



Impact of export in the internal market

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Reflection Group

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copa***cogeca**
european farmers european agri-cooperatives

EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2012		2013		2014		2015		Jan-Dec 16		Compared to Jan-Dec 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	589 805	18.2%	668 386	20.6%	717 033	23.6%	1 141 306	33.9%	1 859 565	44.9%	+ 63%
Japan	259 997	8.0%	261 324	8.1%	347 721	11.5%	364 746	10.8%	399 507	9.7%	+ 10%
Hong Kong	381 703	11.8%	388 049	12.0%	408 183	13.5%	292 372	8.7%	362 319	8.8%	+ 24%
South Korea	145 950	4.5%	108 482	3.3%	227 825	7.5%	241 568	7.2%	259 244	6.3%	+ 7%
Philippines	74 140	2.3%	102 348	3.2%	202 522	6.7%	191 876	5.7%	215 696	5.2%	+ 12%
USA	65 116	2.0%	64 710	2.0%	90 985	3.0%	105 123	3.1%	116 215	2.8%	+ 11%
Australia	54 262	1.7%	51 467	1.6%	73 156	2.4%	102 645	3.0%	99 829	2.4%	- 3%
Ukraine	167 129	5.1%	125 540	3.9%	106 780	3.5%	96 631	2.9%	75 782	1.8%	- 22%
Vietnam	1 369	0.0%	3 269	0.1%	16 056	0.5%	38 290	1.1%	53 559	1.3%	+ 40%
Taiwan	15 681	0.5%	11 540	0.4%	52 970	1.7%	53 701	1.6%	47 889	1.2%	- 11%
Serbia	21 679	0.7%	28 336	0.9%	62 905	2.1%	47 488	1.4%	41 200	1.0%	- 13%
Singapore	35 369	1.1%	28 828	0.9%	40 265	1.3%	40 937	1.2%	39 976	1.0%	- 2%
Other	1 435 753	44.2%	1 400 111	14.5%	687 432	13.7%	651 541	14.4%	569 153	13.7%	
Extra-EU	3 247 956		3 242 390		3 033 833		3 368 224		4 139 934		
% change			- 0%		- 6%		+ 11%		+ 22.9%		

