Producer Organisations in the pigmeat sector

1st Meeting of the European Pigmeat Reflection Group

6th April 2022

Source

Study of the best ways for producer organisations to be formed, carry out their activities and be supported

Final report

This report has been prepared by Arcadia International E.E.I.G., EY and independent experts

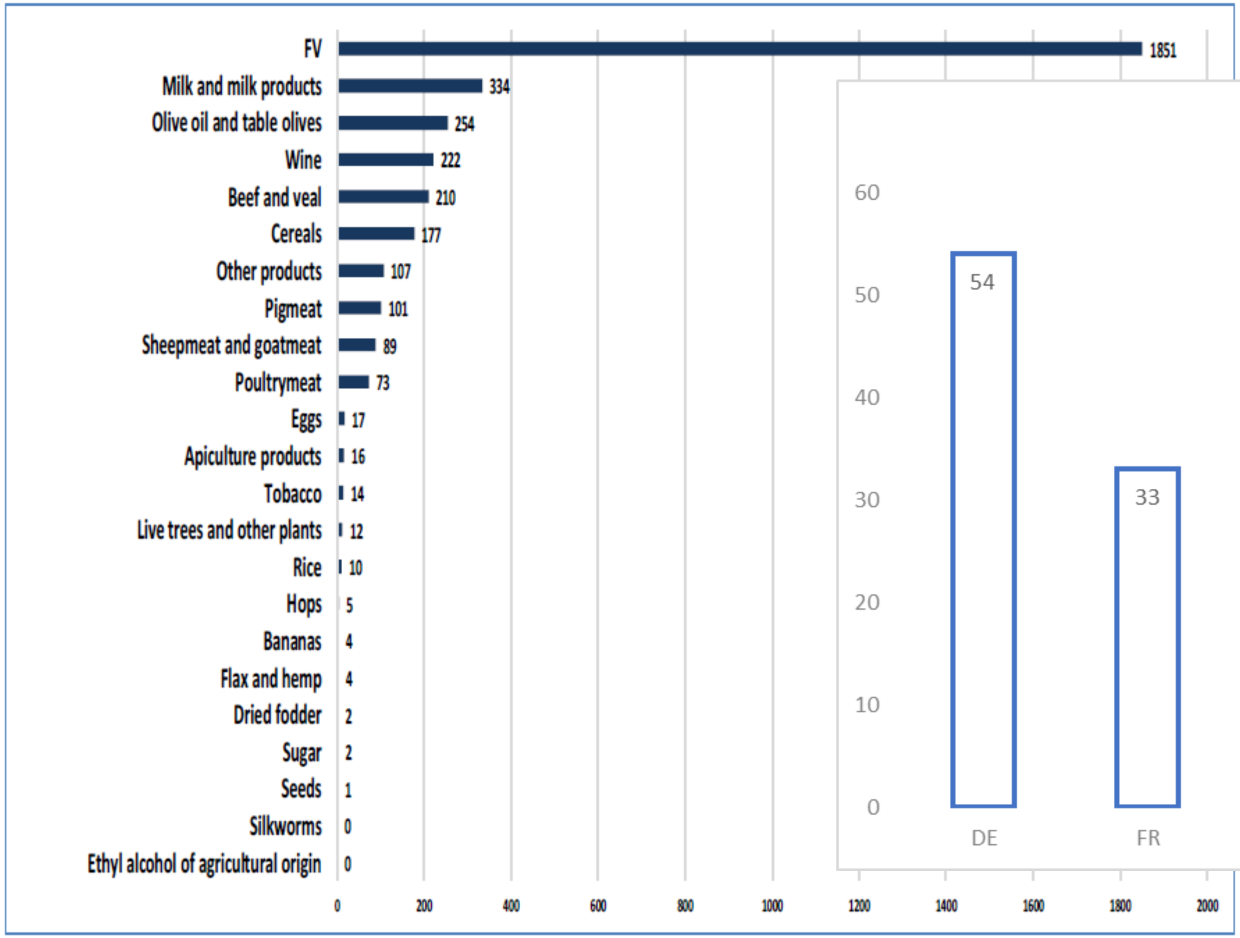
May 2019

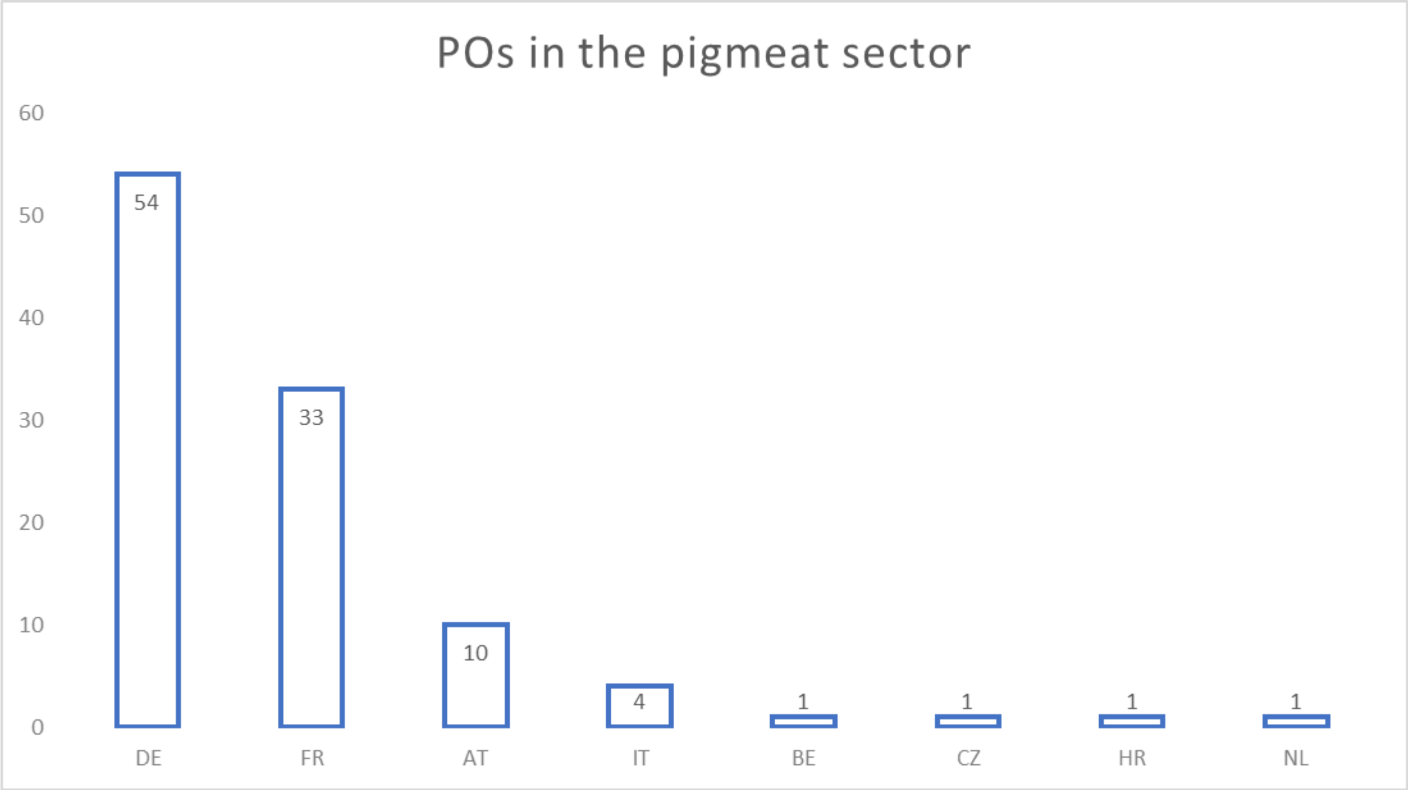
https://op.europa.eu/en/publication-detail/-/publication/2c31a562-eef5-11e9-a32c-01aa75ed71a1

European Commission

Recognised POs

Figure 6 - Distribution of recognised POs/APOs per sector (n=3,505)[42]





