



COTTON, FLAX and HEMP

market situation

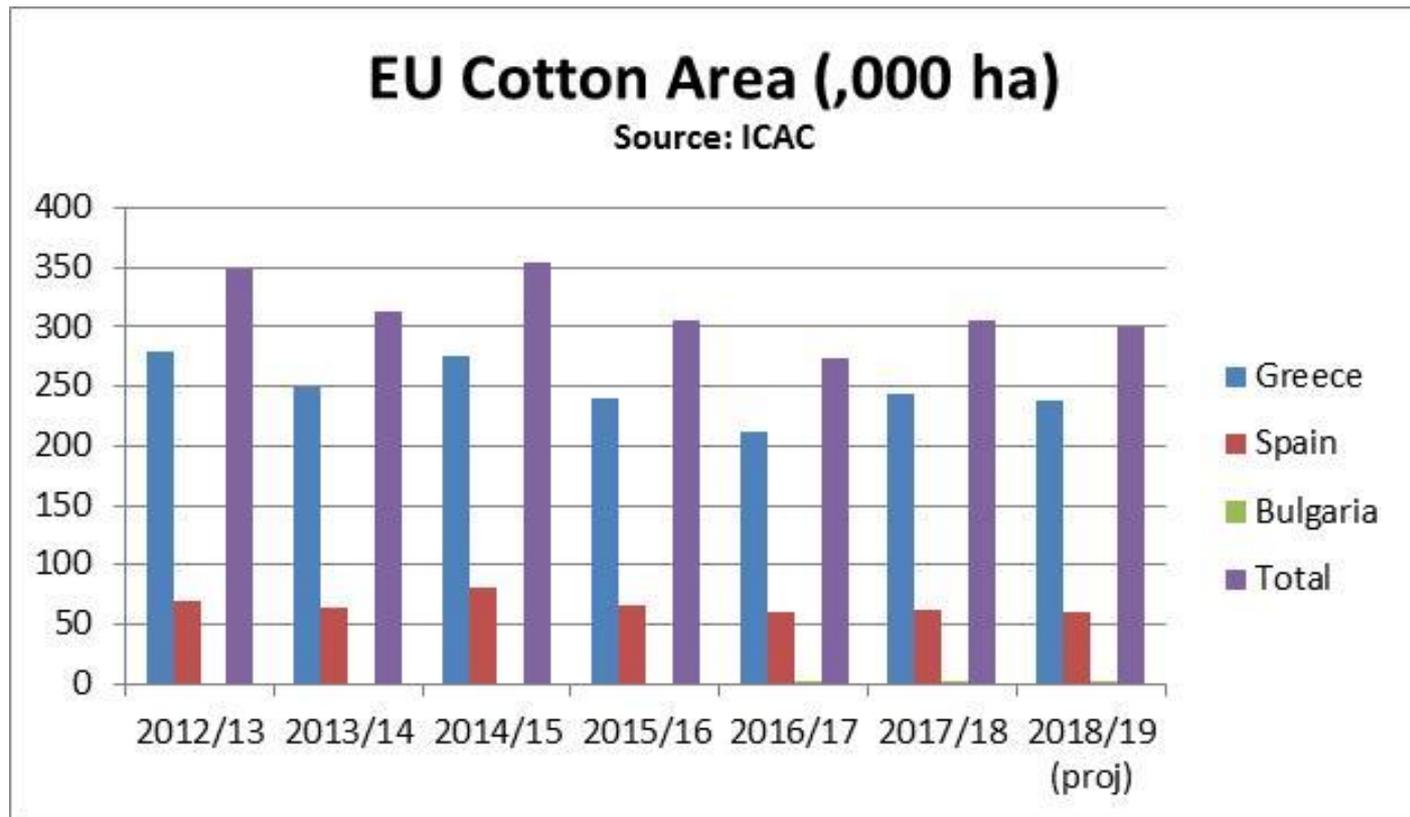
AGRI G 4
Civil Dialogue Group
1 June 2018



