



# Impact of export in the internal market

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Reflection Group

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**copa**\***cogeca**  
european farmers      european agri-cooperatives

# EU exports of selected PIQ products: Trade figures (COMEXT – tonnes carcass weight)

	2012		2013		2014		2015		Jan-Dec 16		Compared to Jan-Dec 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	589 805	18.2%	668 386	20.6%	717 033	23.6%	1 141 306	33.9%	1 859 565	44.9%	+ 63%
Japan	259 997	8.0%	261 324	8.1%	347 721	11.5%	364 746	10.8%	399 507	9.7%	+ 10%
Hong Kong	381 703	11.8%	388 049	12.0%	408 183	13.5%	292 372	8.7%	362 319	8.8%	+ 24%
South Korea	145 950	4.5%	108 482	3.3%	227 825	7.5%	241 568	7.2%	259 244	6.3%	+ 7%
Philippines	74 140	2.3%	102 348	3.2%	202 522	6.7%	191 876	5.7%	215 696	5.2%	+ 12%
USA	65 116	2.0%	64 710	2.0%	90 985	3.0%	105 123	3.1%	116 215	2.8%	+ 11%
Australia	54 262	1.7%	51 467	1.6%	73 156	2.4%	102 645	3.0%	99 829	2.4%	- 3%
Ukraine	167 129	5.1%	125 540	3.9%	106 780	3.5%	96 631	2.9%	75 782	1.8%	- 22%
Vietnam	1 369	0.0%	3 269	0.1%	16 056	0.5%	38 290	1.1%	53 559	1.3%	+ 40%
Taiwan	15 681	0.5%	11 540	0.4%	52 970	1.7%	53 701	1.6%	47 889	1.2%	- 11%
Serbia	21 679	0.7%	28 336	0.9%	62 905	2.1%	47 488	1.4%	41 200	1.0%	- 13%
Singapore	35 369	1.1%	28 828	0.9%	40 265	1.3%	40 937	1.2%	39 976	1.0%	- 2%
Other	1 435 753	44.2%	1 400 111	14.5%	687 432	13.7%	651 541	14.4%	569 153	13.7%	
Extra-EU	3 247 956		3 242 390		3 033 833		3 368 224		4 139 934		
% change			- 0%		- 6%		+ 11%		+ 22.9%		



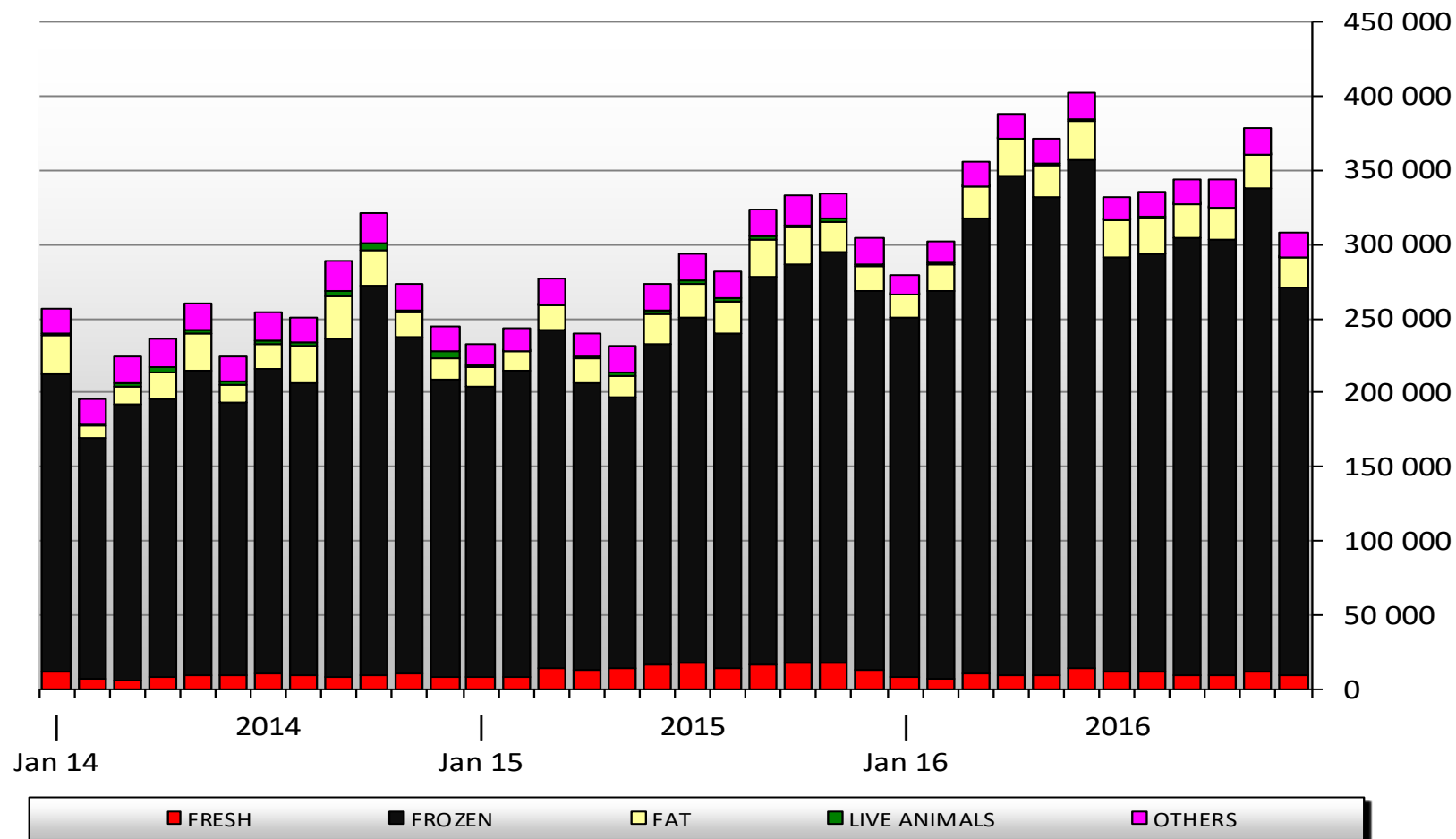
# EU exports of selected PIQ products: Trade figures (COMEXT – tonnes carcass weight)

