

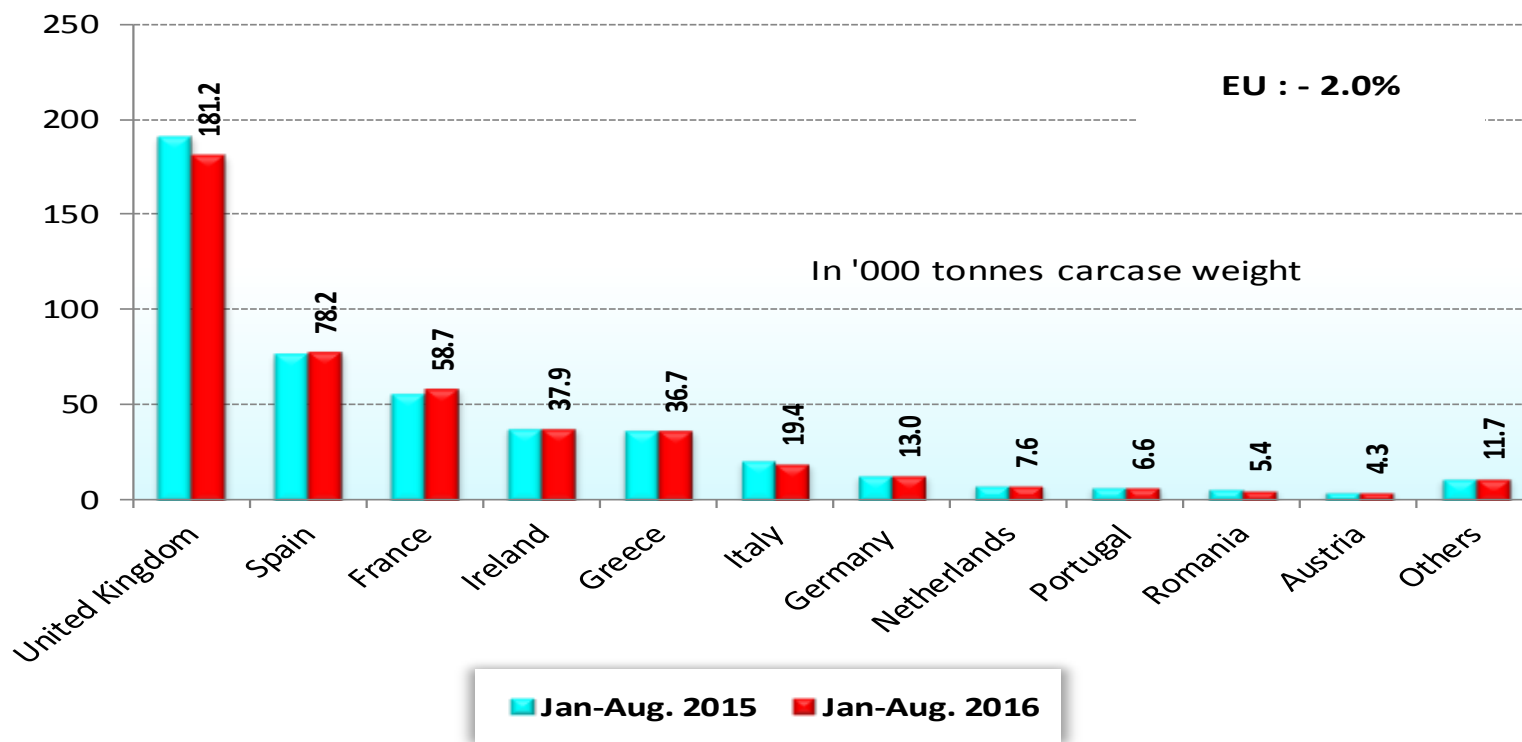


SHEEP / GOAT CIVIL DIALOGUE GROUP
Market Situation for Sheep & Goats
24 November 2016

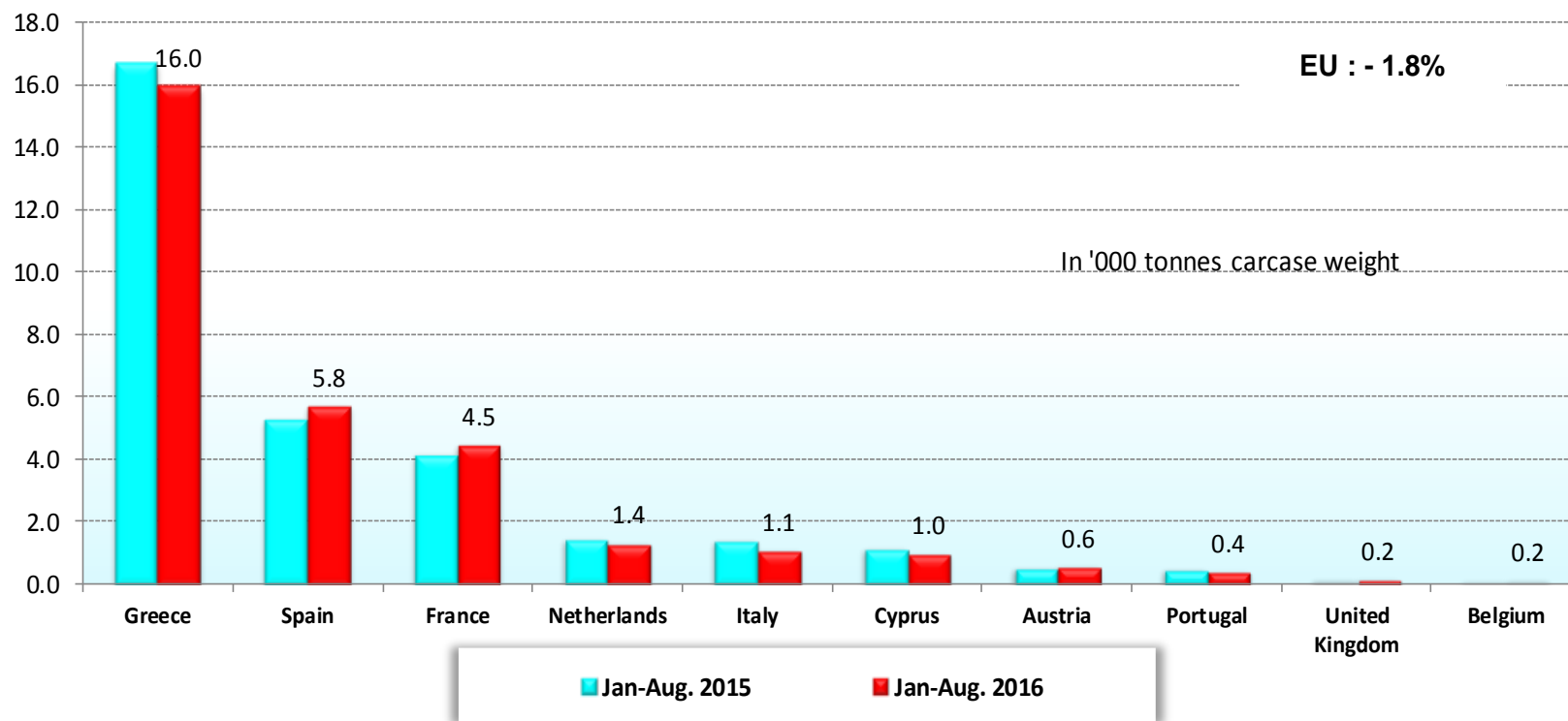


Production

Change in Sheep Slaughtering 2015/2016 (up to August)



Change in Goat Slaughtering 2015/2016 (up to August)

