



SHEEP / GOAT WORKING GROUP

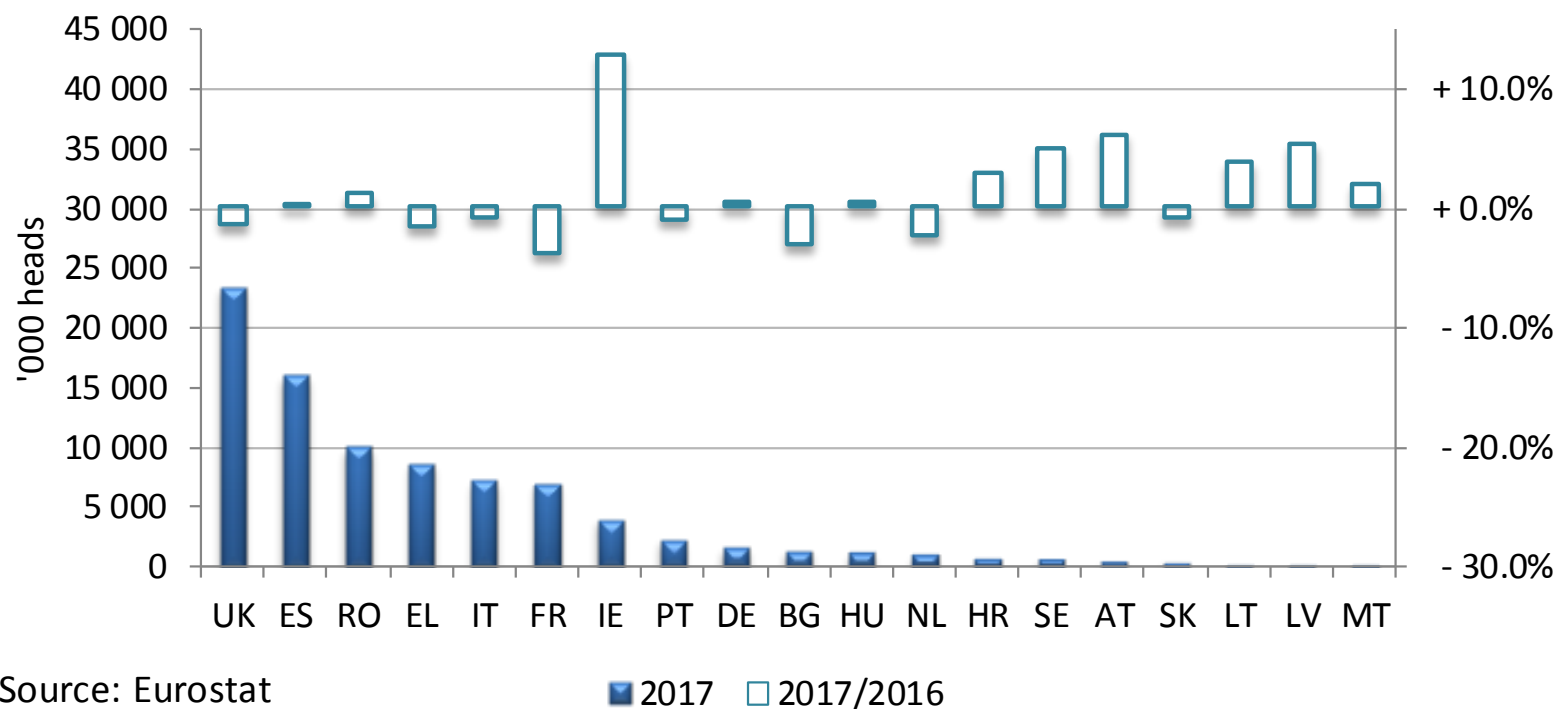
Market Situation for Sheep & Goats

11 June 2018

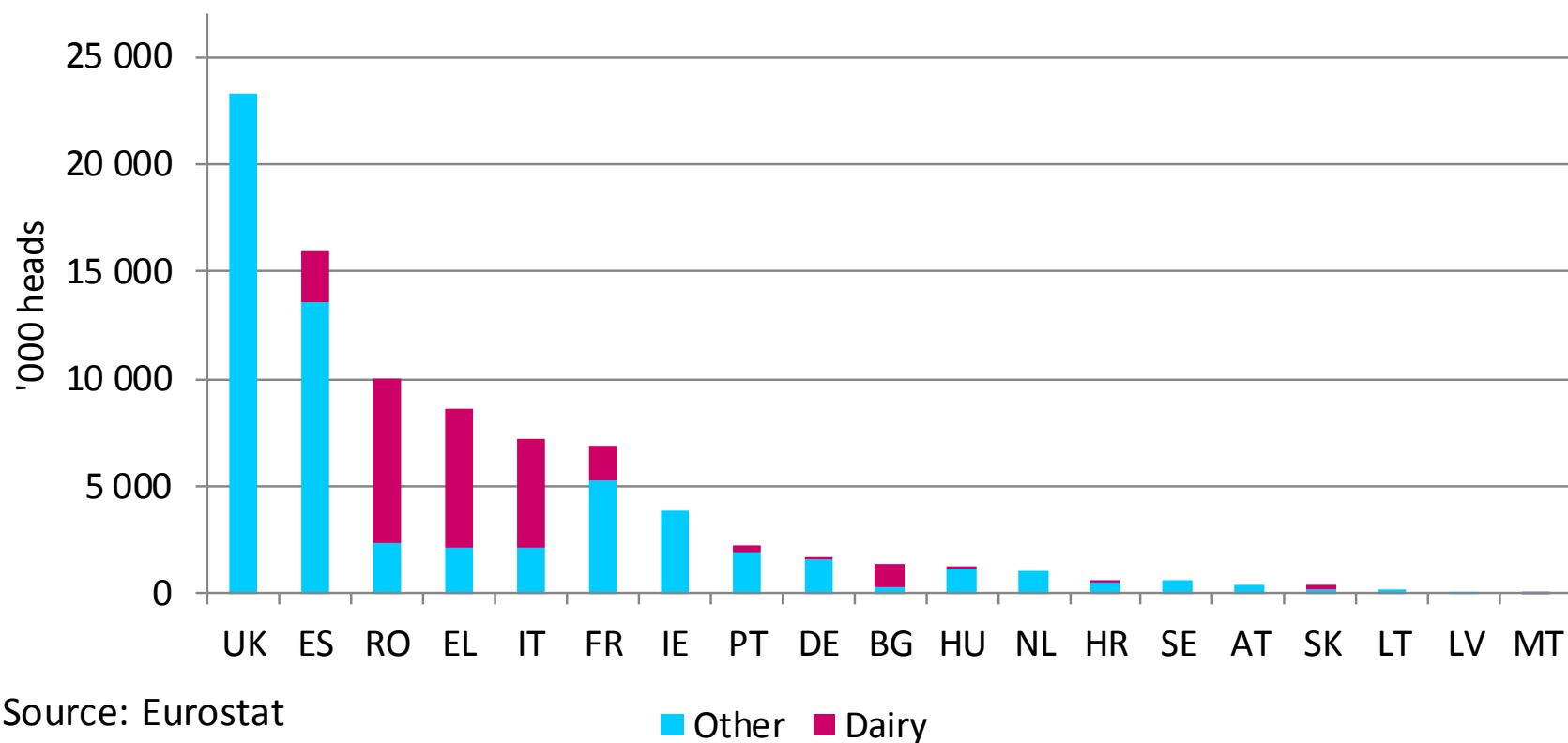


Production

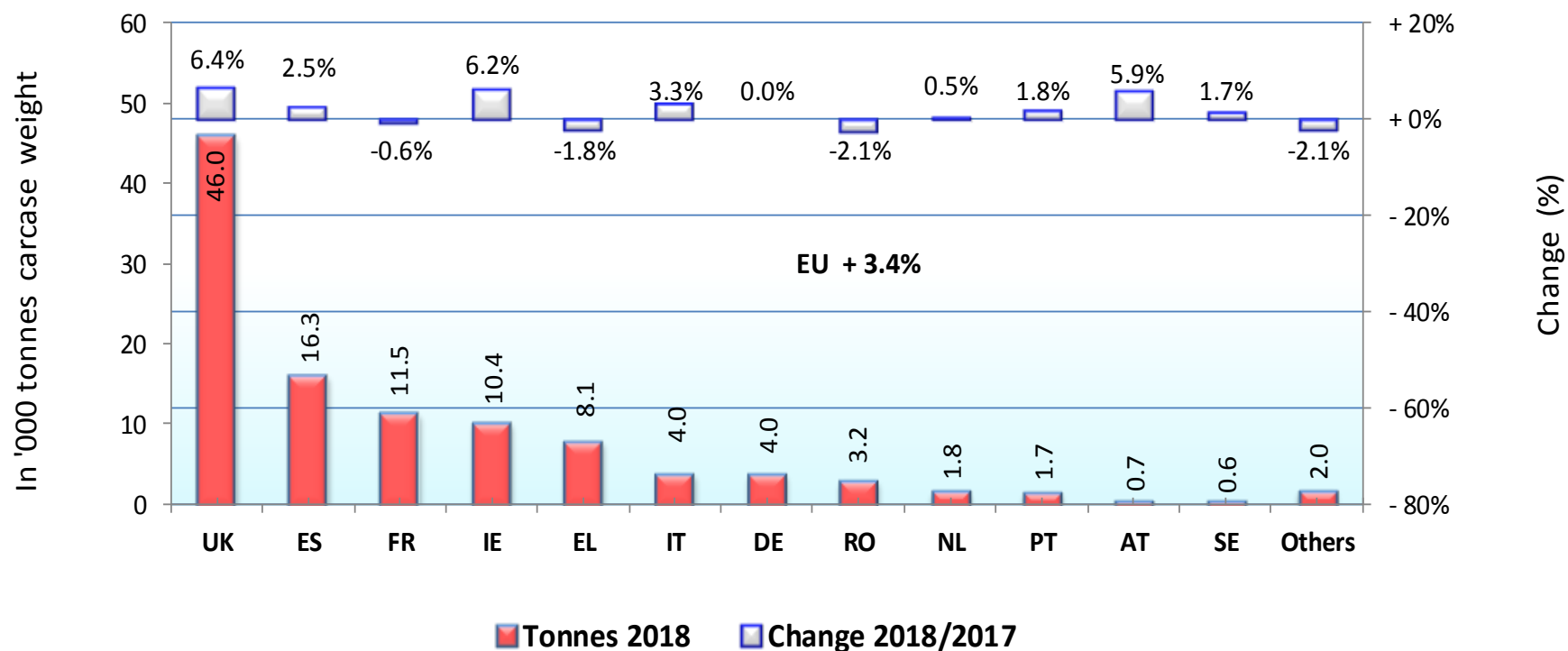
Annual evolution of sheep flocks reported by MS