	2017		2018		2019		2020		Jan-Dec 21		Compared to Jan-Dec 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 343 721	35.6%	1 280 837	33.8%	2 305 217	50.5%	3 337 588	61.6%	2 572 439	48.8%	- 22.9%
Japan	444 861	11.8%	452 527	11.9%	453 879	9.9%	360 096	6.6%	379 647	7.2%	+ 5.4%
Philippines	244 728	6.5%	276 001	7.3%	220 143	4.8%	152 947	2.8%	350 176	6.6%	+++
South Korea	281 985	7.5%	343 476	9.1%	265 629	5.8%	195 115	3.6%	284 215	5.4%	+ 45.7%
Hong Kong	357 363	9.5%	211 519	5.6%	202 951	4.4%	283 590	5.2%	153 999	2.9%	- 45.7%
USA	150 825	4.0%	159 006	4.2%	120 363	2.6%	104 388	1.9%	144 431	2.7%	+ 38.4%
Australia	100 568	2.7%	102 015	2.7%	109 941	2.4%	83 920	1.5%	133 718	2.5%	+ 59.3%
Vietnam	41 353	1.1%	84 336	2.2%	94 298	2.1%	96 366	1.8%	130 315	2.5%	+ 35.2%
Ukraine	87 297	2.3%	108 361	2.9%	88 879	1.9%	82 619	1.5%	95 521	1.8%	+ 15.6%
Ivory Coast	37 937	1.0%	46 590	1.2%	45 896	1.0%	59 578	1.1%	90 311	1.7%	+ 51.6%
Taiwan	67 266	1.8%	57 710	1.5%	47 444	1.0%	40 945	0.8%	78 429	1.5%	+ 91.5%
Serbia	57 399	1.5%	68 090	1.8%	48 586	1.1%	54 453	1.0%	63 397	1.2%	+ 16.4%
Chile	11 077	0.3%	12 326	0.3%	8 015	0.2%	21 582	0.4%	61 639	1.2%	+++
New Zealand	31 540	0.8%	31 238	0.8%	32 793	0.7%	33 263	0.6%	48 932	0.9%	+ 47.1%
Canada	27 423	0.7%	26 995	0.7%	23 967	0.5%	28 296	0.5%	47 956	0.9%	+ 69.5%
Congo	27 623	0.7%	27 477	0.7%	35 622	0.8%	36 383	0.7%	45 039	0.9%	+ 23.8%
Angola	31 122	0.8%	31 353	0.8%	23 288	0.5%	21 843	0.4%	43 719	0.8%	+++
Other Destinations	435 668	11.5%	472 204	12.5%	441 876	9.7%	426 831	7.9%	550 586	10.4%	
<b>Total (without UK)</b>	<b>3 779 756</b>		<b>3 792 058</b>		<b>4 568 788</b>		<b>5 419 802</b>		<b>5 274 469</b>		
% change			+ 0%		+ 20%		+ 19%		- 2.7%		

