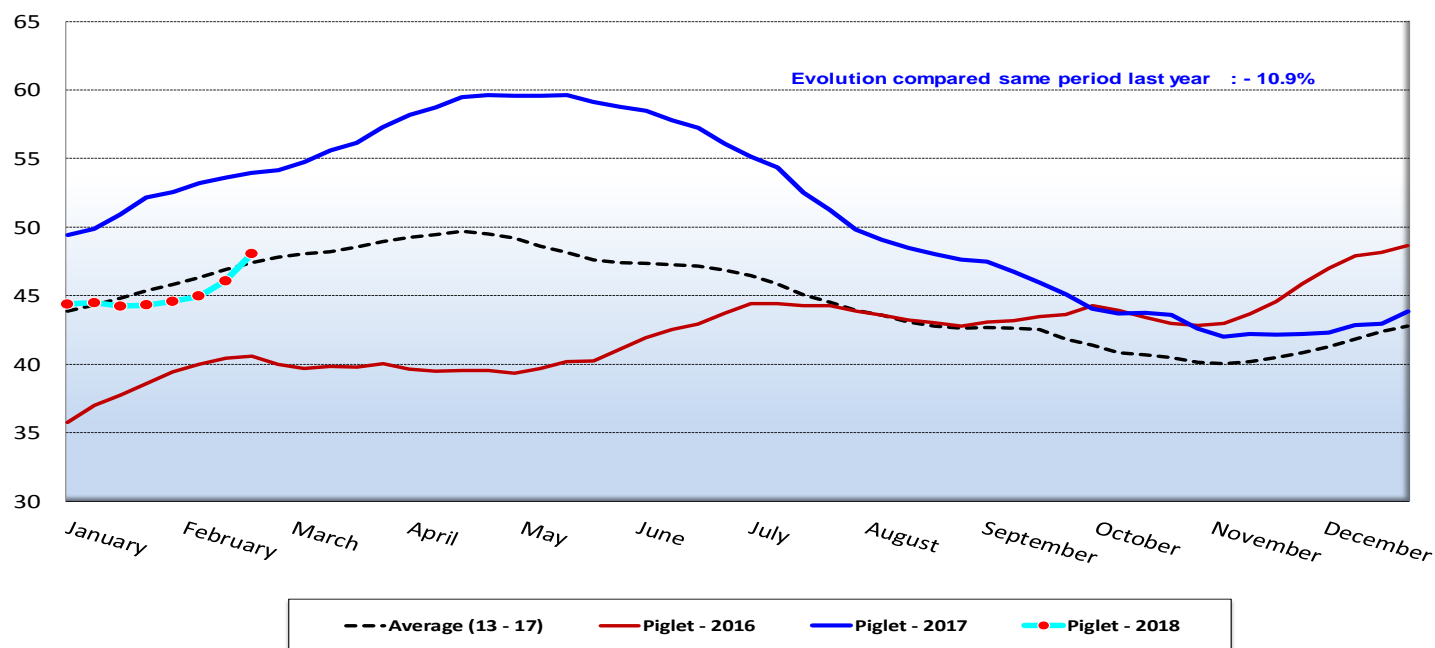
**Class R (monthly prices)  
(€/100 kg)**