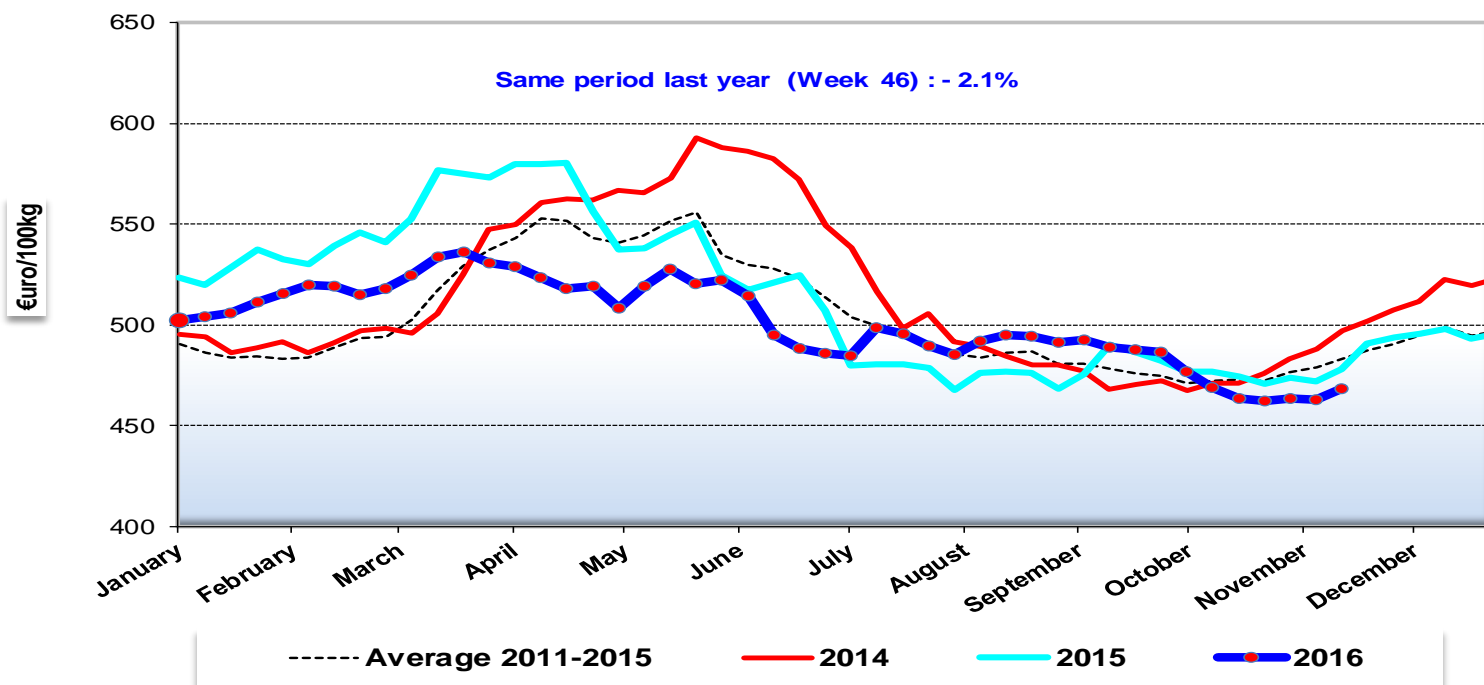




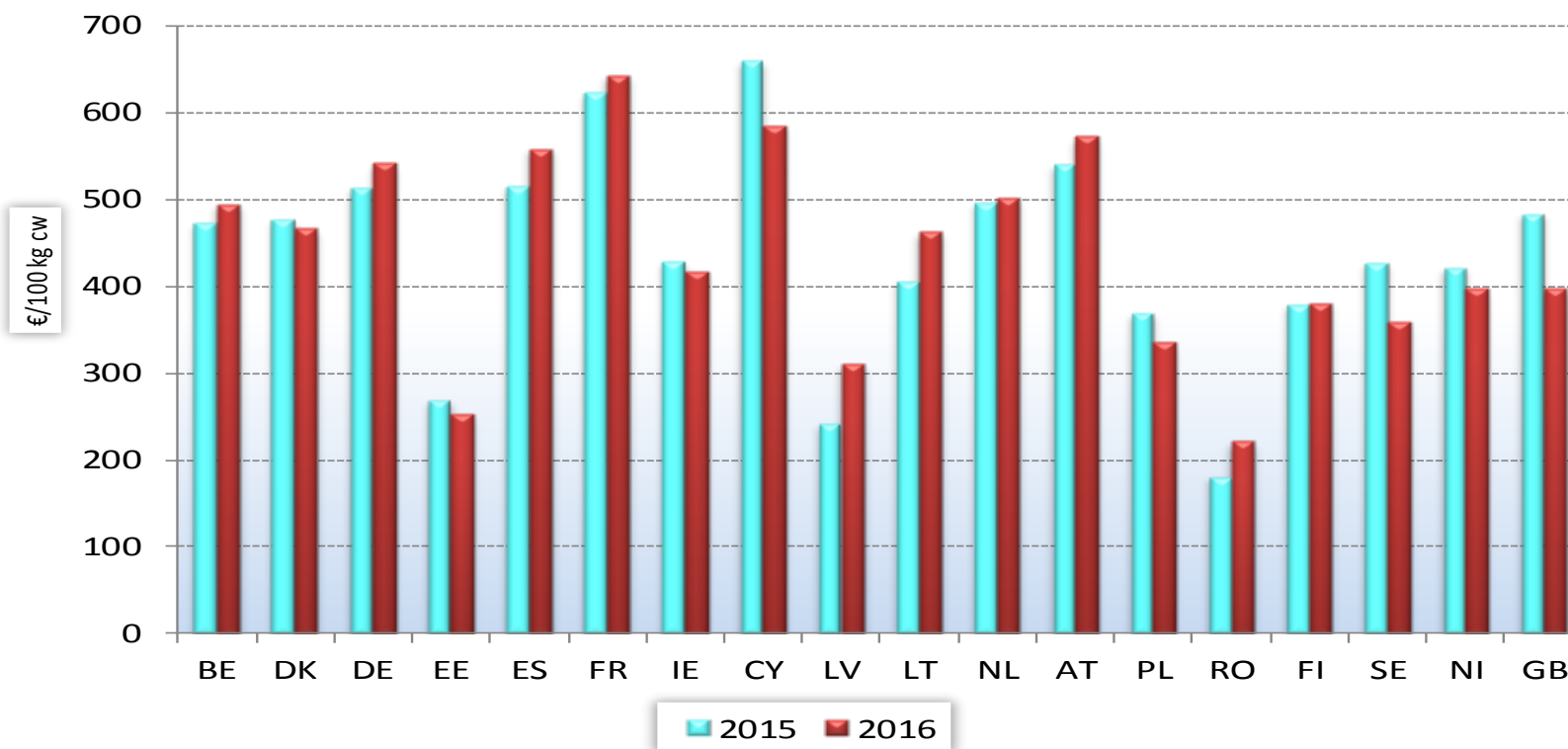
Prices

Evolution **heavy** lamb prices in the EU

Latest price (Week 46) : 468.51 EUR/100 kg

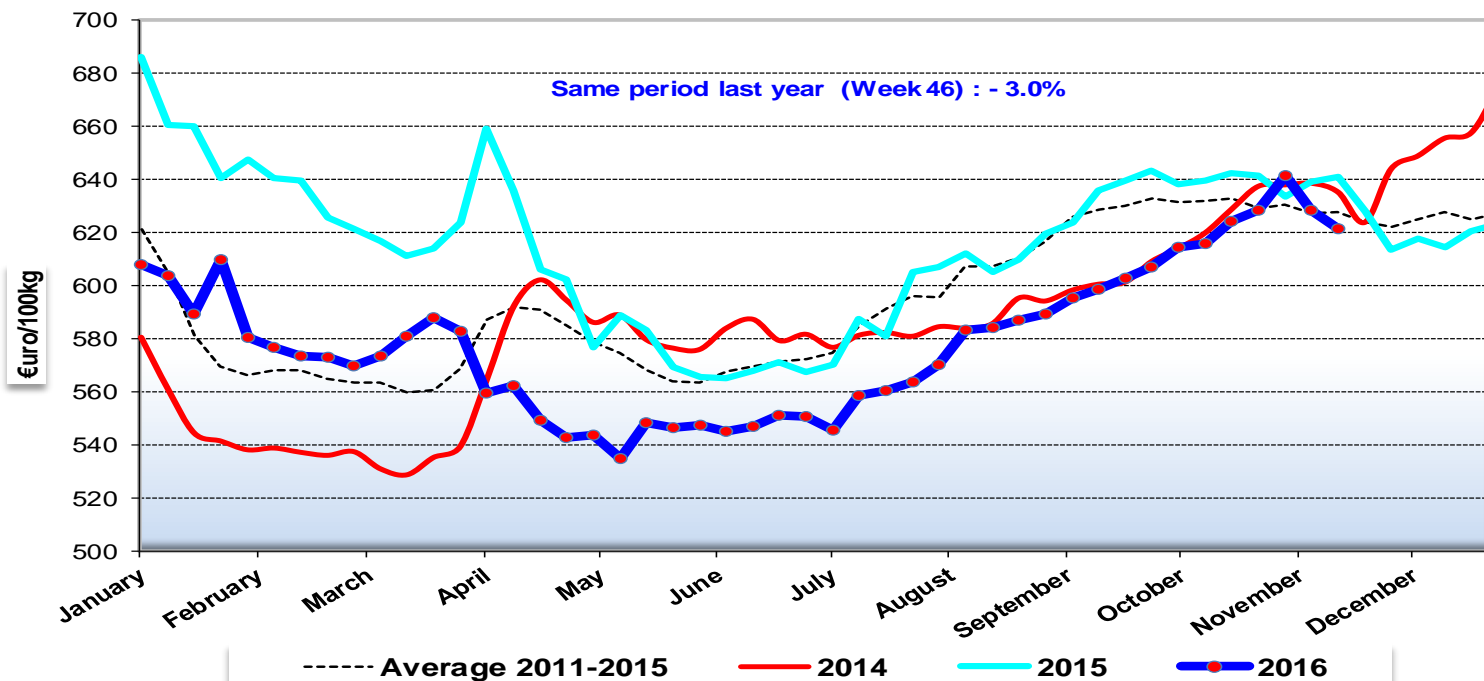


Heavy lamb prices (week 46)

