

COTTON, FLAX and HEMP

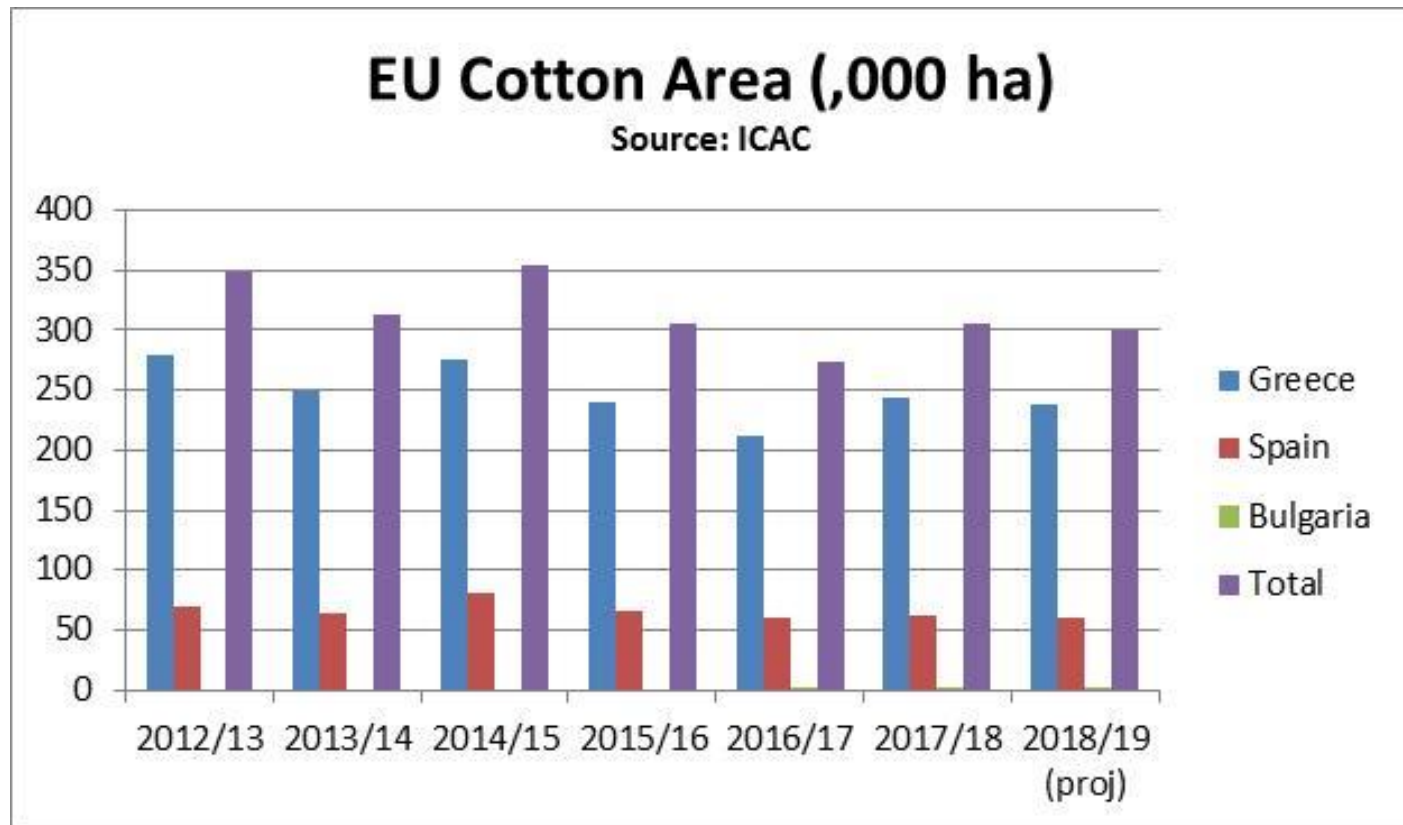
market situation

