



SHEEP / GOAT CDG

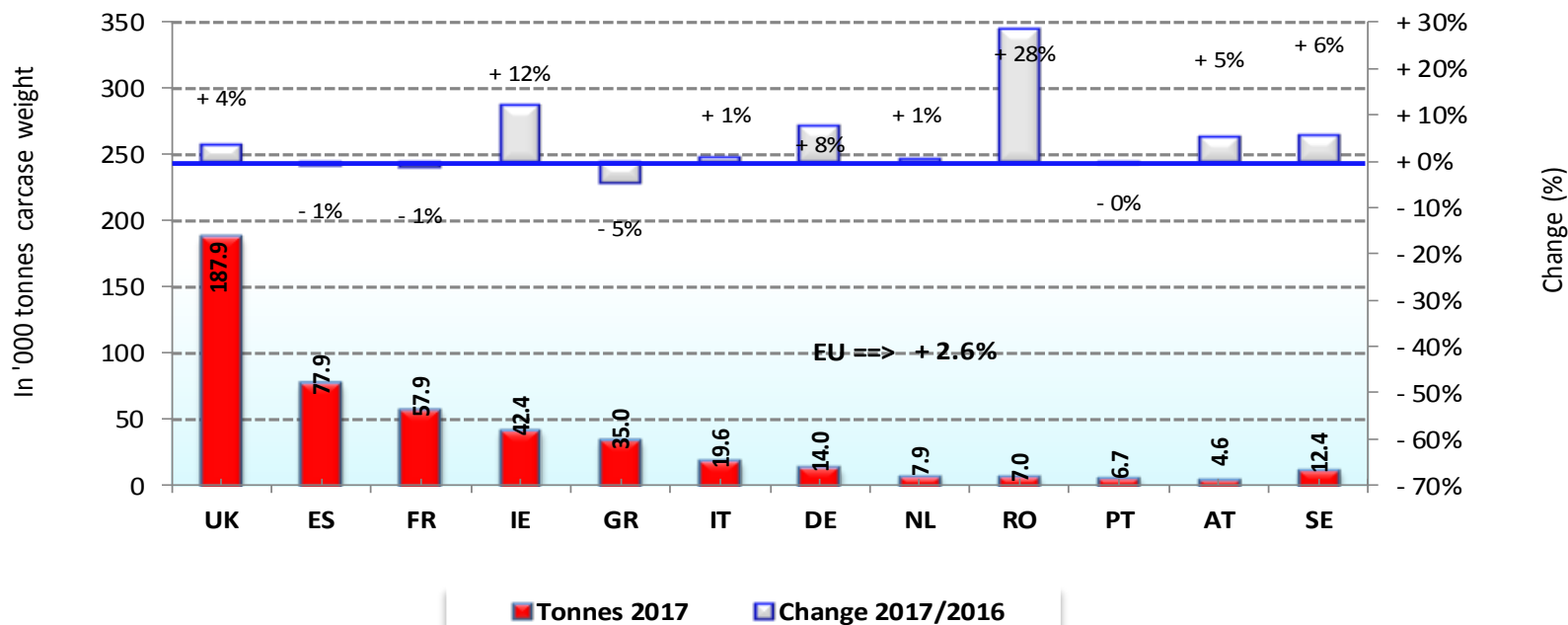
Market Situation for Sheep & Goats

21 November 2017

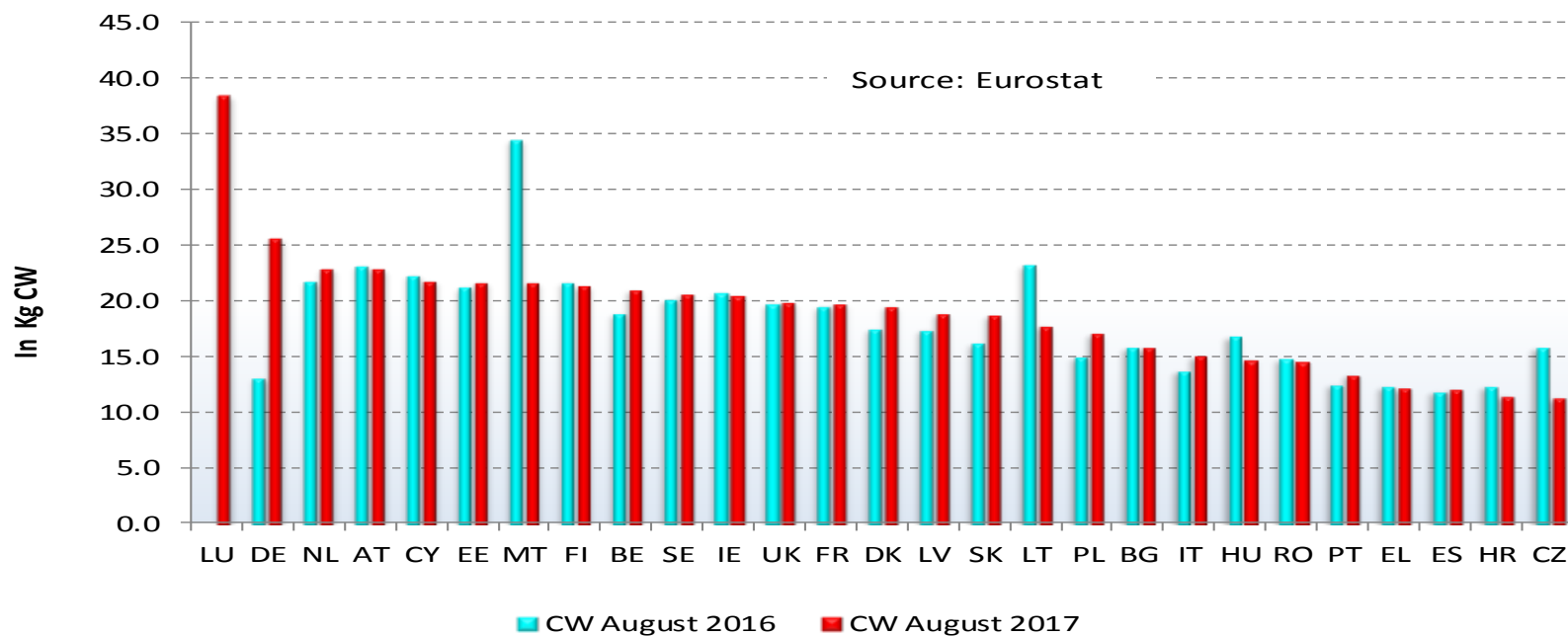


Production

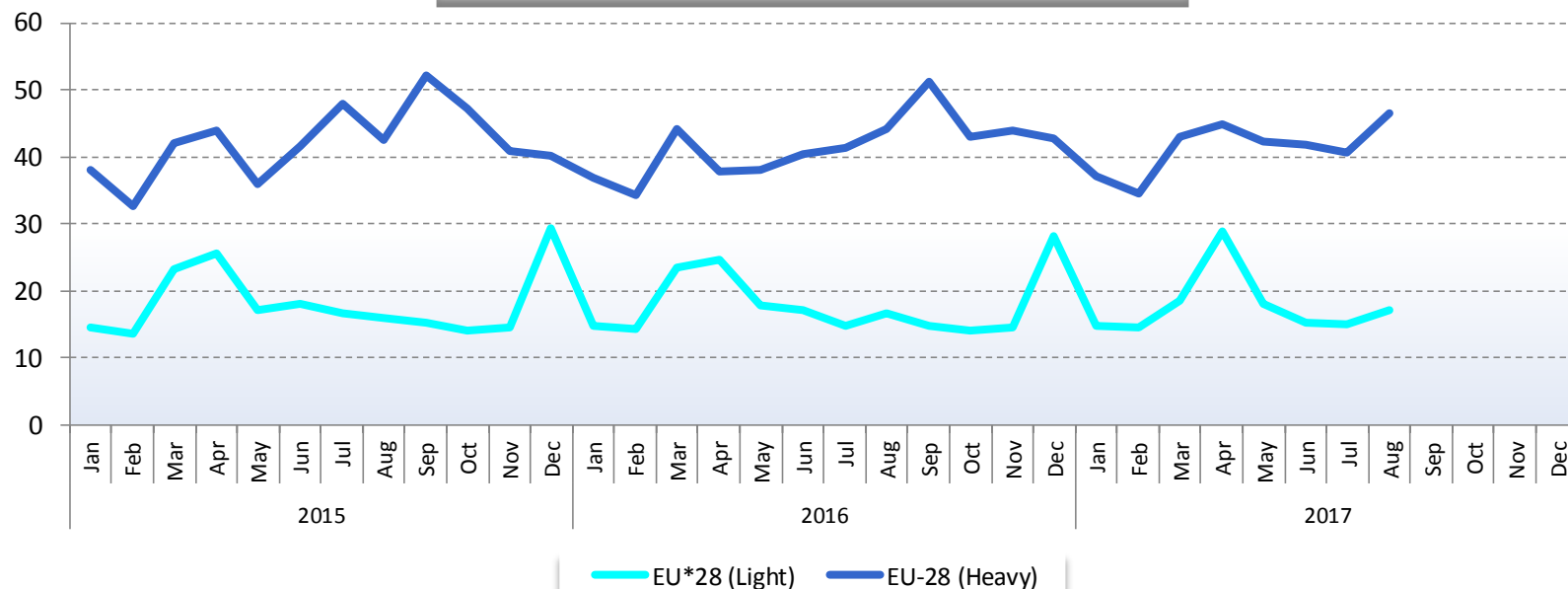
Sheep slaughtering for EU main producers (up to August)



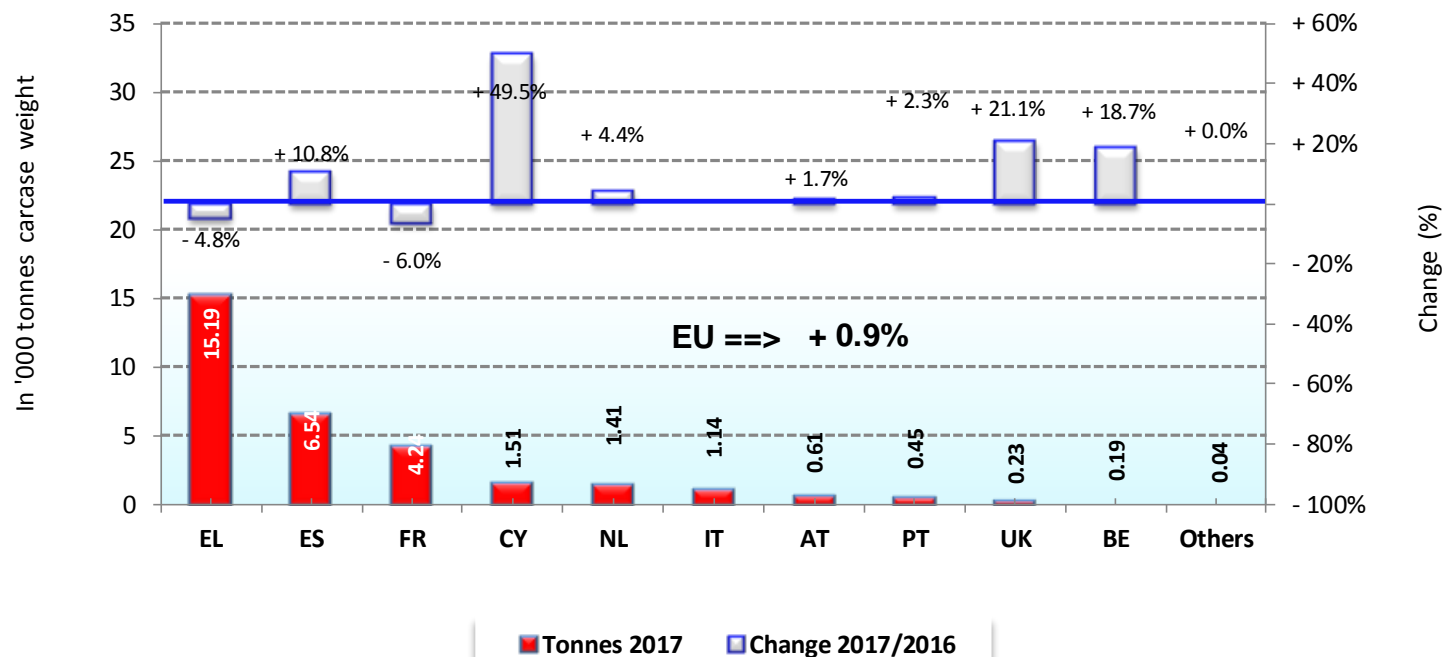
Evolution sheep average carcass weight per MS (August 2017 versus August 2016)