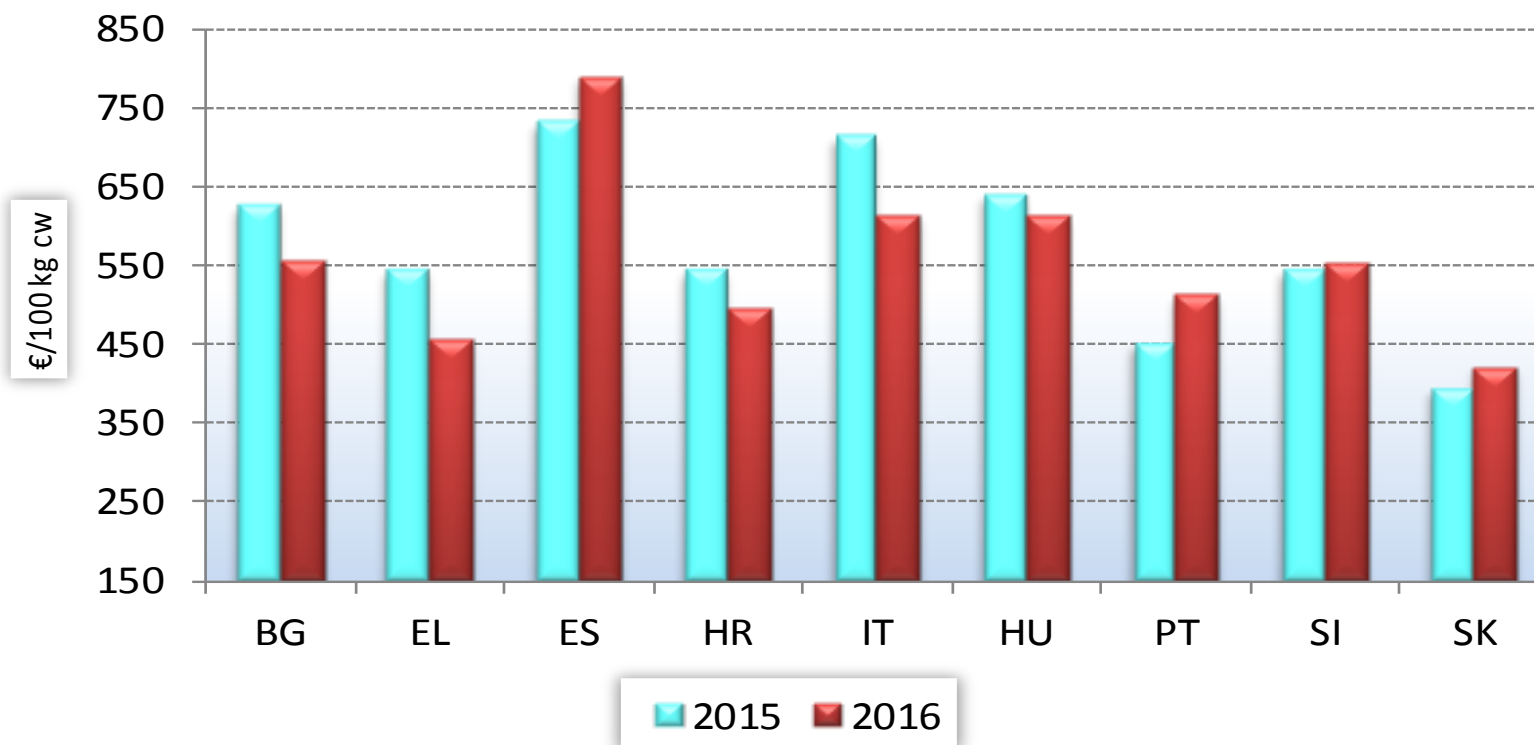


Evolution **light** lamb prices in the EU

Latest price (Week 46) : 621.39 EUR/100 kg



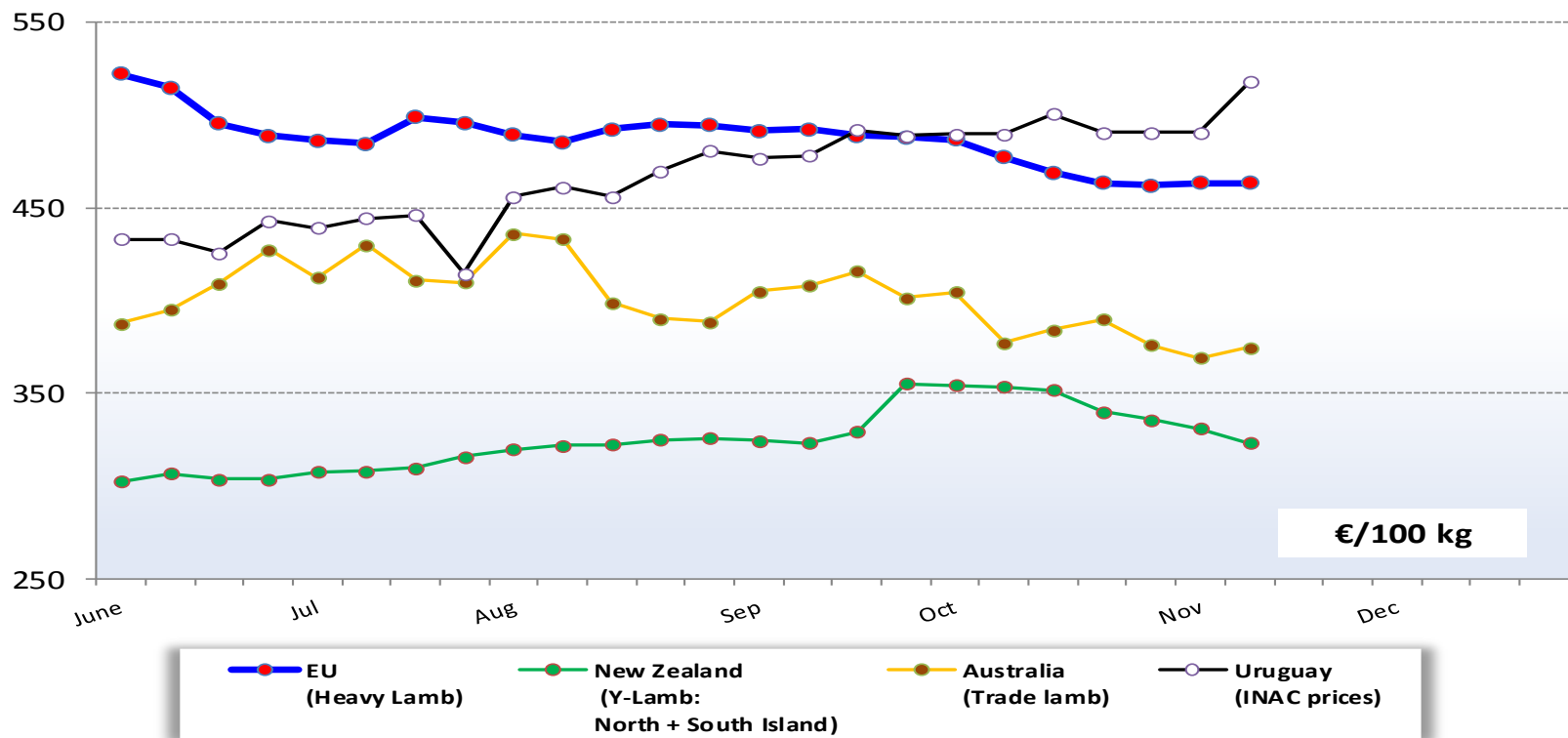
Light lamb prices (week 46)





European
Commission

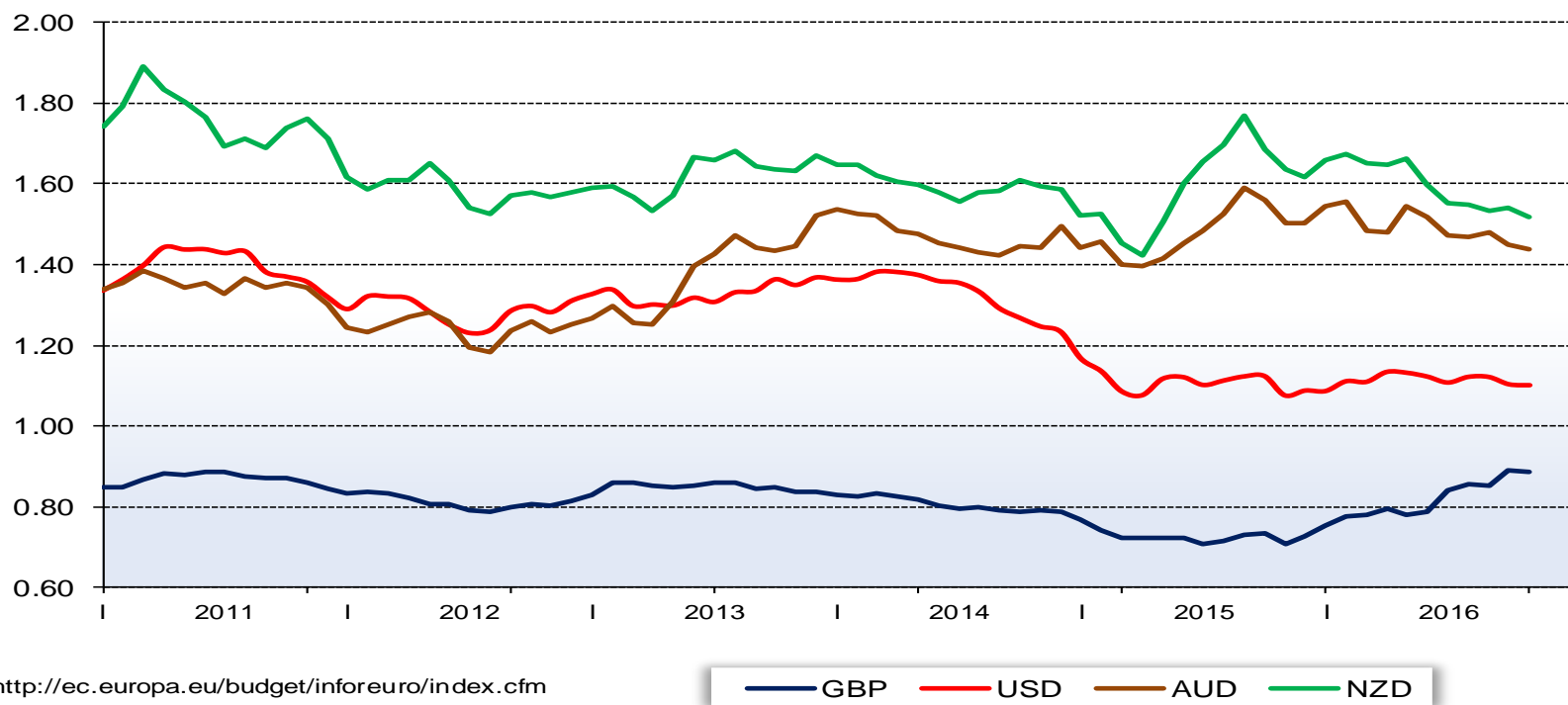
Market Prices (2016)





Trade

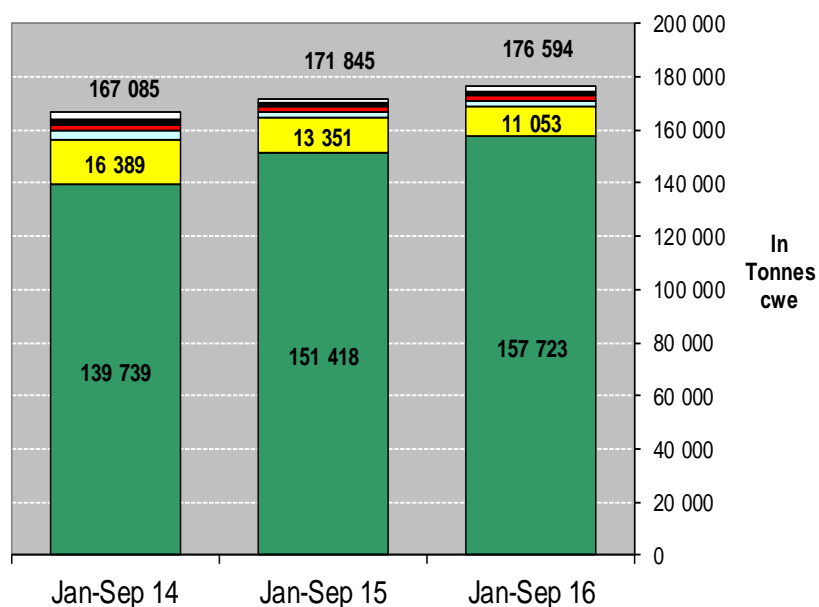
EXCHANGE RATE



EU imports of sheep & goatmeat and live animals

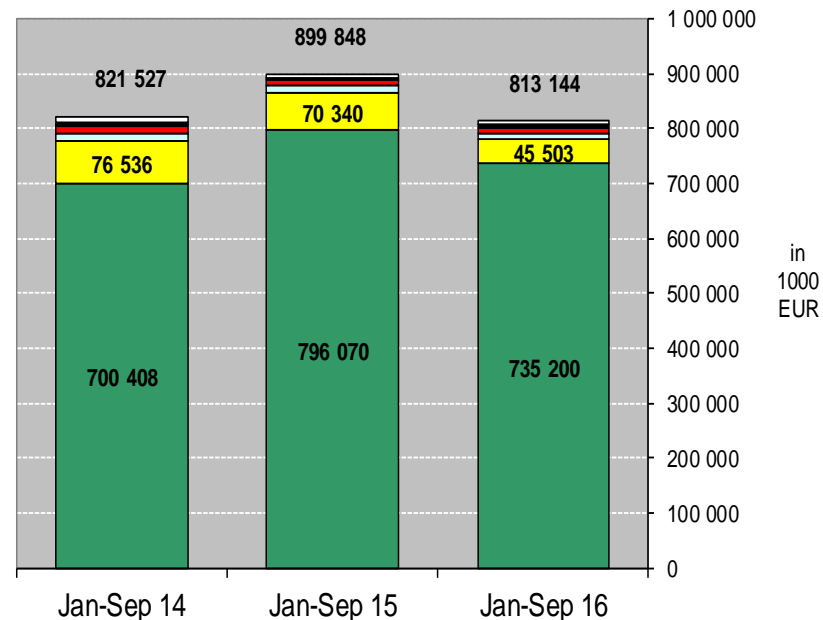
Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)



