

EU Market Situation for Eggs



Civil Dialogue Group on Poultry & Eggs

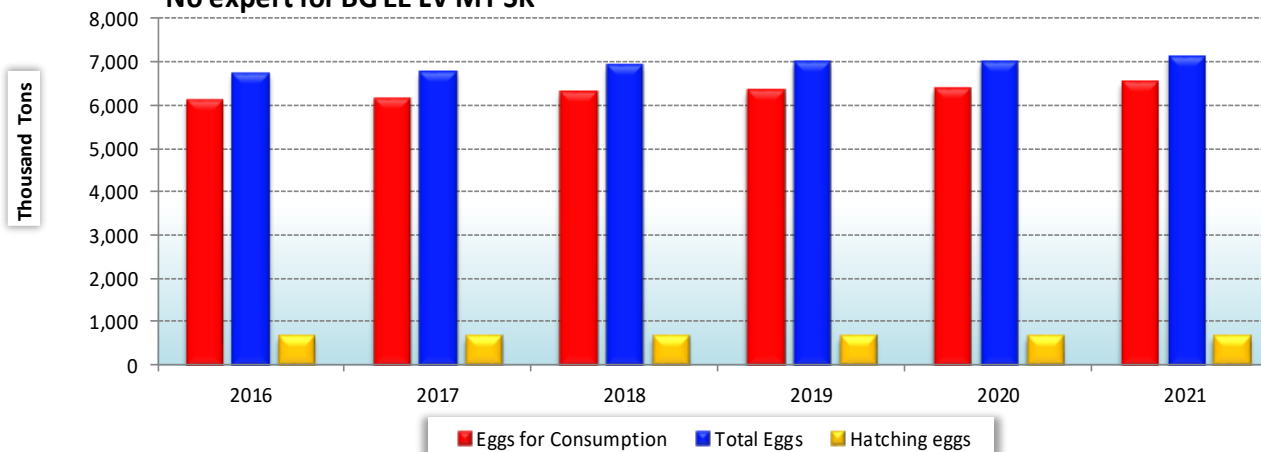
3 November 2020

FORECAST 1

Experts EU production forecast on Eggs

Missing or incomplete data for BE EL HR LT NL SI SE

No expert for BG EE LV MT SK



in thousand tons	2016	2017	2018	2019	2020	2021	Change 20/19	Change 21/20
Total Eggs	6,728	6,758	6,926	6,973	7,001	7,087	+ 0.4%	+ 1.2%
Eggs for Consumption	6,085	6,128	6,304	6,335	6,364	6,513	+ 0.5%	+ 2.3%
Hatching eggs	643	661	644	660	659	654	- 0.2%	- 0.7%
% of hatching eggs on total eggs	9.6%	9.8%	9.3%	9.5%	9.4%	9.2%		



























FORECAST 3

EU production of eggs for consumption (expert forecast Autumn 2020)

Source : Experts WG

Qty in Tonnes

% change

	2019	2020	2021	%2020/2019		%2021/2020	
FR	888,600	862,000	979,000		-3.0		13.6
DE	864,000	885,000	894,000		2.4		1.0
ES	833,000	860,000	868,000		3.2		0.9
IT	760,000	765,000	775,000		0.7		1.3
NL	625,000	625,000	625,000		0.0		0.0
PL	555,000	553,000	545,000		-0.4		-1.4
RO	350,000	350,000	350,000		0.0		0.0
BE	145,000	157,500	157,500		8.6		0.0
CZ	151,000	151,000	151,000		0.0		0.0
SE	149,000	149,000	149,000		0.0		0.0
HU	117,660	117,520	118,000		-0.1		0.4
AT	121,580	122,000	122,500		0.3		0.4
PT	114,500	115,200	116,000		0.6		0.7
EL	100,000	100,000	100,000		0.0		0.0
BG	88,000	88,000	88,000		0.0		0.0
DK	78,000	79,000	79,000		1.3		0.0
IE	75,000	65,000	75,000		-13.3		15.4
FI	75,600	76,100	77,000		0.7		1.2
SK	63,900	63,900	63,900		0.0		0.0
LT	50,000	50,000	50,000		0.0		0.0
LV	41,100	41,100	41,100		0.0		0.0
HR	41,000	41,000	41,000		0.0		0.0
SI	22,000	22,000	22,000		0.0		0.0
CY	9,920	9,850	9,950		-0.7		1.0
EE	9,200	9,200	9,200		0.0		0.0
MT	6,900	6,900	6,900		0.0		0.0
EU	6,334,960	6,364,270	6,513,050		0.5		2.3





















FORECAST 4

EU production of hatching eggs (expert forecast Autumn 2020)