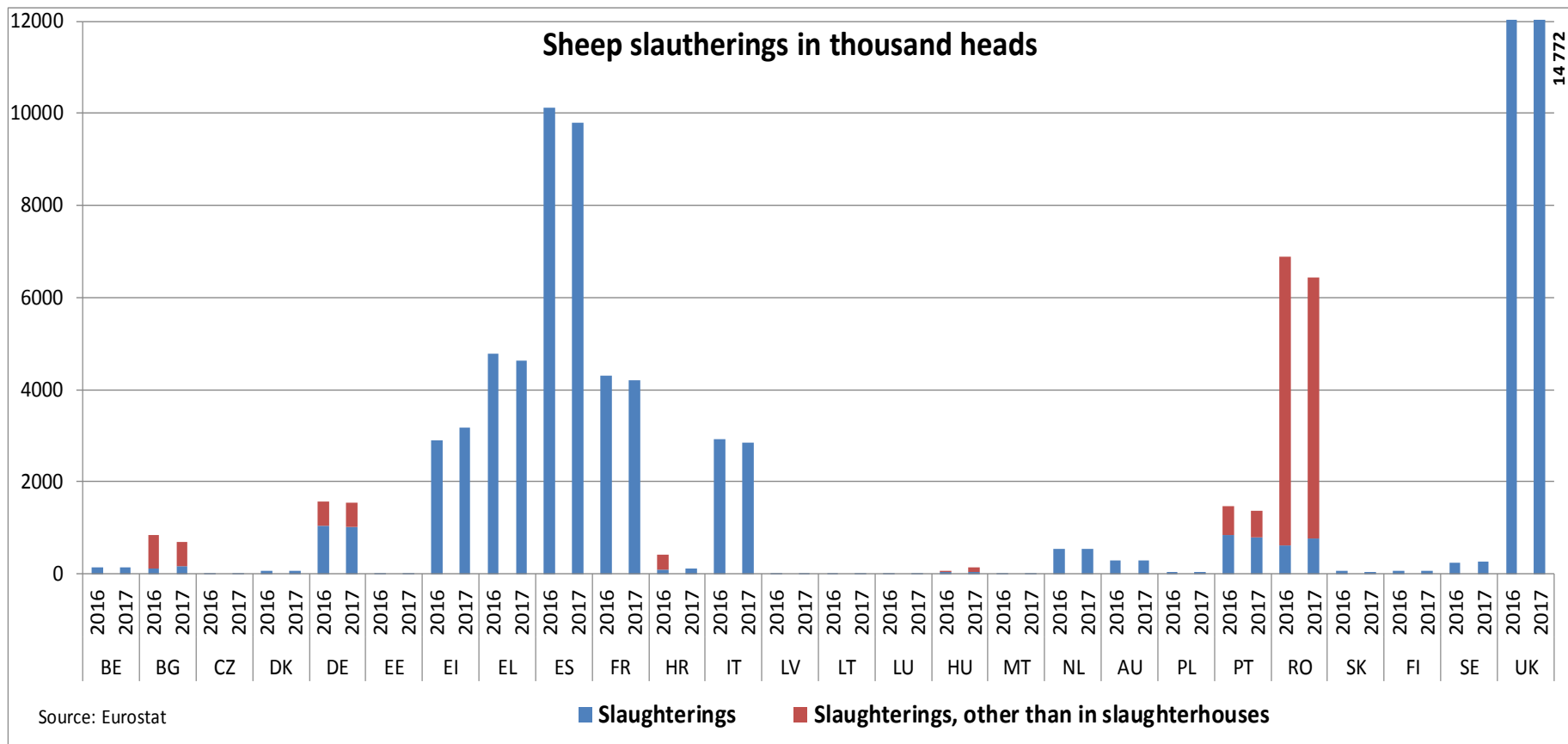


Composition of sheep flock December survey 2017

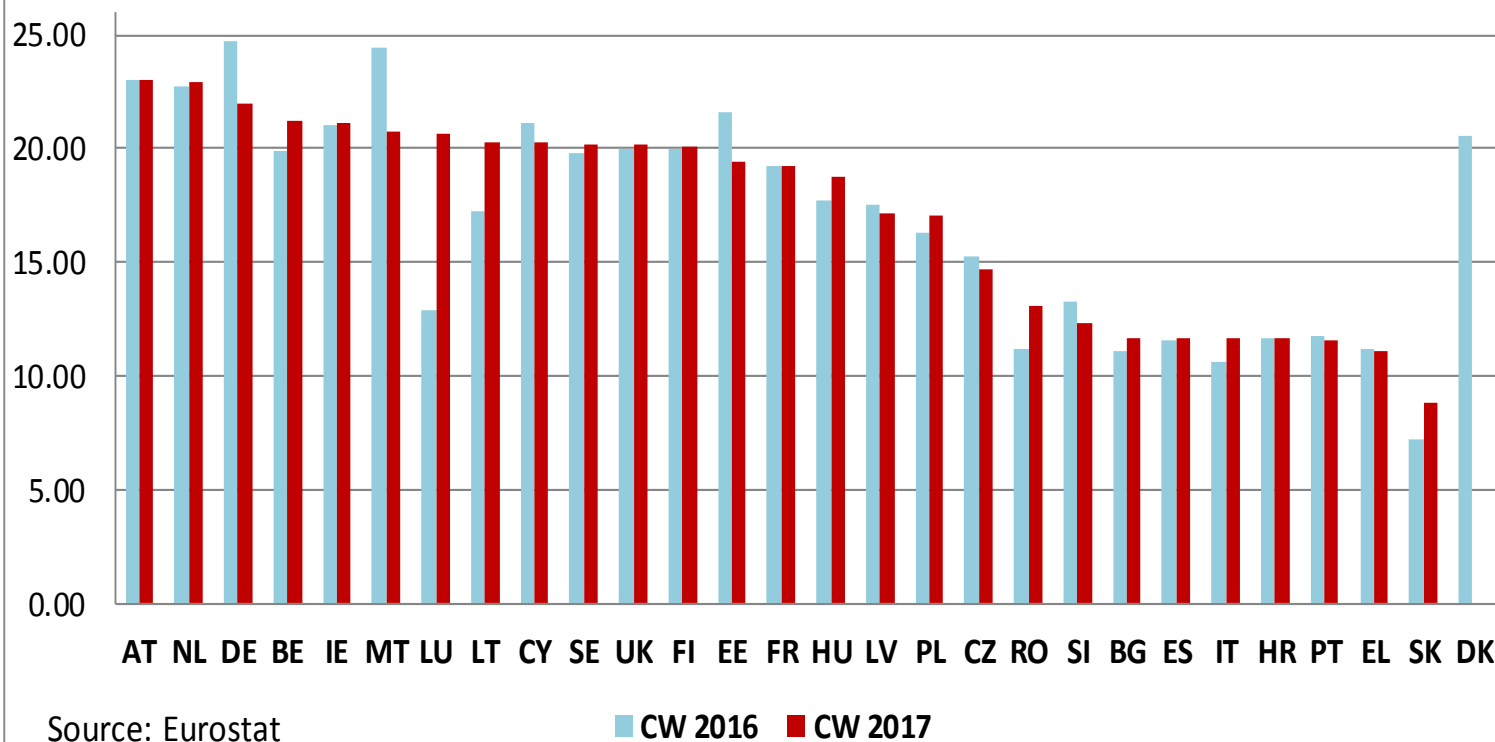


Sheep slaughtering for EU 2018/2017 (up to February)

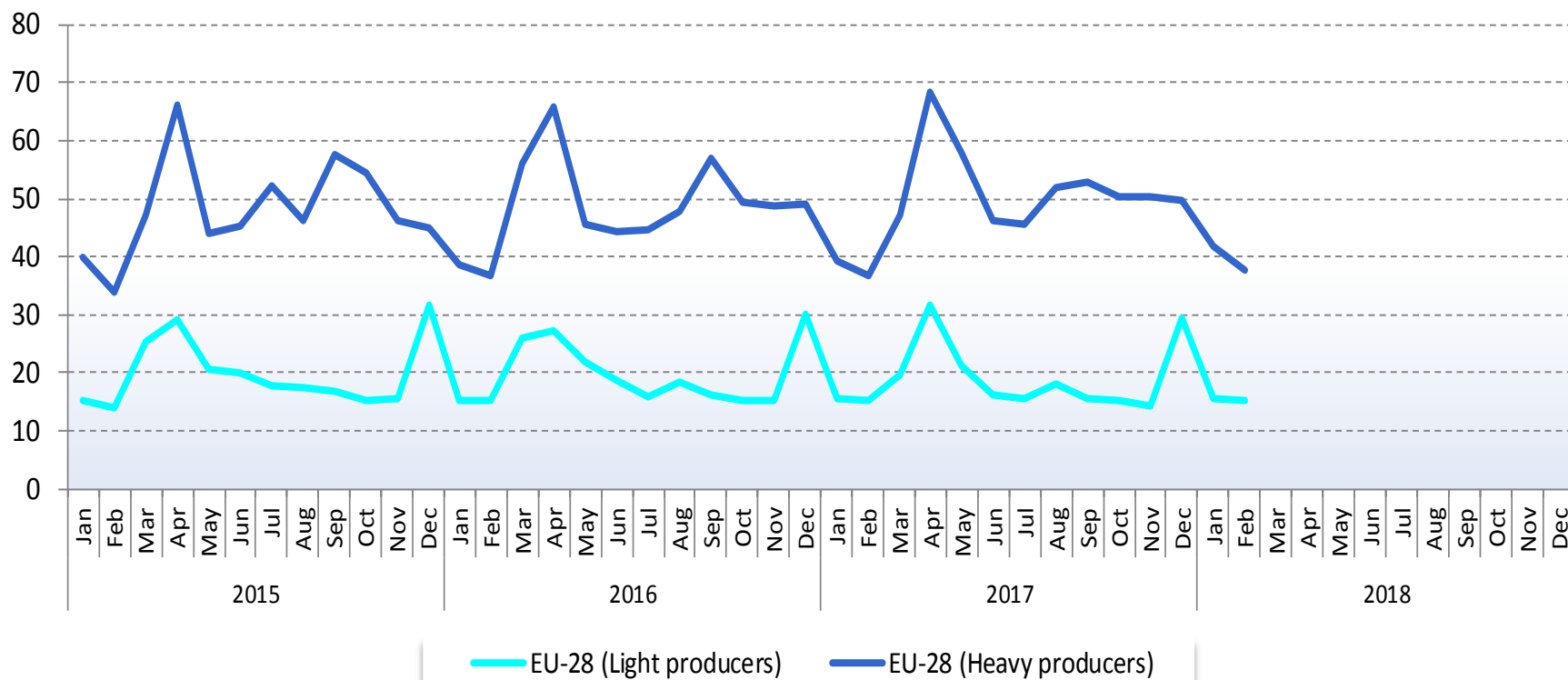




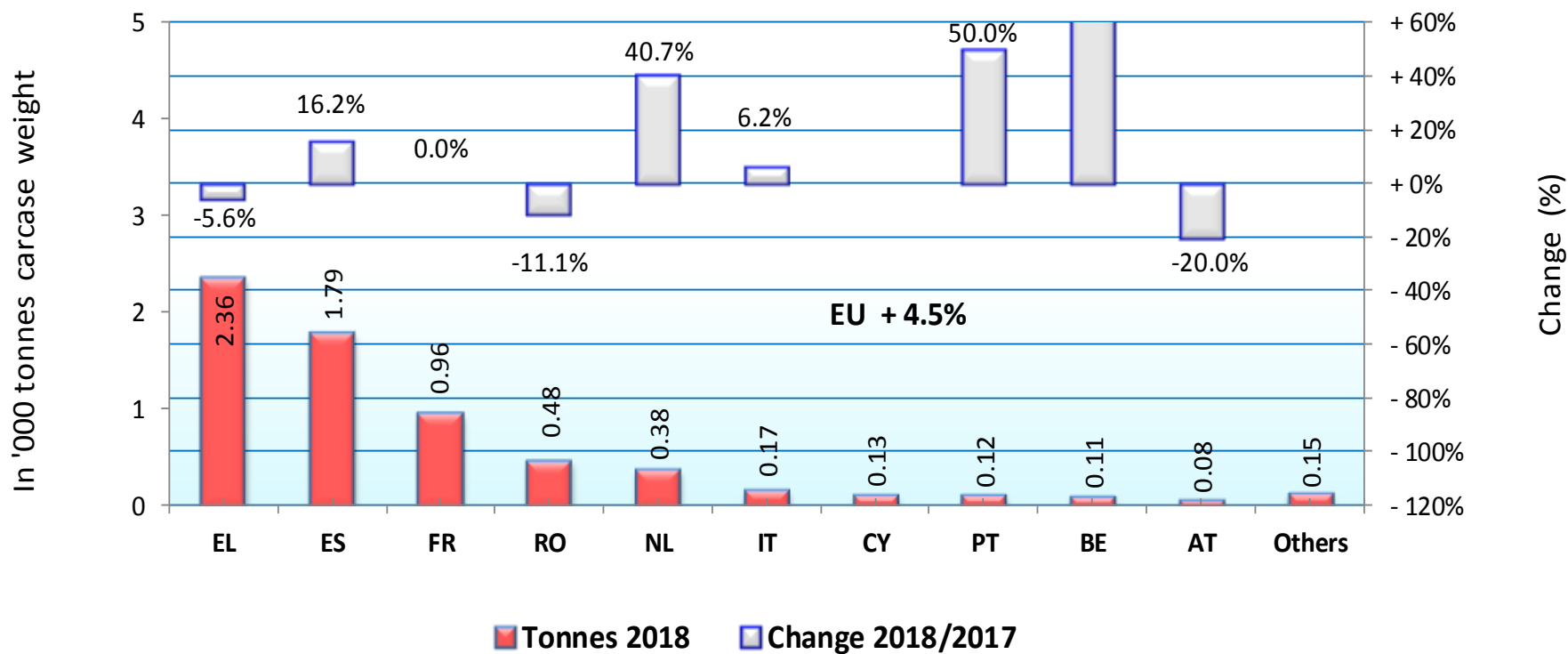
Evolution sheep average carcass weight per MS (2017 versus 2016)



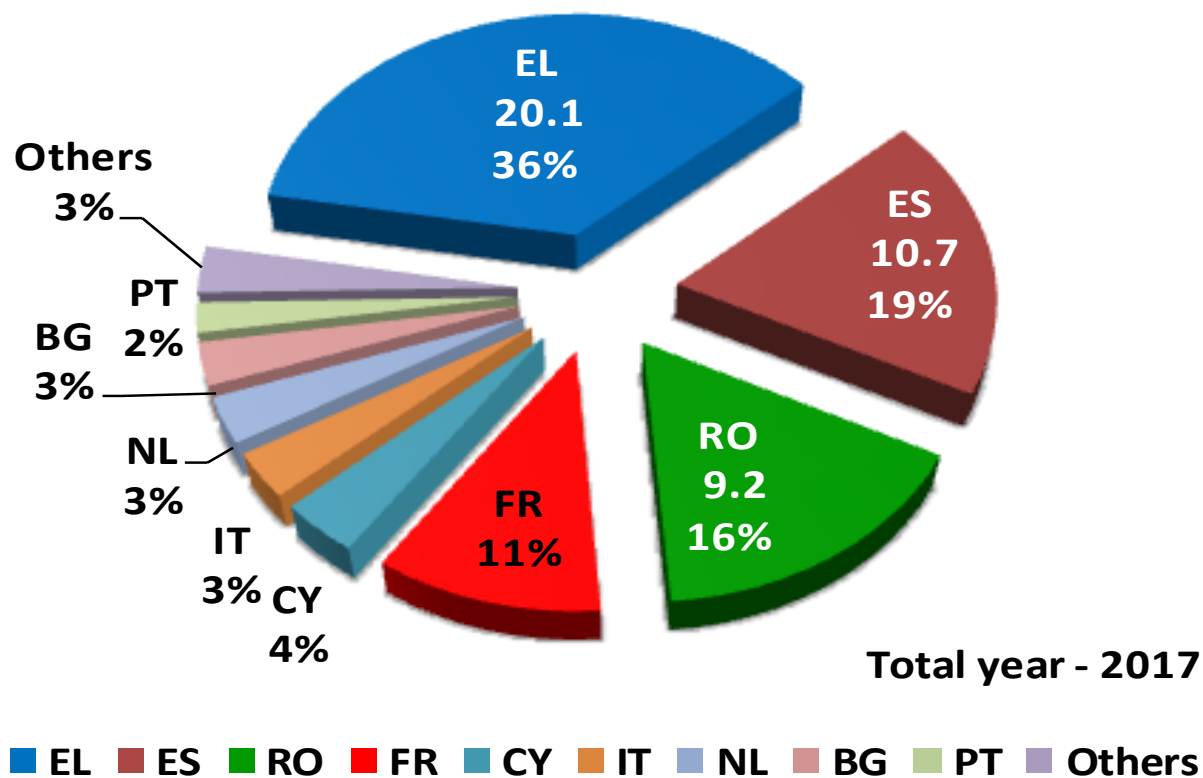
Monthly sheep slaughtering in the EU (in '000 tonnes)



