



# EU–Indonesia FTA negotiations (CEPA)

- *3rd MA offer exchanged in June 2024*
- *The last round (19th) was held in July - not conclusive*
- *Intensive work on-going after summer break*
- *New President/new Cabinet since end of October with the objective to close the negotiations in first half of 2025*
- *Still several outstanding issues that prevent a swift conclusion of the Agreement*
- *Strong EU interest: GI & SPS chapters text are closed BUT...*



# EU-Thailand FTA negotiations

- *The 4th round of FTA negotiations took place last week in Bangkok*
- *The round delivered on the following objectives to advance on:*
  - 1- text consolidation (in all chapters)*
  - 2- preparing the ground for market access discussions*
  - 3- preparing the ground for the exchange of GI lists*
- *However, Thailand's own deadline to conclude by the end of 2025 remains extremely ambitious*
- *Next round: March 2025 in Brussels*



## EU-Philippines FTA negotiations

- *1<sup>st</sup> round took place in Brussels from 14 to 18 October 2024*
- *Parties confirmed their intention to tentatively conclude by 2026*
- *On TiG, GIs, SPS, good progress/common understanding that confirmed that PH will be a reliable negotiating partner*
- *2<sup>nd</sup> round is scheduled in February 2025*
- *Discussions on market access are not yet expected to take place at this early stage of negotiations*



# EU-India FTA negotiations

- 9<sup>th</sup> round took place from 23 to 27 September 2024 in New Delhi
- 1<sup>st</sup> market access offers have been exchanged in August 2023
- Difference in the level of ambition remains. Political assessment is needed
- Next round should be hosted in Brussels, possibly in the first Q2025