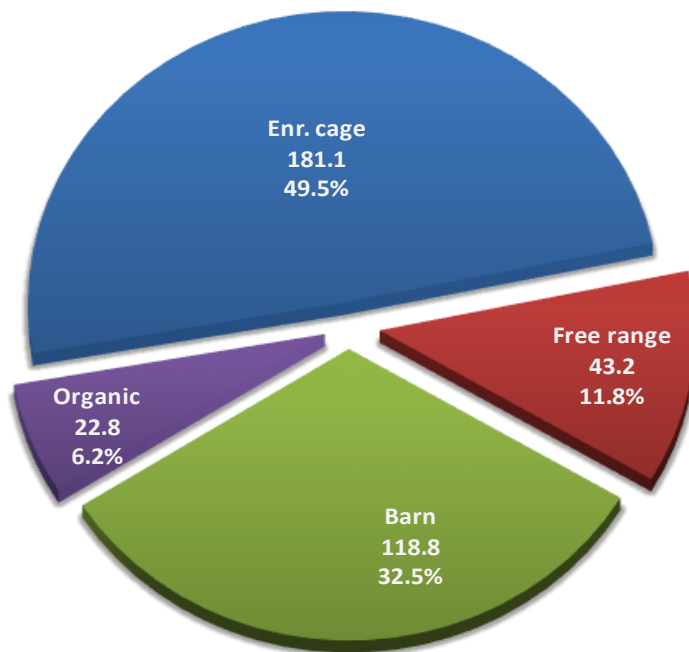
Source : Experts WG

Qty in Tonnes

% change

	2019	2020	2021	%2020/2019		%2021/2020	
PL	92,500	91,150	90,250		-1.5		-1.0
FR	83,000	81,000	78,000		-2.4		-3.7
NL	78,000	78,000	78,000		0.0		0.0
DE	73,000	73,000	70,000		0.0		-4.1
ES	58,000	58,000	58,000		0.0		0.0
BE	44,000	47,000	47,000		6.8		0.0
IT	40,800	40,400	41,200		-1.0		2.0
EL	28,000	28,000	28,000		0.0		0.0
CZ	25,000	26,000	26,000		4.0		0.0
PT	23,700	22,600	23,700		-4.6		4.9
HU	20,040	20,160	20,400		0.6		1.2
SE	19,000	19,000	19,000		0.0		0.0
RO	30,000	30,000	30,000		0.0		0.0
DK	12,900	12,500	12,500		-3.1		0.0
FI	190	200	210		5.3		5.0
AT	7,790	7,800	7,800		0.1		0.0
SK	7,100	7,100	7,100		0.0		0.0
BG	6,000	6,000	6,000		0.0		0.0
IE	4,000	4,000	4,000		0.0		0.0
HR	4,000	4,000	4,000		0.0		0.0
LV	1,100	1,100	1,100		0.0		0.0
CY	780	750	780		-3.8		4.0
EE	600	600	600		0.0		0.0
MT	200	200	200		0.0		0.0
LT	0	0	0				
SI	0	0	0				
EU	659,700	658,560	653,840		-0.2		-0.7

**Number of Laying Hens 2019 by way of keeping (maximum capacity, in million)
based on countries of EU that communicated data
according to Commission Implementing Regulation (EC) 2017/1185**



