

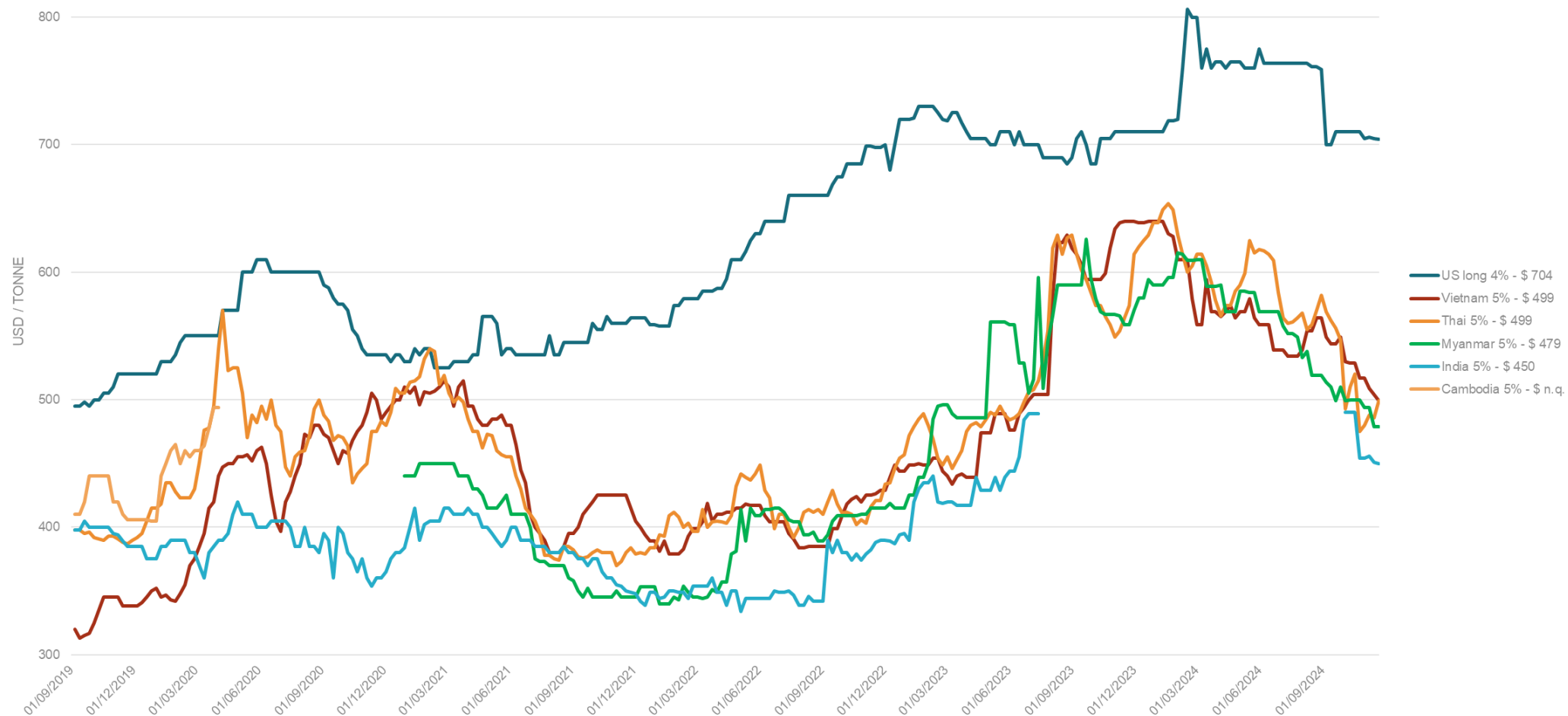


Rice Market Situation

Civil Dialogue Group on Agricultural Markets - Rice

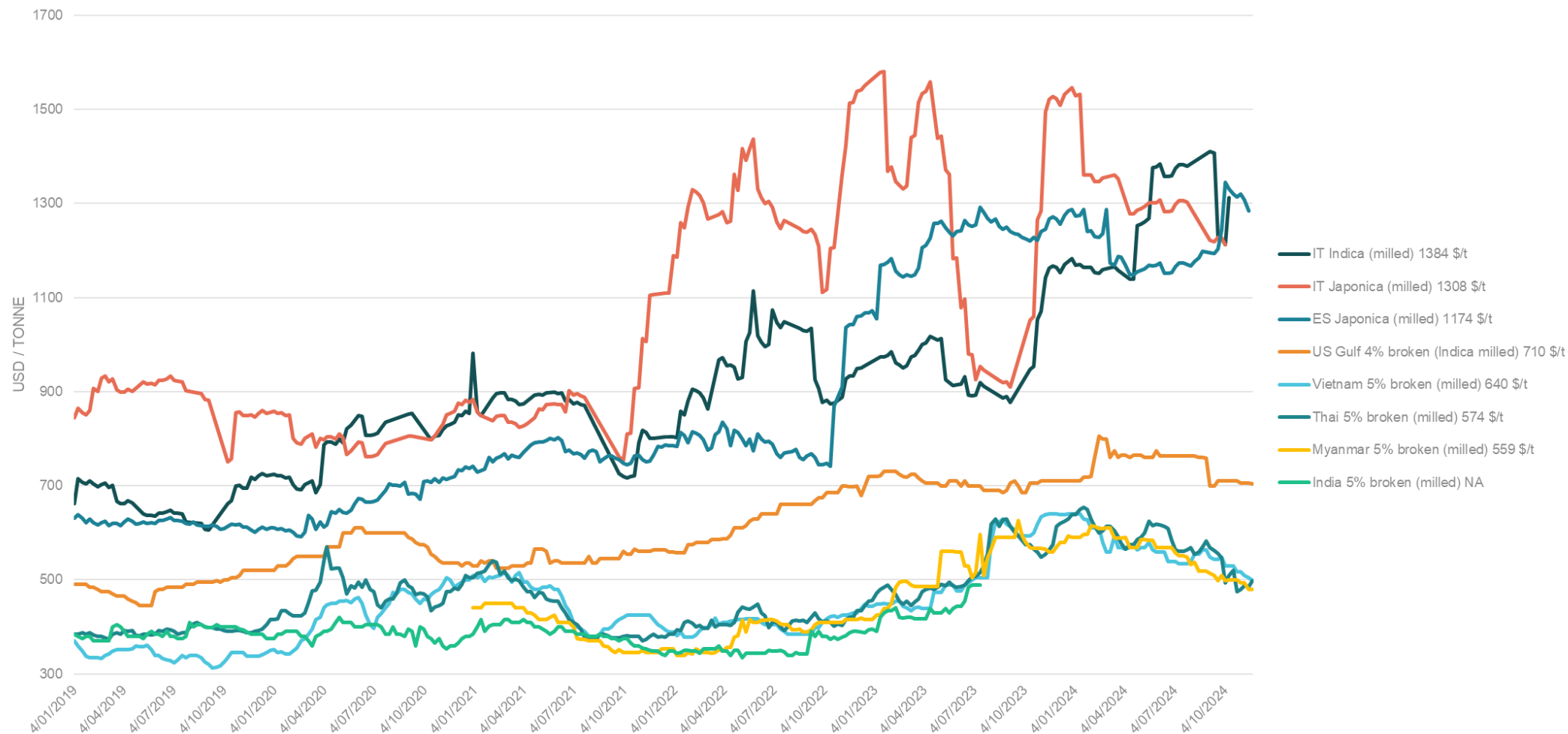
4 December 2024

International Milled Rice Prices in USD/tonne



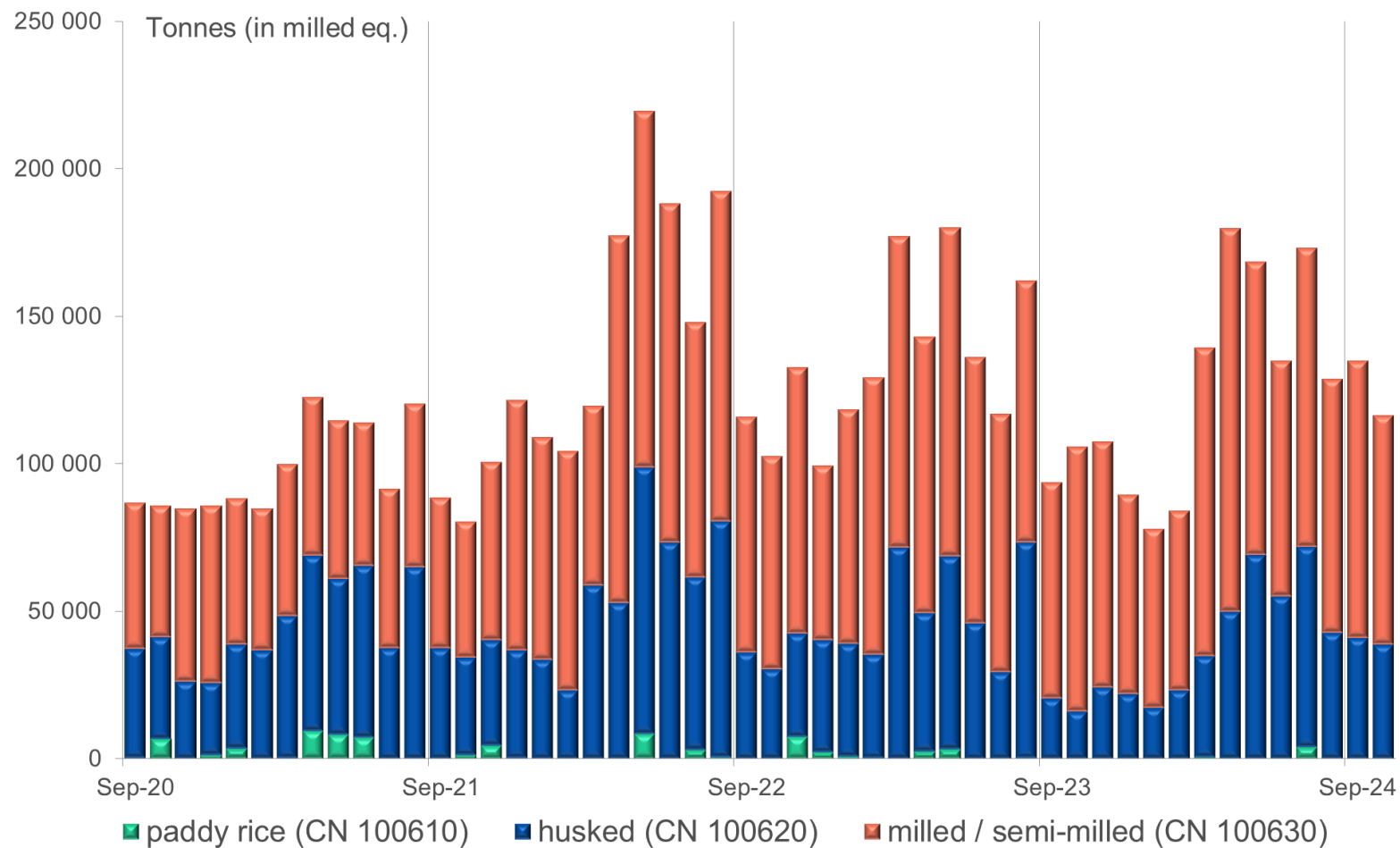
Source: S&P Global