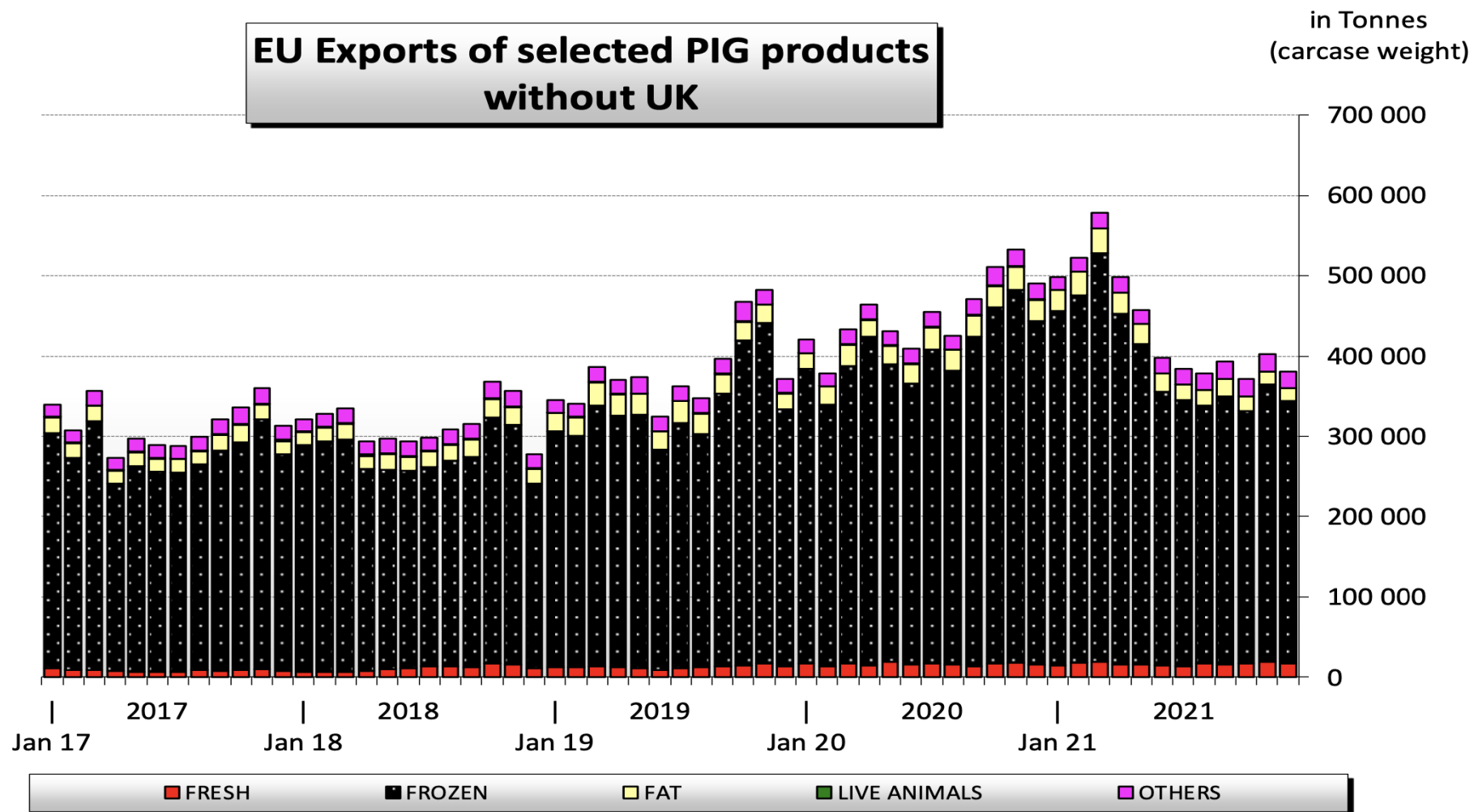
# EU exports of selected PIG products

EU Exports of selected PIG products

in Tonnes  
(carcase weight)

