



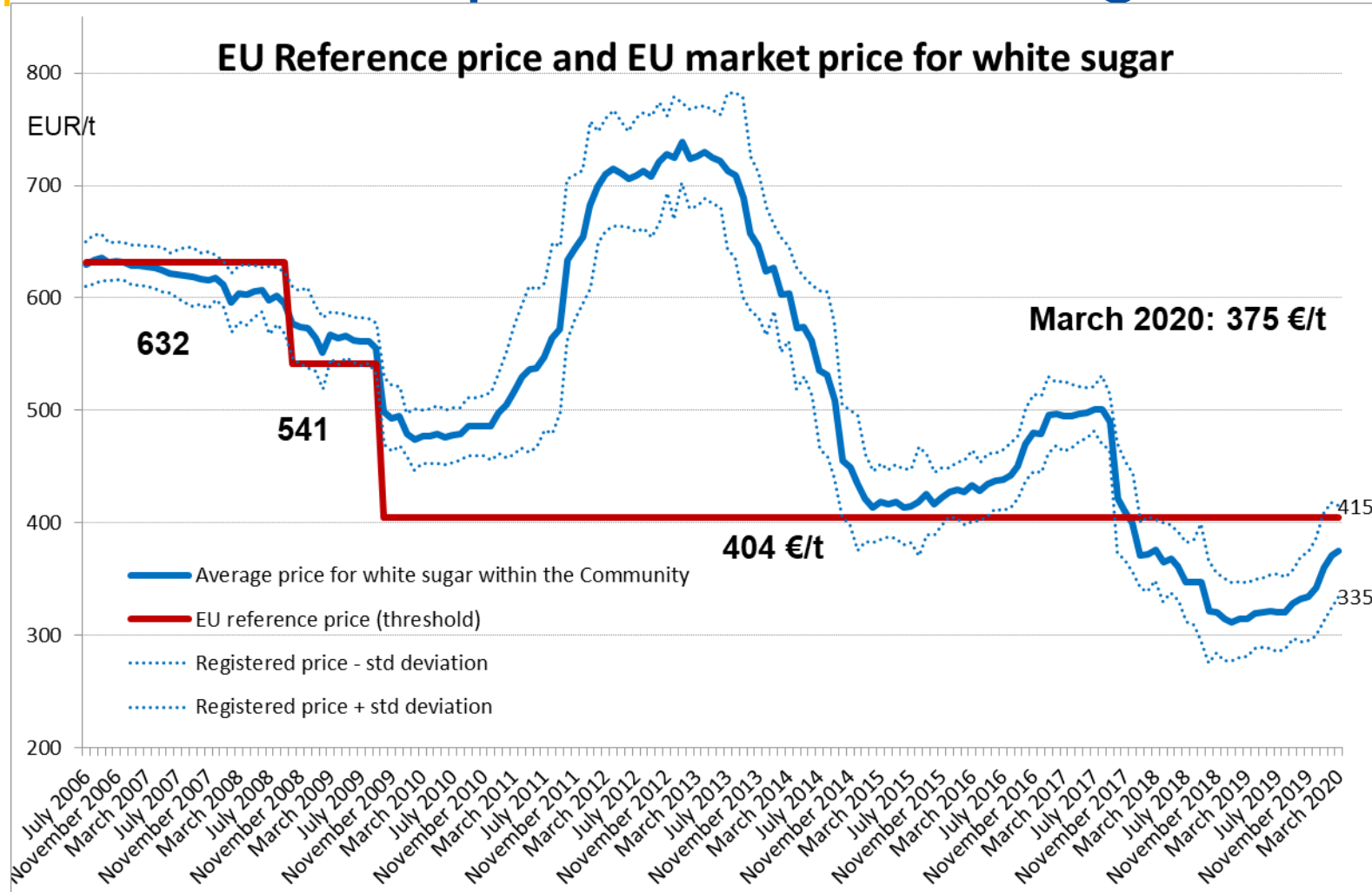
Sugar Price reporting

AGRI G 4

Economic Board of the Sugar Market Observatory

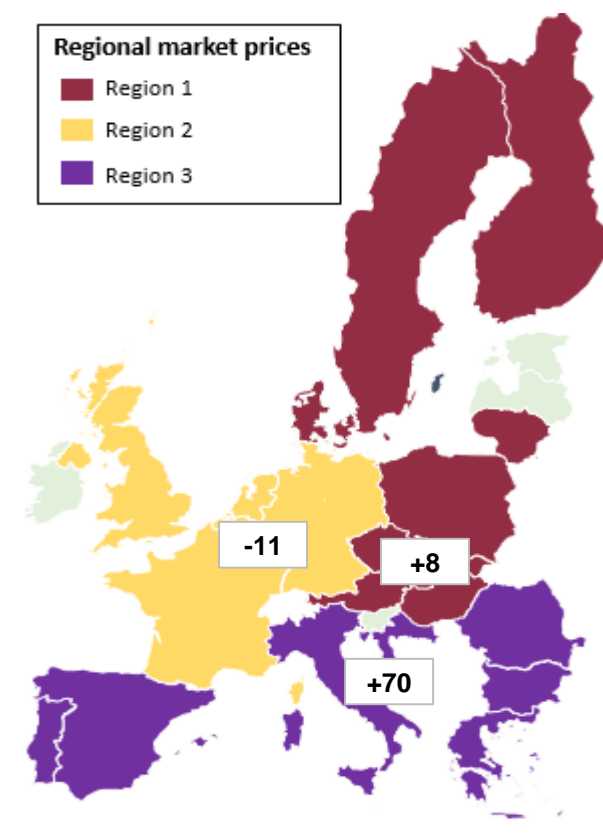
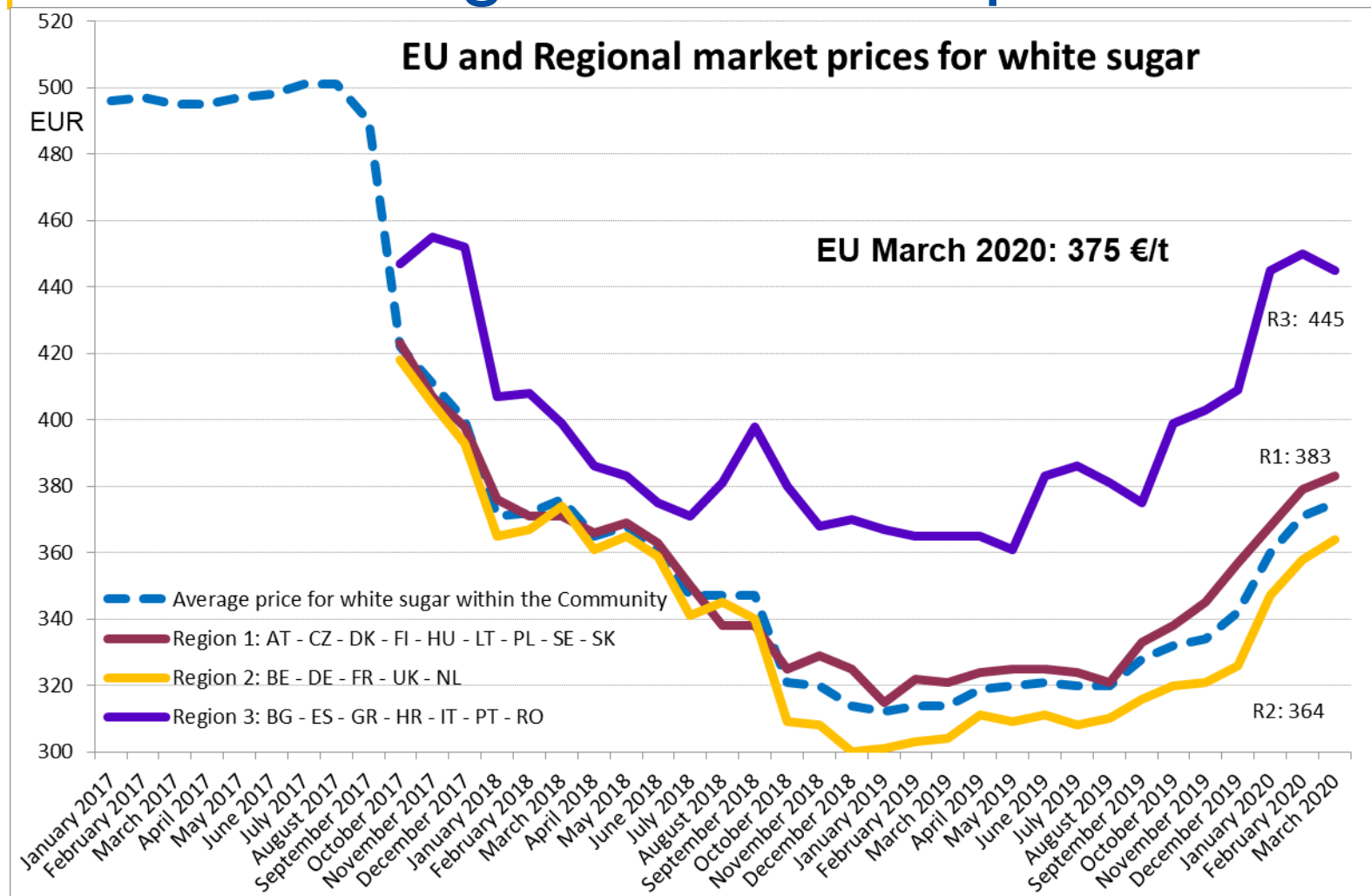
6 May 2020

EU market price for white sugar



- + EUR 4 / tonne compared to previous month