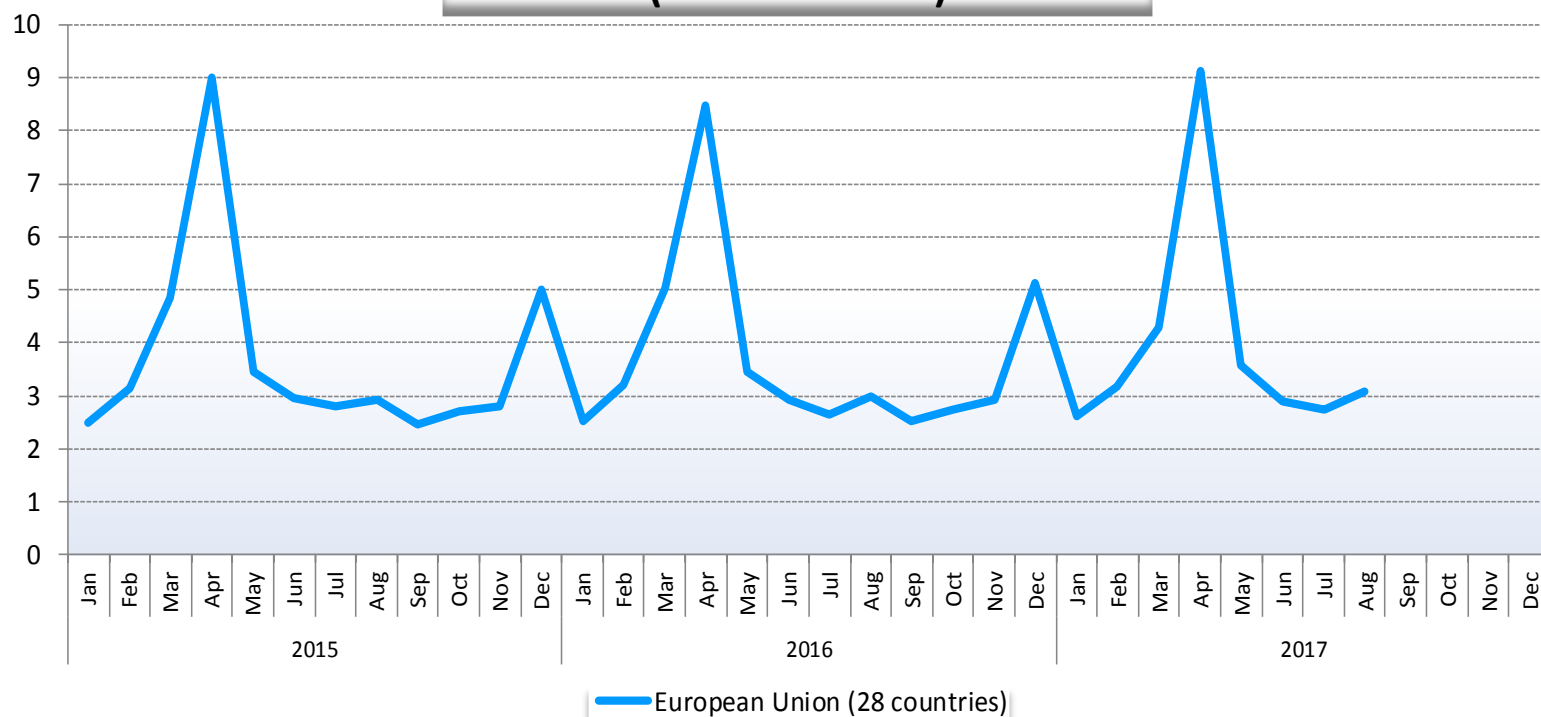
Monthly sheep slaughtering in the EU (In '000 tonnes)



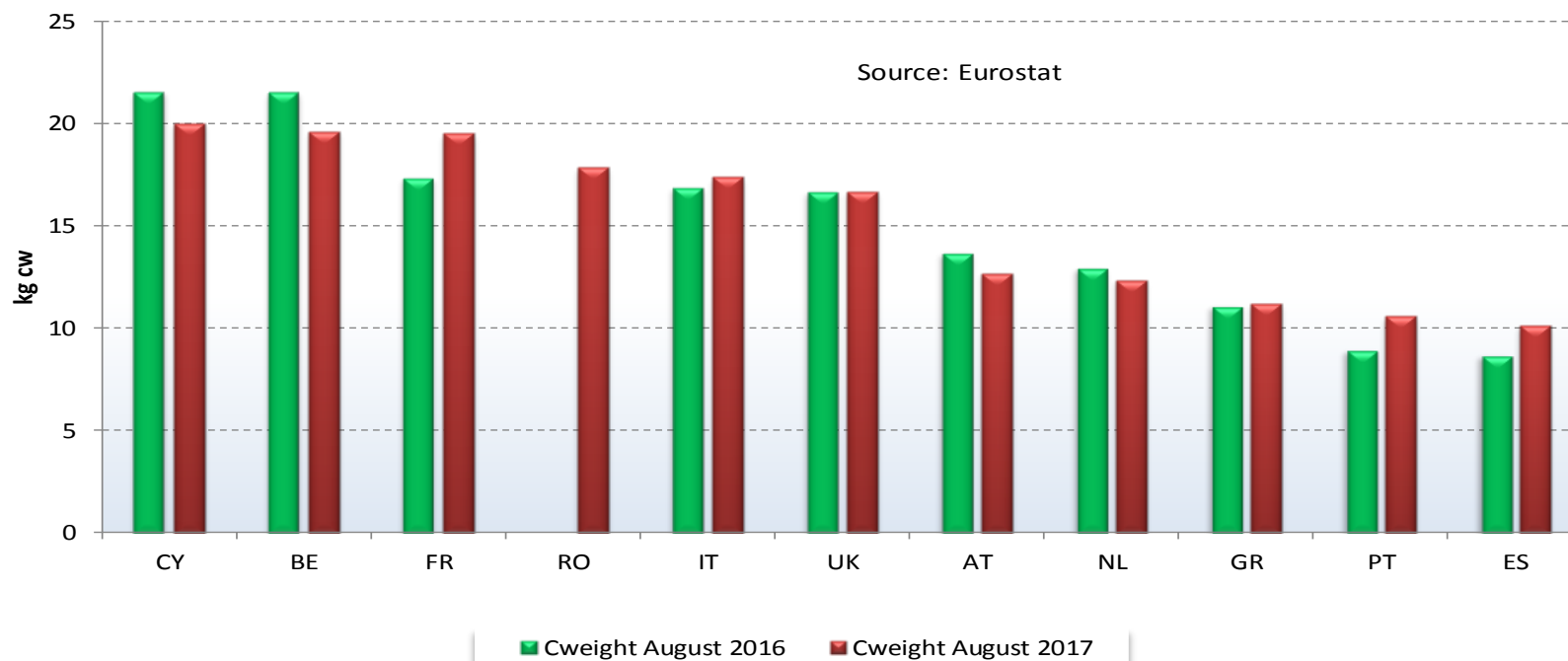
Goat slaughtering for EU main producers (up to August)



Monthly goat slaughtering in the EU (In '000 tonnes)



Evolution goat average carcass weight per MS (August 2017 versus August 2016)