EU and International Milled Rice Prices in EUR/tonne



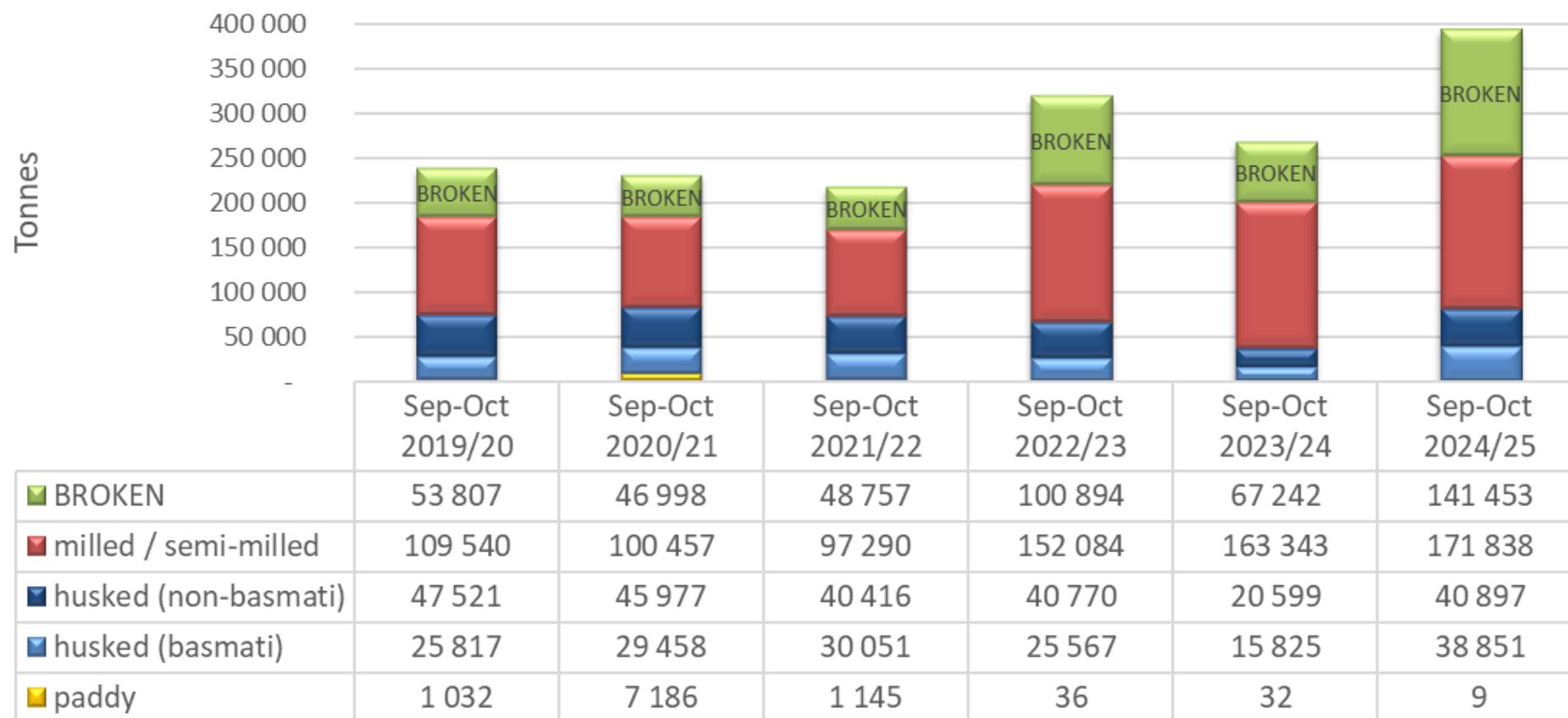
Source: S&P Global

EU: Total Rice Imports SEP-OCT 2024: UP 26% vs MY 2023/24



Total EU Rice Imports: UP 26% vs Marketing year 2023/24

Sep-Oct 2024/25: 0,25 million t (milled eq, excl. broken)