Source: Compiled by AI based on 2017 EC survey

‘Other’ POs

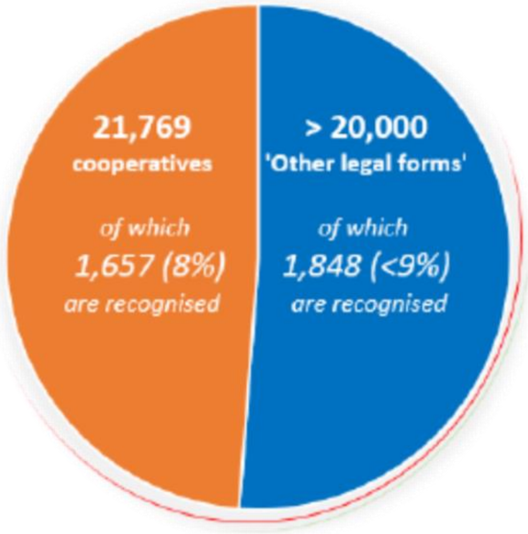


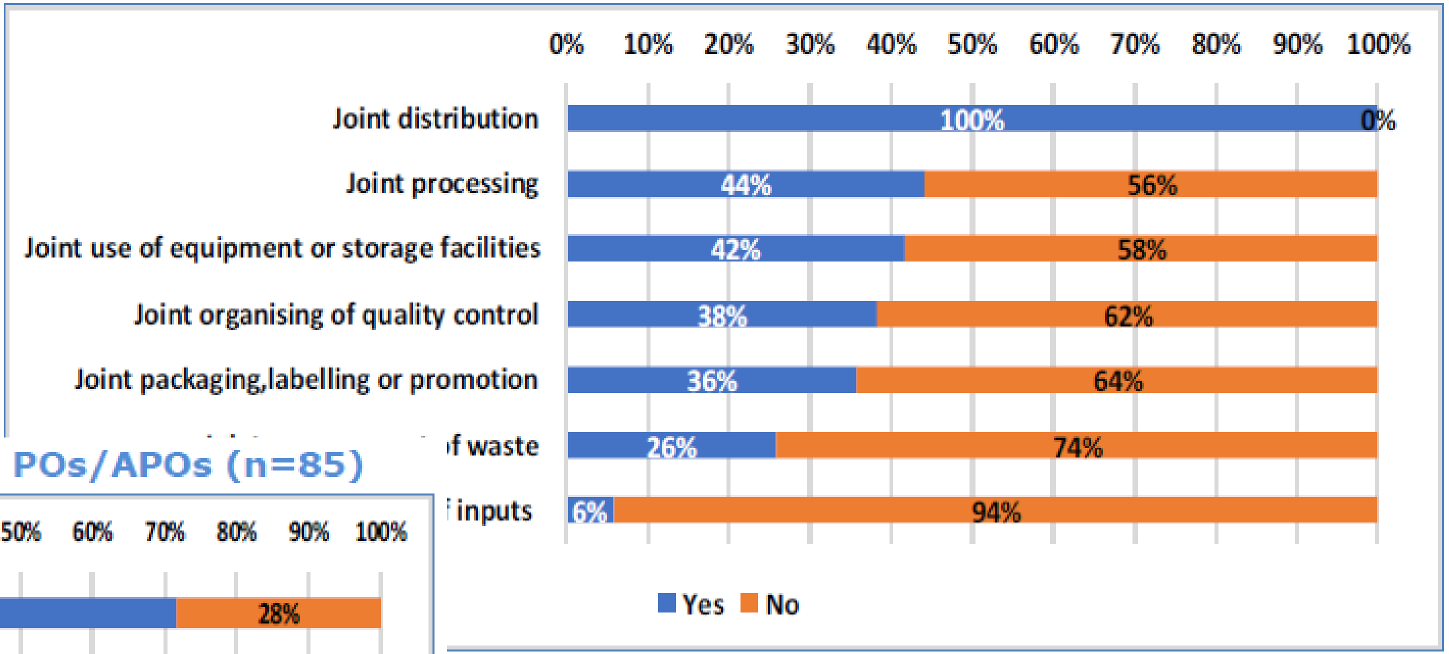
Table 11 - Cases when cooperatives have a market share higher than 90% in specific sectors at Member State level