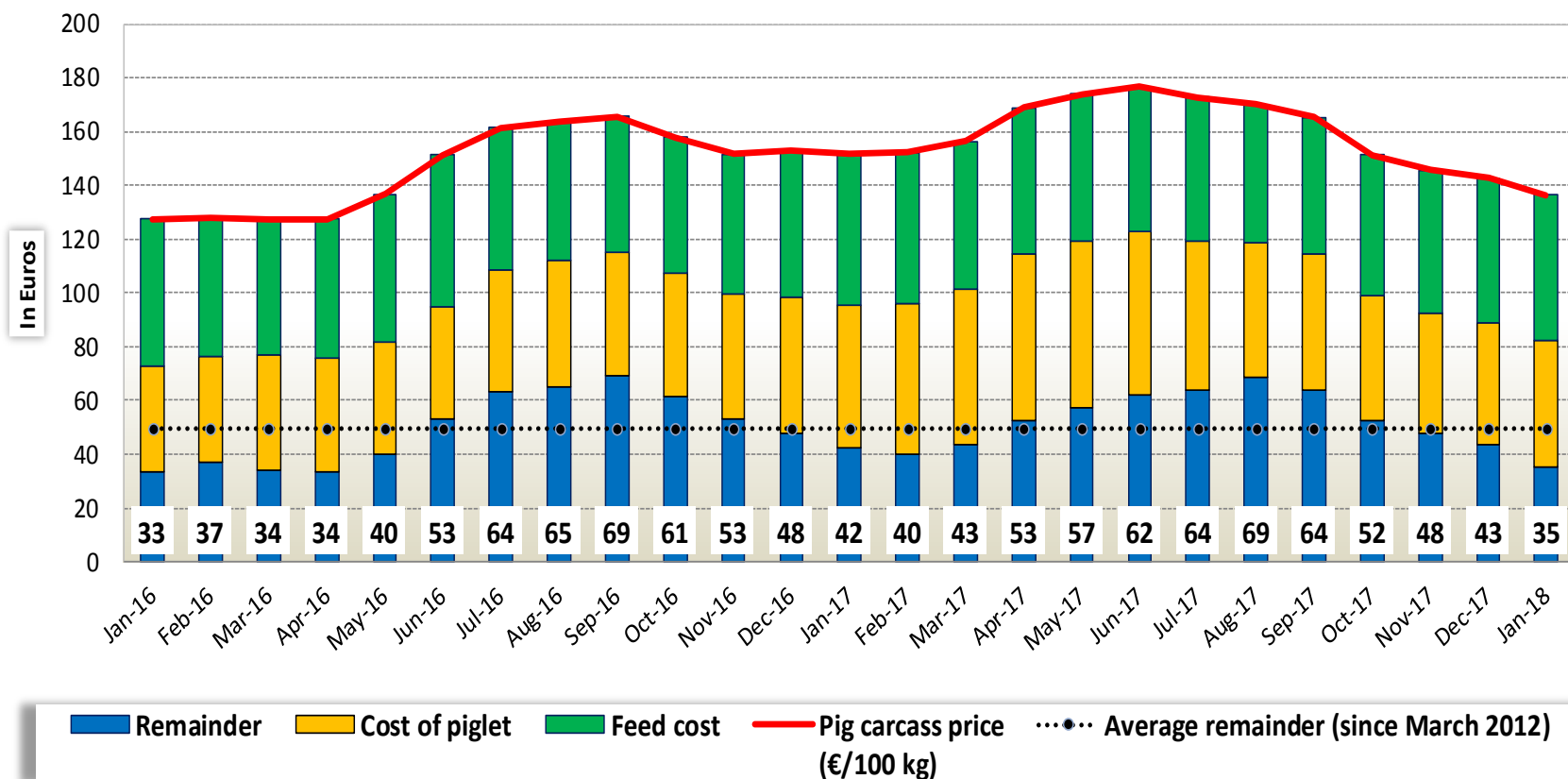


## EU evolution of the EU average piglet prices (€/head)

Week 8 latest price ==> 48.03 EUR/head



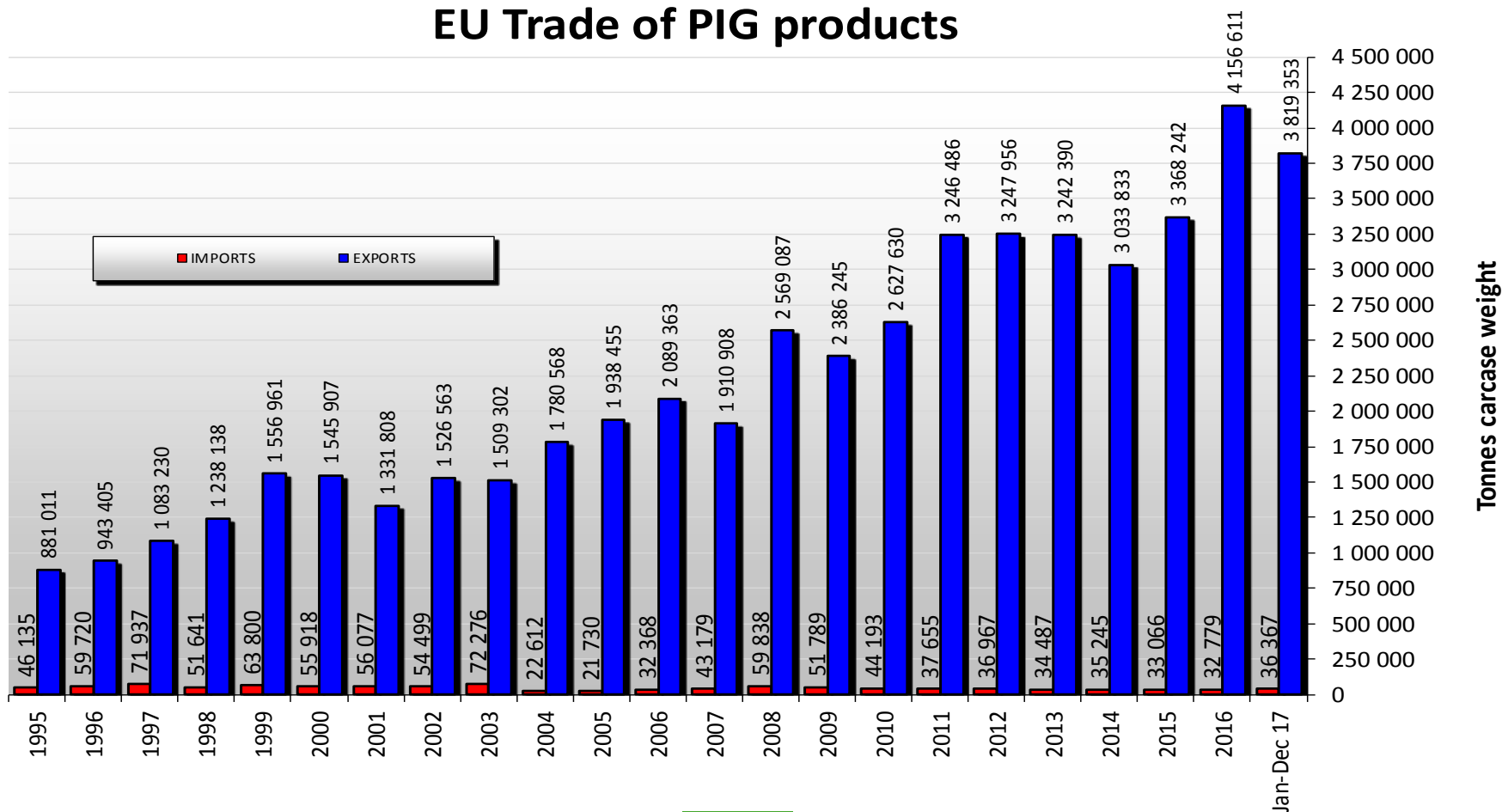
## Remainder for pig fattening





## EU trade of PIG products

### EU Trade of PIG products



## EU imports of selected PIG products

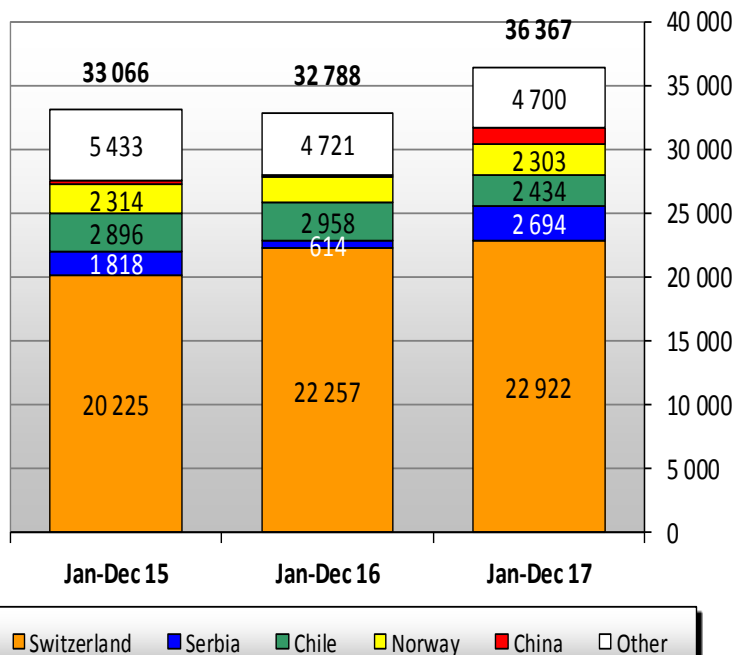
### Trade figures (COMEXT – tonnes carcass weight)

#### IMPORT

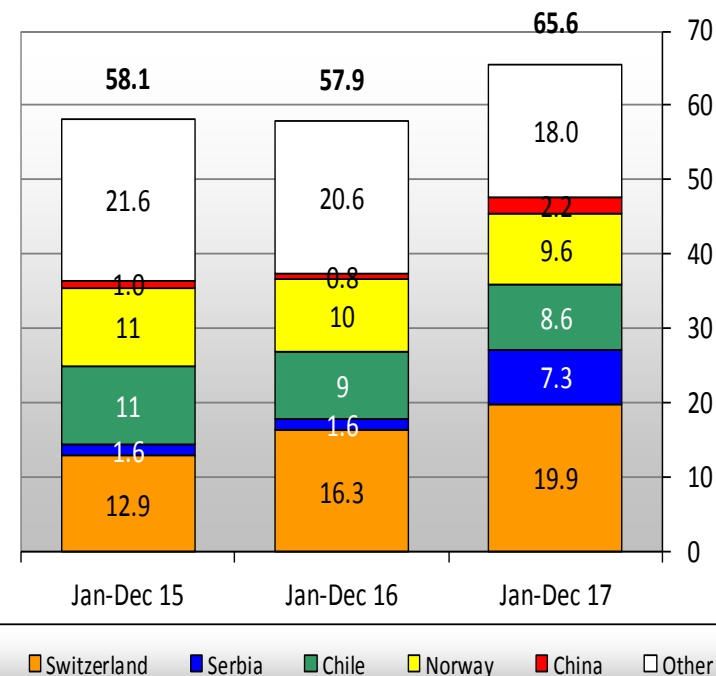
	2013		2014		2015		2016		Jan-Dec 17		Compared to Jan-Dec 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	17 399	50%	18 207	52%	20 225	61%	22 257	68%	22 922	63%	3%
Serbia	3 064	9%	3 662	10%	1 819	5%	614	2%	2 694	7%	+++
Chile	6 432	19%	3 416	10%	2 896	9%	2 958	9%	2 434	7%	-18%
Norway	2 202	6%	3 192	9%	2 315	7%	1 977	6%	2 303	6%	16%
Other	5 390	16%	6 768	19%	5 812	18%	4 974	15%	6 015	17%	
Extra-EU	34 487		35 245		33 066		32 779		36 367		
% change			+ 2%		- 6%		- 1%		+ 10.9%		

## EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

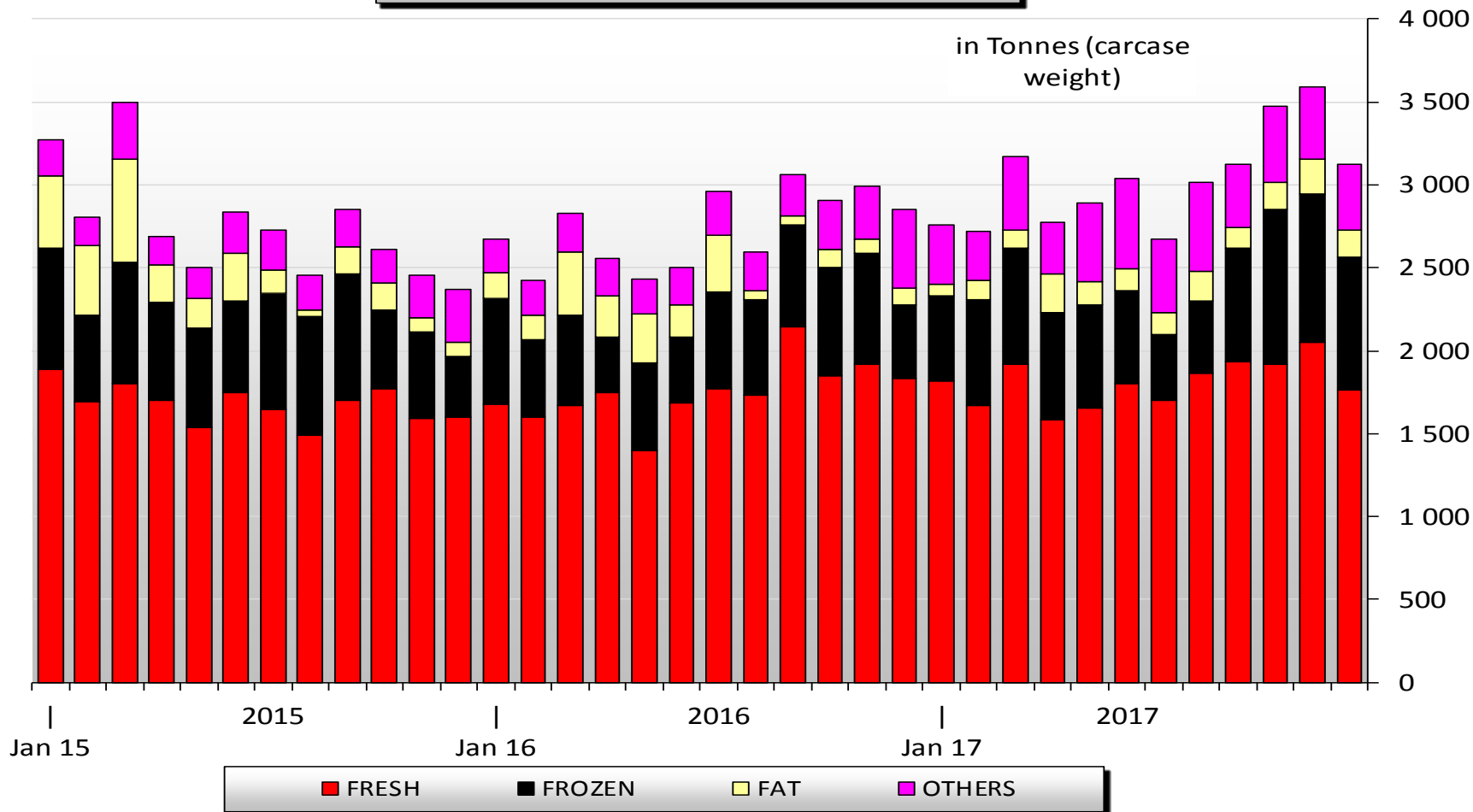
**IMPORTS of PIG Meat into EU-28 (Tonnes c. weight)**



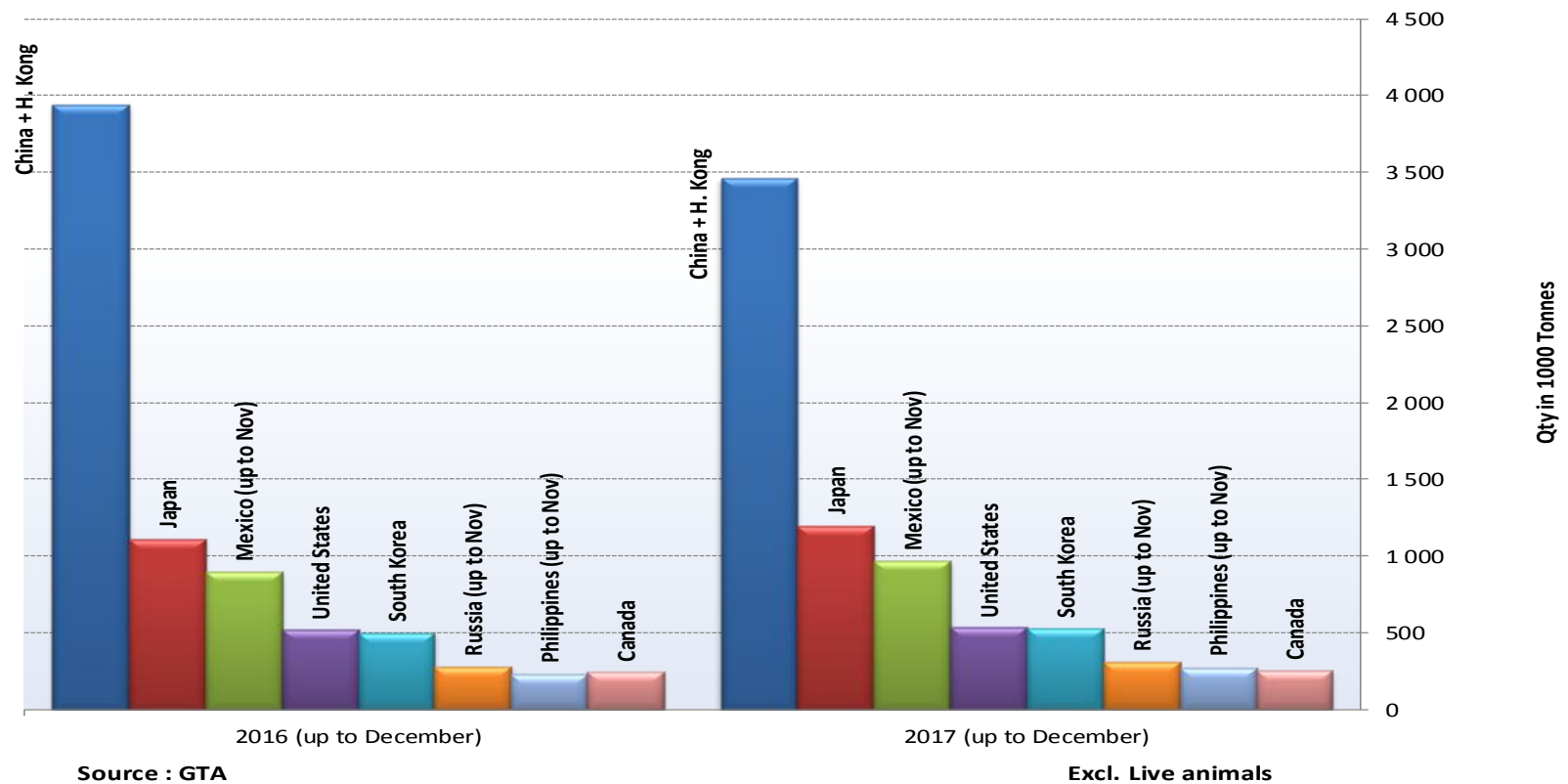
**IMPORTS of PIG Meat into EU-28 (Millions EUR)**