**2024/25 vs
2023/24**

+110%

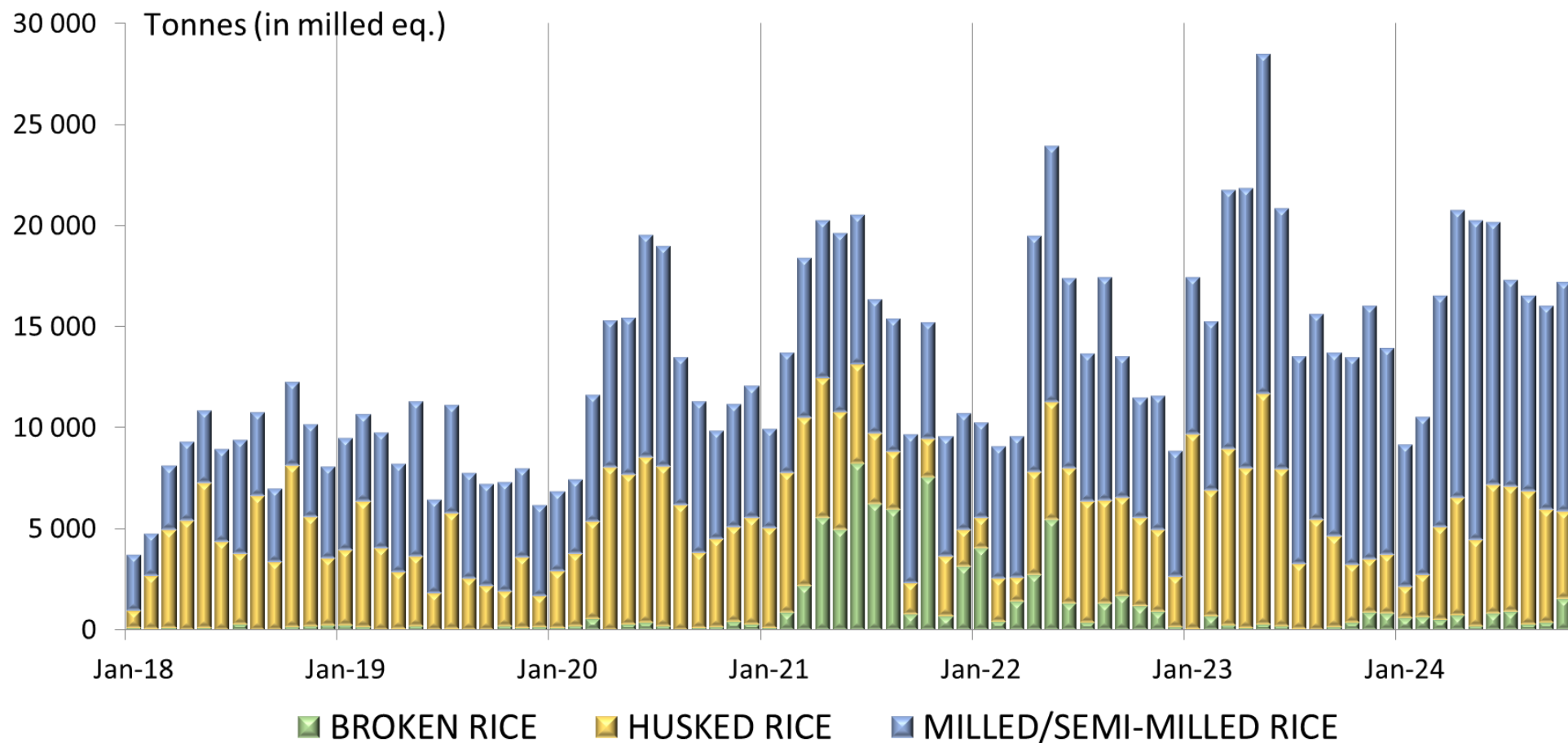
+5%

+99%

+146%

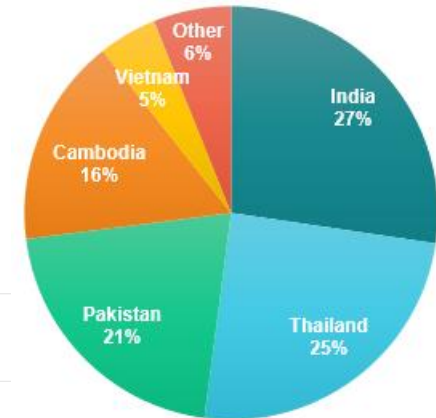
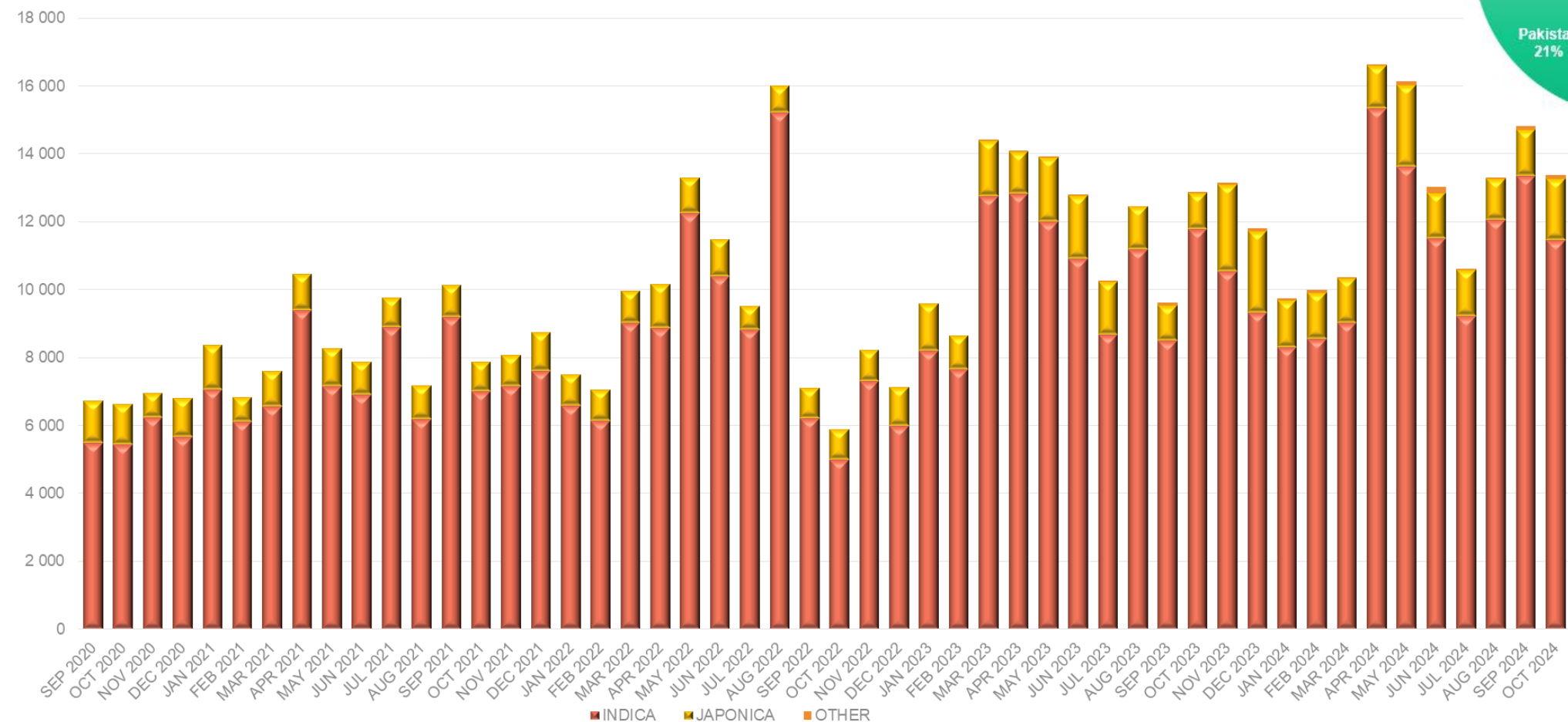
-