Sector	Member State (market share in the sector
Milk	AT (95%), DK (97%), FI (97%), IE (nearly 100%), SW (100%)
Pig meat	DK (90%), FR (95%), MT (100%)
FV	NL (95%)
Others (potatoes)	NL (100%)
Sugar	NL (100%)

Source: Compiled by AI based on 2017 EC survey, DG AGRI study (2012) and COPA-COGECA study (2014)

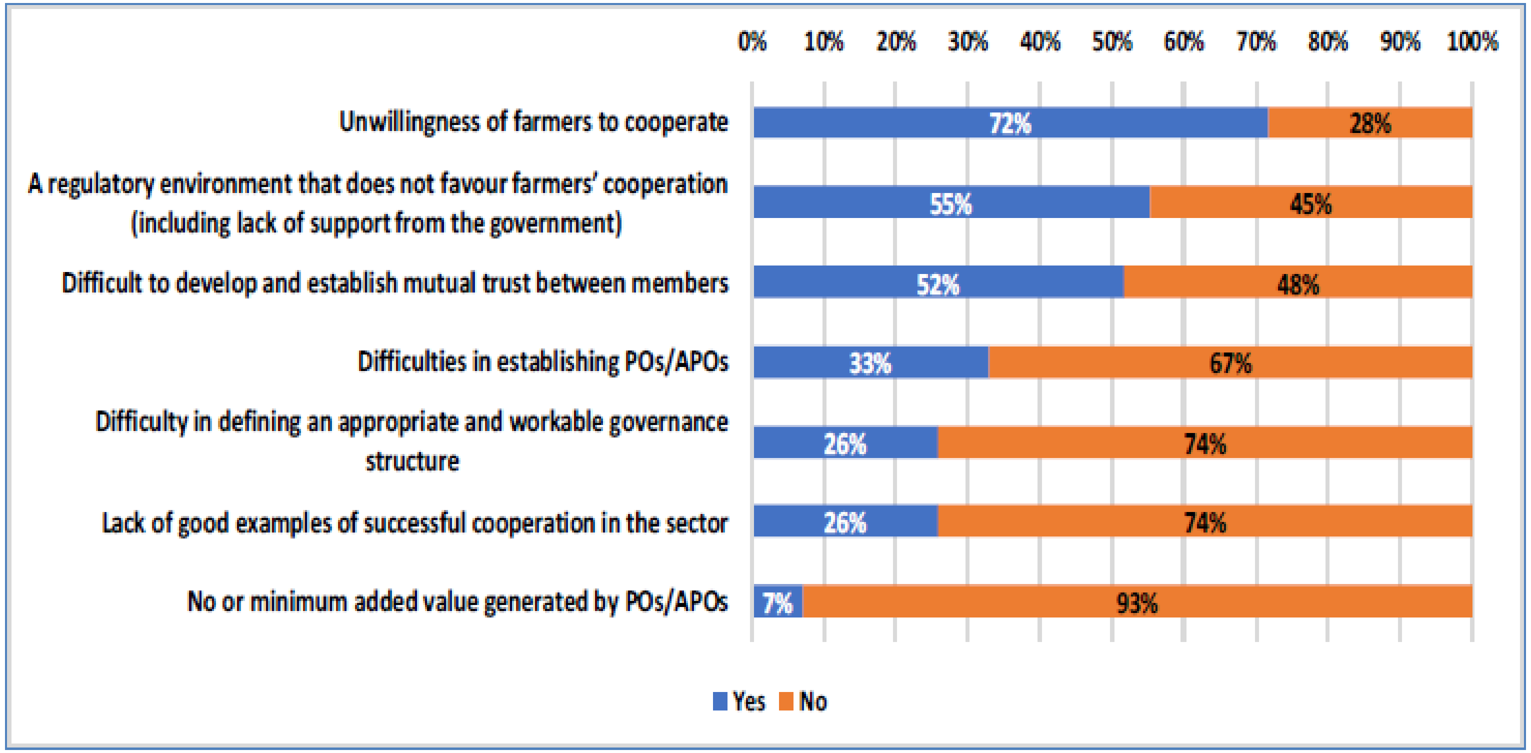
Survey

Figure 35 – Expectations when joining the PO for pig holders that are members of a PO/APO (n=120)



ers that are members of a PO (120 interviews)

