



THE EU AGRICULTURAL OUTLOOK CONFERENCE



FIT FOR 2030
Resilient EU agri-food systems & rural areas





ARABLE CROPS AND SUGAR

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Consumption in transition

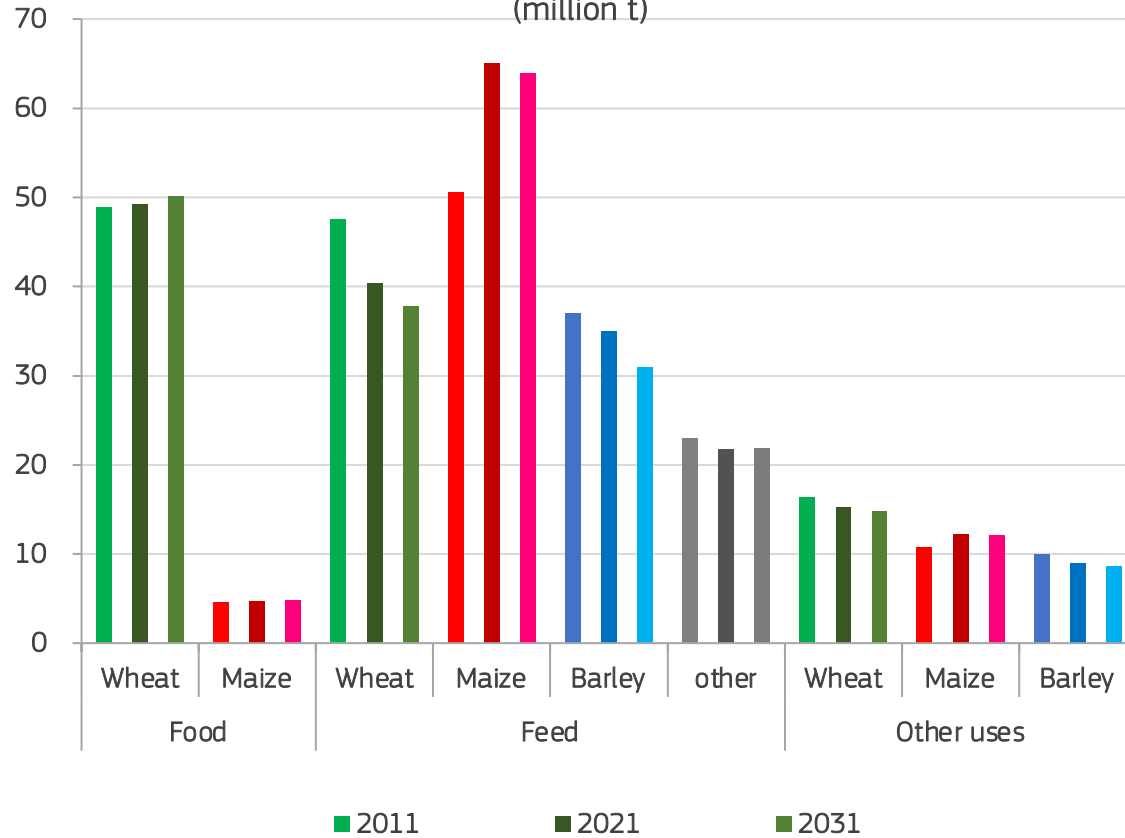
Emerging consumption trends in the EU:

- less feed demand from the livestock sector (less pigmeat and beef production, shift towards extensive production)
- less biofuel demand due to increasing share of electric vehicles
- less human consumption of sugar (shift to healthier diets)