EU: Rice Imports from India per month since 2018



EU: Imports of rice in small packages 0-5 Kg

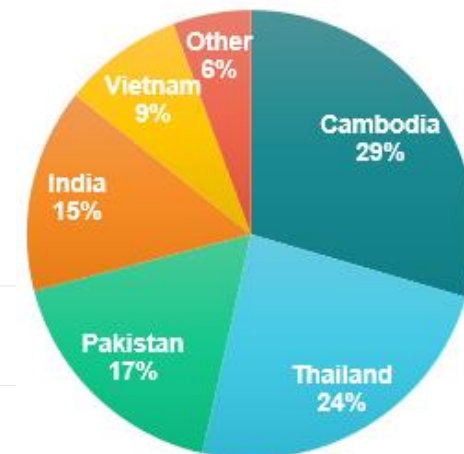
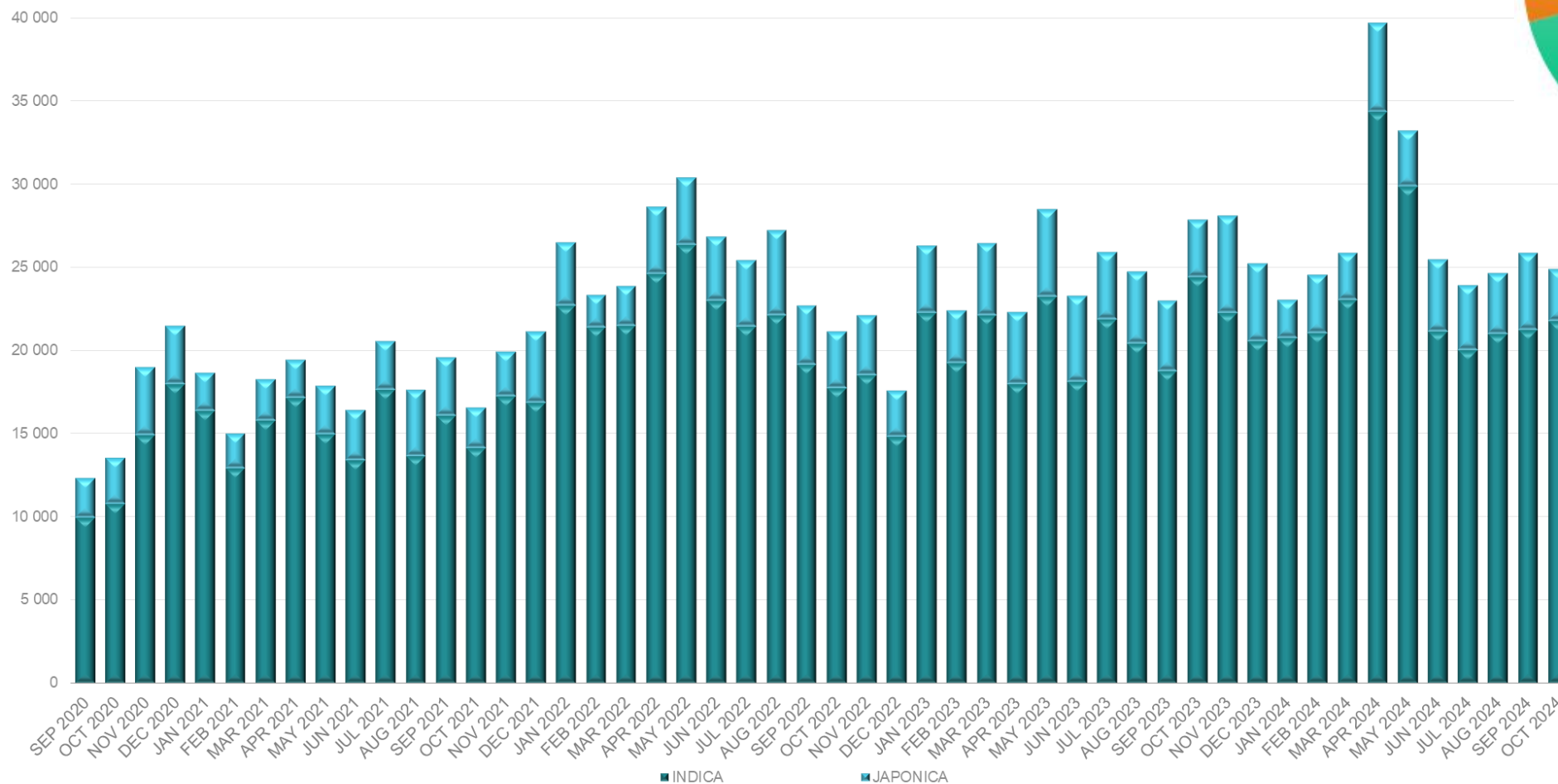
SEP-OCT 2024/25: 28 189 t (in milled eq.): UP 25% vs MY 2023/24



Pie chart: MY 2024/25

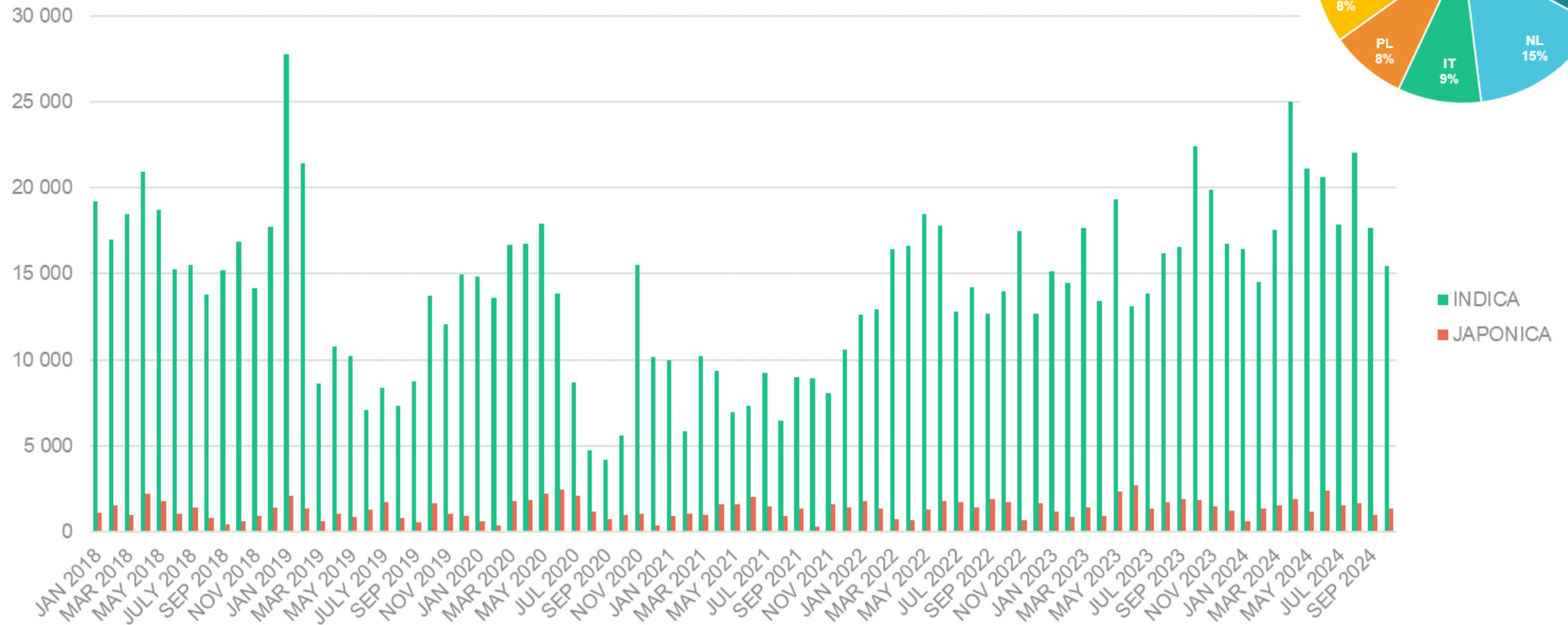
EU: Imports of rice in small packages 5-20 Kg