- + EUR 61 / tonne compared to previous year

EU and Regional market prices for white sugar



Differences between EU average price and regional average prices



Sugar Trade statistics

AGRI G 4

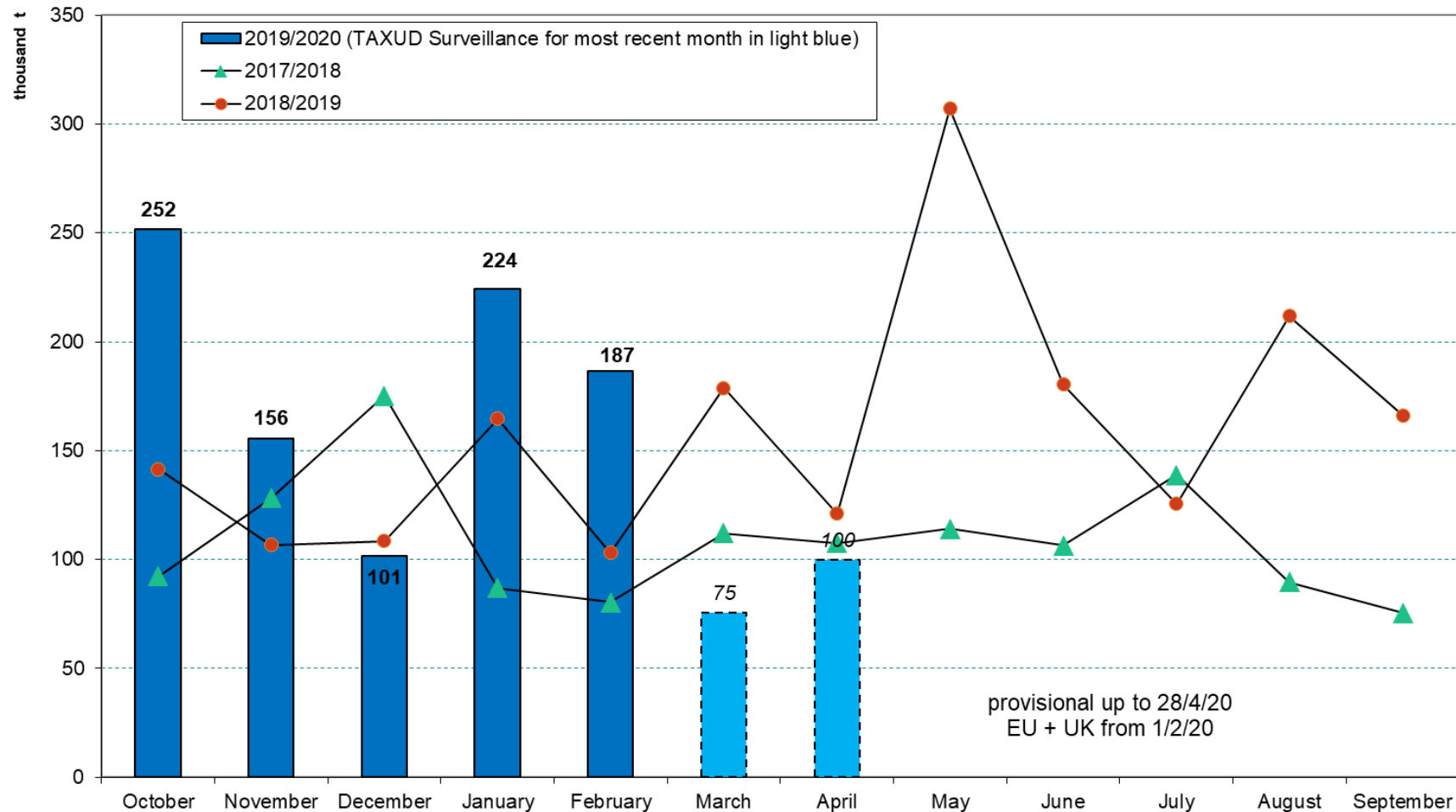
Economic Board of the Sugar Market Observatory

