



Brexit preparations

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CDG Poultry & Eggs – 3 November 2020

Brexit milestones

Done

- The UK withdrew on 1 February 2020
- Transition period until 31 December 2020 under Withdrawal Agreement (same obligations)

Doing

- Implementing the WA, including citizens' rights and the Protocol on IE/Northern Ireland
- Preparing for new procedures as the UK leaves the single market and the customs union

To be done

- Concluding on future partnership
- Resolving divergence notably on level playing field, fisheries and governance
- Need to finish (in October) for ratification and entry into force on 1 January 2021

Brexit readiness

- End of frictionless trade on 31 December 2020
- Even with an ambitious partnership, market access and regulatory controls will change
- Commission communication of 9 July:
https://ec.europa.eu/info/european-union-and-united-kingdom-forging-new-partnership/future-partnership/getting-ready-end-transition-period_en
- Brexit readiness checklist for companies doing business with the UK:
 - Food law
 - Geographical indications
 - Organic products
 - Tariff rate quotas

Facts and figures

- The EU is the second largest market in the world, after the USA, before China
- 440 million consumers
- GDP above 15 trillion EUR
- Establishments need to be approved
- Border controls and veterinary certificates apply
- If no deal, also tariffs
- Apportioned TRQs come into force on 1 January 2021

UK Poultry imports from other EU MS compared to UK Poultry imports from third countries (in volume & value)

UK Imports of POULTRY Products in 2019

	Quantity in Tonnes of Product Weight		Quantity in Tonnes of Carcase Weight		Value in 1000 EUR		% from EU countries (in value)
	From EU Countries	From Non-EU Countries	From EU Countries	From Non-EU Countries	From EU Countries	From Non-EU Countries	
Live Animals	3 533	5	2 470	3	22 590	3 128	88%
Meat	597 349	262 200	646 940	238 632	1 852 218	839 087	68.8%
TOTAL	600 882	262 205	649 410	238 635	1 874 809	842 215	69.0%

UK Poultry exports to other EU MS compared to UK Poultry exports to third countries (in volume & value)

UK Exports of POULTRY Products in 2019

	Quantity in Tonnes of Product Weight		Quantity in Tonnes of Carcase Weight		Value in 1000 EUR		% from EU countries (in value)
	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	
Live Animals	1 219	480	854	335	78 371	88 012	47%
Meat	326 700	122 227	326 454	124 419	376 990	123 478	75.3%
TOTAL	327 919	122 707	327 307	124 754	455 361	211 490	68.3%

UK Self-Sufficiency in Poultry (2019 data)

Importance of POULTRY markets (2019)

	Market size Productions <i>(in '000 tonnes)</i>			
	EU+UK	UK	EU-27	UK as % of EU+UK
POULTRY	15 262	1 899	13 363	<div><div></div></div> 12.4%

Net trade Exports minus imports <i>(in '000 tonnes of Carcase Weight)</i>	
EU+UK <small>(trade with Extra-EU excl. UK)</small>	UK <small>(trade with world)</small>
1 079	-436

Self Sufficiency <i>(in '000 tonnes)</i>		
EU+UK	UK	EU
108%	81%	115%

UK main Poultry trade partners - Import by origins

UK Imports of Poultry Products in 2019 - Main Origins

Country	Quantity in Tons of Product Weight	Quantity in Tons of Carcase Weight	Value in Thousand Euros	% in value
Netherlands	199 853	235 286	645 981	24%
Thailand	169 339	136 138	579 687	21%
Poland	153 166	171 938	457 290	17%
Ireland	74 461	67 182	240 293	9%
Brazil	69 952	78 214	188 651	7%
Germany	49 772	53 854	180 917	7%
France	37 431	33 077	129 441	5%
Belgium	28 904	30 187	60 638	2%
Romania	14 224	15 232	39 794	1%
China	10 728	8 500	34 653	1%
Hungary	10 438	9 801	31 489	1%
Chile	9 020	12 617	30 123	1%
Italy	8 502	9 887	26 118	1%
Grand Total	863 087	888 045	2 717 024	100%

UK main Poultry trade partners - Export by destinations

UK Exports of POULTRY Products in 2019 - Main Destinations

Country	Quantity in Tons of Product Weight	Quantity in Tons of Carcase Weight	Value in Thousand Euros	% in value
Ireland	43 372	42 380	148 520	22%
Netherlands	149 068	150 673	86 740	13%
France	30 455	30 499	64 565	10%
Germany	33 831	33 033	38 185	6%
Spain	15 251	15 143	28 506	4%
Hong Kong	16 279	16 352	22 794	3%
Denmark	8 598	8 671	15 277	2%
Philippines	12 666	13 289	15 055	2%
Saudi Arabia	115	80	14 277	2%
Hungary	1 140	1 319	12 038	2%
Angola	12 509	12 509	11 886	2%
Egypt	30	21	10 961	2%
Poland	4 525	5 056	9 641	1%
Benin	8 285	8 375	9 046	1%
Portugal	4 149	3 285	8 572	1%
Italy	2 539	2 184	8 158	1%
Haiti	9 171	9 171	7 282	1%
Belgium	19 306	19 669	7 162	1%
Gabon	8 129	8 208	7 106	1%
South Africa	776	793	6 688	1%
Romania	7 703	7 699	6 442	1%
Jordan	62	46	6 315	1%
Vietnam	6 884	6 889	6 233	1%
Grand Total	450 626	452 061	666 851	