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1 June 2018

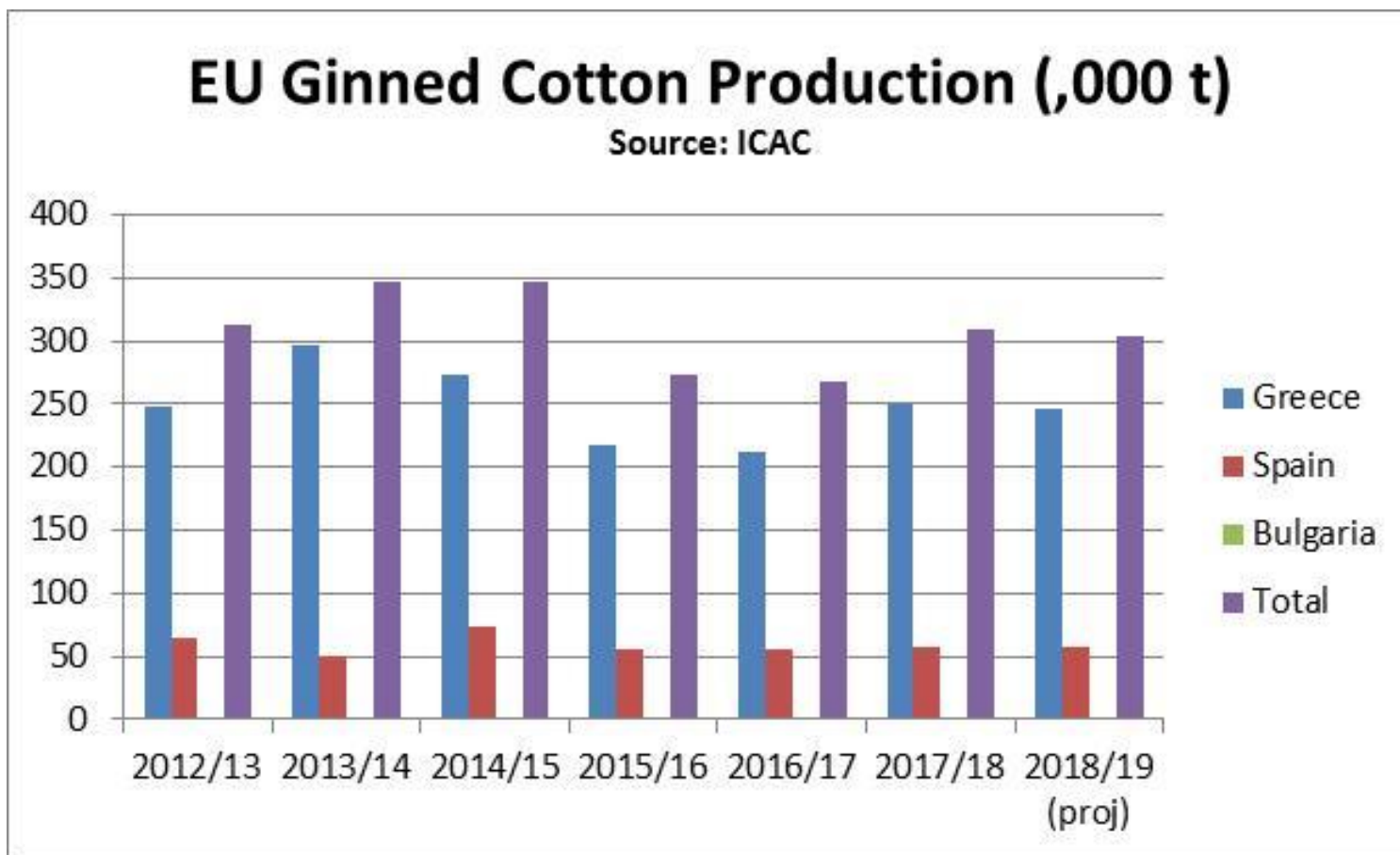
Cotton