6 May 2020

EU Sugar Imports

EU Total imports

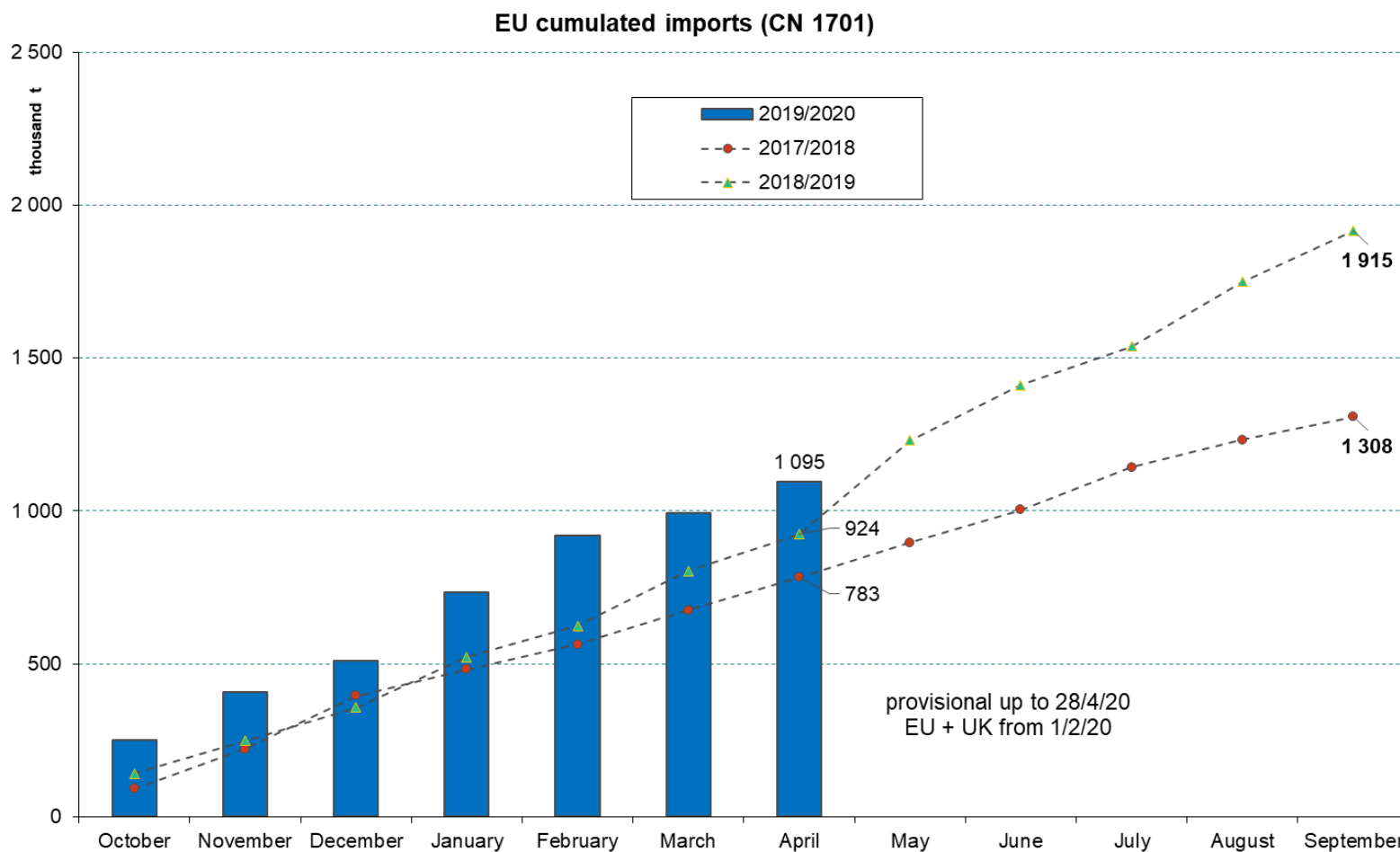
EU Monthly sugar imports (CN 1701)



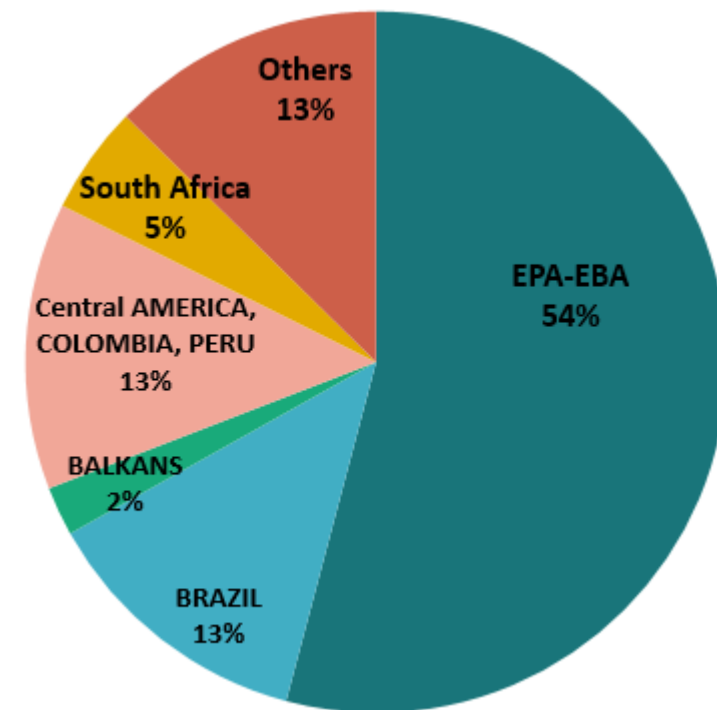
Sources: EUROSTAT - DG TAXUD

- During February 2020 total imports reached 187 000 tonnes
- Of which
- EU27 112 000 t
- UK 74 000 t