SEP-OCT 2024/25: 50 977 (in milled eq.): The same level as in MY 2023/24



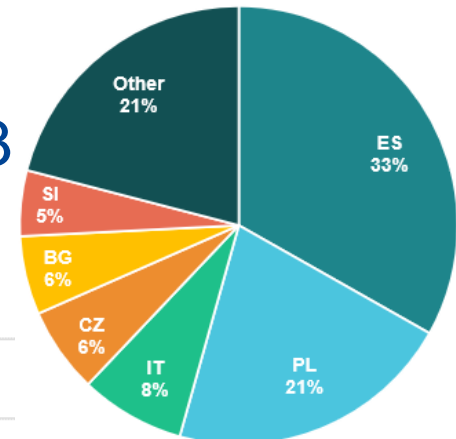
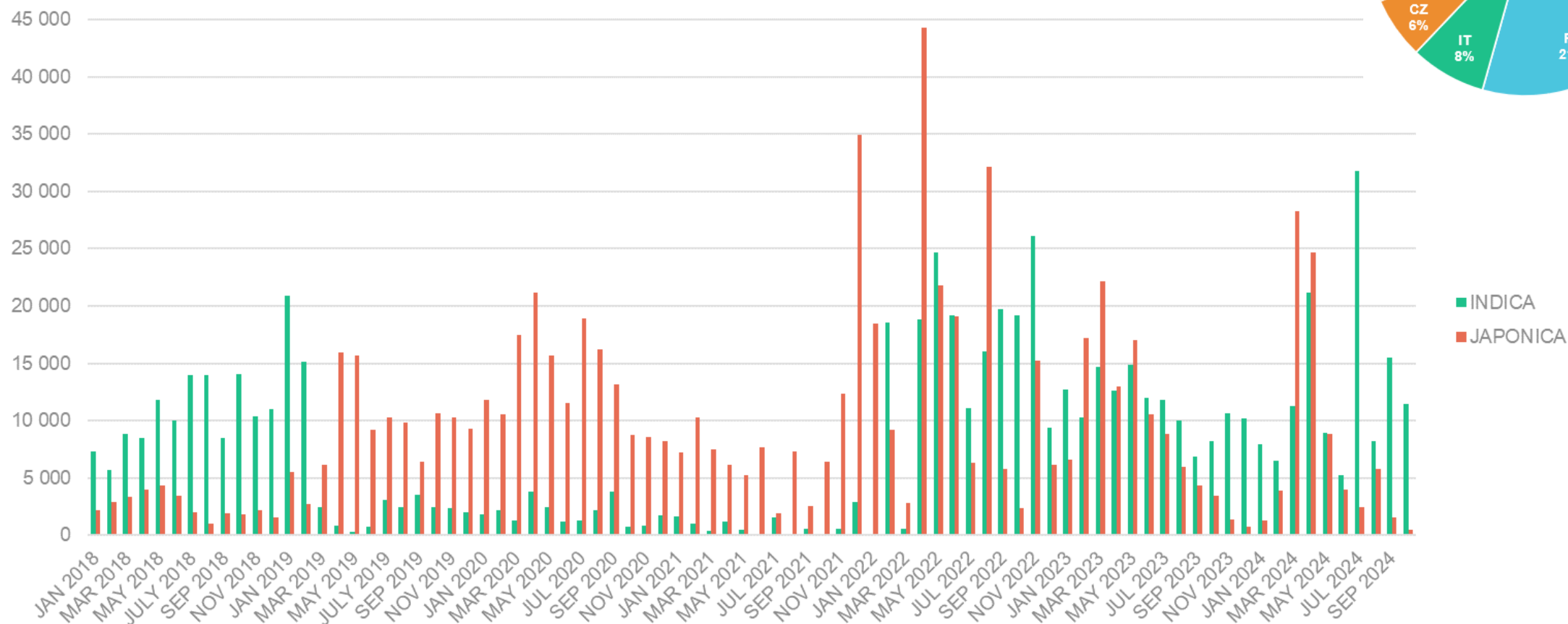
Pie chart: MY 2024/25

EU: Total rice imports from Cambodia: UP 26% vs MY 2022/23
 MY 2023/24: 249 491 t (in milled eq, excl. broken)



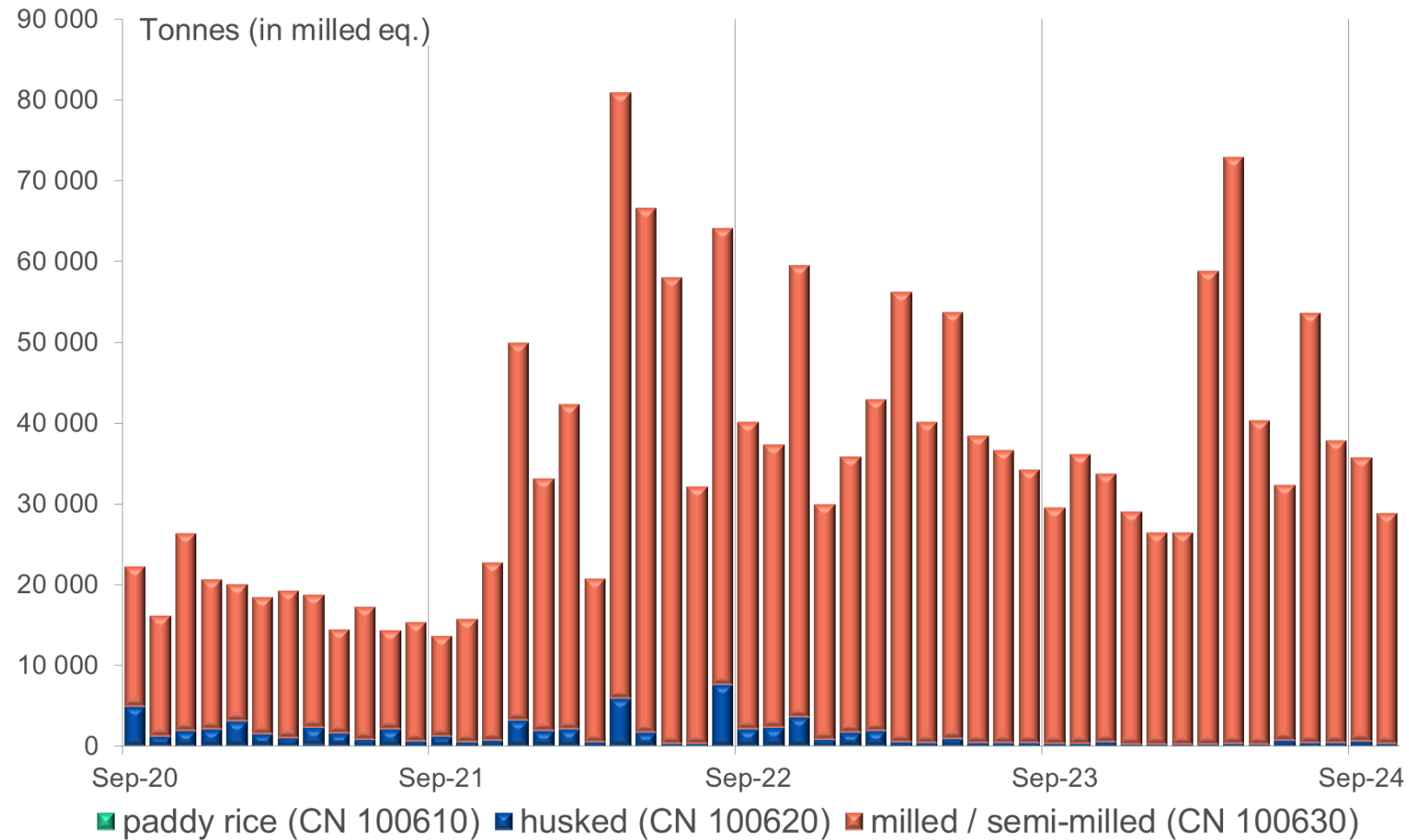
Pie chart: MY 2023/24

EU: Total rice imports from Myanmar: DOW*N* 26% vs MY 2022/23
 MY 2023/24: 226 234 t (in milled eq, excl. broken)