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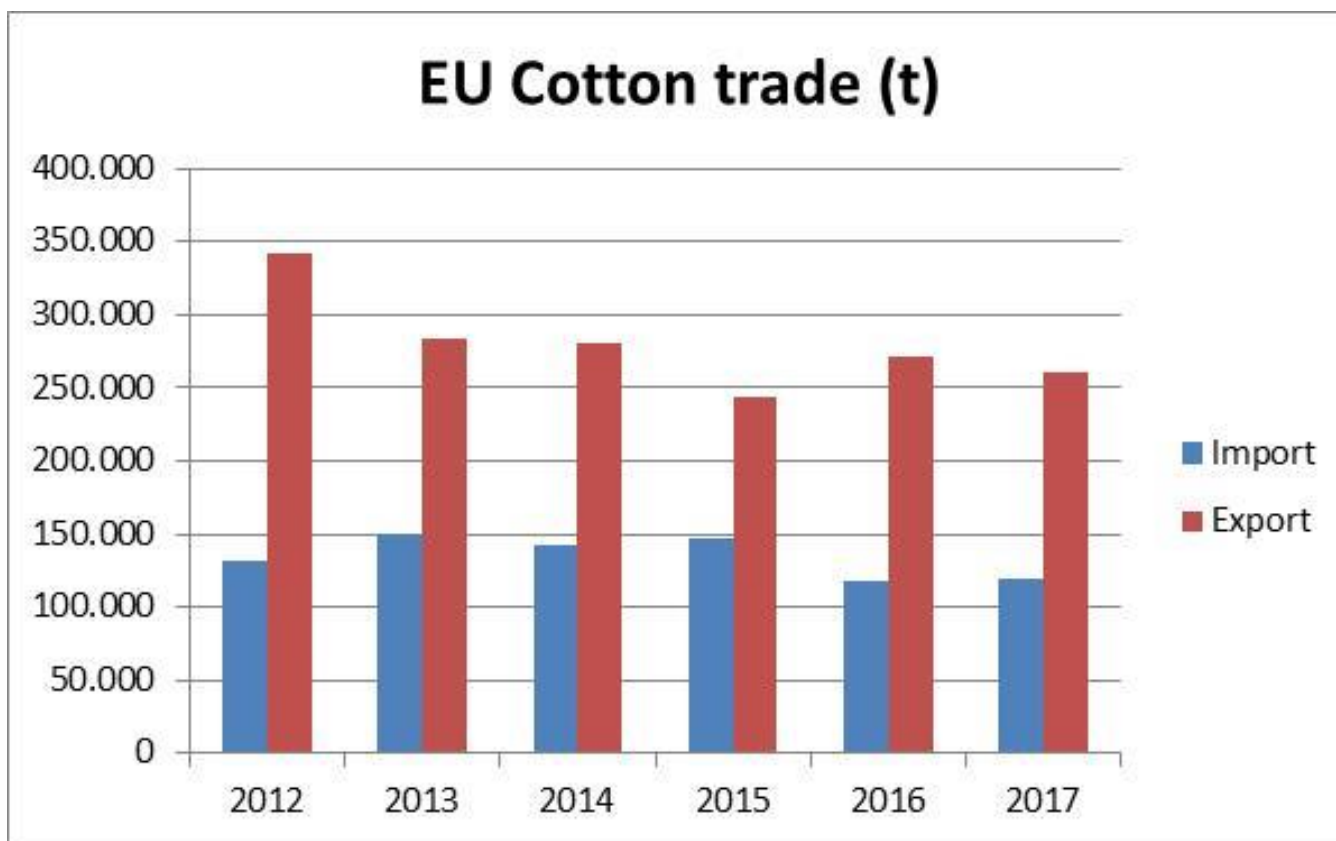
1. Area