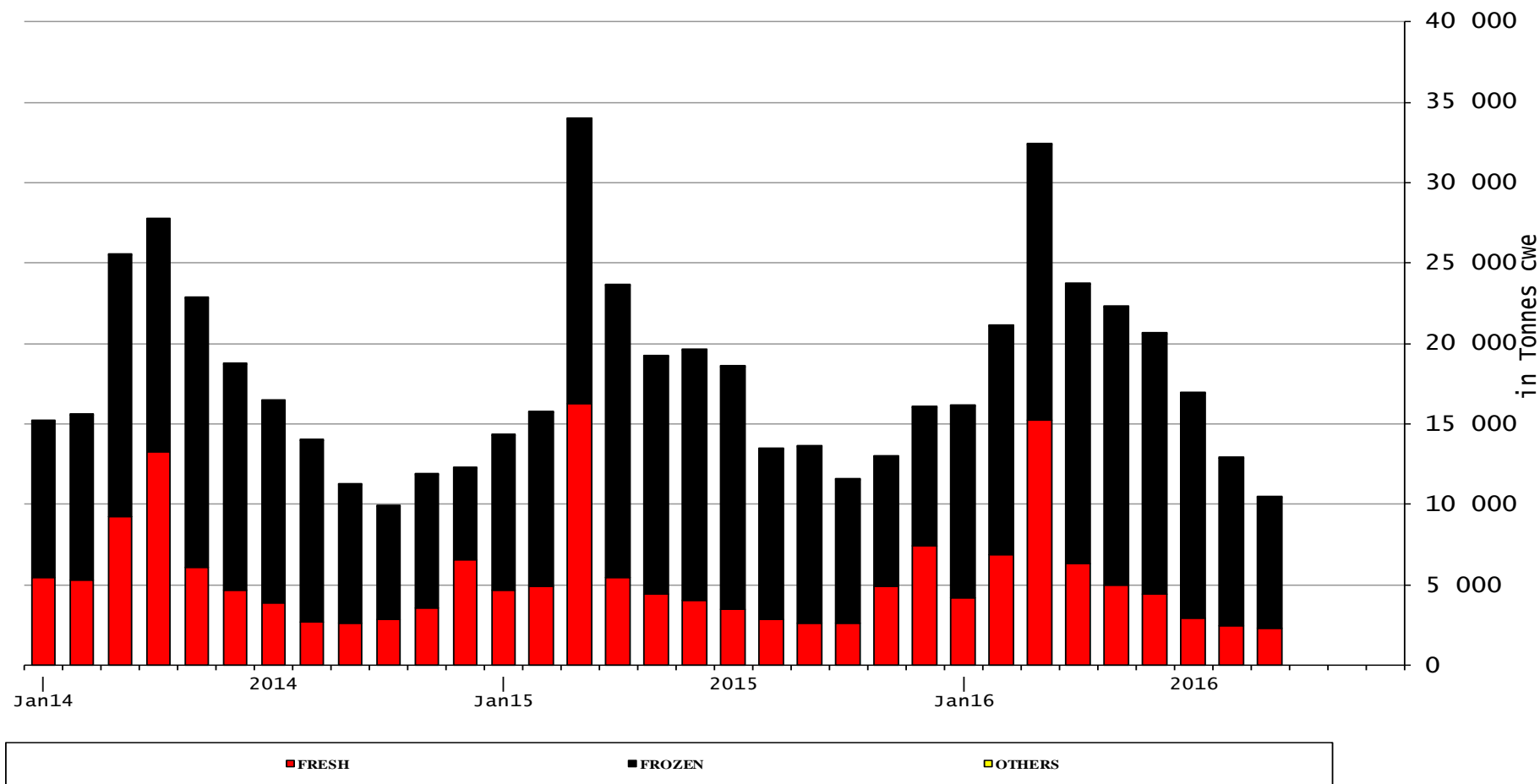
■ New Zealand ■ Australia □ Chile ■ For.JRep.Mac ■ Uruguay □ Other origins

EU IMPORTS of Sheep & Goat (1000 EUR)



■ New Zealand ■ Australia □ Chile ■ For.JRep.Mac ■ Uruguay □ Other origins

EU-28 Imports of Sheep and Goat products



UTILISATION OF SHEEPMEAT AND GOATMEAT TARIFF QUOTAS IN 2016

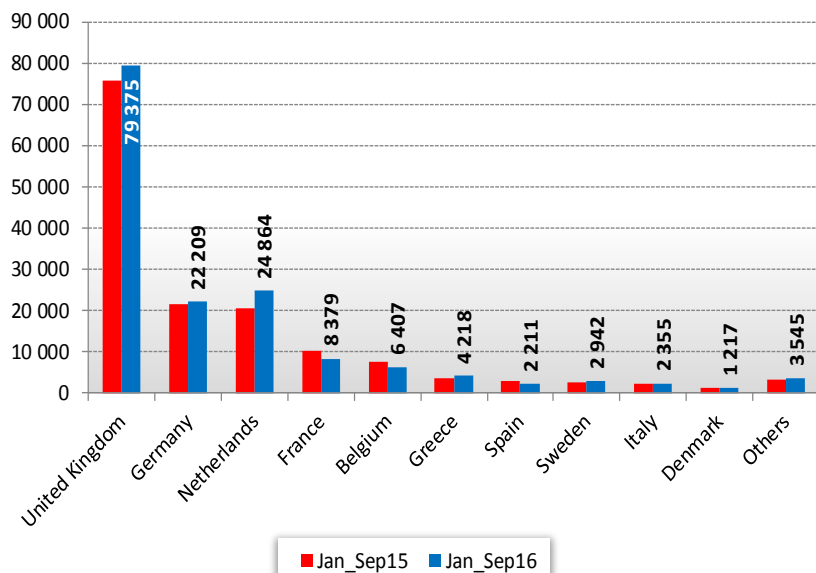
EU-28 : **January > December 2016**

Reg. 1354/2011

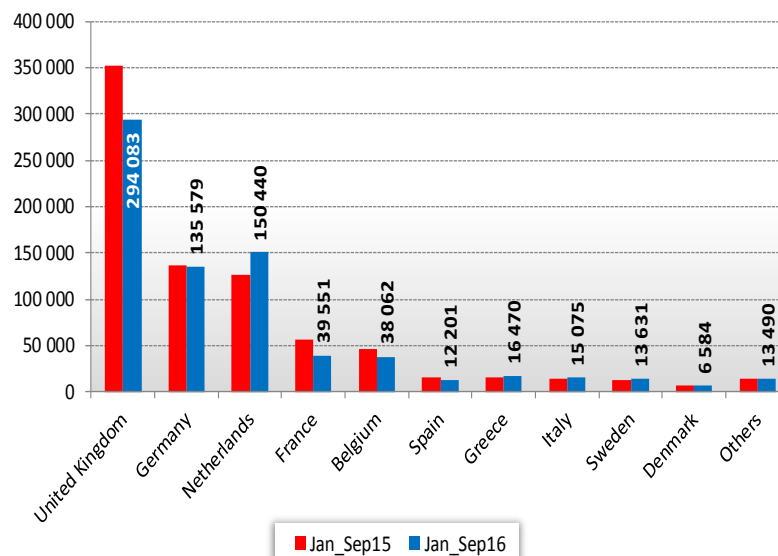
COUNTRY GROUP No	CN CODES	ORIGIN	ORDER NUMBER	Period: 01/01/2016 - 01/11/2016 Unit: tonnes cwe				
				Annual quota	Balance (remaining amount)	Actual import	Quota use %	Period: 01/01/2015 - 31/12/2015
1	0204	Argentina	09.2011	23 000	22 203	797	3%	534
		Australia	09.2012	19 186	6 430	12 756	66%	16 493
		New Zealand	09.2013	228 254	69 077	159 177	70%	174 540
		Uruguay	09.2014	5 800	4 496	1 304	22%	1 785
		Chile	09.1922	7 600	5 231	2 369	31%	2 503
		Norway	09.0781	300	299	1	0%	0
		Greenland	09.0693	100	100	0	0%	0
		Faeroes	09.0690	20	20	0	1%	1
		Turkey	09.0227	200	200	0	0%	0
		Others	09.2015	200	200	0	0%	0
		Erga Omnes	09.2016	200	14	186	93%	195
2	0204 0210 99 21 0210 99 29 0210 99 60	Iceland	09.0790	1 850	534	1 316	71%	1 093
3	0104 10 30 0104 10 80 0104 20 90	Erga Omnes	09.2019	92	92	0	0%	0
TOTAL				286 802	108 896	177 906	62%	197 144

Evolution NZ Exports of sheep meat in MS

NZ Exports to MS
(In tonnes cw)