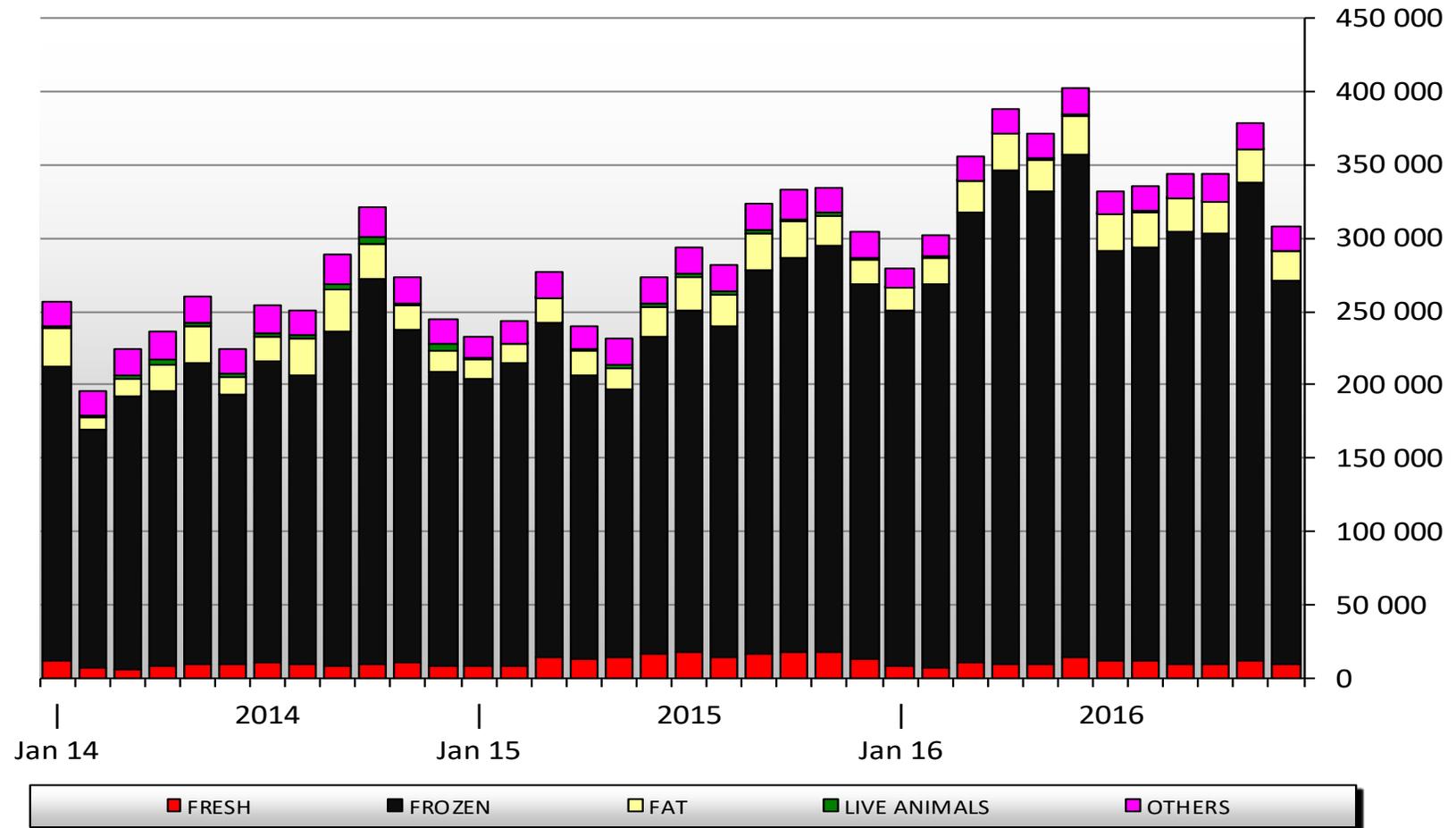
EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2017		2018		2019		2020		Jan-Dec 21		Compared to Jan-Dec 20
	tonnes	%									
China	1 343 721	35.6%	1 280 837	33.8%	2 305 217	50.5%	3 337 588	61.6%	2 572 439	48.8%	- 22.9%
Japan	444 861	11.8%	452 527	11.9%	453 879	9.9%	360 096	6.6%	379 647	7.2%	+ 5.4%
Philippines	244 728	6.5%	276 001	7.3%	220 143	4.8%	152 947	2.8%	350 176	6.6%	+++
South Korea	281 985	7.5%	343 476	9.1%	265 629	5.8%	195 115	3.6%	284 215	5.4%	+ 45.7%
Hong Kong	357 363	9.5%	211 519	5.6%	202 951	4.4%	283 590	5.2%	153 999	2.9%	- 45.7%
USA	150 825	4.0%	159 006	4.2%	120 363	2.6%	104 388	1.9%	144 431	2.7%	+ 38.4%
Australia	100 568	2.7%	102 015	2.7%	109 941	2.4%	83 920	1.5%	133 718	2.5%	+ 59.3%
Vietnam	41 353	1.1%	84 336	2.2%	94 298	2.1%	96 366	1.8%	130 315	2.5%	+ 35.2%
Ukraine	87 297	2.3%	108 361	2.9%	88 879	1.9%	82 619	1.5%	95 521	1.8%	+ 15.6%
Ivory Coast	37 937	1.0%	46 590	1.2%	45 896	1.0%	59 578	1.1%	90 311	1.7%	+ 51.6%
Taiwan	67 266	1.8%	57 710	1.5%	47 444	1.0%	40 945	0.8%	78 429	1.5%	+ 91.5%
Serbia	57 399	1.5%	68 090	1.8%	48 586	1.1%	54 453	1.0%	63 397	1.2%	+ 16.4%
Chile	11 077	0.3%	12 326	0.3%	8 015	0.2%	21 582	0.4%	61 639	1.2%	+++
New Zealand	31 540	0.8%	31 238	0.8%	32 793	0.7%	33 263	0.6%	48 932	0.9%	+ 47.1%
Canada	27 423	0.7%	26 995	0.7%	23 967	0.5%	28 296	0.5%	47 956	0.9%	+ 69.5%
Congo	27 623	0.7%	27 477	0.7%	35 622	0.8%	36 383	0.7%	45 039	0.9%	+ 23.8%
Angola	31 122	0.8%	31 353	0.8%	23 288	0.5%	21 843	0.4%	43 719	0.8%	+++
<i>Other Destinations</i>	435 668	11.5%	472 204	12.5%	441 876	9.7%	426 831	7.9%	550 586	10.4%	
Total (without UK)	3 779 756		3 792 058		4 568 788		5 419 802		5 274 469		
% change			+ 0%		+ 20%		+ 19%		- 2.7%		