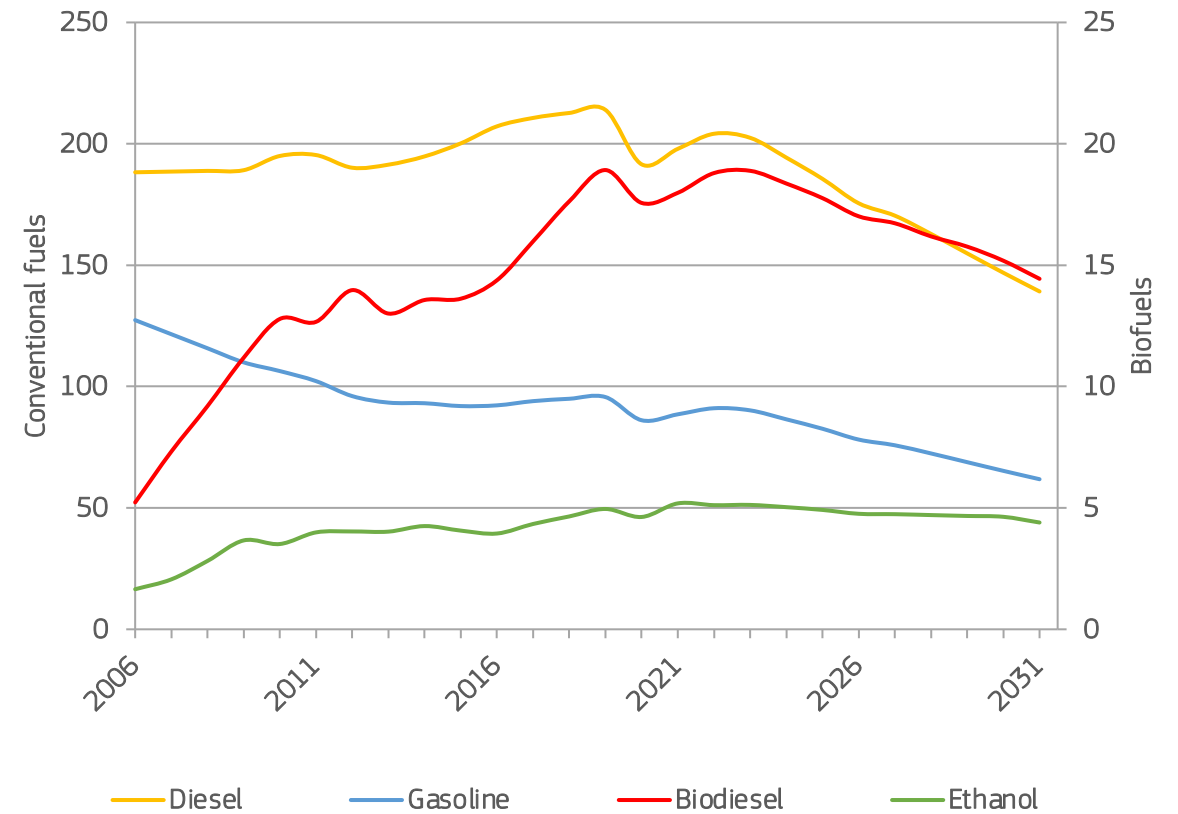
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EU demand for feed and biofuel use is set to decline

EU consumption of cereals, by use, in 2011, 2021 and 2031
(million t)