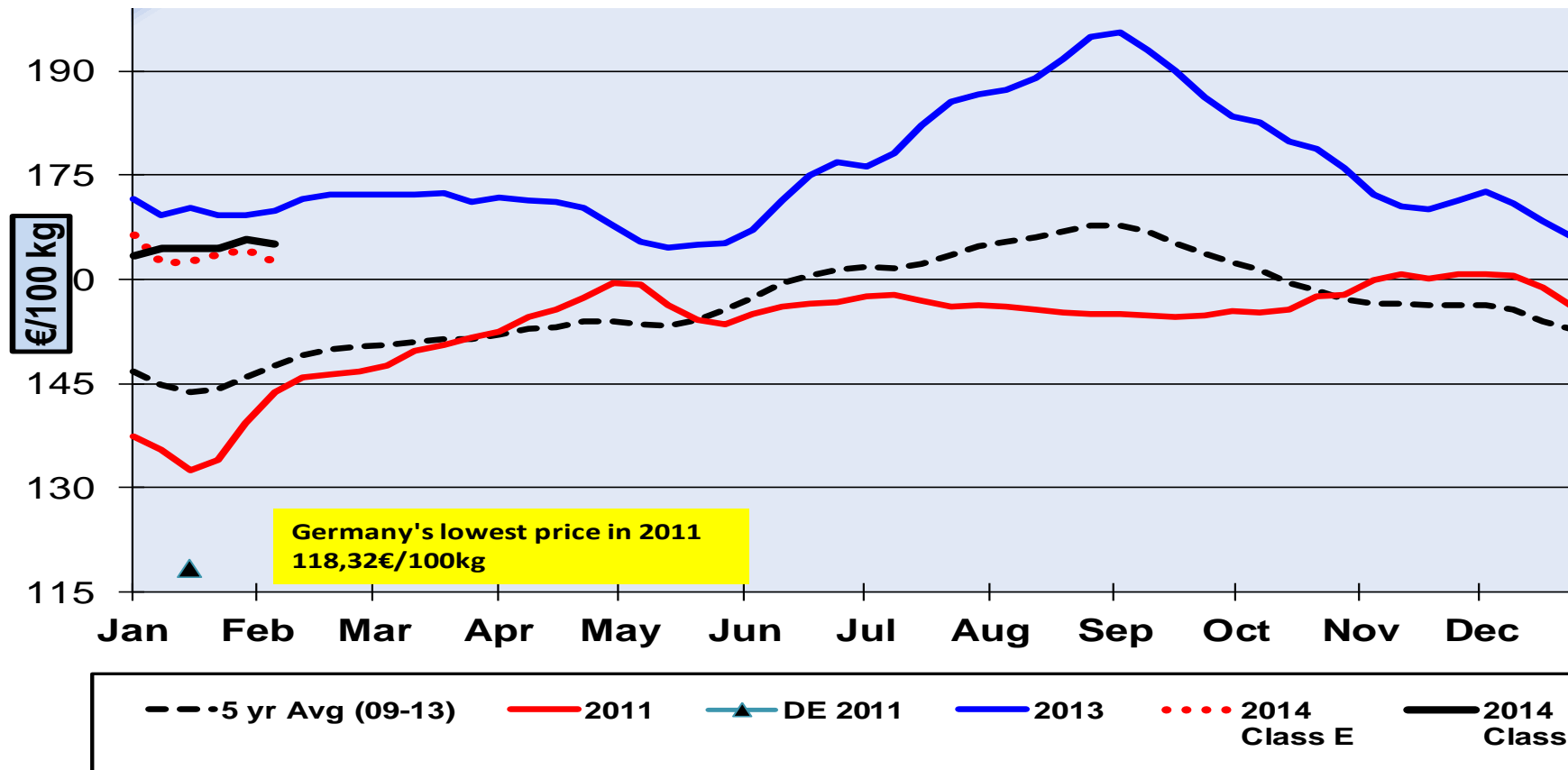


# EU exports of selected PIG products



# Evolution of the EU average pig carcass price

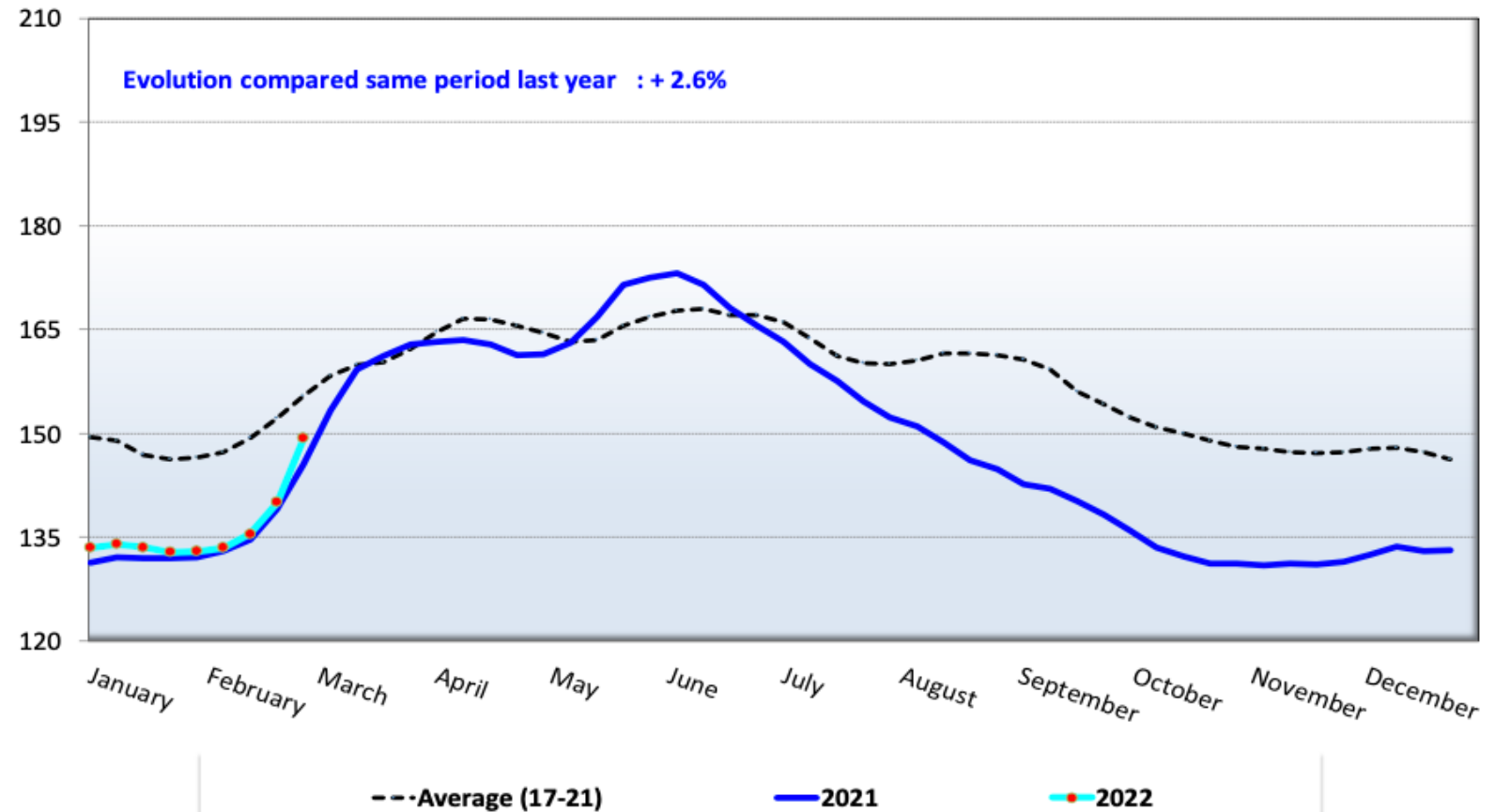
Evolution of the EU average pig carcass price  
Class E & S prices from 1/1/2014