EU exports of selected PIG products

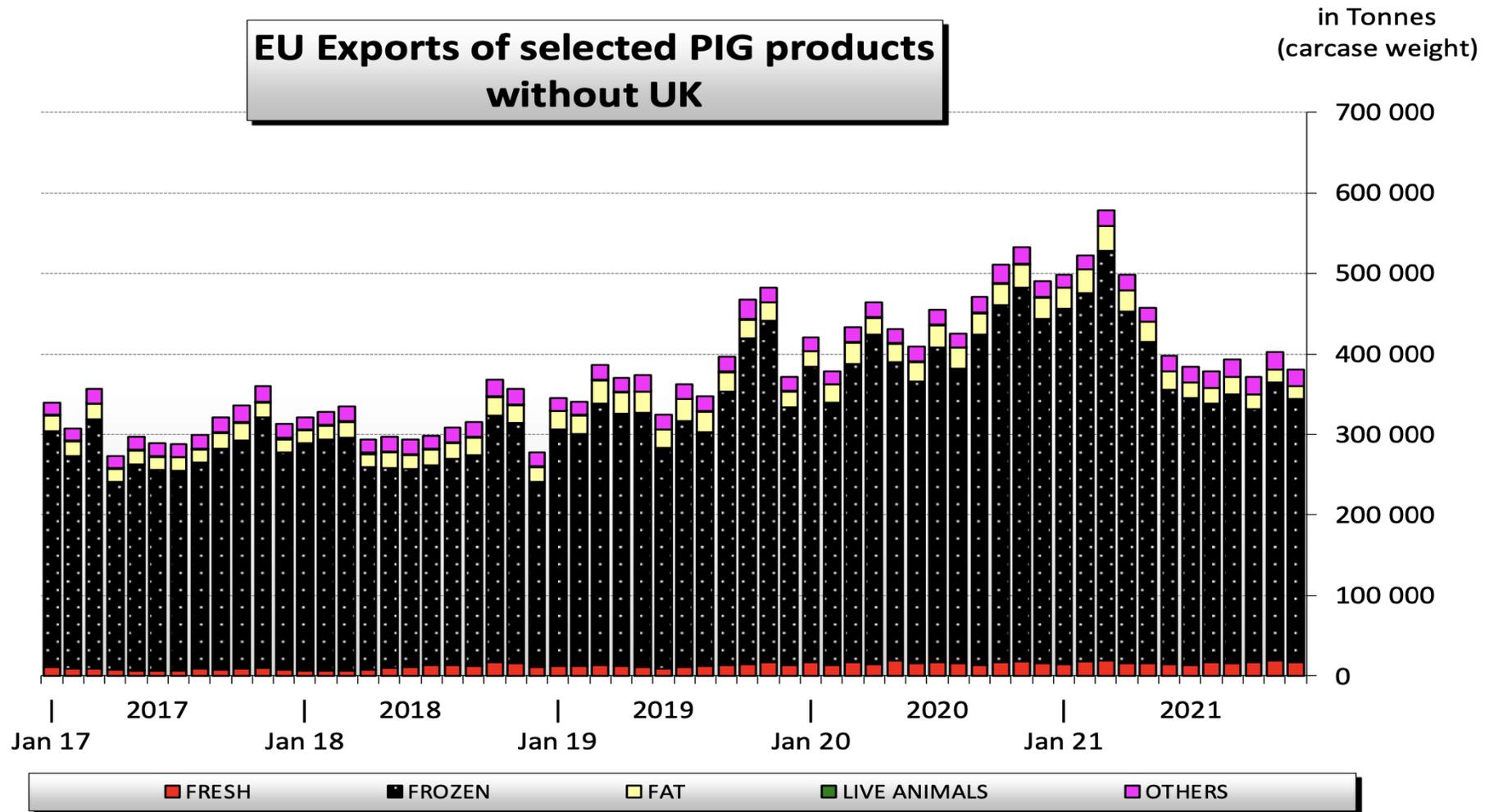
EU Exports of selected PIG products

in Tonnes
(carcase weight)