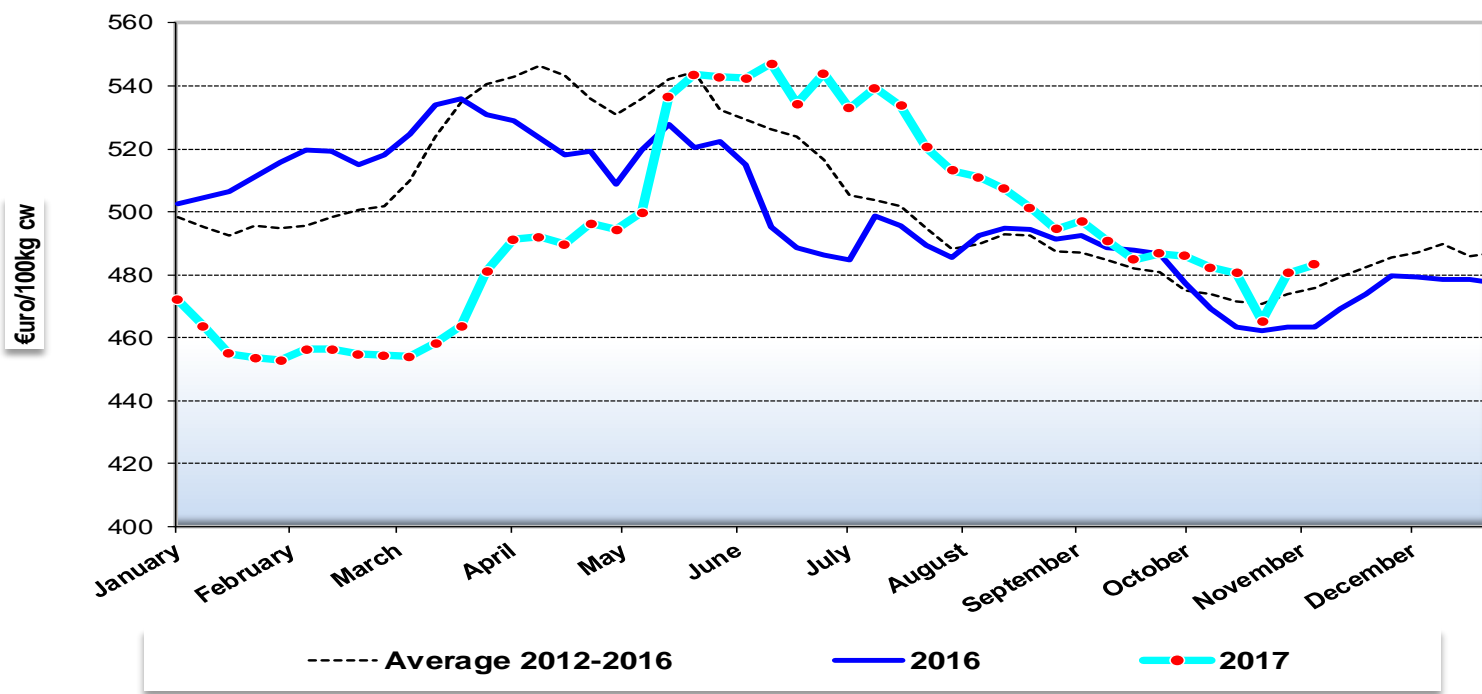


Prices



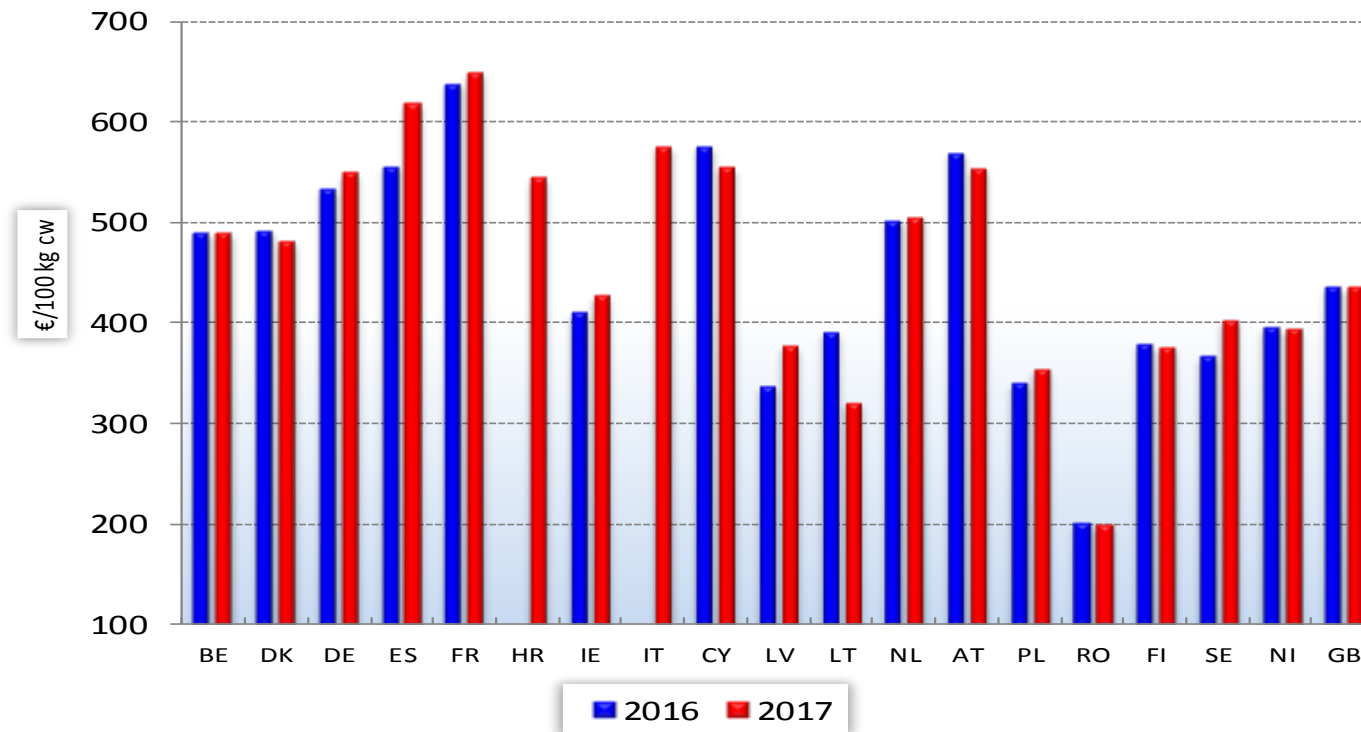
Evolution **heavy** lamb prices in the EU

Latest price ==> 483.21 EUR/100 kg





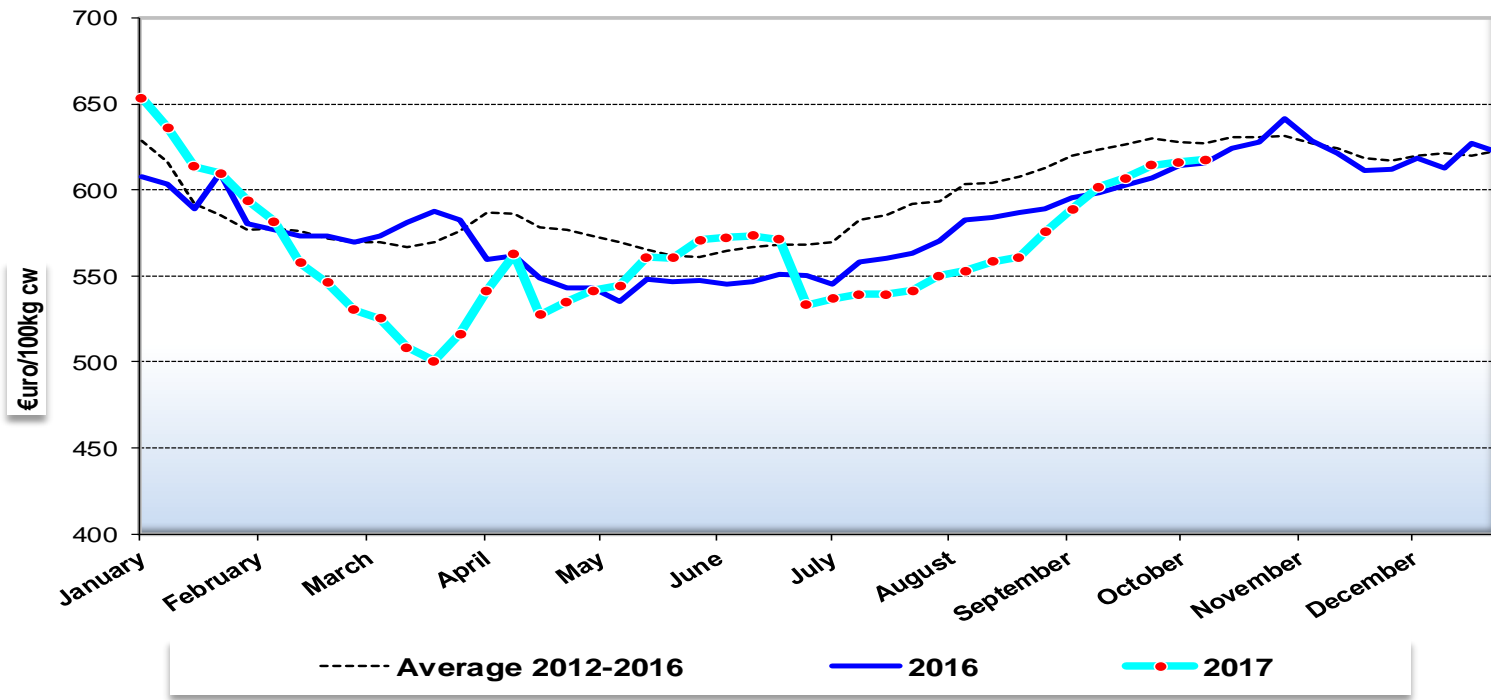
**Heavy lamb prices
week 45**





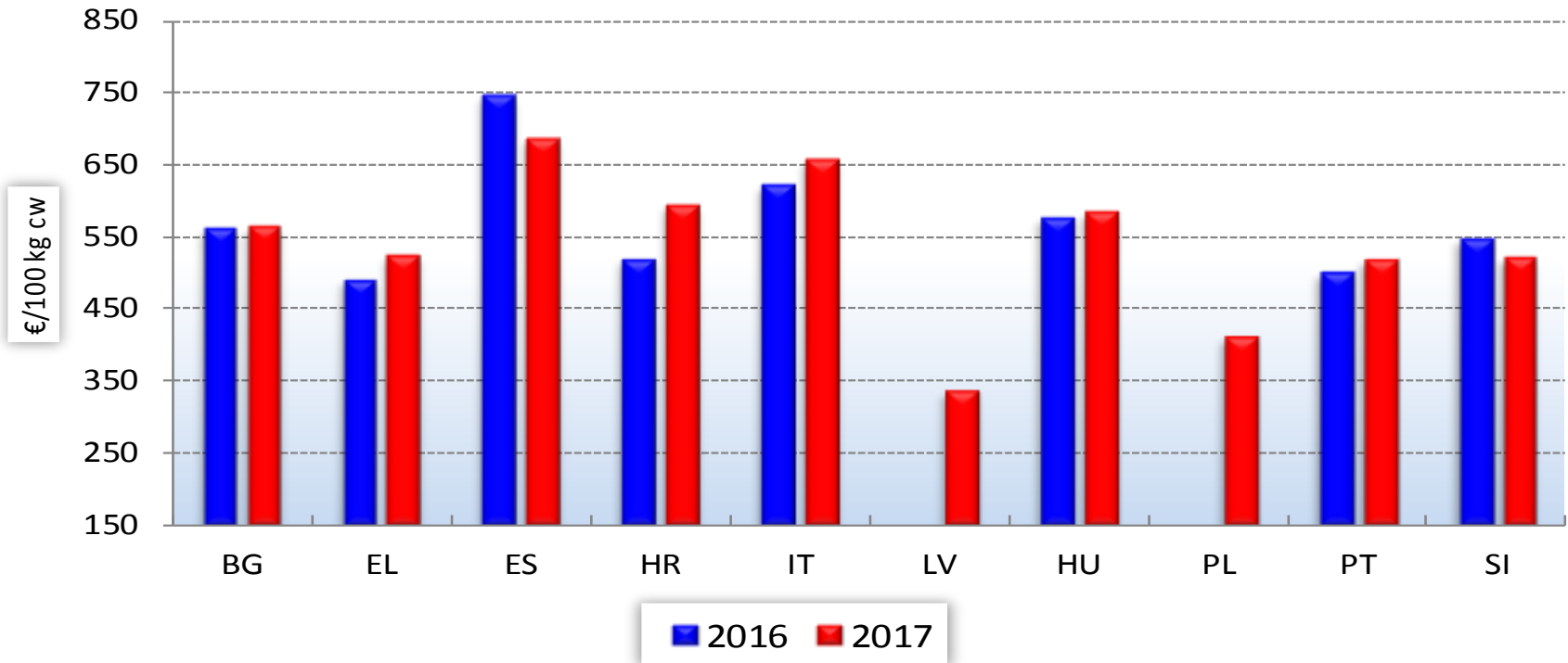
Evolution **light** lamb prices in the EU