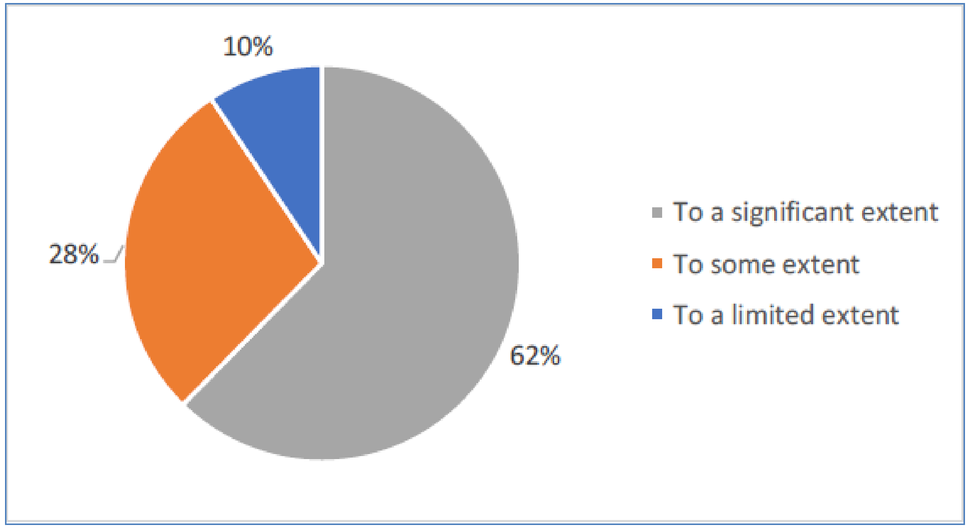
Figure 47 - Hurdles or barriers for creating or joining POs/APOs (n=85)



Source: Interviews of representatives of POs/APOs in the FV (48 respondents) and pig meat (37 respondents) sectors

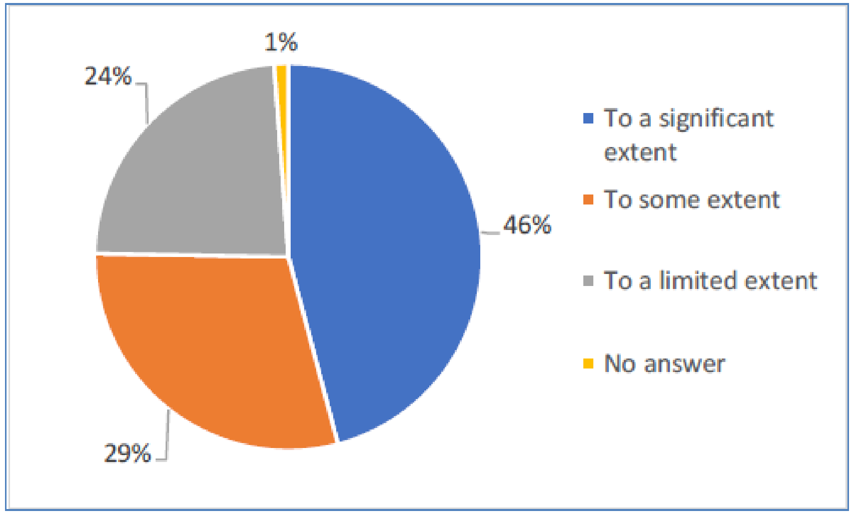
Results

Figure 40 - Contribution by POs/APOs to the strengthening of their members' bargaining power vis-à-vis other stakeholders operating in the same sector (n=85)