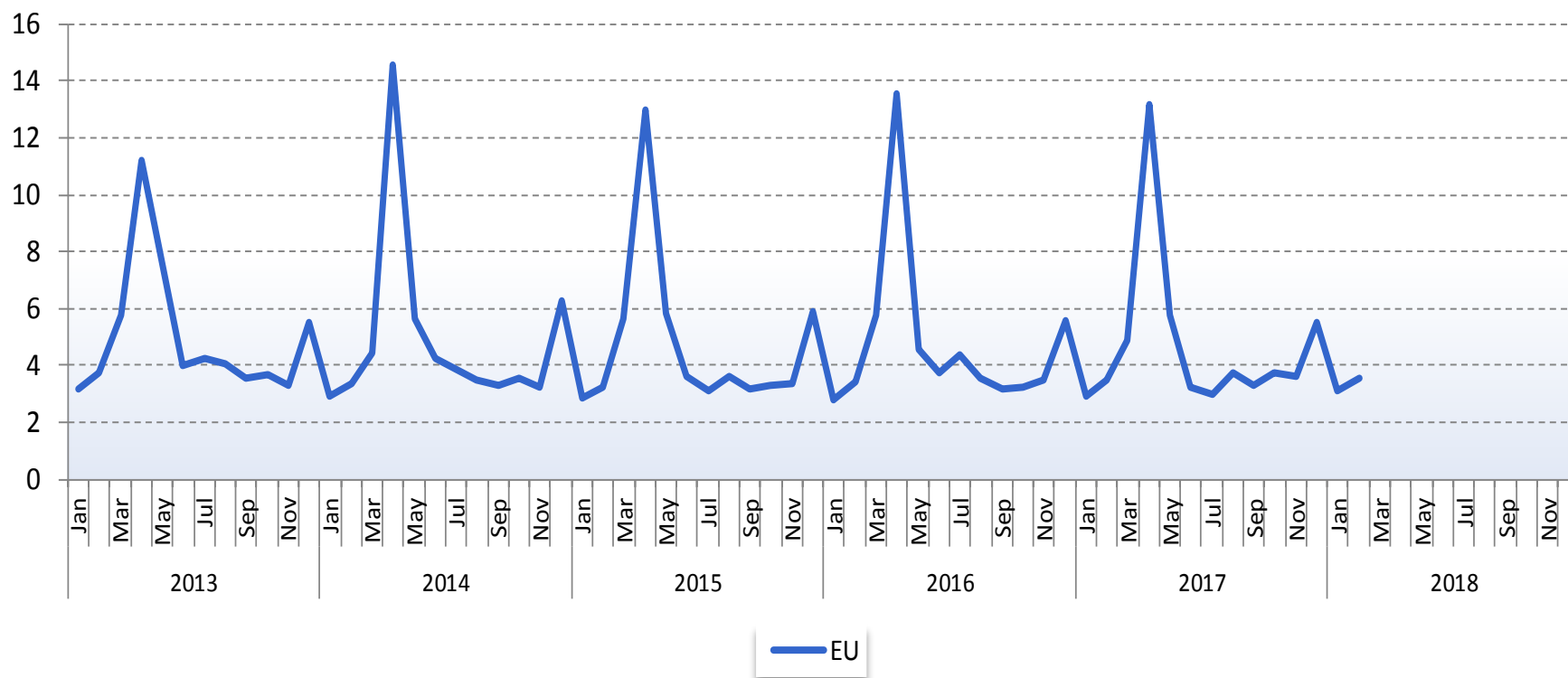
Goat slaughtering for EU 2018/2017 (up to February)



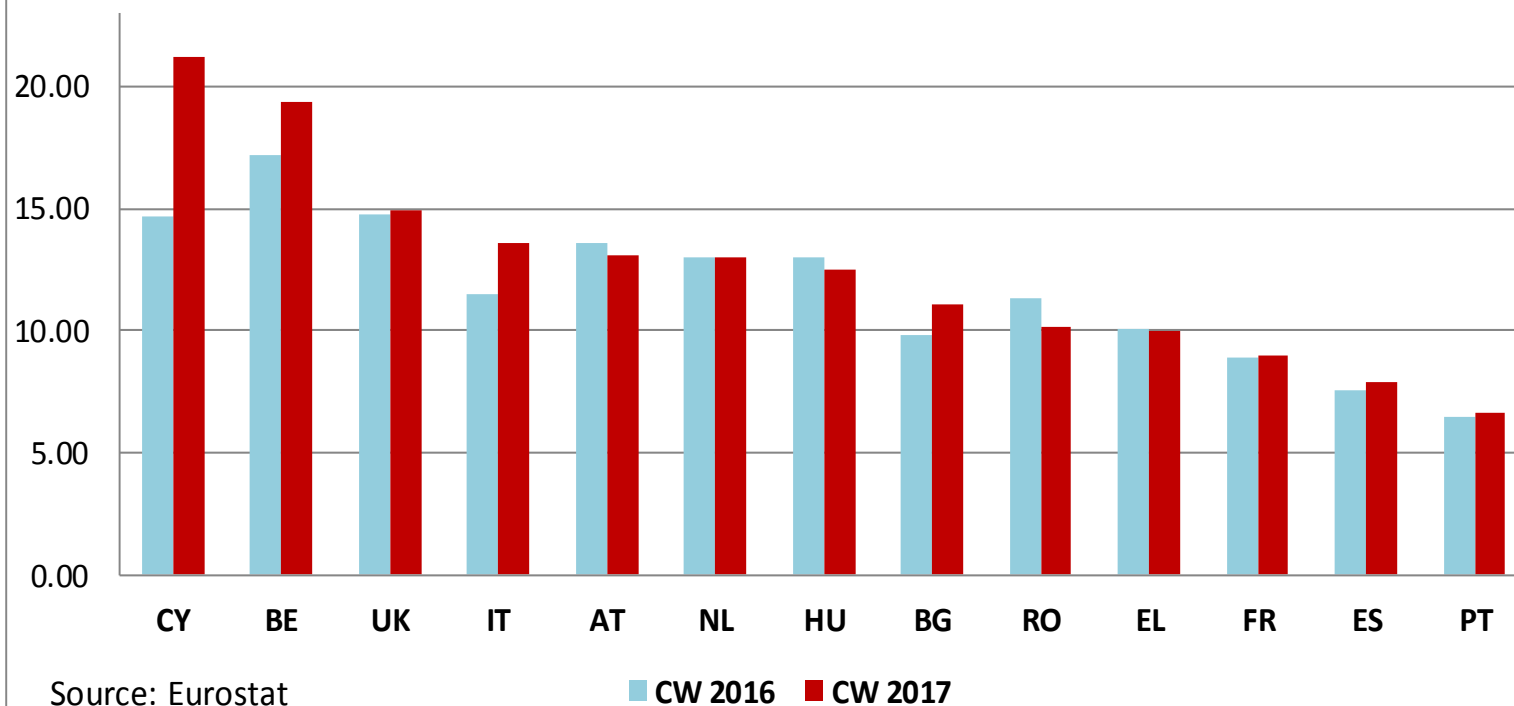
EU Goat Meat Producers ('000 tonnes)



Monthly goat slaughtering in the EU (in '000 tonnes)



Evolution goat average carcass weight per MS (2017 versus 2016)



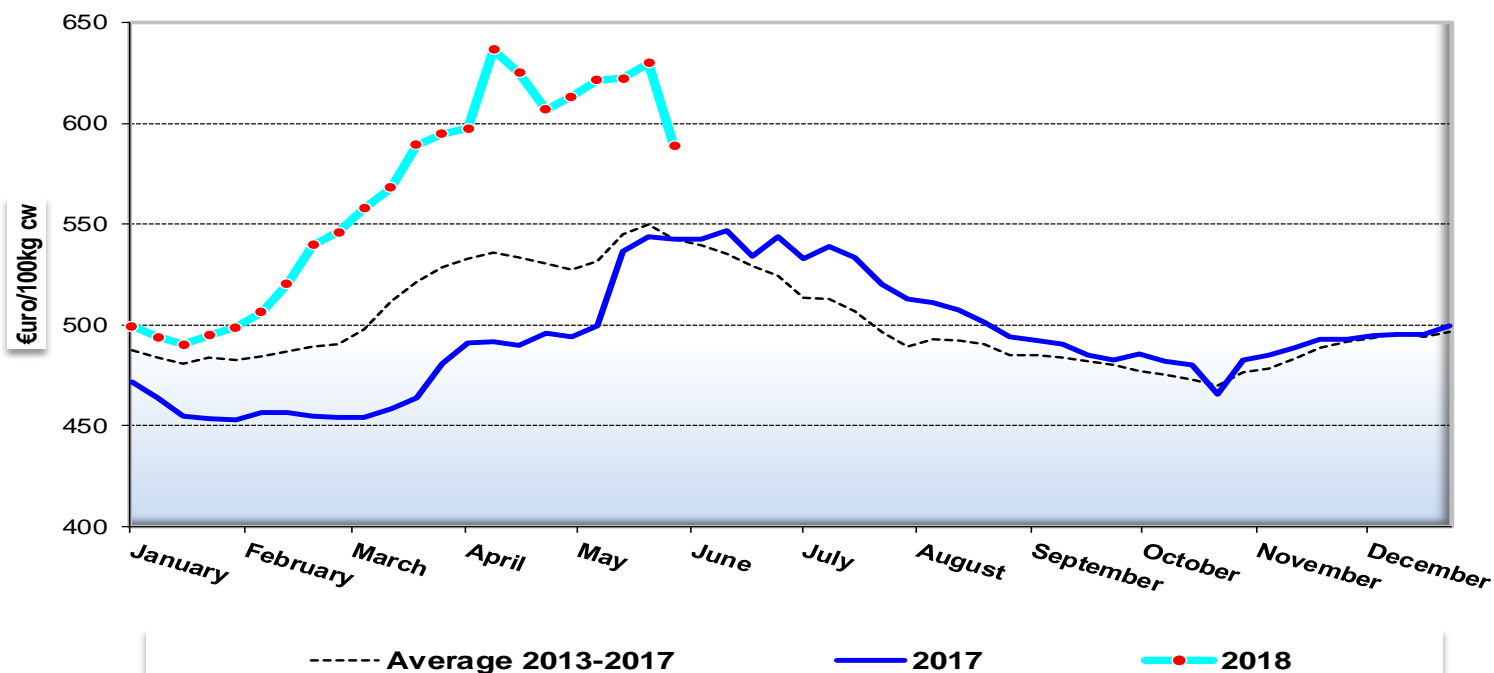


Prices



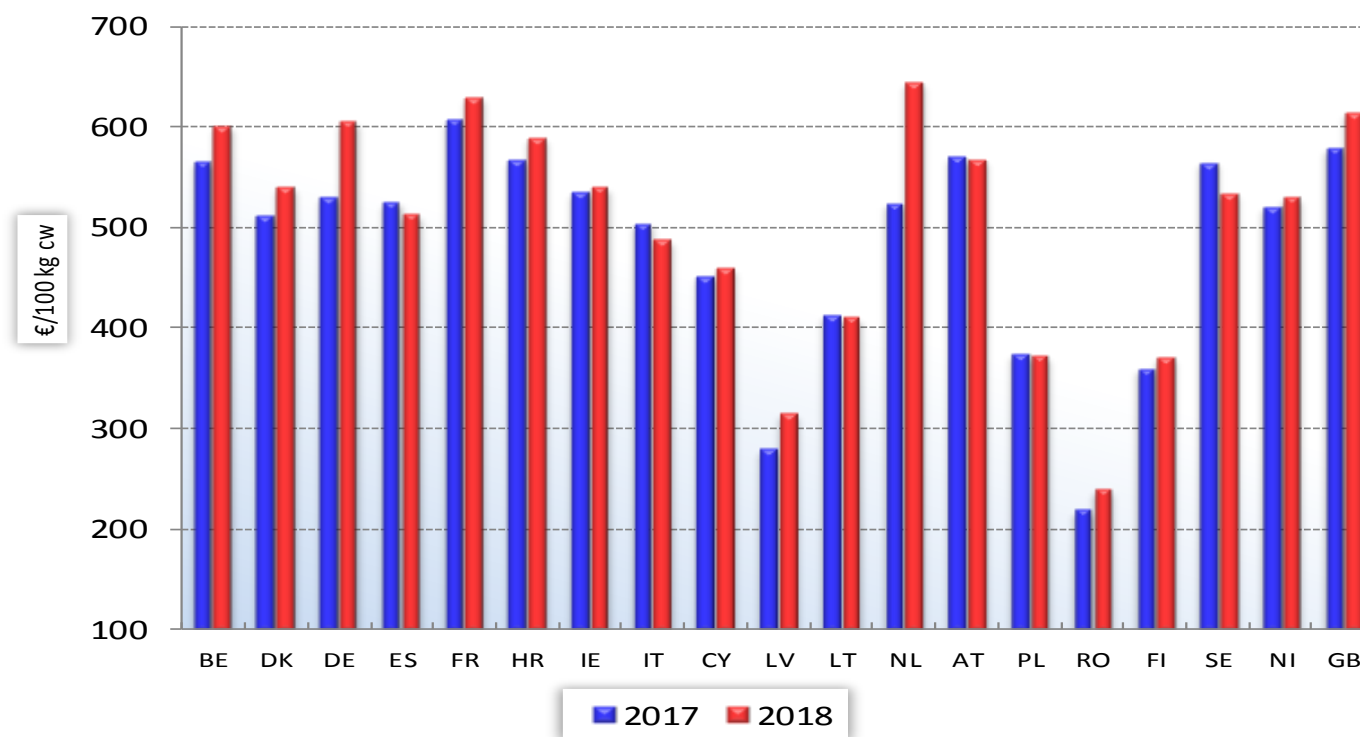
Evolution of **heavy** lamb prices in the EU