Latest price ==> 617.66 EUR/100 kg



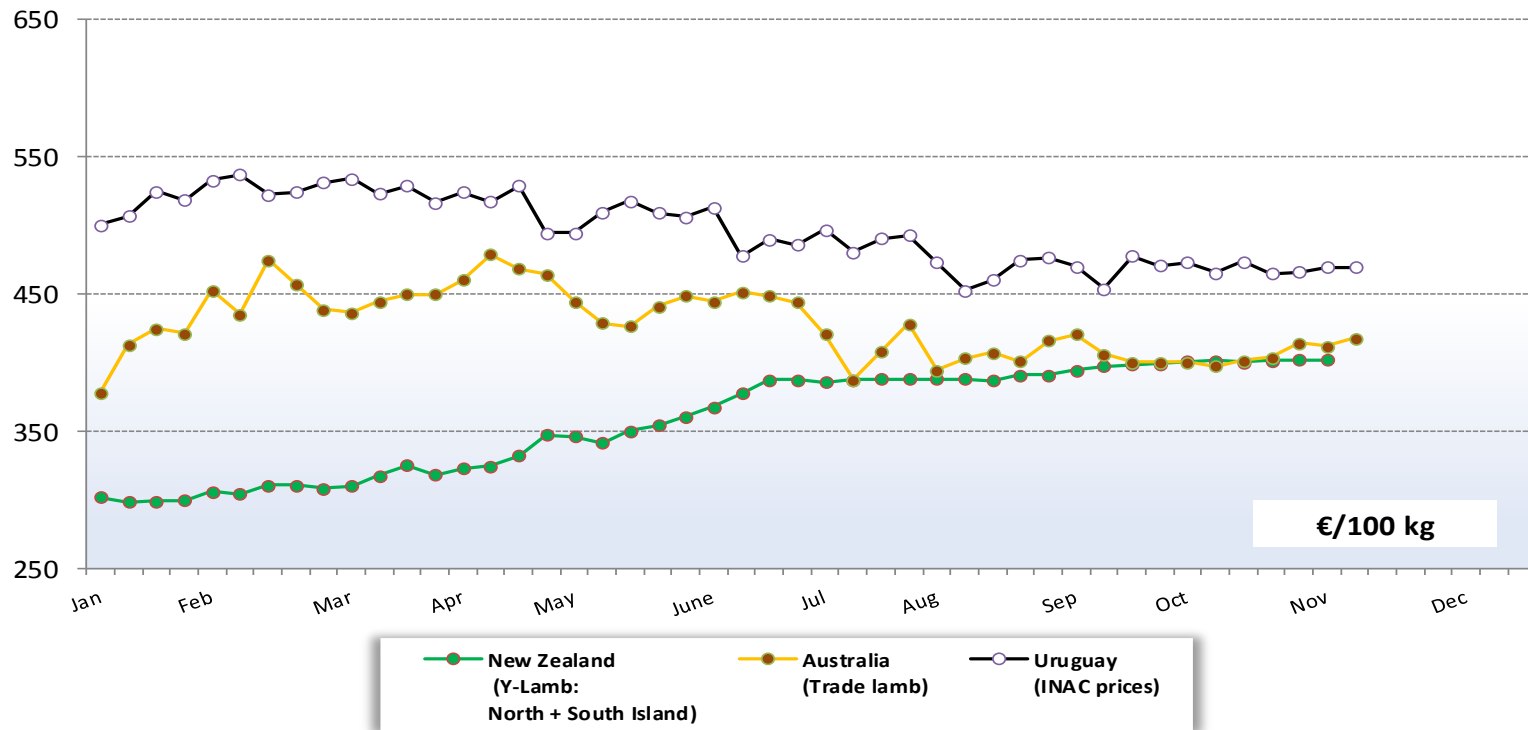


Light lamb prices week 41





Market Prices (2017)





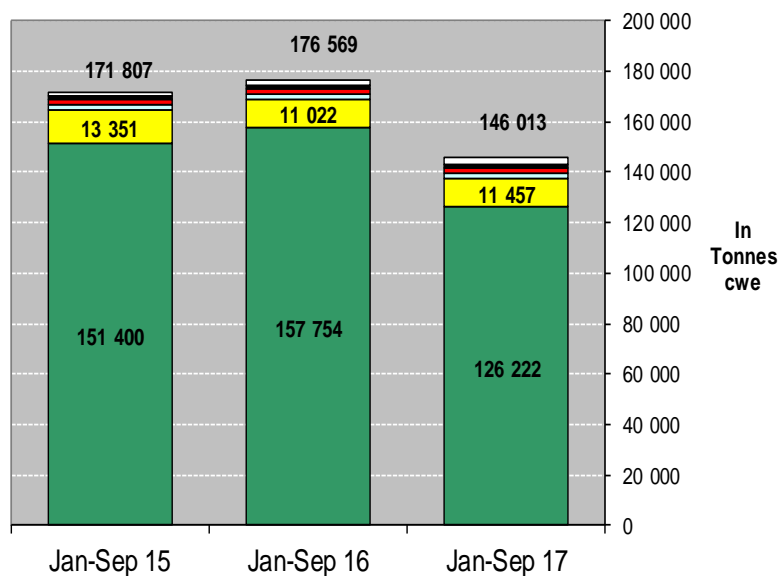
Trade



EU imports of sheep & goatmeat and live animals

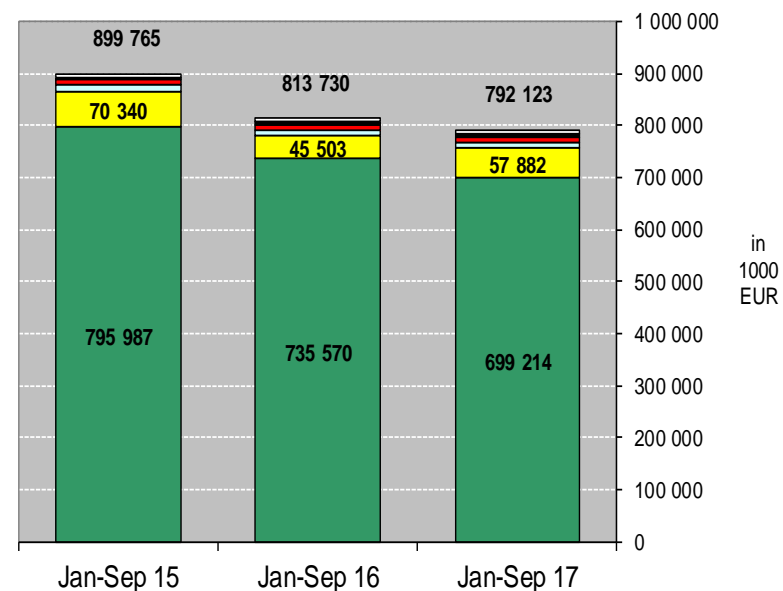
Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)



■ New Zealand ■ Australia □ Chile ■ For.JRep.Mac ■ Uruguay □ Other origins

EU IMPORTS of Sheep & Goat (1000 EUR)