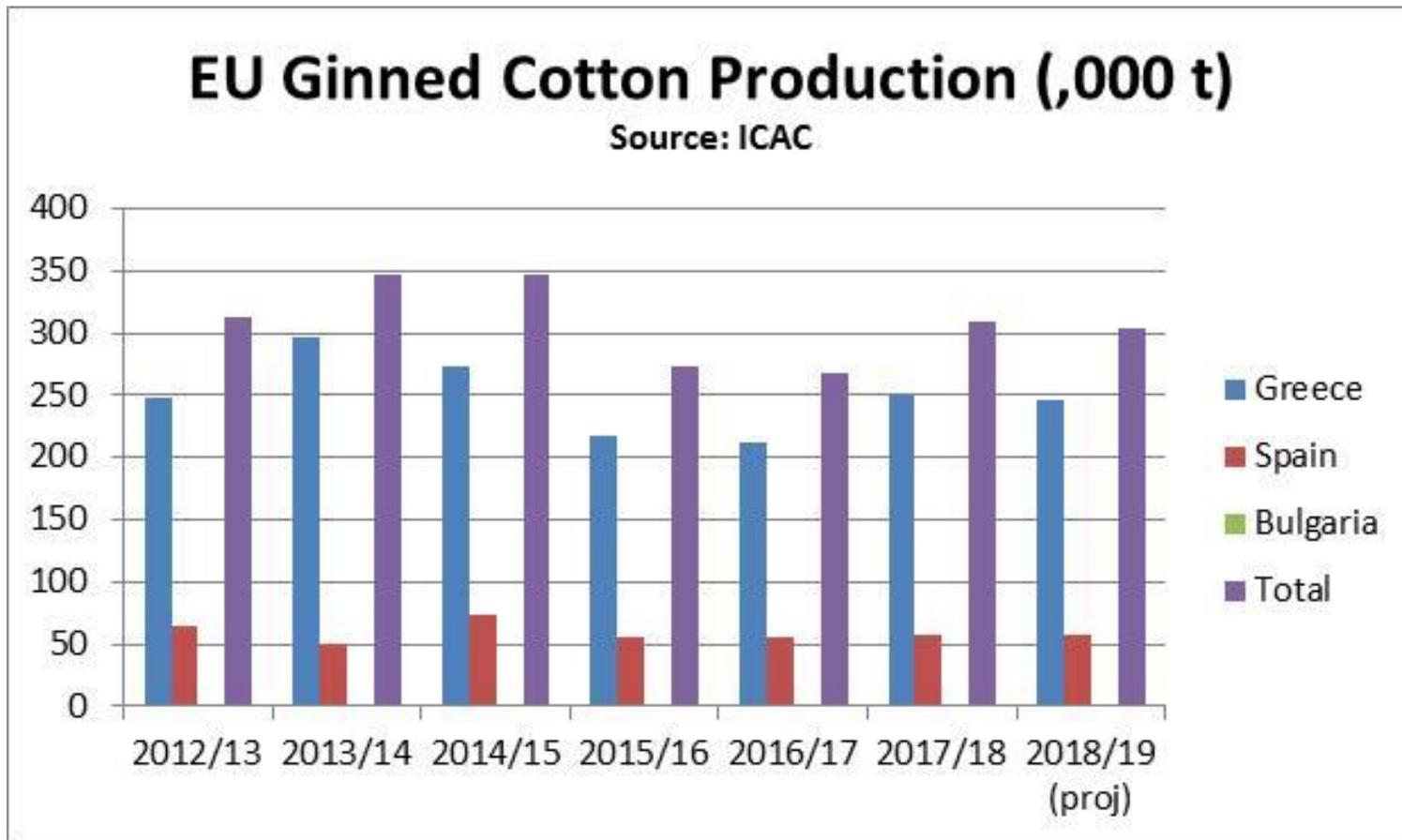
Cotton

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