



# EU Agricultural Outlook Conference

Brussels, 1-2 December 2015
Room De Gasperi
CHARLEMAGNE building

**Programme** 

Agriculture and Rural Development

#### **EU AGRICULTURAL OUTLOOK CONFERENCE**

## 1 December 2015

## AGRICULTURE AT THE CENTRE OF GLOBAL CHALLENGES

08:00 Registration and welcome coffee

#### 09:00 - 10:20 **Session 1**

#### **AGRICULTURE: THE EU AND US PERSPECTIVES**

#### Welcome and opening remarks

Jerzy Plewa, Director General, DG Agriculture and Rural Development, European Commission

#### The CAP: Meeting the major challenges

Phil Hogan, EU Commissioner for Agriculture and Rural Development

#### Challenges and opportunities for agriculture

Tom Vilsack, US Secretary of Agriculture

#### Roundtable discussion on agriculture

Moderated by Chris Horseman, Informa

Phil Hogan, EU Commissioner for Agriculture and Rural Development

Tom Vilsack, US Secretary of Agriculture

**Discussion** 

#### 10:20- 11:00 Coffee break

#### 11:00 - 12:45 **Session 2**

#### AGRICULTURE AT THE CENTRE OF GLOBAL CHALLENGES

Moderator: Jacki Davis, senior Brussels journalist and commentator

#### Global food security challenges, lessons from EXPO Milan conference

Franz Fischler, former EU Commissioner for Agriculture and Fisheries

#### Agriculture at the centre of global challenges: setting the scene

Vladimir Šucha, Director-General of the Joint Research Centre of the European Commission

Panel: **Phil Hogan**, EU Commissioner for Agriculture and Rural Development **Juergen Voegele**, Senior Director of the World Bank's Agriculture Global Practice **Shenggen Fan**, Director General of the International Food Policy Research Institute (IFPRI)

**Discussion** 

#### 12:45 - 14:30 Lunch break

#### 14:30 - 16:00 **Session 3**

#### THE FOOD CHAIN DEBATE

Moderator: Jacki Davis, senior Brussels journalist and commentator

Globalisation and competition in the agri-food supply chain: setting the scene

Jo Swinnen, Professor KU Leuven

Panel: **Paolo De Castro**, Member of the European Parliament, Committee on Agriculture and Rural Development

**Fernand Etgen**, President of the Council for Agriculture and Fisheries **Phil Hogan**, EU Commissioner for Agriculture and Rural Development

**Discussion** 

16:00 - 16:30 Coffee break

#### 16:30 - 17:30 **Session 4**

#### **SUSTAINABILITY: EXCHANGE ON BEST PRACTICE**

Moderator: Jacki Davis, senior Brussels journalist and commentator

Panel: **Pablo Perversi**, Regional Category, VP Savoury, Europe, Unilever **Matt Simister**, Commercial Director, Fresh Food & Commodities, Tesco **Betina Bergmann Madsen**, Copenhagen city, experiment on organic public meals

**Discussion** 

From 17:30 Concluding remarks by Jerzy Plewa, Director General, DG Agriculture and Rural Development





#### **EU AGRICULTURAL OUTLOOK CONFERENCE**

### 2 December 2015

## MEDIUM-TERM PROSPECTS FOR THE EU

08:00 Registration and welcome coffee

**Chair by Joost Korte**, Deputy Director General, DG Agriculture and Rural Development, European Commission

#### 09:00 - 10:10 **Session 5**

#### **EU AGRICULTURAL OUTLOOK: SETTING THE SCENE**

Moderator: Chris Horseman, Informa

#### **Drivers and uncertainties of 2025 prospects**

**Tassos Haniotis**, Director, Economic Analysis, Perspectives and Evaluations, Communication, DG Agriculture and Rural Development, European Commission

#### Roundtable discussion on global agricultural market outlook and its drivers

**Tassos Haniotis**, Director, Economic Analysis, Perspectives and Evaluations, Communication, DG Agriculture and Rural Development, European Commission **Robert Johansson**, Chief Economist, United States Department of Agriculture (USDA) **Jonathan Brooks**, Trade and Agriculture Directorate, Organisation for Economic Cooperation and Development (OECD)

**Discussion** 

#### 10:10 - 11:25 **Session 6**

#### MEDIUM-TERM PROSPECTS FOR THE EU DAIRY SECTOR

Moderator: **Jens Schaps**, Director for Common Market Organisations for agricultural products, DG Agriculture and Rural Development, European Commission

#### Main challenges and prospects for the EU dairy sector

**Sophie Hélaine**, Agricultural modelling and outlook Unit, DG Agriculture and Rural Development, European Commission

#### **Panel discussion**

Panel: **Michel Nalet**, President of European Dairy Association (EDA) **Christophe Lafougère**, Strategic Consultancy on the Food Chain (GIRA) **David Baldock**, Executive Director, Institute for European Environmental Policy (IEEP)

#### **Discussion**

#### 11:25 - 11:45 Coffee break

#### 11:45 - 13:00 **Session 7**

#### MEDIUM-TERM PROSPECTS FOR THE EU MEAT SECTOR

Moderator: Chris Horseman, Informa

#### Main challenges and prospects for the EU meat sector

**Benjamin Van Doorslaer**, Agricultural modelling and outlook Unit, DG Agriculture and Rural Development, European Commission

#### **Panel discussion**

Panel: **Philippe Borremans**, President of European Livestock and Meat Trades Union (UECBV) **Yves Tregaro**, Head of Unit for Animal Products, Fisheries and Aquaculture, Directorate for Markets, Studies and Outlook, FranceAgriMer

**John Bensted Smith**, Director, Institute for Prospective Technological Studies, Joint Research Centre of the European Commission

#### **Discussion**

#### 13:00 - 14:30 Lunch break

#### 14:30 - 16:00 **Session 8**

#### MEDIUM-TERM PROSPECTS FOR THE EU CROP SECTOR

Moderator: **Roger Waite**, External and Internal Communication Unit, DG Agriculture and Rural Development, European Commission

#### Main challenges and prospects for EU arable crops

**Koen Dillen**, Agricultural modelling and outlook Unit, DG Agriculture and Rural Development, European Commission

#### **Panel discussion**

Panel: **Stefan Schreiber**, President of European Biodiesel Board (EBB) **Fred van Heyningen**, Global Head of Food and Agri Banking, Rabobank **Marie-Christine Ribera**, Director General of the European Association of Sugar Producers (CEFS)

#### **Discussion**

#### 16:00 - 16:30 **Session 9**

#### CONCLUDING REMARKS

#### What does it mean for the income of EU farmers?

**Pierluigi Londero**, Head of Agricultural modelling and outlook Unit, DG Agriculture and Rural Development, European Commission

**Concluding remarks by Joost Korte**, Deputy Director General of DG Agriculture and Rural Development, European Commission





http://ec.europa.eu/agriculture/events/2015-outlook-conference\_en.htm