■ New Zealand ■ Australia □ Chile ■ For.JRep.Mac ■ Uruguay □ Other origins

UTILISATION OF SHEEPMEAT AND GOATMEAT TARIFF QUOTAS IN 2017

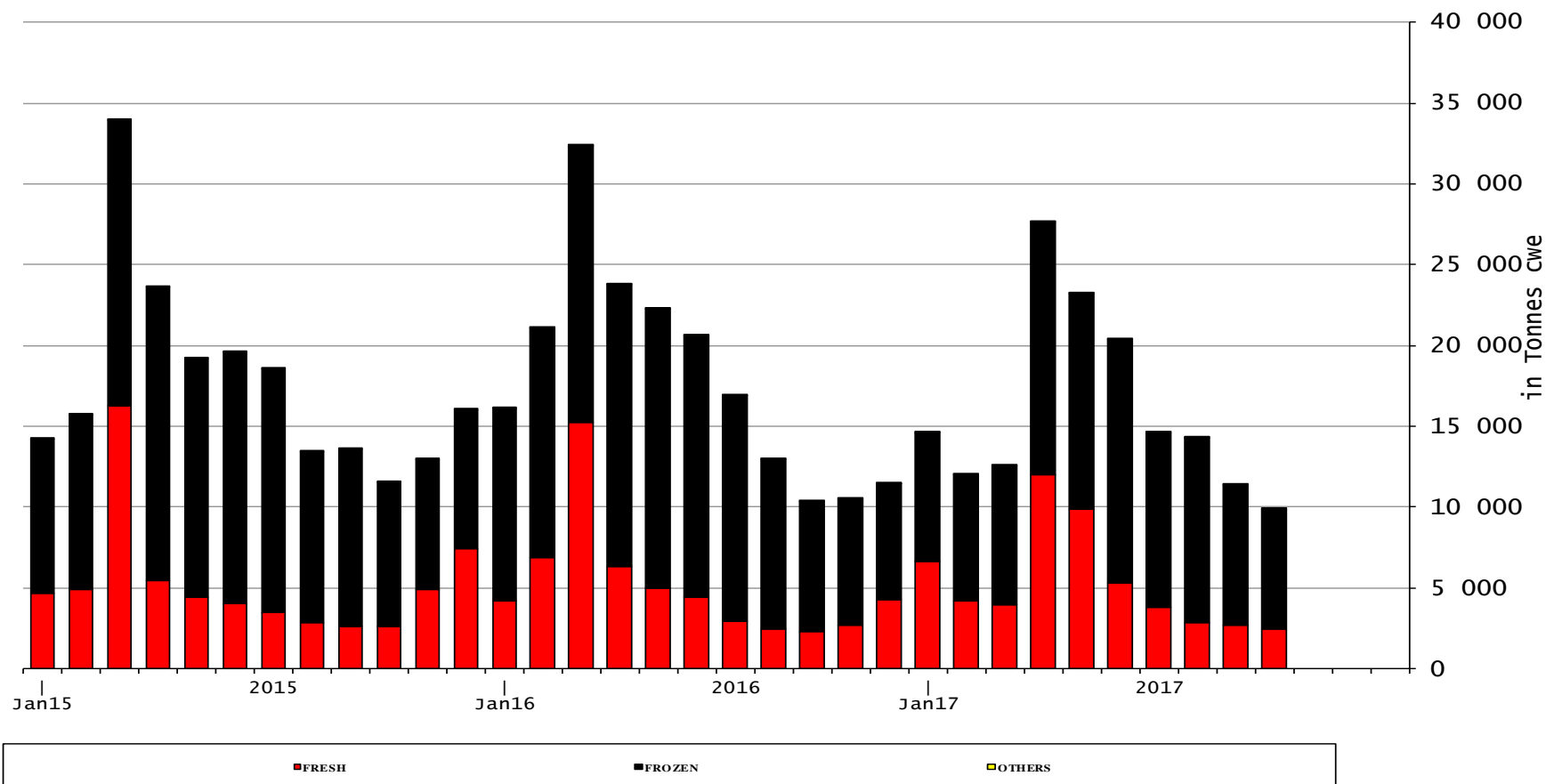
EU-28 : **January > December 2017**

Reg. 1354/2011

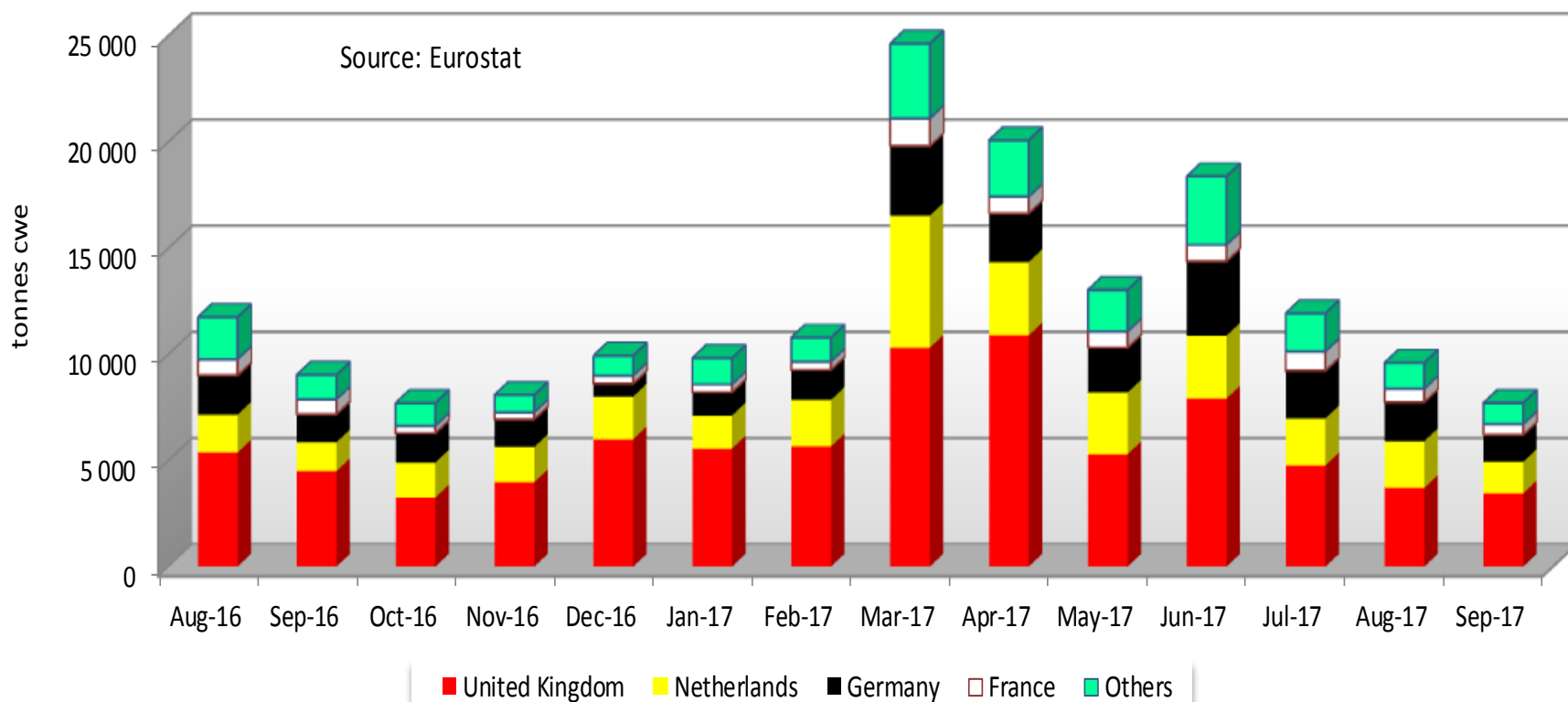
COUNTRY GROUP No	CN CODES	ORIGIN	Period: 01/01/2017 - 17-11-2017 Unit: tonnes cwe				
			Annual quota	Balance (remaining amount)	Actual import	Quota use %	Period: 01/01/2016 - 31/12/2016
1	0204	Argentina	23 000	22 315	685	3%	832
		Australia	19 186	4 646	14 540	76%	18 323
		New Zealand	228 254	99 922	128 332	56%	173 224
		Uruguay	5 800	4 208	1 592	27%	1 583
		Chile	7 800	5 769	2 031	26%	2 540
		Norway	300	300	0	0%	1
		Greenland	100	100	0	0%	0
		Faeroes	20	20	0	2%	1
		Turkey	200	200	0	0%	0
		Others	200	0	200	100%	0
		Erga Omnes	200	4	196	98%	186
2	0204 0210 99 21 0210 99 29 0210 99 60	Iceland	1 850	0	1 850	100%	1 316
3	0104 10 30 0104 10 80 0104 20 90	Erga Omnes	92	92	0	0%	0
TOTAL			287 002	137 576	149 426	52%	198 006



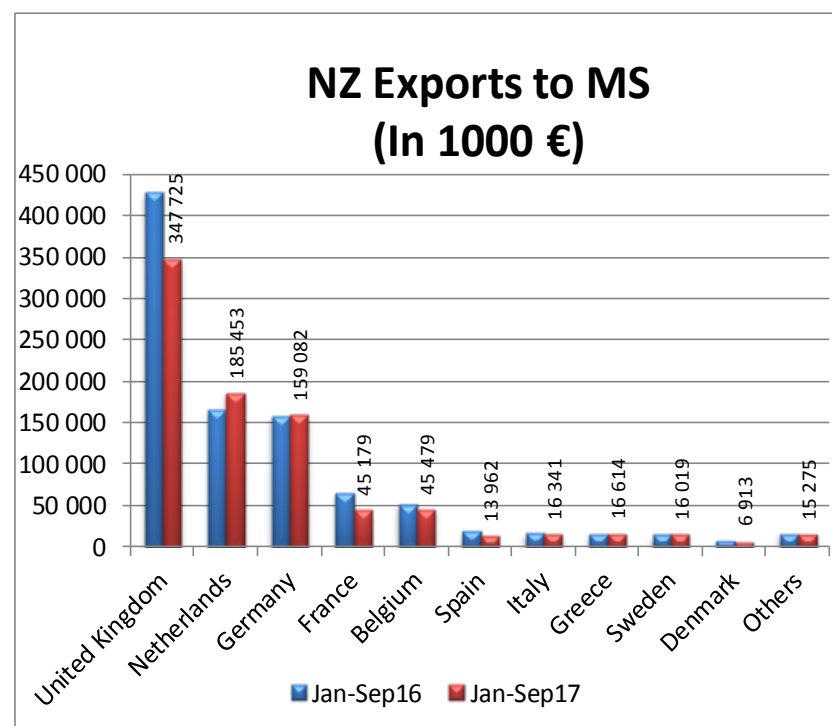
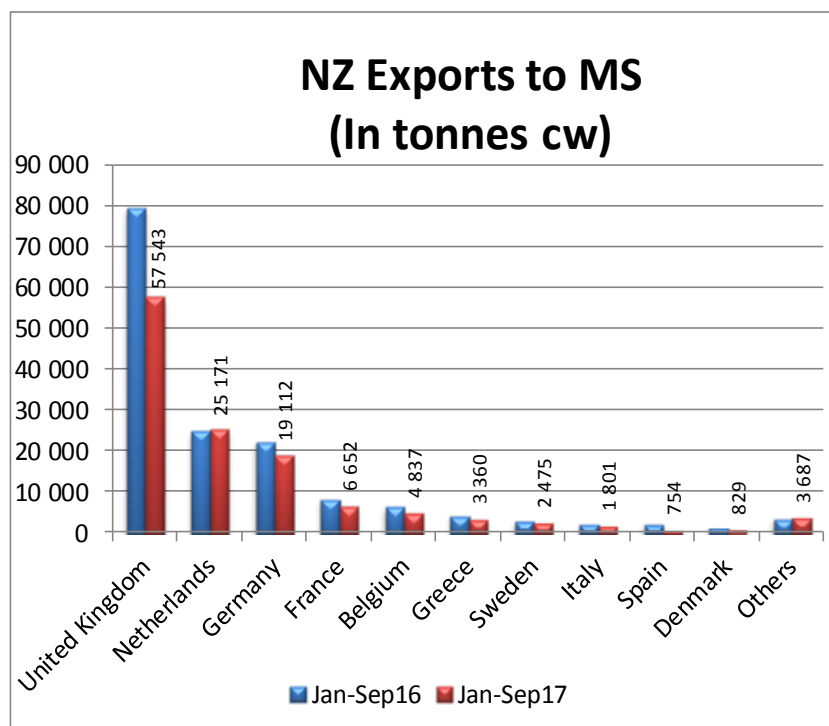
EU-28 Imports of Sheep and Goat products



Evolution NZ exports of sheep meat to the EU

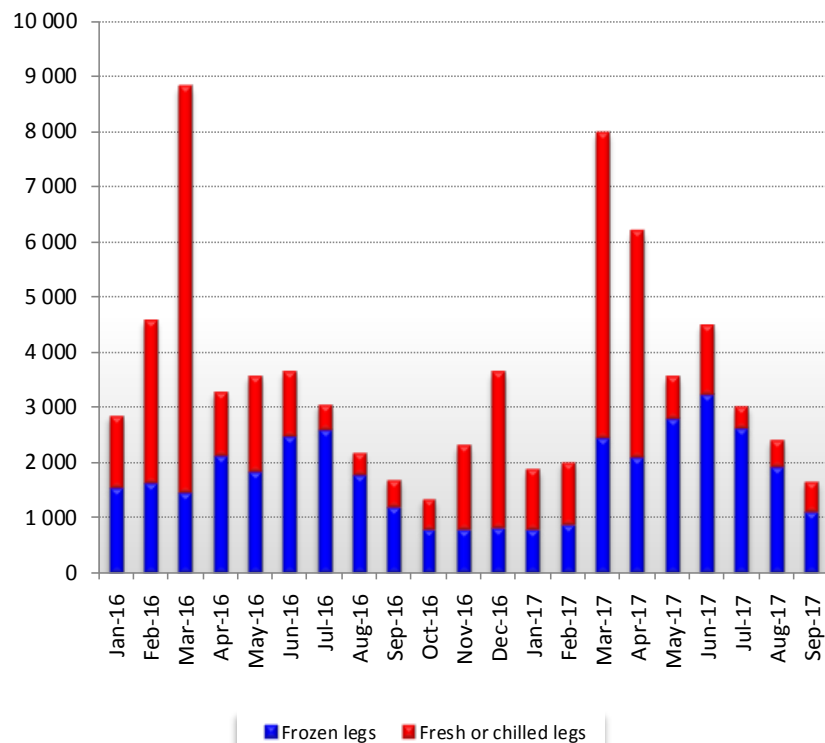


Evolution NZ Exports of sheep meat in MS

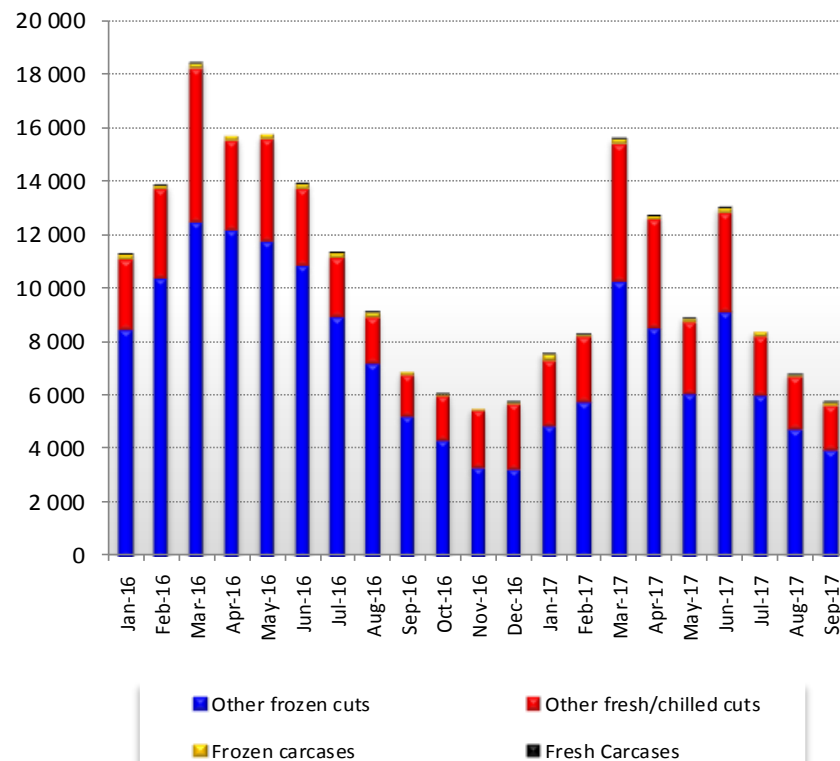


Evolution NZ Exports of sheep meat products in EU (in cw)