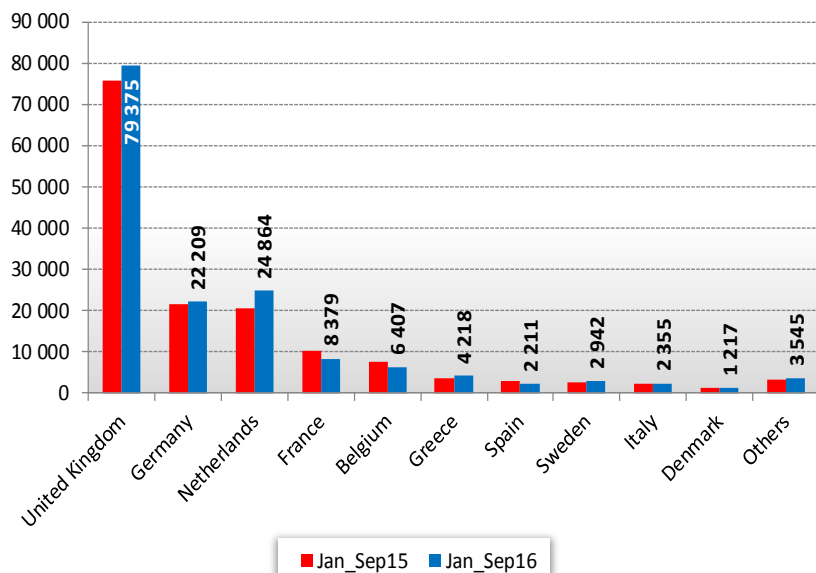


NZ Exports to MS
(In 1000 €)

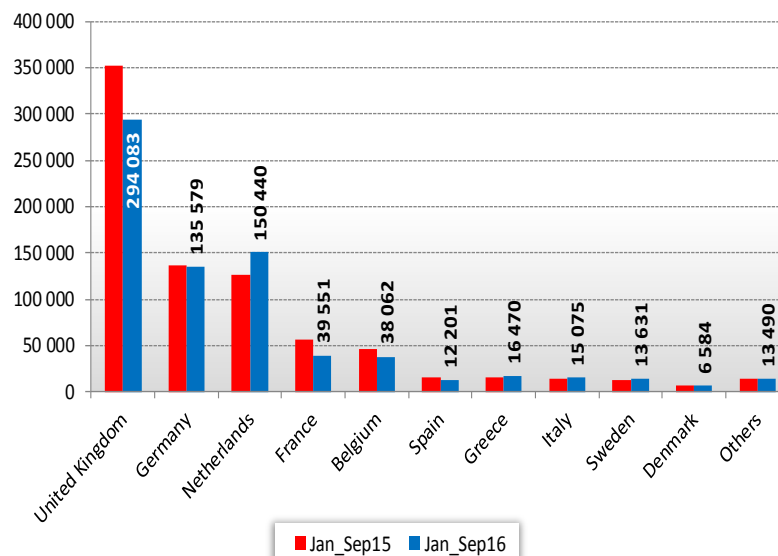


Evolution NZ Exports of sheep meat in MS

NZ Exports to MS
(In tonnes cw)

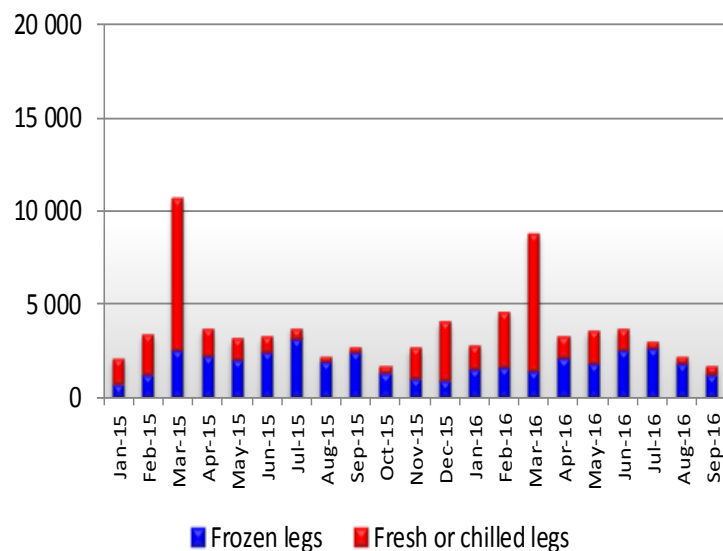


NZ Exports to MS
(In 1000 €)

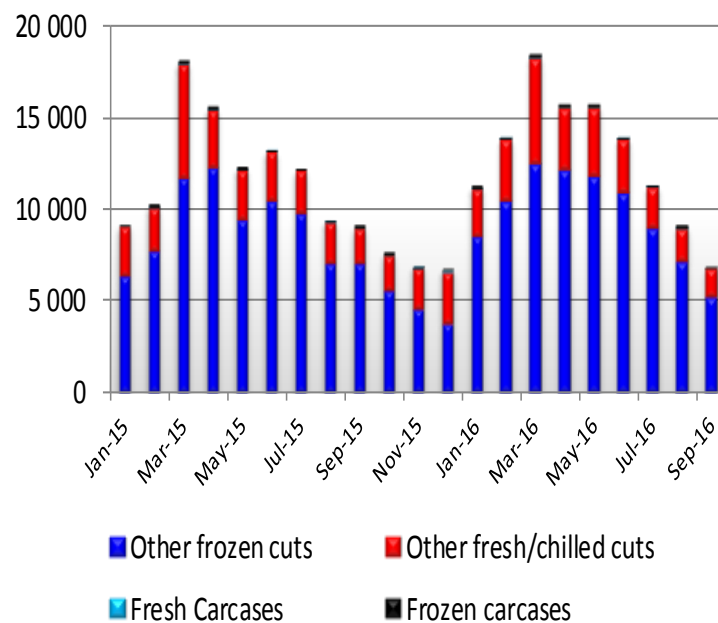


Evolution NZ Exports of sheep meat products in EU (in tonnes cw)