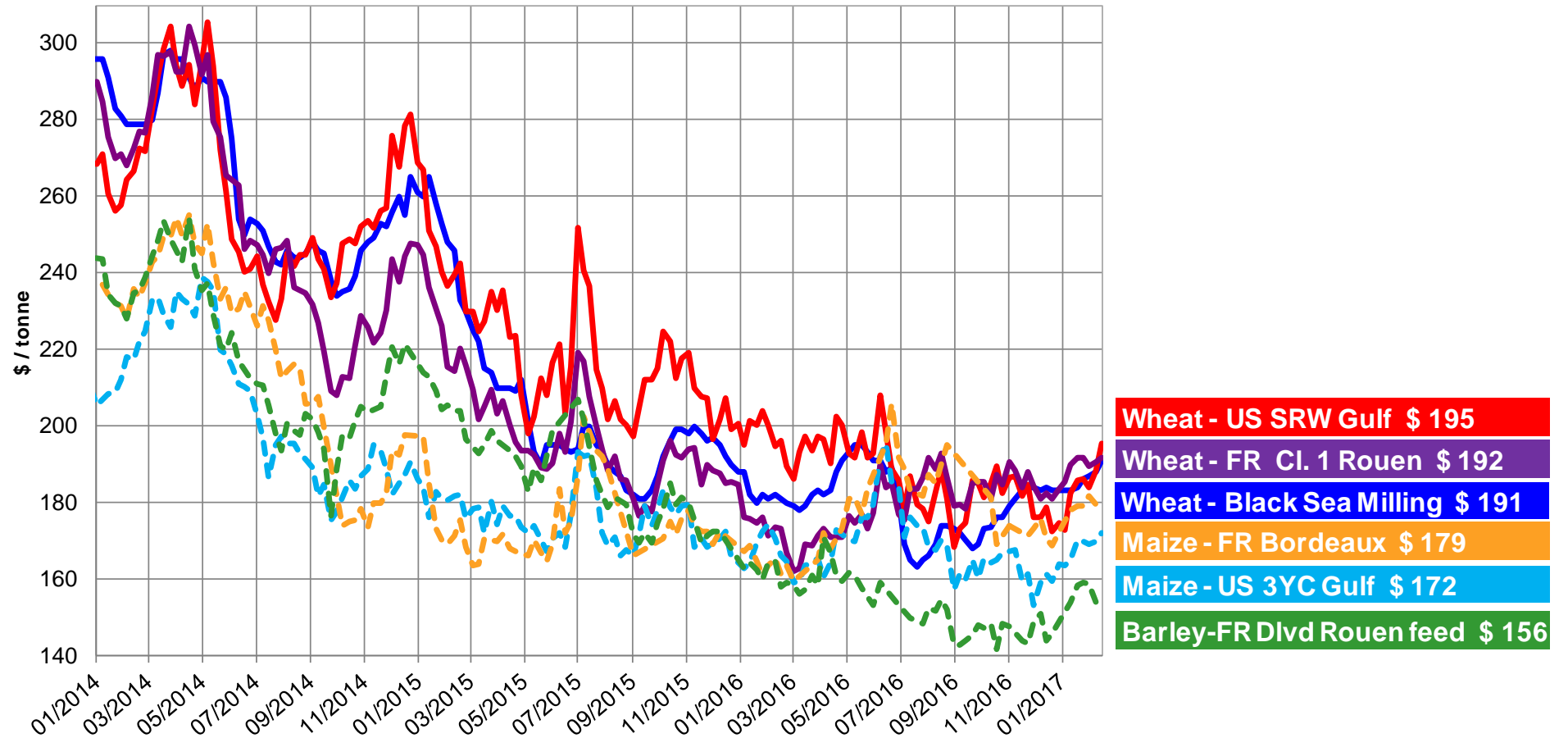
# Evolution of the EU average pig carcass price

Evolution of the EU pig carcass prices (average class E & S)