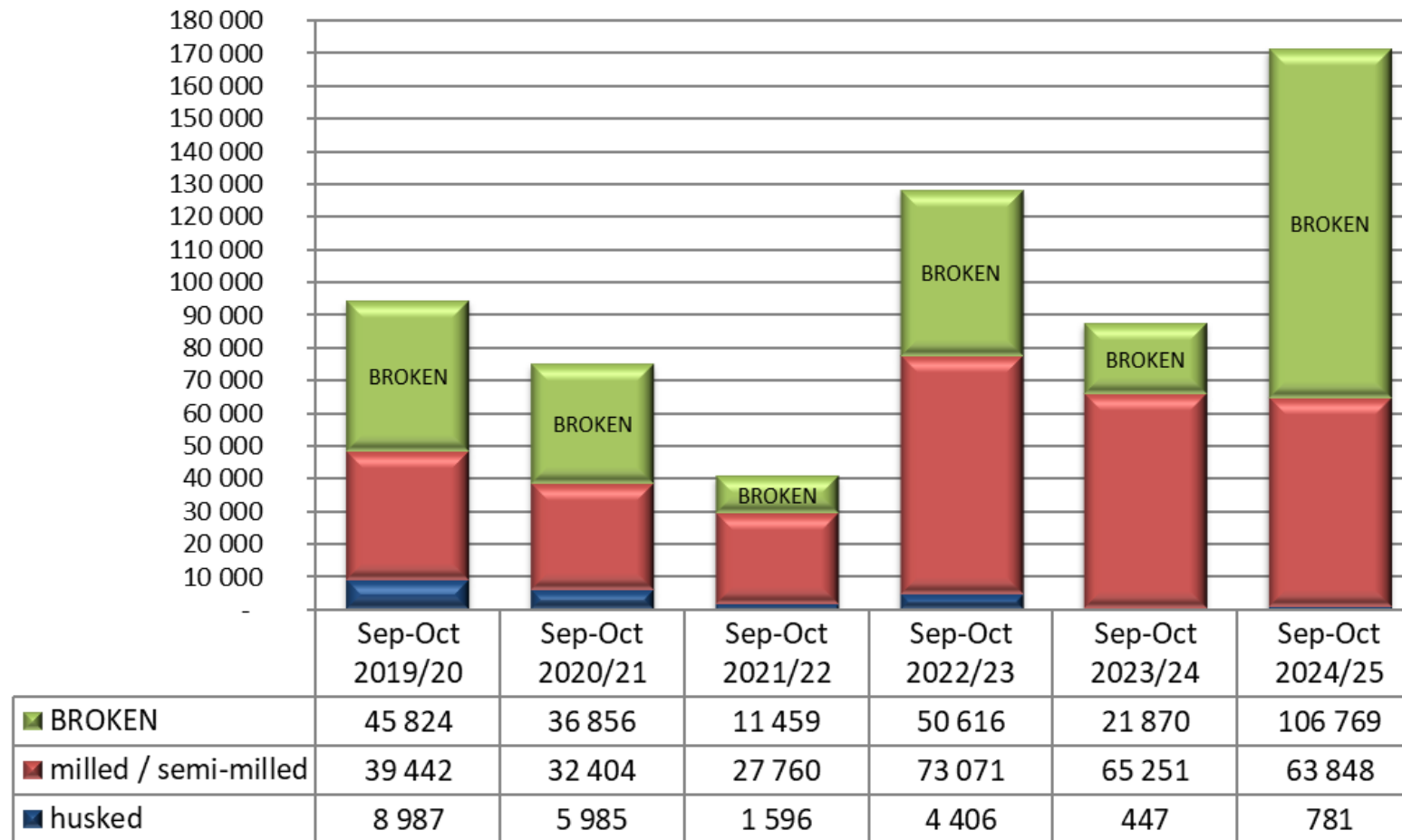
Pie chart: MY 2023/24

EU: EBA Imports SEP-OCT 2024: DOWN 2% vs MY 2023/24



EU: EBA Rice Imports: DOWN 2% vs MY 2023/24

Sep-Oct 2024/25: 64 629 t (milled eq, excl. broken)