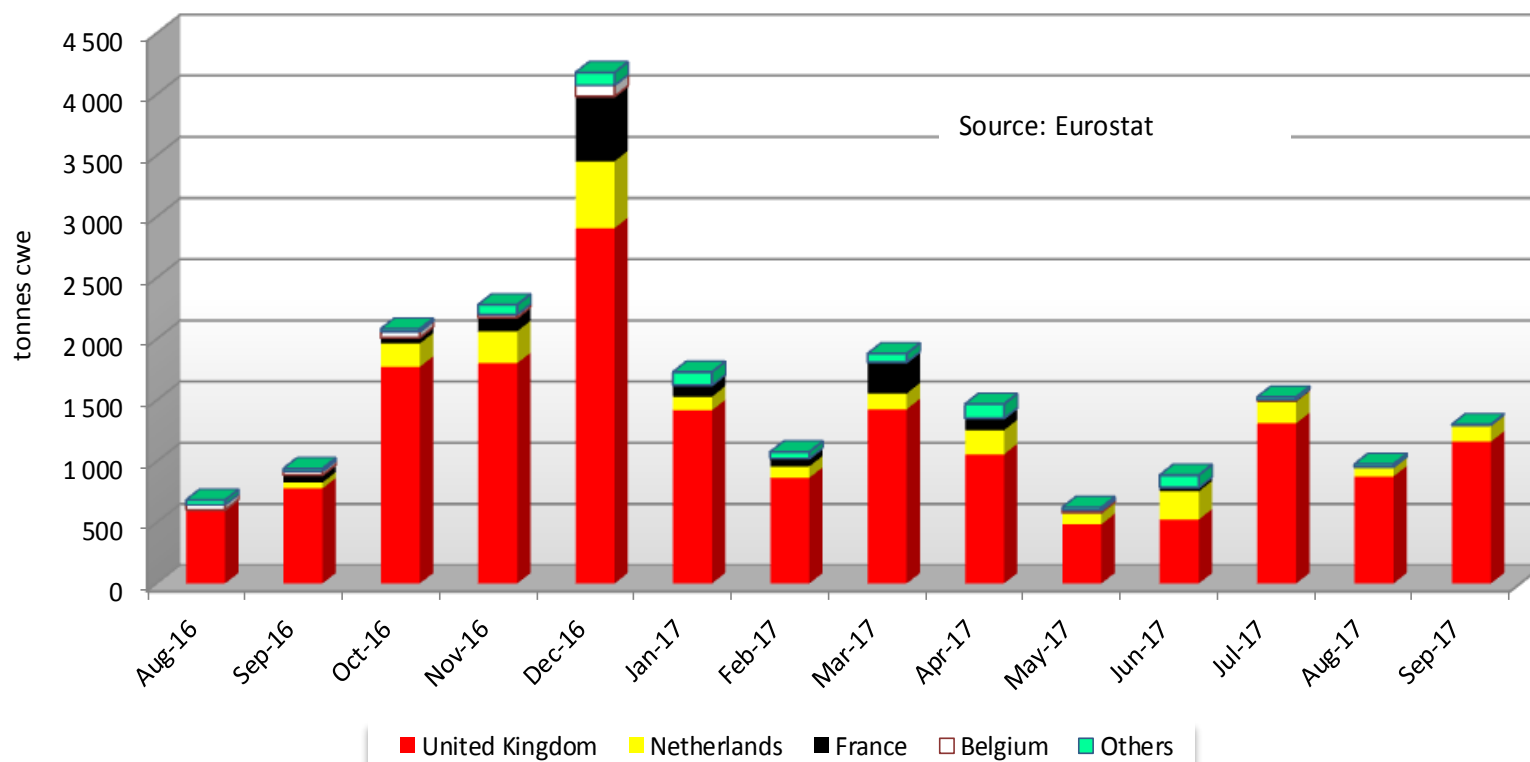
Sheep legs



Other meat products

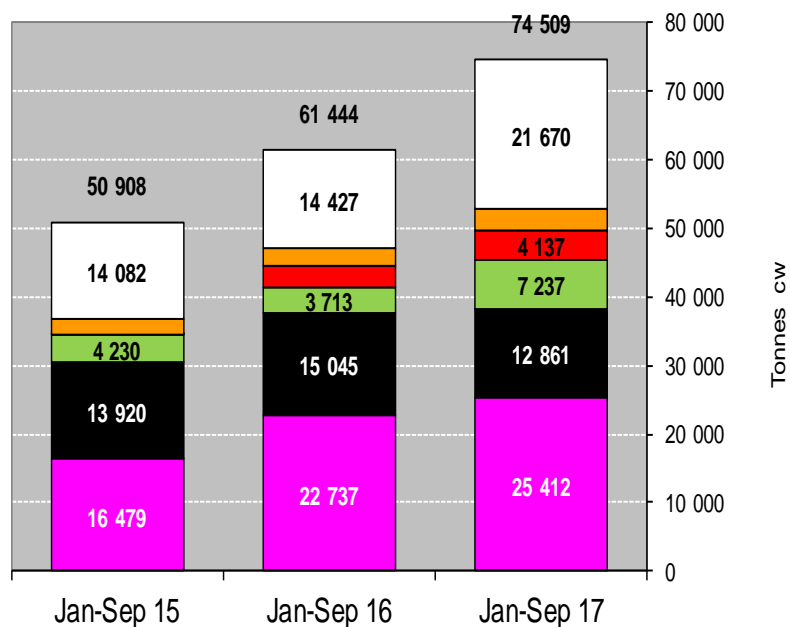


Evolution AUS exports of sheep meat to the EU



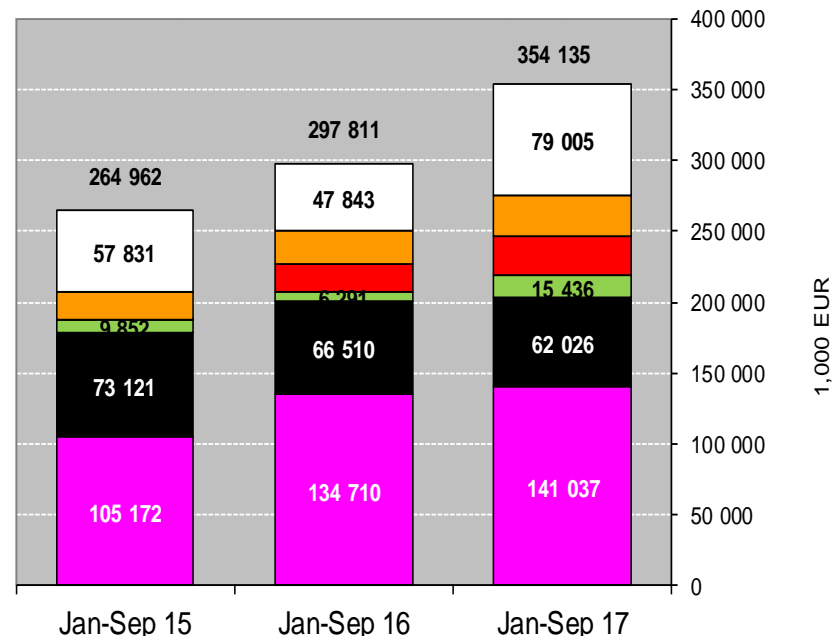
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)



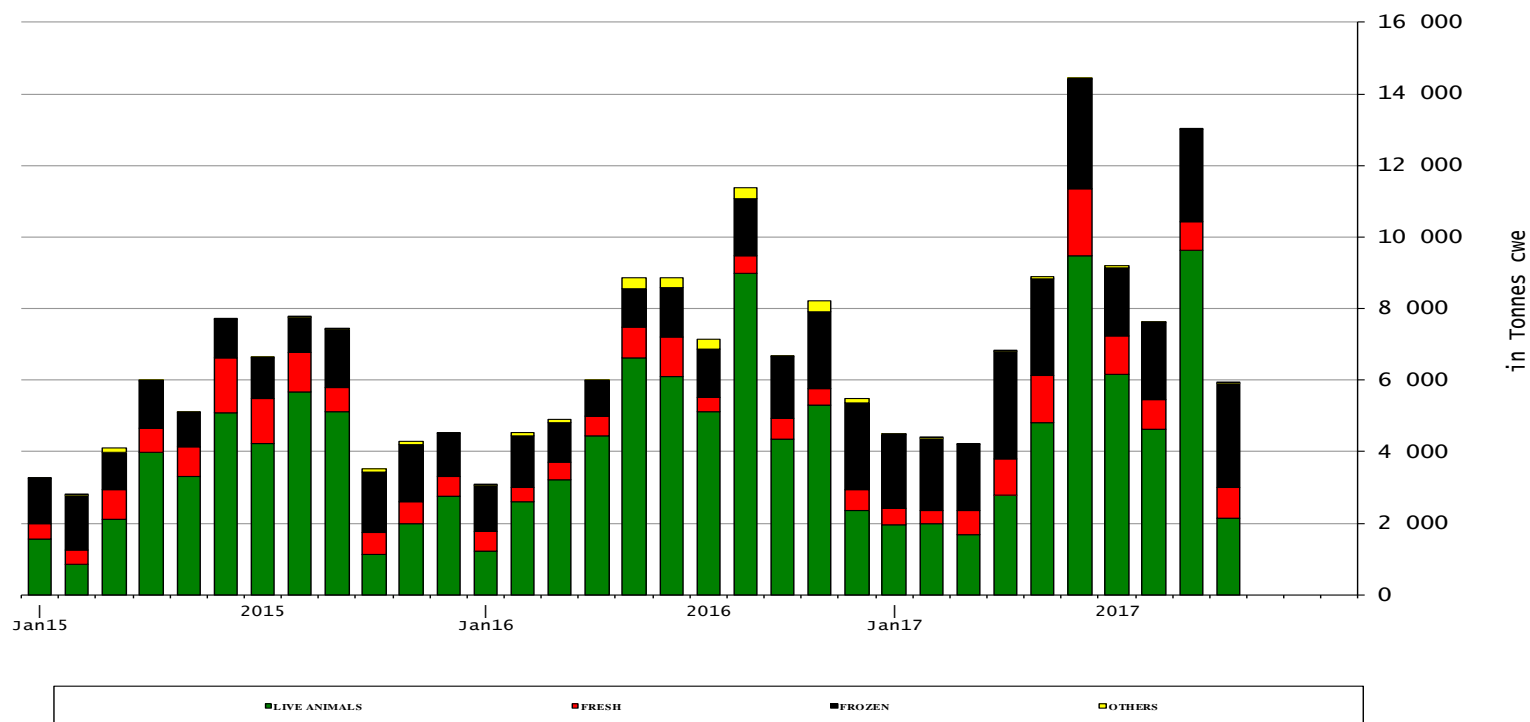
Libya Jordan Hong Kong Israel Switzerland Other destinations

EU EXPORTS of Sheep & Goat (1000 EUR)