Latest price ==> 588.84 EUR/100 kg





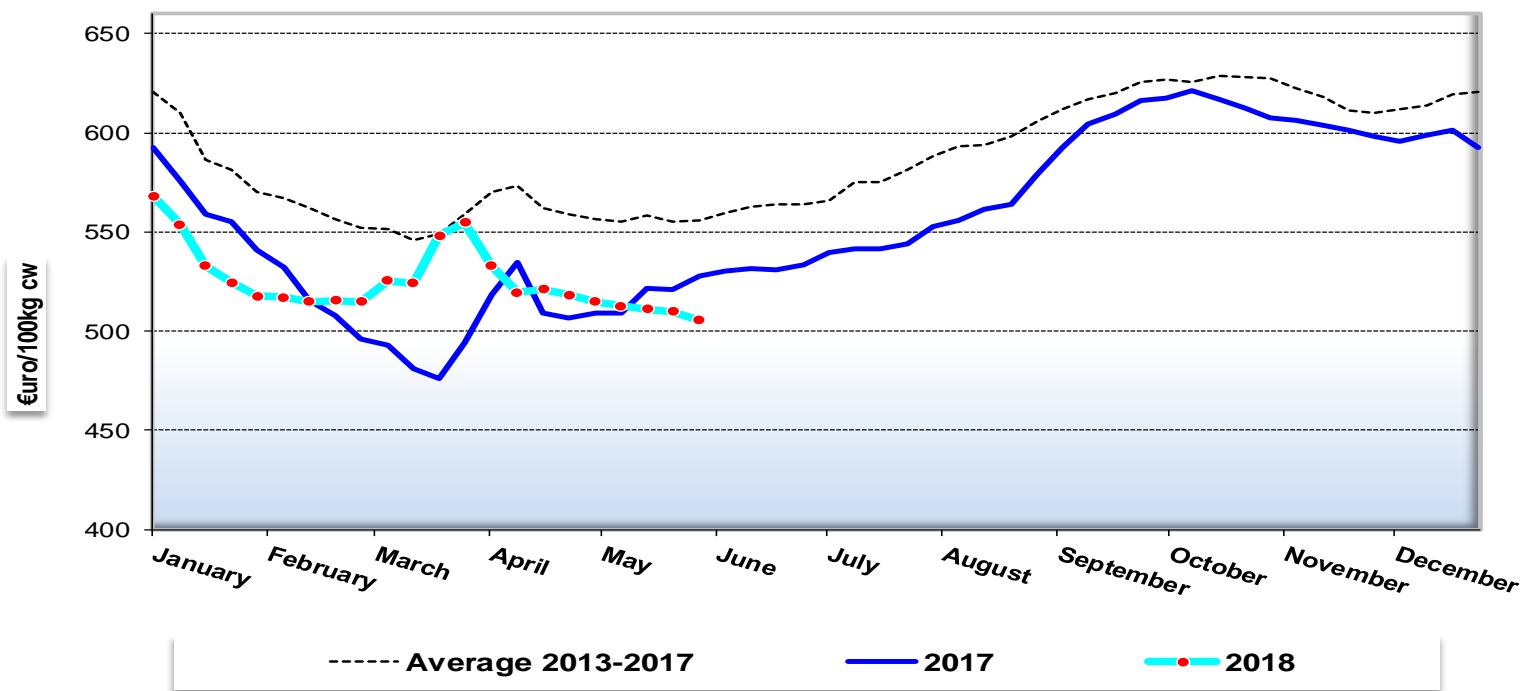
**Heavy lamb prices
week 22**





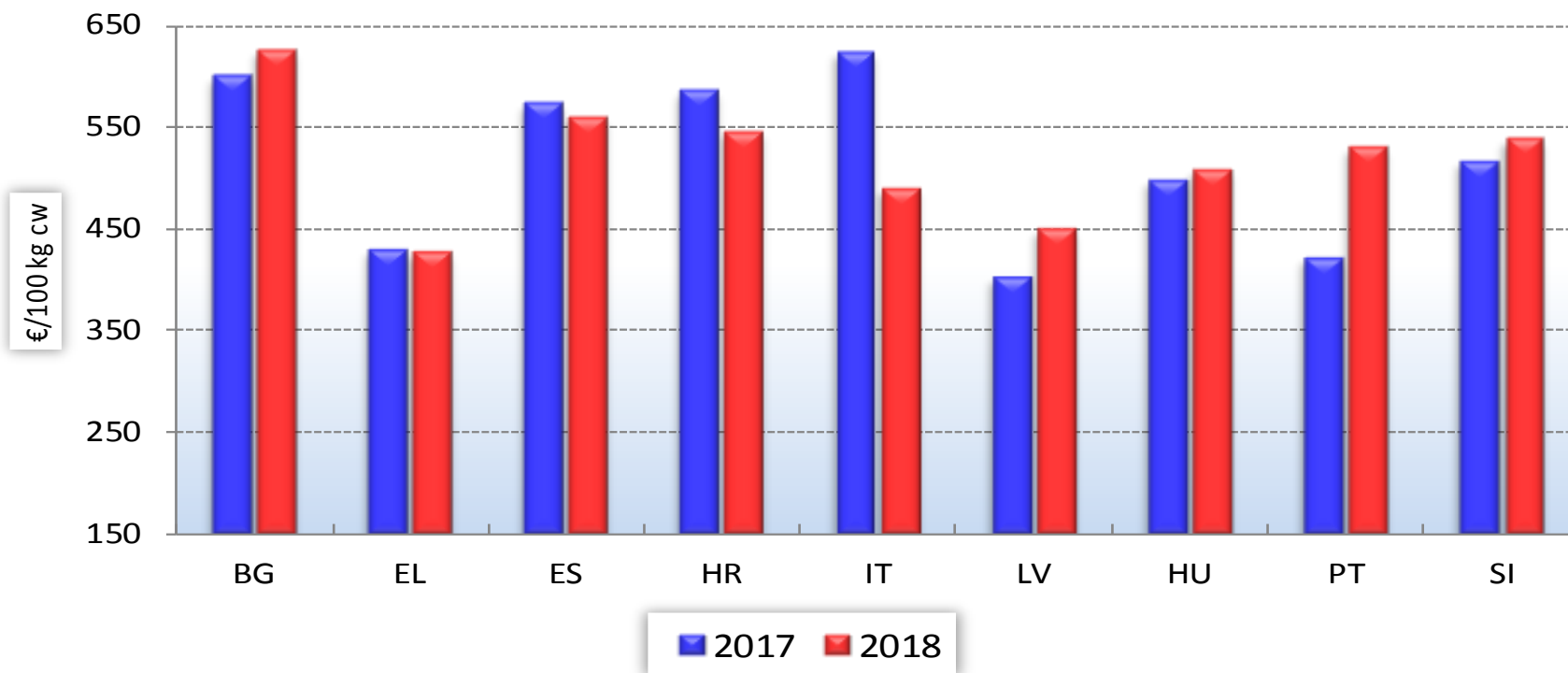
Evolution of **light** lamb prices in the EU

Latest price ==> 505.60 EUR/100 kg

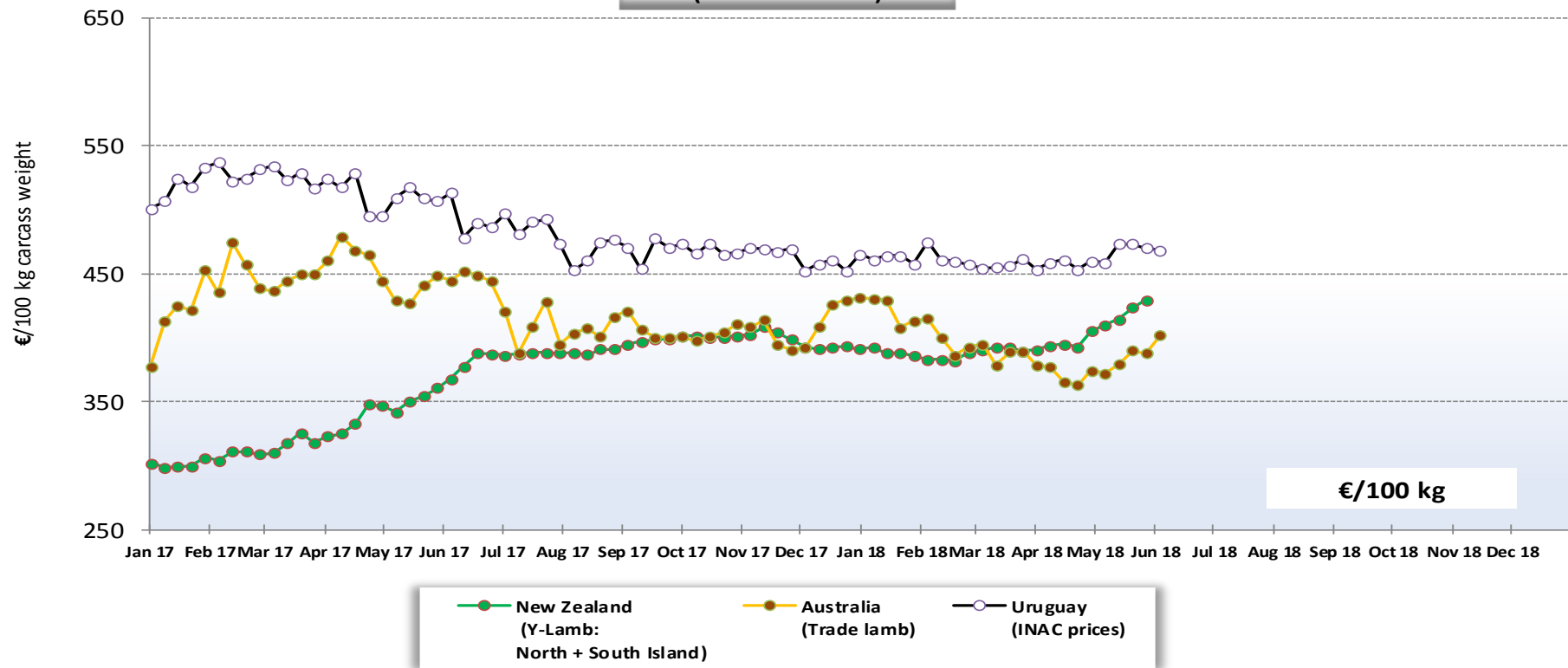




Light lamb prices week 22



World Market Prices (Lamb carcasses)





European
Commission



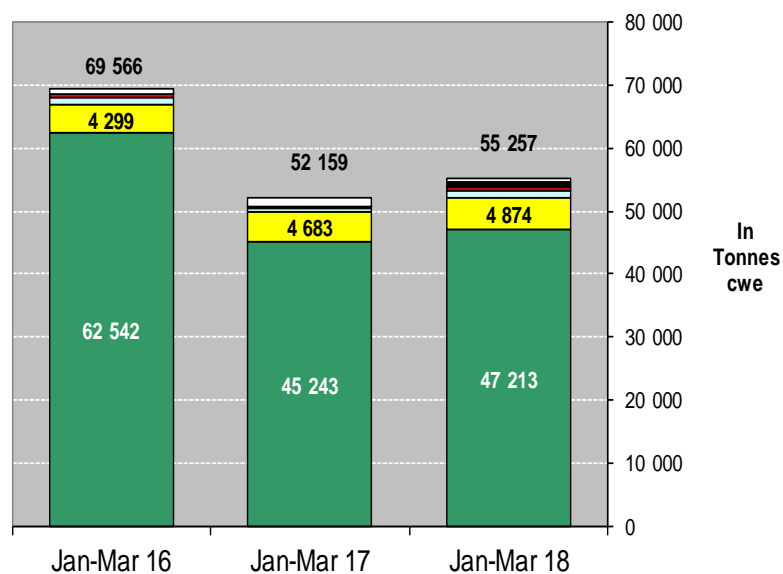
Trade



EU imports of sheep & goatmeat and live animals

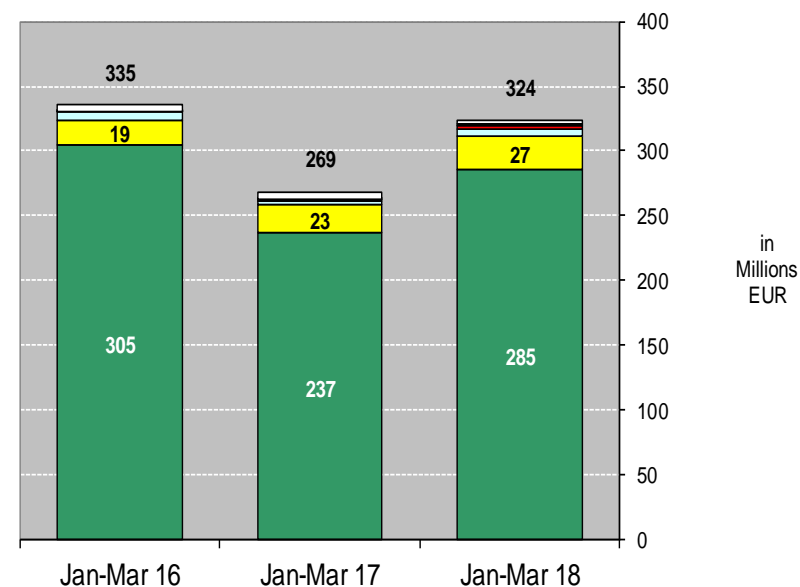
Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)



■ New Zealand
 ■ Australia
 ■ For.JRep.Mac
■ Iceland
 ■ Norway
 ■ Other origins

EU IMPORTS of Sheep & Goat (Millions EUR)