Total not in cage
184.8 million laying hens = 52.2%

Total Enr. cage
181.1 million laying hens = 47.8%

Total Laying Hens
365.9 million laying hens

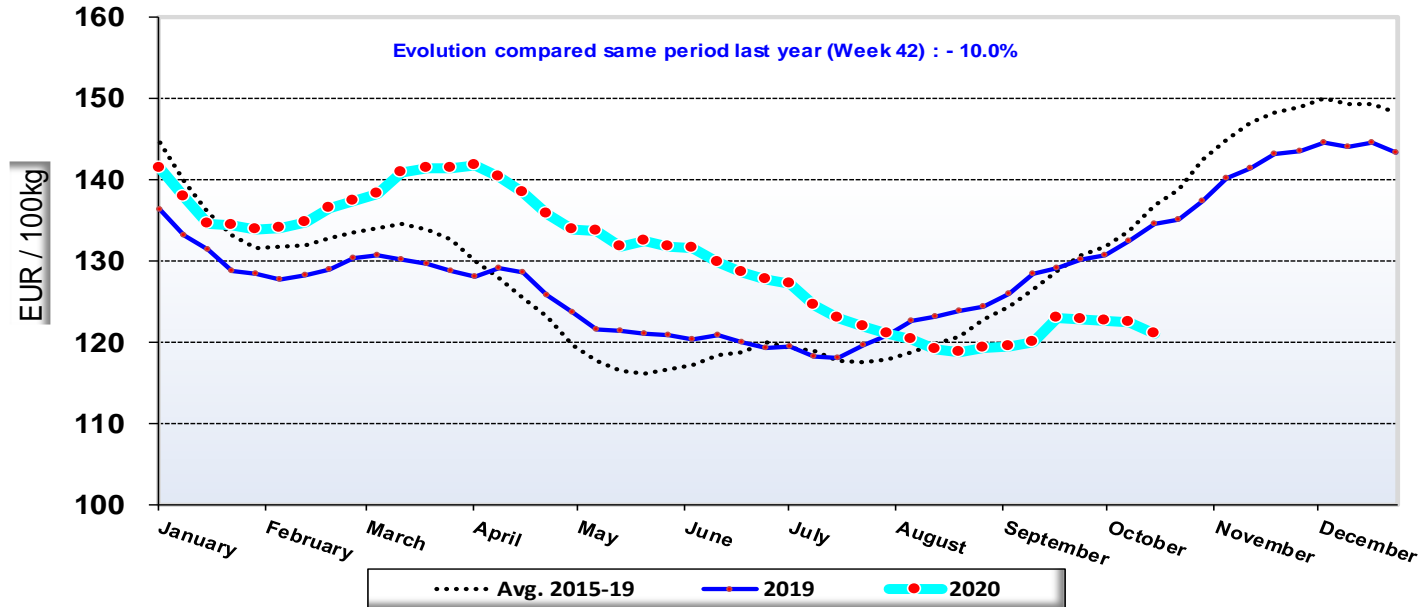


Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.10

2019			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	54,900,379	15.0%	6.0%	61.0%	20.8%	12.2%
PL	49,415,958	13.5%	82.1%	13.4%	3.7%	0.8%
FR	48,255,709	13.2%	54.1%	11.7%	23.0%	11.2%
ES	45,800,939	12.5%	76.8%	12.7%	9.1%	1.4%
IT	39,857,600	10.9%	49.4%	40.2%	4.9%	5.5%
NL	32,092,213	8.8%	14.1%	61.3%	18.0%	6.6%
BE	10,769,525	2.9%	37.2%	44.1%	12.8%	6.0%
PT	9,724,334	2.7%	86.2%	9.8%	3.4%	0.5%
RO	9,073,860	2.5%	62.6%	32.9%	3.0%	1.4%
SE	8,901,921	2.4%	8.4%	72.4%	3.0%	16.2%
HU	7,242,765	2.0%	70.3%	28.7%	0.6%	0.4%
AT	6,921,026	1.9%	0.2%	62.6%	25.0%	12.2%
CZ	6,732,730	1.8%	74.0%	25.0%	0.8%	0.2%
BG	4,800,379	1.3%	67.3%	28.9%	3.7%	0.0%
EL	4,616,611	1.3%	77.3%	12.2%	5.1%	5.4%
FI	4,349,092	1.2%	56.0%	33.8%	3.0%	7.2%
DK	4,203,583	1.1%	13.0%	46.6%	8.3%	32.1%
IE	3,651,519	1.0%	51.5%	1.1%	43.8%	3.7%
SK	3,086,903	0.8%	83.3%	15.5%	1.1%	0.2%
LV	2,996,526	0.8%	81.7%	15.5%	2.7%	0.1%
LT	2,973,705	0.8%	88.9%	10.5%	0.2%	0.5%
HR	2,112,958	0.6%	67.3%	29.9%	2.6%	0.2%
EE	1,154,464	0.3%	78.7%	12.8%	4.0%	4.6%
SI	1,146,240	0.3%	39.3%	53.0%	4.5%	3.2%
CY	633,298	0.2%	58.8%	25.7%	13.5%	2.0%
MT	348,822	0.1%	99.4%	0.6%	0.0%	0.0%
LU	114,200	0.0%	0.0%	79.0%	10.5%	10.5%
TOTAL	365,877,259	100%	49.5%	32.5%	11.8%	6.2%

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

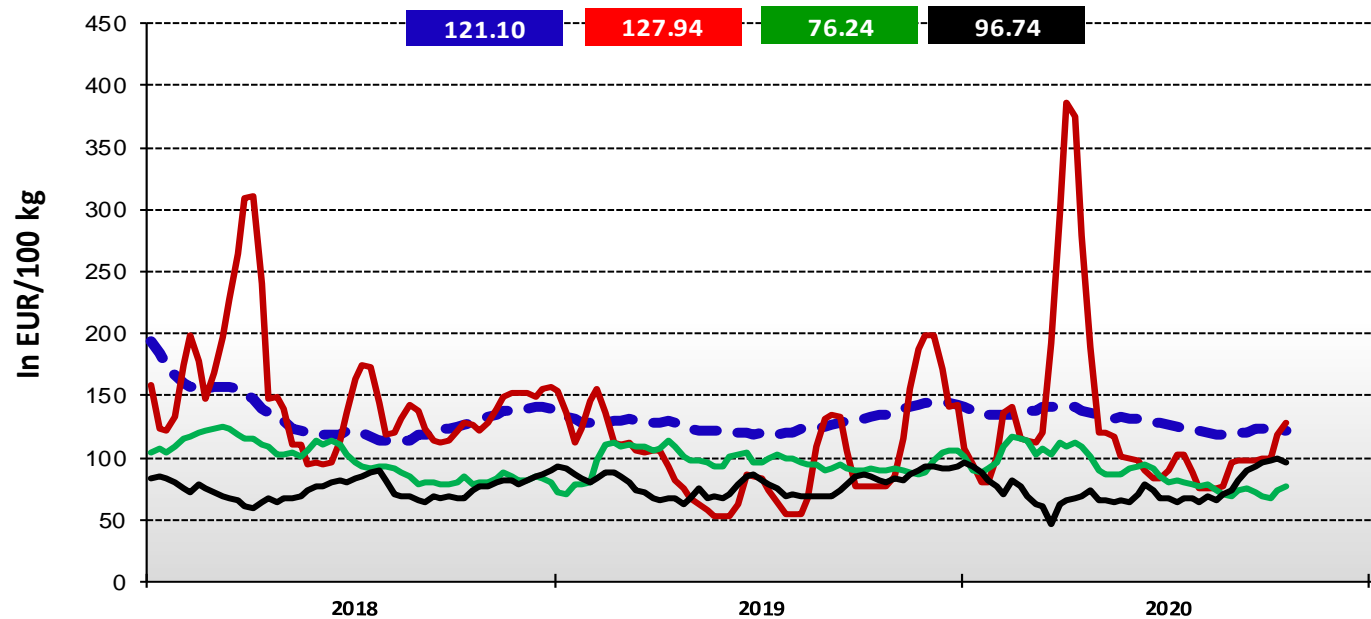
Latest price ==> 121.10 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states -
(noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

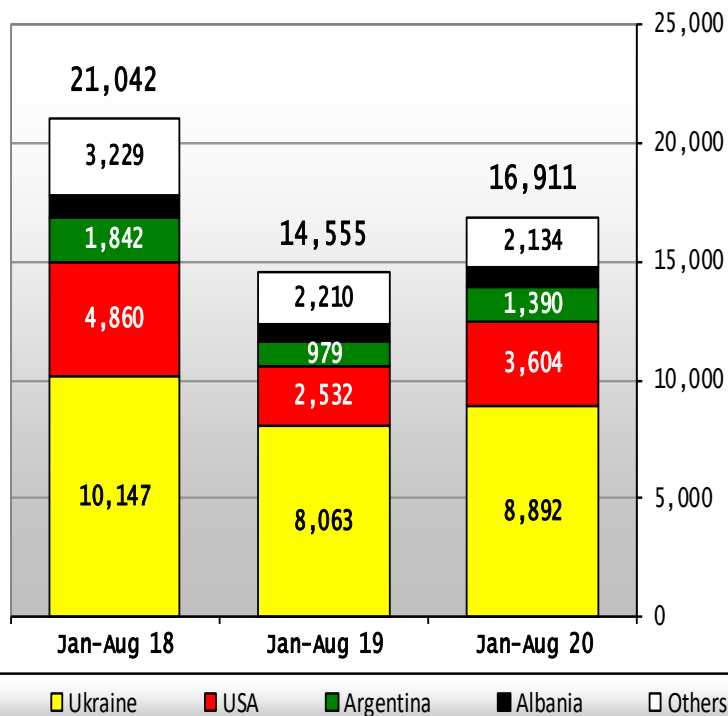
EU Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