2. Production

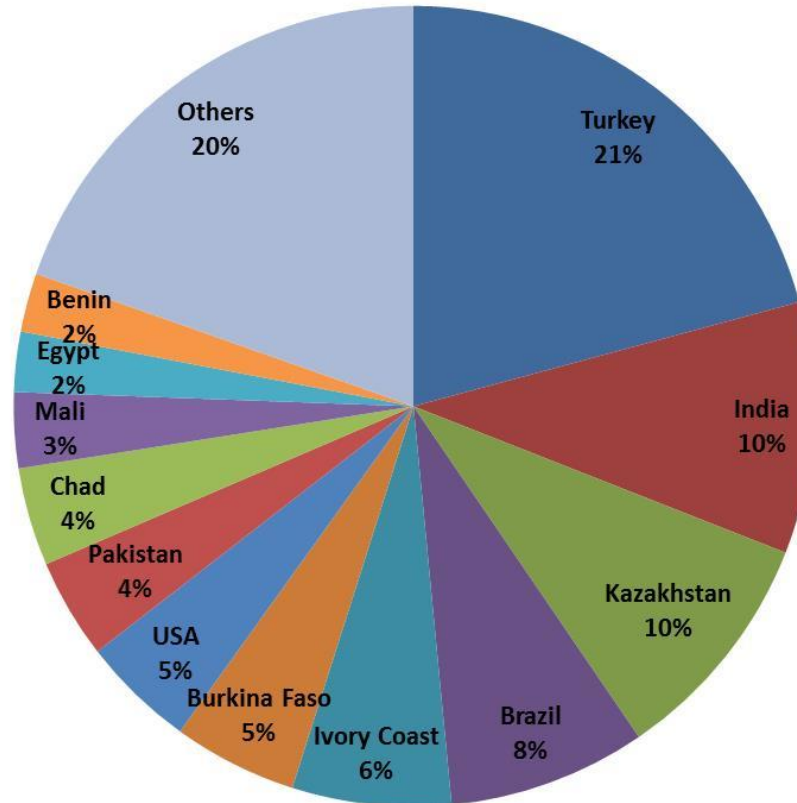


3. Trade

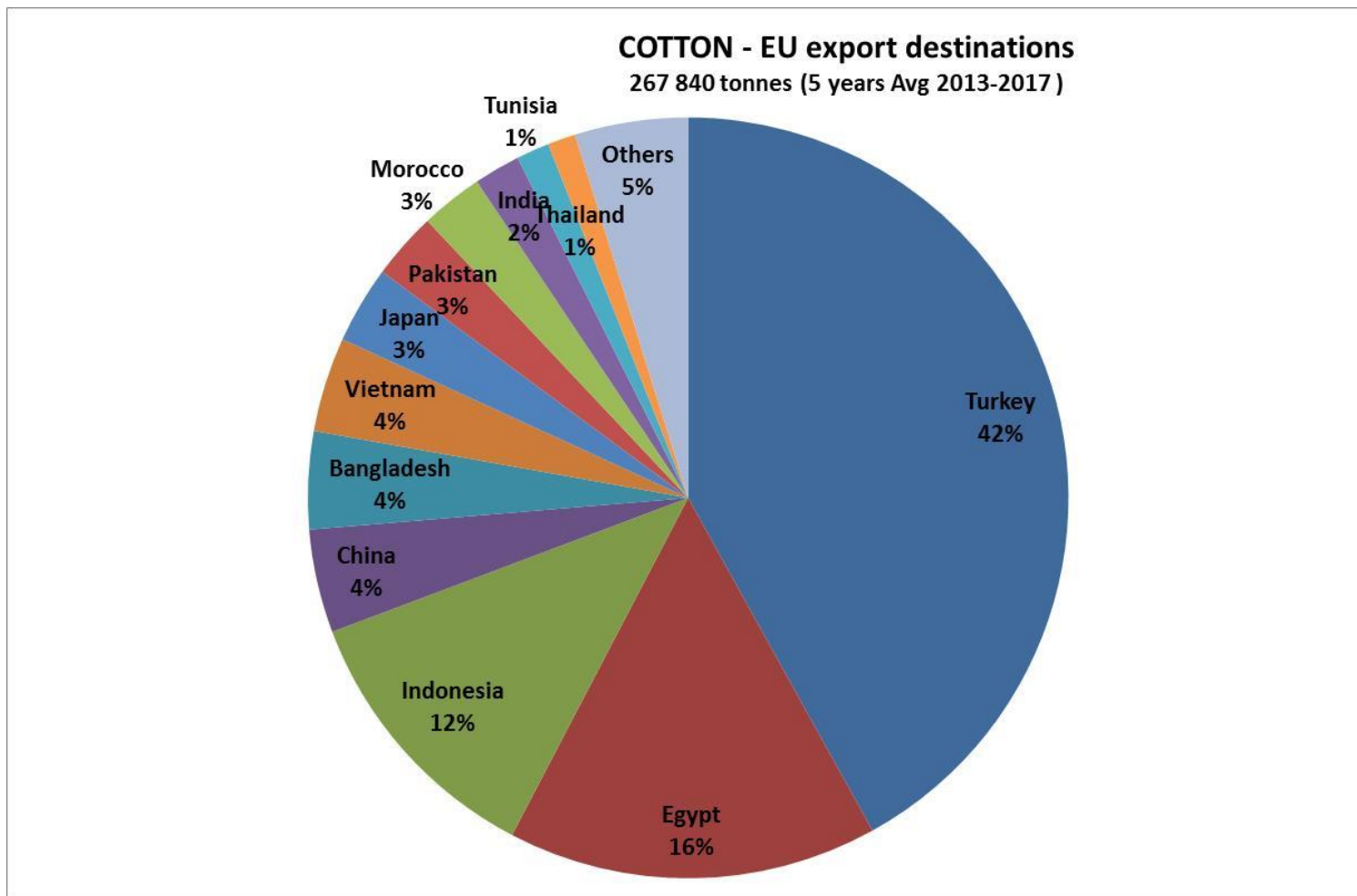


4. Import origins

COTTON - EU imports origins
(135 802 tonnes : 5 years Avg 2013-2017)



4. Export destinations



Flax and Hemp

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FLAX : area and production (MY 2016/17)

| | Area 000ha | Production 000 tonnes |
|----|---------------|--------------------------|
| BE | na | na |
| FR | 89,3 | 115,8 |
| NL | 2,4 | 3,4 |

**Source : Commission Regulation N° 1185/2017
article 12(b) – Annex III.3 (a) & (b)**

HEMP

| AREA (000ha) | 2015 | 2016 | 2017 |
|-----------------|-------|-------|-------|
| EU28 | 19,97 | 21,78 | 34,77 |
| Belgium | 0,38 | 0,40 | 0,37 |
| Czech Repu | 0,43 | 0,56 | 0,57 |
| Germany | 1,50 | 1,40 | 1,60 |
| Estonia | 0,00 | 0,00 | 9,85 |
| Ireland | 0,02 | 0,01 | 0,05 |
| Greece | 0,00 | 0,00 | 0,02 |
| Spain | 0,08 | 0,08 | 0,08 |
| France | 11,21 | 13,63 | 17,36 |
| Italy | 0,53 | 0,73 | 0,46 |
| Latvia | 0,10 | 0,10 | 0,10 |
| Lithuania | 1,50 | 0,40 | 0,36 |
| Hungary | 0,02 | 0,06 | 0,08 |
| Netherlands | 2,04 | 2,26 | 1,27 |
| Austria | 1,17 | 1,11 | 1,50 |
| Poland | 0,06 | 0,39 | 0,00 |
| Romania | 0,41 | 0,65 | 1,11 |