EU Total imports

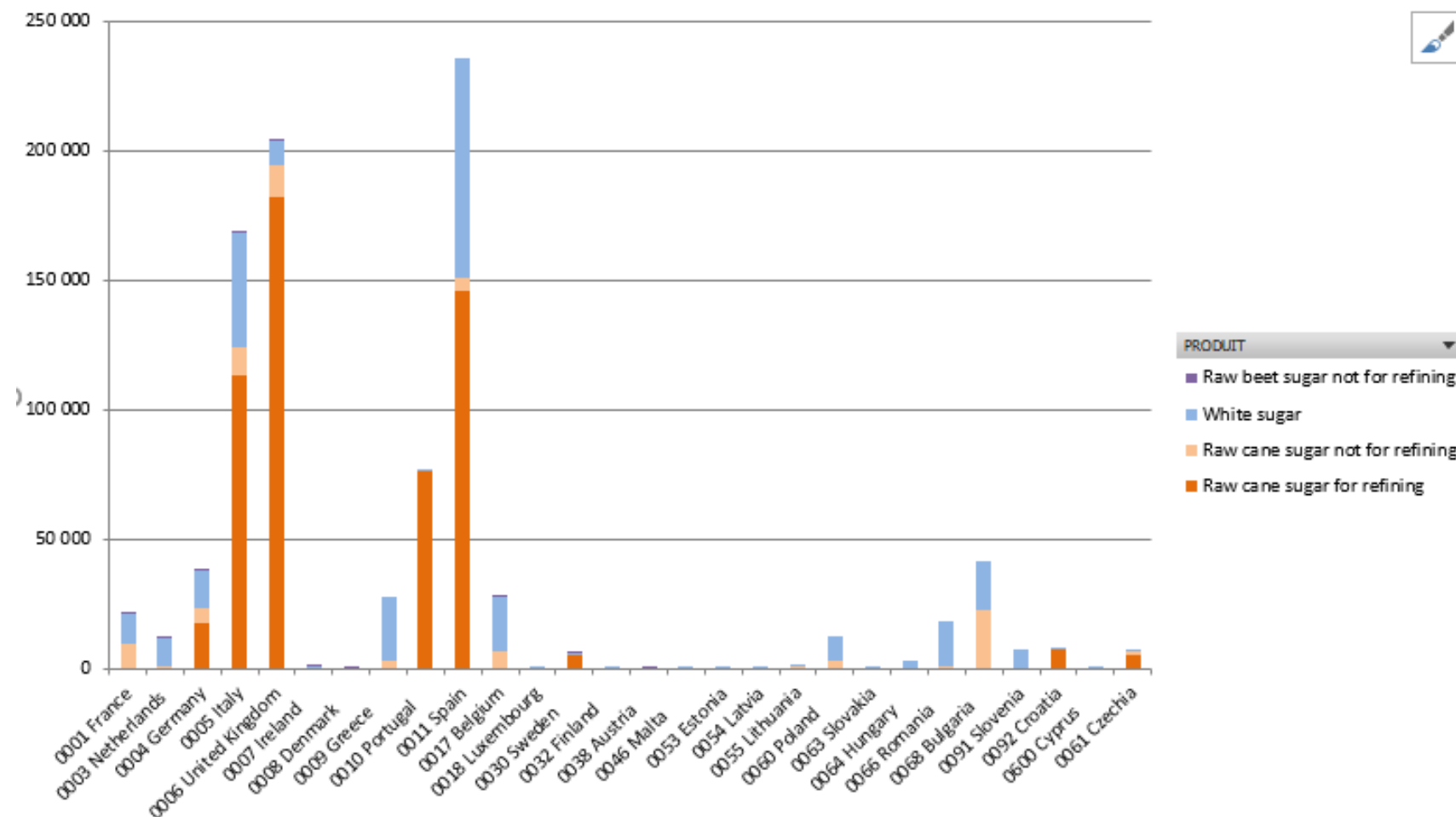


Source:



- By end of April total imports in 2019/20 are 20% higher than last year

EU Total imports (2019/2020 - 5 m. - 0.919 m t - EU + UK from 1/2/20)