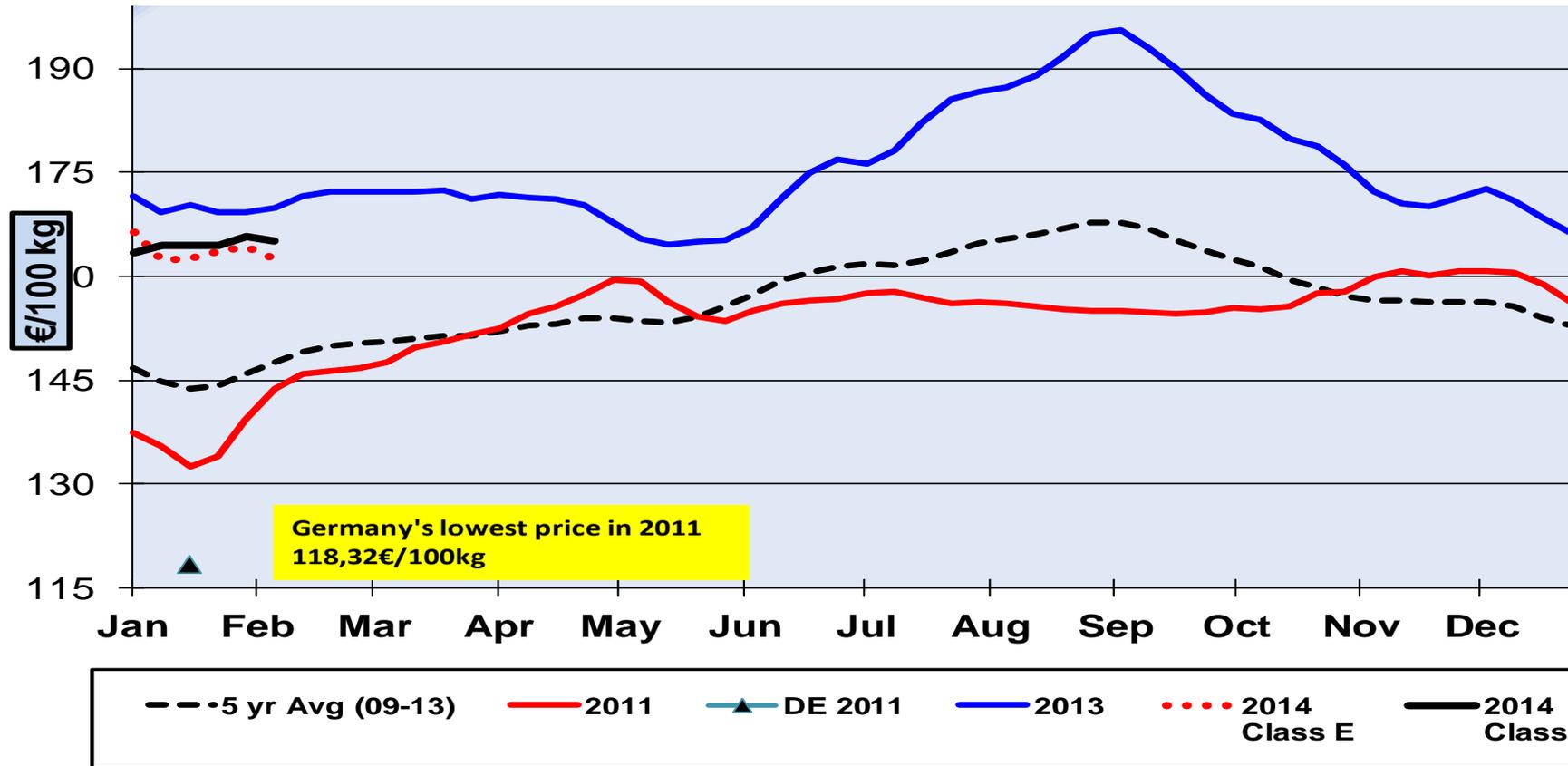
EU exports of selected PIG products

EU Exports of selected PIG products without UK



Evolution of the EU average pig carcass price

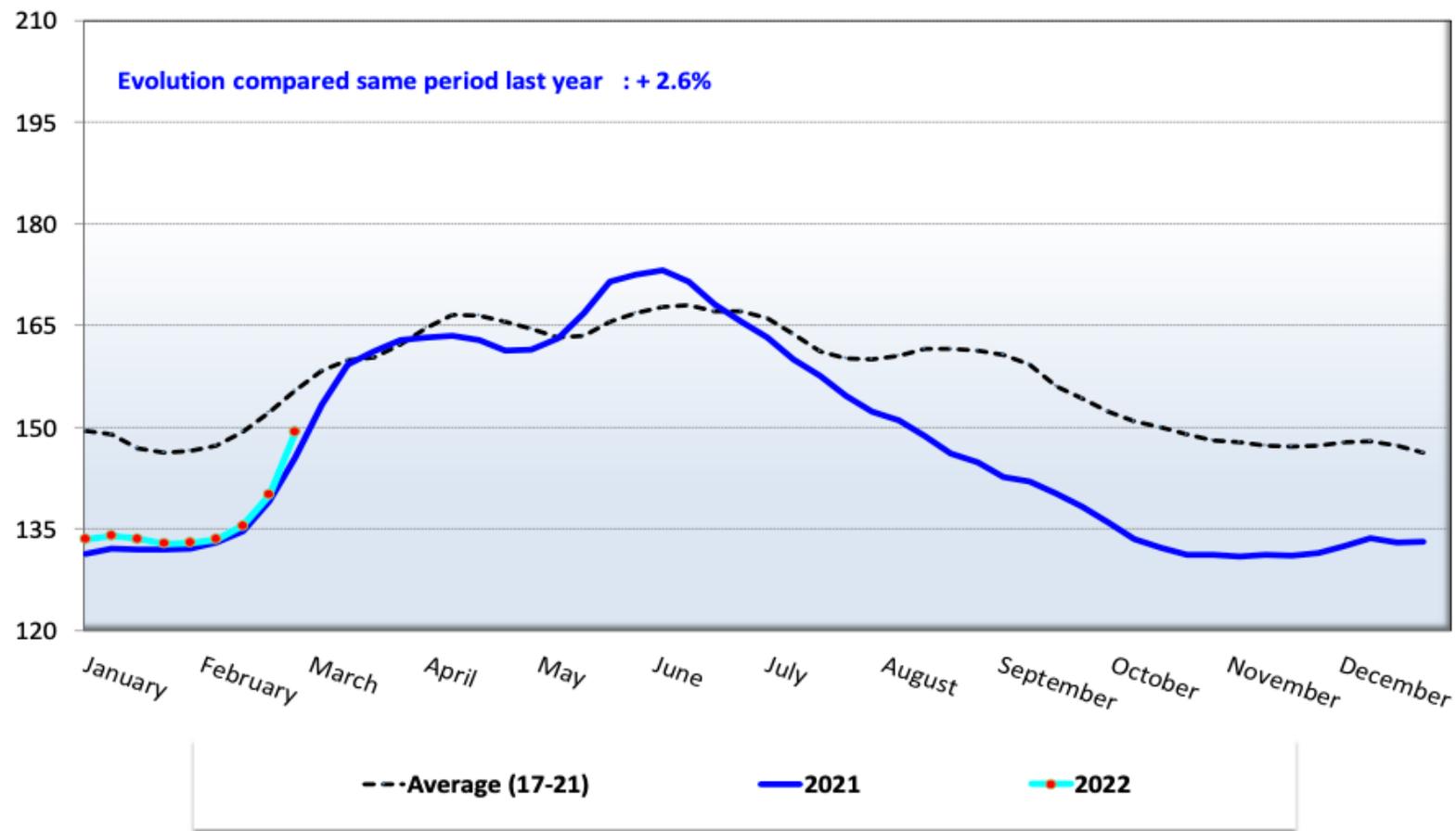
Evolution of the EU average pig carcass price
Class E & S prices from 1/1/2014