Source : Eurostat

HEMP

| Production (000 tons) | 2015 | 2016 | 2017 |
|--------------------------|-------|--------|--------|
| EU28 | 94,12 | 122,36 | 158,62 |
| Belgium | | | |
| Czech Republ | 0,65 | 0,60 | 0,47 |
| Germany | | | |
| Estonia | 0,00 | 0,00 | 3,60 |
| Ireland | 0,00 | 0,00 | 0,00 |
| Greece | 0,00 | 0,00 | 0,00 |
| Spain | 0,15 | 0,37 | 0,37 |
| France | 58,82 | 83,07 | 127,76 |
| Italy | 3,15 | 5,11 | 3,44 |
| Latvia | 0,10 | 0,20 | 0,10 |
| Lithuania | 1,00 | 0,48 | 0,36 |
| Hungary | 0,14 | 0,14 | 0,12 |
| Netherlands | 14,60 | 17,42 | 9,54 |
| Austria | 4,19 | 4,51 | 5,09 |
| Poland | 3,50 | 1,30 | 0,00 |
| Romania | 1,91 | 3,67 | 1,18 |

Source : Eurostat

IMPORTS FLAX by origin

| tonnes | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | Average | % |
|-------------|---------|---------|---------|---------|---------|---------|------|
| TOTAL | 6.959 | 8.066 | 7.826 | 8.146 | 5.093 | 7.218 | 100% |
| Belarus | 4.876 | 5.943 | 5.346 | 5.355 | 2.784 | 4.861 | 67% |
| Egypt | 1.480 | 1.738 | 1.784 | 1.854 | 1.629 | 1.697 | 24% |
| Ukraine | 291 | 40 | 68 | 500 | 101 | 200 | 3% |
| Turkey | - | 87 | 133 | 229 | 116 | 113 | 2% |
| Switzerland | 268 | 120 | 135 | 0 | 1 | 105 | 1% |

IMPORTS HEMP by origin

| tonnes | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | Average | % |
|---------|---------|---------|---------|---------|---------|---------|------|
| TOTAL | 78 | 170 | 175 | 235 | 225 | 177 | 100% |
| Ukraine | - | 67 | 107 | 80 | 20 | 55 | 31% |
| Canada | 24 | 38 | 29 | 34 | 70 | 39 | 22% |
| Egypt | 34 | 43 | 15 | 13 | - | 21 | 12% |
| Belarus | - | - | 16 | 87 | - | 21 | 12% |
| Croatia | - | 0 | 0 | - | 102 | 20 | 12% |

EXPORTS FLAX by destination

| tonnes | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | Average | % |
|-----------|---------|---------|---------|---------|---------|---------|------|
| TOTAL | 123.988 | 144.972 | 155.646 | 163.351 | 171.683 | 151.928 | 100% |
| China | 104.023 | 126.660 | 134.481 | 139.146 | 143.777 | 129.617 | 85% |
| India | 6.324 | 7.664 | 7.511 | 8.395 | 13.248 | 8.628 | 6% |
| Tunisia | 2.746 | 2.625 | 3.655 | 3.601 | 3.480 | 3.222 | 2% |
| Hong Kong | 4.247 | 1.910 | 1.638 | 2.887 | 3.782 | 2.893 | 2% |
| Turkey | 1.641 | 1.651 | 1.478 | 2.278 | 1.472 | 1.704 | 1% |

EXPORTS HEMP by destination

| tonnes | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | Average | % |
|-------------|---------|---------|---------|---------|---------|---------|------|
| TOTAL | 438 | 425 | 509 | 669 | 1.049 | 618 | 100% |
| USA | 54 | 83 | 285 | 352 | 620 | 279 | 45% |
| Australia | 27 | 156 | 104 | 145 | 207 | 128 | 21% |
| Switzerland | 59 | 57 | 80 | 50 | 53 | 60 | 10% |
| China | 130 | 37 | 4 | 55 | 3 | 46 | 7% |
| Canada | 44 | 23 | 5 | 5 | 14 | 18 | 3% |



*Thank you
for your attention*