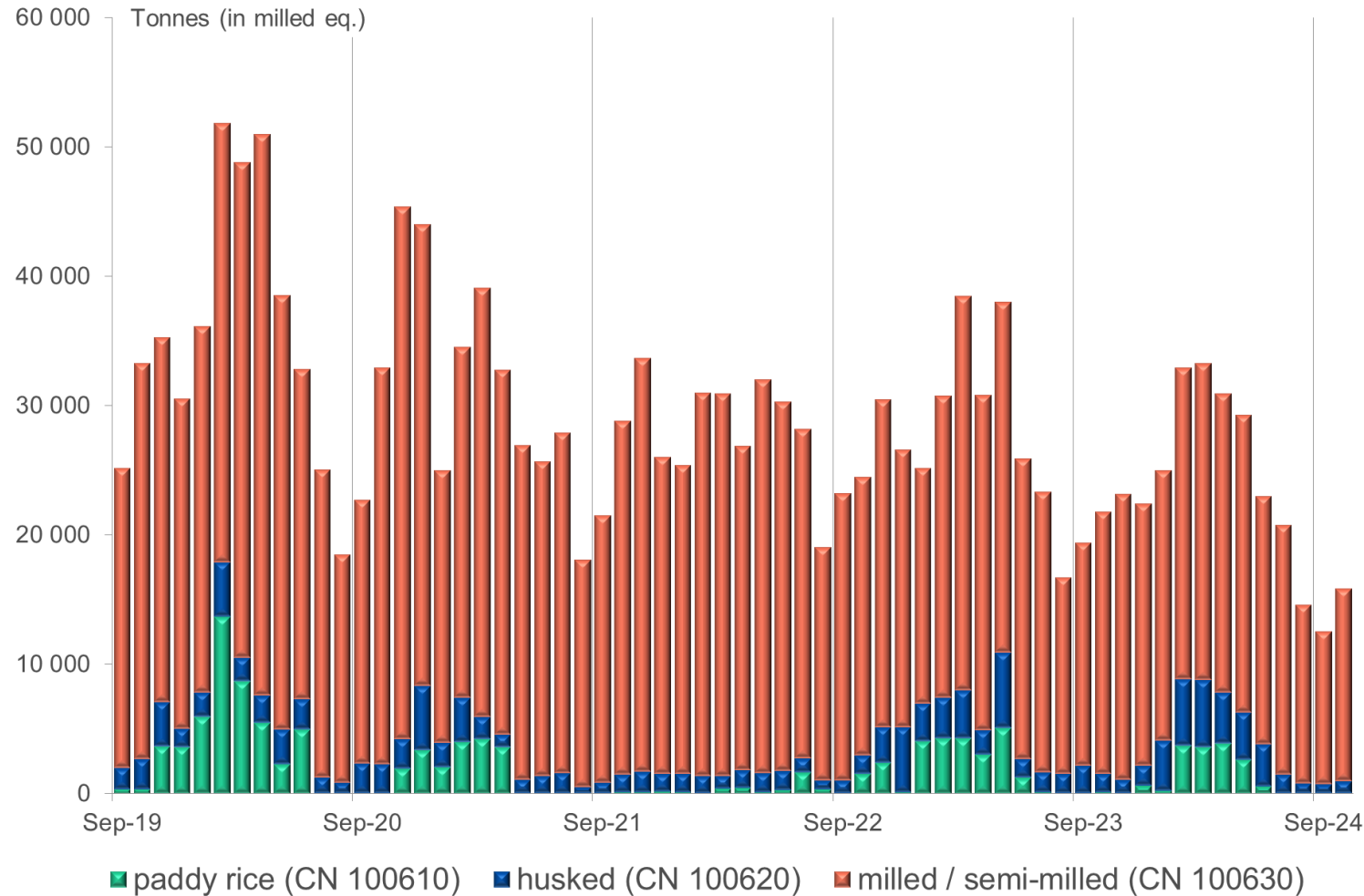
2024/25 vs
2023/24

+388%

-2%

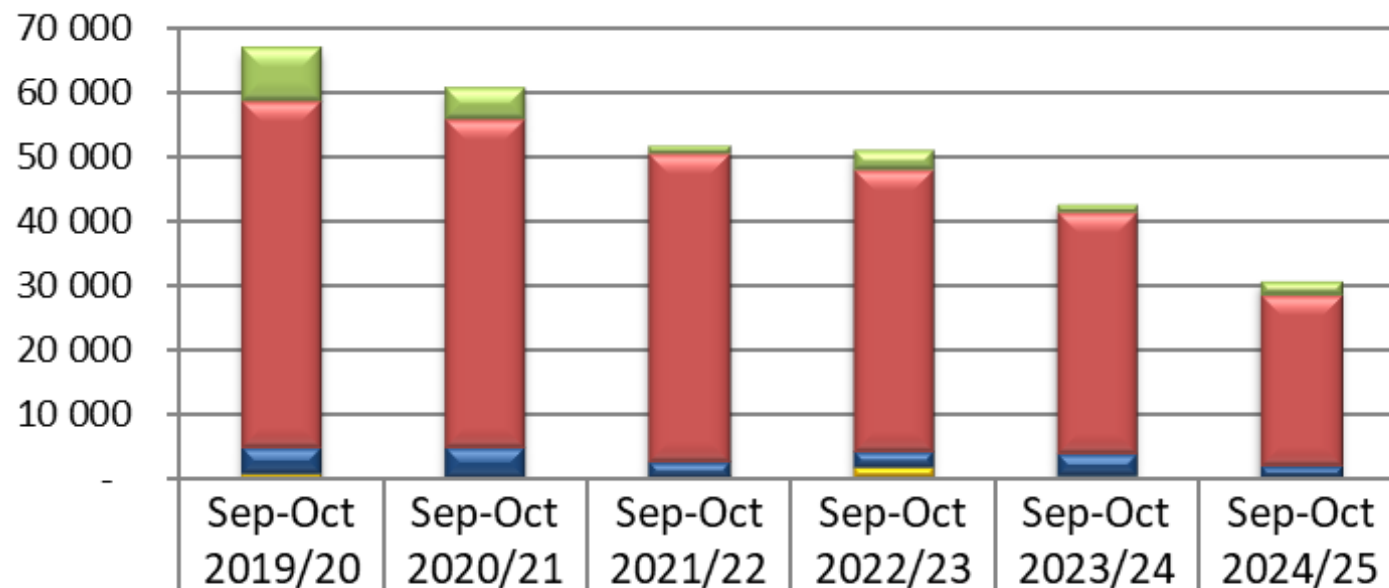
+75%

EU: Total Rice Exports SEP-OCT 2024: DOWN 31% vs MY 2023/24



Total EU Rice Exports: DOWN 31% vs MY 2023/24

Sep-Oct 2024/25: 28 412 t (milled eq, excl. broken)



broken	8 232	4 922	1 091	3 071	1 311	2 205
milled / semi-milled	53 854	51 064	47 994	43 797	37 539	26 738
husked	3 964	4 551	2 221	2 363	3 544	1 649
paddy	654	36	101	1 578	124	25