■ New Zealand
 ■ Australia
 ■ For.JRep.Mac
■ Iceland
 ■ Norway
 ■ Other origins



UTILISATION OF SHEEPMEAT AND GOATMEAT TARIFF QUOTAS IN 2018

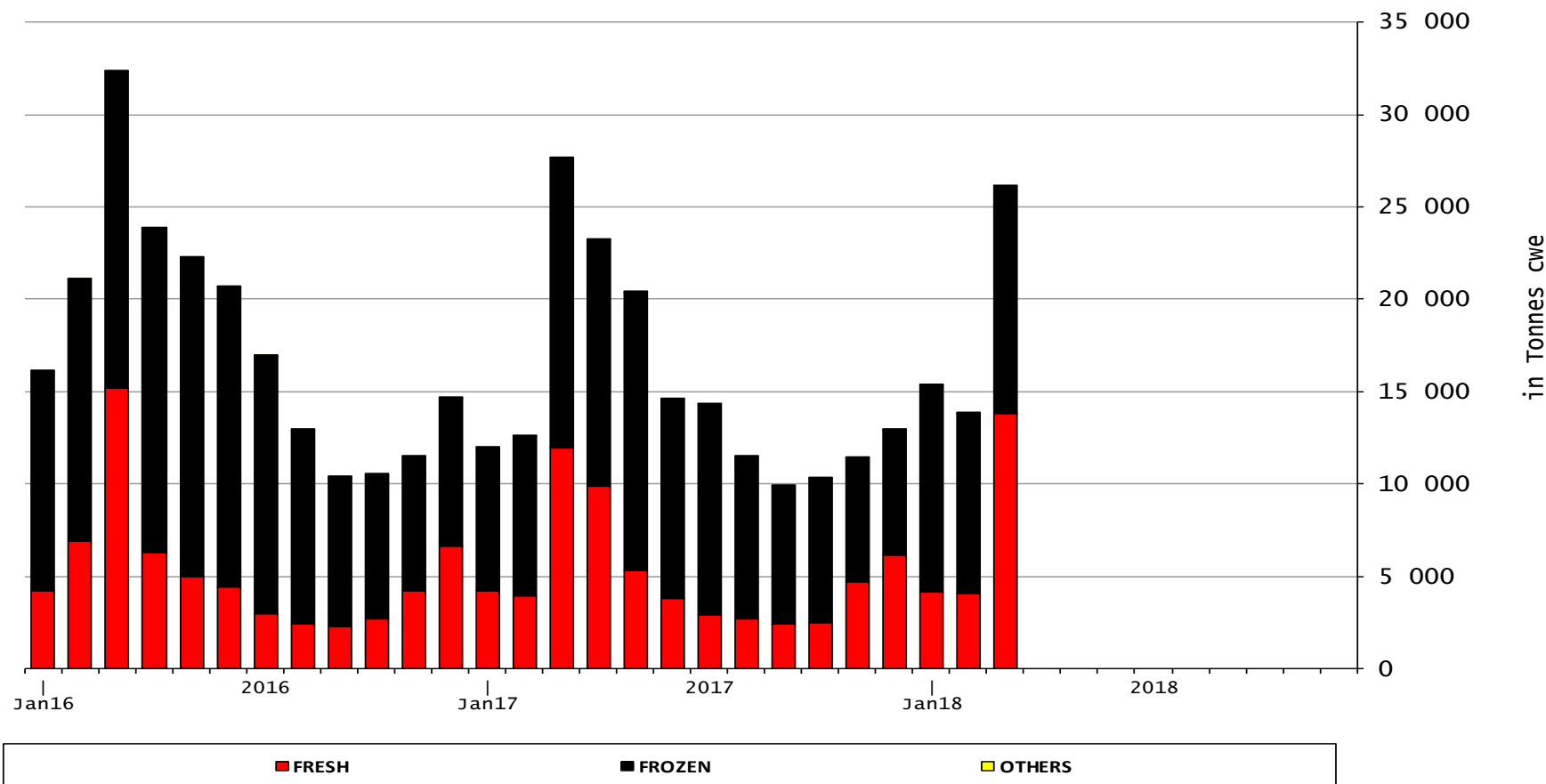
EU-28 : **January > December 2018**

Reg. 1354/2011

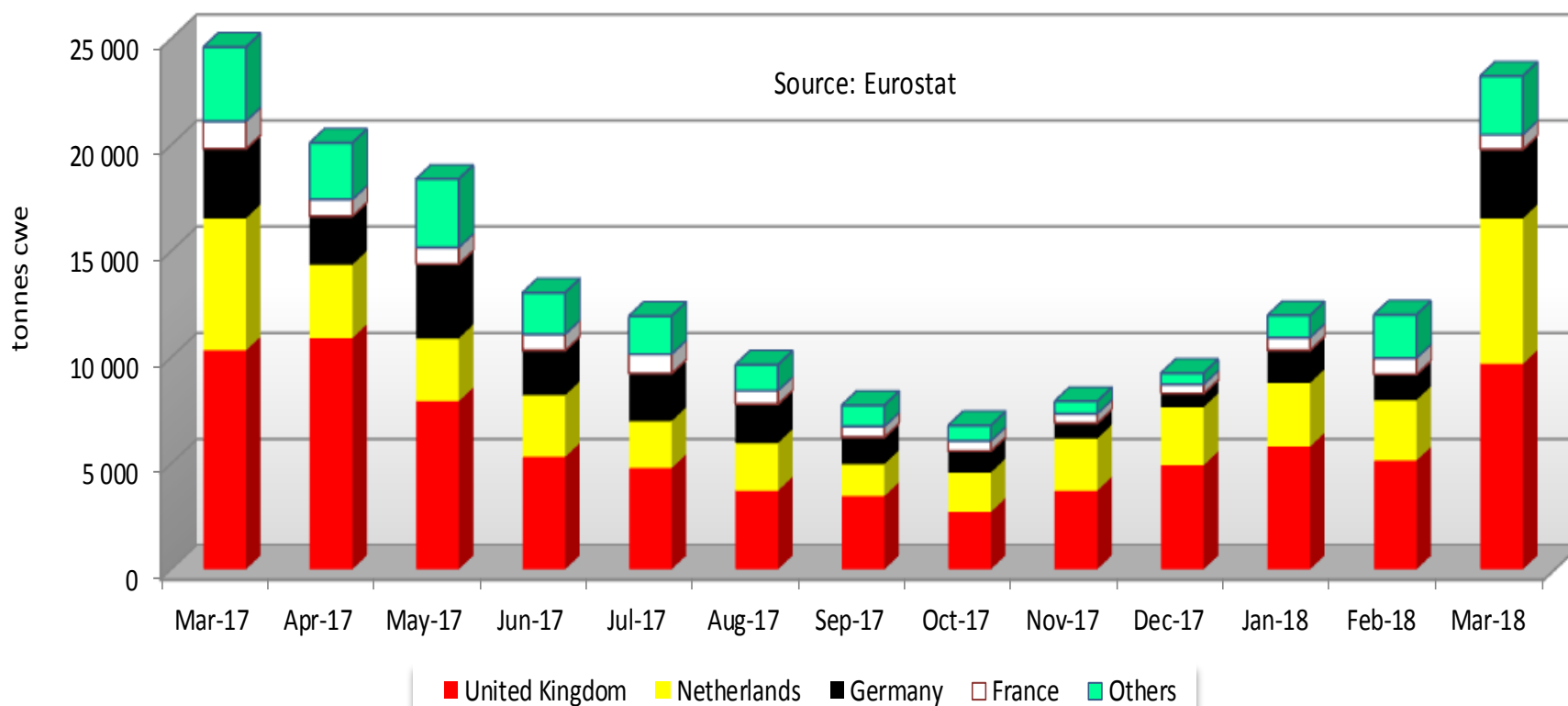
COUNTRY GROUP No	CN CODES	ORIGIN	Period: 01/01/2018 - 04/06/2018 Unit: tonnes cwe				
			Annual quota	Balance (remaining amount)	Actual import	Quota use %	Period: 01/01/2017 - 31/12/2017
1	0204	Argentina	23 000	21 975	1 025	4%	703
		Australia	19 186	11 630	7 556	39%	19 186
		New Zealand	228 254	154 402	73 852	32%	142 204
		Uruguay	5 800	5 361	439	8%	1 813
		Chile	8 000	7 056	944	12%	2 031
		Norway	300	0	300	100%	300
		Greenland	100	100	0	0%	0
		Faeroes	20	20	0	1%	1
		Turkey	200	200	0	0%	0
		Others	200	7	193	96%	200
		Erga Omnes	200	0	200	100%	197
2	0204 0210 99 21 0210 99 29 0210 99 60	Iceland	1 850	1 162	688	37%	1 850
3	0104 10 30 0104 10 80 0104 20 90	Erga Omnes	92	92	0	0%	0
TOTAL			287 202	202 006	85 196	30%	168 485



EU Imports of Sheep and Goat products

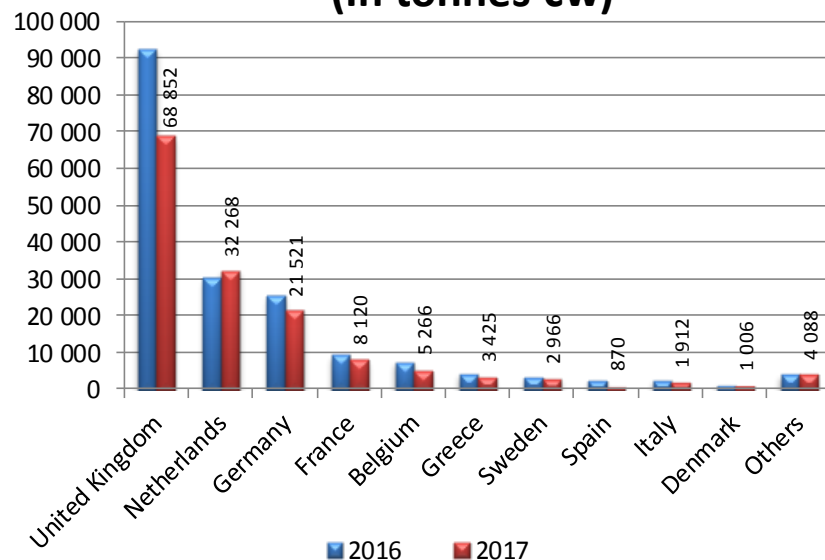


Evolution of NZ exports of sheep meat to the EU

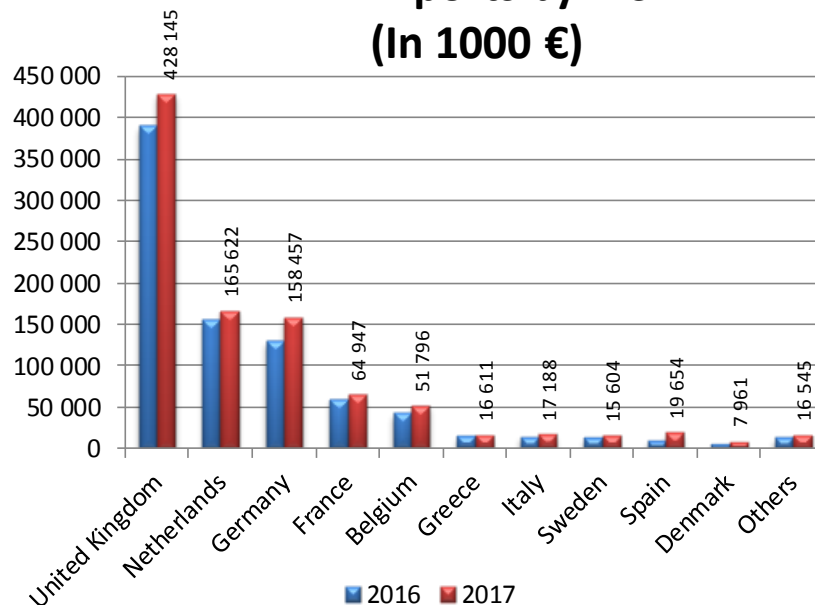


Evolution NZ Exports of sheep meat in MS

**NZ Exports by MS
(In tonnes cw)**

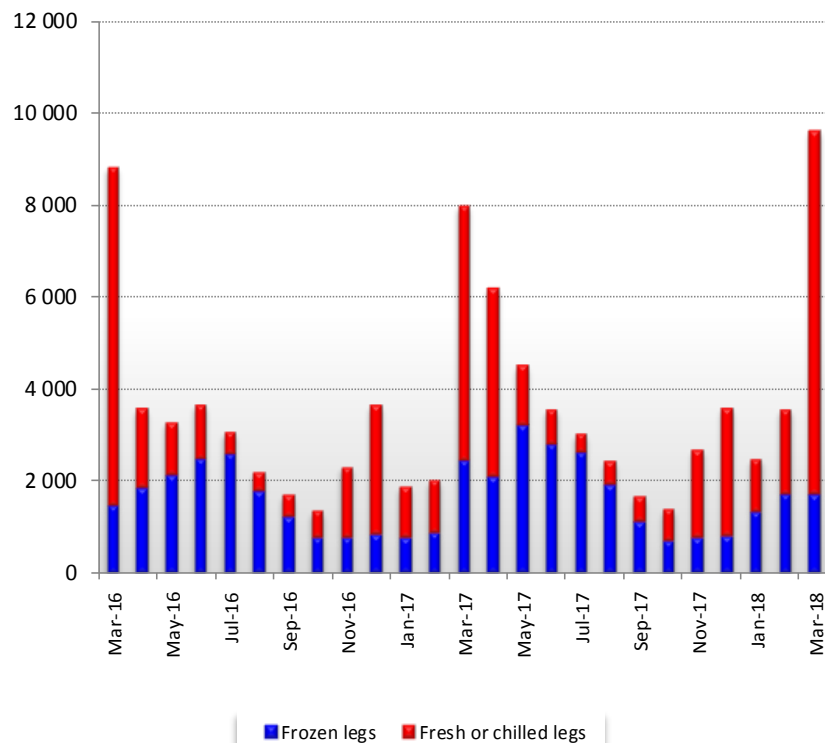


**NZ Exports by MS
(In 1000 €)**

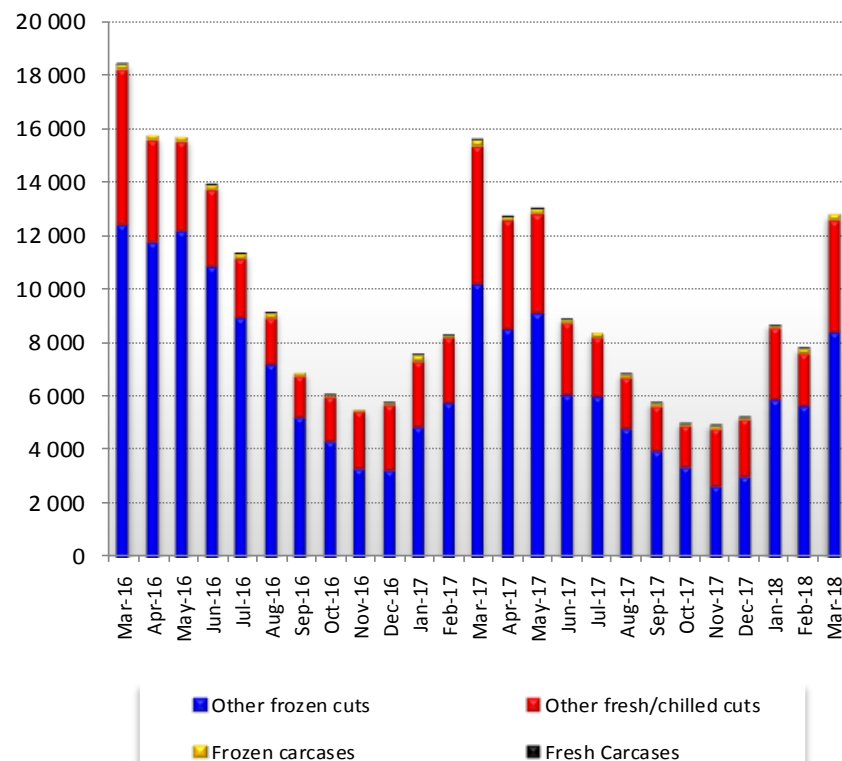


Evolution NZ Exports of sheep meat products in EU (in cw)