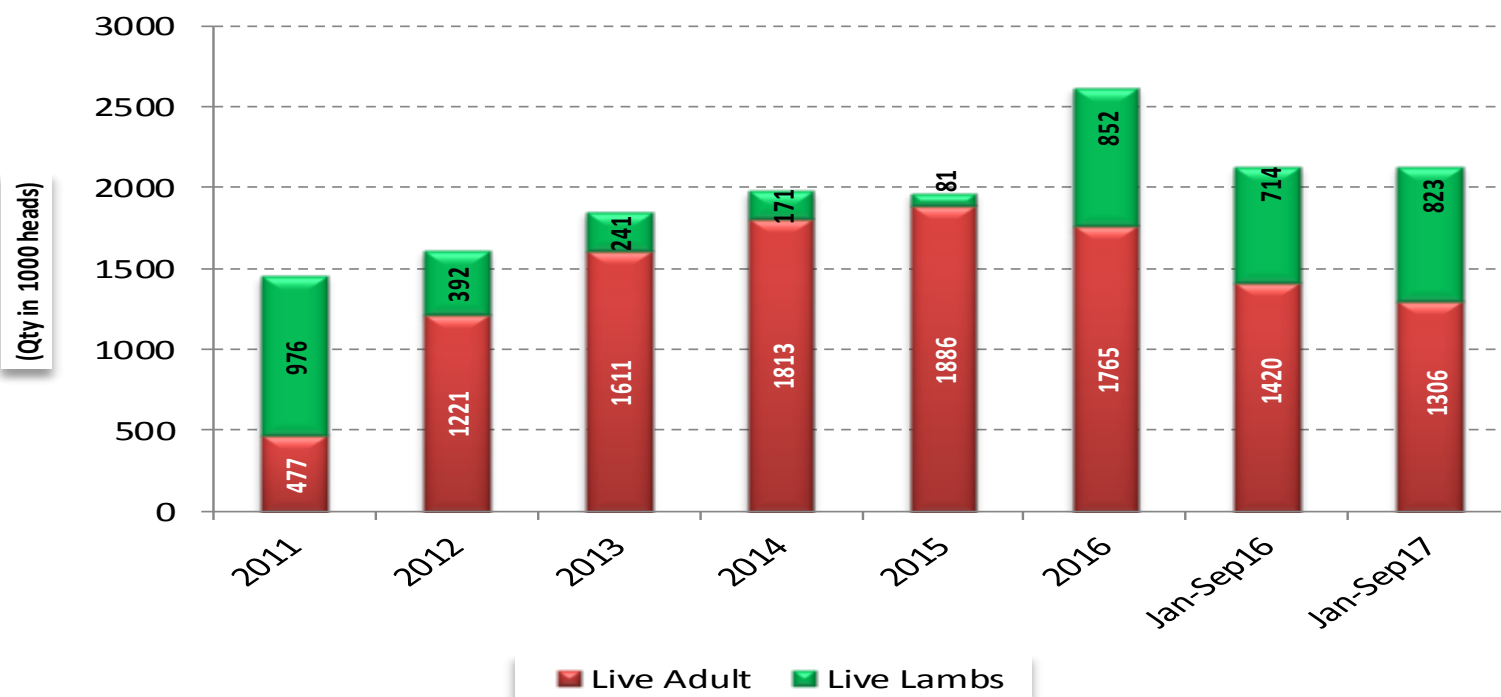


Libya Jordan Hong Kong Israel Switzerland Other destinations

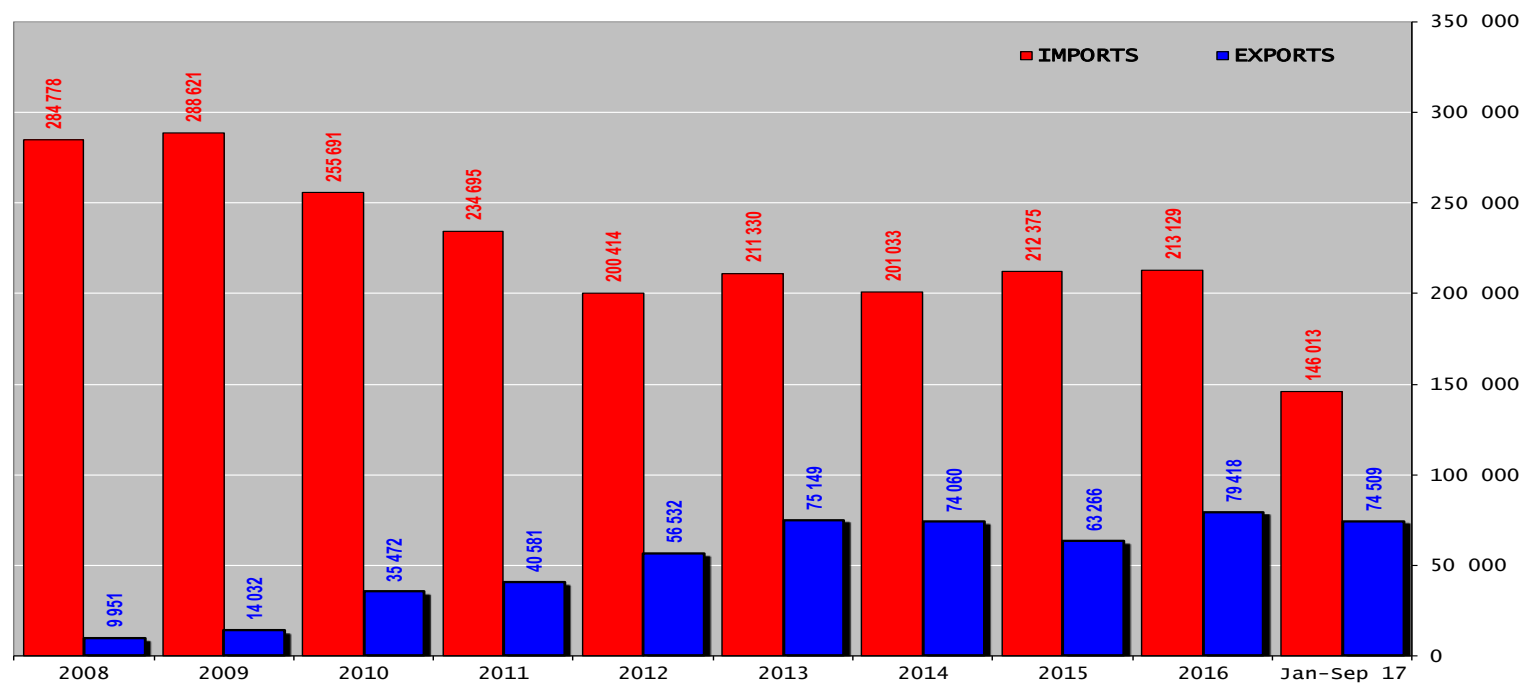
EU-28 Exports of Sheep and Goat products



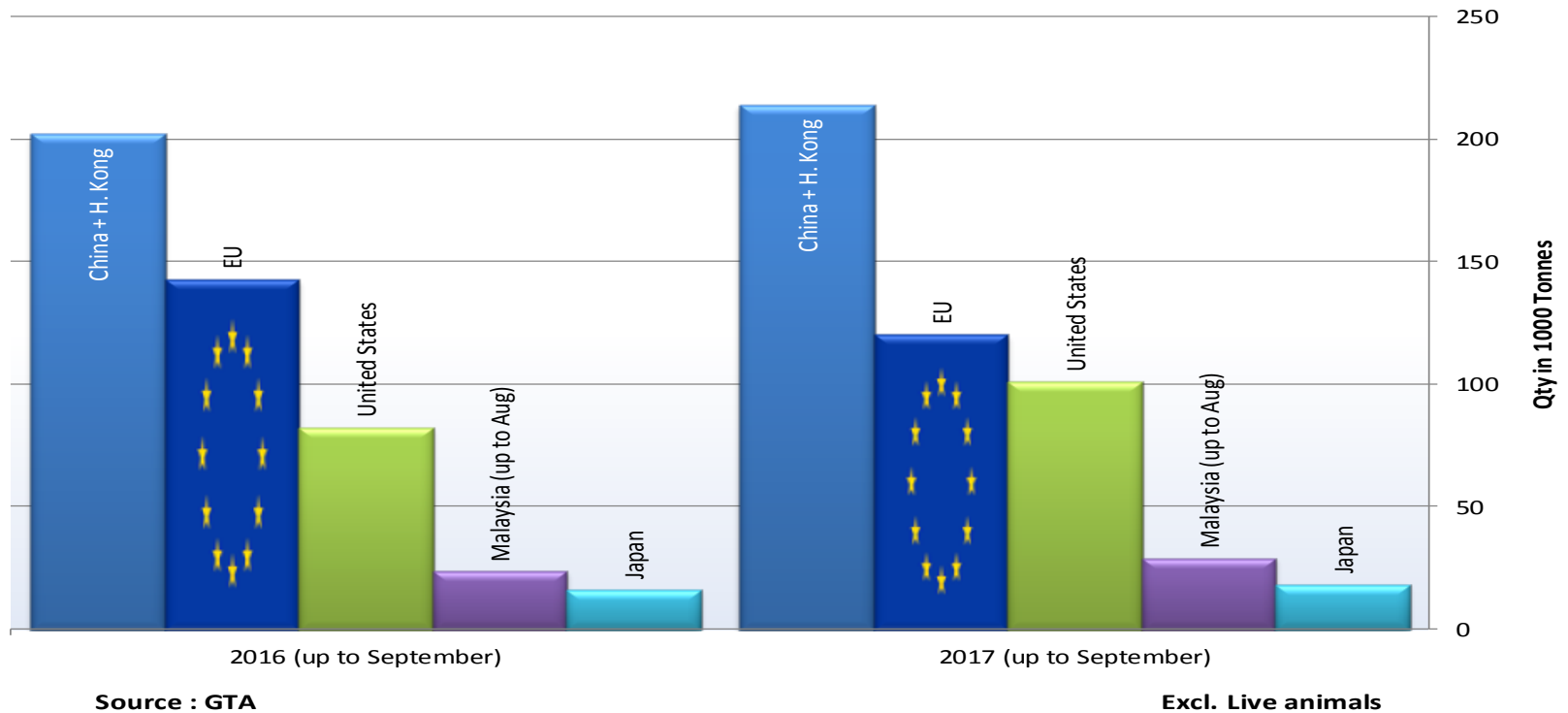
Evolution EU 28 exports of live sheep (Excluding pure-bred breeding)



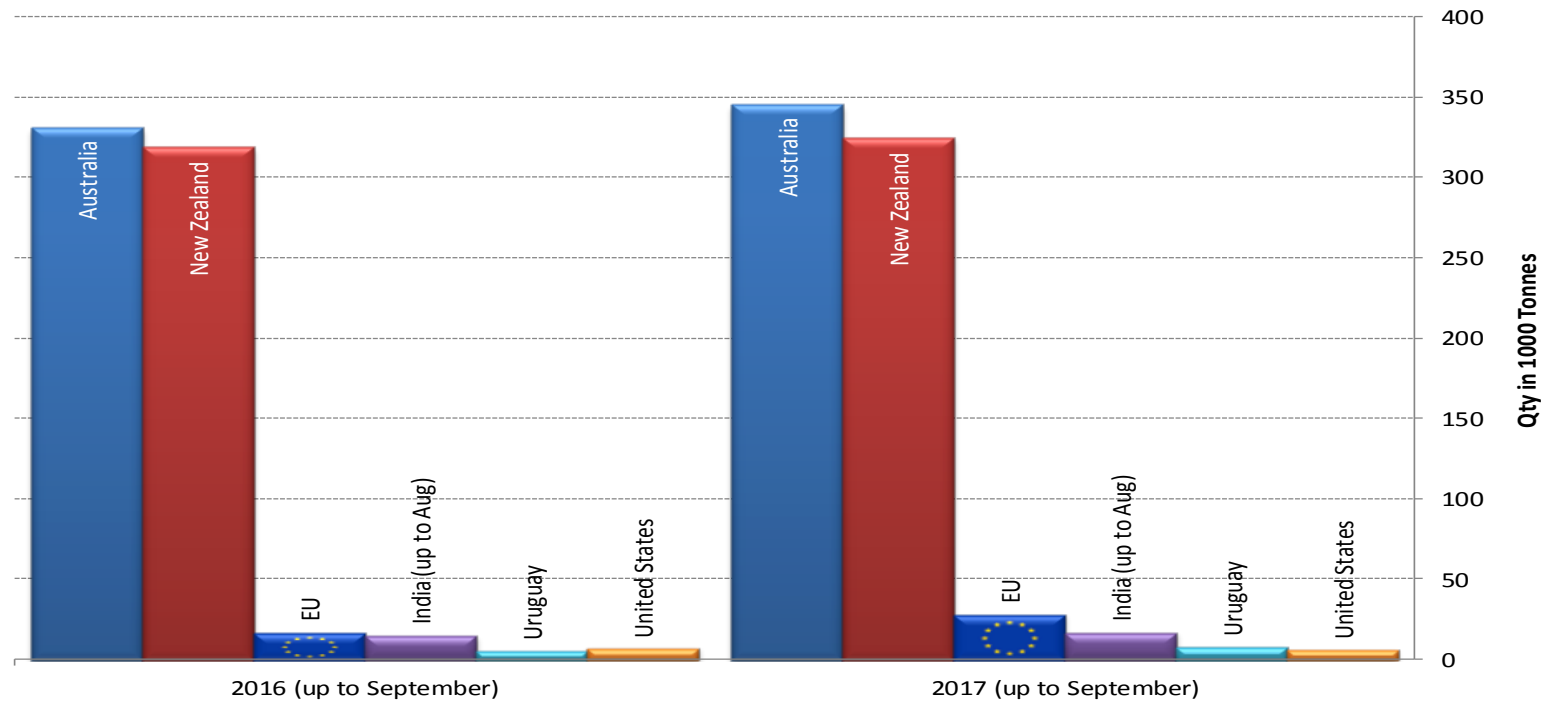
■ EU Sheep and Goat Meat Trade Balance, tonnes cwe