Conventional fuel and biofuel use (billion l) in the EU, 2006-2031



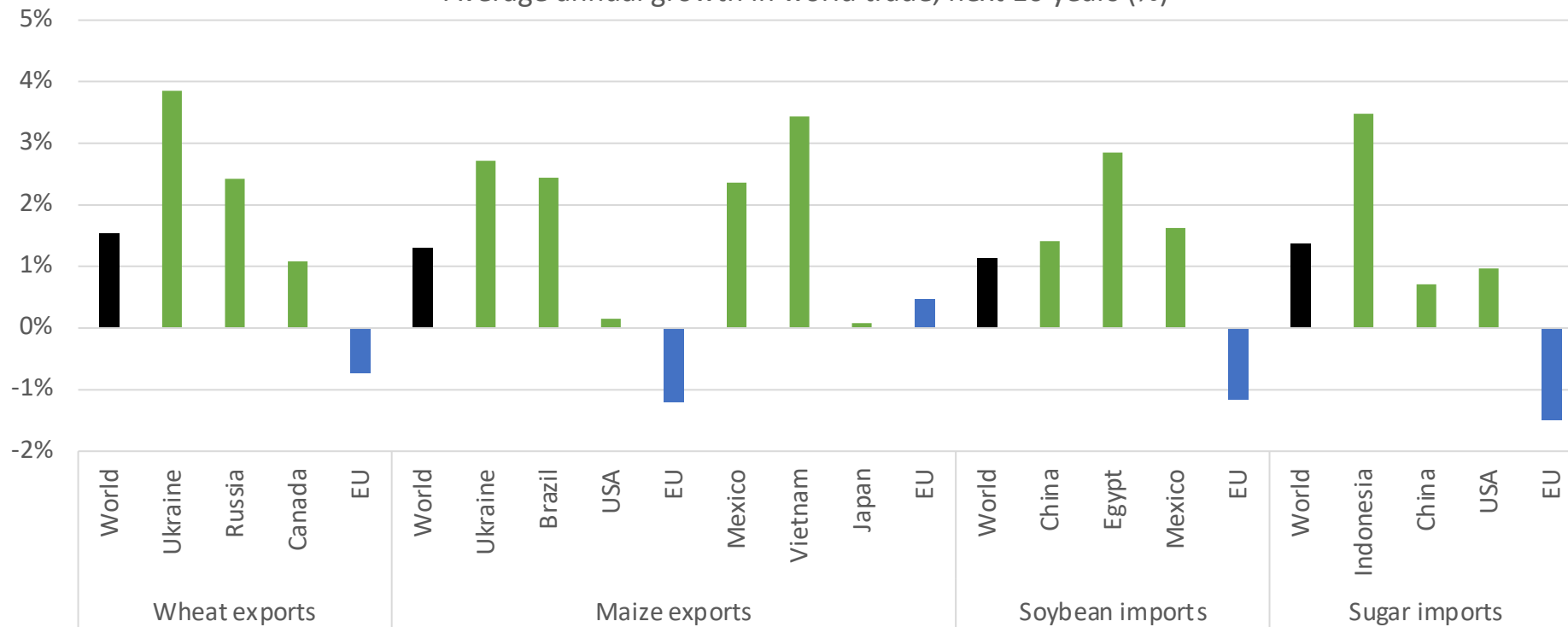
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European
Commission

Global dimension – World trade to expand

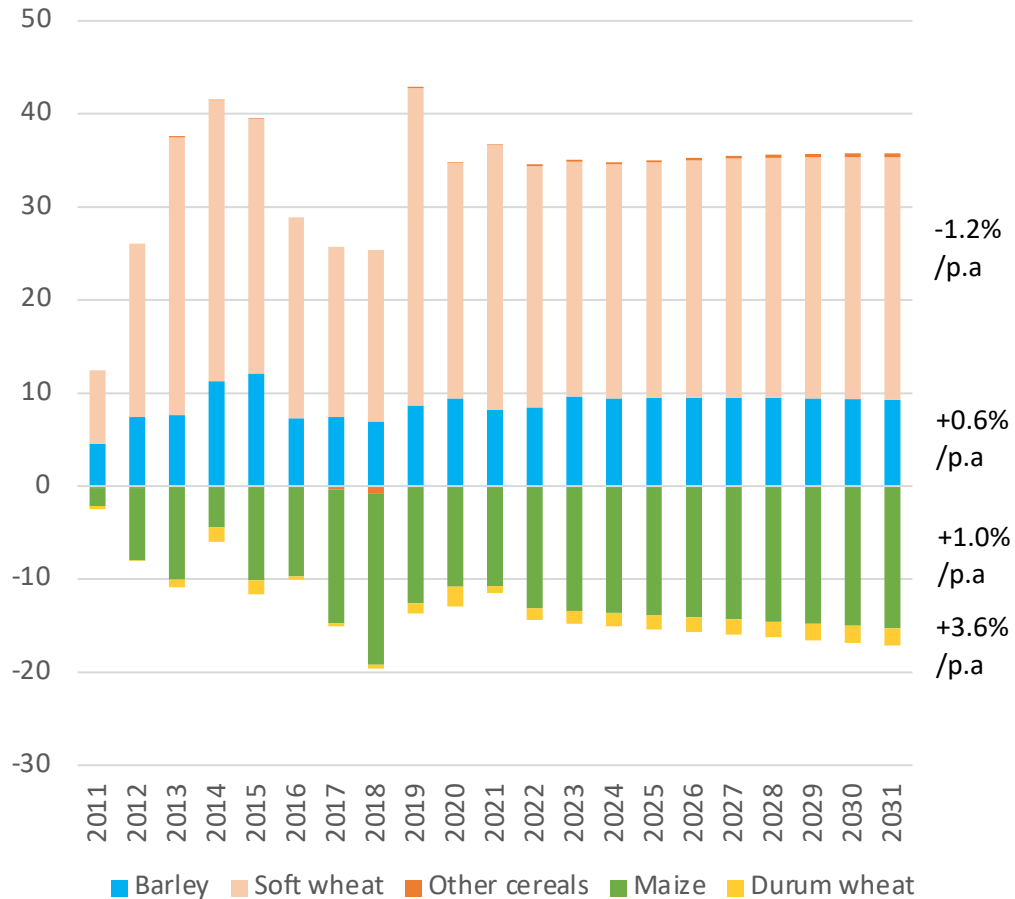
Average annual growth in world trade, next 10 years (%)