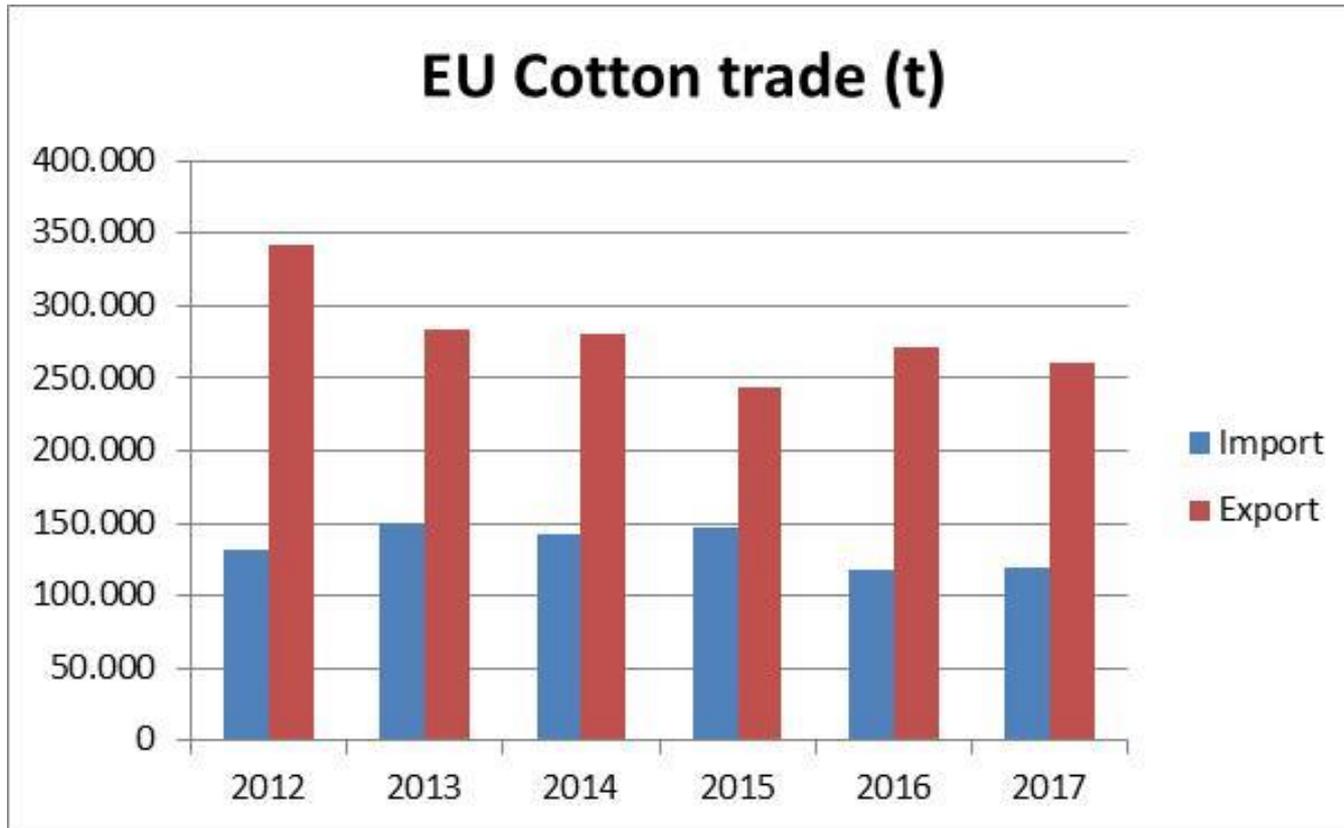
1. Area