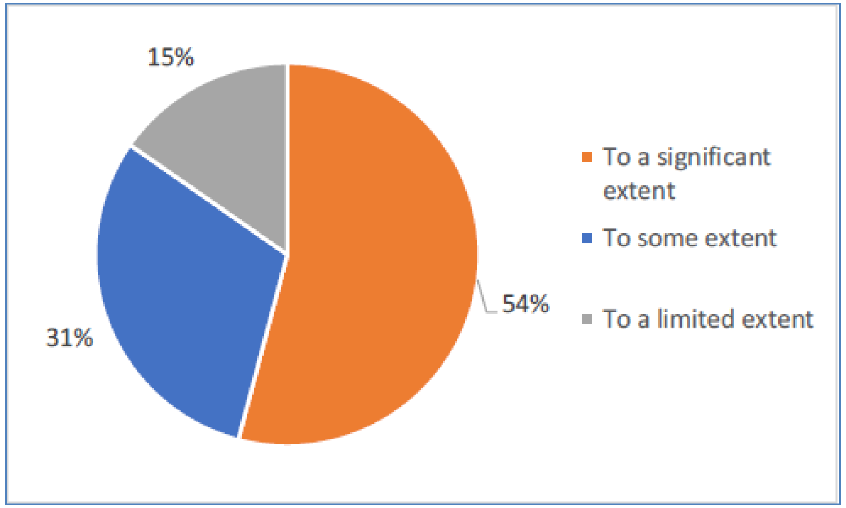
Source: Interviews of representatives of POs/APOs in the FV (48 respondents) and pig meat (37 respondents) sectors

Figure 42 - Contribution by POs/APOs to improving their members' responsiveness to crisis situation (n=85)



Source: Interviews of representatives of POs/APOs in the FV (48 respondents) and pig meat (37 respondents) sectors

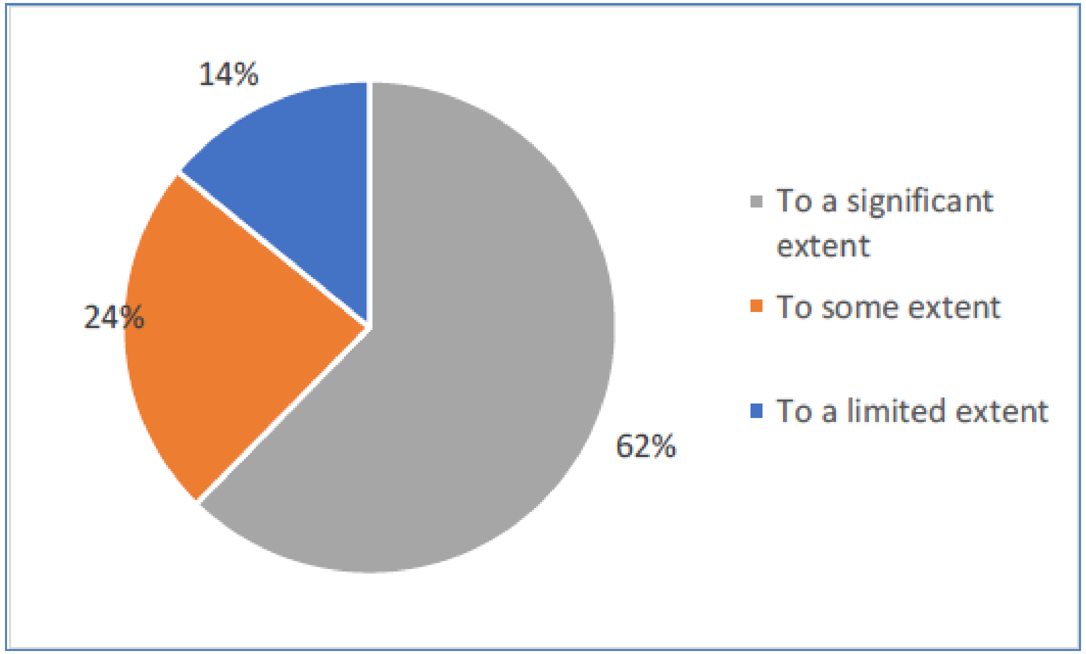
Figure 41 - Contribution by POs/APOs towards the payment of a fair price to their members for their agricultural products (n=85)