Main Importers of SHEEP&Goat Products (up to September)



Main Exporters of SHEEP&GOAT Products (up to September)



Source : GTA

Excl. Live animals



Outlook

SHEEP LIVESTOCK BALANCE (Thousand Heads)

Estimates of OCTOBER 2017 (*)

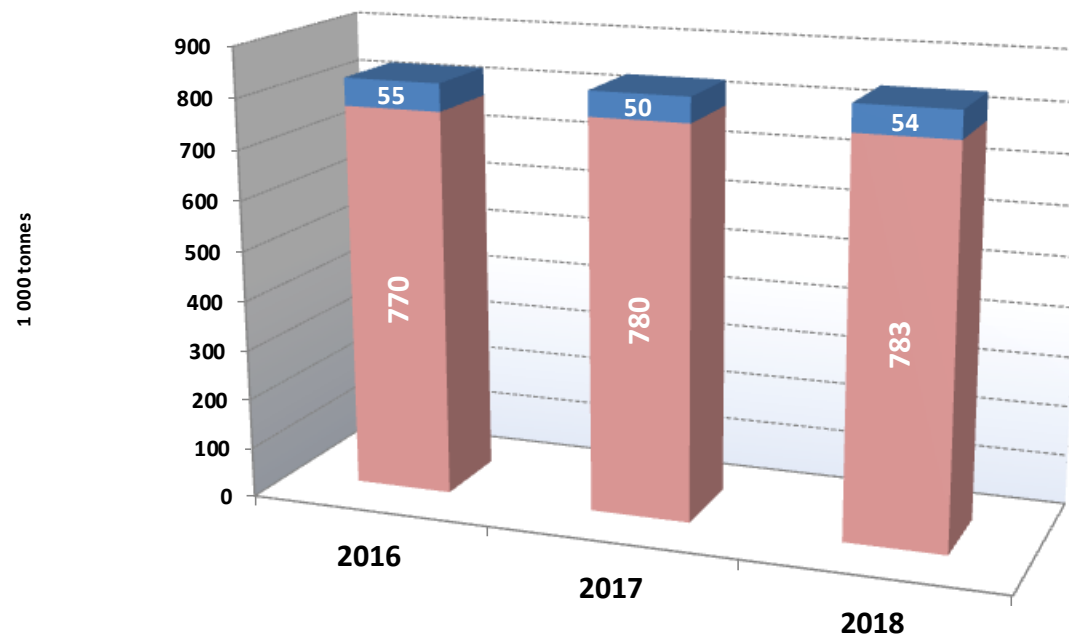
		2016	2017(f)	2018(f)	17/16 %	18/17 %
BE		105.0	105.0	104.0		- 1.0%
BG		1 360.0	1 300.0	1 290.0	- 4.4%	- 0.8%
CZ		11.8	12.7	12.7	+ 7.8%	
DK		77.7	76.7	76.7	- 1.3%	
DE		1 574.0	1 580.0	1 600.0	+ 0.4%	+ 1.3%
EE		5.6	6.6	6.6	+ 18.7%	
IE		3 438.2	3 470.0	3 450.0	+ 0.9%	- 0.6%
EL		9 216.0	9 050.0	8 900.0	- 1.8%	- 1.7%
ES		15 963.0	15 360.0	14 745.0	- 3.8%	- 4.0%
FR		7 157.0	7 007.6	6 902.5	- 2.1%	- 1.5%
HR		571.6	679.5	690.0	+ 18.9%	+ 1.5%
HU		1 141.0	1 150.0	1 150.0	+ 0.8%	
MT		4.9	5.9	5.9	+ 19.5%	
IT		7 284.9	7 248.4	7 270.2	- 0.5%	+ 0.3%
CY		143.9	152.3	152.3	+ 5.8%	
LV		125.0	130.0	135.0	+ 4.0%	+ 3.8%
LT		7.5	6.9	6.9	- 8.0%	
LU		2.3	2.5	2.5	+ 9.5%	
NL		551.6	552.8	552.8	+ 0.2%	
AT		378.0	378.0	378.0		
PL		180.0	200.0	260.0	+ 11.1%	+ 30.0%
PT		2 068.0	2 092.0	2 092.0	+ 1.2%	
RO		9 875.0	13 328.0	13 000.0	+ 35.0%	- 2.5%
SI		9.8	10.6	10.6	+ 8.2%	
SE		578.0	584.0	590.0	+ 1.0%	+ 1.0%
SK		376.0	372.0	371.0	- 1.1%	- 0.3%
FI		61.2	63.5	63.5	+ 3.7%	
UK		23 819.0	24 400.0	24 250.0	+ 2.4%	- 0.6%
EU heads	Total	86 086	89 325	88 068		
	Change		+ 3.76%	- 1.41%	+ 3.8%	- 1.4%

Red figures - Eurostat data

(*) Forecast Working Group

Sheep + goat production balance (Foreseen from FWG* experts)

Missing expert data from :
BE, NL, PL



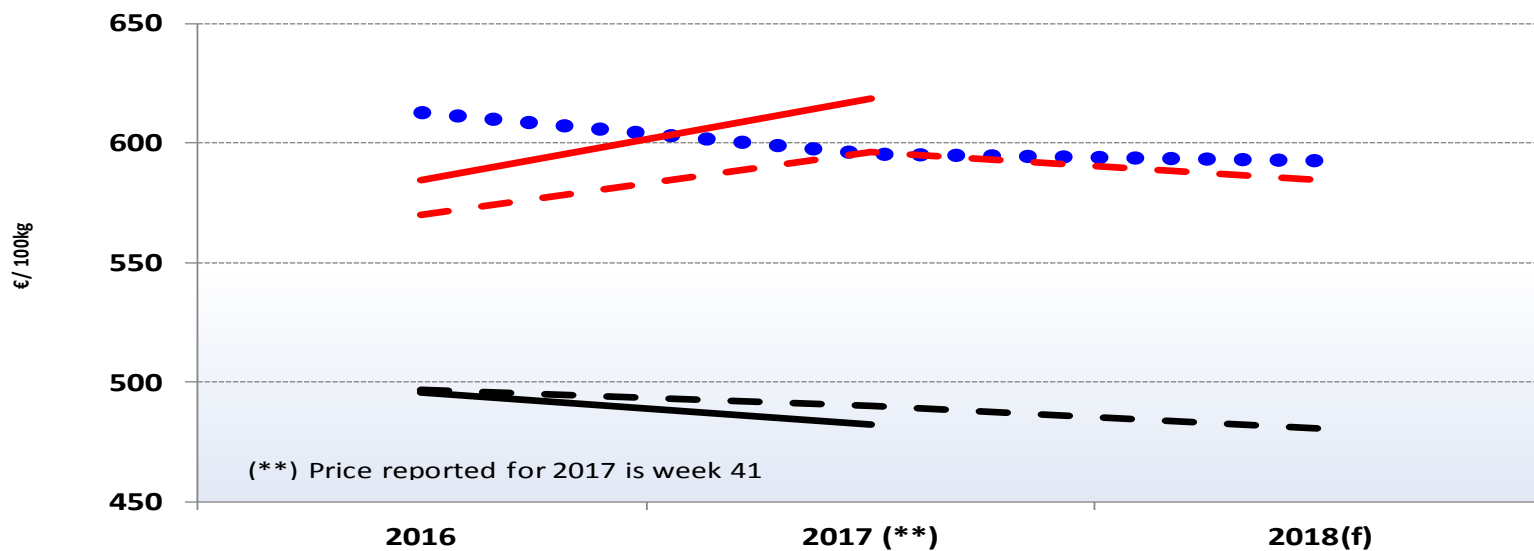
(*) Forecast Working Group

■ Sheep ■ Goat

Prices for lamb and goat meat (based on FWG (*) experts or weekly reported data)

Missing expert data from :
NL

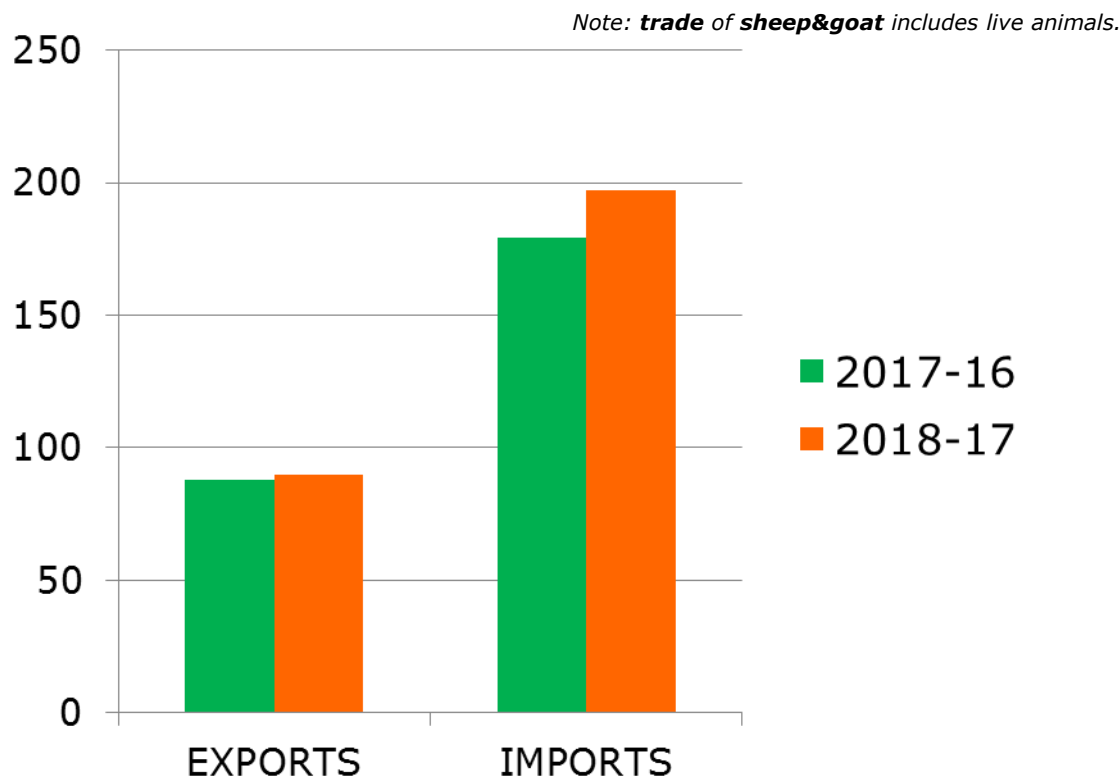
(*) Forecast Working Group



— Expected average heavy lamb price — EU average price reported for heavy lamb ••••• Expected average kid meat price
 - - - Expected average light lamb price - - - EU average price reported for light lamb

SHORT TERM OUTLOOK by DG AGRI

Changes in EU trade 2016-2018 ('000 t)



Positive EU 28 production change: +2.7% (2017 -16) and +1.5% (2018 – 17)



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