## Imports of selected PIG products



## Main Importers of PIG Products (up to December)

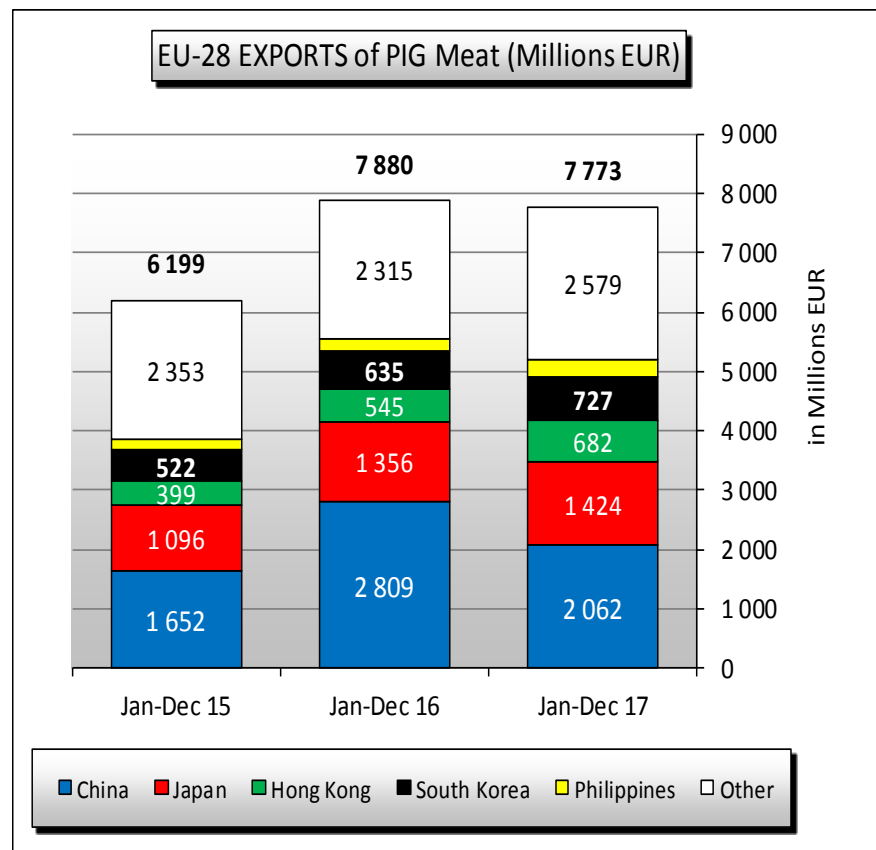
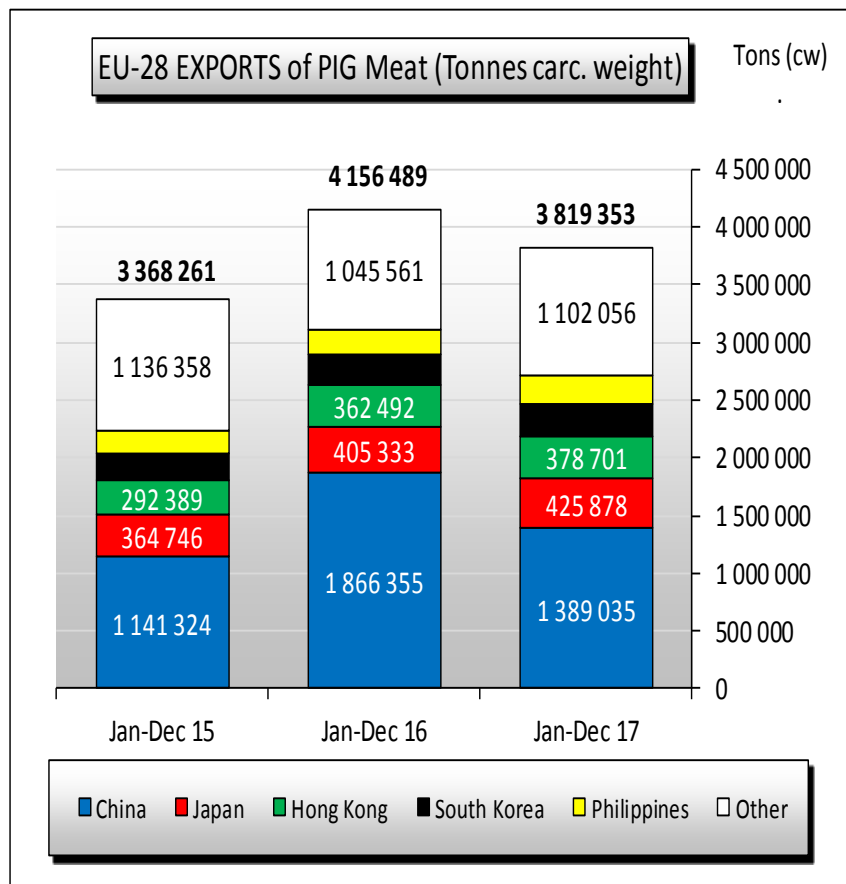


## EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2013		2014		2015		2016		Jan-Dec 17		Compared to Jan-Dec 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	668 386	20.6%	717 033	23.6%	1 141 306	33.9%	1 866 346	44.9%	1 389 035	36.4%	- 26%
Japan	261 324	8.1%	347 721	11.5%	364 746	10.8%	405 366	9.8%	425 878	11.2%	+ 5%
Hong Kong	388 049	12.0%	408 183	13.5%	292 391	8.7%	362 494	8.7%	378 701	9.9%	+ 4%
South Korea	108 482	3.3%	227 825	7.5%	241 569	7.2%	260 748	6.3%	274 264	7.2%	+ 5%
Philippines	102 348	3.2%	202 522	6.7%	191 876	5.7%	216 282	5.2%	249 419	6.5%	+ 15%
USA	64 710	2.0%	90 985	3.0%	105 123	3.1%	116 840	2.8%	155 550	4.1%	+ 33%
Australia	51 467	1.6%	73 156	2.4%	102 645	3.0%	101 198	2.4%	95 327	2.5%	- 6%
Ukraine	125 540	3.9%	106 780	3.5%	96 631	2.9%	75 696	1.8%	88 105	2.3%	+ 16%
Taiwan	11 540	0.4%	52 970	1.7%	53 701	1.6%	47 865	1.2%	63 984	1.7%	+ 34%
Serbia	28 336	0.9%	62 905	2.1%	47 488	1.4%	41 164	1.0%	55 075	1.4%	+ 34%
Vietnam	3 269	0.1%	16 056	0.5%	38 290	1.1%	53 534	1.3%	41 522	1.1%	- 22%
Ivory Coast	35 107	1.1%	39 773	1.3%	49 766	1.5%	36 434	0.9%	41 359	1.1%	+ 14%
Other	1 393 832	43.0%	687 924	22.7%	642 711	19.1%	572 645	13.8%	561 135	14.7%	
Extra-EU	3 242 390		3 033 833		3 368 242		4 156 611		3 819 353		
% change			- 6%		+ 11%		+ 23%		- 8.1%		

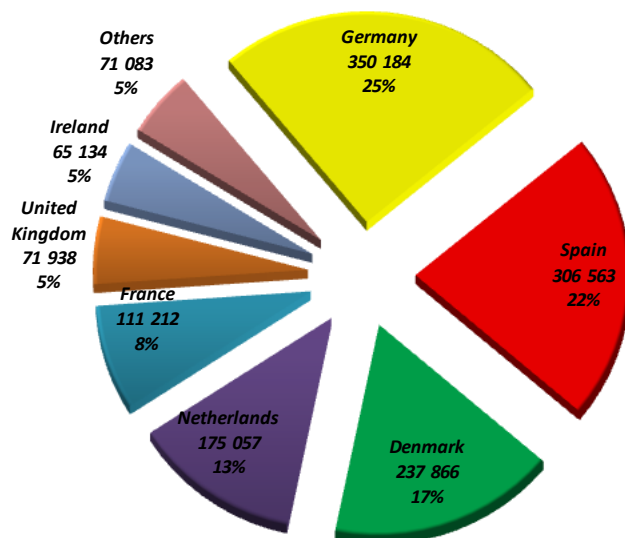


## EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

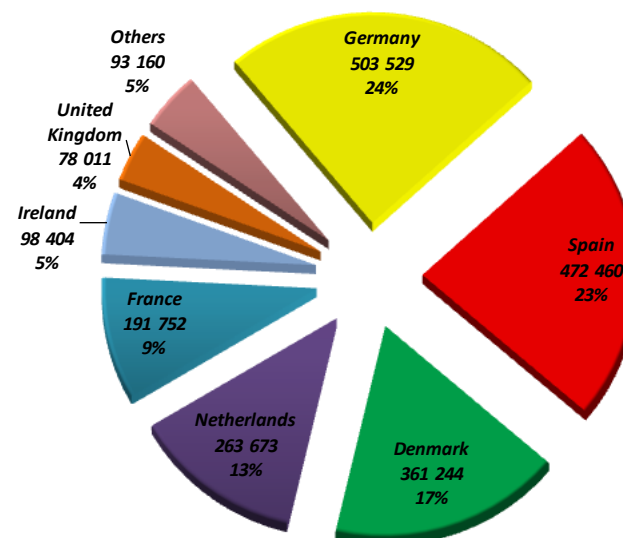


## EU exports to China from January to December 2017

Main EU MS exporting pigmeat to China  
(In tonnes CW)