Week 9 latest price ==> 149.28 EUR/100 kg/cw



# Feed costs – World cereal prices (\$/t)





# Feed costs – prices matif 1/4

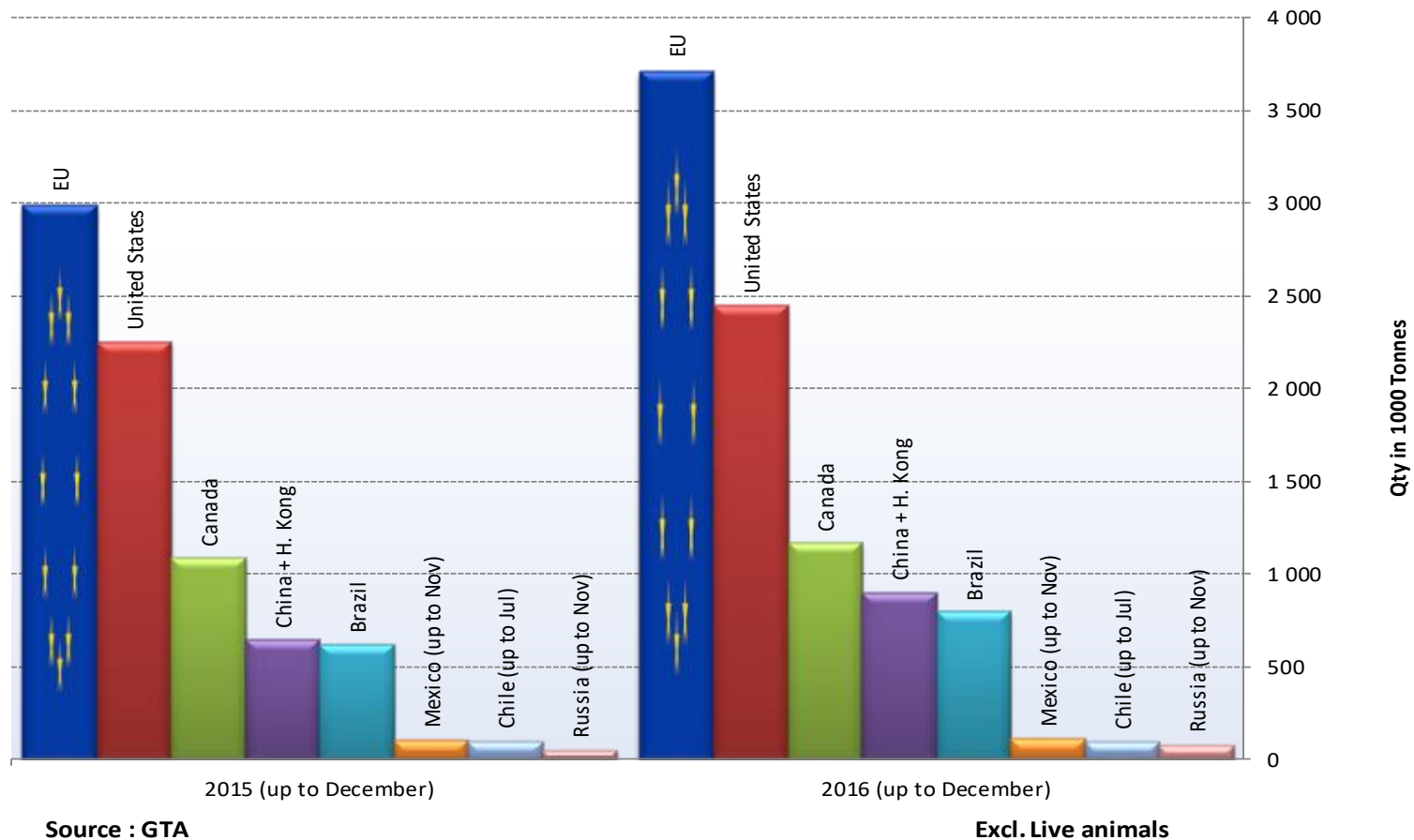
Feed wheat Rendue Rouen	381,30
Corn Rendue Rhin	372
Feed barley Rendu Rouen	372,30