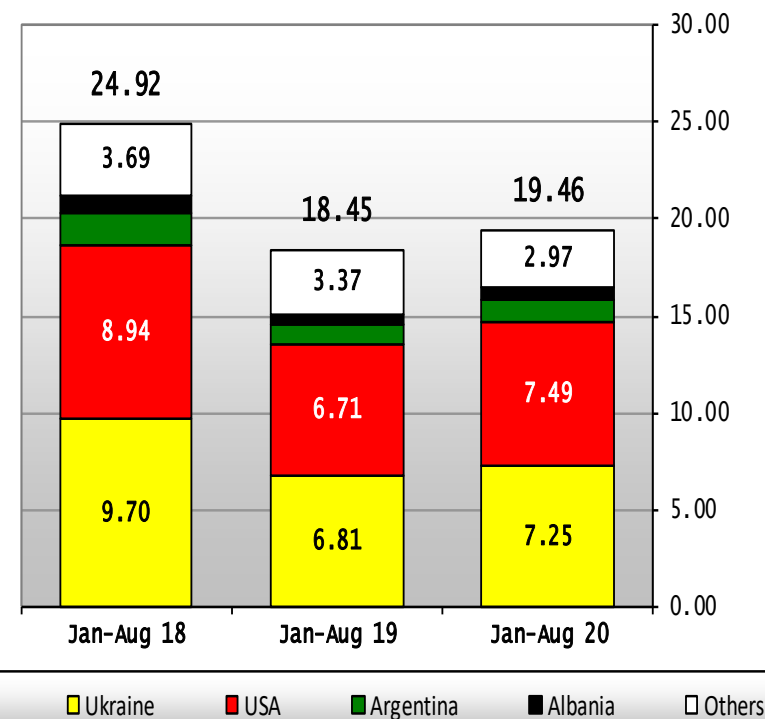
	2016		2017		2018		2019		Jan-Aug 20		Compared to Jan-Aug 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	8,043	47.5%	3,041	13.7%	13,792	51.0%	12,640	56.0%	8,892	52.6%	+ 10.3%
USA	2,856	16.9%	10,918	49.1%	5,656	20.9%	4,462	19.8%	3,604	21.3%	+ 42.3%
Argentina	1,864	11.0%	2,921	13.1%	1,938	7.2%	1,365	6.0%	1,390	8.2%	+ 42.0%
Albania	824	4.9%	1,326	6.0%	963	3.6%	1,137	5.0%	892	5.3%	+ 15.8%
Japan	26	0.2%	193	0.9%	668	2.5%	52	0.2%	712	4.2%	+++
Other Destinations	3,333	19.7%	3,858	17.3%	4,034	14.9%	2,921	12.9%	1,422	8.4%	
Total (without UK)	16,946		22,255		27,051		22,579		16,911		
% change			+ 31%		+ 22%		- 17%		+ 16.2%		
United Kingdom	19,087		26,275		25,818		33,902		18,245	up to Jul 20	

EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv) without UK**

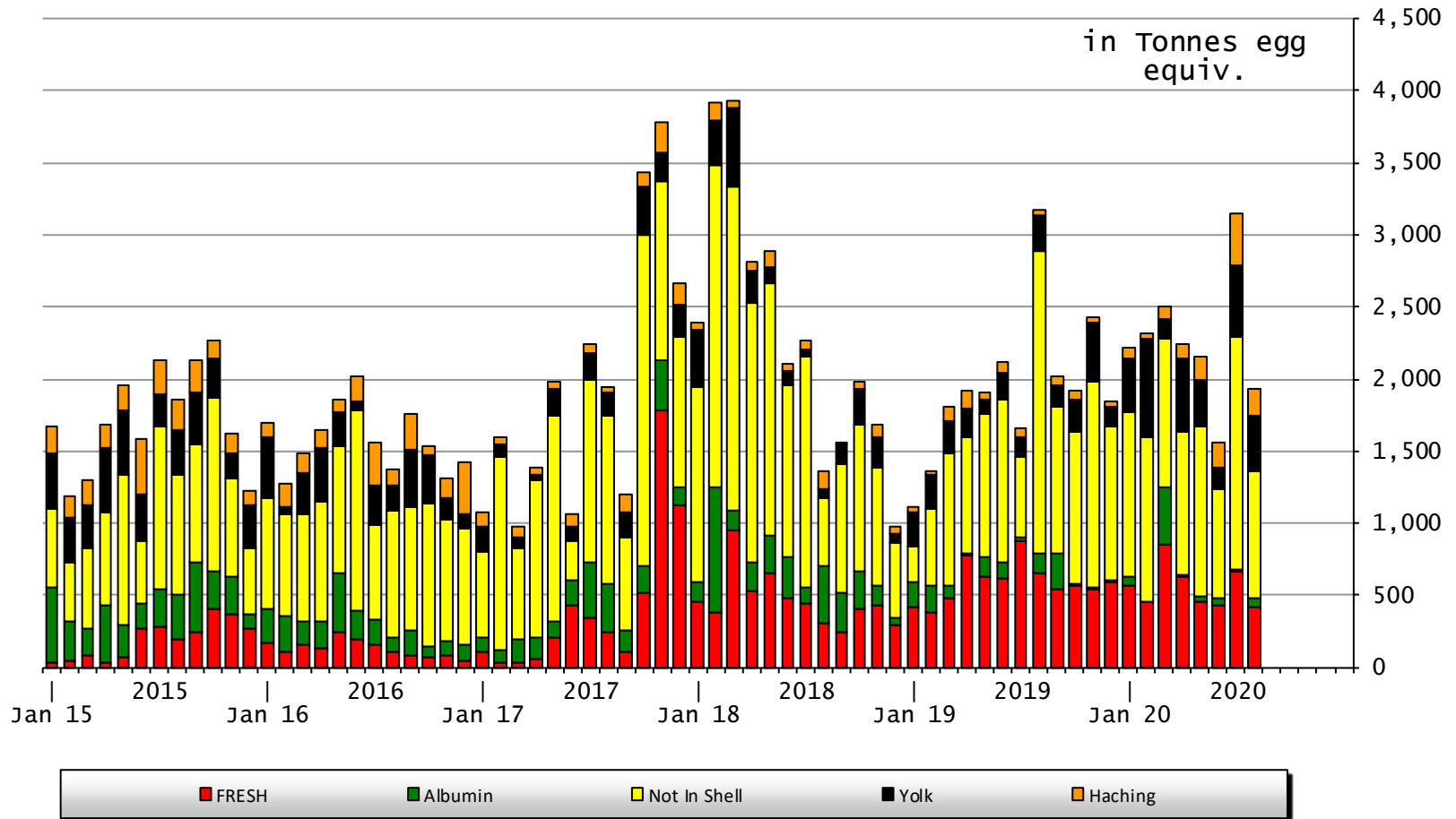


**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR) without UK**



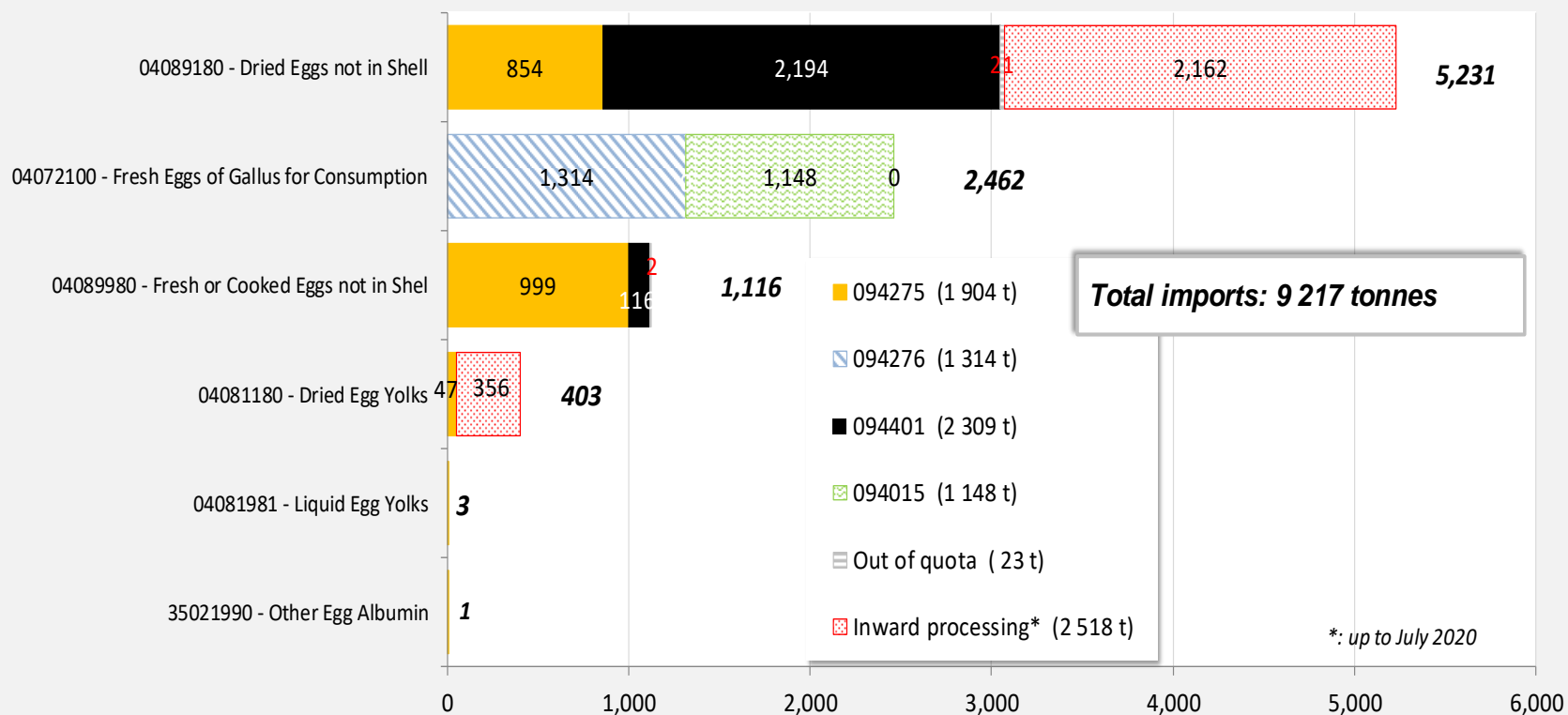
TRADE

EU Imports of selected EGGS products (including Hatching eggs) without UK



TRADE

EU Imports of Egg products from UKRAINE in 2020 (January up to mid October) (in tonnes egg equivalent)