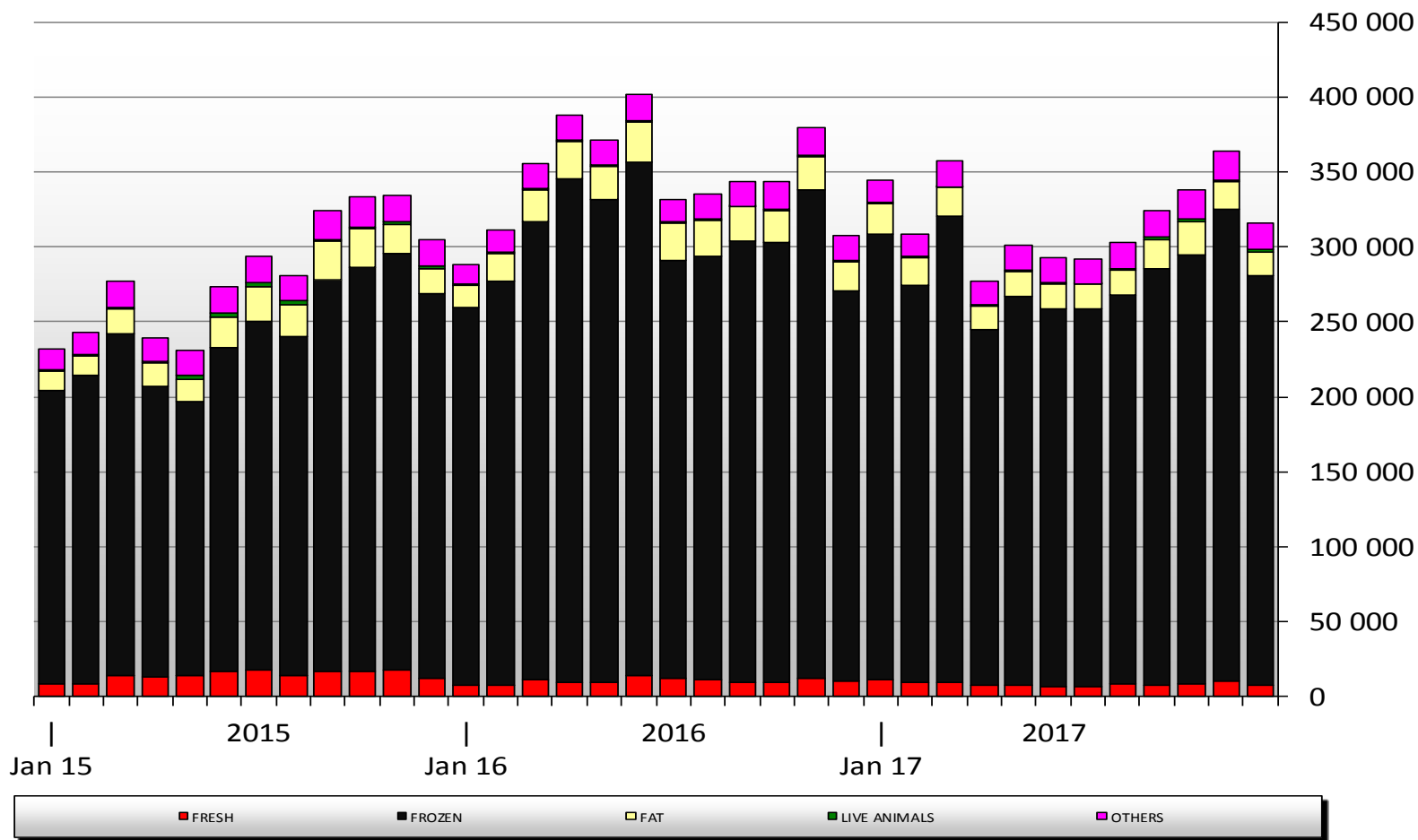
Main EU MS exporting pigmeat to China  
(In '000 €)