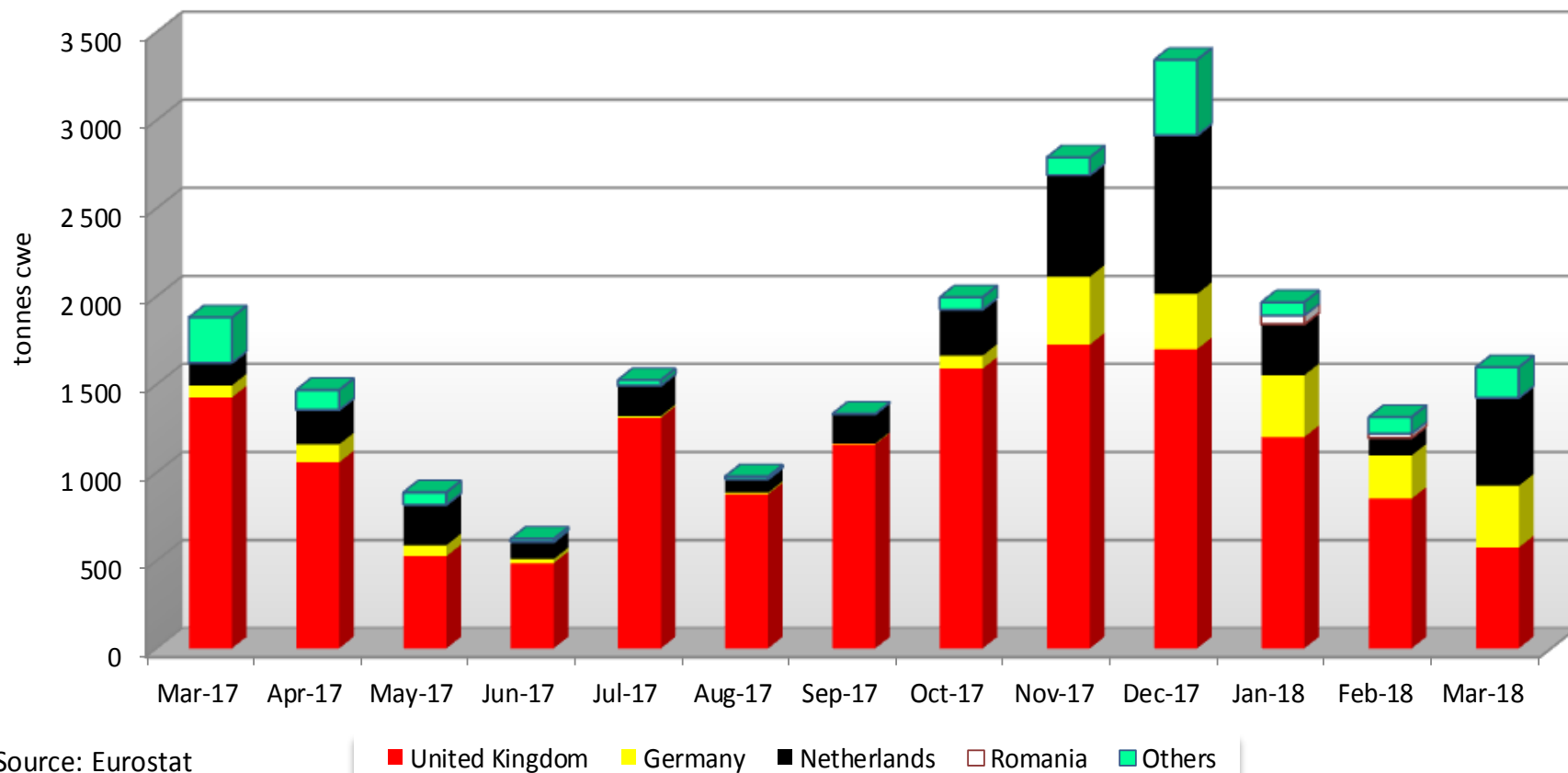
Sheep legs



Other meat products



Evolution of AUS exports of sheep meat to the EU



EU exports of sheep & goatmeat and live animals

Trade figures (COMEXT)

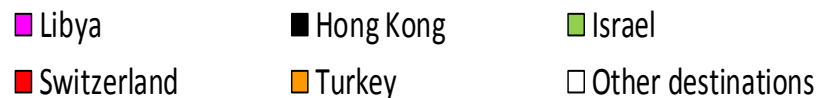
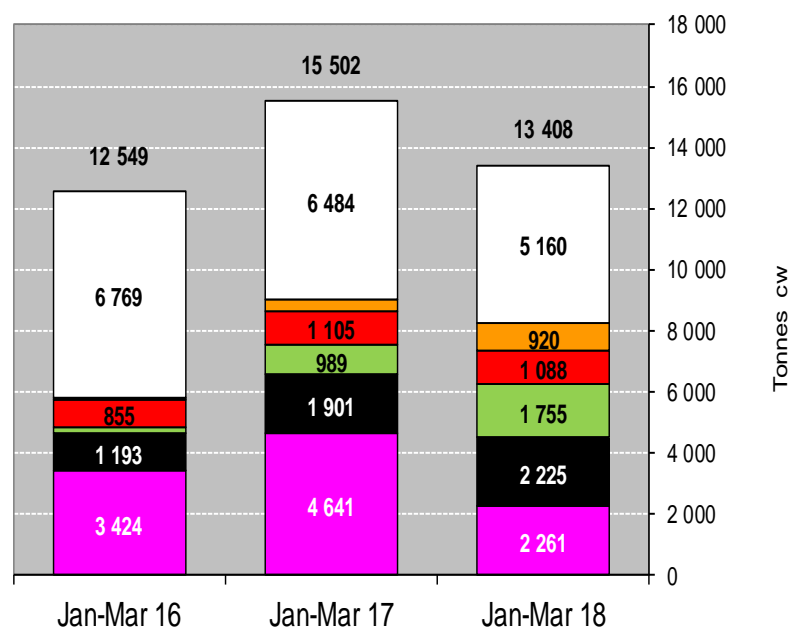
EXPORT

	2014		2015		2016		2017		Jan-Mar 18		Compared to Jan-Mar 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Libya	25 122	33.9%	21 280	33.6%	27 841	35.0%	29 779	32.5%	2 261	16.9%	- 51.3%
Hong Kong	19 375	26.2%	5 643	8.9%	6 203	7.8%	11 924	13.0%	2 225	16.6%	+ 17.0%
Israel	12	0.0%	71	0.1%	3 395	4.3%	4 580	5.0%	1 755	13.1%	+ 77.4%
Switzerland	2 588	3.5%	2 945	4.7%	3 206	4.0%	4 235	4.6%	1 088	8.1%	- 1.6%
Turkey	157	0.2%	552	0.9%	361	0.5%	3 107	3.4%	920	6.9%	+ 141.4%
Lebanon	3 029	4.1%	4 035	6.4%	2 902	3.6%	2 474	2.7%	724	5.4%	+ 28.7%
Oman	143	0.2%	24	0.0%	768	1.0%	925	1.0%	511	3.8%	+ 118.5%
Jordan	7 841	10.6%	14 405	22.8%	18 465	23.2%	13 387	14.6%	461	3.4%	+ 14.7%
Ghana	1 810	2.4%	2 920	4.6%	2 230	2.8%	1 886	2.1%	415	3.1%	- 10.2%
U.A.Emirates	1 096	1.5%	576	0.9%	697	0.9%	2 099	2.3%	306	2.3%	- 66.2%
Gaza + Jericho	0	0.0%	0	0.0%	225	0.3%	180	0.2%	288	2.1%	+++
Ivory Coast	1 350	1.8%	1 164	1.8%	1 610	2.0%	1 408	1.5%	211	1.6%	- 38.0%
Canada	105	0.1%	96	0.2%	465	0.6%	1 329	1.4%	200	1.5%	+ 15.9%
Saudi Arabia	1	0.0%	0	0.0%	62	0.1%	410	0.4%	183	1.4%	+++
Other Destinations	11 431	15.4%	9 554	15.1%	11 194	14.1%	13 975	15.2%	1 861	13.9%	
Extra-EU	74 059		63 265		79 625		91 698		13 408		
% change			- 15%		+ 26%		+ 15%		- 13.5%		

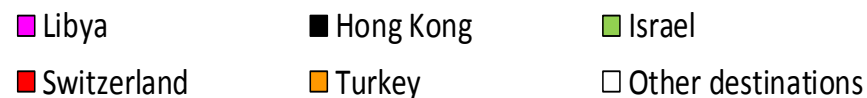
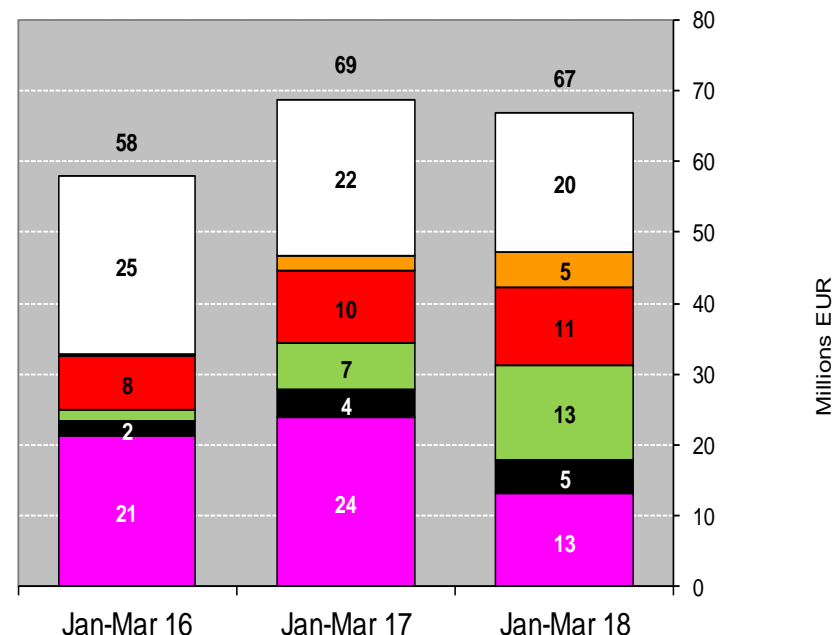
EU exports of sheep & goatmeat and live animals

Trade figures (COMEXT)