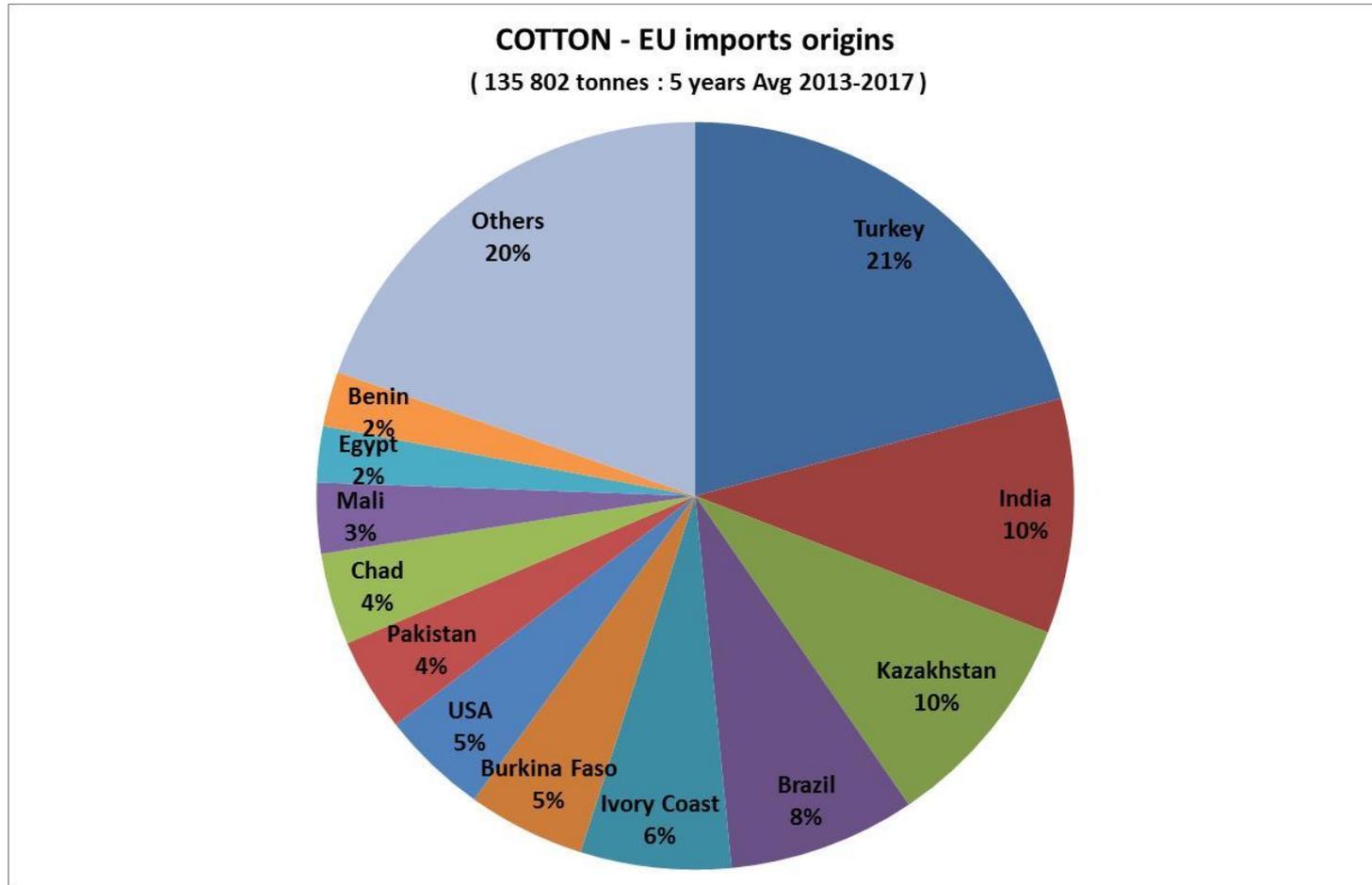
2. Production



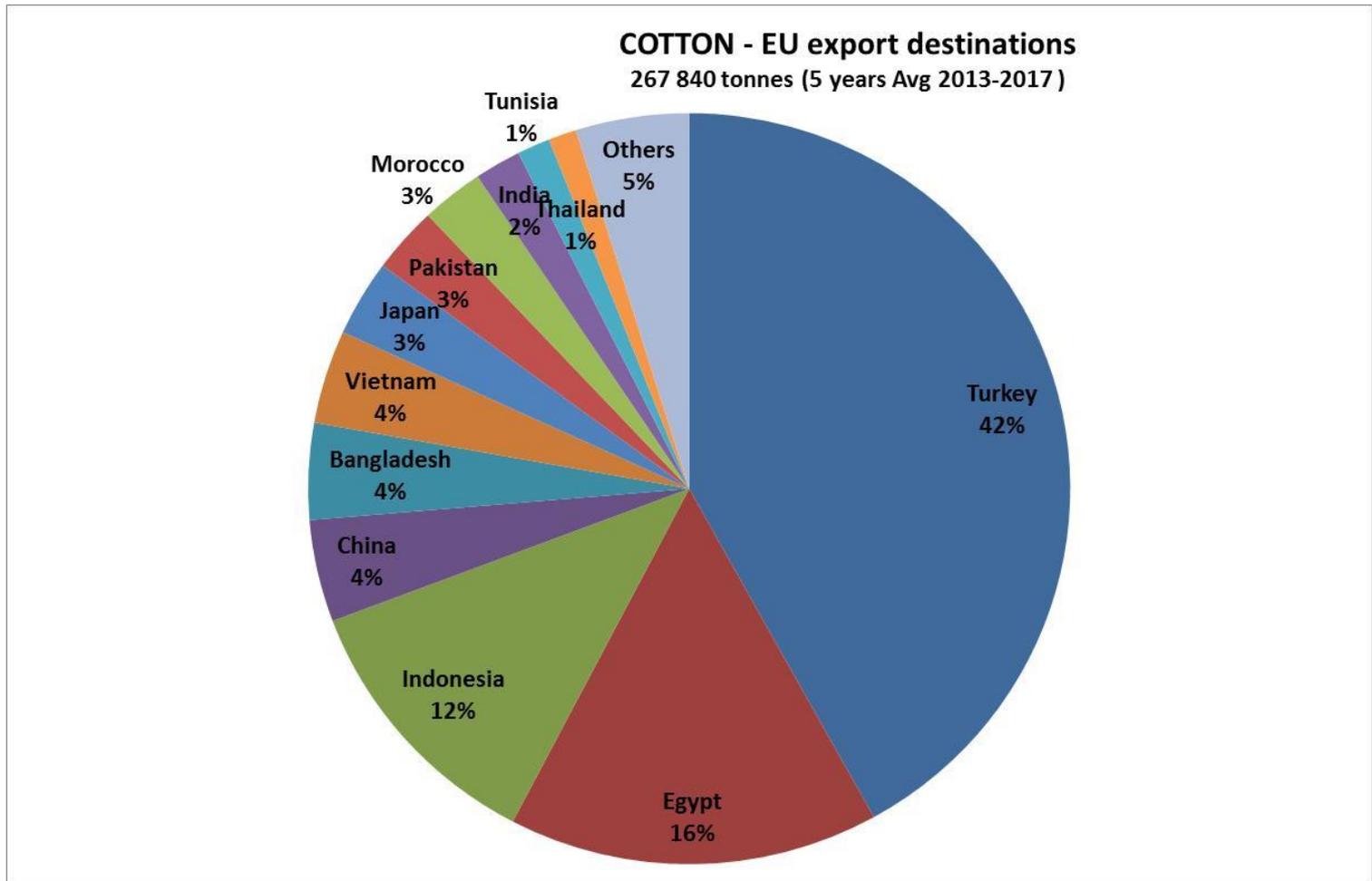
3. Trade



4. Import origins



4. Export destinations





Flax and Hemp

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FLAX : area and production (MY 2016/17)