AGRITEL

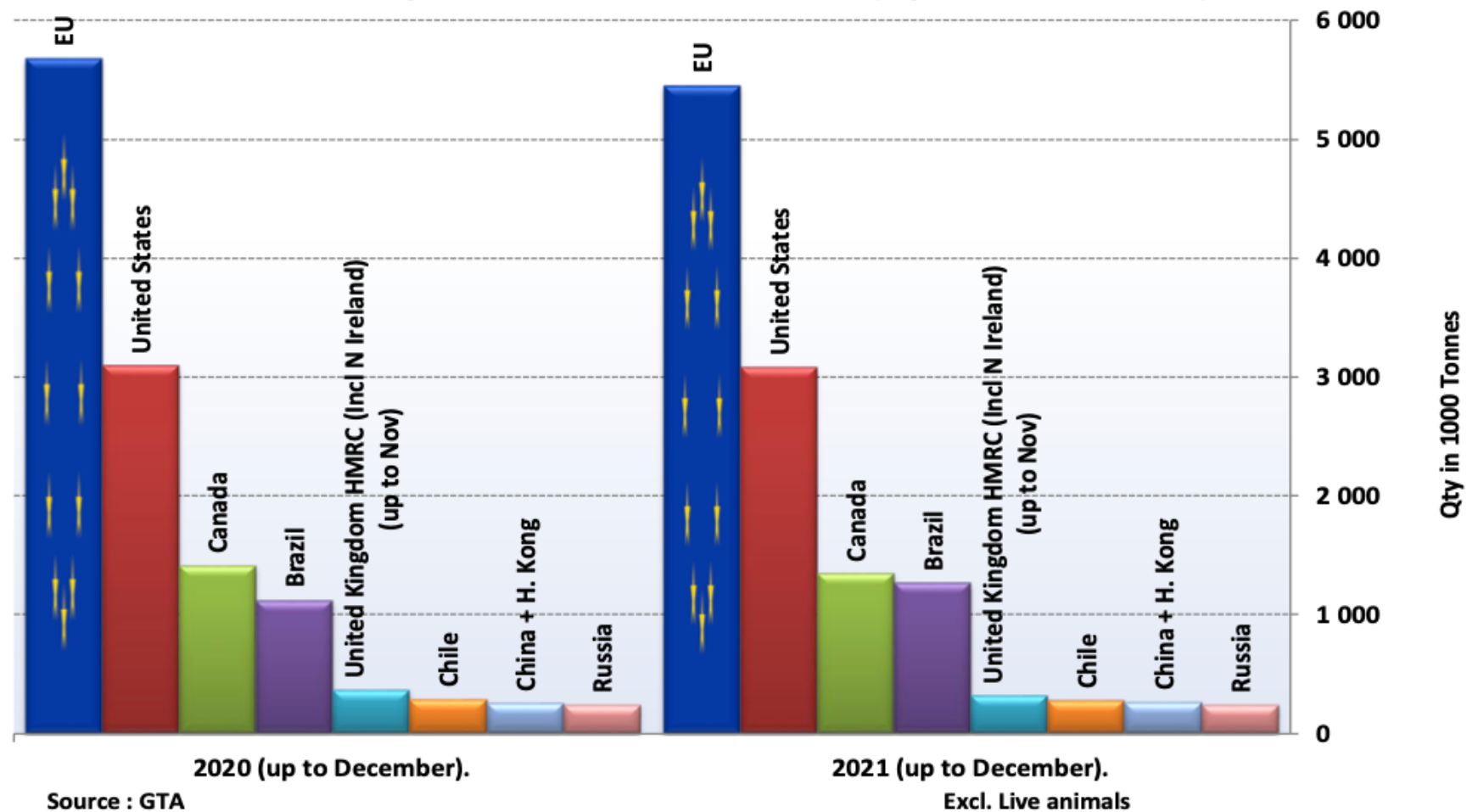
# Pig main exporters

Main Exporters of PIG Products (up to December)



# Pig main exporters

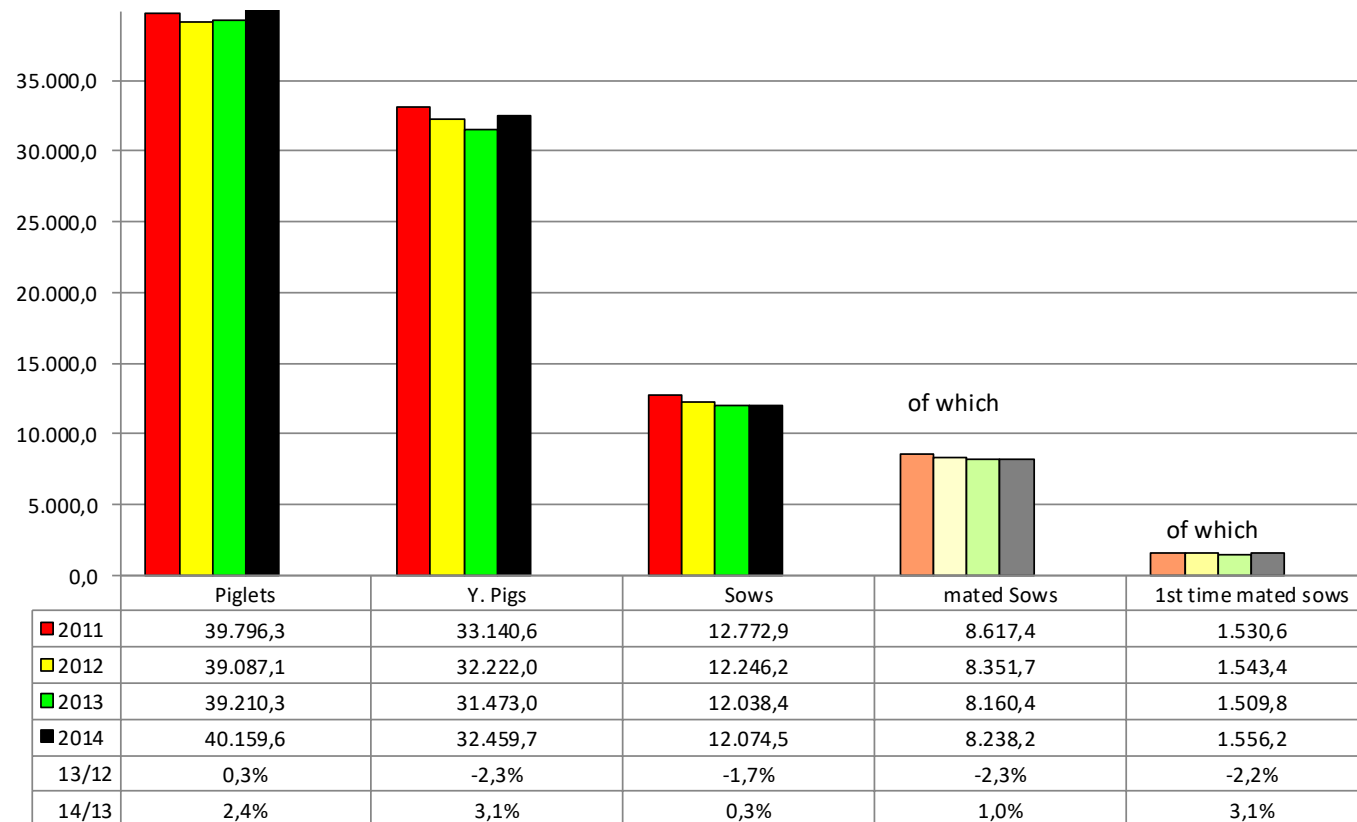
Main Exporters of PIG Products (up to December).