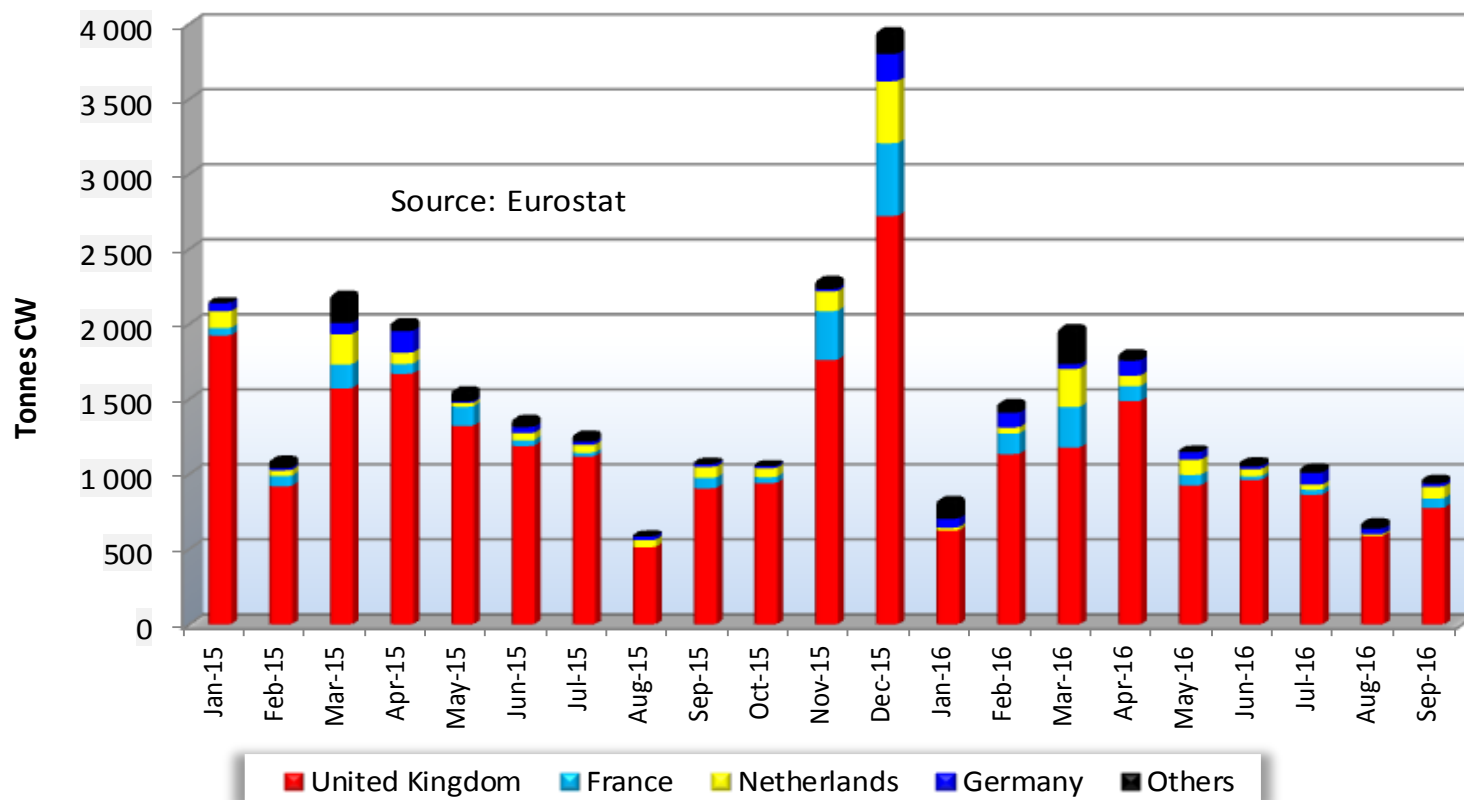
Sheep legs



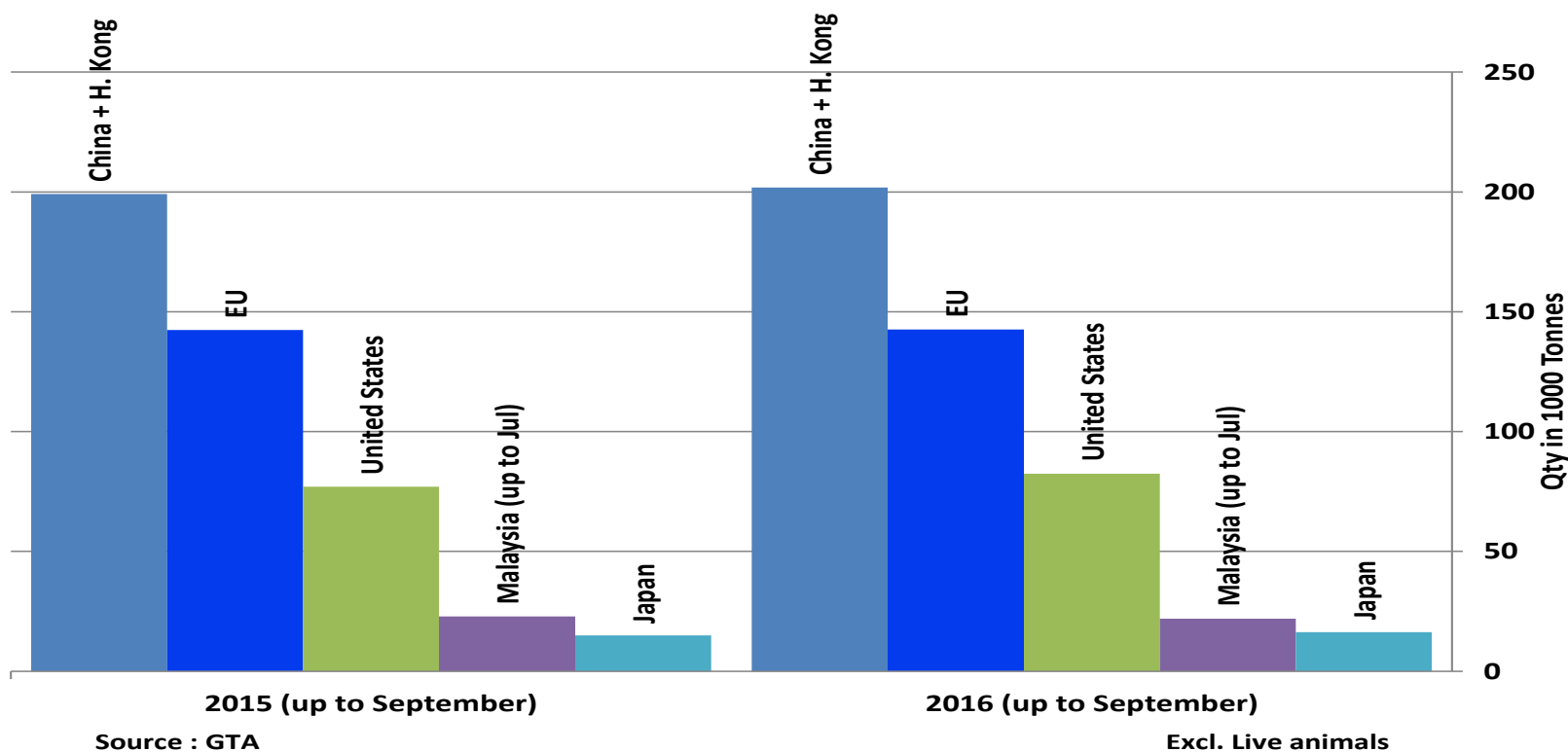
Other meat products



Evolution AUS exports of sheep meat to the EU



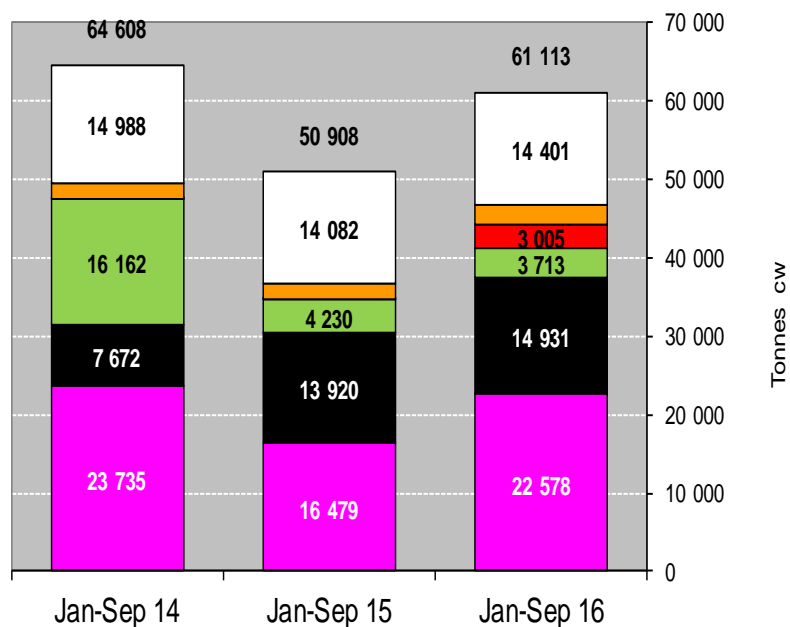
Main Importers of SHEEP&Goat Products (up to September)



EU exports of sheep & goatmeat and live animals

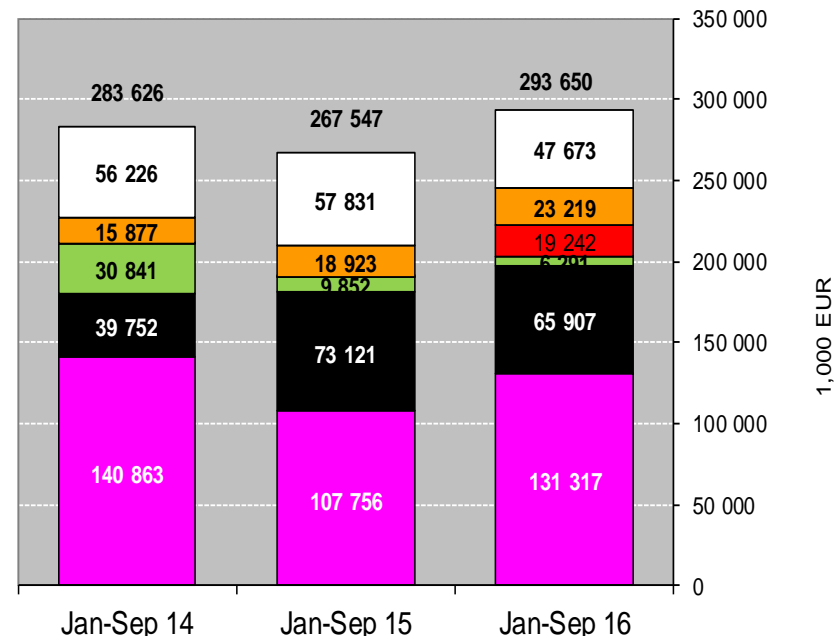
Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)



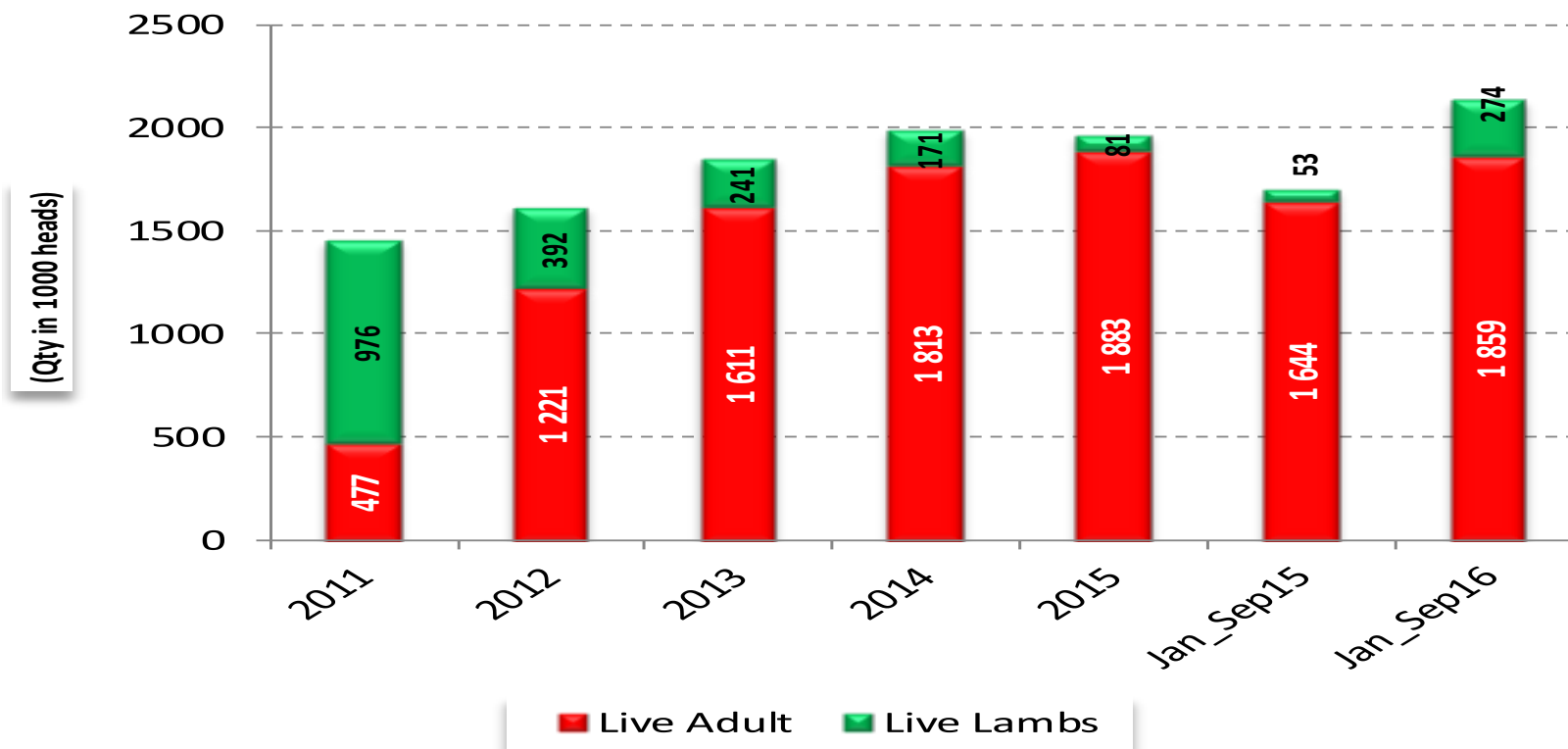
Libya Jordan Hong Kong Israel Switzerland Other destinations

EU EXPORTS of Sheep & Goat (1000 EUR)

