

Production
Production of citrus fruits (all citrus fruits)



EU Balance


Trade



| Prices of oranges | $\begin{gathered} \text { March } \\ 2024 \end{gathered}$ | Compared to (\% change): |  |  |
| :---: | :---: | :---: | :---: | :---: |
| EUR/100 kg |  | $\begin{gathered} \text { February } \\ 2024 \\ \hline \end{gathered}$ | $\begin{gathered} \text { March } \\ 2023 \end{gathered}$ | 5 Y average |
| EU (average) | 93.17 | -3.04\% | -0.04\% | 25.19\% |
| Spain | 95.35 | -1.66\% | 9.36\% | 45.08\% |
| Italy | 114.35 | -4.41\% | -13.62\% | 11.47\% |
| Greece | 54.00 | 0.00\% | 4.78\% | -0.27\% |
| Portugal | 74.68 | -15.23\% | 53.01\% | 38.77\% |







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Production of citrus fruits (all citrus fruits)

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European
Commission
Production of oranges


Production of small citrus fruits (clementines, mandarins, satsumas)


Production of lemons


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Intra-EU exports of citrus fruits



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Source: Eurostat COMEXT, updated on 10 April 2024



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## EU monthly oranges imports (tonnes)

Sources: Eurostat Comext; for February and March 2024: TAXUD surveillance Updated on 08/04/2024

|  | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | June | July | Aug | Sep | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2022-2023 | 170,719 | 15,510 | 5,557 | 28,354 | 53,184 | 87,579 | 97,262 | 111,042 | 92,118 | 68,801 | 148,555 | 157,641 | 1,036,320 |
| 5Y average | 144,105 | 11,611 | 8,670 | 29,158 | 38,137 | 65,245 | 83,320 | 68,693 | 51,587 | 80,070 | 129,412 | 173,129 | 883,137 |
| 2023-2024 | 103,520 | 24,641 | 13,549 | 60,165 | 80,080 | 72,577 |  |  |  |  |  |  | 354,532 |
| South Africa | 88,888 | 16,576 | 880 | 0 | 0 | 0 |  |  |  |  |  |  | 106,345 |
| Egypt | 0 | 0 | 3,399 | 51,771 | 75,620 | 70,604 |  |  |  |  |  |  | 201,393 |
| Morocco | 0 | 28 | 686 | 653 | 183 | 69 |  |  |  |  |  |  | 1,620 |
| Zimbabwe | 6,426 | 587 | 112 | 0 | 0 | 0 |  |  |  |  |  |  | 7,125 |
| Argentina | 1,392 | 21 | 0 | 0 | 0 | 0 |  |  |  |  |  |  | 1,413 |
| Türkiye | 366 | 3,280 | 5,771 | 4,422 | 1,548 | 1,025 |  |  |  |  |  |  | 16,413 |
| Others | 6,448 | 4,148 | 2,700 | 3,319 | 2,730 | 878 |  |  |  |  |  |  | 20,223 |

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Imports of small citrus into the EU (cumulated)


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## EU monthly imports of small citrus fruits (tonnes)

Sources: Eurostat Comext; for February and March 2024: TAXUD surveillance
Updated on 08/04/2024

|  | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | June | July | Aug | Sep | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2022-2023 | 25,924 | 18,116 | 35,311 | 60,601 | 60,088 | 58,561 | 31,639 | 25,748 | 27,277 | 21,602 | 58,398 | 58,924 | 482,189 |
| 5Y average | 20,629 | 24,462 | 39,351 | 55,850 | 59,686 | 48,432 | 28,377 | 17,488 | 17,805 | 23,336 | 38,226 | 42,721 | 416,365 |
| 2023-2024 | 35,280 | 26,967 | 37,269 | 57,616 | 45,013 | 21,294 |  |  |  |  |  |  | 223,439 |
| South Africa | 21,672 | 3,274 | 44 | 45 | 0 | 0 |  |  |  |  |  |  | 25,035 |
| Morocco | 666 | 9,879 | 14,817 | 20,133 | 13,067 | 5,626 |  |  |  |  |  |  | 64,188 |
| Israel | 0 | 46 | 1,209 | 8,078 | 7,375 | 3,383 |  |  |  |  |  |  | 20,090 |
| Türkiye | 5,992 | 12,201 | 12,417 | 17,042 | 17,392 | 8,248 |  |  |  |  |  |  | 73,291 |
| Peru | 4,508 | 404 | 115 | 0 | 0 | 0 |  |  |  |  |  |  | 5,027 |
| Egypt | 0 | 90 | 2,563 | 9,928 | 6,810 | 3,547 |  |  |  |  |  |  | 22,937 |
| Others | 2,442 | 1,073 | 6,105 | 2,391 | 369 | 490 |  |  |  |  |  |  | 12,871 |