Source: Interviews of representatives of POs/APOs in the FV (48 respondents) and pig meat (37 respondents) sectors

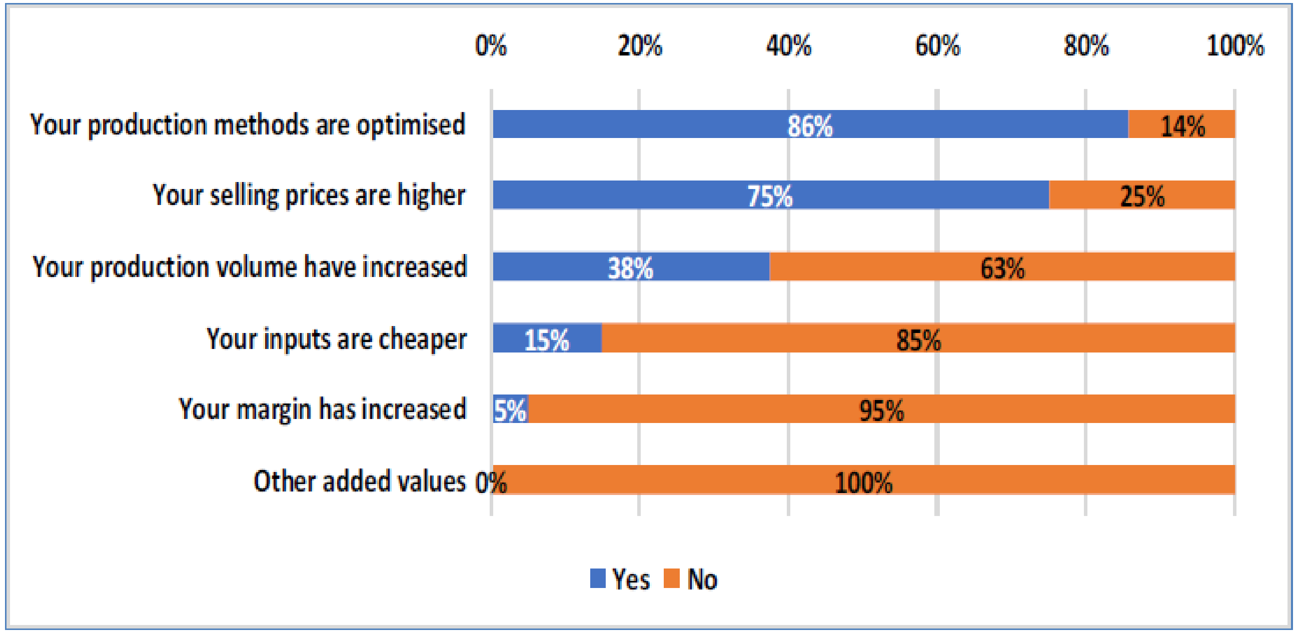
Results

Figure 45 - Contribution by POs/APOs towards a higher level of efficiency of their members for pig holdings (n=120)



Source: Interviews of pig holders that are members of a PO (120 interviews)

Figure 46 - Contribution by POs/APOs towards a higher level of efficiency of their members for pig holders (n=120)



Source: Interviews of pig holders that are members of a PO (120 interviews)

Conclusion

<u>More predictable prices</u>

<u>Joint use of infrastructure</u>.

<u>logistic, marketing and negotiation services</u>.

<u>collective storage, processing and marketing facilities</u>.

<u>Better use of resources for production</u>

<u>improved market penetration</u>

<u>Risk sharing in investments</u>

<u>Production planning</u>.

<u>Access to policy measures</u>.

<u>coordination of production according to market demand</u>.

<u>research outputs and innovation</u>.

<u>Widening the market outlets</u>

<u>Improving producers' bargaining position</u>

<u>technical and administrative services</u>

<u>Market knowledge</u>

European Commission

Thank you

European Commission