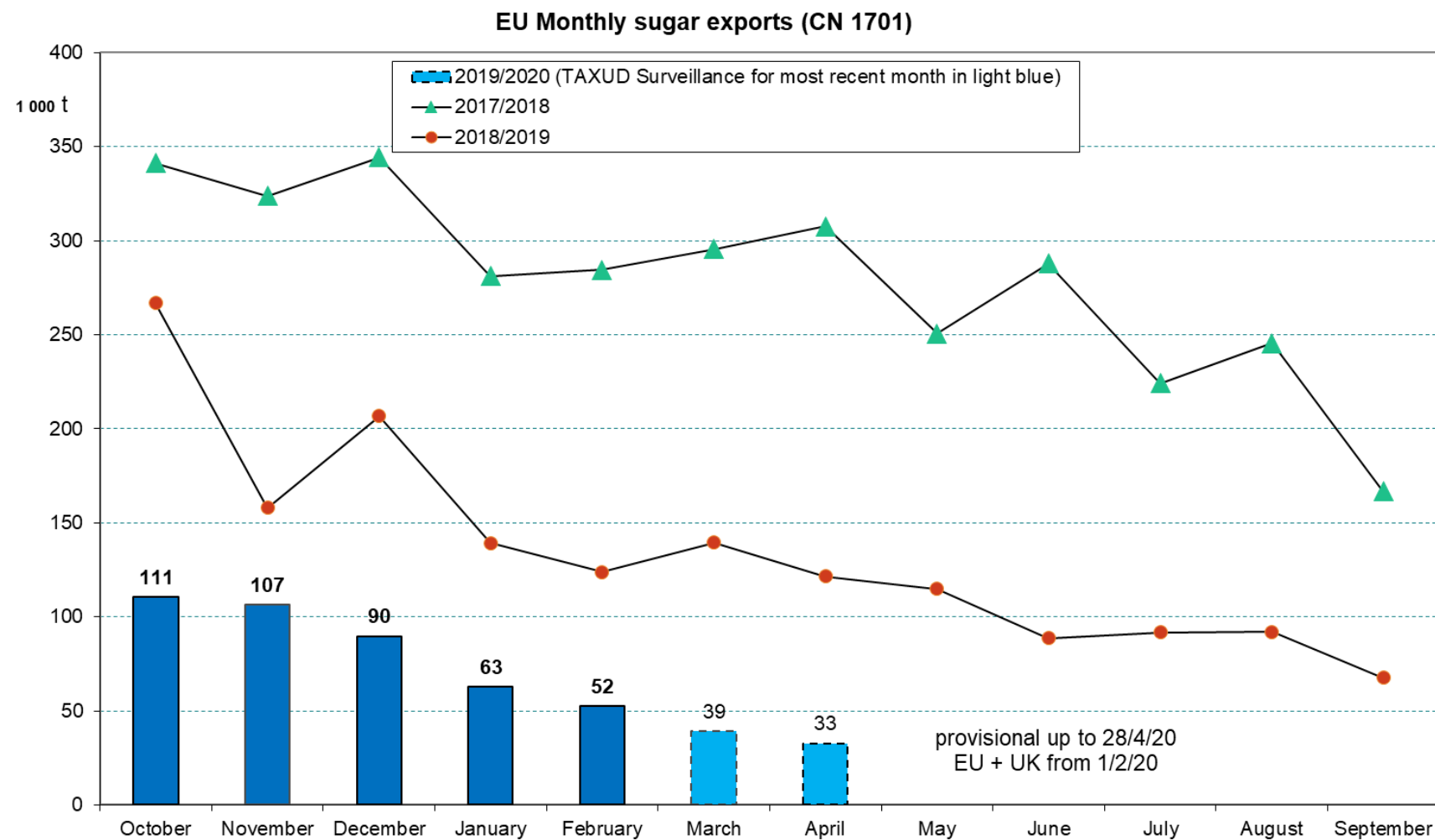
- Top 3 = 66%

In thousand tonnes:

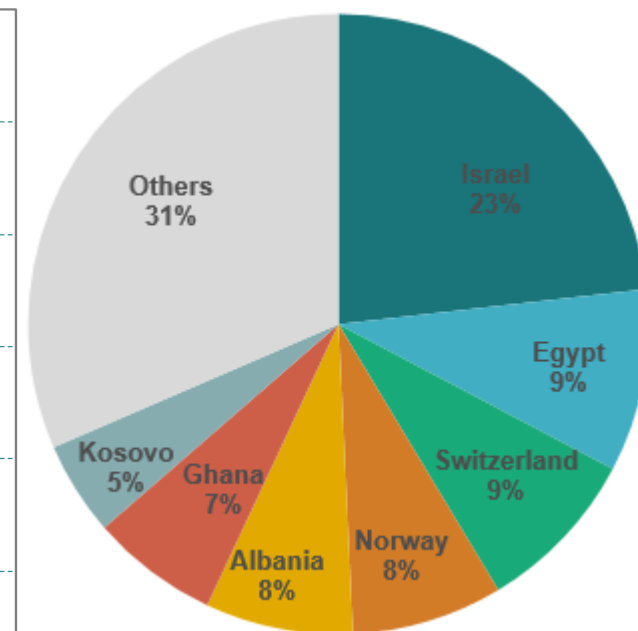
- SP: 236 or 26%
- UK: 204 or 22%
- IT: 168 or 18%