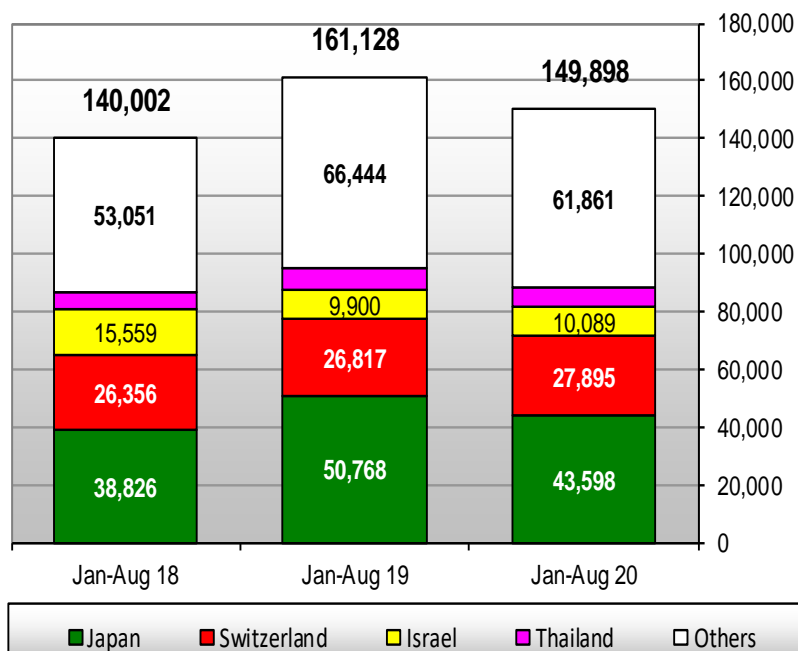
EU Exports of Eggs

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

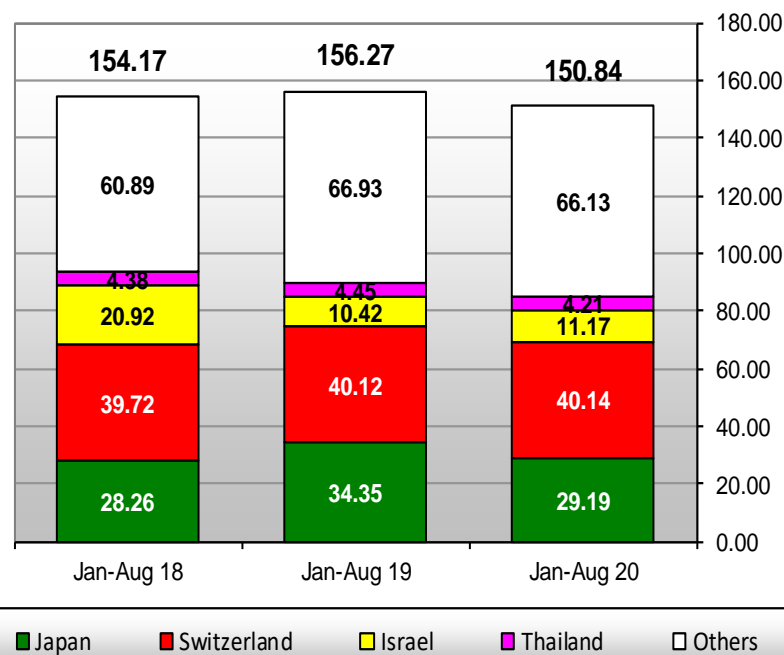
	2016		2017		2018		2019		Jan-Aug 20		Compared to Jan-Aug 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	46,088	19.1%	53,212	25.5%	62,367	28.4%	77,850	32.4%	43,598	29.1%	- 14.1%
Switzerland	40,334	16.7%	40,533	19.4%	39,580	18.0%	40,652	16.9%	27,895	18.6%	+ 4.0%
Israel	12,554	5.2%	10,680	5.1%	19,090	8.7%	12,175	5.1%	10,089	6.7%	+ 1.9%
Thailand	5,729	2.4%	9,875	4.7%	10,722	4.9%	10,567	4.4%	6,455	4.3%	- 10.3%
South Korea	5,162	2.1%	7,911	3.8%	4,100	1.9%	8,267	3.4%	5,308	3.5%	+ 10.3%
Mauritania	4,096	1.7%	1,856	0.9%	4,886	2.2%	7,674	3.2%	5,224	3.5%	- 2.0%
Taiwan	6,482	2.7%	7,339	3.5%	7,685	3.5%	6,892	2.9%	4,356	2.9%	- 2.5%
Singapore	234	0.1%	124	0.1%	366	0.2%	479	0.2%	3,804	2.5%	+++
Malaysia	3,295	1.4%	2,226	1.1%	3,000	1.4%	4,595	1.9%	3,505	2.3%	+ 23.0%
Turkey	2,971	1.2%	4,313	2.1%	3,566	1.6%	5,085	2.1%	2,917	1.9%	+ 0.0%
Other Destinations	114,182	47.4%	70,887	33.9%	63,928	29.2%	65,893	27.4%	36,746	24.5%	
Total (without UK)	241,129		208,955		219,291		240,129		149,898		
% change			- 13%		+ 5%		+ 10%		- 7.0%		
United Kingdom	120,894		111,753		106,492		100,653		55,409	up to Jul 20	

EU Egg Exports

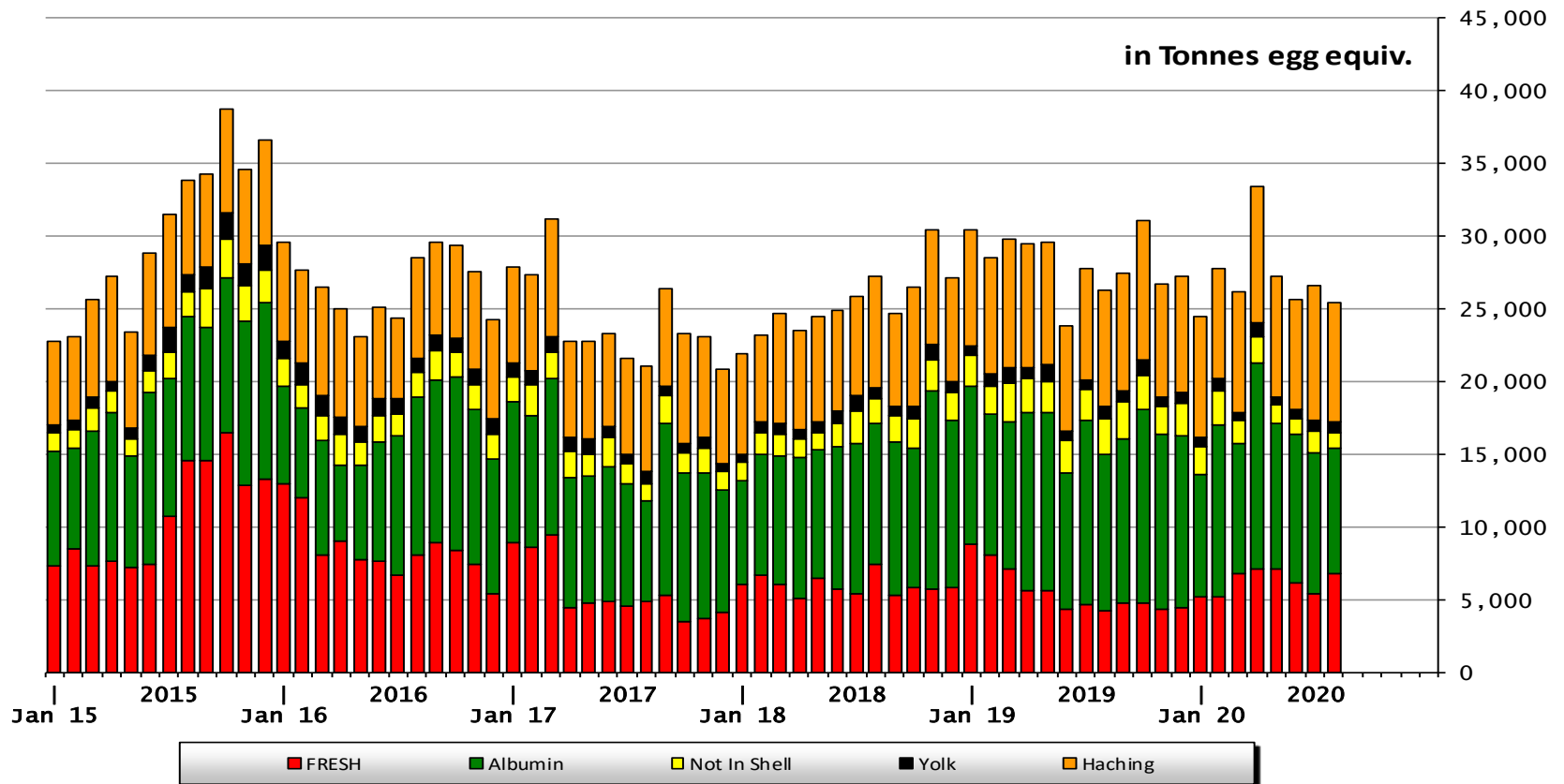
Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.) without UK