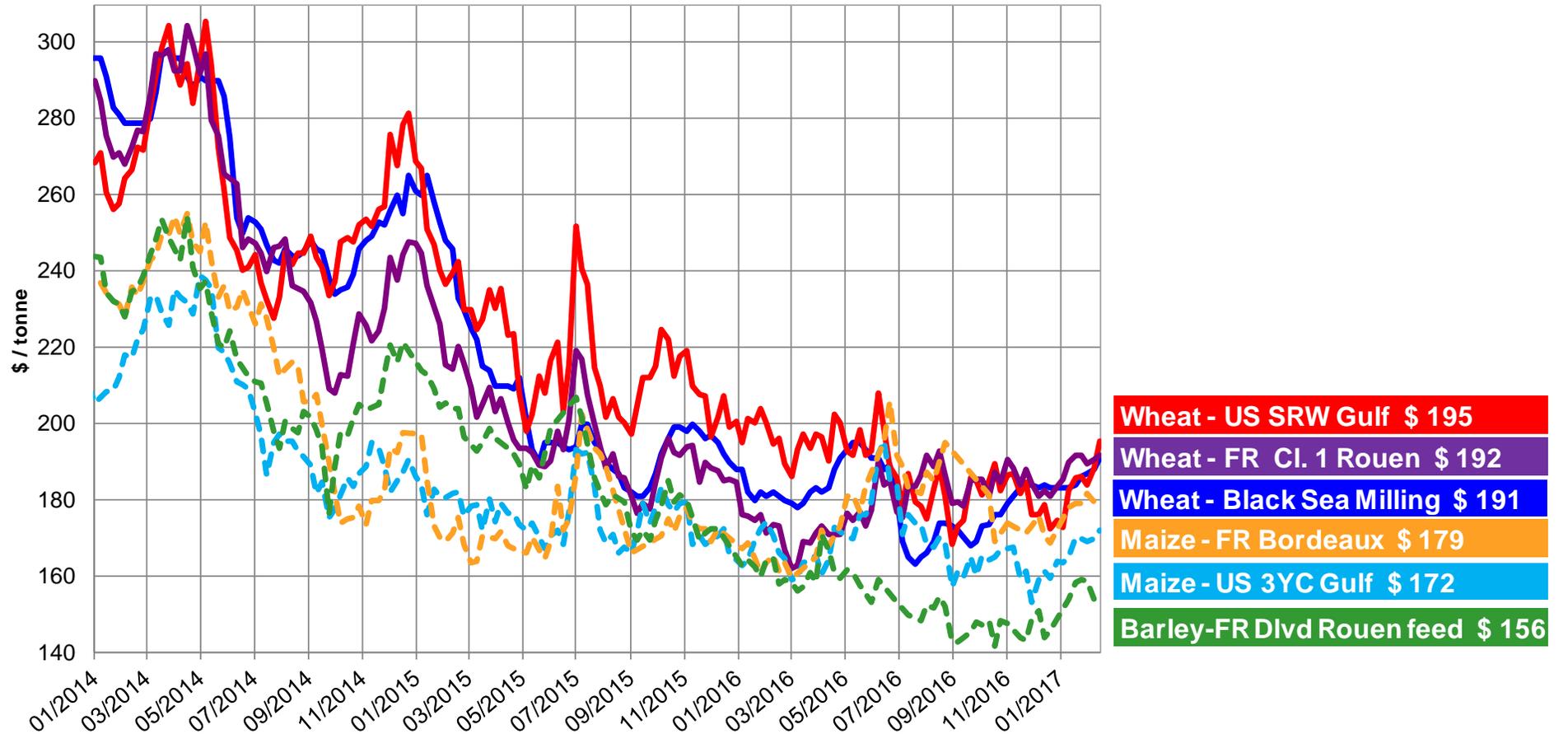
Evolution of the EU average pig carcass price

Evolution of the EU pig carcass prices (average class E & S)

Week 9 latest price ==> 149.28 EUR/100 kg/cw



Feed costs – World cereal prices (\$/t)