EU Sugar Exports

EU Total exports

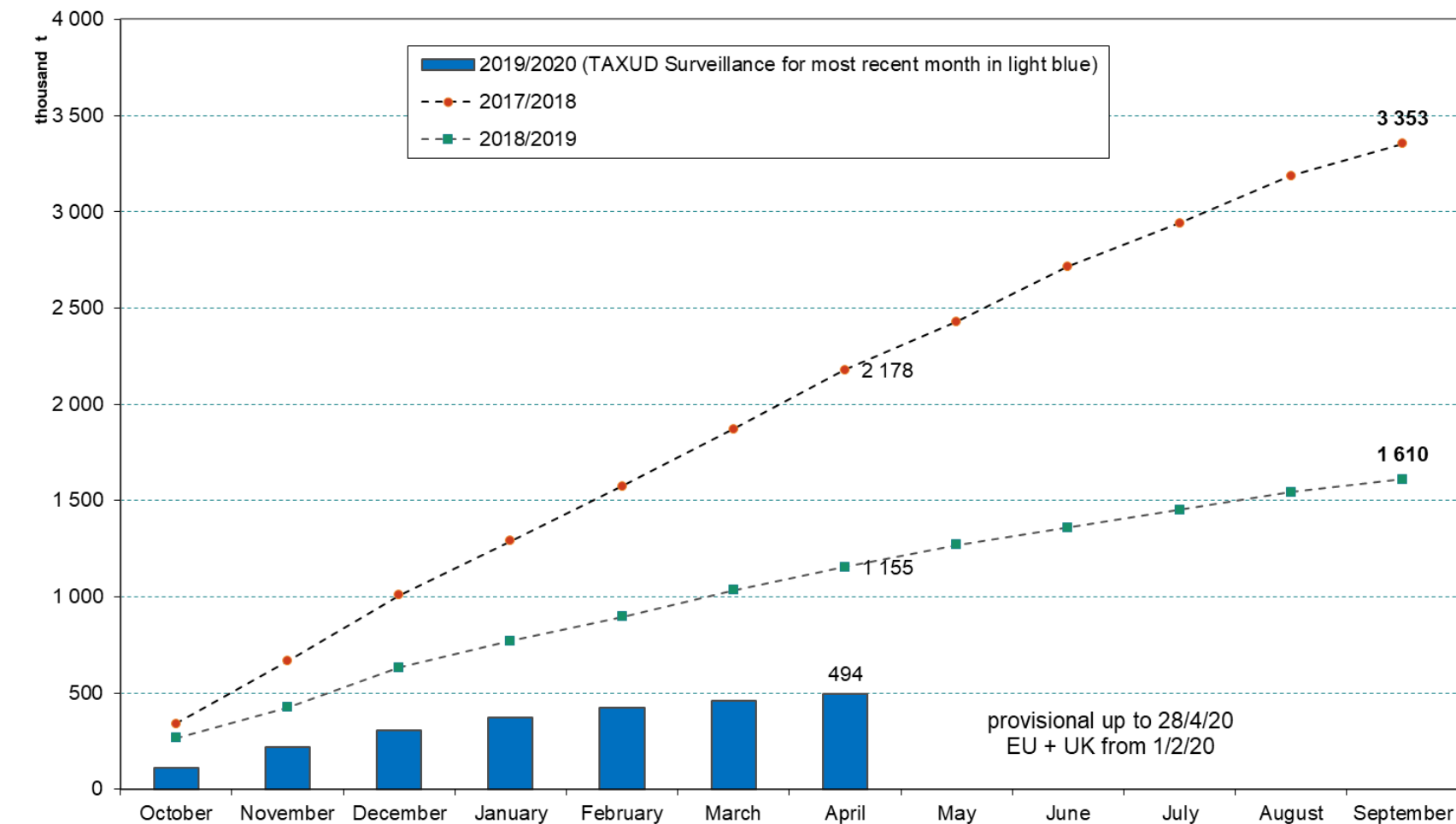


Source: EUROSTAT - DG TAXUD

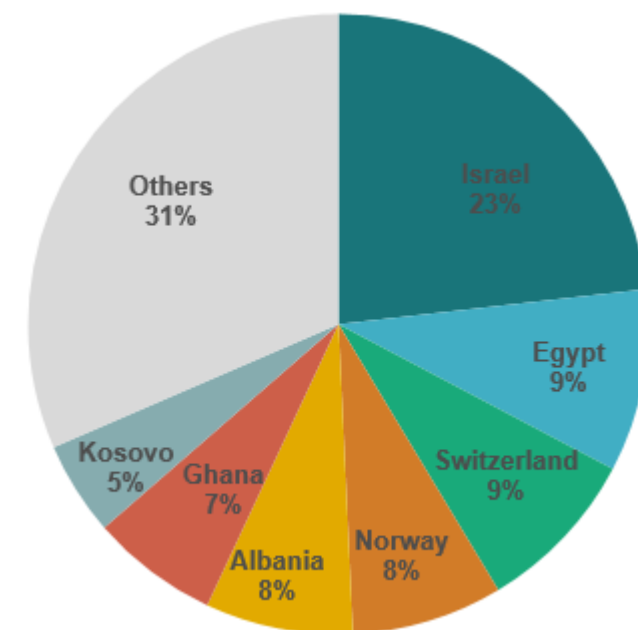


EU Total exports

EU cumulated exports (CN 1701)

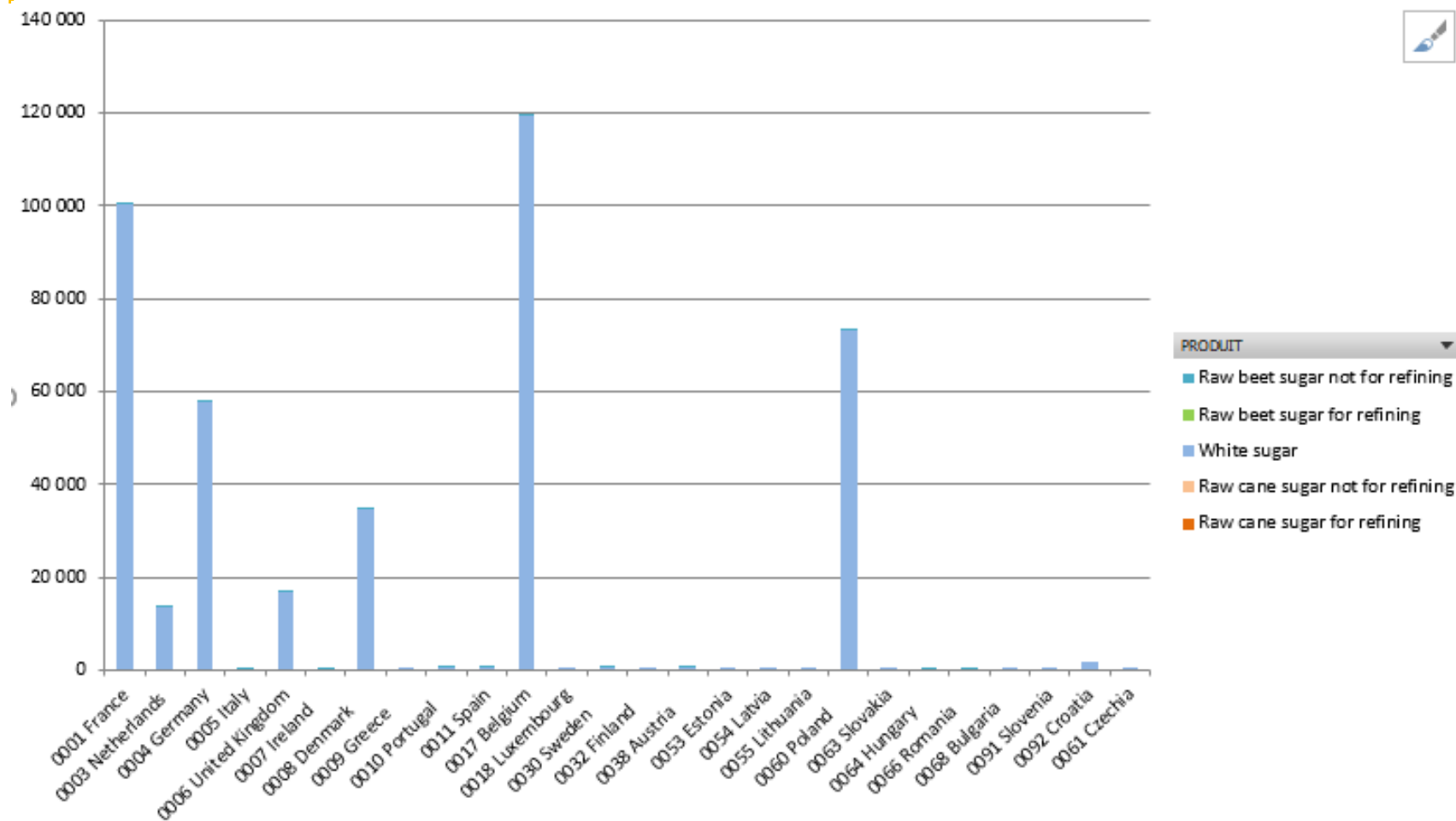


Source: EUROSTAT- DG TAXUD



- By end of April total exports in 2019/20 are 57% lower than last year at the same time

EU Total exports (2019/2020 – 5 m. - 0.422 m t - EU + UK from 1/2/2020)