# Pig population

Preliminary results of the December Pig Survey  
based on the 27 MS communicating in time (95,7%)

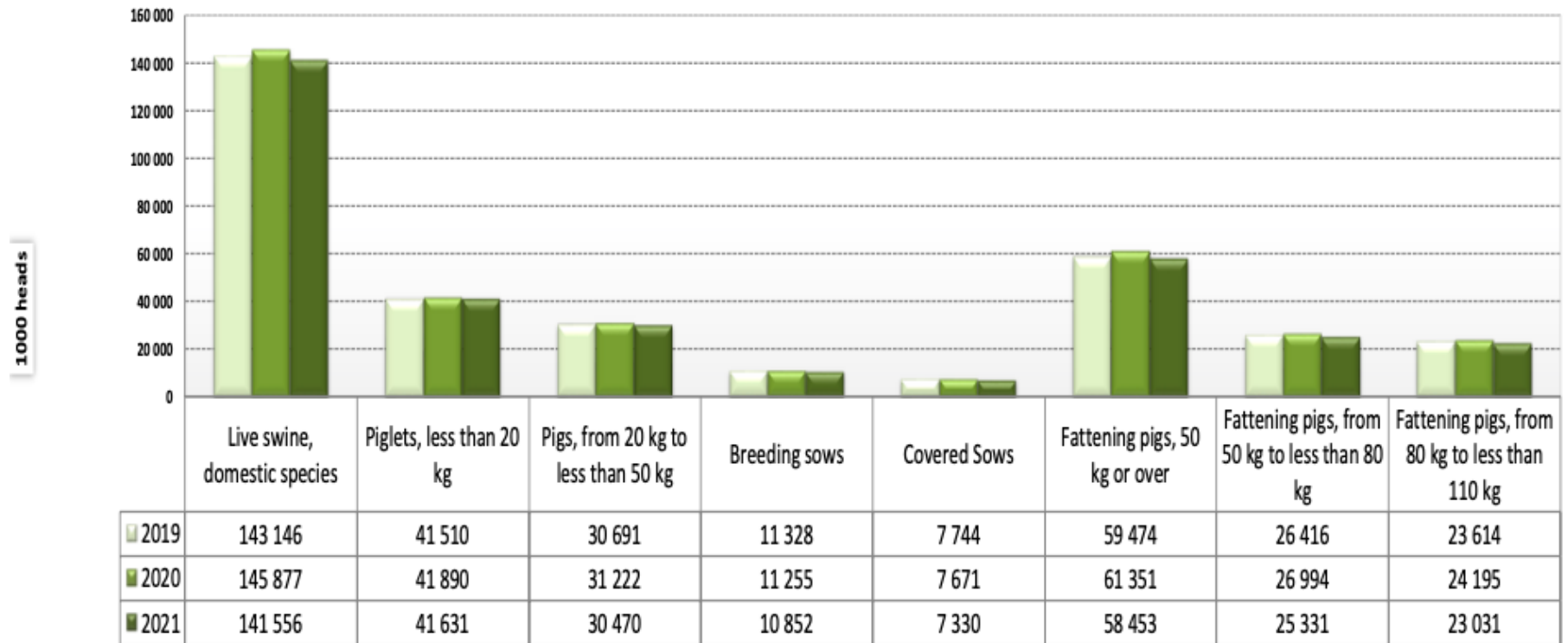
Missing: BE





# Pig population

Pig population - Livestock survey December 2021



# Pork consumption in EU

Year	Kg/capita
2001	35,3
2011	34,3
2021	32,5
2031	31



# Conclusions

- \* Thanks to the exports we can balance the EU market
- \* We have the highest standards of food safety and animal welfare in the world
- \* This leads to higher costs but we need to take advantage of our high standards
- \* If we cannot export, we will disconnect from the global market
- \* The promotion program and the High Level Mission are extremely important
- \* We feel obliged to contribute in feeding the global world in a sustainable way
- \* European consumers do not eat all parts of the pig, so the decision is to either export or import



# Final conclusions

\* We don't produce to export



**But**

\* We need to export to balance our market and give profit to our producers