UK Egg imports from other EU MS compared to UK Egg imports from third countries (in volume & value)

	Quantity in Tonnes of Product Weight		Quantity in Tonnes of Carcase Weight		Value in 1000 EUR		% from EU countries (in value)
	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	
Hatching Eggs	1 241	57	1 241	57	12 932	3 661	78%
Eggs for Consumption	21 664	335	21 664	335	12 527	9 130	58%
Egg Products	42 317	90	76 256	687	98 889	1 180	99%
Total Egg	65 223	481	99 161	1 078	124 347	13 971	90%

UK EGG exports to other EU MS compared to UK EGG exports to third countries (in volume & value)

	Quantity in Tonnes of Product Weight		Quantity in Tonnes of Carcase Weight		Value in 1000 EUR		% from EU countries (in value)
	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	
Hatching Eggs	17 294	2 732	17 294	2 732	47 124	51 526	48%
Eggs for Consumption	53 892	42	53 892	42	9 438	220	98%
Egg Products	5 272	240	6 591	344	10 230	775	93%
Total Egg	76 458	3 014	77 777	3 117	66 791	52 520	56%

UK CHICKS imports from other EU MS compared to UK CHICKS imports from third countries (in volume & value)

UK Imports of One Day Chicks in 2019

	Quantity in Tonnes of		Quantity in Tonnes of		Value in 1000 EUR		% from EU countries (in value)
	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	
Female Chicks for Laying	28	2	20	1	327	950	26%
Other One day Chicks	1 598	3	1 119	2	21 772	2 178	91%
Total One Day Chick	1 626	5	1 138	3	22 099	3 128	88%


UK CHICKS exports to other EU MS compared to UK CHICKS exports to third countries (in volume & value)

UK Exports of One Day Chicks in 2019

	Quantity in Tonnes of		Quantity in Tonnes of		Value in 1000 EUR		% from EU countries (in value)
	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	To EU Countries	To Non-EU Countries	
Female Chicks for Laying	527	15	369	10	3 860	2 348	62%
Other One day Chicks	586	430	410	301	74 360	85 556	46%
Total One Day Chick	1 113	445	779	312	78 220	87 904	47%

UK Self-Sufficiency in EGG (2019 data)

Importance of EGG markets (2019)

	Market size Productions (in '000 tonnes)			
	EU+UK	UK	EU-27	UK as % of EU+UK
EGGS	7 652	720	6 932	 9.4%

Net trade Exports minus imports (in '000 tonnes of Carcase Weight)	
EU+UK (trade with Extra-EU excl. UK)	UK (trade with world)
333	-19

Self Sufficiency (in '000 tonnes)		
EU+UK	UK	EU
105%	97%	106%

UK main EGG trade partners - Import by origins

UK Imports of EGG Products in 2019 - Main Origins

Country	Quantity in Tons of Product Weight	Quantity in Tons of Carcase Weight	Value in Thousand Euros	% in value
Netherlands	33 637	47 495	67 552	49%
France	4 980	12 952	17 772	13%
USA	414	967	13 645	10%
Germany	2 841	7 280	8 987	6%
Belgium	2 897	4 112	7 016	5%
Ireland	12 043	12 103	7 003	5%
Italy	2 421	5 914	5 592	4%
Denmark	1 089	2 335	3 331	2%
Poland	2 420	3 018	2 700	2%
Spain	2 070	2 083	2 456	2%
Austria	117	837	803	1%
China	55	57	263	0%
Grand Total	65 704	100 239	138 318	

UK main EGG trade partners - Export by destinations

UK Exports of EGG Products in 2019 - Main Destinations

Country	Quantity in Tons of Product Weight	Quantity in Tons of Carcase Weight	Value in Thousand Euros	% in value
Netherlands	2 757	2 773	25 531	21%
Turkey	1 498	1 498	19 445	16%
Ireland	54 892	55 772	17 143	14%
Russia	378	378	9 525	8%
France	2 058	2 150	8 653	7%
USA	64	73	8 436	7%
Germany	1 955	2 004	7 317	6%
Saudi Arabia	656	685	3 900	3%
Belgium	9 894	9 897	3 174	3%
Hungary	923	927	2 411	2%
Nigeria	77	77	1 799	2%
Jordan	77	77	1 463	1%
Lebanon	15	15	1 420	1%
Australia	5	12	1 390	1%
New Zealand	3	3	1 292	1%
Libya	73	73	1 192	1%
Spain	492	582	826	1%
Brazil	5	5	800	1%
Denmark	1 959	2 006	709	1%
Hong Kong	63	66	393	0%
Grand Total	79 472	80 894	119 311	

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