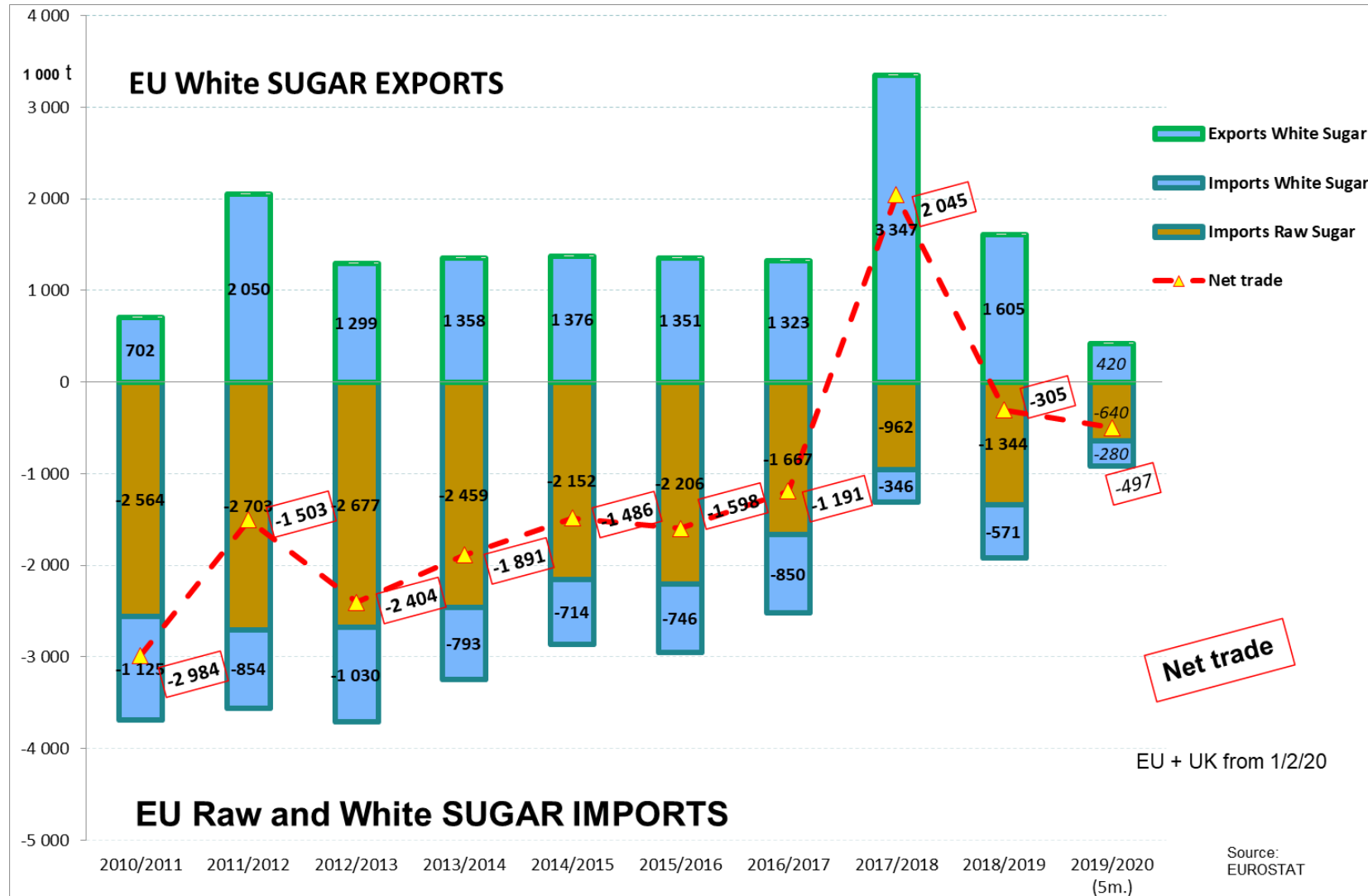
- Top 3 = 69%

In thousand tonnes:

- BE: 120 or 28%
- FR: 100 or 24%
- PL: 73 or 17%

EU Sugar Trade

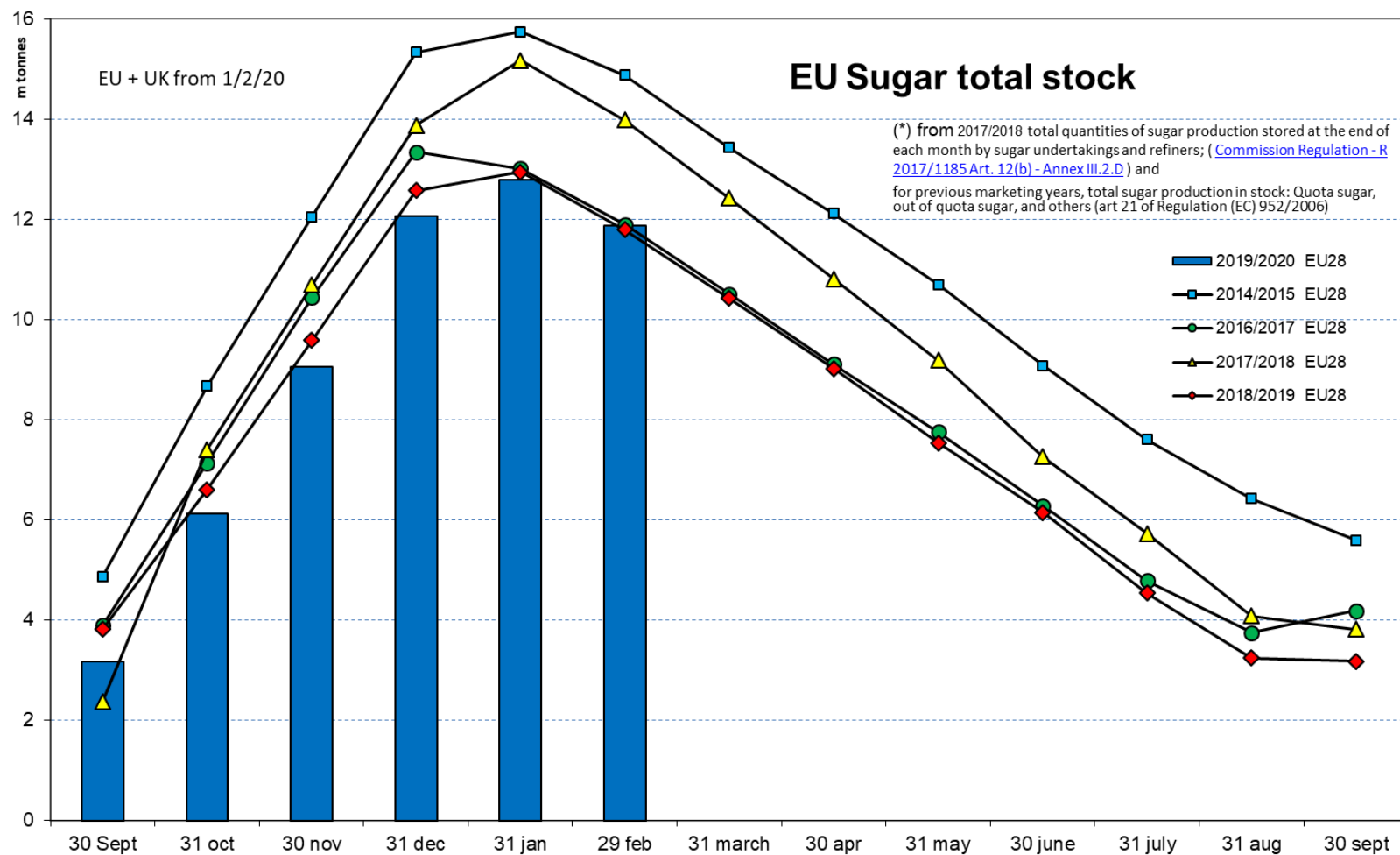
EU Sugar trade



- By end of February 2020 trade deficit already higher than last marketing year:
- - 0.5 m t after 5 months compared to - 0.3 m t in 2018/19