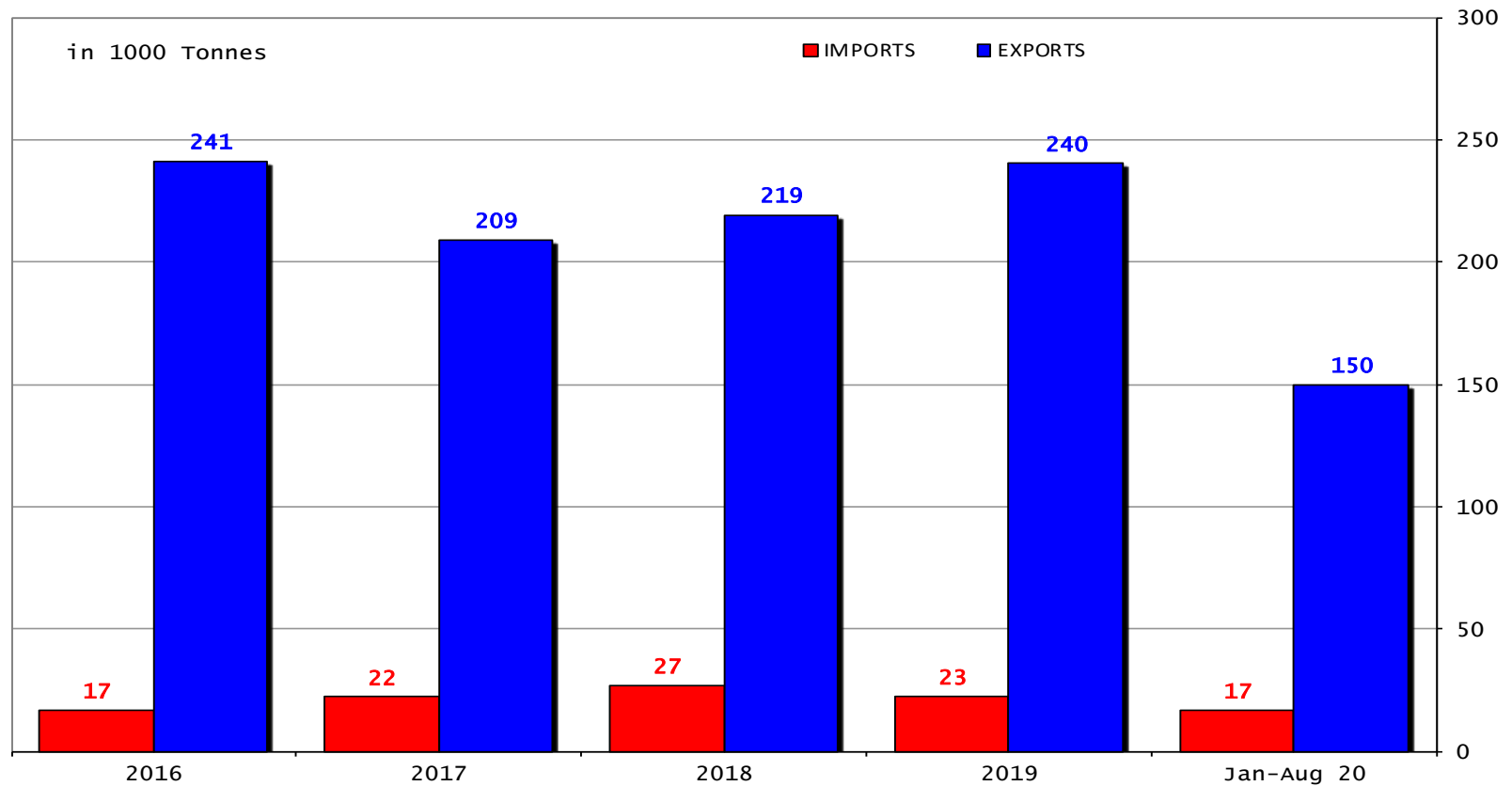
Total EU Export of Eggs
not incl. hatching eggs (Million EUR) without UK