Feed costs – prices matif 1/4

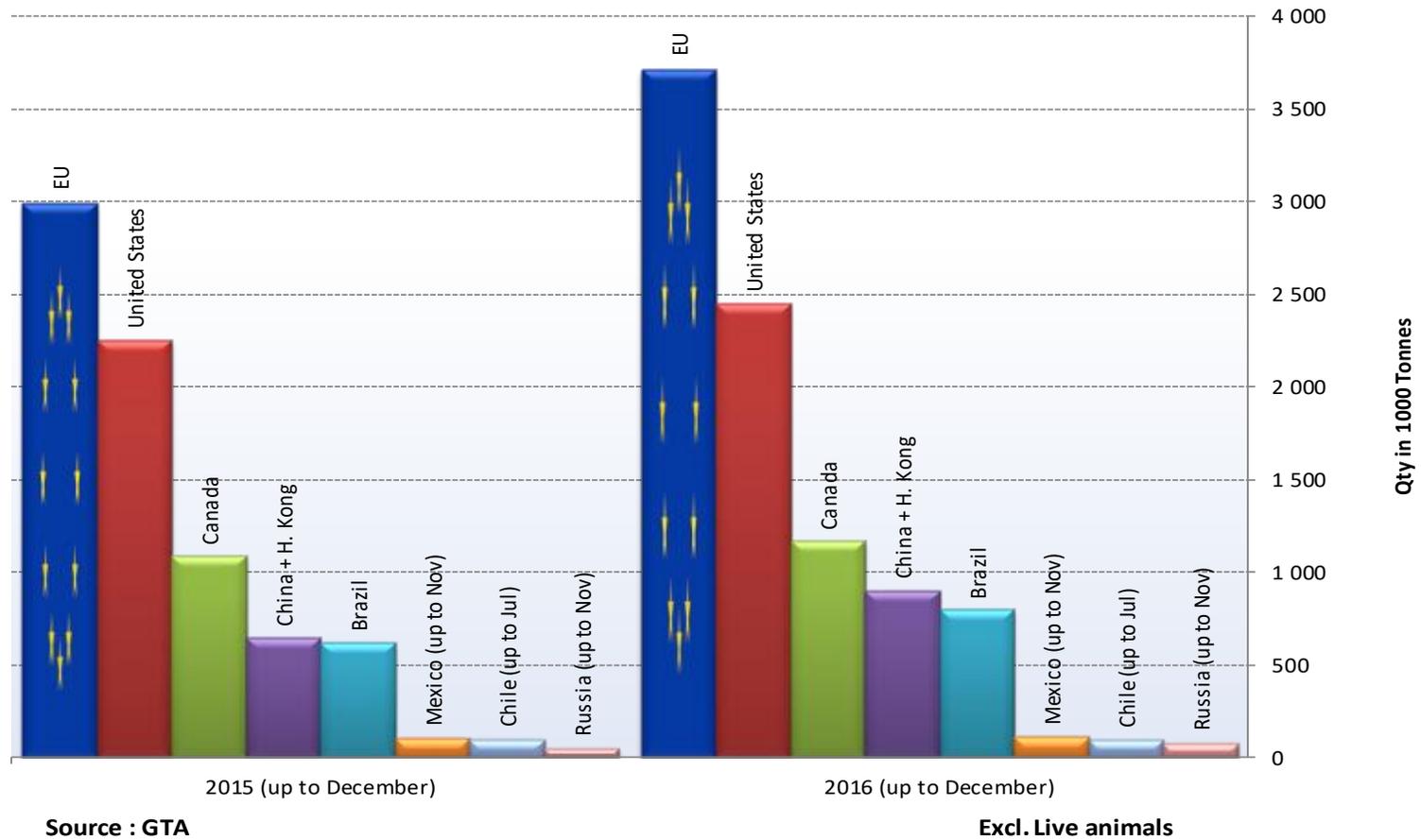
Feed wheat Rendue Rouen	381,30
Corn Rendue Rhin	372
Feed barley Rendu Rouen	372,30