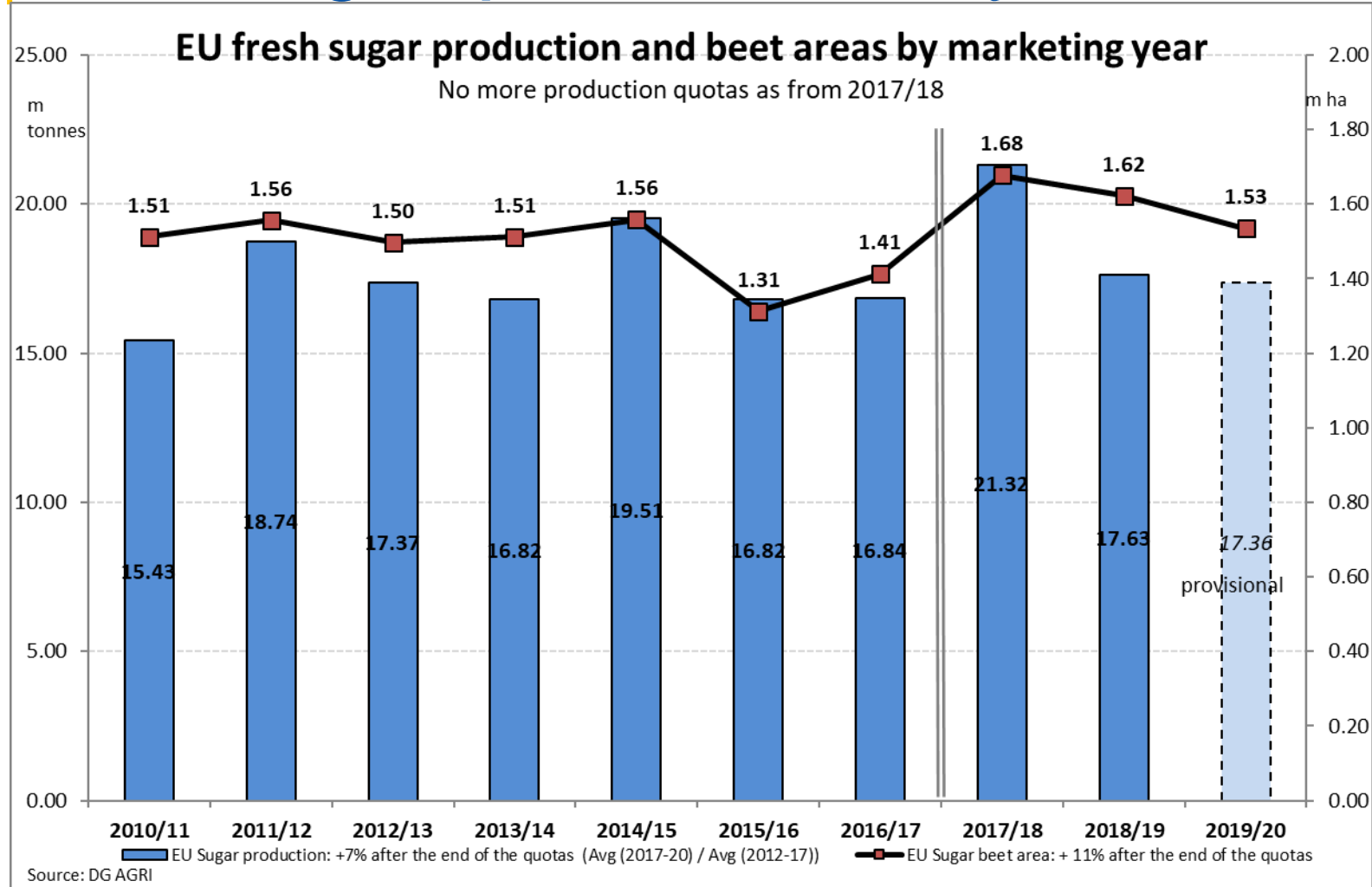
EU Sugar stocks

EU Sugar stocks



EU Sugar Production

EU Sugar production by Marketing Year



- 2019/20 (provisional) compared to 2018/19
- Area - 5.5%
- Production - 1.6%

2019/2020 - Sugar Production – April 2020

Provisional SUGAR production 2019/20					Provisional SUGAR production 2019/20				
<i>tonnes white sugar equivalent</i>	areas '000 ha (a)	yield t/ha (b) = (c) / (a)	Production of the campaign (c)	% increase compared to 2018/2019	<i>tonnes white sugar equivalent</i>	areas '000 ha (a)	yield t/ha (b) = (c) / (a)	Production of the campaign (c)	% increase compared to 2018/2019
BE	58.8	13.4	790 555	-4%	HU	13.5	7.5	101 550	-8%
BG					NL	80.7	13.6	1 099 278	
CZ	56.2	9.3	522 473	-9%	AT	28.0	10.7	300 196	-8%
DK	29.3	11.4	332 678	-5%	PL	240.9	8.6	2 065 252	-6%
DE	375.6	11.5	4 326 702	2%	PT (Continent)				
EL	1.3	0.0			PT (Açores)				
ES	27.6	15.0	414 183	5%	RO	23.1	6.0	138 167	
FR (Met.)	388.4	12.8	4 956 641	-3%	SK	22.7	7.1	159 717	
FR (Dom.)			171 333		FI	10.7	7.0	74 550	
HR	14.5	7.4	107 037	-10%	SE	26.6	10.8	288 014	3%
IT	30.2	6.0	182 167	-16%	TOTAL EU	1 443	11.2	16 186 550	
LT	15.5	10.1	156 057	6%	UK	90.2	13.0	1 170 000	2%
					TOTAL EU + UK	1 534	11.3	17 356 550	-2%

Provisional sugar production communicated by MS,
except for DK (production forecast based on areas and long term production);
and for UK (production estimate).

Thank you

Disclaimer:

“The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate may still be displayed.”