



European
Commission



THE 2016 EU AGRICULTURAL OUTLOOK CONFERENCE

Brussels, 6 and 7 December 2016



Climate change and
resource availability
challenges
for EU agriculture



PROGRAMME





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Climate change and
resource availability
challenges for EU
agriculture

LOCATION:
ROOM DE GASPERI • CHARLEMAGNE BUILDING
RUE DE LA LOI 170, 1040 BRUSSELS

6 DECEMBER 2016

CLIMATE CHANGE AND RESOURCE AVAILABILITY CHALLENGES FOR EU AGRICULTURE

Chaired by **Jerzy Plewa**, Director-General, DG Agriculture and Rural Development,
European Commission

8:00 Registration and welcome coffee

9:00 – 10:15 SESSION 1 - Opening session

Moderator: **John Clarke**, Director, International Bilateral Relations, DG Agriculture and Rural Development

Opening Statement **Jean-Claude Juncker**, President of the European Commission

The modernisation and simplification of the CAP: sustainability and the climate challenge

Phil Hogan, Commissioner for Agriculture and Rural Development

The development of a more sustainable agricultural production in China

Jiangnan Huang, Honorary Chairman of China Overseas Agriculture Development Alliance

10:15 – 11:00 COFFEE BREAK

11:00 – 12:30 SESSION 2 - EU agriculture and climate change post Paris agreement

Moderator: **Jacki Davis**, senior Brussels journalist and commentator

The roadmap for EU agriculture after the Paris agreement

Miguel Arias Cañete, Commissioner for Climate Action and Energy

Impact of climate change mitigation on EU agriculture

Vladimir Šucha, Director-General, Joint Research Centre, European Commission

Reducing GHG emissions and improving efficiency and profitability, a concrete win-win solution on dairy farms

Gerbert Krukerink, farmer

Conservation agriculture, a concrete win-win solution for reducing GHG emissions in the crops sector

Sarah Singla, farmer, Association pour la Promotion d'une Agriculture Durable (APAD)

Questions and answers

12:30 - 14:00 LUNCH BREAK

14:00 – 15:30 **SESSION 3 – Sustainable agriculture in a resource-constraint world**

Moderator: **Jacki Davis**, senior Brussels journalist and commentator

Setting-the-scene: the environmental challenges of EU agriculture and the way forward

Karmenu Vella, Commissioner for Environment, Maritime Affairs and Fisheries

Water and agriculture

David Wilkinson, Director, Sustainable resources, Joint Research Centre

Panel discussion

Ken Ash, Director, Trade and Agriculture, Organisation for Economic Cooperation and Development (OECD)

Allan Buckwell, Professor, Institute for European Environmental Policy (IEEP)

Jean-Christophe Bureau, Professor, Institut National de Recherche Agronomique (INRA)

Mark Davis, Deputy Director of the Climate and Environment Division, Food and Agriculture Organisation (FAO)

Questions and answers

15:30 – 15:50 **COFFEE BREAK**

15:50 – 17:50 **SESSION 4 – Structural evolution of the EU farm sector**

Chair

Joost Korte, Deputy Director-General, DG Agriculture and Rural Development

Structural change in developed countries: the US case

Mary Bohman, Administrator, Economic Research Service, United States Department of Agriculture (USDA)

A few facts on the structure of EU agriculture

Gesa Wesseler, Deputy Head of Unit, Economic analysis of EU agriculture, DG Agriculture and Rural Development

Structural change in EU agriculture: past drivers and emerging challenges

Tassos Haniotis, Director, Economic analysis, perspectives and evaluations, communication, DG Agriculture and Rural Development

The role of EIB in supporting the agri-food sector

Pim van Ballekom, Vice President, European Investment Bank (EIB)

Panel discussion

From 'Jobs or Growth' to 'Jobs and Growth'?