EU Exports of selected EGGS products
(including Hatching eggs) without UK



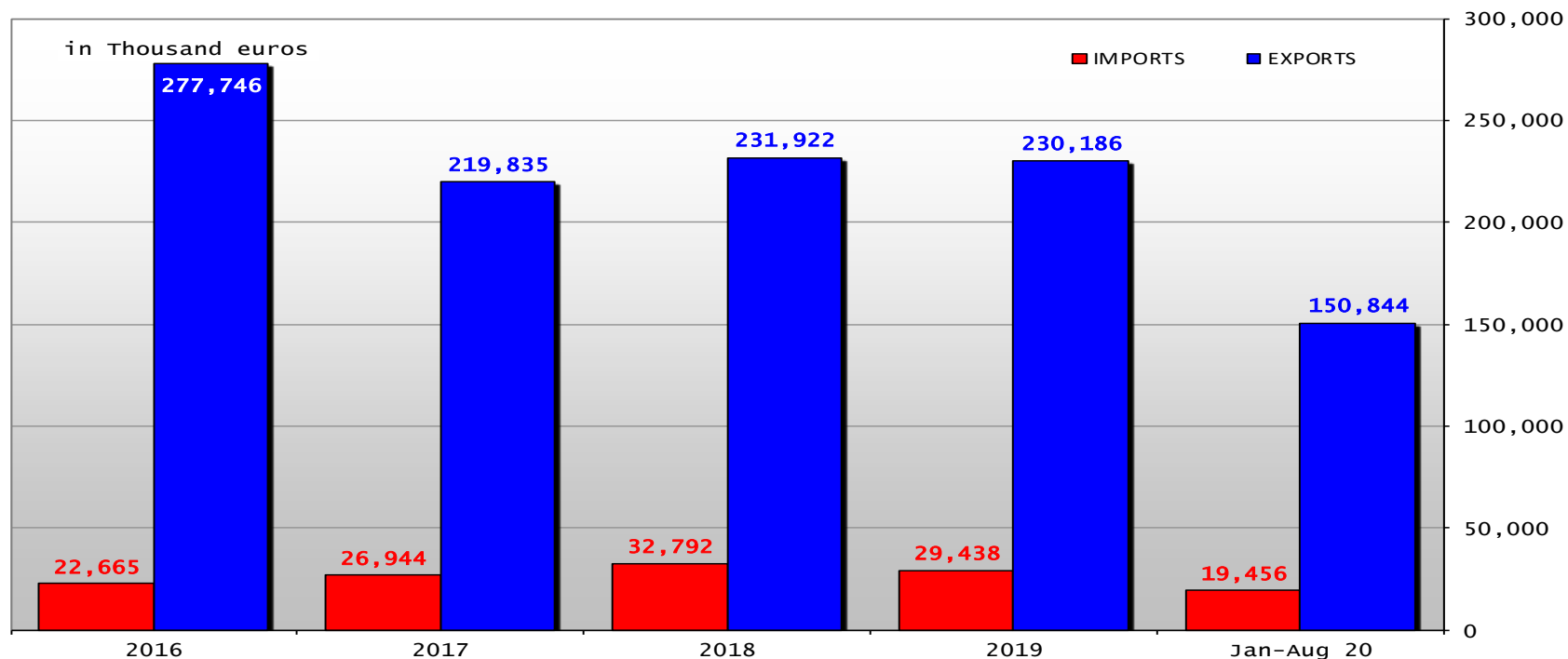
EU Egg Trade Balance Volume (not including Hatching eggs)



TRADE

BALANCE

EU Egg Trade Balance Value (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2017		2018		2019		Jan-Aug20		Compared to Jan-Aug19	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Russia	33,029	37%	38,126	44%	45,736	45%	28,687	42%		- 8.2%
Iraq	16,777	19%	15,608	18%	17,021	17%	12,652	19%		+ 9.6%
Libya	4,524	5%	5,610	6%	5,329	5%	2,890	4%		- 6.6%
Ukraine	5,593	6%	3,349	4%	5,063	5%	1,785	3%		- 52.3%
Saudi Arabia	2,181	2%	1,689	2%	2,751	3%	6,851	10%		+ 419.1%
Switzerland	2,554	3%	2,855	3%	2,709	3%	1,727	3%		- 8.9%
Belarus	1,633	2%	2,153	2%	2,329	2%	273	0%		- 81.6%
Moldova	1,330	2%	1,279	2%	1,571	1%	1,009	2%		- 3.6%
U.A.Emirates	2,142	2%	1,650	2%	1,498	1%	1,381	2%		+ 43.4%
Others	12,700	14%	12,855	15%	13,841	14%	9,620	14%		+ 20.0%
Total (without UK)	82,462		85,173		97,847		66,874			
% change Year / Year-1	+ 3.8%		+ 3.3%		+ 14.9%		+ 3.9%			
United Kingdom*	5,904	7%	1,293	1%	2,812	3%	780	1%		- 56.3%

* UK data up to 07/2020

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2017		2018		2019		Jan-Aug20		Compared to Jan-Aug19
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	2,929	26%	3,434	27%	3,807	34%	2,734	45%	+ 6.8%
Belarus	325	3%	471	4%	861	8%	233	4%	- 56.6%
Egypt	453	4%	441	3%	485	4%	288	5%	- 14.8%
Morocco	313	3%	321	3%	452	4%	226	4%	- 23.6%
Ghana	304	3%	301	2%	410	4%	224	4%	- 18.4%
Albania	262	2%	316	3%	360	3%	248	4%	+ 1.5%
Serbia	358	3%	332	3%	347	3%	210	3%	- 11.2%
Russia	530	5%	611	5%	333	3%	244	4%	- 1.7%
Algeria	206	2%	236	2%	290	3%	161	3%	- 20.4%
Others	2,528	23%	2,293	18%	2,247	20%	1,311	22%	- 50.3%
Total (without UK)	8,208		8,756		9,591		5,878		
% change Year / Year-1	- 10.0%		+ 6.7%		+ 9.5%		- 8.9%		
United Kingdom*	2,989	27%	3,862	31%	1,475	13%	200	3%	- 82.1%

* UK data up to 07/2020

Where to find data

<https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets>

<https://agridata.ec.europa.eu/extensions/DashboardEggs/EggsTrade.html>