2024/25 vs
2023/24

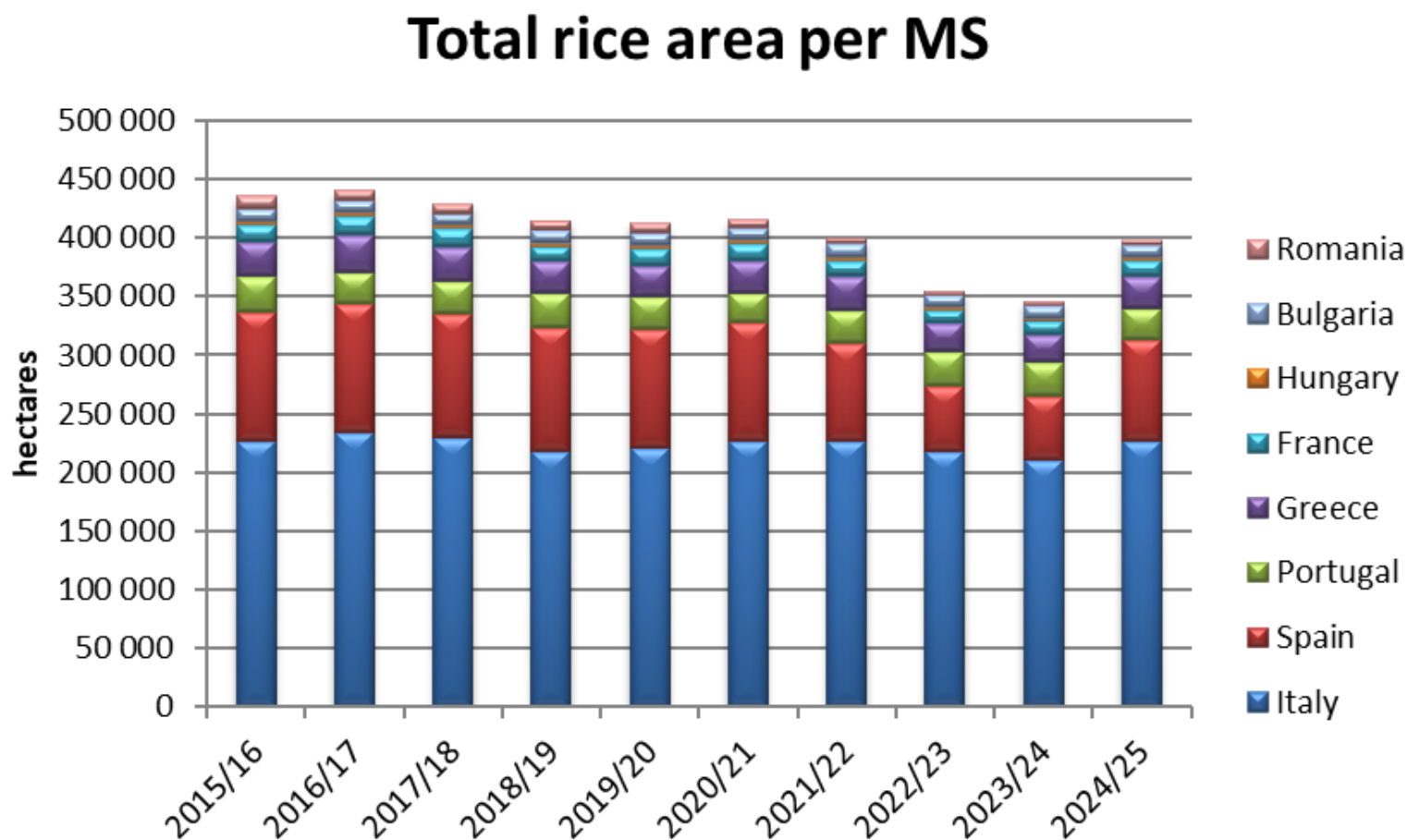
+68%

-29%

-53%

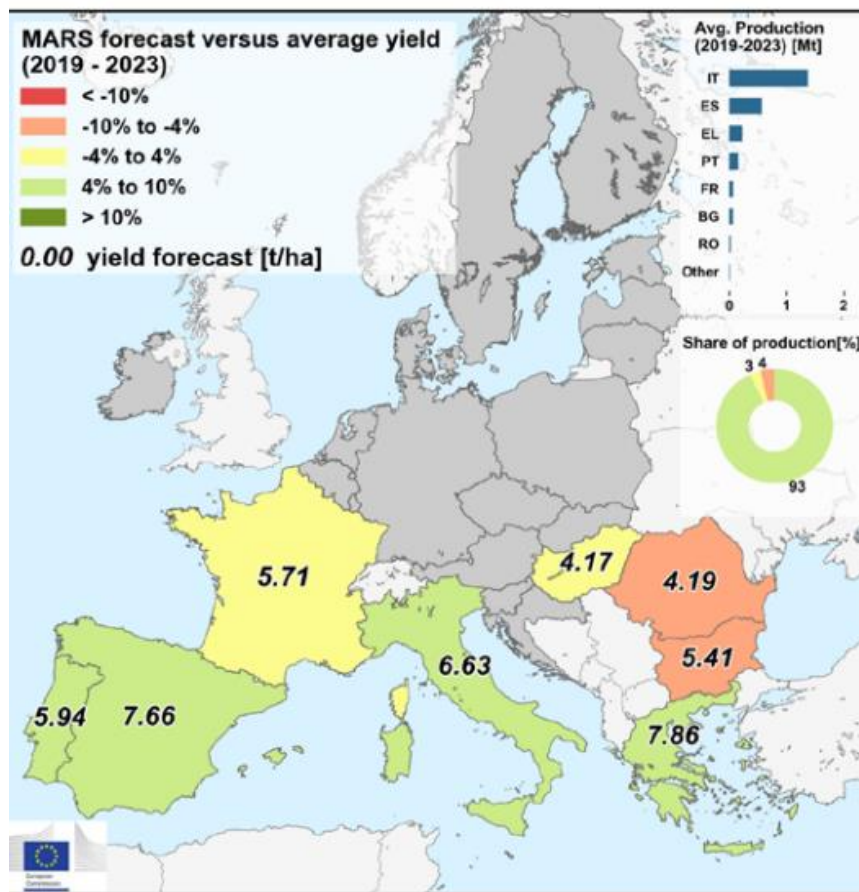
-80%

EU Total rice area since 2015 (2024 fc)



EU Total rice yield and production (provisional)

Rice - yield forecast 2024

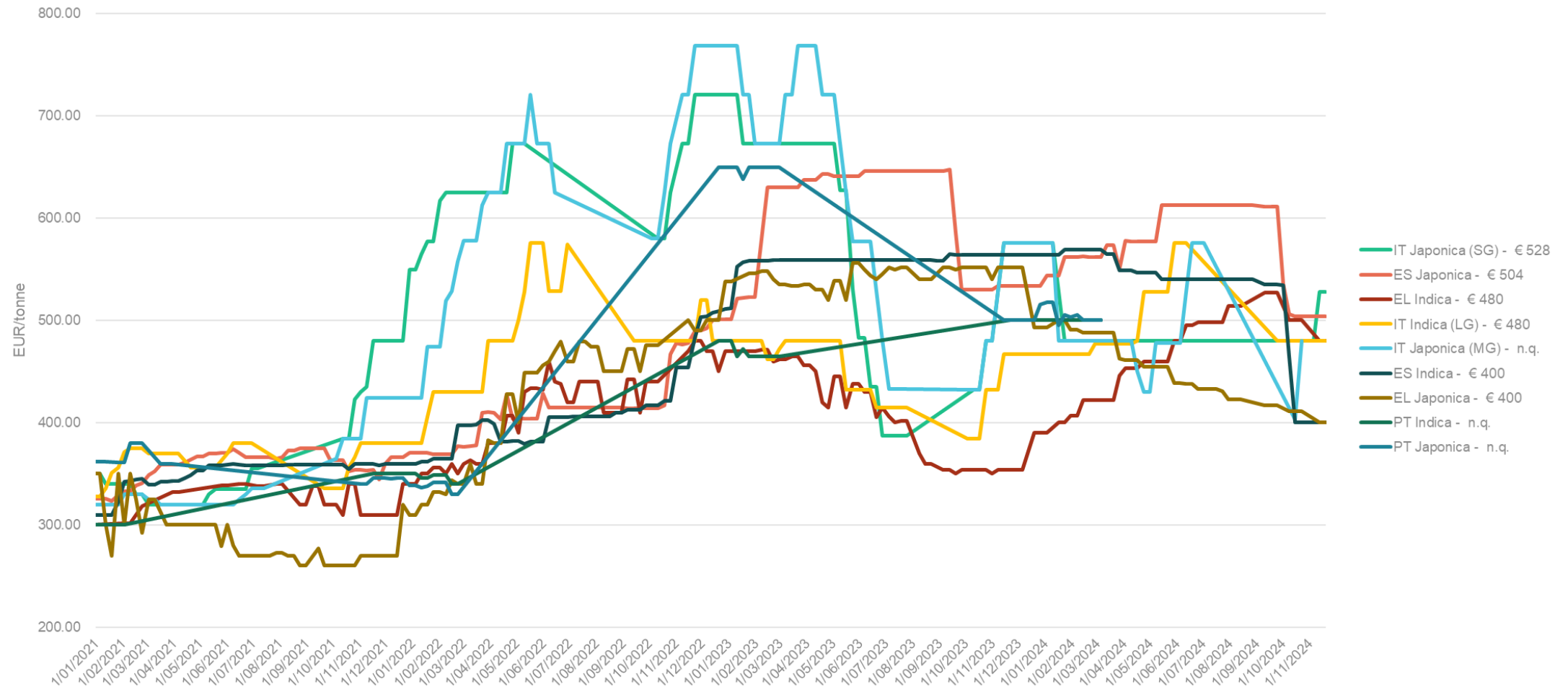


MARS Bulletin Vol. 32 No.9 (2024)

RICE PRODUCTION MEMBER STATE	in thousand tonnes		
	2023/24 (ISAMM) TOTAL	2024/25 (JRC fc) TOTAL	vs 2023/24 (%)
Bulgaria	64	60	-7.5%
Greece	217	212	-2.3%
France	76	69	-9.8%
Italy	1 384	1 452	4.9%
Hungary	9	8	-5.4%
Portugal	171	166	-2.8%
Romania	18	17	-5.3%
Spain	334	613	83.5%
TOTAL	2 273	2 596	14.2%

Source: JRC September Bulletin forecasts for rice

EU Paddy Rice Prices in EUR/tonne



Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2

EU Rice Balance Sheet marketing year 2023/24 and 2024/25

EU RICE SUPPLY & DEMAND (thousand metric tonnes, in milled equivalent)	EU 2023/24 est			EU 2024/25 fc		
	Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
Total beginning stocks	241	223	464	177	326	503
<i>Private</i>	241	223	464	177	326	503
<i>Intervention</i>	-	-	-	-	-	-
Total beginning stocks	241	223	464	177	326	503
Usable production	1 048	280	1 328	1 328	253	1 582
<i>Area ('000 ha)</i>	279	66	345	337	61	398
<i>Agronomic yield (t/ha, on paddy basis)</i>	6.48	7.03	6.58	6.78	6.82	6.79
<i>Milling yield (%)</i>	57.9%	60.4%	58.4%	58.2%	60.5%	58.6%
Imports (from third countries)	228	1 250	1 478	200	1 150	1 350
TOTAL SUPPLY	1 517	1 754	3 270	1 705	1 729	3 434
Domestic uses						
<i>Human consumption / Industrial uses / Animal feed</i>	1 117	1 321	2 438	1 256	1 423	2 679
<i>Seed</i>	32	6	39	39	6	45
Total domestic uses	1 150	1 327	2 477	1 295	1 429	2 725
Exports (to third countries)	190	100	290	180	80	260
TOTAL USE	1 340	1 427	2 767	1 475	1 509	2 985
Final stocks **						
<i>Private</i>	177	326	503	230	220	450
<i>Intervention</i>	-	-	-	-	-	-
Total final stocks**	177	326	503	230	220	450
Change in stocks	- 65	103	38	53	- 106	- 53
* Marketing year: from September to August						
** At the end of the marketing year						

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed.



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