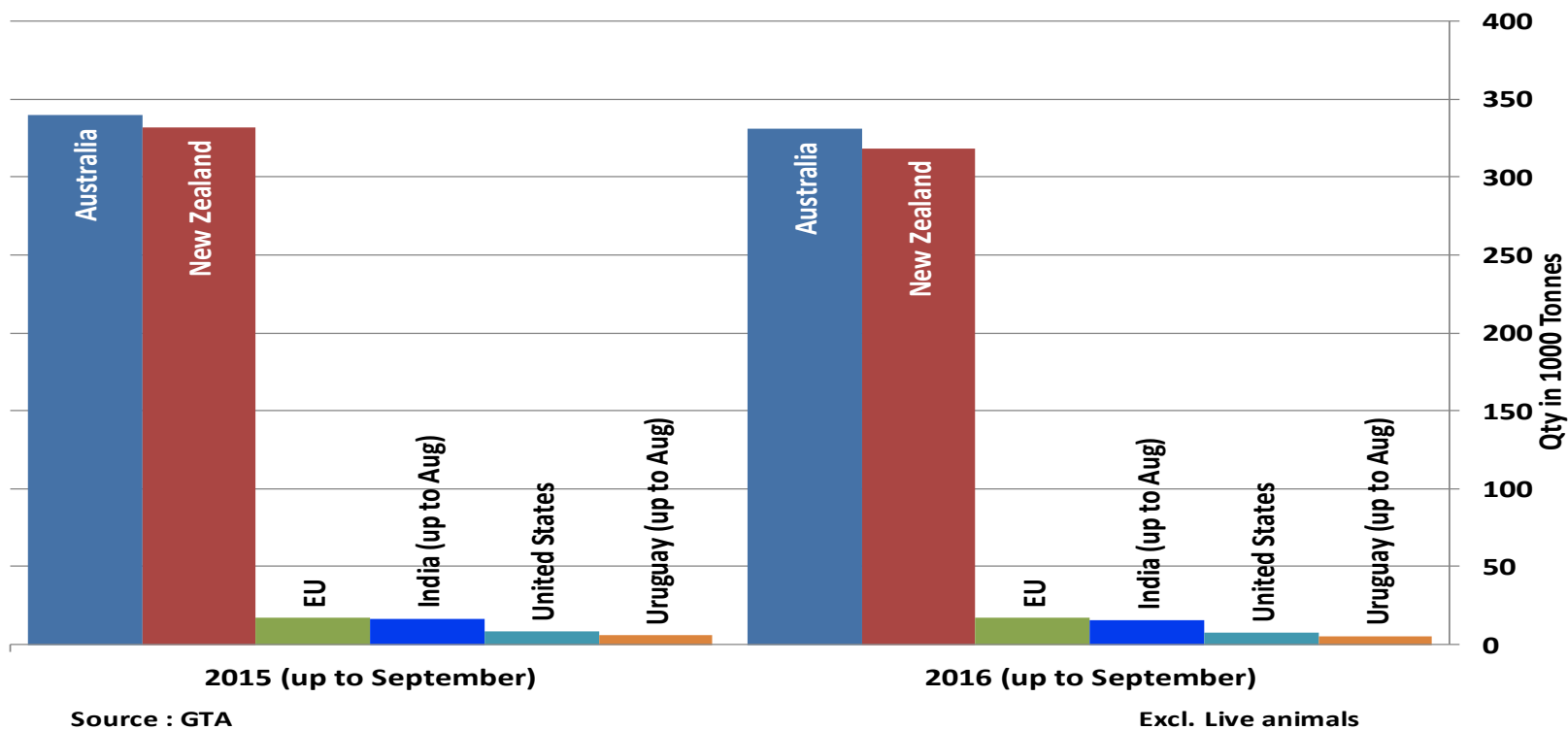


Libya Jordan Hong Kong Israel Switzerland Other destinations

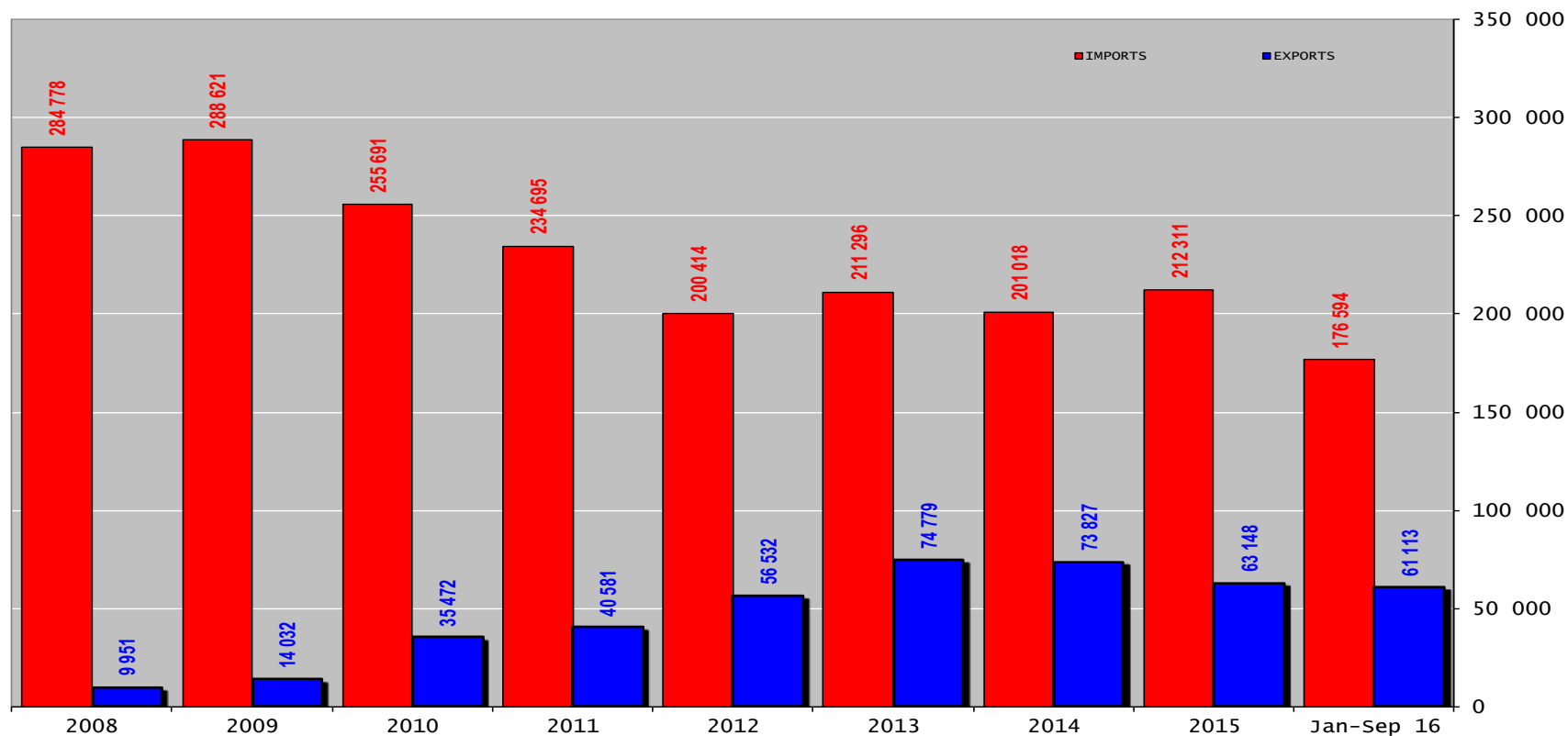
Evolution exports of live sheep (Excluding pure-bred breeding)



Main Exporters of SHEEP&GOAT Products (up to September)



■ EU Sheep and Goat Meat Trade Balance, tonnes cwe





Outlook

Estimates of NOVEMBER 2016

FORECAST WORKING GROUP - SHEEP LIVESTOCK BALANCE (Thousand Heads)