	Area 000ha	Production 000 tonnes
BE	na	na
FR	89,3	115,8
NL	2,4	3,4

**Source : Commission Regulation N° 1185/2017
article 12(b) – Annex III.3 (a) & (b)**

HEMP

AREA (000ha)	2015	2016	2017
EU28	19,97	21,78	34,77
Belgium	0,38	0,40	0,37
Czech Repu	0,43	0,56	0,57
Germany	1,50	1,40	1,60
Estonia	0,00	0,00	9,85
Ireland	0,02	0,01	0,05
Greece	0,00	0,00	0,02
Spain	0,08	0,08	0,08
France	11,21	13,63	17,36
Italy	0,53	0,73	0,46
Latvia	0,10	0,10	0,10
Lithuania	1,50	0,40	0,36
Hungary	0,02	0,06	0,08
Netherlands	2,04	2,26	1,27
Austria	1,17	1,11	1,50
Poland	0,06	0,39	0,00
Romania	0,41	0,65	1,11

Source : Eurostat

HEMP

Production (000 tons)	2015	2016	2017
EU28	94,12	122,36	158,62
Belgium			
Czech Republ	0,65	0,60	0,47
Germany			
Estonia	0,00	0,00	3,60
Ireland	0,00	0,00	0,00
Greece	0,00	0,00	0,00
Spain	0,15	0,37	0,37
France	58,82	83,07	127,76
Italy	3,15	5,11	3,44
Latvia	0,10	0,20	0,10
Lithuania	1,00	0,48	0,36
Hungary	0,14	0,14	0,12
Netherlands	14,60	17,42	9,54
Austria	4,19	4,51	5,09
Poland	3,50	1,30	0,00
Romania	1,91	3,67	1,18

Source : Eurostat

IMPORTS FLAX by origin

tonnes	2012-13	2013-14	2014-15	2015-16	2016-17	Average	%
TOTAL	6.959	8.066	7.826	8.146	5.093	7.218	100%
Belarus	4.876	5.943	5.346	5.355	2.784	4.861	67%
Egypt	1.480	1.738	1.784	1.854	1.629	1.697	24%
Ukraine	291	40	68	500	101	200	3%
Turkey	-	87	133	229	116	113	2%
Switzerland	268	120	135	0	1	105	1%

IMPORTS HEMP by origin

tonnes	2012-13	2013-14	2014-15	2015-16	2016-17	Average	%
TOTAL	78	170	175	235	225	177	100%
Ukraine	-	67	107	80	20	55	31%
Canada	24	38	29	34	70	39	22%
Egypt	34	43	15	13	-	21	12%
Belarus	-	-	16	87	-	21	12%
Croatia	-	0	0	-	102	20	12%

EXPORTS FLAX by destination

tonnes	2012-13	2013-14	2014-15	2015-16	2016-17	Average	%
TOTAL	123.988	144.972	155.646	163.351	171.683	151.928	100%
China	104.023	126.660	134.481	139.146	143.777	129.617	85%
India	6.324	7.664	7.511	8.395	13.248	8.628	6%
Tunisia	2.746	2.625	3.655	3.601	3.480	3.222	2%
Hong Kong	4.247	1.910	1.638	2.887	3.782	2.893	2%
Turkey	1.641	1.651	1.478	2.278	1.472	1.704	1%

EXPORTS HEMP by destination

tonnes	2012-13	2013-14	2014-15	2015-16	2016-17	Average	%
TOTAL	438	425	509	669	1.049	618	100%
USA	54	83	285	352	620	279	45%
Australia	27	156	104	145	207	128	21%
Switzerland	59	57	80	50	53	60	10%
China	130	37	4	55	3	46	7%
Canada	44	23	5	5	14	18	3%



European
Commission

*Thank you
for your attention*