AGRITEL

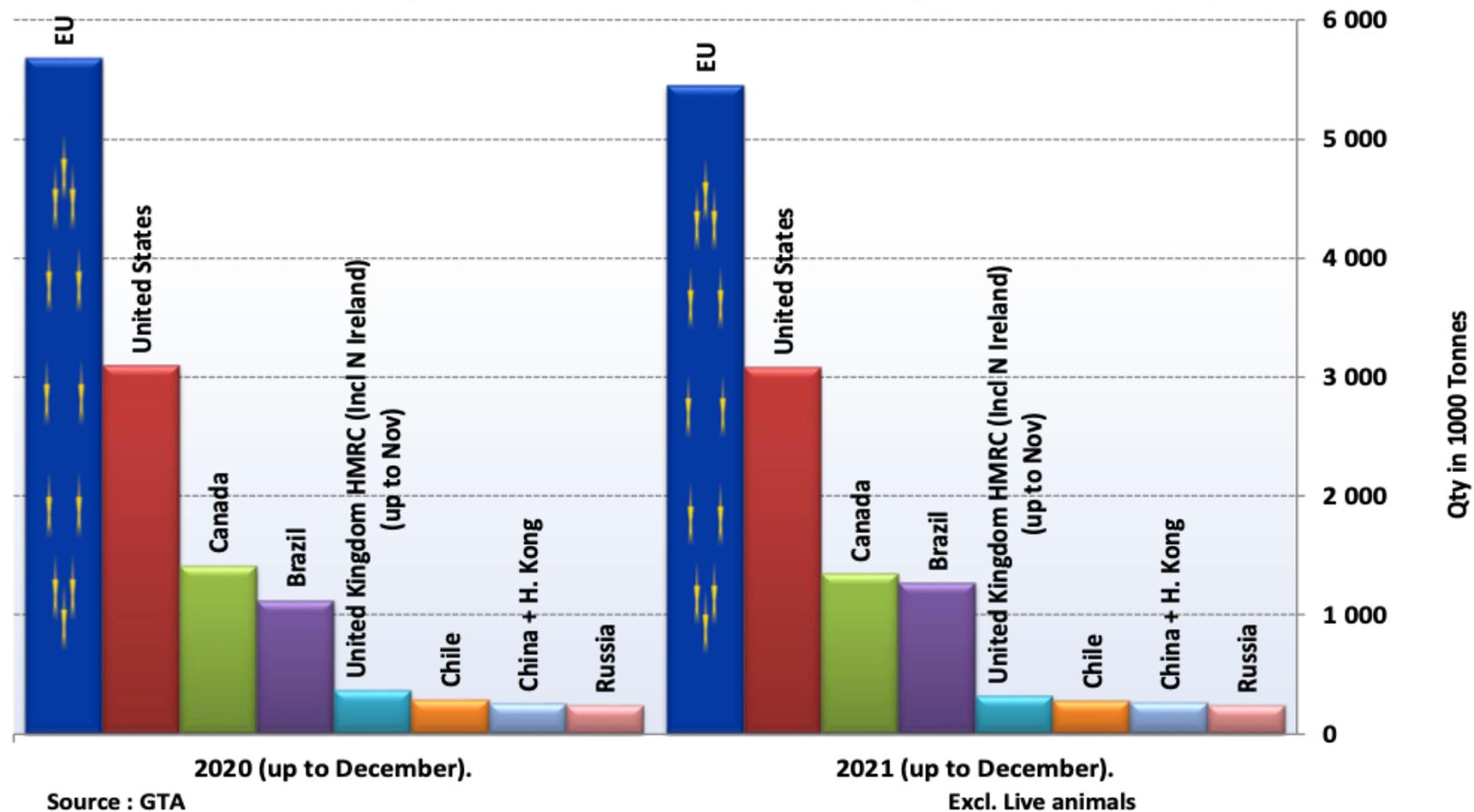
Pig main exporters

Main Exporters of PIG Products (up to December)



Pig main exporters

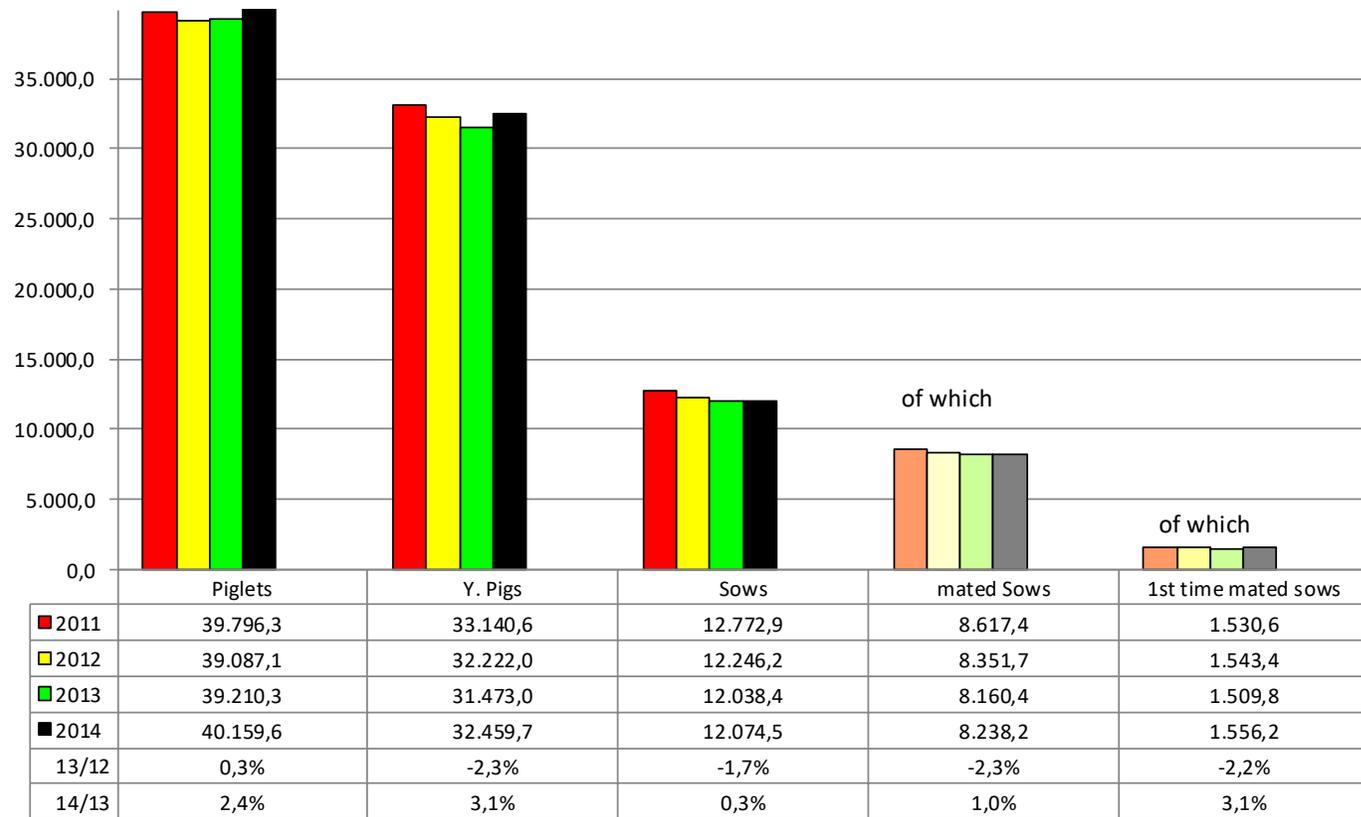
Main Exporters of PIG Products (up to December).