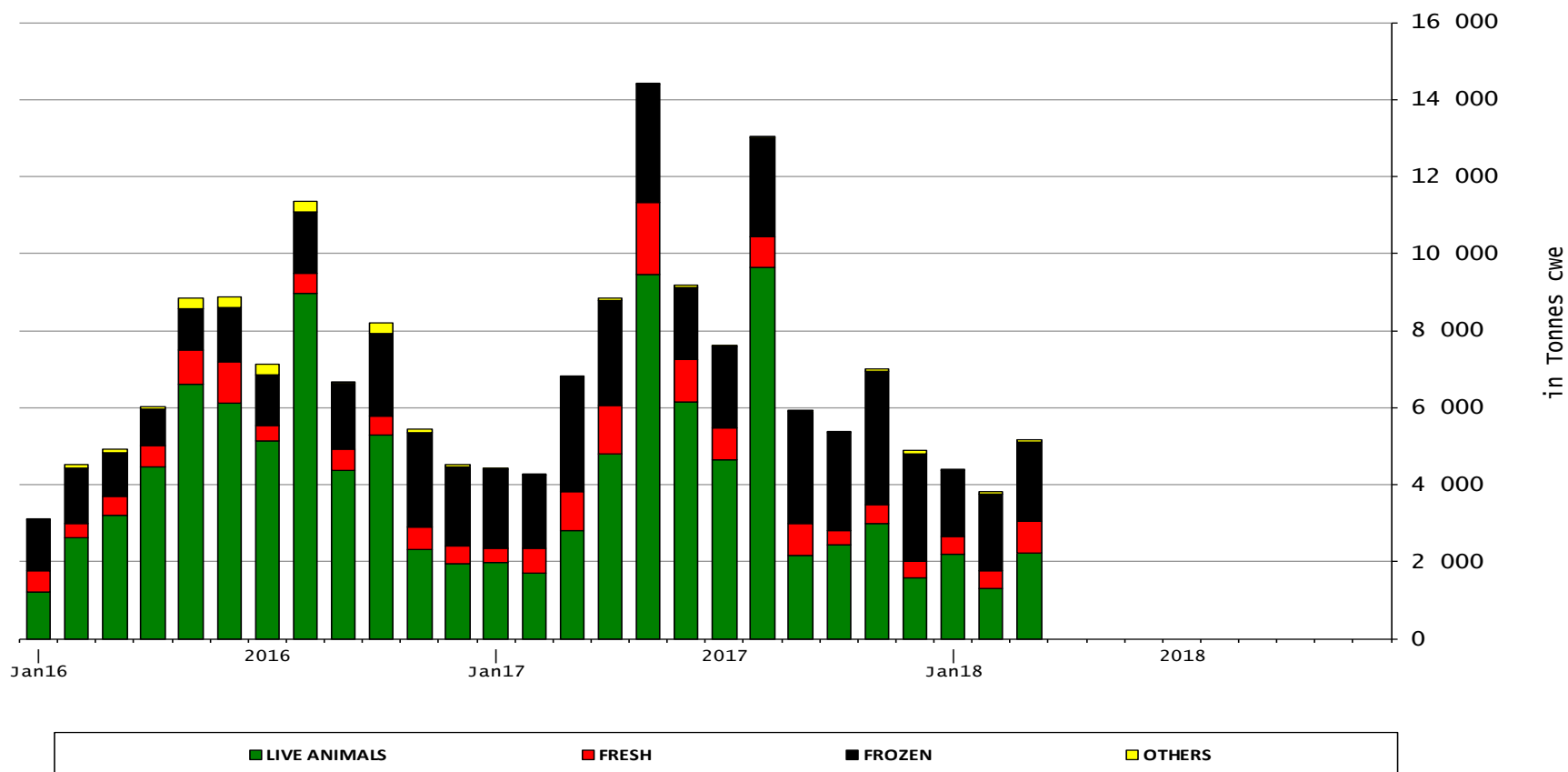
EU EXPORTS of Sheep & Goat (Tonnes cwe)



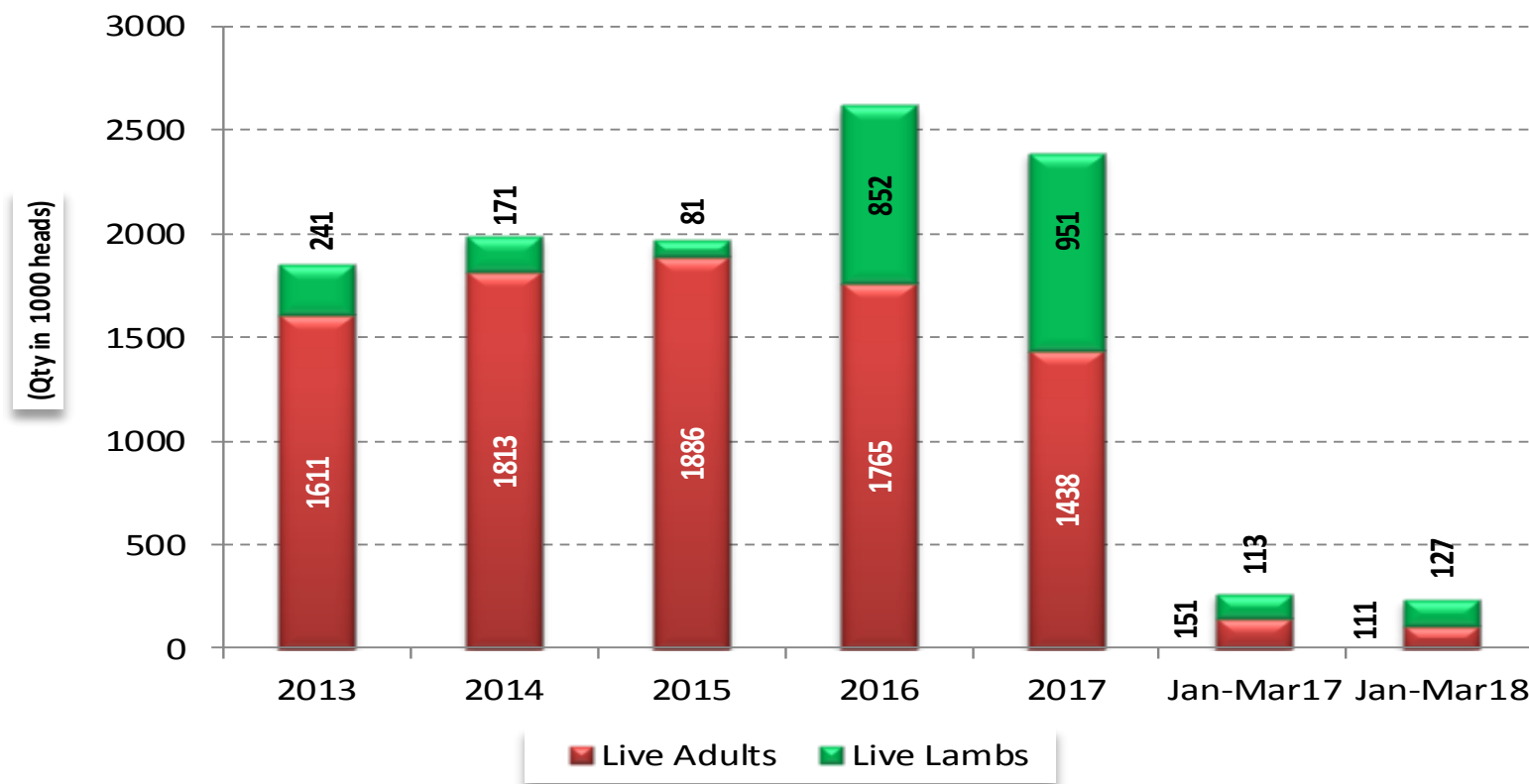
EU EXPORTS of Sheep & Goat (Millions EUR)



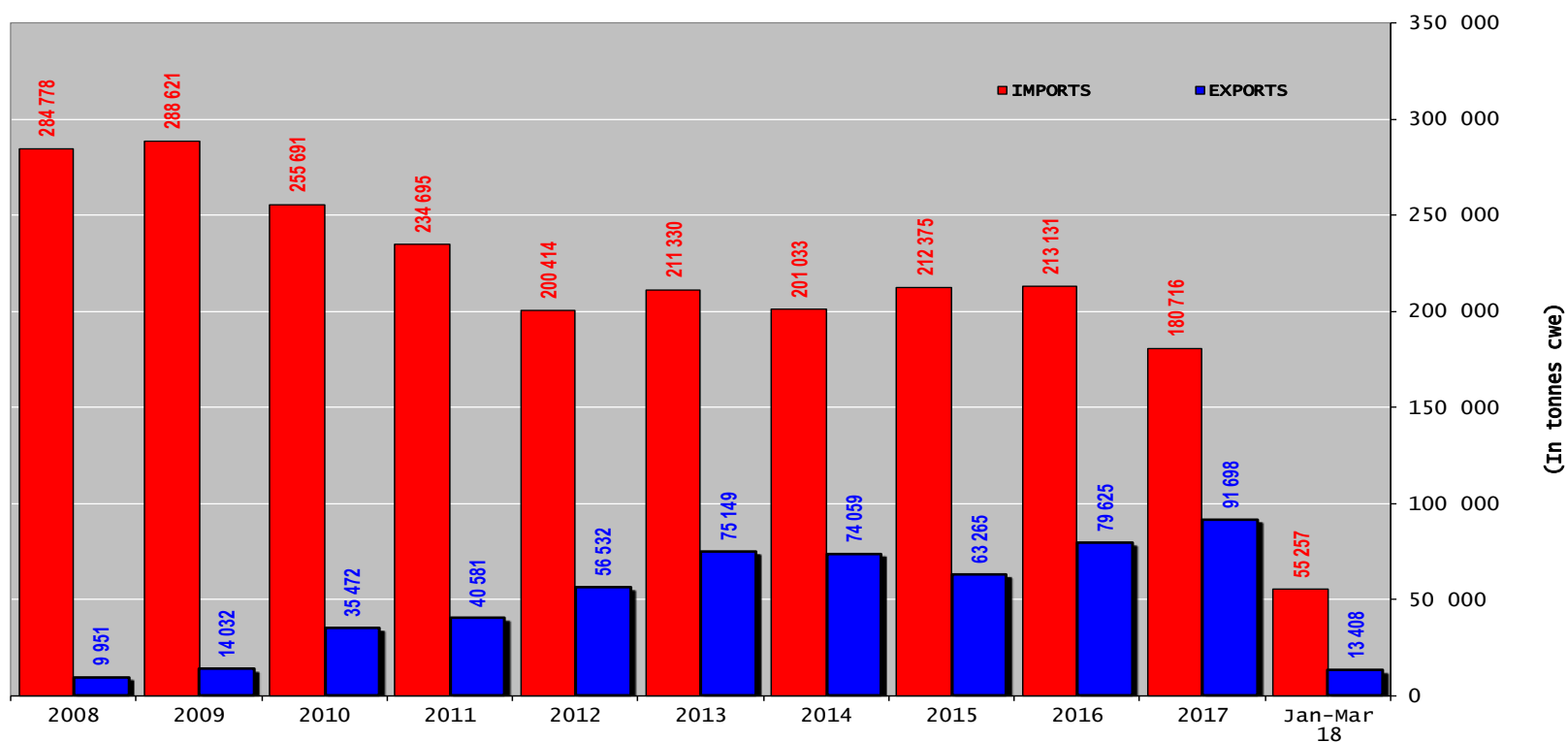
EU Exports of Sheep and Goat products



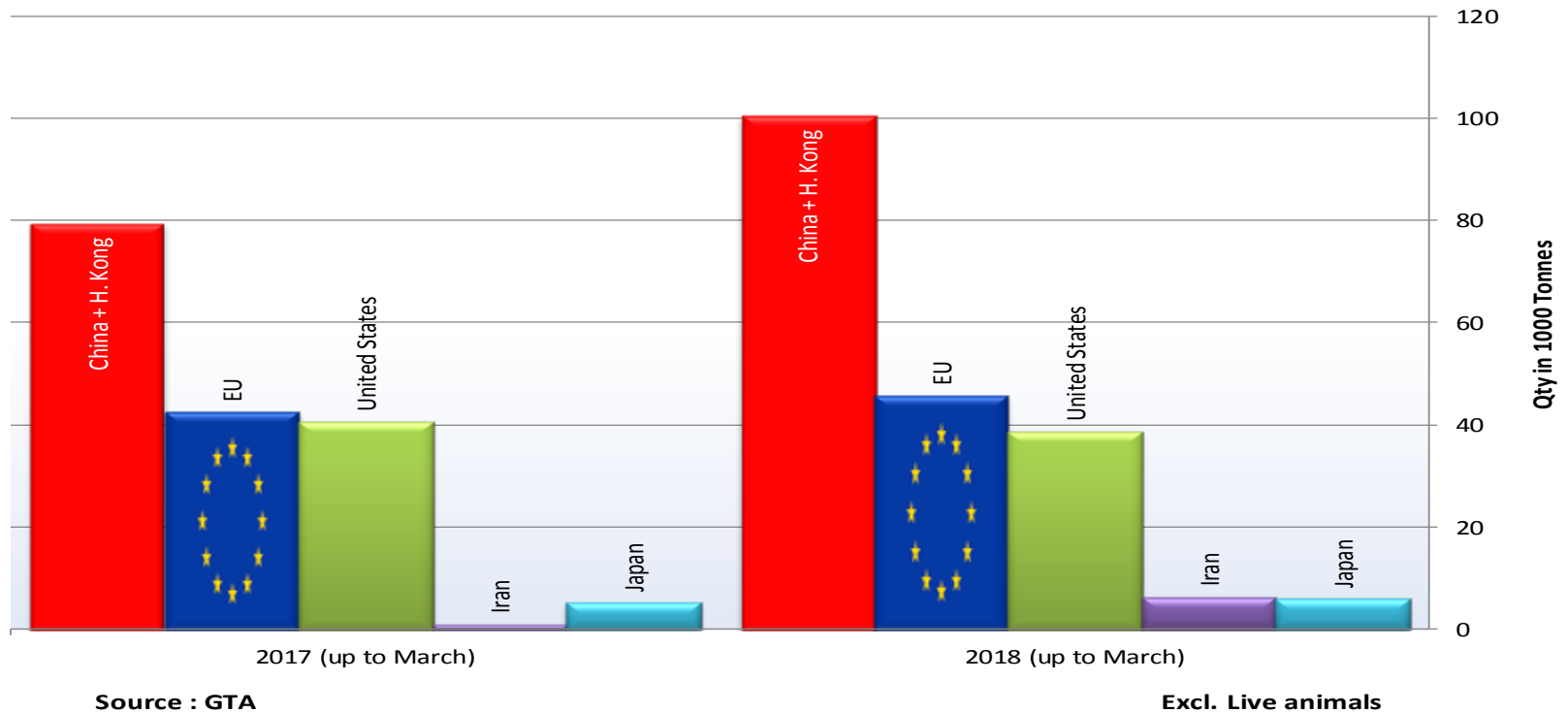
Evolution EU exports of live sheep (Excluding pure-bred breeding)