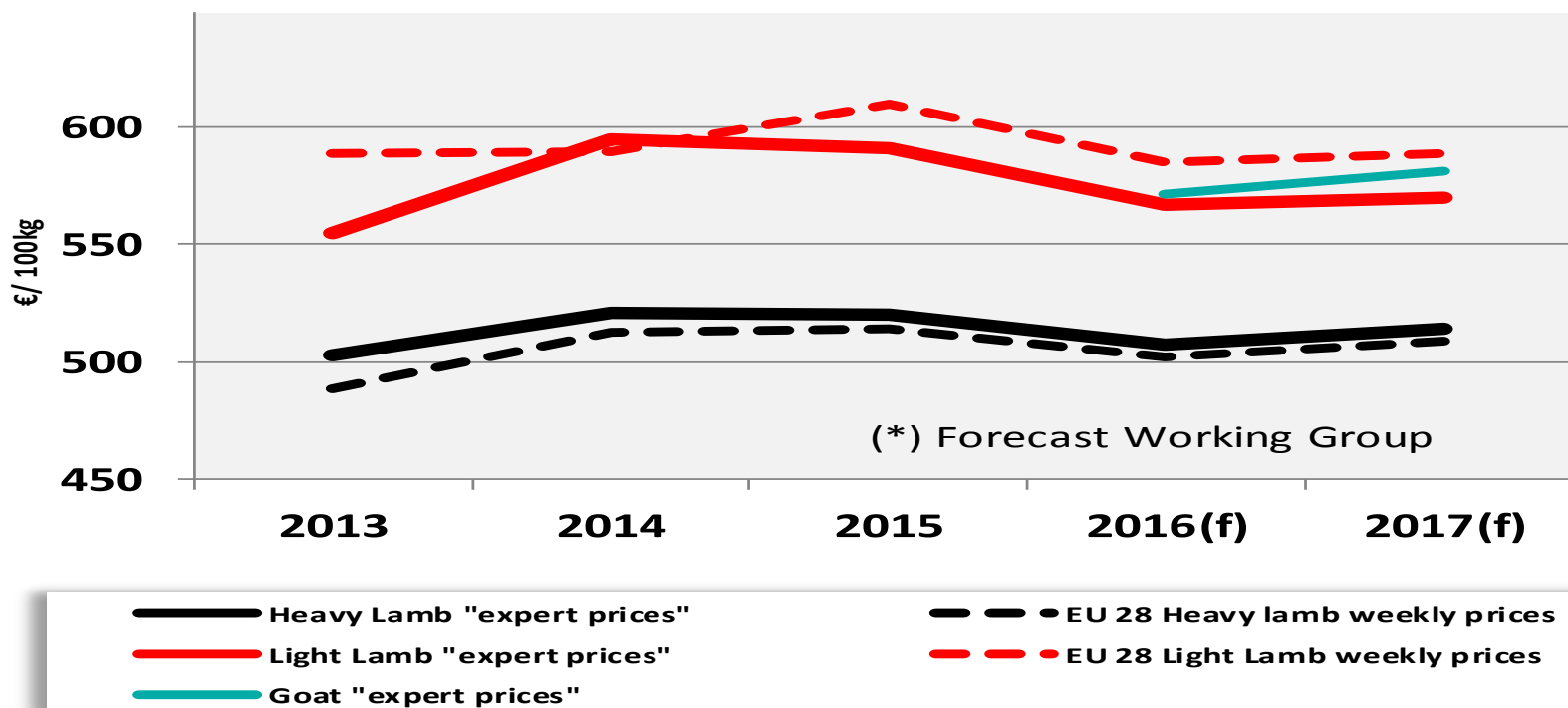
		Change						
	2013	2014	2015	2016(f)	2017(f)	15/14 %	16/15 %	17/16 %
Sheep numbers in December								
AT	357.4	349.0	353.0	355.0	358.0	+ 1.1%	+ 0.6%	+ 0.8%
BE	118.0	117.0	129.0	105.0	105.0	+ 10.3%	- 18.6%	+ 0.0%
BG	1 370.0	1 334.0	1 225.0	1 225.3	1 300.0	- 8.2%	+ 0.0%	+ 6.1%
DE	1 570.0	1 601.0	1 580.0	1 600.0	1 620.0	- 1.3%	+ 1.3%	+ 1.3%
IE	5 007.0	5 097.0	5 139.0	5 176.0	5 200.0	+ 0.8%	+ 0.7%	+ 0.5%
EL	9 520.0	8 948.0	8 948.0	9 216.0	8 950.0	+ 0.0%	+ 3.0%	- 2.9%
ES	16 609.0	16 572.0	16 361.0	16 882.0	16 500.0	- 1.3%	+ 3.2%	- 2.3%
FR	7 193.0	7 168.0	7 057.0	6 916.0	6 812.0	- 1.5%	- 2.0%	- 1.5%
HR	620.0	531.2	535.0	547.7	570.6	+ 0.7%	+ 2.4%	+ 4.2%
HU	1 214.0	1 185.0	1 190.0	1 235.0	1 235.0	+ 0.4%	+ 3.8%	+ 0.0%
IT	7 181.8	7 166.0	7 148.5	7 204.4	7 132.3	- 0.2%	+ 0.8%	- 1.0%
LV	84.8	92.6	105.7	118.0	125.0	+ 14.1%	+ 11.6%	+ 5.9%
NL	1 074.0	1 070.0	1 000.0	1 000.0	1 000.0	- 6.5%	+ 0.0%	+ 0.0%
PL	200.0	190.0	180.0	180.0	200.0	- 5.3%	+ 0.0%	+ 11.1%
PT	2 074.0	2 033.0	2 043.0	2 023.0	2 023.0	+ 0.5%	- 1.0%	+ 0.0%
RO	9 136.0	9 518.0	9 810.0	13 421.0	14 092.0	+ 3.1%	+ 36.8%	+ 5.0%
SE	576.8	588.8	594.7	586.4	594.0	+ 1.0%	- 1.4%	+ 1.3%
SK	389.4	377.4	372.5	376.0	378.0	- 1.3%	+ 0.9%	+ 0.5%
UK	22 027.0	22 687.0	23 103.0	23 300.0	23 300.0	+ 1.8%	+ 0.9%	+ 0.0%
EU heads	Total	86 322.2	86 625.0	86 874.4	91 466.8	91 494.9		
	Change	- 2.3%	+ 0.4%	+ 0.3%	+ 5.3%	+ 0.0%	+ 0.3%	+ 5.3%
Red figures - No communication received - Estimated data								

Estimates of NOVEMBER 2016

FORECAST WORKING GROUP - SHEEP AND GOAT MEAT (Thousand Tonnes)

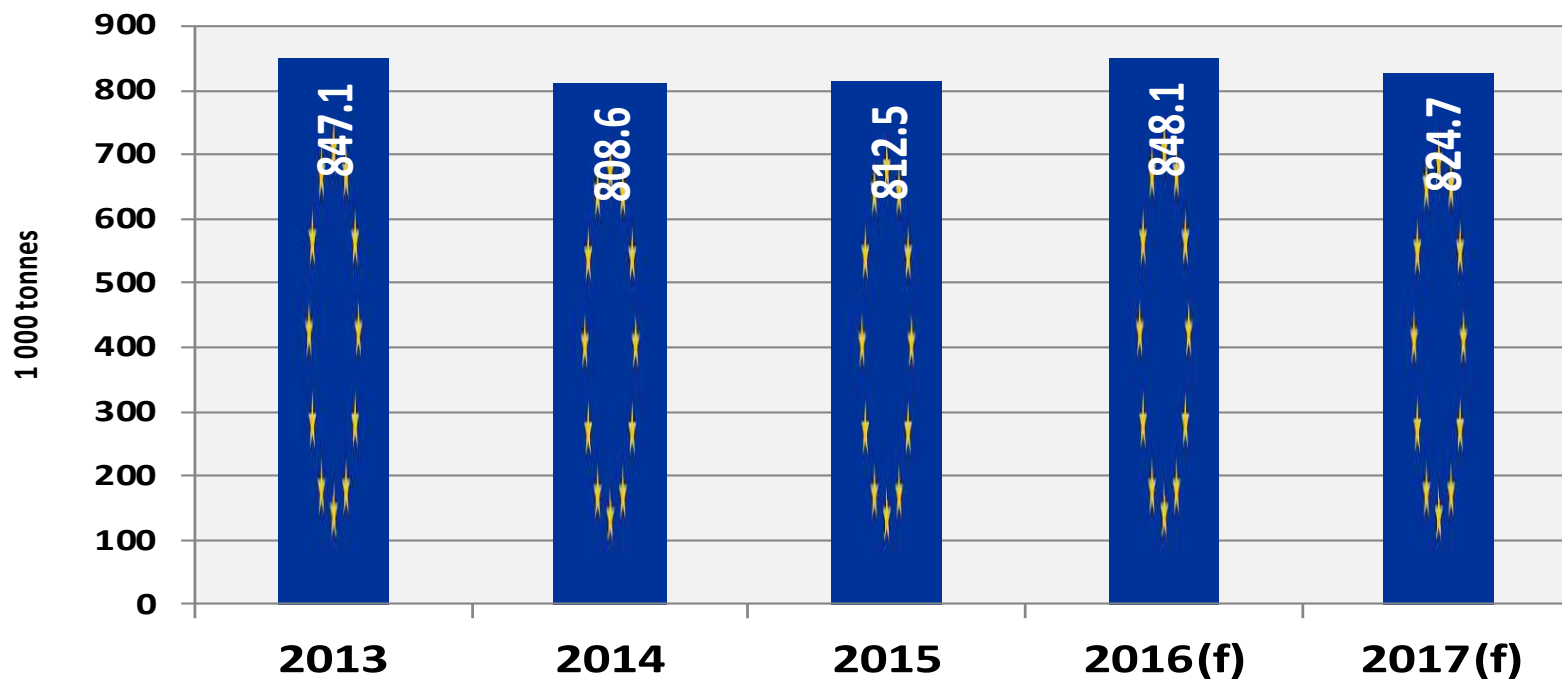
		Change						
	2013	2014	2015	2016(f)	2017(f)	15/14 %	16/15 %	17/16 %
GIP/ PIB/ BEE								
AT	8.0	8.0	8.0	8.0	8.0	+ 0.0%	+ 0.0%	+ 0.0%
BE	0.6	0.7	1.0	0.7	0.7	+ 42.9%	- 30.0%	+ 0.0%
BG	10.0	9.0	9.0	9.0	9.5	+ 0.0%	+ 0.0%	+ 5.6%
DE	36.0	32.0	32.0	33.5	33.7	+ 0.0%	+ 4.7%	+ 0.6%
IE	57.0	58.0	58.0	60.0	61.0	+ 0.0%	+ 3.4%	+ 1.7%
EL	98.0	80.0	72.0	80.0	80.0	- 10.0%	+ 11.1%	+ 0.0%
ES	127.2	112.0	110.0	120.0	110.0	- 1.8%	+ 9.1%	- 8.3%
FR	86.0	87.0	87.0	88.0	87.0	+ 0.0%	+ 1.1%	- 1.1%
HR	7.3	6.9	7.4	8.0	8.4	+ 7.3%	+ 8.8%	+ 4.2%
HU	3.0	3.1	3.2	3.7	3.7	+ 2.9%	+ 16.0%	+ 0.0%
IT	35.5	26.6	35.4	32.2	31.4	+ 33.1%	- 9.0%	- 2.5%
LV	2.6	2.7	3.1	2.4	2.8	+ 11.7%	- 21.3%	+ 16.7%
NL	16.4	16.7	16.3	16.3	16.3	- 2.4%	+ 0.0%	+ 0.0%
PL	2.0	2.0	2.0	2.0	2.0	+ 0.0%	+ 0.0%	+ 0.0%
PT	11.0	11.0	11.0	11.0	11.0	+ 0.0%	+ 0.0%	+ 0.0%
RO	50.5	48.7	50.7	75.9	59.0	+ 4.1%	+ 49.7%	- 22.3%
SE	4.9	5.1	5.1	5.1	4.2	+ 0.6%	- 0.6%	- 17.5%
SK	1.1	1.0	1.3	1.3	1.0	+ 24.7%	- 1.6%	- 19.7%
UK	290.0	298.0	300.0	291.0	295.0	+ 0.7%	- 3.0%	+ 1.4%
EU Tonnes	Total	847.1	808.6	812.5	848.1	824.7		
	EU tonnes	- 0.9%	- 4.5%	+ 0.5%	+ 4.4%	- 2.8%	+ 0.5%	+ 4.4%
Red figures - No communication received - Estimated data								

Price forecast for Lamb and goat meat (based on FWG (*) experts or weekly data)



Sheep + goat production balance (Forecasted from FWG experts)

NL - Data estimated
Non-attending: PL-NL-CY-AT-SE



(*) Forecast Working Group