Pig population

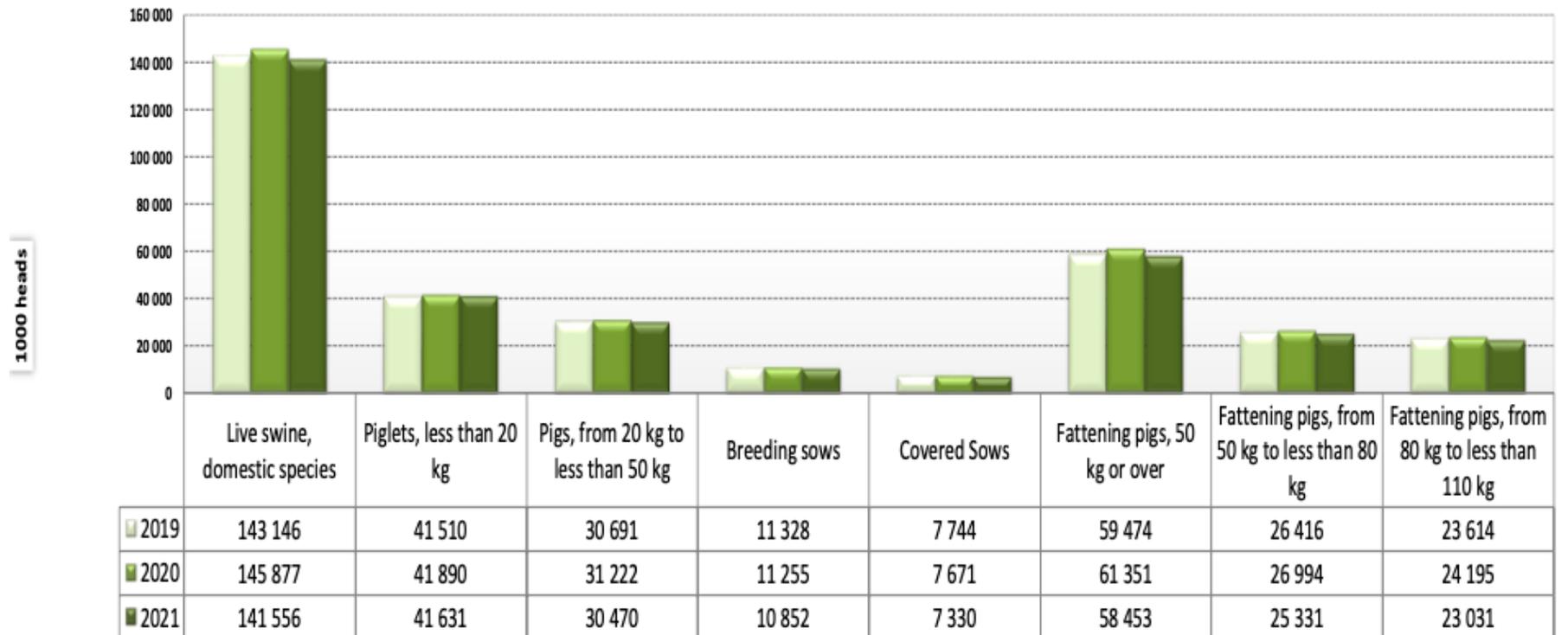
Preliminary results of the December Pig Survey
based on the 27 MS communicating in time (95,7%)

Missing: BE



Pig population

Pig population - Livestock survey December 2021



Pork consumption in EU

Year	Kg/capita
2001	35,3
2011	34,3
2021	32,5
2031	31



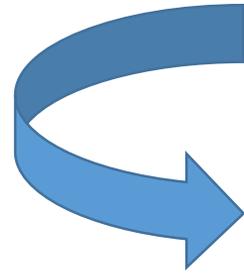
Conclusions

- * Thanks to the exports we can balance the EU market
- * We have the highest standards of food safety and animal welfare in the world
- * This leads to higher costs but we need to take advantage of our high standards
- * If we cannot export, we will disconnect from the global market
- * The promotion program and the High Level Mission are extremely important
- * We feel obliged to contribute in feeding the global world in a sustainable way
- * European consumers do not eat all parts of the pig, so the decision is to either export or import



Final conclusions

* We don't produce to export



But

* We need to export to balance our market and give profit to our producers