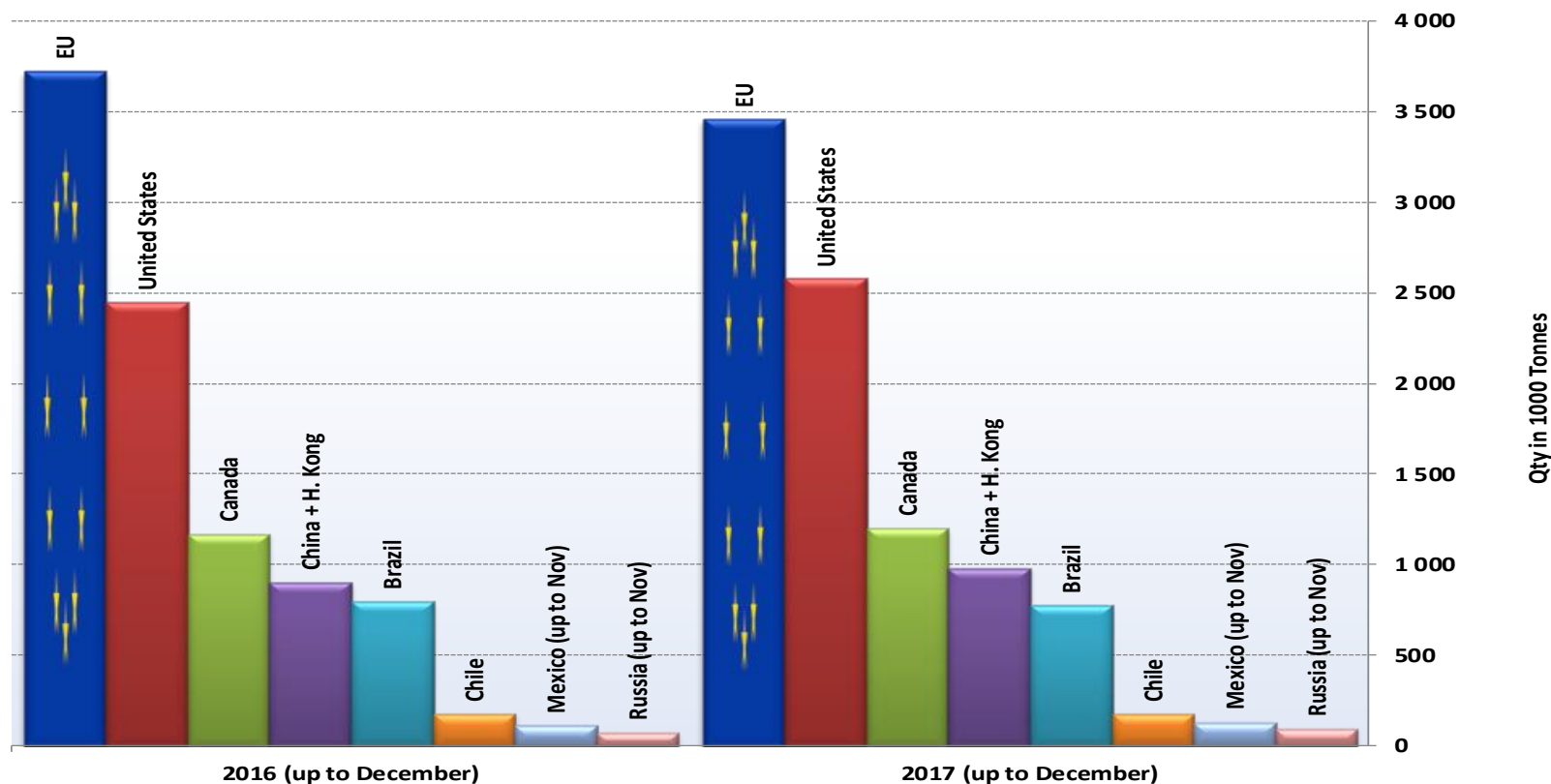


## EU Exports of selected PIG products

in Tonnes  
(carcase weight)



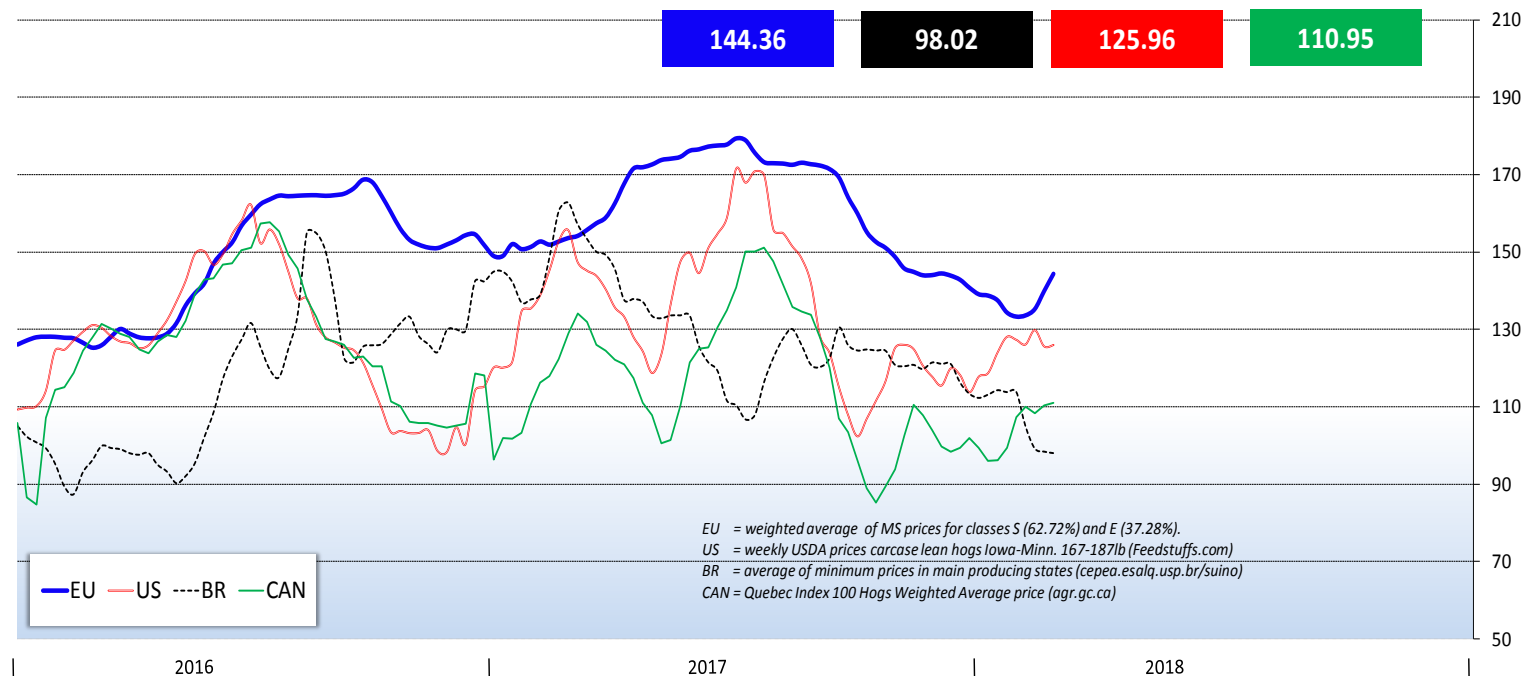
## Main Exporters of PIG Products (up to December)



Source : GTA

Excl. Live animals

World weekly average Pig prices 2016 - 2018 in Euro/ 100kg carcase (EU, Brazil, Canada and USA)





# Follow market updates via the Meat Market Observatory

**[http://ec.europa.eu/agriculture/market-observatory/meat/index\\_en.htm](http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm) > Pigmeat**