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## EU monthly lemon imports (tonnes)

Sources: Eurostat Comext; for February and March 2024: TAXUD surveillance Updated on 08/04/2024

|  | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | June | July | Aug | Sep | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2022-2023 | 17,325 | 15,578 | 19,878 | 14,579 | 12,309 | 10,628 | 10,351 | 25,274 | 76,222 | 85,799 | 96,309 | 45,128 | 429,380 |
| 5Y average | 25,686 | 17,730 | 18,746 | 14,370 | 9,655 | 8,485 | 7,343 | 19,817 | 61,032 | 89,175 | 88,949 | 49,296 | 410,285 |
| 2023-2024 | 29,225 | 17,779 | 20,551 | 16,776 | 8,971 | 7,342 |  |  |  |  |  |  | 100,644 |
| South Africa | 3,736 | 31 | 92 | 0 | 0 | 26 |  |  |  |  |  |  | 3,885 |
| Argentina | 692 | 110 | 0 | 0 | 0 | 0 |  |  |  |  |  |  | 802 |
| Türkiye | 23,938 | 16,771 | 18,010 | 14,137 | 7,523 | 6,827 |  |  |  |  |  |  | 87,206 |
| Uruguay | 71 | 0 | 0 | 0 | 0 | 0 |  |  |  |  |  |  | 71 |
| Egypt | 174 | 680 | 2,332 | 2,571 | 1,394 | 467 |  |  |  |  |  |  | 7,619 |
| Others | 615 | 187 | 116 | 67 | 54 | 23 |  |  |  |  |  |  | 1,063 |

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## EU monthly grapefruit imports (tonnes)

Sources: Eurostat Comext; for February and March 2024: TAXUD surveillance Updated on 08/04/2024

|  | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | June | July | Aug | Sep | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2022-2023 | 24,124 | 31,332 | 20,902 | 15,807 | 10,451 | 9,384 | 7,319 | 24,307 | 25,015 | 15,587 | 14,689 | 10,018 | 208,936 |
| $5 y$ average | 30,631 | 40,831 | 35,271 | 25,515 | 15,811 | 13,542 | 9,288 | 21,050 | 30,240 | 23,406 | 12,128 | 13,003 | 270,715 |
| 2023-2024 | 23,913 | 28,689 | 22,653 | 20,778 | 14,803 | 6,996 |  |  |  |  |  |  | 117,832 |
| South Africa | 4,282 | 209 | 0 | 0 | 0 | 0 |  |  |  |  |  |  | 4,492 |
| China | 11,359 | 17,831 | 14,404 | 11,771 | 7,637 | 1,506 |  |  |  |  |  |  | 64,508 |
| Türkiye | 3,761 | 7,068 | 5,766 | 5,887 | 4,865 | 4,249 |  |  |  |  |  |  | 31,595 |
| Israel | 3,047 | 2,490 | 1,286 | 1,415 | 853 | 678 |  |  |  |  |  |  | 9,769 |
| USA | 0 | 683 | 588 | 648 | 125 | 20 |  |  |  |  |  |  | 2,064 |
| Others | 1,464 | 409 | 609 | 1,056 | 1,324 | 542 |  |  |  |  |  |  | 5,404 |

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EU Import of main citrus fruits [1000 tonnes]


Source: Eurostat, Comext

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EU orange imports per marketing year (Oct-Sept) [1000 tonnes]


Source: Eurostat, Comext



Sources: Eurostat-COMEXT

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Source: AGRI Data Portal; e = estimate, $\mathrm{f}=$ forecast





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## Links

## Prices: <br> https://agridata.ec.europa.eu/extensions/DashboardFrui tAndVeg/FruitAndVegetablePricesSC.html

Oranges short term outlook:
https://agridata.ec.europa.eu/extensions/dashboardsto/ sto oranges.htmI

Citrus fruit trade:
https://agridata.ec.europa.eu/extensions/DashboardCitr us/CitrusTrade.html