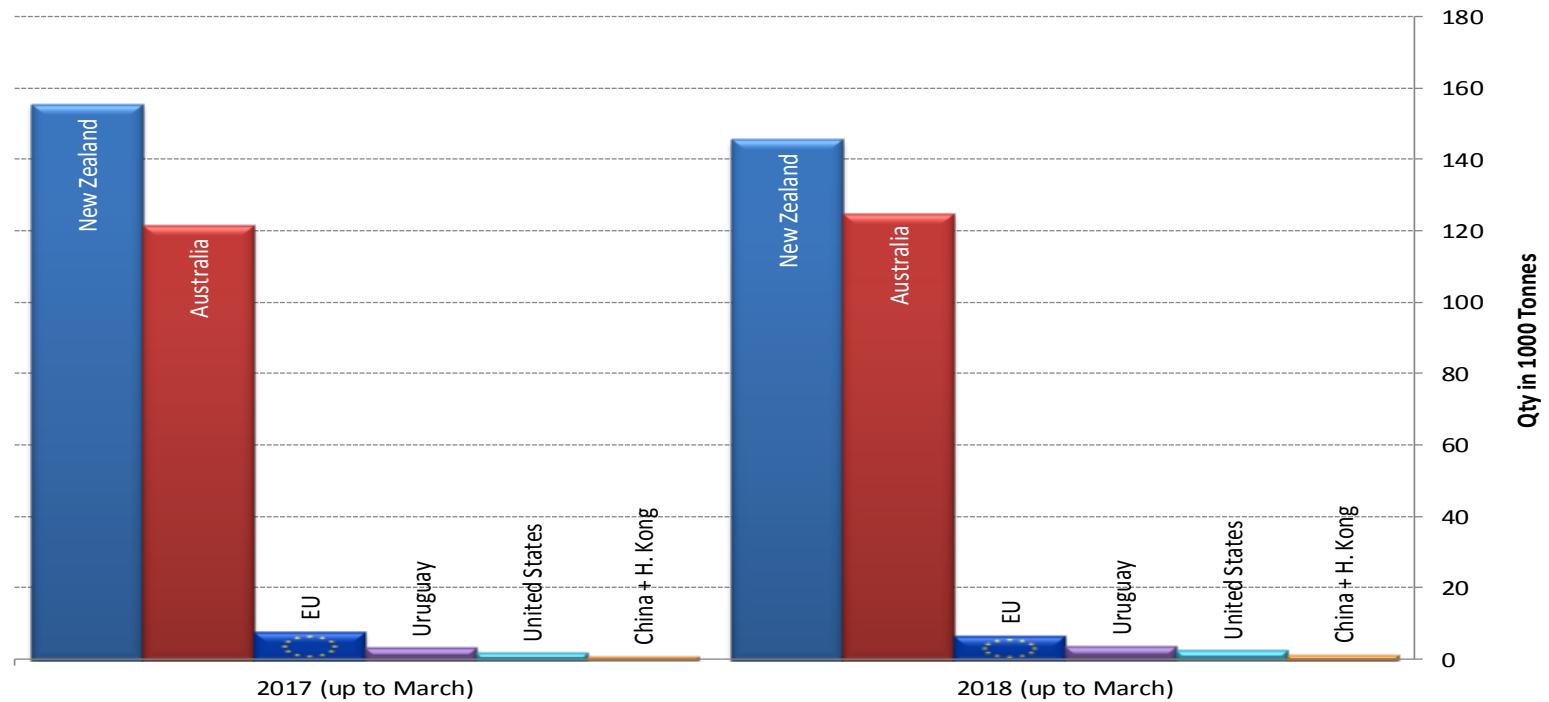
Evolution of EU Sheep and Goat Trade Balance



Main Importers of SHEEP&GOAT Products (up to March)



Main Exporters of SHEEP&GOAT Products (up to March)



Source : GTA

Excl. Live animals



Outlook

SHEEP LIVESTOCK (Thousand Heads)

Estimates of JUNE 2018 working group

	2016	2017	2018(f)	17/16 %	18/17 %
BE	105.0	103.0	102.0	- 1.9%	- 1.0%
BG	1 360.0	1 316.0	1 280.0	- 3.2%	- 2.7%
CZ					
DK					
DE	1 574.0	1 580.0	1 600.0	+ 0.4%	+ 1.3%
EE					
IE	3 438.0	3 470.0	3 460.0	+ 0.9%	- 0.3%
EL	9 216.0	9 000.0	8 900.0	- 2.3%	- 1.1%
ES	12 550.0	12 593.0	12 593.0	+ 0.3%	
FR	7 157.0	6 877.0	6 800.0	- 3.9%	- 1.1%
HR	571.6	564.0	570.0	- 1.3%	+ 1.1%
IT	7 284.9	7 215.4	7 250.0	- 1.0%	+ 0.5%
CY					
LV	107.2	112.3	117.0	+ 4.7%	+ 4.2%
LT	163.6	169.7	169.7	+ 3.7%	
LU					
HU	1 141.0	1 146.0	1 150.0	+ 0.4%	+ 0.3%
MT	11.5	11.7	11.7	+ 1.9%	
NL	783.0	798.0	778.0	+ 1.9%	- 2.5%
AT	378.0	401.0	402.0	+ 6.1%	+ 0.2%
PL	180.0	200.0	260.0	+ 11.1%	+ 30.0%
PT	2 248.0	2 225.0	2 213.0	- 1.0%	- 0.5%
RO	9 875.0	9 773.0	13 000.0	- 1.0%	+ 33.0%
SI					
SK	376.0	365.3	368.0	- 2.8%	+ 0.7%
FI					
SE	578.0	606.0	600.0	+ 4.8%	- 1.0%
UK	14 940.9	15 217.5	13 260.0	+ 1.9%	- 12.9%

EU	74 039	73 744	74 884	- 0.40%	+ 1.55%
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GOAT LIVESTOCK (Thousand Heads)

Estimates of JUNE 2018 working group

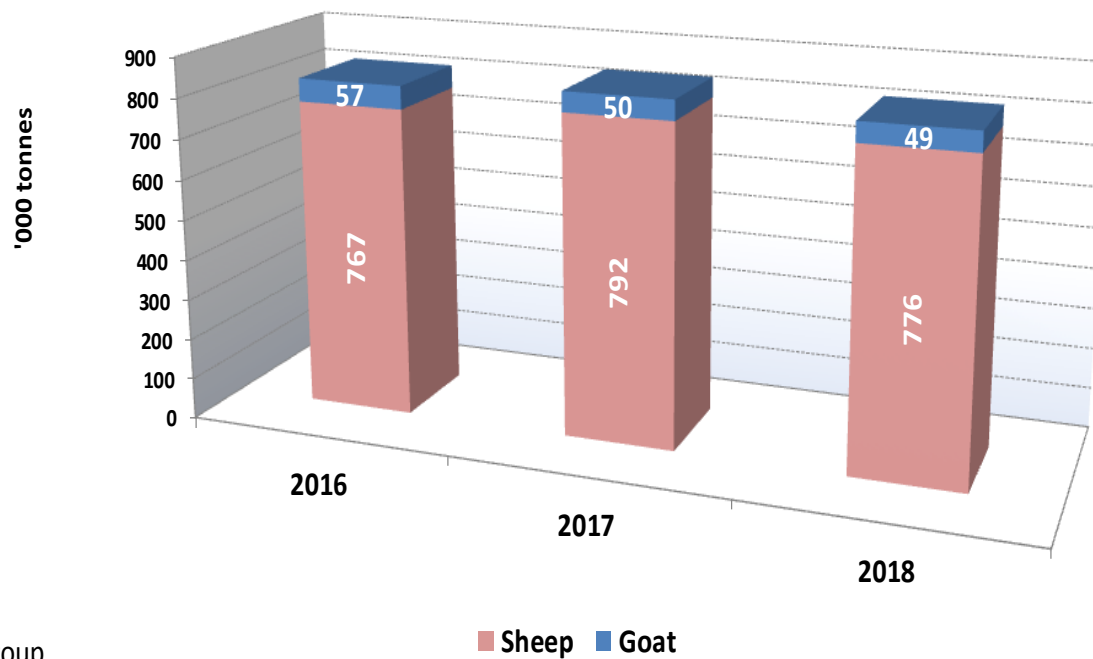
	2016	2017	2018(f)	17/16 %	18/17 %
BE	45.0	51.0	51.0	+ 13.3%	
BG	237.0	256.0	260.0	+ 8.0%	+ 1.6%
CZ					
DK					
DE	139.0	141.0	143.0	+ 1.4%	+ 1.4%
EE					
IE	139.0	141.0	143.0	+ 1.4%	+ 1.4%
EL	4 102.0	4 000.0	3 800.0	- 2.5%	- 5.0%
ES	2 161.0	2 261.0	2 253.0	+ 4.6%	- 0.4%
FR	1 204.0	1 213.0	1 225.0	+ 0.7%	+ 1.0%
HR	66.0	66.1	67.0	+ 0.2%	+ 1.4%
IT	1 026.3	1 003.0	1 020.0	- 2.3%	+ 1.7%
CY					
LV	13.7	12.9	13.2	- 5.5%	+ 2.0%
LT	13.4	14.3	14.3	+ 6.7%	
LU					
HU	81.0	79.0	79.0	- 2.5%	
MT	5.0	5.2	5.2	+ 3.8%	
NL	499.0	532.0	548.0	+ 6.6%	+ 3.0%
AT	82.0	91.0	91.5	+ 11.0%	+ 0.5%
PL	100.0	100.0	100.0		
PT	347.0	340.0	333.0	- 2.0%	- 2.1%
RO	1 483.0	1 515.0	2 040.0	+ 2.2%	+ 34.7%
SI					
SK	36.0	37.1	37.5	+ 3.1%	+ 1.1%
FI					
SE					
UK	23.0	21.0	21.0	- 8.7%	

EU	11 802	11 880	12 245	+ 0.65%	+ 3.07%
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Red background: Eurostat data

Sheep + goat net production
(Foreseen from WG* experts)

Missing expert data from :

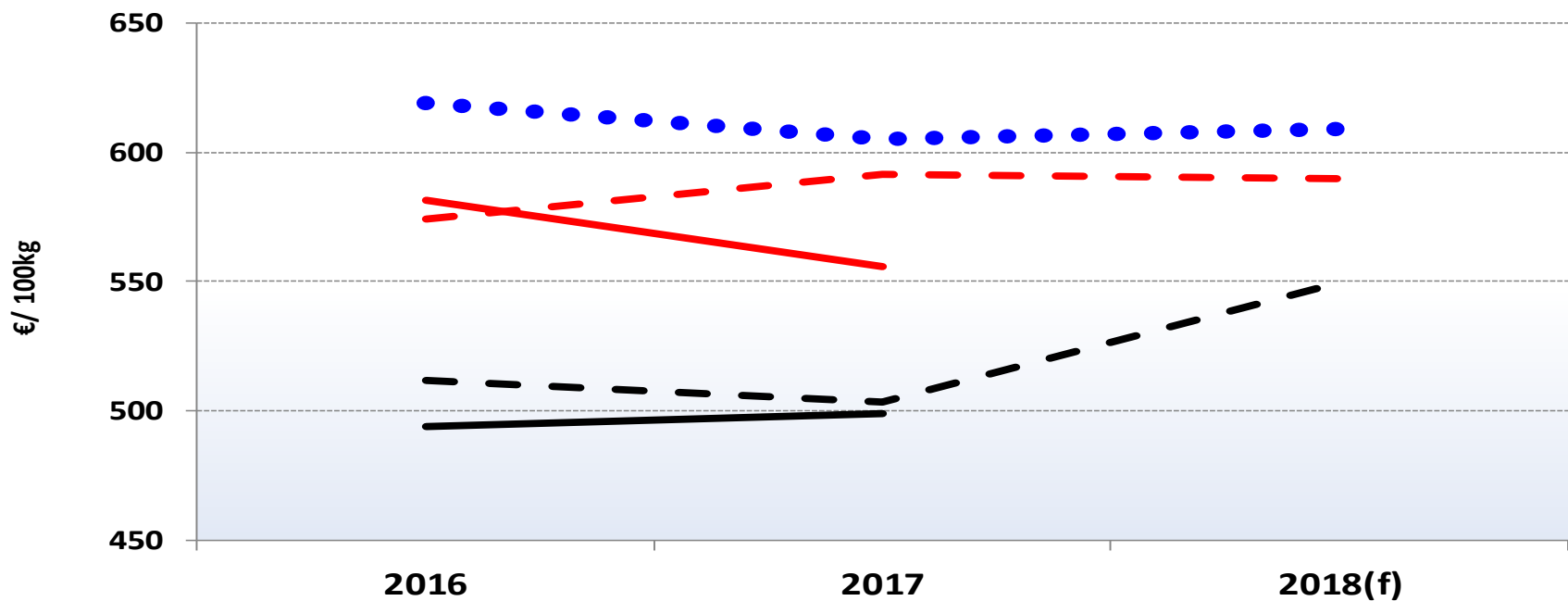


(*) Working Group

Prices for lamb and goat kid meat (based on WG (*) experts or weekly reported data)

Missing expert data from :

(*) Working Group



— Expected average heavy lamb price
- - Expected average light lamb price
• • Expected average goat kid price

— EU average price reported for heavy lamb
- - EU average price reported for light lamb

HEAVY / LIGHT SHARE



European
Commission

MS	Price reporting		Coefficient production share	
	Heavy (≥ 13 kg CW)	Light (< 13 kg CW)	Heavy (**)	Light (**)
BE	X		1.00	0.00
BG		X	0.02	0.98
CZ			0.00	0.00
DK	X		1.00	0.00
DE	X		0.98	0.02
EE	X	X	0.98	0.02
EL		X	0.01	0.99
ES	X	X	0.33	0.67
FR	X		0.98	0.02
HR	X	X	0.20	0.80
IE	X		1.00	0.00
IT	X	X	0.06	0.94
CY	X		1.00	0.00
LV	X	X	0.80	0.20
LT	X		1.00	0.00
LU			0.00	0.00
HU		X	0.15	0.85
MT			0.00	0.00
NL	X		1.00	0.00
AT	X		0.99	0.01
PL	X	X	0.96	0.04
PT		X	0.35	0.65
RO	X	X	0.95	0.05
SI		X	0.00	1.00
SK		X	0.01	0.99
FI	X		1.00	0.00
SE	X		0.95	0.05
UK	X		1.00	0.00

(**) Estimated by experts of the sheep working group.

Information not available or reported.

Confirmed by MS

Confirmed by WG



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