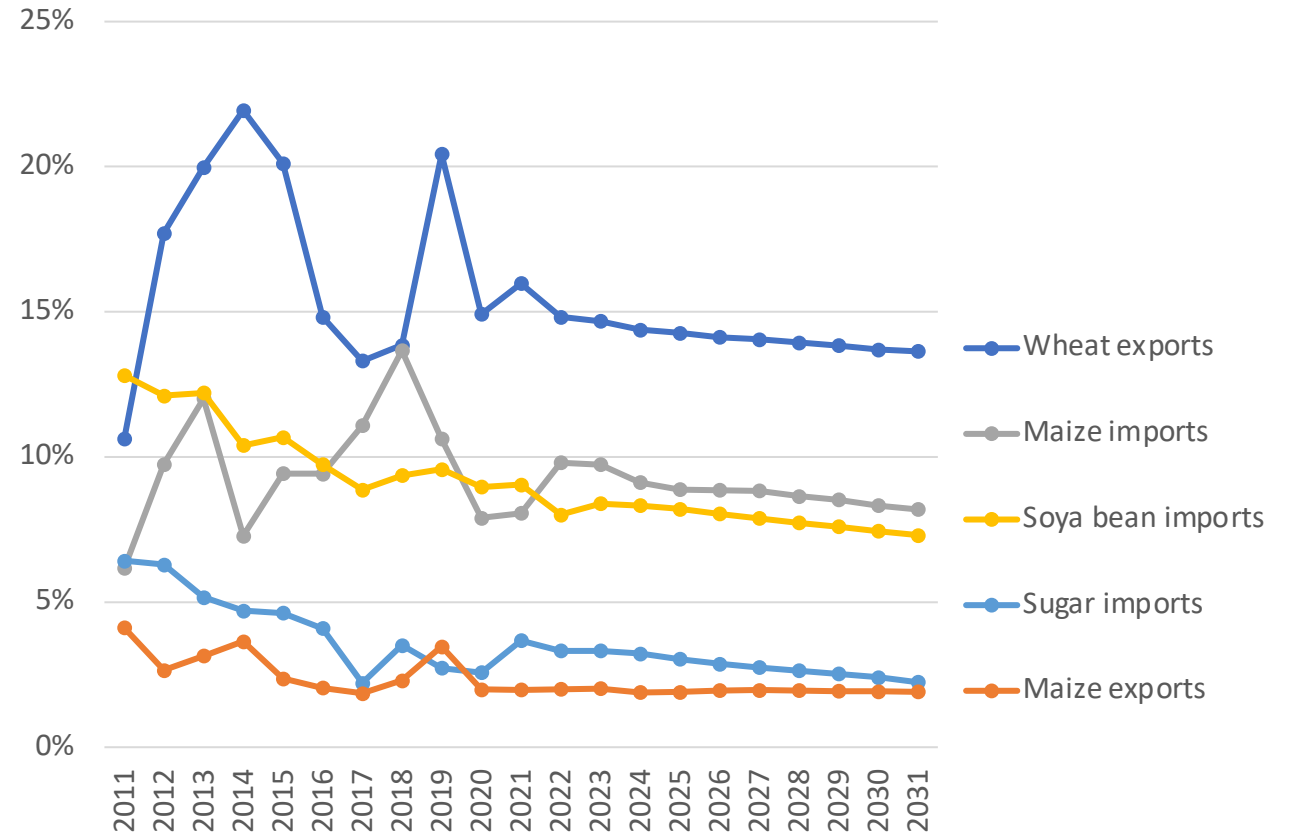
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EU net trade and share in world trade to decline

NET TRADE OF EU CEREALS (in million t)



EU SHARE IN WORLD TRADE



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European Commission