Laurent Bennet, Director, Agriculture, Agri-food and Services, Credit Agricole SA

Helen Browning, Chief executive, Soil Association

Jess Lowenberg-DeBoer, Professor, University of Purdue

Questions and answers

17:50 – 18:00 **Concluding remarks by Jerzy Plewa**
Director-General, DG Agriculture and Rural Development

7 DECEMBER 2016

MEDIUM-TERM PROSPECTS FOR THE EU AGRICULTURE

Chaired by **Joost Korte**, Deputy Director-General, DG Agriculture and Rural Development

8:00 Welcome coffee

9:00 **Introduction by Joost Korte**

09:10 – 10:15 SESSION 5 – The EU agricultural outlook Context and consequences for income

Chair: **Roger Waite**, Communication Unit, DG Agriculture and Rural Development

EU agricultural markets: overview of main drivers and outlook

Pierluigi Lonero, Head of unit, Agricultural modelling and outlook, DG Agriculture and Rural Development

Income volatility and risk management in the EU

Tassos Haniotis, Director, Economic analysis, perspectives and evaluations, communication, DG Agriculture and Rural Development

Risk management - Lessons from the US Farm Bill

Robert Johansson, Chief economist, United States Department of Agriculture (USDA)

Questions and answers

10:15 – 10:45 COFFEE BREAK

10:45 – 12:05 SESSION 6 – The EU agricultural outlook for arable crops and biofuels

Chair: **Giampiero Genovese**, Head of Unit, Economics of agriculture, Joint Research Centre

EU outlook for arable crops and biofuels

Koen Mondelaers, Koen Dillen, Agricultural modelling and outlook unit, DG Agriculture and Rural Development

Panel discussion **Oliver Balkhausen**, Chair of the Market and Common Agricultural Policy Section, COCERAL

Max Schulman, Chairman of the Cereals Working Party, COPA-COGECA

Klaus Dieter Schumacher, Advisor for BayWa

Questions and answers

12:05 – 13:00 SESSION 7 – The EU agricultural outlook for sugar

Chair: **Josef Schmidhuber**, Deputy Director, Trade and Markets, Food and Agriculture Organisation (FAO)

EU outlook for sugar

Koen Dillen, Agricultural modelling and outlook unit, DG Agriculture and Rural Development

Panel discussion **Jose Orive**, Executive Director, International Sugar Organisation (ISO)

Plinio Nastari, President, DATAGRO

Martin Todd, Managing Director, LMC international

Questions and answers

13:00 – 14:30 LUNCH BREAK

14:30 – 15:20 SESSION 8 – The EU agricultural outlook for wine, olive oil and fruit and vegetables markets

Chair: **Joao Onofre**, Head of Unit, Wine, spirits, horticultural products and specialised crops, DG Agriculture and Rural Development

EU outlook for wine, olive oil and fruit and vegetables markets

Fabien Santini, Agricultural modelling and outlook unit, DG Agriculture and Rural Development

Panel discussion **Philippe Binard**, General Delegate, Freshfel

Frederico Falcão, President, Portuguese Instituto da Vinha e do Vinho

Rafael Sanchez de Puerta, Deputy Director General, DCOOP

Questions and answers

15:20 – 15:50 COFFEE BREAK

15:50 – 16:50 SESSION 9 – The EU agricultural outlook for dairy

Chair: **Jens Schaps**, Director, Single CMO, economics and analysis of agricultural markets, DG Agriculture and Rural Development

EU outlook for dairy

Sophie Hélaine, Deputy Head of Unit, Agricultural modelling and outlook, DG Agriculture and Rural Development

Panel discussion **Rowena Dwyer**, Chief economist, Irish Farmer's Association (IFA)

Wim Kloosterboer, Corporate Manager Trade & Dairy Affairs, Friesland-Campina

Karl Neuhofer, President, Heumilch

Questions and answers

16:50 – 17:50 SESSION 10 – The EU agricultural outlook for meat

Chair: **Jonathan Brooks**, Head of the Agri-food trade and markets division,
Organisation for Economic Co-operation and Development (OECD)

EU outlook for meat

Benjamin Van Doorslaer, Agricultural modelling and outlook unit, DG Agriculture and Rural
Development

Panel discussion

Christiane Lambert, Vice President, Fédération Nationale des Syndicats d'Exploitants
Agricoles (FNSEA)

Rob Livesey, Vice President, National Farmers Union (NFU) Scotland

Nan-Dirk Mulder, senior analyst, Rabobank

Questions and answers

17.50 – 18:00 Concluding remarks by Joost Korte Deputy Director-General, DG Agriculture and Rural Development



http://ec.europa.eu/agriculture/events/2016-outlook-conference_en.htm
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